

**United States Bankruptcy Court
Southern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all) 13-4103032	Last four digits of Soc. Sec./Complete EIN or other Tax ID No. (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 3 South Broadway Nyack, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 10960	ZIP Code
County of Residence or of the Principal Place of Business: Rockland	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

Type of Debtor (Form of Organization) (Check one box)	Nature of Business (Check one box)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Tax-Exempt Entity (Check box, if applicable)		Nature of Debts (Check one box)
<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box)	Chapter 11 Debtors
<input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information	THIS SPACE IS FOR COURT USE ONLY																				
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																					
Estimated Number of Creditors																					
<table style="width:100%; text-align: center;"> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1000-5,000</td> <td>5001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>100,001-100,000</td> <td>OVER 100,000</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>	1-49	50-99	100-199	200-999	1000-5,000	5001-10,000	10,001-25,000	25,001-50,000	100,001-100,000	OVER 100,000	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
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Estimated Assets																					
<table style="width:100%;"> <tr> <td><input type="checkbox"/> \$0 to \$10,000</td> <td><input checked="" type="checkbox"/> \$10,001 to \$100,000</td> <td><input type="checkbox"/> \$100,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$100 million</td> <td><input type="checkbox"/> More than \$100 million</td> </tr> </table>	<input type="checkbox"/> \$0 to \$10,000	<input checked="" type="checkbox"/> \$10,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million																
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Estimated Liabilities																					
<table style="width:100%;"> <tr> <td><input type="checkbox"/> \$0 to \$50,000</td> <td><input type="checkbox"/> \$50,001 to \$100,000</td> <td><input checked="" type="checkbox"/> \$100,001 to \$1 million</td> <td><input type="checkbox"/> \$1,000,001 to \$100 million</td> <td><input type="checkbox"/> More than \$100 million</td> </tr> </table>	<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$100 million	<input type="checkbox"/> More than \$100 million																
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Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: MRPG Restaurant Group dba Lanterna Tuscan Bistro East	Case Number: 07-	Date Filed: 4/01/07
District: Southern District of New York	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Statement by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Attorney

X /s/ Elizabeth A. Haas
Signature of Attorney for Debtor(s)

Elizabeth A. Haas 5219
Printed Name of Attorney for Debtor(s)

Barr & Haas LLP
Firm Name

664 Chestnut Ridge Road
P. O. Box 664
Spring Valley, NY 10977

Address

Email: info@barrandhaas.com

845-352-4080 Fax: 845-352-6777
Telephone Number

April 18, 2007
Date

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Maureen Giannini
Signature of Authorized Individual

Maureen Giannini
Printed Name of Authorized Individual

Member
Title of Authorized Individual

April 18, 2007
Date

**United States Bankruptcy Court
Southern District of New York**

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro
Debtor(s)

Case No. _____
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Advance Rest. Fin/Venture Bank c/o Turnbull & Born, PLLC 950 Pacific Ave., Suite 1050 Tacoma, WA 98402-4505	Advance Rest. Fin/Venture Bank c/o Turnbull & Born, PLLC 950 Pacific Ave., Suite 1050 Tacoma, WA 98402-4505	Possible contingent liability of MRPG Restaurant Group	Contingent	6,679.05
Advance Rest. Fin/Venture Bank c/o Turnbull & Born, PLLC 950 Pacific Ave., Suite 1050 Tacoma, WA 98402-4505	Advance Rest. Fin/Venture Bank c/o Turnbull & Born, PLLC 950 Pacific Ave., Suite 1050 Tacoma, WA 98402-4505	Possible contingent liability of MRPG Restaurant Group	Contingent	5,790.86 (0.00 secured)
American Express Bus. Gold Rewards Card P. O. Box 2855 New York, NY 10116-2855	American Express Bus. Gold Rewards Card P. O. Box 2855 New York, NY 10116-2855	Revolving Consumer Credit Possible contingent liability of MRPG Restaurant Group	Contingent	6,721.11
American Express P. O. Box 2855 New York, NY 10116-2855	American Express P. O. Box 2855 New York, NY 10116-2855	Possible contingent liability of MRPG Restaurant Group Line of credit	Contingent	21,249.82
American Express P. O. Box 2855 New York, NY 10116	American Express P. O. Box 2855 New York, NY 10116	Possible contingent liability of MRPG Restaurant Group	Contingent	16,268.73

