31 (Official Fo	<u>rm 1)(4/1(</u>		nited S South	tates l ern Dis	Bankri Strict of	uptcy New Y	ork					intary Petition
Name of Debt			Last, First, N	Middle):			Name	of Joint Deb	tor (Spouse)	(Last, First, I	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						All Oth (includ	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):					
Last four digits (if more than one, s	state all)	ec. or Indivi	dual-Taxpay	rer I.D. (I	ΓΙΝ) No./Co	omplete E	(if more	than one, state al	11)			D. (ITIN) No./Complete El
Street Address 35 East 2 New York	s of Debtor 1st Stree		treet, City, ar	nd State):		ZIP Code		Address of J	Joint Debtor	(No. and Stre	eet, City, an	d State):  ZIP Code
						0010				<del></del>		2001
County of Res		of the Princi	pal Place of	Business:			Count	y of Residen	nce or of the	Principal Plac	ce of Busin	ess:
Mailing Addre	_	or (if differe	ent from stree	et address	):		Mailin	ıg Address o	of Joint Debto	or (if differen	t from stree	et address):
						ZIP Code						ZIP Code
Location of Pr (if different fr	rincipal As om street a	sets of Businddress above	ness Debtor re):									
<u> </u>	Type of	Debtor			Nature o	f Business			Chapter	of Bankrup	tcy Code U	Jnder Which
	(Form of Or	rganization)		_	(Check	one box)		the Petition is Filed (Check one box)				
(Check one box)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)			form.	Singlin 11 Railro	kbroker modity Bro	al Estate as .01 (51B)	s defined	Chapter 7			Main Proceeding etition for Recognition	
☐ Partnershi☐ Other (If d	debtor is not	one of the ab-	ove entities,		ring Bank			Nature of Debts				
check this	box and state	e type of entit	y below.)	☐ Debt		exempt org	le) ganization ed States	defined	in 11 U.S.C. § ed by an indivi	onsumer debts,	for pose."	Debts are primarily business debts.
	Fil	ing Fee (Ch	neck one box			Check	one box:		_	oter 11 Debto		
Full Filing  Filing Fee attach signs	Fee attached to be paid in	d installments	(applicable to	individuals	ng that the	Check	Debtor is a si Debtor is not if:	t a small busin	ness debtor as d	ned in 11 U.S.C defined in 11 U lated debts (exc	J.S.C. § 101(:	51D).  owed to insiders or affiliates
debtor is un Form 3A.	nable to pay	fee except in	installments. I	Rule 1006(t 7 individua	b). See Officials	Check	are less than all applicabl A plan is bei Acceptances	\$2,343,300 (a) le boxes: ing filed with s of the plan w	this petition.	orepetition from	on 4/01/13 a	and every three years thereaft
ł									S.C. § 1126(b).	-		FOR COURT USE ONLY
Statistical/Administrative Information  ☐ Debtor estimates that funds will be available for distribution to unsecured creditors.  ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.												
there will Estimated Nu						_				1		
1- 49	50- 99	100- 199	200-	1,000- 5,000	5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	OVER 100,000	-		
Estimated As	\$50,001 to \$100,000	\$100,001 to \$500,000	\$500,001 to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,00 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			
Estimated Lists \$0 to \$50,000	abilities  \$50,001 to \$100,000	\$100,001 to \$500,000	to \$1	\$1,000,001 to \$10 million	\$10,000,001 to \$50 million	\$50,000,001 to \$100 million	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion			

8/03/10 9:29PM Page 2 B1 (Official Form 1)(4/10) Name of Debtor(s): **Voluntary Petition TENS CABARET, INC** (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Date Filed: Case Number: Location Where Filed: - None -Date Filed: Case Number: Location Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Date Filed: Case Number: Name of Debtor: - None -Judge: Relationship: District: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.Ĉ. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? ☐ Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure

the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

after the filing of the petition.

### **Voluntary Petition**

(This page must be completed and filed in every case)

Name of Debtor(s):

TENS CABARET, INC

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Randall S. D. Jacobs

Signature of Attorney for Debtor(s)

#### Randall S. D. Jacobs

Printed Name of Attorney for Debtor(s)

#### RANDALL S. D. JACOBS, PLLC

Firm Name

110 Wall Street

11th Floor

New York, NY 10005-3718

Address

### Email: rsdjacobs@chapter11esq.com

212 709 8116 Fax: 973 226 8897

Telephone Number

#### August 3, 2010

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

#### x /s/ Chris Reda

Signature of Authorized Individual

#### Chris Reda

Printed Name of Authorized Individual

#### **President and CEO**

Title of Authorized Individual

August 3, 2010

Date

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signatures

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

**T**7

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Randall S. D. Jacobs Randall S. D. Jacobs, PLLC 110 Wall Street, 11<sup>th</sup> Floor New York, New York 10005-3817 Tel: (212) 709-8116

Fax: (973) 226-3301

rsdjacobs@chapter11esq.com Proposed Attorney for Debtor and Debtor in Possession

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

TENS CABARET, INC.,

Debtor and Debtor in Possession.

### **DEBTOR'S AFFIDAVIT PURSUANT TO LOCAL RULE 1007-2**

Chris Reda, being duly sworn, deposes and says:

I am the President and Chief Executive Officer of Tens Cabaret, Inc., the Debtor and Debtor-in-possession, and have personal knowledge of the facts and circumstances herein. I submit this affidavit on behalf of the Debtor pursuant to Local Rule 1007-2:

1. The Debtor has been engaged in business as a "gentlemen's club" for the past 4 years. From its inception, the Debtor and its predecessor entity, hired professional dancers and entertainers on a "independent contractor" basis, *i.e.*, those to whom it paid fees in gross, without deducting taxes as it would with employees. The circumstances leading to the debtor's filing under chapter 11 include (a) the National Labor Relations Board has apparently obtained a judgment against the Debtor for unpaid employment taxes in the sum of approximately \$9.8

Million and (b) the Debtor has entered into a Stipulation with its landlord to settle its outstanding rent arrearage which remains open.

