| Fill i | n this information to ident | ify your case: | | |
|----------------|--|---|--|-------------------------------------|
| Unite | d States Bankruptcy Court | for the: | | |
| EAS | TERN DISTRICT OF NEW | YORK | | |
| Case | number (if known) | Chapter | | |
| | | | 1 | Check if this an amended filing |
| | | | | |
| | | | | |
| **** | cial Form 201 | f N In division als Ei | ing for Donley of | |
| | | on for Non-Individuals Fi | | |
| If mo For n | re space is needed, attach nore information, a separa | a a separate sheet to this form. On the top of any a te document, <i>Instructions for Bankruptcy Forms f</i> | dditional pages, write the debtor's or Non-Individuals, is available. | name and case number (If known). |
| | | | | |
| 1. | Debtor's name | 40 Carleton Avenue Corp. | | |
| 2. | All other names debtor used in the last 8 years | | | |
| | Include any assumed names, trade names and doing business as names | | | |
| 3. | Debtor's federal Employer Identification Number (EIN) | 11-3116629 | | |
| 4. | Debtor's address | Principal place of business | Mailing address, if diff business | erent from principal place of |
| | | 40 Carleton Avenue | | |
| | | Islip Terrace, NY 11752 Number, Street, City, State & ZIP Code | P.O. Box, Number, Stre | et, City, State & ZIP Code |
| | | Suffolk | Location of principal a | assets, if different from principal |
| | | County | Number, Street, City, S | tate & ZIP Code |
| | | | rambal, about any, a | |
| 5. | Debtor's website (URL) | | | |
| | Type of debtor | Corporation (including Limited Liability Compar | y (LLC) and Limited Liability Partner | rship (LLP)) |
| 6. | | | • • • | |
| ъ. | | ☐ Partnership (excluding LLP) | | |

· nane 1

| Debtor 40 Carleton Avenue Corp. | | | Case number (if known) | | |
|---------------------------------------|--|---|---|---|--|
| Name 7. Describe debtor's business A | | A. Check one: Health Care Single Asse Railroad (as Stockbroker Commodity Clearing Ba None of the B. Check all that Investment Investment C. NAICS (North | A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above Check all that apply Tax-exempt entity (as described in 26 U.S.C. §501) Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) | | |
| 8. | Under which chapter of the Bankruptcy Code is the debtor filing? | Check one: Chapter 7 Chapter 9 Chapter 11. | | Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. | |
| 9, | Were prior bankruptcy cases filed by or against the debtor within the last 8 years? If more than 2 cases, attach a separate list. | ■ No. □ Yes. | t | When Case number | |
| | - | Distric | t | When Case number | |
| 10. | Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? | ■ No □ Yes. | | · | |
| | List all cases. If more than 1, attach a separate list | Debto | r | Relationship | |
| | • | Distric | :t | When Case number, if known | |

and a so the end of million dan Dandensentent

| Deb | tor 40 Carleton Avenu | e Corp. | | Case number (if known) | | | |
|-----|--|--------------|---|--|---|--|--|
| | Name | | | | | | |
| 11. | Why is the case filed in | Check a | il that apply: | | | | |
| | this district? | ■ De | Debtor has had its domicite, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. | | | | |
| | | □ A | bankruptcy case concerning de | ebtor's affiliate, general partner, or partnersh | nip is pending in this district. | | |
| 12. | Does the debtor own or | ■ No | | | | | |
| | have possession of any real property or personal | | Answer below for each proper | rty that needs immediate attention. Attach a | additional sheets if needed. | | |
| | property that needs immediate attention? | | Why does the property need | d immediate attention? (Check all that ap | oly.) | | |
| | | | ☐ It poses or is alleged to po | se a threat of imminent and identifiable haz | ard to public health or safety. | | |
| | | | What is the hazard? | | | | |
| | | | ☐ It needs to be physically se | ecured or protected from the weather. | | | |
| | | | | ds or assets that could quickly deteriorate o meat, dairy, produce, or securities-related | | | |
| | | | Other | | | | |
| | | | Where is the property? | | | | |
| | | | | Number, Street, City, State & ZIP Code | | | |
| | | | Is the property insured? | | | | |
| | | | □ No | | | | |
| | | | Yes. Insurance agency Contact name | | | | |
| | | | Phone | | | | |
| | | | | | | | |
| | Statistical and admir | nistrative i | information | | | | |
| 13. | Debtor's estimation of | . (| Check one: | | | | |
| | available funds | 1 | Funds will be available for di | stribution to unsecured creditors. | | | |
| | | ĺ | ☐ After any administrative expe | enses are paid, no funds will be available to | unsecured creditors. | | |
| 14. | Estimated number of | 1 49 | | 1,000-5,000 | 25,001-50,000 | | |
| | creditors | □ 50-99 | 9 | 5001-10,000 | ☐ 50,001-100,000 ☐ More than100.000 | | |
| | | 100- | | 10,001-25,000 | LJ More (nan100,000 | | |
| | | 200- | | | | | |
| 15. | Estimated Assets | | \$50,000 | ☐ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | |
| | | | 001 - \$100,000 | □ \$10,000,001 - \$50 million □ \$50,000,001 - \$100 million | ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion | | |
| | | | 0,001 - \$500,000 0,001 - \$1 million | □ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | |
| 16. | , Estimated liabilities | □ \$0 - | \$50,000 | ☐ \$1,000,001 - \$10 million | □ \$500,000,001 - \$1 billion | | |
| | | | ,001 - \$100,000 | ☐ \$10,000,001 - \$50 million ☐ \$50,000,001 - \$100 million | ☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion | | |
| | | - | 0,001 - \$500,000 0,001 - \$1 million | ☐ \$100,000,001 - \$500 million | ☐ More than \$50 billion | | |
| | | | | | | | |

nage 1

| Debtor | 40 Carleton Avenu | е Согр. | Case number (# known) |
|----------|---|---|--|
| | Request for Relief, D | eclaration, and Signatures | |
| VARNIN | IG Bankruptcy fraud i imprisonment for t | s a serious crime. Making a false statement in co up to 20 years, or both. 18 U.S.C. §§ 152, 1341, | onnection with a bankruptcy case can result in fines up to \$500,000 or 1519, and 3571. |
| of au | aration and signature thorized esentative of debtor | I have been authorized to file this petition on b I have examined the information in this petition I declare under penalty of perjury that the foreg Executed on December 22, 2017 MM / DD / YYYY | and have a reasonable belief that the information is trued and correct. going is true and correct. Charles Lucchetti |
| 8. Signa | ature of attorney X | Raymond W. Verdi Tr. | Date December 22, 2017 MM / DD / YYYY |
| | | Printed name Law, Offices of Raymond W.) Firm name 116 East Main Street-Suite (Patchogue, NY 11772 Number, Street, City, State & ZIP Code | Jevdi, Jr., PC Email address ruvlaw@ yahoo.com |

