

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number *(if known)* _____ Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>GARDEN STATE INSTALLATIONS II, INC</u>	
<hr/>		
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names	_____	
<hr/>		
3. Debtor's federal Employer Identification Number (EIN)	<u>47-2744391</u>	
<hr/>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business
	<u>601 West Linden Avenue</u> <u>Linden, NJ 07036</u> Number, Street, City, State & ZIP Code	_____
	<u>Union</u> County	<u>Location of principal assets, if different from principal place of business</u> _____
		Number, Street, City, State & ZIP Code
<hr/>		
5. Debtor's website (URL)	<u>eastcoasttvs.com</u>	
<hr/>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	
<hr/>		

Debtor **GARDEN STATE INSTALLATIONS II, INC**
Name

Case number (if known) _____

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
 See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4431

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:
 - Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
 - The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
 - A plan is being filed with this petition.
 - Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
 - The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
 - The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
- Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>East Coast Tvs Inc</u>	Relationship _____	Affiliate
District _____	When _____	Case number, if known <u>Pending</u>

Debtor **GARDEN STATE INSTALLATIONS II, INC**
 Name _____

Case number (if known) _____

11. Why is the case filed in this district? *Check all that apply:*

- Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No
 Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? *(Check all that apply.)*

- It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- It needs to be physically secured or protected from the weather.
- It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- Other _____

Where is the property? _____
 Number, Street, City, State & ZIP Code

Is the property insured?

- No
- Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds *Check one:*

- Funds will be available for distribution to unsecured creditors.
- After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input checked="" type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor GARDEN STATE INSTALLATIONS II, INC
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.
I have been authorized to file this petition on behalf of the debtor.
I have examined the information in this petition and have a reasonable belief that the information is true and correct.
I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/9/2018
MM / DD / YYYY

X _____
Signature of authorized representative of debtor
Title President

Isaac Barnathan
Printed name

18. Signature of attorney

X _____
Signature of attorney for debtor

Date 2/9/18
MM / DD / YYYY

Michael S. Fox
Printed name

Olshan Frome Wolosky LLP
Firm name

1325 Avenue of the Americas
New York, NY 10019
Number, Street, City, State & ZIP Code

Contact phone 212-451-2300 Email address MFox@olshanlaw.com

1853035
Bar number and State

EAST COAST TVS INC
GARDEN STATE INSTALLATIONS II, INC
SECRETARY'S CERTIFICATE

February 9, 2018

I, Isaac Barnathan, certify that I am the Secretary of Garden State Installations II, Inc, a New Jersey corporation, and of East Coast TVs Inc, a New Jersey corporation (collectively, the "Companies") and am authorized to execute this Certificate on behalf of the Companies.

Solely in my capacity as Secretary, I hereby certify that:

Attached hereto as Exhibit 1 is a true copy of the resolutions adopted by the President of the Company on February 9, 2018, and that such resolutions have not been altered, amended, or rescinded, and are still in force and effect as at the date hereof.

IN WITNESS WHEREOF, I have hereunto set my hand this 9th day of February, 2018.

By: 

Name: Isaac Barnathan
Title: Secretary

RESOLUTIONS OF EAST COAST TVS INC

and

RESOLUTIONS OF GARDEN STATE INSTALLATIONS II, INC

WHEREAS, the Board of Directors (the “**EC Board**”) of East Coast TVs Inc (the “**EC Company**”), a New Jersey corporation, acting pursuant to the laws of the State of New Jersey, has considered the financial and operational aspects of the Company’s business;

WHEREAS, the Board of Directors (the “**Garden Board**” and collectively with the EC Board the “**Board**”) of Garden State Installations II, Inc (the “**Garden Company**” and collectively with the EC Company, the “**Companies**”), a New Jersey corporation, acting pursuant to the laws of the State of New Jersey, has considered the financial and operational aspects of the Company’s business; and

WHEREAS, the respective Board has reviewed the historical performance of the Companies, the market for the respective Companies services and operations, and the current and long-term liabilities of both EC Company and Garden Company.

