United States Bankruptcy Court Northern District of New York Voluntary Petition Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Image: Colspan="2">Voluntary Petition All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete IIN (if more than one, state all) Street Address of Joint Debtor (No. and Street, City, and State): 45 Ferry Street Troy, NY ZIP Code ZIP Code County of Residence or of the Principal Place of Business: Rensselaer County of Residence or of the Principal Place of Business: Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address):	de
EVIDENT TECHNOLOGIES, INC. All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 14-1823097 Street Address of Debtor (No. and Street, City, and State): 45 Ferry Street Street Address of Joint Debtor (No. and Street, City, and State): 45 Ferry Street ZIP Code Troy, NY ZIP Code Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address):	de
(include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 14-1823097 Street Address of Debtor (No. and Street, City, and State): 45 Ferry Street Troy, NY ZIP Code County of Residence or of the Principal Place of Business: Rensselaer Mailing Address of Debtor (if different from street address): ZIP Code ZIP Code ZI	de
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ZIP Code ZIP Code 12180 12180 County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Rensselaer Mailing Address of Debtor (if different from street address): ZIP Code ZIP Code	
County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Rensselaer Mailing Address of Debtor (if different from street address): ZIP Code ZIP Code	de
Rensselaer Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP Code ZIP Code	de
ZIP Code ZIP Cod	de
	de
Location of Principal Assets of Business Debtor (if different from street address above):	
Type of Debtor Nature of Business Chapter of Bankruptcy Code Under Which	
(Form of Organization) (Check one box) the Petition is Filed (Check one box) (Check one box) П Health Care Business	
□ Chapter / □ Chapter / □ Chapter / □ Chapter 15 Petition for Recognition	
L Individual (includes Joint Debtors) in 11 U.S.C. § 101 (51B) of a Foreign Main Proceeding	
See Exhibit D on Page 2 of Ints form.	
Compositive Broker Grand ELC)	
Partnership Clearing Bank	
Check this box and state type of entity below.)	
Tax-Exempt Entity (Check box, if applicable) Debts are primarily consumer debts,	
□ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). defined in 11 U.S.C. § 101(8) as business debts. "incurred by an individual primarily for a personal, family, or household purpose."	
Filing Fee (Check one box)Check one box:Chapter 11 Debtors	
Full Filing Fee attached Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).	D)
 Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts own) 	,
 b unable to pay receverpt in installinents. Rule 1000(b), see official form SA. b filing Fee waiver requested (applicable to chapter 7 individuals only). Must c to insiders or affiliates) are less than \$2,190,000. c to chapter 7 individuals only. Must 	-
attach signed application for the court's consideration. See Official Form 3B.	
Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY	
Debtor estimates that funds will be available for distribution to unsecured creditors.	
Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	
Estimated Number of Creditors	
1- 50- 100- 200- 1,000- 5,001- 10,001- 25,001- 50,001- OVER 49 99 199 999 5,000 10,000 25,000 50,000 100,000 100,000	
Estimated Assets Stoppon to \$50,001 to \$100,001 to \$50,000 to \$10,000 to \$10,000,01 \$50,000,001 \$500,000,001 \$500,000,001 More than to \$10 to \$10 to \$50 to \$100 to \$50 to \$100 to	
Estimated Liabilities	
\$0 to \$50,001 to \$100,001 to \$500,001 \$10,000,001 \$50,000,001 \$500,000,001 <td< td=""><td></td></td<>	

B1 (Official For	m 1)(1/08)		Page 2			
Voluntar	y Petition	Name of Debtor(s): EVIDENT TECHNO				
(This page mu	ust be completed and filed in every case)	EVIDENT TECHNO				
	All Prior Bankruptcy Cases Filed Within Las	t 8 Years (If more than two	, attach additional sheet)			
Location Where Filed:		Case Number: Date Filed:				
Location Where Filed:		Case Number:	Date Filed:			
Pe	nding Bankruptcy Case Filed by any Spouse, Partner, or	Affiliate of this Debtor (I	f more than one, attach additional sheet)			
Name of Debt - None -	or:	Case Number:	Date Filed:			
District:		Relationship:	Judge:			
	Exhibit A	(To be completed if debtor is	Exhibit B			
forms 10K a pursuant to S and is reques	 (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) ■ Exhibit A is attached and made a part of this petition. (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notive required by 11 U.S.C. §342(b). X					
	 Fx1	hibit C				
	or own or have possession of any property that poses or is alleged to Exhibit C is attached and made a part of this petition.	pose a threat of imminent and	l identifiable harm to public health or safety?			
☐ Exhibit If this is a joi	leted by every individual debtor. If a joint petition is filed, ea D completed and signed by the debtor is attached and made	ach spouse must complete a a part of this petition.				
	0	ng the Debtor - Venue				
	(Check any a) Debtor has been domiciled or has had a residence, princip days immediately preceding the date of this petition or for					
	5 51 6 1	e i				
	Certification by a Debtor Who Reside	es as a Tenant of Resident blicable boxes)	ial Property			
	Landlord has a judgment against the debtor for possession		ox checked, complete the following.)			
	(Name of landlord that obtained judgment)					
	(Address of landlord)					
	Debtor claims that under applicable nonbankruptcy law, the entire monetary default that gave rise to the judgment					
	Debtor has included in this petition the deposit with the coafter the filing of the petition.	ourt of any rent that would	become due during the 30-day period			

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08) Voluntary Petition	Page Name of Debtor(s):
voluntary relition	EVIDENT TECHNOLOGIES, INC.
This page must be completed and filed in every case)	
	natures
 Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b). I request relief in accordance with the chapter of title 11, United States Code, 	Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11. United States Code Certified copies of the documents required by 11 U.S.C. §1515 are attached of title 11 specified in this petition. A certified copy of the order granting
specified in this petition.	recognition of the foreign main proceeding is attached.
X Signature of Debtor	X
X	Printed Name of Foreign Representative
Signature of Joint Debtor	
	Date
Telephone Number (If not represented by attorney)	Signature of Non-Attorney Bankruptcy Petition Preparer
D	I declare under penalty of perjury that: (1) I am a bankruptcy petition
Date	preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document
Signature of Attorney*	and the notices and information required under 11 U.S.C. §§ 110(b),
V /o/ Dishard L Waisz For	110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services
X /s/ Richard L. Weisz, Esq. Signature of Attorney for Debtor(s)	chargeable by bankruptcy petition preparers, I have given the debtor notice
	of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.
Richard L. Weisz, Esq. 102807 Printed Name of Attorney for Debtor(s)	Official Form 19 is attached.
•	
Hodgson Russ LLP Firm Name	Printed Name and title, if any, of Bankruptcy Petition Preparer
677 Broadway, Suite 301	
Albany, NY 12207	Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition
Address	preparer.)(Required by 11 U.S.C. § 110.)
518-465-2333 Fax: 518-465-1567	
Telephone Number	
July 6, 2009	
Date	Address
*In a case in which 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the	X
information in the schedules is incorrect.	
	Date
Signature of Debtor (Corporation/Partnership)	Signature of Bankruptcy Petition Preparer or officer, principal, responsible
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition	person, or partner whose Social Security number is provided above.
on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United	Names and Social-Security numbers of all other individuals who prepared o assisted in preparing this document unless the bankruptcy petition preparer i not an individual:
States Code, specified in this petition.	
X /s/ Clinton Ballinger	
Signature of Authorized Individual	
Clinton Ballinger	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Printed Name of Authorized Individual	
Chief Executive Officer	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in
Title of Authorized Individual	fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.
July 6, 2009	
Date	

CORPORATE RESOLUTION OF THE BOARD OF DIRECTORS OF

EVIDENT TECHNOLOGIES, INC.

Upon considering the financial condition of EVIDENT TECHNOLOGIES, INC. is a corporation organized and existing under the laws of the State of Delaware, and upon the majority consent of all of the directors, it is

RESOLVED, that the corporation must file a Chapter 11 bankruptcy Petition and the Chief Executive Officer was given authority to take action as necessary, and Clinton Ballinger, as its Chief Executive Officer, shall execute the necessary petition and schedules, and that Hodgson Russ LLP be retained to represent the corporation in the bankruptcy proceeding.

DATED: July 2, 2009

EVIDENT TECHNOLOGIES, INC.

By: (

CLINTON BALLINGER CHIEF EXECUTIVE OFFICER

United States Bankruptcy Court Northern District of New York

In re	EVIDENT TECHNOLOGIES, INC.		Case No.	
-		Debtor	_,	
			Chapter	11
	Exhibit "A" (to Voluntary P	etition	

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the

SEC file number is _____

2. The following financial data is the latest available information and refers to debtor's condition on

a. Total assets			\$	3,871,088.72	
	including debts listed es held by more than		\$	4,782,705.06	Approximate number of holders
secured / / secured / / secured / / secured / /	unsecured / / unsecured / / unsecured / / unsecured / /	subordinated / / subordinated / / subordinated / / subordinated / /	\$ \$ \$	0.00 0.00 0.00	0 0 0 0 0
	hares of preferred stonares of common stonares of common stonares			<u>2,514,536</u> 1,446,342	<u>95</u> 16

3. Brief description of debtor's business:

Evident Technologies, Inc. is a technology development company focusing on nano technology for use in lighting, thermoelectric, and other areas.

List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
 See Attachment

Attachment to Exhibit "A" to Voluntary Petition Voting control groups of 5% or more

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Michael LoCascio LoCascio, William J. & Christine	8.27%
Clinton T. Ballinger	7.82%
Daniel Landry	7.47%
Sherrie Abbruzzese	
BazCo LLC	7.77%
SOLA LTD	14.54%
Greywolf Capital Overseas Fund	10.39%
LC Capital Master Fund, LTD	6.51%
Tejas Securities Group, Inc. 401K Plan and Trust FBO John J. Gorman, John Gorman Trustee	
John Joseph Gorman V Trust	5.01%

United States Bankruptcy Court Northern District of New York

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No. _ Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Drs. Edward & Kathleen Gabrielson 11728 Camp Cone Td. Glen Arm, MD 21057	Drs. Edward & Kathleen Gabrielson 11728 Camp Cone Td. Glen Arm, MD 21057 Email: egabriel@jhmi.edu	Lab Work Performed		1,400.00
Invitrogen 12088 Collections Center Drive Chicago, IL 60693	Invitrogen 12088 Collections Center Drive Chicago, IL 60693 760-603-7200	Alleged Patent Infringement	Contingent Unliquidated Disputed	1.00
Kenyon & Kenyon, Esqs. One Broadway New York, NY 10004	Kenyon & Kenyon, Esqs. One Broadway New York, NY 10004 212-425-7200	Attorneys' Fees	Disputed	951,184.88
Konarka Technologies, Inc. 116 John Street Suite 12, Third Floor Lowell, MA 01852	Konarka Technologies, Inc. 116 John Street Suite 12, Third Floor Lowell, MA 01852 978-569-1400	Contract Claim - Project Estimate by Konarka	Unliquidated Disputed	21,266.40
Nanosys, Inc. 2625 Hanover Street Palo Alto, CA 94304	Nanosys, Inc. 2625 Hanover Street Palo Alto, CA 94304 650-331-2100	Alleged Patent Infringement	Contingent Unliquidated Disputed	1.00
Pennwell International Corporation 21428 Network Place Chicago, IL 60673-1214	Penn Well International Corporation 21428 Network Place Chicago, IL 60673-1214 918-835-3161	Advertising		3,972.00
Venture Capital Management, Inc. 2330 Piedmont Road Morganton, NC 28655	Venture Capital Management, Inc. 2330 Piedmont Road Morganton, NC 28655 518-573-7512	Management Consulting	Disputed	71,000.00

Debtor(s)

Case No.

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 6, 2009

Signature /s/ Clinton Ballinger Clinton Ballinger

Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In re EVIDENT TECHNOLOGIES, INC.

Debtor

Case No.

11

Chapter Social Security No(s). and all Employer's Tax Identification No(s). *[if any]* 14-1823097

CERTIFICATION OF MAILING MATRIX

20 LARGEST UNSECURED CREDITORS

I,(we), Richard L. Weisz, Esq., the attorney for the debtor/petitioner (or, if appropriate, the debtor(s) or

petitioner(s)) hereby certify under the penalties of perjury that the above/attached mailing matrix has been

compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the

schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

Dated: July 2, 2009

Richard L. Weisz, Esq. Attorney for Debtor/Petitioner (Debtor(s)/Petitioner(s))

F:LR1007 (10/19/99)

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Drs. Edward & Kathleen Gabrielson 11728 Camp Cone Td. Glen Arm, MD 21057

Invitrogen 12088 Collections Center Drive Chicago, IL 60693

Kenyon & Kenyon, Esqs. One Broadway New York, NY 10004

Konarka Technologies, Inc. 116 John Street Suite 12, Third Floor Lowell, MA 01852

Nanosys, Inc. 2625 Hanover Street Palo Alto, CA 94304

Penn Well International Corporation 21428 Network Place Chicago, IL 60673-1214

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Venture Capital Management, Inc. 2330 Piedmont Road Morganton, NC 28655

United States Bankruptcy Court Northern District of New York

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No. Chapter

11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	3	\$3,871,088.72		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	4		\$3,733,879.78	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$1,048,825.28	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			\$10,000.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			\$200,000.00
TOTAL		17	\$3,871,088.72	\$4,782,705.06	

United States Bankruptcy Court Northern District of New York

Debtor(s)

In re EVIDENT TECHNOLOGIES, INC.