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
American Express Bus. Gold Rewards Card P. O. Box 2855 New York, NY 10116-2855	American Express Bus. Gold Rewards Card P. O. Box 2855 New York, NY 10116-2855	Possible contingent liability of MRPG Restaurant Group Revolving Consumer Credit	Contingent	13,682.41
Bank of America P. O. Box 53101 Phoenix, AZ 85072-3101	Bank of America P. O. Box 53101 Phoenix, AZ 85072-3101	Possible contingent liability of MRPG Restaurant Group	Contingent	6,207.20
Capital One P. O. Box 105131 Atlanta, GA 30348	Capital One P. O. Box 105131 Atlanta, GA 30348	Possible contingent liability of MRPG Restaurant Group	Contingent	46,650.36
Chase Visa P. O. Box 15298 Wilmington, DE 19850-5298	Chase Visa P. O. Box 15298 Wilmington, DE 19850-5298	Possible contingent liability of MRPG Restaurant Group	Contingent	15,511.18
Chase Visa P. O. Box 15298 Wilmington, DE 19850-5298	Chase Visa P. O. Box 15298 Wilmington, DE 19850-5298	Possible contingent liability of MRPG Restaurant Group Revolving Consumer Credit	Contingent	8,301.68
Chase Visa P. O. Box 15298 Wilmington, DE 19850-5298	Chase Visa P. O. Box 15298 Wilmington, DE 19850-5298	Possible contingent liability of MRPG Restaurant Group	Contingent	7,441.19
Citi Business Plat. Select P. O. Box 44180 Jacksonville, FL 32231-4180	Citi Business Plat. Select P. O. Box 44180 Jacksonville, FL 32231-4180	Possible contingent liability of MRPG Restaurant Group	Contingent	7,011.65
Clever Ideas Inc. 180 N. Stetson Avenue Suite 5300 Chicago, IL 60601	Clever Ideas Inc. 180 N. Stetson Avenue Suite 5300 Chicago, IL 60601	Possible contingent liability of MRPG Restaurant Group	Contingent	189,000.00 (0.00 secured)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Conca D'Oro 72-02 51st Street Woodside, NY 11377	Conca D'Oro 72-02 51st Street Woodside, NY 11377	Possible contingent liability of MRPG Restaurant Group	Contingent	9,809.21
D'Artagnan 280 Wilson Avenue Newark, NJ 07105	D'Artagnan 280 Wilson Avenue Newark, NJ 07105	Possible contingent liability of MRPG Restaurant Group	Contingent	5,528.22
Frances Lantry 37 Thistle Drive Paramus, NJ 07652-1353	Frances Lantry 37 Thistle Drive Paramus, NJ 07652-1353	Possible contingent liability of MRPG Restaurant Group	Contingent	31,000.00
JP Morgan Chase Bank P. O. Box 830144 Baltimore, MD 21283-0144	JP Morgan Chase Bank P. O. Box 830144 Baltimore, MD 21283-0144	Possible contingent liability of MRPG Restaurant Group	Contingent	23,146.21 (0.00 secured)
Riviera Produce 205 Jackson Street Englewood, NJ 07631	Riviera Produce 205 Jackson Street Englewood, NJ 07631	Possible contingent liability of MRPG Restaurant Group	Contingent	11,721.15
The Bank of New York P. O. Box 748 Harrison, NY 10528	The Bank of New York P. O. Box 748 Harrison, NY 10528	The Bank of New York - loan		23,525.02 (0.00 secured)
White Plains Linen 4 John Walsh Blvd. Peekskill, NY 10566-5324	White Plains Linen 4 John Walsh Blvd. Peekskill, NY 10566-5324	Possible contingent liability of MRPG Restaurant Group	Contingent	5,978.26

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 18, 2007

Signature /s/ Maureen Giannini
Maureen Giannini
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of New York

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
 Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	3	85,500.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	3		505,462.09	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	15		265,160.19	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		26			
Total Assets			85,500.00		
Total Liabilities				770,622.28	

**United States Bankruptcy Court
Southern District of New York**

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E) (whether disputed or undisputed)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
Debtor

Case No. _____

SCHEDULE A. REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro
Debtor

Case No. _____

SCHEDULE B. PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." In providing the information requested in this schedule, do not include the name or address of a minor child. Simply state "a minor child."

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on hand	-	100.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		The Bank of New York - loan	-	0.00
		JPMorgan Chase Bank, NA - Payroll	-	100.00
		JPMorgan Chase Bank, NA - Operating account money market	-	100.00
		JPMorgan Chase Bank, NA - checking	-	100.00
		JPMorgan Chase Bank, NA - Operating Account	-	100.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
			Sub-Total >	500.00
			(Total of this page)	

2 continuation sheets attached to the Schedule of Personal Property

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
Debtor

Case No. _____

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c); Rule 1007(b)).	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **0.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
Debtor

Case No. _____

SCHEDULE B. PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		China, silverware, glass, linen, furniture, kitcehn equipment - estimated	-	85,000.00
		Liquor - opened and unopened bottles, food - estimated	-	Unknown
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Lease and leasehold improvements	-	Unknown

Sub-Total >	85,000.00
(Total of this page)	
Total >	85,500.00

Sheet 2 of 2 continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

In re **MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro**

Case No. _____

Debtor

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. Loan 14145	-	Possible contingent liability of MRPG Restaurant Group			X			5,790.86	5,790.86
Advance Rest. Fin/Venture Bank c/o Turnbull & Born, PLLC 950 Pacific Ave., Suite 1050 Tacoma, WA 98402-4505		Value \$ 0.00							
Account No.	-	Alternate Address						0.00	0.00
Advance Rest. Fin/Venture Bank c/o Turnbull & Bron, PLLC P. O. Box 2315 Tacoma, WA 98401-2315		Value \$ 0.00							
Account No. UCC 200607135701210	-	7/13/06 UCC Possible contingent liability of MRPG Restaurant Group LLC			X			0.00	Unknown
Chase Equipment Leasing Inc. 1111 Polaris Parkway Suite 3K Columbus, OH 43240		Value \$ Unknown							
Account No. 200609075872426	-	9/07/06 UCC and also possible contingent liability of MRPG Restaurant Group LLC			X			189,000.00	Unknown
Clever Ideas Inc. 180 N. Stetson Avenue Suite 5300 Chicago, IL 60601		Value \$ Unknown							
Subtotal (Total of this page)								194,790.86	5,790.86

2 continuation sheets attached

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
Debtor

Case No. _____

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. UCC 200608245837729 Clever Ideas Inc. 180 N. Stetson Avenue Suite 5300 Chicago, IL 60601	-		8/24/06 UCC Possible contingent liability of MRPG Restaurant Group	X			189,000.00	189,000.00
			Value \$ 0.00					
Account No. 200-200-450533391944 JP Morgan Chase Bank P. O. Box 830144 Baltimore, MD 21283-0144	-		Line of Credit Possible contingent liability of MRPG Restaurant Group	X			23,146.21	23,146.21
			Value \$ 0.00					
Account No. UCC 200603245279953 Rewards Network Establish Svcs 2N Riverside Plaza Suite 950 Chicago, IL 60606	-		3/24/06 UCC and also possible contingent liability of MRPG Restaurant Group LLC	X			75,000.00	Unknown
			Value \$ Unknown					
Account No. UCC 200604245392513 Rewards Network Establish Svcs 2N Riverside Plaza Suite 950 Chicago, IL 60606	-		4/24/06 UCC Possible contingent liability of MRPG Restaurant Group	X			Unknown	Unknown
			Value \$ Unknown					
Account No. UCC 200702055132659 Sound Garden P. O. Box 2028 Woodstock, GA 30188	-		2/05/07 UCC Possible contingent liability of MRPG Restaurant Group	X			Unknown	Unknown
			Value \$ Unknown					
Subtotal (Total of this page)							287,146.21	212,146.21

