

20 20 Technologies
400 Armand Frappier Blvd
Suite 2020
Laval, Quebec
Canada H7V 4B4

84 Lumber Company
1019 Route 519
Eighty Four, PA 15330-2813

A.E.Rosen Electrical Co., Inc
883 Broadway
Albany, New York 12207

A.H. Harris
P.O. Box 30135
Hartford, CT 06150

ABC Supply Company
P.O. Box 1106
Newburgh, New York 12206

Abele Tractor & Equipment
72 Everett Road
Albany, New York 12205-1499

Absolute Seamless Gutters, Inc.
216 Old Loudon Road
Latham, New York 12210

ACE Glass Co.
124 Oneida Street
Oneida, New York 13820

Action Equipment & Supply LLC
168 Reynolds Road
Ft. Edward, NY 12826

Adirondack Tire Corporation
P.O. Box 13326
Albany, New York 12212

Admar Supply Company, Inc
1950 Bri-hen tl Rd.
Rodchester, New York 14623

Albany Sheilds
120 Railroad Avenue
Albany, New York 12205

Allied Building Products Corp.
3888 Collections Center Dr.
Chicago, IL 60693

Alside Supply Center
14 Kraft Avenue
Albany, New York 12205

American Express
PO Box 2855
New York, NY

Anjo Construction LTD.
P.O. Box 244
Latham, New York 12110

Armstrong Cabinets
Credit Department
16803 Dallas Parkway
Suite 200
Addison, Texas 75001

Austin & Co., Inc.
20 Corporate Woods Blvd.
Albany, New York 12211-2350

AWESCO Remittance Services
P.O. Box 6
Troy, New York 12181-0006

B.A.C. Local 02

Albany Joint Benefit Fund
300 Centre Drive
Albany, New York 12203

B.C.A.Local 02 Albany Joint Benefit
300 Centre Drive
Albany, New York 12203

Baer Supply Company
909 Forest Edge Drive
Vernon Hills, IL 60061-3149

Baker Steel Company, Inc.
P.O.Box 845475
Boston, MA 02264-5475

Bank of America
P.O. Box 15719
Wilmington, DE 19886-5719

Big Johns Portable
100 Deer Path Lane
Altamont, New York 12203

Blue Sheild Of Northeastern New Yor
P.O. Box 5115
Buffalo, NY 14240-5115

Bonded Concrete, Inc.
P.O. Box 189
Watervliet, New York 12189

Bradco Supply Corp.
P.O. Box 5181
Albany, New York 12205-0181

Building Specialities
36 A Green Mountain Drive
Cohoes, NY 12047

Callanan Industries, Inc.
P.O. Box 15097
Albany, New York 12212-5097

Capital Bank & Trust
7 South Woods Blvd.
Albany, NY 12211

Cart-Away
P.O. Box 283
Slingerlands, New York 12159

Charter Industries
2255 29th Street S.E.
S.E. Grand Rapids, MI 49508

Chase - 0205
Cardmember Services
P.O. Box 15153
Wilmington, D 19886-5153

Cingular Wireless
P.O. Box 6463
Carol Stream, IL 60197-6463

Clemente Latham Concrete
P.O. Box 15097
Albany, New York 12212-5097

Colonial Plumbing
130 Railroad Avenue
Albany, New York 12205

Construction Personnel Services, In
129 Allen Street
Kernersville, NC 27284

Constructive Copy LLC
3 Northway Lane North
Latham, NY 12110

County Waste
P.O. Box 431
Clifton Park, New York 12065

Craftsman Book Company
6058 Corte del Cedro
P.O. Box 6500
Carlsbad, CA 92018

Creative Materials Corp
427 New Karner Road
Albany, New York 12205

Curtis Lumber
885 Route 67
Balston Spa, New York 12020

Dagostino Building Blocks
1111 Altamont Avenue
Schenectady, NY 12303

Daltile
P.O. Box 13038
Newark, NJ 07188-0038

Dell Finanacial Services
Payment Processing Center
P.O. Box 5292
Carol Springs, IL 60197-5292

Demar Wholesale Floor Covering
51 Railroad Avenue
Albany, NY 12205

Discover
PO Box 15251
Wilmington, DE 19886

Duke Concrete Products, Inc.
Duke Industrial Park
Queensbury, New York 12804-2098

Elite Contractors Trust of New York
386 Violet Avenue
Poughkeepsie, New York 12601

E-Z Pass
Customer Service Center
P.O. Box 149002
Statan Island, NY 10314-9001

F.W.Webb Company
17 Erie Blvd.
Albany, New York 12204

FedEx
P.O. Box 371461
Pittsburgh, PA 15250-7461

Ford Credit - 06 F250 Vin#30768
P.O. Box 31111
Tampa, FL 33631

Ford Credit - 06 F250 vin#44349
P.O. Box 31111
Tampa, FL 33631

Ford Credit - Lincoln
P.O. Box 31111
Tampa, FL 33631

Ford Motor Credit
PO Box 31111
Tampa, FL 33631

George R. DeVore Concrete Pumping
4061 Silver Beach Road
Balston Spa, NY 12020-4218

Gilbert VanGuilder Land Surveryor,
988 Route 146
Clifton Park, NY 12065-3617

Global Underwriter Agency
P.O. Box 4987
Clifton Park, New York 12065

Grainger
Dept 800044489
Palatine, IL 60038-0001

Grimm of Albany
1110 Central Avenue
Albany, New York 12205

Grimm of Troy
P.O. Box 157
Troy, New York 12180-0157

Hankle Lumber
7344 NY 66
East Nassau, NY 12062

Harbor Freight and Tools
P.O. Box 6010
3491 Mission Oaks Blvd.
Carmarillo, CA 93021

Hayes Paving
100 Saratoga Village Blvd.
Suite 15B
Malta, NY 12020

Heldeberg Bluestone & Marble, Inc.
Rt. 443
P.O. Box 36
East Berne, NY 12059

Hilti, Inc.
P.O. Box 382002
Pittsburgh, PA 15250-8002

Home Depot CRC/GECF
P.O. Box 6029
The Lakes, NV 89163-0001

Idearc Media Corp.
Attn: Acct. Receivables
P.O. Box 619009
DFW Airport, TX 75261-9009

Internal Revenue Service
Clinton Ave & North Pearl St.
Room 521
Albany, New York 12207

