Official Form 1 (1/08) United States Bankruptcy Court Voluntary Petition SOUTHERN DISTRICT OF NEW YORK Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse)(Last, First, Middle): John T. Whitmer Associates, PLLC, a New York Corporation All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): dba Radiance Medspa of Westchester Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN Last four digits of Soc. Sec. or Indvidual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): 74-3196508 (if more than one, state all): Street Address of Debtor (No. & Street, City, and State): Street Address of Joint Debtor (No. & Street, City, and State) 360 North Bedford Road Mount Kisco NY ZIPCODE ZIPCODE 10549 County of Residence or of the County of Residence or of the Principal Place of Business: Principal Place of Business: Westchester Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): SAME ZIPCODE ZIPCODE Location of Principal Assets of Business Debtor (if different from street address above): SAME ZIPCODE (if different from street address above): Nature of Business Chapter of Bankruptcy Code Under Which Type of Debtor (Form of organization) (Check one box.) the Petition is Filed (Check one box) (Check one box.) Health Care Business Chapter 7 ☐ Chapter 15 Petition for Recognition Individual (includes Joint Debtors) Chapter 9 Single Asset Real Estate as defined of a Foreign Main Proceeding See Exhibit D on page 2 of this form. X in 11 U.S.C. § 101 (51B) Chapter 11 Chapter 15 Petition for Recognition Corporation (includes LLC and LLP) Chapter 12 Railroad of a Foreign Nonmain Proceeding Partnership Chapter 13 Stockbroker Other (if debtor is not one of the above Nature of Debts (Check one box) Commodity Broker entities, check this box and state type of Debts are primarily consumer debts, defined Debts are primarily entity below Clearing Bank in 11 U.S.C. § 101(8) as "incurred by an business debts. Other | individual primarily for a personal, family, or household purpose" Tax-Exempt Entity Chapter 11 Debtors: (Check box, if applicable.) Check one box: Debtor is a tax-exempt organization Debtor is a small business as defined in 11 U.S.C. § 101(51D). under Title 26 of the United States Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Code (the Internal Revenue Code) Filing Fee (Check one box) Check if: Full Filing Fee attached Debtor's aggregate noncontingent liquidated debts (excluding debts owed Filing Fee to be paid in installments (applicable to individuals only). Must attach to insiders or affiliates) are less than \$2,190,000. signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Check all applicable boxes: A plan is being filed with this petition Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach Acceptances of the plan were solicited prepetition from one or more signed application for the court's consideration. See Offi cial Form 3B. classes of creditors, in accordance with 11 U.S.C. § 1126(b). Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors \boxtimes 25,001-1,000-10,001-50,001-100,000 1-49 50-99 100-199 Over 5 000 100 000 Estimated Assets \$50,000,001 \$500,001 \$10,000,001 \$100,000,001 \$1,000,001 \$100,001 to \$500,000,001 \$50,001 to \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million Estimated Liabilities \$500,001 \$50,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,001 to \$100,000,001 \$500,000,001 More than \$50,000 \$500,000 \$100,000 to \$1 to \$50 to \$100 to \$500 to \$1 billion \$1 billion

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Official Form 1 (1/08)		FORM B1, Page 2	
Voluntary Petition	Name of Debtor(s):		
(This page must be completed and filed in every case)	John T. Whitmer	Associates, PLLC	
All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two, attac	ch additional sheet)	
Location Where Filed:	Case Number:	Date Filed:	
NONE			
Location Where Filed:	Case Number:	Date Filed:	
Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate	e of this Debtor (If more the	nan one, attach additional sheet)	
Name of Debtor:	Case Number:	Date Filed:	
NONE			
District:	Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under Chapter 11)	Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. §342(b).		
	Signature of Attorney for Debtor(s)	12/18/2008 Date	
	Signature of Attorney for Debtot(s)	Date	
Does the debtor own or have possession of any property that poses or is or safety? Yes, and exhibit C is attached and made a part of this petition. No (To be completed by every individual debtor. If a joint petition is filed,	Exhibit D each spouse must complete and attach		
Exhibit D completed and signed by the debtor is attached and m If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached.			
	n Regarding the Debtor - Venue eck any applicable box)		
Debtor has been domiciled or has had a residence, principal place of preceding the date of this petition or for a longer part of such 180 delay. There is a bankruptcy case concerning debtor's affiliate, general part Debtor is a debtor in a foreign proceeding and has its principal place principal place of business or assets in the United States but is a definite the interests of the parties will be served in regard to the relief sough	f business, or principal assets in this E ays than in any other District. tner, or partnership pending in this Di e of business or principal assets in the fendant in an action proceeding [in a for	strict. United States in this District, or has no	
Certification by a Debtor Wi	no Resides as a Tenant of Residentia	Property	
	l applicable boxes.)		
(Name of landlord that obtained judgment)			
	(Address of landlord)		

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the

entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

period after the filing of the petition.