Sheet 1 of 2 continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
Debtor

Case No. _____

SCHEDULE D. CREDITORS HOLDING SECURED CLAIMS
(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN					
Account No. UCC 200803085227859							
The Bank of New York 502 White Clay Center Newark, DE 19713	-		X			0.00	Unknown
		3/08/06					
		UCC					
		Possible contingent liability of MRPG Restaurant Group LLC					
		Value \$ Unknown					
Account No. 680 2697366							
The Bank of New York P. O. Box 748 Harrison, NY 10528	-					23,525.02	23,525.02
		Loan					
		The Bank of New York - loan					
		Value \$ 0.00					
Account No. UCC 200612286249287							
Venture Bank 721 College Street SE Lacey, WA 98509	-		X			0.00	Unknown
		12/28/06					
		UCC					
		and also possible contingent liability of MRPG Restaurant Group LLC					
		Value \$ Unknown					
Account No.		Alternate Address					
Venture Bank c/o Turnbull & Born 950 Pacific Ave, Suite 1050 Tacoma, WA 98402	-					0.00	0.00
		Value \$ 0.00					
Account No.							
		Value \$					
Subtotal (Total of this page)						23,525.02	23,525.02
Total (Report on Summary of Schedules)						505,462.09	241,462.09

Sheet **2** of **2** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trust or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro
Debtor

Case No. _____

SCHEDULE E. CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
									AMOUNT ENTITLED TO PRIORITY
Account No.				2nd Quarter 2007					
N.Y.S. Dept. of Tax. & Finance Tax Compliance Div. - CO - ATC P. O. Box 5149 Albany, NY 12205-5149		-		Possible contingent liability of MRPG Restaurant Group	X			Unknown	Unknown
Account No.								Unknown	0.00
Account No.									
Account No.									
Account No.									

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal (Total of this page)	0.00	0.00
Total (Report on Summary of Schedules)	0.00	0.00

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
Debtor

Case No. _____

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112. If "a minor child" is stated, also include the name, address, and legal relationship to the minor child of a person described in Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. 145 Larchmont Real Estate 25-36 Jackson Avenue Long Island City, NY 11101	-	Possible contingent liability of MRPG Restaurant Group	X			Unknown
Account No. A. Mercurio & Sons 363 Mamaroneck Avenue Mamaroneck, NY 10543	-	Possible contingent liability of MRPG Restaurant Group	X			0.00
Account No. A.I.M.C./MHW, Ltd. 272 Plandome Road Manhasset, NY 11030	-	Possible contingent liability of MRPG Restaurant Group	X			0.00
Account No. Loan 12457 Advance Rest. Fin/Venture Bank c/o Turnbull & Born, PLLC 950 Pacific Ave., Suite 1050 Tacoma, WA 98402-4505	-	Possible contingent liability of MRPG Restaurant Group	X			6,679.05
Subtotal (Total of this page)						6,679.05

14 continuation sheets attached

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C							
Account No.									
Advance Rest. Fin/Venture Bank c/o Turnbull & Born, PLLC P. O. Box 2315 Tacoma, WA 98401-2315		-						0.00	
Account No.									
All State Air Control 222 S. Columbus Avenue Mount Vernon, NY 10553		-			X			962.62	
Account No. 3715 368716 52008									
American Express Bus. Gold Rewards Card P. O. Box 2855 New York, NY 10116-2855		-			X			6,721.11	
Account No. 3715 432862 71002									
American Express Blue for Business P. O. Box 2855 New York, NY 10116-2855		-			X			300.80	
Account No. 3715 368716 52008									
American Express Bus. Gold Rewards Card P. O.Box 7863 Fort Lauderdale, FL 33329-7863		-						0.00	
Sheet no. <u>1</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	7,984.53

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 3715 432862 71002 American Express Blue for Business P. O. Box 7863 Fort Lauderdale, FL 33329-7863		-	Alternate Address				0.00	
Account No. 3715 378294 71004 American Express Bus. Gold Rewards Card P. O. Box 2855 New York, NY 10116-2855		-	Possible contingent liability of MRPG Restaurant Group Revolving Consumer Credit	X			13,682.41	
Account No. 3715 378294 71004 American Express Bus. Gold Rewards Card P. O. Box 7863 Fort Lauderdale, FL 33329-7863		-	Alternate Address				0.00	
Account No. 3727 302489 01003 American Express Bus. Cash Rebate Card P. O. Box 2855 New York, NY 10116-2855		-	Possible contingent liability of MRPG Restaurant Group Revolving Consumer Credit	X			3,226.56	
Account No. 3727 302489 01003 American Express Bus. Cash Rebate Card P. O. Box 7863 Fort Lauderdale, FL 33329-7815		-	Alternate Address				0.00	
Sheet no. <u>2</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	16,908.97

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 3717 334638 91009 American Express P. O. Box 2855 New York, NY 10116-2855			Possible contingent liability of MRPG Restaurant Group - Line of credit	X			21,249.82	
Account No. 3717 334638 91009 American Express P. O. Box 297812 Fort Lauderdale, FL 33329-7812			Alternate Address -				0.00	
Account No. 3717 332651 63003 American Express Platinum Bus Prem Cash Rebate P. O. Box 2855 New York, NY 10116-2855			Possible contingent liability of MRPG Restaurant Group - Revolving Consumer Credit	X			224.93	
Account No. 3717 332651 63003 American Express Platinum Bus Prem Cash Rebate P. O. Box 7863 Fort Lauderdale, FL 33329-7863			Alternate Address -				0.00	
Account No. American Express P. O. Box 2855 New York, NY 10116			Possible contingent liability of MRPG Restaurant Group -	X			16,268.73	
Sheet no. 3 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	37,743.48

