

**United States Bankruptcy Court**  
**Southern District of New York**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Schaeffer, Gary B</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): <b>DBA Schaeffer Industries</b>	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>xxx-xx-0893</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>2025 Broadway</b> <b>Apt 21-K</b> <b>New York, NY</b> ZIP Code <b>10023</b>	Street Address of Joint Debtor (No. and Street, City, and State): ZIP Code
County of Residence or of the Principal Place of Business: <b>New York</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP Code	Mailing Address of Joint Debtor (if different from street address): ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box)	<b>Nature of Business</b> (Check one box)	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box)
<input checked="" type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input type="checkbox"/> Corporation (includes LLC and LLP)	<input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13
<input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Tax-Exempt Entity</b> (Check box, if applicable)	<input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
	<input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box)
		<input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box)	<b>Chapter 11 Debtors</b>
<input checked="" type="checkbox"/> Full Filing Fee attached	Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).
<input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.	Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000.
<input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

<b>Statistical/Administrative Information</b>											THIS SPACE IS FOR COURT USE ONLY										
<input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																					
<b>Estimated Number of Creditors</b> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            1-            49         </td> <td style="width: 10%; text-align: center;"> <input checked="" type="checkbox"/>            50-            99         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            100-            199         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            200-            999         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            1,000-            5,000         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            5,001-            10,000         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            10,001-            25,000         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            25,001-            50,000         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            50,001-            100,000         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            OVER            100,000         </td> </tr> </table>											<input type="checkbox"/> 1- 49	<input checked="" type="checkbox"/> 50- 99	<input type="checkbox"/> 100- 199	<input type="checkbox"/> 200- 999	<input type="checkbox"/> 1,000- 5,000	<input type="checkbox"/> 5,001- 10,000	<input type="checkbox"/> 10,001- 25,000	<input type="checkbox"/> 25,001- 50,000	<input type="checkbox"/> 50,001- 100,000	<input type="checkbox"/> OVER 100,000	
<input type="checkbox"/> 1- 49	<input checked="" type="checkbox"/> 50- 99	<input type="checkbox"/> 100- 199	<input type="checkbox"/> 200- 999	<input type="checkbox"/> 1,000- 5,000	<input type="checkbox"/> 5,001- 10,000	<input type="checkbox"/> 10,001- 25,000	<input type="checkbox"/> 25,001- 50,000	<input type="checkbox"/> 50,001- 100,000	<input type="checkbox"/> OVER 100,000												
<b>Estimated Assets</b> <table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            \$0 to            \$50,000         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            \$50,001 to            \$100,000         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            \$100,001 to            \$500,000         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            \$500,001            to \$1 million         </td> <td style="width: 10%; text-align: center;"> <input checked="" type="checkbox"/>            \$1,000,001            to \$10 million         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            \$10,000,001            to \$50 million         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            \$50,000,001            to \$100 million         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            \$100,000,001            to \$500 million         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            \$500,000,001            to \$1 billion         </td> <td style="width: 10%; text-align: center;"> <input type="checkbox"/>            More than            \$1 billion         </td> </tr> </table>											<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion	
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Schaeffer, Gary B</b>	
<b>All Prior Bankruptcy Cases Filed Within Last 8 Years</b> (If more than two, attach additional sheet)			
Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:	
Location Where Filed:	Case Number:	Date Filed:	
<b>Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor</b> (If more than one, attach additional sheet)			
Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:	
District:	Relationship:	Judge:	
<b>Exhibit A</b>		<b>Exhibit B</b>	
<p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>		<p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____</p> <p>Signature of Attorney for Debtor(s) _____ (Date) _____</p>	
<b>Exhibit C</b>			
<p>Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?</p> <p><input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition.</p> <p><input checked="" type="checkbox"/> No.</p>			
<b>Exhibit D</b>			
<p>(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)</p> <p><input checked="" type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition.</p>			
<p>If this is a joint petition:</p> <p><input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.</p>			
<b>Information Regarding the Debtor - Venue</b>			
(Check any applicable box)			
<p><input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.</p> <p><input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.</p> <p><input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.</p>			
<b>Certification by a Debtor Who Resides as a Tenant of Residential Property</b>			
(Check all applicable boxes)			
<p><input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)</p> <p>_____</p> <p>(Name of landlord that obtained judgment)</p> <p>_____</p> <p>(Address of landlord)</p>			
<p><input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and</p> <p><input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.</p> <p><input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).</p>			