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

| DEBTOR(S): | 40 Carleton Avenue Corp. | CASE NO.:. |
|---|---|--|
| | Local Bankruptcy Rule 1073-26 Cases, to the petitioner's best known | (b), the debtor (or any other petitioner) hereby makes the following disclosure owledge, information and belief: |
| was pending at any spouses or ex-spous partnership and one have, or within 180 | time within eight years before the ces; (iii) are affiliates, as defined or more of its general partners; (| purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a (vi) are partnerships which share one or more common general partners; or (vii) ither of the Related Cases had, an interest in property that was or is included in the |
| ■ NO RELATED | CASE IS PENDING OR HAS B | EEN PENDING AT ANY TIME. |
| ☐ THE FOLLOW | ING RELATED CASE(S) IS PE | NDING OR HAS BEEN PENDING: |
| | | |
| 1. CASE NO.: | JUDGE: DISTRICT | /DIVISION: |
| CASE STILL PENI | DING (Y/N): | [If closed] Date of closing: |
| CURRENT STAT | US OF RELATED CASE: | (Discharged/awaiting discharge, confirmed, dismissed, etc.) |
| | | Refer to NOTE above): |
| | LISTED IN DEBTOR'S SCHE | DULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN |
| 2. CASE NO.: | JUDGE: DISTRICT | 7/DIVISION: |
| | | [If closed] Date of closing: |
| CURRENT STAT | US OF RELATED CASE: | (Discharged/awaiting discharge, confirmed, dismissed, etc.) |
| | | Refer to NOTE above): |
| | / LISTED IN DEBTOR'S SCHE OF RELATED CASE: | DULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN |
| 3. CASE NO.: | JUDGE: DISTRICT | r/division: |
| CASE STILL PEN | DING (Y/N): | [If closed] Date of closing: |
| | | |

| DISCLOSURE OF RELATED CASES (cont'd) | |
|--|--|
| CURRENT STATUS OF RELATED CASE: | |
| (| (Discharged/awaiting discharge, confirmed, dismissed, etc.) |
| MANNER IN WHICH CASES ARE RELATED (Refer | to NOTE above): |
| REAL PROPERTY LISTED IN DEBTOR'S SCHEDULI SCHEDULE "A" OF RELATED CASE: | E "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN |
| NOTE: Pursuant to 11 U.S.C. § 109(g), certain individual be eligible to be debtors. Such an individual will be requi | s who have had prior cases dismissed within the preceding 180 days may not ired to file a statement in support of his/her eligibility to file. |
| TO BE COMPLETED BY DEBTOR/PETITIONER'S AT | ITORNEY, AS APPLICABLE: |
| I am admitted to practice in the Eastern District of New Y | /ork (Y/N): <u>Y</u> |
| I certify under penalty of perjury that the within bankrupte as indicated elsewhere on this form. | er or debtor/petitioner's attorney, as applicable): cy case is not related to any case now pending or pending at any time, except |
| Raymond W. Verdi, J Signature of Debtor's Attorney | Signature of Pro Sc Debtor/Petitioner |
| | Signature of Pro Se Joint Debtor/Petitioner |
| | Mailing Address of Debtor/Petitioner |
| | City, State, Zip Code |
| Enilura to fully and truthfully provide all information requ | Area Code and Telephone Number |

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

| Fill in this information to identify the case: | | |
|--|----------|--|
| Debtor name 40 Carleton Avenue Corp. | | |
| United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK | | |
| Case number (if known) | ☐ Check | if this is an led filing |
| Official Form 206Sum | | |
| Summary of Assets and Liabilities for Non-Individuals | | 12/15 |
| Part 1: Summary of Assets | | |
| 1. Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | | |
| 1a. Real property: Copy line 88 from Schedule A/B | s | 500,000.00 |
| 1b. Total personal property: Copy line 91A from Schedule A/B | \$ | 0.00 |
| 1c. Total of all property: Copy line 92 from Schedule A/B | \$ | 500,000.00 |
| Part 2: Summary of Liabilities | | ************************************** |
| Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D | \$ | 101,675.37 |
| 3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | | |
| 3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F | \$ | 0.00 |
| 3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F | +\$ | 0.00 |
| 4. Total liabilities Lines 2 + 3a + 3b | s | 101,675.37 |