J C Smith Inc.
345 Peat Sreet
Syracuse, New York 13210

J R Builder's Supply Corp
P.O. Box 12245
Albany, New York 12212

James Daly Tobin
12 Carstead Drive
Slingerlands, New York 12159

Jiffy Lube
1757 Central Avenue
Albany, New York 12205

Joe Lanni

John Hancock
P.O. Box 8465
Boston, MA 02266-8465

Kamco Supply Corp.
36 Railroad Avenue
Albany, New York 12205

Karner Auto Services, Inc.
128 Rifle Range Road
Albany, New York 12205

Kenna Construction
328 Sunset Avenue
Rensselaer, NY 12144

Key Bank
PO Box 8110
S. Hackensack, NJ 07606

L.A. Acoustics
Attn: Lee Ashline
119 N. Reineman Street
Albany, NY 12203

Lowes Business Account
P.O. Box 530970
Atlanta, GA 30353-0907

M&S Tile
937 19th Street
Watervliet, New York 12189

Marco Crane
1690 Crane Street
Schenectady, New York

Marjam
885 Conklin Street
Farmingdale, New York 11735

McBee Systems
P.O. Box 88042
Chicago, IL 60680-1042

Melden Plumbing & Heating, Inc.
166 Watervliet Avenue Ext.
Albany, NY 12205-1423

Michael DiPace
133 Brandon Terrace
Albany, New York 12203

Michael Luzzi Contracting Corp.
12 Henry Street
Albany, New York 12203

Mobil Business
P.O. Box 530964
Atlanta, GA 30353-0964

Murphy Overhead Doors
1148 Central Avenue
Albany, New York 12205

Napa Auto Parts

National Lawn Care
51 Parkhurst Road
Ganesvoort, New York 12831

NES Rentals
P.O. Box 8500-1226
Philadelphia, PA 19178-1226

NESCA
6 Airline Drive
Albany, NY 12205

New York State Dept of Tax & Financ
Bankruptcy Special Proc. Section
Bldg # 8
Room 703, State Campus
Albany, New York 12227

New York State Dept of Tax & Financ
Bankrutpcy Special Proc. Section
Bldg # 8
Room 703, State Campus
Albany, New York 12227

New York State Dept of Tax & Financ
Bankruptcy Special Proc. Section
Bldge #8
Room 703, State Campus

Nextel Partners
P.O. Box 4192
Carol Stream, IL 60197-4192

Northco
12 Walker Way
Albany, New York 12205

Northeast Gas Technologies
84 Karner Road
Albany, New York 12205

One Communications
P.O. Box 1927
Albany, New York 12201-1927

Park Building Supplies
707 Kings Road
Schenectady, New York 12304

Passonno Paints
500 Broadway
Watervliet, New York 12189

Penske Truck Leasing
11 Warehouse Row
Albany, NY 12205

Peter DiPace
133 Brandon Terrace
Albany, New York 12203

Peter L. DiPace
133 Brandon Terr
Albany, NY 12203

Pitney Bowes, Inc.
P.O. Box 850502
Louisville, KY 40233-9801

Precision Glass & Aluminum, Inc.
115 Freemans Bridge Road
Scotia, New York 12302

Quality Roofing & Siding Supplies
95 Van Guysling Avenue
Schenectady, NY 12305

Richard's Paving
7 Lock One Road
Waterford, New York 12188

Robert H. Finke & Sons, Inc
P.O. Box 127
Route 9-W
Selkirk, NY 12158

Robinson Hardware Corporation
1874 Western Avenue
Albany, NY 12203

Ryan-Biggs Associates, P.C.
291 River Street
Troy, New York 12180

Safety Meeting Outlines, Inc.
P.O. Box 700
Frankford, IL 60423-0700

Sherwin Williams
130 Wolf Road
Albany, New York 12205

Spa Electric
35 Dyer Switch Road
Saratoga Springs, New York 12866

St. Peter's Hospital
315 South Manning Blvd.
Albany, New York 12208

Staoles Credit Plan
P.O. Box 9020
Des Moines, IA 50368-9020

Star Roofing and Restoration
P.O. Box 941
Albany, New York 12201

Steel Kraft, Inc.
P.O. Box 1096
Troy, New York 12180

Steve Westfall

Steven J. Simon
2 Tower Place
Executive Park
Albany, New York 12203

Stock Building Supply
500 Duanesburg Road
Schenectady, New York 12306

Suburban Propane
P.O. Box 5088
Albany, New York 12205-0088

Sunbelt Rentals
Nations Rent
P.O. Box 281961
Atlanta, GA 30384-1961

Teal, Becker & Chiaramonte CPAs
7 Washington Square
Albany, New York 12205

The Business Review
40 British American Blvd.
Latham, New York 12110

The Gazette Newspapers
2345 Maxon Road Ext.
P.O. Box 1090
Schenectady, NY 12301-1090

The Hartford
P.O. Box 2907
Hartford, CT 12203

The Record
501 Broadway
Troy, New York 12180-3381

The Recorder
1 Venner Road
Amsterdam, New York 12010

The Travelers
Remittance Center
One Tower Square
Hartford, CT 06183-1001

Third Party Solutions, Inc.
P.O. Box 1000
Dept. #492
Memphis, TN 38148-0492

Thorpe Electric Supply, Inc.
27 Washington Street
Rensselaer, New York 12144

Times Union
Albany Times Union
P.O. Box 80089
Prescott, AZ 86304-8089

United Processing Corporation
293 Rt. 100
Somers, NY 10589

Vellano Bros., Inc.
7 Hemlock Street
Latham, New York 12110

Warren W. Fane, Inc.
62 Leversee Road
Troy, New York 12182

WeatherGuard Roofing Co.
2880 Curry Road
Schenectady, NY 12303

William M. Larned & Sons, Inc.
P.O. Box 4027
Schenectady, New York 12304

Wm. Biers, Inc.
Port of Albany
Albany, New York 12202

Wright-Way Commercial Disposal, LLC
P.O. Box 283
Slingerlands, NY 12159

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re **Kneeland Construction Co., Inc., Debtor**)
_____)
[Set forth here all names including married, maiden, and trade names used by)
debtor within last 8 years.])
Debtor) Case No.
Employer's Tax Identification (EIN) No(s). [if any] _____) Chapter **11**
14-1770717)
Last four digits of Social Security No(s). [if any] _____)
_____)

CERTIFICATION OF MAILING MATRIX

I (we), **Robert J. Rock**, the attorney for the debtor/petitioner (or, if appropriate, the debtor(s) or petitioner(s)) hereby certify under the penalties of perjury that the above/attached mailing matrix has been compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

Dated: 12/20/2007

/s/ Robert J. Rock
Attorney for (Debtor/Petitioner
(Debtor(s)/Petitioner(s))

Idearc Media Corp.
Attn: Acct. Receivables
P.O. Box 619009
DFW Airport, TX 75261-9009