Case No. Chapter

11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$0
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$0
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$0
Student Loan Obligations (from Schedule F)	\$0
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$0
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$0
TOTAL	\$0

State the following:

Average Income (from Schedule I, Line 16)	\$10,000.00
Average Expenses (from Schedule J, Line 18)	\$200,000.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$10,000.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$0
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$0	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0
4. Total from Schedule F		\$1,048,825.28
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$1,048,825.28

In re **EVIDENT TECHNOLOGIES, INC.**

Case No.

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-rotar > 0.00 (rotar of this page)	Sub-Total >	0.00	(Total of this page)
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0.00

0 continuation sheets attached to the Schedule of Real Property

Total >

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In re EVIDENT TECHNOLOGIES, INC.

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	Cash	-	400.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and	Credit Card Offset Account #4001055138 (all value as of June, 2009); Citizens Bank, Troy, New York	-	50,047.00
	homestead associations, or credit unions, brokerage houses, or cooperatives.	Money Market Account #5001054239; Citizens Bank, Troy, NY	-	302,026.00
		Business Checking Account #5001054220; Citizens Bank, Troy, New York	-	70,188.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	The Arsenal Business and Technology Partnership Ltd.	-	1,250.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	x		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	X		
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10.	Annuities. Itemize and name each issuer.	X		

423,911.00

2 continuation sheets attached to the Schedule of Personal Property

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EVIDENT TECHNOLOGIES, INC. In re

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

			()		
	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	х			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	Х			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.		68,654 Shares of eBioScience, Inc. (Restricted)	-	858,175.00
14.	Interests in partnerships or joint ventures. Itemize.	Х			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	Х			
16.	Accounts receivable.		See Attachment	-	43,946.95
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	Х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.		New York State - Qualified Emerging Technology under 2005-2008 (Estimated Value)	-	700,000.00
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	Х			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	х			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	х			

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

1,602,121.95 Sub-Total > (Total of this page)

In re **EVIDENT TECHNOLOGIES, INC.**

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.		See Attachment - Schedule of Patents and Patents Pending (including Intellectual Property Being Licensed) Value Approximate	-	1,000,000.00
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	х			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26.	Boats, motors, and accessories.	Х			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.		See Attachment Depreciation Schedule (Net Book Value)	-	10,913.66
29.	Machinery, fixtures, equipment, and supplies used in business.		See Attachment Depreciation Schedule - Computer Equipment and Software	-	17,983.18
			See Attachment Depreciation Schedule - Lab Equipment (Net Book Value)	-	201,935.77
30.	Inventory.		Inventory as of May 31, 2009	-	610,805.47
31.	Animals.	Х			
32.	Crops - growing or harvested. Give particulars.	Х			
33.	Farming equipment and implements.	Х			
34.	Farm supplies, chemicals, and feed.	Х			
35.	Other personal property of any kind not already listed. Itemize.		Account 4001054263, Citizens Bank, Troy, NY - Advance Deposit on Flex Account for Employees	-	3,417.69

1,845,055.77 3,871,088.72

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

Attachment to Schedule B - #16

11:51 AM

06/23/09

Evident Technologies, Inc. A/R Aging Summary As of June 23, 2009

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Allowance for Doubtful Accts	0.00	-7,411.62	0.00	0.00	-18,939.71	-26,351.33
DComponents Corporation	0.00	2,210.00	0.00	459.60	0.00	2,669.60
eBio	0.00	-8,648.67	0.00	0.00	35,000.00	26,351.33
Fisher Scientific International	0.00	0.00	791.89	0.00	0.00	791.89
GHT Photonics srl	0.00	0.00	0.00	0.00	1,091.50	1,091.50
Illumina	0.00	343.70	0.00	0.00	0.00	343.70
Institut Català de Nanotecnologia	365.12	0.00	0.00	0.00	0.00	365.12
Nammo Talley, Inc.	15,963.50	0.00	0.00	0.00	0.00	15,963.50
NanoBest Corporation	0.00	994.30	0.00	0.00	0.00	994.30
NEW YORK STATE	0.00	0.00	0.00	0.00	125,000.00	125,000.00
Ocean Optics, Inc.	2,543.80	251.30	0.00	0.00	0.00	2,795.10
Ocean Photonics, Inc.	2,213.40	0.00	0.00	0.00	0.00	2,213.40
Optoprim	1,914.10	0.00	0.00	0.00	0.00	1,914.10
Optoprim GmbH	801.42	529.06	0.00	0.00	0.00	1,330.48
Paper Battery Company	0.00	760.00	0.00	0.00	0.00	760.00
PhotoniTech Pte Ltd	466.65	0.00	0.00	0.00	0.00	466.65
Research Triangle Institute (RTI)	0.00	0.00	0.00	8,491.69	0.00	8,491.69
Spectronix Corporation	631.21	0.00	0.00	0.00	0.00	631.21
UCLA	778.00	0.00	0.00	0.00	0.00	778.00
University College London	0.00	0.00	-396.81	0.00	0.00	-396.81
University of California, Riverside	397.25	0.00	0.00	0.00	0.00	397.25
University of Durham	0.00	0.00	759.75	0.00	0.00	759.75
University of Leeds	0.00	1,474.90	0.00	0.00	0.00	1,474.90
University of Pennsylvania	0.00	0.00	0.00	-426.86	0.00	-426.86
TOTAL	26,074.45	-9,497.03	1,154.83	8,524.43	142,151.79	168,408.47

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Attachment to Schedule B - #22

Tite Optical Switch Havings a Suurable Absorber Optical Dispersion Compensator Fabr-Perco forded Switch Having, a Saturable Absorber Optical Theorement Converter Water-stable Photoluminescent Semiconductor Nanocrestal Complexes and Method of Matting Same Ontrai Transforment Division Multiphosimg/Demultiphering System Context Transforment Semiconductor Nanocrestal Complexes and Method of Matting Same Ontrai Transforment Division Multiphosimg/Demultiphering System Context Transforment Division Multiphosing Demultiphering System Context Transforment Division Multiphosing Using Water-Stable Semiconductor Nanocreatals Floare-Seni Lightine Biological Delection and Imaging Using Water-Stable Semiconductor Nanocreatals Floare Compositions Complexes and Methods of Mating Same Desonal Care Compositions Complexes and Methods of Mating Same	Memoduren Manereau Landon Comparison and Methods of Maxima Kanama Methods of Maxima Material Comparison and Methods of Maxima Methods of Maxima Methods of Maxima Methods and Methods of Maxima Methods of M	· ·
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Attachment to Schedule B - #28 - #29

EVIDENT I ECHNOIOGIES, INC. FIXED ASSETS/DEPRECIATION	FIXED ASSETS/DEPRECIATION SCHEDULE	EDULE	
Other thi	Other than Equipment		
Date of			Net
Purchase	Vendor	Description of Purchase	Book Value
Computer	Computer Equipment		
10/22/03	Dell Computer		
10/26/03	Dell Computer		•
12/05/03	Hewlett Packard		•
02/12/04	Dell Computer	Dimension 4600 series, intel pentium 4 w/ 17" CRT monitor	0.00
05/21/04	Dell Computer	Latitude D600 w/ 40gig HD - D-family notebook	00.0
40/12/00	Dell Computer	Dimension 4600 series intel periodi 1 4 w/17 monitor	(00.0)
01/28/05	CDW Direct LLC	Server backup + software	48.32
01/31/05	Dell Computer	5 OptiPlex GX280 + 4monitors + other	68.42
06/07/05	Dell Computer	4 OptiPlex GX280 Minitowers w/ Dell Ultrasharp 1905FP 19" flat panel (205.93
07/06/05	Dell Computer	servers	212.56
07/13/05	Dell Computer	Servers	342.17
CU/CI // 0	Dell Computer	Servers Ontiplex GY500 Minitower nentium 4 w/ Dell I Itreshern 1906ED 10" flet	02.25
08/17/05	Dell Computer	OptiPlex GX520 Minitower pentium 4 w/ Dell Ultrasham 1905FP 19" flat	92.36
09/15/05	Dell Computer	Laptobs for sales eps	125.72
09/19/05	Dell Computer	server mounting	249.20
09/26/05	CDW Direct LLC	HUB for Lab	319.89
10/03/05	CDW Direct LLC	Server upgrade/networking	176.78
12/31/05	Dell Computer	Deli Latitude D610 Laptop Computer for Mike F. (started in Jan)	128.27
02/15/06	Dell Computer	2 Ultra Sharp 1905FP Flat Panel Monitors w/ accessories for Peggy & E	140.75
03/06/06	Dell Computer	Optimes GAOZU Millitower Periturn D 630/3GHZ W/ ZU ZUU FF Flat Pa 2 Ontiplex GX520 Minitower Pentium 4 630/3GHZ (no monitors) for Ged	182 78
03/06/06	Dell Computer	3 OptiPlex GX520 Minitower Pentium 4 630/3GHz w/ 19" 1905FP Flat P	411.26
04/30/06	Dell Computer	3 OptiPlex GX520 Minitower Pentium D 820/2.8GHz w/ 19" 1907FP Flat	391.61
09/01/06	DJS Marketing Group		4,307.28
09/01/06	Dell Computer		1,825.66
05/07/07	ssued	5	(254.92)
03/23/07	Dell Computer	2 ObtiPlex 740 Minitower Athlon for lab	502.67
		Total for Computer Equipment	10,186.63
Software			
02/01/06	CDW Direct 11.C	Intuit Ouickbooks Premier 2006 for 5	(00 0)
02/02/06	CDW Direct, LLC	Adobe TLPC Design bundle F/WIN TS & Flash Pro 8 MED software for	0.00
03/01/06	CDW Direct, LLC	Symantec Antispam add-on	(00.0)
05/05/07	Gavant Software	Watchguard Software	150.44
		Total for Software	150.44
-urniture	Furniture & Fixtures		
11/07/02		Rensselaer Technolog Furniture from PSINet space - conf table - 8 conf chairs - 2 cublicles - 4	(00.0)
10/03/06		14 Pedestals for R&D & Mfg	420.59
11/16/06	TECH II	Lab office turn - Somerset maple bookcase - mini L desk & hutch Rice/Sade Phone system - 3com NBX V5000 4-slot chassis / 3com NBX	317.87 5 725 75
2020			0,140,10

	Date of			Net
	Purchase	Vendor	Description of Purchase	Book Value
	Office Equipment	lipment		
	02/16/04	02/16/04 GraceCom Teleco	Connect/relocate/add phones/program	(000)
	10/31/04	10/31/04 Hewlett-Packard	HP Digital Projector - quote # Q53809-2	(00.0)
L .	03/17/06	Wildfire Lighting & Visu	03/17/06 Wildfire Lighting & Visi 250 Watt Ultraviolet Light (WF-LT254S1) Spot Blacklight	60.48
	04/30/06	04/30/06 Dell Computers	Dell 5100cn color printer & laser printer 1710n	55.49
	07/01/06	07/01/06 Dell Computers	Dell 5110cn color laser printer	55.18
	10/18/06	10/18/06 CDW Direct LLC	Scanner/Copier/Fax for Paine Bldg - HP OJ 9120	147.37
	06/30/07	B&H Photo-Video.com	06/30/07 B&H Photo-Video.com Cannon EOS 30D DIGI Camera for marketing	978.44
	02/20/08 TECH II	TECH II	VTX Conference phone	786.91
				2.083.86
			Grand Total Above	18.885.14

