

**United States Bankruptcy Court
Southern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): H. Thomas O'Hara Architect PLLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 13-3971039	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 135 West 36th Street 11th Floor New York, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 10018	ZIP Code
County of Residence or of the Principal Place of Business: New York	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p align="center">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p align="center">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,190,000. Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): H. Thomas O'Hara Architect PLLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
H. Thomas O'Hara Architect PLLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ John H. Hall, Jr.
Signature of Attorney for Debtor(s)

John H. Hall, Jr.
Printed Name of Attorney for Debtor(s)

Pryor & Mandelup, L.L.P.
Firm Name

675 Old Country Road
Westbury, NY 11590

Address

516-997-0999 Fax: 516-333-7333
Telephone Number

December 11, 2009
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ H. Thomas O'Hara
Signature of Authorized Individual

H. Thomas O'Hara
Printed Name of Authorized Individual

Managing Member
Title of Authorized Individual

December 11, 2009
Date

United States Bankruptcy Court
Southern District of New York

In re H. Thomas O'Hara Architect PLLC

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
4 Digital Corp. 44 East 21st Street New York, NY 10010	4 Digital Corp. 44 East 21st Street New York, NY 10010	3/2009 invoice credit extended	Disputed	46,006.32
American Express c/o Zwicker & Assoc. 80 Minuteman Road Andover, MA 01810	American Express c/o Zwicker & Assoc. 80 Minuteman Road Andover, MA 01810	credit extended		142,815.92
Arent Fox LLP 1050 Connecticut Ave. NW Washington, DC 20036-5339	Arent Fox LLP 1050 Connecticut Ave. NW Washington, DC 20036-5339	12/2007 - 11/2008 invoices credit extended		44,271.08
Frank Demmerle 857 Stanton Avenue Baldwin, NY 11510	Frank Demmerle 857 Stanton Avenue Baldwin, NY 11510	salary as of 12/10/09		60,480.77
GOTO Premium Financing 21820 Burbank Blvd. Suite 300 Woodland Hills, CA 91367	GOTO Premium Financing 21820 Burbank Blvd. Suite 300 Woodland Hills, CA 91367	9/2009 invoice credit extended	Disputed	23,924.16
Howard Warehouse Inc. 135 West 36th St. 3rd Floor New York, NY 10018	Howard Warehouse Inc. 135 West 36th St. 3rd Floor New York, NY 10018	5/2006 - 7/2009 11th floor rent	Disputed	156,212.17
Howard Warehouse Inc. 135 West 36th St. 3rd Floor New York, NY 10018	Howard Warehouse Inc. 135 West 36th St. 3rd Floor New York, NY 10018	5/2006 - 7/2009 12 th floor rent	Disputed	101,454.99
Internal Revenue Service Special Procedures Function 625 Fulton Street 10 Metrotech Center Brooklyn, NY 11201	Internal Revenue Service Special Procedures Function 625 Fulton Street Brooklyn, NY 11201	payroll withholding taxes, all 2008, 1st qt. 2009		643,166.78
Julio Margarino 68 Jefferson St. Garden City, NY 11530	Julio Margarino 68 Jefferson St. Garden City, NY 11530	salary as of 12/10/09		59,615.38
Lawrence Offsey, CPA 10 Ravine Road Great Neck, NY 11023	Lawrence Offsey, CPA 10 Ravine Road Great Neck, NY 11023	5/2009 - 6/2009		31,675.00

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
NYS Dept of Taxation & Finance Bankruptcy Unit - TCD Bldg 8, Room 455 WA Harriman State Campus Albany, NY 12227	NYS Dept of Taxation & Finance Bankruptcy Unit - TCD Bldg 8, Room 455 Albany, NY 12227	payroll withholding taxes, 2008 and 1st qt., 2009		77,907.37
Oxford Health Plans Po Box 1697 Newark, NJ 07101-1697	Oxford Health Plans Po Box 1697 Newark, NJ 07101-1697	12/2009 invoice health insurance		28,181.65
Paula Wisnik 135 West 36th St. New York, NY 10018	Paula Wisnik 135 West 36th St. New York, NY 10018	7/2008 invoice		59,119.11
Pemmican International Inc. 10 Ravine Road Great Neck, NY 11023	Pemmican International Inc. 10 Ravine Road Great Neck, NY 11023	5/2009 - 8/2009 invoices		23,415.00
Robin Weinman O'Hara 31 North Drive Great Neck, NY 11021	Robin Weinman O'Hara 31 North Drive Great Neck, NY 11021	loan		341,804.40
Sean Smith 2247 Schenectady Ave. Brooklyn, NY 11234	Sean Smith 2247 Schenectady Ave. Brooklyn, NY 11234	salary as of 12/10/09		22,730.96
Service Point USA c/o RMS PO Box 509 Richfield, OH 44286	Service Point USA c/o RMS PO Box 509 Richfield, OH 44286	3/08 - 11/08 invoices credit extended		41,544.04
Sullivan Group 15 West 26th Street 12th Floor New York, NY 10010	Sullivan Group 15 West 26th Street 12th Floor New York, NY 10010	2/6/09 - 2/16/09 invoices		20,380.51
Thelma Palchin 600 SE 5th Ave. PH 10075 Boca Raton, FL 33432	Thelma Palchin 600 SE 5th Ave. PH 10075 Boca Raton, FL 33432	9/11/09 loan		50,000.00
Travelers Insurance c/o RMS PO Box 26446 Richmond, VA 23261-6446	Travelers Insurance c/o RMS PO Box 26446 Richmond, VA 23261-6446	5/09 - 11/09 invoices insurance coverage		35,891.01

