B1 (Official Form 1)(1/08)							•	
	States Bankr hern District of						Voluntary	Petition
Name of Debtor (if individual, enter Last, First, Hopewell Tax Service, Inc.	Middle):		Name	of Joint De	ebtor (Spouse	e) (Last, First	, Middle):	
All Other Names used by the Debtor in the last (include married, maiden, and trade names):	8 years				used by the . maiden, and		in the last 8 years	
DBA Taxpert Tax Service of Hopew Taxpert Funding	vell Junction; DB	A						
Last four digits of Soc. Sec. or Individual-Taxpa (if more than one, state all) 20-1825417	nyer I.D. (ITIN) No./C	Complete EI		our digits o e than one, s		r Individual-	Taxpayer I.D. (ITIN) N	o./Complete EIN
Street Address of Debtor (No. and Street, City, a 413 Route 376 Suite 8	and State):		Street	Address of	Joint Debtor	(No. and St	reet, City, and State):	
Hopewell Junction, NY	Гa	ZIP Code 12533	4					ZIP Code
County of Residence or of the Principal Place o Dutchess		12333	Count	y of Reside	ence or of the	Principal Pl	ace of Business:	
Mailing Address of Debtor (if different from str PO Box 300	eet address):		Mailir	g Address	of Joint Debt	tor (if differe	nt from street address):	
Hopewell Junction, NY		ZIP Code						ZIP Code
Location of Principal Assets of Business Debtor		12533						
(if different from street address above):								
Type of Debtor (Form of Organization)		of Business one box)					otcy Code Under Whi	ch
(Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership	☐ Health Care Bus ☐ Single Asset Re in 11 U.S.C. § 1 ☐ Railroad ☐ Stockbroker ☐ Commodity Bro ☐ Clearing Bank	al Estate as .01 (51B)	defined	☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt	er 9 er 11 er 12	of C	hapter 15 Petition for F a Foreign Main Proce hapter 15 Petition for F a Foreign Nonmain Pr	eding Recognition
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Other						e of Debts k one box)	
		of the United	nization States	defined "incurr	are primarily co I in 11 U.S.C. § ed by an indivi nal, family, or	onsumer debts, § 101(8) as idual primarily	Debt: busin	s are primarily sess debts.
Filing Fee (Check or Full Filing Fee attached	ne box)			one box:		Chapter 11	Debtors s defined in 11 U.S.C.	\$ 101(51D)
☐ Filing Fee to be paid in installments (applica attach signed application for the court's cons is unable to pay fee except in installments. F ☐ Filing Fee waiver requested (applicable to c attach signed application for the court's constant.)	ideration certifying the cule 1006(b). See Office hapter 7 individuals o	nat the debto cial Form 3A. only). Must	Check	Debtor is if: Debtor's a to insiders all applica A plan is	not a small b aggregate nor s or affiliates) ble boxes: being filed w	usiness debto ncontingent l) are less than rith this petiti	or as defined in 11 U.S iquidated debts (exclude 1 \$2,190,000.	.C. § 101(51D).
						accordance v	ted prepetition from or with 11 U.S.C. § 1126(b).
Statistical/Administrative Information ■ Debtor estimates that funds will be available □ Debtor estimates that, after any exempt proper there will be no funds available for distribut	erty is excluded and a	administrati		es paid,		THIS	S SPACE IS FOR COURT	USE ONLY
Estimated Number of Creditors	1,000- 5,001- 5,000 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000	-		
Estimated Assets	\$1,000,001 \$10,000,001 to \$10 million million			\$500,000,001 to \$1 billion	More than	-		
Estimated Liabilities	\$1,000,001 \$10,000,001 to \$10 million million			\$500,000,001 to \$1 billion				

B1 (Official Form 1)(1/08) Page 2 Name of Debtor(s): Voluntary Petition Hopewell Tax Service, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Case Number: Date Filed: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.Ĉ. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1)(1/08)

Voluntary Petition

(This page must be completed and filed in every case)

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 \mathbf{X}

Signature of Debtor

 \mathbf{X}

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Lewis D. Wrobel

Signature of Attorney for Debtor(s)

Lewis D. Wrobel

Printed Name of Attorney for Debtor(s)

Lewis D. Wrobel, Esq.

Firm Name

12 Raymond Ave Poughkeepsie, NY 12603

Address

Email: lewiswrobel@verizon.net

845-473-5411 Fax: 845-473-3430

Telephone Number

September 1, 2009

Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

▼ /s/ David L. Lingardo

Signature of Authorized Individual

David L. Lingardo

Printed Name of Authorized Individual

President/C.O.O.

Title of Authorized Individual

September 1, 2009

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Hopewell Tax Service, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

,		

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

In re	Hopewell Tax Service, Inc.		Case No.	
		Debtor(s)	Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
ADVANTA PLATINUM BUSINESSCARD ATTN PRESIDENT PO BOX 30715 Salt Lake City, UT 84130-0715	ADVANTA PLATINUM BUSINESSCARD ATTN PRESIDENT PO BOX 30715 Salt Lake City, UT 84130-0715	CREDIT CARD DEBT		3,924.82
AMERICAN EXPRESS ATTN PRESIDENT PO BOX 297879 Fort Lauderdale, FL 33329-7879	AMERICAN EXPRESS ATTN PRESIDENT PO BOX 297879 Fort Lauderdale, FL 33329-7879	CREDIT CARD DEBT		3,605.84
AMERICAN EXPRESS ATTN PRESIDENT PO BOX 297879 Fort Lauderdale, FL 33329- 7879	AMERICAN EXPRESS ATTN PRESIDENT PO BOX 297879 Fort Lauderdale, FL 33329-7879	CREDIT CARD DEBT		2,206.54
BANK OF AMERICA ATTN PRESIDENT PO BOX 26078 Greensboro, NC 27420-6078	BANK OF AMERICA ATTN PRESIDENT PO BOX 26078 Greensboro, NC 27420-6078	LOAN		39,362.00
BANK OF AMERICA PLATINUM BUSIN ATTN PRESIDENT PO BOX 15184 WILMINGTON, DE 19850		CREDIT CARD DEBT		23,098.92
BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545	BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545	PROMISSORY NOTE		20,361.65
BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545	BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545	PROMISSORY NOTE		18,000.00
BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545	BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545	PROMISSORY NOTE		5,000.00

B4 (Offic	ial Form 4) (12/07) - Cont.
In re	Hopewell Tax Service, Inc.

