

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known)

Chapter 11☐ Check if this an amended filing**Official Form 201****Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Arjo Food Corp
-
2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names
-
3. Debtor's federal Employer Identification Number (EIN) 45-3482234
-
- | | | |
|---------------------|--|---|
| 4. Debtor's address | Principal place of business | Mailing address, if different from principal place of business |
| | <u>5817 5th Ave</u> | |
| | <u>Brooklyn, NY 11220-3819</u> | |
| | Number, Street, City, State & ZIP Code | P.O. Box, Number, Street, City, State & ZIP Code |
| | <u>Kings</u> | Location of principal assets, if different from principal place of business |
| | County | |
| | | Number, Street, City, State & ZIP Code |
-
5. Debtor's website (URL) _____
-
6. Type of debtor
- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____
-

Debtor **Arjo Food Corp**
Name

Case number (if known)

7. Describe debtor's business**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4451**8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor Arjo Food Corp
Name

Case number (if known) _____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other _____

Where is the property? _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds**

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor Arjo Food Corp
Name

Case number (if known) _____

Request for Relief, Declaration, and Signatures**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 3, 2019
MM / DD / YYYY

X


Signature of authorized representative of debtorRubani Bueno

Printed name

Title President**18. Signature of attorney**

X


Signature of attorney for debtorDate September 3, 2019

MM / DD / YYYY

Kevin J. Nash

Printed name

Goldberg Weprin Finkel Goldstein LLP

Firm name

1501 Broadway 22nd FloorNew York, NY 10036

Number, Street, City, State & ZIP Code

Contact phone (212) 221-5700Email address knash@gwfglaw.comKevin J. Nash

Bar number and State

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re:

Chapter 11

Arjo Food Corp.,

Case No.

Debtor.
-----X

DEBTOR'S DECLARATION
PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

Rubani Bueno, declares the following pursuant to 28 U.S.C. § 1746:

1. I am the President and sole shareholder of Arjo Food Corp (the "Debtor").

I submit this Declaration in accordance with Local Bankruptcy Rule 1007-2 in support of the Debtor's filing of a voluntary petition ("Petition") under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").

I. Background

2. The Debtor operates a 5,500 square foot retail supermarket at 5817 5th Avenue in the Sunset Park section of Brooklyn NY (the "Premises") under the banner "America's Food Basket", employing approximately seventeen (17) full-time and part-time employees. The Debtor paid \$800,000 to acquire the supermarket in 2012, and thereafter invested another \$500,000 to remodel and upgrade the store.

3. The Debtor occupies the Premises pursuant to certain lease dated October 27, 2011 as modified on May 8, 2018 and as further amended on May 17, 2018 (collectively the "Lease"), with Grafstein Associates LLC as landlord (the "Landlord"). The Debtor's monthly base rent is \$9,500 a month. The Debtor is also obligated to pay real estate charges, which are

the subject of an ongoing dispute and controversy with the Landlord because of the Landlord's failure to obtain additional tenants for the upstairs portion of the building to mitigate the Debtor's tax obligations.

II. Lead-Up to Chapter 11

4. The Debtor's Chapter 11 case is filed for several reasons: first, over the last few years, business volume at the supermarket has dropped due to increased competition in the surrounding neighborhood and the Debtor's lack of capital to remain competitive. At its peak, the Debtor maintained sales of between \$90,000-100,000 per week, only to witness a drop in volume to a current level of between \$55,000-60,000 per week. Second, the Debtor's rent and lease obligations have increased because the Debtor is responsible for all real estate taxes associated with the property in the absence of an upstairs tenant.

5. The Debtor cannot exist at these sales levels, and is seeking Chapter 11 relief in contemplation of selling the supermarket in bankruptcy.

6. Substantially all of the Debtor's operating assets are subject to a first lien held by Savoy Bank which is owed approximately \$2,059,010.50. Certain other creditors (chiefly, America's Food Basket) have filed financing statements against the Debtor. However, the value of the collateral held by Savoy Bank, as first lienholder, is less than the amount of the Savoy Bank debt, leaving the other junior lienholders under-secured for purposes of bankruptcy.

