Official	Form	201
Official	FOILI	201

6. Type of debtor

Debtor's website (URL)

Partnership (excluding LLP)

Other. Specify:

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))

Debt	or 687 Salem Corp.	Case number (if knjown)
7	Describe debtor's business	A. Check one:
′. '	Seponde debter a pasimoss.	☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
		Railroad (as defined in 11 U.S.C. § 101(44))
		☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
		☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
		Clearing Bank (as defined in 11 U.S.C. § 781(3))
		None of the above
		B. Check all that apply:
		☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
		☐ Investment advisor (as defined in 15 U.S.C. § 805-2(a)(11))
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes .
نو و بهديم	usunggiligi rahna sain angangginggi dalan sain angan dipandang iliku dipanggarin angan sain sain anganggarin m	5 3 1 3
	Under which chapter of the	Check one:
	Bankruptcy Code is the debtor filing?	□ Chapter 7
		Chapter 9
		Chapter 11. Check all that apply:
		Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
		☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the
		debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
		A plan is being filed with this petition.
		Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
		☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the
		Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
		The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
		☐ Chapter 12
9.	Were prior bankruptcy cases	□ No
	filed by or against the debtor within the last 8 years?	Yes. District Eastern District When 08/28/2017 Case number 8-17-75250
	If more than 2 cases, attach a separate list.	District When Case number
10.	. Are any bankruptcy cases	Appearance and the second contract of the sec
	pending or being filed by a	·
	business partner or an affiliate of the debtor?	Yes. Debtor Relationship
	List all cases. If more than 1,	District When
epe estimina	attach a separate list.	Case number, if known

Debtor	687 Salem Corp.	 		vri)
11. Why is	the case filed in <i>this</i> t?	immediately preceding the district.	e, principal place of business, or princi date of this petition or for a longer par	ipal assets in this district for 180 days it of such 180 days than in any other or partnership is pending in this district.
posses	he debtor own or have ssion of any real ty or personal property leds immediate on?	Why does the proposed it poses or is alle what is the haza it needs to be phosed it includes perish attention (for exact assets or other of the property instance agreement of the property ins	ged to pose a threat of imminent and in rd? ysically secured or protected from the rable goods or assets that could quickly imple, livestock, seasonal goods, meat ptions). rty? Number Street City ured?	weather. y deteriorate or lose value without dairy, produce, or securities-related State ZIP Code
	key filor yan wanna kinar ekaya kita yayo ako ako ako a basan hakket kabaseken k	Phone	enga pempenganak manana manana dika anadia kikin dian dipengan penganan na mananan na anada n	opengengenak samin di dinambinan sebeli di sebaha di penggapangan menengan sebangan pangangan penggan kenala s
	Statistical and adminis	trative information		
	r's estimation of ble funds		r distribution to unsecured creditors, expenses are paid, no funds will be ava	illable for distribution to unsecured creditors.
14. Estima	ated number of ors	☑ 1-49 □ 50-99 □ 100-199 □ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000
15. Estim	ated assets	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion

Case 8-18-70109-las Doc 1 Filed 01/08/18 Entered 01/08/18 11:53:04 687 Salem, Corp. Case number ut known Debtor \$500,000,001-\$1 billion 2 \$1,000,001-\$10 million \$0-\$50,000 16. Estimated liabilities \$1,000,000,001-\$10 billion \$50,001-\$100,000 \$10,000,001-\$50 million \$100,001-\$500,000 \$50,000,001-\$100 million \$10,000,000,001-\$50 billion ■ \$500,001-\$1 million \$100,000,001-\$500 million ☐ More than \$50 billion Request for Relief, Declaration, and Signatures WARNING - Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571. 17. Declaration and signature of The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this authorized representative of petition. debtor I have been authorized to file this petition on behalf of the debtor. I have examined the information in this petition and have a reasonable belief that the information is true and correct. I declare under penalty of perjury that the foregoing is true and correct. John Donahue Signature of a thorized representative of debtor Printed name (95ident Title 18. Signature of attorney Date Signature of attorney for debtor /DD /YYYY Printed name Firm name Number Street City ZIP Code State Contact phone Email address Bar number State

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

www.nyeb.uscourts.gov

STATEMENT PURSUANT TO LOCAL BANKRUPTCY RULE 1073-2(b)

