

United States Bankruptcy Court
Southern District of New York

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Sun Canyon, Inc.
Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Star Ranch
Last four digits of Soc. Sec. No./Complete EIN or other Tax I.D. No. (if more than one, state all): 20-2235879
Street Address of Debtor (No. & Street, City, State & Zip Code): 31 Rte. 376 Hopewell Junction, NY
County of Residence or of the Principal Place of Business: Dutchess
Mailing Address of Debtor (if different from street address):

Location of Principal Assets of Business Debtor (if different from street address above): 31 Rte 376 ZIPCODE 12533

Type of Debtor (Form of Organization) (Check one box.)
Nature of Business (Check one box.)
Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)
Nature of Debts (Check one box.)
Tax-Exempt Entity (Check box, if applicable.)

Filing Fee (Check one box)
Chapter 11 Debtors:
Check one box:
Check if:
Check all applicable boxes:

Statistical/Administrative Information
THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors
Estimated Assets
Estimated Liabilities

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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>Sun Canyon, Inc.</b>
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**Prior Bankruptcy Case Filed Within Last 8 Years** (If more than one, attach additional sheet)

Location Where Filed: <b>None</b>	Case Number:	Date Filed:
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Location Where Filed:	Case Number:	Date Filed:
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**Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>None</b>	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.</p> <p style="text-align: center;"><b>X</b> _____ Signature of Attorney for Debtor(s) <span style="float: right;">Date</span></p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

**Information Regarding the Debtor - Venue**  
(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Statement by a Debtor Who Resides as a Tenant of Residential Property**  
(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord or lessor that obtained judgment)

\_\_\_\_\_  
(Address of landlord or lessor)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

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**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Sun Canyon, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Debtor

X \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
Signature of Foreign Representative

X \_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney**

X \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**C. Wesley Grady CWG-6025**  
Printed Name of Attorney for Debtor(s)

**C. WESLEY GRADY**  
Firm Name

**PO Box 1117**  
Address

**Hopewell Junction, NY 12533**

\_\_\_\_\_  
Telephone Number

**November 17, 2006**  
Date

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
Signature of Authorized Individual

**Debra Omboni**  
Printed Name of Authorized Individual

**President**  
Title of Authorized Individual

**November 17, 2006**  
Date

X \_\_\_\_\_  
Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

\_\_\_\_\_  
Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.*

**United States Bankruptcy Court  
Southern District of New York**

**IN RE:**

Case No. \_\_\_\_\_

**Sun Canyon, Inc.**

Chapter **11**

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)
<b>Robert Chassarot 412 Cherry Street Bedford Hills, NY 10507</b>			<b>Disputed</b>	<b>220,000.00</b>
<b>Mike Otis 1 Suffolk Trail Yonkers, NY 10710</b>			<b>Disputed</b>	<b>100,000.00</b>
<b>Rewards Network 2 North Riverside Plaza, Ste 950 Chicago, IL 60606</b>		<b>Bank loan</b>		<b>45,398.30</b>
<b>Criterion National Mortgage, LLC 31 Turtle Pond Road Southampton, NY 11968</b>	<b>Paul B. Supple, Esq. (845) 831-1234</b>	<b>Bank loan</b>		<b>30,000.00</b> <b>Collateral:</b> <b>1.00</b> <b>Unsecured:</b> <b>29,999.00</b>
<b>The Inn At Stone Creek, Inc. 31 Tuttle Pond Road Southampton, NY 11968</b>	<b>Anthony Panza</b>	<b>Bank loan</b>		<b>69,000.00</b> <b>Collateral:</b> <b>40,000.00</b> <b>Unsecured:</b> <b>29,000.00</b>
<b>Ace Endico 80 International Blvd. Brewster, NY 10509</b>		<b>Trade debt</b>		<b>22,511.66</b>
<b>Central Hudson Gas &amp; Electric Company 284 South Road Poughkeepsie, NY 12601-4839</b>		<b>Trade debt</b>		<b>6,980.00</b>
<b>New York State Dept. Of Labor W. Averel Harriman State Campus, Bdg. 12 Albany, NY 12240</b>		<b>Trade debt</b>		<b>5,389.92</b>
<b>New York State Dept. Of Taxation Harriman State Campus Albany, NY 12227-0001</b>		<b>Trade debt</b>		<b>4,500.00</b>
<b>Poughkeepsie Journal 85 Civic Center Plaza, PO Box 1231 Poughkeepsie, NY 12601</b>		<b>Trade debt</b>		<b>4,419.39</b>
<b>White Plains Linen Supply 4 John Walsh Blvd. Peekskill, NY 10566</b>		<b>Trade debt</b>		<b>3,263.11</b>
<b>Clipper 3708 Hempland Road; PO Box 610 Mountville, PA 17554</b>		<b>Trade debt</b>		<b>2,475.00</b>
<b>Royal Carting Service P O Box 1209 Hopewell Junction, NY 12533</b>		<b>Trade debt</b>		<b>2,430.89</b>

