B1 (Official Form Case314-30164-5 Doc 1 Filed 02/06/14 Entered 02/06/14 15:25:46 Desc Main UNITED STATES BANKRUPTCY DOCUMENT Page 1 of 44 **VOLUNTARY PETITION** NORTHERN DISTRICT OF NEW YORK Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): Tersal Construction Services, Inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 9733 (if more than one, state all): Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): **109 Factory Avenue** Syracuse, New York 13208 ZIP CODE ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: ONONDAGA Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor **Nature of Business Chapter of Bankruptcy Code Under Which** (Form of Organization) (Check one box.) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for Individual (includes Joint Debtors) Single Asset Real Estate as defined in Chapter 9 Recognition of a Foreign Х Chapter 11 See Exhibit D on page 2 of this form. 11 U.S.C. § 101(51B) Main Proceeding х Chapter 12 Chapter 15 Petition for Corporation (includes LLC and LLP) Railroad П Chapter 13 Recognition of a Foreign Partnership Stockbroker Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other masonry contractor Nature of Debts **Chapter 15 Debtors** Tax-Exempt Entity (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: Debts are ☐ Debts are primarily consumer Debtor is a tax-exempt organization debts, defined in 11 U.S.C. primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. against debtor is pending: Code (the Internal Revenue Code). individual primarily for a personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one box: x Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/16 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 200-999 50-99 100-199 5.001-10.001-25.001-50.001-1-49 1.000-Over 50,000 100,000 5,000 10,000 25,000 100,000 Estimated Assets Х \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 to \$1 billion \$1 billion \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 million million million million million **Estimated Liabilities** П Х \Box П П \$0 to \$50,001 to \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million

B1 (Official Form **Case** 3**14-30164-5** Filed 02/06/14 Entered 02/06/14 15:25:46 Desc Main Doc 1 Voluntary Petition Page 2 of 44Tersal Construction Services, Inc. (This page must be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.) Case Number: Date Filed: Location NONE Where Filed: Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.) Name of Debtor: Case Number: Date Filed: NONE District: Relationship: Judge: Exhibit A Exhibit B (To be completed if debtor is required to file periodic reports (e.g., forms 10K and (To be completed if debtor is an individual 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) whose debts are primarily consumer debts.) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. Х No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D, completed and signed by the debtor, is attached and made a part of this petition. If this is a joint petition: Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box.) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately х preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and П Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Code, specified in this petition.

s/Salvatore Fresina

Signature of Authorized Individual

Salvatore Fresina

Printed Name of Authorized Individual

President

Title of Authorized Individual

February 6, 2014

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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B6A (Official Form 6A) (12/07)

In re	Tersal Construction Services, Inc.,	Case No.	
	Debtor		(If known)

SCHEDULE A - REAL PROPERTY

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	Husband, Wife, Joint, or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
NONE				
Total ►			\$0.00	

(Report also on Summary of Schedules.)

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B 6B (Official Form 6B) (12/2007)

In re	Tersal Construction Services, Inc.,	Case No.	
	Debtor		(If known)

SCHEDULE B - PERSONAL PROPERTY

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	Husband, Wife, Joint, Or Community	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		M and T Bank 424 Grant Blvd, Syracuse, New York 13206		\$0.05
		M and T Bank 424 Grant Blvd, Syracuse, New York 13206		\$14,217.47
		M and T Bank 424 Grant Blvd., Syracuse, New York l3206		\$10,328.39
		Pathfinder Bank 6194 State Route 31, Cicero, NY 13039		\$100.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

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B 6B (Official Form 6B) (12/2007)

In re	Tersal Construction Services, Inc.,	Case No.	
	Debtor		(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.	X		
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X		
16. Accounts receivable.		Various accounts	\$806,310.37
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A – Real Property.	Х		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		First Cardinal LLC 10 British American Blvd., Lathan, New York 12110	\$40,000.00
22. Patents, copyrights, and other intellectual property. Give particulars.	X		
23. Licenses, franchises, and other general intangibles. Give particulars.	X		

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B 6B (Official Form 6B) (12/2007)

In re Tersal Construction Services, Inc.,	Case No.	
Debtor	(If kn	own)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X		
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2006 Internal Stake Rack Truck	\$4,000.00
		2008 Chevy Suburban	\$8,000.00
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies		Various equipment	\$2,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		various machinery, equipment and supplies	\$473,235.00
30. Inventory.	X		
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.	X		

2 continuation sheets attached Total ►

(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

\$1,358,191.28

	Debtor			-		(If known)
In re Tersal Construction Services, I	Inc.,			Case No.		
B6C (Official Form 6C) (04/13)		Document	Page 8 of 4	44		
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SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under: (Check one box) ☐ 11 U.S.C. § 522(b)(2) ☐ 11 U.S.C. § 522(b)(3)	☐ Check if debtor claims a homestead exemption that exceeds \$155,675.*				
DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION		
NONE					

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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B 6G (Official Form 6G) (12/07)

In re	Tersal Construction Services, Inc.,	Case No.		
	Debtor		(if known)	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

 \square Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Buckley-Clay Associates 4701 Buckley Road Liverpool, NY 13088	Description: 109 Factory Avenue, Liverpool, New York Nature of Debtor's Interest: tenant Lease is for nonresidential real property.

