

**United States Bankruptcy Court
Northern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): EVIDENT TECHNOLOGIES, INC.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 14-1823097	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 45 Ferry Street Troy, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 12180	ZIP Code
County of Residence or of the Principal Place of Business: Rensselaer	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

Type of Debtor (Form of Organization) (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Nature of Business (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other 	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable) <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). 		Nature of Debts (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 	Chapter 11 Debtors Check one box: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <ul style="list-style-type: none"> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
1-49	50-99	100-199	200-999	1,000-5,000	5,001-10,000	10,001-25,000	25,001-50,000	50,001-100,000	OVER 100,000

Estimated Assets

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

Estimated Liabilities

<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
\$0 to \$50,000	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1 million	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): EVIDENT TECHNOLOGIES, INC.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
EVIDENT TECHNOLOGIES, INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Richard L. Weisz, Esq.
Signature of Attorney for Debtor(s)

Richard L. Weisz, Esq. 102807
Printed Name of Attorney for Debtor(s)

Hodgson Russ LLP
Firm Name

677 Broadway, Suite 301
Albany, NY 12207

Address

518-465-2333 Fax: 518-465-1567
Telephone Number

July 6, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Clinton Ballinger
Signature of Authorized Individual

Clinton Ballinger
Printed Name of Authorized Individual

Chief Executive Officer
Title of Authorized Individual

July 6, 2009
Date

**CORPORATE RESOLUTION
OF
THE BOARD OF DIRECTORS
OF**

EVIDENT TECHNOLOGIES, INC.

Upon considering the financial condition of EVIDENT TECHNOLOGIES, INC. is a corporation organized and existing under the laws of the State of Delaware, and upon the majority consent of all of the directors, it is

RESOLVED, that the corporation must file a Chapter 11 bankruptcy Petition and the Chief Executive Officer was given authority to take action as necessary, and Clinton Ballinger, as its Chief Executive Officer, shall execute the necessary petition and schedules, and that Hodgson Russ LLP be retained to represent the corporation in the bankruptcy proceeding.

DATED: July 2, 2009

EVIDENT TECHNOLOGIES, INC.

By: 
CLINTON BALLINGER
CHIEF EXECUTIVE OFFICER

**United States Bankruptcy Court
Northern District of New York**

In re EVIDENT TECHNOLOGIES, INC.
Debtor

Case No. _____

Chapter 11

Exhibit "A" to Voluntary Petition

1. If any of debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____.
2. The following financial data is the latest available information and refers to debtor's condition on _____.

a. Total assets	\$ <u>3,871,088.72</u>	
b. Total debts (including debts listed in 2.c., below)	\$ <u>4,782,705.06</u>	
c. Debt securities held by more than 500 holders.		Approximate number of holders
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
secured / / unsecured / / subordinated / /	\$ <u>0.00</u>	<u>0</u>
d. Number of shares of preferred stock	<u>2,514,536</u>	<u>95</u>
e. Number of shares of common stock	<u>1,446,342</u>	<u>16</u>

Comments, if any:

3. Brief description of debtor's business:
Evident Technologies, Inc. is a technology development company focusing on nano technology for use in lighting, thermoelectric, and other areas.
4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
See Attachment

**Attachment to Exhibit “A”
to Voluntary Petition**

Voting control groups of 5% or more

Michael LoCascio LoCascio, William J. & Christine	8.27%
Clinton T. Ballinger	7.82%
Daniel Landry	7.47%
Sherrie Abbruzzese	
BazCo LLC	7.77%
SOLA LTD	14.54%
Greywolf Capital Overseas Fund	10.39%
LC Capital Master Fund, LTD	6.51%
Tejas Securities Group, Inc. 401K Plan and Trust FBO John J. Gorman, John Gorman Trustee John Joseph Gorman V Trust	5.01%

**United States Bankruptcy Court
Northern District of New York**

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Drs. Edward & Kathleen Gabrielson 11728 Camp Cone Td. Glen Arm, MD 21057	Drs. Edward & Kathleen Gabrielson 11728 Camp Cone Td. Glen Arm, MD 21057 Email: egabriel@jhmi.edu	Lab Work Performed		1,400.00
Invitrogen 12088 Collections Center Drive Chicago, IL 60693	Invitrogen 12088 Collections Center Drive Chicago, IL 60693 760-603-7200	Alleged Patent Infringement	Contingent Unliquidated Disputed	1.00
Kenyon & Kenyon, Esqs. One Broadway New York, NY 10004	Kenyon & Kenyon, Esqs. One Broadway New York, NY 10004 212-425-7200	Attorneys' Fees	Disputed	951,184.88
Konarka Technologies, Inc. 116 John Street Suite 12, Third Floor Lowell, MA 01852	Konarka Technologies, Inc. 116 John Street Suite 12, Third Floor Lowell, MA 01852 978-569-1400	Contract Claim - Project Estimate by Konarka	Unliquidated Disputed	21,266.40
Nanosys, Inc. 2625 Hanover Street Palo Alto, CA 94304	Nanosys, Inc. 2625 Hanover Street Palo Alto, CA 94304 650-331-2100	Alleged Patent Infringement	Contingent Unliquidated Disputed	1.00
Pennwell International Corporation 21428 Network Place Chicago, IL 60673-1214	Penn Well International Corporation 21428 Network Place Chicago, IL 60673-1214 918-835-3161	Advertising		3,972.00
Venture Capital Management, Inc. 2330 Piedmont Road Morganton, NC 28655	Venture Capital Management, Inc. 2330 Piedmont Road Morganton, NC 28655 518-573-7512	Management Consulting	Disputed	71,000.00

In re EVIDENT TECHNOLOGIES, INC.
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 6, 2009

Signature /s/ Clinton Ballinger
Clinton Ballinger
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re EVIDENT TECHNOLOGIES, INC. ,

Debtor

Case No.

Chapter 11

Social Security No(s). and all Employer's Tax Identification No(s). *[if any]*

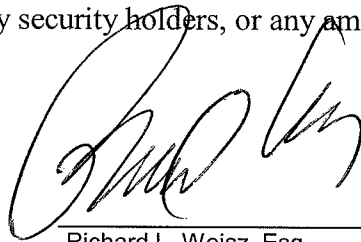
14-1823097

CERTIFICATION OF MAILING MATRIX

20 LARGEST UNSECURED CREDITORS

I,(we), Richard L. Weisz, Esq., the attorney for the debtor/petitioner (or, if appropriate, the debtor(s) or petitioner(s)) hereby certify under the penalties of perjury that the above/attached mailing matrix has been compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

Dated: July 2, 2009



Richard L. Weisz, Esq.

Attorney for Debtor/Petitioner
(Debtor(s)/Petitioner(s))

Drs. Edward & Kathleen Gabrielson
11728 Camp Cone Td.
Glen Arm, MD 21057

Invitrogen
12088 Collections Center Drive
Chicago, IL 60693

Kenyon & Kenyon, Esqs.
One Broadway
New York, NY 10004

Konarka Technologies, Inc.
116 John Street
Suite 12, Third Floor
Lowell, MA 01852

Nanosys, Inc.
2625 Hanover Street
Palo Alto, CA 94304

Penn Well International Corporation
21428 Network Place
Chicago, IL 60673-1214

Venture Capital Management, Inc.
2330 Piedmont Road
Morganton, NC 28655

United States Bankruptcy Court
Northern District of New York

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$0.00		
B - Personal Property	Yes	3	\$3,871,088.72		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	4		\$3,733,879.78	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		\$0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$1,048,825.28	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	1			\$10,000.00
J - Current Expenditures of Individual Debtor(s)	Yes	1			\$200,000.00
TOTAL		17	\$3,871,088.72	\$4,782,705.06	

United States Bankruptcy Court
Northern District of New York

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$0
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$0
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$0
Student Loan Obligations (from Schedule F)	\$0
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$0
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$0
TOTAL	\$0

State the following:

Average Income (from Schedule I, Line 16)	\$10,000.00
Average Expenses (from Schedule J, Line 18)	\$200,000.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$10,000.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$0
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$0	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0
4. Total from Schedule F		\$1,048,825.28
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$1,048,825.28

In re EVIDENT TECHNOLOGIES, INC.

Case No. _____

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total >	0.00	(Total of this page)
Total >	0.00	

(Report also on Summary of Schedules)

 0 continuation sheets attached to the Schedule of Real Property

In re EVIDENT TECHNOLOGIES, INC.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petitioner is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash	-	400.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Credit Card Offset Account #4001055138 (all value as of June, 2009); Citizens Bank, Troy, New York	-	50,047.00
		Money Market Account #5001054239; Citizens Bank, Troy, NY	-	302,026.00
		Business Checking Account #5001054220; Citizens Bank, Troy, New York	-	70,188.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		The Arsenal Business and Technology Partnership, Ltd.	-	1,250.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	423,911.00
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

In re **EVIDENT TECHNOLOGIES, INC.**

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.		68,654 Shares of eBioScience, Inc. (Restricted)	-	858,175.00
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See Attachment	-	43,946.95
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.		New York State - Qualified Emerging Technology under 2005-2008 (Estimated Value)	-	700,000.00
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **1,602,121.95**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re EVIDENT TECHNOLOGIES, INC.