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Green Hills Landscaping P O Box 717 Beacon, NY 12508	Trade debt	2,200.00
Angel Placers 114 Oregon Road Cortlandt Manor, NY 10567	Trade debt	2,100.00
Alperson Party Rentals 107 Fairview Park Dr. Elmsford, NY 12523	Trade debt	2,000.00
Westchester Check Cashing Co. 1 Saw Mill River Road Yonkers, NY 10701	Trade debt	2,000.00
Tower Insurance Company Of N.Y. GPO Box 29919 New York, NY 10087-9919	Bank loan	1,969.00
Beach Warehouse C/O DLC Manag. Grp, 580 White Plains Rd Tarrytown, NY 10591	Trade debt	1,900.00
Zafar Produce 115 Corporate Drive New Windsor, NY 12553	Trade debt	1,850.00

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: November 17, 2006 Signature: \_\_\_\_\_

Debra Omboni, President

(Print Name and Title)

**United States Bankruptcy Court  
Southern District of New York**

**IN RE:**

Case No. \_\_\_\_\_

**Sun Canyon, Inc.**

Chapter **11**

Debtor(s)

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	\$ <b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>3</b>	\$ <b>50,000.00</b>		
C - Property Claimed as Exempt	<b>Yes</b>	<b>1</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		\$ <b>99,000.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>3</b>		\$ <b>31,659.92</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>6</b>		\$ <b>467,171.51</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>1</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>				\$
J - Current Expenditures of Individual Debtor(s)	<b>No</b>				\$
<b>TOTAL</b>		<b>19</b>	\$ <b>50,000.00</b>	\$ <b>597,831.43</b>	

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Debtor(s)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H" for Husband, "W" for Wife, "J" for Joint or "C" for Community in the column labeled "HWJC." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
<p>Leasehold interest in the premises known as 31 Rte 376, Hopewell Junction, NY 12533. Lease term is for 10 years with current rental of \$3,500.00 per month, and with additions for taxes and insurance on the premises. Rental increases to \$4,000.00 per month on June 15, 2007, \$4,500.00 per month on June 15, 2008, and thereafter each annual increase shall be computed by the greater of 3% of the immediately preceding rental or the consumer price index, not to exceed 6%. Tenant debtor pays all taxes and insurance when billed.</p>	<p>Leasehold interest only</p>		<p>unknown</p>	<p>30,000.00</p>

**TOTAL 0.00**

(Report also on Summary of Schedules)

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Debtor(s)

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H" for Husband, "W" for Wife, "J" for Joint, or "C" for Community in the column labeled "HWJC." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	X			
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, include audio, video, and computer equipment.		<b>Equipment and fixtures previously owned by secured party and included in the purchase of the business previously known as the Inn At Stone Creek, and additions and replacements thereto, as set forth on a security agreement dated June 15, 2005.</b>		<b>40,000.00</b>
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interest in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issue.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(3). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			

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Debtor(s)

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) in customer lists or similar compilations provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		<b>Inventory and other consumables maintained on the premises at 31 Rte 376, Hopewell Junction, NY 12533</b>		<b>unknown</b>
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			

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Debtor(s)

**SCHEDULE B - PERSONAL PROPERTY  
(Continuation Sheet)**

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	H W J C	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.		<p><b>Equipment and fixtures acquired since obtaining the business in July, 2005. The same must remain with the building at the end of the lease term, unless the same can be removed from the structure without damage. Actual value is unknown.</b></p> <p><b>Good will and reputation of corporate debtor (restaurant)</b></p>		<p><b>10,000.00</b></p> <p><b>unknown</b></p>
<b>TOTAL</b>				<b>50,000.00</b>

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0 continuation sheets attached

(Include amounts from any continuation sheets attached.  
Report total also on Summary of Schedules.)

Debtor(s) \_\_\_\_\_

**SCHEDULE C - PROPERTY CLAIMED AS EXEMPT**

Debtor elects the exemptions to which debtor is entitled under:  
(Check one box)

Check if debtor claims a homestead exemption that exceeds \$125,000.