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): <b>Schaeffer, Gary B</b>	
<p><b>Signatures</b></p> <p><b>Signature(s) of Debtor(s) (Individual/Joint)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).</p> <p>I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X /s/ Gary B Schaeffer</b> Signature of Debtor <b>Gary B Schaeffer</b></p> <p><b>X</b> Signature of Joint Debtor</p> <p>Telephone Number (If not represented by attorney)</p> <p><b>December 2, 2009</b> Date</p> <p><b>Signature of Attorney*</b></p> <p><b>X /s/ Wayne M. Greenwald</b> Signature of Attorney for Debtor(s)</p> <p><b>Wayne M. Greenwald wg6758</b> Printed Name of Attorney for Debtor(s)</p> <p><b>Wayne Greenwald, P.C.</b> Firm Name <b>475 Park Avenue South</b> <b>26th Floor</b> <b>New York, NY 10016</b></p> <p>Address</p> <p>Email: <b>grimlawyers@aol.com</b> <b>212-983-1922</b> Fax: <b>212-983-1965</b></p> <p>Telephone Number</p> <p><b>December 2, 2009</b> Date</p> <p>*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p> <p><b>Signature of Debtor (Corporation/Partnership)</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.</p> <p>The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><b>X</b> Signature of Authorized Individual</p> <p>Printed Name of Authorized Individual</p> <p>Title of Authorized Individual</p> <p>Date</p>			<p><b>Signatures</b></p> <p><b>Signature of a Foreign Representative</b></p> <p>I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)</p> <p><input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.</p> <p><input type="checkbox"/> Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><b>X</b> Signature of Foreign Representative</p> <p>Printed Name of Foreign Representative</p> <p>Date</p> <p><b>Signature of Non-Attorney Bankruptcy Petition Preparer</b></p> <p>I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.</p> <p>Printed Name and title, if any, of Bankruptcy Petition Preparer</p> <p>Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)</p> <p>Address</p> <p><b>X</b> ____</p> <p>Date</p> <p>Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.</p> <p>Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:</p> <p>If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.</p> <p><i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.</i></p>

**United States Bankruptcy Court**  
**Southern District of New York**

In re **Gary B Schaeffer**

Debtor(s)

Case No.

Chapter

**11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
106 West 69th Street LLC 163 West 74th Street New York, NY 10023	106 West 69th Street LLC 163 West 74th Street New York, NY 10023	Lease	Unliquidated Disputed	131,000.00
American Express c/o Becket and Lee Po Box 3001 Malvern, PA 19355	American Express c/o Becket and Lee Po Box 3001 Malvern, PA 19355	CreditCard		15,187.00
Arline Schaeffer 1400 South Ocean Blvd Boca Raton, FL 33432	Arline Schaeffer 1400 South Ocean Blvd Boca Raton, FL 33432	250 Mercer St Apt B-1108 New York NY 10012	Contingent Unliquidated Disputed	1,000,000.00 (700,000.00 secured) (330,000.00 senior lien)
Bank Of America 4060 Ogletown/Stan Newark, DE 19713	Bank Of America 4060 Ogletown/Stan Newark, DE 19713	CreditCard		23,978.00
Bank Of America 4060 Ogletown/Stan Newark, DE 19713	Bank Of America 4060 Ogletown/Stan Newark, DE 19713	CreditCard		12,496.00
Bank Of America 4060 Ogletown/Stan Newark, DE 19713	Bank Of America 4060 Ogletown/Stan Newark, DE 19713	CreditCard		28,559.00
Bank of America WorldPoints PO Box 15026 Wilmington, DE 19850	Bank of America WorldPoints PO Box 15026 Wilmington, DE 19850	Credit Card Account		23,978.64
Bank of America WorldPoints PO Box 15026 Wilmington, DE 19850	Bank of America WorldPoints PO Box 15026 Wilmington, DE 19850	Credit Card Account		28,559.25
Chase Po Box 15298 Wilmington, DE 19850	Chase Po Box 15298 Wilmington, DE 19850	CreditCard		28,279.00
Chase - Cc Attention: Bankruptcy Department Po Box 15298 Wilmington, DE 19850	Chase - Cc Attention: Bankruptcy Department Po Box 15298 Wilmington, DE 19850	CreditCard		21,277.00