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.		See Attachment - Schedule of Patents and Patents Pending (including Intellectual Property Being Licensed) -- Value Approximate	-	1,000,000.00
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		See Attachment -- Depreciation Schedule (Net Book Value)	-	10,913.66
29. Machinery, fixtures, equipment, and supplies used in business.		See Attachment -- Depreciation Schedule - Computer Equipment and Software	-	17,983.18
		See Attachment -- Depreciation Schedule - Lab Equipment (Net Book Value)	-	201,935.77
30. Inventory.		Inventory as of May 31, 2009	-	610,805.47
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Account 4001054263, Citizens Bank, Troy, NY - Advance Deposit on Flex Account for Employees	-	3,417.69

Sub-Total > **1,845,055.77**
(Total of this page)

Total > **3,871,088.72**

(Report also on Summary of Schedules)

Sheet 2 of 2 continuation sheets attached
to the Schedule of Personal Property

Attachment to Schedule B - #16

11:51 AM

06/23/09

Evident Technologies, Inc.
A/R Aging Summary
As of June 23, 2009

	Current	1 - 30	31 - 60	61 - 90	> 90	TOTAL
Allowance for Doubtful Accts	0.00	-7,411.62	0.00	0.00	-18,939.71	-26,351.33
DComponents Corporation	0.00	2,210.00	0.00	459.60	0.00	2,669.60
eBio	0.00	-8,648.67	0.00	0.00	35,000.00	26,351.33
Fisher Scientific International	0.00	0.00	791.89	0.00	0.00	791.89
GHT Photonics srl	0.00	0.00	0.00	0.00	1,091.50	1,091.50
Illumina	0.00	343.70	0.00	0.00	0.00	343.70
Institut Català de Nanotecnologia	365.12	0.00	0.00	0.00	0.00	365.12
Nammo Talley, Inc.	15,963.50	0.00	0.00	0.00	0.00	15,963.50
NanoBest Corporation	0.00	994.30	0.00	0.00	0.00	994.30
NEW YORK STATE	0.00	0.00	0.00	0.00	125,000.00	125,000.00
Ocean Optics, Inc.	2,543.80	251.30	0.00	0.00	0.00	2,795.10
Ocean Photonics, Inc.	2,213.40	0.00	0.00	0.00	0.00	2,213.40
Optoprim	1,914.10	0.00	0.00	0.00	0.00	1,914.10
Optoprim GmbH	801.42	529.06	0.00	0.00	0.00	1,330.48
Paper Battery Company	0.00	760.00	0.00	0.00	0.00	760.00
PhotoniTech Pte Ltd	466.65	0.00	0.00	0.00	0.00	466.65
Research Triangle Institute (RTI)	0.00	0.00	0.00	8,491.69	0.00	8,491.69
Spectronix Corporation	631.21	0.00	0.00	0.00	0.00	631.21
UCLA	778.00	0.00	0.00	0.00	0.00	778.00
University College London	0.00	0.00	-396.81	0.00	0.00	-396.81
University of California, Riverside	397.25	0.00	0.00	0.00	0.00	397.25
University of Durham	0.00	0.00	759.75	0.00	0.00	759.75
University of Leeds	0.00	1,474.90	0.00	0.00	0.00	1,474.90
University of Pennsylvania	0.00	0.00	0.00	-426.86	0.00	-426.86
TOTAL	26,074.45	-9,497.03	1,154.83	8,524.43	142,151.79	168,408.47

Attachment to Schedule B - #22

Patent Number	US Status			Filing Date	Foreign Status	PCT
	Issued	Published	Un-Published			
6,571,028	X			12/18/00		
6,611,640	X			02/14/01	X	X
6,697,548	X			06/25/01		
6,710,911	X			03/02/01		
6,872,450	X			07/11/03		
7,093,959	X			06/20/01		
7,110,640	X			07/19/01		
7,118,627	X			12/04/03	X	X
7,192,780	X			07/08/04		
7,210,302	X			02/26/03		
7,341,734	X			11/22/05		
7,399,429	X			05/10/05	X	X
6,501,091	X					
6,803,719	X					
6,890,777	X					
6,914,265	X					
7,264,527	X					
7,482,059	X					
2,004,003,334.5	X			05/10/05		
2,003,000,131.09	X			08/15/02	X	X
2,007,004,577.77	X			06/21/02		
2,006,002,167	X			07/07/05	X	X
2,007,001,294.1	X			02/15/06	X	X
2,007,001,255	X			07/13/06	X	X
2,007,000,938	X			07/12/06	X	X
2,007,021,947	X			02/01/06	X	X
2,007,024,713	X			07/08/07		
2,007,028,949.1	X			03/08/07		
2,008,001,200.1	X			04/12/06		
2,008,001,385.58	X			02/28/07		
2,008,001,307	X			07/12/06		
2,008,010,791.1	X			02/28/07		
2,008,013,706.7	X			10/04/07	X	X
2,008,013,828.9	X			03/08/07	X	X
2,008,015,637.1	X			10/03/07	X	X
2,008,017,388.6	X			03/16/07	X	X
2,008,019,027	X			12/11/07		
2,008,021,758.3	X			05/11/07		
2,008,023,546	X			02/12/08		
2,008,024,601.7	X			10/19/07		
2,008,024,638.8	X			12/07/07		
2,008,027,626	X			09/04/07		
11,023,347	X			03/13/08	X	X
11,079,746	X			05/23/07		
11,739,125	X			01/05/06		
12,017,102	X			02/27/07	X	X
12,031,798	X			09/27/07	X	X
12,052,380	X			01/21/08		
6,087,564	X			02/15/08	X	X
6,093,371	X			03/20/08		
61,090,941	X			12/19/06		
61,007,005	X			06/20/07		
61,005,466	X			08/22/08		
61,017,932	X			10/21/08		
61,019,771	X			11/18/08		
61,058,238	X			11/25/08		
	18	25	7	01/05/09		
				03/06/09		

Trademark Number	Registered	Field
3131467	X	
3126418	X	
78211956	X	
78289789	X	
770274462	X	

Trademark Name	Filing Date
Evidot	08/09/02
Evidor	08/09/02
Evidax	10/10/03
Nightmarker	03/30/06
Docstard	09/07/07

Optical Switch Having a Saturable Absorber
 Optical Dispersion Compensator
 Fabry-Perot Optical Switch Having a Saturable Absorber
 Optical Wavelength Converter
 Water-stable Photoluminescent Semiconductor Nanocrystal Complexes and Method of Making Same
 Optical Time Division Multiplexing/Demultiplexing System
 Reconfigurable optical add/drop filter
 Synthesis of Colloidal PPS Nanocrystals with Size Tunable NIR Emission
 Fluorescent Lifetime Biological Detection and Imaging Using Water-Stable Semiconductor Nanocrystals
 Planar Lightwave Fabry-Perot Filter
 Personal Care Compositions Comprising Semiconductor Nanocrystals and Methods of Making and Using Same
 III-V Semiconductor Nanocrystal Complexes and Methods of Making Same
 Semiconductor Nanocrystal Complexes and Methods of Making Same
 Water Soluble Metal and Semiconductor Nanoparticle Complexes
 Hairpin Sensors Using Quenched Fluorescing Agents/6/21/02
 Microchip Semiconductor Nanocrystal Complexes and Methods of Making and Using Same
 Water-stable III-V Semiconductor Nanocrystal Complexes and Methods of Making Same
 Light Emitting Diode Comprising Semiconductor Nanocrystal Complexes
 Nanostructured Material Comprising Semiconductor Nanocrystal Complexes for use in Solar Cell and Method of Making a Solar Cell Comprising Nanostructured Material
 Semiconductor Nanocrystal Complexes and Methods of Detecting Molecular Interactions Using Same
 High-Reflective Index Materials Comprising Semiconductor Nanocrystal Complexes, applications of making the same, and applications Thereof
 Laser Based on Quantum Dot Activated Media with Forster Energy Transfer Excitation
 Method of Preparing Semiconductor Nanocrystal Composites
 Shaped Articles Comprising Semiconductor Nanocrystals and Methods of Making and Using Same
 III-V Semiconductor Nanocrystals, III-VI Water Stable Semiconductor Nanocrystals, and Methods of Making and Using Same
 Water Based Emulsion Comprising Semiconductor Nanocrystal Complexes and Methods of Making Same
 Water-Stable Semiconductor Nanocrystal Complexes and Methods of Making the Same
 System For The Recognition Of An Optical Signal And Materials For Use In Such a System
 Systems and Methods for Detecting Infrared Emitting Composites and Medical Applications Thereof
 Nanostructured Layers, Method of Making Nanostructured Layers, and Application Thereof
 Solid State Lighting Devices Comprising Quantum Dots
 Semiconductor Nanocrystals as Marking Devices
 Aerosol Formulations Comprising Semiconductor Comprising Semiconductor Nanocrystal Complexes and Methods of Making Same
 Method of Making Semiconductor Nanocrystal Composites
 Light-emitting Device Having Semiconductor Nanocrystal Complexes
 Infrared Display with Luminescent Quantum Dots
 Quantum Dot Fluorescent Inks
 Nanostructured Material Comprising Semiconductor Nanocrystal Complexes
 Group II Allowed III-VI Semiconductor Nanocrystal Complexes and Methods of Making Same
 Retro-Emission Systems Comprising Micro-lens Arrays and Luminescent Emitters
 Method and System for the Recognition of an Optical Signal
 Photoluminescent Nanocrystal Based Taggants
 Powdered Quantum Dots
 High Efficiency White Multi-Color Light-Emitting Diode Array Comprising Red and Blue LEDs Plus Green Semiconductor Phosphor Complexes
 Barcode Containing Multiple Spectral Elements and Method of Detection
 System for Reducing NIR Glare and Material for use in Such System
 Quantum Dot Electroluminescent Device
 Custom Color LED Replacements for Traditional Lighting Fixtures
 Method of Matching Color in Lighting Applications
 Synthesis of High Quality, Low Size Distribution, and Size Tunable III-V, III-VI, II-V, IV-VI, V-VI, Ternary, Quaternary, and Quinary Semiconductor Nanocrystals using a Cluster Assisted Two-Phase Reaction