- 11 U.S.C. § 522(b)(2)
- 11 U.S.C. § 522(b)(3)

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTIONS
<b>Not Applicable</b>			

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

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CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT		AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
			UNLIQUIDATED	DISPUTED		
ACCOUNT NO. <b>Criterion National Mortgage, LLC</b> <b>31 Turtle Pond Road</b> <b>Southampton, NY 11968</b>		<b>Lease agreement between creditor (Landlord) and debtor for occupancy and use of the building now known as Star Ranch, and located at 31 Rte. 376, Hopewell Junction, NY 12533. Judgment entered for arrears, including taxes and insurance as provided in the lease agreement.</b>  VALUE \$ <b>1.00</b>			<b>30,000.00</b>	<b>29,999.00</b>
ACCOUNT NO. <b>The Inn At Stone Creek, Inc.</b> <b>31 Tuttle Pond Road</b> <b>Southampton, NY 11968</b>		<b>Promissory note with security agreement, dated June 15, 2005. Original amount of note \$75,000.00 with interest at the rate of 8% per annum, to be paid in 120 equal monthly payments of \$909.96, subject however to an accelerated maturity on June 15, 2010, when the entire outstanding principal, interest and allowed costs and expenses shall be due and payable.</b>  VALUE \$ <b>40,000.00</b>			<b>69,000.00</b>	<b>29,000.00</b>
ACCOUNT NO.		VALUE \$				
ACCOUNT NO.		VALUE \$				

<u>0</u> continuation sheets attached	Subtotal (Total of this page)	\$ <b>99,000.00</b>	\$ <b>58,999.00</b>
Total (Use only on last page of the completed Schedule D. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		\$ <b>99,000.00</b>	\$ <b>58,999.00</b>

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

- Domestic Support Obligations**  
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**  
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**  
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,000\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**  
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**  
Claims of certain farmers and fishermen, up to \$4,925\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**  
Claims of individuals up to \$2,225\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**  
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**  
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**  
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amounts are subject to adjustment on April 1, 2007, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

2 continuation sheets attached

Debtor(s)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS  
(Continuation Sheet)**

**Wages, salaries, and commissions**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT		AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			UNLIQUIDATED	DISPUTED			
ACCOUNT NO. <b>Angel Placers</b> <b>114 Oregon Road</b> <b>Cortlandt Manor, NY 10567</b>		<b>Unpaid wages</b>			<b>2,100.00</b>	<b>2,100.00</b>	
ACCOUNT NO. <b>Christie Barette</b> <b>2 Stanwood Hill Road</b> <b>Hopewell Junction, NY 12533</b>		<b>unpaid wages. Claimant is Secretary-Treasurer of corporate debtor and holds 50% equity in corporate debtor.</b>			<b>5,640.00</b>	<b>5,640.00</b>	
ACCOUNT NO. <b>Debbie Omboni</b> <b>2 Pheasant Road</b> <b>Peekskill, NY 10566</b>		<b>unpaid wages. Claimant is President of debtor and owns 50% of equity of debtor corporation and is an insider.</b>			<b>5,700.00</b>	<b>5,700.00</b>	
ACCOUNT NO. <b>Scott Kazan</b> <b>2 Stanwood Hill Road</b> <b>Hopewell Junction, NY 12533</b>		<b>unpaid wages, claimant co-habits with Secretary/Treasurer of debtor and manages the day to day operations of the debtor and is considered an insider.</b>			<b>8,330.00</b>	<b>8,330.00</b>	
ACCOUNT NO.							
ACCOUNT NO.							

Sheet no. 1 of 2 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Totals of this page)

\$ <b>21,770.00</b>	\$ <b>21,770.00</b>	\$
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Total  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$		
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Total  
(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and Related Data.)

	\$	\$
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Debtor(s)

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS  
(Continuation Sheet)**

**Taxes and Other Certain Debts Owed to Governmental Units**

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. <i>(See Instructions above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. New York State Dept. Of Labor W. Averel Harriman State Campus, Bdg. 12 Albany, NY 12240		<b>Unemployment insurance &amp; workers compensation</b>				<b>5,389.92</b>	<b>5,389.92</b>	
ACCOUNT NO. New York State Dept. Of Taxation Harriman State Campus Albany, NY 12227-0001		<b>Sales tax, withholding taxes. Amount listed is estimate.</b>				<b>4,500.00</b>	<b>4,500.00</b>	
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								
ACCOUNT NO.								

Sheet no. **2** of **2** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Totals of this page)

\$ <b>9,889.92</b>	\$ <b>9,889.92</b>	\$
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Total  
(Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.)

\$ <b>31,659.92</b>		
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Total  
(Use only on last page of the completed Schedule E. If applicable,  
report also on the Statistical Summary of Certain Liabilities and Related Data.)

	\$ <b>31,659.92</b>	\$
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**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F.