Curtis Lumber
885 Route 67
Balston Spa, New York 12020

Home Depot CRC/GECF
P.O. Box 6029
The Lakes, NV 89163-0001

American Express
PO Box 2855
New York, NY

Bank of America
P.O. Box 15719
Wilmington, DE 19886-5719

Abele Tractor & Equipment
72 Everett Road
Albany, New York 12205-1499

B.A.C. Local 02

Albany Joint Benefit Fund
300 Centre Drive
Albany, NY 12205-1499

Construction Personnel Services, In
129 Allen Street
Kernersville, NC 27284

Capital Bank & Trust
7 South Woods Blvd.
Albany, NY 12211

Blue Sheild Of Northeastern New Yor
P.O. Box 5115
Buffalo, NY 14240-5115

William M. Larned & Sons, Inc.
P.O. Box 4027
Schenectady, New York 12304

Michael Luzzi Contracting Corp.
12 Henry Street
Albany, New York 12203

Kamco Supply Corp.
36 Railroad Avenue
Albany, New York 12205

Building Specialities
36 A Green Mountain Drive
Cohoes, NY 12047

Key Bank
PO Box 8110
S. Hackensack, NJ 07606

NES Rentals
P.O. Box 8500-1226
Philadelphia, PA 19178-1226

Discover
PO Box 15251
Wilmington, DE 19886

Gilbert VanGuilder Land Surveryor,
988 Route 146
Clifton Park, NY 12065-3617

Austin & Co., Inc.
20 Corporate Woods Blvd.
Albany, New York 12211-2350

J R Builder's Supply Corp
P.O. Box 12245
Albany, New York 12212

**United States Bankruptcy Court
Northern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Kneeland Construction Co., Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all): 14-1770717	Last four digits of Soc. Sec./Complete EIN or other Tax I.D. No. (if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 25 Corporate Circle Albany, New York	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 12203	ZIP CODE
County of Residence or of the Principal Place of Business: Albany	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

<p>Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p> <p>_____</p>	<p>Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input type="checkbox"/> Other</p> <hr/> <p>Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.)</p>	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p>Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or house- hold purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
--	---	---

<p>Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2 million.</p> <p>-----</p> <p>Check all applicable boxes</p> <p><input type="checkbox"/> A plan is being filed with this petition</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
--	---

<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p> <p>Estimated Number of Creditors</p> <table style="width:100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table> <p>Estimated Assets</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$10,000</td> <td><input type="checkbox"/> \$10,000 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,000 to \$1 million</td> <td><input type="checkbox"/> \$1 million to \$100 million</td> <td><input type="checkbox"/> More than \$100 million</td> </tr> </table> <p>Estimated Liabilities</p> <table style="width:100%; text-align: center;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,000 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,000 to \$1 million</td> <td><input type="checkbox"/> \$1 million to \$100 million</td> <td><input type="checkbox"/> More than \$100 million</td> </tr> </table>	1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> \$0 to \$10,000	<input type="checkbox"/> \$10,000 to \$100,000	<input checked="" type="checkbox"/> \$100,000 to \$1 million	<input type="checkbox"/> \$1 million to \$100 million	<input type="checkbox"/> More than \$100 million	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,000 to \$100,000	<input checked="" type="checkbox"/> \$100,000 to \$1 million	<input type="checkbox"/> \$1 million to \$100 million	<input type="checkbox"/> More than \$100 million	<p>THIS SPACE IS FOR COURT USE ONLY</p>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	Over 100,000																						
<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																						
<input type="checkbox"/> \$0 to \$10,000	<input type="checkbox"/> \$10,000 to \$100,000	<input checked="" type="checkbox"/> \$100,000 to \$1 million	<input type="checkbox"/> \$1 million to \$100 million	<input type="checkbox"/> More than \$100 million																											
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,000 to \$100,000	<input checked="" type="checkbox"/> \$100,000 to \$1 million	<input type="checkbox"/> \$1 million to \$100 million	<input type="checkbox"/> More than \$100 million																											

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): Kneeland Construction Co., Inc.	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: NONE	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: NONE	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.	<p style="text-align: center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). <input checked="" type="checkbox"/> Not Applicable Signature of Attorney for Debtor(s) _____ Date _____		
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Statement by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following). <div style="margin-left: 400px;"> _____ (Name of landlord that obtained judgment) </div> <div style="margin-left: 400px;"> _____ (Address of landlord) </div>			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Kneeland Construction Co., Inc.
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Signatures

<p style="text-align: center;">Signature(s) of Debtor(s) (Individual/Joint)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct.</p> <p>[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.</p> <p>[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X Not Applicable _____ Signature of Debtor</p> <p>X Not Applicable _____ Signature of Joint Debtor</p> <p>_____ Telephone Number (If not represented by attorney)</p> <p>_____ Date</p>	<p style="text-align: center;">Signature of a Foreign Representative</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.</p> <p>(Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by § 1515 of title 11 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the Chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p>X Not Applicable _____ (Signature of Foreign Representative)</p> <p>_____ (Printed Name of Foreign Representative)</p> <p>_____ Date</p>
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<p style="text-align: center;">Signature of Attorney</p> <p>X /s/ Robert J. Rock _____ Signature of Attorney for Debtor(s)</p> <p>Robert J. Rock, 601122 _____ Printed Name of Attorney for Debtor(s) / Bar No.</p> <p>Law Office of Robert J. Rock _____ Firm Name</p> <p>60 South Swan Street Albany, New York 12210 _____ Address</p> <p>(518) 463-5700 (518) 434-6140 Telephone Number</p> <p>12/20/2007 _____ Date</p>	<p style="text-align: center;">Signature of Non-Attorney Petition Preparer</p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparer, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.</p> <p>Not Applicable _____ Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>_____ Social Security number(If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. 110.)</p> <p>_____ Address</p> <p>X Not Applicable _____</p> <p>_____ Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.</p> <p>Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>
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<p style="text-align: center;">Signature of Debtor (Corporation/Partnership)</p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p>X s/ Michael DiPace _____ Signature of Authorized Individual</p> <p>Michael DiPace _____ Printed Name of Authorized Individual</p> <p>Vice President _____ Title of Authorized Individual</p> <p>12/20/2007 _____ Date</p>	(Continued from previous section)
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**United States Bankruptcy Court
Northern District of New York**

In re **Kneeland Construction Co., Inc.**

Case No.
Chapter **11**

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is .

2. The following financial data is the latest available information and refers to debtor's condition on .

a.	Total assets	\$ <u>303,603.69</u>
b.	Total debts (including debts listed in 2.c., below)	\$ <u>685,987.75</u>

Approximate
number of
holders

c. Debt securities held by more than 500 holders.

	secured	unsecured	subordinated		
d.	Number of shares of preferred stock			_____	_____
e.	Number of shares of common stock			_____	_____

Comments, if any:

Peter L. DiPace is the sole shareholder of the Debtor

3. Brief description of debtor's business:

Construction

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Peter L. DiPace

United States Bankruptcy Court

Northern District of New York

In re:

Case No. _____

Chapter 11

Kneeland Construction Co., Inc.