	Case No.	
2-1-4(-)		

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
CHASE ATTN PRESIDENT	CHASE ATTN PRESIDENT	CREDIT CARD DEBT		4,569.79
PO BOX 15298	PO BOX 15298			
Wilmington, DE 19850-5298	Wilmington, DE 19850-5298			
CUMULUS MEDIA INC	CUMULUS MEDIA INC	ADVERTISING		17,475.00
ATTN PRESIDENT	ATTN PRESIDENT	7.272		,
PO BOX 416	PO BOX 416			
Poughkeepsie, NY 12602	Poughkeepsie, NY 12602			
DINA R ECKHOFF	DINA R ECKHOFF	PROMISSORY		55,000.00
8 LYNBROOK RD	8 LYNBROOK RD	NOTE		
Poughkeepsie, NY 12603	Poughkeepsie, NY 12603			
EMERALD REALTY CO LLC	EMERALD REALTY CO LLC	RENTAL ARREARS		4,059.23
ATTN PRESIDENT	ATTN PRESIDENT			
PO BOX 308	PO BOX 308			
Yonkers, NY 10710	Yonkers, NY 10710			
HIGHWAY DISPLAYS INC	HIGHWAY DISPLAYS INC	ADVERTISING		5,820.00
ATTN PRESIDENT	ATTN PRESIDENT			
404 MAPLE ST	404 MAPLE ST			
Poughkeepsie, NY 12601	Poughkeepsie, NY 12601			
INTERNAL REVENUE	INTERNAL REVENUE SERVICE			19,575.00
SERVICE	ATTN SPECIAL PROCEDURES			
ATTN SPECIAL	PO BOX 266 ROOM 309			
PROCEDURES	Buffalo, NY 14201			
PO BOX 266 ROOM 309				
Buffalo, NY 14201		000000000000000000000000000000000000000		44 = 22 2 =
JP MORGAN CHASE	JP MORGAN CHASE	CREDIT LINE		14,730.65
ATTN PRESIDENT	ATTN PRESIDENT			
896 MAIN ST SUITE 1	896 MAIN ST SUITE 1			
Fishkill, NY 12524	Fishkill, NY 12524	RENTAL		8,728.28
M & D FURTSCH LLC ATTN PRESIDENT	M & D FURTSCH LLC ATTN PRESIDENT	ARREARS,		0,720.20
692 ROUTE 6	692 ROUTE 6	MAHOPAC		
Mahopac, NY 10541	Mahopac, NY 10541	LOCATION		
NYS DEPT OF TAX &	NYS DEPT OF TAX & FINANCE	EMPLOYMENT		2,830.99
FINANCE	BANKRUPTCY SECTION	TAXES		2,030.33
BANKRUPTCY SECTION	PO BOX 5300	IAALO		
PO BOX 5300	Albany, NY 12205-0300			
Albany, NY 12205-0300	,,			
PAMAL BROADCASTING LTD	PAMAL BROADCASTING LTD	ADVERTISING		3,625.00
ATTN PRESIDENT	ATTN PRESIDENT			
PO BOX 310	PO BOX 310			
Beacon, NY 12508	Beacon, NY 12508			
WELLS FARGO BUSINESS	WELLS FARGO BUSINESS DIRECT	CREDIT CARD		2,309.91
DIRECT	ATTN PRESIDENT	DEBT		
ATTN PRESIDENT	PO BOX 348750			
PO BOX 348750	Sacramento, CA 95834			
Sacramento, CA 95834				

B4 (Offic	cial Form 4) (12/07) - Cont.		
In re	Hopewell Tax Service, Inc.	Case No.	

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
WELLS FARGO BUSINESS DIRECT ATTN PRESIDENT PO BOX 348750 Sacramento, CA 95834	WELLS FARGO BUSINESS DIRECT ATTN PRESIDENT PO BOX 348750 Sacramento, CA 95834	CREDIT CARD DEBT		2,291.47

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President/C.O.O. of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	September 1, 2009	Signature	/s/ David L. Lingardo
			David L. Lingardo
			President/C.O.O.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re	Hopewell Tax Service, Inc.		Case No.	
	<u> </u>	Debtor		
			Chapter	11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	17,625.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		96,911.62	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		22,405.99	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	6		246,608.30	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedu	ıles	17			
	To	otal Assets	17,625.00		
			Total Liabilities	365,925.91	

	Hopewell Tax Service, Inc.		Case No.	
•		Debtor	Chapter	11
	STATISTICAL SUMMARY OF CERTAIN	LIABILITIES A	ND RELATED DA	ATA (28 U.S.C. § 1
If a	you are an individual debtor whose debts are primarily consuncase under chapter 7, 11 or 13, you must report all information	ner debts, as defined in § requested below.	101(8) of the Bankruptcy	Code (11 U.S.C.§ 101(8)
	☐ Check this box if you are an individual debtor whose debt report any information here.	s are NOT primarily con	sumer debts. You are not i	required to
	his information is for statistical purposes only under 28 U.S			
S	ummarize the following types of liabilities, as reported in th	e Schedules, and total t	hem.	
	Type of Liability	Amount		
	Domestic Support Obligations (from Schedule E)			
	Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)			
	Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)			
	Student Loan Obligations (from Schedule F)			
	Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E			
	Obligations to Pension or Profit-Sharing, and Other Similar Obligation (from Schedule F)	s		
	TOTAL			
	State the following:			
	Average Income (from Schedule I, Line 16)			
	Average Expenses (from Schedule J, Line 18)			
	Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)			
	State the following:			
_	1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column			
	2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column			
	3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column			
	4. Total from Schedule F			
T	5. Total of non-priority unsecured debt (sum of 1, 3, and 4)			

