

B1 (Official Form 1)(04/13)

**United States Bankruptcy Court
Northern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) 14-1434694	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 77 The Intervale Road Greenwich, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 12834	ZIP Code
County of Residence or of the Principal Place of Business: Washington	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). Check all applicable boxes: <input checked="" type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input checked="" type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition		Name of Debtor(s): WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN	
<i>(This page must be completed and filed in every case)</i>			
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			

(Name of landlord that obtained judgment)			

(Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Richard L. Weisz, Esq.
Signature of Attorney for Debtor(s)

Richard L. Weisz, Esq. 102807
Printed Name of Attorney for Debtor(s)

Hodgson Russ LLP
Firm Name

677 Broadway, Suite 301
Albany, NY 12207

Address

518-465-2333 Fax: 518-465-1567
Telephone Number

June 11, 2015
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Charles Wilson
Signature of Authorized Individual

Charles Wilson
Printed Name of Authorized Individual

President
Title of Authorized Individual

June 11, 2015
Date

**CORPORATE RESOLUTION
OF
THE BOARD OF DIRECTORS
OF
WILLARD MOUNTAIN, INC.**

Upon considering the financial condition of Willard Mountain, Inc., a corporation organized and existing under the laws of the State of New York, and upon the majority consent of all of its directors, it is

RESOLVED, that the corporation must file a Chapter 11 bankruptcy Petition and the President was given authority to take action as necessary, and Charles Wilson, as its President, shall execute the necessary Petition and Schedules, and that Hodgson Russ LLP be retained to represent the corporation in the bankruptcy proceeding.

DATED: June 11, 2015

WILLARD MOUNTAIN, INC.

By: Charles Wilson
Charles Wilson
President

**SPECIAL MEETING
OF THE
BOARD OF DIRECTORS
OF
WILLARD MOUNTAIN, INC.**

A Special meeting of the Board of Directors of Willard Mountain, Inc. was held on June 11, 2015 at 10:00 a.m. at the office of Hodgson Russ LLP, 677 Broadway, Albany, New York, 12207.

The financial condition of the Company was discussed, and questions were answered as to why a bankruptcy Chapter 11 must be filed by the Company to avoid enforcement, collection and seizure actions by creditors.

A motion was made that the corporation file a Chapter 11 bankruptcy Petition and to retain Hodgson Russ LLP as attorneys for the Company.

The motion was passed by the Board of Directors as follows:

		<u>Aye</u>	<u>Nay</u>
Charles Wilson	President	X	
Kristin Wilson		X	

WILLARD MOUNTAIN, INC.

By: Charles Wilson
Charles Wilson
President

DATED: June 11, 2015

B 1A (Official Form 1, Exhibit A) (9/97)

[If debtor is required to file periodic reports (e.g. forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

**United States Bankruptcy Court
Northern District of New York**

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN Debtor(s) Case No. _____ Chapter 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is N/A.

2. The following financial data is the latest available information and refers to the debtor's condition on June 11, 2015.

a. Total assets		\$	<u>1,555,668.00</u>	
b. Total debts (including debts listed in 2.c., below)		\$	<u>437,428.34</u>	
c. Debt securities held by more than 500 holders:				Approximate number of holders:
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
secured <input type="checkbox"/> unsecured <input type="checkbox"/> subordinated <input type="checkbox"/>	\$	<u>0.00</u>		<u>0</u>
d. Number of shares of preferred stock			<u>0</u>	<u>0</u>
e. Number of shares common stock			<u>8,700</u>	<u>60</u>

Comments, if any:
Lease Dispute

3. Brief description of Debtor's business:
Ski Area

4. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor:
Charles Wilson and Kristin Wilson
77 The Intervale Road
Greenwich, NY 12834

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Northern District of New York**

