Case 15-10082-1 Doc 1 Filed 01/17/15 Entered 01/17/15 20:19:38 Desc Main Document Page 1 of 57

| B1 (Official F | Form 1)(04 | | | | | ournor. | | go ± 0. | - | | | |
|--|----------------------------------|---------------------------------|------------------------------------|---|------------------------------------|-------------------------------------|--------------------------------------|--|--|--|--------------------------|--|
| | | | United Nort | | Banki Sistrict o | | | | | | Vo | luntary Petition |
| Name of Deb National | | | er Last, First at Lake I | | | | Name | of Joint De | ebtor (Spouse) |) (Last, First | , Middle): | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | | used by the J maiden, and | | | 8 years | | | |
| Last four digi (if more than one, 22-26270 | | Sec. or Indi | ividual-Taxp | ayer I.D. (| (ITIN)/Com | plete EIN | Last for | our digits o | f Soc. Sec. or | Individual- | Гахрауег I | .D. (ITIN) No./Complete EIN |
| Street Addres 821 Mirro Lake Place | ss of Debto or Lake I | | Street, City, | and State) | : | | | Address of | Joint Debtor | (No. and St | reet, City, a | , |
| | | | | | Г | ZIP Code 12946-38 | | | | | | ZIP Code |
| County of Re Essex | esidence or | of the Princ | cipal Place o | of Business | | 12040 00 | | y of Reside | ence or of the | Principal Pl | ace of Bus | iness: |
| Mailing Addr | ress of Deb | tor (if diffe | erent from str | eet addres | ss): | | Mailir | ng Address | of Joint Debto | or (if differe | nt from str | reet address): |
| | | | | | | ZIP Code | , | | | | | ZIP Code |
| Location of P | Deimoimol A | sasta of Duo | rimana Dahta | | | | | | | | | |
| (if different fr | | | | L | | | | | | | | |
| (Form o | • • | Debtor on) (Check | one hov) | | | of Business | 3 | | - | of Bankrup Petition is Fi | | Under Which |
| ☐ Individual | l (includes | Joint Debto | ors) | (Check one box) Health Care Business | | | ☐ Chapt | | etition is ri | ileu (Chech | k one box) | |
| See Exhibit Corporation | | 2 of this form es LLC and | | ☐ Single Asset Real Estate as defin 11 U.S.C. § 101 (51B) | | | s defined | ☐ Chapt | er 9 | | | Petition for Recognition Main Proceeding |
| ☐ Partnershi | ip | | | ☐ Railroad ☐ Stockbroker | | | | ☐ Chapter 11 of a Foreign Main Proceeding ☐ Chapter 12 ☐ Chapter 15 Petition for Recognition | | | · · | |
| Other (If d | | one of the al e type of enti | | ☐ Con | nmodity Broaring Bank | oker | | ☐ Chapt | | of | a Foreign | Nonmain Proceeding |
| | - | 5 Debtors | | Oth | | mmt Entite | | | | | e of Debts k one box) | |
| Each country i by, regarding, | in which a fo | oreign procee | eding | unde | | the United S | e) zation tates | defined "incurr | are primarily co d in 11 U.S.C. § red by an individual, family, or l | nsumer debts, 101(8) as dual primarily | for | Debts are primarily business debts. |
| | Fil | ing Fee (C | heck one bo | x) | | 1 | one box: | | - | ter 11 Debt | | |
| Full Filing | | | | | | | | | debtor as defin ness debtor as d | | | |
| | ed application | on for the cou | art's considera | tion certifyi | ng that the | CHECK | | regate nonco | ntingent liquida | ited debts (exc | cluding debt | s owed to insiders or affiliates) |
| Form 3A. | nable to pay | fee except ir | n installments. | Rule 10060 | (b). See Offic | | are less than | \$2,490,925 (| | | | and every three years thereafter). |
| Filing Fee vattach signer | | | able to chapter art's considera | | | BB. | Acceptances | ng filed with of the plan w | this petition. vere solicited process. S.C. § 1126(b). | epetition from | one or moi | re classes of creditors, |
| Statistical/Ad | | | | | | | | | | THIS | SPACE IS | FOR COURT USE ONLY |
| Debtor est | timates tha | t, after any | | erty is ex | cluded and | administrat | | es paid, | | | | |
| Estimated Nu | ımber of Cı | reditors | | | | | | | | | | |
| 1- 49 | 50- 99 | 100- 199 | 200- 999 | 1,000- 5,000 | 5,001- 10,000 | 10,001- 25,000 | 25,001- 50,000 | 50,001- 100,000 | OVER 100,000 | | | |
| Estimated Ass | sets \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |
| Estimated Lia So to \$50,000 | abilities \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | | | | |

Case 15-10082-1 Doc 1 Filed 01/17/15 Entered 01/17/15 20:19:38 Desc Main Document Page 2 of 57

B1 (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition **National Sports Academy at Lake Placid** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). and is requesting relief under chapter 11.) ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(04/13)

Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

National Sports Academy at Lake Placid

Signatures

Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this

petition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and

has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Debtor

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Christopher J. Baum

Signature of Attorney for Debtor(s)

Christopher J. Baum 4691176

Printed Name of Attorney for Debtor(s)

Baum & Bailey, P.C.

Firm Name

48 Wall Street, 11th Floor New York, NY 10005

Address

Email: cbaum@baumbaileylaw.com (212) 918-4519 Fax: (718) 228-3979

Telephone Number

January 17, 2015

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Lisa Wint

Signature of Authorized Individual

Lisa Wint

Printed Name of Authorized Individual

Head of School

Title of Authorized Individual

January 17, 2015

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

| 7 | v |
|---|---|
| 2 | ١ |

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| | _ | | | |
|---|----|---|---|--|
| ٩ | ٧ | v | • | |
| | ١, | 8 | | |

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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B4 (Official Form 4) (12/07)

United States Bankruptcy Court Northern District of New York

| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Alec Petro 37 Fort Hill Lane Duxbury, MA 02332 | Alec Petro 37 Fort Hill Lane Duxbury, MA 02332 | Unsecured promissory note | | 25,000.00 |
| Athlete School Advisor AB KUNGSPORTEN 3 A 427 50 Billdal, Vastra Gotalands lan SWEDEN | Athlete School Advisor AB KUNGSPORTEN 3 A 427 50 Billdal, Vastra Gotalands Ian SWEDEN | Scandanavian hockey recruiting organization | | 6,500.00 |
| Brett West 390 West Mountain Road Ridgefield, CT 06877 | Brett West 390 West Mountain Road Ridgefield, CT 06877 | Unsecured loan | | 105,000.00 |
| Brett West 390 West Mountain Road Ridgefield, CT 06877 | Brett West 390 West Mountain Road Ridgefield, CT 06877 | Guarantee of Promissory Note dated May 10, 2013 from the Debtor to the Village of Lake Placid, Inc. limited to one hundred thousand dollars (\$100,000. | Contingent Unliquidated | 100,000.00 |
| Copper Mountain, Inc. P.O. Box 3527 Copper Mountain, CO 80443 | Copper Mountain, Inc. P.O. Box 3527 Copper Mountain, CO 80443 | Lodging at Alpine Ski camp | | 10,011.77 |
| Donald Simkin 284 Boband Road P.O. Box 312 Youngsville, NY 12791 | Donald Simkin 284 Boband Road P.O. Box 312 Youngsville, NY 12791 | Unsecured loan | | 105,000.00 |
| Donald Simkin 284 Boband Road P.O. Box 312 Youngsville, NY 12791 | Donald Simkin 284 Boband Road P.O. Box 312 Youngsville, NY 12791 | Guarantee of Promissory Note dated May 10, 2013 from the Debtor to the Village of Lake Placid, Inc. limited to one hundred thousand dollars (\$100,000. | Contingent Unliquidated | 100,000.00 |

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| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|--|----------|--|
| In re | National Sports Academy at Lake Placid | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|--|---|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Hurley Brothers 268 Station Street Lake Placid, NY 12946 | Hurley Brothers 268 Station Street Lake Placid, NY 12946 | Heating fuel | | 10,380.91 |
| John Peracchio 64 Agawam Drive Wayne, NJ 07470 | John Peracchio 64 Agawam Drive Wayne, NJ 07470 | Unsecured promissory | | 105,000.00 |
| Kabrual Tasha and Julie Tasha c/o Burns & Levinson LLP 125 Summer Street Boston, MA 02110 | Kabrual Tasha and Julie Tasha c/o Burns & Levinson LLP 125 Summer Street Boston, MA 02110 | Alleged breach of contract of Enrollment agreement regarding Madison Tasha and Mackenzie Tasha, former students of the Debtor's school. | Disputed | 40,000.00 |
| Key Equipment Finance 1000 South McCaslin Boulevard Superior, CO 80027 | Key Equipment Finance 1000 South McCaslin Boulevard Superior, CO 80027 | Motor vehicle financing | | 31,474.50 |
| Lake Placid Rental & Supply LLC 5643 Cascade Road Lake Placid, NY 12946 | Lake Placid Rental & Supply LLC 5643 Cascade Road Lake Placid, NY 12946 | Construction equipment rental | | 7,867.00 |
| Marino Partners LLP 15 Fisher Lane, #200 White Plains, NY 10603 | Marino Partners LLP 15 Fisher Lane, #200 White Plains, NY 10603 | Legal services | | 34,460.11 |
| New York Ski Educational Foundation, Inc P.O. Box 300 Wilmington, NY 12997 | New York Ski Educational Foundation, Inc P.O. Box 300 Wilmington, NY 12997 | Ski coaching and mountain fees | | 36,925.00 |
| Olympic Regional Development Authority 2634 Main Street Lake Placid, NY 12946 | Olympic Regional Development Authority 2634 Main Street Lake Placid, NY 12946 | Ice rink rental and locker room services for the Debtor's men's ice hockey team | | 41,109.72 |
| Skyliners Synchronized Skating Team, Inc c/o Fredman & Kosan 333 Westchester Avenue White Plains, NY 10606 | Skyliners Synchronized Skating Team, Inc c/o Fredman & Kosan 333 Westchester Avenue White Plains, NY 10606 | Credit regarding summer rental of 821 Mirror Lake Drive, Lake Placid, NY. | Disputed | 21,900.00 |
| Strack, LLC d/b/a Central Garage 2679 Main Street Lake Placid, NY 12946 | Strack, LLC d/b/a Central Garage 2679 Main Street Lake Placid, NY 12946 | Vehicle fuel and maintenance | | 8,719.52 |
| Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 | Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 | Water and sewer services | | 7,762.99 |

