Case 12-13131-1-rel Doc 1 Filed 12/03/12 Entered 12/03/12 13:28:06 Desc Main

Page 1 of 37 B1 (Official Form 1) (12/11) Document **United States Bankruptcy Court Voluntary Petition** NORTHERN DISTRICT OF NEW YORK Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse)(Last, First, Middle): Stone Cast, Inc., Corporation All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): NONE Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 02-0482499 (if more than one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State): 51 Boulevard Queensbury, NY ZIPCODE ZIPCODE 12804 County of Residence or of the County of Residence or of the Principal Place of Business: Principal Place of Business: Warren Mailing Address of Joint Debtor Mailing Address of Debtor (if different from street address): (if different from street address) PO Box 4621 Queensbury, NY ZIPCODE ZIPCODE 12804 Location of Principal Assets of Business Debtor ZIPCODE (if different from street address above): **Nature of Business** Chapter of Bankruptcy Code Under Which the Petition is Filed Type of Debtor (Form of organization) (Check one box.) (Check one box) (Check one box.) Chapter 7 ☐ Chapter 15 Petition for Recognition Health Care Business ☐ Individual (includes Joint Debtors) Chapter 9 of a Foreign Main Proceeding Single Asset Real Estate as defined X Chapter 11 See Exhibit D on page 2 of this form. Chapter 15 Petition for Recognition in 11 U.S.C. § 101 (51B) Chapter 12 of a Foreign Nonmain Proceeding Corporation (includes LLC and LLP) Railroad Chapter 13 Partnership Stockbroker Nature of Debts (Check one box) Other (if debtor is not one of the above Commodity Broker Debts are primarily consumer debts, defined Debts are primarily entities, check this box and state type of in 11 U.S.C. § 101(8) as "incurred by an business debts. entity below Clearing Bank individual primarily for a personal, family, Other Stone Manufacture or household purpose" **Chapter 15 Debtors** Tax-Exempt Entity Chapter 11 Debtors: (Check box, if applicable.) Country of debtor's center of main interests: Check one box: Debtor is a tax-exempt organization Debtor is a small business as defined in 11 U.S.C. § 101(51D). Each country in which a foreign proceeding by, under Title 26 of the United States Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). regarding, or against debtor is pending: Code (the Internal Revenue Code). Check if: Filing Fee (Check one box) Debtor's aggregate noncontingent liquidated debts (excluding debts Full Filing Fee attached owed to insiders or affiliates) are less than \$2,190,000. Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: A plan is being filed with this petition Filing Fee waiver requested (applicable to chapter 7 individuals only). Must Acceptances of the plan were solicited prepetition from one or more attach signed application for the court's consideration. See Offi cial Form 3B. classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR COURT USE ONLY Statistical/Administrative Information Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 25,001 \boxtimes 1.000 5 001-10 001-50.001-Over 50-99 100-199 200-999 25,000 50,000 100.000 100,000 Estimated Assets \$50,001 to \$50,000,001 \$500,001 \$1,000,001 \$10,000,001 \$500,000,001 \$100,000,001 \$100,001 to More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million Estimated Liabilities \$0 to \$10,000,001 \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than to \$100 \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$500 to \$1 billion \$1 billion

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B1 (Official Form 1) (12/11) FORM B1 Page 2