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>5332-7700</b> <b>Ace Endico</b> <b>80 International Blvd.</b> <b>Brewster, NY 10509</b>		<b>Supplier</b>				<b>22,511.66</b>
ACCOUNT NO. <b>Alpers Party Rentals</b> <b>107 Fairview Park Dr.</b> <b>Elmsford, NY 12523</b>		<b>dishonored check</b>				<b>2,000.00</b>
ACCOUNT NO. <b>60163333</b> <b>Artic Glacier</b> <b>1654 Marthaler Lane</b> <b>West St. Paul, MN 55118</b>		<b>Supplier</b>				<b>770.00</b>
ACCOUNT NO. <b>68596</b> <b>Bank Direct Insurance</b> <b>150 Northfield Dr., Ste 190</b> <b>Lake Forrest, IL 60045</b>		<b>Services (Insurance)</b>				<b>1,458.52</b>

<b>5</b> continuation sheets attached	Subtotal (Total of this page)	<b>\$ 26,740.18</b>
Total (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)		\$



**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>053000166</b> <b>Beach Warehouse</b> <b>C/O DLC Manag. Grp, 580 White Plains Rd</b> <b>Tarrytown, NY 10591</b>		<b>Supplier</b>				<b>1,900.00</b>
ACCOUNT NO. <b>Best Mexican Foods (BMF)</b> <b>307 North Street</b> <b>Middletown, NY 10940</b>		<b>Supplier</b>				<b>1,243.00</b>
ACCOUNT NO. <b>Bug Busters</b> <b>4 Morton Street</b> <b>Poughkeepsie, NY 12601</b>		<b>Services (pest control) rendered at corporate location</b>				<b>869.30</b>
ACCOUNT NO. <b>07883-627451-01-9</b> <b>Cablevision</b> <b>1111 Stewart Ave.</b> <b>Bethpage, NY 11714-3581</b>		<b>Advertising, services</b>				<b>193.68</b>
ACCOUNT NO. <b>7636-0575-01-3</b> <b>Central Hudson Gas &amp; Electric Company</b> <b>284 South Road</b> <b>Poughkeepsie, NY 12601-4839</b>		<b>Utility service at corporate location. Account overdue and shut off notice received.</b>				<b>6,980.00</b>
ACCOUNT NO. <b>Christie Barette</b> <b>2 Stanwood Hill Road</b> <b>Hopewell Junction, NY 12533</b>		<b>Loan to corporate debtor. Claimant is Secretary-Treasurer and 50% equity owner of corporate debtor.</b>				<b>7,378.00</b>
ACCOUNT NO. <b>107213</b> <b>Clipper</b> <b>3708 Hempland Road; PO Box 610</b> <b>Mountville, PA 17554</b>		<b>Advertising services</b>				<b>2,475.00</b>

Sheet no. 1 of 5 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **21,038.98**

(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>010288834</b> <b>Darling International</b> <b>825 Wilson Ave.</b> <b>Newark, NJ 07105</b>		<b>Supplier</b>				<b>85.62</b>
ACCOUNT NO. <b>019752749</b> <b>Eco-Lab</b> <b>1434 Rte 9, Ste 106</b> <b>Wappingers Falls, NY 12590</b>		<b>Services</b>				<b>100.00</b>
ACCOUNT NO. <b>845-227-6631-0</b> <b>Frontier Communications</b> <b>145 North Main Street</b> <b>Monroe, NY 10950</b>		<b>Utility service at corporate location.</b>				<b>197.41</b>
ACCOUNT NO. <b>Gary Omboni</b> <b>2 Pheasant Road</b> <b>Peekskill, NY 10566</b>		<b>Debt owed to creditor, (spouse of President of company and holder of 50% equity), for services rendered. Prior to commencement of restaurant operations, claimant provided painting and electrical services to the debtor for which payment has not been made.</b>				<b>28,000.00</b>
ACCOUNT NO. <b>Green Hills Landscaping</b> <b>P O Box 717</b> <b>Beacon, NY 12508</b>		<b>Services</b>				<b>2,200.00</b>
ACCOUNT NO. <b>12050</b> <b>Ideal Water</b> <b>78 Hollyberry Drive</b> <b>Hopewell Junction, NY 12533</b>		<b>Services</b>				<b>796.45</b>
ACCOUNT NO. <b>Mike Otis</b> <b>1 Suffolk Trail</b> <b>Yonkers, NY 10710</b>		<b>Claimed loan to business. Claimant is friend of Secretary-Treasurer of the corporation and has given funds to the business and paid certain expenses of the business and claims existence of loan. Terms of advances are unknown.</b>		<b>X</b>		<b>100,000.00</b>