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| B4 (Offi | cial Form 4) (12/07) - Cont. | | |
|----------|--|----------|--|
| In re | National Sports Academy at Lake Placid | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|---|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 | Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 | Unsecured promissory note | | 156,787.09 |
| Winch Paint Company P.O. Box 138 Keene, NY 12942 | Winch Paint Company P.O. Box 138 Keene, NY 12942 | Building paintinf services | | 6,782.06 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Head of School of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | January 17, 2015 | Signature | /s/ Lisa Wint |
|------|------------------|-----------|----------------|
| | | | Lisa Wint |
| | | | Head of School |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Northern District of New York

| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|----|
| _ | | Debtor | | |
| | | | Chapter | 11 |
| | | | - I | |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|------------------|-------------------|--------------|-------|
| A - Real Property | Yes | 1 | 1,490,000.00 | | |
| B - Personal Property | Yes | 4 | 322,845.18 | | |
| C - Property Claimed as Exempt | No | 0 | | | |
| O - Creditors Holding Secured Claims | Yes | 2 | | 830,873.25 | |
| E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E) | Yes | 1 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 13 | | 1,033,683.16 | |
| G - Executory Contracts and Unexpired Leases | Yes | 3 | | | |
| H - Codebtors | Yes | 1 | | | |
| - Current Income of Individual Debtor(s) | No | 0 | | | N/A |
| J - Current Expenditures of Individual Debtor(s) | No | 0 | | | N/A |
| Total Number of Sheets of ALL Schedu | ıles | 25 | | | |
| | To | otal Assets | 1,812,845.18 | | |
| | | l | Total Liabilities | 1,864,556.41 | |

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B 6 Summary (Official Form 6 - Summary) (12/13)

United States Bankruptcy Court Northern District of New York

| National Sports Academy at Lake Placid | | Case No. | |
|---|-----------------------|----------------------------|-------------------------|
| De | ebtor , | | |
| | | Chapter | 11 |
| STATISTICAL SUMMARY OF CERTAIN LIA | RII ITIFS AN | ID DEL ATED DA | TA (28 II S.C. 8.1 |
| you are an individual debtor whose debts are primarily consumer debts | | | • |
| case under chapter 7, 11 or 13, you must report all information reques | sted below. | 01(8) of the Bankruptcy | code (11 0.3.c.g 101(8) |
| ☐ Check this box if you are an individual debtor whose debts are N report any information here. | NOT primarily consu | nmer debts. You are not re | equired to |
| This information is for statistical purposes only under 28 U.S.C. § 1 | | | |
| summarize the following types of liabilities, as reported in the Sche | edules, and total the | em. | |
| Type of Liability | Amount | | |
| Domestic Support Obligations (from Schedule E) | | | |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) | | | |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed) | | | |
| Student Loan Obligations (from Schedule F) | | | |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E | | | |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F) | | | |
| TOTAL | | | |
| State the following: | | | |
| Average Income (from Schedule I, Line 12) | | | |
| Average Expenses (from Schedule J, Line 22) | | | |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | | | |
| State the following: | | <u></u> | |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column | | | |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column | | | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column | | | |
| 4. Total from Schedule F | | | |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | | |

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B6A (Official Form 6A) (12/07)

| In re | National Sports Academy at Lake Placid | , | Case No. | |
|-------|--|--------|----------|--|
| | | Debtor | | |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption | Amount of Secured Claim |
|--|--|---|--|----------------------------|
| 114 Parkside Drive, Lake Placid, New York 12946 | Fee Simple | - | 315,000.00 | 191,698.59 |
| 821 Mirror Lake Drive, Lake Placid, New York 12946-3829 | Fee simple | - | 1,175,000.00 | 639,174.66 |

Sub-Total > **1,490,000.00** (Total of this page)

Total > 1,490,000.00

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B6B (Official Form 6B) (12/07)

| In re | National Sports Academy at Lake Placid | _ | Case No | |
|-------|--|----------|---------|--|
| | | Debtor , | | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian," Do not disclose the child's name. See, 11 U.S.C. \$112 and Fed. R. Bankr. P. 1007(m).

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption |
|----|---|------------------|---|---|--|
| 1. | Cash on hand | X | | | |
| 2. | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. | | Checking Account at Champlain National Bank 1992 Saranac Avenue #1, Lake Placid, NY 12946 | - | 121,898.28 |
| 3. | Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. | Household goods and furnishings, including audio, video, and computer equipment. | | 59 Beds (33 at 821 Mirror Lake Drive, Lake Placid, NY; 14 at 114 Parkside Drive, Lake Placid, NY); 46 Dressers (40 at 821 Mirror Lake Drive; 6 at 114 Parkside Drive); 38 Desks (35 at 821 Mirror Lake Drive; 3 at 114 Parkside Drive); 41 Desk Chairs (38 at 821 Mirror Lake Drive; 3 at 114 Parkside Drive); 18 Arm Chairs (17 at 821 Mirror Lake Drive; 1 at 114 Parkside Drive); 7 Stoves (4 at 821 Mirror Lake Drive; 3 at 114 Parkside Drive); 6 Sofas (5 at 821 Mirror Lake Drive; 3 at 114 Parkside Drive); 6 Sofas (5 at 821 Mirror Lake Drive; 1 at 114 Parkside Drive); 1 Antique Clock at 821 Mirror Lake Drive; 25 Tables (23 at 821 Mirror Lake Drive; 2 at 114 Parkside Drive); 6 Wood Stools at 821 Mirror Lake Drive; 1 Large Armoir at 821 Mirror Lake Drive; 2 Area Rugs at 821 Mirror Lake Drive; 4 Washing Machines (3 at 821 Mirror Lake Drive; 1 at 114 Parkside Drive); 4 Dryers (3 at 821 Mirror Lake Drive; 1 at 114 Parkside Drive); 2 Vacuum Cleaners at 821 Mirror Lake Drive; 1 Lawn Mower at 821 Mirror Lake Drive; 1 Lawn Mower at 821 Mirror Lake Drive; | | 10,150.00 |
| 5. | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | | Misc. Books and Videos at 821 Mirror Lake Drive, Lake Placid, NY. | - | 200.00 |
| | | | | Sub-Tot of this page) | al > 132,248.28 |

3 continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | Case No. |
|-------|--|----------|
| | | |

Debtor

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | | | (Continuation Sheet) | | |
|-----|---|------------------|--|---|---|
| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| 6. | Wearing apparel. | Х | | | |
| 7. | Furs and jewelry. | X | | | |
| 8. | Firearms and sports, photographic, and other hobby equipment. | | 1 Pool Table; 1 Air Hockey Table; 1 Ping Pong Table; 1 Exercise Bike; 6 Hocket Pant Shells; 36 Hockey Sticks; 9 Pairs of Hockey Gloves; 50 Hockey Game Jerseys; 6 Hockey Bags; 1 Athletic Trainer's Table; Free Weights; Skis/Boots/Poles; Misc. Exercise Equipment and Athletic Equipment. All at 821 Mirror Lake Drive, Lake Placid, NY. | - | 9,375.00 |
| 9. | Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. | Annuities. Itemize and name each issuer. | X | | | |
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | X | | | |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize. | | 1000 Shares of 8x8, Inc. | - | 9,130.00 |
| 14. | Interests in partnerships or joint ventures. Itemize. | X | | | |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments. | X | | | |
| 16. | Accounts receivable. | | Various accounts receivable. | - | 155,031.90 |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars. | x | | | |
| | | | (Tota | Sub-Tot of this page) | al > 173,536.90 |
| She | et <u>1</u> of <u>3</u> continuation sheets a | attach | ed | | |

to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | | Case No | |
|-------|--|--------|---------|--|
| - | · · · · · · · · · · · · · · · · · · · | Debtor | _, | |

