

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF NEW YORK

In Re:

BEST ROAD VIEW, LLC,

Chapter 11
Case No.16-11968

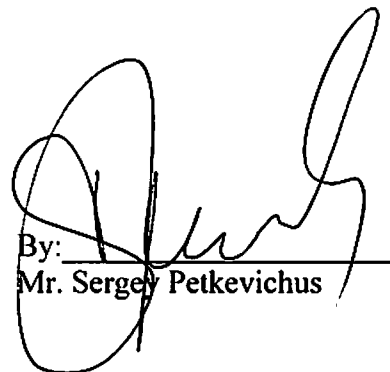
Debtor.

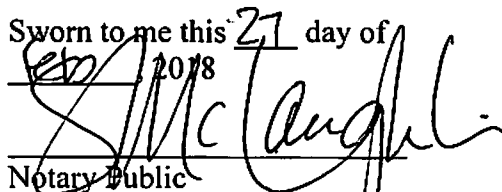
**AFFIDAVIT OF DEBTOR-IN-POSSESSION'S REPRESENTATIVE REGARDING
FURTHER AMENDED DISCLOSURE STATEMENT**

Best Road View, LLC, the Debtor-in-Possession herein, (hereinafter the "Debtor"), by and through its principal, Sergey Petkevichus respectfully shows the Court as follows:

1. As stipulated to by the Parties on the record at the hearing held by this Court on February 14, 2018, concerning the approval of Debtor's Disclosure Statement, annexed hereto and made a part hereof as Exhibit "A" is a true and accurate copy of Debtor's revised page 8 of the Disclosure Statement indicating that, should Debtor's real property not sell by June 1, 2018, the U.S. Trustee may submit an ex parte application to dismiss this case or, alternatively, a party in interest may make a motion, on notice, to convert this case to one under Chapter 7 of the United States Bankruptcy Code.

Dated: Albany, New York
February 27, 2018

By: 
Mr. Sergey Petkevichus

Sworn to me this 27 day of Feb 2018

Notary Public

SUSAN ANN MCLAUGHLIN
NOTARY PUBLIC-STATE OF NEW YORK
No. 02MC6318640
Qualified in Nassau County
My Commission Expires April 27, 2019

Upon information and belief, Debtor has no general unsecured claims.

4. *Classes of Equity Interest Holders*

Equity interest holders are parties who hold an ownership interest (*i.e.*, equity interest) in the Debtor. In a corporation, entities holding preferred or common stock are equity interest holders. In a partnership, equity interest holders include both general and limited partners. In a limited liability company (“LLC”), the equity interest holders are the members. Finally, with respect to an individual who is a debtor, the Debtor is the equity interest holder.

The following chart sets forth the Plan’s proposed treatment of the class of equity interest holders:

- | | | |
|----------------------------|---|--|
| 1. Sergey Petchkevichus | - | Upon information and belief, no claims outstanding/owed. |
| 2. Margarita Petchkevichus | - | Upon information and belief, no claims outstanding/owed. |
| 3. Anna Abramov | - | Upon information and belief, no claims outstanding/owed. |

D. Means of Implementing the Plan

1. *Source of Payments*

No direct payments will be made as Debtor does not generate income. Payments will be made from the liquidation of Debtor’s real property.

2. *Post-confirmation Management*

Post-confirmation Management shall be performed by Sergey Petchkevichus. No salary shall be paid as Debtor does not generate revenue.

3. *Time Limit on Implementation of Plan*

Debtor has stipulated with the United States Trustee that, should a sale of the Real Property not be consummated by June 1, 2018, that the Trustee shall be entitled to submit to the Court an *ex parte* Order Dismissing this case, or alternatively, a party in interest may, on notice, submit a Motion to Convert this case to one under Chapter 7 for the Court’s consideration.

E. Risk Factors