Attachment to Schedule B - #28 - #29

Evident Technologies, Inc. FIXED ASSETS/DEPRECIATION SCHEDULE Other than Equipment			Net Book Value
Date of Purchase	Vendor	Description of Purchase	Net Book Value
Computer Equipment			
10/22/03	Dell Computer		-
10/26/03	Dell Computer		-
12/05/03	Hewlett Packard		-
02/12/04	Dell Computer	Dimension 4600 series, intel pentium 4 w/ 17" CRT monitor	0.00
05/21/04	Dell Computer	Latitude D600 w/ 40Gig HD - D-family notebook	0.00
05/21/04	Dell Computer	two Dimension 4600 series intel pentium 4 w/17" monitors	(0.00)
07/09/04	Dell Computer	Dimension 4600 series intel pentium 4 w/17" monitor	(0.00)
01/28/05	CDW Direct LLC	Server backup + software	48.32
01/31/05	Dell Computer	5 OptiPlex GX280 + 4monitors + other	68.42
06/07/05	Dell Computer	4 OptiPlex GX280 Minitowers w/ Dell Ultrasharp 1905FP 19" flat panel (205.93
07/06/05	Dell Computer	servers	212.56
07/13/05	Dell Computer	servers	342.17
07/15/05	Dell Computer	servers	135.26
08/14/05	Dell Computer	OptiPlex GX520 Minitower pentium 4 w/ Dell Ultrasharp 1905FP 19" flat	81.80
08/17/05	Dell Computer	OptiPlex GX520 Minitower pentium 4 w/ Dell Ultrasharp 1905FP 19" flat	92.36
09/15/05	Dell Computer	Laptops for sales eps	125.72
09/19/05	Dell Computer	server mounting	249.20
09/26/05	CDW Direct LLC	HUB for Lab	319.89
10/03/05	CDW Direct LLC	Server upgrade/networking	176.78
12/31/05	Dell Computer	Dell Latitude D610 Laptop Computer for Mike F. (started in Jan)	128.27
02/15/06	Dell Computer	2 Ultra Sharp 1905FP Flat Panel Monitors w/ accessories for Peggy & E	140.75
03/06/06	Dell Computer	OptiPlex GX620 Minitower Pentium D 830/3GHz w/ 20" 2001FP Flat Pa	176.07
03/06/06	Dell Computer	2 OptiPlex GX520 Minitower Pentium 4 630/3GHz (no monitors) for Gec	182.78
03/06/06	Dell Computer	3 OptiPlex GX520 Minitower Pentium 4 630/3GHz w/ 19" 1905FP Flat F	411.26
04/30/06	Dell Computer	3 OptiPlex GX520 Minitower Pentium D 820/2.8GHz w/ 19" 1907FP Flat	391.61
09/01/06	DJS Marketing Group	2 Cisco 2811 routers & etherswitch & 4 aironet, antenna kit, etc "Sage F	4,307.28
09/01/06	Dell Computer	Servers, computers	1,825.66
05/07/07	ret'd 9/06 - ck issued	5 APC smart-ups 3000VA USB & 16 port KVM switch	(254.92)
11/06/06	Dell Computer	Latitude D420, Intel core - Laptop for Clint	316.80
03/23/07	Dell Computer	2 OptiPlex 740 Minitower Athlon for lab	502.67
Total for Computer Equipment			10,186.63
Software			
02/01/06	GDW Direct, LLC	Intuit Quickbooks Premier 2006 for 5	(0.00)
02/02/06	GDW Direct, LLC	Adobe TLPC Design bundle F/WIN TS & Flash Pro 8 MED software for	0.00
03/01/06	GDW Direct, LLC	Symantec Antispam add-on	(0.00)
05/05/07	Gavant Software	Watchguard Software	150.44
Total for Software			150.44
Furniture & Fixtures			
11/07/02	Rensselaer Technology	Furniture from PSINet space - conf table - 8 conf chairs - 2 cubicles - 4	(0.00)
10/03/06	Interior Solutions	14 Pedestals for R&D & Mfg	420.59
11/02/06	Staples credit plan	Lab office furn - Somerset maple bookcase - mini L desk & hutch	317.87
11/16/06	TECH II	Rice/Sage Phone system - 3com NBX V5000 4-slot chassis / 3com NBX	5,725.75
Total for Furniture & Fixtures			6,464.21

Date of Purchase	Vendor	Description of Purchase	Net Book Value
Office Equipment			
02/16/04	GraceCom, Teleco	Connect/relocate/add phones/program	(0.00)
10/31/04	Hewlett-Packard	HP Digital Projector - quote # Q53809-2	(0.00)
03/17/06	Wildfire Lighting & Visi	250 Watt Ultraviolet Light (WF-LT254S1) Spot Blacklight	60.48
04/30/06	Dell Computers	Dell 5100cn color printer & laser printer 1710n	55.49
07/01/06	Dell Computers	Dell 5110cn color laser printer	55.18
10/18/06	CDW Direct LLC	Scanner/Copier/Fax for Paine Bldg - HP OJ 9120	147.37
06/30/07	B&H Photo-Video.com	Cannon EOS 30D DIGI Camera for marketing	978.44
02/20/08	TECH II	VTX Conference phone	786.91
			2,083.86
		Grand Total Above	18,885.14

Evident Technologies, Inc. FIXED ASSETS/DEPRECIATION SCHEDULE			Net
Equipment			Book Value
Date of Purchase	Vendor	Description of Purchase	
10/13/00	Cole-Palmer Instrument Co	Lab Equip - centrifuge	0.00
01/15/01	Varian	Spectrophotometer - Cary 500	0.00
04/30/01	Capovanti Bros	Microscope - B&L Stereozoom 7 w/20x Eyepieces + type A stand	0.00
01/04/02	Ocean Optics	Equipment - USB2000-FLS 450/BIF600/R400 (350-1000nm, 200um slit) with Reflection probe	0.00
01/11/02	PTB Sales	Vacuum Atmosphere Glove Box, model # HE-43-9 w/ MO-40-2H DRI train	0.00
01/06/02	VWR International	EVR-440-00-001 RV12 2-stage, 110/220V w/ LN CRD Vacuum pump	0.00
01/07/02	VWR International	Tropicooler - EVR340 RV8 2-stage - Balance basic - Pump syringe sage mod	0.00
01/10/02	VWR International	VWR Galaxy 16 Microcenter 120V	0.00
01/17/02	VWR International	Deluxe Temp Controller	0.00
01/27/02	VWR International	Vacuum / Inert Line, 4 port	0.00
01/27/02	VWR International	Balance, College 220G/0.1mg	0.00
02/05/02	Alpha Metals	Spin Coater for Siena Lab	0.00
10/02/02	MTX Lab Systems, Inc.	Fluorokan II remanufacture & Filter	0.00
11/14/02	Spectrum Laboratories, Inc	Peristaltic Pump Easy Load	0.00
11/14/02	VWR Scientific Products	Glove Box, Economy w/ Airlock w/ Inter CVR	(0.00)
03/31/03	Addit VWR Int'l		0.00
04/30/03	Krackeler Scientific		(0.00)
04/30/03	Ocean Optics	DFQ-10036 24" T300-RT-UV/VIS w/353 EPOXY w/ 5mm path tip	0.00
02/20/03	LASH Work Environments	Fume hoods/lab bench/storage	0.00
02/07/03	VWR International	Vacuum pump 117LUMIN 115V for \$2393.38 + EVR340-00-001 RV8 2-stage 110/220V w/in cord for	0.00
02/20/03	Global Medical Instruments	Centrifuge, Sorvall RC-3 w/ 4 liter capacity swinging bucket rotor	0.00
02/28/03	Molecular Opto-Electronics	Innovative Tech Glove Box	0.00
03/07/03	University @ Albany Foundation		0.00
11/30/03	Varian, Inc	Cary Eclipse Fluorimeter	(0.00)
07/15/03	Fisher Scientific	18250-500-500	(0.00)
09/12/03	MOEC	Drum safety cabinet manuel door drum rollers	0.00
02/17/04	Krackeler Scientific	3 Temp. controllers - advanced 115V	0.00
02/20/04	Cole-Parmer Instrument Co	RV5 2-stage, 115V W/LN cord	0.00
07/02/04	VWR International	Zetaser Nano S size w/ Computer & 17" monitor & color printer	(0.00)
08/30/04	Malvern Instrument	Used Cary 6000i replaces Cary 5000 UV-VIS NIR Spectrophotometer/ fiber optic dip probe coup	0.00
12/09/04	Varian, Inc	Harvard pump 11 plus dual syringe	(0.00)
09/21/04	Harvard Apparatus	Discover System Control Package - LabMate w/ Intelligent Technology 120V	(0.00)
09/30/04	CEM Corporation	Overhaul 4 vacuum pumps	(0.00)
10/04/04	Nandor Technologies, Inc	Ultra centrifugal grinding mill & Laboratory jet mill, type U urethane lined	(0.00)
11/30/04	Glen Mills, Inc	Cary Eclipse solid sample holder & powder cell & single crystal holder	0.00
11/30/04	Varian, Inc	Ethos Synth, 230V 60Hz (ATC-FO Stirring, Labterminal & EasyWAVE) NO QPS w/ NP Glassware K	278.76
01/24/05	Milestone Inc	Gen 3 Night vision goggles - A Grade 64 1mm tube ATN-NNV673A	25.94
01/27/05	Scopes and more	General purpose spectrometer + Light Source	65.90
03/29/05	Ocean Optics	sieve shaker & accessories	141.21
04/20/05	Glen Mills, Inc	AANALYST 200 - 4 LAMP W/D2 & 2 EDL w/ burner head, 7 LUMINA HCL's, air dryer filter microcor	867.89
05/05/05	PerkinElmer	Thin Film Thickness Spectroscopic Reflectometry System	594.82
05/17/05	Micro Photonics Inc	2 out of 7 hoods in svc in late Sept	1,060.36
09/30/05	LASH Work Environments	balance in operation 911	5,616.00
06/02/05	VWR International	Mettler Scale 120G/61G X 0.1MG/0.01M	131.94
06/06/05	VWR International	Vacuum pump PB8001-S 8.1 kilogram capacity	63.04
05/24/05	VWR International	Vacuum pump 6.9 LUMIN R340-00-001	112.15
08/12/05	Cole-Parmer Instrument Co	3 Temperature controllers, Advanced 115V w/ heat cord 6 ft 120V	174.80
09/16/05	Keithley Instruments	Model 2400 Digital Sourcemeter	334.26
09/27/05	LCEO, LLC	Camera adapter - Night Vision Lense System w/ C-Mount for lense	629.66