In re Tersal Construction Services	s. Inc		Case No.	
B 6H (Official Form 6H) (12/07)		Document F	Page 10 of 44	
Case 14-30164-5	Doc 1		Entered 02/06/14 15:25:4	6 Desc Main

Debtor

SCHEDULE H - CODEBTORS

(if known)

 \Box Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
1 NY Barbara Fresina 840 Beldon Avenue Syracuse, NY 13202	M and T Bank 424 Grant Blvd Syracuse, NY 13206

B6 Cover (Form 6 Cover) (12/07)

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtors(s)

Unsworn Declaration Under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank.

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or in part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

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B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court

NORTHERN DISTRICT OF NEW YORK

In re	Case No
Tersal Construction Services, Inc.	
Debtor	Chapter

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property			\$ 0.00		
B - Personal Property			\$ 1,358,191.28		
C - Property Claimed as Exempt					
D - Creditors Holding Secured Claims				\$ 400,000.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)				\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims				\$ 840,746.61	
G - Executory Contracts and Unexpired Leases					
H - Codebtors					
I - Current Income of Individual Debtor(s)	NO				\$
J - Current Expenditures of Individual Debtors(s)	NO				\$
ТО	ΓAL	0	\$ 1,358,191.28	\$ 1,240,746.61	

In re	Tersal Construction Services, Inc.		Case No.
	Debtor	,	(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary	and schedules, consisting of 2	20 sheets, and that they are	true and correct to the best of
my knowledge, information, and belief.			

Date February 6, 2014	Signature: s/Salvatore Fresina
	Tersal Construction Services, Inc. Debtor
Date	Signature:
	(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
	OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
the debtor with a copy of this document and the notices and inf promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum	repetition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provide formation required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); and, (3) if rules or guidelines have been in fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum or accepting any fee from the debtor, as required by that section.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
If the bankruptcy petition preparer is not an individual, state the who signs this document.	ne name, title (if any), address, and social security number of the officer, principal, responsible person, or partner
Address	
autics	
X	Date
•	to prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual: onal signed sheets conforming to the appropriate Official Form for each person.
If more than one person prepared this document, attach addition A bankruptcy petition preparer's failure to comply with the provision	onal signed sheets conforming to the appropriate Official Form for each person.
If more than one person prepared this document, attach addition A bankruptcy petition preparer's failure to comply with the provision 18 U.S.C. § 156.	onal signed sheets conforming to the appropriate Official Form for each person.
If more than one person prepared this document, attach addition A bankruptcy petition preparer's failure to comply with the provision 18 U.S.C. § 156. DECLARATION UNDER PENALT I, the Salvatore Fresina [the partnership] of the Tersal Construction Services, Impreed the foregoing summary and schedules, consisting of Salvatore Fresina [the partnership] of the Tersal Construction Services, Impreed the foregoing summary and schedules, consisting of Salvatore Fresina [the partnership] of the Tersal Construction Services, Impreed the foregoing summary and schedules, consisting of Salvatore Fresina [the partnership] of the Tersal Construction Services, Impreed the foregoing summary and schedules, consisting of Salvatore Fresina [the partnership] of the Tersal Construction Services, Impreed the foregoing summary and schedules, consisting of Salvatore Fresina [the partnership] of the Tersal Construction Services, Impreed the foregoing summary and schedules, consisting of Salvatore Fresina [the partnership] of Salvatore Fresi	onal signed sheets conforming to the appropriate Official Form for each person. In sof title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110, ITY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
If more than one person prepared this document, attach addition A bankruptcy petition preparer's failure to comply with the provision 18 U.S.C. § 156. DECLARATION UNDER PENALT I, the Salvatore Fresina [the partnership] of the Tersal Construction Services, In read the foregoing summary and schedules, consisting of sknowledge, information, and belief.	onal signed sheets conforming to the appropriate Official Form for each person. In softitle 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110, TY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP In seriodent or other officer or an authorized agent of the corporation or a member or an authorized agent of the corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my
A bankruptcy petition preparer's failure to comply with the provision 18 U.S.C. § 156. DECLARATION UNDER PENALT I, the Salvatore Fresina [the partnership] of the Tersal Construction Services, In read the foregoing summary and schedules, consisting of According to the convergence of the convergen	onal signed sheets conforming to the appropriate Official Form for each person. In sof title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110. TY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP It is in the corporation or a member or an authorized agent of the corporation or a member or an authorized agent of the corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my Signature: Signature:
If more than one person prepared this document, attach addition A bankruptcy petition preparer's failure to comply with the provision 18 U.S.C. § 156. DECLARATION UNDER PENALT I, the Salvatore Fresina [the partnership] of the Tersal Construction Services, In read the foregoing summary and schedules, consisting of sknowledge, information, and belief.	onal signed sheets conforming to the appropriate Official Form for each person. In sof title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110. ITY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP President or other officer or an authorized agent of the corporation or a member or an authorized agent of the corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my Signature: Salvatore Fresina
If more than one person prepared this document, attach addition A bankruptcy petition preparer's failure to comply with the provision 18 U.S.C. § 156. DECLARATION UNDER PENALT I, the	onal signed sheets conforming to the appropriate Official Form for each person. In sof title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; ITY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP President or other officer or an authorized agent of the corporation or a member or an authorized agent of the corporation or partnership] named as debtor in this case, declare under penalty of perjury that I have sheets (Total shown on summary page plus 1), and that they are true and correct to the best of my Signature: Salvatore Fresina [Print or type name of individual signing on behalf of debtor.] President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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Attachment

