

Fill in this information to identify your case:

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF NEW YORK

Case number *(if known)* \_\_\_\_\_ Chapter 11

Check if this an amended filing

## Official Form 201

# Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name CONVIVIUM CATERING INC.
- 
2. All other names debtor used in the last 8 years  
Include any assumed names, trade names and *doing business as* names
- 
3. Debtor's federal Employer Identification Number (EIN) 22-3975252
- 
4. Debtor's address
- |   |  |
|---|--|
| <p>Principal place of business</p> <p><u>6 Ludlow Street, Suite 2</u><br/>New York, NY 10002<br/>Number, Street, City, State &amp; ZIP Code</p> <p><u>New York</u><br/>County</p> | <p>Mailing address, if different from principal place of business</p> <p>_____</p> <p>P.O. Box, Number, Street, City, State &amp; ZIP Code</p> <p>Location of principal assets, if different from principal place of business</p> <p>_____</p> <p>Number, Street, City, State &amp; ZIP Code</p> |
|---|--|
- 
5. Debtor's website (URL) \_\_\_\_\_
- 
6. Type of debtor
- Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- Partnership (excluding LLP)
- Other. Specify: \_\_\_\_\_
-

Debtor CONVIVUM CATERING INC.  
Name

Case number (if known) \_\_\_\_\_

**7. Describe debtor's business**

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7223

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- Chapter 7
- Chapter 9

Chapter 11. Check all that apply:

- Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- No.
- Yes.

If more than 2 cases, attach a separate list.

District _____	When _____	Case number _____
District _____	When _____	Case number _____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- No
- Yes.

List all cases. If more than 1, attach a separate list

Debtor <u>Zvah Inc.</u>	Relationship _____	Affiliate _____
District <u>SDNY</u>	When <u>2/20/19</u>	Case number, if known <u>19-10318</u>

Debtor CONVIVUM CATERING INC.  
Name

Case number (if known) \_\_\_\_\_

11. Why is the case filed in this district? *Check all that apply:*

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.

A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

No

Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention? (Check all that apply.)**

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_

It needs to be physically secured or protected from the weather.

It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

Other \_\_\_\_\_

**Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code

**Is the property insured?**

No

Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

**Statistical and administrative information**

13. Debtor's estimation of available funds *Check one:*

Funds will be available for distribution to unsecured creditors.

After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

<input checked="" type="checkbox"/> 1-49	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 25,001-50,000
<input type="checkbox"/> 50-99	<input type="checkbox"/> 5001-10,000	<input type="checkbox"/> 50,001-100,000
<input type="checkbox"/> 100-199	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> More than 100,000
<input type="checkbox"/> 200-999		

15. Estimated Assets

<input checked="" type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

16. Estimated liabilities

<input type="checkbox"/> \$0 - \$50,000	<input type="checkbox"/> \$1,000,001 - \$10 million	<input type="checkbox"/> \$500,000,001 - \$1 billion
<input checked="" type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor CONVIVUM CATERING INC.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature of authorized representative of debtor**

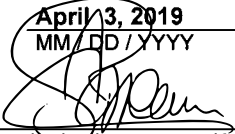
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

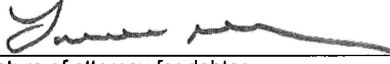
Executed on April 3, 2019  
MM/DD/YYYY

X   
Signature of authorized representative of debtor

Anthony Coppers  
Printed name

Title President

**18. Signature of attorney**

X   
Signature of attorney for debtor

Date April 3, 2019  
MM/DD/YYYY

Lawrence F. Morrison  
Printed name

Morrison Tenenbaum, PLLC  
Firm name

87 Walker Street, Second Floor  
New York, NY 10013  
Number, Street, City, State & ZIP Code

Contact phone 212-620-0938 Email address info@m-t-law.com

2889590 NY  
Bar number and State

Fill in this information to identify the case:

Debtor name CONVIVIUUM CATERING INC.