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No. Apertivo Plus, Inc. Robin Leibowitz 652 Forest Avenue Larchmont, NY 10538	-			X		X	Unknown	
Account No. Apertivo Plus, Inc. c/o Foreht Last Landau Katz 288 E. 45th St., 17th Fl. New York, NY 10017	-					X	0.00	
Account No. 4170 0801 1493 4217 Bank of America P. O. Box 53101 Phoenix, AZ 85072-3101	-			X			6,207.20	
Account No. Better Container Service 32 Russell Street White Plains, NY 10606	-			X			836.88	
Account No. Bindi Desert Service Inc. 405 Minisink Road Totowa, NJ 07512	-			X			3,062.55	
Sheet no. <u>4</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	10,106.63

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. BMI 10 Music Square East Nashville, TN 37203		-	Possible contingent liability of MRPG Restaurant Group	X			165.60	
Account No. Bug Runner Exterminating Co. 680 North Main Street Spring Valley, NY 10977		-	Possible contingent liability of MRPG Restaurant Group	X			172.80	
Account No. Cablevision P. O. Box 371378 Pittsburgh, PA 15250		-	Possible contingent liability of MRPG Restaurant Group	X			140.06	
Account No. 57-3-572652538717 Capital One P. O. Box 105131 Atlanta, GA 30348		-	Possible contingent liability of MRPG Restaurant Group	X			46,650.36	
Account No. 57-3-572652538717 Capital One Consumer Relations P. O. Box 85015 Richmond, VA 23285-5015		-	Alternate Address	X			0.00	
Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	47,128.82

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Casa Del Mastro Cafe Espresso 9 Lawton Street Hackensack, NJ 07601		-	Possible contingent liability of MRPG Restaurant Group	X			1,788.35	
Account No. 4018 6706 4100 5162 Chase Visa P. O. Box 15298 Wilmington, DE 19850-5298		-	Possible contingent liability of MRPG Restaurant Group	X			7,441.19	
Account No. 4798 6080 1590 5852 Chase Visa P. O. Box 15298 Wilmington, DE 19850-5298		-	Possible contingent liability of MRPG Restaurant Group	X			15,511.18	
Account No. 4246 3151 3139 0104 Chase Visa P. O. Box 15298 Wilmington, DE 19850-5298		-	Possible contingent liability of MRPG Restaurant Group - Revolving Consumer Credit	X			8,301.68	
Account No. Cintas 138 Bracken Road P. O. Box 368 Montgomery, NY 12549		-	Possible contingent liability of MRPG Restaurant Group	X			379.13	
Sheet no. <u>6</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	33,421.53

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		D I S P U T E D	A M O U N T O F C L A I M
		H	W		
Account No. 5082 2900 5711 5690 Citi Business Plat. Select P. O. Box 44180 Jacksonville, FL 32231-4180	-			X	7,011.65
Account No. Conca D'Oro 72-02 51st Street Woodside, NY 11377	-			X	9,809.21
Account No. Conde Nast Publications P. O. Box 5350 New York, NY 10087	-			X	916.30
Account No. Consolidated Dairies Inc. 454 Main Avenue Wallington, NJ 07057	-			X	2,414.48
Account No. Consolidated Edison JAF Station P. O. Box 1702 New York, NY 10116	-			X	3,209.47
Sheet no. <u>7</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)
					23,361.11

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. D'Artagnan 280 Wilson Avenue Newark, NJ 07105		-	Possible contingent liability of MRPG Restaurant Group	X			5,528.22	
Account No. D'Artagnan 280 Wilson Avenue Newark, NJ 07105		-	Possible contingent liability of MRPG Restaurant Group	X			3,900.00	
Account No. Daydots 1801 Riverbend West Drive Fort Worth, TX 76118		-	Possible contingent liability of MRPG Restaurant Group	X			257.59	
Account No. Eagle Coffee 97 Old Route 6, Suite 14 Carmel, NY 10512		-	Possible contingent liability of MRPG Restaurant Group	X			190.50	
Account No. Frances Lantry 37 Thistle Drive Paramus, NJ 07652-1353		-	Possible contingent liability of MRPG Restaurant Group	X			31,000.00	
Sheet no. <u>8</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	40,876.31

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. Gianpiero Bakery 44-17 30th Avenue Long Island City, NY 11101		-	Possible contingent liability of MRPG Restaurant Group	X			1,792.50	
Account No. Golpac P. O. Box 592 Clifton, NJ 07012		-	Possible contingent liability of MRPG Restaurant Group	X			1,370.94	
Account No. Home Depot Dept. 32-2133020564 P. O. Box 6029 The Lakes, NV 88901-6029		-	Possible contingent liability of MRPG Restaurant Group	X			1,204.14	
Account No. Hudson Valley Magazine 100 Clearbrook Road Elmsford, NY 10523		-		X			972.00	
Account No. In the News 8517 Sunstate Street Tampa, FL 33634		-	Possible contingent liability of MRPG Restaurant Group	X			160.00	
Sheet no. <u>9</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	5,499.58

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Inside Out P. O. Box 500 Athens, NY 12015		-	Possible contingent liability of MRPG Restaurant Group	X			558.00	
Account No. Marlin Leasing 300 Fellowship Road Mount Laurel, NJ 08054		-	Possible contingent liability of MRPG Restaurant Group	X			Unknown	
Account No. Mellone Wholesale Produce 49 Madison Street Hackensack, NJ 07601		-	Possible contingent liability of MRPG Restaurant Group	X			1,824.22	
Account No. Monarch Seafood P. O. Box 6465 80 Broadway Jersey City, NJ 07306		-		X			334.00	
Account No. Multimedia Inc. P. O. Box 5065 Buffalo Grove, IL 60089		-	Possible contingent liability of MRPG Restaurant Group	X			235.28	
Sheet no. <u>10</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	2,951.50

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Nations Best Meat Wholesalers D-7 Hunts Point Co-Op Market Bronx, NY 10474		-	Possible contingent liability of MRPG Restaurant Group	X			2,635.09	
Account No. Nextel Communications P. O. Box 4191 Carol Stream, IL 60197-4191		-	Possible contingent liability of MRPG Restaurant Group	X			Unknown	
Account No. Ocean Frost Corp. 471 Mulberry Street Newark, NJ 07114		-	Possible contingent liability of MRPG Restaurant Group	X			919.68	
Account No. Open Table Inc. P. O. Box 49322 San Jose, CA 95161-9322		-	Possible contingent liability of MRPG Restaurant Group	X			1,191.72	
Account No. Pitney Bowes P. O. Box 856390 Louisville, KY 40285		-	Possible contingent liability of MRPG Restaurant Group	X			160.53	
Sheet no. <u>11</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	4,907.02