101(8)), filing

In re	Hopewell Tax Service, Inc.	Case No	
-		Debtor ,	
		Deptol	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property

Nature of Debtor's Interest in Property Secured Claim or Exemption

Output

Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

In re	Hopewell Tax Service, Inc.	Case No.	
-		, , , , , , , , , , , , , , , , , , ,	
		Debtor	

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

	Type of Property	N O N Description and Location of Property E	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1.	Cash on hand	PETTY CASH	-	100.00
2.	Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan,	TAXPERT TAX SERVICE OF HOPEWELL JUNCTION CHECKING AND MONEY MARKET AT CHASE ACCOUNT IS OVERDRAWN	۱ -	0.00
	thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.	TAXPERT FUNDING CHECKING AND MONEY MARKET AT CHASE BANK	- (100.00
	cooperatives.	TAXPERT TAX SERVICE OF HOPEWELL JUNCTION CHECKING AT MAHOPAC NATIONAL BANK	۱ -	300.00
		TAXPERT FUNDING CHECKING AT MAHOPAC NATIONAL BANK	-	100.00
		TAXPERT TAX SERVICE, INC (BUSINESS WHICH WAS PURCHASED BY HOPEWELL TAX SERVICE, INC. IN 2007) CHECKING AT BANK OF MILLBROOK	-	25.00
3.	Security deposits with public utilities, telephone companies, landlords, and others.	SECURITY DEPOSIT WITH LANDLORD HOPEWELL OFFICE	-	5,000.00
4.	Household goods and furnishings, including audio, video, and computer equipment.	x		
5.	Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		
6.	Wearing apparel.	x		
7.	Furs and jewelry.	x		
8.	Firearms and sports, photographic, and other hobby equipment.	X		

3 continuation sheets attached to the Schedule of Personal Property

5,625.00

Sub-Total >

(Total of this page)

		11	0!	1
n re	Hope	well lax	Service,	ınc

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property without Deducting any Secured Claim or Exemption
9.	Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10.	Annuities. Itemize and name each issuer.	X			
11.	Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12.	Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13.	Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14.	Interests in partnerships or joint ventures. Itemize.	X			
15.	Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16.	Accounts receivable.	D	CCOUNTS RECEIVABLE EBTOR ESTIMATES APPROXIMATELY 25% WILL OT BE COLLECTED	-	3,000.00
17.	Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
			(Total	Sub-Tota of this page)	al > 3,000.00

Sheet __1__ of __3__ continuation sheets attached to the Schedule of Personal Property

n re	Hopewe	II Tax	Service.	Inc

Case No.	

SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21.	Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	X			
23.	Licenses, franchises, and other general intangibles. Give particulars.	X			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		CUSTOMER LIST	-	Unknown
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	X			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	X			
28.	Office equipment, furnishings, and supplies.		POUGHKEEPSIE OFFICE: MISC OFFICE FURNITURE, DESKS, CHAIRS, FILING CABINETS ETC (ALL COMPUTER AND ELECTRONIC EQUIPMENT IS LEASED)		1,000.00
			HOPEWELL: MISC OFFICE FURNITURE, COMPUTER EQUIPMENT, COPIER, ETC	-	6,000.00
			HOPEWELL 2 ATM'S	-	2,000.00
29.	Machinery, fixtures, equipment, and supplies used in business.	X			
30.	Inventory.	X			
				Sub-Tot	al > 9,000.00
			(То	tal of this page)	

Sheet **2** of **3** continuation sheets attached to the Schedule of Personal Property

		_		_
ln re	Hopewell	Tax	Service.	Inc

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

	Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31.	Animals.	X			_
32.	Crops - growing or harvested. Give particulars.	X			
33.	Farming equipment and implements.	X			
34.	Farm supplies, chemicals, and feed.	X			
35.	Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00** (Total of this page)

Total > **17,625.00**

In re	Hopewell Tax Service, Inc.	Case No
	•	•

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is disputed, place an "X" in the column labeled "Uniquidated". If the claim is disputed, place an "X" in the column labeled "Uniquidated". If the claim is disputed, place an "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

	8							
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu H W J C	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONT I NGENT	UNLLQULDA	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			SECURITY AGREEMENT	T	DATED			
JP MORGAN CHASE ATTN PRESIDENT 11 MERRITT BLVD Fishkill, NY 12524	х	-	ALL ASSETS, RECEIVABLES, FIXTURES, ETC Value \$ Unknown		ט		96,911.62	Unknown
Account No.	t	H	· ····································	H			00,011.02	O I I I I I I I I I I I I I I I I I I I
Account No.			Value \$					
A cooper No	Ͱ	├	Value \$	Н		Н		
Account No.			Value \$	-				
_0 continuation sheets attached			S (Total of t	Subte			96,911.62	0.00
			(Report on Summary of Sc		ota ule		96,911.62	0.00