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Peter L. DiPace, Sr.**, declare under penalty of perjury that I am the **President** of **Kneeland Construction Co., Inc.**, a **New York** Corporation and that on **11/05/2007** the following resolution was duly adopted by the **Shareholders** of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Michael DiPace, Vice President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that **Michael DiPace, Vice President** of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that **Michael DiPace, Vice President** of this Corporation, is authorized and directed to employ **Robert J. Rock**, attorney and the law firm of **Law Office of Robert J. Rock** to represent the Corporation in such bankruptcy case."

Executed on: 12/20/2007

Signed: s/ Michael DiPace
Peter L. DiPace, Sr.

**United States Bankruptcy Court
Northern District of New York**

In re **Kneeland Construction Co., Inc.**, Case No. _____
Debtor Chapter **11**

List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Capital Bank & Trust 7 South Woods Blvd. Albany, NY 12211	Capital Bank & Trust 7 South Woods Blvd. Albany, NY 12211	Possessory Lien		\$37,000.00
			SECURED VALUE:	
Curtis Lumber 885 Route 67 Balston Spa, New York 12020	Curtis Lumber 885 Route 67 Balston Spa, New York 12020			\$28,816.41
Home Depot CRC/GECF P.O. Box 6029 The Lakes, NV 89163-0001	Home Depot CRC/GECF P.O. Box 6029 The Lakes, NV 89163-0001			\$24,042.46
American Express PO Box 2855 New York, NY	American Express PO Box 2855 New York, NY			\$22,459.34
Bank of America P.O. Box 15719 Wilmington, DE 19886-5719	Bank of America P.O. Box 15719 Wilmington, DE 19886-5719			\$22,000.00

In re Kneeland Construction Co., Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Abele Tractor & Equipment 72 Everett Road Albany, New York 12205-1499	Abele Tractor & Equipment 72 Everett Road Albany, New York 12205-1499			\$20,556.76
B.A.C. Local 02	B.A.C. Local 02			\$18,223.20
Albany Joint Benefit Fund 300 Centre Drive Albany, New York 12203	Albany Joint Benefit Fund 300 Centre Drive Albany, New York 12203			
Construction Personnel Services, Inc. 129 Allen Street Kernersville, NC 27284	Construction Personnel Services, Inc. 129 Allen Street Kernersville, NC 27284			\$15,360.00
J R Builder's Supply Corp P.O. Box 12245 Albany, New York 12212	J R Builder's Supply Corp P.O. Box 12245 Albany, New York 12212			\$12,967.43
Blue Sheild Of Northeastern New Yor P.O. Box 5115 Buffalo, NY 14240-5115	Blue Sheild Of Northeastern New Yor P.O. Box 5115 Buffalo, NY 14240-5115			\$10,336.38
Idearc Media Corp. Attn: Acct. Receivables P.O. Box 619009 DFW Airport, TX 75261-9009	Idearc Media Corp. Attn: Acct. Receivables P.O. Box 619009 DFW Airport, TX 75261-9009			\$9,691.15

In re Kneeland Construction Co., Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
Michael Luzzi Contracting Corp. 12 Henry Street Albany, New York 12203	Michael Luzzi Contracting Corp. 12 Henry Street Albany, New York 12203			\$8,800.00
Kamco Supply Corp. 36 Railroad Avenue Albany, New York 12205	Kamco Supply Corp. 36 Railroad Avenue Albany, New York 12205			\$8,520.75
Building Specialities 36 A Green Mountain Drive Cohoes, NY 12047	Building Specialities 36 A Green Mountain Drive Cohoes, NY 12047			\$8,480.79
Key Bank PO Box 8110 S. Hackensack, NJ 07606	Key Bank PO Box 8110 S. Hackensack, NJ 07606			\$7,698.92
NES Rentals P.O. Box 8500-1226 Philadelphia, PA 19178-1226	NES Rentals P.O. Box 8500-1226 Philadelphia, PA 19178-1226			\$7,016.65
Discover PO Box 15251 Wilmington, DE 19886	Discover PO Box 15251 Wilmington, DE 19886			\$6,652.54

In re Kneeland Construction Co., Inc., Case No. _____
Debtor Chapter 11

List Of Creditors Holding 20 Largest Unsecured Claims

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
Gilbert VanGuilder Land Surveyor, PLLC 988 Route 146 Clifton Park, NY 12065-3617	Gilbert VanGuilder Land Surveyor, PLLC 988 Route 146 Clifton Park, NY 12065-3617			\$6,035.25
Austin & Co., Inc. 20 Corporate Woods Blvd. Albany, New York 12211-2350	Austin & Co., Inc. 20 Corporate Woods Blvd. Albany, New York 12211-2350			\$6,000.00
William M. Larned & Sons, Inc. P.O. Box 4027 Schenectady, New York 12304	William M. Larned & Sons, Inc. P.O. Box 4027 Schenectady, New York 12304			\$5,860.60

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Michael DiPace, Vice President of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 12/20/2007

Signature: s/ Michael DiPace

Michael DiPace, Vice President

(Print Name and Title)

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

In re: Kneeland Construction Co., Inc.
Debtor

Case No. _____
(if known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Total			0.00	

(Report also on Summary of Schedules.)

In re **Kneeland Construction Co., Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		2080 Western Avenue Albany, New York 12203		5,098.78
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Capital Bank & Trust 7 South Woods Blvd Albany, New York 12211		13,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.		Misc. raincoats and boots		50.00
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

In re **Kneeland Construction Co., Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give Particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		see attached		175,149.91
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			

In re **Kneeland Construction Co., Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
23. Licenses, franchises, and other general intangibles. Give particulars.		20/20 Technologies License cabinet design software		6,000.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		various vehicles see attached		93,730.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		computer equipment and office furniture see attached		5,575.00
29. Machinery, fixtures, equipment and supplies used in business.	X			
30. Inventory.		various small items located at debtor's place of business		5,000.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
<u>2</u> continuation sheets attached			Total >	\$ 303,603.69

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
 (If known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. 1009503 Capital Bank & Trust 7 South Woods Blvd. Albany, NY 12211			Possessory Lien Checking Account - \$13,00.00 VALUE \$0.00				50,000.00	37,000.00
ACCOUNT NO. Ford Motor Credit PO Box 31111 Tampa, FL 33631			F-250 2006- \$12,850.00 VALUE \$0.00				19,866.21	0.00
ACCOUNT NO. Ford Motor Credit PO Box 31111 Tampa, FL 33631			F-250 2006- \$14,000.00 VALUE \$0.00				22,739.39	0.00

0 continuation sheets attached

Subtotal >
(Total of this page)

Total >
(Use only on last page)

\$	92,605.60	\$	37,000.00
\$	92,605.60	\$	37,000.00

(Report also on Summary of Schedules) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Official Form 6E (10/06) - Cont.

