B1 (Official Form 1)(1/08)									
United States Bankruptcy Co Southern District of New York								Voluntary Petition	
Name of Debtor (if individual, enter Last, First, Middle):  NJDV Hospitality, Inc.					of Joint De	ebtor (Spouse	) (Last, First	, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):					All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):				
Last four digits of Soc. Sec. or Individual-Taxp (if more than one, state all)  26-3892295	ayer I.D. (IT	ΓΙΝ) No./0	Complete E	IN Last f	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)				
Street Address of Debtor (No. and Street, City,  1 Blue Hill Plaza, 11th Floor Pearl River, NY	and State):		ZIP Code		Street Address of Joint Debtor (No. and Street, City, and State):  ZIP Code				
			10965		45 11		D		
County of Residence or of the Principal Place of Rockland				Coun	ty of Reside	ence or of the	Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from str 1 Blue Hill Plaza P.O. Box 1669	eet address)	):			ng Address	of Joint Debt	or (if differe	nt from street add	
Pearl River, NY		Γ.	ZIP Code 10965						ZIP Code
Location of Principal Assets of Business Debto (if different from street address above):	r		10000						1
Type of Debtor			of Business			Chapter	of Bankrup	otcy Code Under	Which
(Form of Organization) (Check one box)	☐ Healtl	(Check h Care Bu	one box)		the Petition is Filed (Check one box)				
	Single	e Asset Re	eal Estate as	defined	☐ Chapt☐		☐ CI	hapter 15 Petition	for Recognition
☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.	in 11 Railro	U.S.C. § i	101 (51B)		Chapt	er 11		a Foreign Main I	e
Corporation (includes LLC and LLP)	☐ Stockl	broker			☐ Chapt			hapter 15 Petition a Foreign Nonma	•
☐ Partnership	☐ Cleari	nodity Bro ing Bank	oker		Спарс	CI IS			
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Other							e of Debts k one box)	
			mpt Entity , if applicabl		☐ Debts a	are primarily co	,	· _	Debts are primarily
☐ Debtor is a tax-exempt organi under Title 26 of the United S Code (the Internal Revenue C				anization d States	"incurr	I in 11 U.S.C. § ed by an indivi- onal, family, or	dual primarily		business debts.
Filing Fee (Check o	ne box)				one box:		Chapter 11		
Full Filing Fee attached								s defined in 11 U.s or as defined in 11	S.C. § 101(51D). 1 U.S.C. § 101(51D).
Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor					t if:	agragata nor	ocontingent l	ianidated debts (e	excluding debts owed
is unable to pay fee except in installments.				·   _	to insiders	or affiliates)	are less that	1 \$2,190,000.	excluding debts owed
Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.					all applica A plan is	ble boxes: being filed w	ith this petiti	on	
					Acceptano	ces of the plan	n were solici	ted prepetition frowith 11 U.S.C. § 1	om one or more 126(b).
Statistical/Administrative Information  Debtor estimates that funds will be available	- f 4:-4-:h-			. 1:4			THIS	SPACE IS FOR CO	OURT USE ONLY
Debtor estimates that runds will be available  Debtor estimates that, after any exempt properthere will be no funds available for distribute	perty is excl	uded and	administrat		es paid,				
Estimated Number of Creditors						_	1		
1- 50- 100- 200- 49 99 199 999	1,000-	5,001- 10,000	10,001- 25,000	□ 25,001- 50,000	50,001- 100,000	OVER 100,000			
Estimated Assets							1		
\$0 to \$50,001 to \$100,001 to \$500,001 to \$1 million	\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion				
Estimated Liabilities		_	_				1		
	\$1,000,001 to \$10	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion				

10/02/09 4:27PM B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition NJDV Hospitality, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

# (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(1/08)

Page 3

## **Voluntary Petition**

(This page must be completed and filed in every case)

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X.

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Harvey S. Barr

Signature of Attorney for Debtor(s)

#### Harvey S. Barr 3100

Printed Name of Attorney for Debtor(s)

#### Barr, Post & Associates, PLLC

Firm Name

664 Chestnut Ridge Road Spring Valley, NY 10977

Address

Email: info@bplegalteam.com

845-352-4080 Fax: 845-352-6777

Telephone Number

October 2, 2009

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ Mahesh Jani

Signature of Authorized Individual

#### Mahesh Jani

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### October 2, 2009

Date

Name of Debtor(s):

NJDV Hospitality, Inc.

### Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

	_	_	_
٠	L	,	
	χ	١	

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

## **United States Bankruptcy Court** Southern District of New York

In re	NJDV Hospitality, Inc.		Case No.	
		Debtor(s)	Chapter	11

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
City of Binghamton 38 Hawley Street Binghamton, NY 13901	City of Binghamton 38 Hawley Street Binghamton, NY 13901	Loan		4,100,000.00
City of Binghamton 38 Hawley Street Binghamton, NY 13901	City of Binghamton 38 Hawley Street Binghamton, NY 13901	Taxes - Approximately		130,000.00
Newport Hospitality Group, Inc 4290 New Town Avenue Williamsburg, VA 23188	Newport Hospitality Group, Inc 4290 New Town Avenue Williamsburg, VA 23188	Fee for service		Unknown
U. S. Property Management, LLC 360 Valley Road Watchung, NJ 07069	U. S. Property Management, LLC 360 Valley Road Watchung, NJ 07069	Loan		300,00.00

B4 (Offi	cial Form 4) (12/07) - Cont.		
In re	NJDV Hospitality, Inc.	Case No.	
	Debtor(s)	_	

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	October 2, 2009	Signature	
			Mahesh Jani
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

CITY OF BINGHAMTON 38 HAWLEY STREET BINGHAMTON, NY 13901

CITY OF BINGHAMTON 38 HAWLEY STREET BINGHAMTON, NY 13901

NEWPORT HOSPITALITY GROUP, INC 4290 NEW TOWN AVENUE WILLIAMSBURG, VA 23188

U. S. PROPERTY MANAGEMENT, LLC 360 VALLEY ROAD WATCHUNG, NJ 07069