Case 13-60101-6 Doc 1 Filed 01/28/13 Entered 01/28/13 08:22:41 Desc Main 1/28/13 8:20AM Document Page 1 of 61

B1 (Official Form 1)(12/11)	D00	Jument	Га	ge i oi	01			
	States Bankı nern District of						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, CARVILLE NATIONAL LEATHER CO			Name	of Joint De	btor (Spouse)) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names):	years				used by the J maiden, and		in the last 8 years	
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 14-1564964	yer I.D. (ITIN) No./O	Complete EIN	Last fo	our digits of than one, state	f Soc. Sec. or	Individual-T	Taxpayer I.D. (ITIN) No	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 10 Knox Avenue Johnstown, NY	nd State):	ZIP Code	Street	Address of	Joint Debtor	(No. and Str	eet, City, and State):	ZIP Code
County of Residence or of the Principal Place of Fulton		12095	County	y of Reside	nce or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from stre P.O. Box 40 Johnstown, NY Location of Principal Assets of Business Debtor (if different from street address above):	, 	ZIP Code 12095	Mailin	g Address	of Joint Debto	or (if differer	nt from street address):	ZIP Code
Type of Debtor (Form of Organization) (Check one box) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.)	rs) Health Care Business Single Asset Real Estate as de in 11 U.S.C. § 101 (51B) Railroad Stockbroker		efined	☐ Chapte ☐ Chapte ☐ Chapte ☐ Chapte ☐ Chapte	the Per 7 er 9 er 11 er 12	Petition is Fil ☐ Ch of ☐ Ch	napter 15 Petition for Real a Foreign Main Procee a Foreign Nonmain Process a Foreign Nonmain Pr	ecognition ding ecognition
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	r's center of main interests: Tax-Exempt Entity (Check box, if applicable which a foreign proceeding Debtor is a tax-exempt organize		es	s "incurred by an individual primarily for				
Filing Fee (Check one box. Full Filing Fee attached Filing Fee to be paid in installments (applicable to attach signed application for the court's consideration debtor is unable to pay fee except in installments. Form 3A. Filing Fee waiver requested (applicable to chapter attach signed application for the court's consideration)	individuals only). Must on certifying that the tule 1006(b). See Offic 7 individuals only). Mu	Del Check if: Del are Check all St	btor is a sn btor is not btor's aggr less than s applicable plan is bein ceptances of	egate noncor 52,343,300 (as boxes: ag filed with of the plan w	debtor as defin ness debtor as d ntingent liquida amount subject this petition.	lefined in 11 U ated debts (exc to adjustment		e years thereafter).
Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt proper there will be no funds available for distribution	erty is excluded and	administrative		s paid,		THIS	SPACE IS FOR COURT	USE ONLY
1- 5 0- 100- 200-	1,000- 5,001- 10,000 10,000		5,001- 0,000	50,001- 100,000	OVER 100,000			
\$50,000 \$100,000 \$500,000 to \$1 t million r	51,000,001 \$10,000,001 o \$10 to \$50 nillion million	to \$100 to	100,000,001 0 \$500 nillion	\$500,000,001 to \$1 billion	More than \$1 billion			
\$50,000 \$100,000 \$500,000 to \$1 t	51,000,001 \$10,000,001 o \$10 to \$50 million million	to \$100 to		\$500,000,001 to \$1 billion	More than \$1 billion			

Case 13-60101-6 Doc 1 Filed 01/28/13 Entered 01/28/13 08:22:41 Desc Main 1/28/13 8:20AM

Document Page 2 of 61 B1 (Official Form 1)(12/11) Name of Debtor(s): Voluntary Petition CARVILLE NATIONAL LEATHER CORP. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(12/11)

Document

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Voluntary Petition

Name of Debtor(s):

CARVILLE NATIONAL LEATHER CORP.

(This page must be completed and filed in every case)

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Richard L. Weisz, Esq.

Signature of Attorney for Debtor(s)

Richard L. Weisz, Esq. 102807

Printed Name of Attorney for Debtor(s)

Hodgson Russ LLP

Firm Name

677 Broadway, Suite 301 Albany, NY 12207

Address

518-465-2333 Fax: 518-465-1567

Telephone Number

January 25, 2013

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Robert Carville

Signature of Authorized Individual

Robert Carville

Printed Name of Authorized Individual

President

Title of Authorized Individual

January 25, 2013

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signatures

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	_			
٩	٧	v	•	
	١,	8		

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

SPECIAL MEETING OF THE **BOARD OF DIRECTORS OF**

CARVILLE NATIONAL LEATHER CORP.

A Special meeting of the Board of Directors and Shareholders of Carville National Leather Corp. was held on January 25, 2013 in Albany, New York.

The financial condition of the company was discussed, and questions were answered as to why a bankruptcy Chapter 11 must be filed by the Company.

A motion was made that the Company file a Chapter 11 bankruptcy Petition and the President, Robert Carville, was given authority to take action as necessary, and to retain Hodgson Russ LLP as attorneys for the Company.

The motion was passed by the Board of Directors as follows:

Robert Carville

Yes

The meeting was adjourned.

CARVILLE NATIONAL LEATHER CORP.

By:

Robert Carville President

DATED: January 25, 2013

WAIVER OF NOTICE OF MEETING OF STOCKHOLDERS AND BOARD OF DIRECTORS OF

CARVILLE NATIONAL LEATHER CORP.

I, the undersigned, being the President of Carville National Leather Corp., hereby agree and consent that the meeting of the Board be held on the date and at the time and place stated below for the purpose of authorizing the corporation to file a Chapter 11 bankruptcy Petition, and all such other business as may lawfully come before said meeting and hereby waive all notice of the meeting and of any adjournment thereof.

By:

Place of Meeting: Hodgson Russ LLP

677 Broadway, Suite 301 Albany, New York 12207

Date of Meeting: January 25, 2013

Time of Meeting: 1:00 PM

CARVILLE NATIONAL REATHER CORP.

Robert Carville

President

DATED: January 25, 2013

CORPORATE RESOLUTION OF

CARVILLE NATIONAL LEATHER CORP.

Upon considering the financial condition of Carville National Leather Corp., a corporation organized and existing under the laws of the State of New York, and upon the majority consent of all of the directors and shareholders, it is

RESOLVED, that the corporation must file a Chapter 11 bankruptcy Petition and its President was given authority to take action as necessary, and Robert Carville, as its President, shall execute the necessary petition and schedules, and that Hodgson Russ LLP be retained to represent the corporation in the bankruptcy proceeding.

DATED: January 25, 2013

CARVILLE NATIONAL LEATHER CORP.

Robert Carville

President

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B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

United States Bankruptcy Court Northern District of New York

In re CARVILLE NATIONAL LEATHER CORP.					Case No.				
						Debtor(s)	Chapter	11	
				EXHIBIT "A	'' TO V	OLUNTARY	PETITION		
1. If any o		lebtor's securit	ies are	registered under	Section 1	2 of the Securities	Exchange Act of 1934	I, the SEC file number is	
2. The fol	lowing	g financial data	is the	latest available i	nformatio	n and refers to the	debtor's condition on	January 25, 2013 .	
a. Total a	ssets						\$	1,128,790.00	
b. Total d	lebts (i	ncluding debts	listed	in 2.c., below)			\$	1,392,535.04	
c. Debt se	ecuritie	es held by more	e than	500 holders:				Approximate number of holders:	
secured		unsecured		subordinated		\$	0.00		0
secured		unsecured		subordinated		\$	0.00		0
secured		unsecured		subordinated		\$	0.00		0
secured		unsecured		subordinated		\$	0.00		0
secured		unsecured		subordinated		\$	0.00		0
d. Numbe	er of sh	ares of preferr	ed sto	ck			125		1
e. Numbe	r of sh	ares common s	stock				0		0
Comm	ents, if	any:							

3. Brief description of Debtor's business: Tanning and Finishing Leather Services

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:

Robert Carville (100%)

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of New York

In re	CARVILLE NATIONAL LEATHER CORP.			
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Adirondack Leather Attn: Thomas Spencer 7 Fisher Avenue P.O. Box 728 Johnstown, NY 12095	Adirondack Leather Attn: Thomas Spencer 7 Fisher Avenue Johnstown, NY 12095 518-762-1149			6,320.15
ADT Security Services 14200 E. Exposition Avenue Aurora, CO 80012	ADT Security Services 14200 E. Exposition Avenue Aurora, CO 80012 888-238-2455			13,643.17
AmTrust North America P.O. Box 318004 Cleveland, OH 44131	AmTrust North America P.O. Box 318004 Cleveland, OH 44131 877-528-7878	Balance of 1 Year Workmans Compensation Contract		32,337.00
Anthony Prumo 43 N. Park Drive Gloversville, NY 12078	Anthony Prumo 43 N. Park Drive Gloversville, NY 12078	Former Shareholder Buyout		10,500.00
Atlas Refinery Attn: Steve Schroeder 142 Lockwood Street Newark, NJ 07105	Atlas Refinery Attn: Steve Schroeder 142 Lockwood Street Newark, NJ 07105 973-589-2002			4,063.50
CDPHP 500 Patroon Creek Boulevard Albany, NY 12206	CDPHP 500 Patroon Creek Boulevard Albany, NY 12206 866-258-1785			4,313.93
Chase Card Services P.O. Box 15153 Wilmington, DE 19886	Chase Card Services P.O. Box 15153 Wilmington, DE 19886 800-436-7937	Company Credit Card		10,600.00
Consolidated Color Attn: Richard Funchion P.O. Box 256 Wakefield, MA 01880	Consolidated Color Attn: Richard Funchion P.O. Box 256 Wakefield, MA 01880 781-245-0038			32,545.80