DOCUME	ent Page 2 01 31	FORM B1, Page 2			
Voluntary Petition	Name of Debtor(s): Stone Cast, Inc.,				
(This page must be completed and filed in every case)	a Corporation				
All Prior Bankruptcy Cases Filed Within Last 8 Ye	ears (If more than two, attach additional s	sheet)			
Location Where Filed:	Case Number:	Date Filed:			
Northern District of New York	09-12374	06/29/2009			
Location Where Filed:	Case Number:	Date Filed:			
Northern District of New York	09-14442	11/29/2009			
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of	·	, , , , , , , , , , , , , , , , , , ,			
Name of Debtor:	Case Number:	Date Filed:			
NONE District:	Relationship:	Judge:			
Exhibit A		ibit B			
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange	(To be completed if det				
Commission pursuant to Section 13 or 15(d) of the Securities	whose debts are primari I, the attorney for the petitioner named in the for				
Exchange Act of 1934 and is requesting relief under Chapter 11)	have informed the petitioner that [he or she] ma	0 01			
	or 13 of title 11, United States Code, and have e	explained the relief available under			
	each such chapter. I further certify that I have de	elivered to the debtor the notice			
	required by 11 U.S.C. §342(b).				
Exhibit A is attached and made a part of this petition	X	12/03/2012			
	Signature of Attorney for Debtor(s)	Date			
	Exhibit C				
Does the debtor own or have possession of any property that poses or is alleg		erm to public health			
or safety?	ed to pose a tileat of miniment and identifiable had	illi to public heatti			
Yes, and exhibit C is attached and made a part of this petition.					
⊠ No					
	Exhibit D				
(To be completed by every individual debtor. If a joint petition is filed, each	spouse must complete and attach a separate Exhibi	it D.)			
Exhibit D, completed and signed by the debtor, is attached and made	part of this petition.				
If this is a joint petition:					
Exhibit D also completed and signed by the joint debtor is attached a	nd made a part of this petition.				
	Regarding the Debtor - Venue				
(Check	x any applicable box)				
Debtor has been domiciled or has had a residence, principal place of busing the control of the c		ys immediately			
preceding the date of this petition or for a longer part of such 180 days th	•				
There is a bankruptcy case concerning debtor's affiliate, general partner,					
Debtor is a debtor in a foreign proceeding and has its principal place of b	• •				
principal place of business or assets in the United States but is a defendar		rt] in this District, or			
the interests of the parties will be served in regard to the relief sought in t					
· · · · · · · · · · · · · · · · · · ·	Resides as a Tenant of Residential Property applicable boxes.)				
Landlord has a judgment against the debtor for possession of debto	,	ing)			
Landiord has a judgment against the deotor for possession of deoto	i s residence. (If box enecked, complete the follows	ng.)			
	(Name of landlord that obtained judgme	ent)			
	(Address of landlord)				
☐ Debtor claims that under applicable nonbankruptcy law, there are of					
entire monetary default that gave rise to the judgment for possessio	n, after the judgment for possession was entered, as	nd			
Debtor has included with this petition the deposit with the court of period after the filing of the petition.	any rent that would become due during the 30-day				
☐ Debtor certifies that he/she has served the Landlord with this certifi	ication. (11 U.S.C. § 362(l)).				

Case 12-13131-1-rel Doc 1 **B1** (Official Form 1) (12/11) Document Page 3 of 37 FORM B1, Page 3 Name of Debtor(s): **Voluntary Petition** Stone Cast, Inc., (This page must be completed and filed in every case) a Corporation **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts petition is true and correct, that I am the foreign representative of a debtor and has chosen to file under chapter 7] I am aware that I may proceed in a foreign proceeding, and that I am authorized to file this petition. under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to (Check only one box.) proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States [If no attorney represents me and no bankruptcy petition preparer Code. Certified copies of the documents required by 11 U.S.C. § 1515 signs the petition] I have obtained and read the notice required by are attached. 11 U.S.C. §342(b) Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States chapter of title 11 specified in this petition. A certified copy of the Code, specified in this petition. order granting recognition of the foreign main proceeding is attached. Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed name of Foreign Representative) Telephone Number (if not represented by attorney) (Date) Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer X/s/ Michael J. Toomey I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for Signature of Attorney for Debtor(s) compensation and have provided the debtor with a copy of this document Michael J. Toomey 103932 and the notices and information required under 11 U.S.C. \$\$ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. \$ 110(h) setting a maximum fee for services Printed Name of Attorney for Debtor(s) Toomey Gallagher, LLC. bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. One South Western Plaza P.O. Box 2144 Glens Falls, NY 12801 Printed Name and title, if any, of Bankruptcy Petition Preparer 518-743-9000 Telephone Number Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, 12/03/2012 responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. Address Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Signature of bankruptcy petition preparer or officer, principal, The debtor requests the relief in accordance with the chapter of responsible person, or partner whose Social-Security number is provided title 11, United States Code, specified in this petition. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. X /s/ Terry Karanikas Signature of Authorized Individual

Terry Karanikas

Printed Name of Authorized Individual

President

Title of Authorized Individual

12/03/2012

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

ADDITIONAL PRIOR BANKRUPTCY CASES FILED WITHIN LAST 8 YEARS

Location Where Filed:		
Northern District of New York	11-10451	2/21/2011

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In re Stone Cast, Inc.	Case No.
Debtor(s)	(if known)

SCHEDULE A-REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Nature of Debtor's Interest in Property	HusbandH WifeW JointJ CommunityC	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Fee Simple		\$100,000.00	\$100,000.00
Fee Simple		\$500,000.00	\$0.00
	Interest in Property Fee Simple	Interest in Property HusbandH WifeW JointJ CommunityC Fee Simple	Interest in Property HusbandH WifeW JointJ CommunityC Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption \$100,000.00

TOTAL \$ 600,000.00 (Report also on Summary of Schedules.)