Equipment	Date of Purchase	Vendor	Description of Purchase	Net Book Value
	10/04/05	Molecular Devices	M5 SpectralMax Multi-Detection Microplate Reader - refurbished	3,765.37
	10/31/05	VWR International	Electric scale - 510G X 1MG PB503-S	178.41
	11/29/05	VWR International	Basic balance 1510g cap X 10mg PB1502-S	129.11
	02/15/06	UV Process Supply	Part # N008-041 Phantom Proofer w/ Anilox Roll # 13	288.99
	03/21/06	Tosoh Bioscience LLC	TSK gel permeation w/ guard - R&D equip - Maine G4000SWXL with guard column	242.02
	05/04/06	VWR International	Microcentrifuge galaxy 16D C9422-VWR	280.46
	05/09/06	Tosoh Bioscience LLC	TSK gel permeation w/ guard - R&D equip - Life Science G4000SWX1	260.79
	05/10/06	Phenomenex	Gemini 5u C18 110A & Phenogel 5u 50A new columns	239.58
	09/01/06	VWR International	LM-02 Analyzer VAC 103569	406.21
	09/01/06	Vacuum Atmospheres Company	PVS-7.3 SELA night vision goggles	792.08
	09/01/06	Optics Plus	contract for Sage Lab	654.26
	09/01/06	LASH Work Environments	3Com NBX V3000 PoE Bundle with NBX V3000 Call Processor & 2226PWR 24 Port PoE switch + 3	34,978.88
	09/01/06	TECH II	Xenon Test chamber part # XE3HSC-340S-208 with Radiometers & thermometer (environmental ch	3,435.87
	09/01/06	Q-Lab Corporation	HPLC Unit - quaternary solvent delivery unit, sil-20A w/ installation kit, fraction collector, SPD-M204	7,489.63
	09/01/06	Shimadzu Scientific	ESL-2CA Platinum Temperature & Humidity Chamber (environmental chamber)	3,630.18
	09/01/06	ESPEC	TSKgel G4000SW - 21.5mm x 30cm	596.61
	09/01/06	Tosoh Bioscience LLC	Reconditioned Edwards RV5 - RV3 - RV12 shaft sleeve (Vacuum pumps)	535.56
	09/01/06	Nandor Technologies	CL-412E printer ethernet with Easylabel platinum ELSP (label printer)	545.75
	09/01/06	Macaran Printed Products	D.I. water system ELIX 10 120V 60HZ with 100 liter PE reservoir & automatic sanitisation 120V et a	1,752.79
	09/01/06	Millipore Corp	SGDSP22345 changeover manifold w/ large capacity purifiers (Nitrogen system & valves)	915.03
	09/01/06	AWESCO	Labview base dev system for windows	(0.00)
	09/01/06	National Instruments	2410 High Voltage source meter	1,072.38
	09/01/06	Keithley Instruments	Portable Air Sampling Pump	189.17
	09/01/06	Citizens Bank - Scientific Instrum	Mid-IR FTIR system - Nicolet 7600 optical spectrometer, & components & near IR Fluorescence acc	10,840.83
	09/01/06	Thermo Electron Company	Stainless Steel pressure reaction vessel 300ml & heater & programmable temperature controller	1,302.18
	09/01/06	Parr Instrument Company	lab conference table & credenza	384.51
	09/01/06	Sage - Interior Solutions	USB2000-FL-450 preconfigured for fluorescence & 600um reflection probe at Smartwater	580.62
	10/01/06	Ocean Optics	Leica microscope (Leica DM IL Fluo w/ Leica IMC) w/ external light source 6000 & Leica DFC340 F	8,055.42
	10/02/06	Leica Microsystems (sold Jan 200	Versadoc 4000 imager w/ UV-white light conversion screen	12,000.00
	10/03/06	Bio-Rad	2 pumps - anti-siphon w/ 4x 140ml syringe (syringe pumps)	1,453.03
	10/10/06	Harvard Apparatus	Temp controller 1500W	129.48
	10/13/06	VWR International	Lens mold M-6400 single cav [n]	4,334.40
	10/19/06	Moldmaster Engineering, Inc	one 1+1 Family custom Mold for lens cover & base	1,290.24
	11/16/06	Moldmaster Engineering, Inc	Laboratory high shear mixer HSM-100LCI	994.90
	10/25/06	Charles Ross & Son	2 fiber optic spectrometers USB 4000 w/ cuvette holder, diode laser & more	1,459.39
	11/03/06	Ocean Optics	four 3Com NBX 3101SP 4-button basic speakerphone with interactive display & related 3Com NBX	312.73
	11/10/06	TECH II	2 pumps - anti-siphon w/ 4x 140ml syringe	1,382.40
	12/01/06	Harvard Apparatus	one 1+1 Family custom Mold for lens cover & base	1,560.87
	01/04/07	Moldmaster Engineering, Inc	2 Diode Lasers 635nm, 3-5 mW	297.54
	01/18/07	Ocean Optics	Thermocouple, Digital Vacuum Regulator	705.57
	01/26/07	J-KEM Scientific, Inc	Dymax 2000-EC Floodlamp System	1,048.32
	04/02/07	Dymax Corporation	Enclosure	513.55
	04/19/07	VWR International	UV curing System	374.83
	04/26/07	XTO, Inc	Night Vision Goggles	686.14
	05/01/07	OPTICSSHQ.com	Dessicator	802.01
	05/03/07	VWR International	M-6507 1+1 Family Mold - for Side Lenses	3,075.60
	05/15/07	Moldmaster Engineering, Inc	TSK gel G4000SWX1 & Guard Column	501.47
	05/25/07	Tosoh Bioscience LLC	Coulometric Titrators w/703 pump	1,821.64
	07/11/07	Fisher Scientific	Vacuum Pumps	851.75
	07/18/07	Nandor Technologies, Inc	Sorval RC-3B Centrifuge	1,671.48
	08/10/07	Pegasus Scientific, Inc	Injection Mold	3,291.60
	08/28/07	Moldmaster Engineering, Inc	3 Digital Vacuum Regulators, Single Channel Communications, Temp Controller	2,392.07
	09/12/07	J-KEM Scientific, Inc		

Equipment				Net
Date of Purchase	Vendor	Description of Purchase	Book Value	
03/12/08	Moldmaster Engineering, Inc	Head Light Lens Retainer #3001-11-B	7,920.00	
03/12/08	Moldmaster Engineering, Inc	Side Light - Lens #3001-32	2,100.00	
03/12/08	Moldmaster Engineering, Inc	Plastic Locking Ring #3001-12-B	1,300.00	
03/12/08	Moldmaster Engineering, Inc	M-6648 Modification to #3001-12 IND Light-Type B Ret	1,140.00	
03/12/08	Moldmaster Engineering, Inc	M-6649 Single Cav for #3001-21-A IND Light-Type Lens	600.00	
01/31/08	Citizens Bank	Meitler Toledo Balance	429.02	
Total for Equipment			159,538.35	
10/01/06	Sage/Carrier	Change orders & Redundant Exhaust Fan	0.00	
6/11/2003	Equipment under Capital Lease	Ultra Centrifuge	0.00	
SUMMARY FROM OTHER SHEET			18,885.14	
FIXED ASSET TOTALS			178,423.49	

In re EVIDENT TECHNOLOGIES, INC.
Debtor

Case No. _____

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. §522(b)(2)
- 11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$136,875.

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
-------------------------	--------------------------------------	----------------------------	---

NONE.

In re **EVIDENT TECHNOLOGIES, INC.**

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.									
BazCo LLC 8461 Lake Worth Road Suite 109 Lake Worth, FL 33467	-								
		Uniform Commercial Code Filing							
		Secured Credit Lending							
		Value \$	3,800,000.00				293,945.73	0.00	
Account No.									
Benjamin E. Nickoll 34 Gramercy Park East Apartment 2A New York, NY 10003	-								
		Uniform Commercial Code Filing							
		Secured Credit Lending							
		Value \$	3,800,000.00				12,254.92	0.00	
Account No.									
Birch Holdings LLC 28 Sage Lane Glenmont, NY 12077	-								
		Uniform Commercial Code Filing							
		Secured Credit Lending							
		Value \$	3,800,000.00				80,207.70	0.00	
Account No.									
Chalis Capital, LLC Attn: Sabino Rodriguez c/o Day Pitney LLP One Canterbury Green Stamford, CT 06901	-								
		Uniform Commercial Code Filing							
		Secured Credit Lending							
		Value \$	3,800,000.00				3,741.53	0.00	
Subtotal									
(Total of this page)							390,149.88	0.00	

3 continuation sheets attached

In re EVIDENT TECHNOLOGIES, INC.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	-	Uniform Commercial Code Filing							
Frederick Wahl 21 East 87th Street, #4D New York, NY 10128		Secured Credit Lending							
		Value \$	3,800,000.00				789.07	0.00	
Account No.	-	Uniform Commercial Code Filing							
Greywolf Capital Partners II, LP Attn: Joe McInnis c/o Greywolf Capital Overseas Fund 4 Manhattanville Road, Suite 201 Purchase, NY 10577		Secured Credit Lending							
		Value \$	3,800,000.00				163,983.94	0.00	
Account No.	-	Uniform Commercial Code Filing							
John I. Colton c/o Gilder Gagnon 1775 Broadway New York, NY 10019		Secured Credit Lending							
		Value \$	3,800,000.00				6,314.33	0.00	
Account No.	-	Uniform Commercial Code Filing							
John Joseph Gorman V Trust Attn: John Gorman c/o Tejas Securities Group, Inc. 8226 Bee Caves Road Austin, TX 78746		Secured Credit Lending							
		Value \$	3,800,000.00				1,639.37	0.00	
Account No.	-	Uniform Commercial Code Filing							
LC Capital Master Fund, Ltd. Attn: Steve Lampe c/o Lampe, Conway & Co. LLC 680 Fifth Avenue, Suite 1202 New York, NY 10019		Secured Credit Lending							
		Value \$	3,800,000.00				117,059.57	0.00	
Subtotal (Total of this page)								289,786.28	0.00