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In re	CARVILLE NATIONAL LEATHER CORP.	Case No.	
	Debtor(s)		

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of cred familiar with claim who may be contact		Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Grainger 18 Applegate Drive N. Robbinsville, NJ 08691-2342	Grainger 18 Applegate Drive N. Robbinsville, NJ 08691-2342 877-202-2594			3,690.75
Internal Revenue Service P.O. Box 7346 Bankruptcy Unit Philadelphia, PA 19101-7346	Internal Revenue Service P.O. Box 7346 Bankruptcy Unit Philadelphia, PA 19101-7346 Internal Revenue Service P.O. Box 7346 Bankruptcy Unit Philadelphia, PA 19101-7346		Disputed	280,000.00
JDM Specialty Chemicals Attn: Joe DiMezza 8 Judson Parkway Gloversville, NY 12078 Atta Specialty Chemicals Attn: Joe DiMezza 8 Judson Parkway Gloversville, NY 12078 518-848-1213				22,857.60
Lokos Leather Ltd. Attn: Jason Myers 17250 Township Road 182 Arlington, OH 45814 Lokos Leather Ltd. Attn: Jason Myers 17250 Township Road 182 Arlington, OH 45814 567-208-4332				26,266.73
Motion Industries Attn: Rosalie Carusone 132 Railroad Avenue Albany, NY 12205	Motion Industries Attn: Rosalie Carusone 132 Railroad Avenue Albany, NY 12205 518-438-1771			2,584.44
National Grid P.O. Box 11742 Newark, NJ 07101-4742	National Grid P.O. Box 11742 Newark, NJ 07101-4742 800-443-1837	Security Deposit is in excess of current bills.	Disputed	11,594.22
Noble Ace Hardware 130 S. Comrie Avenue Johnstown, NY 12095	Noble Ace Hardware 130 S. Comrie Avenue Johnstown, NY 12095 518-762-3658			2,432.63
NYS Department Taxation & Finance Attn: Bankruptcy Insolvency Unit P.O. Box 5300 Albany, NY 12205-0300	NYS Department Taxation & Finance Attn: Bankruptcy Insolvency Unit P.O. Box 5300 Albany, NY 12205-0300 (518) 457-2070	Withholding Taxes	Disputed	42,000.00
NYS Dept. of Environmental Conservation 625 Broadway Albany, NY 12233	NYS Dept. of Environmental Conservation 625 Broadway Albany, NY 12233 518-402-9185	Consent Decree		120,000.00
Oclas Leather Attn: Fabian Diana 660 Jessie Street San Fernando, CA 91340	Oclas Leather Attn: Fabian Diana 660 Jessie Street San Fernando, CA 91340 818-365-0555			4,766.91

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B4 (Offic	rial Form 4) (12/07) - Cont.		
In re	CARVILLE NATIONAL LEATHER CORP.	Case No.	
	Debtor(s)	_	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
Pension Benefit Guaranty Corporation Office of the Chief Counsel 1200 K Street, N.W. Washington, DC 20005-4026 Under the Chief Guaranty Corporation Office of the Chief Counsel 1200 K Street, N.W. Washington, DC 20005-4026 202-326-4112			Disputed	450,000.00
Pioneer Tanning Equipment Attn: Steve Mongoonian 12 Industrial Parkway Johnstown, NY 12095 Pioneer Tanning Equipment Attn: Steve Mongoonian 12 Industrial Parkway Johnstown, NY 12095 518-762-2525				6,579.50

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	January 25, 2013	Signature	/s/ Robert Carville
			Robert Carville
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In re	CARVILLE NATIONAL LEATHER CORP.	- '	
	Debtor	Case No.	
Social 14-1564	Security No(s). and all Employer's Tax Identification No(s).	Chapter [if any]	11

CERTIFICATION OF MAILING MATRIX

20 LARGEST UNSECURED CREDITORS

I,(we), Richard L. Weisz, Esq., the attorney for the debtor/petitioner (or, if appropriate, the debtor(s) or petitioner(s)) hereby certify under the penalties of perjury that the above/attached mailing matrix has been compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

January 25, 2013 Dated:

> Attorney for Debtor/Petitioner (Debtor(s)/Petitioner(s))

ADT Security Services 14200 E. Exposition Avenue Aurora, CO 80012

Adirondack Leather Attn: Thomas Spencer 7 Fisher Avenue P.O. Box 728 Johnstown, NY 12095

AmTrust North America P.O. Box 318004 Cleveland, OH 44131

Anthony Prumo 43 N. Park Drive Gloversville, NY 12078

Atlas Refinery Attn: Steve Schroeder 142 Lockwood Street Newark, NJ 07105

CDPHP 500 Patroon Creek Boulevard Albany, NY 12206

Chase Card Services P.O. Box 15153 Wilmington, DE 19886

Consolidated Color Attn: Richard Funchion P.O. Box 256 Wakefield, MA 01880

Grainger 18 Applegate Drive N. Robbinsville, NJ 08691-2342

Internal Revenue Service P.O. Box 7346 Bankruptcy Unit Philadelphia, PA 19101-7346 JDM Specialty Chemicals Attn: Joe DiMezza 8 Judson Parkway Gloversville, NY 12078

Lokos Leather Ltd. Attn: Jason Myers 17250 Township Road 182 Arlington, OH 45814

Motion Industries Attn: Rosalie Carusone 132 Railroad Avenue Albany, NY 12205

NYS Department Taxation & Finance Attn: Bankruptcy Insolvency Unit P.O. Box 5300 Albany, NY 12205-0300

NYS Dept. of Environmental Conservation 625 Broadway Albany, NY 12233

National Grid P.O. Box 11742 Newark, NJ 07101-4742

Noble Ace Hardware 130 S. Comrie Avenue Johnstown, NY 12095

Oclas Leather Attn: Fabian Diana 660 Jessie Street San Fernando, CA 91340

Pension Benefit Guaranty Corporation Office of the Chief Counsel 1200 K Street, N.W. Washington, DC 20005-4026

Pioneer Tanning Equipment Attn: Steve Mongoonian 12 Industrial Parkway Johnstown, NY 12095 Case 13-60101-6

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B6 Summary (Form 6 - Summary) (12/07)

United States Bankruptcy Court Northern District of New York

In re	CARVILLE NATIONAL LEATHER CORP.			
		Debtor(s)	Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7,11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$431,000.00		
B - Personal Property	Yes	5	\$697,790.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	2		\$275,040.19	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$322,000.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		\$795,494.85	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	2			\$86,000.00
J - Current Expenditures of Individual Debtor(s)	Yes	2			\$84,000.00
TOTAL		27	\$1,128,790.00	\$1,392,535.04	

Form 6 - Statistical Summary (12/07)

United States Bankruptcy Court Northern District of New York

In re	CARVILLE NATIONAL LEATHER CORP.	Case No.		
		Debtor(s)	Chapter	11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$0
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$322,000.00
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$0
Student Loan Obligations (from Schedule F)	\$0
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$0
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$450,000.00
TOTAL	\$772,000.00

State the following:

Average Income (from Schedule I, Line 16)	\$86,000.00
Average Expenses (from Schedule J, Line 18)	\$84,000.00
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	\$2,000.00

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$0
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$322,000.00	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0
4. Total from Schedule F		\$795,494.85
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$795,494.85

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B6A (Official Form 6A) (12/07)

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
-		Debtor		

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Land and Building 10 Knox Avenue Johnstown, NY 12095	Fee (Book Value) (Approximate Amour	- nts)	431,000.00	130,000.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **431,000.00** (Total of this page)

Total > 431,000.00

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B6B (Official Form 6B) (12/07)

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
		Dobton	,	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
1.	Cash on hand	X			
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Patiot Federal Bank 211 Erie Boulevard Canajoharie, NY 13317	-	2,500.00
3.	Security deposits with public		National Grid (Utility Deposit)	-	45,000.00
	utilities, telephone companies, landlords, and others.		Elpa Service, AlpaVilla, Vicentina Italy (Deposit on New Machine)	-	24,500.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	X			
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6.	Wearing apparel.	X			
7.	Furs and jewelry.	X			
8.	Firearms and sports, photographic, and other hobby equipment.	X			
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			

Sub-Total > **72,000.00** (Total of this page)

² continuation sheets attached to the Schedule of Personal Property

 $B6B\ (Official\ Form\ 6B)\ (12/07)$ - Cont.

In re	CARVILLE NATIONAL LEATHER	CORP

Case No.	

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	A	ccounts Receivable (Approximate)	-	13,000.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.				
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	dı	ninsured portion of fire losses in August of 201 ue to faulty heater; and a business interruption aim in an amount to be determined.	2 -	25,000.00
		/T·	Sub-Total of this page)	al > 38,000.00
Sheet 1 of 2 continuation sheets a	ttached		nai oi uiis page)	

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

In re	CARVILLE NATIONAL LEATHER (CORP

Case No.