NOW, THEREFORE, BE IT RESOLVED, that in the judgment of each of the Boards, it is desirable and in the best interests of EC Company and Garden Company, their creditors, employees, stockholders and other interested parties that petitions be filed by the Companies seeking relief under the provisions of chapter 11 of title 11 of the United States Code (the “**Bankruptcy Code**”);

RESOLVED, that the form of petitions under Chapter 11 of the Bankruptcy Code be, and the same hereby is, approved and adopted in all respects, and that Isaac Barnathan, President of the EC Company and Garden Company (the “**Authorized Officer**”) (and any person(s) he may heretofore appoint) is hereby authorized to execute and verify petitions substantially in such form and to cause the same to be filed (along with all other necessary documents) with the United States Bankruptcy Court for the Eastern District of New York; and it is further

RESOLVED, that the Authorized Officer is authorized on behalf of EC Company and Garden Company to execute, verify and file all petitions, schedules, lists, and other papers or documents, and to take and perform any and all further actions and steps that the Authorized Officer deems necessary, desirable and proper in connection with the respective Company’s chapter 11 case, with a view to the successful prosecution of such case; and it is further

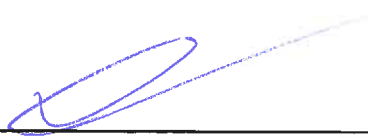
RESOLVED, that the EC Company and Garden Company be and hereby are authorized to employ the law firm of Olshan Frome Wolosky LLP (“**Olshan**”) as general bankruptcy counsel, and such other professionals as each Company deems necessary and appropriate, and in connection therewith, the Authorized Officer is hereby authorized and

directed to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the bankruptcy, and to cause to be filed an appropriate application for authority to retain the services of Olshan, and all such professionals; and it is further

RESOLVED, that the Authorized Officer, on behalf of the EC Company and Garden Company, (and any other person(s) he may heretofore appoint) is hereby authorized to take any and all actions, to execute, deliver, certify, file and/or record and perform any and all documents, agreements, instruments, motions, affidavits, applications for approvals or rulings of governmental or regulatory authorities or certificates and to take any and all actions and steps deemed by the Member to be necessary or desirable to carry out the purpose and intent of each of the foregoing resolutions and to effectuate a successful chapter 11 case.

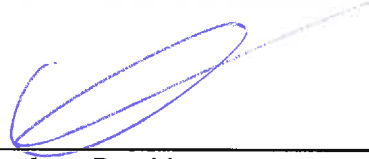
RESOLVED, that any and all actions heretofore taken by any Authorized Officer or the directors of EC Company and Garden Company in the name and on behalf of each Company in furtherance of the purpose and intent of any or all of the foregoing resolutions be, and hereby are, ratified, confirmed, and approved in all respects.

EAST COAST TVS INC



Isaac Barnathan, President

GARDEN STATE INSTALLATIONS II , INC



Isaac Barnathan, President

Fill in this information to identify the case:

Debtor name GARDEN STATE INSTALLATIONS II, INC

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

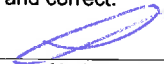
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/19/18

X


Signature of individual signing on behalf of debtor

Isaac Barnathan

Printed name

President

Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT
THE EASTERN DISTRICT OF NEW YORK**

In re:

East Coast TVs Inc, et al.,

Debtors.¹

Chapter 11

Case No. 18-

(Joint Administration Requested)