- 2. This Case was commenced under Chapter 11.
- 3. N/A.
- 4. See Debtor's List of 20 Largest Unsecured Claims, attached to the Petition.
- 5. The Debtor has no secured creditors. See Schedule D attached to the Petition.
- 6. The Debtor operates a cash business and thus has no accounts receivable. The Debtor's has no inventory other than its alcoholic beverages which has market value of approximately \$20,000. Debtor's liabilities include its claimed tax debt of \$9.8 Million, current accounts payable to critical vendors of approximately \$69,000, back rent claims by the landlord of \$355,000+ and certain other payroll totaling approximately \$67,969.
- 7. The Debtor is a Subchapter "S" corporation and has no publicly held stock; 100 % of its sole class of stock, common, is wholly owned by Chris Reda
- 8. No property of the Debtor is in the possession, custody or control of any custodian, public officer, mortgagee, pledgee, assignee of rents or secured creditor.
- 9. The Debtor leases commercial space at 35 East 21<sup>st</sup> Street, New York, New York 10010 (the "Premises") from Centaur Properties, LLC, the landlord.
- 10. The Debtor's books and records, together with its assets, are all located at its Manhattan Premises.
  - 11. There are no other pending actions of which the Debtor is presently aware.

12. I am the CEO of the Debtor and have been since its inception in 2006. I am responsible for all operations of the Debtor including hiring, etc. My experience includes more than 15 years as night club executive.

13. The Debtor's estimated payroll for the month of August, 2010 (exclusive of officers, directors and stockholders) is approximately \$45,000.

14. The Debtor does not propose to make any payment to its officers during August 2010, except for their monthly salaries (Chris Reda: \$ 3,750.) No financial consultant has been retained by the Debtor.

15. A schedule for the 30 day period following the filing of the chapter 11 petition of estimated cash receipts and disbursements, net cash gain or loss, obligations and receivables expected to accrue but remain unpaid, other than professional fees, and any other information relevant to an understanding of the foregoing is attached hereto as Exhibit A.

16. The Debtor believes that it will be able to meet all of its current obligations from sales revenues to be received and with the cooperation of its creditors, to effectuate a plan of reorganization.

	/s/ <u>Chris Reda</u> Chris Reda
Sworn to before me this day of August 3, 2010	

NOTARY PUBLIC

#### CORPORA FE RESOLUTIONS

#### **OF**

#### TENS CABARET, INC.

I, Chris Reda, CEO, President and a Director of Tens Cabaret, Inc. (the "Corporation") incorporated in the State of New York, do thereby certify that the following resolutions were duly adopted by the Board of Directors of the Corporation at a meeting duly held on August 2, 2010 and such resolutions have not been modified amended or rescinded and are now in full force and effect.

RESOLVED, that the filing by the Corporation of a petition for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States

Bankruptcy Court in the Southern D strict of New York is hereby approved, and it is further

**RESOLVED**, that the CEO is hereb ' authorized and directed to retain or behalf of the Corporation Randall S. D. Jacobs, Pl LC by Randall S. D. Jacobs, Esq., and such other law firms, accountants, and financial advisors as may be appropriate, to render legal services to, and to represent the Corporation in commencing with any proceedings under the Bankruptcy Code and other related matters in connection therewith, on such terms as the CEO shall approve; and it is

RESOLVED, that the CEO of the Corporation is authorized and directed to take any and all such further action and to execute and deliver any and all such further instruments and documents and to pay all resulting or related expenses, in each case as in his judgment shall be necessary or desirable, in ord a to fully carry out the intent and accomplish the purposes of these Resolutions; it is further

**RESOLVED**, that all acts lawfully done or actions lawfully taken by any officer of the Corporation in connection with the reorganization of the Corporation or any matter or matters related thereto or by virtue of these Resolutions are hereby ratified, adopted and approved.

WITNESS our hands this Day of August, 2010

CHRIS REDA, Directo

[CORPORATE SEAL AFFIXED HERETO]

Randall S. D. Jacobs Randall S. D. Jacobs, PLLC 110 Wall Street, 11<sup>th</sup> Floor New York, New York 10005-3817

Tel: (212) 709-8116 Fax: (973) 226-3301

rsdjacobs@chapter11esq.com Proposed Attorney for Debtor and Debtor in Possession

LINITED STATES BANKRUPTCY COURT

CIVILED STATES BANKET ICT COCKT		
SOUTHERN DISTRICT OF NEW YORK		
	- X	Chapter 11
	:	Case No.
In Re:	:	
	:	ORDER SCHEDULING
TENS CABARET, INC.,	:	INITIAL CASE
	:	CONFERENCE
Debtor and Debtor in Possession.	:	
	:	
	· x	

The Debtor having filed a petition for reorganization under chapter 11 of the Bankruptcy Code on August 3, 2010 and the Court having determined that a case management conference will aid in the efficient conduct of the case, it is

ORDERED, pursuant to 11 U.S.C. § 105(d), that an initial case management conference will be conducted by the undersigned Bankruptcy Judge in Room \_\_\_\_\_, United States Bankruptcy Court, One Bowling Green, New York, New York 10004 on September \_\_\_\_, 2010, at \_\_\_\_\_ o'clock in the \_\_\_\_\_\_noon, or as soon thereafter as counsel may be heard, to consider the efficient administration of the case, which may include, inter alia, such topics as retention of professionals, creation of a committee to review budget and fee requests, use of alternative dispute resolution, timetables and scheduling of additional case management conferences; and it is further

ORDERED, that the Debtor shall give notice by mail of this order at least seven

days prior to the scheduled conference to each committee appointed to serve in the case pursuant

to 11 U.S.C. § 1102 (or, if no committee has been appointed, to the holders of the 10 largest

unsecured claims), the holders of the five largest secured claims, if any, any postpetition lender

to the debtor, and the United States Trustee, and shall promptly file proof of service of such

notice with the Clerk of the Court.