United States Bankruptcy Court for the: SOUTHERN DISTRICT OF NEW YORK

Case number (if known) \_\_\_\_\_

Check if this is an amended filing

Official Form 202

# Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

## Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 3, 2019

X   
Signature of individual signing on behalf of debtor

Anthony Coppers  
Printed name

President  
Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **CONVIVUM CATERING INC.**  
 United States Bankruptcy Court for the: **SOUTHERN DISTRICT OF NEW YORK**  
 Case number (if known): \_\_\_\_\_

Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express Attn: Legal/Bankruptcy PO Box 1270 Newark, NJ 07101		Business Credit				\$43,357.82
AmTrust North America 800 Superior Avenue E Cleveland, OH 44114			Unliquidated			\$2,377.00
Angel Salazar Design LLC 1733 E 14th Street Suite 1A Brooklyn, NY 11223						\$793.70
Anthony Copper 511 E. 20th Street Suite 13C New York, NY 10021						\$53,000.00
Baldor Specialty Foods, Inc. 155 Food Center Drive Bronx, NY 10474						\$3,284.90
Broadway Party Rentals PO Box 370411 Brooklyn, NY 11237						\$6,304.89
Chase USA NA Bankruptcy Dept PO Box 15298 Wilmington, DE 19850		Business Line of Credit	Unliquidated			\$99,009.73

Debtor **CONVIVIUM CATERING INC.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Citibank - Credit Cards c/o Legal/Bankruptcy PO Box 6077 Sioux Falls, SD 57117		Business Credit	Unliquidated			\$43,472.70
Dufour Pastry Kitchens, Inc. 251 Locust Ave Bronx, NY 10454						\$580.20
Emblem Health PO Box 21105 New York, NY 10087						\$2,306.84
Gradient Group 150 West 28th Street Suite 200 New York, NY 10001						\$579.00
Heso Electrical Inc. 19-10 Hazen Street Suite B East Elmhurst, NY 11370		Electrical Services	Unliquidated			\$4,082.81
Imperial Dade 255 Route 1 & 9 Jersey City, NJ 07306						\$877.99
Performance Food 1500 West Creek Parkway Richmond, VA 23238						\$841.20
Ramasushi 107 Harrison Street Verona, NJ 07044						\$1,500.00
Robert P. Garbutt, CPA LLC PO Box 701 Ridgewood, NJ 07451						\$2,000.00
Staffed Inc. 379 West Broadway 4th Floor New York, NY 10012						\$750.00
Top Shelf Staffing 68 W 39th Street Suite 3W New York, NY 10018						\$1,487.50
Value Service 86 Broadway Freeport, NY 11520						\$862.57

Debtor **CONVIVIUM CATERING INC.**  
Name \_\_\_\_\_

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
WCMG, LLC 150 W 28th Street Suite 200 New York, NY 10001						<b>\$3,386.61</b>



**United States Bankruptcy Court  
Southern District of New York**

In re CONVIVIUM CATERING INC.

Debtor(s)

Case No.

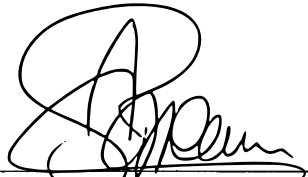
Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: April 3, 2019