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

| | Type of Property | N O N E | Description and Location of Property | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|-----|---|------------------|--|---|---|
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars. | X | | | |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property. | X | | | |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust. | X | | | |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each. | X | | | |
| 22. | Patents, copyrights, and other intellectual property. Give particulars. | X | | | |
| 23. | Licenses, franchises, and other general intangibles. Give particulars. | X | | | |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X | | | |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories. | Uti NY | ility Trailer at 821 Mirror Lake Drive, Lake Placid, ′. | - | 1,000.00 |
| 26. | Boats, motors, and accessories. | X | | | |
| 27. | Aircraft and accessories. | X | | | |
| | | | | | |
| | | | | | |
| | | | (Tota | Sub-Tot l of this page) | al > 1,000.00 |

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

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B6B (Official Form 6B) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | Case No. |
|-------|--|----------|
| | | • |

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

| Type of Property | N O Description and Location of Property E | Husband, Wife, Joint, or Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
|--|---|---|---|
| 28. Office equipment, furnishings, and supplies. | 1 Glass Cabinet; 9 Book Shelves; 1 Mailbox Unit; 3 Wall Cubbie Units; 1 Shredding Machine; 14 Small Filing Cabinets; 8 Large Filing Cabinets; Misc. Office Equipment, Supplies, and Toner; 16 Student Desk/Chair Units; 2 Science Lab Tables; 1 Science Lab Table with 2 Sinks; 2 Science Room Student Tables; 1 Science Lab Vent Hood; Science Lab Misc. Supplies and Equipment; 6 Mac Internet Access Ports; 5 Laser Jet Printers; 2 Monitors; 1 Cord; 1 Keyboard; 3 Switches; 3 Laptop Computers; 2 LCD Projectors; 3 Desk Top Computers; 2 AV Carts. All Located at 821 Mirror Lake Drive, Lake Placid, NY. | - | 6,210.00 |
| 29. Machinery, fixtures, equipment, and supplies used in business. | Misc. Tools & Supplies; 1 Coffee Machine; 1 Milk Machine; 1 Juice Machine; Kitchen Equipment (Grill; Griddle; Stove; Convection Oven; Fryer; Steam Table; Vent Hood; Walk in Coller Compressor; Walk in Freezer; Standing Freezer; Mixer; Dishwasher; Misc. Plates/Cups/Bowls/Silverware/Etc., Slicer, Ice Machine, Carts/Worktables). All at 821 Mirror Lake Drive. | - | 9,850.00 |
| 30. Inventory. | x | | |
| 31. Animals. | x | | |
| 32. Crops - growing or harvested. Give particulars. | x | | |
| 33. Farming equipment and implements. | x | | |
| 34. Farm supplies, chemicals, and feed. | x | | |
| 35. Other personal property of any kind not already listed. Itemize. | x | | |

Sub-Total > 16,060.00 (Total of this page)

Total > 322,845.18

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B6D (Official Form 6D) (12/07)

| In re N | lational Sports Academy at Lake Placid | Case No. | |
|---------|--|----------|--|
| | | Debtor , | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | LIQUIDA | U T E | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|---|-----------------|------------------------|--|-----------|-------------|-------------|--|---------------------------------|
| Account No. Adirondack Bank 185 Genesee Street Utica, NY 13501 | | - | November 13, 2013 First Mortgage 821 Mirror Lake Drive, Lake Placid, New York 12946-3829 Value \$ 1,175,000.00 |] T | T E D | | 545,462.75 | 0.00 |
| Account No. Hiram L. Oliveras-Matos Hiram's Home Improvement 36 Crossfield Avenue Saranac Lake, NY 12983 | | - | March 26, 2014 Mechanic's Lien 821 Mirror Lake Drive, Lake Placid, New York 12946-3829 Value \$ 1,175,000.00 | | | x | 29,567.40 | 0.00 |
| Account No. Internal Revenue Service Centralized Insolvency Operation P.O. Box 21126 Philadelphia, PA 19114-0326 | | - | 2012 Statutory Lien 821 Mirror Lake Drive, Lake Placid, New York 12946-3829 Value \$ 1,175,000.00 | | | | 61,124.51 | 0.00 |
| Account No. James Ades 193 Beaver Creek Road Shelburne, VT 05482 | | - | October 24, 2013 Judgment Lien 821 Mirror Lake Drive Lake Placid, New York 12946-3829 Value \$ 1,175,000.00 | | | | 3,020.00 | 0.00 |
| continuation sheets attached | | • | | Subt | | | 639,174.66 | 0.00 |

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 $B6D\ (Official\ Form\ 6D)\ (12/07)$ - Cont.

| In re | National Sports Academy at Lake Placid | , | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | | |

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS (Continuation Sheet)

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.) | C O D E B T O R | Hu H W J C | DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | CONTINGEN | LIQUID | U T E D | AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL | UNSECURED PORTION, IF ANY |
|--|-----------------|------------------------|--|-----------|------------------|------------------|--|---------------------------------|
| Account No. | | | January 31, 2012 | Ť | A T E D | | | |
| NBT Bank, National Association | | | First Mortgage | \vdash | | H | | |
| 2483 Main Street | | | | | | | | |
| Lake Placid, NY 12946 | | - | 114 Parkside Drive, Lake Placid, New York 12946 | | | | | |
| | | | | 4 | | | | |
| A N- | ╀ | ╀ | Value \$ 315,000.00 | ╀ | - | H | 191,698.59 | 0.00 |
| Account No. | ┨ | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | 1 | | | | |
| Account No. | t | T | | t | | H | | |
| | 1 | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | | | | | |
| Account No. | 1 | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | 4 | | | | |
| | ╀ | ╀ | Value \$ | + | _ | | | |
| Account No. | ┨ | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | Value \$ | + | | | | |
| grad start and start and | | 1. | | Sub | l tota | L ıl | | |
| Sheet 1 of 1 continuation sheets atta Schedule of Creditors Holding Secured Claim | | a to | (Total of t | | | | 191,698.59 | 0.00 |
| Totalia State Committee | - | | | | Γota | | 830,873.25 | 0.00 |
| | | | (Report on Summary of So | | | | 030,073.23 | 0.00 |

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B6E (Official Form 6E) (4/13)

| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|----------|----------|--|
| - | <u> </u> | Debtor , | | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| • |
|--|
| ■ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) |
| Domestic support obligations Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). |
| ☐ Extensions of credit in an involuntary case |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. § 507(a)(3). |
| ☐ Wages, salaries, and commissions |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent salar representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). |
| ☐ Contributions to employee benefit plans |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). |
| ☐ Certain farmers and fishermen |
| Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Deposits by individuals |
| Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7). |
| ☐ Taxes and certain other debts owed to governmental units |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Commitments to maintain the capital of an insured depository institution |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). |
| ☐ Claims for death or personal injury while debtor was intoxicated |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10). |

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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| In re | National Sports Academy at Lake Placid | | Case No. |
|-------|--|--------|----------|
| | | Debtor | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

| CREDITOR'S NAME, MAILING ADDRESS | C O D E B T | Н | | CONT | U N L | D I S P | AMOUNT OF CLAIM |
|---|------------------|-------------|---|-----------------------|-----------------------|------------------|-----------------|
| INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | B T O R | C J M | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | I N G E N | | U T E D | AMOUNT OF CLAIM |
| Account No. | | | August, 2014 Service of computers | T | D A T E D | | |
| Adirondack Computer Solutions P.O. Box 206 13707 Route 9N Au Sable Forks, NY 12912 | | - | | | | | |
| Account No. | | | Unsecured promissory note | | | | 192.50 |
| Alec Petro 37 Fort Hill Lane Duxbury, MA 02332 | | - | | | | | |
| Account No. | | | June 30, 2012 | | | | 25,000.00 |
| Alexander Edwards & Company 47 Dock Street Plattsburgh, NY 12901 | | - | Audit by certified public accountants | | | | |
| | | | | | | | 6,000.00 |
| Account No. xxxxxxxx2860 Ally Financial P.O. Box 9001948 Louisville, KY 40290-1948 | | - | Former lease of 2011 Sierra pickup, VIN ending 1569. | | | | 443.05 |
| | | | (Total of | Sub f this | | | 31,635.55 |

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| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | | |

| CREDITOR'S NAME, | C | Hu | sband, Wife, Joint, or Community | C | U | P | Т | |
|--|---------|-------------|---|------------|------------|----------|---|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | ODEBTOR | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | NL QU L DA | DISPUTED | | AMOUNT OF CLAIM |
| Account No. xxxxxxxx8182 | | | Former lease of 2011 Sierra pickup truck VIN | Т | E | | | |
| Ally Financial P.O. Box 9001948 Louisville, KY 40290-1948 | | - | ending in 3877. | | D | | | 5,464.47 |
| Account No. | | | 2012 MacBook Pro | | | Π | Τ | |
| Apple Inc. P.O. Box 846095 Dallas, TX 75284-6095 | | - | | | | | | 4 000 00 |
| | | | | | L | L | ╧ | 1,282.00 |
| Account No. Arkadin Global Conferencing P.O. Box 347261 Pittsburgh, PA 15251-4261 | | - | 2012 Audio conference services | | | | | 291.33 |
| Account No. | | | Scandanavian hockey recruiting organization | | Г | T | T | |
| Athlete School Advisor AB KUNGSPORTEN 3 A 427 50 Billdal, Vastra Gotalands lan SWEDEN | | - | | | | | | 6,500.00 |
| Account No. Brett West 390 West Mountain Road Ridgefield, CT 06877 | 1 | - | Guarantee of Promissory Note dated May 10, 2013 from the Debtor to the Village of Lake Placid, Inc. limited to one hundred thousand dollars (\$100,000.00). | x | х | | | 100,000.00 |
| Sheet no1 of _12_ sheets attached to Schedule of | 1_ | | | L | L | <u>L</u> | + | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | | | | | 113,537.80 |