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$4,925* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,225* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and Certain Other Debts Owed to Governmental Units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to Maintain the Capital of an Insured Depository Institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re Kneeland Construction Co., Inc.

Case No. _____
(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Contributions to Employee Benefit Plans

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. B.A.C. Local 02 Albany Joint Benefit Fund 300 Centre Drive Albany, New York 12203			contributions due July 15, 2007 and thereafter				18,223.20	18,223.20	0.00
ACCOUNT NO. Joe Lanni			07/15/2007 Contributions to 401K Plan				285.00	285.00	0.00
ACCOUNT NO. Michael DiPace 133 Brandon Terrace Albany, New York 12203			07/15/2007 contributions to 401K Plan				3,170.00	3,170.00	0.00
ACCOUNT NO. Peter DiPace 133 Brandon Terrace Albany, New York 12203			07/15/2007 contributions to 401K				5,405.79	5,405.79	0.00
ACCOUNT NO. Steve Westfall			07/15/2007 Contributions to 401K Plan				902.00	902.00	0.00

Sheet no. 2 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

Total >

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 27,985.99	\$ 27,985.99	\$ 0.00
\$		
	\$	\$

In re Kneeland Construction Co., Inc.

Case No. _____
(If known)

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Taxes and Certain Other Debts Owed to Governmental

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Internal Revenue Service Clinton Ave & North Pearl St. Room 521 Albany, New York 12207			03/31/2007 withholding taxes (941)				110,000.00	110,000.00	0.00
ACCOUNT NO. New York State Dept of Tax & Financ Bankruptcy Special Proc. Section Bldg # 8 Room 703, State Campus Albany, New York 12227			01/31/2007 Corp Tax				381.94	381.94	0.00
ACCOUNT NO. New York State Dept of Tax & Financ Bankruptcy Special Proc. Section Bldg # 8 Room 703, State Campus Albany, New York 12227			withholding taxes				32,398.58	32,398.58	0.00
ACCOUNT NO. New York State Dept of Tax & Financ Bankruptcy Special Proc. Section Bldge #8 Room 703, State Campus			Sales Tax				51,366.38	51,366.38	0.00

Sheet no. 3 of 3 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals >
(Totals of this page)

Total >

(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

Total >

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 194,146.90	\$ 194,146.90	\$ 0.00
\$ 222,132.89		
	\$ 222,132.89	\$ 0.00

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.		11/30/2007				720.00
20 20 Technologies 400 Armand Frappier Blvd Suite 2020 Laval, Quebec Canada H7V 4B4						
ACCOUNT NO.						364.11
84 Lumber Company 1019 Route 519 Eighty Four, PA 15330-2813						
ACCOUNT NO.						1,241.58
A.E.Rosen Electrical Co., Inc 883 Broadway Albany, New York 12207						
ACCOUNT NO.						947.93
A.H. Harris P.O. Box 30135 Hartford, CT 06150						
ACCOUNT NO.						8.11
ABC Supply Company P.O. Box 1106 Newburgh, New York 12206						

26 Continuation sheets attached

Subtotal >	\$	3,281.73
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							20,556.76
Abele Tractor & Equipment 72 Everett Road Albany, New York 12205-1499							
ACCOUNT NO.							1,200.00
Absolute Seamless Gutters, Inc. 216 Old Loudon Road Latham, New York 12210							
ACCOUNT NO.							154.75
ACE Glass Co. 124 Oneida Street Oneida, New York 13820							
ACCOUNT NO.							1,155.60
Action Equipment & Supply LLC 168 Reynolds Road Ft. Edward, NY 12826							
ACCOUNT NO.							1,014.60
Adirondack Tire Corporation P.O. Box 13326 Albany, New York 12212							

Sheet no. 1 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	24,081.71
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							960.08
Admar Supply Company, Inc 1950 Bri-hen tl Rd. Rodchester, New York 14623							
ACCOUNT NO.							1,850.32
Albany Sheilds 120 Railroad Avenue Albany, New York 12205							
ACCOUNT NO.							756.28
Allied Building Products Corp. 3888 Collections Center Dr. Chicago, IL 60693							
ACCOUNT NO.							4,547.15
Alside Supply Center 14 Kraft Avenue Albany, New York 12205							
ACCOUNT NO. 3717-506397-52006	X						22,459.34
American Express PO Box 2855 New York, NY							

Sheet no. 2 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	30,573.17
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							780.00
Anjo Construction LTD. P.O. Box 244 Latham, New York 12110							
ACCOUNT NO.							672.84
Armstrong Cabinets Credit Department 16803 Dallas Parkway Suite 200 Addison, Texas 75001							
ACCOUNT NO.							6,000.00
Austin & Co., Inc. 20 Corporate Woods Blvd. Albany, New York 12211-2350							
ACCOUNT NO.							165.07
AWESCO Remittance Services P.O. Box 6 Troy, New York 12181-0006							
ACCOUNT NO.							2,913.86
B.C.A.Local 02 Albany Joint Benefit Fund 300 Centre Drive Albany, New York 12203							

Sheet no. 3 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	10,531.77
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,496.47
Baer Supply Company 909 Forest Edge Drive Vernon Hills, IL 60061-3149							
ACCOUNT NO.							1,145.88
Baker Steel Company, Inc. P.O.Box 845475 Boston, MA 02264-5475							
ACCOUNT NO.							22,000.00
Bank of America P.O. Box 15719 Wilmington, DE 19886-5719							
ACCOUNT NO.							324.00
Big Johns Portable 100 Deer Path Lane Altamont, New York 12203							
ACCOUNT NO.							10,336.38
Blue Sheild Of Northeastern New Yor P.O. Box 5115 Buffalo, NY 14240-5115							

Sheet no. 4 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	35,302.73
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,802.67
Bonded Concrete, Inc. P.O. Box 189 Watervliet, New York 12189							
ACCOUNT NO.							2,323.91
Bradco Supply Corp. P.O. Box 5181 Albany, New York 12205-0181							
ACCOUNT NO.							8,480.79
Building Specialities 36 A Green Mountain Drive Cohoes, NY 12047							
ACCOUNT NO.							154.28
Callanan Industries, Inc. P.O. Box 15097 Albany, New York 12212-5097							
ACCOUNT NO.							3,799.27
Cart-Away P.O. Box 283 Slingerlands, New York 12159							