Sheet no. 2 of 5 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **131,379.48**

Total  
(Use only on last page of the completed Schedule F. Report also on the Summary of Schedules, and if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Ocean's Best Seafood 460 Rte 55 Poughkeepsie, NY 12603</b>		<b>Supplier</b>				<b>750.55</b>
ACCOUNT NO. <b>SC4961</b> <b>Oxford Health Plans C/O Scott 6230-A Wilshire Blvd. Pmb 15 Los Angeles, CA 90048</b>		<b>prior insurance services rendered to insider shareholder of business. Incorrectly billed to corporation</b>		<b>X</b>		<b>520.00</b>
ACCOUNT NO. <b>33883</b> <b>Pepsi Cola Of The Hudson Valley One Pepsi Way Newburgh, NY 12550</b>		<b>Supplier</b>				<b>798.06</b>
ACCOUNT NO. <b>Poughkeepsie Journal 85 Civic Center Plaza, PO Box 1231 Poughkeepsie, NY 12601</b>		<b>Advertising</b>				<b>4,419.39</b>
ACCOUNT NO. <b>Premier Business Solutions P O Box 556 Stormville, NY 12582</b>		<b>Services (advertising - website management)</b>				<b>875.00</b>
ACCOUNT NO. <b>77889</b> <b>Rewards Network 2 North Riverside Plaza, Ste 950 Chicago, IL 60606</b>		<b>Loan made to corporate debtor, to be repaid by discounting food and liquor checks to patrons and remitting the same to claimant. Formerly known as iDine and formerly known as Transmedia.</b>				<b>45,398.30</b>
ACCOUNT NO. <b>Robert Chassarot 412 Cherry Street Bedford Hills, NY 10507</b>		<b>Claimed loan to business. Claimant is friend of relative of Secretary-Treasurer of the corporation and has given funds to the business and paid certain expenses of the business and claims existence of loan. Terms of advances are unknown.</b>		<b>X</b>		<b>220,000.00</b>

Sheet no. 3 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **272,761.30**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>863660-000</b> <b>Royal Carting Service</b> <b>P O Box 1209</b> <b>Hopewell Junction, NY 12533</b>		<b>Services</b>				<b>2,430.89</b>
ACCOUNT NO. <b>Sam's Club</b> <b>56 West Merritt Blvd.</b> <b>Fishkill, NY 12524</b>		<b>dishonored check issued for supplies</b>				<b>838.57</b>
ACCOUNT NO. <b>Specialty Insurance</b> <b>1355 Campus Parkway</b> <b>Neptune, NJ 07753</b>		<b>Services</b>				<b>1,300.00</b>
ACCOUNT NO. <b>Tower Insurance Company Of N.Y.</b> <b>GPO Box 29919</b> <b>New York, NY 10087-9919</b>		<b>Corporate insurance (5/06 to 5/07)</b>				<b>1,969.00</b>
ACCOUNT NO. <b>Val-Pak</b> <b>301 Manchester Rd., #301</b> <b>Poughkeepsie, NY 12603</b>		<b>Advertising</b>				<b>1,600.00</b>
ACCOUNT NO. <b>Westchester Check Cashing Co.</b> <b>1 Saw Mill River Road</b> <b>Yonkers, NY 10701</b>		<b>Dishonored check</b>				<b>2,000.00</b>
ACCOUNT NO. <b>White Plains Linen Supply</b> <b>4 John Walsh Blvd.</b> <b>Peekskill, NY 10566</b>		<b>Supplier</b>				<b>3,263.11</b>

Sheet no. 4 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **13,401.57**

Total  
(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$

Debtor(s)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS  
(Continuation Sheet)**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. <i>(See Instructions Above.)</i>	CODEBTOR HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. <b>Zafar Produce 115 Corporate Drive New Windsor, NY 12553</b>		<b>Supplier</b>				<b>1,850.00</b>
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						
ACCOUNT NO.						