DE	CBTOR(S): 687 Salem, Corp. CASE NO.:
Rel	Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (or any other petitioner) hereby makes the following disclosure concerning lated Cases, to the petitioner's best knowledge, information and belief:
any are par	OTE: Cases shall be deemed "Related Cases" for purposes E.D.N.Y LBR 1073-1 and E.D.N.Y LBR 1073-2 if the earlier case was pending at a time within eight years before the filing of the new petition, and the debtors in such cases (i) are the same; (ii) are spouses or ex-spouses; (iii) affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one more of its general there; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]
	NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.
?	THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:
1,	CASE NO.: 8-17-75250 JUDGE: Louis A. Scarcella DISTRICT/DIVISION: Eastern New York CASE PENDING: (YES/NO): 11/20/17
	CURRENT STATUS OF RELATED CASE: Dismissed
	(Discharged/awaiting discharge, confirmed, dismissed, etc.
	MANNER IN WHICH CASES ARE RELATED: (Refer to NOTE above): Debtor Same
8	SCHEDULE A/B: PROPERTY "OFFICIAL FORM 106A/B - INDIVIDUAL" PART 1 (REAL PROPERTY):
	REAL PROPERTY AS LISTED IN DEBTOR'S SCHEDULE "A/B - PART 1" WHICH WAS ALSO LISTED IN SCHEDULE "A/B" OF
	RELATED CASES:
•	SCHEDULE A/B: ASSETS - REAL PROPERTY "OFFICIAL FORM 206A/B - NON-INDIVIDUAL" PART 9 (REAL
	PROPERTY): REAL PROPERTY AS LISTED IN DEBTOR'S SCHEDULE "A/B - PART 9" WHICH WAS ALSO LISTED IN
	SCHEDULE "A/B" OF RELATED CASES: 34 Hedges Bank Drive, East Hampton, NY 11937
2.	CASE NO.: JUDGE: DISTRICT/DIVISION:
	CASE PENDING: (YES/NO): [If closed] Date of Closing:
	CURRENT STATUS OF RELATED CASE:
	(Discharged/awaiting discharge, confirmed, dismissed, etc.
	MANNER IN WHICH CASES ARE RELATED: (Refer to NOTE above):
•.	SCHEDULE A/B: PROPERTY "OFFICIAL FÖRM 106A/B - INDIVIDUAL" PART 1 (REAL PROPERTY):
	REAL PROPERTY AS LISTED IN DEBTOR'S SCHEDULE "A/B - PART 1" WHICH WAS ALSO LISTED IN SCHEDULE "A/B" OF
	RELATED CASES:
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	RELATED CASES:

[OVER]

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Failure to fully and truthfully provide all information required by the E.D.N.Y LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING, Dismissal of your petition may otherwise result.

UNITED STATES BANKRUPTCY COURT Eastern District of New York

In Re: 687 Salem Corp.

Case.:

RESOLUTION OF BOARD OF DIRECTORS
OF
687 SALEM CORP.

Whereas, it is the best interest of this corporate to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title of the United States Code;

Be it Therefore Resolve, that John Donahue, President of this Corporation is authorized and directed to employ an attorney at law admitted in the Eastern District of New York to represent the corporation in such bankruptcy case.

Dated:

January 5, 2018
East Hampton, NY

UNITED STATES BANKRUPTCY COURT Eastern District of New York

In Re: 687 Salem Corp.

Case.:

STATEMENT REGARDING CORPORATE DISCLOSURE PURSUANT TO LOCAL RULE 1073-3

The undersigned, being the sole member of 687 Salem Corp, hereby states that there are no entities that directly or indirectly own 10% or more of any class of the debtor's equity interest.

Dated:

January 5, 2018
East Hampton, NY

UNITED STATES BANKRUPTCY COURT Eastern District of New York

In Re: 687 Salem Corp.

Case.:

LIST OF EQUITY SECURITY HOLDERS AND ADDRESSES
OF
687 SALEM CORP.

John Donahue, having an address at 34 Hedges Bank Drive East Hampton, NY 11937, hereby states I am the President and sole shareholder, having 100% interest in 687 Salem, Corp.

Dated:

January 5, 2018
East Hampton, NY

UNITED STATES BANKRUPTCY COURT Eastern District of New York

In Re: 687 Salem Corp.