C. L. A. D. CC.	Name of Debtor(s):	
Voluntary Petition	Name of Debiol(s).	
(This page must be completed and filed in every case)	John T. Whitmer Associates, PLLC	
S	ignatures	
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative	
declare under penalty of perjury that the information provided in this etition is true and correct. If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed ander chapter 7, 11, 12, or 13 of title 11, United States Code, and the relief available under each such chapter, and choose to roceed under chapter 7. If no attorney represents me and no bankruptcy petition preparer igns the petition] I have obtained and read the notice required by 1 U.S.C. §342(b) request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.	
X	granting recognition of the foreign main proceeding is attached.	
Signature of Debtor	X	
X	(Signature of Foreign Representative)	
Signature of Joint Debtor		
	(Printed name of Foreign Representative)	
Telephone Number (if not represented by attorney)	12/18/2008	
	(Date)	
Date Signature of Attorney*		
X /s/ BRUCE R. ALTER Signature of Attorney for Debtor(s) BRUCE R. ALTER 0457 Printed Name of Attorney for Debtor(s) Alter, Goldman & Brescia, LLP Firm Name 550 MAMARONECK AVENUE Address Suite 510 HARRISON, NY 10528	Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.	
(914) 670-0030	Printed Name and title, if any, of Bankruptcy Petition Preparer	
Telephone Number	Social-Security number (If the bankruptcy petition preparer is not an	
12/18/2008 Date	individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required	
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	by 11 U.S.C. § 110.) Address	
Signature of Debtor (Corporation/Partnership)	v	
declare under penalty of perjury that the information provided in his petition is true and correct, and that I have been authorized to ile this petition on behalf of the debtor.	Date	
The debtor requests the relief in accordance with the chapter of title 1, United States Code, specified in this petition.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is	

Signature of Authorized Individual

John T. Whitmer

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual 12/18/2008

Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

in re John T. Whitmer Associates, PLLC dba Radiance Medspa of Westchester

Case No.
Chapter 11

/ Debtor

 If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is 					
2. The following financial dat	a is the latest available information	and refers to the debtor's cor	ndition on		
a. Total assetsb. Total debts (including debts listed in 2.c., below)		\$ \$	0.00		
c. Debt securities held by	more than 500 holders.				
Debt Issue	Type	Total \$ Amount Outstanding	Approx Numbe	imate r of Holders	
		\$ \$ \$ \$ \$			
d. Number of shares of preferred stock e. Number of shares of common stock			NONE NONE	NONE NONE	
Comments, if any: NONE					
3. Brief description of debtor Medical Spa Br	's business: usiness providing a v	ariety of cosmeti	c skin and body	treatments.	

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re John T. Whitmer Associates, PLLC,	Case No.
dba Radiance Medspa of Westchester	Chapter 11
	/ Debtor
Attorney for Debtor: BRUCE R. ALTER	
<u>VERIFICATION O</u>	F CREDITOR MATRIX
The above named Debtor(s) hereby verify t	hat the attached list of creditors is true and correct to the
best of our knowledge.	
10 /10 /0000	((- 1
Date: <u>12/18/2008</u>	/s/ John T. Whitmer
	Debtor

John T. Whitmer Associates, PLLC d/b/a Radiance Medspa of Westchester

PNC P.O. Box 340777 Pittsburgh, PA 15230-7777

Commerce Bank P.O. Box 605 Bellmawr, NJ 08099-0605

Mosbacher Properties 18 East 48th Street, 19th Floor New York, NY 10017

Capital One P.O. Box 790216 St. Louis, MO 63179-0216

American Express Business Platinum P.O. Box 2855 New York, NY 10116-2855

Premium Financing Specialists P.O. Box 100384 Pasadena, CA 91189-0384

Feldman, Kleidman & Coffey, LLP 995 Main Street Fishkill, NY 12524-0395

Advanta P.O. Box 30715 Salt Lake City, UT 84130-0715

NYS Dept. Taxation & Finance Bankruptcy/Special Procedures Section P.O. Box 530 Albany, NY 12205-0300

NYS Unemployment Insurance Fund P.O. Box 551 Albany, NY 12201 NYC Dept. of Finance 345 Adams Street, 3rd Floor Attn: Leal Affairs – Devora Cohn Brooklyn, NY 11201

Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114

United States Attorney One St. Andrew's Plaza Claims Unit – Room 417 New York, NY 10007

United States Trustees Office Region 2 33 Whitehall Street, 21st Floor New York, NY 10004

Security Exchange Commission Northeast Regional The Woolworth Building 233 Broadway – John Murray New York, NY 10279

Parking Violations Bureau 210 Joralemon Avenue Brooklyn, NY 11201