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **December 11, 2009**

Signature **/s/ H. Thomas O'Hara**

H. Thomas O'Hara

Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re H. Thomas O'Hara Architect PLLC,
Debtor

Case No. _____

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	1,220,025.36		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		1,886,140.13	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	8		1,078,939.21	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	13		1,380,773.68	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		29			
Total Assets			1,220,025.36		
Total Liabilities				4,345,853.02	

**United States Bankruptcy Court
Southern District of New York**

In re H. Thomas O'Hara Architect PLLC,
Debtor

Case No. _____

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re H. Thomas O'Hara Architect PLLC
 Debtor

Case No. _____

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)
 Total > **0.00**
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re H. Thomas O'Hara Architect PLLC
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		checking account XXXXX036 Citibank, 399 Park Ave., New York, NY	-	1,368.26
		checking account XXXXXXXXXXXX465 JP Morgan Chase Bank, 845 United Nations Plaza, New York, NY	-	11.40
		account XXXXXXXX444 TD Bank, 1701 Route 70 East, Cherry Hill, New Jersey	-	2.18
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
			Sub-Total >	1,381.84
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

In re H. Thomas O'Hara Architect PLLC
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		See separate schedule	-	1,181,720.52
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			

Sub-Total > **1,181,720.52**
 (Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

In re H. Thomas O'Hara Architect PLLC
 Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2010 Nissan Maxima, lease	-	28,623.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Office furnishings	-	5,000.00
		office equipment - fax, phones	-	800.00
		Twenty (20) Dell computers	-	2,500.00
29. Machinery, fixtures, equipment, and supplies used in business.	X			
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
			Sub-Total >	36,923.00
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

In re H. Thomas O'Hara Architect PLLC,
Debtor

Case No. _____

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total >	0.00
(Total of this page)	
Total >	1,220,025.36

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No. 0022966703	X -	11/2004							
Citibank Commercial Loan Svcs. PO Box 790017 Saint Louis, MO 63179		Loan credit line							
		Value \$ 0.00						999,587.45	0.00
Account No. 9961738056	X -	4/2007							
Citibank Commercial Loan Svcs. PO Box 790017 Saint Louis, MO 63179		Loan loan							
		Value \$ 0.00						497,458.33	0.00
Account No. 13-3971039	-	9/2008							
Internal Revenue Service Special Procedures Function 625 Fulton Street 10 Metrotech Brooklyn, NY 11201		Tax Lien all property							
		Value \$ 0.00						364,134.74	0.00
Account No. H. Thomas O'Hara Architect	-	Automobile Lease							
Nissan Infinity Lend Trust PO Box 3990889 Minneapolis, MN 55439		2010 Nissan Maxima, lease							
		Value \$ 28,623.00						24,959.61	0.00
Subtotal (Total of this page)								1,886,140.13	0.00
Total (Report on Summary of Schedules)								1,886,140.13	0.00

0 continuation sheets attached

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

 Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

 Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

 Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

 Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

 Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

 Deposits by individuals

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

 Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

 Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

 Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

7 continuation sheets attached

In re H. Thomas O'Hara Architect PLLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Abbey Bullard 1015 Clinton St. Apt. 403 Hoboken, NJ 07030			salary					0.00
		-					4,182.69	4,182.69
Account No. Christopher Berino 70 Willow Drive New Rochelle, NY 10805			salary					0.00
		-					2,942.31	2,942.31
Account No. Columb Mahoney 472 State Street Brooklyn, NY 11217			salary as of 12/10/09					8,515.32
		-					19,465.32	10,950.00
Account No. Dan Gomez 122 Prospect Park W. Apt. 2 Brooklyn, NY 11215			salary as of 12/10/09					9,315.55
		-					20,265.55	10,950.00
Account No. Daniel Montana 62 Pond Way Staten Island, NY 10303			salary					0.00
		-					5,076.00	5,076.00
Subtotal								17,830.87
(Total of this page)							51,931.87	34,101.00

Sheet 1 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re H. Thomas O'Hara Architect PLLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Fara Friedman 321 W. 24th St., Apt. 1-C Bldg. 3 New York, NY 10011		-	salary as of 12/10/09				15,589.26	4,639.26
							10,950.00	
Account No. Frank Demmerle 857 Stanton Avenue Baldwin, NY 11510		-	salary as of 12/10/09				60,480.77	49,530.77
							10,950.00	
Account No. Julio Margarino 68 Jefferson St. Garden City, NY 11530		-	salary as of 12/10/09				59,615.38	48,665.38
							10,950.00	
Account No. Luz Galarday 77 Park Avenue Apt. 1603 Hoboken, NJ 07030		-	salary				2,596.16	0.00
							2,596.16	
Account No. Peter Pascarella 7 Shubert Lane Bethpage, NY 11714		-	salary				4,050.00	0.00
							4,050.00	
Subtotal							142,331.57	102,835.41
(Total of this page)							142,331.57	39,496.16