Case.:

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

OF

687 SALEM CORP.

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned certifies that the following is a corporation, other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's equity interests, or states that there are no entities to report under FRBP 7007.1:

None

Dated:

January 5, 2018
East Hampton, NY

Fill in this information to identify the case:			
Debtor name 687 Salem Corp.			
United States Bankruptcy Court for the: <u>Eastern District</u>	District of New York (State)		_
Case number (If known):			Check if this is an amended filing
Official Form 206A/B			
Schedule A/B: Assets	s — Real and Pe	rsonal Propert	y 12/15
Disclose all property, real and personal, which tall property in which the debtor holds rights and no book value, such as fully depreciated assets leases. Also list them on Schedule G: Executory	d powers exercisable for the debtor's or assets that were not capitalized y Contracts and Unexpired Leases ('s own benefit. Also include asset . In Schedule A/B, list any executo Official Form 206G).	is and properties which have bry contracts or unexpired
Be as complete and accurate as possible. If more the debtor's name and case number (if known).	re space is needed, attach a separa Also identify the form and line num	te sheet to this form. At the top of ber to which the additional inforr	f any pages added, write nation applies. If an
additional sheet is attached, include the amoun	its from the attachment in the total f	or the pertinent part.	
For Part 1 through Part 11, list each asset under schedule or depreciation schedule, that gives the debtor's interest, do not deduct the value of sec	ne details for each asset in a particul cured claims. See the instructions to	lar category. List each asset only understand the terms used in thi	once: In valuing the
Part 1: Cash and cash equivalents			
1. Does the debtor have any cash or cash equiv	/alents?		
No. Go to Part 2.			
Yes. Fill in the information below. All cash or cash equivalents owned or cont			
All cash or cash equivalents owned or cont	rolled by the debtor		Current value of debtor's interest
2. Cash on hand			\$ 1.717.00
3. Checking, savings, money market, or financia	al brokerage accounts (Identify all)		
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	,
3.1. Chase Bank 3.2			\$ <u>1,000.00</u> \$
A Delivery of the Art of the Control			
Other cash equivalents (Identify all) 4.1.			\$
4.2			\$
5. Total of Part 1			
Add lines 2 through 4 (including amounts on any	v additional sheets). Copy the total to I	ine 80.	\$ <u>2,717.00</u>
, and most a most and a management of the control o	,,,,,,,,,		
Part 2: Deposits and prepayments			
6. Does the debtor have any deposits or prepay	/ments?		
No. Go to Pärt 3.			
Yes. Fill in the information below.			Current value of
			debtor's interest
Deposits, including security deposits and uti	ility deposits		•
Description, including name of holder of deposit			

Debtor 687 Salem Corp Case number ((known) 8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent Description, including name of holder of prepayment 9. Total of Part 2. Add lines 7 through 8. Copy the total to line 81. Part 3: **Accounts receivable** 10. Does the debtor have any accounts receivable? No. Go to Part 4. Yes. Fill in the information below. Current value of debtor's interest 11. Accounts receivable 11a. 90 days old or less: doubtful or uncollectible accounts face amount 11b. Over 90 days old: doubtful or uncollectible accounts face amount 12. Total of Part 3 Current value on lines 11a + 11b = line 12. Copy the total to line 82. Part 4: Investments 13. Does the debtor own any investments? No. Go to Part 5. Yes. Fill in the information below. Valuation method Current value of debtor's interest used for current value 14. Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock: 15. Non-publicly traded stock and interests in incorporated and unincorporated businesses. including any interest in an LLC, partnership, or joint venture Name of entity: % of ownership: 6. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1 Describe: 17. Total of Part 4 Add lines 14 through 16. Copy the total to line 83.

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Debtor 687 Salem Corp. Case number (// known)______