Attachment 1 20

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B 4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF NEW YORK

In re	Tersal Construction Services, Inc.,	Case No.		
	Debtor			
		Chapter	11	

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Barbara Fresina 840 West Beldon Avenue Syracuse, New York 13202		shareholder loan	This claim is disputed.	\$254,538.00
First Cardinal, LLC 10 Bristish American Blvd Lathan, New York 12110		trade debt	This claim is disputed and subject to setoff.	\$150,000.00
Salvatore Fresina 840 West Beldon Avenue Syracuse, New York 13204		shareholder loan	This claim is disputed.	\$115,889.00
Terese Skeele 7383 Chase Road Fabius, New York 13063		shareholder buy out	This claim is disputed.	\$115,000.00
Barnes & Cone 5894 Court Street Road, PO Box 280 Syracuse, New York 13206		trade debt	This claim is disputed.	\$41,413.24

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McQuade and Bannigan PO Box 476 Utica, NY 13503	trade debt	This claim is disputed.	\$33,525.41
Paragan Supply PO Box 1079 Syracuse, New York 13201	trade debt	This claim is disputed.	\$22,979.02
The State Insurance Fund 199 Church Street New York, New York 10007	trade debt	This claim is disputed.	\$20,000.00
United Rental PO Box 100711 Atlanta, GA 30384	trade debt	This claim is disputed.	\$14,978.21
Oneonta 6459 Highway 23 Binghamton, New York 13820	trade debt	This claim is disputed.	\$14,268.32
Steps Plus 6375 Thompson Road Syracuse, New York 13206	trade debt	This claim is disputed.	\$9,690.00
Ventre and McCarthy, Esqs 636 Old Liverpool Road Liverpool, New York 13088	professional fees	This claim is disputed.	\$8,252.00
National Grange 401 Touchton Road East, Suite 3400 Jacksonville, Fl 32245	trade debt	This claim is disputed.	\$8,000.00
Dannible and McKee 2210 South Warren Street Syracuse, NY 13202	professional fees	This claim is disputed.	\$6,535.00

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B 4 (Official Form 4) (12/07)

Department of Labor Bureau of Public Works 333 East Washington Sreet, Room 419 Syracuse, New York 13202	prevailing wage	This claim is disputed.	\$5,000.00
Repair Plus 2682 Turnpike Road Auburn, New York 13021	trade debt	This claim is disputed.	\$3,909.93
Bock Brick Inc. 625-1/2 West Manlius Street, PO Box 179 East Syracuse, New York 13057	trade debt	This claim is disputed.	\$3,581.15
The Duke Co. 7 Hall Road Ithaca, New York 14850	trade debt	This claim is disputed.	\$2,891.16
Taylor Concrete 20475 Old Rome Road Watertown, New York 13601	trade debt	This claim is disputed.	\$2,270.23
Admar 1950 Bri Hen Tl Road Rochester, NY 14623	trade debt	This claim is disputed.	\$1,954.20
Date: February 6, 20			
	s/Salvato Debtor	ore Fresina	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Salvatore Fresina, the president of Tersal Construction Services, Inc. named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Creditors Holding 20 Largest Unsecured Claims and that it is true and correct to the best of my information and belief.