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| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | •7 | |

| | Тс | Hu | sband, Wife, Joint, or Community | Тс | Ιυ | D | <u> </u> |
|--|----------|------------------|---|-----------|----------|-------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | LQU | I S P U T E | AMOUNT OF CLAIN |
| Account No. | | | Unsecured loan | T | E D | | |
| Brett West 390 West Mountain Road Ridgefield, CT 06877 | | - | | | | | 105,000.00 |
| Account No. | ╁ | | 2012 | + | + | ╁ | , |
| Brown Coach, Inc. 50 Venner Road Amsterdam, NY 12010 | | - | Charter bus trip | | | | 2,995.00 |
| Account No. | ╁ | | March 21, 2012 | + | | + | , |
| Casual Graffix, LLC dba Bear Essentials 97B Main Street Saranac Lake, NY 12983 | | - | Clothing and embroidery services | | | x | 5,776.00 |
| Account No. | ╁ | | Advertising | + | t | | |
| Champlain Communications, Inc. 994 Military Turnpike, Suite 103 Plattsburgh, NY 12901 | | - | | | | | 236.25 |
| Account No. | ╁ | | Miscellaneous supplies | + | \vdash | | |
| Coakley High Peaks Ace Hardware P.O. Box 1244 622 Lake Flower Avenue Saranac Lake, NY 12983 | | - | | | | | 523.64 |
| Sheet no2 of _12_ sheets attached to Schedule of | | | | Sub | tota | <u>L</u> | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | 114,530.89 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | | Case No | |
|-------|--|--------|---------|--|
| _ | | Debtor | | |

| | 1 | | I I I I I I I I I I I I I I I I I I I | Τ_ | 1 | 15 | 1 |
|---|----------|------------------|---|-------------|---------------|----------|---|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | L Q U | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | Printing services for forms and marketing | T | E | | |
| Compass Printing Plus 2182 Saranac Avenue Lake Placid, NY 12946 | | - | | | | | 2,591.17 |
| Account No. | - | - | March, 2014 | + | $\frac{1}{1}$ | \perp | _,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Compuink Services 1025 West Avenue I, Suite 19 Lancaster, CA 93534 | | - | Copy toner | | | | |
| | | | | | | | 587.99 |
| Account No. Copper Mountain, Inc. P.O. Box 3527 Copper Mountain, CO 80443 | | - | Lodging at Alpine Ski camp | | | | 10,011.77 |
| Account No. Donald Simkin 284 Boband Road P.O. Box 312 Youngsville, NY 12791 | | _ | Guarantee of Promissory Note dated May 10, 2013 from the Debtor to the Village of Lake Placid, Inc. limited to one hundred thousand dollars (\$100,000.00). | x | x | | 100,000.00 |
| Account No. Donald Simkin 284 Boband Road P.O. Box 312 Youngsville, NY 12791 | | - | Unsecured loan | | | | |
| | | | | \perp | | | 105,000.00 |
| Sheet no. 3 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | Sub this | | | 218,190.93 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| - | | Debtor | -, | |

| | С | ш | sband, Wife, Joint, or Community | Т с | U | D | |
|---|---------------|------------------|---|----------------|-------------|----------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | O D E B T O R | H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONFINGEN | LQU | SPUTED | AMOUNT OF CLAIM |
| Account No. | | | 2012 | ٦т | T E D | | |
| Fabulous Floors 104 River Street Hudson Falls, NY 12839 | | - | Floor repair and installation | | | | 4,817.88 |
| Account No. | | | 2012 | + | | | 4,017.00 |
| Golub Corporation d/b/a Price Chopper P.O. Box 1392 Williston, VT 05495-1392 | | - | Food purchases | | | | 1,465.22 |
| Account No. | + | | Heating fuel | + | - | | 1,100.22 |
| Hurley Brothers 268 Station Street Lake Placid, NY 12946 | | - | | | | | 10,380.91 |
| Account No. | \dashv | | June, 2014 | + | | | |
| J. Hogan Refrigeration & Mechanical, Inc 12 Chamberlain Road P.O. Box 67 Peru, NY 12972 | | - | Kitchen repair work | | | | 222.25 |
| Account No. | \dashv | \vdash | 2012 | + | \vdash | \vdash | |
| Jack Rugar Custom Painting, LLC 30 Boulder Ledge Way Keeseville, NY 12944 | | - | Painting of building | | | | 600.00 |
| Sheet no. 4 of 12 sheets attached to Schedule | of | | | Sub | tota | <u>1</u> ւ1 | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | 17,486.26 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | | |

| | | | | _ | _ | _ | 1 |
|--|------|-------------|--|-------------|-----------|----------------|---|
| CREDITOR'S NAME, MAILING ADDRESS | COD | | sband, Wife, Joint, or Community | CON | U N | DI | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | BTOR | J C H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | NT I NG E N | LIQUIDATE | I S P U T E D | AMOUNT OF CLAIM |
| Account No. | | | Unsecured promissory | Ť | E | | |
| John Peracchio 64 Agawam Drive Wayne, NJ 07470 | | - | | | D | | 105,000.00 |
| Account No. | | | Hockey tournament entry fees | | | | |
| Junior Women's Hockey League, Inc. c/o NAHA 3430 Mountain Road Stowe, VT 05672 | | _ | | | | | 5,549.89 |
| Account No. | | | Alleged breach of contract of Enrollment | + | | | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Kabrual Tasha and Julie Tasha c/o Burns & Levinson LLP 125 Summer Street Boston, MA 02110 | | - | agreement regarding Madison Tasha and Mackenzie Tasha, former students of the Debtor's school. | | | x | 40,000.00 |
| Account No. | | _ | Motor vehicle financing | + | _ | | 40,000.00 |
| Key Equipment Finance 1000 South McCaslin Boulevard Superior, CO 80027 | | - | | | | | 31,474.50 |
| Account No. | | | July 23, 2012 | + | | | 31,474.30 |
| Lake Placid Pub & Brewery Company, LLC 813 Mirror Lake Drive Lake Placid, NY 12946 | | - | Shared expenses for common retaining wall for adjacent real properties | | | | 2,258.57 |
| Sheet no. 5 of 12 sheets attached to Schedule of | _ | | | Sub | l tota | <u>l</u> .l | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | | | | 184,282.96 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | | |

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|---|----------|---------|---|--------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | OOZH_ZGШZI | UNLIQUIDATE | DISPUTED | AMOUNT OF CLAIM |
| Account No. | | | 2012 | 1 | E | | |
| Lake Placid Rental & Supply LLC 5643 Cascade Road Lake Placid, NY 12946 | | - | Construction equipment rental | | | | 7,867.00 |
| Account No. | ┢ | | Student drug prevention services | | | | 1,001.00 |
| Lake Placid-Wilmington CYC Coalition P.O. Box 494 Lake Placid, NY 12946 | | _ | | | | | |
| | | | | | | | 200.00 |
| Account No. Lamb Lumber Company, Inc. 6110 Sentinel Road Lake Placid, NY 12946 | | _ | Miscanellous supplies for building maintenance | | | | 4,987.58 |
| Account No. | t | | Collection services re past due tuition owed by | | | | |
| Levy Diamond Bello & Associates, LLC 497 Bic Drive Milford, CT 06461 | | _ | Debtor's students | | | | 5,249.30 |
| Account No. | t | | Legal services | | | | |
| Marino Partners LLP 15 Fisher Lane, #200 White Plains, NY 10603 | | _ | | | | | 34,460.11 |
| Sharing 6 of 40 sharing 1 to 0.1 to 0. | | | | | <u>_</u> | <u>L</u> | 07,700.11 |
| Sheet no. <u>6</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | | | S (Total of th | ubt iis j | | | 52,763.99 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| - | | Debtor | , | |

| | _ | | | | | | |
|---|----------|-------------|---|-----------|------------------|-------------|-----------------|
| CREDITOR'S NAME, | CO | | sband, Wife, Joint, or Community | CONT | U N L | D | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | I N G E N | I QU I D | S P U T E D | AMOUNT OF CLAIM |
| Account No. | 1 | | Membership dues | Т | Ā T E D | | |
| National Association of Independent Schs P.O. Box 75760 Baltimore, MD 21275-5760 | | - | | | | | 1,094.40 |
| Account No. | | | 2012 | Г | Г | Г | |
| New York Ski Educational Foundation, Inc P.O. Box 300 Wilmington, NY 12997 | | - | Ski coaching and mountain fees | | | | 36,925.00 |
| Account No. | ┢ | | Ice rink rental and locker room services for the | \vdash | ╁ | \vdash | |
| Olympic Regional Development Authority 2634 Main Street Lake Placid, NY 12946 | | - | Debtor's men's ice hockey team | | | | 41,109.72 |
| Account No. | | | September, 2014 | | | | |
| Pitney Bowes, Inc. P.O. Box 5010 Woodland Hills, CA 91365-5010 | | - | Postage machine | | | | 1,077.07 |
| Account No. | Ī | | March, 2014 | T | T | Г | |
| Rene Cosgrove 4613 Avenue de l'Esplanade Montreal, QC H2T 2Y6 CANADA | | - | Freelance translation services | | | | 480.00 |
| Sheet no. 7 of 12 sheets attached to Schedule of | | | 2 | Subt | tota | ıl | 80,686.19 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | his | pag | ge) | 80,080.19 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | •7 | |

| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | Hu H W J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | ľ | DISPUTED | | AMOUNT OF CLAIM |
|---|-----------------|------------------------|---|------------|------------------|----------|---|-----------------|
| Account No. Saranac Lake Radio, LLC P.O. Box 211 Saranac Lake, NY 12983 | | - | January, 2014 Radio advertising | T | A T E D | | _ | 152.51 |
| Account No. Seamans Media, Inc. 1400 Hancock Street, 7th Floor Quincy, MA 02169 | | - | Hockey advertising and marketing | | | | | 1,329.00 |
| Account No. Skyliners Synchronized Skating Team, Inc c/o Fredman & Kosan 333 Westchester Avenue White Plains, NY 10606 | | - | August, 2014 Credit regarding summer rental of 821 Mirror Lake Drive, Lake Placid, NY. | | | x | (| 21,900.00 |
| Account No. Squad Locker 240 Bald Hill Road Warwick, RI 02886 | | - | 2013 Hockey gear for Debtor's men's ice hockey team | | | | | 297.64 |
| Account No. Statewide Machinery, Inc. 60 Pixley Industrial Parkway Rochester, NY 14624 | | - | July, 2014 Washer repair | | | | | 218.75 |
| Sheet no. 8 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | • | | (Total of t | Sub his | | | † | 23,897.90 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| - | | Debtor | , | |

| CREDITOR'S NAME, | C | Hu | sband, Wife, Joint, or Community | С | U | D | |
|---|----------|-------------|---|----------|------|---------------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | J H H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | ONTINGEN | | I S P U T E D | AMOUNT OF CLAIM |
| Account No. | | | September, 2013 | T | T | | |
| Stoney Creek Girls Hockey Association 610 South Service Road Stoney Creek, ON L8E2W1 CANADA | | - | Girls hockey tournament fees | | D | | 1,550.00 |
| Account No. | | | Vehicle fuel and maintenance | | | | |
| Strack, LLC d/b/a Central Garage 2679 Main Street Lake Placid, NY 12946 | | - | | | | | 8,719.52 |
| Account No. | ┪ | | 2012 | | | | |
| The Cambridge Institute 1025 Main Street, Floor 3 Waltham, MA 02451 | | - | Recruiting company for Chinese students | | | | 2,770.00 |
| Account No. | ╁ | | January, 2014 | | | | |
| The Hill School 717 East High Street Pottstown, PA 19464 | | - | Hockey tournament fees | | | | 849.50 |
| Account No. | T | | Priniting services | | | | |
| The UPS Store No. 3190 1936 Saranac Avenue, Suite 2 Lake Placid, NY 12946 | | _ | | | | | 268.63 |
| Sheet no. 9 of 12 sheets attached to Schedule of | | | 1 | Sub | tota | ıl | 4445705 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of | this | pag | ge) | 14,157.65 |

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| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| - | | Debtor | -, | |

| CDEDITOD'S NAME | C | Hu | sband, Wife, Joint, or Community | C | U | D | |
|---|----------|-------------|---|-------------|------------------|---------------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C J H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | NT I NG E N | LIQUID | I S P U T E D | AMOUNT OF CLAIM |
| Account No. | | | Admission fee for student field trip | Т | A T E D | | |
| The Wild Center 45 Museum Drive Tupper Lake, NY 12986 | | _ | | | | | 108.00 |
| Account No. | ┢ | \vdash | December, 2014 | | + | - | |
| Time Warner Cable P.O. Box 70872 Charlotte, NC 28272-0872 | | _ | Cable and internet | | | | 809.73 |
| Account No. xxx-xxxxxxx1-001 | \vdash | | January, 2015 | \dashv | + | | |
| Time Warner Cable P.O. Box 70872 Charlotte, NC 28272-0872 | | _ | Cable bill. | | | | 51,41 |
| Account No. | | | Dumping fees | | | | |
| Town of North Elba 2693 Main Street, Suite 101 Lake Placid, NY 12946 | | - | | | | | 654.06 |
| Account No. | - | - | February, 2014 | - | + | \vdash | |
| Universal Supply Corp. 5855 Green Valley Circle, #206 Culver City, CA 90230 | | - | Toner for printer | | | | 760.82 |
| Sheet no10 of _12 sheets attached to Schedule of | _ | | | Sub | tota | al | 0.004.00 |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total | of this | pag | ge) | 2,384.02 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | | Case No | |
|-------|--|--------|---------|--|
| _ | | Debtor | | |

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

| CREDITOR'S NAME | С | Hu | sband, Wife, Joint, or Community | C O | U | D | |
|---|-----------------|-----|---|---------------|--------------|----|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | U C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | N H I N G E N | NL - QU - DA | | AMOUNT OF CLAIN |
| Account No. | Г | | 2013 | ⊤ [| Ā T E | | |
| Usherwood Business Equipment, Inc. 1005 W. Fayette Street Syracuse, NY 13204 | | - | Printer and copier maintainence | | D | | 2,731.00 |
| Account No. | ╁ | | Dell computers | | | | 2,731.00 |
| Valentine & Kerbartas, Inc. 15 Union Street Lawrence, MA 01840 | | - | | | | | 1,250.00 |
| Account No. | ╁ | | Electricity utility services | - | | | • |
| Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 | | - | | | | | 3,495.75 |
| Account No. | ╁ | | Electricity utility services for Mountain House | | | | 0,400.70 |
| Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 | | - | | | | | 303.35 |
| Account No. | ╁ | | Water and sewer services | | | | 303.33 |
| Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 | | - | | | | | 7,762.99 |
| Sheet no11 of12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | _ | | <u>'</u> | Sub | tota | ıl | 15,543.09 |

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B6F (Official Form 6F) (12/07) - Cont.

| In re | National Sports Academy at Lake Placid | | Case No | |
|-------|--|--------|---------|--|
| _ | | Debtor | | |

| | 1 - | _ | | - | | - | T |
|--|----------------------------|-------------|---|-----------|-------------|--------|-----------------|
| CREDITOR'S NAME, | C O D | Hu | sband, Wife, Joint, or Community | C | U N | D | |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | D E B T O R | C A M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTLNGEN | UNLLQULDAFE | SPUTED | AMOUNT OF CLAIM |
| Account No. | | | Water and sewer services for Mountain House | Т | T E | | |
| Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 | | - | | | D | | |
| | | | | | | | 825.33 |
| Account No. Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 | | - | May 10, 2013 Unsecured promissory note | | | | |
| | | | | | | | 156,787.09 |
| Account No. | T | T | Building paintinf services | | | | |
| Winch Paint Company P.O. Box 138 Keene, NY 12942 | | - | | | | | |
| | | | | | | | 6,782.06 |
| Account No. | | | Miscellaneous hardware | | | | |
| Young Lyon Floor Covering, Inc. 1923 Saranac Avenue Lake Placid, NY 12946 | | - | | | | | |
| | | | | | | | 191.45 |
| Account No. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Sheet no12_ of _12_ sheets attached to Schedule of | 1_ | | | Subt | otc | 1 | |
| Creditors Holding Unsecured Nonpriority Claims | | | (Total of t | | | | 164,585.93 |
| | | | (Report on Summary of So | | ota ule | | 1,033,683.16 |

B6G (Official Form 6G) (12/07)

| In re | National Sports Academy at Lake Placid | | Case No | |
|-------|--|--------|---------|--|
| _ | | Debtor | | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Adirondack Medical Center Lake Placid Rehabilitation & Sports Med Attn: Tracy Bedard, 29 Church Street Lake Placid, NY 12946 | Athletic trainer services for the Debtor's men's ice hockey team. |
| Ally Financial P.O. Box 9001948 Louisville, KY 40290-1948 | Lease of 2012 Savana Van with VIN Ending 5615. |
| Ally Financial P.O. Box 9001948 Louisville, KY 40290-1948 | Lease of 2012 Savana Van with VIN Ending in 5454. |
| Amy Cheney-Seymour 151 Fletcher Farm Road Vermontville, NY 12989 | Employment contract. |
| Anfu Wang 2412 Ridgetop Circle Ames, IA 50014 | Recruiting agreement to recruit players for the Debtor's men's hockey team. |
| Athlete School Advisor AB KUNGSPORTEN 3 A 427 50 Billdal, Vastra Gotalands Ian SWEDEN | Recruiting agreement to recruit players for the Debtor's men's hockey team. |
| Brenda Cotton 736 Averyville Lane Lake Placid, NY 12946 | Employment contract. |
| Bronwyn Seal 74 Deerwood Trail Lake Placid, NY 12946 | Employment contract. |
| Casella Waste Systems, Inc. d/b/a Casella Resource Solutions 67 Carbide Road Plattsburgh, NY 12901 | Waste collection, transportation, and disposal services. |
| Daniele Beauman 821 Mirror Lake Drive Lake Placid, NY 12946 | Employment contract. |
| Hiroki Wakabayashi | Recruiting agreement to recruit players for the Debtor's men's hockey team. |