| Obtior name 40 Carleton Avenue Corp. United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK Case number (of known) Check if this is an amended filing Official Form 206A/B Schedule A/B: Assets - Real and Personal Property Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equilable, or future interest, include all property in the united as a set and the property in the united as a property in the united as a property in the united as a set and the property of the united as a set and property in the united as a first and for the partition of the united as a first and property in the united as a first and the united as a first as a f | Fill in this information to identify the case: | |
|--|---|--|
| Case number (if known) Check if this is an amended filing Official Form 206A/B Schedule A/B: Assets - Real and Personal Property 12715 Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest, include all property in which the debtor holds rights and powers excess that were not explained. All so include sastes and properties which have no book value, such as fully interest, and the properties which have no book value, such as fully interest, and the properties to our unspired teases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Be as complete and accurate as possible, if more space is needed, attach a separate sheet to this form. At the top of any page added, write the debtor's ame and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is statehed, include the amounts from the attachment in the total for the perfinent part. For Part it through Part 11, list ench asset under the appropriate category or attach exparate supporting schedules, such as a fixed asset sendent or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the choose is timede, do not deduct the value of accuracy claims. See the instructions to understand the terms used in this form. State | | |
| Official Form 206A/B Schedule A/B: Assets - Real and Personal Property 12/15 Disclose all property, real and personal, which the debtor was or In which the debtor has any other legal, equitable, or future interest include all property in which the debtor holds right and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or easels that were not deplicated assets and properties which have no book value, such as fully depreciated assets or easels that were not deplicated assets and properties or unexpired teases. Also list them on Schedule C; Executory Contracts and Unseprired Leases (Official Form 206G). Be as complete and accurate as possible, if more space is needed, attach a separate supporting cales of the debtor and additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part. For Part 1 through Part 11, list each asset under the appropriate calespoy or attach apparate supporting schedules, such as a fixed asset exhedule or depreciation schedule, that gives the debtial for each asset in a particular category. List sech asset only once, in valuing the schedule or depreciation schedule, that gives the debtial for each asset in a particular category. List sech asset only once, in valuing the case is a second claims. See the instructions to understand the terms used in this form. Total | United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK | |
| Official Form 206A/B Schedule A/B: Assets - Real and Personal Property 12/15 Delices all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor had before the debtor own so or in which the debtor was not one to the which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schodule A/B, list and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schodule A/B, list and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schodule A/B, list and precise or unexpired beases, also list them on Schodule G: Executory Contracts and Unexpired Leases (Official Form 2050). Be as complies and accurate as possible, if more space is needed, attach as agenate heate to this from. At the top of any pages added, write heatborf sinterest, do not deduct the amounts from the attachment in the total for the pertinent part and additional information schodule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. Fort 1: | Case number (if known) | |
| Schedule A/B: Assets - Real and Personal Property Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future Interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule JRI, list any executory contracts or unexpired leases (Official Form 2066). Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is statehed, include the amounts from the attanhement in the total for the pertinent part. For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduce the value of secured claims. See the instructions to understand the terms used in this form. No. Go to Part 2. | | |
| Schedule A/B: Assets - Real and Personal Property Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future Interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule JRI, list any executory contracts or unexpired leases (Official Form 2066). Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is statehed, include the amounts from the attanhement in the total for the pertinent part. For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduce the value of secured claims. See the instructions to understand the terms used in this form. No. Go to Part 2. | OCC - 1 = 000 A /D | |
| Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest, include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also ducks assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized, in Schedule AIS, list any executory contracts or unexpired leases. Also list them on Schedule G. Executory Contracts and Unexpired Leases (Official Form 2056). Be as complete and accurate as possible, if more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies, if an additional sheet is strached, include the amounts from the attachment in the total for the pertinent part. For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest and cash equivalents. Does the debtor have any cash or cash equivalents? No. Go to Part 2. Deposits and Prepayments Deposits and Prepayments Deposits and Prepayments Deposits and Prepayments Does the debtor have any accounts receivable? No. Go to Part 3. Yes Fill in the information below. Part 5: Investments No. Go to Part 4. Yes Fill in the information below. Part 5: Investments No. Go to Part 5. Yes Fill in the information below. Part 5: No. Go to Part 6. Yes Fill in the information below. | | |
| Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedulo JR, list any executory contracts or unexpired leases, Also list them on Schedulo G: Executory Contracts and Unexpired Leases (Official Form 206G). Be as complete and accurate as possible, if more space is needed, attach a separate sheet to this form, At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies, if an additional sheet is attached, include the amounts from the attachment in the total for the partinent part. For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedulos, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. 2011 | | |
| the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the partinent part. For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of a secured claims. See the instructions to understand the terms used in this form. Rot 1 | Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. A which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule | iso include assets and properties A/B, list any executory contracts |
| schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once, in valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form. Cash and cash equivalents | the debtor's name and case number (if known). Also identify the form and line number to which the addition | he top of any pages added, write al information applies. If an |
| No. Go to Part 2. ☐ Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor Current value of debtor's interest Part 2: Deposits and Prepayments 6. Does the debtor have any deposits or prepayments? ■ No. Go to Part 3. ☐ Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? ■ No. Go to Part 4. ☐ Yes Fill in the information below. Part 4: Investments 13. Does the debtor own any investments? ■ No. Go to Part 5. ☐ Yes Fill in the information below. Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? ■ No. Go to Part 6. ☐ Yes Fill in the information below. | schedule or depreciation schedule, that gives the details for each asset in a particular category. List each a debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms | isset only once. In valuing the |
| Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor Part 2: | 1. Does the debtor have any cash or cash equivalents? | |
| All cash or cash equivalents owned or controlled by the debtor Part 2: | | |
| 6. Does the debtor have any deposits or prepayments? No. Go to Part 3. Yes Fill in the information below. Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? No. Go to Part 4. Yes Fill in the information below. Part 4: Investments 13. Does the debtor own any investments? No. Go to Part 5. Yes Fill in the information below. Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. Yes Fill in the information below. | ☐ Yes Fill in the information below. All cash or cash equivalents owned or controlled by the debtor | · |
| No. Go to Part 3. Yes Fill in the information below. Part 3: | | |
| Yes Fill in the information below. Part 3: | 6. Does the debtor have any deposits or prepayments? | |
| Part 3: Accounts receivable 10. Does the debtor have any accounts receivable? No. Go to Part 4. Yes Fill in the information below. Part 5: Investments 13. Does the debtor own any investments? No. Go to Part 5. Yes Fill in the information below. Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. Yes Fill in the information below. | | |
| 10. Does the debtor have any accounts receivable? ■ No. Go to Part 4. □ Yes Fill in the Information below. Part 4: Investments 13. Does the debtor own any investments? ■ No. Go to Part 5. □ Yes Fill in the information below. Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? ■ No. Go to Part 6. □ Yes Fill in the Information below. | Yes Fill in the information below. | |
| No. Go to Part 4. Yes Fill in the information below. Part 4: Investments 13. Does the debtor own any investments? No. Go to Part 5. Yes Fill in the information below. Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. Yes Fill in the information below. | | |
| Yes Fill in the information below. Part 4: Investments 13. Does the debtor own any investments? No. Go to Part 5. Yes Fill in the information below. Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. Yes Fill in the information below. | 10. Does the debtor have any accounts receivable? | |
| Part 4: Investments 13. Does the debtor own any investments? No. Go to Part 5. Yes Fill in the information below. Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. Yes Fill in the information below. | | |
| 13. Does the debtor own any investments? ■ No. Go to Part 5. □ Yes Fill in the information below. Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? ■ No. Go to Part 6. □ Yes Fill in the information below. | Yes Fill in the information below. | |
| No. Go to Part 5. ☐ Yes Fill in the information below. Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? ■ No. Go to Part 6. ☐ Yes Fill in the information below. | Part 4: Investments | |
| ☐ Yes Fill in the information below. Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? ■ No. Go to Part 6. ☐ Yes Fill in the information below. | 13. Does the debtor own any investments? | |
| 18. Does the debtor own any inventory (excluding agriculture assets)? ■ No. Go to Part 6. □ Yes Fill in the information below. | | |
| Yes Fill In the Information below. | Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? | |
| Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) | | |
| | Part 6: Farming and fishing-related assets (other than titled motor vehicles and land) | and land)? |

■ No. Go to Part 7.

Official Form 206A/B

Schedule A/B Assets - Real and Personal Property

| Debtor | 40 Carleton Avenue Corp. | | Case | number (If known) | |
|------------|--|---|---|---|---------------------------------------|
| □ Ye | es Fill in the information below. | | | | |
| Part 7: | Office furniture, fixtures, and e | quipment; and collec | tibles | | |
| 38. Does | the debtor own or lease any office | furniture, fixtures, ec | quipment, or collectibles | ? | - |
| ■ N. | o. Go to Part 8. | | | | |
| | es Fill in the information below. | | | | |
| | | | | | |
| Part 8: | Machinery, equipment, and vel | nicles | | | |
| 46. Does | s the debtor own or lease any mach | inery, equipment, or | vehicles? | | |
| ■ N | o. Go to Part 9. | | | | |
| | es Fill in the information below. | | | | |
| | | | | | |
| Part 9: | Real property | | | | |
| 54. Doe | s the debtor own or lease any real p | property? | | | |
| ПΝ | o. Go to Part 10. | | | | |
| ■ Y | es Fill in the information below. | | | | |
| 55. | Any building, other improved real | estate, or land which | the debtor owns or in w | hich the debtor has an inte | rest |
| 00. | Description and location of property include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available. | Nature and extent of debtor's interest in property | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's Interest |
| | 55.1. 40 Carleton Avenue, Islip Terrace, NY | | | | |
| | 11752 | Fee simple | \$0.00 | | \$500,000.00 |
| | | | | | |
| | | | | Г | |
| 56. | Total of Part 9. | | ealabaaalabaa | -t- | \$500,000.00 |
| | Add the current value on lines 55.1 Copy the total to line 88. | | | ets. <u>[</u> | |
| 57. | is a depreciation schedule availa | ble for any of the pro | perty listed in Part 9? | | |
| | Yes | | | | |
| 58. | Has any of the property listed in | Part 9 been appraised | d by a professional within | n the last year? | |
| 00. | ■ No | | | | |
| | ☐ Yes | | | | |
| Part 1 | (): Intangibles and intellectual p | roperty | | | |
| 59. Do | es the debtor have any interests in | intangibles or intelled | ctuał property? | | |
| | No. Go to Part 11. | | | | |
| | Yes Fill in the information below. | | | | |
| | | | | | |
| Part 1 | All other assets | 41 - 4 h | on reported on this form | ? | |
| 70. Do | bes the debtor own any other asset- clude all interests in executory contract | s that have not yet be its and unexpired lease | s not previously reported o | on this form. | |