Sheet no. 5 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	16,560.92
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							403.23
Charter Industries 2255 29th Street S.E. S.E. Grand Rapids, MI 49508							
ACCOUNT NO.							2,800.00
Chase - 0205 Cardmember Services P.O. Box 15153 Wilmington, D 19886-5153							
ACCOUNT NO.							3,863.64
Cingular Wireless P.O. Box 6463 Carol Stream, IL 60197-6463							
ACCOUNT NO.							5,331.57
Clemente Latham Concrete P.O. Box 15097 Albany, New York 12212-5097							
ACCOUNT NO.							718.22
Colonial Plumbing 130 Railroad Avenue Albany, New York 12205							

Sheet no. 6 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	13,116.66
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							15,360.00
Construction Personnel Services, Inc. 129 Allen Street Kernersville, NC 27284							
ACCOUNT NO.							120.50
Constructive Copy LLC 3 Northway Lane North Latham, NY 12110							
ACCOUNT NO.							1,351.95
County Waste P.O. Box 431 Clifton Park, New York 12065							
ACCOUNT NO.							50.94
Craftsman Book Company 6058 Corte del Cedro P.O. Box 6500 Carlsbad, CA 92018							
ACCOUNT NO.							2,126.31
Creative Materials Corp 427 New Karner Road Albany, New York 12205							

Sheet no. 7 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	19,009.70
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							28,816.41
Curtis Lumber 885 Route 67 Balston Spa, New York 12020							
ACCOUNT NO.							364.44
Dagostino Building Blocks 1111 Altamont Avenue Schenectady, NY 12303							
ACCOUNT NO.							48.64
Daltile P.O. Box 13038 Newark, NJ 07188-0038							
ACCOUNT NO.							123.66
Dell Finanacial Services Payment Processing Center P.O. Box 5292 Carol Springs, IL 60197-5292							
ACCOUNT NO.							1,730.87
Demar Wholesale Floor Covering 51 Railroad Avenue Albany, NY 12205							

Sheet no. 8 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	31,084.02
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	X						6,652.54
Discover PO Box 15251 Wilmington, DE 19886							
ACCOUNT NO.							1,283.28
Duke Concrete Products, Inc. Duke Industrial Park Queensbury, New York 12804-2098							
ACCOUNT NO.							3,339.76
Elite Contractors Trust of New York 386 Violet Avenue Poughkeepsie, New York 12601							
ACCOUNT NO.							269.15
E-Z Pass Customer Service Center P.O. Box 149002 Statan Island, NY 10314-9001							
ACCOUNT NO.							162.95
F.W.Webb Company 17 Erie Blvd. Albany, New York 12204							

Sheet no. 9 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	11,707.68
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							286.44
FedEx P.O. Box 371461 Pittsburgh, PA 15250-7461							
ACCOUNT NO.							2,475.75
Ford Credit - 06 F250 Vin#30768 P.O. Box 31111 Tampa, FL 33631							
ACCOUNT NO.							2,298.22
Ford Credit - 06 F250 vin#44349 P.O. Box 31111 Tampa, FL 33631							
ACCOUNT NO.							837.17
Ford Credit - Lincoln P.O. Box 31111 Tampa, FL 33631							
ACCOUNT NO.							900.00
George R. DeVore Concrete Pumping 4061 Silver Beach Road Balston Spa, NY 12020-4218							

Sheet no. 10 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	6,797.58
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							6,035.25
Gilbert VanGuilder Land Surveryor, PLLC 988 Route 146 Clifton Park, NY 12065-3617							
ACCOUNT NO.							300.00
Global Underwriter Agency P.O. Box 4987 Clifton Park, New York 12065							
ACCOUNT NO. 016 80-004-448-9							1,457.05
Grainger Dept 800044489 Palatine, IL 60038-0001							
ACCOUNT NO.							102.87
Grimm of Albany 1110 Central Avenue Albany, New York 12205							
ACCOUNT NO.							20.74
Grimm of Troy P.O. Box 157 Troy, New York 12180-0157							

Sheet no. 11 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	7,915.91
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							709.30
Hankle Lumber 7344 NY 66 East Nassau, NY 12062							
ACCOUNT NO.							145.77
Harbor Freight and Tools P.O. Box 6010 3491 Mission Oaks Blvd. Carmarillo, CA 93021							
ACCOUNT NO.							1,905.00
Hayes Paving 100 Saratoga Village Blvd. Suite 15B Malta, NY 12020							
ACCOUNT NO.							568.08
Heldeberg Bluestone & Marble, Inc. Rt. 443 P.O. Box 36 East Berne, NY 12059							
ACCOUNT NO.							62.80
Hilti, Inc. P.O. Box 382002 Pittsburgh, PA 15250-8002							

Sheet no. 12 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	3,390.95
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. 6035322013179845 Home Depot CRC/GECF P.O. Box 6029 The Lakes, NV 89163-0001							24,042.46
ACCOUNT NO. Idearc Media Corp. Attn: Acct. Receivables P.O. Box 619009 DFW Airport, TX 75261-9009							9,691.15
ACCOUNT NO. J C Smith Inc. 345 Peat Sreet Syracuse, New York 13210							3.36
ACCOUNT NO. J R Builder's Supply Corp P.O. Box 12245 Albany, New York 12212							12,967.43
ACCOUNT NO. James Daly Tobin 12 Carstead Drive Slingerlands, New York 12159							3,000.00

Sheet no. 13 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	49,704.40
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							522.82
Jiffy Lube 1757 Central Avenue Albany, New York 12205							
ACCOUNT NO.							621.66
John Hancock P.O. Box 8465 Boston, MA 02266-8465							
ACCOUNT NO.							8,520.75
Kamco Supply Corp. 36 Railroad Avenue Albany, New York 12205							
ACCOUNT NO.							1,353.64
Karner Auto Services, Inc. 128 Rifle Range Road Albany, New York 12205							
ACCOUNT NO.							317.60
Kenna Construction 328 Sunset Avenue Rensselaer, NY 12144							

Sheet no. 14 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	11,336.47
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	X						7,698.92
Key Bank PO Box 8110 S. Hackensack, NJ 07606							
ACCOUNT NO.							533.25
L.A. Acoustics Attn: Lee Ashline 119 N. Reineman Street Albany, NY 12203							
ACCOUNT NO.							4,255.77
Lowes Business Account P.O. Box 530970 Atlanta, GA 30353-0907							
ACCOUNT NO.							230.00
M&S Tile 937 19th Street Watervliet, New York 12189							
ACCOUNT NO.							675.00
Marco Crane 1690 Crane Street Schenectady, New York							

Sheet no. 15 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	13,392.94
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							2,631.09
Marjam 885 Conklin Street Farmingdale, New York 11735							
ACCOUNT NO.							254.86
McBee Systems P.O. Box 88042 Chicago, IL 60680-1042							
ACCOUNT NO.							450.40
Melden Plumbing & Heating, Inc. 166 Watervliet Avenue Ext. Albany, NY 12205-1423							
ACCOUNT NO.							8,800.00
Michael Luzzi Contracting Corp. 12 Henry Street Albany, New York 12203							
ACCOUNT NO.							5,598.91
Mobil Business P.O. Box 530964 Atlanta, GA 30353-0964							