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In re Stone Cast, Inc.	Case No.
Debtor(s)	(if knowr

SCHEDULE B-PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G-Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N o n	eW ntJ	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X		
 Security deposits with public utilities, telephone companies, landlords, and others. 	X		
Household goods and furnishings, including audio, video, and computer equipment.	X		
 Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. 	X		
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
Firearms and sports, photographic, and other hobby equipment.	X		
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interest in an education IRA as defined in 26 U.S.C. 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. 521(c).)	X		
Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		

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In re Stone Cast, Inc.	. Case No.
Debtor(s)	(if known

SCHEDULE B-PERSONAL PROPERTY

		(Continuation Sheet)			
Type of Property	N	Description and Location of Property			Current Value of Debtor's Interest,
	o n		Husband Wife Joint	W	in Property Without Deducting any Secured Claim or Exemption
	е		Community	C	Exemption
Sovernment and corporate bonds and other negotiable and non-negotiable instruments.	X				
16. Accounts Receivable.	X				
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X				
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X				
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X				
20. Contingent and non-contingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X				
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		cause of action - breaking of contract - Res Jeffrey Brown Associates, Federal Insurance and Fordham University Location: In debtor's possession			\$1,000,000.00
Patents, copyrights, and other intellectual property. Give particulars.	x				
23. Licenses, franchises, and other general intangibles. Give particulars.	x				
24. Customer lists or other compilations containing personally identifiable information (as described in 11 U.S.C. 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X	pick up tgruck			\$6,000.00
vehicles and accessories.		Location: In debtor's possession			\$0,000.00
26. Boats, motors, and accessories.	x				
27. Aircraft and accessories.	x				
28. Office equipment, furnishings, and supplies.		Office Equipment and Supplies Location: In debtor's possession			\$5,000.00
29. Machinery, fixtures, equipment and supplies used in business.		1 Stone Guillotines Location: In debtor's possession			\$4,000.00

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In re Stone Cast, Inc.	. Case No.
Debtor(s)	(if known

SCHEDULE B-PERSONAL PROPERTY

(Continuation Sheet)

		(Continuation Sheet)			
Type of Property	N o n e	Description and Location of Property	Husband Wife Joint Community	W tJ	Current Value of Debtor's Interest, in Property Without Deducting any Secured Claim or Exemption
		1995 JCB loadall Location: In debtor's possession			\$10,000.00
		concrete molds Location: In debtor's possession			\$12,000.00
		Fork truck - 1961 case Location: In debtor's possession			\$7,000.00
		misc. tools Location: In debtor's possession			\$10,000.00
30. Inventory.		inventory Location: In debtor's possession			\$70,000.00
31. Animals.	X				
32. Crops - growing or harvested. Give particulars.	x				
33. Farming equipment and implements.	X				
34. Farm supplies, chemicals, and feed.	X				
35. Other personal property of any kind not already listed. Itemize.	X				

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In re Stone Cast, Inc.	Case No.	
Debtor(s)		(if known)

SCHEDULE C-PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:	☐ Check if debtor claims a homestead exemption that exceeds \$146,450.*
(Check one box)	
☐ 11 U.S.C. § 522(b) (2)	
☑ 11 U.S.C. § 522(b) (3)	

Description of Property	Specify Law Providing each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemptions
None			
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^{*} Amount subject to adjustment on 4/1/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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n reStone Cast, Inc.	. Case No.	
Debtor(s)		(if known)

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Creditor's Name and Mailing Address Including ZIP Code and Account Number (See Instructions Above.)	2-62	of Lien, and I	as Incurred, Nature Description and Market Derty Subject to Lien	Contingent	Unliquidated	Disputed	Amount of Claim Without Deducting Value of Collateral	Unsecured Portion, If Any
Account No: Creditor # : 1 Mark Galvin 17 Heather Drive Rye Beach NH 03871		Mortgage	500,000.00				\$ 325,000.00	\$ 0.00
Account No: Creditor # : 2 Warren County LDC Warren County Municipal Center Route 9 Lake George NY 12845		Mortgage	•				\$ 275,000.00	\$ 175,000.0
No continuation sheets attached			S (Tota		is pa	age)	\$ 600,000.00	\$ 175,000.0
			(Use only		ota		\$ 600,000.00	\$ 175,000.

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data) B6E (Official Formation Case 12-13131-1-rel Doc 1 Filed 12/03/12 Entered 12/03/12 13:28:06 Desc Main Document Page 11 of 37

In re Stone Cast, Inc. Case No.

Debtor(s)

(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or quardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If

entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.) Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts Report the total of amounts NOT entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) Domestic Support Obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for Death or Personal Injury While Debtor Was Intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

^{*} Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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In re Stone Cast, Inc.	,	Case No).
Debtor(s)			(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units Type of Priority for Claims Listed on This Sheet:

Type of Priority for Claims Listed on This Sheet:		axes and Certain Other Debts	U	WE	ed	to Governm	entai Units	
	Co-Debtor	Date Claim was Incurred and Consideration for Claim HHusband WWife JJoint CCommunity	Contingent	Inliquidated	Disputed	Amount of Claim	Amount Entitled to Priority	Amount not Entitled to Priority, if any
Account No:		· · · · · · · · · · · · · · · · · · ·		Γ		1	\$151,526.00	\$ 0.00
Creditor # : 1 IRS PO Box 7346 Philadelphia PA 19101-7346		Witholding taxes				* 131/320 1 00	7	,
Account No: Creditor # : 2 NYS Department of Labor W. A. Harriman State Office Building 12 Albany NY 12240		judgement				\$ 1.00	\$ 1.00	\$ 0.00
Account No: Creditor # : 3 NYS Taxation & Finance PO Box 5300 ALBANY NY 12205-0300	,	Witholding taxes				\$ 31,361.00	\$ 31,361.00	\$ 0.00
Account No: Creditor # : 4 Washington County Treasurer 383 Broadway, Bldg B 2nd Floor Fort Edward NY 12828		taxes				\$ 49,000.00	\$ 49,000.00	\$ 0.00
Account No:								
Shoot No. 1 of 1 continuation charts		- · Su	bto	tal	ı \$	231,888.00	231,888.00	0.00
Sheet No. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority		(Total o iims (Use only on last page of the completed Schedule E. Repor on Summary of S	Total	pa tal al al dule	age) \$ so es)	231,888.00		3130
		(Use only on last page of the completed Schedule E. If a report also on the Statistical Summary of Certain Liab		abl	le,		231,888.00	0.00

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B6F (Official Form 6F) (12/07)

In re_Stone Cast, Inc.	,	Case No.
D - 1: (:/-)		

Debtor(s)

(if known)

\$ 2.00

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedules. Report this total also on the Summary of Schedules, and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

Creditor's Name, Mailing Address including Zip Code, And Account Number (See instructions above.)	J	Date Claim was Incurred, and Consideration for Claim. If Claim is Subject to Setoff, so State. Husband -Wife Joint Community	Contingent	Unliquidated	Disputed	Amount of Claim
Account No: Creditor # : 1 Recovery Management Corp. 25 SE 2nd Ave. Suite 1120 Miami FL 33131						\$ 1.00
Account No: Creditor # : 2 SEC Northeast Regional Office The Woolworth Bldg. 233 Broadway New York NY 10279						\$ 1.00
Account No:						
No continuation sheets attached			Subt	ota Tota	٠.	\$ 2.00

(Use only on last page of the completed Schedule F. Report also on Summary of

Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related

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n re Stone Cast, Inc.	/ Debtor	Case No.	
		_	(if known)

SCHEDULE G-EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State the nature of debtor's interests in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if the debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract.	Description of Contract or Lease and Nature of Debtor's Interest. State whether Lease is for Nonresidential Real Property. State Contract Number of any Government Contract.

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In re Stone Cast, Inc.	/ Debtor	Case No.	
			(if known)

SCHEDULE H-CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preeceding the commencement of the case, identify the name of the debtors spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

□ Check this box if the debtor has no codebtors.

Name and Address of Codebtor	Name and Address of Creditor

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n re Stone Cast, Inc.	, Case No
Debtor(s)	(if known)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

Debtor's Marital	DEPENDENTS OF D		OUSE		
Status: Single	RELATIONSHIP(S):		AGE(S):		
EMPLOYMENT:	DEBTOR		SPO	USE	
Occupation	self employed				
Name of Employer					
How Long Employed					
Address of Employer					
INCOME: (Estimate of avera	age or projected monthly income at time case filed)	L	DEBTOR		SPOUSE
Monthly gross wages, sal Estimate monthly overtim	ary, and commissions (Prorate if not paid monthly) e	\$ \$	0.00 0.00	\$	0.00 0.00
3. SUBTOTAL 4. LESS PAYROLL DEDUC a. Payroll taxes and soc b. Insurance c. Union dues d. Other (Specify):		\$ \$\$ \$\$	0.00 0.00 0.00 0.00 0.00	\$\$\$	0.00 0.00 0.00 0.00
5. SUBTOTAL OF PAYROL	L DEDUCTIONS	\$	0.00	\$	0.00
6. TOTAL NET MONTHLY	TAKE HOME PAY	\$	0.00	\$	0.00
Income from real property Interest and dividends	r support payments payable to the debtor for the debtor's use or that	\$ \$ \$	2,916.00 0.00 0.00 0.00	\$ \$	0.00 0.00 0.00 0.00
(Specify): 12. Pension or retirement in 13. Other monthly income (Specify):	come	\$ \$	0.00 0.00	\$	0.00 0.00
14. SUBTOTAL OF LINES 7	7 THROUGH 13	\$	2,916.00	\$	0.00
15. AVERAGE MONTHLY II	NCOME (Add amounts shown on lines 6 and 14)	\$	2,916.00	\$	0.00
	MONTHLY INCOME: (Combine column totals		\$	2,916.0	
from line 15; if there is or	nly one debtor repeat total reported on line 15)		also on Summary of So ical Summary of Certain		

^{17.} Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

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In re Stone Cast, Inc.	, Case No
Debtor(s)	(if known)

SCHEDULE J-CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22 A or 22C.

☐ Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse."