| In re National Sports Academy at Lake Placid | |
|--|--|
|--|--|

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Description of Contract or Lease and Nature of Debtor's Interest. Name and Mailing Address, Including Zip Code, State whether lease is for nonresidential real property. of Other Parties to Lease or Contract State contract number of any government contract. Lisa Wint **Employment contract.** 78 Saddleback Way Lake Placid, NY 12946 Lease of Konica Minolta bizhub C364e **Marlin Leasing Corporation** 300 Fellowship Road copier/printer/scanner Mount Laurel, NJ 08054 Maureen McDade-Goggins and Jason Goggins Tuition agreement for Chase Roques, a student at 28810 Tupelo Road the Debtor's school. Menifee, CA 92584 Merrill L. Thomas, Inc. Real Estate Broker agreement regarding potential sale of 821 Mirror Lake Drive, Lake Placid, NY 2469 Main Street Lake Placid, NY 12946 12946. Michelle Faiello and Frank Faiello Tuition agreement for Francis Faiello, a student at 5636 Melvin Street the Debtor's school. Pittsburgh, PA 15217 **Mountain Bookkeeping** Bookkeeping services. 16 Reservoir Lane Bloomingdale, NY 12913 NCC Systems Inc. Inspection and per call fire detection equipment 1080 Military Turnpike service. Plattsburgh, NY 12901 **Nick Unger Employment contract.** 821 Mirror Lake Drive Lake Placid, NY 12946 **Noonan Leasing LLC** Lease of 2012 Prodigy Bus. 703 County Highway 107 Johnstown, NY 12095 NYS Olympic Regional Development Auth Advertising agreement to place advertisements with the NYS Olympic Regional Development 2634 Main Street Lake Placid, NY 12946 Authority. NYS Olympic Regional Development Auth. Agreement to rent ice rink and weight room time 2634 Main Street for Debtor's men's ice hockey team. Lake Placid, NY 12946 **Randy Wint Employment contract.** 78 Saddleback Way Lake Placid, NY 12946 **Rodney Careen and Darlene Careen** Tuition agreement for Liam Careen, a student at 39 Penmore Drive the Debtor's school. Mount Pearl, NL A1N 1A8 **CANADA**

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| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | , | |

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES (Continuation Sheet)

| Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract | Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract. |
|---|--|
| Ryan Bailey 821 Mirror Lake Drive Lake Placid, NY 12946 | Employment contract. |
| Sarah Remillard 821 Mirror Lake Drive Lake Placid, NY 12946 | Employment contract. |
| Steve Dougherty | Recruiting agreement to recruit players for the Debtor's men's hockey team. |
| Sylvain Halle 953 Rue Stuart Repentigny, QC J5Y2X6 CANADA | Agreement to recruit students to attend the Debtor's school and player for the Debtor's men's ice hockey team. |
| Tim Dulka 24 Almweg Lane Jay, NY 12941 | Employment contract. |

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B6H (Official Form 6H) (12/07)

| In re | National Sports Academy at Lake Placid | | Case No. | |
|-------|--|--------|----------|--|
| _ | | Debtor | , | |

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

(\$100,000.00).

NAME AND ADDRESS OF CODEBTOR

Brett West
390 West Mountain Road
Ridgefield, CT 06877
Guarantee of Promissory Note dated May 10,
2013 from the Debtor to the Village of Lake Placid,
Inc. limited to one hundred thousand dollars

Donald Simkin
284 Boband Road
P.O. Box 312
Youngsville, NY 12791
Guarantee of Promissory Note dated May 10,
2013 from the Debtor to the Village of Lake Placid,
Inc. limited to one hundred thousand dollars
(\$100,000.00).

Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946

NAME AND ADDRESS OF CREDITOR

Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 Case 15-10082-1 Doc 1 Filed 01/17/15 Entered 01/17/15 20:19:38 Desc Main

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B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court Northern District of New York

| ı re | National Sports Academy at Lake I | Piacid | | Case No. | |
|------|--|-----------------------|---------------|---------------|----------------|
| | | | Debtor(s) | Chapter | 11 |
| | DECLARATI | ON CONCERN | ING DEBTOR | R'S SCHEDUL | ES |
| | DECLARATION UNDER PENAI | LTY OF PERJURY | ON BEHALF OF | CORPORATION (| OR PARTNERSHIP |
| | I, the Head of School of the have read the foregoing summary and the best of my knowledge, information | d schedules, consisti | | | |
| te . | January 17, 2015 | Signature | /s/ Lisa Wint | | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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B7 (Official Form 7) (04/13)

United States Bankruptcy Court Northern District of New York

| | | Northern District of New Y | York | | |
|--|---|---|--|--|--|
| In re | National Sports Academy at Lake F | | Case No. | | |
| | | Debtor(s) | Chapter | | |
| | STA | FEMENT OF FINANCIAL | AFFAIRS | | |
| ooth spous not a joint proprietor, activities a name and a | This statement is to be completed by ever ses is combined. If the case is filed under petition is filed, unless the spouses are so, partner, family farmer, or self-employed as well as the individual's personal affairs address of the child's parent or guardian, 12; Fed. R. Bankr. P. 1007(m). | chapter 12 or chapter 13, a married deleparated and a joint petition is not filed professional, should provide the information of the professional of the professional of the payments of the payments of the professional of the payments of | btor must furnish informath. An individual debtor engation requested on this she like to minor children, | tion for both spouses whether or gaged in business as a sole statement concerning all such state the child's initials and the | |
| Questions | Questions 1 - 18 are to be completed by a 19 - 25. If the answer to an applicable estion, use and attach a separate sheet project. | question is ''None,'' mark the box lab | oeled "None." If additiona | al space is needed for the answer | |
| | | DEFINITIONS | | | |
| ousiness" fine following ther than for the pur | "In business." A debtor is "in business" for the purpose of this form if the debtor ing: an officer, director, managing execut a limited partner, of a partnership; a sole pose of this form if the debtor engages in imary employment. | is or has been, within six years immedi- ive, or owner of 5 percent or more of the proprietor or self-employed full-time of | ately preceding the filing he voting or equity securit or part-time. An individua | of this bankruptcy case, any of ties of a corporation; a partner, I debtor also may be "in business | |
| corporatio | "Insider." The term "insider" includes but ns of which the debtor is an officer, direc ves; affiliates of the debtor and insiders of | tor, or person in control; officers, direc | ctors, and any persons in c | control of a corporate debtor and | |
| | 1. Income from employment or opera | tion of business | | | |
| None | State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) | | | | |
| | AMOUNT \$1,074,512.89 | SOURCE Operation of the Debtor's school school in 2014 (\$342,850.00) | ol in 2013 (\$731,662.89) |); operation of the Debtor's | |
| | 2. Income other than from employme | nt or operation of business | | | |

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business

during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint

\$192,329.52

petition is filed, unless the spouses are separated and a joint petition is not filed.)

Donations to the Debtor's School in 2013 (\$166.006.75); donations to the Debtor's School in 2014 (\$26,322.77)

AMOUNT

None

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3. Payments to creditors

None

Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| NAME AND ADDRESS OF CREDITOR Mountain Bookkeeping 16 Reservoir Lane Bloomingdale, NY 12913 | DATES OF PAYMENTS/ TRANSFERS 10/27/14 (\$1,081.25); 11/10/14 (\$1,243.75); 11/24/14 (\$1,143.75); 12/8/14 (\$1,018.75); 12/22/14 (\$1,281.25); 1/15/14 (\$837.50) | AMOUNT PAID OR VALUE OF TRANSFERS \$6,606.25 | AMOUNT STILL OWING \$0.00 |
|---|---|--|---------------------------------|
| New York State Insurance Fund 199 Church Street New York, NY 10007 | 10/28/14 (\$3,781.36); 12/2/14 (\$1,270.45); 12/15/14 (\$1,270.45) | \$6,322.26 | \$0.00 |
| Adirondack Bank 185 Genesee Street Utica, NY 13501 | 12/15/14 | \$8,977.58 | \$0.00 |
| K12 Inc. 2300 Corporate Park Drive Herndon, VA 20171 | 12/4/14 | \$9,605.97 | \$0.00 |
| Philadelphia Insurance P.O. Box 70251 Philadelphia, PA 19176-0251 | 12/9/14 (\$1,773.08); 1/15/15 (\$9,649.14) | \$11,422.22 | \$0.00 |
| Excellus Health Plan, Inc. P.O. Box 5226 Binghamton, NY 13902-5266 | 11/6/14 (\$2,555.04); 11/6/14 (\$1,213.66); 12/2/14 (\$1,213.66); 12/2/14 (\$4,258.40); 1/15/15 (\$2,555.04); 1/15/15 (\$1,213.66) | \$13,009.46 | \$0.00 |

^{*} Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

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| NAME AND ADDRESS OF CREDITOR US Foods, Inc. P.O. Box 642554 Pittsburgh, PA 15264-2554 | DATES OF PAYMENTS/ TRANSFERS 10/16/14 (\$1,583.58); 10/21/14 (\$936.04); 10/27/14 (\$1,005.37); 11/6/14 (\$2,382.62); 11/13/14 (\$1,635.28); 11/24/14 (\$749.91); 12/1/14 (\$1,201.67); 12/11/14 (\$1,133.98); 12/15/14 (\$4,187.18); 1/15/15 (\$2,435.43) | AMOUNT PAID OR VALUE OF TRANSFERS \$17,251.06 | AMOUNT STILL OWING \$0.00 | |
|---|--|---|---------------------------------|--|
| Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946 | (\$2,435.45) 10/21/14 (\$35.00); 11/6/14 (\$129.90); 11/6/14 (\$2,588.61); 11/6/14 (\$4,501.25); 12/2/14 (\$4,485.32); 12/9/14 (\$1,385.65) | \$13,125.73 | \$169,174.51 | |