Sheet 2 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re H. Thomas O'Hara Architect PLLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Peter Wroblewski 70-27 3rd Avenue Apt. 5 Brooklyn, NY 11209			salary as of 12/10/09				12,974.63	2,024.63
Account No. Priscilla Wiener 241 Walnut St. Nutley, NJ 07110			salary as of 12/10/09				17,664.07	6,714.07
Account No. Scott Franklin 10 Amherst Lane Hicksville, NY 11801			salary as of 12/10/09				16,257.52	5,307.52
Account No. Sean Bird 316 Sunset Blvd. Massapequa, NY 11758			salary as of 12/10/09				14,709.87	3,759.87
Account No. Sean Smith 2247 Schenectady Ave. Brooklyn, NY 11234			salary as of 12/10/09				22,730.96	11,780.96
Subtotal							84,337.05	29,587.05
(Total of this page)							84,337.05	54,750.00

Sheet **3** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re H. Thomas O'Hara Architect PLLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Wages, salaries, and commissions

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Tamar Sherozia 9012 3rd Avenue Apt. 5 Brooklyn, NY 11209			salary as of 12/10/09					5,570.00
		-					16,520.00	10,950.00
Account No. Yena Huang 53-80 80th Street Elmhurst, NY 11373			salary as of 12/10/09					2,383.49
		-					13,333.49	10,950.00
Account No.								
Account No.								
Account No.								
Subtotal								7,953.49
(Total of this page)							29,853.49	21,900.00

Sheet 4 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re H. Thomas O'Hara Architect PLLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Charles Jordan			Simple IRA					0.00
		-					7,200.47	7,200.47
Account No. Chris Berino 70 Willow Drive White Plains, NY 10605			Simple IRA					0.00
		-					2,600.00	2,600.00
Account No. Columb Mahoney 472 State Street Brooklyn, NY 11217			Simple IRA					0.00
		-					2,999.88	2,999.88
Account No. Dan Gomez 122 Prospect Park W. Apt. 2 Brooklyn, NY 11215			Simple IRA					0.00
		-					10,950.00	10,950.00
Account No. Fara Friedman 321 West 24th St., Apt. 1C Bldg 3 New York, NY 10011			Simple IRA					0.00
		-					6,976.88	6,976.88
Subtotal								0.00
(Total of this page)							30,727.23	30,727.23

Sheet 5 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re H. Thomas O'Hara Architect PLLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

Contributions to employee benefit plans

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. Gianfranco Cerini			Simple IRA					0.00
		-					2,238.40	2,238.40
Account No. Jared Simon			Simple IRA					0.00
		-					1,919.84	1,919.84
Account No. Priscilla Wiener 241 Walnut St. Nutley, NJ 07110			Simple IRA					0.00
		-					10,490.85	10,490.85
Account No. Sean Smith 2247 Schenectady Ave. Brooklyn, NY 11234			Simple IRA					0.00
		-					2,099.76	2,099.76
Account No. 								
Subtotal								0.00
(Total of this page)							16,748.85	16,748.85

Sheet 6 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re H. Thomas O'Hara Architect PLLC
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. 13-3971039 Internal Revenue Service Special Procedures Function 625 Fulton Street 10 Metrotech Center Brooklyn, NY 11201		-	payroll withholding taxes, all 2008, 1st qt. 2009				643,166.78	0.00 643,166.78
Account No. Internal Revenue Service Special Procedures Function 625 Fulton Street 10 Metrotech Brooklyn, NY 11201		-					0.00	0.00
Account No. New York State Dept Tax & Finance W.A. Harriman Campus MCTMT Albany, NY 12227		-	Metropolitan Commuter Transportation Mobility Tax				531.00	0.00 531.00
Account No. NYS Dept of Taxation & Finance Bankruptcy Unit - TCD Bldg 8, Room 455 WA Harriman State Campus Albany, NY 12227		-	payroll withholding taxes, 2008 and 1st qt., 2009				77,907.37	0.00 77,907.37
Account No. NYS Unemployment Attn: Insolvency Unit Bldg 12 - Room 256 Albany, NY 12240		-	unemployment taxes				1,404.00	0.00 1,404.00

Sheet 7 of 7 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total
(Report on Summary of Schedules)

723,009.15	0.00
1,078,939.21	158,206.82
	920,732.39

In re H. Thomas O'Hara Architect PLLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. 160C I-Park LLC 393 Fifth Avenue New York, NY 10016	-		10/5/2009				10,000.00
Account No. 4 Digital Corp. 44 East 21st Street New York, NY 10010	-		3/2009 invoice credit extended			X	46,006.32
Account No. A. Esteban & Co., Inc. 132 West 36th Street 10th Floor New York, NY 10018	-		6/2005 - 9/2009 invoices credit extended				9,697.98
Account No. Advantage Reprographics 115 West 45th Street New York, NY 10036	-		10/2009 credit extended				726.66
Subtotal (Total of this page)							66,430.96