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Chase Sapphire PO Box 15298 Wilmington, DE 19850	Chase Sapphire PO Box 15298 Wilmington, DE 19850	Credit Card		28,370.14
Citi Po Box 6241 Sioux Falls, SD 57117	Citi Po Box 6241 Sioux Falls, SD 57117	CreditCard		47,557.00
Citi Cards PO Box 6062 Sioux Falls, SD 57117	Citi Cards PO Box 6062 Sioux Falls, SD 57117	Credit Account		47,577.75
Great Star Electric Inc 31 Crosby Street #23 New York, NY 10013	Great Star Electric Inc 31 Crosby Street #23 New York, NY 10013	Member of Principal Debtor Entity	Contingent Unliquidated Disputed	24,400.00
James V. Parolisi 23 Hillcrest Ave Oceanside, NY 11572	James V. Parolisi 23 Hillcrest Ave Oceanside, NY 11572	Personal Loan		500,000.00
Real Estate Company 163 W 74th St New York, NY 10023	Real Estate Company 163 W 74th St New York, NY 10023	2025 Broadway Apts H, J, K		61,140.00
RivkinRadler LLP 926 RXR Plaza Uniondale, NY 11556-0926	RivkinRadler LLP 926 RXR Plaza Uniondale, NY 11556-0926	Legal Services		36,255.00
Robert Brooks 9 Prospect Avenue Port Washington, NY 11050	Robert Brooks 9 Prospect Avenue Port Washington, NY 11050	Personal Loan		100,000.00
Slate from Chase PO Box 15298 Wilmington, DE 19850	Slate from Chase PO Box 15298 Wilmington, DE 19850	Credit Account		16,361.00
Toyota Motor Credit 4 Gatehall Dr Ste 350 Parsippany, NJ 07054	Toyota Motor Credit 4 Gatehall Dr Ste 350 Parsippany, NJ 07054	Automobile	Contingent Unliquidated Disputed	30,083.00

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, **Gary B Schaeffer**, the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date December 2, 2009

Signature /s/ Gary B Schaeffer  
**Gary B Schaeffer**  
 Debtor

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
 18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court  
Southern District of New York

In re Gary B Schaeffer

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.....	\$ <u>16,200.00</u>
Prior to the filing of this statement I have received.....	\$ <u>5,000.00</u>
Balance Due.....	\$ <u>11,200.00</u>

2. \$ 1,000.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

Debtor  Other (specify):

4. The source of compensation to be paid to me is:

Debtor  Other (specify): **Assignment of Debtor's Interest in Proceeds of Trademark Action**

5.  I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding, contested matters, FRBP 2004 examinations**

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: December 2, 2009

/s/ Wayne M. Greenwald

Wayne M. Greenwald wg6758  
Wayne Greenwald, P.C.  
475 Park Avenue South  
26th Floor  
New York, NY 10016  
212-983-1922 Fax: 212-983-1965  
grimlawyers@aol.com

**United States Bankruptcy Court  
Southern District of New York**

In re Gary B Schaeffer

Debtor(s)

Case No.