Sheet no. 16 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	17,735.26
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							3,811.33
Murphy Overhead Doors 1148 Central Avenue Albany, New York 12205							
ACCOUNT NO.							308.53
Napa Auto Parts							
ACCOUNT NO.							1,079.52
National Lawn Care 51 Parkhurst Road Ganesvoort, New York 12831							
ACCOUNT NO.							7,016.65
NES Rentals P.O. Box 8500-1226 Philadelphia, PA 19178-1226							
ACCOUNT NO.							50.00
NESCA 6 Airline Drive Albany, NY 12205							

Sheet no. 17 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	12,266.03
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBATOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							298.04
Nextel Partners P.O. Box 4192 Carol Stream, IL 60197-4192							
ACCOUNT NO.							566.81
Northco 12 Walker Way Albany, New York 12205							
ACCOUNT NO.							395.15
Northeast Gas Technologies 84 Karner Road Albany, New York 12205							
ACCOUNT NO.							683.60
One Communications P.O. Box 1927 Albany, New York 12201-1927							
ACCOUNT NO.							3,924.08
Park Building Supplies 707 Kings Road Schenectady, New York 12304							

Sheet no. 18 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	5,867.68
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							1,387.07
Passonno Paints 500 Broadway Watervliet, New York 12189							
ACCOUNT NO.							242.79
Penske Truck Leasing 11 Warehouse Row Albany, NY 12205							
ACCOUNT NO. 18597781865							69.10
Pitney Bowes, Inc. P.O. Box 850502 Louisville, KY 40233-9801							
ACCOUNT NO.							4,641.55
Precision Glass & Aluminum, Inc. 115 Freemans Bridge Road Scotia, New York 12302							
ACCOUNT NO.							895.10
Quality Roofing & Siding Supplies 95 Van Guysling Avenue Schenectady, NY 12305							

Sheet no. 19 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	7,235.61
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							400.00
Richard's Paving 7 Lock One Road Waterford, New York 12188							
ACCOUNT NO.							24.99
Robert H. Finke & Sons, Inc P.O. Box 127 Route 9-W Selkirk, NY 12158							
ACCOUNT NO.							461.86
Robinson Hardware Corporation 1874 Western Avenue Albany, NY 12203							
ACCOUNT NO.							261.63
Ryan-Biggs Associates, P.C. 291 River Street Troy, New York 12180							
ACCOUNT NO.							68.00
Safety Meeting Outlines, Inc. P.O. Box 700 Frankford, IL 60423-0700							

Sheet no. 20 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	1,216.48
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							145.89
Sherwin Williams 130 Wolf Road Albany, New York 12205							
ACCOUNT NO.							4,031.55
Spa Electric 35 Dyer Switch Road Saratoga Springs, New York 12866							
ACCOUNT NO.							253.75
St. Peter's Hospital 315 South Manning Blvd. Albany, New York 12208							
ACCOUNT NO.							705.17
Staoles Credit Plan P.O. Box 9020 Des Moines, IA 50368-9020							
ACCOUNT NO.							5,900.00
Star Roofing and Restoration P.O. Box 941 Albany, New York 12201							

Sheet no. 21 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	11,036.36
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							2,067.63
Steel Kraft, Inc. P.O. Box 1096 Troy, New York 12180							
ACCOUNT NO.							75.00
Steven J. Simon 2 Tower Place Executive Park Albany, New York 12203							
ACCOUNT NO.							3,855.61
Stock Building Supply 500 Duanesburg Road Schenectady, New York 12306							
ACCOUNT NO.							84.70
Suburban Propane P.O. Box 5088 Albany, New York 12205-0088							
ACCOUNT NO.							886.42
Sunbelt Rentals Nations Rent P.O. Box 281961 Atlanta, GA 30384-1961							

Sheet no. 22 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	6,969.36
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							5,341.30
Teal, Becker & Chiaramonte CPAs 7 Washington Square Albany, New York 12205							
ACCOUNT NO.							67.95
The Business Review 40 British American Blvd. Latham, New York 12110							
ACCOUNT NO.							82.32
The Gazette Newspapers 2345 Maxon Road Ext. P.O. Box 1090 Schenectady, NY 12301-1090							
ACCOUNT NO.							1,434.14
The Hartford P.O. Box 2907 Hartford, CT 12203							
ACCOUNT NO.							301.31
The Record 501 Broadway Troy, New York 12180-3381							

Sheet no. 23 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	7,227.02
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							44.00
The Recorder 1 Venner Road Amsterdam, New York 12010							
ACCOUNT NO.							326.00
The Travelers Remittance Center One Tower Square Hartford, CT 06183-1001							
ACCOUNT NO.							12.28
Third Party Solutions, Inc. P.O. Box 1000 Dept. #492 Memphis, TN 38148-0492							
ACCOUNT NO.							311.05
Thorpe Electric Supply, Inc. 27 Washington Street Rensselaer, New York 12144							
ACCOUNT NO.							1,201.81
Times Union Albany Times Union P.O. Box 80089 Prescott, AZ 86304-8089							

Sheet no. 24 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	1,895.14
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							20.00
United Processing Corporation 293 Rt. 100 Somers, NY 10589							
ACCOUNT NO.							943.72
Vellano Bros., Inc. 7 Hemlock Street Latham, New York 12110							
ACCOUNT NO.							3,069.62
Warren W. Fane, Inc. 62 Leversee Road Troy, New York 12182							
ACCOUNT NO.							1,883.79
WeatherGuard Roofing Co. 2880 Curry Road Schenectady, NY 12303							
ACCOUNT NO.							5,860.60
William M. Larned & Sons, Inc. P.O. Box 4027 Schenectady, New York 12304							

Sheet no. 25 of 26 continuation sheets attached
to Schedule of Creditors Holding Unsecured
Nonpriority Claims

Subtotal >	\$	11,777.73
Total >	\$	

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable on the Statistical
Summary of Certain Liabilities and Related Data.)

In re Kneeland Construction Co., Inc.
 Debtor

Case No. _____
 (If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER <i>(See instructions above.)</i>	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.							128.96
Wm. Biers, Inc. Port of Albany Albany, New York 12202							
ACCOUNT NO.							105.29
Wright-Way Commercial Disposal, LLC P.O. Box 283 Slingerlands, NY 12159							

Sheet no. 26 of 26 continuation sheets attached
 to Schedule of Creditors Holding Unsecured
 Nonpriority Claims

Subtotal >	\$	234.25
Total >	\$	371,249.26

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable on the Statistical
 Summary of Certain Liabilities and Related Data.)