Schedule A/B Assets - Real and Personal Property

| Debtor | 40 Carleton Avenue Corp. | Case number (If known) | |
|--------|---|------------------------|--|
| | Go to Part 12. Fill in the information below. | | |

| Debi | tor 40 Carleton Avenue Corp. Name | Case numbe | er (If known) | |
|------|---|------------------------------------|--------------------------------|---|
| Part | 12: Summary | | | |
| | rt 12 copy all of the totals from the earlier parts of the form Type of property | Current value of personal property | Current value of real property | |
| 80. | Cash, cash equivalents, and financial assets. Copy line 5, Part 1 | \$0.00 | | |
| 81. | Deposits and prepayments. Copy line 9, Part 2. | \$0.00 | | |
| 82. | Accounts receivable. Copy line 12, Part 3. | \$0.00 | | |
| 83. | Investments. Copy line 17, Part 4. | \$0.00 | | |
| 84. | Inventory. Copy line 23, Part 5. | \$0.00 | | |
| 85. | Farming and fishing-related assets. Copy line 33, Part 6. | \$0.00 | | |
| 86. | Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7. | \$0.00 | - | |
| 87. | Machinery, equipment, and vehicles. Copy line 51, Part 8. | \$0.00 | - | |
| 88. | Real property. Copy line 56, Part 9 | > | \$500,000.00 | |
| 89. | Intangibles and intellectual property. Copy line 66, Part 10. | \$0.00 | _ | |
| 90. | All other assets. Copy line 78, Part 11. | +\$0.00 | - | |
| 91. | Total. Add lines 80 through 90 for each column | \$0.00 | +91b. \$500,000.00 | |
| 92. | Total of all property on Schedule A/B. Add lines 91a+91b=92 | | \$500,000.00 |) |

| Fill in this information to identify the c | ase: | | |
|--|--|---|---|
| Debtor name 40 Carleton Avenue | | | |
| United States Bankruptcy Court for the: | | | |
| | | | |
| Case number (if known) | | | heck if this is an mended filing |
| Official Form 206D | | | |
| Schedule D: Creditors | Who Have Claims Secured by P | roperty | 12/15 |
| Be as complete and accurate as possible. | | | |
| 1. Do any creditors have claims secured by | | | |
| ☐ No. Check this box and submit pa | ge 1 of this form to the court with debtor's other schedules. | Debtor has nothing else to r | report on this form. |
| Yes. Fill in all of the information be | elow. | | |
| Part 1: List Creditors Who Have Se | cured Claims | | |
| | o have secured claims, if a creditor has more than one secured | Column A | Column B |
| claim, list the creditor separately for each clain | 1. | Amount of claim | Value of collateral that supports this |
| | | Do not deduct the value of collateral. | claim |
| 2.1 Suffolk County Treasurer | Describe debtor's property that is subject to a lien | \$101,675.37 | \$500,000.00 |
| 2.1 Suffolk County Treasurer Creditor's Name | 40 Carleton Avenue, Islip Terrace, NY 11752 | | |
| 330 Center Drive | | | |
| Riverhead, NY 11901 | | - | |
| Creditor's mailing address | Describe the Ilen | | |
| | Real Property Taxes | _ | |
| | is the creditor an insider or related party? | | |
| | ■ No | | |
| Creditor's email address, if known | ☐ Yes is anyone else liable on this claim? | | |
| Date debt was incurred | ■ No | | |
| 2011, 2012, 2013, 2015, 2016, 2017 | Yes. Fill out Schedule H: Codebtors (Official Form 206H) | | |
| Last 4 digits of account number | | | |
| Do multiple creditors have an | As of the petition filing date, the claim is: | | |
| interest in the same property? | Check all that apply | | |
| ■ No | Contingent | | |
| Yes. Specify each creditor, including this creditor and its relative priority. | ☐ Unliquidated ☐ Disputed | | |
| | 1, Column A, including the amounts from the Additional Page, | If any. \$101,675.37 | |
| Part 2: List Others to Be Notified fo | r a Debt Aiready Listed in Part 1 | f - alting that grow he listed as | e collection agencies |
| assignees of claims listed above, and atte | must be notified for a debt already listed in Part 1. Examples or meys for secured creditors. | | |
| If no others need to notified for the debts Name and address | listed in Part 1, do not fill out or submit this page. If additiona Or yo | I pages are needed, copy this n which line in Part 1 did ou enter the related creditor? | page. Last 4 digits of account number for this entity |

page 1 of 1 Best Case Bankruptcy

| Fill in this information to identify the case: | | | | 4 | |
|--|---|---------------------------------------|--|--|--|
| Debtor name 40 Carleton Avenue Corp. | | | | | |
| United States Bankruptcy Court for the: EASTERN DISTRICT | OF NEW YORK | | | | |
| Case number (if known) | | | | | |
| | | | | _ | heck if this is an mended filing |
| Official Form 2065/5 | | | | | |
| Official Form 206E/F | | Claim | | | |
| Schedule E/F: Creditors Who Have | | | | are with NONDR | 12/15 |
| Be as complete and accurate as possible. Use Part 1 for creditors wit List the other party to any executory contracts or unexpired leases the Personal Property (Official Form 206A/B) and on Schedule G: Execut 2 in the boxes on the left. If more space is needed for Part 1 or Part 2 | hat could result in a clai forv Contracts and Unex | m. Also list <i>pired Lease</i> | executory contra s (Official Form | acts on <i>Schedule</i> 206G), Number t | e A/B: Assets - Real and the entries in Parts 1 and |
| Part 1: List All Creditors with PRIORITY Unsecured Claim | 18 | · · · · · · · · · · · · · · · · · · · | | | |
| 1. Do any creditors have priority unsecured claims? (See 11 U.S | S.C. § 507). | | | | |
| ■ No. Go to Part 2. | | | | | |
| Yes. Go to line 2. | | | | | |
| Part 2: List All Creditors with NONPRIORITY Unsecured 0 3. List in alphabetical order all of the creditors with nonpriority out and attach the Additional Page of Part 2. | y unsecured claims. If th | | | | ority unsecured claims, fill |
| 3.1 Nonpriority creditor's name and malling address | As of the petition fills Contingent | ng date, the | claim is: Check al | i that apply. | |
| | Unliquidated | | | | |
| Date or dates debt was incurred | ☐ Disputed | | | | |
| Last 4 digits of account number | Basis for the claim: | | | | |
| | Is the claim subject to | offset? 🗆 i | No 🗆 Yes | | |
| Part 3: List Others to Be Notified About Unsecured Claim | ns | | | | |
| List in alphabetical order any others who must be notified for clair assignees of claims listed above, and attorneys for unsecured creditors. | ms listed in Parts 1 and | 2. Examples | of entities that m | ay be listed are co | ollection agencies, |
| If no others need to be notified for the debts listed in Parts 1 and | 2, do not fill out or subr | nit this page | e. If additional pa | iges are needed, | , copy the next page. |
| Name and mailing address | | | line in Part1 or P iditor (if any) list | | Last 4 digits of account number, if any |
| Part 4: Total Amounts of the Priority and Nonpriority Uni | secured Claims | | | | |
| 5. Add the amounts of priority and nonpriority unsecured claims. | | | · · · · · · · · · · · · · · · · · · · | | |
| 5a. Total claims from Part 1 | | 5a. | \$ | im amounts | 0.00 |
| 5b. Total claims from Part 2 | | 5b. + | S | | 0.00 |
| En Total of Darte 1 and 2 | | _ | | | 0.00 |
| 5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c. | | 5c. | \$ | | 0.00 |
| | | | | *** | |

