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United States Bankruptcy Court Southern District Of New York		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): SAMUEL'S TEMPLE COGIC INC.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): NONE		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 13 353 7724		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 474-476-Eat Tremont Avenue, Bronx, NY 10457 <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE 10457</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
County of Residence or of the Principal Place of Business: Bronx		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>
Location of Principal Assets of Business Debtor (if different from street address above): <div style="text-align: right; border: 1px solid black; padding: 2px;">ZIP CODE</div>		
Type of Debtor (Form of Organization) (Check one box.)	Nature of Business (Check one box.)	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)
<input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other Tax-Exempt Entity (Check box, if applicable.) <input checked="" type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		U.S. BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK JUN 21 11:47 AM '11 FILED
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input checked="" type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case.)</i>		Name of Debtor(s):	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)			
Location Where Filed: none	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)			
Name of Debtor: none	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<p style="text-align: center;">Exhibit A</p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)		<p style="text-align: center;">Exhibit B</p> (To be completed if debtor is an individual whose debts are primarily consumer debts.)	
<input checked="" type="checkbox"/> Exhibit A is attached and made a part of this petition.		I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).	
<input type="checkbox"/>		X _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.			
<input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.			
If this is a joint petition:			
<input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box.)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.			
<input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.			
<input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes.)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
_____ (Name of landlord that obtained judgment)			
_____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and			
<input type="checkbox"/> Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
<input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s):

SAMUEL'S TEMPLE COGIC INC.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X Peter F. Anderson, Jr.
Signature of Attorney for Debtor(s)
Peter F. Anderson, Jr.
Printed Name of Attorney for Debtor(s)
Law Offices of Peter F. Anderson, Jr.
Firm Name
370 East 149th Street, 2nd FL. #4
Address
Bronx, NY 10455
718-993-2336
Telephone Number
6-26-2008 718-993-2336
Date
6-26-2008

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X Shirley Sulton
Signature of Authorized Individual
Shirley Sulton
Printed Name of Authorized Individual
President
Title of Authorized Individual
6-26-2008
Date

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

UNITED STATES BANKRUPTCY COURT

In re SAMUEL'S TEMPLE C.O.G.I.C. INC ,) Case No. _____
 Debtor)
)
) Chapter 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is _____ .

2. The following financial data is the latest available information and refers to the debtor's condition on June 26, 2008 .

a. Total assets \$ 96,513.00

b. Total debts (including debts listed in 2.c., below) \$ _____

c. Debt securities held by more than 500 holders:

			Approximate number of holders:			
secured	<input type="checkbox"/>	unsecured <input checked="" type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ <u>66,000</u>	<u>5</u>
secured	<input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	_____
secured	<input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	_____
secured	<input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	_____
secured	<input type="checkbox"/>	unsecured <input type="checkbox"/>	subordinated	<input type="checkbox"/>	\$ _____	_____

d. Number of shares of preferred stock _____

e. Number of shares common stock _____

Comments, if anv: _____

3. Brief description of debtor's business:

Debtor is a not for profit faith based educational institution providing education to students from grades 1-12.

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: _____

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re	<u>SAMUEL'S TEMPLE C.O.G.I.C. INC.</u>	,)	Case No.	_____
	Debtor)		
)		
)	Chapter	<u>11</u>

EXHIBIT "C" TO VOLUNTARY PETITION

1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

None

2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary):

None

United States Bankruptcy Court

Southern District of New York

In re: SAMUEL'S TEMPLE C.O.G.I.C., INC.

Case No.
Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, SHIRLEY SULTON, declare under penalty of perjury that I am the PRESIDENT of SAMUEL'S TEMPLE C.O.G.I.C., INC., a New York Corporation and that on June 23, 2008 the following resolution was duly adopted by the BOARD OF DIRECTORS of this Corporation:

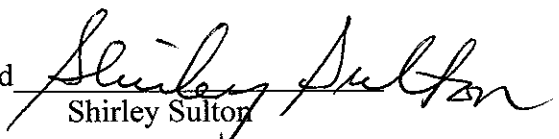
“Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code:

Be It Therefore Resolved, that SHIRLEY SULTON, PRESIDENT of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that SHIRLEY SULTON, PRESIDENT of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that SHIRLEY SULTON, PRESIDENT of this Corporation, is authorized and directed to employ Peter F. Anderson, Jr., attorney and the law firm of Peter F. Anderson to represent the Corporation in such bankruptcy case.”

Executed on June 26, 2008

Signed 
Shirley Sulton

UNITED STATES BANKRUPTCY COURT

In re SAMUEL'S TEMPLE COGIC INC.,
 Debtor

Case No. _____
 Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
TREMONT 470 470, LLC	ALAN FELLS	rental	unliquidated	55,000.00
Consolidated Edison	14 Irving Place, New York, NY, 10010	utilites	unliquidated	5,500.00

Date: June 26, 2008


 Debtor

[Declaration as in Form 2]

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: SAMUEL's TEMPLE COGIC INC

Case No.

Chapter 11

DEBTOR

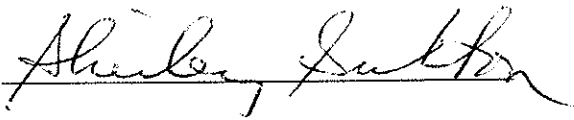
CONTINUATION OF LIST 20 Largest unsecured creditors

CABLEVISION 1111 Stewart Avenue Bethpage, NY 11714	cable bill unliquidated	\$600.00
QUILL 100 Schelter Road Lincolnshire, il 60069	office supplies unliquidated	\$450.00
Slomin's 1251 Lauman Lane Hicksville, NY 11801	OFFICE MATERIAL UNLIQUIDATED	\$235

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president *or* other officer *or* an authorized agent of the corporation] [*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing [list *or* schedule *or* amendment *or* other document (describe)] and that it is true and correct to the best of my information and belief.