Anthony Coppers/President  
Signer/Title

AMERICAN EXPRESS  
ATTN: LEGAL/BANKRUPTCY  
PO BOX 1270  
NEWARK, NJ 07101

AMTRUST NORTH AMERICA  
800 SUPERIOR AVENUE E  
CLEVELAND, OH 44114

ANGEL SALAZAR DESIGN LLC  
1733 E 14TH STREET  
SUITE 1A  
BROOKLYN, NY 11223

ANTHONY COPPER  
511 E. 20TH STREET  
SUITE 13C  
NEW YORK, NY 10021

BALDOR SPECIALTY FOODS, INC.  
155 FOOD CENTER DRIVE  
BRONX, NY 10474

BROADWAY PARTY RENTALS  
PO BOX 370411  
BROOKLYN, NY 11237

CHASE USA NA  
BANKRUPTCY DEPT  
PO BOX15298  
WILMINGTON, DE 19850

CITIBANK - CREDIT CARDS  
C/O LEGAL/BANKRUPTCY  
PO BOX 6077  
SIOUX FALLS, SD 57117

DUFOUR PASTRY KITCHENS, INC.  
251 LOCUST AVE  
BRONX, NY 10454

ECOLAB  
PO BOX 32027  
NEW YORK, NY 10087

EMBLEM HEALTH  
PO BOX 21105  
NEW YORK, NY 10087

GRADIENT GROUP  
150 WEST 28TH STREET  
SUITE 200  
NEW YORK, NY 10001

HESO ELECTRICAL INC.  
19-10 HAZEN STREET  
SUITE B  
EAST ELMHURST, NY 11370

IMPERIAL DADE  
255 ROUTE 1 & 9  
JERSEY CITY, NJ 07306

J. VROLA  
PO BOX 5  
603 WASHINGTON AVENUE  
BUILDING 8  
SOUTH AMBOY, NJ 08879

NEW YORK CITY DEPT OF FINANCE  
PO BOX 3922  
NEW YORK, NY 10008

PERFORMANCE FOOD  
1500 WEST CREEK PARKWAY  
RICHMOND, VA 23238

RAMASUSHI  
107 HARRISON STREET  
VERONA, NJ 07044

ROBERT P. GARBUTT, CPA LLC  
PO BOX 701  
RIDGEWOOD, NJ 07451

SMART FLEET MAINTENANCE  
138 NOSTRAND AVENUE  
BROOKLYN, NY 11205

STAFFED INC.  
379 WEST BROADWAY  
4TH FLOOR  
NEW YORK, NY 10012

TMI TRADING CO.  
7 BUSHWICK PLACE  
BROOKLYN, NY 11206

TOP SHELF STAFFING  
68 W 39TH STREET  
SUITE 3W  
NEW YORK, NY 10018

VALUE SERVICE  
86 BROADWAY  
FREEPORT, NY 11520

WCMG, LLC  
150 W 28TH STREET  
SUITE 200  
NEW YORK, NY 10001

WESNICK, INC.  
19 FOREST AVE  
LAKE GROVE, NY 11755

WILD EDIBLES  
740 BARRY STREET  
BRONX, NY 10474

**United States Bankruptcy Court  
Southern District of New York**

In re CONVIVUM CATERING INC.

Debtor(s)

Case No.

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

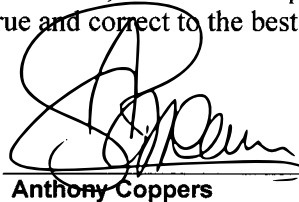
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Anthony Coppers</b>		<b>33.33</b>	
<b>Scott Alling</b>		<b>33.33%</b>	
<b>Thomas Besnard</b>		<b>33.334</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 3, 2019

Signature


Anthony Coppers

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court  
Southern District of New York**

In re CONVIVIUM CATERING INC.  
Debtor(s)

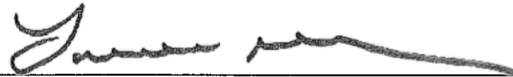
Case No. \_\_\_\_\_  
Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for CONVIVIUM CATERING INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 3, 2019  
Date



Lawrence F. Morrison  
Signature of Attorney or Litigant  
Counsel for CONVIVIUM CATERING INC.  
**Morrison Tenenbaum, PLLC**  
**87 Walker Street, Second Floor**  
**New York, NY 10013**  
**212-620-0938 Fax:646-390-5095**  
**info@m-t-law.com**

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

**CONVIVIUM CATERING INC.**

Case No. 19-\_\_\_\_\_ ( )

Debtor.

-----X

**CORPORATE RESOLUTION**

At the meeting of the Board of Directors of Convivium Catering Inc., a New York corporation (the "Company"), it was determined to be in the best interests of the Company to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code and the following resolution was adopted:

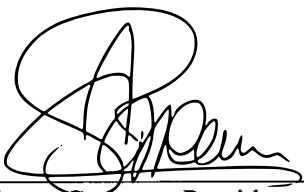
Whereas, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Anthony Coppers, President of Convivium Catering Inc., is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the Company; and

Be It Further Resolved, that Anthony Coppers, President of Convivium Catering Inc., is authorized and directed to appear in all bankruptcy proceedings on behalf of the Company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Company in connection with such bankruptcy case; and

Be It Further Resolved, that Anthony Coppers, President of Convivium Catering Inc., is authorized and directed to employ Lawrence F. Morrison, attorney and the law firm of Morrison Tenenbaum, PLLC to represent the Company in such bankruptcy case.

Dated: New York, New York  
April 3, 2019

By:   
\_\_\_\_\_  
Anthony Coppers, President

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

**CONVIVIUM CATERING INC.**

Case No. 19-\_\_\_\_\_ ( )

Debtor.

-----X

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Be It Further Resolved, that Anthony Coppers, President of Convivium Catering Inc., is authorized and directed to employ Lawrence F. Morrison, attorney and the law firm of Morrison Tenenbaum, PLLC to represent the Company in such bankruptcy case.

Dated: New York, New York  
April 3, 2019

By:   
\_\_\_\_\_  
Anthony Coppers, President



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

**CONVIVIUM CATERING INC.,**

Case No. 19- \_\_\_\_\_

Debtor.