Sheet 1 of 3 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re EVIDENT TECHNOLOGIES, INC.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No.							
Michael Wolf 804 Sunfish Street Austin, TX 78734	-						
		Uniform Commercial Code Filing					
		Secured Credit Lending					
		Value \$ 3,800,000.00				7,483.07	0.00
Account No.							
Millennium Fixed Income, LP Attn: Lisa Halustick, Manager c/o Millennium Management, LLC 666 Fifth Avenue, 8th Floor New York, NY 10103	-						
		Uniform Commercial Code Filing					
		Secured Credit Lending					
		Value \$ 3,800,000.00				40,906.03	0.00
Account No.							
Morris Weiss 4203 Watersedge Cove Austin, TX 78731	-						
		Uniform Commercial Code Filing					
		Secured Credit Lending					
		Value \$ 3,800,000.00				1,964.48	0.00
Account No.							
Opalka Family Investment Partners, LP Attn: Chester J. Opalka 6 Heather Ridge Averill Park, NY 12018	-						
		Uniform Commercial Code Filing					
		Secured Credit Lending					
		Value \$ 3,800,000.00				74,830.68	0.00
Account No.							
Ryleigh Gorman Trust Attn: John Gorman c/o Tejas Securities Group, Inc. 8226 Bee Caves Road Austin, TX 78746	-						
		Uniform Commercial Code Filing					
		Secured Credit Lending					
		Value \$ 3,800,000.00				1,639.37	0.00
Subtotal (Total of this page)						126,823.63	0.00

Sheet **2** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re EVIDENT TECHNOLOGIES, INC.
Debtor

Case No. _____

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C					
Account No.							
Singer Children's Management Trust Attn: Philip Mandelbaum, CFO c/o Romulus Holdings, Inc. 2200 Fletcher Avenue Fort Lee, NJ 07024	-						
						187,076.71	0.00
Account No.							
SOLA LTD. c/o Solus Alternative Asset Management Attn: Christopher A. Bondy 430 Park Avenue, 9th Floor New York, NY 10022	-						
						2,553,726.05	0.00
Account No.							
Tejas Securities Group, Inc. 401(K) Plan and Trust, FBO, John J. Gorman, John Gorman, Trustee 8226 Bee Caves Road Austin, TX 78746	-						
						99,384.75	0.00
Account No.							
Walter L. Robb c/o Vantage Management, Inc. 3000 Troy-Schenectady Road Schenectady, NY 12309	-						
						71,966.34	0.00
Account No.							
Zachary Passaretti, M.D. Attn: Denise Shelton 63 Shaker Road, Suite 202 Albany, NY 12204	-						
						14,966.14	0.00
Subtotal (Total of this page)						2,927,119.99	0.00
Total (Report on Summary of Schedules)						3,733,879.78	0.00

Sheet **3** of **3** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re EVIDENT TECHNOLOGIES, INC.

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

In re **EVIDENT TECHNOLOGIES, INC.**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No. Drs. Edward & Kathleen Gabrielson 11728 Camp Cone Td. Glen Arm, MD 21057							1,400.00
Account No. Invitrogen 12088 Collections Center Drive Chicago, IL 60693				X	X	X	1.00
Account No. Kenyon & Kenyon, Esqs. One Broadway New York, NY 10004						X	951,184.88
Account No. Konarka Technologies, Inc. 116 John Street Suite 12, Third Floor Lowell, MA 01852					X	X	21,266.40
Subtotal (Total of this page)							973,852.28

1 continuation sheets attached

In re EVIDENT TECHNOLOGIES, INC.

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.			Alleged Patent Infringement				
Nanosys, Inc. 2625 Hanover Street Palo Alto, CA 94304	-			X	X	X	1.00
Account No.			Advertising				
Pennwell International Corporation 21428 Network Place Chicago, IL 60673-1214	-						3,972.00
Account No.			Management Consulting				
Venture Capital Management, Inc. 2330 Piedmont Road Morganton, NC 28655	-					X	71,000.00
Account No.							
Account No.							

Sheet no. 1 of 1 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

74,973.00

Total
(Report on Summary of Schedules)

1,048,825.28

In re EVIDENT TECHNOLOGIES, INC.

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
-	SEE ATTACHMENT - OPTIONS AND WARRANTS - EXECUTORY CONTRACTS AND UNEXERCISED WARRANTS
Eastern Copy Products 10 Capitol Street Nashua, NH 03063	Expiration: March 14, 2010; \$44.67/month agreement to supply services and supplies for the Konica Minolta Copier System
eBioScience, Inc. 6042 Cornerstone Court, West San Diego, CA 92121	Exclusive License Agreement from Debtor; Material Supply Agreement from Debtor;
GE Capital P.O. Box 642333 Pittsburgh, PA 15264-2333	Expiration date: April, 2010; \$183.60/month Lease for Konica Minolta Copier System
Hewlett Packard Company HP Smart Printing Services 11311 Chinden Boulevard, MS-825 Boise, ID 83714	Service Contract for Printers/Copiers
Koninklijke Philips Electronics, N.V. Philips Intellectual Prpty. & Standards 5600 AE Eindhoven The Netherlands	License Agent for Technology - Royalty Fee
Rockefeller University Office of General Counsel 1230 York Avenue, Box 81 New York, NY 10021	License Agent in Technology - \$20,000/Year Minimum Payment.
Salesforce.com P.O. Box 842569 Boston, MA 02284-2569	Expiration: July 29, 2009; \$3,191.76 per quarter under a 2 year contract to supply and be the sales management backbone to Debtor's website
The Arsenal Business & Technology Partnership, Ltd. The Watervliet Arsenal Watervliet, NY 12189	200 Square Feet in Building 44 (Month-to-Month); Monthly Payment \$850.87
The Sage Colleges 45 Ferry Street Troy, NY 12180	Lease for Offices at 45 Ferry Street, Troy, NY (Expire Date: May 31, 2010); Monthly Payment \$7,375.00 (Plus Utilities)

In re **EVIDENT TECHNOLOGIES, INC.**

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
UChicago Tech Office of Technology/Intellectual Prpty. The University of Chicago 555 South Woodlawn Avenue, Suite 300 Chicago, IL 60637	An exclusive License Agreement to a patent for printed semiconductors and their use in thermoelectric devices
University of Toronto, Chemistry Dept. Attn: Gregory D. Scholes 80 St. George Street Toronto, Ontario Canada M5S 3H6	License Agent in Technology - \$15,000.00/Year Minimum Payment
University Research Administration Attn: Denise Butler, Contract Manager 970 East 58th Street Chicago, IL 60637	An ongoing R&D Contract for key research on new approaches to printable semiconductor nanocrystals focused on thermoelectric applications
Verizon Wireless P.O. Box 15062 Albany, NY 12212-5062	Agreements for 2 years to provide call phone service to 5 employees; Expiration dates of service to each line are: 5/12/09 (can cancel now with no penalty); 6/17/09 (can cancel now with no penalty); 9/15/09, 12/15/09 and 12/15/10; \$550.00 approximate monthly charges;

Attachment to Schedule “G”

