| | States Bankr nern District of | | | | | | Voluntary Petiti | ion |
|--|--|---|-------------------------------------|---|--|--|--|---------|
| Name of Debtor (if individual, enter Last, First, Rabuse, Marc J | Middle): | | Name | of Joint De | ebtor (Spouse | e) (Last, First | , Middle): | |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): | | | | | used by the I maiden, and | | in the last 8 years): | |
| Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) | yer I.D. (ITIN) No./C | Complete EIN | Last fo | our digits of than one, s | f Soc. Sec. or tate all) | r Individual- | Taxpayer I.D. (ITIN) No./Comple | ete EIN |
| Street Address of Debtor (No. and Street, City, a 36 Dalewood Dr. Hartsdale, NY | | ZIP Code | Street | Address of | Joint Debtor | (No. and St | reet, City, and State): | Code |
| County of Residence or of the Principal Place of Westchester | | 0530 | Count | y of Reside | ence or of the | Principal Pla | ace of Business: | |
| Mailing Address of Debtor (if different from stre | eet address): | | Mailin | g Address | of Joint Debt | or (if differe | nt from street address): | |
| | _ | ZIP Code | 4 | | | | ZIP | Code |
| Location of Principal Assets of Business Debtor (if different from street address above): | Location of Principal Assets of Business Debtor (if different from street address above): | | | | | | | |
| Type of Debtor (Form of Organization) (Check one box) ■ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. □ Corporation (includes LLC and LLP) □ Partnership | Nature of Business (Check one box) ☐ Health Care Business ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank | | | Chapt Chapt Chapt Chapt Chapt Chapt | the 1 er 7 er 9 er 11 er 12 | Petition is Fi ☐ Cl of ☐ Cl | napter 15 Petition for Recognition a Foreign Main Proceeding napter 15 Petition for Recognition a Foreign Main Proceeding napter 15 Petition for Recognition a Foreign Nonmain Proceeding | on |
| Other (If debtor is not one of the above entities, check this box and state type of entity below.) | Other Tax-Exer (Check box, Debtor is a tax-e under Title 26 or | f the United S | | | | c one box) Debts are primar business debts. | • | |
| Filing Fee (Check one Full Filing Fee attached Filing Fee to be paid in installments (applical attach signed application for the court's consi is unable to pay fee except in installments. R Filing Fee waiver requested (applicable to chattach signed application for the court's consi | ble to individuals onlideration certifying the look of | nat the debtor rial Form 3A. nly). Must | Check | Debtor is if: Debtor's a to insiders all applica A plan is Acceptance | a small busin not a small b aggregate nor s or affiliates) ble boxes: being filed w ces of the pla | usiness debto necontingent 1 o are less than ith this petiti n were solici | defined in 11 U.S.C. § 101(51D) or as defined in 11 U.S.C. § 101(c) iquidated debts (excluding debts a \$2,190,000. | (51D). |
| Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt proper there will be no funds available for distribution | erty is excluded and a | administrative | | es paid, | | THIS | SPACE IS FOR COURT USE ONLY | Y |
| 1- 50- 100- 200- 1 | 1,000- 5,001- 10,000 10,000 | |] 5,001- 0,000 | 50,001- 100,000 | OVER 100,000 | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$350,000 \$100,000 \$500,000 to \$1 to million r | 51,000,001 \$10,000,001 to \$10 to \$50 nillion million | to \$100 to |] 100,000,001 \$500 illion | \$500,000,001 to \$1 billion | More than \$1 billion | | | |
| \$0 to \$50,001 to \$100,001 to \$500,001 \$ \$50,000 \$100,000 \$500,000 to \$1 | \$1,000,001 \$10,000,001 to \$50 million | to \$100 to | | \$500,000,001 to \$1 billion | | | | |

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Rabuse, Marc J (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Location Date Filed: Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. X /s/ Anne Penachio October 27, 2008 Signature of Attorney for Debtor(s) (Date) **Anne Penachio** Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08) Page 3

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Marc J Rabuse

Signature of Debtor Marc J Rabuse

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

October 27, 2008

Date

Signature of Attorney*

X /s/ Anne Penachio

Signature of Attorney for Debtor(s)

Anne Penachio AJP-9721

Printed Name of Attorney for Debtor(s)