7. Just prior to bankruptcy, Savoy Bank closed the Debtor's operating account, and the Debtor is COD with its current main supplier, Krasdale Foods. With the filing of the Chapter 11 case, the Debtor hopes to resume its banking relationship with Savoy Bank. After the closure of the bank account last week, I have paid certain supermarket bills through another company which I own known as RGR LLC.

III. Reorganization Strategy

8. While the situation is tenuous, there is reason to believe that the Chapter 11 case can have a positive ending. Specifically, the Debtor hopes to complete negotiations for the sale of the supermarket in the upcoming weeks for a price of approximately \$1 million. The sale of the supermarket shall be made subject to competitive bidding, and the Debtor will seek the best return possible.

9. While Savoy Bank holds a first lien on the Debtor's operating assets, the extent and scope of this lien in terms of whether it properly includes and covers the Debtor's lease is still to be decided. The Debtor will seek to negotiate an allocation of an anticipated purchase price with Savoy Bank and its counsel to enable the Debtor to offer a reorganization plan to pay taxes and other creditors.

10. A sale of the supermarket represents the best opportunity for the Debtor's estate to realize "going concern" value for the business, although compromises will need to be obtained from various creditors to make a sale possible. The Debtor believes that there is a basis for compromise, since it is not clear that any creditor holds a properly perfected lien on the Debtor's lease.

11. The Debtor also intends to commence an adversary proceeding against the Landlord to reduce the Debtor's liability for real estate taxes in light of the Landlord's refusal or inability to obtain another tenant for the upstairs premises.

IV. Local Rule 1007 Disclosures

12. Pursuant to Local Rule 1007-2(a)(2) and (3), a committee of creditors was not formed prior to the filing of the Chapter 11 petition.

13. Pursuant to Local Rule 1007-2(a)(4), a list of the names and addresses of the creditors holding the Debtor's largest unsecured claims is annexed to the Petition. The Debtor has less than twenty (20) unsecured claims.

14. Pursuant to Local Rule 1007-2(a)(5), the Debtor has other disputed secured creditors, with Savoy Bank appearing to have a first priority lien as set forth below.

Date	Creditor	Amount
8/2/16	Savoy Bank	\$2,059 million
8/16/16	Krasdale	TBD
2/7/18	General Trading	TBD
7/25/18	HOP Capital	184,778
11/14/18	America's Food Basket	199,536

15. Pursuant to Local Rule 1007-2(a)(6), a summary of the Debtor's assets and liabilities is set forth in the accompanying bankruptcy schedules. Essentially, the Debtor's supermarket has a projected value of approximately \$1 million as a going concern, while the Debtor's supermarket assets have far less value in liquidation.

16. Pursuant to Local Rule 1007-2(a)(7), a list of the equity holders of the Debtor is also attached to the petition, naming the undersigned as the sole shareholder, officer and director.

17. Pursuant to Local Rule 1007-2(a)(8), none of the Debtor's assets is in the possession of a custodian, public officer, mortgagee, pledgee, assignee of rents or secured creditor.

18. Pursuant to Local Rule 1007-2(a)(9), the Debtor's has no interests in real property other than the Lease.


19. Pursuant to Local Rule 1007-2(a)(10), the Debtor's books and records are maintained at its business premises in Brooklyn, NY. The Debtor's accountant is Mel Fastow, CPA of Interactive Business Services.

20. Pursuant to Local Rule 1007-2(a)(12), I am the President of the Debtor and I receive a salary of \$1,500 per week, depending on available cash flow. The store payroll is approximately \$10,000 per week.

Dated: New York, New York
September 3, 2019

Arjo Food Corp

By:


Name: Rubani Bueno
Title: President

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re:

Chapter 11

Arjo Food Corp.

Case No.