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Direct Energy P.O. Box 70220 Philadelphia, PA 19176	Direct Energy P.O. Box 70220 Philadelphia, PA 19176	Unpaid Utilities		2,140.00
Lynda Keyes c/o James R. Peluso, Esq. Dreyer Boyajian LLP 75 Columbia Street Albany, NY 12110	Lynda Keyes c/o James R. Peluso, Esq. Dreyer Boyajian LLP Albany, NY 12110	Breach of Lease (Estimated Claim) (One-Half of Past Due Lease Claim)	Unliquidated Disputed	150,000.00
Michael J. Catalfimo, Esq. Carter Conboy Law Firm 20 Corporate Woods Boulevard, 5th Floor Albany, NY 12211	Michael J. Catalfimo, Esq. Carter Conboy Law Firm 20 Corporate Woods Boulevard, 5th Floor Albany, NY 12211 518-465-3484	Legal Services		1,692.50
National Grid P.O. Box 1303 Buffalo, NY 14240	National Grid P.O. Box 1303 Buffalo, NY 14240	Unpaid Utility Services		1,640.89
New York State Insurance Fund P.O. Box 5238 New York, NY 10008-5238	New York State Insurance Fund P.O. Box 5238 New York, NY 10008-5238 888-875-5790			3,282.48
Nolan Certified Public Accounting 184 Eddie Road, Suite B Saratoga Springs, NY 12866	Nolan Certified Public Accounting 184 Eddie Road, Suite B Saratoga Springs, NY 12866 518-587-1136	Accounting Services		3,850.00
Philip Kosowsky, Jr. c/o James R. Peluso, Esq. Dreyer Boyajian LLP 75 Columbia Street Albany, NY 12110	Philip Kosowsky, Jr. c/o James R. Peluso, Esq. Dreyer Boyajian LLP Albany, NY 12110	Breach of Lease (Estimated Claim) (One-Half of Past Due Lease Claim)	Unliquidated Disputed	150,000.00

B4 (Official Form 4) (12/07) - Cont.

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN
Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date June 11, 2015

Signature /s/ Charles Wilson
Charles Wilson
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN ,

Debtor

Case No.

Chapter 11

Social Security No(s). and all Employer's Tax Identification No(s). *[if any]*
14-1434694

CERTIFICATION OF MAILING MATRIX

(20 LARGEST UNSECURED CREDITORS)

I,(we), Richard L. Weisz, Esq. , the attorney for the debtor/petitioner (or, if appropriate, the debtor(s) or petitioner(s)) hereby certify under the penalties of perjury that the above/attached mailing matrix has been compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

Dated: June 11, 2015



Richard L. Weisz, Esq.
Attorney for Debtor/Petitioner
(Debtor(s)/Petitioner(s))

Direct Energy
P.O. Box 70220
Philadelphia, PA 19176

Lynda Keyes
c/o James R. Peluso, Esq.
Dreyer Boyajian LLP
75 Columbia Street
Albany, NY 12110

Michael J. Catalfimo, Esq.
Carter Conboy Law Firm
20 Corporate Woods Boulevard, 5th Floor
Albany, NY 12211

National Grid
P.O. Box 1303
Buffalo, NY 14240

New York State Insurance Fund
P.O. Box 5238
New York, NY 10008-5238

Nolan Certified Public Accounting
184 Eddie Road, Suite B
Saratoga Springs, NY 12866

Philip Kosowsky, Jr.
c/o James R. Peluso, Esq.
Dreyer Boyajian LLP
75 Columbia Street
Albany, NY 12110

B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court
Northern District of New York

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN
 Debtor(s)

Case No. _____
 Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$518,868.00		
B - Personal Property	Yes	4	\$1,036,800.00		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		\$124,822.47	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		\$3,282.48	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	2		\$309,323.39	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			\$0.00
J - Current Expenditures of Individual Debtor(s)	No	0			\$0.00
TOTAL		13	\$1,555,668.00	\$437,428.34	

B6 Summary (Official Form 6 - Summary) (12/14)

United States Bankruptcy Court
Northern District of New York

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN

Debtor(s)