Vendor Description of Cale Palmer Instrument Co Leb Fquito - centrituge Description of Cale Palmer Instrument Co Description of Sectorobhotometer - Cary 500 Varian Sectorobhotometer - Cary 500 Capovani Bros Leab Fquito - centrituge Description of Sectorobhotometer - Cary 500 Cale Palmer Instrument Co Sectorobhotometer - Cary 500 Capovani Bros Leab Fquito - Cary 500 Cale Palmer Instrument Co Sectorobhotometer - USISOOF FLUS 4 solelife00(nation of Capovani Bros Leab Palmer - USISOOF FLUS 4 solelife00(nation of Sectorobhotometer - Cary 500 Leab Palmer - LosizooF FUI A solelife00(nation of Cales Palmational VWR Galasy 1 (Microsofiner 120V, VWR Remational Leab Palmer - LosizooF FUI A solelife00(nation of Cales Palma - Collegie 220(d) 110, Sectorobhotometer - Collegie 220(d) 110, Alpha Metals Flore - Corsol of Cales Palmer - Cary Cales Palmer Collegies - Collegies 220(d) 110, Sector Douter - Collegies 220(d) 110, Cary KR Environments Flore - Corsol of Cales Palmer - Cary Cales Palmer Collegies - Cary 500, Cales Palmer Collegies - Cary 600, Cales Palmer Collegies - Cary 600,				
Vendor Description o Vendor Lab Equip - centritige Description o Cole-Palmer Instrument Co Spectrophotometer - Cary 500 Description o Capovent Bros Microscope - 88L stereazom / w/20x Eyppleces Ocean Ditios EVR-400-001 NF10 (12 - 5430) NILNC VWR International Wordan Annosphere Glove Box, model # HE 43-9 VWR International Vacuum Atmosphere Glove Box, model # HE 43-9 VWR International Vorgano - 00-001 NF10 (12 - 5430) VWR International Tropicouler - Emp Controller VWR International Vorgano - 100V VWR International Verum / Instruments VWR International Deluxe fram Controller VWR International Spin Control of the CVR MIT Laboratories, Inc. Functornal Spin Control Balance, College 200G(0, fing) MIT Laboratories, Inc. Functornal Spin Control Balance basic MIT Laboratories, Inc. Functornal Spin Control Balance basic MIT Laboratories, Inc. Factorony wi Ainock wi inter CVR MIT Laboratories, Inc.				
Cole-Paimer Instrument Co Lab Equip - centrifuge Description Varian Spectrophotometer - Cary 500 Spectrophotometer - Cary 500 Caener Discs Equipment - USE2000-FLUS 45/0FIF600/FM300 (35 PR Sales Vacuum Atmosphere Glove Box, model # HE 43-3 WMR International EVR 4400-001 RVI 22 stage - Balance basic WMR International Vacuum /Innet. Line, 4 port MMR International Vacuum /Innet. Line, 4 port MMR International Deluxer For Stem Controler MMR International Vacuum /Innet. Line, 4 port MMR International Deluxer For Stem Controler MRX Lab Systems, Inc. Peristalite Pump Easy Load MRX Basentific Deluxer Fordison Bandordison MRR International Canordordison MRX Lab Systems, Inc. Peristalite Pump Easy Load MRR Machine Routing Deluxer Fordison Bandordison MRR Mathemational Canorestar I	te of	Wandan	Doorded of Durchase	Net Doole Violuo
WRI International Spectropholometer - Cary 500 Capovani Bros Regionent - USB2000-EULS 450/BE00/R400 (3) Capovani Bros Regionent - USB2000-EULS 450/BE00/R400 (3) Corean Optics Regionent - USB2000-EULS 450/BE00/R400 (3) Corean Optics EVR-440-00-001 RV12 2-stage, 110/220V wLN of WMR International VMR Remational WMR International VMR Relational WMR International VBR Galaxy 16 Microsenter 120V MMR International VBR Galaxy 16 Microsenter 120V MMX Lab Systems, Inc. Fluorostater 16 Microsenter 120V Spectrum Laboratoris, Inc Glove Box, Economy wi Aidox wi Inter CVR Addi VWR International Mirx Lab System MMX Microsenter Scientific Fluorostater 16 Microsenter 120V MMX Minterodocts Frun boods/Bib ber/Nistora		Veriaur		
Capovari Bros Microscope - B&L Stereozoom 7 w/20x Eyepteesa Coean Optics Coean Optics Euromatic - USB2000-FLUS stydem Eo00Rend 00 Orean Optics Equipment - USB2000-FLUS stydem Eo00Rend 00 Stydem Color RV12 2-stage. 110/220V w(LNC WMR International WMR International EVR-440-00-01 RV12 2-stage. 110/220V w(LNC WMR International Tropicooler - EVR340 RV8 2-stage - Balance basic WMR International WMR International Deluve Temp Controller VWR International Deluve Temp Controller WMR International Deluve Temp Controller Vencum Aprint MMX Lab Systems, Inc. Fluorostant I termanufacture & Filter Every Microscope - Balance basic VMR Riter Delove Temp Terrunt East Undock w/ Inter CVR Addit VWR International Every Microscope MMX Lab Systems, Inc. Fluorostant I termanufacture & Filter Every Microscope Every Microscope MMX Lab Systems Inc. Derovative terch Glove Box, Konnomy w/ Antock w/ Inter CVR Every Entinge	15/01 Varian		Spectrophotometer - Carv 500	0.00
Ocean Optics Equipment - USB2000-FL/L \$450/BIF600/R400 (3) PTB Sales Vacum Atmosphere Glove Box, model # HE 43-9 VWR International Tropicooler - EVR340 RV8 2-stage, 110/220V wLNC VWR International Tropicooler - EVR340 RV8 2-stage, 110/220V wLNC VWR International Tropicooler - EVR340 RV8 2-stage, 110/220V wLNC VWR International Deluxe Temp Controller Addt VWR International Balance, College 220G/0, Ting Addt VWR International Deluxe Temp Controller Interestly Glove Box, Economy winter CVR Addt VWR International Centrifuge, Sorvall RC-3 wi 4 liter CVR MRM International Centrifuge, Sorvall RC-3 wi 4 liter capacity swinging Interestly MRM International Interest Endert Centrifuge, Sorvall RC-3 wi 4 liter capacity swinging Interstruments Centrifuge,	1	ani Bros	Microscope - B&L Stereozoom 7 w/20x Evepieces + type A stand	0.00
PTIB Sales Vacuum Atmosphere Glove Box, model # HE 43-9. VWR International Topicoler = VR340. RV8 2-stage - Balance basic VWR International VWR International VWR International VWR International VWR International VWR Galaxy 16 Microcenter 120V VWR International VWR Galaxy 16 Microcenter 120V VWR International Vecum / Inet Line, 4 port VWR International Spin Coater for Siena Lab WWR International Balance, College 220(G) 1109 MIX Lab Systems, Inc. Fluoroskan II teramulfacture & Filter MIX Lab Systems, Inc. Fluoroskan II teramulfacture & Filter Abdit VWR Intil Glove Box, Economy w Alnock w Inter CVR Addit VWR Intil Glove Box, Economy w Alnock w Inter CVR Addit VWR Intil Controller VWR Benedicity Conclust Incovative tech Glove Box LASH Work Environments Frume hoods/IAB bench/storage VWR International Glove Box UNNR International Incoversity within the CVR Addit VWR International Controller VWR International DFQ-10036 24 1 300-R1-UV/VIS w/353 EPOXY w/ Cor		1 Optics	Equipment - USB2000-FL/LS 450/BIF600/R400 (350-1000nm, 200um slit) with Reflection probe	0.00
WMR International EVR-440-00-001 RV12 2-stage, 110/220V w/LN C WMR International VMR International VMR International WMR International VMR International VMR International WMR International VMR International VMR Galaxy 16 Microcenter 120V WMR International VMR Calaxy 16 Microcenter 120V Eatlone basic WMR International Deluxe Temp Controller Versum / Inert.Line, 4 port WMR International Balance, College 2206/0.1mg Eatlone basic MMX Lab Systems, Inc. Fluorostan II remanufacture & Filter Spectrum Laboratorids, Inc. Perstatilite Fume Easlows, Economy w/ Airock wi inter CVR MXX Scientific DFQ-10036 24* T300-RT-UV/NIS w/353 EPOXY wi MXR International Vacuum pump 111/L/MIN 115/ Ver \$2393.33 + EVR MXR International Vacuum pump 111/L/MIN 115/ Ver \$2393.33 + EVR University @ Abany Foundation Centrifuge, Sonal RC-3 W/ILN cord VMR International Centrifuge, Sonal RC-3 W/ILN cord MRX Intra Centrifuge, Sonal RC-3 W/ILN cord MR Versult Centrifuge, Sonal RC-3 W/ILN cord MR MR Vacuum pump 111/L/MIN 115/ Ver \$		ales	Vacuum Atmosphere Glove Box, model # HE-43-9 w/ MO-40-2H DRI train	0.00
WWR International Tropiccoler - EVR340 RV8 2-stage - Balance basic WWR International Devwr Temp Controller Spectrum Laboratories, Inc. Fluoroskan II remanufacture & filter Spectrum Laboratories, Inc. Peristalito Pump Easy Load WWR International Deco-10056 24* T300-RTI-UV/NIS w3555 EPOXY with Corean Optics Lucken VR Inti Vacuum pump 111/MIN 115/V for \$2393.35 + EVR Market Environments Frume hootakina benchsitorage Lucken VR Intim Vacuum pump 11/MIN 115/V for \$2393.35 + EVR Molecular Optic Endectonal Centrifuge, Sonall RC-3 wid liter capacity swinging innovative tech Globa Medical instrument Molecular Optic Endectonal V Vacuum pump 11/MIN 115/V for \$2393.35 + EVR Molecular Optic Endectonal V Vacuum pump 11/MIN 115/V for \$2393.35 + EVR Molecular Optic Endectonal V		International	EVR-440-00-001 RV12 2-stage, 110/220V w/ LN CRD Vacuum pump	00.0
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lent Co		nternational	Vacuum pump 6.9 L/MIN R340-00-001	112.15
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Uncentration A concrupted casers exonin, 5-0 min. UNEM Scientific, Inc. Thermocouple casers exonin, 5-0 min. Dymax Corporation Dymax 2000-EC Floodlamp System UNR International Enclosurer XTC, Inc. U V control System VNR International U Vision Goggles WNR International U Vision Goggles WNR International Dymax 2000-EC Floodlamp System VNR International U Vision Goggles WNR International Dessicator Moldmaster Engineering, Inc. M-6507 1+1 Family Mold - for Side Lenses Tosoh Bioscience LLC TSK gel G4000SWx1 & Guard Column Randor Techniologies, Inc. Vacuum Pumps Nandor Techniologies, Inc. Vacuum Pumps Pegasus Scientific, Inc. Sorval RC3B Centrifuge Moldmaster Engineering, Inc. Nacuum Pumps	Occurrent A controctupe Distribution A controctupe			Moldmaster Engineering, Inc	One 1+1 Family custom Mold for lens cover & base	1,382.4
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WWR International Dessicator Moldmaster Engineering, Inc. M-6507 1+1 Family Mold - for Side Lenses 3 Toson Bioscience LLC TSK gel G4000SWx1 & Guard Column 3 Tissen Scientific Commention 1 Nandor Technologies, Inc. Vacuum Pumps 4 Nandor Technologies, Inc. Sorval RC3B Centrifuge 1 Mandor Technologies, Inc. Sorval RC3B Centrifuge 3 Medicarster Engineering, Inc. Noval RC3B Centrifuge 1 Medicarster Engineering, Inc. Sorval RC3B Centrifuge 3	WWR International Dessicator Moldmaster Engineering, Inc. M-5507 1+1 Family Mold - for Side Lenses 3 Tosoh Bioscience LLC TSK gel G4000SNX1 & Guard Column 1 Insoch Bioscience LLC TSK gel G4000SNX1 & Guard Column 1 Mondor Technicio Nacuum Pumps 1 Nandor Technicio Sorval RC38 Centrifuge 1 Pegasus Scientific, Inc. Sorval RC38 Centrifuge 3 J-KEM Scientific, Inc. 3 Digital Vacuum Regulators, Single Channel Communications, Temp Controller 2		05/01/07	OPTICSSHQ.com	Night Vision Goggles	686.1
Moldmaster Engineering, Inc M-6507 1+1 Family Mold - for Side Lenses 3 Tosoh Bioscience LLC TSK gel 64000SNX1 & Guard Column 1 Tosoh Bioscience LLC TSK gel 64000SNX1 & Guard Column 1 Mandor Technologies, Inc Vacuum Pumps 4 Nandor Technologies, Inc Vacuum Pumps 4 Pegasus Scientific, Inc Sorval RC3B Centrifuge 4 Moldmaster English, Inc Noviation Mold 3 Medianster English, Inc Noviation Mold Sorval Account Mold 3	Moldmaster Engineering, Inc M-6507 1+1 Family Mold - for Side Lenses 3 Tosob Bioscience LLC TSK gel G4000SWx1 & Guard Column 1 Riser Scientific Couloneric Tritrators w/703 pump 1 Pandor Technologies, Inc Vacuum Pumps 1 Pegasus Scientific, Inc Sorval RC38 Centrifuge 1 Moldmaster Engineering, Inc Sorval RC38 Centrifuge 3 J-KEM Scientific, Inc 3 Digital Vacuum Regulators, Single Channel Communications, Temp Controller 2		05/03/07	VWR International	Dessicator	802.01
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Fisher Scientific Coulometric Titrators w/703 pump 1 Nandor Technologies, Inc Vacuum Pumps Vacuum Pumps 1 Pegasus Scientific, Inc Sorval RC3B Centrifuge 1 1 Mondor Technologies, Inc Noval RC3B Centrifuge 1 1 Mondor Technologies, Inc Sorval RC3B Centrifuge 1 1 Mondoraster Engineering, Inc Instein Mondoraster Engineering, Inc Instein Documents Scientific Centrifuge 3	Fisher Scientific Coulometric Titrators w/703 pump 1 Nandor Technologies, Inc Vacuum Pumps 1 Regasus Scientific, Inc Scientific, Inc Injection Mold Moldmaster Engineering, Inc 3 Digital Vacuum Regulators, Single Channel Communications, Temp Controller 3		05/25/07	Tosoh Bioscience LLC	TSK gel G4000SWx1 & Guard Column	501.47
INandor Technologies, Inc. Vacuum Pumps Pegasus Scientific, Inc. Sorval RC3B Centrifuge Moldmaster Engineering, Inc. Injection Mold I VEM Scientific Inc. 2 Noviet Document Scient Constitution 2 3	Nandor f echnologies, Inc. Vacuum Pumps Panador scientific, Inc. Soval RC3B Centrifuge Mediamaster Engineering, Inc. Injection Mold J-KEM Scientific, Inc. 3 Digital Vacuum Regulators, Single Channel Communications, Temp Controller 2		07/11/07	Fisher Scientific	Coulometric Titrators w/703 pump	1,821.64
Pegasus Solentito, inc Sorval RC3B Centrituge Modmaster Engineering, Inc Injection Mod Anti- L VEEN Sciencific Device Location Science Science Construction Proceedings	Pegasus Solentitic, inc Sorval RC3B Centrituge Moldmaster Engineering, inc Injection Mold J-KEM Scientific, inc 3 Digital Vacuum Regulators, Single Channel Communications, Temp Controller		07/18/07	Nandor Technologies, Inc	Vacuum Pumps	851.7
Modmaster Engineering, inc. Injection Mold Lieft Scholing unc. Provinsi Vonum Provinsi Charl Charl Charl Charles and Charles a	Moldmaster Engineering, Inc Injection Mold J-KEM Scientific, Inc 3 Digital Vacuum Regulators, Single Channel Communications, Temp Controller		08/10/07	Pegasus Scientific, Inc	Sorval RC3B Centrifuge	1,671.48
	U-KEM Scienting, Inc 3 Digital Vacuum Regulators, Single Channel Communications, Temp Controller		08/28/07	Moldmaster Engineering, Inc	Injection Mold	3,291.6

Equipment	t		
Date of			Net
Purchase	Vendor	Description of Purchase	Book Value
03/12/08	03/12/08 Moldmaster Engineering, Inc	Head Light Lens Retainer #3001-11-B	7,920.00
03/12/08	03/12/08 Moldmaster Engineering, Inc	Side Light - Lens #3001-32	2,100.00
03/12/08	03/12/08 Moldmaster Engineering, Inc	Plastic Locking Ring #3001-12-B	1,300.00
03/12/08	03/12/08 Moldmaster Engineering, Inc	M-6648 Modification to #3001-12 IND Light-Type B Ret	1,140.00
03/12/08	03/12/08 Moldmaster Engineering, Inc	M-6649 Single Cav for #3001-21-A IND Light-Type Lens	600.009
01/31/08	01/31/08 Citizens Bank	Mettler Toledo Balance	429.02
		Total for Equipment	159,538.35
10/01/06	10/01/06 Sage/Carrier	Change orders & Redundant Exhaust Fan	0.00
			ADMINISTRA DA BARANCI AND VILLA UNABRA BOYY A MILLON OF
6/11/2003	6/11/2003 Equipment under Capital Lease Ultra Centrifuge	e Ultra Centrifuge	0.00
SUMMAR	SUMMARY FROM OTHER SHEET		18,885.14
		FIXED ASSET TOTALS	178,423.49

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NONE.