Rent or home mortgage payment (include lot rented for mobile home)	\$	0.00
a. Are real estate taxes included? Yes No		
b. Is property insurance included? Yes No		
	¢	0.00
Utilities: a. Electricity and heating fuel b. Water and sewer	<u> </u>	
a Telephone	\$	0.00
d. Other	\$	0.00
	\$	0.00
Other	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	\$	0.00
	¢	0.00
5. Clothing	Ի Ջ	
6. Laundry and dry cleaning	\$	0.00
7. Medical and dental expenses	\$	0.00
8. Transportation (not including car payments)	\$	0.00
Recreation, clubs and entertainment, newspapers, magazines, etc.	\$	0.00
10. Charitable contributions	\$	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)	,	
	¢	0.00
a. Homeowner's or renter's		0.00
b. Life	\$	0.00
c. Health	.⊅	
d. Auto	\$	0.00
e. Other	\$	0.00
Other	\$	0.00
12. Taxes (not deducted from wages or included in home mortgage)		
(Specify)	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in the plan)		
a. Auto	\$	0.00
b. Other:	\$	0.00
c. Other:	\$	0.00
14. Alimony, maintenance, and support paid to others	.\$	0.00
14. Alimony, maintenance, and support paid to others 15. Payments for support of additional dependents not living at your home	φ	0.00
40 Development from a section of having a section of the section o	\$ \$	0.00
17. Other: business expenses		2,583.00
	*	-
Other:	.\$	
		0.00
18. AVERAGE MONTHLY EXPENSES Total lines 1-17. Report also on Summary of Schedules	\$	2,583.00
	Ψ	_,
and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document:	1	
	1	
20. STATEMENT OF MONTHLY NET INCOME		
a. Average monthly income from Line 16 of Schedule I	\$	2,916.00
b. Average monthly expenses from Line 18 above	\$	2,583.00
c. Monthly net income (a. minus b.)	\$	333.00
	Ψ	
· · · · · · · · · · · · · · · · · · ·		

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In re <i>Stone</i>	Cast,	Inc.,	а	Corporation	_	case No. Chapter	
				/ Deb	otor		

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data"if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	Attached (Yes/No)	No. of Sheets	ASSETS	LIABILITIES	OTHER
A-Real Property	Yes	1	\$ 600,000.00		
B-Personal Property	Yes	3	\$ 1,124,000.00		
C-Property Claimed as Exempt	No	0			
D-Creditors Holding Secured Claims	Yes	1		\$ 600,000.00	
E-Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$ 231,888.00	
F-Creditors Holding Unsecured Nonpriority Claims	Yes	1		\$ 2.00	
G-Executory Contracts and Unexpired Leases	Yes	1			
H-Codebtors	Yes	1			
I-Current Income of Individual Debtor(s)	Yes	1			\$ 2,916.00
J-Current Expenditures of Individual Debtor(s)	Yes	1			\$ 2,583.00
ТОТ	AL	12	\$ 1,724,000.00	\$ 831,890.00	

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In re <i>Stone</i>	Cast,	Inc., a	Corporation		Case No.	
					Chapter	11
				/ Debtor		

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8), filing a case under chapter 7, 11, or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$
Student Loan Obligations (from Schedule F)	\$
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on	\$
Schedule E Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 16)	\$
Average Expenses (from Schedule J, Line 18)	\$
Current Monthly Income (from Form 22A Line 12: OR, Form 22B Line 11: OR, Form 22C Line 20)	\$

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column	\$
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column	\$
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column	\$
4. Total from Schedule F	\$
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)	\$

Document Page 20 of 37 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In re:Stone Cast, Inc., a Corporation

Case No.

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not diclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor my also be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporation debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor, 11 U.S.C. §101.

1. Income from employment or operation of business

None \bowtie

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

2. Income other than from employment or operation of business

None \boxtimes

State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

3. Payments to creditors

None \bowtie

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor, made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is

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affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Ν	lone	
	X	

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filingunder chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case.

(Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY
AND LOCATION

STATUS OR DISPOSITION

Jeffrey M. Brown

Assoc. v. Stone

Caase

contract dispute

NY County Supreme

Partial Summary

Judgment

Stone Cast v.

Federal Insurance

Contract dispute

NY County

Pending

Stone Cast v. Fordham contract dispute

NY County

Partial Summary

Judgment

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION FORECLOSURE SALE, TRANSFER OR RETURN

NAME AND ADDRESS OF CREDITOR OR SELLER

DESCRIPTION AND VALUE OF PROPERTY

^{*} Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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DATE OF

REPOSSESSION

FORECLOSURE SALE,

NAME AND ADDRESS OF CREDITOR OR SELLER

TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

Description:

CNB Realty Trust Name:

Address: 52 South Broad

Street

Norwich, NY

13815

Value:

6. Assignments and receiverships

None \boxtimes

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filling under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None \boxtimes

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

7. Gifts

None \boxtimes

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

8. Losses

None \boxtimes

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

9. Payments related to debt counseling or bankruptcy

None \boxtimes

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

10. Other transfers

None \boxtimes

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device None of which the debtor is a benificiary. \boxtimes

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

17. Environmental Information

None

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor,

including, but not limited to disposal sites.

