

| United States Bankruptcy Court<br>Southern District of New York  |   | Voluntary Petition  |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
|--|---|---|-------------------------------------|-----------------------------|-------------------------------------|-------------------------------------|--------------------------------|------------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-----------------|-----------------------|------------------------|--------------------------|-----------------------------|------------------------------|-------------------------------|--------------------------------|------------------------------|-----------------------|
| Name of Debtor (if individual, enter Last, First, Middle):<br><b>Mondy Enterprises, Inc.</b>   |   | Name of Joint Debtor (Spouse) (Last, First, Middle):  |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):   |   | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):  |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all): <b>13-3535073</b>   |   | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all):  |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| Street Address of Debtor (No. & Street, City, State & Zip Code):<br><b>435 Austin Place<br/>Bronx, NY</b>  |   | Street Address of Joint Debtor (No. & Street, City, State & Zip Code):  |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| ZIPCODE <b>10455</b>   |   | ZIPCODE   |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| County of Residence or of the Principal Place of Business:<br><b>Bronx</b>   |   | County of Residence or of the Principal Place of Business:  |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| Mailing Address of Debtor (if different from street address)   |   | Mailing Address of Joint Debtor (if different from street address):   |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| ZIPCODE  |   | ZIPCODE   |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| Location of Principal Assets of Business Debtor (if different from street address above):<br><b>435 Austin Place, Bronx, NY</b>  |   |   |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| ZIPCODE <b>10455</b>   |   |   |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <p style="text-align: center;"><b>Type of Debtor</b><br/>(Form of Organization)<br/>(Check <b>one</b> box.)</p> <input type="checkbox"/> Individual (includes Joint Debtors)<br><i>See Exhibit D on page 2 of this form.</i><br><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)<br><input type="checkbox"/> Partnership<br><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)  | <p style="text-align: center;"><b>Nature of Business</b><br/>(Check <b>one</b> box.)</p> <input type="checkbox"/> Health Care Business<br><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)<br><input type="checkbox"/> Railroad<br><input type="checkbox"/> Stockbroker<br><input type="checkbox"/> Commodity Broker<br><input type="checkbox"/> Clearing Bank<br><input checked="" type="checkbox"/> Other<br><br><p style="text-align: center;"><b>Tax-Exempt Entity</b><br/>(Check box, if applicable.)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | <p style="text-align: center;"><b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b><br/>(Check <b>one</b> box.)</p> <input type="checkbox"/> Chapter 7<br><input type="checkbox"/> Chapter 9<br><input checked="" type="checkbox"/> Chapter 11<br><input type="checkbox"/> Chapter 12<br><input type="checkbox"/> Chapter 13<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding<br><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding<br><br><p style="text-align: center;"><b>Nature of Debts</b><br/>(Check one box.)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."<br><input checked="" type="checkbox"/> Debts are primarily business debts. |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <p style="text-align: center;"><b>Filing Fee</b> (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached<br><br><input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.<br><br><input type="checkbox"/> Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.   |   | <p style="text-align: center;"><b>Chapter 11 Debtors</b></p> <p><b>Check one box:</b></p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).<br><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).<br><br><p><b>Check if:</b></p> <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts owed to non-insiders or affiliates are less than \$2,190,000.<br><br><p><b>Check all applicable boxes:</b></p> <input checked="" type="checkbox"/> A plan is being filed with this petition<br><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).  |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <p><b>Statistical/Administrative Information</b></p> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.<br><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.   |   | THIS SPACE IS FOR COURT USE ONLY  |                                     |                             |                                     |                                     |                                |                              |                          |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <p>Estimated Number of Creditors</p> <table style="width:100%; border-collapse: collapse;"> <tr> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1-49</td> <td>50-99</td> <td>100-199</td> <td>200-999</td> <td>1,000-5,000</td> <td>5,001-10,000</td> <td>10,001-25,000</td> <td>25,001-50,000</td> <td>50,001-100,000</td> <td>Over 100,000</td> </tr> </table>  |   |   | <input checked="" type="checkbox"/> | <input type="checkbox"/>    | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | 1-49            | 50-99                 | 100-199                | 200-999                  | 1,000-5,000                 | 5,001-10,000                 | 10,001-25,000                 | 25,001-50,000                  | 50,001-100,000               | Over 100,000          |
| <input checked="" type="checkbox"/>  | <input type="checkbox"/>  | <input type="checkbox"/>  | <input type="checkbox"/>            | <input type="checkbox"/>    | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/> |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| 1-49   | 50-99   | 100-199   | 200-999                             | 1,000-5,000                 | 5,001-10,000                        | 10,001-25,000                       | 25,001-50,000                  | 50,001-100,000               | Over 100,000             |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <p>Estimated Assets</p> <table style="width:100%; border-collapse: collapse;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table>      |   |   | <input type="checkbox"/>            | <input type="checkbox"/>    | <input type="checkbox"/>            | <input checked="" type="checkbox"/> | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |
| <input type="checkbox"/>   | <input type="checkbox"/>  | <input type="checkbox"/>  | <input checked="" type="checkbox"/> | <input type="checkbox"/>    | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/> |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| \$0 to \$50,000  | \$50,001 to \$100,000   | \$100,001 to \$500,000  | \$500,001 to \$1 million            | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million        | \$50,000,001 to \$100 million       | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion    |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| <p>Estimated Liabilities</p> <table style="width:100%; border-collapse: collapse;"> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>\$0 to \$50,000</td> <td>\$50,001 to \$100,000</td> <td>\$100,001 to \$500,000</td> <td>\$500,001 to \$1 million</td> <td>\$1,000,001 to \$10 million</td> <td>\$10,000,001 to \$50 million</td> <td>\$50,000,001 to \$100 million</td> <td>\$100,000,001 to \$500 million</td> <td>\$500,000,001 to \$1 billion</td> <td>More than \$1 billion</td> </tr> </table> |   |   | <input type="checkbox"/>            | <input type="checkbox"/>    | <input checked="" type="checkbox"/> | <input type="checkbox"/>            | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | \$0 to \$50,000 | \$50,001 to \$100,000 | \$100,001 to \$500,000 | \$500,001 to \$1 million | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million | \$50,000,001 to \$100 million | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion |
| <input type="checkbox"/>   | <input type="checkbox"/>  | <input checked="" type="checkbox"/>   | <input type="checkbox"/>            | <input type="checkbox"/>    | <input type="checkbox"/>            | <input type="checkbox"/>            | <input type="checkbox"/>       | <input type="checkbox"/>     | <input type="checkbox"/> |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |
| \$0 to \$50,000  | \$50,001 to \$100,000   | \$100,001 to \$500,000  | \$500,001 to \$1 million            | \$1,000,001 to \$10 million | \$10,000,001 to \$50 million        | \$50,000,001 to \$100 million       | \$100,000,001 to \$500 million | \$500,000,001 to \$1 billion | More than \$1 billion    |                          |                          |                          |                 |                       |                        |                          |                             |                              |                               |                                |                              |                       |