Dated: New York, New York

August 3, 2010

UNITED STATES BANKRUPTCY JUDGE

B4 (Official Form 4) (12/07)

### **United States Bankruptcy Court** Southern District of New York

In re	TENS CABARET, INC		Case No.	
		Debtor(s)	Chapter	

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete nailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
All Season Prot. Svcs, Inc. 204 West 84th Street	All Season Prot. Svcs, Inc. 204 West 84th Street	Services rendered		13,050.00
New York, NY 10024 Alonso, Andalkar & Kahn, P.C. 920 Broadway	New York, NY 10024 Alonso, Andalkar & Kahn, P.C. 920 Broadway New York, NY 10010	Services rendered		204,975.59
New York, NY 10010  Avanti Enterprises, Inc.  50 Division Place	Avanti Enterprises, Inc. 50 Division Place Brooklyn, NY 11222			7,401.95
Brooklyn, NY 11222 BMI General Licensing PO Box 406741 Atlanta, GA 30326	BMI General Licensing PO Box 406741 Atlanta, GA 30326	Services rendered		18,658.11
Caper Consulting 2103 Frederick Douglass Blvd,	Caper Consulting 2103 Frederick Douglass Blvd, New York, NY 10023	Trade debt		10,781.66
New York, NY 10023 Centaur Properties, LLC 35 East 21st Street, 3rd Floor	Centaur Properties, LLC 35 East 21st Street, 3rd Floor New York, NY 10010	Services rendered		859,758.03
New York, NY 10010 Clubs Eyes and Ears, Inc. 169 Commack Road, # H347	Clubs Eyes and Ears, Inc. 169 Commack Road, # H347 Commack, NY 11725	Services rendered		20,229.23
Commack, NY 11725 Cohen & Schaeffer CPA 420 Lexington Ave., # 2450	Cohen & Schaeffer CPA 420 Lexington Ave., # 2450 New York, NY 10170	Services rendered		94,033.00
New York, NY 10170 Con Edison PO Box 1701	Con Edison PO Box 1701 New York, NY 10116	Services rendered		28,650.77
New York, NY 10116  De Lage Landen Fin. Svcs. PO Box 41602  Philodolphia, PA 10101	De Lage Landen Fin. Svcs. PO Box 41602 Philadelphia, PA 19101	Services rendered		16,303.95
Philadelphia, PA 19101 Deem Pumbing Inc. 118 East 28th Street, #414 New York, NY 10016	Deem Pumbing Inc. 118 East 28th Street, #414 New York, NY 10016	Trade debt		10,474.99

B4 (Offic	ial Form	4) (12/07) - Co	nt.
In re	<b>TENS</b>	CABARET,	INC

Case No.	
----------	--

Debtor(s)

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
GE Capital PO Box 642411	GE Capital PO Box 642411	Services rendered		7,723.87
Pittsburgh, PA 15264 Global Coverage, Inc. 9 East 37th Street	Pittsburgh, PA 15264 Global Coverage, Inc. 9 East 37th Street	Services rendered		19,605.24
New York, NY 10016  HYCO Restaurant Supply Co. 967 East 149th Street Bronx, NY 10455	New York, NY 10016 HYCO Restaurant Supply Co. 967 East 149th Street Bronx, NY 10455	Services rendered		7,536.70
Kage Consulting, LLC 425 West 14th Street, # 3R New York, NY 10014	Kage Consulting, LLC 425 West 14th Street, # 3R New York, NY 10014	Services rendered		21,769.70
MGR Events Inc 101 West 23rd Street, # 393 New York, NY 10011	MGR Events Inc 101 West 23rd Street, # 393 New York, NY 10011			7,516.50
Nesenoff & Miltenberg LLP 363 Seventh Avenue, 5th Floor	Nesenoff & Miltenberg LLP 363 Seventh Avenue, 5th Floor New York, NY 10001	Services rendered		28,443.44
New York, NY 10001 NYS Ins.Fund: Work.Comp. PO Box 4788	NYS Ins.Fund: Work.Comp. PO Box 4788 Syracuse, NY 13221			10,741.50
Syracuse, NY 13221 Perfectaire Service, Inc. 124-11 101 Avenue South Richmond Hill, NY	Perfectaire Service, Inc. 124-11 101 Avenue South Richmond Hill, NY 11419	Services rendered		15,566.29
Southern Wine NY, Inc. PO Box 1308 Syosset, NY 11791	Southern Wine NY, Inc. PO Box 1308 Syosset, NY 11791	Trade debt		24,484.00

### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President and CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 3, 2010 Signate	re /s/ Chris Reda Chris Reda President and CEO
-----------------------------	--

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

In re	TENS CABARET, INC		Case No.
•		Debtor	

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the

claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

 $\square$  Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITORIS NAME	С	Hu	sband, Wife, Joint, or Community	CO	U	D	
	CODEBTOR	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.  Services rendered	OZT L ZGEZT	A	DISPUTED	AMOUNT OF CLAIM
Account No.	l	ļ	Services rendered		E		
4 Corners Media 90 Convent Avenue, # 1 New York, NY 10027		-					1,200.00
Account No.		T	Trade debt				
57 Main Street Imports 377 Oak Street, # 207 Garden City, NY 11530			·				428.50
Account No.	1	1	Trade debt				
A. Scheer Meat & Poultry, Inc. 13 Kenneth Court Floral Park, NY 11001		-					
	١						2,064.21
Account No.  AFA Protective Systems, Inc.			Services rendered				
155 Michael Drive Syosset, NY 11791							
dyosse, ar ino							5,351.56
				Sub			9,044.27
			(Total of	this	pa	ge)	5,5 1 112

In re	TENS CABARET, INC	,	Case No
		Debtor	

CO POLICONIC NAME	Ç	Hus	sband, Wife, Joint, or Community	Co	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H & J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXFIXGENT	LIQUIDAT	DISPUTED	AMOUNT OF CLAIM
Account No.			Services rendered	Ľ	Ë		
All Season Prot. Svcs, Inc. 204 West 84th Street New York, NY 10024		-					13,050.00
Account No.			Services rendered				
Alonso, Andalkar & Kahn, P.C. 920 Broadway New York, NY 10010		-					
,							204,975.59
Account No.		-	Trade debt			1	
Anheuser-Busch 550 Food Center Drive Bronx, NY 10414		-				•	198.87
Account No.	$\mid$				T	-	
Arctic Glacier Inc. 1654 Marthaler Lane Saint Paul, MN 55118		-					2,415.82
Account No.	+		Services rendered			†	
ASCAP 21678 Network Place Chicago, IL 60673		-					6,603.29
Sheet no1 _ of _17 _ sheets attached to Schedule of	<b>]</b> f	_l_	(Total		ıbto		227,243.5