"Hazardous Material" means anything defined as hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar termunder an Environmental Law:

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

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None		address of every site for which the h the notice was sent and the date of the		ernmental unit of a release of Hazard	lous Material. Indicate the
None		ministrative proceedings, including se and address of the governmental unit the		invironmental Law, with respect to whice g, and the docket number.	ch the debtor is or was a
	19 Natura location	n and name of business			
None	a. If the debtor is an ir businesses in which the self-employed in a trade	e debtor was an officer, director, page, profession, or other activity either	artner, or managing executive of full- or part-time within six year	nature of the businesses, and beginnin a corporation, partner in a partnerships immediately preceding the commencely preceding the commencement of this of	p, sole proprietor, or was ement of this case, or in
		ich the debtor was a partner or own		mbers, nature of the businesses, and being or equity securities, within six years	
		ich the debtor was a partner or own		mbers, nature of the businesses, and being or equity securities within six years	0 0
NAME		LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
Stone	Cast, Inc.	TaxPayer ID: 02-0482499	51 Boulevard, Queensbury, NY 12804	Stone manufacture	
	Cast, Inc.	TaxPayer ID: 02-0482499	51 Boulevard		
			Queensbury NY, 12804		
	Cast, Inc.	TaxPayer ID: 02-0482499	51 Boulevard		
			Queensbury NY, 12804		
	Cast, Inc.	TaxPayer ID: 02-0482499	51 Boulevard		
		·	Queensbury NY, 12804		
	Cast, Inc.	TaxPayer ID: 02-0482499	51 Boulevard		

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LAST FOUR DIGITS OF NAME SOCIAL-SECURITY OR OTHER INDIVIDUAL

ADDRESS

12804

Queensbury NY,

NATURE OF BUSINESS

BEGINNING AND ENDING DATES

TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

 \bowtie

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of None books of account and records of the debtor.

NAME AND ADDRESS DATES SERVICES RENDERED

Name: Steven Bethel Dates: 2008 - 2010

Address: Beecher & Bethel, 1446 Saratoga Road,

Ballston Spa, NY

b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, None or prepared a financial statement of the debtor.

None

 \boxtimes

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME

ADDRESS

Name: Beecher & Bethel 146 Saratoga Road, Ballston Spa, NY

Missing:

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor None within two years immediately preceding the commencement of this case. \boxtimes

Form 7 (04/1) Case 12-13131-1-rel Doc 1 Filed 12/03/12 Entered 12/03/12 13:28:06 Desc Main Page 26 of 37 Document 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory. **DOLLAR AMOUNT** DATE OF INVENTORY OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) 2006 & 2009 Last: Supervisor: Terry Karanikas Value: Basis: b. List the name and address of the person having possession of the records of each of the inventories reported in a., above. None \boxtimes 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. PERCENTAGE NAME AND ADDRESS NATURE OF INTEREST OF INTEREST Name: Terry Karanikas Interest: 100% Percent: Address: 100% Address: Address: None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND **TITLE** PERCENTAGE OF STOCK OWNERSHIP NAME AND ADDRESS Presidence Name: Terry Karanikas 100% Address: 22. Former partners, officers, directors and shareholders a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case. \boxtimes

None

None \boxtimes

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

23. Withdrawals from a partnership or distribution by a corporation

None X

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

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None	24. Tax Consolidation Group. If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.
None	25. Pension Funds. If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within six years immediately preceding the commencement of the case.
[If com	pleted on behalf of a partnership or corporation]
	under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto they are true and correct to the best of my knowledge, information, and belief.

Signature /s/ Terry Karanikas

Print Name and Title

<u>Terry Karanikas</u>

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Date 12/03/2012

____continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both, 18 U.S.C. §§ 152 and 3571.

President

B6 Declaration (Grafa 12 613 13 14 11 17 19 107) DOC	1 Filed 12/03/	/12	Entered 12/03/12 13:28:06	Desc Mair
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Document			

In re	Stone	Cast,	Inc.,	a	Corporation	Case No.	
					Debtor		(if known

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY ON BEHALF OF A CORPORATION

President	of the <i>Corporation</i>	
rjury that I have read the for	egoing summary and schedules, consisting of	sheets,
edge, information, and belie		
Signature /s	/ Terry Karanikas	
Name: Te :	ry Karanikas	
Title: Pre	esident	
	rjury that I have read the forredge, information, and belief Signature /s/ Name: Tex	rjury that I have read the foregoing summary and schedules, consisting of edge, information, and belief. Signature /s/ Terry Karanikas Name: Terry Karanikas