Date:	February 6, 2014	s/Salvatore Fresina
		Salvatore Fresina, President

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B 7 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF NEW YORK

In re: 7	Tersal Construction Services, Inc.	Case No	
	Debtor		(if known)
	STATEMEN	T OF FINANCIAL AFF	FAIRS
	1. Income from employment or operation o	of business	
None	State the gross amount of income the debtor the debtor's business, including part-time a beginning of this calendar year to the date two years immediately preceding this calent the basis of a fiscal rather than a calendar yof the debtor's fiscal year.) If a joint petitio under chapter 12 or chapter 13 must state in spouses are separated and a joint petition is	ctivities either as an employee or ithis case was commenced. State all ndar year. (A debtor that maintain year may report fiscal year income on is filed, state income for each spucome of both spouses whether or	in independent trade or business, from the lso the gross amounts received during the s, or has maintained, financial records on . Identify the beginning and ending dates bouse separately. (Married debtors filing
	AMOUNT	SOURCE	
	Debtor: Current Year (2014): \$59,112.00	income	
	Previous Year 1 (2013): \$2,125,802.67	income	
	Previous Year 2 (2012): \$4,789,349.61	income	
	Joint Debtor: N/A		
	2. Income other than from employment of	or operation of business	
None 🗵	State the amount of income received by the debtor's business during the two years imm joint petition is filed, state income for each must state income for each spouse whether petition is not filed.)	nediately preceding the commence spouse separately. (Married debto	ement of this case. Give particulars. If a ors filing under chapter 12 or chapter 13
	AMOUNT	SOURCE	

None

3. Payments to creditors

Complete a. or b., as appropriate, and c.

goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATES OF AMOUNT AMOUNT PAYMENTS PAID STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF
PAYMENTS/PAID OR
STILL
TRANSFERS
VALUE OF
TRANSFERS
OWING

Debtor:

None

c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATE OF AMOUNT AND RELATIONSHIP TO DEBTOR PAYMENT PAID STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF COURT OR STATUS OR AND CASE NUMBER PROCEEDING AGENCY AND DISPOSITION LOCATION

Debtor:

First Cardinal LLC collection of worker's Supreme Court, Albany Judgment

Case Number: 10663/2009 compensation County
Albany

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS

OF PERSON FOR WHOSE

BENEFIT PROPERTY WAS SEIZED

DESCRIPTION

AND VALUE

SEIZURE

OF PROPERTY

Debtor:

First Cardinal, LLC 10 British American Blvd Lathan, NY 12110 January 27, 2014

M and T accounts

3

Value: \$25,000.00

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF REPOSSESSION,
NAME AND ADDRESS
FORECLOSURE SALE,
OF CREDITOR OR SELLER
TRANSFER OR RETURN
DESCRIPTION
AND VALUE
OF PROPERTY

6. Assignments and receiverships

None **⋈** a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

TERMS OF
NAME AND ADDRESS
DATE OF
OF ASSIGNMENT
OF ASSIGNEE
ASSIGNMENT
OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION DESCRIPTION

NAME AND ADDRESS OF COURT DATE OF AND VALUE

OF CUSTODIAN CASE TITLE & NUMBER ORDER OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or

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chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS RELATIONSHIP DESCRIPTION OF PERSON TO DEBTOR, DATE AND VALUE OR ORGANIZATION IF ANY OF GIFT OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION DESCRIPTION OF CIRCUMSTANCES AND, IF

AND VALUE OF LOSS WAS COVERED IN WHOLE OR IN PART DATE PROPERTY BY INSURANCE, GIVE PARTICULARS OF LOSS

9. Payments related to debt counseling or bankruptcy

None |X|

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

DATE OF PAYMENT, AMOUNT OF MONEY OR NAME OF PAYER IF NAME AND ADDRESS DESCRIPTION AND OF PAYEE OTHER THAN DEBTOR VALUE OF PROPERTY

10. Other transfers

None |X|

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIBE PROPERTY TRANSFERRED AND NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR DATE VALUE RECEIVED

None \boxtimes

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

DATE(S) OF AMOUNT OF MONEY OR DESCRIPTION NAME OF TRUST OR OTHER AND VALUE OF PROPERTY OR DEBTOR'S TRANSFER(S) DEVICE INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES DESCRIPTION OF THOSE WITH ACCESS OF TO BOX OR DEPOSITORY CONT

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites. "

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME NAME AND ADDRESS DATE OF ENVIRONMENTAL AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

None

b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME NAME AND ADDRESS DATE OF ENVIRONMENTAL AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW

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None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION 7

18. Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY **BEGINNING** OR OTHER INDIVIDUAL AND TAXPAYER-I.D. NO NATURE OF **ENDING** (ITIN)/ COMPLETE EIN **ADDRESS** BUSINESS **DATES**

NAME Debtor:

None |X|

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

ADDRESS NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this

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 \boxtimes bankruptcy case kept or supervised the keeping of books of account and records of the debtor. NAME AND ADDRESS DATES SERVICES RENDERED Debtor: N/A None b. List all firms or individuals who within two years immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor. NAME **ADDRESS** DATES SERVICES RENDERED Debtor: N/A None c. List all firms or individuals who at the time of the commencement of this case were in possession of the X books of account and records of the debtor. If any of the books of account and records are not available, explain. **NAME ADDRESS** Debtor: N/A None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a X financial statement was issued by the debtor within two years immediately preceding the commencement of this case. NAME AND ADDRESS DATE ISSUED Debtor: N/A 20. Inventories None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the X taking of each inventory, and the dollar amount and basis of each inventory. DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other DATE OF INVENTORY INVENTORY SUPERVISOR basis) Debtor: N/A None b. List the name and address of the person having possession of the records of each of the inventories reported X in a., above. NAME AND ADDRESSES OF CUSTODIAN DATE OF INVENTORY OF INVENTORY RECORDS