18.	Does the debtor own any inventory (exclude	ling agriculture assets	s)?		
	☑ No. Go to Part 6.				
	Yes. Fill in the information below.				
	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	debtor's interest
19.	Raw materials	along the second second	i de Nagago Tabilag met ar kamaraka Abolio, ind	(1985년 - 1985년 전기 등 기위기 위한한(왕조 기 강원자) 내 최가구공동보기 (주노회기원명	i British a si ka i i i i i i i i i i i i i i i i i i
			\$ 1.		\$ <u>.</u>
20	Work in progress	MM / DD / YYYY			
20.	Work at brodiess		¢		\$
	and the second s	MM / DD / YYYY	J		Y ,
21.	Finished goods, including goods held for	resale			
		MM / DD / YYYY	\$		\$
22.	Other inventory or supplies				
	<u> </u>	MM / DD / YYYY	\$		\$
		•			
23.	Total of Part 5	. Q.A			\$0
	Add lines 19 through 22. Copy the total to line	: 04.			
24.	Is any of the property listed in Part 5 peris	hable?			
	₩ No				
05	Yes Has:any of the property listed in Part 5 bee	n nurshand within 2	O dave hefere the bank	gruntay was filod?	
45 .		en purchaseu wittiin z	o days before the paris	Tuptey was theur	
	No Yes. Book value \	/aluation method	Cum	rent value	
26	Has any of the property listed in Part 5 bed				
20.	No	at appraised by a pro-	iessional within the les	i, year i	
	Yes				
Pai	t 6: Farming and fishing-related ass	ets (other than titl	ed motor vehicles a	and land)	
	Does the debtor own or lease any farming	and fishing related as	este (other than titled	motor vehicles and land/2	
27.	No. Go to Part 7.	and usining-related as	ssets/(other-than-thea	motor verifices and land)?	
	Yes. Fill in the information below.				
,	THE STATE OF THE S				Current value of debtor's
ĺ	General description		Net book value of debtor's interest		interest
			(Where available)		
28.	Crops—either planted or harvested				
			.\$		\$
29.	Farm animals Examples: Livestock, poultry,	farm-raised fish			
:	, , , , , , , , , , , , , , , , , , ,		\$		\$
30 .	Farm machinery and equipment (Other th	an titled motor vehicles)		•	
			\$		\$
31.	Farm and fishing supplies, chemicals, and	i feed			
1		,	\$	· · · · · · · · · · · · · · · · · · ·	\$
32.	Other farming and fishing-related property	not already listed in	Part 6		
	0.000		\$		\$

687 Salem Corp Case number (it known) Debtor 33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85. 34. Is the debtor a member of an agricultural cooperative? Yes. Is any of the debtor's property stored at the cooperative? O No Yes 35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed? ☐ No Yes. Book value \$_____ Valuation method ___ __ Current value \$__ 36. Is a depreciation schedule available for any of the property listed in Part 6? ☐ No Yes 37. Has any of the property listed in Part 6 been appraised by a professional within the last year? ☐ No Yes Office furniture, fixtures, and equipment; and collectibles 38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles? No. Go to Part 8. Yes. Fill in the information below. Net book value of Valuation method Current value of debtor's General description debtor's interest used for current value interest (Where available) Office furniture Computer desk, Chair Comparable \$150 40. Office fixtures 41. Office equipment, including all computer equipment and communication systems equipment and software Desktop Computer, laptop, monitors Comparable \$500 42. Collectibles Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles 42.2 43. Total of Part 7. \$650 Add lines 39 through 42. Copy the total to line 86. 44. Is a depreciation schedule available for any of the property listed in Part 7? Mo No 45. Has any of the property listed in Part 7 been appraised by a professional within the last year? 2 No Yes

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Case 8-18-70109-las Doc 1 Filed 01/08/18 Entered 01/08/18 11:53:04 687 Salem Corp Debtor Case number (if known) Part 8: Machinery, equipment, and vehicles 46. Does the debtor own or lease any machinery, equipment, or vehicles? No. Go to Part 9. Yes. Fill in the information below. Net book value of Valuation method used General description for current value debtor's interest debtor's interest Include year, make, model, and identification numbers (i.e., VIN, (Where available) HIN, or N-number) 47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles 48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels 49. Aircraft and accessories 50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment) 51. Total of Part 8. Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

No.

☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☐ No

Yes

Case 8-18-70109-las Doc 1 Filed 01/08/18 Entered 01/08/18 11:53:04 687 Salem Corp Debtor Case number (it known)_ Part 9: Real property 54. Does the debtor own or lease any real property? No. Go to Part 10. Yes. Fill in the information below. 55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest Nature and extent Net book value of Valuation method used Current value of Description and location of property debtor's interest of debtor's interest for current value debtor's interest Include street address or other description such as in property Assessor Parcel Number (APN), and type of property (Where available) (for example, acreage, factory, warehouse, apartment or office building), if available. 55.134 Hedges Bank Drive East Hampton, NY 11937 Owner \$3,700,000 \$3,700,000 Fair Market Value 56. Total of Part 9. \$3,700,000 Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. 57. Is a depreciation schedule available for any of the property listed in Part 9? \mathbf{Z} No Yes 58. Has any of the property listed in Part 9 been appraised by a professional within the last year? Yes Intangibles and intellectual property 59. Does the debtor have any interests in intangibles or intellectual property? No. Go to Part 11. Yes, Fill in the information below. Valuation method General description Net book value of Current value of debtor's interest used for current value debtor's interest (Where available) Patents, copyrights, trademarks, and trade secrets 61. Internet domain names and websites 62. Licenses, franchises, and royalties 63. Customer lists, mailing lists, or other compilations 64. Other intangibles, or intellectual property 65. Goodwill 66. Total of Part 10. Add lines 60 through 65. Copy the total to line 89.

Debtor 687 Salem Corp. Case number iit known 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? \square No Yes 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? No Yes 69. Has any of the property listed in Part 10 been appraised by a professional within the last year? Yes Part 11H All other assets 70. Does the debtor own any other assets that have not yet been reported on this form? include all interests in executory contracts and unexpired leases not previously reported on this form. No. Go to Part 12. Yes. Fill in the information below. Current value of debtor's interest 71. Notes receivable Description (include name of obligor) Total face amount doubtful or uncollectible amount 72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 73. Interests in insurance policies or annuities 74. Causes of action against third parties (whether or not a lawsuit has been filed) Nature of claim Amount requested Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims Nature of claim Amount requested 76. Trusts, equitable or future interests in property 77. Other property of any kind not already listed Examples: Season tickets, country club membership 78. Total of Part 11. Add lines 71 through 77. Copy the total to line 90. 79. Has any of the property listed in Part 11 been appraised by a professional within the last year? No. Yes

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Case 8-18-70109-las Doc 1 Filed 01/08/18 Entered 01/08/18 11:53:04 Debtor 687 Salem Corp. Case number (If known)_ Part 12: Summary In Part 12 copy all of the totals from the earlier parts of the form. Type of property Current value of Current value personal property of real property \$2,717 80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1. \$0 81. Deposits and prepayments. Copy line 9, Part 2. \$0 82. Accounts receivable. Copy line 12, Part 3. \$0____ 83. Investments. Copy line 17, Part 4. \$0 84. Inventory. Copy line 23, Part 5. \$0 85. Farming and fishing-related assets. Copy line 33, Part 6. 86. Office furniture, fixtures, and equipment; and collectibles. \$650 Copy line 43, Part 7. \$0___ 87. Machinery, equipment, and vehicles. Copy line 51, Part 8. \$3,700,000 88. Real property. Copy line 56, Part 9. \$0 89. Intangibles and intellectual property. Copy line 66, Part 10. \$0 90. All other assets. Copy line 78, Part 11. \$3,700,000 \$3367

92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.

Case 8-18-70109-las Entered 01/08/18 11:53:04 Doc 1 Filed 01/08/18 Fill in this information to identify the case: Debtor name 687 Salem Corp United States Bankruptcy Court for the: Eastern District of New York Case number (If known): ☐ Check if this is an amended filing Official Form 206D Schedule D: Creditors Who Have Claims Secured by Property 12/15 Be as complete and accurate as possible. 1. Do any creditors have claims secured by debtor's property? No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form. Yes. Fill in all of the information below. Part 1: **List Creditors Who Have Secured Claims** Column A Column B 2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one Amount of claim Value of collateral secured claim, list the creditor separately for each claim. that supports this Do not deduct the value of collateral. claim Creditor's name Describe debtor's property that is subject to a lien. OneWest Bank 34 Hedges Bank Dr \$4,600,000 \$3,700,000 Creditor's mailing address East Hampton, NY 11937 75 North Fair Oaks Avenue Pasadena, CA 91103 Describe the lien Mortgage Creditor's email address, if known is the creditor an insider or related party? ✓ No ☐ Yes is anyone else liable on this claim? Date debt was incurred 04/28/2017 ☐ No Last 4 digits of account Yes. Fill out Schedule H: Codebtors (Official Form 206H). number Do multiple creditors have an interest in the As of the petition filing date, the claim is: same property? Check all that apply. ☑ No Contingent Yes. Specify each creditor, including this creditor, Unliquidated and its relative priority. Disputed 2.2 Creditor's name Describe debtor's property that is subject to a lien Creditor's mailing address Describe the lien Creditor's email address, if known Is the creditor an insider or related party? ☐: No ☐ Yes is anyone else liable on this claim? Date debt was incurred ☐ No Last 4 digits of account Yes. Fill out Schedule H: Codebtors (Official Form 206H). number As of the petition filing date, the claim is: Do multiple creditors have an interest in the Check all that apply. same property? Contingent ☐ No Yes. Have you already specified the relative Unliquidated Disputed priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional

Official Form 206D

Case 8-18-70109-las Doc 1 Filed 01/08/18 Entered 01/08/18 11:53:04 Debtor 687 Salem Corp Case number (if know Column A Column B **Additional Page** Part 1: Amount of claim Value of collateral Do not deduct the value that supports this of collateral. claim Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Creditor's name Describe debtor's property that is subject to a lien Creditor's mailing address Describe the lien Creditor's email address, if known is the creditor an insider or related party? ☐ No Yes is anyone else liable on this claim? Date debt was incurred Last 4 digits of account Yes. Fill out Schedule H: Codebtors (Official Form 206H). number As of the petition filing date, the claim is: Do multiple creditors have an interest in the Check all that apply. same property? Contingent ☐ No Unliquidated Yes. Have you already specified the relative Disputed No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines _ Creditor's name Describe debtor's property that is subject to a lien Creditor's malling address Describe the lien Creditor's email address, if known is the creditor an insider or related party? No Yes is anyone else liable on this claim? Date debt was incurred ☐ No Last 4 digits of account Yes. Fill out Schedule H: Codebtors (Official Form 206H). number As of the petition filing date, the claim is: Do multiple creditors have an interest in the Check all that apply. same property? ☐ No Contingent Unliquidated Yes, Have you already specified the relative Disputed priority? No. Specify each creditor, including this creditor, and its relative priority. Yes. The relative priority of creditors is specified on lines

did you enter the account n	btor	687 Salem Corp.	Case number (if known)	
pencies, assignees of claims listed above, and attorneys for secured creditors. No which line in Part 1. Name and address: On which line in Part 1. Line 2.	art 2:	List Others to Be Notified for a Debt Already Li	sted in Part 1	
Name and address On which line in Part 1 Last 4 dig account related creditor? for this entered creditor? for this entered creditor? for this entered creditor? for this entered creditor? Line 2.	st in alph encies, a	abetical order any others who must be notified for a debt assignees of claims listed above, and attorneys for secure	already listed in Part 1. Examples of entities that may be d creditors.	listed are collection
Marine and address On which line in Part 1 Last 4 dig account for the account for the field croditor? for this entered croditor? for this entered croditor? for this entered croditor? Line 2	no others	need to be notified for the debts listed in Part 1, do not f	ill out or submit this page. If additional pages are needed	copy this page.
Line 2			On which line in Pan did you enter the	
Line 2			Line 2	
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Line 2. ___

Line 2. ___

Case 8-18-70109-las Filed 01/08/18 Entered 01/08/18 11:53:04 Doc 1 Fill in this information to identify the case: Debtor 687 Salem Corp United States Bankruptcy Court for the: Eastern District of New York Case number Check if this is an amended filing Official Form 206E/F Schedule E/F: Creditors Who Have Unsecured Claims 12/15 Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form. Part 1: List All Creditors with PRIORITY Unsecured Claims 1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507). No. Go to Part 2. ☐ Yes. Go to line 2. 2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1. Total claim Priority amount Priority creditor's name and mailing address. As of the petition filing date, the claim is: s Check all that apply. Contingent Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account Is the claim subject to offset? number ☐ No ☐ Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (___ Priority creditor's name and mailing address As of the petition filing date, the claim is: \$ Check all that apply. Contingent Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account Is the claim subject to offset? number ☐ No ☐ Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (___ Priority creditor's name and mailing address As of the petition filing date, the claim is: s Check all that apply. Contingent Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account Is the claim subject to offset? number □ No Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (___

687 Salem Corp. Debtor Case number (if known) **Additional Page** Part 1. Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page. Total claim, Priority amount Priority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent ā Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account Is the claim subject to offset? number ☐ No ☐ Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_ Priority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated ☐ Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account Is the claim subject to offset? number ☐ No ☐ Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Priority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account Is the claim subject to offset? number ☑ No Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (Priority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account is the claim subject to offset? number No. Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_