|   |  |
|---|--|
| <b>Voluntary Petition</b><br><i>(This page must be completed and filed in every case)</i> | Name of Debtor(s):<br><b>Mondy Enterprises, Inc.</b> |
|---|--|

**Prior Bankruptcy Case Filed Within Last 8 Years** (If more than two, attach additional sheet)

|                                      |              |             |
|--------------------------------------|--------------|-------------|
| Location<br>Where Filed: <b>None</b> | Case Number: | Date Filed: |
| Location<br>Where Filed:             | Case Number: | Date Filed: |

**Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor** (If more than one, attach additional sheet)

|                                |               |             |
|--------------------------------|---------------|-------------|
| Name of Debtor:<br><b>None</b> | Case Number:  | Date Filed: |
| District:                      | Relationship: | Judge:      |

|  |  |
|--|--|
| <p style="text-align: center;"><b>Exhibit A</b></p> (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)<br><br><input type="checkbox"/> Exhibit A is attached and made a part of this petition. | <p style="text-align: center;"><b>Exhibit B</b></p> (To be completed if debtor is an individual whose debts are primarily consumer debts.)<br><br>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by § 342(b) of the Bankruptcy Code.<br><br>X _____<br>Signature of Attorney for Debtor(s) <span style="float: right;">Date</span> |
|--|--|

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached a made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box.)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes.)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_

(Name of landlord or lessor that obtained judgment)

\_\_\_\_\_

(Address of landlord or lessor)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
 (This page must be completed and filed in every case)

Name of Debtor(s):  
**Mondy Enterprises, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United State Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X \_\_\_\_\_  
 Signature of Debtor

X \_\_\_\_\_  
 Signature of Joint Debtor

\_\_\_\_\_  
 Telephone Number (If not represented by attorney)

\_\_\_\_\_  
 Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X \_\_\_\_\_  
 Signature of Foreign Representative

\_\_\_\_\_  
 Printed Name of Foreign Representative

\_\_\_\_\_  
 Date

**Signature of Attorney\***

X /s/ Edward L. Koester, Esq.  
 Signature of Attorney for Debtor(s)

**Edward L. Koester, Esq.**  
**Joseph Alessandro**  
**10469-3025**

March 22, 2009  
 Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Petition Preparer**

I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; 2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h) and 342(b); 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
 Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
 Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
 Address

X \_\_\_\_\_  
 Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above.