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF NEW YORK

In re Stone Cast, Inc. a Corporation	Case No. Chapter 11
	/ Debtor
STATEMENT REGARDING CO	RPORATE RESOLUTION
The undersigned Terry Karanikas is President of Stone resolution was duly adopted by the of this corporation.	Cast, Inc., a corporation. On the following
"WHEREAS, it is in the best interests of this corporation Bankruptcy Court pursuant to Chapter 11 of Title 11 of the Unite	
"NOW, THEREFORE, BE IT RESOLVED, that Terry Ka hereby is, authorized and directed to execute and deliver all doc 11 voluntary bankruptcy case in the United States Bankruptcy C	cuments necessary to perfect the filing of a Chapter
"BE IT FURTHER RESOLVED, that Terry Karanikas, Prauthorized and directed to appear in all such bankruptcy proceed and perform any and all acts and deeds and to execute and corporation in connection with said bankruptcy proceedings; and	dings on behalf of the corporation, and to otherwise deliver all necessary documents on behalf of the
"BE IT FURTHER RESOLVED, that Terry Karanikas, Prauthorized and directed to employ Michael J. Toomey, Attorney represent the corporation in said bankruptcy proceedings."	
DECLARATION UNDER PENALTY OF PERJU	JRY ON BEHALF OF A CORPORATION
I, Terry Karanikas, President of the corporation named as del that I have read the foregoing resolution and it is true and correct belief.	otor in this case, declare under penalty of perjury ct to the best of my knowledge, information, and
Date Signature /s.	/ Terry Karanikas

Terry Karanikas President

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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In re	Stone Cast, Inc.	Case No.
	a Corporation	Chapter 11
	5 1 (1)	,
	Debtor(s)	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Clair	n Amount of Claim
Mailing Address Including	Complete Mailing Address,	(Trade Debt,	is Contingent,	(If Secured Also
Zip Code	Including Zip Code, of Employee,	Bank Loan,	Unliquidated,	State Value of
-	Agent, or Department of Creditor	Government	Disputed, or	Security)
	Familiar with Claim	Contract, etc.)	Subject to	
	Who May Be Contacted		Setoff	
1	Phone:	Mortgage		\$ 275,000.00
Warren County LDC	Warren County LDC			
	Warren County Municipal Center	r	Value:	\$ 100,000.00
Route 9	Route 9	Net	Unsecured:	\$ 175,000.00
Lake George NY 12845	Lake George NY 12845			
2	Phone:	Witholding tax	xes	\$ 151,526.00
IRS	IRS			
PO Box 7346	PO Box 7346			
Philadelphia PA 19101-7346	Philadelphia PA 19101-7346			
3	Phone:	taxes		\$ 49,000.00
Washington County Treasurer	Washington County Treasurer			
	383 Broadway, Bldg B			
2nd Floor	2nd Floor			
Fort Edward NY 12828	Fort Edward NY 12828			
4	Phone:	Witholding tax	xes	\$ 31,361.00
NYS Taxation & Finance	NYS Taxation & Finance			
PO Box 5300	PO Box 5300			
ALBANY NY 12205-0300	ALBANY NY 12205-0300			
5	Phone:			\$ 1.00
SEC Northeast Regional	SEC Northeast Regional			
Office	Vh€iMe olworth Bldg.			
233 Broadway	233 Broadway			
New York NY 10279	New York NY 10279			

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Name of Creditor and Complete	Name, Telephone Number and	Nature of Claim	Indicate if Clain	n Amount of Claim
Mailing Address Including	Complete Mailing Address,	(Trade Debt,	is Contingent,	(If Secured Also
Zip Code	Including Zip Code, of Employee,	Bank Loan,	Unliquidated,	State Value of
	Agent, or Department of Creditor	Government	Disputed, or	Security)
	Familiar with Claim	Contract, etc.)	Subject to	
	Who May Be Contacted		Setoff	
6	Phone:			\$ 1.00
Recovery Management Corp.	Recovery Management Corp.			
	25 SE 2nd Ave.			
Suite 1120	Suite 1120			
Miami FL 33131	Miami FL 33131			
7	Phone:	judgement		\$ 1.00
NYS Department of Labor	NYS Department of Labor			
	W. A. Harriman State Office			
Building 12	Building 12			
Albany NY 12240	Albany NY 12240			
8	Phone:	Mortgage		\$ 325,000.00
Mark Galvin	Mark Galvin			
17 Heather Drive	17 Heather Drive		Value:	\$ 500,000.00
Rye Beach NH 03871	Rye Beach NH 03871	Net	Unsecured:	\$ 0.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

ı, Terry Karanikas	President	of the	Corporation	named
as debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding Twenty Largest Unsecured Claims and that				
they are true and correct to the best of my knowledge, information and belief.				