12 continuation sheets attached

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 80075269 Aetna PO Box 7247-0233 Philadelphia, PA 19170-0233		-	10/2009 invoice insurance				1,230.40	
Account No. 3732-709383-44007 American Express c/o Zwicker & Assoc. 80 Minuteman Road Andover, MA 01810		-	11/2007 credit extended				142,815.92	
Account No. 030042 Arent Fox LLP 1050 Connecticut Ave. NW Washington, DC 20036-5339		-	12/2007 - 11/2008 invoices credit extended				44,271.08	
Account No. 512006075654 AT&T Wireless Mobility PO Box 537104 Atlanta, GA 30353		-	10/2009 telephone service				370.56	
Account No. 24148 BP Independant Reprographics 853 Broadway New York, NY 10003		-	4/2005 - 12/2007 invoices credit extended			X	5,446.76	
Sheet no. <u>1</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	194,134.72

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 99421 Breakaway Courier Systems PO Box 780 New York, NY 10013		-	invoices from 2/2009 - 6/2009 credit extended				4,727.61	
Account No. 8524670030 Broadview Networks PO Box 1191 Port Chester, NY 10573		-	8/2008 - 7/2009 invoices AAJT and Infohighway			X	4,499.26	
Account No. Carl Kuntz 276 Fifth Avenue Suite 805 New York, NY 10001		-	10/2009 - 11/2009 invoices				5,162.50	
Account No. 00450494759927 Chase Business Overdraft PO Box 901022 Louisville, KY 40290-1022		-	8/30/05 - 7/31/08 invoices				13,119.47	
Account No. 5082-2900-5301-8286 Citibank Advantage PO Box 183057 Columbus, OH 43218		-	1/08 - 8/09 credit extended				4,144.17	
Sheet no. <u>2</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	31,653.01

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Code LLC 40 Wurth Street Suite 1221 New York, NY 10013	-		1/2009 - 6/2009 credit extended				1,673.26	
Account No. Construction Specifications 22 Tennent Road Morganville, NJ 07751	-		1/2008 - 7/2008 invoices credit extended				12,500.00	
Account No. EAQ Construction Corp. 40 Delano Avenue Yonkers, NY 10704	-		12/2005 invoice credit extended				6,000.00	
Account No. Filebank 23 Thornton Road Oakland, NJ 07436	-		11/2005 - 11/2009 invoice credit extended				2,351.24	
Account No. Frank Demmerle 857 Stanton Avenue Baldwin, NY 11510	-		8/15/2008 loan 2/23/09 loan				14,000.00	
Sheet no. <u>3</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	36,524.50

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No. GPF 093615 GOTO Premium Financing 21820 Burbank Blvd. Suite 300 Woodland Hills, CA 91367		-	9/2009 invoice credit extended			X	23,924.16
Account No. 1612738050 Hartford Insurance Co. PO Box 2907 Hartford, CT 06104		-	10/2009 invoice insurance				7,515.02
Account No. 680685 Hartford Life Ins. c/o RMS PO Box 280431 East Hartford, CT 06128-0431		-	7/2009 invoice insurance				1,167.18
Account No. Howard Warehouse Inc. 135 West 36th St. 3rd Floor New York, NY 10018		-	5/2006 - 7/2009 12 th floor rent			X	101,454.99
Account No. Howard Warehouse Inc. 135 West 36th St. 3rd Floor New York, NY 10018		-	5/2006 - 7/2009 11th floor rent			X	156,212.17
						Subtotal (Total of this page)	290,273.52

Sheet no. 4 of 12 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. James B. Lebenns, CPA 89 McCouns Lane Glen Head, NY 11545		-	6/09 - 10/09 invoices accounting services				4,470.00	
Account No. John S. Ducat 20785 St. Lawrence Park Rd. Alexandria Bay, NY 13607		-	11/16/2009				10,000.00	
Account No. Jonathan W. Skiba, Esq. 7 Branding Iron Lane PO Box 949 Glen Cove, NY 11542		-	11/2009 invoice legal services				2,750.00	
Account No. 3295967 Key Equipment Finance 11030 Circle Point Road, 2nd Floor Broomfield, CO 80020	X	-	8/2009 - 12/2009 invoice				3,500.00	
Account No. Kudman Trachten Aloe LLP 350 Fifth Avenue Suite 4400 New York, NY 10118		-	8/2009 - 11/2009 invoices				11,432.23	
Sheet no. <u>5</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	32,152.23

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Lawrence Offsey, CPA 10 Ravine Road Great Neck, NY 11023	-		5/2009 - 6/2009				31,675.00	
Account No. Marilyn Simon, Esq. 110 East 59th St. 23rd Floor New York, NY 10022	-		4/2009 - 11/2009 legal advice				3,553.46	
Account No. Matrix Mechanical Corp. 47-15 35th St. Long Island City, NY 11101	-		1/2008 - 12/2008 credit extended				3,329.83	
Account No. 7002528082 Mercedes-Benz Financial PO Box 9001921 Louisville, KY 40290-1921	-		2008 2008 Mercedes Benz S63 voluntarily returned 11/4/08				Unknown	
Account No. 43060 Mercury Business Svcs. 61 Battery March Street Boston, MA 02210	-		2/2009 - 11/2009 credit extended				2,231.34	
Sheet no. <u>6</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	40,789.63