Sheet no. 5 of 5 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) \$ **1,850.00**

(Use only on last page of the completed Schedule F. Report also on  
the Summary of Schedules, and if applicable, on the Statistical  
Summary of Certain Liabilities and Related Data.) \$ **467,171.51**

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<p><b>Rewards Network</b>  <b>2 North Riverside Plaza, Ste 950</b>  <b>Chicago, IL 60606</b></p>	<p><b>Creditor operates by lending a sum of money to the business, and then obtains a discount of 15-25% of the total bill for the member patron. The discounted amount is then paid to the creditor directly by the credit card issuer.</b></p>
<p><b>Ace Endico</b>  <b>80 International Blvd.</b>  <b>Brewster, NY 10509</b></p>	<p><b>Lease of coffee-espresso machine</b></p>
<p><b>United Processing Company</b>  <b>293 Rte 100</b>  <b>Somers, NY 10589</b></p>	<p><b>Lease of credit card terminals and agreement to have creditor process all credit card purchases at debtor location.</b></p>
<p><b>Eco-Lab</b>  <b>1434 Rte 9, Ste 106</b>  <b>Wappingers Falls, NY 12590</b></p>	<p><b>Lease of dishwasher</b></p>
<p><b>Herco Distributing</b>  <b>33 Dolson Ave.</b>  <b>Middletown, NY 10940</b></p>	<p><b>Lease of ice cream freezer. Requires purchase of all ice cream products from leasing company (Hershey's Ice Cream)</b></p>
<p><b>Artic Glacier</b>  <b>1654 Marthaler Lane</b>  <b>West St. Paul, MN 55118</b></p>	<p><b>Lease of small ice maker and frozen drink (margarita) maker</b></p>
<p><b>Pepse Cola Of The Hudson Valley</b>  <b>One Pepsi Way</b>  <b>Newburgh, NY 12550</b></p>	<p><b>lease of soda machines. Requires purchase of concentrated drink mixes from creditor.</b></p>

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Debtor(s)

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

IN RE Sun Canyon, Inc. Case No. \_\_\_\_\_

Debtor(s)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

I declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of \_\_\_\_\_ sheets (total shown on summary page plus 2), and that they are true and correct to the best of my knowledge, information, and belief.

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ Debtor

Date: \_\_\_\_\_ Signature: \_\_\_\_\_ (Joint Debtor, if any)

[If joint case, both spouses must sign.]

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342 (b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required by that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer \_\_\_\_\_ Social Security No. (Required by 11 U.S.C. § 110.) \_\_\_\_\_
If the bankruptcy petition preparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, responsible person, or partner who signs the document.

Address \_\_\_\_\_

Signature of Bankruptcy Petition Preparer \_\_\_\_\_ Date \_\_\_\_\_

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President** \_\_\_\_\_ (the president or other officer or an authorized agent of the corporation or a member or an authorized agent of the partnership) of the **Sun Canyon, Inc.** \_\_\_\_\_ (corporation or partnership) named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **20** sheets (total shown on summary page plus 1), and that they are true and correct to the best of my knowledge, information, and belief.

Date: **November 17, 2006** Signature: \_\_\_\_\_

**Debra Omboni** \_\_\_\_\_ (Print or type name of individual signing on behalf of debtor)

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]



United States Bankruptcy Court  
Southern District of New York

IN RE:

Case No. \_\_\_\_\_

Sun Canyon, Inc.

Chapter 11

Debtor(s)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None  State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

**0.00 Corporation works on a fiscal year, commencing on August 1. For the fiscal year ending July 31, 2005, which represented the first taxable year, and comprised the period between August 26, 2004 and July 31, 2005, although the corporation was only conducting business for the period between July 15, 2005 and July 31, 2005. the corporation had a net loss of \$51,758.00 on sales on gross sales of \$44,053.00.**

**For the fiscal year ending August 31, 2006, the corporation had gross sales of \$452,962.00. The corporation has not yet been able to complete the tax return for the fiscal year ending on July 31, 2006 due to financial difficulties which are evidenced by the need to file the Chapter 11 petition.**

**The corporation is NOT a Subchapter S corporation.**

2. Income other than from employment or operation of business

None  State the amount of income received by the debtor other than from employment, trade, profession, operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**3. Payments to creditors**

Complete a. or b., as appropriate, and c.

None  a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,000. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
<b>Criterion National Mortgage, LLC v Sun Canyon d/b/a Star Ranch</b>	<b>Summary Proceeding (eviction for non-payment)</b>	<b>Justice Court of the Town of East Fishkill, Dutchess County, NY</b>	<b>Stipulation of settlement entered upon consent of the debtor and creditor on March 22, 2006, which agreement called for payment of arrears as well as current obligations. On October 18, 2006, the attorney for creditor requested default judgment upon failure of debtor to comply with payment schedules. Order has been signed, but not yet executed.</b>

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and joint petition is not filed.)