In re	Hopewell Tax Service, Inc.	Case N	No
_		Debtor ,	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

do

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to
so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).
If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropria
schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be
liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed to the column labeled "Unliquidated." If the claim is disputed to the column labeled "Unliquidated." If the claim is disputed to the column labeled "Unliquidated." If the claim is disputed to the column labeled "Unliquidated." If the claim is disputed to the column labeled "Unliquidated." If the claim is disputed to the column labeled "Unliquidated." If the claim is disputed to the column labeled "Unliquidated." If the claim is disputed to the column labeled "Unliquidated." If the claim is disputed to the col
"Disputed." (You may need to place an "X" in more than one of these three columns.)
Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled
"Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.
Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total
also on the Statistical Summary of Certain Liabilities and Related Data.
Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to
priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
total also on the Statistical Summary of Certain Liabilities and Related Data.
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
☐ Domestic support obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative
of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
☐ Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a
trustee or the order for relief. 11 U.S.C. § 507(a)(3).
☐ Wages, salaries, and commissions
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales
representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
occurred first, to the extent provided in 11 0.5.c. § 507(a)(4).
☐ Contributions to employee benefit plans
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
☐ Certain farmers and fishermen
Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
☐ Deposits by individuals
Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not
delivered or provided. 11 U.S.C. § 507(a)(7).
■ Taxes and certain other debts owed to governmental units
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
☐ Commitments to maintain the capital of an insured depository institution
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal
Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).
☐ Claims for death or personal injury while debtor was intoxicated
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or
another substance. 11 U.S.C. § 507(a)(10).

^{*} Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re	Hope	well 1	Tax S	Servi	ce. Ir	າດ
III I C	HOPE	MCII I	an c	761 A I	JC, II	ľ

Case No.		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY CODEBTOR Husband, Wife, Joint, or Community CONTINGENT UNLIQUIDATED AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, SPUTED AND MAILING ADDRESS Н **AMOUNT** DATE CLAIM WAS INCURRED INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY C AND ACCOUNT NUMBER (See instructions.) Account No. INTERNAL REVENUE SERVICE 0.00 ATTN SPECIAL PROCEDURES **PO BOX 266 ROOM 309** Buffalo, NY 14201 19,575.00 19,575.00 **EMPLOYMENT TAXES** Account No. **NYS DEPT OF TAX & FINANCE** 0.00 **BANKRUPTCY SECTION PO BOX 5300** Albany, NY 12205-0300 2,830.99 2,830.99 Account No. Account No. Account No. Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Priority Claims (Total of this page) 22,405.99 22,405.99

22,405.99

0.00

22,405.99

Total

(Report on Summary of Schedules)

In re	Hopewell Tax Service, Inc.	Case No.	
_		Debtor	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME,	C	Hu	sband, Wife, Joint, or Community	S	U N	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J C H W		CONTINGEN	LLQULD	SPUTE	AMOUNT OF CLAIM
Account No. xxxx-xxxx-xxxx-8710			VARIOUS PRE PETITION DATES] ¦`	Ā T E		
ADVANTA PLATINUM BUSINESSCARD ATTN PRESIDENT PO BOX 30715 Salt Lake City, UT 84130-0715		-	CREDIT CARD DEBT		D		3,924.82
Account No. xxxx-xxxxxx-x1007			VARIOUS PRE PETITION DATES				
AMERICAN EXPRESS ATTN PRESIDENT PO BOX 297879 Fort Lauderdale, FL 33329-7879		-	CREDIT CARD DEBT				3,605.84
Account No. xxxx-xxxxxx-x1000	┢		VARIOUS PRE PETITION DATES	\vdash			,
AMERICAN EXPRESS ATTN PRESIDENT PO BOX 297879 Fort Lauderdale, FL 33329-7879		-	CREDIT CARD DEBT				2,206.54
Account No. xxxxxxxxx7699			LOAN				
BANK OF AMERICA ATTN PRESIDENT PO BOX 26078 Greensboro, NC 27420-6078	x	-					39,362.00
E				Subi	tota	1	40,000,00
continuation sheets attached			(Total of t	his	pag	e)	49,099.20

In re	Hopewell Tax Service, Inc.		Case No.	
-	· · · · · · · · · · · · · · · · · · ·	Debtor	,	

CREDITOR'S NAME,	Ç	Ηu	sband, Wife, Joint, or Community	Ç	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J C H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT		I U	AMOUNT OF CLAIM
Account No. xxxx-xxxx-xxxx-0298			VARIOUS PRE PETITION DATES	٦т	T		
BANK OF AMERICA PLATINUM BUSIN ATTN PRESIDENT PO BOX 15184 WILMINGTON, DE 19850	x	-	CREDIT CARD DEBT		E D		23,098.92
Account No. xxxx8801			6/26/08				
BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545	x	-	PROMISSORY NOTE				20,361.65
Account No. xx38-03			8/12/08	T	T		
BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545	x	-	PROMISSORY NOTE				18,000.00
Account No. xx38-04			11/3/08	\top	T	T	
BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545	x	-	PROMISSORY NOTE				5,000.00
Account No. xx38-05			1/13/09	T	Т		
BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545	х	-	PROMISSORY NOTE				2,000.00
Sheet no. <u>1</u> of <u>5</u> sheets attached to Schedule of				Sub	tota	ıl	68,460.57
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	paş	ge)	00,400.57