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. 341-36577422 Microsol Resources Corp. 214 West 29th Street Suite 1100 New York, NY 10001		-	10/2009 invoice credit extended				13,712.81	
Account No. NJ- HThomasOha Milrose Consultants Inc. 498 Seventh Avenue 8th Floor New York, NY 10018		-	12/2008 invoice				6,887.00	
Account No. MVA Pension Services 3851 Main Street Suite 20 Bridgeport, CT 06606		-	9/2009 invoice				500.00	
Account No. ABKA-D085M MX Logic PO Box 60157 Los Angeles, CA 90060-0157		-	17/2009 - 11/2009 credit extended				300.00	
Account No. Nextel Communications/ Sprint PO Box 4181 Carol Stream, IL 60197		-	11/2009 invoice				121.95	
Sheet no. <u>7</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	21,521.76

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. HT1042 Oxford Health Plans Po Box 1697 Newark, NJ 07101-1697		-	12/2009 invoice health insurance				28,181.65	
Account No. Paula Wisnik 135 West 36th St. New York, NY 10018		-	7/2008 invoice				59,119.11	
Account No. Pemmican International Inc. 10 Ravine Road Great Neck, NY 11023		-	5/2009 - 8/2009 invoices				23,415.00	
Account No. Peter Pascarella 7 Shubert Lane Bethpage, NY 11714		-	7/12/2007 loan				12,000.00	
Account No. ILC-31617 Premium Financing Specialists 24722 Network Place Chicago, IL 60673		-	12/2009 invoice				1,649.55	
Sheet no. <u>8</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	124,365.31

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M			
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D	
Account No. 1LC-31117 Premium Financing Specialists 23746 Network Place Chicago, IL 60673	-		12/2009 invoice					6,827.69
Account No. Robin Weinman O'Hara 31 North Drive Great Neck, NY 11021	-		8/16/2009 loan					341,804.40
Account No. Rosenblatt, Radezsky, et al. 450 Seventh Avenue 39th Floor New York, NY 10123	-		12/2008 - 2/2009 invoice				X	15,617.41
Account No. 91051273 Service Point USA c/o RMS PO Box 509 Richfield, OH 44286	-		3/08 - 11/08 invoices credit extended					41,544.04
Account No. THOM002 Signature Cleaning Services 231 West 29th Street Suite 402 New York, NY 10001	-		11/09 invoice cleaning service					1,010.69
Sheet no. <u>9</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	406,804.23

In re H. Thomas O'Hara Architect PLLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Sky Water 425 Braodway 4th Floor New York, NY 10013			5/2009 - 10/2009 invoices				542.80	
Account No. 0000030389 Steelcase Financial Service Administrative Center 475 Sansome Street, 19th Fl. San Francisco, CA 94111			12/2008 invoice				5,137.55	
Account No. Sullivan Group 15 West 26th Street 12th Floor New York, NY 10010			2/6/09 - 2/16/09 invoices				20,380.51	
Account No. Tarter Kinshy & Drogin 1350 Broadway New York, NY 10018			2/1/09 invoice				1,308.00	
Account No. HT0135 Taurus Couriers 21-19 46th Avenue Long Island City, NY 11101			8/31/09 - 11/15/09 invoices				2,464.00	
Sheet no. <u>10</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	29,832.86

In re **H. Thomas O'Hara Architect PLLC**

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Thelma Palchin 600 SE 5th Ave. PH 10075 Boca Raton, FL 33432			9/11/09 loan				50,000.00	
Account No. 2992 Tiffany Carting 465 Johnson Ave. Brooklyn, NY 11237		-	7/1/09 - 12/1/09 invoice				587.92	
Account No. TOHARA Top Notch Couriers Inc. 174 Rivington Street Ground Level New York, NY 10002		-	5/7/08 - 5/12/09 invoices				4,184.00	
Account No. D18679014 Travelers Insurance c/o RMS PO Box 26446 Richmond, VA 23261-6446		-	5/09 - 11/09 invoices insurance coverage				35,891.01	
Account No. 582691287-00001 Verizon Wireless PO Box 408 Newark, NJ 07101		-	10/6/09 - 11/13/09 invoices				1,628.02	
Sheet no. <u>11</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	92,290.95

In re H. Thomas O'Hara Architect PLLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.						
Wonderworks Construction Corp. 18 West 21st Street 4th Floor New York, NY 10010		-	2/13/2009 invoice			14,000.00
Account No.						
Account No.						
Account No.						
Account No.						
Sheet no. <u>12</u> of <u>12</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	14,000.00
					Total (Report on Summary of Schedules)	1,380,773.68