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$0
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$3,282.48
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$0
Student Loan Obligations (from Schedule F)	\$0
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$0
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$3,282.48
TOTAL	\$

State the following:

Average Income (from Schedule I, Line 12)	N/A
Average Expenses (from Schedule J, Line 22)	N/A
Current Monthly Income (from Form 22A-1 Line 11; OR , Form 22B Line 14; OR , Form 22C-1 Line 14)	N/A

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$0
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$3,282.48	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$0
4. Total from Schedule F		\$309,323.39
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$312,605.87

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN, Case No. _____
 Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
Land with Ski Equipment, located at 77 The Intervale Road, Greenwich, New York] (Current Value includes Buildings) (Fair Market Value Tax Assessment)	Fee	-	518,868.00	64,283.00

Sub-Total > **518,868.00** (Total of this page)
 Total > **518,868.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Account (Glens Falls National Bank)	-	120,000.00
		Savings Account (Glens Falls National Bank)	-	30,000.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
Sub-Total >				150,000.00
(Total of this page)				

2 continuation sheets attached to the Schedule of Personal Property

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN

Case No. _____

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached to the Schedule of Personal Property

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN, Case No. _____
 Debtor

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		See Annexed Schedule (Valued at Cost Basis)	-	886,800.00
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **886,800.00**
 (Total of this page)
 Total > **1,036,800.00**

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re: WILLARD MOUNTAIN, INC.
DEBTOR

(Schedule "B", No. 29)

EQUIPMENT

Tubing Park:	\$ 40,000.00
Snow Guns, Pipes, Equipment:	200,000.00
Chair Lift:	300,000.00
Air Compressors:	12,000.00
Tractor with Loader:	4,800.00
Miscellaneous Equipment:	100,000.00
Snow Mobiles (2):	10,000.00
Snowmobile (4 x 4):	6,000.00
2 Groomers (Pistenbully and Prinopf):	125,000.00
Crawler Trailer:	34,000.00
IH Farmall 95 with Loader:	<u>55,000.00</u>
TOTAL:	\$ 886,800.00

B6C (Official Form 6C) (4/13)

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN, Case No. _____
Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPT

Debtor claims the exemptions to which debtor is entitled under:
(Check one box)

- 11 U.S.C. §522(b)(2)
- 11 U.S.C. §522(b)(3)

Check if debtor claims a homestead exemption that exceeds \$155,675. (Amount subject to adjustment on 4/1/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
NONE.			

B6D (Official Form 6D) (12/07)

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN, Case No. _____
 Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. 73077 Balboa Capital 2010 Main Street, 11th Floor Irvine, CA 92614	-	Equipment Lease for Grooming Equipment						53,000.00	0.00
		Value \$ 65,000.00							
Account No. 6031250 Glens Falls National Bank 251 Glen Street Glens Falls, NY 12801	-	Mortgage						64,283.71	0.00
		Value \$ 518,868.00							
Account No. 6031255 Glens Falls National Bank 250 Glen Street Glens Falls, NY 12801	-	Pistenbully						7,538.76	0.00
		Value \$ 60,000.00							
Account No. 1252128-3261958 Ricoh USA, Inc. 70 Valley Stream Parkway Malvern, PA 19355	-	Copier Financing Lease						0.00	0.00
		Value \$ 0.00							
Subtotal (Total of this page)								124,822.47	0.00
Total (Report on Summary of Schedules)								124,822.47	0.00

0 continuation sheets attached

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN Case No. _____
Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN,
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
New York State Insurance Fund P.O. Box 5238 New York, NY 10008-5238							3,282.48	0.00
								3,282.48
Account No.								
Account No.								
Account No.								
Account No.								
Subtotal (Total of this page)							3,282.48	0.00
Total (Report on Summary of Schedules)							3,282.48	0.00