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and		2001 Honda CRV	-	9,000.00
	other vehicles and accessories.		2007 Ford F-150 Truck	-	22,000.00
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		Miscellaneous Office Equipment	-	12,500.00
29.	Machinery, fixtures, equipment, and supplies used in business.		See Attached List \$615,400.00 x 85% = \$523,090.00.	-	523,090.00
30.	Inventory.		Supplies, including Chemicals, Maintenance Parts	-	21,200.00
31.	Animals.	X			
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

587,790.00 Sub-Total > (Total of this page) Total >

697,790.00

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

Case 13-60101-6 Doc 1 Filed 01/28/13 Entered 01/28/13 08:22:41 Desc Main CARVIPLE INATIONALE LE ATRIER CORP.

LIST OF MACHINES

AS OF 1/18/2013

DEPT	MACHINE	MFG.	MODEL	SERIAL	DATE MFG.	ESTIMATED ORGANIZED LIQUIDATION as of 1/1/13
BUFFING	SIDE DEDUSTER	ALETTI	SN	1618.196.2.6/6R	2005	\$2,000.00
BUFFING	SIDE BUFFER	ALETTI	BROSSA 3T	MCR3T1801R04	2005	\$25,000.00
COLORING	S3	CANBAR	N/A	N/A	N/A	\$500.00
COLORING	S4	EMPIRE FIBER	N/A	N/A	N/A	\$750.00
COLORING	AQUAMIX 1	CNL	N/A	N/A	1999	\$250.00
COLORING	AQUAMIX 2	CNL	N/A	N/A	2003	\$1,000.00
COLORING	D1	CNL	N/A	N/A	N/A	\$1,500.00
COLORING	D2	CNL	N/A	N/A	N/A	\$1,500.00
COLORING	D3	CNL	N/A	N/A	N/A	\$1,500.00
COLORING	D4	CNL	N/A	N/A	N/A	\$1,500.00
COLORING	D5	CNL	N/A	N/A	N/A	\$1,500.00
COLORING	S2	CNL	N/A	N/A	N/A	\$100.00
COLORING	D6	EMPIRE FIBER	N/A	N/A	N/A	\$2,500.00
COLORING	D7	EMPIRE FIBER	N/A	N/A	N/A	\$2,500.00
COLORING	D8 U1	EMPIRE FIBER	N/A	N/A	N/A	\$2,500.00
COLORING	U2	UNIMATIK	UNIK-PEL-6000 DX	985/6	1998	\$8,500.00
DRYING	WET TOGGLER 2	UNIMATIK	UNIK-PEL-6000 DX	986/6	1998	\$8,500.00
DRYING	QUICK TOGGLER 2	CARLESSI	EG85	492	N/A	\$15,000.00
DRYING	VACUUM DRYER	DERIMAKSAN	1600		1998	\$25,000.00
DRYING	VACUUM DRYER	CARTIGLIANO INCOMA	6000X3000SVH4P	1798	1990	\$25,000.00
DRYING	SETOUT MACH.	CM	TM5-4028-RE	1337-90	1990	\$20,000.00
DRYING	THRU-FEED SETOUT	BAUCE	RAL-PR-32 PRC2-1800		2004	\$50,000.00
DRYING	SET OUT STACKER	BAUCE	PRC2-1000			\$15,000.00
DRYING	CHAIN CONVEYOR	THEMA	N/A	11/4		\$2,000.00
FINISHING	3 STAGE W/H LINE	EL.PA. / POLETTO	KOMPACT 3400	N/A	N/A	\$4,000.00
FINISHING	HAND BOOTH	BINKS	ROWFACT 3400		2009	\$210,000.00
FINISHING	SWATCH BOOTH	KRETSER			2005	\$750.00
FINISHING	PUMPING STATION	PIONEER			2000	\$150.00
FINISHING	OIL-OFF MACHINE	ROLLMAC			2009	\$1,000.00
FINISHING	TIPPING MACHINE	GEMATA	ROTOPRINT 1800		 	\$6,000.00
FINISHING	STICK DRYER	CNL	N/A	N/A	N/A	\$12,000.00 \$500.00
FINISHING	FINI-FLEX	MERCIER FRERES		- 10/7	- N/A	\$4,000.00
FINISHING	MACBETH ROOM	GRETAG MACBETH				\$500.00
FINISHING	GLOSS METER	NOVOGLOSS				\$250.00
MISC	STRAPPER	SIGNODE	N/A	N/A	N/A	\$25.00
LAB	CROCKMETER	ATLAS	CM-5	287	N/A	\$100.00
LAB	MULLEN BURST	B.F. PERKINS	MULLEN	8275-86-2320	N/A	\$200.00
LAB	FLEXOMETER	BALLY	G	694	N/A	\$500.00
LAB	BLENDER	EBERBACH	S20702	320702	N/A	\$100.00
LAB	GRINDER	EQUIPTEX	N/A	N/A	N/A	\$250.00
LAB	MAESER 1	KOEHLER	K55028-1	112 & 3620	N/A	\$1,000.00
LAB		KOEHLER	K550-2P	? & 2432	N/A	\$800.00
LAB	MAESER 3	KOEHLER			N/A	\$400.00
LAB		LINDBERG	51848	927059	N/A	\$25.00
LAB	WRINGER	M/K	3D-20	93-011	N/A	\$25.00
LAB		SARTORIUS	U4600P+	37030210	N/A	\$50.00
LAB	TENSILE TESTER	SATRA	STD172	7411	N/A	\$100.00
LAB		TELEDYNE/TABER	503-1	71341	N/A	\$750.00
LAB	HYD. CLICKER				N/A	\$1,500.00
LAB	OVEN	VWR	1305U	1105700	N/A	\$25.00
LAB	BLENDER	WARING	51BL32	11003	N/A .	\$25.00
MEASURING		GER	LOTO ST 3200	N970822	1997	\$8,000.00
MISC		EATON	VSD-50HP		2009	\$6,000.00
MISC		EATON	VSD-50HP		2010	\$3,000.00
MISC		EATON	VSD-15HP		2009	\$2,500.00
MISC		SULLAIR			2010	\$1,500.00
MISC		INGERSOLL				\$400.00
MISC	DUST COLLECTOR		<u> </u>		N/A	\$500.00

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CARVIDUE INATIONALE LE ATRIER CORP.