In re H. Thomas O'Hara Architect PLLC, Debtor Case No. _____

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<p>Howard Warehouse Inc. 135 West 36th St. 3rd Floor New York, NY 10018</p>	<p>Lease for premises at 135 West 36th St., 11th Floor, New York, NY</p>
<p>Howard Warehouse Inc. 135 West 36th St. 3rd Floor New York, NY 10018</p>	<p>Lease for premises at 135 West 36th St., 12th Floor, New York, NY</p>
<p>Julio Margarino 68 Jefferson Street Garden City, NY 11530</p>	<p>Employment Agreement</p>
<p>Nissan Infiniti Lend Trust PO Box 3990889 Minneapolis, MN 55439</p>	<p>Lease for 2010 Niassan Maxima</p>

In re H. Thomas O'Hara Architect PLLC
 Debtor

Case No. _____

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Frank Demmerle 857 Stanton Avenue Baldwin, NY 11510	Key Equipment Finance 11030 Circle Point Road, 2nd Floor Broomfield, CO 80020
H. Thomas O'Hara 135 West 36th Street 11th Floor New York, NY 10018	Key Equipment Finance 11030 Circle Point Road, 2nd Floor Broomfield, CO 80020
Robin Weinman O'Hara 31 North Drive Great Neck, NY 11021	Citibank Commercial Loan Svcg. PO Box 790017 Saint Louis, MO 63179
Robin Weinman O'Hara 31 North Drive Great Neck, NY 11021	Citibank Commercial Loan Svcg. PO Box 790017 Saint Louis, MO 63179

**United States Bankruptcy Court
Southern District of New York**

In re **H. Thomas O'Hara Architect PLLC**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **31** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **December 11, 2009**

Signature **/s/ H. Thomas O'Hara**

**H. Thomas O'Hara
Managing Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re H. Thomas O'Hara Architect PLLC

Debtor(s)

Case No. _____

Chapter 11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$2,316,231.40	2009 YTD net revenue from Architect Services
\$1,153,155.00	2008 net revenue from Architect Services
\$671,080.00	2007 net revenue from Architect Services

2. Income other than from employment or operation of business

None State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

3. Payments to creditors

None *Complete a. or b., as appropriate, and c.*

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Premium Finance Specialists 23746 Network Place E&O and EPK Chicago, IL 60673		\$6,737.65	\$40,664.91
Broadview Network PO Box 1191 Port Chester, NY 10573-1191	9/2009 - 11/2009	\$7,002.97	\$4,499.26
Citibank Credit Line	9/2009 - 11/2009	\$7,663.50	\$0.00
NYS Withholding Tax TSRD Business Withholding Tax WA Harriman State Campus Albany, NY 12227	9/2009 - 11/2009	\$9,777.21	\$0.00

None c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Robin Weinman O'Hara 31 North Drive Great Neck, NY 11021 Spouse of sole owner	12/2008 - 11/2009 salary	\$49,846.27	\$0.00

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
H. Thomas O'Hara 31 North Drive Great Neck, NY 11021 Managing Member, owner	12/2008 - 11/2009 salary	\$219,173.01	\$0.00
H. Thomas O'Hara 31 North Drive Great Neck, NY 11021 Managing Member & sole owner	12/2008 - 11/2009 Draw	\$193,785.00	\$0.00

4. Suits and administrative proceedings, executions, garnishments and attachments

- None a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
American Express v. H. Thomas O'Hara Index 07-16898			
H. Thomas O'Hara Architect PLLC v. Extell West 45th Street, LLC, et al. Index No: 07-cv-11224	civil	United States District Court Southern District of New York	pending
Board of Managers of The Empire Condominium v. Davis & Partners LLC, et al. Index No.: 1:05-cv-03813 - LBS-JCF	civil	United States District Court Southern District of New York	pending
H. Thomas O'Hara Architect v. Kaufman Dolowich et al. Index No.: 603129/2003	civil	Supreme Court State of New York New York County	pending
H. Thomas O'Hara, et al. v. Rosenblatt, Radezky, et al. Index No.: 014729/2009	civil	Supreme Court State of New York County of Nassau	pending
Four Digital Corp. v. H. Thomas O'Hara, Architect, PLLC Index No.: 09-19082	civil	Supreme Court State of New York County of Nassau	pending
1049 Park Ave Apartments Corp. v. Greater New York Mutual Insurance Co. v. IGOI Park LLC, Davis & Partners LLC, H. Thomas O'Hara Architect PLLC, et al. Index No. 103137/2009	civil - third party summons	Supreme Court Sate of New York County of New York	pending

- None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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5. Repossessions, foreclosures and returns

- None List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
Mercedes-Benz Credit PO Box 9001921 Louisville, KY 40290-1921	11/4/2008	vehicle returned voluntarily

6. Assignments and receiverships

- None a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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- None b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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7. Gifts

- None List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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8. Losses

- None List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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9. Payments related to debt counseling or bankruptcy

- None List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Pryor & Mandelup 675 Old Country Road Westbury, NY 11590-4513		\$30,000.00
Marilyn Simon, Esq.		