In re

EVIDENT TECHNOLOGIES, INC.

Case No.

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests. List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided. If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community". If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.) Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding secured claims to report on this Schedule D. Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	C O	Hu	sband, Wife, Joint, or Community	СО	U N	D	AMOUNT OF	
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	0 Z H – Z G U Z I		S P U T E	CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Uniform Commercial Code Filing	Т	T E D			
BazCo LLC 8461 Lake Worth Road Suite 109 Lake Worth, FL 33467		-	Secured Credit Lending					
			Value \$ 3,800,000.00				293,945.73	0.00
Account No. Benjamin E. Nickoll 34 Gramercy Park East Apartment 2A New York, NY 10003		-	Uniform Commercial Code Filing Secured Credit Lending Value \$ 3,800,000.00				12,254.92	0.00
Account No.			Uniform Commercial Code Filing	\vdash			12,234.32	0.00
Birch Holdings LLC 28 Sage Lane Glenmont, NY 12077		-	Secured Credit Lending Value \$ 3,800,000.00	-			80,207.70	0.00
Account No.			Uniform Commercial Code Filing	\vdash			00,201.10	0.00
Chalis Capital, LLC Attn: Sabino Rodriguez c/o Day Pitney LLP One Canterbury Green Stamford, CT 06901		-	Secured Credit Lending					
			Value \$ 3,800,000.00				3,741.53	0.00
3 continuation sheets attached			S (Total of t	Subt his p			390,149.88	0.00

EVIDENT TECHNOLOGIES, INC. In re

Case No._____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N	U N L L Q U L D A	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Uniform Commercial Code Filing	Т	A T E D			
Frederick Wahl 21 East 87th Street, #4D New York, NY 10128		-	Secured Credit Lending					
			Value \$ 3,800,000.00				789.07	0.00
Account No.			Uniform Commercial Code Filing					
Greywolf Capital Partners II, LP Attn: Joe McInnis c/o Greywolf Capital Overseas Fund 4 Manhattanville Road, Suite 201 Purchase, NY 10577		-	Secured Credit Lending					
			Value \$ 3,800,000.00				163,983.94	0.00
Account No.			Uniform Commercial Code Filing					
John I. Colton c/o Gilder Gagnon 1775 Broadway New York, NY 10019		-	Secured Credit Lending					
			Value \$ 3,800,000.00				6,314.33	0.00
Account No.			Uniform Commercial Code Filing					
John Joseph Gorman V Trust Attn: John Gorman c/o Tejas Securities Group, Inc. 8226 Bee Caves Road Austin, TX 78746		-	Secured Credit Lending Value \$ 3,800,000.00	_			1,639.37	0.00
Account No.			Uniform Commercial Code Filing					
LC Capital Master Fund, Ltd. Attn: Steve Lampe c/o Lampe, Conway & Co. LLC 680 Fifth Avenue, Suite 1202 New York, NY 10019		-	Secured Credit Lending					
			Value \$ 3,800,000.00				117,059.57	0.00
Sheet <u>1</u> of <u>3</u> continuation sheets att Schedule of Creditors Holding Secured Claim		d to) (Total of	Sub this			289,786.28	0.00

EVIDENT TECHNOLOGIES, INC. In re

Case No._____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	HL H J C	ISBAND, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT INGEN	UNLLQULDA	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Uniform Commercial Code Filing	T	A T E D			
Michael Wolf 804 Sunfish Street Austin, TX 78734		-	Secured Credit Lending					
			Value \$ 3,800,000.00				7,483.07	0.00
Account No.			Uniform Commercial Code Filing					
Millennium Fixed Income, LP Attn: Lisa Halustick, Manager c/o Millennium Management, LLC 666 Fifth Avenue, 8th Floor New York, NY 10103		-	Secured Credit Lending Value \$ 3,800,000.00				40,906.03	0.00
Account No.			Uniform Commercial Code Filing					
Morris Weiss 4203 Watersedge Cove Austin, TX 78731		-	Secured Credit Lending					
			Value \$ 3,800,000.00				1,964.48	0.00
Account No.			Uniform Commercial Code Filing					
Opalka Family Investment Partners, LP Attn: Chester J. Opalka 6 Heather Ridge Averill Park, NY 12018		-	Secured Credit Lending Value \$ 3,800,000.00				74,830.68	0.00
Account No.			Uniform Commercial Code Filing			\square		
Ryleigh Gorman Trust Attn: John Gorman c/o Tejas Securities Group, Inc. 8226 Bee Caves Road Austin, TX 78746		-	Secured Credit Lending					
Autom, 1A 10140			Value \$ 3,800,000.00				1,639.37	0.00
Sheet 2 of 3 continuation sheets a Schedule of Creditors Holding Secured Cla		d to) (Total of	Sub this			126,823.63	0.00

In re EVIDENT TECHNOLOGIES, INC. Case No._____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R		NATURE OF LIEN, AND DESCRIPTION AND VALUE	CONTINGEN	U N L I Q U I D A T	I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Uniform Commercial Code Filing	Т	T E D			
Singer Children's Management Trust Attn: Philip Mandelbaum, CFO c/o Romulus Holdings, Inc. 2200 Fletcher Avenue Fort Lee, NJ 07024		-	Secured Credit Lending Value \$ 3,800,000.00				187,076.71	0.00
Account No.			Uniform Commercial Code Filing					
SOLA LTD. c/o Solus Alternative Asset Management Attn: Christopher A. Bondy 430 Park Avenue, 9th Floor New York, NY 10022		-	Secured Credit Lending Value \$ 3,800,000.00				2,553,726.05	0.00
Account No.			Uniform Commercial Code Filing					
Tejas Securities Group, Inc. 401(K) Plan and Trust, FBO, John J. Gorman, John Gorman, Trustee 8226 Bee Caves Road Austin, TX 78746		-	Secured Credit Lending Value \$ 3,800,000.00				99,384.75	0.00
Account No.	╋	╈	Uniform Commercial Code Filing	-	┢	\mathbf{T}		0.00
Walter L. Robb c/o Vantage Management, Inc. 3000 Troy-Schenectady Road Schenectady, NY 12309		-	Secured Credit Lending					
			Value \$ 3,800,000.00				71,966.34	0.00
Account No. Zachary Passaretti, M.D. Attn: Denise Shelton 63 Shaker Road, Suite 202 Albany, NY 12204		-	Uniform Commercial Code Filing Secured Credit Lending					
			Value \$ 3,800,000.00				14,966.14	0.00
Sheet <u>3</u> of <u>3</u> continuation sheets att Schedule of Creditors Holding Secured Claim		ed t	o (Total of	Sub this			2,927,119.99	0.00
			(Papart on Summer of		Гota	al	3,733,879.78	0.00

(Report on Summary of Schedules)

In re EVIDENT TECHNOLOGIES, INC.

Case No.

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

□ Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

□ Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

□ Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

□ Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re

EVIDENT TECHNOLOGIES, INC.

Case No.

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	IS SUBJECT TO SETOFF, SO STATE.		L Q U		
Account No.			Lab Work Performed	Т	T E D		
Drs. Edward & Kathleen Gabrielson 11728 Camp Cone Td. Glen Arm, MD 21057		-					
Account No.			Alleged Patent Infringement			+	1,400.00
Invitrogen 12088 Collections Center Drive		-		×	×	()×	(
Chicago, IL 60693							1.00
Account No. Kenyon & Kenyon, Esqs.			Attorneys' Fees				
One Broadway New York, NY 10004		-					ί.
Account No.			Contract Claim - Project Estimate by Konarka				951,184.88
Konarka Technologies, Inc. 116 John Street Suite 12, Third Floor		-			×	<	
Lowell, MA 01852							21,266.40
_1 continuation sheets attached			(Total of	Sut			973,852.28

(Total of this page)

In re EVIDENT TECHNOLOGIES, INC. Case No._____

1 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

	-	-				1-	1
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Alleged Patent Infringement			DISPUTED	AMOUNT OF CLAIM
			· ·····gou · · ·························		Ď		
Nanosys, Inc. 2625 Hanover Street Palo Alto, CA 94304		-		x	x	x	
Account No.			Advertising				1.00
Pennwell International Corporation 21428 Network Place Chicago, IL 60673-1214		-					
							3,972.00
Account No.			Management Consulting				
Venture Capital Management, Inc. 2330 Piedmont Road Morganton, NC 28655		-				x	
							71,000.00
Account No.							
Account No.						╞	
Sheet no1 of _1 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			74,973.00
			(Report on Summary of S		Fota dule		1,048,825.28

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In re

1

EVIDENT TECHNOLOGIES, INC.

Case No.

Monthly Payment \$7,375.00 (Plus Utilities)

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Check this box if debtor has no executory contracts or unexpired leases.

Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, State whether lease is for nonresidential real property. of Other Parties to Lease or Contract State contract number of any government contract. **SEE ATTACHMENT - OPTIONS AND WARRANTS -**EXECUTORY CONTRACTS AND UNEXERCISED WARRANTS **Eastern Copy Products** Expiration: March 14, 2010; \$44.67/month 10 Capitol Street agreement to supply services and supplies for the Nashua, NH 03063 Konica Minolta Copier System **Exclusive License Agreement from Debtor;** eBioScience, Inc. 6042 Cornerstone Court, West Material Supply Agreement from Debtor; San Diego, CA 92121 Expiration date: April, 2010; \$183.60/month Lease **GE Capital** P.O. Box 642333 for Konica Minolta Copier System Pittsburgh, PA 15264-2333 Service Contract for Printers/Copiers Hewlett Packard Company **HP Smart Printing Services** 11311 Chinden Boulevard, MS-825 Boise, ID 83714 Koninklijke Philips Electronics, N.V. License Agent for Technology - Royalty Fee Philips Intellectual Prpty. & Standards 5600 AE Eindhoven The Netherlands **Rockefeller University** License Agent in Technology - \$20,000/Year Office of General Counsel Minimum Payment. 1230 York Avenue, Box 81 New York, NY 10021 Salesforce.com Expiration: July 29, 2009; \$3,191.76 per guarter P.O. Box 842569 under a 2 year contract to supply and be the sales Boston, MA 02284-2569 management backbone to Debtor's website 200 Square Feet in Building 44 (Month-to-Month); The Arsenal Business & Technology Monthly Payment \$850.87 Partnership, Ltd. The Watervliet Arsenal Watervliet, NY 12189 The Sage Colleges Lease for Offices at 45 Ferry Street, Troy, NY 45 Ferry Street Troy, NY 12180 (Expire Date: May 31, 2010);

Case No.