| Fill in th | nis information to identify the case: | | | |
|------------|---|---|--|------------------------------------|
| Debtor r | | | | |
| | | | | |
| United S | States Bankruptcy Court for the: EAS | TERN DISTRICT OF NEW | YORK | |
| Case nu | umber (if known) | | | Check if this is an amended filing |
| Offici | al Form 206G | | | |
| | edule G: Executory C | ontracts and U | nexpired Leases | 12/15 |
| | | | py and attach the additional page, nun | nber the entries consecutively. |
| Official I | ••• • • • • • • • • • • • • • • • • • • | th the debtor's other schedu even if the contacts of lease | is? iles. There is nothing else to report on the sare listed on Schedule A/B: Assets - Re State the name and mailing addre | eal and Personal Property |
| Z. List | an contracts and unexpired tous | | whom the debtor has an executo lease | |
| 2.1. | State what the contract or lease is for and the nature of the debtor's interest | Lease of 4 car garage on Debtor's property | | |
| | State the term remaining | 4 months | Dean Foster | |
| | List the contract number of any government contract | | 40 Carleton Avenue Islip Terrace, NY 11752 | |
| 2.2. | State what the contract or lease is for and the nature of the debtor's interest | Lease of Debtor's real property to operating entity | | |
| | State the term remaining | 4 years | Nationwide Tires | |
| | List the contract number of any government contract | | 40 Carleton Avenue Islip Terrace, NY 11752 | |

| Fill in th | nis information to id | lentify the case: | | | | |
|------------|---|--|-----------------------|--------------------|---|--|
| Debtor r | | n Avenue Corp. | | | | |
| United S | States Bankruptcy Co | ourt for the: EASTERN | DISTRICT OF NE | W YORK | | |
| Case nu | imber (if known) | | | | | ☐ Check if this is an amended filing |
| Offici | al Form 206 | SH | | | | |
| | | ur Codebtors | | | | 12/15 |
| | emplete and accura al Page to this pag | | space is needed, | copy the Addition | nal Page, numbering the | entries consecutively, Attach the |
| 1. 0 | o you have any co | debtors? | | | | |
| ■ No. 0 | Check this box and s | ubmit this form to the cou | irt with the debtor's | other schedules. | Nothing else needs to be | reported on this form. |
| cre | ditors, Schedules D | -G. Include all guarantor isted. If the codebtor is li | s and co-obligors. | In Column 2, ident | any debts listed by the ify the creditor to whom th itor, list each creditor sepa Column 2: Creditor | debtor in the schedules of e debt is owed and each schedule arately in Column 2. |
| 2.1 | Name | Mailing Addre | 3 5 | | Name | Check all schedules that apply: |
| | | Street | | | | □ E/F □ G |
| | | City | State | Zip Code | - | |
| 2.2 | | Street | | | | □ D □ E/F □ G |
| | | City | State | Zip Code | - | -2.5 |
| 2.3 | | Street | | | _ | □ D □ E/F □ G |
| | | City | State | Zip Code | | |
| 2.4 | | Street | | | | □ D □ E/F □ G |
| | | City | State | Zip Code | - | |

| | information to identify the case: | |
|---|--|---------------------------------------|
| Debtor name | ne 40 Carleton Avenue Corp. | |
| Inited State | tes Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK | |
| omica Otato | ico Bullinopio) | |
| Case numbe | | Check if this Is an amended filing |
| Official F | Form 202 | 4 |
| Declai | ration Under Penalty of Perjury for Non-Individual Deb | DTOFS 12/15 |
| orm for the amendment and the date | ual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must be schedules of assets and liabilities, any other document that requires a declaration that is not included in the ints of those documents. This form must state the individual's position or relationship to the debtor, the ident ite. Bankruptcy Rules 1008 and 9011. Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money on with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U 3571. | ity of the document, |
| | Declaration and signature | |
| | | |
| Individ | the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the particular serving as a representative of the debtor in this case. | |
| individ | the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the particular serving as a representative of the debtor in this case. We examined the information in the documents checked below and I have a reasonable belief that the information is to | |
| Individ | ridual serving as a representative of the debtor in this case. ve examined the information in the documents checked below and I have a reasonable belief that the information is t | |
| individ | vidual serving as a representative of the debtor in this case. we examined the information in the documents checked below and I have a reasonable belief that the information is to schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) | |
| Individ | vidual serving as a representative of the debtor in this case. ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| Individ | vidual serving as a representative of the debtor in this case. ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) | |
| Individ | ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) | |
| Indivic | ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) | |
| Individ | ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) | rue and correct: |
| Indivic | ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chepter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Inside | rue and correct: |
| Individual | ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Inside | rue and correct: |
| Individ | ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chepter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Inside Claims and Contracts and Contracts and Contracts and Contracts Who Have the 20 Largest Unsecured Claims and Are Not Inside Claims and Contracts and Contracts Who Property (Official Form 206Sum) Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) Schedule B/F: Creditors Who Have the 20 Largest Unsecured Claims and Are Not Inside Claims and Contracts and C | rue and correct: |
| Individ | ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Inside Other document that requires a declaration Science under penalty of perjury that the foregoing is true and correct. Signature of individual signing on behalf of debtor | rue and correct: |
| Individ | ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chepter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Inside Claims and Contracts and Contracts and Contracts and Contracts Who Have the 20 Largest Unsecured Claims and Are Not Inside Claims and Contracts and Contracts Who Property (Official Form 206Sum) Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) Schedule B/F: Creditors Who Have the 20 Largest Unsecured Claims and Are Not Inside Claims and Contracts and C | rue and correct: |
| Individ | ve examined the information in the documents checked below and I have a reasonable belief that the information is to Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Inside Claims and Contracts | rue and correct: |