LIST OF MACHINES

AS OF 1/18/2013

MISC EMBOSSING F MISC EMBOSSING F MISC EMBOSSING F MISC SCISSOR LIFT MISC SCALE MISC SCALE MISC SCALE MISC SCALE PLATING HYD. PRESS PLATING HYD. PRESS PLATING HAIRCELL RO PLATING SMOOTH ROL RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET POLISHER RUSSET POLISHER RUSSET PORY MILL DED RUSSET FORK LIFT VEHICLES FORM	COLL			B ALZA	64 000 00
MISC EMBOSSING F MISC SCISSOR LIFT MISC SCALE MISC SCALE MISC SCALE MISC SCALE MISC SCALE PLATING HYD. PRESS PLATING HYD. PRESS PLATING HAIRCELL RO PLATING SMOOTH ROL RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET POLISHER RUSSET POLISHER RUSSET PORY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICLES FORK		100 @ \$100 EA		N/A	\$1,000.00
MISC SCISSOR LIFT MISC SCALE MISC SCALE MISC SCALE MISC SCALE PLATING HYD. PRESS PLATING HYD. PRESS PLATING HAIRCELL RO PLATING SMOOTH ROL RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET POLISHER RUSSET POLISHER RUSSET PORY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT VEHI		50 @ \$250 EA			\$10,000.00
MISC SCISSOR LIFT MISC SCALE MISC SCALE MISC SCALE PLATING HYD. PRESS PLATING HYD. PRESS PLATING HAIRCELL RO PLATING SMOOTH ROL RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET DRY MILL 3 RUSSET POLISHER RUSSET POLISHER RUSSET PORY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICLES FORM LICT VEHICLES FORK LIFT VEHICLES FORK L		8 @ \$1500 EA			\$12,500.00
MISC SCALE MISC SCALE MISC SCALE PLATING HYD. PRESS PLATING HYD. PRESS PLATING HAIRCELL RO PLATING SMOOTH ROL RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET POLISHER RUSSET BOTARY STAK VEHICLES FORK LIFT VEH		6 @ \$200			\$12,000.00
MISC SCALE PLATING HYD. PRESS PLATING HYD. PRESS PLATING HAIRCELL RO PLATING SMOOTH ROL RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET POLISHER RUSSET POLISHER RUSSET BOTARY STAK VEHICLES FORK LIFT		0 @ \$200			\$1,000.00
PLATING HYD. PRESS PLATING HYD. PRESS PLATING HAIRCELL ROI PLATING SMOOTH ROL RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET POLISHER RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICL					\$400.00
PLATING HYD. PRESS PLATING HAIRCELL ROI PLATING SMOOTH ROL RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET POLISHER RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICL	PHK & SONS	HP-85 1370X1000	140		\$400.00
PLATING HAIRCELL RO PLATING SMOOTH ROL RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET POLISHER RUSSET SS DRY MILL RUSSET DRY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICL	PHK & SONS	HP-75 1370X660	116	N/A	\$2,000.00
PLATING SMOOTH ROL RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET POLISHER RUSSET SS DRY MILL RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICLES		HF-75 1370X660		N/A	\$12,000.00
RUSSET STAKER RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET SS DRY MILL RUSSET SS DRY MILL RUSSET DRY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT VEHI					\$2,000.00
RUSSET DRY MILL 1 RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET SS DRY MILL RUSSET DRY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT	CARTIGLIANO	PAL2BJ3200 ST	958/A	400	\$1,500.00
RUSSET DRY MILL 2 RUSSET DRY MILL 3 RUSSET POLISHER RUSSET SS DRY MILL RUSSET DRY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICLES FORK LIF	CNL	N/A	958/A N/A	1995	\$10,000.00
RUSSET DRY MILL 3 RUSSET POLISHER RUSSET SS DRY MILL RUSSET DRY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICLES FORK LI	CNL	N/A		N/A	\$500.00
RUSSET POLISHER RUSSET SS DRY MILL RUSSET DRY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICLES FORK L	CNL	N/A	N/A	N/A	\$500.00
RUSSET SS DRY MILL RUSSET DRY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICLES FOR	FICINI RINO	IN/A	N/A	N/A	\$500.00
RUSSET DRY MILL DED RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICLES FOR	POLETTO	140 L ENU 124 40 5	211010		\$5,000.00
RUSSET ROTARY STAK VEHICLES FORK LIFT VEHICLES PICK-UP TRUC VEHICLES FORK LIFT VEHICLES ELEC. PALLET, WASTE TREAT CONTROL PAN WASTE TREAT DAF WASTE TREAT FILTER PRESS WASTE TREAT COAGULANT T. WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKER WET BLUE SIDE SHAVER WET BLUE CONVEYOR		MILLENIUM 12.5 7.5 HP	PM213	1998	\$8,000.00
VEHICLES FORK LIFT VEHICLES PICK-UP TRUC VEHICLES FORK LIFT VEHICLES ELEC. PALLET, WASTE TREAT CONTROL PAN WASTE TREAT DAF WASTE TREAT FILTER PRESS WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKET WET BLUE CONVEYOR WET BLUE CONVEYOR		LUNATEUSSE		2005	\$250.00
VEHICLES PICK-UP TRUC VEHICLES FORK LIFT VEHICLES ELEC. PALLET. WASTE TREAT CONTROL PAN WASTE TREAT FILTER PRESS WASTE TREAT COAGULANT T. WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKE WET BLUE SIDE SHAVER WET BLUE CONVEYOR	CATAPILLAR	LUNATEUSSE	5000#		\$9,000.00
VEHICLES FORK LIFT VEHICLES ELEC. PALLET. WASTE TREAT CONTROL PAN WASTE TREAT FILTER PRESS WASTE TREAT COAGULANT T. WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKE WET BLUE SIDE SHAVER WET BLUE CONVEYOR		G2500	5000#		\$1,000.00
VEHICLES FORK LIFT VEHICLES FORK LIFT VEHICLES FORK LIFT VEHICLES FORK LIFT VEHICLES ELEC. PALLET. WASTE TREAT CONTROL PAN WASTE TREAT FILTER PRESS WASTE TREAT COAGULANT T. WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKE WET BLUE CONVEYOR WET BLUE CONVEYOR	CLARK	YARD TRUCK		2003	\$2,000.00
VEHICLES FORK LIFT VEHICLES FORK LIFT VEHICLES ELEC. PALLET. WASTE TREAT CONTROL PAN WASTE TREAT DAF WASTE TREAT FILTER PRESS WASTE TREAT COAGULANT T. WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKE WET BLUE SIDE SHAVER WET BLUE CONVEYOR	MITSUBISHI	TARD TRUCK	5000#	 -	\$500.00
VEHICLES FORK LIFT VEHICLES ELEC. PALLET. WASTE TREAT CONTROL PAN WASTE TREAT DAF WASTE TREAT FILTER PRESS WASTE TREAT COAGULANT T. WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKET WET BLUE SIDE SHAVER WET BLUE CONVEYOR	TCM		5000#		\$2,500.00
VEHICLES WASTE TREAT WET BLUE WET BLUE WET BLUE WET BLUE WET BLUE CONVEYOR WET BLUE CONVEYOR	TAILIFT	-	40004		\$500.00
WASTE TREAT CONTROL PAN WASTE TREAT DAF WASTE TREAT FILTER PRESS WASTE TREAT COAGULANT T. WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKEL WET BLUE SIDE SHAVER WET BLUE CONVEYOR WET BLUE CONVEYOR			4000#		\$2,500.00
WASTE TREAT DAF WASTE TREAT FILTER PRESS WASTE TREAT COAGULANT TO WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKET WET BLUE SIDE SHAVER WET BLUE CONVEYOR WET BLUE CONVEYOR		N/A	4000#		\$500.00
WASTE TREAT FILTER PRESS WASTE TREAT COAGULANT T. WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKET WET BLUE SIDE SHAVER WET BLUE CONVEYOR WET BLUE CONVEYOR	ARIES	N/A	N/A N/A	N/A	\$25.00
WASTE TREAT COAGULANT T. WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKEI WET BLUE SIDE SHAVER WET BLUE CONVEYOR WET BLUE CONVEYOR		4 X 4 - 65 PLATE	N/A	N/A	\$1,000.00
WASTE TREAT LIME TANK WASTE TREAT POLYMER FEE WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVEF WET BLUE SHAVE PACKET WET BLUE SIDE SHAVER WET BLUE CONVEYOR WET BLUE CONVEYOR		N/A	N/A	N/A	\$1,500.00
WASTE TREAT SLUDGE TANK WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKE WET BLUE SIDE SHAVER WET BLUE CONVEYOR WET BLUE CONVEYOR	N/A	N/A	N/A	N/A	\$200.00
WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKET WET BLUE SIDE SHAVER WET BLUE CONVEYOR WET BLUE CONVEYOR		N/A	N/A	N/A N/A	\$200.00
WASTE TREAT AIR DISSOLVER WET BLUE SHAVE PACKET WET BLUE SIDE SHAVER WET BLUE CONVEYOR WET BLUE CONVEYOR		N/A	N/A	N/A N/A	\$100.00
WET BLUE SHAVE PACKE WET BLUE SIDE SHAVER WET BLUE CONVEYOR WET BLUE CONVEYOR		N/A	N/A	2011	\$300.00
WET BLUE SIDE SHAVER WET BLUE CONVEYOR WET BLUE CONVEYOR		SHAVEPACKER D3	40274		\$2,500.00
WET BLUE CONVEYOR WET BLUE CONVEYOR	POLETTO	RPA1800	RPA249	2002 1999	\$2,000.00
	ROACH	LIFTING CONVEYOR	196252	N/A	\$25,000.00
TILE PROD CURTAIN COAT	ROACH	LONG CONVEYOR	270380		\$500.00
THE PROPERTY OF THE PROPERTY O		22.10 00.112.101	270300	N/A N/A	\$500.00
TILE PROD. HAND BOOTH	KRETSER			N/A N/A	\$0.00
TILE PROD. SPLITTER	CAMOGA	CM450	· 	- IVA	\$0.00
TILE PROD. ROLLER PRESS					\$2,000.00
TILE PROD. SPRAYLINE	WESTFIELD				\$500.00
					\$500.00 \$615,400.00

SALES TYPICALLY REQUIRE SELLER TO PAY FOR DISMANTLING AND LOADING WHICH REDUCES THE NET PROCEEDS FOR APPROXIMATELY 15%. DEBTOR THEREFORE USES 85% OF THE ABOVE VALUATION ON ITS SCHEDULE "B".

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B6C (Official Form 6C) (4/10)

In re	CARVILLE NATIONAL LEATHER CORP.		Case No							
		Debtor								
	SCHEDULE C - PROPERTY CLAIMED AS EXEMPT									
(Check o	laims the exemptions to which debtor is entitled under: one box) I.S.C. §522(b)(2) I.S.C. §522(b)(3)	\$146,450. (2		xemption that exceeds 4/1/13, and every three years thereafte on or after the date of adjustment.)						
	Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption						

NONE.

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B6D (Official Form 6D) (12/07)

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
_		Debtor	_ ′	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGEN	T-QD-C	S P U T E	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Real Property Taxes		A T E D			
City of Johnstown P.O. Box 160 Johnstown, NY 12095		-						
			Value \$ 431,000.00	\perp		Ш	45,684.66	0.00
Account No.	4		2007 Ford F-150 Truck					
Five Star Bank 55 North Main Street P.O. Box 150 Warsaw, NY 14569		-						
			Value \$ 22,000.00				22,000.00	0.00
Account No. Fulton County EDC/Johnstown EDC Attn: Michael Reese 55 East Main Street Johnstown, NY 12095		-	Co-1st Mortgage (on Real Property)					
			Value \$ 431,000.00				42,000.00	0.00
Account No. Johnstown Water Department 27 East Main Street Johnstown, NY 12095		_	Water Bill				0.070.50	
			Value \$ 0.00	Sub	lote	H	6,070.53	0.00
continuation sheets attached			(Total of				115,755.19	0.00

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 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
_		Debtor		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODEBTOR	Hu H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDAT	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. Mohawk Valley Rehabilitation Corp. Attn: Steve Smith 26 West Main Street P.O. Box 69 Mohawk, NY 13407		-	Co-1st Mortgage (on Real Property) Value \$ 431,000.00		A T E D	42,000.00	0.00
Account No. Patriot Federal Bank Attn: Neil Thomas			1st Lien (on Equipment, Inventory and Receivables)			42,000.00	0.00
211 Erie Boulevard Canajoharie, NY 13317		-	Value \$ 0.00			117,285.00	0.00
Account No.							
Account No.			Value \$				
Account No.			Value \$				
			Value \$				
Sheet 1 of 1 continuation sheets attact Schedule of Creditors Holding Secured Claims	hec	d to	(Total of t	Sub his		159,285.00	0.00
			(Report on Summary of So		Γota dule	275,040.19	0.00

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B6E (Official Form 6E) (4/10)

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
		Debtor ,		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

eled

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box lab "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules. Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to prior listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report the total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relat of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. \S 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

continuation sheets attached

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B6E (Official Form 6E) (4/10) - Cont.