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

UChicago Tech Office of Technology/Intellectual Prpty. The University of Chicago 555 South Woodlawn Avenue, Suite 300 Chicago, IL 60637

University of Toronto, Chemistry Dept. Attn: Gregory D. Scholes 80 St. George Street Toronto, Ontario Canada M5S 3H6

University Research Administration Attn: Denise Butler, Contract Manager 970 East 58th Street Chicago, IL 60637

Verizon Wireless P.O. Box 15062 Albany, NY 12212-5062 An exclusive License Agreement to a patent for printed semiconductors and their use in thermoelectric devices

License Agent in Technology - \$15,000.00/Year Minimum Payment

An ongoing R&D Contract for key research on new approaches to printable semiconductor nanocrystals focused on thermoelectric applications

Agreements for 2 years to provide call phone service to 5 employees; Expiration dates of service to each line are: 5/12/09 (can cancel now with no penalty); 6/17/09 (can cancel now with no penalty; 9/15/09, 12/15/09 and 12/15/10; \$550.00 approximate monthly charges;

Attachment to Schedule "G"

~

Last Name				.40			
	First Name	Address	Address	City	State	Zip Code	TOTALS
Ballinger Bossk	Clint		1 Stewart Court	Burnt Hills	λN		14,654
Brooks (nee Brewster)	Amber		10 Eagle Road 2426 J FNOX ROAD	Cohoneck Falls	žŽ	12090	1,000
Crear	John		20 Lexington Road	Saratoga Springs	ž		8 100
Duncan	David		220 Stow Avenue	Troy	NΥ		15,000
Englert	Darcy		8 Westwood Lane	Scotia	λN		3.500
Latury	Mal Mal		11 Woods Way 730e Vice Court	Clifton Park	X		15,394
Nally	l tike		54 Charitten Road	Schenectady Palleton Labo	NY NV	12303	11,500
Peng	Adam (Zuoyan)		1022 Coffee Drive	Schenectady	ž		19.160
Perera	Susanthri		5 HARMONY COURT	Cohoes	λN		3,000
Sackal	Louis		3 Clinton Avenue, Apt. A	Troy	٨٧	12180	16,500
Sidaroite	Incla Inclusion		/85 Altamont Road	Altamont	XN .	12009	6,548
Socha	David		438.B.DEI ANADE AVE	Polinor Dolinor	ž	12180	500
Spencer	Dvlan			Schenartsdv	1N NV		200
Waring	Alfred			Saratoga Springs			3 000
Williamson	Kathleen		STREET	Niskayuna	NN	12309	500
LoCascio	Michael			West New York		07093	20,952
DeVincenzo	Michael		rive	Pomona	λN	109	25,000
HIDDS	Jonathan		1806 West Lincoln Avenue	Yakim	WA		22,397
	Nathan		1256 Cortland Avenue	Schenectady	λN		500
Gilles Haves	lamae		1934 NY 2 4 Dhaire Drive	Petersburg	XN	12138	12,000
Leach	Kavla		37A Mointain Street	Houriei Houdenvälle	NAA	13061	000
Martinez	Roxana		67 Eddv's Lane	Trov	ζ <u>ν</u>	12180	200
Reuter	Jessica		212 Third Street, Unit 3B	Troy	ΥN	12180	500
Sanchez	Luis		6211 HAMPSHIRE HOUSE, #9	Albany	λN	12203	3,000
Weich	Adelaide		1450 Baker Ave	Niskayuna	λ	12309	1,000
Zonca	Michael		4059 Old Kiver Koad	Niskayuna	×N N	12309	40,000
Talbot	Steve		21 Loudon Pkwy	Loudonville	λN	1221	100 423
Yang	San Ming		3888 Duke of York Blvd., Unit 1828 Mississauga	Mississauga	Canada	L5B 4P5	1.000
Cheon	Kwang-Ohk		15 Old Mill Lane	Hoiland	ΡA	18966	2,000
brogan b	Louise		107 Bow Street	Freeport	ME	04032	500
Earrington	bhiean		5 Schulyer Meadows Koad	Loudonville	×N.	12211	3,750
Shi	Wall		120 Leadel Rill Ka 2227 Bedell Rd. Ant 11	Crond Internet	ME	04238	500
Hines	Margaret		534 N 20th St	San Ince	No.	05440	1,000
Соћеп	Brian		10 Trumpeter Place	Slingerlands	ξŻ	12159	1 750
Case	Peter		177 Warking Road	East Greenbush	ΥY	12061	2.000
BazCo LLC			8641 Lakeworth Road Suite 109	Lakeworth	F	33467	25,000
barr Camelion	Wayne Jr.		28 Sage Lane	Glenmont	λ	12077	14,500
Dura	Michael	-In.I.P.Mar.I	0 Scruyler Meadows Koad	Loudonville Nove Vod	žŽ	12211	43,000
Bondy .		clo Solus Alte	c/o Solus Alte 430 Park Avenue, 9th Floor	New York	žŽ	10001	8,000
Opaika	er		6 Heather Ridge	Avenil Park	NX	12018	20.000
Robb		zlo Vantage I	nectady Rd	Schenectady	Ŵ	12309	15,000
Ashman	منا			Fairfield	Ъ	06430	1,500
Yekimov	Alaksav	An Nanornie	Ch Nanochis D O Box 820	Albany	ž	12204	5,000
Palazzo	t.	Rensselaer F	110 Eight Street	Trov	N/N	101001	000'9
Sargent			1206-400 Walmer Road	Toronto	Canada	M5P 2X7	500
Strouse	Dr. Geoffrey [<u>Department d</u>	University of California	Santa Barbara	CA	CA 3106-9510	500
vvise Charache		Cornell Unive	262 Clark Hall	Ithaca	λN	14853	500
CTA	C/o Wavne Barr		z nawnoine Lane 28 Sana I ana	Cloners	R	08520	5,000
Venture Capital Mgmt, Inc	JC.		230 Piedmont Road	Morganton	NON NON	28655	3 458
							538,586
WARRANTS							
00200							TOTALS
Venture Capital Momt Inc			8641 Lakeworth Road Suite 109 230 Piedmont Poed	Lakeworth	<u>I</u>	33467	85,423
Gorman		Vo Teias Sed 8	3226 Bees Cave mad	Auction	2 2 2		1,921
Tejas Incorporated		Io Tejas Sed		Austin	×۲		30,0/4 84 174
		-					207,592

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In re **EVIDENT TECHNOLOGIES, INC.**

Case No.

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No.

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE				
	RELATIONSHIP(S): None.	AGE(S):			
Employment:	DEBTOR		SPOUSE		
Occupation					
Name of Employer					
How long employed					
Address of Employer					
INCOME: (Estimate of average or pro	jected monthly income at time case filed)		DEBTOR		SPOUSE
	ommissions (Prorate if not paid monthly)	\$	0.00	\$	0.00
2. Estimate monthly overtime		\$	0.00	\$	0.00
3. SUBTOTAL		\$	0.00	\$	0.00
4. LESS PAYROLL DEDUCTIONS		¢	0.00	¢	0.00
 a. Payroll taxes and social securit b. Insurance 	.y	\$	0.00	\$	0.00
c. Union dues		\$	0.00	\$	0.00
d. Other (Specify):		\$	0.00	\$	0.00
		\$	0.00	\$	0.00
5. SUBTOTAL OF PAYROLL DEDU	ICTIONS	\$	0.00	\$	0.00
6. TOTAL NET MONTHLY TAKE H	OME PAY	\$	0.00	\$_	0.00
7. Regular income from operation of b	usiness or profession or farm (Attach detailed state	ment) \$	10,000.00	\$	0.00
8. Income from real property	•	\$	0.00	\$	0.00
9. Interest and dividends		\$	0.00	\$	0.00
dependents listed above	payments payable to the debtor for the debtor's use	or that of \$	0.00	\$	0.00
11. Social security or government assis	stance	¢	0.00	¢	0.00
(Specify):		\$	0.00	<u>م</u> –	0.00
12. Pension or retirement income		\$	0.00	_ م د	0.00
13. Other monthly income		φ	0.00	φ	0.00
(9) (9)		\$	0.00	\$	0.00
		\$	0.00	\$	0.00
14. SUBTOTAL OF LINES 7 THROU	JGH 13	\$	10,000.00	\$	0.00
15. AVERAGE MONTHLY INCOME	E (Add amounts shown on lines 6 and 14)	\$	10,000.00	\$	0.00
16. COMBINED AVERAGE MONTH	ILY INCOME: (Combine column totals from line	15)	\$	10,00	0.00

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No.

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home) a. Are real estate taxes included? Yes No _X	\$	0.00
b. Is property insurance included? Yes No X		
2. Utilities: a. Electricity and heating fuel	\$	0.00
b. Water and sewer	\$	0.00
c. Telephone	\$	0.00
d. Other	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	\$	0.00
5. Clothing	\$	0.00
6. Laundry and dry cleaning	\$	0.00
7. Medical and dental expenses	\$	0.00
8. Transportation (not including car payments)	\$	0.00
9. Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	0.00
10. Charitable contributions	\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)	·	
a. Homeowner's or renter's	\$	0.00
b. Life	\$	0.00
c. Health	\$	0.00
d. Auto	\$	0.00
e. Other	\$	0.00
e. Other 12. Taxes (not deducted from wages or included in home mortgage payments)		
(Specify)	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the	Ψ	
plan)		
a. Auto	\$	0.00
b. Other	\$	0.00
c Other	\$	0.00
14. Alimony, maintenance, and support paid to others	\$	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)	\$	200,000.00
	\$ 	0.00
	\$	0.00
Other	φ	0.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	\$	200,000.00
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:	<u> </u>	
20. STATEMENT OF MONTHLY NET INCOME		

20.		
a.	Average monthly income from Line 15 of Schedule I	\$ 10,000.00
b.	Average monthly expenses from Line 18 above	\$ 200,000.00
c.	Monthly net income (a. minus b.)	\$ -190,000.00

United States Bankruptcy Court Northern District of New York

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No. Chapter

11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of <u>29</u> sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 2, 2009

Signature /s/ Clinton Ballinger

Clinton Ballinger Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Northern District of New York

In re	EVIDENT TECHNOLOGIES, INC.	
		Debtor(s)

Case No. Chapter

11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$661,459.00	2006 - Total Income Pursuant to Tax Return
\$253,770.00	2007 - Total Income Pursuant to Tax Return

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors



Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS	DATES OF		AMOUNT STILL
OF CREDITOR	PAYMENTS	AMOUNT PAID	OWING

None b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

		AMOUNT	
	DATES OF	PAID OR	
	PAYMENTS/	VALUE OF	AMOUNT STILL
NAME AND ADDRESS OF CREDITOR (TO BE PROVIDED)	TRANSFERS	TRANSFERS \$0.00	OWING \$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND			AMOUNT STILL
RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	OWING
(TO BE PROVIDED)		\$0.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER Invitrogen v. Evident Technologies, Inc.	NATURE OF PROCEEDING Patent Infringement	COURT OR AGENCY AND LOCATION United States District Court - Eastern District of Texas	STATUS OR DISPOSITION Pending
Evident Technologies, Inc. v. Everstar Merchandise Co., Ltd., The Kroger Co., Fred Meyer Inc., Christmas Tree Shops, Inc. and Nantucket Distributing Co., Ltd.	Trademark Infringement	Southern District of New York	Settled
Everstar Merchandise Co., Ltd. v. Evident Technologies, Inc.	Counterclaim - Trademark Infringement	Southern District of New York	Settled

	ND ADDRESS OF PERSON FOR V NEFIT PROPERTY WAS SEIZED	WHOSE DATE OF SEIZURE	DESCRIPTION AND VAL PROPERTY	UE OF
	5. Repossessions, foreclosures an	d returns		
None	returned to the seller, within one ye	ssessed by a creditor, sold at a foreclosu ear immediately preceding the commen- tion concerning property of either or bo etition is not filed.)	cement of this case. (Married	debtors filing under chapter 12
	ND ADDRESS OF OR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VA PROPERTY	ALUE OF
	6. Assignments and receiverships	5		
None	this case. (Married debtors filing un	erty for the benefit of creditors made winder chapter 12 or chapter 13 must includues are separated and a joint petition i	ide any assignment by either of	
		DATE OF		
NAME AI	ND ADDRESS OF ASSIGNEE	ASSIGNMENT	TERMS OF ASSIGNME	NT OR SETTLEMENT
None	preceding the commencement of th	in the hands of a custodian, receiver, or is case. (Married debtors filing under cl whether or not a joint petition is filed, u	hapter 12 or chapter 13 must i	nclude information concerning
	ND ADDRESS JSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF DESC ORDER	CRIPTION AND VALUE OF PROPERTY
	7. Gifts			
None	and usual gifts to family members a aggregating less than \$100 per reci	ions made within one year immediately aggregating less than \$200 in value per pient. (Married debtors filing under cha ot a joint petition is filed, unless the spo	individual family member and pter 12 or chapter 13 must inc	l charitable contributions clude gifts or contributions by
	AND ADDRESS OF OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY		ESCRIPTION AND ALUE OF GIFT
	8. Losses			
None	since the commencement of this c	casualty or gambling within one year i ase. (Married debtors filing under chapt ion is filed, unless the spouses are separ	ter 12 or chapter 13 must inclu	ude losses by either or both
		DESCRIPTION OF	CIRCUMSTANCES AND, I	F
	TION AND VALUE PROPERTY		RED IN WHOLE OR IN PAR E. GIVE PARTICULARS	T DATE OF LOSS

BY INSURANCE, GIVE PARTICULARS

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

filed.)