Declaration Under Penalty of Perjury for Non-Individual Debtors

Official Form 202

| Debtor name 40 Car | leton Avenue Corp. | | | | | |
|--|--|--|--|-----------------------------------|---|----------------------|
| United States Bankrup | ... | STERN DISTRICT C | OF NEW | | ☐ Check | if this is an |
| Case number (if known | n): | | | | amend | ed filing |
| | | | - ···· ····· · - ·· | | | |
| Official Form 20 | 04 | | | | | |
| Chapter 11 or Ch | | List of Credito | rs Who Have | e the 20 Large | et Uneacurad | Claime and |
| Are Not Insiders | • | List of Ofeuito | is will liave | c the Lo Large | est Onsecuteu | |
| Are Not insiders | | | | | | 12/1 |
| A list of creditors hold debtor disputes. Do n include claims by sec among the holders of | ot include claims by a ured creditors, unless | any person or entity s the unsecured cla | y who is an insid | ler, as defined in | 11 U.S.C. § 101(31) | . Also, do not |
| Name of creditor and complete mailing address, including zip code | Name, telephone number and email address of creditor contact | Nature of claim (for example, trade debts, bank loans, professional services, | Indicate if claim Is contingent, unliquidated, or disputed | claim is partially secure | ecured, fill in only unsecured, fill in total claim amour | nt and deduction for |
| | | and government contracts) | · | Total claim, if partially secured | Deduction for value of collateral or setoff | Unsecured claim |
| -NONE- | | | | | | |

| | | | • | |
|---|--|--|---------------------------|--|
| Fill in this information to identify the case: | | | | |
| Debtor name 40 Carleton Avenue Corp. | | | İ | |
| United States Bankruptcy Court for the: EASTERN DIST | RICT OF NEW YORK | | 1 | |
| Case number (if known) | | | | Check if this is an amended filing |
| | | | _1 | amended ming |
| 0.65-1-1.5 207 | | | | |
| Official Form 207 Statement of Financial Affairs for | Non-Individu | als Filing for Bank | ruptcy | 04/16 |
| The debtor must answer every question. If more space | is needed, attach a | separate sheet to this form. On | the top of | any additional pages, |
| write the debtor's name and case number (if known). | | • | | |
| Part 1: Income | | | | |
| Gross revenue from business | | | | |
| ☐ None. | | | | |
| Identify the beginning and ending dates of the de which may be a calendar year | btor's fiscal year, | Sources of revenue Check all that apply | | Gross revenue (before deductions and exclusions) |
| From the beginning of the fiscal year to filin | ıa date: | Operating a business | | \$42,000.00 |
| From 1/01/2017 to Filing Date | | Other | | |
| | | | | |
| For prior year: | | Operating a business | | \$24,000.00 |
| From 1/01/2016 to 12/31/2016 | | ☐ Other | | |
| | | | | |
| For year before that: | | Operating a business | | \$0.00 |
| From 1/01/2015 to 12/31/2015 | | Other | | |
| | | | | |
| Non-business revenue Include revenue regardless of whether that revenue is and royalties. List each source and the gross revenue | taxable. Non-busines for each separately. I | ss income may include interest, d Do not include revenue listed in li | ividends, m ne 1. | oney collected from lawsuits |
| ■ None. | | | | |
| | | Description of sources of | revenue | Gross revenue from each source (before deductions and exclusions) |
| Part 2: List Certain Transfers Made Before Filing f | or Bankruptcy | | | |
| | | this case | | vice within 00 days hefore |
| Certain payments or transfers to creditors within List payments or transfers—including expense reimbu filing this case unless the aggregate value of all proper and every 3 years after that with respect to cases file | erty transferred to that | creditor is less than \$6,425. (Th | e compensa is amount n | nay be adjusted on 4/01/19 |
| ■ None. | | | | |
| Creditor's Name and Address | Dates | Total amount of value | | for payment or transfer that apply |
| A Payments or other transfers of property made wi | thin 1 year before fil | ing this case that benefited an | y insider | ત to an insider or quarantee |

Payments or other transfers of property made within 1 year before filling this case that benefited any insider List payments or transfers, including expense reimbursements, made within 1 year before filling this case on debts owed to an insider or guaranteers.

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 1

| D | ebtor | 40 Carleton Avenue Corp. | | Case number (# kr | own) | |
|----|-----------------------------------|---|---|---|--|--|
| | | | | | | |
| | may l | signed by an insider unless the aggregate be adjusted on 4/01/19 and every 3 years I in line 3. <i>Insiders</i> include officers, director or and their relatives; affiliates of the debto | after that with respect to case rs, and anyone in control of a | es filed on or after the date of a corporate debtor and their rela | adjustment.) Do not in atives; general partne | nclude any payments ers of a partnership |
| | = 1 | None. | | | | |
| | | sider's name and address lationship to debtor | Dates | Total amount of value | Reasons for pay | ment or transfer |
| 5. | List a | ossessions, foreclosures, and returns all property of the debtor that was obtained eclosure sale, transferred by a deed in lieu | by a creditor within 1 year be of foreclosure, or returned to | fore filing this case, including the seller. Do not include pro | property repossesse perty listed in line 6. | d by a creditor, sold at |
| | = 1 | None | | | | |
| | Cr | editor's name and address | Describe of the Property | | Date | Value of property |
| 6. | Seto List a of the debt. | any creditor, including a bank or financial in e debtor without permission or refused to r | nstitution, that within 90 days nake a payment at the debtor | before filing this case set off o 's direction from an account o | r otherwise took any f the debtor because | thing from an account the debtor owed a |
| | | None | | | | |
| | Cr | editor's name and address | Description of the action | creditor took | Date action was taken | Amount |
| P | art 3: | Legal Actions or Assignments | | | | |
| 7. | List 1 | al actions, administrative proceedings, the legal actions, proceedings, investigation by capacity—within 1 year before filing this | ons, arbitrations, mediations, a | attachments, or government and audits by federal or state a | al audits agencies in which the | debtor was involved |
| | | None. | | | | |
| | | Case title Case number | Nature of case | Court or agency's name an address | d Status of c | a5e |
| 8. | List | ignments and receivership any property in the hands of an assignee t liver, custodian, or other court-appointed o | for the benefit of creditors duri officer within 1 year before filin | ing the 120 days before filing t g this case. | this case and any pro | perty in the hands of a |
| | | None | | | | |
| | Part 4: | Certain Gifts and Charitable Contrib | outions | | | |
| 9 | . List | t all gifts or charitable contributions the gifts to that recipient is less than \$1,00 | debtor gave to a recipient t 0 | within 2 years before filing t | his case unless the | aggregate value of |
| | | None | | | | |
| | | Recipient's name and address | Description of the gifts | or contributions I | Dates given | Value |
| I | Part 5 | : Certain Losses | | | | |
| 1 | 10. All | losses from fire, theft, or other casualty | y within 1 year before filing | this case. | | |
| | | None | | | | |
| | | | | | | |