CERTIFICATION OF DEBTORS' CONSOLIDATED CREDITOR MATRIX

In accordance with Rule 1007(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and Rule 1007-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Eastern District of New York (the "Local Rules"), a list of creditors (the "List") of the above-captioned debtors (the "Debtors") is filed by attachment hereto. The List has been prepared, on a consolidated basis, from the Debtors' books and records. The undersigned, President of the Debtors, hereby certifies that the List contains the names and addresses of all creditors of the Debtors that could be ascertained after diligent inquiry, and is consistent with the information contained therein. To the extent practicable, the List complies with Local Rule 1007-1. The information contained in the List is based on a review of the Debtors' books and records. However, the Debtors have not completed a comprehensive legal and/or factual investigation with regard to possible defenses of the Debtors and their estates to any claims of the potential claimants included in the List. In addition, certain of the parties included in the List may not hold outstanding claims as of the date hereof, and therefore may not be creditors of the Debtors and their estates for purposes of these chapter 11 cases. Therefore, the List does not, and should not be deemed to, constitute either (i) a waiver of any defenses of the Debtors and their estates to any claims that may be asserted against the Debtors and their estate, or (ii) an acknowledgement or admission of the validity, priority or amount of any claims that may be asserted against the Debtors and their estates.


¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: East Coast TVs Inc (0300) and Garden State Installations II, Inc (4391).

Dated: February 9, 2018
Brooklyn, New York



/s
**ISAAC BARNATHAN, President of East
Coast TVs Inc**

Dated: February 9, 2018
Brooklyn, New York



/s
**ISAAC BARNATHAN, President of Garden
State Installations II , Inc**

Fill in this information to identify the case:

Debtor name **GARDEN STATE INSTALLATIONS II, INC**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**
 Case number (if known): _____

Check if this is an amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Cynergy Data LLC P.O. Box 246 c/o Printing Payment-Systems Alpharetta, GA 30009		Trade debt	Unliquidated			\$1,000,000.00
Henry Barnathan 724 Avenue P Brooklyn, NY 11223			Unliquidated			\$250,000.00
Beach Camera Electronics 80 Carter Dr Edison, NJ 08817	732.289.9967	Trade debt				\$176,864.00
Wholesale Usa, Inc. 52 Wenwood Dr. Massapequa Park, NY 11762	wholesaleusa@gmail.com	Trade debt				\$174,645.00
Warrens World 2655 Nostrand Ave Attn: Albert Baker Brooklyn, NY 11210	718.258.004	Trade debt				\$132,083.00
Lucid Audio Video Inc 333 South Van Brunt Attn: Arthur Englewood, NJ 07631	Arthur Chitikian 201.233.6653	Trade debt				\$106,530.00
Mack Camera 200 Morris Ave Springfield, NJ 07081	973.467.2291	Trade debt				\$28,000.00
Skyview Appliance 2695 Coney Island Ave Brooklyn, NY 11223		Trade debt				\$26,527.00

Debtor **GARDEN STATE INSTALLATIONS II, INC**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Isaac Barnathan 724 Avenue P Brooklyn, NY 11223						\$26,000.00
Shapiro and Associates 3145 Coney Island Ave Brooklyn, NY 11235						\$25,000.00
Electronics Expo 70 Demerest Drive Wayne, NJ 07470	cs@electronics-ex 888.707.3976	Trade debt				\$11,113.00
Fedex Corporation NJ						\$9,000.00
601 Linden LLC 543 Bedford Ave P.O. Box 184 Brooklyn, NY 11211		Trade debt				\$4,000.00
UPS		Trade debt				\$2,784.58
Tuff Manufacturing 140 58th Street Suite 3k Brooklyn, NY 11220		Trade debt				\$1,738.50

**United States Bankruptcy Court
Eastern District of New York**

In re GARDEN STATE INSTALLATIONS II, INC

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

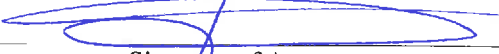
The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: 2/19/18



Isaac Barnathan/President
Signer/Title

Date: 2/19/18



Signature of Attorney
Michael S. Fox
Olshan Frome Wolosky LLP
1325 Avenue of the Americas
New York, NY 10019
212-451-2300 Fax: 212-451-2222