Debtor: N/A

9

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

N/A

None

b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NATURE AND PERCENTAGE TITLE OF STOCK OWNERSHIP

NAME AND ADDRESS

Salvatore Fresina 840 Beldon AVenue Syracuse, New York 13202 President, Secretary and Treasurer common stock

Barbara Fresina 840 Beldon Avenue Syracuse, New York 13202 Assistant Secretary common stock

22. Former partners, officers, directors and shareholders

None X

a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

N/A

None X

b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

N/A

23. Withdrawals from a partnership or distributions by a corporation

None |X|

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

AMOUNT OF MONEY NAME & ADDRESS OF RECIPIENT, DATE AND PURPOSE OR DESCRIPTION

OF WITHDRAWAL RELATIONSHIP TO DEBTOR AND VALUE OF PROPERTY

N/A

24. Tax Consolidation Group.

None	
\times	

If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER-IDENTIFICATION NUMBER (EIN)

IF Corporation member of consolidated group TF

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER-IDENTIFICATION NUMBER (EIN)

IF Debtor type MC = "2" AND Corporation pension fund contributions TF* * * * *

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date February 6, 2014

Signature s/Salvatore Fresina

Print Name and Title Salvatore Fresina, President

0 continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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B 1C (Official Form 1, Exhibit C) (9/01)

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF NEW YORK

In re	Tersal Construction Services, Inc.,)	Case No.
	Debtor)	
)	
)	Chapter 11

EXHIBIT "C" TO VOLUNTARY PETITION

- 1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):
- 2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

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B 203 (12/94)

United States Bankruptcy Court

NORTHERN DISTRICT OF NEW YORK

ln	ı re			
	Tersal Construction	on Services, Inc.	Case No.	_
D	ebtor		Chapter 11	
	DISCLOSUR	RE OF COMPENSATION	ON OF ATTORNEY FOR DEF	BTOR
1.	named debtor(s) and the bankruptcy, or agreed to	at compensation paid to me	2016(b), I certify that I am the attorney within one year before the filing of the s rendered or to be rendered on behal cruptcy case is as follows:	ne petition in
	For legal services, I have	e agreed to accept		\$ <u>2,981.25</u>
	Prior to the filing of this	statement I have received		\$2,981.25
	Balance Due			\$ <u>0.00</u>
2.		ensation paid to me was:		
	X Debtor	Other (specify)		
3.	The source of compensa	ation to be paid to me is:		
	X Debtor	Other (specify)		
4.	I have not agreed to members and associ		compensation with any other person u	nless they are
	members or associat		pensation with a other person or person of the agreement, together with a list othed.	
5.	In return for the above-case, including:	disclosed fee, I have agreed	to render legal service for all aspects of	of the bankruptcy
	a. Analysis of the debto to file a petition in b		rendering advice to the debtor in dete	rmining whether
	b. Preparation and filin	g of any petition, schedules	s, statements of affairs and plan which	may be required;
	c. Representation of the hearings thereof;	e debtor at the meeting of c	reditors and confirmation hearing, and	d any adjourned

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DISCLOSURE OF	COMPENSATION O	F A	ATTORNEY FOR DEBTOR ((Continued)

d.	Representation of	the debtor in	n adversary	proceedings and	other	contested	bankruptcy	matters;
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e. [Other provisions as needed]

all other matters necessary to obtain approval of a plan of reorganization and conclude the proceeding.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

February 6, 2014

s/Dirk J. Oudemool, Esq.

Date

Dirk J. Oudemool, Esq. Signature of Attorney

Dirk J. Oudemool, Esq.

Name of law firm

B 280 (10/05)