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Riviera Produce 205 Jackson Street Englewood, NJ 07631		-	Possible contingent liability of MRPG Restaurant Group	X			11,721.15	
Account No. Sanolite 26 Papetti Plaza Elizabeth, NJ 07206		-	Possible contingent liability of MRPG Restaurant Group	X			Unknown	
Account No. 652-942-848 Shell Fleet P. O. Box 183019 Columbus, OH 43218		-	Possible contingent liability of MRPG Restaurant Group	X			282.34	
Account No. Shoreline Publishing 629 Fifth Avenue Pelham, NY 10803		-	Possible contingent liability of MRPG Restaurant Group	X			538.00	
Account No. Southern Wine & Spirits of NY 345 Underhill Blvd. P. O. Box 9034 Syosset, NY 11791-9034		-	Possible contingent liability of MRPG Restaurant Group	X			960.00	
Sheet no. <u>12</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	13,501.49

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 732921119 Spring / Nextel P. O. Box 8077 London, KY 40742		-	Possible contingent liability of MRPG Restaurant Group	X			2,300.00	
Account No. Teitel Bros. 2372 Arthur Avenue Bronx, NY 10458		-	Possible contingent liability of MRPG Restaurant Group	X			1,414.78	
Account No. Touchtone Communications P. O. Box 27772 Newark, NJ 07101		-	Possible contingent liability of MRPG Restaurant Group	X			8.21	
Account No. Verizon P. O. Box 15124 Albany, NY 12212		-	Possible contingent liability of MRPG Restaurant Group	X			1,371.16	
Account No. Verizon Directory Corp. P. O. Box 619009 Dallas, TX 75261		-	Possible contingent liability of MRPG Restaurant Group	X			116.00	
Sheet no. <u>13</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	5,210.15

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro, Case No. _____
 Debtor

SCHEDULE F. CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.					
Account No. 382668998-00001 Verizon Wireless P. O. Box 408 Newark, NJ 07101		-		X			730.57	
Account No. West-Conn Meat Co., Inc. Building F16 Hunts Point Coop Market Bronx, NY 10474		-		X			958.50	
Account No. White Plains Linen 4 John Walsh Blvd. Peekskill, NY 10566-5324		-		X			5,978.26	
Account No. White Plains Times 31 Mamaroneck Avenue White Plains, NY 10601		-		X			725.00	
Account No. NM015822 Yellow Book P. O. Box 580 Newark, NJ 07101-0580		-		X			487.69	
Sheet no. <u>14</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	8,880.02
							Total (Report on Summary of Schedules)	265,160.19

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
Debtor

Case No. _____

SCHEDULE G. EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed.R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Marlin Leasing 300 Fellowship Road Mount Laurel, NJ 08054	Comfort Maker Model CAC060HA 5 ton condensor unit with 5 ton comfort maker air handler Model EBP6000 Dishmachine Holding Freezer
New Age Enterprises, LLC 1-3 South Broadway Nyack, NY 10960	3 South Broadway Nyack, NY 10960 Commercial lease

0 continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
Debtor

Case No. _____

SCHEDULE H. CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, indicate that by stating "a minor child" and do not disclose the child's name. See 11 U.S.C. § 112; Fed. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
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Rossano Giannini 26 Summit Street Nyack, NY 10960 Personal guarantor for numerous debts	
--	--

0 continuation sheets attached to Schedule of Codebtors

**United States Bankruptcy Court
Southern District of New York**

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro
Debtor(s)

Case No. _____
Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 28 sheets [total shown on summary page plus 1], and that they are true and correct to the best of my knowledge, information, and belief.

Date April 18, 2007

Signature /s/ Maureen Giannini
Maureen Giannini
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of New York

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro
Debtor(s)

Case No. _____
Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. Do not include the name or address of a minor child in this statement. Indicate payments, transfers and the like to minor children by stating "a minor child." See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$-4,645.00	2005 A.G.I.
\$-66,162.00	2004 A.G.I.
\$-2,696.00	2003 A.G.I.

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$0.00	If any, included in A.G.I..

3. Payments to creditors

None **Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case if the aggregate value of all property that constitutes or is affected by such transfer is not less than \$5,475. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Various creditors	Payments to various creditors in the ordinary course of business	\$0.00	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

4. Suits and administrative proceedings, executions, garnishments and attachments

None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
------------------------------------	----------------------	---------------------------------	--------------------------

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	-----------------------------------

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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See annexed 2016 Statement

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
MRPG Restaurant Group		Inventory and operating capital transferred to MRPG Restaurant Group

- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

- None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
Various	Paintings used as decorations on consignment. Personal photos used as decorations. Gift certificates estimated at \$25,000. Linens used in business.	

15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOC. SEC. NO./ COMPLETE EIN OR OTHER TAXPAYER I.D. NO.	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
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None

b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
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None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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None

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
Inventories ongoing		

- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
Inventories ongoing	Debtor

21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
Maureen Giannini 26 Summit Street Nyack, NY 10960-3006	Owner 100%	

22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date April 18, 2007

Signature /s/ Maureen Giannini
Maureen Giannini
Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re: Case No. 07-
Chapter 11

MRG RESTAURANT GROUP, LLC
dba LANTERNA TUSCAN BISTRO,

**STATEMENT PURSUANT
TO RULE 2016(b)**

Debtor.

-----X

The undersigned, pursuant to Rule 2016(b) of the Bankruptcy Rules, states that the compensation paid or promised by the Debtor to the undersigned is as follows:

- 1) For legal services rendered the Debtor agrees to pay, as a retainer:
\$12,500.00 + \$1,039.00
- 2) Prior to the filing of this Statement, the Debtor or a third party has paid the undersigned:
\$12,500.00 + \$1,039.00
- 3) Balance due: None
The filing fee has been paid.