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Case 8-18-70109-las Doc 1 Filed 01/08/18 Entered 01/08/18 11:53:04 Debtor 687 Salem Corp. Case number (if known) List All Creditors with NONPRIORITY Unsecured Claims Part 2: 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Amount of claim Nonpriority creditor's name and mailing address As of the petition filling date, the claim is: Check all that apply. □ Contingent Unliquidated Disputed Basis for the claim: _ is the claim subject to offset? Date or dates debt was incurred ☐ No Last 4 digits of account number Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. ☐ Contingent Unliquidated Disputed Basis for the claim: is the claim subject to offset? Date or dates debt was incurred Yes Last 4 digits of account number Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent ☐. Unliquidated Disputed Basis for the claim: _ Is the claim subject to offset? Date or dates debt was incurred ☐ No Last 4 digits of account number ☐ Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. ☐ Contingent Unliquidated ☐ Disputed Basis for the claim: is the claim subject to offset? Date or dates debt was incurred □ No Yes Last 4 digits of account number Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: is the claim subject to offset? Date or dates debt was incurred ☐ No Last 4 digits of account number ☐ Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated
Disputed Basis for the claim: ___

Date or dates debt was incurred

Last 4 digits of account number

No Yes

is the claim subject to offset?

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Debtor

Additional Page

687 Salem Corp.	
Name	

	opy this page only if more space is needed. Continue nur evious page. If no additional NONPRIORITY creditors exi	st, do not fill out or submit this page.	Amount of claim
3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Uniliquidated Disputed Liquidated and neither contingent nor disputed	\$
		Basis for the claim:	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	S
		Basis for the claim:	_
	Date or dates debt was incurred Last 4 digits of account number	is the claim subject to offset? No Yes	
3	Nonpriority creditor's name and malling address	As of the petition filing date, the claim is: Check ell that apply: Contingent Unliquidated Disputed	\$
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	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
3	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed	\$
	The state of the s	Basis for the claim:	_
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	
3	Nonpriority creditor's name and mailing address	As of the petition filling date, the claim is: Check all that apply. Contingent Unliquidated Disputed	S
		Basis for the claim;	
	Date or dates debt was incurred Last 4 digits of account number	Is the claim subject to offset? No Yes	

Debtor 687 Salem Corp.

Case number (if known)

9	•	

List Others to Be Notified About Unsecured Claims

assi	in alphabetical order any others who must be notified for claims listed in Parts 1 gnees of claims listed above, and attorneys for unsecured creditors.	and	2. Examples of entities that may be listed are collection agencies,
lf no	others need to be notified for the debts listed in Parts 1 and 2, do not fill out or	subn	nit this page. If additional pages are needed, copy the next page
		On w	which line in Part 1 or Part 2 is the Last 4 digits of account number, if any
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Case 8-18-70109-las Doc 1 Filed 01/08/18 Entered 01/08/18 11:53:04 Debtor Case number (if known) Part 3: Additional Page for Others to Be Notified About Unsecured Claims ine and mailing address Name and mailing address On which line in Part 1 or Part 2 is the Last 4 digits of related creditor (if any) listed? account number, if any Line __ Not listed. Explain _____ Line: ___ Not listed. Explain Line ___ Not listed. Explain _____ Line Not listed. Explain _____ Line ____ Not listed. Explain _____ Line ___ Not listed. Explain _____ Line Not listed. Explain _____ Not listed Explain _____ Line __ Not listed. Explain _____ Line ____ Not listed. Explain_____ Line ____ Not listed. Explain _____ Line ☐ Not listed. Explain ___ Line ___ Not listed. Explain _____

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	Case 8-18-70109-las	Doc 1	Filed 01/08/18	Entered 01/0	8/18	8 11:53:04
Debtor	687 Salem Corp.			Case number (if known	n)	
Part 4: 1	otal Amounts of the Priority an	d Nonprio	rity Unsecured Claim	15		
5. Add the a	mounts of priority and nonpriority u	nsecured c	laims.			
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1						Total of claim amounts
5a. Total clain	ns from Part 1			5a.		\$0.
5b. Total clain	ns from Part 2			5b;	+	\$0
5c. Total of Pa Lines 5a +				5c.		s0