Last Name	First Name	Address	Address	City	State	Zip Code	TOTALS
Baillinger	Cliff	1 Stewart Court	Burnt Hills	NY	12027	14,854	
Bosak	Gregg	10 Earle Road	Hosick Falls	NY	12090	1,000	
Brooks (nee Brewster)	Amber	2428 LENOX ROAD	Saratoga Springs	NY	12308	500	
Clear	John	20 Lexington Road	Saratoga Springs	NY	12866	8,100	
Duncan	David	220 Stow Avenue	Troy	NY	12180	15,000	
Englet	Darcy	8 Westwood Lane	Scotia	NY	12502	3,500	
Lantry	Daniel	11 Woods Way	Clifton Park	NY	12064	16,394	
Liu	Wei	7306 Vic Court	Schenectady	NY	12303	11,500	
Nally	Luke	54 Charlton Road	Schenectady	NY	12019	1,000	
Perri	Adam (Zuoyan)	1022 Coffee Drive	Schenectady	NY	12303	18,180	
Sackal	Susanthri	5 HARMONY COURT	Cohoes	NY	12047	3,000	
Shardella	Louis	3 Clifton Avenue, Apt. A	Troy	NY	12180	16,500	
Sidarious	Eva	725 Altamont Road	Altamont	NY	12009	6,548	
Socha	Nadia	113 COLLEEN ROAD, apt. 13	Troy	NY	12180	500	
Spencer	Dylan	438-B DELAWARE AVE	Delmar	NY	12054	500	
Wang	Alfred	1070 GLENWOOD BLVD	Schenectady	NY	12308	500	
Williamson	Kathleen	2 Glenwood Drive	Saratoga Springs	NY	12866	3,000	
LoCaso	Michael	36 DEXTER STREET	Niskayuna	NY	12508	500	
DeVincenzo	Michael	288 Roslyn Ct.	West New York	NJ	07093	20,952	
Hibbs	Jonathan	12 Ossian Drive	Pomona	NY	10970-265	25,000	
Davis	Nathan	1806 West Lincoln Avenue	Yakim	WA	98902	22,397	
Gillies	Jennifer	1236 Cortland Avenue	Schenectady	NY	12308	500	
Hayes	James	1934 NY 2	Petersburg	NY	12138	12,000	
Leach	Karla	4 Phelps Drive	Homer	NY	13077	500	
Wartmaz	Roxana	37A Mountain Street	Havdenville	MA	01039	500	
Reuter	Jessica	67 Eddy's Lane	Troy	NY	12180	500	
Sanchez	Luis	212 Third Street, Unit 3B	Troy	NY	12180	500	
Welch	Adelaide	6211 HAMPSHIRE HOUSE #9	Albany	NY	12203	3,000	
Williams	George	1450 Baker Ave	Niskayuna	NY	12308	1,000	
Zonca	Michael	4059 Old River Road	Niskayuna	NY	12309	40,000	
Talbot	Steve	2 Cavusa Court	Albany	NY	12208	1,000	
Cheon	San Ming	21 Loudon Pkwy	Loudonville	NY	12211	109,423	
Brogan	Kwang-Ohk	3888 Duke of York Blvd., Unit 1824	Loudonville	NY	12211	1,000	
Brorden	Lisa	107 Bow Street	Holland	PA	18966	2,000	
Farrington	Alyson	6 Schuler Meadows Road	Freeport	ME	04892	500	
Shi	Welli	120 Leigs Hill Rd	Loudonville	NY	12211	3,750	
Hines	Margaret	2277 Bedell Rd, Apt 11	Hebron	ME	04938	500	
Cohen	Brian	534 N. 20th St.	Grand Island	NY	14072	1,000	
Case	Peter	10 Trumpeter Place	San Jose	CA	95112	12,000	
BazCo LLC		177 Working Road	Siliconlands	NY	12159	1,750	
Barr	Wayne Jr.	8641 Lakeworth Road Suite 109	East Greenbush	NY	12067	2,000	
Cavaller	John	28 Sage Lane	Lakeworth	FL	33467	25,000	
Dura	Michael	6 Schuler Meadows Road	Glenmont	NY	12077	14,500	
Bondy	Chris	c/o J.P. Mac 1820 2nd Ave	Loudonville	NY	12211	43,000	
Opalka	Chester	c/o Solus Alt 430 Park Avenue, 9th Floor	New York	NY	10017	6,000	
Robb	Walter	6 Heather Ridge	New York	NY	10022	3,000	
Ashman	James P.	3000 Troy Schenectady Rd	Avenell Park	NY	12018	20,000	
Barnes	Judith	487 Rending Rd	Schenectady	NY	12308	15,000	
Yekimov	Aleksey	12 Dutch Village	Fairfield	CT	06430	1,500	
Palazzo	Dr. Robert	c/o Nanocys P.O. Box 820	Albany	NY	12204	5,000	
Strause	Edward	110 Eight Street	Briarcliff Manor	NY	10510	5,000	
Wise	Dr. Geoffrey	1206-400 Wainner Road	Troy	NY	12180	500	
Charache	Dr. Greg W.	Department University of California	Toronto	Canada	M6P 2X7	500	
Venture Capital Mgmt. Inc.		Cornell Univ 262 Clark Hall	Santa Barbara	CA	9106-9510	500	
		28 Sage Lane	Ithaca	NY	14853	500	
		230 Piedmont Road	East Windsor	NJ	08520	5,000	
			Glenmont	NY	12077	7,500	
			Melanton	NC	28665	3,458	
						538,986	
WARRANTS							
BazCo LLC		8641 Lakeworth Road Suite 109	Lakeworth	FL	33467	85,423	
Venture Capital Mgmt. Inc.	Lothri	230 Piedmont Road	Monkton	NC	28665	1,921	
Gorman		c/o Tejas Sai 8226 Bees Cave road	Austin	TX	78746	36,074	
Tejas Incorporated		c/o Tejas Sai 8226 Bees Cave road	Austin	TX	78746	84,174	
TOTALS							207,592

In re EVIDENT TECHNOLOGIES, INC.
Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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In re EVIDENT TECHNOLOGIES, INC.

Case No. _____

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital Status:	DEPENDENTS OF DEBTOR AND SPOUSE	
	RELATIONSHIP(S): None.	AGE(S):
Employment:	DEBTOR	SPOUSE
Occupation		
Name of Employer		
How long employed		
Address of Employer		

INCOME: (Estimate of average or projected monthly income at time case filed)	DEBTOR	SPOUSE
1. Monthly gross wages, salary, and commissions (Prorate if not paid monthly)	\$ 0.00	\$ 0.00
2. Estimate monthly overtime	\$ 0.00	\$ 0.00
3. SUBTOTAL	\$ 0.00	\$ 0.00
4. LESS PAYROLL DEDUCTIONS		
a. Payroll taxes and social security	\$ 0.00	\$ 0.00
b. Insurance	\$ 0.00	\$ 0.00
c. Union dues	\$ 0.00	\$ 0.00
d. Other (Specify): _____	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00
5. SUBTOTAL OF PAYROLL DEDUCTIONS	\$ 0.00	\$ 0.00
6. TOTAL NET MONTHLY TAKE HOME PAY	\$ 0.00	\$ 0.00
7. Regular income from operation of business or profession or farm (Attach detailed statement)	\$ 10,000.00	\$ 0.00
8. Income from real property	\$ 0.00	\$ 0.00
9. Interest and dividends	\$ 0.00	\$ 0.00
10. Alimony, maintenance or support payments payable to the debtor for the debtor's use or that of dependents listed above	\$ 0.00	\$ 0.00
11. Social security or government assistance (Specify): _____	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00
12. Pension or retirement income	\$ 0.00	\$ 0.00
13. Other monthly income (Specify): _____	\$ 0.00	\$ 0.00
	\$ 0.00	\$ 0.00
14. SUBTOTAL OF LINES 7 THROUGH 13	\$ 10,000.00	\$ 0.00
15. AVERAGE MONTHLY INCOME (Add amounts shown on lines 6 and 14)	\$ 10,000.00	\$ 0.00
16. COMBINED AVERAGE MONTHLY INCOME: (Combine column totals from line 15)	\$ 10,000.00	

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No. _____

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time case filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C.

Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

1. Rent or home mortgage payment (include lot rented for mobile home)		\$	<u>0.00</u>
a. Are real estate taxes included?	Yes <u> </u> No <u>X</u>		
b. Is property insurance included?	Yes <u> </u> No <u>X</u>		
2. Utilities:		\$	<u>0.00</u>
a. Electricity and heating fuel		\$	<u>0.00</u>
b. Water and sewer		\$	<u>0.00</u>
c. Telephone		\$	<u>0.00</u>
d. Other _____		\$	<u>0.00</u>
3. Home maintenance (repairs and upkeep)		\$	<u>0.00</u>
4. Food		\$	<u>0.00</u>
5. Clothing		\$	<u>0.00</u>
6. Laundry and dry cleaning		\$	<u>0.00</u>
7. Medical and dental expenses		\$	<u>0.00</u>
8. Transportation (not including car payments)		\$	<u>0.00</u>
9. Recreation, clubs and entertainment, newspapers, magazines, etc.		\$	<u>0.00</u>
10. Charitable contributions		\$	<u>0.00</u>
11. Insurance (not deducted from wages or included in home mortgage payments)			
a. Homeowner's or renter's		\$	<u>0.00</u>
b. Life		\$	<u>0.00</u>
c. Health		\$	<u>0.00</u>
d. Auto		\$	<u>0.00</u>
e. Other _____		\$	<u>0.00</u>
12. Taxes (not deducted from wages or included in home mortgage payments)			
(Specify) _____		\$	<u>0.00</u>
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)			
a. Auto		\$	<u>0.00</u>
b. Other _____		\$	<u>0.00</u>
c. Other _____		\$	<u>0.00</u>
14. Alimony, maintenance, and support paid to others		\$	<u>0.00</u>
15. Payments for support of additional dependents not living at your home		\$	<u>0.00</u>
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)		\$	<u>200,000.00</u>
17. Other _____		\$	<u>0.00</u>
Other _____		\$	<u>0.00</u>

18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\$	<u>200,000.00</u>
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19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:

20. STATEMENT OF MONTHLY NET INCOME

a. Average monthly income from Line 15 of Schedule I	\$	<u>10,000.00</u>
b. Average monthly expenses from Line 18 above	\$	<u>200,000.00</u>
c. Monthly net income (a. minus b.)	\$	<u>-190,000.00</u>

**United States Bankruptcy Court
Northern District of New York**

In re EVIDENT TECHNOLOGIES, INC.
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 29 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date July 2, 2009

Signature /s/ Clinton Ballinger
Clinton Ballinger
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of New York**

In re EVIDENT TECHNOLOGIES, INC.
Debtor(s)

Case No. _____
Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$661,459.00	2006 - Total Income Pursuant to Tax Return
\$253,770.00	2007 - Total Income Pursuant to Tax Return

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR (TO BE PROVIDED)	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS \$0.00	AMOUNT STILL OWING \$0.00
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None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR (TO BE PROVIDED)	DATE OF PAYMENT	AMOUNT PAID \$0.00	AMOUNT STILL OWING \$0.00
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4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Invitrogen v. Evident Technologies, Inc.	Patent Infringement	United States District Court - Eastern District of Texas	Pending
Evident Technologies, Inc. v. Everstar Merchandise Co., Ltd., The Kroger Co., Fred Meyer Inc., Christmas Tree Shops, Inc. and Nantucket Distributing Co., Ltd.	Trademark Infringement	Southern District of New York	Settled
Everstar Merchandise Co., Ltd. v. Evident Technologies, Inc.	Counterclaim - Trademark Infringement	Southern District of New York	Settled

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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6. Assignments and receiverships

None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Richard L. Weisz, Esq. Hodgson Russ LLP 677 Broadway, Suite 301 Albany, NY 12207	June 2, 2009	\$22,039.00
Day Pitney, LLP 7 Times Square New York, NY 10036	June 8, 2009	\$39,800.50

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
eBioscience, Inc. 10255 Science Center Drive San Diego, CA 92121	May 15, 2009	\$69,000.00

14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Evident Technologies, Inc. 45 Ferry Street Troy, NY 12180	Prepaid Flexible Spending Account Payment for Employees; Value: \$3,418.00	Citizens Bank, Troy, NY