Anne Penachio

Firm Name

Lowey Dannenberg Cohen & Hart One North Broadway White Plains, NY 10601

Address

Email: apenachio@Lowey.com (914) 997-0500 Fax: (914) 997-0035

(914) 997-0500 Fax. (8

Telephone Number

October 27, 2008

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Authorized Individual

Printed Name of Authorized Individual

Title of Authorized Individual

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Rabuse, Marc J

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

--

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Official Form 1, Exhibit D (10/06)

United States Bankruptcy Court Southern District of New York

| In re | Marc J Rabuse | | Case No. | |
|-------|---------------|-----------|----------|----|
| | | Debtor(s) | Chapter | 11 |

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed.

- 1. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. *Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency*.
- □ 2. Within the 180 days **before the filing of my bankruptcy case**, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 15 days after your bankruptcy case is filed.
- □ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Must be accompanied by a motion for determination by the court.][Summarize exigent circumstances here.] ____

If the court is satisfied with the reasons stated in your motion, it will send you an order approving your request. You must still obtain the credit counseling briefing within the first 30 days after you file your bankruptcy case and promptly file a certificate from the agency that provided the briefing, together with a copy of any debt management plan developed through the agency. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. A motion for extension must be filed within the 30-day period. Failure to fulfill these requirements may result in dismissal of your case. If the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing, your case may be dismissed.

Official Form 1, Exh. D (10/06) - Cont.

Date: October 27, 2008

| ☐ 4. I am not required to receive a credit counseling briefing because of: [Check the applicable |
|---|
| statement.] [Must be accompanied by a motion for determination by the court.] |
| ☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or |
| mental deficiency so as to be incapable of realizing and making rational decisions with respect to |
| financial responsibilities.); |
| ☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being |
| unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or |
| through the Internet.); |
| ☐ Active military duty in a military combat zone. |
| □ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district. |
| I certify under penalty of perjury that the information provided above is true and correct. |
| Signature of Debtor: /s/ Marc J Rabuse |

Marc J Rabuse

United States Bankruptcy Court Southern District of New York

| In re | Marc J Rabuse | | | |
|-------|---------------|-----------|---------|----|
| | | Debtor(s) | Chapter | 11 |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1) | (2) | (3) | (4) | (5) |
|---|---|---|---|--|
| Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| American Express P.O. Box 2855 | American Express P.O. Box 2855 | Credit Card | | 48,000.00 |
| New York, NY 10016-2583 American Express P.O. Box 2855 New York, NY 10016 | New York, NY 10016-2583 American Express P.O. Box 2855 New York, NY 10016 | Credit Card | | 23,968.00 |
| Bank of America P.O. Box 15713 Wilmington, DE 19886-5713 | Bank of America P.O. Box 15713 Wilmington, DE 19886-5713 | Credit Card | | 35,610.00 |
| Internal Revenue Service IRS Insolvency Group 4 Stop 5th Floor New York, NY 10007 | Internal Revenue Service IRS Insolvency Group 4 Stop 5th Floor New York, NY 10007 | Income Taxes, Penalty and Interest | | 650,000.00 |
| Katsky, Korins 605 Third Avenue New York, NY 10158 | Katsky, Korins 605 Third Avenue New York, NY 10158 | Legal Fee | Unliquidated | 40,000.00 |
| Mario Gabelli c/o Anthony Colavita, Esq. 575 White Plains Road Eastchester, NY 10709 | Mario Gabelli c/o Anthony Colavita, Esq. 575 White Plains Road Eastchester, NY 10709 | Former Landlord | | 16,000.00 |
| Nancy Rabuse c/o Martin Rosen, Esq. 175 Main Street - Ste 415 White Plains, NY 10601 | Nancy Rabuse c/o Martin Rosen, Esq. 175 Main Street - Ste 415 White Plains, NY 10601 | | Unliquidated Disputed | Unknown |
| NYS Dept. of Tax & Finance P>O. 1912 Albany, NY 12201 | NYS Dept. of Tax & Finance P>O. 1912 Albany, NY 12201 | | | Unknown |
| Toyota Financial Services P.O. Box 371339 Pittsburgh, PA 15250 | Toyota Financial Services P.O. Box 371339 Pittsburgh, PA 15250 | | Unliquidated | Unknown |
| | | | | |
| | | | | |