NAME AND ADDRESS OF BANK

OR OTHER DEPOSITORY

9. Payments related to debt counseling or bankruptcy

None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

OF	AND ADDRESS PAYEE	DATE OF PAYMENT NAME OF PAYOR IF OT THAN DEBTOR	· · · · · · · · · · · · · · · · · · ·	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Hodgson 677 Bro	L. Weisz, Esq. n Russ LLP adway, Suite 301 NY 12207	June 2, 2009		\$22,039.00
Day Pitr 7 Times New Yor		June 8, 2009		\$39,800.50
	10. Other transfers			
None	a. List all other property, other than pro transferred either absolutely or as securi filing under chapter 12 or chapter 13 mu spouses are separated and a joint petition	ty within two years immediately pre ist include transfers by either or both	ceding the commence	ement of this case. (Married debtors
	AND ADDRESS OF TRANSFEREE, ELATIONSHIP TO DEBTOR	DATE		ERTY TRANSFERRED ALUE RECEIVED
None	b. List all property transferred by the de trust or similar device of which the debt		receding the commer	acement of this case to a self-settled
NAME (DEVICE	OF TRUST OR OTHER	DATE(S) OF TRANSFER(S)		DNEY OR DESCRIPTION AND PERTY OR DEBTOR'S INTEREST
	11. Closed financial accounts			
None	List all financial accounts and instrumer otherwise transferred within one year in financial accounts, certificates of deposi cooperatives, associations, brokerage ho include information concerning account unless the spouses are separated and a jo	nmediately preceding the commence t, or other instruments; shares and sh uses and other financial institutions. s or instruments held by or for either	ment of this case. Inc are accounts held in (Married debtors fili	lude checking, savings, or other banks, credit unions, pension funds, ng under chapter 12 or chapter 13 must
NAME A	AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, I DIGITS OF ACCOUNT AND AMOUNT OF FINA	ſ NUMBER,	AMOUNT AND DATE OF SALE OR CLOSING
	12. Safe deposit boxes			
None	List each safe deposit or other box or de immediately preceding the commencement depositories of either or both spouses wh	ent of this case. (Married debtors fili	ng under chapter 12 o	or chapter 13 must include boxes or

OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

NAMES AND ADDRESSES

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR eBioscience, Inc. 10255 Science Center Drive San Diego, CA 92121 DATE OF SETOFF May 15, 2009 AMOUNT OF SETOFF \$69,000.00

14. Property held for another person

None List all property owned by another person that the debtor holds or controls. \Box

NAME AND ADDRESS OF OWNER Evident Technologies, Inc. 45 Ferry Street Troy, NY 12180 DESCRIPTION AND VALUE OF PROPERTY Prepaid Flexible Spending Account Payment for Employees; Value: \$3,418.00

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor

occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate

Evident Technologies, Inc.

NAME USED

LOCATION OF PROPERTY Citizens Bank, Troy, NY

DATES OF OCCUPANCY

2006 - July, 2008

15. Prior address of debtor

address of either spouse.

None

ADDRESS Rice Building, 216 River Street Troy, NY 12180

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

	NAME AND ADDRESS OF	DATE OF	ENVIRONMENTAL
SITE NAME AND ADDRESS	GOVERNMENTAL UNIT	NOTICE	LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. NAME (ITIN)/ COMPLETE EIN ADDRESS NATURE OF BUSINESS ENDING DATES

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME

ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None \square a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS John Crear, CPA c/o Evident Technologies, Inc. 45 Ferry Street Troy, NY 12180

George Williams 4059 River Road Niskayuna, NY 12309 DATES SERVICES RENDERED Employed by Debtor; September, 2004 -Present

January 1, 2005 - May 16, 2008

NAME AND ADDRESS David Duncan 220 Stow Avenue Troy, NY 12180

Kathleen Williamson 36 Dexter Street Niskayuna, NY 12309 DATES SERVICES RENDERED January 1, 2007 - May 22, 2009

October 23, 2006 - Present

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

,	ADDRESS 26 Computer Drive West Albany, NY 12205	DATES SERVICES RENDERED September, 2004 - Present
Kathleen Williamson	36 Dexter Street Niskayuna, NY 12309	October 23, 2006 - Present

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME John Crear, CPA ADDRESS c/o Evident Technologies, Inc. 45 Ferry Street Troy, NY 12180

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within two years immediately preceding the commencement of this case.

NAME AND ADDRESS Debt Holders and NYSBDIC. as well as B. C and D Class Holders. and all Preferred Shareholders

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, П and the dollar amount and basis of each inventory.

DATE OF INVENTORY January, 2009 / April, 2009

INVENTORY SUPERVISOR Lou Sackal

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) 615,084.00

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY January, 2009 / April, 2009 NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS John Crear, CPA c/o Evident Technologies, Inc. 45 Ferry Street Troy, NY 12180

21 . Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

DATE ISSUED

April, 2009

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

Clinton E 1 Stewar	0	TITLE Chief Executive Officer	NATURE AND PERCENTAGE OF STOCK OWNERSHIP 7.82%
Daniel La 11 Wood Clifton P	,	Chief Technology Officer	7.47%
LoCascio 288 Ros	LoCascio, William J. o and Christine LoCascio lyn Court w York, NJ 07093		8.27%
c/o Grey 4 Manha	f Capital Overseas Fund wolf Capital Management LP uttanville Road, Suite 201 e, NY 10577		10.39%
Attn: Ch 430 Park	d. s Alternative Asset Management ristopher A. Bondy < Avenue, 9th Floor k, NY 10022		14.54%
8461 Lal Suite 10	Abbruzzese, Bazco, LLC ke Worth Road 9 orth, FL 33467		7.77%
Attn: Ste c/o Lamp 680 Fifth	tal Master Fund, Ltd. eve Lampe pe Conway & Co., LLC n Avenue, Suite 1202 rk, NY 10019		6.51%
and Trus Gorman 8226 Be	ecurities Group, Inc. 401(k) Plan st FBO John J. Gorman, John Trustee, John J. Gorman V Trust e Caves Road "X 78746		5.01%
	22 . Former partners, officers, directors and	shareholders	
None	a. If the debtor is a partnership, list each memb commencement of this case.	per who withdrew from the partnership v	within one year immediately preceding the
NAME	ADDRE	ESS	DATE OF WITHDRAWAL
None	b. If the debtor is a corporation, list all officers immediately preceding the commencement of t		e corporation terminated within one year

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Chris Bondy	Director	Resigned Position on April 30, 2009
David Duncan	Chief Operating Officer	Resigned Position on May 22, 2009

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR Clinton Ballinger 1 Stewart Court Burnt Hills, NY 12027 Officer and Director	DATE AND PURPOSE OF WITHDRAWAL Wages and Travel Reimbursements	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY (to be provided)
Daniel Landry 11 Woods Way Clifton Park, NY 12065 Officer	Wages and Travel Reimbursements	(to be provided)
Wayne Barr, Jr. Oakleaf Consulting Group, LLC 28 Sage Lane Glenmont, NY 12077	July 1, 2008 - June 30, 2009 - Consulting Fees	\$60,000.00

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.

NAME OF PENSION FUND

Director

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 6, 2009

Signature /s/ Clinton Ballinger

Clinton Ballinger Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. \$\$ 152 and 3571

United States Bankruptcy Cour	ited States Bank	kruptcy (Court
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Northern District of New York

In r	e EVIDENT TECHNOLOGIES, INC.		Case No.		
	Debtor(s)		Chapter	11	
	DISCLOSURE OF COMPENSATION OF ATTO	ORNEY	FOR DE	BTOR(S)	
1.	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I compensation paid to me within one year before the filing of the petition in bankrup be rendered on behalf of the debtor(s) in contemplation of or in connection with the	otcy, or agree	ed to be paid	d to me, for servic	
	For legal services, I have agreed to accept	\$		*	
	Prior to the filing of this statement I have received \$21,000.00, together with	\$			
	the \$1,039.00 Filing Fee			22,039.00	
	Balance Due	\$		**	
	* AS ALLOWED BY COURT				
	** TO BE DETERMINED BY COURT				
2.	The source of the compensation paid to me was:				
	Debtor Other (specify):				
3.	The source of compensation to be paid to me is:				
	Debtor Other (specify):				
4.	I have not agreed to share the above-disclosed compensation with any other pers	on unless the	ey are memb	pers and associate	s of my law firm.
	I have agreed to share the above-disclosed compensation with a person or person copy of the agreement, together with a list of the names of the people sharing in the statement of the people sharing in the statement.				y law firm. A
5.	In return for the above-disclosed fee, I have agreed to render legal service for all asp	ects of the b	ankruptcy c	ase, including:	
	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in of b. Preparation and filing of any petition, schedules, statement of affairs and plan wh c. Representation of the debtor at the meeting of creditors and confirmation hearing d. [Other provisions as needed] Negotiations with secured creditors to reduce to market value; exem agreements and applications as needed; preparation and filing of model of liens on household goods. 	ich may be r , and any ad ption plann	equired; journed hear ing; prepar	rings thereof;	of reaffirmation
6.	By agreement with the debtor(s), the above-disclosed fee does not include the follow Representation of the debtors in any dischargeability actions, judicia other adversary proceeding.		ances, relie	ef from stay action	ons or any
	CERTIFICATION				
this	I certify that the foregoing is a complete statement of any agreement or arrangement to bankruptcy proceeding.	for payment	to me for re	presentation of th	e debtor(s) in
Date	ed: July 2, 2009 /s/ Richard L. W	eisz			
	Richard L. Weis				
	Hodgson Russ 677 Broadway,				
	Albany, NY 122	07			
	518-465-2333	Fax: 518-4	65-1567		

United States Bankruptcy Court Northern District of New York

Case No.		
Chapter	11	

In re **EVIDENT TECHNOLOGIES, INC.**

Debtor

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address	Security	Number	Kind of
or place of business of holder	Class	of Securities	Interest

SEE ATTACHMENT (Shareholders)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 6, 2009

Signature <u>/s/ Clinton Ballinger</u> Clinton Ballinger Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C §§ 152 and 3571.

Attachment to List of Equity Holders (Shareholders)

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY, STATE, ZIP COUNTRY	COMMON	SERIES A SERIES B		SERIES C	SERIES D	DEBT
BazCo LLC		8461 Laske Worth Road, Ste. 109	d, Ste. 109	Lake Worth, FL 33474				4,219,09	S	293,945.73
Sherrie G. Abbruzzese		437 Via Del Orso		Jupiter, FL 33467			165,587.00			
Dove Interests LLC		8461 Laske Worth Road, Ste. 109	d, Ste. 109	Lake Worth, FL 33474		158,400.00				
Niskayuna Development LLC		8461 Laske Worth Road, Ste. 109	J. Ste. 109	Lake Worth, FL 33474	5,430.00			57,472.01		
Karen Armsby		7 Avon Court		West Sand Lake, NY 12196			113.00			
James P. Ashman		467 Redding Rd		Fairfield, CT 06430		40,600.00	17,523.50			
Clinton T. Ballinger	c/o Evident Technologies, Inc.	45 Ferry Street		Tray, NY 12180	455,750.00					
Birch Holdings LLC		28 Sage Lane		Glenmont, NY 12077	603.00	26,000.00	23,368,50	6,854.11	4,379.41 S	80,207.70
3B Investment Partners LLC		28 Sage Lane		Glenmont, NY 12077		25,000.00	8,024.00		875.44	
Tejas Securities Group. Inc. 401K Plan and Trust FBO Wayne Barr, Jr.	c	28 Sage Lane		Glenmont, NY 12077					5,693.45	
Robert E, Blackman		58 Pangburn Rd		Delmar, NY 12054			5,000.00			
Sean W. Brophy		4233 Mooncrest Place		Encino, CA 91436			1,000.00			
Barbara C. Cahill The Ann I. Canalist Barneekle		1428 E. Westminster		Salt Lake City, UT 84105			5,000.00			
Trust UTD December 18, 2000 FBO John C. Cavatian as Trustee under	0	6 Schuyler Meadows		Loudonville, NY 12211			20,000.00			
the John C. Cavalier Revocable		6 Schuyler Meadows		Loudonville, NY 12211			10,000.00			
Cerberus Partners LP	Attn: Brenda Marex	299 Park Avenue	14th floor	New York, NY 10171			810.00			
Chalis Capital, LLC	Attn: Sabino Rodriguez	Day Pitney, LLP	One Canterbury Green	Stamford, CT 06901			1,296.50	679.57	653.74 \$	3,741.53
CityPlace Investors VI LLC	Attn: David A Swerdloff	Day Pitney, LLP	One Canterbury Green	Stamford, CT 06901				19,585.12	6,948.03	
CityPlace Investors V LLC	Attn: David A Swerdloff	Day Pitney, LLP	One Canterbury Green	Stamford, CT 06901			14,302.00			
John L. Caltan	c/o Gilder Gagnon	1775 Broadway		New Yark, NY 10019					17,518.72 \$	6,314.33
Nathaniel H. Daffner Robert S. Darr, MD PC Pension		33 Century Drive		Latham, NY 12110-2113			1,000.00			
Plan	c/o Robert S Darr, MD	356 76th Street		Brocklyn, NY 11209			10,762.00	323.48		
Dr. Robert S. and Susan J. Darr Lenore Darr and Robert S. Darr as		356 76th Street		Brookłyn, NY 11209			5,382.00	2,199.08		
joint tenants	Cert # 71 shows Charles Darr	247 82nd Street		Brooklyn, NY 11209-3810			4,000.00			
Douglas DeFries Barry A. Gold & Frank J. Doberman.		3 Shepherd's Needle		Wynantskill, NY 12198			2,137.00	652.38	633.59	
as joint tenants in common	c/o Frank Doberman	2280 Western Ave.		Guilderland, NY 12084			5,000.00			
The Endeavors Group, LLC	Attn: Kevin Lindsey	9100 N. Swan Road		Milwaukee, WI 53224			37,528.00	3,919.74		
FairJack LP		PO Box 419		Goshen, CT 06756			15,000.00			
Adam Foegen, ACF Tyler M. Foegen U/FL/UTMA	c	11614 Cassidy Lane		Knoxville, TN 37834			1,000.00			
John M. Forester		32 Clinton Street	PO Box 1042	Saratoga Springs, NY 12866			6,250.00			
Joanna Gabriel		409 Carter Street		New Canaan, CT 06840			3,500.00	4,047.50		
Kalitsa Pappas-Gabriel		One Harbor Lane		Brooklyn, NY 11209			3.500.00	4,047.50		
John Glade		8226 Bee Caves Road		Austin. TX 78746				1,958.50		
Jessica Golden	clo Saraj Goldman Marrata 8	69 Fieldstone		Gancsvoort, NY 12831			2,000.00			
Paul Goldman	Siegel, PC	9 Washington Square		Albany, NY 12205			1,650.00			
Paut Goldman & Philomena Wah Kong, jt. ten.	c/o Segel, Goldman,Mazzota & Siegel, PC	9 Washington Square		Albany. NY 12205			10,000.00			