Chapter

11

**VERIFICATION OF CREDITOR MATRIX**

The above-named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date: December 2, 2009

/s/ Gary B Schaeffer

**Gary B Schaeffer**

Signature of Debtor

106 WEST 69TH STREET LLC  
163 WEST 74TH STREET  
NEW YORK, NY 10023

ACKERMAN SENTERFITT  
335 MADISON AVENUE  
STE 2600  
NEW YORK, NY 10017

AMERICAN EXPRESS  
C/O BECKET AND LEE  
PO BOX 3001  
MALVERN, PA 19355

AMEX  
PO BOX 297871  
FORT LAUDERDALE, FL 33329

ARLINE SCHAEFFER  
1400 SOUTH OCEAN BLVD  
BOCA RATON, FL 33432

BANK OF AMERICA  
4060 OGLETOWN/STAN  
NEWARK, DE 19713

BANK OF AMERICA  
680 BLAIR MILL ROAD  
HORSHAM, PA 19044

BANK OF AMERICA WORLDPOINTS  
PO BOX 15026  
WILMINGTON, DE 19850

BARNEYS NY  
1201 VALLEY BROOK AVE  
LYNDHURST, NJ 07071

BFI CONSTRUCTION CORP.  
30 WEST 26TH STREET  
NEW YORK, NY 10010

BRIAN E. BOYLE AIA  
75 SPRING ST. 6TH FLOOR  
NEW YORK, NY 10012

BRIAN RACHFAL  
C/O JEFFREY BENJAMIN  
104-08 ROOSEVELT AVE  
FLUSHING, NY 11358

CHASE  
PO BOX 15298  
WILMINGTON, DE 19850

CHASE - CC  
ATTENTION: BANKRUPTCY DEPARTMENT  
PO BOX 15298  
WILMINGTON, DE 19850

CHASE NA  
800 BROOKSEdge BLVD  
WESTEVILLE, OH 43801

CHASE SAPPHIRE  
PO BOX 15298  
WILMINGTON, DE 19850

CITI  
PO BOX 6241  
SIOUX FALLS, SD 57117

CITI CARDS  
PO BOX 6062  
SIOUX FALLS, SD 57117

CITI MORTGAGE INC  
ATTENTION: BANKRUPTCY DEPARTM  
PO BOX 79022, MS322  
ST. LOUIS, MO 63179

CITIBANK  
PO BOX 769013  
SAN ANTONIO, TX 78245

CITIBANK NA  
1000 TECHNOLOGY DR  
MS 730  
O'FALLON, MO 63368

CITIBANK NA  
ATTN.: CENTRALIZED BANKRUPTCY  
PO BOX 20507  
KANSAS CITY, MO 64195

CITIMORTGAGE INC  
PO BOX 9438  
GAIITHERSBURG, MD 20898

CRESCENT MORTGAGE  
425 PHILLIPS BLVD  
EWING, NJ 08618

CYRIL MONTOYA  
360 COURT STREET  
APT 14  
BROOKLYN, NY 11231

DEBORAH SCHAEFFER  
20 NORTH ROAD  
PRINCETON, NJ 08540

DEMONTÉ PLUMBING  
367 VETERANS MEMORIAL HW  
COMMACK, NY 11725

DSNB BLOOM  
BLOOMINGDALE'S BANKRUPTCY  
PO BOX 8053  
MASON, OH 45040

EMIGRANT MORTGAGE  
5 EAST 42ND STREET  
NEW YORK, NY 10017

FIRST DATA  
265 BROAD HOLLOW R  
MELVILLE, NY 11747

FORD CRED  
PO BOX 542000  
OMAHA, NE 68154

GEMB/GAP  
PO BOX 981400  
EL PASO, TX 79998

GEMB/M WARDS  
PO BOX 981400  
EL PASO, TX 79998

GMAC MORTGAGE  
ATTN: CUSTOMER CARE  
PO BOX 4622  
WATERLOO, IA 50704-4622

GREAT STAR ELECTRIC INC  
31 CROSBY STREET  