601 Linden LLC
543 Bedford Ave
P.O. Box 184
Brooklyn, NY 11211

Beach Camera Electronics
80 Carter Dr
Edison, NJ 08817

Cynergy Data LLC
P.O. Box 246
c/o Printing Payment-
Systems
Alpharetta, GA 30009

Electronics Expo
70 Demerest Drive
Wayne, NJ 07470

Fedex Corporation
NJ

Henry Barnathan
724 Avenue P
Brooklyn, NY 11223

Isaac Barnathan
724 Avenue P
Brooklyn, NY 11223

Lucid Audio Video Inc
333 South Van Brunt
Attn: Arthur
Englewood, NJ 07631

Mack Camera
200 Morris Ave
Springfield, NJ 07081

Shapiro and Associates
3145 Coney Island Ave
Brooklyn, NY 11235

Skyview Appliance
2695 Coney Island Ave
Brooklyn, NY 11223

Tuff Manufacturing
140 58th Street
Suite 3k
Brooklyn, NY 11220

UPS

Warrens World
2655 Nostrand Ave
Attn: Albert Baker
Brooklyn, NY 11210

Wholesale Usa, Inc.
52 Wenwood Dr.
Massapequa Park, NY 11762

Fill in this information to identify the case:

Debtor name GARDEN STATE INSTALLATIONS II, INC
United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK
Case number (if known) _____

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Official Form 202

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12/15

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Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.


I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
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- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration List of Equity Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 2/19/18

X



Signature of individual signing on behalf of debtor

Isaac Barnathan

Printed name

President

Position or relationship to debtor

<u>Garden State Installations II, Inc</u>		
<u>Equity Holder</u>	<u>Address</u>	<u>Percent Interest</u>
Isaac Barnathan	724 Avenue P, Brooklyn New York 11223	100%

**UNITED STATES BANKRUPTCY COURT
THE EASTERN DISTRICT OF NEW YORK**

In re:

East Coast TVs Inc, et al.,

Debtors.¹

Chapter 11

Case No. 18-

(Joint Administration Requested)

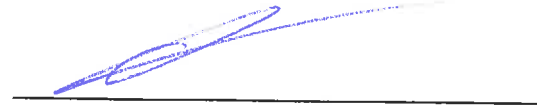
**CORPORATE OWNERSHIP STATEMENT PURSUANT
TO BANKRUPTCY RULES 1007(A)(1) AND 7007.1**

Debtor Garden State Installations II, Inc (“Garden State”), files this Corporate Ownership Statement pursuant to rules 1007(a)(4) and 7007.1 of the Federal Rules of Bankruptcy Procedure, and states that (i) Isaac Barnathan owns more than 10% of a class of Garden State’s equity interests, and that (ii) no other corporation owns, directly or indirectly, 10% or more of any class of Garden State’s equity interests.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: East Coast TVs Inc (0300) and Garden State Installations II, Inc (4391).

February 9, 2018

GARDEN STATE INSTALLATIONS II,
INC

A handwritten signature in blue ink, appearing to read "Isaac Barnathan", is written over a solid black horizontal line.

By: Isaac Barnathan
Its: President

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)

DEBTOR(S): GARDEN STATE INSTALLATIONS II, INC CASE NO.: _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: **Pending** JUDGE: **Pending** DISTRICT/DIVISION:

DEBTOR NAME: **East Coast Tvs Inc**

CASE STILL PENDING (Y/N): **Y** [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): **Affiliate**

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (Refer to NOTE above): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Michael S. Fox
Michael S. Fox
Signature of Debtor's Attorney
Olshan Frome Wolosky LLP
1325 Avenue of the Americas
New York, NY 10019
212-451-2300 Fax:212-451-2222

Signature of Pro Se Debtor/Petitioner

Signature of Pro Se Joint Debtor/Petitioner

Mailing Address of Debtor/Petitioner

City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.