In re	TENS CABARET, INC	, , , , , , , , , , , , , , , , , , ,	Case No.
		Debtor	

CREDITORIC NAME	č	Hu	sband, Wife, Joint, or Community	- 6 6	UN	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C H M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COXTIXGEXT	LIQUIDAT	DISPUTED	AMOUNT OF CLAIM
Account No.					Ė		·
Assured Environments 45 Broadway, Floor 8 New York, NY 10006							1,874.71
Account No.		T					
Avanti Enterprises, Inc. 50 Division Place Brooklyn, NY 11222		-					
							7,401.95
Account No.	T	$\dagger$					
Azopharm, Inc. 1232 31st Drive, # 2A Astoria, NY 11106		-					2,054.66
Account No.	-	-			1	+	
Baruch Hecht 324 East 13th Street, # 11 New York, NY 10003		-					3,866.00
Account No.		+	Trade debt				0,000.00
Beehive Beer Distributing 37-88 Review Ave. Long Island City, NY 11101		-					
							365.89
Sheet no. <b>2</b> of <b>17</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	<u></u>		(Total		ıbto		15,563.21

In re	TENS CABARET, INC	,	Case No.
		Debtor	

	C	Hu	sband, Wife, Joint, or Community	CC	U	P	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	COZHLZGEZH	LLQUIDAT	DISPUTED	AMOUNT OF CLAIM
Account No.			Services rendered		Ė		
Big 8 Entertainment LLC 229 16th Street Brooklyn, NY 11215		_					1,602.00
Account No.	T	T	Trade debt				
Big Business Ent Inc 223 57th Street Brooklyn, NY 11220		-					5,218.00
Account No.	igg	-	Services rendered			$\dagger$	
BMI General Licensing PO Box 406741 Atlanta, GA 30326		-					18,658.11
Account No.	$\frac{1}{1}$	+	Trade debt			1	
Caper Consulting 2103 Frederick Douglass Blvd, New York, NY 10023		-					10,781.66
Account No.	+	+	Trade debt	$\dagger$	+	1	
Carretto Beverage Inc 12891 Collections Center Chicago, IL 60693		-					220.76
Sheet no. 3 of 17 sheets attached to Schedule of	 f	L		 Su	bto	otal	36,480.53

In re	TENS CABARET, INC		Case No.
-		Debtor	

CDEDITORIC NAME	Ç	Hu	sband, Wife, Joint, or Community	6 	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	IS SUBJECT TO SETOFF, SO STATE.	NT - ZGHZT	LIQUIDAT	SPUTED	AMOUNT OF CLAIM
Account No.			Services rendered		Ė	l _	
CD22 LLC 777 Sixth Avenue, # 22J New York, NY 10001		_					300.00
Account No.		T	Services rendered				
Centaur Properties, LLC 35 East 21st Street, 3rd Floor New York, NY 10010		-					
	l						859,758.03
Account No.		T	Services rendered				
Century Waste Services LLC 623 Dowd Avenue, PO Box 1109 Elizabeth, NJ 07201		-					3,357.72
Account No.	╀	-	Services rendered	$\dashv$			,
CIT Tech Fin. Svcs, Inc. 24840 Network Place Chicago, IL 60673							5,292.88
Account No.	+	ł	Services rendered		T		
Clubs Eyes and Ears, Inc. 169 Commack Road, # H347 Commack, NY 11725		-					00 000 00
						$\perp$	20,229.23
Sheet no. <u>4</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	f		(Total o		ibto		888,937.86

In re	TENS CABARET, INC		Case No
		Debtor	

CONTRADIC VALUE	С	Hu	sband, Wife, Joint, or Community	S	UN	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	O A A	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	LLQU-DA	SPUTED	AMOUNT OF CLAIM
Account No.			Services rendered		E		
Cohen & Schaeffer CPA 420 Lexington Ave., # 2450 New York, NY 10170		_					94,033.00
Account No.		-	Services rendered		-	<del> </del>	
Con Edison PO Box 1701 New York, NY 10116		-					
							28,650.77
Account No.  Cornelis Craane 319 West 93rd Street, # 5W New York, NY 10128		-					
							1,520.00
Account No.	<del> </del>		Services rendered				
Cornicello & Tender LLP 116 John Street, # 2501 New York, NY 10038		-					294.00
Account No.	+	-	Trade debt		1	1	201100
Creative Edge Caterers, Inc. 110 Barrow Street New York, NY 10014		-					
							2,808.70
Sheet no. <u>5</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total		ıbto is p		127,306.47

In re	TENS CABARET, INC	Debtor ,	Case No
		Debtor	

	С	Hus	sband, Wife, Joint, or Community	00	UN	D	·
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C H W	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DAT I NGENT	DZLLQULDATED	SPUTED	AMOUNT OF CLAIM
Account No.			Trade debt	Ľ	E D		
Custom Lighting 55 Webster Avenue, # 408 New Rochelle, NY 10801		_					5,330.00
Account No.	Г	-	Services rendered				
De Lage Landen Fin. Svcs. PO Box 41602 Philadelphia, PA 19101		-					
							16,303.95
Account No.  Deem Pumbing Inc.		_	Trade debt				
118 East 28th Street, #414 New York, NY 10016							10,474.99
Account No.	1		Services rendered				
Ecolab PO Box 905327 Charlotte, NC 28290		-					4,097.40
Account No.	$\frac{1}{1}$	+					
Empire Merchants, LLC. 16 Bridgewater Street Brooklyn, NY 11222		-					
							4,253.25
Sheet no. 6 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	f		(Total		ubto		1 40.459.55