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
-		Debtor	 ,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** W INCLUDING ZIP CODE, AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Withholding Taxes Account No. Internal Revenue Service 0.00 P.O. Box 7346 **Bankruptcy Unit** X Philadelphia, PA 19101-7346 280,000.00 280,000.00 Withholding Taxes Account No. **NYS Department Taxation & Finance** 0.00 Attn: Bankruptcy Insolvency Unit P.O. Box 5300 X Albany, NY 12205-0300 42,000.00 42,000.00 Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 322,000.00 Schedule of Creditors Holding Unsecured Priority Claims 322,000.00 Total 0.00 (Report on Summary of Schedules) 322,000.00 322,000.00

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B6F (Official Form 6F) (12/07)

In re	CARVILLE NATIONAL LEATHER CORP.		Case No	
-		Debtor	_,	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

9 continuation sheets attached				(Total of	Sub his			22,679.62
Account No. American Express P.O.Box 114 Newark, NJ 07101			-	Company Credit Card				1,351.30
ADT Security Services 14200 E. Exposition Avenue Aurora, CO 80012		-	-					13,643.17
Account No. Adirondack Leather Attn: Thomas Spencer 7 Fisher Avenue P.O. Box 728 Johnstown, NY 12095 Account No.		 -	-					6,320.15
Accountemps 12400 Collections Center Drive Chicago, IL 60693		-	-			ED		1,365.00
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R		Hu H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDAT	D I S P U T E D	AMOUNT OF CLAIM

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B6F (Official Form 6F) (12/07) - Cont.

In re	CARVILLE NATIONAL LEATHER CORP.		Case No	
_		Debtor	-7	

CREDITOR'S NAME,	Ç	Hu	sband, Wife, Joint, or Community	C	Ü	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	NL I QU I DAT	D I S P U T E D	AMOUNT OF CLAIM
Account No.	Į.			Ι΄	Ė		
American Food & Vending 124 Metropolitan Park Drive Syracuse, NY 13088		-					410.00
Account No.	T			T			
Amerigas Propane P.O. Box 371473 Pittsburg, PA 15250	-	-					
							1,895.91
Account No. AmTrust North America P.O. Box 318004 Cleveland, OH 44131		-	Balance of 1 Year Workmans Compensation Contract				32,337.00
Account No.			Former Shareholder Buyout				
Anthony Prumo 43 N. Park Drive Gloversville, NY 12078		-					10,500.00
Account No.	T			T			
Apollo Northeast 503 S. Comrie Avenue Johnstown, NY 12095		-					481.84
Sheet no. 1 of 9 sheets attached to Schedule of		•		Sub	tota	1	45.004.55
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	nag	e)	45,624.75

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B6F (Official Form 6F) (12/07) - Cont.

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
_		Debtor	-7	

CREDITOR'S NAME,	C	Н	usband, Wife, Joint, or Community	Ç	Ñ	P	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	C A H	CONSIDERATION FOR CLAIM. IF CLAIM	CONTINGENT	D A T	DISPUTED	AMOUNT OF CLAIM
	ł				E D		
Aries Chemical Attn: Bruce Gravely 6604 Depot Street P.O. Box 519 Beaver Falls, NY 13305		-					2,074.92
Account No.							
Atlas Refinery Attn: Steve Schroeder 142 Lockwood Street Newark, NJ 07105	-	_					4,063.50
	L	L					4,003.30
Account No. Blue Shield of Northeastern New York P.O. Box 80 Buffalo, NY 14240		_					334.00
Account No.	Ī						
CDPHP 500 Patroon Creek Boulevard Albany, NY 12206		_					4,313.93
Account No.	t	t		H			
Central Transport P.O. Box 33299 Detroit, MI 48232		_					1,664.76
Sheet no. 2 of 9 sheets attached to Schedule of				Sub	tota	1	40.454.44
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	e)	12,451.11

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B6F (Official Form 6F) (12/07) - Cont.

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
_		Debtor		

CREDITOR'S NAME,	C	Ηι	sband, Wife, Joint, or Community	CC	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M		CONTINGENT	QU	SPUTED	AMOUNT OF CLAIM
Account No.			Company Credit Card	 	T E		
Chase Card Services P.O. Box 15153 Wilmington, DE 19886		-			D		10,600.00
Account No.							
Consolidated Color Attn: Richard Funchion P.O. Box 256 Wakefield, MA 01880		-					32,545.80
-	▙	<u> </u>		_			32,343.60
Account No. Countryside Industrial Machine Attn: Don Snell 1358 State Highway 67 Johnstown, NY 12095		-					1,242.74
Account No.	T						
County Waste P.O. Box 421 Clifton Park, NY 12065		-					881.70
Account No.	t	T		T			
Danese Attn: Maurizio Danese 36071 Arzignano ITALY		_					2,012.14
Sheet no. 3 of 9 sheets attached to Schedule of				Subt	ota	1	47 202 20
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	47,282.38

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In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
_		Debtor		

	_	_		_	_	_	1
CREDITOR'S NAME,	C	Hι	usband, Wife, Joint, or Community		l N	ΙP	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C N H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	lΕ	AMOUNT OF CLAIM
Account No.				'	Ė		
E-Shipping P.O. Box 842634 Kansas City, MO 64184		-			D		1,526.75
Account No.			Security Deposit for Machine Not Purchased;				
Elpa Service AlpaVilla Vicentina, ITALY		-	Satisfies Claim			x	0.00
Account No.							
Fulton County Electrical Attn: Jim Cenzio 114 Water Street Johnstown, NY 12095		-					2,038.20
Account No.							
Fulton Cty. Regional Chamber of Commerce 2 North Main Street Gloversville, NY 12078		-					401.00
Account No.	T					T	
GER Elettronica Via dell'Artigianato 26 36075 Montecchio Maggiore Vicenza		-					1,593.40
Sheet no. 4 of 9 sheets attached to Schedule of		•		Sub	tota	ıl	E EE0 25
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	5,559.35

B6F (Official Form 6F) (12/07) - Cont.

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
_		Debtor	•7	

CREDITOR'S NAME,	S		usband, Wife, Joint, or Community	2	U N L	P	
MAILING ADDRESS	CODEBTOR	ŀ			ΙË	SPUTE	
INCLUDING ZIP CODE,	₽	۱۷	CONCIDED ATION FOR CLAIM, IF CLAIM	1	Q	Įΰ	AMOUNTE OF CLARA
AND ACCOUNT NUMBER (See instructions above.)	o		IC CLID IECT TO CETOEE CO CTATE	Ğ	١Ľ	Ė	AMOUNT OF CLAIM
, , , , , , , , , , , , , , , , , , ,	R	Ľ		N G E N T	D A	D	
Account No.				'	Ę		
Out to war				\vdash	+	+	
Grainger							
18 Applegate Drive N. Robbinsville, NJ 08691-2342							
14. NODDITISVILLE, 143 00031-2342							
							3,690.75
	┡	1		_	\bot	╀	0,000.70
Account No.	l						
Heslin Rothenberg Farley & Mesite							
5 Columbia Circle		_					
Albany, NY 12203							
Albany, NY 12200							
							500.00
Account No.	┢	t			+	+	
	l						
Hohenforst Splitting							
Attn: Rick Hohenforst		-					
152-4 West Fulton Street							
Gloversville, NY 12078							
							776.00
Account No.		t					
	1						
JDM Specialty Chemicals							
Attn: Joe DiMezza		-					
8 Judson Parkway							
Gloversville, NY 12078							
							22,857.60
Account No.							
l., , , , , , , ,							
Johnstown Auto Parts		L					
208 N. Perry Street		-					
Johnstown, NY 12095	ĺ						
	ĺ						4 500 00
							1,502.08
Sheet no. 5 of 9 sheets attached to Schedule of				Sub			29,326.43
Creditors Holding Unsecured Nonpriority Claims			(Total o	f this	pa	ge)	25,526.45

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In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
_		Debtor		

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	Ğ	ű	P		
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	NL QU DAT	DISPUTED	1	MOUNT OF CLAIM
Account No.	l			Ι΄	Ė			
L & L Embroidery 258 County Highway 142 Johnstown, NY 12095		-					-	283.50
Account No.	T					Г		
Lokos Leather Ltd. Attn: Jason Myers 17250 Township Road 182 Arlington, OH 45814		-						26,266.73
Account No.	-			\vdash		⊢	\vdash	
Motion Industries Attn: Rosalie Carusone 132 Railroad Avenue Albany, NY 12205		-						2,584.44
Account No.			Security Deposit is in excess of current bills.			T	t	
National Grid P.O. Box 11742 Newark, NJ 07101-4742		-				x		11,594.22
Account No.	T	T				T		
Noble Ace Hardware 130 S. Comrie Avenue Johnstown, NY 12095		_						2,432.63
Sheet no. _6 of _9 sheets attached to Schedule of		•		Subt	tota	1		40.00.00
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	e)		43,161.52

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B6F (Official Form 6F) (12/07) - Cont.