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
Rice Building, 216 River Street Troy, NY 12180	Evident Technologies, Inc.	2006 - July, 2008

16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18. Nature, location and name of business

None a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS John Crear, CPA c/o Evident Technologies, Inc. 45 Ferry Street Troy, NY 12180 George Williams 4059 River Road Niskayuna, NY 12309	DATES SERVICES RENDERED Employed by Debtor; September, 2004 - Present January 1, 2005 - May 16, 2008
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NAME AND ADDRESS

David Duncan
220 Stow Avenue
Troy, NY 12180

DATES SERVICES RENDERED

January 1, 2007 - May 22, 2009

Kathleen Williamson
36 Dexter Street
Niskayuna, NY 12309

October 23, 2006 - Present

- None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME

BST Advisors, LLC

ADDRESS

26 Computer Drive West
Albany, NY 12205

DATES SERVICES RENDERED

September, 2004 - Present

Kathleen Williamson

36 Dexter Street
Niskayuna, NY 12309

October 23, 2006 - Present

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

John Crear, CPA

ADDRESS

c/o Evident Technologies, Inc.
45 Ferry Street
Troy, NY 12180

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS

Debt Holders and NYSBDIC,
as well as B, C and D Class Holders,
and all Preferred Shareholders

DATE ISSUED

April, 2009

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

January, 2009 / April, 2009

INVENTORY SUPERVISOR

Lou Sackal

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

615,084.00

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

January, 2009 / April, 2009

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

John Crear, CPA
c/o Evident Technologies, Inc.
45 Ferry Street
Troy, NY 12180

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Clinton Ballinger 1 Stewart Court Burnt Hill, NY 12027	Chief Executive Officer	7.82%
Daniel Landry 11 Woods Way Clifton Park, NY 12065	Chief Technology Officer	7.47%
Michael LoCascio, William J. LoCascio and Christine LoCascio 288 Roslyn Court West New York, NJ 07093		8.27%
Greywolf Capital Overseas Fund c/o Greywolf Capital Management LP 4 Manhattanville Road, Suite 201 Purchase, NY 10577		10.39%
SOLA Ltd. c/o Solus Alternative Asset Management Attn: Christopher A. Bondy 430 Park Avenue, 9th Floor New York, NY 10022		14.54%
Sherrie Abbruzzese, Bazco, LLC 8461 Lake Worth Road Suite 109 Lake Worth, FL 33467		7.77%
LC Capital Master Fund, Ltd. Attn: Steve Lampe c/o Lampe Conway & Co., LLC 680 Fifth Avenue, Suite 1202 New York, NY 10019		6.51%
Tejas Securities Group, Inc. 401(k) Plan and Trust FBO John J. Gorman, John Gorman Trustee, John J. Gorman V Trust 8226 Bee Caves Road Austin, TX 78746		5.01%

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
Chris Bondy	Director	Resigned Position on April 30, 2009
David Duncan	Chief Operating Officer	Resigned Position on May 22, 2009

23 . Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY (to be provided)
Clinton Ballinger 1 Stewart Court Burnt Hills, NY 12027 Officer and Director	Wages and Travel Reimbursements	(to be provided)
Daniel Landry 11 Woods Way Clifton Park, NY 12065 Officer	Wages and Travel Reimbursements	(to be provided)
Wayne Barr, Jr. Oakleaf Consulting Group, LLC 28 Sage Lane Glenmont, NY 12077 Director	July 1, 2008 - June 30, 2009 - Consulting Fees	\$60,000.00

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date July 6, 2009 Signature /s/ Clinton Ballinger
 Clinton Ballinger
 Chief Executive Officer

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Northern District of New York**

In re EVIDENT TECHNOLOGIES, INC.

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$	_____*
Prior to the filing of this statement I have received -- \$21,000.00, together with	\$	_____
the \$1,039.00 Filing Fee.....		<u>22,039.00</u>
Balance Due.....	\$	_____**

* AS ALLOWED BY COURT

** TO BE DETERMINED BY COURT

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: July 2, 2009

/s/ Richard L. Weisz

Richard L. Weisz, Esq.
Hodgson Russ LLP
677 Broadway, Suite 301
Albany, NY 12207
518-465-2333 Fax: 518-465-1567

**United States Bankruptcy Court
Northern District of New York**

In re EVIDENT TECHNOLOGIES, INC.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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SEE ATTACHMENT (Shareholders)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 6, 2009

Signature /s/ Clinton Ballinger
Clinton Ballinger
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**Attachment to List of
Equity Holders (Shareholders)**

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY	COMMON	SERIES A	SERIES B	SERIES C	SERIES D	DEBT
BazCo LLC		8461 Laake Worth Road, Ste. 109		Lake Worth, FL	33474						4,219.09	\$	293,945.73
Sherrif G. Abruzzese		437 Via Del Oro		Jupiter, FL	33467				185,697.00				
Dove Interests LLC		8461 Laake Worth Road, Ste. 109		Lake Worth, FL	33474				158,400.00				
Niskajuna Development LLC		8461 Laake Worth Road, Ste. 109		Lake Worth, FL	33474			5,430.00			57,472.01		
Karen Arnsby		7 Avon Court		West Sand Lake, NY	12196					113.00			
James P. Ashman		467 Redding Rd		Fairfield, CT	06430			40,600.00		17,523.50			
Clinton T. Ballinger		45 Ferry Street		Troy, NY	12180			455,750.00					
Birch Holdings LLC		28 Sage Lane		Glenmont, NY	12077			603.00	23,368.50		6,854.11	4,379.41	80,207.70
3B Investment Partners LLC		28 Sage Lane		Glenmont, NY	12077			25,000.00	8,024.00		876.44		
Tejas Securities Group, Inc. 401K Plan and Trust FBO Wayne Barr, Jr.		28 Sage Lane		Glenmont, NY	12077					5,000.00		5,693.45	
Robert E. Blackman		58 Pangburn Rd		Delmar, NY	12054					1,000.00			
Sean W. Brophy		4233 Mountcrest Place		Encho, CA	91438					5,000.00			
Barbara C. Cahill		1428 E. Westminster		Salt Lake City, UT	84105					20,000.00			
The Ann L. Cavalier Revocable Trust UTD December 19, 2000 FBO John C. Cavalier, as Trustee under the John C. Cavalier Revocable		6 Schuyler Meadows		Loudonville, NY	12211					10,000.00			
Cerberus Partners LP		289 Park Avenue	14th floor	New York, NY	10171					810.00			
Chelle Capital, LLC		Day Pitney, LLP		Stamford, CT	06901					1,296.50	676.57	653.74	3,741.53
CityPlace Investors VI LLC		Day Pitney, LLP		Stamford, CT	06901						10,665.12	6,948.03	
CityPlace Investors V LLC		Day Pitney, LLP		Stamford, CT	06901					14,302.00			
John L. Collin		1776 Broadway		New York, NY	10019							17,518.72	6,314.33
Nathaniel H. Daffner		33 Century Drive		Latham, NY	12110-2113					1,000.00			
Robert S. Darr, MD PC Pension Plan		358 76th Street		Brooklyn, NY	11209					10,762.00			
Dr. Robert S. and Susan J. Darr Lenore Darr and Robert S. Darr as joint tenants		358 76th Street		Brooklyn, NY	11209					5,382.00	2,189.08		
Douglas DeFries		247 82nd Street		Brooklyn, NY	11209-3810					4,000.00			
Barry A. Gold & Frank J. Doberman, as joint tenants in common		3 Shepherd's Needle		Wynantskill, NY	12188					2,137.00	652.38	833.59	
The Endeavors Group, LLC		2280 Western Ave.		Guilfordland, NY	12084					5,000.00			
FairJack LP		9100 N. Swan Road		Milwaukee, WI	53224					37,528.00	3,916.74		
Adam Foegen, ACF Tyler M. Foegen U/FLAUTMA		PO Box 419		Goshen, CT	06756					15,000.00			
John M. Forester		11614 Cassidy Lane		Knoxville, TN	37934					1,000.00			
Joanna Gabriel		32 Clinton Street	PO Box 1042	Saratoga Springs, NY	12866					6,250.00			
Kalissa Pappas-Gabriel		409 Carter Street		New Canaan, CT	06840					3,500.00	4,047.50		
John Glade		One Harbor Lane		Brooklyn, NY	11209					3,500.00	4,047.50		
Jessica Golden		8228 Bee Caves Road		Austin, TX	78746							1,958.50	
Paul Goldman		69 Fieldstone		Gmsswvort, NY	12831					2,000.00			
Paul Goldman & Philomena Wah Kong, Jt. ten.		9 Washington Square		Albany, NY	12205					1,650.00			
Paul Goldman, Marzotta & Siegel, PC		9 Washington Square		Albany, NY	12205					10,000.00			