Debtor.
-----X

CORPORATE RESOLUTION

At a special meeting of all of the Shareholders and Directors of Arjo Food Corp. (the
“Company”) held on September 3, 2019, and after motion duly made and carried, it was:

RESOLVED, that Rubani Bueno, as the President of the Company, is authorized to execute a bankruptcy petition under Chapter 11 of the United States Bankruptcy Code on behalf of the Company and to cause the filing thereof in the United States Bankruptcy Court for the Eastern District of New York; and it is further

RESOLVED, that the Company is authorized to retain the law firm of GOLDBERG WEPRIN FINKEL GOLDSTEIN LLP, as bankruptcy counsel, for the purposes of prosecuting the Chapter 11 case.

Dated: Brooklyn, New York
September 3, 2019

Arjo Food Corp.

By: 

Name: Rubani Bueno

Title: President

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

Arjo Food Corp.,

Case No.

Debtor.

-----X

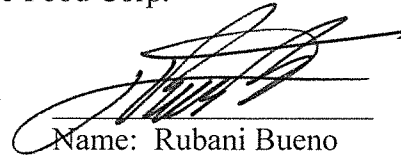
LIST OF EQUITY HOLDERS

Rubani Bueno 100%

Dated: Brooklyn, New York
September 3, 2019

Arjo Food Corp.

By:



Name: Rubani Bueno

Title: President

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

Arjo Food Corp.,

Case No.

Debtor.

-----X

LIST OF PENDING LAW SUITS

1. *Fres Co. LLC v. Arjo Food Corp. et al.*
SDNY (19-cv-7844)
Plaintiff's attorney: McCarron & Diess
707 Walt Whitman Road
Melville, NY 11747

Dated: Brooklyn, New York
September 3, 2019

Arjo Food Corp.

By: /s/ Rubani Bueno
Name: Rubani Bueno
Title: President

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK

-----X
In re:

Chapter 11

Arjo Food Corp.

Case No.

Debtor.
-----X

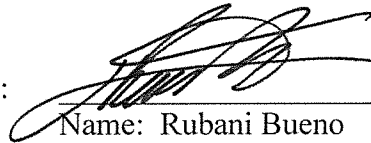
RULE 7.1 CORPORATE OWNERSHIP STATEMENT

Pursuant to Federal Rule of Civil Procedure 7.1, Arjo Food Corp., certifies that it is a private non-governmental party, and has no corporate parent, affiliates and/or subsidiaries which are publicly held.

Dated: Brooklyn, New York
September 3, 2019

Arjo Food Corp.

By:



Name: Rubani Bueno

Title: President

Fill in this information to identify the case:

Debtor name **Arjo Food Corp**
 United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204**Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Food Basket Inc 1979 Marcus Ave New Hyde Park, NY 11042-1076		Goods sold	Unliquidated			\$199,535.85
Chris Doherty LLC 52 Rockywood Rd Manhasset, NY 11030-2513		Goods sold				\$17,370.31
Christian Caishpal c/o Law Offices of William Cafaro 108 W 39th St Rm 602 New York, NY 10018-8285		Settlement - FLSA				\$10,500.00
Cream-O-Land Dairies LLC PO Box 143 Florence, NJ 08518-0143		Goods sold				\$8,222.11
Fres Co, LLC 153-157 NYC Terminal Market Bronx, NY 10451		Goods sold	Unliquidated			\$33,374.40
General Trading Co Inc 455 16th St Carlstadt, NJ 07072-1922		Goods sold	Unliquidated Disputed			\$0.00
Grace Kennedy Food 209 W 2nd State Ste 322 Fort Worth, TX 76101		Goods sold				\$3,077.19

Debtor **Arjo Food Corp**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hop Capital 1022 Avenue M Brooklyn, NY 11230-4712		Judgment				\$184,777.83
Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346		Tax				\$40,600.00
Krasdale Foods Inc 65 W Red Oak Ln White Plains, NY 10604-3616		Goods sold	Unliquidated Disputed			\$0.00
Lily Produce 1932 Fulton St Brooklyn, NY 11233-3025		Goods sold				\$627.20
NYC Dep't of Finance Legal Affairs 345 Adams St Fl 3 Brooklyn, NY 11201-3719		Tax	Unliquidated Disputed			\$0.00
NYS Dep't of Taxation Bankruptcy/Special Procedure PO Box 5300 Albany, NY 12205-0300		Tax	Unliquidated Disputed			\$0.00
Savoy Bank 600 5th Ave Fl 17 New York, NY 10020-2322		Loan		\$2,059,010.50	\$1,050,000.00	\$1,009,010.50
Statewide Refrigeration 3242 92nd St East Elmhurst, NY 11369-2462		Services				\$10,000.00
Twin Valley Farms Exchange 845 W Main St Hegins, PA 17938		Goods sold				\$4,545.78
Worldpay 201 17th St NW Ste 1000 Atlanta, GA 30363-1195		Services	Unliquidated Disputed			\$0.00