In re	TENS CABARET, INC	,	Case No.
		Debtor	·

TO TO THE NAME OF THE PARTY OF	С	Hu	sband, Wife, Joint, or Community	Co	U	P	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C A H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	LIQUIDAT	DISPUTED	AMOUNT OF CLAIM
Account No.			Services rendered		Ė		
Fire Command Co. Inc. 131-31 Merrick Boulevard		_					705.25
Account No.			Services rendered				700.20
Fire Exting.Svc. Inc 255 40th Street Brooklyn, NY 11232		-					
							266.08
Account No.  GE Capital PO Box 642411		-	Services rendered				
Pittsburgh, PA 15264							7,723.87
Account No.	1		Services rendered				
Global Coverage, Inc. 9 East 37th Street New York, NY 10016		-					19,605.24
Account No.	+	+	Services rendered	-			10,000.2
HYCO Restaurant Supply Co. 967 East 149th Street Bronx, NY 10455							
							7,536.70
Sheet no. 7 of 17 sheets attached to Schedule of	f	L	(Total o		ıbto		35.837.14

In re	TENS CABARET, INC	,	Case No.
-		Debtor	

	С	Hu	sband, Wife, Joint, or Community	S <sub>C</sub>	UN	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	LIQUIDAT	DISPUTED	AMOUNT OF CLAIM
Account No.			Services rendered	Ľ	Ė		
nt'l Ticket Co. Printing 2301 North Highway 190., # 10 Covington, LA 70433		_					468.18
Account No.			Services rendered				
Isik Consulting Inc. 4750 Bedford Avenue, # 2E Brooklyn, NY 11235		-					
					1	_	3,604.66
Account No.  ITC Printing & Promotions			Trade debt	į			
2301 North Highway 190, # 10 Covington, LA 70433		-					468.18
Account No.	1	1					
J.V. Company, Inc. 59 Carmel Avenue Staten Island, NY 10314		-					
	_		Oi. on rendered	-	$\downarrow$		2,500.00
Account No.	$\dashv$		Services rendered				
JHS Consult Ent. Corp 6495 Broadway, # 6N Bronx, NY 10471		-		.			4.070.0
							1,250.0
Sheet no. <b>8</b> of <b>17</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	of		(Total		ıbto is p		8,291.0

In re	TENS CABARET, INC	Debtor ,	Case No.
-------	-------------------	----------	----------

TO TO THE NAME	ç	Hu	sband, Wife, Joint, or Community	-  8	U	֡֡֜֞֜֞֜֞֜֓֓֓֓֓֓֡֓֜֜֜֜֡֓֓֓֡֓֓֡֡֡֡֓֓֡֓֡֓֜֜֡֓֡֓֡֡֡֡֓֡֓֡֓֡֓֡֓֡֡֡֡֡	P	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C H H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT		נ נ נ נ	D I S P U T E D	AMOUNT OF CLAIM
Account No.				L	E	5		
Joe Castaner 1649 Saint Nicholas Ave. #0001 New York, NY 10040		-	·					1,350.00
Account No.		T						
Just Mark It LLC 173 West Shore Road Great Neck, NY 11024		-						
								1,000.00
Account No.  Kage Consulting, LLC			Services rendered					
425 West 14th Street, # 3R New York, NY 10014		-						21,769.70
Account No.	$\dagger$	+	Services rendered					
Legal Ease Reporting, Inc. 600 Old Country Rd. # 203 Garden City, NY 11530								0.80
Account No.	$\frac{1}{1}$	-					+	
Lin Fongyen 11-44 44th Drive Apt3 Long Island City, NY 11101								500.0
Sheet no. 9 of 17 sheets attached to Schedule or	$\frac{1}{f}$			S	ubi		al ige	24.620.5

In re	TENS CABARET, INC	· · · · · · · · · · · · · · · · · · ·	Case No
		Debtor	

CDEDITORIC MANE	C	Hu	sband, Wife, Joint, or Community	18	U	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C H M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	DAHLAGEAH	LLQUIDAT	DISPUTED	AMOUNT OF CLAIN
Account No.			Trade debt		ED		
Manhattan Beer Distributors GPO, PO Box 27458 New York, NY 10087		-					975.41
Account No.							
Marshall Weinstein 101 Clark Street, # 18A Brooklyn, NY 11201		-					
					_		300.00
Account No.							
Martin A Bienstock,Marshal 36-35 Bell Boulevard Bayside, NY 11361		-					1,501.18
Account No.	-	+	Services rendered	+	-	-	
McKinney Weld Co., Inc. 535 West 52nd Street New York, NY 10019		-					97.90
Account No.	$\frac{1}{1}$				-		07.00
MGR Events Inc 101 West 23rd Street, # 393 New York, NY 10011		-					7,516.5
Sheet no. 10 of 17 sheets attached to Schedule o				Su	 ıbto	tal	10,390.9

In re	TENS CABARET, INC	Dulston,	Case No.
_		Debtor	

	С	Hu	sband, Wife, Joint, or Community	Σ̈́	U	P	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGEN	UNLIQUIDATE	SPUTED	AMOUNT OF CLAIM
Account No.			Services rendered	7	E		
Nesenoff & Miltenberg LLP 363 Seventh Avenue, 5th Floor New York, NY 10001		_					28,443.44
Account No.							
NJR Productions LLC 2784 East 12th St, Loft 2B Brooklyn, NY 11235							210.00
Account No.		$\frac{1}{1}$			-		
NYC Fire Department PO Box 840 Church Street Station New York, NY 10008		-					625.00
Account No.	†	1					
NYC Health Department CPO Box 4081 Church Street Station New York, NY 10261		-					2,375.00
Account No.	+	$\dagger$					
NYS Ins.Fund: Work.Comp. PO Box 4788 Syracuse, NY 13221							10,741.50
	1				ıbto	tal	
Sheet no. <u>11</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	f		(Total				42,394.9

In re	TENS CABARET, INC	,	Case No
		Debtor	

	С	Hu	sband, Wife, Joint, or Community	ΙĞ	Ų	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	NL I QUI DAT	DISPUTED	AMOUNT OF CLAIM
Account No.					A T E D		
OHPsalms LLC 120 Edgar Place, # 14E Bronx, NY 10475		-					2,048.00
Account No.	t		Trade debt				
One Communications Corp PO Box 415721 Boston, MA 02241		-					4 207 25
A	-			+	+	+	1,397.35
Account No.  Ozaneaux LTD 515 West 20th Street, Unit 5E New York, NY 10011		-					1,250.00
Account No.	$\dagger$	1		$\top$			
Patricia Laurent PO Box 1164 Garden City, NY 11530		-					752.00
Account No.	†	$\dagger$		$\dashv$			
Paul Drohan 17 West 19th Street New York, NY 10011		-					920.00
					abto	otal	
Sheet no. <u>12</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	I		(Total				1 6.367.35