#23  
NEW YORK, NY 10013

HSBC/NEIMN  
ATTN: BANKRUPTCY  
PO BOX 15522  
WILMINGTON, DE 19850

IAN GAZES AS TRUSTEE  
OF MAYA SCHAPER  
32 AVE. AMENERICAS - 27TH FL  
NEW YORK, NY 10013

INTERNAL REVENUE SERVICE  
11601 ROOSEVELT BLVD  
PO BOX 21126  
PHILADELPHIA, PA 19114

JAMES V. PAROLISI  
23 HILLCREST AVE  
OCEANSIDE, NY 11572

MACYS/FDSB  
MACY'S BANKRUPTCY  
PO BOX 8053  
MASON, OH 45040

MADISON REALTY CAPITAL  
825 3RD AVENUE  
NEW YORK, NY 10022

MAYA SCHAPER  
58 WEST 68TH STREET  
NEW YORK, NY 10023

MERCER SQUARE OWNERS CORP  
C/O BANK OF NEW YORK  
PO BOX 21029  
NEW YORK, NY 10286

MEYER SUOZZI ENGLISH & KLEIN P  
990 STEWART AVENUE  
GARDEN CITY, NY 11530-9194

NEVADA OWNERS INC  
C/O SIRIUS LLC  
2109 BROADWAY-SUITE 101  
NEW YORK, NY 10023

NEW YORK STATE DEPT TAX &  
BANKRUPTCY UNIT - TCD  
BUILDING 8, ROOM 455 W.A HARRI  
ALBANY, NY 12227

NEW YORK STATE DEPT TAX & FIN  
BANKRUPTCY SPEC PROC  
P O BOX 5300  
ALBANY, NY 12205-0300

NEW YORK STATE DEPT TAX & FIN  
C/O NYS ATTORNEY GENERAL  
120 BROADWAY  
NEW YORK, NY 10271

NY COMMUNITY BANK  
5024 PARKWAY PLAZA BLVD  
CHARLOTTE, NC 28217

NYC DEPT OF FINANCE  
345 ADAMS STREET - 3RD FL  
LEGAL AFFAIRS - D. COHEN  
BROOKLYN, NY 11201

NYC OFC OF CORP. COUNSEL  
100 CHURCH STREET  
NEW YORK, NY 10007

REAL ESTATE COMPANY  
163 W 74TH ST  
NEW YORK, NY 10023

RIVKINRADLER LLP  
926 RXR PLAZA  
UNIONDALE, NY 11556-0926

ROBERT BROOKS  
9 PROSPECT AVENUE  
PORT WASHINGTON, NY 11050

SEARS/CBSD  
701 EAST 60TH ST N  
SIOUX FALLS, SD 57117

SHANNON MONTOYA  
360 COURT STREET  
APT 14  
BROOKLYN, NY 11231

SHAO LIN OPERATING LLC  
2025 BROADWAY  
APT 21K  
NEW YORK, NY 10023

SHAO LIN OPERATING LLC  
2025 BROADWAY  
APT. 21K  
NEW YORK, NY 10023

SLATE FROM CHASE  
PO BOX 15298  
WILMINGTON, DE 19850

SOVEREIGN BANK  
1130 BERKSHIRE BLVD 3RD FLOOR  
WYOMISSING, PA 19610

SOVEREIGN BANK FSB  
1130 BERKSHIRE BLVD 3RD FLOOR  
WYOMISSING, PA 19610

THE DRYWALL ORGANIZATION  
170 WASHINGTON AVE  
3RD FLOOR  
DUMONT, NJ 07628

TOYOTA MOTOR CREDIT  
4 GATEHALL DR STE 350  
PARSIPPANY, NJ 07054

TOYOTA MOTOR CREDIT CO  
90 CRYSTAL RUN RD STE 31  
MIDDLETOWN, NY 10941

TOYOTA MOTOR CREDIT CO  
90 CRYSTAL RUN RD.  
STE 31  
MIDDLETOWN, NY 10941

UNVL/CITI  
ATTN.: CENTRALIZED BANKRUPTCY  
PO BOX 20507  
KANSAS CITY, MO 64195

VISDSNB  
BANKRUPTCY  
6356 CORLEY RD  
NORCROSS, GA 30071