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	Husband, Wife, Joint, or Community		CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
	C O D E B T O R	H W J C				
Account No. Direct Energy P.O. Box 70220 Philadelphia, PA 19176	-					2,140.00
Account No. Lynda Keyes c/o James R. Peluso, Esq. Dreyer Boyajian LLP 75 Columbia Street Albany, NY 12110	-			X	X	150,000.00
Account No. Michael J. Catalfimo, Esq. Carter Conboy Law Firm 20 Corporate Woods Boulevard, 5th Floor Albany, NY 12211	-					1,692.50
Account No. 56326-24102 National Grid P.O. Box 1303 Buffalo, NY 14240	-					1,640.89
Subtotal (Total of this page)						155,473.39

1 continuation sheets attached

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN, Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Nolan Certified Public Accounting 184 Eddie Road, Suite B Saratoga Springs, NY 12866		-	Accounting Services			3,850.00	
Account No. Philip Kosowsky, Jr. c/o James R. Peluso, Esq. Dreyer Boyajian LLP 75 Columbia Street Albany, NY 12110		-	Breach of Lease (Estimated Claim) (One-Half of Past Due Lease Claim)		X X	150,000.00	
Account No.							
Account No.							
Account No.							
Sheet no. <u>1</u> of <u>1</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	153,850.00
						Total (Report on Summary of Schedules)	309,323.39

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN

Case No. _____

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Lynda Keyes c/o James R. Peluso, Esq. Dreyer Boyajian LLP 75 Columbia Street Albany, NY 12110	Lease for approximately 50 acres on west side of East Mountain Road, Town of Easton, County of Washington, State of New York -- Lease Term: April 1, 1958 through April 1, 2057 (Non-Residential)
Philip Kosowsky, Jr. c/o James R. Peluso, Esq. Dreyer Boyajian LLP 75 Columbia Street Albany, NY 12110	Lease for approximately 50 acres on west side of East Mountain Road, Town of Easton, County of Washington, State of New York -- Lease Term: April 1, 1958 through April 1, 2057 (Non-Residential)
Ricoh USA, Inc. 70 Valley Stream Parkway Malvern, PA 19355	Copier Lease (September 18, 2014) -- \$69.49/Month for 48 Months

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN

Case No. _____

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Charles Wilson 77 The Intervale Road Greenwich, NY 12834	Philip Kosowsky, Jr. c/o James P. Peluso, Esq. Dreyer Boyajian LLP 75 Columbia Street Albany, NY 12110
Charles Wilson 77 The Intervale Road Greenwich, NY 12834	Lynda Keyes c/o James R. Peluso, Esq. Dreyer Boyajian LLP 75 Columbia Street Albany, NY 12110
Charles Wilson 77 The Intervale Road Greenwich, NY 12834	Glens Falls National Bank 251 Glen Street Glens Falls, NY 12801
Willard Development, Inc. d/b/a Willard Mountain 77 The Intervale Road Greenwich, NY 12834	Philip Kosowsky, Jr. c/o James R. Peluso, Esq. Dreyer Boyajian LLP 75 Columbia Street Albany, NY 12110
Willard Development, Inc. d/b/a Willard Mountain 77 The Intervale Road Greenwich, NY 12834	Lynda Keyes c/o James R. Peluso, Esq. Dreyer Boyajian LLP 75 Columbia Street Albany, NY 12110

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Northern District of New York**

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 15 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date June 11, 2015

Signature /s/ Charles Wilson
Charles Wilson
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Northern District of New York**

In re WILLIARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN Case No. _____
Debtor(s) Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	_____*
Prior to the filing of this statement I have received (See Below)	\$	_____25,000.00
Balance Due	\$	_____**

* As Allowed by Court The \$25,000.00 Retainer is for a Joint Filing with Willard Development, Inc.
\$17,000.00 is for this case.