| Debtor | 40 Carleton Avenue Corp. | Case number (if known) | | | | |
|---------------------------|---|--|---|--|--|--|
| | scription of the property lost and w the loss occurred | Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. | Dates of loss | Value of property lost | | |
| | | List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property). | | | | |
| Part 6: | Certain Payments or Transfers | | | | | |
| List a of this | nents related to bankruptcy ny payments of money or other transfers s case to another person or entity, includi or filing a bankruptcy case. | of property made by the debtor or person acting on being attorneys, that the debtor consulted about debt con | half of the debtor within solidation or restructuring | 1 year before the filing g, seeking bankruptcy | | |
| _ ` | lone. | | | | | |
| | Who was paid or who received the transfer? | If not money, describe any property transferre | ed Dates | Total amount or value | | |
| 11. | Law Offices of Raymond W. | | | | | |
| | Verdi, Jr. 116 East Main Street, Suite C Patchogue, NY 11772 | | 12/22/17 | 3,750 | | |
| | Email or website address | | | | | |
| | Who made the payment, if not deb | otor? | | | | |
| List a to a s Do no | settled trusts of which the debtor is a large payments or transfers of property madel-settled trust or similar device. In the transfers already listed on this settled. | de by the debtor or a person acting on behalf of the de | blor within 10 years befo | ore the filing of this case | | |
| • | me of trust or device | Describe any property transferred | Dates transfers | Total amount or | | |
| | | | were made | value | | |
| List a | are before the filling of this case to another | ent by sale, trade, or any other means made by the debtor r person, other than property transferred in the ordinan security. Do not include gifts or transfers previously lis | y course of business or I | ehalf of the debtor within financial affairs. Include | | |
| | None. | | | | | |
| | Who received transfer? Address | Description of property transferred or payments received or debts paid in exchange | Date transfer was made | Total amount or value | | |
| Part 7: | Previous Locations | | | | | |
| 14. Prev List | rious addresses all previous addresses used by the debto | r within 3 years before filing this case and the dates th | e addresses were used. | | | |
| | Does not apply | | | | | |
| | Address | | Dates of occupa | ncy | | |
| Part 8: | Health Care Bankruptcles | | | | | |
| 15. Hea Is th | Ith Care bankruptcles e debtor primarily engaged in offering se | rvices and facilities for: | | | | |

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

page 3

| Debtor | 40 Carleton Avenue Corp. | | Case r | number (if known) | |
|----------------------------|---|---|---------------------------------|--|---|
| | | | | | |
| | gnosing or treating injury, deformity, or dise viding any surgical, psychiatric, drug treatn | | | | |
| | No. Go to Part 9. | | | | |
| | Yes. Fill in the information below. | | | | |
| | Facility name and address | Nature of the busines the debtor provides | s operation, including | g type of services | If debtor provides meals and housing, number of patients in debtor's care |
| Part 9: | Personally Identifiable Information | | | | |
| 16. Does | s the debtor collect and retain personall | y identifiable informatio | n of customers? | | |
| | No. | | | | |
| | Yes. State the nature of the information of | collected and retained. | | | |
| 17. With profi | in 6 years before filing this case, have a it-sharing plan made avallable by the de | iny employees of the de btor as an employee be | btor been participant nefit? | s in any ERISA, 401(k), | 403(b), or other pension or |
| | No. Go to Part 10. | | | | |
| | Yes. Does the debtor serve as plan admi | inistrator? | | | |
| Part 10 | Certain Financial Accounts, Safe De | posit Boxes, and Storag | e Units | | |
| With move Inclu | ed financial accounts in 1 year before filing this case, were any f ed, or transferred? ide checking, savings, money market, or of peratives, associations, and other financial | ther financial accounts; ce | | | |
| | None | | | _ | |
| | Financial Institution name and Address | Last 4 digits of account number | Type of account or instrument | r Date account wa closed, sold, moved, or transferred | as Last balance before closing or transfer |
| 19. Safe List a case | e deposit boxes any safe deposit box or other depository fo b. | or securities, cash, or othe | r valuables the debtor | now has or did have with | nin 1 year before filing this |
| | None | | | | |
| De | epository institution name and address | Names of anyon access to it Address | e with Des | cription of the content | s Do you still -have It? |
| List | premises storage any properly kept in storage units or waref th the debtor does business. | nouses wilhin 1 year befor | e filing this case. Do n | ot include facilities that a | are in a part of a building in |
| | None | | | | |
| F | acility name and address | Names of anyon access to it | e with Des | cription of the content | s Do you still have it? |
| Part 1 | 1: Property the Debtor Holds or Contro | ols That the Debtor Does | s Not Own | | |
| | | | | | |

page 4

| Debtor | 40 Carleton Avenue Corp. | | Case number (# known) | |
|---------------|---|---|---|--------------------------|
| | perty held for another any property that the debtor holds or cont | trols that another entity owns, include any pr | operty borrowed from, being stored fr | or, or held in trust. Do |
| | ist leased or rented property. | ,,,, | , | |
| = 1 | None | | | |
| Part 12 | Details About Environment Informa | ition | | |
| En | purpose of Part 12, the following definition vironmental law means any statute or gov dium affected (air, land, water, or any oth | vernmental regulation that concerns pollution | n, contamination, or hazardous mater | ial, regardless of the |
| | e means any location, facility, or property, ned, operated, or utilized. | , including disposal sites, that the debtor now | w owns, operates, or utilizes or that th | e debtor formerly |
| | zardous material means anything that an nilarly harmful substance. | environmental law defines as hazardous or | toxic, or describes as a pollutant, cor | ntaminant, or a |
| Report | all notices, releases, and proceedings | known, regardless of when they occurre | d. | |
| 22. Ha | s the debtor been a party in any judicia | al or administrative proceeding under any | y environmental law? Include settle | ements and orders. |
| | No. Yes. Provide details below. | | | |
| _ | ase title ase number | Court or agency name and address | Nature of the case | Status of case |
| | any governmental unit otherwise noti Ironmental law? | fied the debtor that the debtor may be lia | ble or potentially liable under or in | violation of an |
| | No. Yes, Provide details below. | | | |
| S | ite name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
| 24. Has | the debtor notified any governmental | unit of any release of hazardous materia | 17 | |
| | No. Yes. Provide details below. | | | |
| s | ite name and address | Governmental unit name and address | Environmental law, if known | Date of notice |
| Part 1 | 3: Details About the Debtor's Busines | ss or Connections to Any Business | | |
| List | ner businesses in which the debtor has any business for which the debtor was a ude this information even if already listed | n owner, partner, member, or otherwise a pe | erson in control within 6 years before | filing this case. |
| | None | | | |
| Bus | siness name address | Describe the nature of the business | Employer Identification numb Do not include Social Security number | |
| | | | Dates business existed | |
| 26. Bo 26: | oks, records, and financial statements a. List all accountants and bookkeepers w None | tho maintained the debtor's books and recor | ds within 2 years before filing this cas | se. |
| ŀ | Name and address | | | ate of service rom-To |