The services rendered or to be rendered include the following:

- a) Analysis of the financial situation, and rendering advice and assistance to the client in determining whether to file a petition under Title 11 of the United States Code.
- b) Preparation and filing of the Petition, schedules of assets and liabilities, and statement of affairs.
- c) Representation of the client at the meetings of creditors under 11 U.S.C. 341(a).
- d) Representation of client at all subsequent adjourned meetings.

The undersigned further states that the source of monies paid by the Debtor to the undersigned was and is:

- a) earnings, wages and compensation for services performed.
- b) a third party.

IT IS CLEARLY UNDERSTOOD THAT THE LAW FIRM OF BARR AND HAAS ^{LLP} WILL BE ENTITLED TO ADDITIONAL COMPENSATION FROM THE DEBTOR BASED

STATEMENT OF INFORMATION REQUIRED BY 11 U.S.C. ' 341

INTRODUCTION

Pursuant to the Bankruptcy Reform Act of 1994, the Office of the United States Trustee, United States Department of Justice, has prepared this information sheet to help you understand some of the possible consequences of filing a bankruptcy petition under Chapter 7 of the Bankruptcy Code. This information is intended to make you aware of --

- (1) the potential consequences of seeking a discharge in bankruptcy, including the effects on credit history;
- (2) the effect of receiving a discharge of debts;
- (3) the effect of reaffirming a debt; and
- (4) your ability to file a petition under a different chapter of the Bankruptcy Code.

There are many other provisions of the Bankruptcy Code that may affect your situation. This information sheet contains only general principles of law and is not a substitute for legal advice. If you have questions or need further information as to how the bankruptcy laws apply to your specific case, you should consult with your lawyer.

WHAT IS A DISCHARGE?

The filing of a Chapter 7 petition is designed to result in a discharge of most of the debts you listed on your bankruptcy schedules. A discharge is a court order that says you do not have to repay your debts, but there are a number of exceptions. Debts which may **not** be discharged in your Chapter 7 case include, for example, most taxes, child support, alimony and student loans; court ordered fines and restitution; debts obtained through fraud or deception; and personal injury debts caused by driving while intoxicated or taking drugs. Your discharge may be denied entirely if you, for example, destroy or conceal property; destroy, conceal or falsify records; or make a false oath. Creditors cannot ask you to pay any debts which have been discharged. You can only receive a Chapter 7 discharge once every six (6) years.

WHAT ARE THE POTENTIAL EFFECTS OF A DISCHARGE?

The fact that you filed bankruptcy can appear on your credit report for as long as ten years. Thus, filing a bankruptcy petition may affect your ability to obtain credit in the future. Also, you may not be excused from repaying any debts that were not listed on your bankruptcy schedules or that you incurred after you filed bankruptcy.

WHAT ARE THE EFFECTS OF REAFFIRMING A DEBT?

After you file your petition, a creditor may ask you to reaffirm a certain debt or you may

seek to do so on your own. Reaffirming a debt means that you sign and file with the court a legally enforceable document, which states that you promise to repay all or a portion of the debt that may otherwise have been discharged in your bankruptcy case. Reaffirmation agreements must generally be filed with the court within sixty days after the first meeting of creditors.

Reaffirmation agreements are strictly voluntary -- they are not required by the Bankruptcy Code or other state or federal law. You can voluntarily repay any debt instead of signing a reaffirmation agreement, but there may be valid reasons for wanting to reaffirm a particular debt.

Reaffirmation agreements must not impose an undue burden on you or your dependents and must be in your best interest. If you decide to sign a reaffirmation agreement, you may cancel it at any time before the court issues your discharge order **or** within sixty (60) days after the reaffirmation agreement was filed with the court, whichever is later. If you reaffirm a debt and fail to make the payments required in the reaffirmation agreement, the creditor can take action against you to recover any property that was given as security for the loan and you may remain personally liable for any remaining debt.

OTHER BANKRUPTCY OPTIONS

You have a choice in deciding what chapter of the Bankruptcy Code will best suit your needs. Even if you have already filed for relief under Chapter 7, you may be eligible to convert your case to a different chapter.

Chapter 7 is the liquidation chapter of the Bankruptcy Code. Under Chapter 7 a Trustee is appointed to collect and sell, if economically feasible, all property you own that is not exempt from these actions.

Chapter 11 is the reorganization chapter most commonly used by businesses, but it is also available to individuals. Creditors vote on whether to accept or reject a plan, which also must be approved by the court. While the debtor normally remains in control of the assets, the court can order the appointment of a trustee to take possession and control of the business.

Chapter 12 offers bankruptcy relief to those who qualify as family farmers. Family farmers must propose a plan to repay their creditors over a three to five year period and it must be approved by the court. Plan payments are made through a Chapter 12 Trustee, who also monitors the debtor's farming operations during the pendency of the plan.

Finally, Chapter 13 generally permits individuals to keep their property by repaying creditors out of their future income. Each Chapter 13 debtor writes a plan which must be approved by the Bankruptcy Court. The debtor must pay the Chapter 13 Trustee the amounts set forth in their plan. Debtors receive a discharge after they complete their Chapter 13 repayment plan. Chapter 13 is only available to individuals with regular income whose debts do not exceed \$1,077,000.00 (\$269,250.00 in unsecured debts and \$807,750.00 in secured debts).

AGAIN, PLEASE SPEAK TO YOUR LAWYER IF YOU NEED FURTHER INFORMATION OR EXPLANATION, INCLUDING HOW THE BANKRUPTCY LAWS RELATE TO YOUR SPECIFIC CASE.

Dated: April 18, 2007

MRG RESTAURANT GROUP, LLC

By: /S/
MAUREEN GIANNINI, Member

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
-----X

In re:

MRG RESTAURANT GROUP, LLC
dba LANTERA TUSCAN BISTRO,

Case No. 07-
Chapter 11

Debtor.