** To be Determined by Court

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: June 11, 2015

/s/ Richard L. Weisz
Richard L. Weisz, Esq.
Hodgson Russ LLP
677 Broadway, Suite 301
Albany, NY 12207
518-465-2333 Fax: 518-465-1567

**United States Bankruptcy Court
Northern District of New York**

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN Debtor(s) Case No. _____ Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Charles Wilson and Kristin Wilson 77 The Intervale Road Greenwich, NY 12834			58%

(SEE ANNEXED LIST FOR OTHER SHAREHOLDERS)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date June 11, 2015 Signature /s/ Charles Wilson
Charles Wilson

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

4/15/2015

WMstockholders										WMstockholders									
LAST	FIRST	STREET	CITY	STATE	ZIP	PHONE	ADDRESS VAL	SEASPASS	SELL	A	SHARES	HELD							
Allen	George	414 Waite Road	Schaghticoke	NY	12154		Valid Y	Family		207	200	200							
Wilson	Charles	77 Intervale Road	Greenwich	NY	12834		Valid Y	Type		0	100	200							
Bradley	Elizabeth		Greenwich	NY	12834		Valid N	No		199	20	20							
Buckley	Richard	RFD # 1	Schaghticoke	NY	12154		Valid Y	No		83	5	5							
Allen	Eric	11851 State Route 40	Schaghticoke	NY	12154		Valid Y	Family		208	200	200							
Burgoyne	Joseph	1650 Feversen Ave	Bohemia	NY	11716		Valid N	No		53	20	20							
Burns	Daniel R.	17 Lark St	Greenwich	NY	12834		Valid Y	Individ		219	100	115							
Camfield	MaryAnn	RD # 2 Box 17 263 Verbeck	Schaghticoke	NY	12154		Valid Y	No		103	10	20							
Chapman	MaryAnn	165 Corners Ave	Balkater Spgs	NY	12020		Valid Y	Family		198	150	150							
Comis	Helene	Cambridge Hotel	Cambridge	NY	12816		Valid Y	No		222	25	25							
Haner	Robert	RFD # 1 Box 144	Schaghticoke	NY	12154		Valid Y	No		158	20	20							
Crofoot	Ronald	26 Maplewood Court	Greenwich	NY	12834		Valid Y	Individ		214	100	100							
Curran	Edward	587 2nd Ave	Troy	NY	12154		Valid N	No		133	10	10							
Doriski	Helen	560 County Route 54	Schaghticoke	NY	12154		Valid Y	No		118	10	10							
Dunham	George	PO Box 98	Schaghticoke	NY	12154		Valid Y	No		216	10	10							
Grattidge	Walter	137 Front Street	Schenectady	NY	12305		Valid Y	No		98	20	20							
Griffin	John	38 Oakwood Blvd RD # 1	Rexford	NY	12146		Valid N	No		21	5	5							
Hart	Carol	RFD # 3	Greenwich	NY	12834		Valid Y	No		220	30	30							
Hemstreet	Stanley	RFD # 2	Schaghticoke	NY	12154		Valid Y	No		6	20	70							
Brasfield	Valerie	16703 Blenheim Drive	Lutz	FL	33549		Valid Y	No		231	30	30							
Jarrett	Robert	12 Maplewood Drive	Ballston Lake	NY	12019		Valid N	No		19	30	50							
Jaworski	Walter	Al-Lud Steel Spring St	Watervliet	NY	12189		Valid Y	No		167	10	10							
Ketonen	Emma	Box 308 Rt 4	Mechanicville	NY	12118		Valid N	No		189	10	10							
Wilson	Charles	77 Intervale Rd	Greenwich	NY	12834		Valid Y	Family		0	5874	5874							
Kuchesky	Raymond	96 Gilbert Road	Saratoga Spri	NY	12866		Valid Y	No		210	10	20							
Little	David	PO 898 19 W Notre Dame	Glens Falls	NY	12801		Valid Y	No		218	35	45							
Loveys	Ralph	21 Parker Court	Florham Park	NJ	07932		Valid Y	No		169	50	50							
Luke	James	30 Longell Drive	Wayne	NJ	07470		Valid Y	No		170	50	50							
Lundberg	Jack	RFD 1 Box 106	Schaghticoke	NY	12154		Valid Y	No		113	20	20							
Macaulay	Elizabeth	192 Hudson River Road	Waterford	NY	12188		Valid N	No		132	10	10							
Morris	Waldo	113 Turner Ave	Fullerton	CA	92633		Valid N	No		13	5	5							
Mulligan	Eloise		Eagle Bridge	NY	12057		Valid Y	No		151	10	10							
Nolan	William	16 Fairway Blv.	Gansevoort	NY	12831		Valid Y	Family		221	200	200							
Peregrin	Joseph	65 Boght Road	Watervliet	NY	12189		Valid Y	Individ		48	100	100							
Peters	Phillip	RFD # 1	Greenwich	NY	12834		Valid Y	No		67	10	10							
Peterson	Libby	RD # 2 Box 58-6	Schaghticoke	NY	12154		Valid Y	No		18	20	20							
Politis	Dorothy	89 West St Box 145	Mechanicville	NY	12118		Valid Y	No		90	10	10							
Raymond	Thomas	45 West Sand Lake Rd	Troy	NY	12180		Valid Y	No		26	20	30							
Reid	David	59 Fallon Drive	North Haven	CT	06473		Valid Y	No		204	15	15							
Rinella	Anthony	37 Dublin Ct	Latham	NY	12110		Valid Y	No		179	40	40							
Rinella	Do Linda	4644 Caverns Dr	Kissimmee	FL	34758		Valid Y	No		178	40	40							
Rinella	Peter	9 Primrose Lane	Loudonville	NY	12211		Valid Y	No		180	40	40							
Rinella	Paul	13 Lois Lane	Loudonville	NY	12211		Valid Y	No		181	40	40							
Rinella M.	Jeannine	14 Victoria Lane	Saratoga	NY	12866		Valid Y	No		177	40	40							
Schroeder	Lisa	58 Glen Ave	Little Falls	NY	13365		Valid Y	Family		241	200	200							
Ropitsky	Steven A.	28 Durham Road	Stillwater	NY	12170		Valid Y	No		148	125	125							
Ryan	Vincent	RR 1 Box 525	Wellis	ME	04090		Valid Y	No		185	20	20							
Schallehn	Robert	7200 Ulmerton Road	Largo	FL	33541		Valid Y	No		119	10	10							