NAME	ADDRESS 1	ADDRFSS 2	ADDRESS 3	CITY STATE ZIP COLIN	TRY COM	COLINTRY COMMON SERIES A SERIES R SERIES COLINTRY	SERIES R	SERIES C. 9	C SERIES	DERT
Tejas Securities Group Inc 401K Plan & Trust FBO John J. Gorman. John Gorman Trustea	Atta: Jaha Gorman	c/o Tejas Securities Govin Inc	8236 Boot Canad					444 804 40	41 E40 10	at fee oo
John Joseph Gorman V Trust	Attn: John Gorman	c/o Tejas Securities Group, Inc.	8226 Bee Caves Road	Austin, TX 78746	2	7,500.00				1,639.37
Ryleigh Gorman Trust c/o Tejas Securities	Attn: John Gorman	c/o Tejas Securities Group, Inc.	8228 Bee Caves Road	Austin, TX 78746	7.	7,500.00			2,189.21 \$	1,639.37
Tejas Securities Group Inc 401K Pian & Trust FBO Chris Greenwell	Attn: Chris Greenwell	1837 Euclid Street, #103		Santa Monica, CA 90404				1,306.14	875.44	
Greywolf Capital Overseas Fund	c/o Greywolf Capital Management, L.P.	Attn: Joe McInnis	4 Manhattanville Koad, Suite 201	Purchase, NY, 10577					218,986.52 \$	163,983.94
Vincent Guarino		PO Box 542		Schenectady, NY 12301					778.84	
Vincent Guarino (fed ex address)	c/o Greno Industries	zozu Amersteraam Ka, Back door warehouse		Scotia, NY 12302						
John Peter Gutfreund		408 East 79 th Street	Apt 14C	New York, NY 10075				3,264.63		
Kathleen K. Harris		3729 Lochdale Terrace		Lexington, KY 40514	é	6,375.00				
Jonathan M.D. Hibbs		1806 W Lincoln Ave		Yakima, WA 98902-2473			20,000.00			
Margaret Hines		534 N. 20th St.		San Jose, CA 95112	4	1,811.00				
Paul G. Kasselman	Kasselman Electric Co., Inc.	29 Broad Street		Albany NY 12202					8,759.36	
Thomas J. Keegan		2644 Bronson Road		Fairfield, CT 06824			4,803.00			
Todd D. Krauss, Ph.D. Kvnson & Wichs Retirement Plan &		Department of Chemistry	University of Rochester	Rochester, NY 14627-0216		388.00				
Trust		21 Wooley Lane East		Great Neck, NY 11021			6,004.00			
Daniel Landry	c/o Evident Technologies, Inc.	45 Ferry Street		Troy, NY 12180	435.	435,750.00				
Ríchard Langer	Williams, P.C.	677 Broadway		Albany, New York 12207	14.	14,166.67				
LC Capital Master Fund, Ltd. Karta Leonard as Custontian for	c/o Lampe, Conway & Co. LLC	Attn: Steve Lampe	680 Fifth Avenue, Suite 1202	New York, NY 10019 Steve Lampe Hittor Hand felond SC	edu			68,545.21	87,594,87 \$	117,059.57
Coradina Leonard Karla Leonard as Custodian for		35 Blue Heron Pt.		29926 Hilton Head Island, SC			1,000.00		1,000.00	
Delaney Leonard Karla Leonard as Custodian for		35 Blue Heron Pt.		29926 Hilton Head Island, SC			1,000.00		1,000.00	
James Leonard William J. LoCascio & Christine		35 Blue Heron Pt.		29926			1,000.00		1,000.00	
LoCascio as joint tenants		297 Bowden Rd		Cedar Grove, NJ 07009			13,209.00	2,059.08		
Michael LoCascio		288 Roslyn Ct.		West New York, NJ 07093	463,2	463,250.00	1,700.00			
Sammy Loerch		19 Barello Drive		Austin, Texas 78738				2,612.25		
Henry J. MacDonald		3 Beacon Hill Drive		Saratoga Springs, NY 12866			8,071.00	1,304.76		
E. Scott Macomber		55 New Scotland Rd South		Delmar, NY 12054			5,000.00			
Millennium Fixed Income LP	c/o Millennium Management, L.L.C.	Attn: Lisa Halustick, Man	Attn: Lisa Halustick, Man 666 Fifth Avenue, 8th Floor	New York, NY 10103					64	40,906.03
Millennium Partners LP	c/o Millennium Management, L.L.C.	Attn: Lisa Halustick, Man 804 Etmisoid Austro	Attri: Lisa Halustick, Man 666 Fifth Avenue, 8th Floor 201 Element Avenue	New York, NY 10103				32,640.96	21,898.40	
Benjamin L. Miller Ph.D.		Box 697		Rochester, NY 14642		354.00				
George Moan		53 Brindate Place		Aurora, Ontario L4G6M4 Canada			6,250.00		1,512.80	
Joseph Moran	c/o Tejas Securities Group, Inc.	8226 Bee Caves Road		Austin, TX 78746				2,616.33	466.06	
Benjamin E. Nickoll Corporation d/b/a Empire State		34 Gramercy Park East 30 South Pearl St 11th	Apt. ZA	New York, NY 10003				16,321.84	s,	12,254.92
Development-Small Business The Opalka Family Investment	Attn: Clayton Besch	Floor		Albany, NY 12207			109,376.00			
Partners LP Jesse Obaika Revocable Trust dated	Attn: Chester J. Opalka d	6 Heather Ridge 603 Market Street Ant		Averill Park, NY 12018			58,651,00	20,257.89	8,759.36 \$	74,830.68
July 24, 2002	Attn: Jesse Opalka	230		Celebration, FL 34747			10,296.00			
Zachary H. Passarettí, MD Fleet National Bank as Trustea for	Attn: Denise Shelton	63 Shaker Road	Suite 202	Albany, NY 12204			1,650.00	1,583.39	63	14,966.14
Zachary Passaretti IRA	Attn: Denise Shelton	63 Shaker Road	Suite 202	Albany. NY 12204			3,686.00	1,037.01		
Tarhoos Associates	Attn: Denise Shelton	63 Shaker Road 11630 Cedar Chase	Suite 202	Albany, NY 12204			18,350.00			
PDA Group LLC	Attn: Peter Aquino	Road		Herndon, VA 20170			2,137.00	353.37		

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i Attr: Mark L. Kenyon 66 Kingeboro Ave Govervalie, NY 12078 41.667.00 i 15 Hunterfield Rd Delmar, NY 12054 6.383.00 1,319.72 1,770.84 i 15 Hunterfield Rd Delmar, NY 12054 Delmar, NY 10128 5.383.00 1,319.72 1,770.84 i 15 Hunterfield Rd Wayne, IvA 10128 Wayne, IvA 10128 2,000.00 2,000.00 2,000.00 i 1 1 1 1,310.81 1,313.78 2,138.21 5 i 1 1 1 1 1 1 1 1 1 i 1	Attn: Mark L. Kanyon 66 Kingsboro Ave 115 Huntersfield Rd 701 Chtesvold Court	Toms River, NJ 08753		1,346.00			
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B04 Surfish Street Auslin, TX 78734 2,616.33 875.44 \$ 1518 6th Street #411 Santa Monica, CA 90401 500.00 500.00 999.996.00 475.926.55 786.611.73 \$	c/o Windsor Development Corp. Attn: Larry Becker 5 Southside Drive, Suite 200			12,009.00		4,417.46	
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							3,733,879,78

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In re EVIDENT TECHNOLOGIES, INC.

Debtor

Case No.

11

Chapter Social Security No(s). and all Employer's Tax Identification No(s). *[if any]* 14-1823097

CERTIFICATION OF MAILING MATRIX

I,(we), <u>Richard L. Weisz, Esq.</u>, the attorney for the debtor/petitioner (or, if appropriate, the debtor(s) or petitioner(s)) hereby certify under the penalties of perjury that the above/attached mailing matrix has been compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

Dated: July 6, 2009

/s/ Richard L. Weisz, Esq.

Richard L. Weisz, Esq. Attorney for Debtor/Petitioner (Debtor(s)/Petitioner(s))

F:LR1007 (10/19/99)

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3B Investment Partners LLC 28 Sage Lane Glenmont, NY 12077

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Adam Foegen, ACF Tuyler M. Foegen 11614 Cassidy Lane Knoxville, TN 37934

Adam Peng 1022 Coffee Drive Schenectady, NY 12303

Adelaide Welch 1450 Baker Avenue Niskayuna, NY 12309

Aleksey Yekimov c/o Nanocrys P.O. Box 820 Briarcliff Manor, NY 10510

Alfred Waring 2 Glenwood Drive Saratoga Springs, NY 12866

Alyson Farrington 120 Ledge Hill Road Hebron, ME 04238

Amber Brooks 2426 Lenox Road Schenectady, NY 12308

Barbara C. Cahill 1428 E. Westminster Salt Lake City, UT 84105

Barry A. Gold and Frank J. Doberman Joint Tenants in Common 2280 Western Avenue Guilderland, NY 12084 BazCo LLC 8461 Lake Worth Road Suite 109 Lake Worth, FL 33467

Benjamin E. Nickoll 34 Gramercy Park East Apartment 2A New York, NY 10003

Benjamin L. Miller, Ph.D. 601 Elmwood Avenue Box 697 Rochester, NY 14642

Birch Holdings LLC 28 Sage Lane Glenmont, NY 12077

Brian Cohen 10 Trumpeter Place Slingerlands, NY 12159

Cerberus Partners LP Attn: Brenda Marex 299 Park Avenue, 14th Floor New York, NY 10171

Chalis Capital, LLC Attn: Sabino Rodriguez c/o Day Pitney LLP One Canterbury Green Stamford, CT 06901

Charles E. Reed c/o George Fishback Sachs Waldman Professionals 1000 Farmer Street Detroit, MI 48226

Chester Opalka 6 Heather Ridge Averill Park, NY 12018 Chris Bondy c/o Solus Alternative Asset Management 430 Park Avenue, 9th Floor New York, NY 10022

CityPlace Investors V LLC Attn: David L. Swerdloff Day Pitney LLP One Canterbury Green Stamford, CT 06901

CityPlace Investors VI LLC Attn: David A. Swerdloff Day Pitney LLP One Canterbury Green Stamford, CT 06901

Clinton Ballinger 1 Stewart Court Burnt Hills, NY 12027

Counterpoint Ventures Fund LP c/o Vantage Management, Inc. Attn: Walter Robb 3000 Troy-Schenectady Road Schenectady, NY 12309

CTA c/o Wayne Barr 28 Sage Lane Glenmont, NY 12077

Dale M. Thuillez 42 East Ridge Road Loudonville, NY 12211

Daniel Landry 11 Woods Way Clifton Park, NY 12065

Darcy Englert 8 Westwood Lane Scotia, NY 12302

David Duncan 220 Stow Avenue Troy, NY 12180 David Socha 438-B Delaware Avenue Delmar, NY 12054

Douglas DeFries 3 Shepherd's Needle Wynantskill, NY 12198

Dove Interests LLC 437 Via Del Orso Jupiter, FL 33477

Dr. Frank Wise c/o Cornell University 252 Clark Hall Ithaca, NY 14853

Dr. Geoffrey Strouse c/o University of California Santa Barbara, CA 93106-9510

Dr. Greg W. Charache 2 Hawthorne Lane East Windsor, NJ 08520

Dr. Robert Palazzo 110 Eight Street Troy, NY 12180

Dr. Robert S. and Susan J. Darr 356 - 76th Street Brooklyn, NY 11209

Drs. Edward & Kathleen Gabrielson 11728 Camp Cone Td. Glen Arm, MD 21057

Dylan Spencer 1070 Glenwood Boulevard Schenectady, NY 12308

E. Scott Macomber 55 New Scotland Road, South Delmar, NY 12054 Eastern Copy Products 10 Capitol Street Nashua, NH 03063

eBioScience, Inc. 6042 Cornerstone Court, West San Diego, CA 92121

Edward P. Swyer 10 Executive Park Drive Albany, NY 12203

Edward Sargent 1206 - 400 Walmer Road Toronto, Ontario Canada M5P 2X7

Eva Sbardella 785 Altamont Road Altamont, NY 12009

F. Michael Tucker 115 Huntersfield Road Delmar, NY 12054

FairJack LP P.O. Box 419 Goshen, CT 06756

Fleet National Bank, Trustee for Zachary Passaretti IRA Attn: Denise Shelton 63 Shaker Road Albany, NY 12204

Frederick Wahl 21 East 87th Street, #4D New York, NY 10128

GE Capital P.O. Box 642333 Pittsburgh, PA 15264-2333 George Moon 53 Brindale Place Aurora, Ontario Canada L4G 6M4

