

United States Bankruptcy Court
Southern District of New York

In re Kentucky & Long John Food Corporation

Debtor(s)

Case No. _____

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Bank of America 600 Peachtree Street 13th Floor Atlanta, GA 30308	Bank of America 600 Peachtree Street 13th Floor Atlanta, GA 30308			7,300,000.00 (0.00 secured)
Central Hudson 248 South Avenue Poughkeepsie, NY 12601-4839	Central Hudson 248 South Avenue Poughkeepsie, NY 12601-4839	Trade Debt		4,021.73
Intelligent Energy 7001 SW 24th Avenue Gainesville, FL 32607	Intelligent Energy 7001 SW 24th Avenue Gainesville, FL 32607	Trade Debt		915.22
KFC Big Apple C/O Putnam Savings Bank PO Box 670 Pawling, NY 12564-0670	KFC Big Apple C/O Putnam Savings Bank PO Box 670 Pawling, NY 12564-0670	Trade Debt		6,938.39
KFC National PO Box 642474 Pittsburgh, PA 15624-2474	KFC National PO Box 642474 Pittsburgh, PA 15624-2474	Trade Debt		5,567.43
KFC Royalties KFC Royalty PO Box 102778 Atlanta, GA 30368-2778	KFC Royalties KFC Royalty PO Box 102778 Atlanta, GA 30368-2778	Trade Debt		10,988.40
LJS Advertising PO Box 102962 Atlanta, GA 30368	LJS Advertising PO Box 102962 Atlanta, GA 30368	Trade Debt		1,779.88
LJS Royalty PO Box 116861 Atlanta, GA 30368	LJS Royalty PO Box 116861 Atlanta, GA 30368	Trade Debt		2,673.87
Mary Ann Hotaling 555 Union Ave New Windsor, NY 12553	Mary Ann Hotaling 555 Union Ave New Windsor, NY 12553	Trade Debt		15,835.12
McLane Foodservice, Inc. Northeast Industrial Park Guilderland Center, NY 12085	McLane Foodservice, Inc. Northeast Industrial Park Guilderland Center, NY 12085	Trade Debt		13,312.82

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(Continuation Sheet)

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<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Newburgh Enlarged School District 124 Grand Street Newburgh, NY 12550	Newburgh Enlarged School District 124 Grand Street Newburgh, NY 12550	Trade Debt		45,851.90
Newmans 351 Roosevelt Ave Carteret, NJ 07008	Newmans 351 Roosevelt Ave Carteret, NJ 07008	Trade Debt		5,133.62
NYS Dept of Taxation & Finance PO Box 5300 Albany, NY 12205	NYS Dept of Taxation & Finance PO Box 5300 Albany, NY 12205	Taxes	Unliquidated	7,959.33
Orange County Commissioner of Finance 255-275 Main St. Goshen, NY 10924	Orange County Commissioner of Finance 255-275 Main St. Goshen, NY 10924	Trade Debt		17,959.03
Pepsi (Chicago) A Division of Pepsico, Inc. PO BOX 75948 Chicago, IL 60675-5948	Pepsi (Chicago) A Division of Pepsico, Inc. PO BOX 75948 Chicago, IL 60675-5948	Trade Debt		719.25
Quality 134 North Montgomery St Walden, NY 12586	Quality 134 North Montgomery St Walden, NY 12586	Trade Debt		16,926.01
Riverside Bank 11 Garden Street PO Box 912 Poughkeepsie, NY 12602	Riverside Bank 11 Garden Street PO Box 912 Poughkeepsie, NY 12602	Guarantor of Loan	Unliquidated	240,000.00
Time Warner Business Class Box 223085 Pittsburgh, PA 15251-2085	Time Warner Business Class Box 223085 Pittsburgh, PA 15251-2085	Trade Debt		769.86
Town of New Windsor Receiver of Taxes 555 Union Avenue New Windsor, NY 12553	Town of New Windsor Receiver of Taxes 555 Union Avenue New Windsor, NY 12553	Taxes	Unliquidated	9,421.23
Vincent J. Cestaro & Son Plumbing & Heating Inc. 705 South Street Newburgh, NY 12550	Vincent J. Cestaro & Son Plumbing & Heating Inc. 705 South Street Newburgh, NY 12550	Trade Debt		595.43

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**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Executive Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date November 30, 2009

Signature /s/ Thomas N. Thurber
Thomas N. Thurber
Chief Executive Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.