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
_		Debtor		

CREDITOR'S NAME,	Ç	Hu	sband, Wife, Joint, or Community	Č	U	P	ī	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. Consent Decree	CONTINGENT	I D A T	DISPUTED	- 1	AMOUNT OF CLAIM
Account No.	4		Consent Decree		Ē			
NYS Dept. of Environmental Conservation 625 Broadway Albany, NY 12233		-						120,000.00
Account No.						Τ	T	
Oclas Leather Attn: Fabian Diana 660 Jessie Street San Fernando, CA 91340		_						4,766.91
Account No.	t			+	t	t	†	
Omega Engineering 1 Omega Drive P.O. Box 4047 Stamford, CT 06907		-						554.00
Account No.	T			+	T	T	†	
Pension Benefit Guaranty Corporation Office of the Chief Counsel 1200 K Street, N.W. Washington, DC 20005-4026		-				×	<	450,000.00
Account No.	✝	\vdash		+	+	\dagger	+	
Petrone & Petrone 1624 Genesee Street Utica, NY 13502		-						2,345.00
Sheet no. 7 of 9 sheets attached to Schedule of			•	Sub	tota	al	†	F77 005 01
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pas	ge)	, [577,665.91

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B6F (Official Form 6F) (12/07) - Cont.

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
_		Debtor		

CREDITOR'S NAME,	C	Н	Husba	and, Wife, Joint, or Community	Č	U	D		
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) Account No.	C O D E B T O R	C J M	W J	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	D A T	D I S P U T E D	AMO	OUNT OF CLAIM
recount ivo.	1					E D			
Pioneer Tanning Equipment Attn: Steve Mongoonian 12 Industrial Parkway Johnstown, NY 12095		-	-						6,579.50
Account No.		T				\top	T		
Quality Tanning Machine, Ltd. Attn: Michael Sabatino P.O. Box 163 Gloversville, NY 12078		-	-						1,735.00
	L	L				ot			1,733.00
Account No. Robert Cooper 267 Warren Road Gloversville, NY 12078		_	-						465.00
Account No.						Т			
Tannin Corporation Attn: Thomas O'Donnell 65 Walnut Street P.O. Box 606 Peabody, MA 01960		-	-						1,200.00
Account No.	T	T	\top		T	T	T		
Tech Valley Custom Packaging P.O. Box 819 Averill Park, NY 12018		-	-						1,584.57
Sheet no. 8 of 9 sheets attached to Schedule of		•			Sub	tota	ıl		44 50 405
Creditors Holding Unsecured Nonpriority Claims				(Total of	this	pag	œ)		11,564.07

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B6F (Official Form 6F) (12/07) - Cont.

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
_		Debtor		

					_		
CREDITOR'S NAME,	CODEBTO	Hu	Isband, Wife, Joint, or Community	COZH-	U N	D I S P U T E D	
MAILING ADDRESS	D	Н	DATE CLAIM WAS INCURRED AND	N T	L	S P	
INCLUDING ZIP CODE, AND ACCOUNT NUMBER	ВТ	W J	CONSIDERATION FOR CLAIM. IF CLAIM	I N	Q	Ų	AMOUNT OF CLAIM
(See instructions above.)	Ö R	С	IS SUBJECT TO SETOFF, SO STATE.	G	ĭ	Ė	AWOUNT OF CLAIM
,	K			NGENH	A		
Account No.	1				Ę		
	l			-	D	-	
United Welding	l						
P.O. Box 295	l	-					
Amsterdam, NY 12010	l						
	l						
	l						179.71
Account No.	T	T		М		T	
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Account No.	l						
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Account No.	T			П			
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Sheet no. 9 of 9 sheets attached to Schedule of			S	Subt	ota	ıl	470.74
Creditors Holding Unsecured Nonpriority Claims			(Total of the	nis	pag	ge)	179.71
					`ota		
			(Demont on C. C.C.				795,494.85
			(Report on Summary of Sc	ned	ıule	es)	. 55,757.05

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B6G (Official Form 6G) (12/07)

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
-		Debtor		

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

■ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. Case 13-60101-6 Doc 1 Filed 01/28/13 Entered 01/28/13 08:22:41 Desc Main 1/28/13 8:20AM Document Page 38 of 61

B6H (Official Form 6H) (12/07)

In re	CARVILLE NATIONAL LEATHER CORP.		Case No	
•		Debtor	 ,	

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

Robert Carville Carville National Leather Corp. 10 Knox Avenue Johnstown, NY 12095 Personal Guaranties

Robert Carville Carville National Leather Corp. 10 Knox Avenue Johnstown, NY 12095

Robert Carville Carville National Leather Corp. 10 Knox Avenue Johnstown, NY 12095

Robert Carville Carville National Leather Corp. 10 Knox Avenue Johnstown, NY 12095

NAME AND ADDRESS OF CREDITOR

Patriot Federal Bank 211 Erie Boulevard Canajoharie, NY 13317 Business Loan

Fulton County EDC/Johnstown EDC 55 East Main Street Johnstown, NY 12095 Mortgage

Mohawk Valley Rehabilitation Corp. 26 West Main Street P.O. Box 69 Mohawk, NY 13407 Mortgage

Five Star Bank 55 North Main Street P.O. Box 150 Warsaw, NY 14569 Vehicle Loan (2007 F-150 Truck)

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(Official Form 6I) (12/07)	
re CARVILLE NATIONAL LEATHER CORP.	Case No.

Debtor(s)

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by every married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

B6I In

Debtor's Marital Status:	DEPENDENTS OF DEB	TOR AND SPO	USE		
Debtor's Wartar Status.	RELATIONSHIP(S):				
	None.				
Employment:	DEBTOR		SPOUSE		
Occupation					
Name of Employer					
How long employed					
Address of Employer					
INCOME: (Estimate of average or r	projected monthly income at time case filed)		DEBTOR		SPOUSE
	commissions (Prorate if not paid monthly)	\$	0.00	\$	0.00
2. Estimate monthly overtime	· · · · · · · · · · · · · · · · · · ·	\$	0.00	\$	0.00
3. SUBTOTAL		\$	0.00	\$	0.00
4. LESS PAYROLL DEDUCTIONS		_		_	
a. Payroll taxes and social secu	rity	\$	0.00	\$	0.00
b. Insurance		\$	0.00	\$	0.00
c. Union dues		\$	0.00	\$	0.00
d. Other (Specify):		\$ <u> </u>	0.00	\$	0.00
		>	0.00	\$	0.00
5. SUBTOTAL OF PAYROLL DED	DUCTIONS	\$	0.00	\$	0.00
6. TOTAL NET MONTHLY TAKE	HOME PAY	\$	0.00	\$	0.00
7. Regular income from operation of	business or profession or farm (Attach detailed statement)	\$	0.00	\$	0.00
8. Income from real property		\$	0.00	\$	0.00
9. Interest and dividends		\$	0.00	\$	0.00
10. Alimony, maintenance or suppor dependents listed above	t payments payable to the debtor for the debtor's use or that	of \$	0.00	\$	0.00
11. Social security or government as	sistance				
(Specify):		\$	0.00	\$	0.00
-		\$	0.00	\$	0.00
12. Pension or retirement income		\$	0.00	\$	0.00
13. Other monthly income		_		_	
(Specify): SEE BUDGET A	ANNEXED HERETO	\$	86,000.00	\$	0.00
		\$	0.00	\$	0.00
14. SUBTOTAL OF LINES 7 THRO	DUGH 13	\$	0.00	\$	0.00
15. AVERAGE MONTHLY INCOM	ME (Add amounts shown on lines 6 and 14)	\$	0.00	\$	0.00
16. COMBINED AVERAGE MON	ΓΗLY INCOME: (Combine column totals from line 15)		\$	86,000.	00

(Report also on Summary of Schedules and, if applicable, on Statistical Summary of Certain Liabilities and Related Data)

17. Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

EXPENSE/REVENUE	BALANCE JANUARY	FEBRUARY	MARCH
CASH ON HAND	\$10,000.00	\$5,180.00	\$2,910.00
PROJECTED RECEIPTS	\$22,000.00	\$75,000.00	\$90,000.00
TOTAL AVAILABLE CASH	\$32,000.00	\$80,180.00	\$92,910.00
PROJECTED DISBURSMENTS			
PAYROLL (INC. TAXES)	\$11,000.00	\$35,000.00	\$37,000.00
CHEMICALS	\$7,000.00	\$25,000.00	\$26,500.00
COUNTY WASTE	\$400.00	\$600.00	\$600.00
MAINTENANCE/AUTO EXP	\$1,000.00	\$2,000.00	\$2,000.00
FREIGHT	\$500.00	\$1,000.00	\$1,000.00
WORKMANS COMP	\$0.00	\$3,000.00	\$3,000.00
INSURANCE	\$0.00	\$1,000.00	\$1.000.00
HEALTH INSURANCE	\$5,250.00	\$5,300.00	\$5,300.00
VEHICLE PAYMENT	\$670.00	\$670.00	\$670.00
NATIONAL GRID - ELECTRIC	\$0.00	\$0.00	\$4.500.00
NATIONAL GRID - GAS	\$0.00	\$0.00	\$3,000.00
WATER & SEWER	\$0.00	\$2,500.00	\$2,500.00
PHONE & INTERNET	\$0.00	\$1,200.00	\$1,200.00
PAST DUE PAYABLES	\$1,000.00		
TOTAL DISBURSMENTS	\$26,820.00	\$77,270.00	\$88,270.00
CASH ENDING	\$5,180.00	\$2,910.00	\$4,640.00