Name: Terry Karanikas

Signature /s/ Terry Karanikas

Title: President

Date: 12/3/2012

Equity Holder Case 12-13131-1-rel Doc 1 Filed 12/03/12 Entered 12/03/12 13:28:06 Desc Main Document Page 32 of 37

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In reStone Cast, Inc., a Corporation			Case No. Chapter 11
Attor	rney for Debtor: Michael J. Toomey		/ Debtor
	LIST OF EQU	JITY SECURITY H	HOLDERS
Number	Registered Name of Holder of Security	Number of Shares	Class of Shares, Kind of Interest
	Debtor has no Equity Security Ho.	lders	
	DECLARATION UNDER PENALT	Y OF PERJURY ON B	EHALF OF A CORPORATION
debtor in the	r Karanikas , Preside his case, declare under penalty of perjury that I have read the		corporation named as ty Holders and that they are true and correct to the
best of my	knowledge, information and belief.		
Date: <u>12/</u>	/03/2012	·	Terry Karanikas
		Name: Terr	y Karanikas ident

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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

nre Stone Cast, Inc., a Corporation	Case No. Chapter 11
Attorney for Debtor: Michael J. Toomey	/ Debtor
CERTIFICATION OF MAILIN	NG MATRIX
I, (we), Michael J. Toomey, the atto	orney for the debtor (or, if appropriate, the
debtor or debtors) hereby certify under the penalties of perjury that	the above (or if appropriate, attached)
mailing matrix contains all creditors and parties in interest with corre	ect names, addresses and zip codes,
as they appear on the schedules of liabilities, list of creditors, list of	equity security holders (or any
amendment thereto).	

/s/ Michael J. Toomey

Attorney for Debtor

Date: <u>12/03/2012</u>

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IRS PO Box 7346 Philadelphia, PA 19101-7346

Mark Galvin 17 Heather Drive Rye Beach, NH 03871

NYS Department of Labor W. A. Harriman State Office Building 12 Albany, NY 12240

NYS Taxation & Finance PO Box 5300 ALBANY, NY 12205-0300

Recovery Management Corp. 25 SE 2nd Ave. Suite 1120 Miami, FL 33131

SEC Northeast Regional Office The Woolworth Bldg. 233 Broadway New York, NY 10279

Warren County LDC Warren County Municipal Center Route 9 Lake George, NY 12845

Washington County Treasurer 383 Broadway, Bldg B 2nd Floor Fort Edward, NY 12828

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IRS PO Box 7346 Philadelphia, PA 19101-7346

Mark Galvin 17 Heather Drive Rye Beach, NH 03871

NYS Department of Labor W. A. Harriman State Office Building 12 Albany, NY 12240

NYS Taxation & Finance PO Box 5300 ALBANY, NY 12205-0300

Recovery Management Corp. 25 SE 2nd Ave. Suite 1120 Miami, FL 33131

SEC Northeast Regional Office The Woolworth Bldg. 233 Broadway New York, NY 10279

Warren County LDC Warren County Municipal Center Route 9 Lake George, NY 12845

Washington County Treasurer 383 Broadway, Bldg B 2nd Floor Fort Edward, NY 12828 Case 12-13131-1-rel Doc 1 Filed 12/03/12 Entered 12/03/12 13:28:06 Desc Main Document Page 36 of 37 UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF NEW YORK

In re:)))					
)) Case No.:)					
Debto Employer's Tax Identification (EIN) No(s). [if any]	or(s)) Chapter:))					
Last four digits of Social Security No(s). [if any]))					
CERTIFICATION OF MAILING MATRIX						
I, (we),	, the attorney for					
the debtor/petitioner (or, if appropriate, the debtor(s) or	petitioner(s)) hereby certify					
under the penalties of perjury that the above/attached m	nailing matrix has been					
compared to and contains the names, addresses and zip codes of all persons and						
entities, as they appear on the schedules of liabilities/list of creditors/list of equity						
security holders, or any amendment thereto filed herewith.						
Dated:						

UNITED STATES BANKRUPTCY COURT DISTRICT OF

In re		Case No.		
1		Chapter		
		/ Debtor		
Attorney for Debtor:		_		
APPLICATIO	ON FOR ATTORNEY'S (COMPENSATION		
Your applicant,	respectfully represents that:			
I am the attorney for debtor(s) and pursuant to my agreement with the debtor(s)		proval of compensation and	expenses incurred	
2. The estimated reasonable value of and itemized on the attached Statement.	of professional services rende	red and case expenses adv	anced are explained	
3. The times expended by attorney (hereto [or to be presented to the Court before)			time slips attached	
4. This is attorney's req	quest and includes time from _	to	÷	
WHEREFORE I pray that I be allowed \$ for a net total of \$	for fees and \$	for expenses, less \$	already received	
	CERTIFICATE			
I certify that a copy of the foregoing wa	as mailed to debtor(s) on	·		