In re	TENS CABARET, INC		Case No.
		Debtor	

CREDITOR'S NAME,	CO	Hu	sband, Wife, Joint, or Community	18	Ţ	D	
MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	DEBTOR	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	NT I NGEN		SPUTED	AMOUNT OF CLAIN
Account No.			Services rendered	٦т	E		
Perfectaire Service, Inc. 124-11 101 Avenue South Richmond Hill, NY 11419		-					15,566.29
Account No.	-		Services rendered	$\dagger$			10,000.20
PLS Check Cashiers, Inc. PO Box 61 Mahopac Falls, NY 10542		_					
							950.41
Account No.							
Rauza Bayazit 200 Old Palisade Road, # 18D Fort Lee, NJ 07024		-					
Account No.	┞		Services rendered	+		+	150.00
Rentokil Pest Control 46-34 11th Street Long Island City, NY 11101		_					
Account No.	-				-	-	1,754.21
RFLX INC 155 Water Street, 2nd Flr. Brooklyn, NY 11201		_					400.00
Sheet no. <u>13</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	4	1	(Total of	Sub			18,820.91

In re	TENS CABARET, INC		Case No
-		Dehtor	

	_	Ц.,,	sband, Wife, Joint, or Community	$\top$	сΤ	υĪ	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	1		UNLIQUIDATE	SPUTED	AMOUNT OF CLAIM
Account No.				7		Ę		
Rik Nevone 244-90 61st Avenue Little Neck, NY 11362		_				ט		374.00
Account No.			Services rendered					·
Robert Arthur King, P.C. 36 Hamilton Terrace New York, NY 10031								
								1,750.00
Account No.			Trade debt					
Sea Breeze Beverage Systems 441 Route 202 Towaco, NJ 07082		-						
								315.65
Account No.			Services rendered					
Sea Crest Linen Co. Inc. PO Box 102 Brooklyn, NY 11225		_						
								442.28
Account No.			Services rendered					
Sentinel Fire Control, Inc. 9034 Tonnelle Ave. North Bergen, NJ 07047		-						
								358.47
Sheet no. 14 of 17 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims	1		(Total c		ubt			3,240.40

In re	TENS CABARET, INC	,	Case No
-		Debtor	

CDEDITORIC MAME	ç l	Hus	sband, Wife, Joint, or Community	S	U	P	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H N J O	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	LIQUIDAT	DISPUTED	AMOUNT OF CLAIM
Account No.				'	Ė		
SexxyMofo, Inc. PO Box 6772 Freehold, NJ 07728		_					645.00
Account No.			Services rendered	1	-		
SkyNet Media LLC 19 West 21st Street, # 205 New York, NY 10010		-					
							3,641.00
Account No.			Trade debt				
Southern Wine NY, Inc. PO Box 1308 Syosset, NY 11791		-					24,484.00
Account No.			Trade debt		+	-	
The Beverage Works NY, Inc. 1800 Route 34 North, # 402 Belmar, NJ 07719		-					
A account No				_	+	+	352.00
The Metro Group Inc. (J.V.) 50-23 23rd Street Long Island City, NY 11101		-					544.38
Sheet no. <u>15</u> of <u>17</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total		L ıbtc		29,666.38

In re	TENS CABARET, INC	,	Case No.
		Debtor	

CO EDITORIO NA ME	Ç	Hu	band, Wife, Joint, or Community	Co	UN	D	
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J M	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	DZLLQULDAFED	DISPUTED	AMOUNT OF CLAIM
Account No.				Ĺ	E D		
Third Strike Corp 3495 Broadway, # 6N Bronx, NY 10471		-					1,106.66
Account No.	ļ	T	Services rendered		T		
Time Warner Cable of NYC PO Box Jniondale, NY 11555		-					1,950.40
Account No. Unique Parling LLC 41-47 East 21st Street		-					
New York, NY 10010							5.00
Account No.	$\dagger$	-	Services rendered				
Verizon Online PO Box 12045 Trenton, NJ 08650							134.98
Account No.	+	+	Services rendered	+	+		
VIP Fire Sprinklers Inc. 700 Columbia Street Bldg. 301A		-					
Brooklyn, NY 11231							408.29
Sheet no. 16 of 17 sheets attached to Schedule o	<b></b> _ f			Su	bto	tal	3,605.33

In re	TENS CABARET, INC	<del>,</del>	Case No.
_		Debtor	

	С	Hu	sband, Wife, Joint, or Community	Πç	U	Ţ		
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	C J H	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	LAGULDAT	SFUTE	AMOUNT	OF CLAIM
Account No.			Services rendered	'	Ė			
West Demerara Services, Inc. 149-29 124th Street South Ozone Park, NY 11420		-						1,386.03
Account No.					-	1		
Western Heritage Ins Co. PO Box 5100 Scottsdale, AZ 85261		1						500.00
Account No.	-		Services rendered		-	+		
Zurich North America 8734 Paysphere Circle Chicago, IL 60674		-						711.72
Account No.	+				1			
Account No.								
Sheet no. 17 of 17 sheets attached to Schedule of	<b></b> f	_L.	(Total		ubto			2,597.75
Creditors Holding Unsecured Nonpriority Claims			(Peport on Summary C		To	ota	1	530,868.21

In re	TENS CABARET, INC		Case No.	
_		Debi	tor	

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is uniquidated, place an "X" in the column labeled "Uniquidated". If the claim is disputed, place an "X" in the column labeled "Uniquidated". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINUE	DZ1-QDDATED	S   P	DEDUCTING	UNSECURED PORTION, IF ANY
Account No.		Γ		٦ [	E			
	l			L	D	┡		
		l		-				
			Value \$	L				
Account No.								
			X 1 0	┨				
		ļ	Value \$			-		
Account No.								
			·					
			Value \$					
Account No.	-	$\vdash$	variet \$	$\vdash$		-		
Account No.								
							٠.	
				İ				
			Value \$	1				
		····	L	ubt	ota	ıl		
o continuation sheets attached			(Total of t	his i	pag	ge)		
			`		ota			
			(Report on Summary of Sc				0.00	0.00
			(Report on Summary of Se	1100	uic	13)		