10. Other transfers

- None a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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- None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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11. Closed financial accounts

- None List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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12. Safe deposit boxes

- None List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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13. Setoffs

- None List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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14. Property held for another person

None List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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15. Prior address of debtor

None If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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16. Spouses and Former Spouses

None If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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18 . Nature, location and name of business

None

- a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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None

- b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

19. Books, records and financial statements

None

- a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Peter Pascarella 7 Shubert Lane Bethpage, NY 11714	6/02 - 7/09 - Controller
Charles Boudin, CPA 400 Crossways Park Dr Woodbury, NY 11797	9/04 - 9/08 Outside accountants
Rosenblatt, Radezsky, et al. 450 Seventh Avenue 39th Floor New York, NY 10123	12/08 - 2/09 Outside accountants
James Lebenns, CPA 89 McCouns Lane Brookville, NY 11545	3/09 to present Outside accountants

None

- b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Charles Boudin, CPA	400 Crossway Park Drive Woodbury, NY 11797	9/04 - 9/08

- None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
James B. Lebens, CPA	89 McCouns Lane Brookville, NY 11545
Giambalvo, Giammarese & Stalzer	One John St. PO Box 885 Babylon, NY 11702-0885

- None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
Citibank Attn: John Kruse 1 Court Square, 19th Floor Long Island City, NY 11120	2007

20. Inventories

- None a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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21 . Current Partners, Officers, Directors and Shareholders

- None a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
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- None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
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22 . Former partners, officers, directors and shareholders

- None a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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- None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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23 . Withdrawals from a partnership or distributions by a corporation

- None If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
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24. Tax Consolidation Group.

- None If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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25. Pension Funds.

- None If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
H Thomas O'Hara Architect PLLC - 401k Plan	13-3971039

1/2005 converted to Simple IRA for each employee

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date <u>December 11, 2009</u>	Signature <u>/s/ H. Thomas O'Hara</u> H. Thomas O'Hara Managing Member
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[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

**United States Bankruptcy Court
Southern District of New York**

In re H. Thomas O'Hara Architect PLLC

Debtor(s)

Case No. _____

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>30,000.00</u>
Prior to the filing of this statement I have received	\$	<u>30,000.00</u>
Balance Due	\$	<u>0.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify): **A relative of Debtor's principal**

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Other services billable on regular customary hourly basis.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

N/A.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: December 11, 2009

/s/ John H. Hall, Jr.

**John H. Hall, Jr.
Pryor & Mandelup, L.L.P.
675 Old Country Road
Westbury, NY 11590
516-997-0999 Fax: 516-333-7333**

**United States Bankruptcy Court
Southern District of New York**

In re H. Thomas O'Hara Architect PLLC,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
H. Thomas O'Hara			Managing Member and 100% owner

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 11, 2009

Signature /s/ H. Thomas O'Hara
H. Thomas O'Hara
Managing Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **H. Thomas O'Hara Architect PLLC**

Debtor(s)