United States Bankruptcy Court

NORTHERN DISTRICT OF NEW YORK

In re	Tersal Construction Services, Inc.	***Court case number	
		Case No. <u>TE***</u>	
	Debtor		
		Chapter 11	
		ATION OF BANKRUPTCY PETITION PREPARER uptcy petition preparer prepares the petition. 11 U.S.C. § 110(h)(2).]	
1.	that I prepared or caused to be prepared o connection with this bankruptcy case, and	penalty of perjury that I am not an attorney or employee of an attorney, no or more documents for filing by the above-named debtor(s) in that compensation paid to me within one year before the filing of the o me, for services rendered on behalf of the debtor(s) in contemplation of is as follows:	?
amoun	For document preparation services I have t NU***	agreed to accept \$***Perparer doc prep acceptance	
amoun	Prior to the filing of this statement I have t NU***	received\$***Preparer prior to filing receipt	
	Balance Due	\$***Preparer balance due NU***	
2.	I have prepared or caused to be prepared	he following documents (itemize): ***Preparer documents prepared	
	TE***		
	and provided the following services (item	ize): ***Preparer services provided TE***	
3.		e was: f compensation paid MC = "1"***	
4.		me is: f comp to be paid MC = "1"***	
5.	The foregoing is a complete statement of petition filed by the debtor(s) in this bank	any agreement or arrangement for payment to me for preparation of the ruptcy case.	
6.	To my knowledge no other person has probankruptcy case except as listed below:	epared for compensation a document for filing in connection with this	
	NAME	SOCIAL S ECURITY NUMBER	
X		***Preparer social security number TE***	
	Signature	Social Security number of bankruptcy petition preparer (If the bankruptcy Date	
Pre	eparer name and title CO	petition preparer is not an individual,	
	ed name and title, if any, of Bankruptcy Petition Preparer	state the Social Security number of the officer, principal, responsible person or	
Addres	ss: ***Preparer street address TE***	partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. 8 110.)	

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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In Re:	ı	Case No.
Tersal Construction Services, In	c.	
Debtor(s)		
_	_	ECTRONIC FILING OF LES & STATEMENTS
PART I - DECLARATION OF PETITION	NER	
the information provided in the electronically fill documents prior to electronic filing. I consent to Bankruptcy Court. I understand that this DECL and filed with the Trustee. I understand that fail dismissed pursuant to 11 U.S.C. § 707(a)(3) w	led petition, statements o my attorney sending r .ARATION RE: ELECTI ilure to file the signed a vithout further notice. I ((s), (Official Form B21),	rsigned debtor(s), hereby declare under penalty of perjury that is, and schedules is true and correct and that I signed these my petition, statements and schedules to the United States FRONIC FILING is to be executed at the First Meeting of Creditors and dated original of this DECLARATION may cause my case to be (we) further declare under penalty of perjury that I (we) signed the perior to the electronic filing of the petition and have verified the 9 editors to be accurate.
aware that I may proceed under chapter 7, 11, chapter, and choose to proceed under this cha	, 12 or 13 of Title 11, Ur apter. I request relief in a re under penalty of pe	ner debts and who has chosen to file under a chapter: I am United States Code, understand the relief available under each accordance with the chapter specified in this petition. I (WE) perjury that the information provided in the electronically filed
	and that I have been au	penalty of perjury that the information provided in the uthorized to file this petition on behalf of the debtor. The debtor n.
	t paid within 120 days o	is: I certify that I completed an application to pay the filing fee of the filing date of filing the petition, the bankruptcy case may debts.
Dated: February 6, 2014		
Signed: s/Salvatore Fresina		
(Applicant)		(Joint Applicant)
PART II - DECLARATION OF ATTORN	NEY	
Statement of Social Security Number(s) (Offici the United States Bankruptcy Court, and have including submission of the electronic entry of further declare that I have informed the petition	al Form B21) before I e followed all other requi the debtor(s) Social Se ner (if an individual) that	ed the petition, schedules, statements, etc., including the electronically transmitted the petition, schedules, and statements direments in Administrative Orders and Administrative Procedures ecurity number into the Court's electronic records. If an individual, at [he or she] may qualify to proceed under chapter 7, 11, 12 or 13 ole under each chapter. This declaration is based on the information
Dated: February 6, 2014	Attorney for D	Debtor(s) s/Dirk J. Oudemool, Esq.
		Dirk J. Oudemool, Esq.
	Address of At	•
		Syracuse, New York 13202

UNITED STATES BANKRUPTCY COURT Northern District of New York

In re:	Case No. BKY
Tersal Construction Services, Inc.,	Case No. BK I
Debtor(s)	Chapter 11 Case

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Salvatore Fresina, declare under penalty of perjury that I am the President of Tersal Construction Services, Inc., a New York corporation and that on February 3, 2014 the following resolution was duly adopted by the Shareholders and Directors of this corporation:

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Salvatore Fresina, President of this corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Salvatore Fresina, President of this corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Salvatore Fresina, President of this corporation, is authorized and directed to employ Dirk J. Oudemool, Esq., attorney and the law firm of Dirk J. Oudemool, Esq. to represent the corporation in such bankruptcy case."

Executed on: February 6, 2014	Signed: s/Salvatore Fresina
	Salvatore Fresina 480 West Beldon Street,
	Syracuse, New York 13202 (Name and
	Address of Subscriber)

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

In	Re

Tersal Construction Services, Inc., Debtor

Case No.

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007, Fed. R. Bank. P. for filing in this Chapter 11 case.

Security Holder's Registered Name and Last Known Address or Place of Business	Class of Security	Number of Securities or Percentage	Kind of Interest
Salvatore Fresina 480 West Beldon Avenue Syracuse, New York 13202	Common stock	100	owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, <u>Salvatore Fresina</u>, <u>President</u> of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing **List of Equity Security Holders** and that it is true and correct to the best of my information and belief.