In re	Hopewell Tax Service, Inc.		Case No	
_	<u> </u>	Debtor	_	

		_			_	_	
CREDITOR'S NAME,	C	Нι	usband, Wife, Joint, or Community	C	UN	D	•
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	J C H W		CONTINGENT	LIQUID	S P U T E D	1 1
Account No.			UTILITY-COMBINED POUGHKEEPSIE AND	┑᠇	A T E D		
			HOPEWELL LOCATIONS	L	Ď		
CENTRAL HUDSON ATTN PRESIDENT 284 SOUTH AVE DEPT 100 Poughkeepsie, NY 12601		-					750.00
Account No. xxxx-xxxx-xxxx-2022			VARIOUS PRE PETITION DATES				
CHASE ATTN PRESIDENT PO BOX 15298 Wilmington, DE 19850-5298	х	-	CREDIT CARD DEBT				4,569.79
Account No.			VARIOUS PRE PETITION DATES				
CUMULUS MEDIA INC ATTN PRESIDENT PO BOX 416 Poughkeepsie, NY 12602		-	ADVERTISING				17,475.00
Account No.			PROMISSORY NOTE				
DINA R ECKHOFF 8 LYNBROOK RD Poughkeepsie, NY 12603	x	-					55,000.00
Account No.		T	RENTAL ARREARS	T	T	T	
EMERALD REALTY CO LLC ATTN PRESIDENT PO BOX 308 Yonkers, NY 10710		-					4,059.23
Sheet no. 2 of 5 sheets attached to Schedule of				Sub	tota	al	04 054 00
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	81,854.02

In re	Hopewell Tax Service, Inc.	Case No.	
-	· · · · · · · · · · · · · · · · · · ·	Debtor ,	

CREDITOR'S NAME,	Ç	Нι	usband, Wife, Joint, or Community	CO	U N	D I	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M			LIQUI	SPUTE	AMOUNT OF CLAIM
Account No.			LEGAL FEES	٦٣	DATED		
GELLERT & KLEIN ATTN PRESIDENT 75 WASHINGTON ST Poughkeepsie, NY 12601		-	WERE TO BE PAID BY DEFENDANT IN LAWSUIT	x			1,500.00
Account No. 109			ADVERTISING	Τ			
HIGHWAY DISPLAYS INC ATTN PRESIDENT 404 MAPLE ST Poughkeepsie, NY 12601		-					5,820.00
Account No. xxxxxxxxxxxx7199			VARIOUS PRE PETITION DATES	T			
HSBC BUSINESS SOLUTIONS-OFFICE ATTN PRESIDENT PO BOX 4160 Carol Stream, IL 60197-4160		-	CREDIT CARD DEBT				1,849.19
Account No. x-6441			VARIOUS PRE PETITION DATES				
HUDSON VALLEY HELP WANTED. COM ATTN PRESIDENT PO BOX 674054 Detroit, MI 48267-4054		-	SERVICES				405.00
Account No. xxxxxxxx0514			ADVERTISING				
IDEARC MEDIA ATTN PRESIDENT PO BOX 610830 DFW AIRPORT, TX 75261-0830		_					348.60
Sheet no. 3 of 5 sheets attached to Schedule of			2	Sub	tota	.1	9,922.79
Creditors Holding Unsecured Nonpriority Claims			(Total of t	his	pag	ge)	3,322.13

In re	Hopewell Tax Service, Inc.		Case No.	
_	<u> </u>	Debtor	-,	

CREDITOR'S NAME,	C	Нι	usband, Wife, Joint, or Community	C	U	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M	CONSIDERATION FOR CLAIM. IF CLAIM		LIQUI	S P U T F	AMOUNT OF CLAIM
Account No.			VARIOUS PRE PETITION DATES	7	D A T E D		
JP MORGAN CHASE ATTN PRESIDENT 896 MAIN ST SUITE 1 Fishkill, NY 12524	x	-	CREDIT LINE		D		14,730.65
Account No.			VARIOUS PRE PETITION DATES	T	Τ		
M & D FURTSCH LLC ATTN PRESIDENT 692 ROUTE 6 Mahopac, NY 10541		-	RENTAL ARREARS, MAHOPAC LOCATION				8,728.28
Account No.			ADVERTISING	T	T	T	
PAMAL BROADCASTING LTD ATTN PRESIDENT PO BOX 310 Beacon, NY 12508		-					3,625.00
Account No. xxxx3767			VARIOUS PRE PETITION DATES	T	T		
SAFEGUARD ATTN PRESIDENT 15 MANCHESTER RD Poughkeepsie, NY 12603		-	GOODS PURCHASED				2,012.73
Account No. 3378			VARIOUS PRE PETITION DATES	T	T		
SUPERIOR TELEPHONE SYSTEMS ATTN PRESIDENT 2410 ROUTE 44 Salt Point, NY 12578		_	SERVICES				681.19
Sheet no4 of _5 sheets attached to Schedule of				Sub	tota	al	29,777.85
Creditors Holding Unsecured Nonpriority Claims			(Total of	this	pag	ge)	23,777.03

In re	Hopewell Tax Service, Inc.	Case No
-	· · · · · · · · · · · · · · · · · · ·	Debtor ,

					_		
CREDITOR'S NAME,	CO	Ηυ	usband, Wife, Joint, or Community	00	ΝU	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A M		NT I NG E NT	LIQUID	SPUTE	AMOUNT OF CLAIM
Account No. MF256		П	VARIOUS PRE PETITION DATES	7	A T E D		
WB MASON COMPANY INC ATTN PRESIDENT 59 CENTRE ST Brockton, MA 02301-4014		-	GOODS PURCHASED		Ď		1,917.11
Account No. xxxx-xxxx-xxxx-7808	T	T	VARIOUS PRE PETITION DATES	T	T	T	
WELLS FARGO BUSINESS DIRECT ATTN PRESIDENT PO BOX 348750 Sacramento, CA 95834		-	CREDIT CARD DEBT				
							2,309.91
Account No. xxxx-xxxx-xxxx-7790 WELLS FARGO BUSINESS DIRECT ATTN PRESIDENT PO BOX 348750 Sacramento, CA 95834		-	VARIOUS PRE PETITION DATES CREDIT CARD DEBT				2,291.47
Account No. AOKNJK			ADVERTISING				
YELLOW BOOK ATTN PRESIDENT 2201 RENAISSANCE BLVD King Of Prussia, PA 19406-2673		-					975.38
Account No.		T		t	t	T	
Sheet no. <u>5</u> of <u>5</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of	Sub this			7,493.87
Cleanors froming Chaccared Homphority Claims			(Total of				
			(Report on Summary of S		Fota dule		246,608.30