\_\_\_\_\_  
 Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Ramon Cabrel  
 Signature of Authorized Individual

**Ramon Cabrel**  
 Printed Name of Authorized Individual

**President**  
 Title of Authorized Individual

March 22, 2009  
 Date

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.  
*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. § 110; 18 U.S.C. § 156.*

**United States Bankruptcy Court  
Southern District of New York**

**IN RE:**

Case No. \_\_\_\_\_

**Mondy Enterprises, Inc.**

Chapter **11**

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

| (1)<br>Name of creditor and complete mailing address including zip code                    | (2)<br>Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted | (3)<br>Nature of claim (trade debt, bank loan, government contract, etc.) | (4)<br>Indicate if claim is contingent, unliquidated, disputed or subject to setoff | (5)<br>Amount of claim (if secured also state value of security) |
|--|---|---|---|--|
| <b>Martin Papovic, Esq.<br/>1195 Pelham Parkway<br/>Bronx, NY 10649</b>                    |   | <b>Trade debt</b>   |   | <b>35,000.00</b>   |
| <b>Accounting Management And Financial Asso<br/>984 E. 106th St<br/>Brooklyn, NY 11236</b> | <b>Teddy Hall</b>   | <b>Bank loan</b>  |   | <b>5,000.00</b>  |
| <b>Christopher Panny, Esq.<br/>76 Court St Suite 34<br/>Brooklyn, NY 11201</b>             | <b>(718) 852-6600</b>   | <b>Legal fee</b>  |   | <b>4,000.00</b>  |

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, [the president *or* other officer *or* an authorized agent of the corporation][*or* a member *or* an authorized agent of the partnership] named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: March 22, 2009 Signature: /s/ Ramon Cabrel

**Ramon Cabrel, President**

(Print Name and Title)

**IN RE Mondy Enterprises, Inc.**

Debtor(s)

Case No. \_\_\_\_\_

(If known)

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| DESCRIPTION AND LOCATION OF PROPERTY                 | NATURE OF DEBTOR'S INTEREST IN PROPERTY | HUSBAND, WIFE, JOINT, OR COMMUNITY | CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION | AMOUNT OF SECURED CLAIM |
|--|---|------------------------------------|---|-------------------------|
| Building located at 435 Austin Place Bronx, NY 10455 |   |                                    | 800,000.00  | 0.00                    |

**TOTAL 800,000.00**

(Report also on Summary of Schedules)

**IN RE Mondy Enterprises, Inc.**

Case No. \_\_\_\_\_

Debtor(s)

(If known)

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Code debtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Code debtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER.<br><i>(See Instructions Above.)</i> | CODEBTOR<br>HUSBAND, WIFE, JOINT,<br>OR COMMUNITY | DATE CLAIM WAS INCURRED,<br>NATURE OF LIEN, AND DESCRIPTION AND VALUE OF<br>PROPERTY SUBJECT TO LIEN | CONTINGENT | UNLIQUIDATED | DISPUTED | AMOUNT OF<br>CLAIM WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF ANY |
|--|---|--|------------|--------------|----------|---|------------------------------|
|  |   |  |            |              |          |   |                              |
| ACCOUNT NO.<br><b>Columbia Capital Co.<br/>76 Court St Suite<br/>Brooklyn, NY 11201</b>                        |   | <b>Mortgagee on building located at 435<br/>Austin Place Bronx, NY 10455</b>                         |            |              |          | <b>192,000.00</b>   | <b>192,000.00</b>            |
|  |   | VALUE \$   |            |              |          |   |                              |
| ACCOUNT NO.<br><b>New York City Water Board<br/>PO Box 410 Church St<br/>New York, NY</b>                      |   |  |            |              |          | <b>2,000.00</b>   | <b>2,000.00</b>              |
|  |   | VALUE \$   |            |              |          |   |                              |
| ACCOUNT NO.<br><b>State Of New York Dept. of Taxation<br/>3030 3rd Ave<br/>Bronx, NY 10455</b>                 |   | <b>Monthly taxes owed on property</b>  |            |              |          | <b>1,400.00</b>   | <b>1,400.00</b>              |
|  |   | VALUE \$   |            |              |          |   |                              |
| ACCOUNT NO.  |   |  |            |              |          |   |                              |
|  |   | VALUE \$   |            |              |          |   |                              |

0 continuation sheets attached

|                                  |                      |                      |
|----------------------------------|----------------------|----------------------|
| Subtotal<br>(Total of this page) | <b>\$ 195,400.00</b> | <b>\$ 195,400.00</b> |
| Total<br>(Use only on last page) | <b>\$ 195,400.00</b> | <b>\$ 195,400.00</b> |

(Report also on Summary of Schedules.) (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)