Fill in this information to identify the case:

Debtor name Arjo Food Corp

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

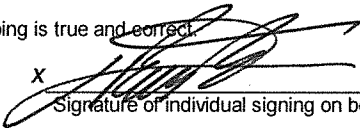
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property*(Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property*(Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases*(Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 3, 2019

X


Signature of individual signing on behalf of debtor

Rubani Bueno

Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name Arjo Food Corp

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. Bank of America	Checking	0067	unknown
3.2. Savoy Bank	Checking		\$0.00

4. Other cash equivalents (Identify all)

5. Total of Part 1.

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$0.00

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☐ No. Go to Part 3.
- ☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Security deposit with landlord, Grafstein Associates	\$150,000.00
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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

Debtor Arjo Food Corp
Name

Case number (If known) _____

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$150,000.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments**13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets**18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Merchandise inventory (Retail)		\$200,000.00		\$200,000.00

23. Total of Part 5.

Add lines 19 through 22. Copy the total to line 84.

\$200,000.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Debtor Arjo Food Corp
Name

Case number (if known) _____

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
48.	Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49.	Aircraft and accessories			
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	<u>Supermarket equipment and fixtures</u>	<u>\$350,000.00</u>		<u>\$350,000.00</u>

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$350,000.0052. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 9: Real property**54. Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
---	--	--	---	------------------------------------

Debtor Arjo Food Corp Case number (if known) _____
 Name

55.1. **Leasehold and leasehold improvements at 5817 5th Avenue Brooklyn, NY** \$500,000.00 \$500,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
 Copy the total to line 88.

\$500,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed Examples: Season tickets, country club membership**

Credit Card processing on hold by Worldpay

\$17,000.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$17,000.00

Debtor Arjo Food Corp Case number (If known) _____
Name

79. Has any of the property listed in Part 11 been appraised by a professional within the last year?

☒ No

☐ Yes

Debtor Arjo Food Corp
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1	<u>\$0.00</u>	
81. Deposits and prepayments. Copy line 9, Part 2.	<u>\$150,000.00</u>	
82. Accounts receivable. Copy line 12, Part 3.	<u>\$0.00</u>	
83. Investments. Copy line 17, Part 4.	<u>\$0.00</u>	
84. Inventory. Copy line 23, Part 5.	<u>\$200,000.00</u>	
85. Farming and fishing-related assets. Copy line 33, Part 6.	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	<u>\$350,000.00</u>	
88. Real property. Copy line 56, Part 9.....>		<u>\$500,000.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	<u>\$0.00</u>	
90. All other assets. Copy line 78, Part 11.	+ <u>\$17,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$717,000.00</u>	+ 91b. <u>\$500,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$1,217,000.00</u>

Fill in this information to identify the case:

Debtor name Arjo Food Corp

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A	Column B
Amount of claim	Value of collateral that supports this claim
Do not deduct the value of collateral.	
\$102,639.00	\$150,000.00

2.1 Grafstein Associates

Creditor's Name

PO Box 529
Marlboro, NJ 07746-0529

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Security deposit with landlord, Grafstein Associates

Describe the lien

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☒ Disputed**2.2 Savoy Bank**

Creditor's Name

600 5th Ave Fl 17
New York, NY 10020-2322

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Merchandise inventory (Retail)

\$2,059,010.50**\$1,050,000.00**

Describe the lien

UCC - operating assets

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Arjo Food Corp**

Case number (if know)

☒ No☐ Contingent☐ Yes. Specify each creditor,
including this creditor and its relative
priority.☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$2,161,649.5
0**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you
enter the related creditor?Last 4 digits of
account number for
this entity**Harfenist Kraut & Perlstein**
3000 Marcus Ave
New Hyde Park, NY 11042-1096Line 2.1

Fill in this information to identify the case:

Debtor name Arjo Food Corp

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F**Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.

☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1	Priority creditor's name and mailing address Internal Revenue Service Centralized Insolvency Operations PO Box 7346 Philadelphia, PA 19101-7346	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$40,600.00</u>	<u>\$0.00</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.2	Priority creditor's name and mailing address NYC Dep't of Finance Legal Affairs 345 Adams St Fl 3 Brooklyn, NY 11201-3719	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$0.00</u>	<u>\$0.00</u>
	Date or dates debt was incurred _____ Last 4 digits of account number _____ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	Basis for the claim: For notice purposes only Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Arjo Food Corp Name _____	Case number (if known) _____
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2.3 Priority creditor's name and mailing address NYS Dep't of Taxation Bankruptcy/Special Procedure PO Box 5300 Albany, NY 12205-0300	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00 \$0.00
--	--	-----------------------------

Date or dates debt was incurred _____	Basis for the claim: For notice purposes only	
---------------------------------------	---	--

Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
---------------------------------------	---	--

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address American Food Basket Inc 1979 Marcus Ave New Hyde Park, NY 11042-1076 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$199,535.85
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3.2 Nonpriority creditor's name and mailing address Chris Doherty LLC 52 Rockywood Rd Manhasset, NY 11030-2513 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17,370.31
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3.3 Nonpriority creditor's name and mailing address Christian Caishpal c/o Law Offices of William Cafaro 108 W 39th St Rm 602 New York, NY 10018-8285 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Settlement - FLSA</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$10,500.00
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3.4 Nonpriority creditor's name and mailing address Cream-O-Land Dairies LLC PO Box 143 Florence, NJ 08518-0143 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,222.11
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3.5 Nonpriority creditor's name and mailing address Fres Co, LLC 153-157 NYC Terminal Market Bronx, NY 10451 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$33,374.40
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Debtor	Arjo Food Corp Name	Case number (if known)
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3.6	Nonpriority creditor's name and mailing address General Trading Co Inc 455 16th St Carlstadt, NJ 07072-1922 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
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3.7	Nonpriority creditor's name and mailing address Grace Kennedy Food 209 W 2nd State Ste 322 Fort Worth, TX 76101 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$3,077.19</u>
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3.8	Nonpriority creditor's name and mailing address Hop Capital 1022 Avenue M Brooklyn, NY 11230-4712 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Judgment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$184,777.83</u>
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3.9	Nonpriority creditor's name and mailing address Krasdale Foods Inc 65 W Red Oak Ln White Plains, NY 10604-3616 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Goods sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
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3.10	Nonpriority creditor's name and mailing address Lily Produce 1932 Fulton St Brooklyn, NY 11233-3025 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$627.20</u>
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3.11	Nonpriority creditor's name and mailing address Statewide Refrigeration 3242 92nd St East Elmhurst, NY 11369-2462 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,000.00</u>
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3.12	Nonpriority creditor's name and mailing address Twin Valley Farms Exchange 845 W Main St Hegins, PA 17938 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Goods sold</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$4,545.78</u>
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Debtor Arjo Food Corp Name	Case number (if known) _____
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.13</div> Nonpriority creditor's name and mailing address Worldpay 201 17th St NW Ste 1000 Atlanta, GA 30363-1195 Date(s) debt was incurred ____ Last 4 digits of account number ____	As of the petition filing date, the claim is: Check all that apply. \$0.00 <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
--	--

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Ariel Bouskila, Esq. 80 Broad St Ste 3303 New York, NY 10004-2209	Line <u>3.8</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2 Gregory Brown, Esq. McCarron & Diess 576 Broadhollow Rd Melville, NY 11747-5002	Line <u>3.5</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3 Mitchell Mund, Esq. 55 Cherry Ln Ste 101 Carle Place, NY 11514-1770	Line <u>3.1</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a. \$	40,600.00
5b. + \$	472,030.67
5c. \$	512,630.67