In re	Hopewell Tax Service, Inc.	Case No	
-		Debtor	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

DELL FINANCIAL SERVICES ATTN PRESIDENT PO BOX 5292 Carol Stream, IL 60197-5292

DIRECT CAPITAL CORP ATTN PRESIDENT 155 COMMERCE WAY Portsmouth, NH 03801

EMERALD REALTY CO LLC ATTN PRESIDENT PO BOX 308 Yonkers, NY 10710

HOPEWELL ASSOCIATES LLC C/O M & D FURTSCH LLC 692 ROUTE 6 Mahopac, NY 10541 LEASE FOR COMPUTER EQUIPMENT AT POUGHKEEPSIE LOCATION TERM 10/9/08 TO 10/9/2012

LEASE FOR ATM MACHINES 11 MONTH TERM

LEASE FOR BUSINESS PREMISES PROPERTY IS BEING SUB-LET LEASE EXPIRES LATE 2009

LEASE FOR BUSINESS PREMISES AT ROUT 376 #8, HOPEWELL JCT, NY 12533 DEBTOR IS TENANT

•	
In	re

TIOPCWCII TAX OCTVICC, IIIC	Hopewell	l Tax	Service.	Inc
-----------------------------	----------	-------	----------	-----

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

DAVID L LINGARDO 9 SEYMOUR LANE Hopewell Junction, NY 12533

DAVID L LINGARDO 9 SEYMOUR LANE Hopewell Junction, NY 12533

DAVID L LINGARDO 9 SEYMOUR LANE Hopewell Junction, NY 12533

DAVID L LINGARDO 9 SEYMOUR LANE Hopewell Junction, NY 12533

DAVID L LINGARDO 9 SEYMOUR LANE Hopewell Junction, NY 12533

DAVID L LINGARDO 9 SEYMOUR LANE Hopewell Junction, NY 12533

DAVID L LINGARDO
9 SEYMOUR LANE
Hopewell Junction, NY 12533
POSSIBLE PERSONAL GUARANTEE

DAVID L LINGARDO 9 SEYMOUR LANE Hopewell Junction, NY 12533

JOSEPH CANNIZZARO 19 HILL & HOLLOW RD Hyde Park, NY 12538 JP MORGAN CHASE ATTN PRESIDENT 11 MERRITT BLVD Fishkill, NY 12524

BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545

BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545

JP MORGAN CHASE ATTN PRESIDENT 896 MAIN ST SUITE 1 Fishkill, NY 12524

BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545

BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545

CHASE ATTN PRESIDENT PO BOX 15298 Wilmington, DE 19850-5298

DINA R ECKHOFF 8 LYNBROOK RD Poughkeepsie, NY 12603

BANK OF MILLBROOK ATTN PRESIDENT PO BOX AF Millbrook, NY 12545

SCHEDULE H - CODEBTORS

(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR NAME AND ADDRESS OF CREDITOR **JOSEPH CANNIZZARO BANK OF MILLBROOK** 19 HILL & HOLLOW RD ATTN PRESIDENT PO BOX AF Hyde Park, NY 12538 Millbrook, NY 12545 **JOSEPH CANNIZZARO BANK OF MILLBROOK** 19 HILL & HOLLOW RD ATTN PRESIDENT Hyde Park, NY 12538 PO BOX AF Millbrook, NY 12545 JOSEPH CANNIZZARO **BANK OF AMERICA ATTN PRESIDENT** 19 HILL & HOLLOW RD Hyde Park, NY 12538 PO BOX 26078 Greensboro, NC 27420-6078 POSSIBLE PERSONAL GUARANTEE **JOSEPH CANNIZZARO BANK OF AMERICA PLATINUM BUSIN** 19 HILL & HOLLOW RD ATTN PRESIDENT PO BOX 15184 Hyde Park, NY 12538 **WILMINGTON, DE 19850** POSSIBLE PERSONAL GUARANTEE JOSEPH CANNIZZARO **BANK OF MILLBROOK** ATTN PRESIDENT 19 HILL & HOLLOW RD Hyde Park, NY 12538 PO BOX AF Millbrook, NY 12545 **JOSEPH CANNIZZARO DINA R ECKHOFF** 19 HILL & HOLLOW RD **8 LYNBROOK RD** Hyde Park, NY 12538 Poughkeepsie, NY 12603 **PATRICIA A CANNIZZARO** JP MORGAN CHASE 19 HILL & HOLLOW RD **ATTN PRESIDENT** 11 MERRITT BLVD Hyde Park, NY 12538 Fishkill, NY 12524 PATRICIA A CANNIZZARO JP MORGAN CHASE **ATTN PRESIDENT** 19 HILL & HOLLOW RD Hyde Park, NY 12538 896 MAIN ST SUITE 1 Fishkill, NY 12524 **PATRICIA A CANNIZZARO BANK OF AMERICA** 19 HILL & HOLLOW RD ATTN PRESIDENT Hyde Park, NY 12538 **PO BOX 26078** POSSIBLE PERSONAL GUARANTEE Greensboro, NC 27420-6078 **PATRICIA A CANNIZZARO BANK OF AMERICA PLATINUM BUSIN** 19 HILL & HOLLOW RD ATTN PRESIDENT PO BOX 15184 Hyde Park, NY 12538 POSSIBLE PERSONAL GUARANTEE **WILMINGTON, DE 19850 PATRICIA A CANNIZZARO CHASE** 19 HILL & HOLLOW RD ATTN PRESIDENT

PO BOX 15298

Wilmington, DE 19850-5298

POSSIBLE PERSONAL GUARANTEE

Hyde Park, NY 12538

In re	Hopewell Tax Service, Inc.			Case No.	
			Debtor(s)	Chapter	11
	DECLARATION CO	NCERN	ING DEBTOR'S SO	HEDUL	ES
	DECLARATION UNDER PENALTY OF I	PERJURY	ON BEHALF OF CORPO	RATION (OR PARTNERSHIP
	I the Dresident/COO of the compare	tion nome	d as dahtar in this assa da	مرامس بسطوس	manalty of manipus, that
	I, the President/C.O.O. of the corpora I have read the foregoing summary and schedu				
	the best of my knowledge, information, and be		ung or <u>ro</u> sneets, und	that they th	e true and correct to
_	0 1 1 1 2000	~.			
Date	September 1, 2009	Signature	/s/ David L. Lingardo		
			David L. Lingardo President/C.O.O.		