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4/15/2015

LAST	FIRST	STREET	CITY	STATE	ZIP	PHONE	ADDRESS VAL	SEASPASS	SELL	A	SHARES	HELD
Schalienn	William	North Creek Road	Greenfield Ce	NY	12833		Valid Y	No		174	25	50
Schrade	Brian	47 Platt Street	Glens Falls	NY	12801		Valid N	No		160	25	25
Merrill	Lyn Pierce	101 Hudson Street	Jersey City	NJ	07302		Valid Y	No		232	10	10
Smiley	James	3 Torero Drive	Clifton Park	NY	12065		Valid Y	Family		198	150	200
Smith	Robert	49 Curtis Ave	Piscataway	NJ	08854		Valid N	Individ		12	100	100
Sullivan	Karen	509 Bruch Ave	Bronx	NY	10465		Valid N	No		161	50	50
Svatek	John	RD # 2 Box 28E	Schaghticoke	NY	12154		Valid Y	No		217	50	50
Thompso	Joseph	500 Harbison Blvd #2210	Columbia	SC	29212		Valid N	No		193	10	10
Vanderze	Jean	Beadle Hill	Greenwich	NY	12834		Valid Y	No		206	20	20
Vanderze	Hellis	390 Meunstein Road	Greenwich	NY	12834		Valid Y	No		0	1	1
Verbeck	Warren	RD # 2 Box # 10	Schaghticoke	NY	12154		Valid Y	No		71	20	20
Verbeck	Leland	RD # 2 Box 10	Schaghticoke	NY	12154		Valid Y	No		102	10	10
Wentorf	Robert	Herrington Hill Rd	Greenwich	NY	12834		Valid Y	Family		156	200	200
Willlett	Lorelli	418 Broadway	Mechanicville	NY	12118		Valid N	No		77	5	5
Winchell	Glen	65 Russell Road	Albany	NY	12205		Valid N	No		10	5	5
Wright	George	3 Coronet Court	Schenectady	NY	12309		Valid Y	Family		55	100	200