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under bankruptcy law or preparation of a petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>C. WESLEY GRADY</b> <b>PO Box 1117</b> <b>Hopewell Junction, NY 12533</b>	<b>11/15/2006</b>	<b>5,000.00</b>

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**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

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**15. Prior address of debtor**

None  If debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

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## 16. Spouses and Former Spouses

- None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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## 17. Environmental Information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

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## 18. Nature, location and name of business

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

- None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

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## 19. Books, records and financial statements

- None  a. List all bookkeepers and accountants who within the **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS  
**Angelo Battista, CPA**  
**1811 Rte 52**  
**Hopewell Junction, NY 12533**

DATES SERVICES RENDERED  
**06/2005 -**

None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME AND ADDRESS  
**NONE**

DATES SERVICES RENDERED

None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME AND ADDRESS

**Christie Barette**  
**2 Stanwood Hill Road**  
**Hopewell Junction, NY 12533**

**Individual is Secretary-Treasurer of the corporation.**

**many of the financial documents are in the possession of the former accountant, Angelo Battista, CPA, and attempts are being made to recover the same.**

None  d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom a financial statement was issued within the **two years** immediately preceding the commencement of the case by the debtor.

## 20. Inventories

None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market, or other basis)
	<b>Christie Barette, Secretary-Treasurer</b>	<b>NO PHYSICAL INVENTORY HAS BEEN TAKEN IN THE 16 MONTHS THAT THE CORPORATION HAS BEEN IN BUSINESS. Inventory of food supplies varies by time of year but is seldom more than is necessary for several days of ordinary business.</b>

None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESS OF CUSTODIAN OF INVENTORY RECORDS
	<b>None</b>

**NO PHYSICAL INVENTORY HAS BEEN TAKEN IN THE 16 MONTHS THAT THE CORPORATION HAS BEEN IN BUSINESS. Inventory is scheduled to be completed immediately upon the filing of this petition with the Court.**

## 21. Current Partners, Officers, Directors and Shareholders

None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Debbie Omboni</b> <b>2 Pheasant Road</b> <b>Peekskill, NY 10566</b>	<b>President</b>	<b>50%</b>
<b>Christie Barette</b> <b>2 Stanwood Hill Road</b> <b>Hopewell Junction, NY 12533</b>	<b>Secretary-Treasurer</b>	<b>50%</b>

## 22. Former partners, officers, directors and shareholders

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Christie Barette</b> 2 Stanwood Hill Road Hopewell Junction, NY 12533 Secretary/Treasurer	<b>weekly - salary taken for work at the business location.</b>	<b>Approximately \$600 per week</b>
<b>Debbie Omboni</b> 2 Pheasant Road Peekskill, NY 10566 President	<b>weekly - salary taken for work at the business location.</b>	<b>Approximately \$600 per week</b>
<b>Scott Kazan</b> 2 Stanwood Hill Road Hopewell Junction, NY 12533 life partner with shareholder/director	<b>weekly - salary taken for work at the business location.</b>	<b>Salary varies by hours worked, generally between \$500 and \$600 per week.</b>

**24. Tax Consolidation Group**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER
<b>N/A</b>	

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION PLAN	TAXPAYER IDENTIFICATION NUMBER
<b>N/A</b>	

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information, and belief.

Date: **November 17, 2006** Signature: \_\_\_\_\_

**Debra Omboni, President**

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

\_\_\_\_\_ **0** continuation pages attached

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. § 152 and 3571.*

**United States Bankruptcy Court  
Southern District of New York**

**IN RE:**

Case No. \_\_\_\_\_

**Sun Canyon, Inc.** \_\_\_\_\_

Debtor(s)

Chapter **11** \_\_\_\_\_

**LIST OF EQUITY SECURITY HOLDERS**

Registered name and last known address of security holder	Shares (or Percentage)	Security Class (or kind of interest)
<b>Christie Barette</b> <b>2 Stanwood Hill Road</b> <b>Hopewell Junction, NY 12533</b>	<b>50</b>	<b>Common Stockholder</b>
<b>Debbie Omboni</b> <b>2 Pheasant Road</b> <b>Peekskill, NY 10566</b>	<b>50</b>	<b>Common Stockholder</b>

United States Bankruptcy Court  
Southern District of New York

IN RE:

Case No. \_\_\_\_\_

Sun Canyon, Inc.

Chapter **11**

Debtor(s)

**VERIFICATION OF CREDITOR MATRIX**

The above named debtor(s) hereby verify(ies) that the attached matrix listing creditors is true to the best of my(our) knowledge.

Date: November 17, 2006

Signature: \_\_\_\_\_  
**Debra Omboni, President**

Debtor

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Joint Debtor, if any



United States Bankruptcy Court  
Southern District of New York

IN RE:

Case No. \_\_\_\_\_

Sun Canyon, Inc.