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re	Hopewell Tax Service, Inc.		Case No.	
		Debtor(s)	Chapter	11

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE
\$-31,380.00 2008 ORDINARY BUSINESS LOSS

\$-41,022.00 2007 ORDINARY BUSINESS LOSS-HOPEWELL TAX SERVICE INC
\$18,851.00 2007 ORDINARY BUSINESS INCOME-TAXPERT TAX SERVICE INC
(BUSINESS WAS PURCHASED BY HOPEWELL TAX SERVICE, INC IN 2007)

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

3. Payments to creditors

None Co

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with p

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS DATES OF AMOUNT STILL PAYMENTS AMOUNT PAID OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,475. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT

DATES OF PAID OR

PAYMENTS/ VALUE OF AMOUNT STILL

NAME AND ADDRESS OF CREDITOR TRANSFERS TRANSFERS OWING

c. *All debtors*: List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND

AMOUNT STILL

RELATIONSHIP TO DEBTOR

DATE OF PAYMENT

AMOUNT PAID

OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

e a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT

AND CASE NUMBER

NATURE OF PROCEEDING

COURT OR AGENCY

AND LOCATION

DISPOSITION

None b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not

property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE

DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION,
FORECLOSURE SALE,
TRANSFER OR RETURN
DESCRIPTION AND VALUE OF
PROPERTY

6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF

NAME AND ADDRESS OF ASSIGNEE

ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND LOCATION

NAME AND ADDRESS OF CUSTODIAN OF COURT CASE TITLE & NUMBER

DATE OF ORDER DESCRIPTION AND VALUE OF

PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION

RELATIONSHIP TO DEBTOR, IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE Lewis D. Wrobel, Esq. 12 Raymond Ave Poughkeepsie, NY 12603 DATE OF PAYMENT,
NAME OF PAYOR IF OTHER
THAN DEBTOR
ON OR ABOUT 8/25/09

AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$6,000.00 PLUS FILING FEES

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK

NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

OR OTHER DEPOSITORY

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF

AMOUNT OF SETOFF

14. Property held for another person

None List

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous

Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF DATE OF ENVIRONMENTAL SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which

the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six years immediately preceding the commencement of this case.

NAME Hopewell Tax Service, Inc. LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN 20-1825417

ADDRESS 413 Route 376 Suite 8 Hopewell Junction, NY 12533 NATURE OF BUSINESS TAX SERVICE ,ACCOUNTING PRACTICE AND MORTGAGE BROKER BEGINNING AND ENDING DATES OCTOBER 19, 2004---ONGOING

None b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS

DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS

DATES SERVICES RENDERED

None

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY

(Specify cost, market or other basis)

DATE OF INVENTORY

b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY

21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS NATURE OF INTEREST PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns,

controls, or holds 5 percent or more of the voting or equity securities of the corporation.

TITLE

NATURE AND PERCENTAGE OF STOCK OWNERSHIP **PRESIDENT 50% SHAREHOLDER**

NAME AND ADDRESS DAVID L LINGARDO **9 SEYMOUR LANE**

Hopewell Junction, NY 12533 PATRICIA A CANNIZZARO

CEO 50% SHAREHOLDER

19 HILL & HOLLOW RD Hyde Park, NY 12538

22. Former partners, officers, directors and shareholders

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME **ADDRESS** DATE OF WITHDRAWAL

None b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year

immediately preceding the commencement of this case.

NAME AND ADDRESS TITLE DATE OF TERMINATION

23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during one year immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT. DATE AND PURPOSE RELATIONSHIP TO DEBTOR OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within six years immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	September 1, 2009	Signature	/s/ David L. Lingardo	
			David L. Lingardo	
			President/C.O.O.	

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

In re	e Hopewell Tax Service, Inc.		Case No.	
	-	Debtor(s)	Chapter	11
	DISCLOSURE OF COME	PENSATION OF ATTOR	RNEY FOR DE	EBTOR(S)
	Pursuant to 11 U.S.C. § 329(a) and Bankruptcy compensation paid to me within one year before the be rendered on behalf of the debtor(s) in contemplation	Rule 2016(b), I certify that I at filing of the petition in bankruptcy	m the attorney for agreed to be pai	the above-named debtor and that d to me, for services rendered or to
	For legal services, I have agreed to accept		\$	6,000.00
	Prior to the filing of this statement I have receive	/ed	\$	6,000.00
	Balance Due		\$	0.00
2.	The source of the compensation paid to me was:			
	■ Debtor □ Other (specify):			
3.	The source of compensation to be paid to me is:			
	■ Debtor □ Other (specify):			
1.	■ I have not agreed to share the above-disclosed co	ompensation with any other person	unless they are mem	bers and associates of my law firm.
	☐ I have agreed to share the above-disclosed comp copy of the agreement, together with a list of the			
5.	In return for the above-disclosed fee, I have agreed to	to render legal service for all aspects	s of the bankruptcy	ease, including:
	a. Analysis of the debtor's financial situation, and reb. Preparation and filing of any petition, schedules,c. Representation of the debtor at the meeting of cred. [Other provisions as needed]	statement of affairs and plan which	may be required;	
ó.	By agreement with the debtor(s), the above-disclosed REPRESENTATION IN ADVERSARY EXAMINATIONS, AND IN ANY AND A	PROCEEDINGS, IN CONTEST	ED BANKRUPTCY	MATTERS, IN RULE 2004 NY.
		CERTIFICATION		
	I certify that the foregoing is a complete statement of bankruptcy proceeding.	f any agreement or arrangement for	payment to me for re	epresentation of the debtor(s) in
Date	d: September 1, 2009	/s/ Lewis D. Wrob	el	
		Lewis D. Wrobel		
		Lewis D. Wrobel, 12 Raymond Ave	∟sq.	
		Poughkeepsie, N	Y 12603	
		845-473-5411 Fa		
		lewiswrobel@ver	izon.net	