-----X

DECLARATION RE: ELECTRONIC FILING

PART I B DECLARATION OF PETITIONER:

I, Maureen Giannini, the undersigned debtor, hereby declares under penalty of perjury, that the information I have given my attorney and the information provided in the electronically filed petition is true and correct. I consent to my attorney sending my petition, and the accompanying statements and schedules to the United States Bankruptcy Court, the Trustee appointed in my case and the United States Trustee. I understand that failure to provide the Trustee with the signed original of this Declaration Re: Electronic Filing within fifteen days following the date the petition was electronically filed will cause my case to be dismissed pursuant to 11 U.S.C. § 707(a)(3) without further notice.

Dated: April 18, 2007

MRG RESTAURANT GROUP, LLC

By: _____ /S/ _____
MAUREEN GIANNINI, Member

PART II B DECLARATION OF ATTORNEY:

I declare under penalty of perjury that I have examined the above Debtor's petition, schedules and statements and, to the best of my knowledge and belief, it is true, correct, and complete. The Debtor will have signed this form before I file the petition, schedules and statements. I will give the Debtor a copy of all forms and information to be filed with the United States Bankruptcy Court, and I will send copies of this declaration, the petition, schedules and statements to the Trustee appointed in this case and to the United States Trustee. This declaration is based upon all information of which I have knowledge.

Dated: April 18, 2007

BARR & HAAS ^{LLP}
Attorneys for Debtor

By: _____ /S/ _____
ELIZABETH A. HAAS, ESQ.(EAH5219)
A Member of the Firm
664 Chestnut Ridge Road
P.O. Box 664
Spring Valley, N.Y. 10977
(845) 352-4080

**United States Bankruptcy Court
Southern District of New York**

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Maureen Giannini 26 Summit Street Nyack, NY 10960-3006			Member

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 18, 2007

Signature /s/ Maureen Giannini
Maureen Giannini
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro**
Debtor(s)

Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 18, 2007**

/s/ Maureen Giannini
Maureen Giannini/Member
Signer/Title

145 LARCHMONT REAL ESTATE
25-36 JACKSON AVENUE
LONG ISLAND CITY, NY 11101

A. MERCURIO & SONS
363 MAMARONECK AVENUE
MAMARONECK, NY 10543

A.I.M.C./MHW, LTD.
272 PLANDOME ROAD
MANHASSET, NY 11030

ADVANCE REST. FIN/VENTURE BANK
C/O TURNBULL & BORN, PLLC
950 PACIFIC AVE., SUITE 1050
TACOMA, WA 98402-4505

ADVANCE REST. FIN/VENTURE BANK
C/O TURNBULL & BORN, PLLC
P. O. BOX 2315
TACOMA, WA 98401-2315

ADVANCE REST. FIN/VENTURE BANK
C/O TURNBULL & BRON, PLLC
P. O. BOX 2315
TACOMA, WA 98401-2315

ALL STATE AIR CONTROL
222 S. COLUMBUS AVENUE
MOUNT VERNON, NY 10553

AMERICAN EXPRESS
BUS. GOLD REWARDS CARD
P. O. BOX 2855
NEW YORK, NY 10116-2855

AMERICAN EXPRESS
BLUE FOR BUSINESS
P. O. BOX 2855
NEW YORK, NY 10116-2855

AMERICAN EXPRESS
BUS. GOLD REWARDS CARD
P. O. BOX 7863
FORT LAUDERDALE, FL 33329-7863

AMERICAN EXPRESS
BLUE FOR BUSINESS
P. O. BOX 7863
FORT LAUDERDALE, FL 33329-7863

AMERICAN EXPRESS
BUS. GOLD REWARDS CARD
P. O. BOX 7863
FORT LAUDERDALE, FL 33329-7863

AMERICAN EXPRESS
BUS. CASH REBATE CARD
P. O. BOX 2855
NEW YORK, NY 10116-2855

AMERICAN EXPRESS
BUS. CASH REBATE CARD
P. O. BOX 7863
FORT LAUDERDALE, FL 33329-7815

AMERICAN EXPRESS
P. O. BOX 2855
NEW YORK, NY 10116-2855

AMERICAN EXPRESS
P. O. BOX 297812
FORT LAUDERDALE, FL 33329-7812

AMERICAN EXPRESS
PLATINUM BUS PREM CASH REBATE
P. O. BOX 2855
NEW YORK, NY 10116-2855

AMERICAN EXPRESS
PLATINUM BUS PREM CASH REBATE
P. O. BOX 7863
FORT LAUDERDALE, FL 33329-7863

AMERICAN EXPRESS
P. O. BOX 2855
NEW YORK, NY 10116

APERTIVO PLUS, INC.
ROBIN LEIBOWITZ
652 FOREST AVENUE
LARCHMONT, NY 10538

APERTIVO PLUS, INC.
C/O FOREHT LAST LANDAU KATZ
288 E. 45TH ST., 17TH FL.
NEW YORK, NY 10017

BANK OF AMERICA
P. O. BOX 53101
PHOENIX, AZ 85072-3101

BARR & HAAS LLP
664 CHESTNUT RIDGE ROAD
P.O. BOX 664
SPRING VALLEY, NY 10977

BETTER CONTAINER SERVICE
32 RUSSELL STREET
WHITE PLAINS, NY 10606

BINDI DESERT SERVICE INC.
405 MINISINK ROAD
TOTOWA, NJ 07512

BMI
10 MUSIC SQUARE EAST
NASHVILLE, TN 37203

BUG RUNNER EXTERMINATING CO.
680 NORTH MAIN STREET
SPRING VALLEY, NY 10977

CABLEVISION
P. O. BOX 371378
PITTSBURGH, PA 15250

CAPITAL ONE
P. O. BOX 105131
ATLANTA, GA 30348

CAPITAL ONE
CONSUMER RELATIONS
P. O. BOX 85015
RICHMOND, VA 23285-5015

CASA DEL MASTRO CAFE ESPRESSO
9 LAWTON STREET
HACKENSACK, NJ 07601

CHASE EQUIPMENT LEASING INC.
1111 POLARIS PARKWAY
SUITE 3K
COLUMBUS, OH 43240

CHASE VISA
P. O. BOX 15298
WILMINGTON, DE 19850-5298

CINTAS
138 BRACKEN ROAD
P. O. BOX 368
MONTGOMERY, NY 12549

CITI BUSINESS PLAT. SELECT
P. O. BOX 44180
JACKSONVILLE, FL 32231-4180

CLEVER IDEAS INC.
180 N. STETSON AVENUE
SUITE 5300
CHICAGO, IL 60601

CONCA D'ORO
72-02 51ST STREET
WOODSIDE, NY 11377

CONDE NAST PUBLICATIONS
P. O. BOX 5350
NEW YORK, NY 10087

CONSOLIDATED DAIRIES INC.
454 MAIN AVENUE
WALLINGTON, NJ 07057

CONSOLIDATED EDISON
JAF STATION
P. O. BOX 1702
NEW YORK, NY 10116

D'ARTAGNAN
280 WILSON AVENUE
NEWARK, NJ 07105

DAYDOTS
1801 RIVERBEND WEST DRIVE
FORT WORTH, TX 76118

EAGLE COFFEE
97 OLD ROUTE 6, SUITE 14
CARMEL, NY 10512

FRANCES LANTRY
37 THISTLE DRIVE
PARAMUS, NJ 07652-1353

GIANPIERO BAKERY
44-17 30TH AVENUE
LONG ISLAND CITY, NY 11101

GOLPAC
P. O. BOX 592
CLIFTON, NJ 07012

HOME DEPOT
DEPT. 32-2133020564
P. O. BOX 6029
THE LAKES, NV 88901-6029

HUDSON VALLEY MAGAZINE
100 CLEARBROOK ROAD
ELMSFORD, NY 10523

IN THE NEWS
8517 SUNSTATE STREET
TAMPA, FL 33634

INSIDE OUT
P. O. BOX 500
ATHENS, NY 12015

JP MORGAN CHASE BANK
P. O. BOX 830144
BALTIMORE, MD 21283-0144

MARLIN LEASING
300 FELLOWSHIP ROAD
MOUNT LAUREL, NJ 08054

MAUREEN GIANNINI
26 SUMMIT STREET
NYACK, NY 10960-3006

MELLONE WHOLESALE PRODUCE
49 MADISON STREET
HACKENSACK, NJ 07601

MONARCH SEAFOOD
P. O. BOX 6465
80 BROADWAY
JERSEY CITY, NJ 07306

MULTIMEDIA INC.
P. O. BOX 5065
BUFFALO GROVE, IL 60089

N.Y.S. DEPT. OF TAX. & FINANCE
TAX COMPLIANCE DIV. - CO - ATC
P. O. BOX 5149
ALBANY, NY 12205-5149

NATIONS BEST MEAT WHOLESALERS
D-7 HUNTS POINT CO-OP MARKET
BRONX, NY 10474

NEW AGE ENTERPRISES, LLC
1-3 SOUTH BROADWAY
NYACK, NY 10960

NEXTEL COMMUNICATIONS
P. O. BOX 4191
CAROL STREAM, IL 60197-4191

OCEAN FROST CORP.
471MULBERRY STREET
NEWARK, NJ 07114

OPEN TABLE INC.
P. O. BOX 49322
SAN JOSE, CA 95161-9322

PITNEY BOWES
P. O. BOX 856390
LOUISVILLE, KY 40285

REWARDS NETWORK ESTABLISH SVCS
2N RIVERSIDE PLAZA
SUITE 950
CHICAGO, IL 60606

RIVIERA PRODUCE
205 JACKSON STREET
ENGLEWOOD, NJ 07631

ROSSANO GIANNINI
26 SUMMIT STREET
NYACK, NY 10960

SANOLITE
26 PAPETTI PLAZA
ELIZABETH, NJ 07206

SHELL FLEET
P. O. BOX 183019
COLUMBUS, OH 43218

SHORELINE PUBLISHING
629 FIFTH AVENUE
PELHAM, NY 10803

SOUND GARDEN
P. O. BOX 2028
WOODSTOCK, GA 30188

SOUTHERN WINE & SPIRITS OF NY
345 UNDERHILL BLVD.
P. O. BOX 9034
SYOSSET, NY 11791-9034

SPRING / NEXTEL
P. O. BOX 8077
LONDON, KY 40742

TEITEL BROS.
2372 ARTHUR AVENUE
BRONX, NY 10458

THE BANK OF NEW YORK
502 WHITE CLAY CENTER
NEWARK, DE 19713

THE BANK OF NEW YORK
P. O. BOX 748
HARRISON, NY 10528

TOUCHTONE COMMUNICATIONS
P. O. BOX 27772
NEWARK, NJ 07101

VENTURE BANK
721 COLLEGE STREET SE
LACEY, WA 98509

VENTURE BANK
C/O TURNBULL & BORN
950 PACIFIC AVE, SUITE 1050
TACOMA, WA 98402

VERIZON
P. O. BOX 15124
ALBANY, NY 12212

VERIZON DIRECTORY CORP.
P. O. BOX 619009
DALLAS, TX 75261

VERIZON WIRELESS
P. O. BOX 408
NEWARK, NJ 07101

WEST-CONN MEAT CO., INC.
BUILDING F16
HUNTS POINT COOP MARKET
BRONX, NY 10474

WHITE PLAINS LINEN
4 JOHN WALSH BLVD.
PEEKSKILL, NY 10566-5324

WHITE PLAINS TIMES
31 MAMARONECK AVENUE
WHITE PLAINS, NY 10601

YELLOW BOOK
P. O. BOX 580
NEWARK, NJ 07101-0580

**United States Bankruptcy Court
Southern District of New York**

In re MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro
Debtor(s)

Case No. _____
Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

April 18, 2007

Date

/s/ Elizabeth A. Haas

Elizabeth A. Haas

Signature of Attorney or Litigant

Counsel for MRG Restaurant Group, LLC dba Lanterna Tuscan Bistro

Barr & Haas LLP

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Spring Valley, NY 10977

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