Fill in this information to identify the case:

Debtor name Arjo Food Corp

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Commercial lease**

State the term remaining **3/31/36 with options**

List the contract number of any government contract _____

**Real Property Lease
Grafstein Properties LLC
PO Box 529
Marlboro, NJ 07746-0529**

Fill in this information to identify the case:

Debtor name Arjo Food Corp

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Rubani Bueno	434 63rd St Brooklyn, NY 11220-4618	Grafstein Associates	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Rubani Bueno	434 63rd St Brooklyn, NY 11220-4618	Hop Capital	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
2.3 Rubani Bueno	434 63rd St Brooklyn, NY 11220-4618	Savoy Bank	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Fill in this information to identify the case:

Debtor name Arjo Food Corp

United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK, BROOKLYN DIVISION

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets1. *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B*..... \$ 500,000.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B*..... \$ 717,000.00

1c. **Total of all property:**
Copy line 92 from *Schedule A/B*..... \$ 1,217,000.00

Part 2: Summary of Liabilities

2. *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
Copy the total dollar amount listed in Column A Amount of claim, from line 3 of *Schedule D*..... \$ 2,161,649.50

3. *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 40,600.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 472,030.67

4. **Total liabilities**
Lines 2 + 3a + 3b \$ 2,674,280.17

United States Bankruptcy Court
Eastern District of New York, Brooklyn Division

IN RE:

Case No. _____

Arjo Food Corp

Chapter 11

Debtor(s)

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: September 3, 2019


Debtor

Joint Debtor

Attorney for Debtor

American Food Basket Inc
1979 Marcus Ave
New Hyde Park, NY 11042-1076

Ariel Bouskila, Esq.
80 Broad St Ste 3303
New York, NY 10004-2209

Chris Doherty LLC
52 Rockywood Rd
Manhasset, NY 11030-2513

Christian Caishpal
c/o Law Offices of William Cafaro
108 W 39th St Rm 602
New York, NY 10018-8285

Cream-O-Land Dairies LLC
PO Box 143
Florence, NJ 08518-0143

Fres Co, LLC
153-157 NYC Terminal Market
Bronx, NY 10451

General Trading Co Inc
455 16th St
Carlstadt, NJ 07072-1922

Grace Kennedy Food
209 W 2nd State Ste 322
Fort Worth, TX 76101

Grafstein Associates
PO Box 529
Marlboro, NJ 07746-0529

Gregory Brown, Esq.
McCarron & Diess
576 Broadhollow Rd
Melville, NY 11747-5002

Harfenist Kraut & Perlstein
3000 Marcus Ave
New Hyde Park, NY 11042-1096

Hop Capital
1022 Avenue M
Brooklyn, NY 11230-4712

Internal Revenue Service
Centralized Insolvency Operations
PO Box 7346
Philadelphia, PA 19101-7346

Krasdale Foods Inc
65 W Red Oak Ln
White Plains, NY 10604-3616

Lily Produce
1932 Fulton St
Brooklyn, NY 11233-3025

Mitchell Mund, Esq.
55 Cherry Ln Ste 101
Carle Place, NY 11514-1770

NYC Dep't of Finance
Legal Affairs
345 Adams St Fl 3
Brooklyn, NY 11201-3719

NYS Dep't of Taxation
Bankruptcy/Special Procedure
PO Box 5300
Albany, NY 12205-0300

Real Property Lease
Grafstein Properties LLC
PO Box 529
Marlboro, NJ 07746-0529

Rubani Bueno
434 63rd St
Brooklyn, NY 11220-4618

Savoy Bank
600 5th Ave Fl 17
New York, NY 10020-2322

Statewide Refrigeration
3242 92nd St
East Elmhurst, NY 11369-2462

Twin Valley Farms Exchange
845 W Main St
Hegins, PA 17938

Worldpay
201 17th St NW Ste 1000
Atlanta, GA 30363-1195