### **United States Bankruptcy Court** Southern District of New York

In re	TENS CABARET, INC			Case No.				
шт	TENO OADAREI, INO		Debtor(s)	Chapter	11			
		URE OF COMPENS						
	the above-named debt id to me, for services re- follows:	or and that ndered or to						
		agreed to accept		•	15,000.00			
	Prior to the filing of this	statement I have received		\$	15,000.00			
	Balance Due			\$	0.00			
2.	\$ of the filing fee h	as been paid.						
3.	The source of the compensation	on paid to me was:						
	■ Debtor □ Ot	ther (specify):						
4.	The source of compensation to	o be paid to me is:						
	■ Debtor □ Of	ther (specify):						
5.	■ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.							
	☐ I have agreed to share the copy of the agreement, to	e above-disclosed compensations and each of the name	ion with a person or persons es of the people sharing in t	s who are not member the compensation is a	ers or associates of my la attached.	aw firm. A		
6.	In return for the above-disclo	osed fee, I have agreed to ren	der legal service for all aspe	ects of the bankrupto	y case, including:			
	<ul> <li>a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;</li> <li>b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;</li> <li>c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;</li> <li>d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;</li> <li>e. [Other provisions as needed]</li> </ul>							
7.	By agreement with the debtor	r(s), the above-disclosed fee	does not include the follow	ing service:				
			CERTIFICATION					
this	I certify that the foregoing is bankruptcy proceeding.	a complete statement of any	agreement or arrangement	for payment to me for	or representation of the d	lebtor(s) in		
Dat	ed: <u>August 3, 2010</u>		110 Wall Street 11th Floor New York, NY 1 212 709 8116 F	acobs JACOBS, PLLC				

### **United States Bankruptcy Court** Southern District of New York

	Debtor	Chapter	11
LIST OF bllowing is the list of the Debtor's equity security has	EQUITY SECURITY Folders which is prepared in accordan		(3) for filing in this chapter 11 ca
Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Chris Reda :/o Tens Cabaret, Inc. 35 W. 21st Street New York, NY 10010	Common Stock	All	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

I, the President and CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and

Signature /s/ Chris Reda

Chris Reda President and CEO

TENS CABARET, INC

Date August 3, 2010

In re

### **United States Bankruptcy Court** Southern District of New York

Case No.

In re	TENS CABARET, INC		Case No.	
m ic	TENTO OTROTAGE,	Debtor(s)	Chapter	
	VEDIFICAT	TION OF CREDITOR	MATRIX	
	VERIFICAT	TION OF CREDITOR		
I, the F	President and CEO of the corporation named	as the debtor in this case, hereby	verify that the att	ached list of creditors is true
and co	rrect to the best of my knowledge.			
		(a) Ohria Bada		
Date:	August 3, 2010	/s/ Chris Reda Chris Reda/President and Cl	FO	
		Signer/Title		