In re: Kneeland Construction Co., Inc. Debtor

Case No. _____
(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.

In re: **Kneeland Construction Co., Inc.**
Debtor

Case No. _____
(If known)

SCHEDULE H - CODEBTORS

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Peter L. DiPace 133 Brandon Terr Albany, NY 12203	American Express PO Box 2855 New York, NY
Peter L. DiPace 133 Brandon Terr Albany, NY 12203	Discover PO Box 15251 Wilmington, DE 19886
Peter L. DiPace 133 Brandon Terr Albany, NY 12203	Key Bank PO Box 8110 S. Hackensack, NJ 07606

**United States Bankruptcy Court
Northern District of New York**

In re **Kneeland Construction Co., Inc.**,
Debtor

Case No. _____
Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	YES	1	\$ 0.00		
B - Personal Property	YES	3	\$ 303,603.69		
C - Property Claimed as Exempt	NO				
D - Creditors Holding Secured Claims	YES	1		\$ 92,605.60	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	4		\$ 222,132.89	
F - Creditors Holding Unsecured Nonpriority Claims	YES	27		\$ 371,249.26	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$
J - Current Expenditures of Individual Debtor(s)	NO	0			\$
TOTAL		38	\$ 303,603.69	\$ 685,987.75	

In re Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

(NOT APPLICABLE)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I **Michael DiPace**, the **Vice President** of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **40** sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date 12/20/2007

Signature: s/ Michael DiPace
Michael DiPace Vice President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**United States Bankruptcy Court
Northern District of New York**

In re: **Kneeland Construction Co., Inc.**

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Peter L. DiPace 133 Brandon Terrace Albany, New York 12203	Common		100% Owner

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Michael DiPace, Vice President** of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date: 12/20/2007

s/ Michael DiPace
Michael DiPace, Vice President
Debtor

Penalty for making a false statement or concealing property. Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
Northern District of New York

In re: Kneeland Construction Co., Inc.
Debtor

Case No. _____
(If known)

STATEMENT OF FINANCIAL AFFAIRS

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
2,471,588.33	Operation of Business	2005
2,514,078.91	Operation of Business	2006
1,401.644.71	Operation of Business	2007

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE	FISCAL YEAR PERIOD
	NONE	

3. Payments to creditors

Complete a. or b., as appropriate, and c.

None a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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See Attached

None

b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT	AMOUNT
		PAID OR VALUE OF TRANSFERS	STILL OWING

NONE

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT	AMOUNT
		PAID	STILL OWING
Peter DiPace, Sr. Owner	11/13/2007	8,159.88	7,795.12
	12/07/2007		
Peter DiPace, Sr. Owner	10/22/2007	15,000.00	0.00
	10/26/2007		
	11/13/2007		
Peter DiPace, Sr. Owner	02/22/2007	40,286.00	0.00
	02/23/2007		
	02/26/2007		
	02/27/2007		
	02/28/2007		
	03/02/2007		
	03/05/2007		
	06/18/2007		
	06/22/2007		
	07/06/2007		
10/22/2007			

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	----------------------	---------------------------------	--------------------------

NONE

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
--	--------------------	---

NONE

5. Repossessions, foreclosures and returns

None
 List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
---	---	---

NONE

6. Assignments and receiverships

None
 a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
---------------------------------	-----------------------	---

NONE

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None

NAME AND ADDRESS OF CUSTODIAN	NAME AND ADDRESS OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
----------------------------------	---	------------------	---

NONE

7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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NONE

8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
---	--	-----------------

NONE

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Robert J. Rock 60 S. Swan Street Albany, NY 12208	12/8/07	20,000.00 Retainer

10. Other transfers

None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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NONE

None

b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
----------------------------------	---------------------------	---

NONE

11. Closed financial accounts

None
 List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
------------------------------------	--	--

**Capital Bank and Trust
7 Southwoods Blvd
Albany, NY 12211**

Checking, 9657, 13,00.00

12. Safe deposit boxes

None
 List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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NONE

13. Setoffs

None
 List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	-------------------	---------------------

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS DESCRIPTION AND VALUE LOCATION OF PROPERTY
OF OWNER OF PROPERTY

NONE

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

NONE

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

NONE

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

None

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

NONE

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

None

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

NONE

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

None

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
NONE		

18. Nature, location and name of business

None
 a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within the **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the business, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	--------------------	-------------------------------

NONE

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME	ADDRESS
NONE	

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Michael Dipace 133 Brandon Terr Albany, NY 12203	01/01/2007-present
Suzi Grainger 36 Parkwood Drive Albany, NY 12205	01/01/06- 12/31/2007

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None

NAME AND ADDRESS

DATES SERVICES RENDERED

Teal Becker & Charmonte
7 Washinton Square
Albany, NY 12205
ATTN: Jim Drislane

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

NAME

ADDRESS

Michael DiPace

133 Brandon Terr
Albany, NY 12203

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case by the debtor.

None

NAME AND ADDRESS

DATE ISSUED

Teal Becker & Charmonte
7 Washington Square
Albany, NY 12205
ATTN: Jim Drislane

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY
(Specify cost, market or other basis)

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

None

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN
OF INVENTORY RECORDS

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting securities of the corporation.

None

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Michael C. DiPace 133 Brandon Terr Albany, NY 12203	Vice President, Secretary, Treasurer	
Peter L. DiPace 133 Brandon Terr Albany, NY 12203	President	100%

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

None

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Suzi Granger 36 Parkwood Drive Albany, New York 12205	Treasurer & Secretary	12/31/2006

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER
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25. Pension Funds.

None



If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER

* * * * *

[If completed on behalf of a partnership or corporation]

I, declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 12/20/2007

Signature s/ Michael DiPace

Michael DiPace, Vice President
Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

_____ continuation sheets attached

UNITED STATES BANKRUPTCY COURT
Northern District of New York

In re: Kneeland Construction Co., Inc.
Debtor

Case No. _____
Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY
FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>225.00/ hour</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	_____

2. The source of compensation paid to me was:

- Debtor
- Other (specify)

3. The source of compensation to be paid to me is:

- Debtor
- Other (specify)

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a) Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b) Preparation and filing of any petition, schedules, statement of affairs, and plan which may be required;
- c) Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d) Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e) [Other provisions as needed]

Debtor paid a retainer of \$20,000.00 against which the Attorney will draw down for pre-petition services and expenses. The balance to be held subject to order of the court

6. By agreement with the debtor(s) the above disclosed fee does not include the following services:

None

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: 12/20/2007

/s/ Robert J. Rock
Robert J. Rock, Bar No. 601122

Law Office of Robert J. Rock
Attorney for Debtor(s)