Date: February 6, 2014 Signature: s/Salvatore Fresina

Printed Name: Salvatore Fresina

Title: President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

Action Crane

PO Box 1003 Brewerton, NY 13029

Admar 1950 Bri Hen Tl Road Rochester, NY 14623

Airgas

PO Box 802576 Chicago, IL 60680

Bank of America

PO Box 15796 Wilmington, DE 19886

Bank of America

PO Box 15059 Wilmington, DE 19886

Barbara Fresina

840 West Beldon Avenue Syracuse, NY 13202

Barbara Fresina 840 Beldon Avenue Syracuse, NY 13202

Barnes & Cone

5894 Court Street Road, PO Box 280 Syracuse, NY 13206

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BK American Visa PO Box 15019 Wilmington, DE 19886

Bock Brick Inc.

625-1/2 West Manlius Street, PO Box 179 East Syracuse, NY 13057

Buckley-Clay Associates 4701 Buckley Road Liverpool, NY 13088

Dannible and McKee

2210 South Warren Street Syracuse, NY 13202

Department of Labor Bureau of Public Works 333 East Washington Sreet, Room 419 Syracuse, NY 13202

Feher Rubbish Removal

PO Box 11070 Syracuse, NY 13218

First Cardinal, LLC

10 Bristish American Blvd Lathan, NY 12110

M and T Bank 424 Grant Blvd Syracuse, NY 13206

M and T Bank PO Box 62146 Baltimore, Md 21264

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McQuade and Bannigan

PO Box 476 Utica, NY 13503

Mirabito Engery Products

PO Box 5306 Binghamton, NY 13902

National Grange 401 Touchton Road East, Suite 3400 Jacksonville, Fl 32245

National Grid

PO Box 11742 Newark, NJ 07101

Northland Associates 4701 Buckley Road Syracuse, NY 13088

Oneonta 6459 Highway 23 Binghamton, NY 13820

Paragan Supply

PO Box 1079 Syracuse, NY 13201

Repair Plus

2682 Turnpike Road Auburn, NY 13021

Robinson Concrete

3486 Franklin Street Road Auburn, NY 13021

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Salvatore Fresina

840 West Beldon Avenue Syracuse, NY 13204

Steps Plus

6375 Thompson Road Syracuse, NY 13206

Taylor Concrete

20475 Old Rome Road Watertown, NY 13601

Terese Skeele 7383 Chase Road Fabius, NY 13063

The Duke Co.

7 Hall Road Ithaca, NY 14850

The State Insurance Fund 199 Church Street New York, NY 10007

United Rental

PO Box 100711 Atlanta, GA 30384

Ventre and McCarthy, Esqs

636 Old Liverpool Road Liverpool, NY 13088

Verizon PO Box 408 Newark, NJ 07101

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Verizon

PO Box 1124 Albany, NY 15124

Weather Cap

PO Box 1776 Slidell, LA 70459

UNITED STATES BANKRUPTCY COURT Northern District of New York

STATEMENT OF INFORMATION REQUIRED BY 11 U.S.C. § 341

INTRODUCTION

Pursuant to the Bankruptcy Reform Act of 1994, the Office of the United States Bankruptcy Administrator has prepared this information sheet to help you understand some of the possible consequences of filing a bankruptcy petition under chapter 7 of the Bankruptcy Code. This information is intended to make you aware of -

- the potential consequences of seeking a discharge in bankruptcy, including the effects on credit history;
- (2) the effect of receiving a discharge of debts in bankruptcy;
- (3) the effect of reaffirming a debt; and
- (4) your ability to file a petition under a different chapter of the Bankruptcy Code.

There are many other provisions of the Bankruptcy Code that may affect your situation. This statement contains only general principles of law and is not a substitute for legal advice. If you have any questions or need further information as to how the bankruptcy laws apply to your specific case, you should consult with your lawyer.

WHAT IS A DISCHARGE?

The filing of a chapter 7 petition is designed to result in a discharge of most of the debts you listed in your bankruptcy schedules. A discharge is a court order that says that you do not have to repay your debts, but there are a number of exceptions. Debts which usually may not be discharged in your chapter 7 case include, for example, most taxes, child support, alimony, and student loans; court-ordered fines and restitution; debts obtained through fraud or deception; debts which were not listed in your bankruptcy schedules; and personal injury debts caused by driving while intoxicated or taking drugs. Your discharge may be denied entirely if you, for example, destroy or conceal property; destroy, conceal or falsify records; or make a false oath. Creditors cannot ask you to repay debts which have been discharged. You can only receive a chapter 7 discharge once every eight (8) years.

WHAT ARE THE POTENTIAL EFFECTS OF A DISCHARGE?