George Williams 4059 Old River Road Niskayuna, NY 12309

Greg Bosak 10 Eagle Road Hoosick Falls, NY 12090

Greywolf Capital Oversees Fund c/o Greywold Capital Management LP Attn: Joe McInnis 4 Manhattanville Road, Suite 201 Purchase, NY 10577

Greywolf Capital Partners II, LP Attn: Joe McInnis c/o Greywolf Capital Overseas Fund 4 Manhattanville Road, Suite 201 Purchase, NY 10577

Henry J. McDonald 3 Beacon Hill Drive Saratoga Springs, NY 12866

Hewlett Packard Company HP Smart Printing Services 11311 Chinden Boulevard, MS-825 Boise, ID 83714

Internal Revenue Service Department of the Treasury Andover, MA 05501-0012

Internal Revenue Service Bankruptcy Insolvency Unit, 5th Floor Leo O'Brien Building, 1 Clinton Avenue Albany, NY 12207

Invitrogen 12088 Collections Center Drive Chicago, IL 60693 James Hayes 4 Phelps Drive Homer, NY 13077

James P. Ashman 467 Redding Road Fairfield, CT 06430

James Reynolds 18 Washington Avenue, Apt. 3 Schenectady, NY 12305

Jennifer Gillies 1934 NY Route 2 Petersburg, NY 12138

Jesse Opalka Revocable Trust Attn: Jesse Opalka 603 Market Streeet, Apt. 230 Celebration, FL 34747

Jessica Golden 69 Fieldstone Gansevoort, NY 12831

Jessica Reuter 212 Third Street, Unit 3B Troy, NY 12180

Joanna Gabriel 409 Carter Street New Canaan, CT 06840

John Cavalier 6 Schuyler Meadows Road Loudonville, NY 12211

John Crear 20 Lexington Road Saratoga Springs, NY 12866

John Glade 8226 Bee Caves Road Austin, TX 78746 John I. Colton c/o Gilder Gagnon 1775 Broadway New York, NY 10019

John Joseph Gorman V Trust Attn: John Gorman c/o Tejas Securities Group, Inc. 8226 Bee Caves Road Austin, TX 78746

John M. Forester 32 Clinton Street P.O. Box 1042 Saratoga Springs, NY 12866

John Peter Gutfreund 408 East 79th Street, Apt. 14C New York, NY 10075

Jonathan Hibbs 1806 West Lincoln Avenue Yakim, WA 98902

Jonathan Hibbs, M.D. 1806 West Lincoln Avenue Yakima, WA 98902-2473

Joseph Moran c/o Tejas Securities Group, Inc. 8226 Bee Caves Road Austin, TX 78746

Judith Barnes 12 Dutch Village Albany, NY 12204

Kaitsa Pappas-Gabriel One Harbor Lane Brooklyn, NY 11209

Karen Armsby 7 Avon Court West Sand Lake, NY 12196 Karla Leonard, as Custodian for Coradina Leonard 35 Blue Heron Point Hilton Head Island, SC 29926

Karla Leonard, as Custodian for Delaney Leonard 35 Blue Heron Point Hilton Head Island, SC 29926

Karla Leonard, as Custodian for James Leonard 35 Blue Heron Point Hilton Head Island, SC 29926

Katherine Ramage 307 Debbie Drive Schenectady, NY 12306

Kathleen K. Harris 3729 Lochdale Terrace Lexington, KY 40514

Kathleen Williamson 36 Dexter Street Niskayuna, NY 12309

Kayla Leach 37A Mountain Street Hadenville, MA 01039

Kenyon & Kenyon, Esqs. One Broadway New York, NY 10004

Kevin Purcell, Esq. United States Trustee's Office 74 Chapel Street Albany, NY 12207

Konarka Technologies, Inc. 116 John Street Suite 12, Third Floor Lowell, MA 01852 Koninklijke Philips Electronics, N.V. Philips Intellectual Prpty. & Standards 5600 AE Eindhoven The Netherlands

Kristy Urgo 701 Cheswold Court Wayne, PA 19087

Kurt Rechner 5908 Overlook Drive Austin, TX 78731

Kwang-Ohk Cheon 15 Old Mill Lane Holland, PA 18966

Kypson & Wichs Retirement Plan & Trust 21 Wooley Lane East Great Neck, NY 11021

LC Capital Master Fund, Ltd. Attn: Steve Lampe c/o Lampe, Conway & Co. LLC 680 Fifth Avenue, Suite 1202 New York, NY 10019

Lenore Darr and Robert S. Darr Joint Tenants 247 - 82nd Street Brooklyn, NY 11209-3810

Lisa Brogden 6 Schuyler Meadows Road Loudonville, NY 12211

Louis Sackal 3 Clinton Avenue, Apt. A Troy, NY 12180

Louise Brogan 107 Bow Street Freeport, ME 04032 Luis Sanchez 6211 Hampshire House Albany, NY 12203

Luke Nally 54 Charlton Road Ballston Lake, NY 12019

Margaret Hines 534 N. 20th Street San Jose, CA 95112

Michael D. Samouce c/o Tejas Securities Group, Inc. 8226 Bee Caves Road Austin, TX 78746

Michael DeVincenzo 12 Ossman Drive Pomona, NY 10970

Michael Dura JP Mac LLP 820 2nd Avenue New York, NY 10017

Michael J. Sullivan 26 Summit Avenue East Williston, NY 11596

Michael LoCascio 288 Roslyn Court West New York, NJ 07093

Michael Wolf 804 Sunfish Street Austin, TX 78734

Michael Zonca 2 Cayuga Court Albany, NY 12208 Millennium Partners LP Attn: Lisa Halustick c/o Millennium Management LLC 666 Fifth Avenue, 8th Floor New York, NY 10103

Millennium Fixed Income, LP Attn: Lisa Halustick, Manager c/o Millennium Management, LLC 666 Fifth Avenue, 8th Floor New York, NY 10103

Morris Weiss 4203 Watersedge Cove Austin, TX 78731

Nadia Sidarous 113 Coleen Road Troy, NY 12180

Nanosys, Inc. 2625 Hanover Street Palo Alto, CA 94304

Nathan Davis 1256 Cortland Avenue Schenectady, NY 12308

Nathaniel H. Daffner 33 Century Drive Latham, NY 12110-2113

Niskayuna Development LLC 8461 Lake Worth Road, Suite 109 Lake Worth, FL 33467

Niskayuna Development, LLC 437 Via Del Orso Jupiter, FL 33477

NY State Corporation dba Empire State
 Development - Small Business
Attn: Clayton Besch
30 South Pearl Street, 11th Floor
Albany, NY 12207

NYS Department Taxation & Finance Attn: Bankruptcy Insolvency Unit P.O. Box 5300 Albany, NY 12205-0300

Opalka Family Investment Partners, LP Attn: Chester J. Opalka 6 Heather Ridge Averill Park, NY 12018

Patrick Tierney 1311 Beauchamps Place Toms River, NJ

Paul G. Kasselman Kasselman Electric Co., Inc. 29 Broad Street Albany, NY 12202

Paul Goldman c/o Segal Goldman Mazzotta & Siegel PC 9 Washington Square Albany, NY 12205

Paul Goldman & Philomenta Wah Kong Joint Tenants c/o Segal Goldman Mazzotta & Siegel PC 9 Washington Square Albany, NY 12205

PDA Group, LLC Attn: Peter Aquino 11630 Cedar Chase Road Herndon, VA 20170

Pennwell International Corporation 21428 Network Place Chicago, IL 60673-1214

Peter Case 177 Werking Road East Greenbush, NY 12061 Rensselaer Polytechnic Institute Attn: Travis Angevine, Dir., Investments 110 8th Street, Tory Building - 5th Fl. Troy, NY 12180

Richard Langer McNamee Lochner Titus & Williams PC 677 Broadway Albany, NY 12207

Robert E. Blackman 58 Pangburn Road Delmar, NY 12054

Robert J. Waldele 209 Pleasant Plains Road Stirling, NJ 07980

Robert S. Darr, M.D., P.C. Pension Plan c/o Robert S. Darr, M.D. 356 - 76th Street Brooklyn, NY 11209

Robert Wong 1519 - 6th Street Suite 411 Santa Monica, CA 90401

Rockefeller University Office of General Counsel 1230 York Avenue, Box 81 New York, NY 10021

Roxanna Martinez 67 Eddy's Lane Troy, NY 12180

Ryleigh Gorman Trust Attn: John Gorman c/o Tejas Securities Group, Inc. 8226 Bee Caves Road Austin, TX 78746

Salesforce.com P.O. Box 842569 Boston, MA 02284-2569 Salter Family Partners, Ltd. Attn: Mark Salter 4360 River Garden Trail Austin, TX 78746

Sammy Loerch 19 Borello Drive Austin, TX 78738

San Ming Yang 3888 Duke of York Boulevard Mississauga Canada L5B 4P5

Sean W. Brophy 4233 Mooncrest Place Encino, CA 91436

Sherrie G. Abbruzzese 8461 Lake Worth Road Suite 109 Lake Worth, FL 33467

Siena College Attn: Paul Spec 515 Loudon Road Loudonville, NY 12211

Singer Children's Management Trust Attn: Philip Mandelbaum, CFO c/o Romulus Holdings, Inc. 2200 Fletcher Avenue Fort Lee, NJ 07024

SOLA LTD. c/o Solus Alternative Asset Management Attn: Christopher A. Bondy 430 Park Avenue, 9th Floor New York, NY 10022

Steve Talbot 21 Loudon Parkway Loudonville, NY 12211 Steven I. Talbot 21 Loudon Parkway Loudonville, NY 12211

Strachan Family Trust c/o John Strachan 3 Crumitie Road Albany, NY 12211-1609

Susanthri Perera 5 Harmony Court Cohoes, NY 12047

Tarhoos Associates Attn: Denise Shelton 63 Shaker Road, Suite 202 Albany, NY 12204

Tejas Securities Group Inc. 401(K) Plan Attn: Chris Greenwell 1937 Euclid Street, Suite 103 Santa Monica, CA 90404

Tejas Securities Group, Inc. 401(K) Plan and Trust, FBO, John J. Gorman, John Gorman, Trustee 8226 Bee Caves Road Austin, TX 78746

Tejas Securities Group, Inc. 401(K) Plan Attn: Wayne Barr, Jr. 28 Sage Lane Glenmont, NY 12077

Tejas Securities Group, Inc. 401(k) Plan Attn: John Gorman, Trustee c/o Tejas Securities Group, Inc. 8226 Bee Caves Road Austin, TX 78746

The Ann L. Cavalier Recocable Trust 6 Schuyler Meadows Loudonville, NY 12211 The Arsenal Business & Technology Partnership, Ltd. The Watervliet Arsenal Watervliet, NY 12189

The Endeavors Group LLC Attn: Kevin Lindsey 9100 N. Swan Road Milwaukee, WI 53224

The John C. Cavalier Revocable Trust 6 Schuyler Meadows Loudonville, NY 12211

The Sage Colleges 45 Ferry Street Troy, NY 12180

Thomas Boone Pickens III 2901 Scenic Drive Austin, TX 78703

Thomas J. Keegan 2644 Bronson Road Fairfield, CT 06824

TM Ventures LLC Attn: Mark L. Kenyon 66 Kingsboro Avenue Gloversville, NY 12078

Todd D. Krauss, Ph.D. Department of Chemistry University of Rochester Rochester, NY 14627-0216

UChicago Tech Office of Technology/Intellectual Prpty. The University of Chicago 555 South Woodlawn Avenue, Suite 300 Chicago, IL 60637

United States Attorney Northern District of New York P.O. Box 7198 Syracuse, NY 13261-7198 University of Toronto, Chemistry Dept. Attn: Gregory D. Scholes 80 St. George Street Toronto, Ontario Canada M5S 3H6

University Research Administration Attn: Denise Butler, Contract Manager 970 East 58th Street Chicago, IL 60637

Venture Capital Management, Inc. 2330 Piedmont Road Morganton, NC 28655

Verizon Wireless P.O. Box 15062 Albany, NY 12212-5062

Vincent Guarino P.O. Box 542 Schenectady, NY 12301

Vincent Guarino c/o Greno Industries 2820 Amsterdam Road Scotia, NY 12302

Walter L. Robb c/o Vantage Management, Inc. 3000 Troy-Schenectady Road Schenectady, NY 12309

Wayne Barr 28 Sage Lane Glenmont, NY 12077

Wei Liu 7306 Vic Court Schenectady, NY 12303

Weili Shi 2227 Bedell Road, Apt. 11 Grand Island, NY 14072 William J. LoCascio & Christine LoCascio Joint Tenants 297 Bowden Road Cedar Grove, NJ 07009

Windsor Glens Falls Partnership c/o Windsor Development Corp. Attn: Larry Becker 5 Southside Dirve, Suite 200 Clifton Park, NY 12065

Zachary Passaretti, M.D. Attn: Denise Shelton 63 Shaker Road, Suite 202 Albany, NY 12204

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United States Bankruptcy Court Northern District of New York

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No. Chapter

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for _EVIDENT TECHNOLOGIES, INC. _ in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

July 6, 2009

Date

/s/ Richard L. Weisz, Esq. Richard L. Weisz, Esq. Signature of Attorney or Litigant Counsel for EVIDENT TECHNOLOGIES, INC. Hodgson Russ LLP 677 Broadway, Suite 301 Albany, NY 12207 518-465-2333 Fax:518-465-1567

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