WMstockholders

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WMstockholders

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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK**

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN ,

Debtor

Case No.

Chapter 11

Social Security No(s). and all Employer's Tax Identification No(s). *[if any]*
14-1434694

CERTIFICATION OF MAILING MATRIX

I,(we), Richard L. Weisz, Esq. , the attorney for the debtor/petitioner (or, if appropriate, the debtor(s) or petitioner(s)) hereby certify under the penalties of perjury that the above/attached mailing matrix has been compared to and contains the names, addresses and zip codes of all persons and entities, as they appear on the schedules of liabilities/list of creditors/list of equity security holders, or any amendment thereto filed herewith.

Dated: June 11, 2015

/s/ Richard L. Weisz, Esq.
Richard L. Weisz, Esq.
Attorney for Debtor/Petitioner
(Debtor(s)/Petitioner(s))

Balboa Capital
2010 Main Street, 11th Floor
Irvine, CA 92614

Charles Wilson
77 The Intervale Road
Greenwich, NY 12834

Direct Energy
P.O. Box 70220
Philadelphia, PA 19176

Glens Falls National Bank
251 Glen Street
Glens Falls, NY 12801

Glens Falls National Bank
250 Glen Street
Glens Falls, NY 12801

Internal Revenue Service
Bankruptcy Insolvency Unit, 5th Floor
Leo O'Brien Building, 1 Clinton Avenue
Albany, NY 12207

Internal Revenue Service
Department of the Treasury
Andover, MA 05501-0012

Internal Revenue Service
P.O. Box 7346
Bankruptcy Unit
Philadelphia, PA 19101-7346

Kevin Purcell, Esq.
United States Trustee's Office
74 Chapel Street
Albany, NY 12207

Lynda Keyes
c/o James R. Peluso, Esq.
Dreyer Boyajian LLP
75 Columbia Street
Albany, NY 12110

Michael J. Catalfimo, Esq.
Carter Conboy Law Firm
20 Corporate Woods Boulevard, 5th Floor
Albany, NY 12211

National Grid
P.O. Box 1303
Buffalo, NY 14240

New York State Insurance Fund
P.O. Box 5238
New York, NY 10008-5238

Nolan Certified Public Accounting
184 Eddie Road, Suite B
Saratoga Springs, NY 12866

NYS Department Taxation & Finance
Attn: Bankruptcy Insolvency Unit
P.O. Box 5300
Albany, NY 12205-0300

Philip Kosowsky, Jr.
c/o James R. Peluso, Esq.
Dreyer Boyajian LLP
75 Columbia Street
Albany, NY 12110

Ricoh USA, Inc.
70 Valley Stream Parkway
Malvern, PA 19355

United States Attorney
Northern District of New York
P.O. Box 7198
Syracuse, NY 13261-7198

Willard Development, Inc.
d/b/a Willard Mountain
77 The Intervale Road
Greenwich, NY 12834

**United States Bankruptcy Court
Northern District of New York**

In re WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN Debtor(s) Case No. _____ Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

June 11, 2015
Date

/s/ Richard L. Weisz, Esq.
Richard L. Weisz, Esq.
Signature of Attorney or Litigant
Counsel for WILLARD MOUNTAIN, INC. d/b/a WILLARD MOUNTAIN
Hodgson Russ LLP
677 Broadway, Suite 301
Albany, NY 12207
518-465-2333 Fax:518-465-1567