Chapter 11

Debtor(s)

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept ..... \$ 225.00/hr

Prior to the filing of this statement I have received ..... \$ 5,000.00

Balance Due ..... \$ \_\_\_\_\_

2. The source of the compensation paid to me was:  Debtor  Other (specify):

3. The source of compensation to be paid to me is:  Debtor  Other (specify):

4.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

**Initial retainer of \$5,000.00 paid upon commencement of case**

6. By agreement with the debtor(s), the above disclosed fee does not include the following services:

**Disbursements, appellate matters, applications and motions to dismiss or convert due to failure to comply with Court rules or code requirements.**

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**November 17, 2006**

Date

Signature of Attorney

**C. WESLEY GRADY**

Name of Law Firm

Ace Endico  
80 International Blvd.  
Brewster, NY 10509

Alperson Party Rentals  
107 Fairview Park Dr.  
Elmsford, NY 12523

Angel Placers  
114 Oregon Road  
Cortlandt Manor, NY 10567

Artic Glacier  
1654 Marthaler Lane  
West St. Paul, MN 55118

Bank Direct Insurance  
150 Northfield Dr., Ste 190  
Lake Forrest, IL 60045

Beach Warehouse  
C/O DLC Manag. Grp, 580 White Plains Rd  
Tarrytown, NY 10591

Best Mexican Foods (BMF)  
307 North Street  
Middletown, NY 10940

Bug Busters  
4 Morton Street  
Poughkeepsie, NY 12601

Cablevision  
1111 Stewart Ave.  
Bethpage, NY 11714-3581

Central Hudson Gas & Electric Company  
284 South Road  
Poughkeepsie, NY 12601-4839

Christie Barette  
2 Stanwood Hill Road  
Hopewell Junction, NY 12533

Clipper  
3708 Hempland Road; PO Box 610  
Mountville, PA 17554

Criterion National Mortgage, LLC  
31 Turtle Pond Road  
Southampton, NY 11968

Darling International  
825 Wilson Ave.  
Newark, NJ 07105

Debbie Omboni  
2 Pheasant Road  
Peekskill, NY 10566

Eco-Lab  
1434 Rte 9, Ste 106  
Wappingers Falls, NY 12590

Frontier Communications  
145 North Main Street  
Monroe, NY 10950

Gary Omboni  
2 Pheasant Road  
Peekskill, NY 10566

Green Hills Landscaping  
P O Box 717  
Beacon, NY 12508

Herco Distributing  
33 Dolson Ave.  
Middletown, NY 10940

Ideal Water  
78 Hollyberry Drive  
Hopewell Junction, NY 12533

Mike Otis  
1 Suffolk Trail  
Yonkers, NY 10710

NCO Financial Systems, Inc.  
3850 N. Causeway Blvd, #200  
Metairie, LA 70002

New York State Dept. Of Labor  
W. Averel Harriman State Campus, Bdg. 12  
Albany, NY 12240

New York State Dept. Of Taxation  
Harriman State Campus  
Albany, NY 12227-0001

Ocean's Best Seafood  
460 Rte 55  
Poughkeepsie, NY 12603

Oxford Health Plans  
C/O Scott 6230-A Wilshire Blvd. Pmb 15  
Los Angeles, CA 90048

Pepse Cola Of The Hudson Valley  
One Pepsi Way  
Newburgh, NY 12550

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One Pepsi Way  
Newburgh, NY 12550

Poughkeepsie Journal  
85 Civic Center Plaza, PO Box 1231  
Poughkeepsie, NY 12601

Premier Business Solutions  
P O Box 556  
Stormville, NY 12582

Rewards Network  
2 North Riverside Plaza, Ste 950  
Chicago, IL 60606

Robert Chassarot  
412 Cherry Street  
Bedford Hills, NY 10507

Royal Carting Service  
P O Box 1209  
Hopewell Junction, NY 12533

Sam's Club  
56 West Merritt Blvd.  
Fishkill, NY 12524

Scott Kazan  
2 Stanwood Hill Road  
Hopewell Junction, NY 12533

Specialty Insurance  
1355 Campus Parkway  
Neptune, NJ 07753

The Inn At Stone Creek, Inc.  
31 Tuttle Pond Road  
Southampton, NY 11968

Tower Insurance Company Of N.Y.  
GPO Box 29919  
New York, NY 10087-9919

United Processing Company  
293 Rte 100  
Somers, NY 10589

Val-Pak  
301 Manchester Rd., #301  
Poughkeepsie, NY 12603

Westchester Check Cashing Co.  
1 Saw Mill River Road  
Yonkers, NY 10701

White Plains Linen Supply  
4 John Walsh Blvd.  
Peekskill, NY 10566

Zafar Produce  
115 Corporate Drive  
New Windsor, NY 12553