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement
Official Form 207 Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy page 5

| Debtor | 40 Carleton Avenue | Corp. | Case num | nber (# known) | |
|------------------|--|---|---------------------------|---|-----------------------|
| | within 2 years before filing | this case. | | | |
| | ■ None | | | | |
| 26c. | List all firms or individuals v | vho were in possession of the debtor's bo | ooks of account and recor | ds when this case is filed. | |
| | ■ None | | | | |
| Na | ame and address | | | books of account and realiable, explain why | cords are |
| 26d. | List all financial institutions, statement within 2 years be | creditors, and other parties, including materials for filing this case. | ercantile and trade agenc | ies, to whom the debtor iss | ued a financial |
| | None | | | | |
| Na | ıme and address | | | | |
| 27. Inve Have | | tor's property been taken within 2 years t | pefore filing this case? | | |
| | No Yes. Give the details about | ut the two most recent inventories. | | | |
| | Name of the person w inventory | ho supervised the taking of the | Date of Inventory | The dollar amount and or other basis) of each | |
| | | ctors, managing members, general pa time of the filing of this case. | rtners, members in cont | rol, controlling sharehold | lers, or other people |
| Na | ame | Address | Position interest | n and nature of any | % of interest, if |
| C | harles Lucchetti | 40 Carleton Avenue Islip Terrace, NY 11752 | Presid | | any 100% |
| con | trol of the debtor, or share No Yes. Identify below. ments, distributions, or wi | of this case, did the debtor have office tholders in control of the debtor who reserve in control of the debtor who reserve ithdrawals credited or given to insider ase, did the debtor provide an insider with demptions, and options exercised? | no longer hold these pos | sitions? | |
| | | | | | |

| Debtor | | | | |
|--------------------|---|--|---|--------------------------------|
| 30. | Name and address of recipient Charles Lucchetti 40 Carleton Avenue Islip Terrace, NY 11752 Relationship to debtor Principal | Amount of money or description and value of property Repayment of loan from principal to the Debtor | \$2,000.00 per month January - March 2017 \$4,000.00 per month April - December 2017 | Reason for providing the value |
| 31. Withi | in 6 years before filing this case, has | the debtor been a member of any consolidated gro | up for tax purposes? | |
| | No Yes. Identify below. | | | |
| Name | of the parent corporation | | oyer Identification nu oration | mber of the parent |
| | in 6 years before filing this case, has No Yes. Identify below. of the parent corporation | | loyer Identification nu | |
| | Signature and Declaration | | oration | |
| con 18 (| nection with a bankruptcy case can resu U.S.C. §§ 152, 1341, 1519, and 3571. | crime. Making a false statement, concealing property, Ilt in fines up to \$500,000 or imprisonment for up to 20 | years, or both. | |
| | ive examined the information in this Stat I correct. | ement of Financial Affairs and any attachments and ha | ve a reasonable belief | that the information is true |
| I de | clare under penalty of perjury that the fo | oregoing is true and correct. | | |
| Execute | ed on December 22, 2017 | Charles Lucchetti | | |
| Signalu | re of individual signing on behalf of the | | | |
| | or relationship to debtor President | | | |
| Are add ■ No □ Yes | litional pages to <i>Statement of Financi</i> | al Affairs for Non-Individuals Filing for Bankruptcy | (Official Form 207) at | tached? |

Case 8-17-77838-ast Doc 1 Filed 12/22/17 Entered 12/22/17 14:15:24

United States Bankruptcy Court Eastern District of New York

| In re | 40 Carleton Avenue Corp. | | | Case No. | | | | |
|--------|--|--|---|--|--|--|--|--|
| | | I | Debtor(s) | Chapter 11 | | | | |
| | LIST OF EQUITY SECURITY HOLDERS | | | | | | | |
| Follow | ring is the list of the Debtor's equity security he | olders which is prepar | red in accordance with rule 10 | 07(a)(3) for filing in this Chapter 11 Case | | | | |
| | ne and last known address or place of ness of holder | Security Class | Number of Securities | Kind of Interest | | | | |
| 40 Ca | les Lucchetti arleton Avenue Terrace, NY 11752 | | | 100% | | | | |
| DEC | LARATION UNDER PENALTY O | F PERJURY O | N BEHALF OF CORPO | DRATION OR PARTNERSHIP | | | | |
| read | I, the President of the corporation n the foregoing List of Equity Security F | amed as the debt Holders and that i | or in this case, declare ur t is true and correct to the | nder penalty of perjury that I have best of my information and belief. | | | | |
| Date | December 22, 2017 | Signa | ature Olecce Charles Lucchetti | for | | | | |

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

| | Easte | ern District of New Yo | rk | | |
|------|--|---|--|---------------------------|---------------------------------------|
| In r | 40 Carleton Avenue Corp. | | Cas | e No. | |
| | | Debtor(s) | Cha | pter | |
| | DISCLOSURE OF COMPEN | SATION OF ATTO | RNEY FO | R DE | EBTOR(S) |
| ι. | Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(1) compensation paid to me within one year before the filing be rendered on behalf of the debtor(s) in contemplation of | g of the petition in bankrupto | y, or agreed to b | e paid | to me, for services rendered or to |
| | For legal services, I have agreed to accept | | s <u> </u> | <u>3,7</u> | 50 |
| | Prior to the filing of this statement I have received | | | <u>3,7</u> | 50 |
| | Balance Due | *************************************** | s | | 2 |
| 2. | The source of the compensation paid to me was: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 3. | The source of compensation to be paid to me is: | | | | |
| | ■ Debtor □ Other (specify): | | | | |
| 4. | ■ I have not agreed to share the above-disclosed compe | ensation with any other perso | on unless they ar | e memi | bers and associates of my law firm. |
| | ☐ I have agreed to share the above-disclosed compensa copy of the agreement, together with a list of the name | tion with a person or person nes of the people sharing in t | s who are not me he compensation | embers 1 is atta | or associates of my law firm. A ched. |
| 5. | In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including: | | | | |
| | a. Analysis of the debtor's financial situation, and render b. Preparation and filing of any petition, schedules, state c. Representation of the debtor at the meeting of credito d. [Other provisions as needed] Negotiations with secured creditors to reaffirmation agreements and application 522(f)(2)(A) for avoidance of liens on hou | ement of affairs and plan where and confirmation hearing, educe to market value; ens as needed; preparation | ich may be requi and any adjourn exemption pla | red; ned hea nning; | rings thereof; |
| 6. | By agreement with the debtor(s), the above-disclosed fee Representation of the debtors in any dis any other adversary proceeding. | e does not include the follow chargeability actions, ju | ing service: Idicial lien avo | oldanc | es, relief from stay actions or |
| | | CERTIFICATION | | | _ |
| this | I certify that the foregoing is a complete statement of any bankruptcy proceeding. | y agreement or arrangement | for payment to r | ne for r | epresentation of the debtor(s) in |
| | December 22, 2017 | | | | |
| | Date | Raymond W Signature of Allo Law offices 116 East M | rnav ' | dw. Sate | krdi, Ir. PC |
| | | Patchojue, | | | |
| | | Name of law firm | ! | | |
| | | | | | |

Case 8-17-77838-ast Doc 1 Filed 12/22/17 Entered 12/22/17 14:15:24

United States Bankruptcy Court Eastern District of New York

| In re 40 Carleton Avenue Corp. Debtor(s) | Case No. Chapter 11 |
|---|---------------------|
|---|---------------------|

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

| Date: | December 22, 2017 | Market & |
|-------|-------------------|--|
| 24.0. | | Charles Lucchetti/President |
| | | Signer/Title |
| D-4 | December 22, 2017 | |
| Date: | December 22, 2017 | Signature of Attorney |
| | | Signature of Attorney Raymond W. Yerdi, In |
| | | |

Case 8-17-77838-ast Doc 1 Filed 12/22/17 Entered 12/22/17 14:15:24

Suffolk County Treasurer 330 Center Drive Riverhead, NY 11901