None

c. All debtors: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| CAPTION OF SUIT | NATURE OF | COURT OR AGENCY | STATUS OR |
|--|------------|--|-------------|
| AND CASE NUMBER | PROCEEDING | AND LOCATION | DISPOSITION |
| John Peracchio v. National Sports Academy, | Breach of | Supreme Court of the State of New | Pending |
| Supreme Court of the State of New York, County | Contract | York, County of Essex, 7559 Court | |
| of Essex, Index No. 642/2013 | | Street - P.O. Box 217, Elizabethtown, NY 12932 | |
| Kabrual Tasha and Julie Tasha v. National | Breach of | Superior Court of Massachusetts, | Pending |
| Sports Academy at Lake Placid, Superior Court of Massachusetts, County of Barnstable, Docket No. 14-73 | Contract | County of Barnstable, 3195 Main Street, P.O. Box 425, Barnstable, MA 02630 | - |
| Casual Graffix, LLC d/b/a Bear Essentials v. | Breach of | Supreme Court of the State of New | Pending |
| National Sports Academy, Supreme Court of the | Contract | York, County of Essex, 7559 Court | |
| State of New York, County of Essex, Index No. | | Street - P.O. Box 217, Elizabethtown, | |
| CV14-0614 | | NY 12932 | |

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

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5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately

preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Baum & Bailey, P.C. 48 Wall Street, 11th Floor New York, NY 10005 DATE OF PAYMENT,
NAME OF PAYER IF OTHER
THAN DEBTOR
12/18/2014 (\$2,000.00) and 1/16/2015
(\$6,000.00)

AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$8,000.00

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NAME AND ADDRESS OF PAYEE

J. Singer Law Group, PLLC 222 Broadway, 19th Floor New York, NY 10038

DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR 1/5/2015 (\$4,000.00) and 1/16/2015 (\$10,000.00)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY \$14,000.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE. RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION **NBT Bank. National Association** 2483 Main Street Lake Placid, NY 12946

NBT Bank, National Association 2483 Main Street

Lake Placid, NY 12946

NBT Bank, National Association 2483 Main Street Lake Placid, NY 12946

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER. AND AMOUNT OF FINAL BALANCE **Checking Account Ending in 9036**

Checking Account Ending in 4473.

Checking Account Ending in 4473.

AMOUNT AND DATE OF SALE OR CLOSING

December 28, 2014

\$444.93, Closed on January

16, 2015.

Final Balance - \$254.10, Closed on January 16, 2015.

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS OF DATE OF ENVIRONMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

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18 . Nature, location and name of business

None

a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six **years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

> LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO.

BEGINNING AND NATURE OF BUSINESS

NAME (ITIN)/ COMPLETE EIN ADDRESS **ENDING DATES**

None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

ADDRESS NAME

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within six years immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS Mountain Bookkeeping 16 Reservoir Lane Bloomingdale, NY 12913

Bookkeeping service from

through Present.

DATES SERVICES RENDERED

24 Almweg Lane Jay, NY 12941

> CFO of the Debtor from January, 2010 through February, 2013

Bookkeeping services December, 2013

Steve Preston 299 Park Avenue Saranac Lake, NY 12983

Barbara S. Dwyer, CPA 5694 Cascade Road Lake Placid, NY 12946

Accountant from 2013 through Present.

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

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NAME

ADDRESS DATES SERVICES RENDERED

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records

Barbara S. Dwyer, CPA 5694 Cascade Road Lake Placid, NY 12946 Audit for 2013, completed May 15, 2014.

DOLLAR AMOUNT OF INVENTORY

of the debtor. If any of the books of account and records are not available, explain.

ADDRESS NAME

16 Reservoir Lane Mountain Bookkeeping

Bloomingdale, NY 12913

Barbara S. Dwyer, CPA 5694 Cascade Road Lake Placid, NY 12946

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED **NBT Bank, National Association** May, 2014

2483 Main Street

None

Lake Placid, NY 12946

Adirondack Bank May, 2014

185 Genesee Street

Utica, NY 13501

Village of Lake Placid, Inc. May, 2014

2693 Main Street

Lake Placid, NY 12946

New York Association of Independent Schs May, 2014

17 Elk Street, 1st Floor Albany, NY 12207

Lake Placid Education Foundation May, 2014

c/o Adirondack Foundation

P.O. Box 288

None

Lake Placid, NY 12946

20. Inventories

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory,

and the dollar amount and basis of each inventory.

DATE OF INVENTORY INVENTORY SUPERVISOR (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

DATE OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST Case 15-10082-1 Doc 1 Filed 01/17/15 Entered 01/17/15 20:19:38 Desc Main Document Page 43 of 57

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None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

NATURE AND PERCENTAGE
OF STOCK OWNERSHIP

Brett West Chairman of the Board of N/A - Debtor is a not-for-profit

390 West Mountain Road Directors corporation. Ridgefield, CT 06877

Donald Simkin Member of the Board of N/A - Debtor is a not-for-profit

284 Boband Road Directors corporation.

P.O. Box 312 Youngsville, NY 12791

Naj Wikoff Member of the Board of N/A - Debtor is a not-for-profit

P.O. Box 568 Directors corporation.

Keene Valley, NY 12943

Lisa Wint Head of School N/A - Debtor is a not-for-profit

78 Saddleback Way corporation.
Lake Placid, NY 12946

22. Former partners, officers, directors and shareholders

None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year**

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation

in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS
OF RECIPIENT,
DATE AND PURPOSE
OF WITHDRAWAL
OF PROPERTY

AMOUNT OF MONEY
OR DESCRIPTION AND
VALUE OF PROPERTY

24. Tax Consolidation Group.

None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated

group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

NAME OF PENSION FUND

None If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

TAXPAYER IDENTIFICATION NUMBER (EIN)

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B7 (Official Form 7) (04/13)

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date January 17, 2015

Signature /s/ Lisa Wint
Lisa Wint
Head of School

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

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| Uni | ited | States | Bank | ruptcy | Court |
|-----|------|---------------|----------|---------|-------|
| • | Nort | hern Di | strict o | f New V | ork |

| re National Sports Academy at Lake Pl | acid | , Case No | |
|--|--|---|----------------------------------|
| | Debtor | Charter. | 11 |
| | | Chapter | 11 |
| | | | |
| LIST O | F EQUITY SECURITY | HOLDERS | |
| ollowing is the list of the Debtor's equity security | holders which is prepared in accor | dance with Rule 1007(a)(| 3) for filing in this chapter 11 |
| ono wing to the first of the Beetler's equally security | notatis which is propared in accor | ounce with rune 1007(u)(| o) for ming in this thapter fr |
| Name and last known address | Security | Number | Kind of |
| or place of business of holder | Class | of Securities | Interest |
| | | | |
| | | | |
| | | | |
| None | | | |
| None | | | |
| None | | | |
| | OF PERJURY ON BEHAL | F OF CORPORATI | ON OR PARTNERSH |
| | | | |
| DECLARATION UNDER PENALTY | ation named as the debtor in this | case, declare under per | alty of perjury that I have |
| DECLARATION UNDER PENALTY O | ation named as the debtor in this | case, declare under per | alty of perjury that I have |
| DECLARATION UNDER PENALTY O | ation named as the debtor in this y Holders and that it is true and Signature <u>I</u> | case, declare under per correct to the best of m | alty of perjury that I have |
| DECLARATION UNDER PENALTY Of I, the Head of School of the corpora read the foregoing List of Equity Security | ation named as the debtor in this y Holders and that it is true and Signature L | case, declare under per correct to the best of m | alty of perjury that I have |

18 U.S.C §§ 152 and 3571.

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UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF NEW YORK

| In re National Sports Academy at Lake Placid | , |
|--|--|
| Debtor | Case No. |
| Social Security No(s). and all Employer's Tax 22-2627071 | Chapter 11 I Identification No(s). [if any] |
| CERTIFICA | TION OF MAILING MATRIX |
| | ney for the debtor/petitioner (or, if appropriate, the debtor(s) or s of perjury that the above/attached mailing matrix has been |
| | s of perjury that the above/attached maining matrix has been s and zip codes of all persons and entities, as they appear on the |
| schedules of liabilities/list of creditors/list of e | equity security holders, or any amendment thereto filed herewith |
| Dated: January 17, 2015 | /s/ Christopher J. Baum |
| | Christopher J. Baum |
| | Attorney for Debtor/Petitioner (Debtor(s)/Petitioner(s)) |

Adirondack Bank 185 Genesee Street Utica, NY 13501

Adirondack Computer Solutions P.O. Box 206 13707 Route 9N Au Sable Forks, NY 12912

Adirondack Medical Center Lake Placid Rehabilitation & Sports Med Attn: Tracy Bedard, 29 Church Street Lake Placid, NY 12946