In re	Hopewell Tax Service, Inc.		Case No			
_		Debtor				
			Chapter	11		
			• -			

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DAVIDL LINGARDO 9 SEYMOUR LANE Hopewell Junction, NY 12533	COMMON	100	50% SHAREHOLDER
PATRICIA A CANNIZZARO 19 HILL & HOLLOW RD Hyde Park, NY 12538	COMMON	100	50% SHAREHOLDER

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President/C.O.O. of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date_	September 1, 2009	Signature /s/ David L. Lingardo
		David L. Lingardo
		President/C.O.O.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK -----X In re Case No .: Hopewell Tax Service, Inc. Chapter 11 Debtor(s) **DECLARATION RE: ELECTRONIC FILING** PART I - - DECLARATION OF PETITIONER[S]: David L. Lingardo [and _____] the undersigned I [We] debtor[s], hereby declare under penalty of perjury, that the information I [we] have given my [our] attorney and the information provided in the electronically filed petition is true and correct. I [We] consent to my [our] attorney sending my [our] petition, and the accompanying statements and schedules to the United States Bankruptcy Court, the trustee appointed in my [our] case and the United States Trustee. I [We] understand that failure to provide the trustee with the signed original of this Declaration Re: Electronic Filing within 15 days following the date the petition was electronically filed will cause my [our] case to be dismissed pursuant to 11 U.S.C § 707(a)(3) without further notice. Dated: September 1, 2009 Signed: /s/ David L. Lingardo **PART II - - DECLARATION OF ATTORNEY:** I declare under penalty of perjury that I have reviewed the above debtor's(s') petition, schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. The debtor(s) will have signed this form before I file the petition, schedules and statements. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court, and I will send copies of this declaration, the petition, schedules and statements to the trustee appointed in this case and to the United States Trustee. This declaration is based upon all information of which I have knowledge. Dated: September 1, 2009 Signed: /s/ Lewis D. Wrobel Lewis D. Wrobel Attorney for Debtor[s] Lewis D. Wrobel, Esq. 12 Raymond Ave Poughkeepsie, NY 12603

845-473-5411

In re Hopewell Tax Service, Inc.		Case No.	
	Debtor(s)	Chapter	11
CORPORATE (OWNERSHIP STATEMENT (RUI	E 7007.1)	
Pursuant to Federal Rule of Bankruptcy Proces or recusal, the undersigned counsel for Hope following is a (are) corporation(s), other than more of any class of the corporation's(s') equi	ewell Tax Service, Inc. in the above of the debtor or a governmental unit, the	aptioned ac at directly o	etion, certifies that the or indirectly own(s) 10% or
■ None [Check if applicable]			
September 1, 2009	/s/ Lewis D. Wrobel		
Date	Lewis D. Wrobel		
	Signature of Attorney or Litigant Counsel for Hopewell Tax Service	, Inc.	
	Lewis D. Wrobel, Esq. 12 Raymond Ave		
	Poughkeepsie, NY 12603		
	845-473-5411 Fax:845-473-3430 lewiswrobel@verizon.net		
	iewiswiobei@veiizoii.iiet		

In re Ho	ppewell Tax Service, Inc.		Case No.	
		Debtor(s)	Chapter	11
\mathbf{S}	TATEMENT REGARDING AUT	THORITY TO	SIGN AND FI	LE PETITION
Inc., and the	David L. Lingardo, declare under penalty of hat the following is a true and correct copon at a special meeting duly called and he	py of the resolution	is adopted by the	Board of Directors of said
	Whereas, it is in the best interest of this copy Court pursuant to Chapter 11 of Title			in the United States
directed to	e It Therefore Resolved, that David L. Ling o execute and deliver all documents necestalf of the corporation; and		•	
directed to all acts an	e It Further Resolved, that David L. Lingard o appear in all bankruptcy proceedings of ad deeds and to execute and deliver all ne bankruptcy case, and	n behalf of the corp	oration, and to ot	herwise do and perform
directed to	e It Further Resolved, that David L. Lingard o employ Lewis D. Wrobel, attorney and the ankruptcy case."		-	

 $\begin{array}{c} \textbf{Signed} & \underline{\text{/S/David L. Lingardo}} \\ \hline \textbf{David L. Lingardo} \end{array}$

Date September 1, 2009

Resolution of Board of Directors of Hopewell Tax Service, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that David L. Lingardo, President/C.O.O. of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **David L. Lingardo**, **President/C.O.O**. of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **David L. Lingardo**, **President/C.O.O**. of this Corporation is authorized and directed to employ **Lewis D. Wrobel**, attorney and the law firm of **Lewis D. Wrobel**, **Esq.** to represent the corporation in such bankruptcy case.

Date September 1, 2009	Signed	/s/ David L. Lingardo	
Date	Signed		