Date 7-26-2008

Signature 

Shirley Sulton, President
(Print Name and Title)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re: SAMUEL'S TEMPLE C.O.G.I.C.

Case No.

Debtor

AFFIDAVIT PURSUANT TO
RULE 1007-2

-----X

Shirley Sulton, being duly sworn, deposes and says

1. I am the President of Samuels Temple C.O.G.I.C., not for profit faith based educational corporation. The circumstances leading up to the debtor filing this Chapter 11 implement the various educational programs were intended to put in place because we were unable to get the requisite certificate of occupancy on the building we leased.

2 There have been no committees organized prior to the filing of this petition.

3. There are only five unsecured creditor and their names and addresses are as follows:

1. Tremont 470 LLC, 3 New York Plaza, New York, NY 10004. The person to contact with respect to the claim is Alan Fells. The telephone number is 212-422-0488

The amount of the claim is \$55,000.00 A judgment of eviction has been issued pursuant to this claim.

2. Consolidated Edison, 14 Irving Place, New York, NY 10010 . The contact person and telephone number are not available at this time. The amount of the claim is \$5000.00. The claim is unliquidated and undisputed.

3. Cablevision, 1111 Stewart Avenue, Bethpage, New York 11714-3581. The amount of claim is \$600.00. The claim is unliquidated. The contact person and telephone number

are not available at this time.

4. QUILL, 100 Schelter Road, Lincolnshire, IL 60069-3621. The amount of the claim is \$450.00. the claim is unliquidated and the telephone number of the person to contact is unavailable at this time.

5. Slomin's, 1251 Lauman Lane, Hicksville, NY 11801. The amount of claim is \$235.00. the claim is unliquidated and the name and telephone number of the person to contact are are unavailable at this time.

4. There are not any secured creditors.

5. A summary of the debtors assets and liabilities are as follows: Debtors assets are \$96,513.00 which include the assets at 75 East 125th Street 10035. The liabilities are \$66,000.00..

6 .The are no classes of stock with respect to this corporation.

7. There is no property in the possession or custody of any custodian, public officer or secured creditor, or agent.

8. The premise leased for which the debtor operates it business is 474-476 East Tremont Avenue, Bronx, NY.10457.

9. The location of the debtors substantial assets, the location of its books and records are at 474-476 East Tremont Avenue, Bronx, NY 10457.

10 .The debtor has notice of eviction on the property located at 474-476 East Tremont Avenue, Bronx, NY 10457 . The eviction is scheduled to take place on June 27, 2008.

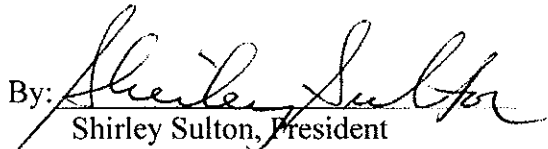
1.1. .The debtor is in the process of hiring senior management.

12. The debtor intents to stay in business and for the time being the debtor and staff will be uncompensated until the financial situation is settled.

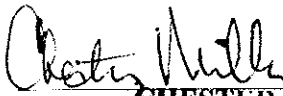
13. The officers and directors are Shirley Sulton and Reggie Ranson
14. There is no schedule of of receipts and disbursements for the next 30 days following the filing of the Chapter 11 petition.

Dated: Bronx, NY
June 26, 2008

SAMUEL'S TEMPLE C.O.G.I.C., INC.

By: 
Shirley Sulton, President

Sworn to before me this
26th day of June 2008


Notary Public **CHESTER MILLER**
Notary Public, State of New York
No. 01MI5020463
Qualified in New York County
Commission Expires November 15, 2009

CHESTER MILLER
NOTARY PUBLIC STATE OF NEW YORK
REG. NO. 01MI5020463
QUALIFIED IN NEW YORK COUNTY
COMMISSION EXPIRES 11/15/2009

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:
Samuel's Temple C.O.G.I.C., Inc

Chapter 11
Case No.

STATEMENT PURSUANT
LOCAL RULE 2016

-----X

I, PETER F. ANDERSON, JR., ESQ., admitted to practice in this Court, states:

1. That I am the attorney for the above captioned debtor and am fully familiar with the facts herein.

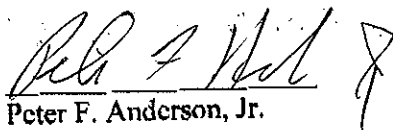
2. That prior to the filing of the petition herein, I rendered the following services to the debtor named above.

<u>DATE</u>	<u>SERVICES</u>	<u>TIME</u>
June 23, 2008	Initial interview collection of data, review of documents	2 ½ hrs
June 26, 2008	Preparation of petition	½ hrs
June 27, 2008	Filing of petition	1 ½ hrs

3. That I will represent the debtor at the first meeting of creditors

4. That all services rendered after the initial filing of the petition herein were rendered by me.

5. That my usual rate of compensation of bankruptcy matters of this type is \$250.00 per hour.


Peter F. Anderson, Jr.

Dated: New York, NY
June 27, 2008

CREDITORS' MATRI&
13 353 7724

Consolidated Edison
14 Irving Place
New York, NY
10010

Cablevision
1111 Stewart Avenue
Bethpage, NY 11714

Quill
100 Schelster Road
Lincolnshire, IL
60069

Slomin
125
Lauman Lane
Hicksville, NY
11801

Tremont 470, LLC
3 New York Plaza
New York, NY
10004