Alec Petro 37 Fort Hill Lane Duxbury, MA 02332

Alexander Edwards & Company 47 Dock Street Plattsburgh, NY 12901

Ally Financial P.O. Box 9001948 Louisville, KY 40290-1948

Amy Cheney-Seymour 151 Fletcher Farm Road Vermontville, NY 12989

Anfu Wang 2412 Ridgetop Circle Ames, IA 50014 Apple Inc. P.O. Box 846095 Dallas, TX 75284-6095

Arkadin Global Conferencing P.O. Box 347261 Pittsburgh, PA 15251-4261

Athlete School Advisor AB KUNGSPORTEN 3 A 427 50 Billdal, Vastra Gotalands Ian SWEDEN

Athlete School Advisor AB KUNGSPORTEN 3 A 427 50 Billdal, Vastra Gotalands Ian SWEDEN

Brenda Cotton 736 Averyville Lane Lake Placid, NY 12946

Brett West 390 West Mountain Road Ridgefield, CT 06877

Brett West 390 West Mountain Road Ridgefield, CT 06877

Brett West 390 West Mountain Road Ridgefield, CT 06877

Bronwyn Seal 74 Deerwood Trail Lake Placid, NY 12946

Brown Coach, Inc. 50 Venner Road Amsterdam, NY 12010

Casella Waste Systems, Inc. d/b/a Casella Resource Solutions 67 Carbide Road Plattsburgh, NY 12901

Casual Graffix, LLC dba Bear Essentials 97B Main Street Saranac Lake, NY 12983

Champlain Communications, Inc. 994 Military Turnpike, Suite 103 Plattsburgh, NY 12901

Coakley High Peaks Ace Hardware P.O. Box 1244 622 Lake Flower Avenue Saranac Lake, NY 12983

Compass Printing Plus 2182 Saranac Avenue Lake Placid, NY 12946

Compuink Services 1025 West Avenue I, Suite 19 Lancaster, CA 93534

Copper Mountain, Inc. P.O. Box 3527
Copper Mountain, CO 80443

Daniele Beauman 821 Mirror Lake Drive Lake Placid, NY 12946

Donald Simkin 284 Boband Road P.O. Box 312 Youngsville, NY 12791

Donald Simkin 284 Boband Road P.O. Box 312 Youngsville, NY 12791 Donald Simkin 284 Boband Road P.O. Box 312 Youngsville, NY 12791

Fabulous Floors 104 River Street Hudson Falls, NY 12839

Golub Corporation d/b/a Price Chopper P.O. Box 1392 Williston, VT 05495-1392

Hiram L. Oliveras-Matos Hiram's Home Improvement 36 Crossfield Avenue Saranac Lake, NY 12983

Hiroki Wakabayashi

Hurley Brothers 268 Station Street Lake Placid, NY 12946

Internal Revenue Service Centralized Insolvency Operation P.O. Box 21126 Philadelphia, PA 19114-0326

J. Hogan Refrigeration & Mechanical, Inc 12 Chamberlain Road P.O. Box 67 Peru, NY 12972

Jack Rugar Custom Painting, LLC 30 Boulder Ledge Way Keeseville, NY 12944

James Ades 193 Beaver Creek Road Shelburne, VT 05482 John Peracchio 64 Agawam Drive Wayne, NJ 07470

Junior Women's Hockey League, Inc. c/o NAHA 3430 Mountain Road Stowe, VT 05672

Kabrual Tasha and Julie Tasha c/o Burns & Levinson LLP 125 Summer Street Boston, MA 02110

Key Equipment Finance 1000 South McCaslin Boulevard Superior, CO 80027

Lake Placid Pub & Brewery Company, LLC 813 Mirror Lake Drive Lake Placid, NY 12946

Lake Placid Rental & Supply LLC 5643 Cascade Road Lake Placid, NY 12946

Lake Placid-Wilmington CYC Coalition P.O. Box 494
Lake Placid, NY 12946

Lamb Lumber Company, Inc. 6110 Sentinel Road Lake Placid, NY 12946

Levy Diamond Bello & Associates, LLC 497 Bic Drive Milford, CT 06461

Lisa Wint 78 Saddleback Way Lake Placid, NY 12946

Marino Partners LLP 15 Fisher Lane, #200 White Plains, NY 10603 Marlin Leasing Corporation 300 Fellowship Road Mount Laurel, NJ 08054

Maureen McDade-Goggins and Jason Goggins 28810 Tupelo Road Menifee, CA 92584

Merrill L. Thomas, Inc. 2469 Main Street Lake Placid, NY 12946

Michelle Faiello and Frank Faiello 5636 Melvin Street Pittsburgh, PA 15217

Mountain Bookkeeping 16 Reservoir Lane Bloomingdale, NY 12913

National Association of Independent Schs P.O. Box 75760 Baltimore, MD 21275-5760

NBT Bank, National Association 2483 Main Street Lake Placid, NY 12946

NCC Systems Inc. 1080 Military Turnpike Plattsburgh, NY 12901

New York Ski Educational Foundation, Inc P.O. Box 300 Wilmington, NY 12997

Nick Unger 821 Mirror Lake Drive Lake Placid, NY 12946

Noonan Leasing LLC 703 County Highway 107 Johnstown, NY 12095 NYS Olympic Regional Development Auth 2634 Main Street Lake Placid, NY 12946

NYS Olympic Regional Development Auth. 2634 Main Street Lake Placid, NY 12946

Olympic Regional Development Authority 2634 Main Street Lake Placid, NY 12946

Pitney Bowes, Inc. P.O. Box 5010 Woodland Hills, CA 91365-5010

Randy Wint 78 Saddleback Way Lake Placid, NY 12946

Rene Cosgrove 4613 Avenue de l'Esplanade Montreal, QC H2T 2Y6 CANADA

Rodney Careen and Darlene Careen 39 Penmore Drive Mount Pearl, NL A1N 1A8 CANADA

Ryan Bailey 821 Mirror Lake Drive Lake Placid, NY 12946

Sarah Remillard 821 Mirror Lake Drive Lake Placid, NY 12946

Saranac Lake Radio, LLC P.O. Box 211 Saranac Lake, NY 12983

Seamans Media, Inc. 1400 Hancock Street, 7th Floor Quincy, MA 02169 Skyliners Synchronized Skating Team, Inc c/o Fredman & Kosan 333 Westchester Avenue White Plains, NY 10606

Squad Locker 240 Bald Hill Road Warwick, RI 02886

Statewide Machinery, Inc. 60 Pixley Industrial Parkway Rochester, NY 14624

Steve Dougherty

Stoney Creek Girls Hockey Association 610 South Service Road Stoney Creek, ON L8E2W1 CANADA

Strack, LLC d/b/a Central Garage 2679 Main Street Lake Placid, NY 12946

Sylvain Halle 953 Rue Stuart Repentigny, QC J5Y2X6 CANADA

The Cambridge Institute 1025 Main Street, Floor 3 Waltham, MA 02451

The Hill School 717 East High Street Pottstown, PA 19464

The UPS Store No. 3190 1936 Saranac Avenue, Suite 2 Lake Placid, NY 12946

The Wild Center 45 Museum Drive Tupper Lake, NY 12986 Tim Dulka 24 Almweg Lane Jay, NY 12941

Time Warner Cable P.O. Box 70872 Charlotte, NC 28272-0872

Time Warner Cable P.O. Box 70872 Charlotte, NC 28272-0872

Town of North Elba 2693 Main Street, Suite 101 Lake Placid, NY 12946

Universal Supply Corp. 5855 Green Valley Circle, #206 Culver City, CA 90230

Usherwood Business Equipment, Inc. 1005 W. Fayette Street Syracuse, NY 13204

Valentine & Kerbartas, Inc. 15 Union Street Lawrence, MA 01840

Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946

Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946

Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946

Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946

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Village of Lake Placid, Inc. 2693 Main Street Lake Placid, NY 12946

Winch Paint Company P.O. Box 138 Keene, NY 12942

Young Lyon Floor Covering, Inc. 1923 Saranac Avenue Lake Placid, NY 12946 Case 15-10082-1 Doc 1 Filed 01/17/15 Entered 01/17/15 20:19:38 Desc Main Document Page 57 of 57

United States Bankruptcy Court Northern District of New York

| In re | National Sports Academy at Lak | re Placid | | Case No. | |
|---------------------|--|---|------------------------------------|---------------------------|--|
| | | Debtor(| s) | Chapter | 11 |
| | | | | | |
| | CORPOR | ATE OWNERSHIP STAT | TEMENT (RUL) | E 7007.1) | |
| or recu that the | nt to Federal Rule of Bankruptcy sal, the undersigned counsel for e following is a (are) corporation more of any class of the corporation: | National Sports Academy (a), other than the debtor or | at Lake Placid in a governmental u | the above unit, that d | e captioned action, certifies lirectly or indirectly own(s) |
| ■ None | e [Check if applicable] | | | | |
| Januar | ry 17, 2015 | /s/ Christopher J. Ba | aum | | |
| Date | | Christopher J. Baun | n | | |
| | | Signature of Attorn | | | |
| | | Counsel for Nation Baum & Bailey, P.C. | | my at Lake | Placid |
| | | 48 Wall Street, 11th | | | |
| | | New York, NY 10005 | | | |
| | | (212) 918-4519 Fax: cbaum@baumbailey | • • | | |
| | | Chaumehaumhane | /iaw.com | | |