4 CORNERS MEDIA 90 CONVENT AVENUE, # 1 NEW YORK, NY 10027

57 MAIN STREET IMPORTS 377 OAK STREET, # 207 GARDEN CITY, NY 11530

A. SCHEER MEAT & POULTRY, INC. 13 KENNETH COURT FLORAL PARK, NY 11001

AFA PROTECTIVE SYSTEMS, INC. 155 MICHAEL DRIVE SYOSSET, NY 11791

ALL SEASON PROT. SVCS, INC. 204 WEST 84TH STREET NEW YORK, NY 10024

ALONSO, ANDALKAR & KAHN, P.C. 920 BROADWAY NEW YORK, NY 10010

ANHEUSER-BUSCH 550 FOOD CENTER DRIVE BRONX, NY 10414

ARCTIC GLACIER INC. 1654 MARTHALER LANE SAINT PAUL, MN 55118

ASCAP 21678 NETWORK PLACE CHICAGO, IL 60673

ASSURED ENVIRONMENTS 45 BROADWAY, FLOOR 8 NEW YORK, NY 10006

AVANTI ENTERPRISES, INC. 50 DIVISION PLACE BROOKLYN, NY 11222

AZOPHARM, INC. 1232 31ST DRIVE, # 2A ASTORIA, NY 11106

BARUCH HECHT
324 EAST 13TH STREET, # 11
NEW YORK, NY 10003

BEEHIVE BEER DISTRIBUTING 37-88 REVIEW AVE. LONG ISLAND CITY, NY 11101

BIG 8 ENTERTAINMENT LLC 229 16TH STREET BROOKLYN, NY 11215

BIG BUSINESS ENT INC 223 57TH STREET BROOKLYN, NY 11220

BMI GENERAL LICENSING PO BOX 406741 ATLANTA, GA 30326

CAPER CONSULTING 2103 FREDERICK DOUGLASS BLVD, NEW YORK, NY 10023

CARRETTO BEVERAGE INC 12891 COLLECTIONS CENTER CHICAGO, IL 60693

CD22 LLC 777 SIXTH AVENUE, # 22J NEW YORK, NY 10001

CENTAUR PROPERTIES, LLC 35 EAST 21ST STREET, 3RD FLOOR NEW YORK, NY 10010

CENTURY WASTE SERVICES LLC 623 DOWD AVENUE, PO BOX 1109 ELIZABETH, NJ 07201

CIT TECH FIN. SVCS, INC. 24840 NETWORK PLACE CHICAGO, IL 60673

CLUBS EYES AND EARS, INC. 169 COMMACK ROAD, # H347 COMMACK, NY 11725

COHEN & SCHAEFFER CPA 420 LEXINGTON AVE., # 2450 NEW YORK, NY 10170

CON EDISON
PO BOX 1701
NEW YORK, NY 10116

CORNELIS CRAANE
319 WEST 93RD STREET, # 5W
NEW YORK, NY 10128

CORNICELLO & TENDER LLP 116 JOHN STREET, # 2501 NEW YORK, NY 10038

CREATIVE EDGE CATERERS, INC. 110 BARROW STREET NEW YORK, NY 10014

CUSTOM LIGHTING 55 WEBSTER AVENUE, # 408 NEW ROCHELLE, NY 10801

DE LAGE LANDEN FIN. SVCS. PO BOX 41602 PHILADELPHIA, PA 19101

DEEM PUMBING INC. 118 EAST 28TH STREET, #414 NEW YORK, NY 10016

ECOLAB
PO BOX 905327
CHARLOTTE, NC 28290

EMPIRE MERCHANTS, LLC. 16 BRIDGEWATER STREET BROOKLYN, NY 11222

FIRE COMMAND CO. INC. 131-31 MERRICK BOULEVARD

FIRE EXTING.SVC. INC 255 40TH STREET BROOKLYN, NY 11232

GE CAPITAL PO BOX 642411 PITTSBURGH, PA 15264

GLOBAL COVERAGE, INC. 9 EAST 37TH STREET NEW YORK, NY 10016

HYCO RESTAURANT SUPPLY CO. 967 EAST 149TH STREET BRONX, NY 10455

INT'L TICKET CO. PRINTING 2301 NORTH HIGHWAY 190., # 10 COVINGTON, LA 70433

ISIK CONSULTING INC. 4750 BEDFORD AVENUE, # 2E BROOKLYN, NY 11235

ITC PRINTING & PROMOTIONS 2301 NORTH HIGHWAY 190, # 10 COVINGTON, LA 70433

J.V. COMPANY, INC. 59 CARMEL AVENUE STATEN ISLAND, NY 10314

JHS CONSULT ENT. CORP 6495 BROADWAY, # 6N BRONX, NY 10471

JOE CASTANER 1649 SAINT NICHOLAS AVE. #0001 NEW YORK, NY 10040

JUST MARK IT LLC 173 WEST SHORE ROAD GREAT NECK, NY 11024

KAGE CONSULTING, LLC 425 WEST 14TH STREET, # 3R NEW YORK, NY 10014

LEGAL EASE REPORTING, INC. 600 OLD COUNTRY RD. # 203 GARDEN CITY, NY 11530

LIN FONGYEN 11-44 44TH DRIVE APT3 LONG ISLAND CITY, NY 11101

MANHATTAN BEER DISTRIBUTORS GPO, PO BOX 27458 NEW YORK, NY 10087

MARSHALL WEINSTEIN 101 CLARK STREET, # 18A BROOKLYN, NY 11201

MARTIN A BIENSTOCK, MARSHAL 36-35 BELL BOULEVARD BAYSIDE, NY 11361

MCKINNEY WELD CO., INC. 535 WEST 52ND STREET NEW YORK, NY 10019

MGR EVENTS INC 101 WEST 23RD STREET, # 393 NEW YORK, NY 10011

NESENOFF & MILTENBERG LLP 363 SEVENTH AVENUE, 5TH FLOOR NEW YORK, NY 10001 NJR PRODUCTIONS LLC 2784 EAST 12TH ST, LOFT 2B BROOKLYN, NY 11235

NYC FIRE DEPARTMENT PO BOX 840 CHURCH STREET STATION NEW YORK, NY 10008

NYC HEALTH DEPARTMENT CPO BOX 4081 CHURCH STREET STATION NEW YORK, NY 10261

NYS INS.FUND: WORK.COMP. PO BOX 4788 SYRACUSE, NY 13221

OHPSALMS LLC 120 EDGAR PLACE, # 14E BRONX, NY 10475

ONE COMMUNICATIONS CORP PO BOX 415721 BOSTON, MA 02241

OZANEAUX LTD 515 WEST 20TH STREET, UNIT 5E NEW YORK, NY 10011

PATRICIA LAURENT PO BOX 1164 GARDEN CITY, NY 11530

PAUL DROHAN 17 WEST 19TH STREET NEW YORK, NY 10011

PERFECTAIRE SERVICE, INC. 124-11 101 AVENUE SOUTH RICHMOND HILL, NY 11419

PLS CHECK CASHIERS, INC. PO BOX 61 MAHOPAC FALLS, NY 10542

RAUZA BAYAZIT 200 OLD PALISADE ROAD, # 18D FORT LEE, NJ 07024

RENTOKIL PEST CONTROL 46-34 11TH STREET LONG ISLAND CITY, NY 11101

RFLX INC 155 WATER STREET, 2ND FLR. BROOKLYN, NY 11201

RIK NEVONE 244-90 61ST AVENUE LITTLE NECK, NY 11362

ROBERT ARTHUR KING, P.C. 36 HAMILTON TERRACE NEW YORK, NY 10031

SEA BREEZE BEVERAGE SYSTEMS 441 ROUTE 202 TOWACO, NJ 07082

SEA CREST LINEN CO. INC. PO BOX 102 BROOKLYN, NY 11225

SENTINEL FIRE CONTROL, INC. 9034 TONNELLE AVE. NORTH BERGEN, NJ 07047

SEXXYMOFO, INC. PO BOX 6772 FREEHOLD, NJ 07728

SKYNET MEDIA LLC 19 WEST 21ST STREET, # 205 NEW YORK, NY 10010

SOUTHERN WINE NY, INC. PO BOX 1308 SYOSSET, NY 11791 THE BEVERAGE WORKS NY, INC. 1800 ROUTE 34 NORTH, # 402 BELMAR, NJ 07719

THE METRO GROUP INC. (J.V.) 50-23 23RD STREET LONG ISLAND CITY, NY 11101

THIRD STRIKE CORP 6495 BROADWAY, # 6N BRONX, NY 10471

TIME WARNER CABLE OF NYC PO BOX UNIONDALE, NY 11555

UNIQUE PARLING LLC 41-47 EAST 21ST STREET NEW YORK, NY 10010

VERIZON ONLINE PO BOX 12045 TRENTON, NJ 08650

VIP FIRE SPRINKLERS INC. 700 COLUMBIA STREET BLDG. 301A BROOKLYN, NY 11231

WEST DEMERARA SERVICES, INC. 149-29 124TH STREET SOUTH OZONE PARK, NY 11420

WESTERN HERITAGE INS CO. PO BOX 5100 SCOTTSDALE, AZ 85261

ZURICH NORTH AMERICA 8734 PAYSPHERE CIRCLE CHICAGO, IL 60674