Case No. _____

Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **December 11, 2009**

/s/ H. Thomas O'Hara

H. Thomas O'Hara/Managing Member

Signer/Title

160C I-PARK LLC
393 FIFTH AVENUE
NEW YORK, NY 10016

4 DIGITAL CORP.
44 EAST 21ST STREET
NEW YORK, NY 10010

A. ESTEBAN & CO., INC.
132 WEST 36TH STREET
10TH FLOOR
NEW YORK, NY 10018

ABBEY BULLARD
1015 CLINTON ST.
APT. 403
HOBOKEN, NJ 07030

ADVANTAGE REPROGRAPHICS
115 WEST 45TH STREET
NEW YORK, NY 10036

AETNA
PO BOX 7247-0233
PHILADELPHIA, PA 19170-0233

AMERICAN EXPRESS
C/O ZWICKER & ASSOC.
80 MINUTEMAN ROAD
ANDOVER, MA 01810

ARENT FOX LLP
1050 CONNECTICUT AVE. NW
WASHINGTON, DC 20036-5339

AT&T WIRELESS MOBILITY
PO BOX 537104
ATLANTA, GA 30353

BP INDEPENDANT REPROGRAPHICS
853 BROADWAY
NEW YORK, NY 10003

BREAKAWAY COURIER SYSTEMS
PO BOX 780
NEW YORK, NY 10013

BROADVIEW NETWORKS
PO BOX 1191
PORT CHESTER, NY 10573

CARL KUNTZ
276 FIFTH AVENUE
SUITE 805
NEW YORK, NY 10001

CHARLES JORDAN

CHASE BUSINESS OVERDRAFT
PO BOX 901022
LOUISVILLE, KY 40290-1022

CHRIS BERINO
70 WILLOW DRIVE
WHITE PLAINS, NY 10605

CHRISTOPHER BERINO
70 WILLOW DRIVE
NEW ROCHELLE, NY 10805

CITIBANK ADVANTAGE
PO BOX 183057
COLUMBUS, OH 43218

CITIBANK COMMERCIAL LOAN SVCG.
PO BOX 790017
SAINT LOUIS, MO 63179

CODE LLC
40 WURTH STREET
SUITE 1221
NEW YORK, NY 10013

COLUMB MAHONEY
472 STATE STREET
BROOKLYN, NY 11217

CONSTRUCTION SPECIFICATIONS
22 TENNENT ROAD
MORGANVILLE, NJ 07751

DAN GOMEZ
122 PROSPECT PARK W.
APT. 2
BROOKLYN, NY 11215

DANIEL MONTANA
62 POND WAY
STATEN ISLAND, NY 10303

EAQ CONSTRUCTION CORP.
40 DELANO AVENUE
YONKERS, NY 10704

FARA FRIEDMAN
321 W. 24TH ST., APT. 1-C
BLDG. 3
NEW YORK, NY 10011

FILEBANK
23 THORNTON ROAD
OAKLAND, NJ 07436

FRANK DEMMERLE
857 STANTON AVENUE
BALDWIN, NY 11510

GIANFRANCO CERINI

GOTO PREMIUM FINANCING
21820 BURBANK BLVD.
SUITE 300
WOODLAND HILLS, CA 91367

H. THOMAS O'HARA
135 WEST 36TH STREET
11TH FLOOR
NEW YORK, NY 10018

HARTFORD INSURANCE CO.
PO BOX 2907
HARTFORD, CT 06104

HARTFORD LIFE INS.
C/O RMS
PO BOX 280431
EAST HARTFORD, CT 06128-0431

HOWARD WAREHOUSE INC.
135 WEST 36TH ST.
3RD FLOOR
NEW YORK, NY 10018

INTERNAL REVENUE SERVICE
SPECIAL PROCEDURES FUNCTION
625 FULTON STREET 10 METROTECH
BROOKLYN, NY 11201

JAMES B. LEBENNS, CPA
89 MCCOUNS LANE
GLEN HEAD, NY 11545

JARED SIMON

JOHN S. DUCAT
20785 ST. LAWRENCE PARK RD.
ALEXANDRIA BAY, NY 13607

JONATHAN W. SKIBA, ESQ.
7 BRANDING IRON LANE
PO BOX 949
GLEN COVE, NY 11542

JULIO MARGARINO
68 JEFFERSON STREET
GARDEN CITY, NY 11530

KAZLOW & KAZLOW
237 WEST 35TH STREET
14TH FLOOR
NEW YORK, NY 10001

KEY EQUIPMENT FINANCE
11030 CIRCLE POINT ROAD,
2ND FLOOR
BROOMFIELD, CO 80020

KUDMAN TRACHTEN ALOE LLP
350 FIFTH AVENUE
SUITE 4400
NEW YORK, NY 10118

LAWRENCE OFFSEY, CPA
10 RAVINE ROAD
GREAT NECK, NY 11023

LUZ GALARDAY
77 PARK AVENUE
APT. 1603
HOBOKEN, NJ 07030

MARILYN SIMON, ESQ.
110 EAST 59TH ST.
23RD FLOOR
NEW YORK, NY 10022

MATRIX MECHANICAL CORP.
47-15 35TH ST.
LONG ISLAND CITY, NY 11101

MCTMT PROCESSING CENTER
PO BOX 4134
BINGHAMTON, NY 13902-4134

MERCEDES-BENZ FINANCIAL
PO BOX 9001921
LOUISVILLE, KY 40290-1921

MERCURY BUSINESS SVCS.
61 BATTERY MARCH STREET
BOSTON, MA 02210

MICHAEL E. WERNICK, ESQ.
FOR CONSTRUCTION SPECIFICATIONS
507 FRANN E. RODGERS BLVD. N.
HARRISON, NJ 07029

MICROSOL RESOURCES CORP.
214 WEST 29TH STREET
SUITE 1100
NEW YORK, NY 10001

MILROSE CONSULTANTS INC.
498 SEVENTH AVENUE
8TH FLOOR
NEW YORK, NY 10018

MVA PENSION SERVICES
3851 MAIN STREET
SUITE 20
BRIDGEPORT, CT 06606

MX LOGIC
PO BOX 60157
LOS ANGELES, CA 90060-0157

NEW YORK STATE DEPT TAX & FINANCE
W.A. HARRIMAN CAMPUS
MCTMT
ALBANY, NY 12227

NEXTEL COMMUNICATIONS/ SPRINT
PO BOX 4181
CAROL STREAM, IL 60197

NISSAN INFINITI LEND TRUST
PO BOX 3990889
MINNEAPOLIS, MN 55439

NISSAN INFINITY LEND TRUST
PO BOX 3990889
MINNEAPOLIS, MN 55439

NYS DEPT OF TAXATION & FINANCE
BANKRUPTCY UNIT - TCD
BLDG 8, ROOM 455
WA HARRIMAN STATE CAMPUS
ALBANY, NY 12227

NYS UNEMPLOYMENT
ATTN: INSOLVENCY UNIT
BLDG 12 - ROOM 256
ALBANY, NY 12240

OXFORD HEALTH PLANS
PO BOX 1697
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**United States Bankruptcy Court
Southern District of New York**

In re H. Thomas O'Hara Architect PLLC

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for H. Thomas O'Hara Architect PLLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

December 11, 2009

Date

/s/ John H. Hall, Jr.

John H. Hall, Jr.

Signature of Attorney or Litigant

Counsel for H. Thomas O'Hara Architect PLLC

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