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Fill in this information to identify Debtor name 687 Salem, Corp				
United States Bankruptcy Court for the: E		District of New York (State) Chapter 11		
Official Form 206G	and the second			Check if this is an amended filing
Schedule G: Exec	utory Contr	acts and U	nexpired Leases	12/15
	cutory contracts or une	expired leases?	ach the additional page, numbering the additional page, numbering else to repart of the state of	ort on this form.
Form 206A/B). 2. List all contracts and unexpire			State the name and mailing addre	ss for all other parties with
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State what the contract or lease is for and the nature of the debtor's interest				
State the term remaining List the contract number of any government contract				

Schedule G: Executory Contracts and Unexpired Leases

Fill i	n this information to ide	ntify the case:				
Debt	or name 687 Salem Corp	· · · · · · · · · · · · · · · · · · ·	-,			
Unite	d States Bankruptcy Court fo	r the: Eastern	District of N			
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Offi	cial Form 206h	1				amended lilling
Sc	hedule H: Co	odebtors				12/15
	complete and accurate dditional Page to this pa		ace is needed, co	py the Additional	Page, numbering the entries	consecutively. Attach
1. [oes the debtor have an	y codebtors?	المنظمة	And and the State of	the desired and the section of the first makes a gent of the first transformation and the section and the sect	организация при
		d submit this form to the	court with the debto	r's other schedules	s. Nothing else needs to be rep	orted on this form.
	☑ Yes					
. (reditors, Schedules D-0	6. Include all guarantors	and co-obligors. In	Column 2, identify t	y debts listed by the debtor in the creditor to whom the debt is the creditor, list each creditor se	owed and each
i i	Column 1: Codebtor				Column 2: Creditor	
	Name	Malling address			Name	Check all schedules that apply
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Official Form 206H

Fill in this i	information to identify the case and this filing:
	e 687 Salem, Corp.
	s Bankruptcy Court for the: Eastern District of New York (State)
Case numbe	T (If known):
Official	Form 202
	ration Under Penalty of Perjury for Non-Individual Debtors 12/15
this form for and any ame	al who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit repeated the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, endments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the and the date. Bankruptcy Rules 1008 and 9011.
	Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 571.
g	Declaration and signature
	n the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or ther individual serving as a representative of the debtor in this case.
l-hav	ve examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:
	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)
\mathbf{Q}	Schedule D. Creditors Who Have Claims Secured by Property (Official Form 206D)
Ø	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
\square	Schedule H: Codebtors (Official Form 206H)
	Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
	Amended Schedule
\square	Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
Ø	Other document that requires a declaration
l de	clare under penalty of perjury that the foregoing is true and correct.
Exe	cuted on 01/08/2018

John Donahue Printed name

Position or relationship to debtor

Signature of individual signing on behalf of debtor

MM/ DD/YYYY

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK	
In re: 687 Salan Corp	Case No. Chapter
Debtor(s)	
X	
All individuals filing a bankruptcy petition on behalinformation:	ON OF FILER(S) If of a pro se debtor(s), must provide the following
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Address: 55 6 1989 Email Address: john I donature (Jonahus medow In Huhiglany 1174. Doptonling not
Phone Number: (5/6) 819 - 6/7	-6
Name of Debtor(s): 687 Sal	
	·
CHECK THE APPROPRIATE RESPONSES:	
ASSISTANCE PROVIDED TO DEBTOR(S):	
I PREPARED THE PETITION AND/OR A THE FOLLOWING:	SSISTED WITH THE PAPERWORK BY DOING
I DID NOT PROVIDE THE PAPERWORK	OR ASSIST WITH COMPLETING THE FORMS.
FEE RECEIVED:	
I WAS NOT PAID.	
I WAS PAID.	
Amount Paid: \$	
I/We hereby affirm the information above under the	e penalty of perjury.
Dated: 1-8-18	Filer's Signature

UNITED	STATES	BAI	IKRU	JPTCY	COURT
EASTERN	DISTRI	CT	OF	NEW	YORK

In Re:

Chapter 11

687 Salem Corp.

Debtor.

VERIFICATION OF CREDITOR MATRIX

The undersigned, hereby verifies the attached list of creditors is true and correct.

Dated: January 5, 2018

Onewest Bank, F.S.B. 75 North Fair Oaks Avenue Pasadena, CA 91103