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY, STATE, ZIP	COUNTRY	SERIES A	SERIES B	SERIES C	SERIES D	DEBT
Texas Securities Group Inc 401K Plan & Trust FBO John J. Gorman, John Gorman Trustee	Attn: John Gorman	c/o Texas Securities Group, Inc.	8226 Bee Caves Road	Austin, TX 78746				114,864.40	17,518.72 \$	96,384.75
John Joseph Gorman V Trust	Attn: John Gorman	c/o Texas Securities Group, Inc.	8226 Bee Caves Road	Austin, TX 78746				7,500.00	2,188.21 \$	1,638.37
John Joseph Gorman Trust c/o Texas Securities	Attn: John Gorman	c/o Texas Securities Group, Inc.	8226 Bee Caves Road	Austin, TX 78746				7,500.00	2,188.21 \$	1,638.37
Texas Securities Group, Inc. 401K Plan & Trust FBO Chris Greenwell	Attn: Chris Greenwell	1837 Euclid Street, #103	4 Manhattanville Road, Suite 201	Santa Monica, CA 90404				1,306.14	875.44	163,863.94
Greywolf Capital Overseas Fund L.P.	c/o Greywolf Capital Management, L.P.	Attn: Joe McInnis		Purchase, NY, 10577					218,886.52 \$	
Vincent Guarino		PO Box 542		Schenectady, NY 12301					778.84	
Vincent Guarino (fed ex address)	c/o Greno Industries	2820 Amersterdam Rd. Back door warehouse		Scotia, NY 12302						
John Peter Guffreund		408 East 79 th Street	Apt. 14C	New York, NY 10075				3,264.83		
Kathleen K. Harris		3729 Lochdale Terrace		Lexington, KY 40514						
Jonathan M.D. Hibbs		1808 W Lincoln Ave		Yakima, WA 98902-2473			20,000.00			
Margaret Hinos		534 N. 20th St.		San Jose, CA 95112						
Paul G. Kasselman	Kasselman Electric Co., Inc.	28 Broad Street		Albany NY 12202						8,759.36
Thomas J. Keegan		2644 Bronson Road		Fairfield, CT 06824			4,803.00			
Todd D. Kraus, Ph.D.		Department of Chemistry	University of Rochester	Rochester, NY 14627-0216						388.00
Kysson & Wicks Retirement Plan & Trust		21 Woolley Lane East		Great Neck, NY 11021				6,004.00		
Daniel Landry	c/o Evident Technologies, Inc.	45 Ferry Street		Troy, NY 12180					435,750.00	
Richard Langer	McNamee, Lochner, Titus & Williams, P.C.	677 Broadway		Albany, New York 12207					14,166.67	
LC Capital Master Fund, Ltd.	c/o Lampo, Conway & Co. LLC	Attn: Steve Lampe	680 Fifth Avenue, Suite 1202	New York, NY 10019				68,545.21	87,594.87 \$	117,059.57
Keith Leonard as Custodian for Coradina Leonard		35 Blue Heron Pl.		Hilton Head Island, SC 29926			1,000.00		1,000.00	
Keith Leonard as Custodian for Keaney Leonard		35 Blue Heron Pl.		Hilton Head Island, SC 29926			1,000.00		1,000.00	
Keith Leonard as Custodian for James Leonard		35 Blue Heron Pl.		Hilton Head Island, SC 29926			1,000.00		1,000.00	
William J. LoCasio & Christine LoCasio as joint tenants		207 Bowdoin Rd		Cedar Grove, NJ 07009				13,208.08	2,059.08	
Michael LoCasio		288 Roslyn Ct.		West New York, NJ 07093			1,700.00			
Sammy Loerch		19 Borello Drive		Austin, Texas 78738				2,612.25		
Henry J. MacDonald		3 Beacon Hill Drive		Saratoga Springs, NY 12866			8,071.00	1,304.76		
E. Scott Macomber		55 New Scotland Rd South		Dalmar, NY 12054			5,000.00			
Millennium Fixed Income LP	c/o Millennium Management, L.L.C.	Attn: Lisa Halustick, Man	666 Fifth Avenue, 8th Floor	New York, NY 10103						40,806.03
Millennium Partners LP	c/o Millennium Management, L.L.C.	Attn: Lisa Halustick, Man	666 Fifth Avenue, 8th Floor	New York, NY 10103				32,640.86	21,898.40	
Benjamin L. Miller Ph. D.		801 Elmwood Avenue, Box 697		Rochester, NY 14642						354.00
George Mason		53 Brindale Place		Aurora, Ontario L4G6M4	Canada			6,250.00	1,512.80	
Joseph Moran	c/o Texas Securities Group, Inc.	8226 Bee Caves Road		Austin, TX 78746				2,616.33	488.08	
Benjamin E. Nickoll Corporation db/a Empire State Development-Small Business Partners LP	Attn: Clayton Basch	34 Gramercy Park East 30 South Pearl St., 11th Floor	Apt. 2A	New York, NY 10003				16,321.84		12,254.92
The Opalka Family Investment Partners LP	Attn: Chester J. Opalka	6 Heather Ridge		Averill Park, NY 12018			109,376.00			
Jesse Opalka Revocable Trust dated July 24, 2002	Attn: Jesse Opalka	603 Market Street Apt. 230		Celebration, FL 34747				58,651.00	8,759.36 \$	74,830.68
Zachary H. Pisanetti, MD Fleet National Bank as Trustee for Zachary Pisanetti IRA	Attn: Denise Shelton	63 Shaker Road	Suite 202	Albany, NY 12204				1,850.00		14,986.14
Tanhoos Associates	Attn: Denise Shelton	63 Shaker Road	Suite 202	Albany, NY 12204				3,886.00	1,037.01	
PDA Group LLC	Attn: Peter Aquino	11830 Cedar Chase Road	Suite 202	Albany, NY 12204				18,350.00		
				Herndon, VA 20170				2,137.00	353.37	

NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY, STATE, ZIP	COUNTRY	COMMON	SERIES A	SERIES B	SERIES C	SERIES D	DEBT	
Thomas Boone Pickens III		2601 Scenic Drive		Austin, TX 78703					1,306.13			
Katherine Ramage		307 Debbie Drive		Schenectady, NY 12306		268.00						
James Reynolds		18 Washington Avenue	Apartment #3	Schenectady, NY 12305		6,375.00						
Kurt Rechner		5908 Overlook Drive		Austin, TX 78781			1,306.13	233.03				
Charles E. Reed	c/o George Fishback	Sachs Waldman Professir	1000 Farmer Street	Detroit, MI 48226		37,527.00						
Walter L. Robb	Vantage Management Inc.	3000 Troy-Schenectady Rd		Schenectady, NY 12309		72,917.00	7,616.58	9,447.11	\$	71,966.34		
Counterpoint Ventures Fund LP	c/o Vantage Management, Inc.	Attn: Waller L. Robb	3000 Troy-Schenectady Rd	Schenectady, NY 12309		21,581.00	2,284.80	5,625.45				
Rensselaer Polytechnic Institute	Attn: Travis Angevine, Director of Investments	110 8th Street	Torry Building, 5th floor	Troy, NY 12180		4,167.00						
Salter Family Partners, Ltd.	Attn: Mark Salter	4360 River Garden Trail		Austin, TX 78746			2,612.25					
Michael D. Samouco	c/o Tejas Securities Group, Inc.	6226 Bee Caves Road		Austin, TX 78746			1,306.13					
Gregory Scholtes		80 St. George Street		Toronto, Ontario M5S 3H6	Canada	5,086.00						
Siens College	Attn: Paul Spec	515 Loudon Road		Loudonville, NY 12211		20,000.00						
Singer Children's Management Trust	Attn: Philip Mandelbaum, CFO	c/o Romulus Holdings Inc.	2200 Fletcher Avenue	Fort Lee, NJ 07024		810.00	66,545.21	17,518.72	\$	187,076.71		
SOLA LTD	c/o Solus Alternative Asset Manager Bondy	Attn: Christopher A.	430 Park Avenue, 6th Floor	New York, New York 10022			396,581.39	\$		2,553,726.05		
Strachan Long Term Trust	c/o John Strachan	3 Crumitie Rd		Albany, NY 12211-1609		78,155.00	10,981.80	27,399.13				
Strachan Family Trust	c/o John Strachan	3 Crumitie Rd		Albany, NY 12211-1609		26,885.00						
Michael J. Sullivan		26 Summit Avenue		East Williston, NY 11596		4,803.00						
Edward P. Swyer		10 Executive Park Drive		Albany, NY 12203		14,749.50						
Steven I. Talbot		21 Loudon Parkway		Loudonville, NY 12211		16,000.00						
Dale M. Thulliez		42 East Ridge Rd		Loudonville, NY 12211								
Patrick Tierney		1311 Beauchamps Plaza		Toms River, NJ 08753		1,346.00						
TM Ventures, LLC	Attn: Mark L. Kenyon	66 Kingsboro Ave		Gloversville, NY 12078		41,667.00						
F. Michael Tucker		115 Huntersfield Rd		Delmar, NY 12054		6,385.00	1,316.72	1,779.84				
Kristy Urgo		701 Cheswold Court		Wayne, PA 19087		2,000.00						
Frederick Wahl		21 East 87th Street 4D		New York, NY 10128		2,000.00		2,189.21	\$	789.07		
Robert J. Waldele		205 Pleasant Plains Road		Stirling, New Jersey 07980		2,000.00						
Morris D. Weiss		4203 Watersedge Cove		Austin, TX 78731			1,306.13	1,313.78	\$	1,984.48		
Windsor Glens Falls Partnership	c/o Windsor Development Corp.	Attn: Larry Becker	9 Southside Drive, Suite 200	Clifton Park, NY 12065		12,009.00		4,417.46				
Michael Wolf		804 Sunfish Street		Austin, TX 78734			2,616.33	875.44	\$	7,483.07		
Robert Wong		1519 6th Street	#411	Santa Monica, CA 90401		500.00						
						1,446,341.67	250,000.00	959,995.00	475,926.55	788,611.73	\$	3,733,879.78

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re EVIDENT TECHNOLOGIES, INC. ,

Debtor

Case No.

Chapter 11

Social Security No(s). and all Employer's Tax Identification No(s). *[if any]*
14-1823097

CERTIFICATION OF MAILING MATRIX

I,(we), Richard L. Weisz, Esq., the attorney for the debtor/petitioner (or, if appropriate, the debtor(s) or petitioner(s)) hereby certify under the penalties of perjury that the above/attached mailing matrix has been compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

Dated: July 6, 2009

/s/ Richard L. Weisz, Esq.

Richard L. Weisz, Esq.
Attorney for Debtor/Petitioner
(Debtor(s)/Petitioner(s))

-

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The Watervliet Arsenal
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**United States Bankruptcy Court
Northern District of New York**

In re EVIDENT TECHNOLOGIES, INC.
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for EVIDENT TECHNOLOGIES, INC. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

July 6, 2009
Date

/s/ Richard L. Weisz, Esq.
Richard L. Weisz, Esq.
Signature of Attorney or Litigant
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