Case 13-60101-6 Doc 1

B6J (Off	icial Form 6J) (12/07)			
In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
		Debtor(s)		,

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S)

Complete this schedule by estimating the average or projected monthly expenses of the debtor and the debtor's family at time e filed. Prorate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average month

expenses calculated on this form may differ from the deductions from income allowed on Form 2	•	verage monthly
Check this box if a joint petition is filed and debtor's spouse maintains a separate household expenditures labeled "Spouse."	. Complete a separa	te schedule of
1. Rent or home mortgage payment (include lot rented for mobile home)	\$	0.00
a. Are real estate taxes included? b. Is property insurance included? Yes No X No X		
2. Utilities: a. Electricity and heating fuel	\$	0.00
b. Water and sewer	\$	0.00
c. Telephone	\$	0.00
d. Other 3. Home maintenance (repairs and upkeep)	\$	0.00
3. Home maintenance (repairs and upkeep)	\$	0.00
4. Food	\$	0.00
5. Clothing	\$	0.00
6. Laundry and dry cleaning 7. Medical and dantal arranges	\$	0.00
7. Medical and dental expenses 8. Transportation (not including our neumants)	ф 	0.00
8. Transportation (not including car payments)9. Recreation, clubs and entertainment, newspapers, magazines, etc.	ф ——	0.00
10. Charitable contributions	<u> </u>	0.00
11. Insurance (not deducted from wages or included in home mortgage payments)	Φ	0.00
a. Homeowner's or renter's	\$	0.00
b. Life	\$ 	0.00
c. Health	\$ 	0.00
d. Auto	\$ 	0.00
e. Other	\$	0.00
12. Taxes (not deducted from wages or included in home mortgage payments)	 ·	
(Specify)	\$	0.00
13. Installment payments: (In chapter 11, 12, and 13 cases, do not list payments to be included in		
plan)		
a. Auto	\$	0.00
b. Other	\$	0.00
c. Other	<u> </u>	0.00
14. Alimony, maintenance, and support paid to others	<u> </u>	0.00
15. Payments for support of additional dependents not living at your home	\$	0.00
16. Regular expenses from operation of business, profession, or farm (attach detailed statement)) \$	0.00
17. Other SEE BUDGET ANNEXED HERETO	\$	0.00
Other	\$	0.00
18. AVERAGE MONTHLY EXPENSES (Total lines 1-17. Report also on Summary of Schedu if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	ales and, \$	84,000.00
19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the following the filing of this document:	e year	
20. STATEMENT OF MONTHLY NET INCOME		
a. Average monthly income from Line 15 of Schedule I	\$	86,000.00
b. Average monthly expenses from Line 18 above	\$	84,000.00
c. Monthly net income (a. minus b.)	\$	2,000.00

EXPENSE/REVENUE	BALANCE JANUARY	FEBRUARY	MARCH
CASH ON HAND	\$10,000.00	\$5,180.00	\$2,910.00
PROJECTED RECEIPTS	\$22,000.00	\$75,000.00	\$90,000.00
TOTAL AVAILABLE CASH	\$32,000.00	\$80,180.00	\$92,910.00
PROJECTED DISBURSMENTS			
PAYROLL (INC. TAXES)	\$11,000.00	\$35,000.00	\$37,000.00
CHEMICALS	\$7,000.00	\$25,000.00	\$26,500.00
COUNTY WASTE	\$400.00	\$600.00	\$600.00
MAINTENANCE/AUTO EXP	\$1,000.00	\$2,000.00	\$2,000.00
FREIGHT	\$500.00	\$1,000.00	\$1,000.00
WORKMANS COMP	\$0.00	\$3,000.00	\$3,000.00
INSURANCE	\$0.00	\$1,000.00	\$1,000.00
HEALTH INSURANCE	\$5,250.00	\$5,300.00	\$5,300,00
VEHICLE PAYMENT	\$670.00	\$670.00	\$670.00
NATIONAL GRID - ELECTRIC	\$0.00	\$0.00	\$4.500.00
NATIONAL GRID - GAS	\$0.00	\$0.00	\$3,000.00
WATER & SEWER	\$0.00	\$2,500.00	\$2,500.00
PHONE & INTERNET	\$0.00	\$1,200.00	\$1,200.00
PAST DUE PAYABLES	\$1,000.00		
TOTAL DISBURSMENTS	\$26,820.00	\$77,270.00	\$88,270.00
CASH ENDING	\$5,180.00	\$2,910.00	\$4,640.00

Case 13-60101-6 Doc 1

B6 Declaration (Official Form 6 - Declaration). (12/07)

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United States Bankruptcy Court Northern District of New York

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
		Debtor(s)	Chapter	11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

	· • • • • • • • • • • • • • • • • • • •		tor in this case, declare under penalty of perjury that I have29 sheets, and that they are true and correct to the best
Date	January 25, 2013	Signature	/s/ Robert Carville Robert Carville President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (12/12)

United States Bankruptcy Court Northern District of New York

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$3,385,000.00 Fiscal Year Ending: October 31, 2011 \$1,704,035.00 Fiscal Year Ending: October 31, 2012

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

Document Page 45 of 61

3. Payments to creditors

None

B 7 (12/12)

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

2

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850°. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

> DATES OF PAYMENTS/ **TRANSFERS**

AMOUNT PAID OR VALUE OF TRANSFERS \$0.00

AMOUNT STILL OWING \$0.00

NAME AND ADDRESS OF CREDITOR (Copy of Check Register to be Provided)

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER

NATURE OF **PROCEEDING** COURT OR AGENCY AND LOCATION

STATUS OR DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE

DATE OF SEIZURE BENEFIT PROPERTY WAS SEIZED NYS Department Taxation & Finance

DESCRIPTION AND VALUE OF **PROPERTY**

January, 2013

\$40,000.00

Attn: Bankruptcy Insolvency Unit

P.O. Box 5300

Albany, NY 12205-0300

NYS Department of Labor

January, 2013

\$44,000.00

State Campus Building 12

Albany, NY 12240-0002

^{*} Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B 7 (12/12) 3

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER

DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF **PROPERTY**

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN

NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF **ORDER**

DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

DATE OF LOSS

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS Fire Loss at 10 Knox Avenue, Johnstown, NY 12095 Defective Heater (Partially Insured)

(and Business Interruption)

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9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Hodgson Russ, LLP 677 Broadway, Suite 301 Albany, NY 12207 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR \$20,000.00 on Janary 23, 2013; AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY

\$5,000.00 on January 25, 2013;

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

FER(S) IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER Various

DESCRIPTION AND VALUE OF PROPERTY Leather to be Tanned and Finished (\$200,000.00)

LOCATION OF PROPERTY 10 Knox Avenue Johnstown, NY 12095

15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS Johnstown Municipal Land Fill 847 Mud Road (State Route 67) Johnstown, NY 12095

NAME AND ADDRESS OF GOVERNMENTAL UNIT NYS Dept. of Environmental Conservation 625 Broadway Albany, NY 12233-0000

ENVIRONMENTAL DATE OF NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF **ENVIRONMENTAL** SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which None the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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NAME AND ADDRESS OF GOVERNMENTAL UNIT NYS Dept. of Environmental Conservation 625 Broadway Albany, NY 12233

DOCKET NUMBER

STATUS OR DISPOSITION Consent Order

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

BEGINNING AND NATURE OF BUSINESS

(ITIN)/ COMPLETE EIN ADDRESS NAME

ENDING DATES

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS West & Company CPAs PC 97 North Main Street

DATES SERVICES RENDERED

Gloversville, NY 12078

None b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME West & Company CPAs PC

ADDRESS 97 North Main Street Gloversville, NY 12078 DATES SERVICES RENDERED

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B 7 (12/12) 7 None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain. **ADDRESS** NAME West & Company CPAs PC 97 North Main Street Gloversville, NY 12078 d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was None issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, П and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis) December, 2012 Department Supervisor \$22,000.00 (Market Value) None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above. NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY DATE OF INVENTORY **RECORDS** December, 2012 Carville National Leather Corp. 10 Knox Avenue Johnstown, NY 12095 21. Current Partners, Officers, Directors and Shareholders None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership. NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation. NATURE AND PERCENTAGE NAME AND ADDRESS TITLE OF STOCK OWNERSHIP Robert Carville President 100% Carville National Leather Corp. 10 Knox Avenue Johnstown, NY 12095 22. Former partners, officers, directors and shareholders None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year**

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

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23. Withdrawals from a partnership or distributions by a corporation

None

^e If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND Carville National Leather Corp. Pension Plan TAXPAYER IDENTIFICATION NUMBER (EIN) 14-1564964/001

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	January 25, 2013	Signature	/s/ Robert Carville
		-	Robert Carville
			President

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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United States Bankruptcy Court Northern District of New York