| B4 (Offic | ial Form 4) (12/07) - Cont. | | |
|-----------|-----------------------------|----------|--|
| In re | Marc J Rabuse | Case No. | |
| | Debtor(s) | | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (2) | (3) | (4) | (5) |
|---|--|--|--|
| Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| | | | |
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| | | | |
| | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor Nature of claim (trade debt, bank loan, government contract, | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted Nature of claim (trade debt, bank loan, government contract, unliquidated, disputed, or subject |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Marc J Rabuse, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | October 27, 2008 | Signature | /s/ Marc J Rabuse |
|------|------------------|-----------|-------------------|
| | | | Marc J Rabuse |
| | | | Debtor |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

NOTICE TO INDIVIDUAL CONSUMER DEBTOR UNDER § 342(b) OF THE BANKRUPTCY CODE

In accordance with § 342(b) of the Bankruptcy Code, this notice: (1) Describes briefly the services available from credit counseling services; (2) Describes briefly the purposes, benefits and costs of the four types of bankruptcy proceedings you may commence; and (3) Informs you about bankruptcy crimes and notifies you that the Attorney General may examine all information you supply in connection with a bankruptcy case. You are cautioned that bankruptcy law is complicated and not easily described. Thus, you may wish to seek the advice of an attorney to learn of your rights and responsibilities should you decide to file a petition. Court employees cannot give you legal advice.

1. Services Available from Credit Counseling Agencies

With limited exceptions, § 109(h) of the Bankruptcy Code requires that all individual debtors who file for bankruptcy relief on or after October 17, 2005, receive a briefing that outlines the available opportunities for credit counseling and provides assistance in performing a budget analysis. The briefing must be given within 180 days <u>before</u> the bankruptcy filing. The briefing may be provided individually or in a group (including briefings conducted by telephone or on the Internet) and must be provided by a nonprofit budget and credit counseling agency approved by the United States trustee or bankruptcy administrator. The clerk of the bankruptcy court has a list that you may consult of the approved budget and credit counseling agencies.

In addition, after filing a bankruptcy case, an individual debtor generally must complete a financial management instructional course before he or she can receive a discharge. The clerk also has a list of approved financial management instructional courses.

2. The Four Chapters of the Bankruptcy Code Available to Individual Consumer Debtors

<u>Chapter 7</u>: Liquidation (\$245 filing fee, \$39 administrative fee, \$15 trustee surcharge: Total Fee \$299)

- 1. Chapter 7 is designed for debtors in financial difficulty who do not have the ability to pay their existing debts. Debtors whose debts are primarily consumer debts are subject to a "means test" designed to determine whether the case should be permitted to proceed under chapter 7. If your income is greater than the median income for your state of residence and family size, in some cases, creditors have the right to file a motion requesting that the court dismiss your case under § 707(b) of the Code. It is up to the court to decide whether the case should be dismissed.
- 2. Under chapter 7, you may claim certain of your property as exempt under governing law. A trustee may have the right to take possession of and sell the remaining property that is not exempt and use the sale proceeds to pay your creditors.
- 3. The purpose of filing a chapter 7 case is to obtain a discharge of your existing debts. If, however, you are found to have committed certain kinds of improper conduct described in the Bankruptcy Code, the court may deny your discharge and, if it does, the purpose for which you filed the bankruptcy petition will be defeated.
- 4. Even if you receive a general discharge, some particular debts are not discharged under the law. Therefore, you may still be responsible for most taxes and student loans; debts incurred to pay nondischargeable taxes; domestic support and property settlement obligations; most fines, penalties, forfeitures, and criminal restitution obligations; certain debts which are not properly listed in your bankruptcy papers; and debts for death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs. Also, if a creditor can prove that a debt arose from fraud, breach of fiduciary duty, or theft, or from a willful and malicious injury, the bankruptcy court may determine that the debt is not discharged.