The fact that you filed bankruptcy can appear on your credit report for as long as 10 years. Thus, filing a bankruptcy petition may affect your ability to obtain credit in the future. Also, you may not be excused from repaying debts that were not listed on your bankruptcy schedules or that you incurred after you filed bankruptcy. There are exceptions to this general statement. See your lawyer if you have questions.

WHAT ARE THE EFFECTS OF REAFFIRMING A DEBT?

After you file your bankruptcy petition, a creditor may ask you to reaffirm a certain debt or you may seek to do so on your own. Reaffirming a debt means that you sign and file with the court a legally enforceable document which states that you promise to repay all or a portion of the debt that may otherwise have been discharged in your bankruptcy case. Reaffirmation agreements must generally be filed with the court sixty (60) days after the first meeting of creditors.

Reaffirmation agreements are strictly voluntary. They are not required by the Bankruptcy Code or other state or federal law. You can voluntarily repay any debt instead of signing a reaffirmation agreement, but there may be valid reasons for wanting to reaffirm a particular debt. This is particularly true when property you wish to retain is collateral for a debt.

Reaffirmation agreements must not impose an undue burden on you or your dependents and must be in your best interest. If you decide to sign a reaffirmation agreement, you may cancel it at any time before the court issues an order of discharge or within sixty (60) days after you filed the reaffirmation agreement with the court, whichever is later.

If you reaffirm a debt and fail to make the payments as required in the reaffirmation agreement, the creditor can take action against you to recover any property that was given as security for the loan and you may remain personally liable for any deficiency. In addition, creditors may seek other remedies, such as garnishment of wages.

OTHER BANKRUPTCY OPTIONS

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You have a choice in deciding what chapter of the Bankruptcy Code will best suit your needs. Even if you have already filed for relief under chapter 7, you may be eligible to convert your case to a different chapter.

Chapter 7 is the liquidation chapter of the Bankruptcy Code. Under chapter 7, a trustee is appointed to collect and sell, if economically feasible, all property you own that is not exempt from these actions.

Chapter 11 is the reorganization chapter most commonly used by businesses, but it is also available to individuals. Creditors vote on whether to accept or reject a plan, which also must be approved by the court. While the debtor normally remains in control of the assets, the court can order the appointment of a trustee to take possession and control of the business.

Chapter 12 offers bankruptcy relief to those who qualify as family farmers. Family farmers must propose a plan to repay their creditors over a three-to-five year period and it must be approved by the court. Plan payments are made through a chapter 12 trustee, who also monitors the debtors' farming operations during the pendency of the plan.

Finally, chapter 13 generally permits individuals to keep their property by repaying creditors out of their future income. Each chapter 13 debtor writes a plan which must be approved by the bankruptcy court. The debtors must pay the chapter 13 trustee the amount set forth in their plan. Debtors receive a discharge after they complete their chapter 13 repayment plan. Chapter 13 is only available to individuals with regular income whose debts do not exceed \$1,000,000 (\$250,000 in unsecured debts and \$750,000 in secured debts).

AGAIN, PLEASE SPEAK TO YOUR LAWYER IF YOU NEED FURTHER INFORMATION OR EXPLANATION, INCLUDING HOW THE BANKRUPTCY LAWS RELATE TO YOUR SPECIFIC CASE.

By signing below, I/we acknowledge that I/we have received a copy of this document, and that I/we have had an opportunity to discuss the information in this document with an attorney of my/our choice.

Date	February 6, 2014	s/Salvatore Fresina		
		Tersal Construction Services, Inc.		

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UNITED STATES BANKRUPTCY COURT Northern District of New York

Tersal Construction Services, Inc.		Case No.	
	Debtors	Chapter 11	
	VERIFICATION (OF CREDITOR MATRIX	
attached		plicable, do hereby certify under penalty of perjury that the ct and consistent with the debtor's schedules pursuant to for errors and omissions.	
Dated:	February 6, 2014	Signed: s/Salvatore Fresina	
Dated:		Signed:	

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NORTHERN DISTRICT OF NEW YORK

In re Tersal Construction Services, Inc.)					
[Set forth here all names including married, maiden, and trade names used by debtor within last 6 years.])					
De) ebtor)	Case No.				
Employer's Tax Identification (EIN) No(s)[if any]9733	}	Chapter				
Last four digits of Social Security No(s). [if any]						
CERTIFICATION OF MAILIN	<u>G MATRIX</u>					
I, (we), Dirk J. Oudemool, Esq.		, the attorney for				
the debtor/petitioner (or, if appropriate, the debtor(s) or petitioner(s)) hereby certify						
under the penalties of perjury that the above/attached mailing matrix has been						
compared to and contains the names, addresses and zip codes of all persons and						
entities, as they appear on the schedules of liabilities/list of creditors/list of equity						
security holders, or any amendment thereto filed herewith.						
Dated: February 6, 2014						
s/Dirk J. Oudemool, I	Esq.					
Attorney for Debtor/Petitioner						

(Debtor(s)/Petitioner(s))