In re	CARVILLE NATIONAL LEATHER CORP.		Case No.			
		Debtor(s)	Chapter	11		
	DISCLOSURE OF COMPENSAT	ΓΙΟΝ OF ATTORNI	EY FOR DI	EBTOR(S)		
c	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:					
	For legal services, I have agreed to accept		\$	*		
	Prior to the filing of this statement I have received		\$	25,000.00		
	Balance Due		\$	**		
	* AS APPROVED BY THE COURT					
	** TO BE DETERMINED BY THE COURT					
2. T	The source of the compensation paid to me was: Debtor Other (specify):					
3. T	The source of compensation to be paid to me is: Debtor Other (specify):					
4.	I have not agreed to share the above-disclosed compensation	on with any other person unle	ss they are mem	nbers and associate	es of my law firm.	
[I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.					
5. I	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:					
b c	 a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy; b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required; c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof; d. [Other provisions as needed] Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods. 					
6. E	By agreement with the debtor(s), the above-disclosed fee does not be Representation of the debtors in any dischargeat other adversary proceeding.			ief from stay acti	ons or any	
	CER	RTIFICATION				
	certify that the foregoing is a complete statement of any agree ankruptcy proceeding.	ment or arrangement for payr	ment to me for r	epresentation of th	ne debtor(s) in	
Dated	: January 25, 2013	/s/ Richard L. Weisz				
2 4100		Richard L. Weisz, Esq Hodgson Russ LLP 677 Broadway, Suite 3 Albany, NY 12207 518-465-2333 Fax: 57	801			

Case 13-60101-6 Doc 1

United States Rankruntey Court

Northern District of New York					
	Case No				
Debtor	-, Chapter	11			
		3) for filing in this chapter 11 ca			
Security Class	Number of Securities	Kind of Interest			
Common Stock		100% Owner			
PERJURY ON BEHALF and as the debtor in this case, de and that it is true and correct to	clare under penalty of				
	Debtor Debtor CQUITY SECURITY Iders which is prepared in accordance of the security Class	Case No			

18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In re	CARVILLE NATIONAL LEATHER CORP.	,	
	Debtor	Case No.	
Social S 14-15649	Security No(s). and all Employer's Tax Ident	Chapter ification No(s). [if any]	11
	CERTIFICATION	N OF MAILING MATRIX	<u> </u>
	I,(we), Richard L. Weisz, Esq., the attorney for er(s)) hereby certify under the penalties of pe	•	
-	ed to and contains the names, addresses and		•
schedule	es of liabilities/list of creditors/list of equity	security holders, or any amo	endment thereto filed herewith
Dated:	January 25, 2013	/s/ Richard L. Weisz, Esq.	
		Richard L. Weisz, Esq.	
		Attorney for Debtor/Per	titioner

(Debtor(s)/Petitioner(s))

Accountemps 12400 Collections Center Drive Chicago, IL 60693

Adirondack Leather Attn: Thomas Spencer 7 Fisher Avenue P.O. Box 728 Johnstown, NY 12095

ADT Security Services 14200 E. Exposition Avenue Aurora, CO 80012

American Express P.O.Box 114 Newark, NJ 07101

American Food & Vending 124 Metropolitan Park Drive Syracuse, NY 13088

Amerigas Propane P.O. Box 371473 Pittsburg, PA 15250

AmTrust North America P.O. Box 318004 Cleveland, OH 44131

Anthony Prumo 43 N. Park Drive Gloversville, NY 12078

Apollo Northeast 503 S. Comrie Avenue Johnstown, NY 12095

Aries Chemical Attn: Bruce Gravely 6604 Depot Street P.O. Box 519 Beaver Falls, NY 13305 Atlas Refinery Attn: Steve Schroeder 142 Lockwood Street Newark, NJ 07105

Blue Shield of Northeastern New York P.O. Box 80 Buffalo, NY 14240

CDPHP 500 Patroon Creek Boulevard Albany, NY 12206

Central Transport P.O. Box 33299 Detroit, MI 48232

Chase Card Services P.O. Box 15153 Wilmington, DE 19886

City of Johnstown P.O. Box 160 Johnstown, NY 12095

Consolidated Color Attn: Richard Funchion P.O. Box 256 Wakefield, MA 01880

Countryside Industrial Machine Attn: Don Snell 1358 State Highway 67 Johnstown, NY 12095

County Waste P.O. Box 421 Clifton Park, NY 12065

Danese Attn: Maurizio Danese 36071 Arzignano ITALY E-Shipping P.O. Box 842634 Kansas City, MO 64184

Elpa Service AlpaVilla Vicentina, ITALY

Five Star Bank 55 North Main Street P.O. Box 150 Warsaw, NY 14569

Fulton County EDC/Johnstown EDC Attn: Michael Reese 55 East Main Street Johnstown, NY 12095

Fulton County Electrical Attn: Jim Cenzio 114 Water Street Johnstown, NY 12095

Fulton Cty. Regional Chamber of Commerce 2 North Main Street Gloversville, NY 12078

GER Elettronica Via dell'Artigianato 26 36075 Montecchio Maggiore Vicenza

Grainger 18 Applegate Drive N. Robbinsville, NJ 08691-2342

Guy A. Van Baalen, Esq. Office of the U.S. Trustee 105 U.S. Courthouse 10 Broad Street Utica, NY 13501

Heslin Rothenberg Farley & Mesite 5 Columbia Circle Albany, NY 12203

Hohenforst Splitting Attn: Rick Hohenforst 152-4 West Fulton Street Gloversville, NY 12078

Internal Revenue Service Bankruptcy Insolvency Unit, 5th Floor Leo O'Brien Building, 1 Clinton Avenue Albany, NY 12207

Internal Revenue Service P.O. Box 7346 Bankruptcy Unit Philadelphia, PA 19101-7346

JDM Specialty Chemicals Attn: Joe DiMezza 8 Judson Parkway Gloversville, NY 12078

Johnstown Auto Parts 208 N. Perry Street Johnstown, NY 12095

Johnstown Water Department 27 East Main Street Johnstown, NY 12095

L & L Embroidery 258 County Highway 142 Johnstown, NY 12095

Lokos Leather Ltd. Attn: Jason Myers 17250 Township Road 182 Arlington, OH 45814

Mohawk Valley Rehabilitation Corp. Attn: Steve Smith 26 West Main Street P.O. Box 69 Mohawk, NY 13407

Motion Industries Attn: Rosalie Carusone 132 Railroad Avenue Albany, NY 12205

National Grid P.O. Box 11742 Newark, NJ 07101-4742

Noble Ace Hardware 130 S. Comrie Avenue Johnstown, NY 12095

NYS Department Taxation & Finance Attn: Bankruptcy Insolvency Unit P.O. Box 5300 Albany, NY 12205-0300

NYS Dept. of Environmental Conservation 625 Broadway Albany, NY 12233

Oclas Leather Attn: Fabian Diana 660 Jessie Street San Fernando, CA 91340

Omega Engineering 1 Omega Drive P.O. Box 4047 Stamford, CT 06907

Patriot Federal Bank Attn: Neil Thomas 211 Erie Boulevard Canajoharie, NY 13317

Pension Benefit Guaranty Corporation Office of the Chief Counsel 1200 K Street, N.W. Washington, DC 20005-4026

Petrone & Petrone 1624 Genesee Street Utica, NY 13502 Pioneer Tanning Equipment Attn: Steve Mongoonian 12 Industrial Parkway Johnstown, NY 12095

Quality Tanning Machine, Ltd. Attn: Michael Sabatino P.O. Box 163 Gloversville, NY 12078

Robert Carville Carville National Leather Corp. 10 Knox Avenue Johnstown, NY 12095

Robert Cooper 267 Warren Road Gloversville, NY 12078

Tannin Corporation Attn: Thomas O'Donnell 65 Walnut Street P.O. Box 606 Peabody, MA 01960

Tech Valley Custom Packaging P.O. Box 819 Averill Park, NY 12018

United States Attorney Northern District of New York P.O. Box 7198 Syracuse, NY 13261-7198

United Welding P.O. Box 295 Amsterdam, NY 12010 Case 13-60101-6 Doc 1 Filed 01/28/13 Entered 01/28/13 08:22:41 Desc Main Document Page 61 of 61

United States Bankruptcy Court Northern District of New York

In re	CARVILLE NATIONAL LEATHER CO	ORP.	Case No.	
		Debtor(s)	Chapter	11
	CORPORAT	TE OWNERSHIP STATEMENT (RU	ULE 7007.1)	
Pursua	nt to Federal Rule of Bankruptcy Pr	rocedure 7007.1 and to enable the Judg	es to evaluate	e possible disqualification
or recu	sal, the undersigned counsel forC	CARVILLE NATIONAL LEATHER CORP.	in the above	captioned action, certifies
		, other than the debtor or a government		
10% o	r more of any class of the corporation	on's(s') equity interests, or states that th	ere are no ent	tities to report under FRBP
7007.1	:			
	Carville			
	e National Leather Corp.			
	own, NY			
	,			
□ Non	e [Check if applicable]			
	5 11 3			
lanuar	y 25, 2013	/s/ Richard L. Weisz, Esq.		
Date	y 25, 2615	Richard L. Weisz, Esq.		
Date		Signature of Attorney or Litigant		
		Counsel for CARVILLE NATIONA		ORP.
		Hodgson Russ LLP		
		677 Broadway, Suite 301		
		Albany, NY 12207		
		518-465-2333 Fax:518-465-1567		