-----X

**AFFIDAVIT PURSUANT TO S.D.N.Y. LOCAL BANKRUPTCY RULE 1007-2**

STATE OF NEW YORK     )  
  ) ss:  
COUNTY OF NEW YORK )

I, Anthony Copper, duly sworn, depose and say:

1. I am the President of Convivium Catering Inc. (the “Debtor”), and as such I am familiar with the operations, business and financial affairs of the Debtor. I submit this affidavit in accordance with the S.D.N.Y Local Bankruptcy Rule 1007-2 in support of the voluntary petition filed by the Debtor.

2. There are no other or prior bankruptcy cases against the Debtor and this petition is being filed as a voluntary Chapter 11 proceeding on April 4, 2019, and as such there has been no trustee or creditors’ committee appointed in this case.

3. The Debtor is an affiliate of Zvah Inc.

4. A copy of the Debtor’s board resolution authorizing the Chapter 11 filing is annexed hereto as **Exhibit “A”**.

5. The Debtor is a New York corporation company and was incorporated on January 1, 2008.

6. The Debtor operates a French restaurant at the premises located at 37 Canal Street, New York, NY 10002 (the “Premises”).

7. The Debtor's immediate need for relief in this Court stems from its serious cashflow difficulties resulting from previous debt obligations and underperformance of the Debtor's operations of the Premises.

8. By way of background, the Debtor purchased an existing business located at the Premises on or about 2015, which included a previous tax liability unknown to the Debtor at the time of purchase.

9. The Debtor then invested significant amounts of money in the Premises over two years to address various structural support and floor planning issues preventing the Debtor from operating the business.

10. On or about 2017, the Debtor began operating the Premises as a French restaurant but continued to be plagued with compliance and regulatory violations from state and local agencies; these costly and time-consuming violations have prevented the Debtor from having 100% operational capacity and therefore the Debtor has continued to endure financial hardship from the start of its venture.

11. Pursuant to Rule 1007-(a)(4) of the local bankruptcy rules annexed hereto as **Exhibit "B"** is a list containing the names and addresses of the Debtor's twenty (20) largest unsecured creditors, excluding insiders.

12. Pursuant to Rule 1007-2(a)(5) of the local bankruptcy rules, annexed hereto as **Exhibit "C"** is a list containing the names and addresses of the Debtor's five (5) largest secured claims.

13. Pursuant to Rule 1007-2(a)(6) of the local bankruptcy rules, annexed hereto as **Exhibit "D"** is a summary of the Debtor's assets and liabilities. This is an internally generated estimate of assets and liabilities and may require certain adjustments.

14. The Debtor does not have any publicly held shares, debentures, or other securities.

15. There is no property of the Debtor in the possession or custody of any public officer, receiver, trustee, pledge, assignee of rents, liquidators, secured creditors, or agents of such person.

16. The Debtor is not a party to any pending lawsuits.

17. The Debtor is a tenant at the Premises under a non-residential real property lease; YIVTECH TRUST is the owner of the Premises and currently holds a security deposit in the amount of \$33,576.00.

18. The Debtor's assets consist primarily of restaurant food and beverage inventory, furniture, fixtures and equipment. The Debtor's books and records are located at the Premises.

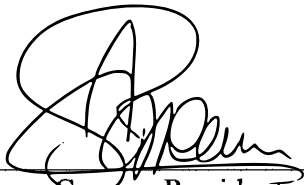
19. The Debtor at this time is managed through its President, Anthony Copper. The President does not presently receive a salary.

20. Aside from the President, the Debtor currently does not have any employees and therefore no payroll.


21. The Debtor expects to receive revenue from operations of the business in the amount of approximately \$60,000.00 for the thirty (30) period following the Chapter 11 filing. The Debtor's operating expenses during the same thirty (30) day period should be approximately \$57,000.00.

22. The Debtor intends to continue in operation and propose a plan of reorganization which treats all creditors in a fair and equitable manner consistent with the provisions of the Bankruptcy Code.

[Signature page follows]

By:   
Anthony Copper, President

Sworn to before me this  
4<sup>th</sup> day of April 2019



NOTARY PUBLIC

LAWRENCE F. MORRISON  
Notary Public, State of New York  
Registration #02MO6059654  
Qualified In New York County  
Commission Expires July 28, 2019

**EXHIBIT A**

**CORPORATE RESOLUTION**

**EXHIBIT B**

**20 LARGEST UNSECURED CREDITORS**

**EXHIBIT C**

**5 LARGEST SECURED CREDITORS**

None

**EXHIBIT D**

**SUMMARY OF ASSETS AND LIABILITIES**

Approx. Assets: -\$50,576.00

Approx. Liabilities: \$664,649.62