<u>Chapter 13</u>: Repayment of All or Part of the Debts of an Individual with Regular Income (\$235 filing fee, \$39 administrative fee: Total fee \$274)

- 1. Chapter 13 is designed for individuals with regular income who would like to pay all or part of their debts in installments over a period of time. You are only eligible for chapter 13 if your debts do not exceed certain dollar amounts set forth in the Bankruptcy Code.
- 2. Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, using your future earnings. The period allowed by the court to repay your debts may be three years or five years, depending upon your income and other factors. The court must approve your plan before it can take effect.
- 3. After completing the payments under your plan, your debts are generally discharged except for domestic support obligations; most student loans; certain taxes; most criminal fines and restitution obligations; certain debts which are not properly listed in your bankruptcy papers; certain debts for acts that caused death or personal injury; and certain long term secured obligations.

Chapter 11: Reorganization (\$1000 filing fee, \$39 administrative fee: Total fee \$1039)

Chapter 11 is designed for the reorganization of a business but is also available to consumer debtors. Its provisions are quite complicated, and any decision by an individual to file a chapter 11 petition should be reviewed with an attorney.

Chapter 12: Family Farmer or Fisherman (\$200 filing fee, \$39 administrative fee: Total fee \$239)

Chapter 12 is designed to permit family farmers and fishermen to repay their debts over a period of time from future earnings and is similar to chapter 13. The eligibility requirements are restrictive, limiting its use to those whose income arises primarily from a family-owned farm or commercial fishing operation.

3. Bankruptcy Crimes and Availability of Bankruptcy Papers to Law Enforcement Officials

A person who knowingly and fraudulently conceals assets or makes a false oath or statement under penalty of perjury, either orally or in writing, in connection with a bankruptcy case is subject to a fine, imprisonment, or both. All information supplied by a debtor in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the United States Trustee, the Office of the United States Attorney, and other components and employees of the Department of Justice.

WARNING: Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information regarding your creditors, assets, liabilities, income, expenses and general financial condition. Your bankruptcy case may be dismissed if this information is not filed with the court within the time deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

Certificate of Attorney

I hereby certify that I delivered to the debtor this notice required by § 342(b) of the Bankruptcy Code.

| Anne Penachio | X /s/ Anne Penachio | October 27, 2008 |
|--|--|------------------|
| Printed Name of Attorney | Signature of Attorney | Date |
| Address: | | |
| Lowey Dannenberg Cohen & Hart One North Broadway White Plains, NY 10601 (914) 997-0500 apenachio@Lowey.com | | |
| I (We), the debtor(s), affirm that I (we) have rec | Certificate of Debtor ceived and read this notice. | |
| Marc J Rabuse | X /s/ Marc J Rabuse | October 27, 2008 |
| Printed Name(s) of Debtor(s) | Signature of Debtor | Date |
| Case No. (if known) | X | |
| | Signature of Joint Debtor (if any) | Date |

United States Bankruptcy Court Southern District of New York

| In re Marc J Rabuse | | Case No. | | | |
|---|---|-----------------------|-----------------------|--|--|
| | Debtor(s) | Chapter | 11 | | |
| VERIFICATION OF CREDITOR MATRIX | | | | | |
| The above-named Debtor hereby verifies that | the attached list of creditors is true an | d correct to the best | of his/her knowledge. | | |
| Date: October 27, 2008 | /s/ Marc J Rabuse | | | | |
| | Marc J Rabuse | | | | |

Signature of Debtor

AMERICAN EXPRESS P.O. BOX 2855 NEW YORK, NY 10016

AMERICAN EXPRESS P.O. BOX 2855 NEW YORK, NY 10016-2583

BANK OF AMERICA P.O. BOX 15713 WILMINGTON, DE 19886-5713

INTERNAL REVENUE SERVICE IRS INSOLVENCY GROUP 4 STOP 5TH FLOOR NEW YORK, NY 10007

INTERNAL REVENUE SERVICE DEPARTMENT OF THE TREASURY P.O. BOX 57 BENSALEM, PA 19020

KATSKY, KORINS 605 THIRD AVENUE NEW YORK, NY 10158

MARIO GABELLI C/O ANTHONY COLAVITA, ESQ. 575 WHITE PLAINS ROAD EASTCHESTER, NY 10709

NANCY RABUSE C/O MARTIN ROSEN, ESQ. 175 MAIN STREET - STE 415 WHITE PLAINS, NY 10601

NYS DEPT. OF TAX & FINANCE P>O. 1912 ALBANY, NY 12201

TOYOTA FINANCIAL SERVICES P.O. BOX 371339 PITTSBURGH, PA 15250