

United States Bankruptcy Court

Southern District of New York

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle):

OMC, Inc.

Name of Joint Debtor (Spouse) (Last, First, Middle):

All Other Names used by the Debtor in the last 8 years
(include married, maiden, and trade names):All Other Names used by the Joint Debtor in the last 8 years
(include married, maiden, and trade names):Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN
(if more than one, state all)**13-3346971**Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN
(if more than one, state all)

Street Address of Debtor (No. and Street, City, and State):

**4010 Park Avenue
Bronx, NY**

ZIP Code

10457

Street Address of Joint Debtor (No. and Street, City, and State):

ZIP Code

County of Residence or of the Principal Place of Business:

Bronx

County of Residence or of the Principal Place of Business:

Mailing Address of Debtor (if different from street address):

ZIP Code

Mailing Address of Joint Debtor (if different from street address):

ZIP Code

Location of Principal Assets of Business Debtor
(if different from street address above):**Type of Debtor**

(Form of Organization)

(Check one box)

- ☐ Individual (includes Joint Debtors)
See Exhibit D on page 2 of this form.
- ☒ Corporation (includes LLC and LLP)
- ☐ Partnership
- ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)

Nature of Business

(Check one box)

- ☐ Health Care Business
- ☐ Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)
- ☐ Railroad
- ☐ Stockbroker
- ☐ Commodity Broker
- ☐ Clearing Bank
- ☒ Other

Tax-Exempt Entity

(Check box, if applicable)

- ☐ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).

Chapter of Bankruptcy Code Under Which**the Petition is Filed** (Check one box)

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11
- ☐ Chapter 12
- ☐ Chapter 13
- ☐ Chapter 15 Petition for Recognition of a Foreign Main Proceeding
- ☐ Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding

Nature of Debts

(Check one box)

- ☐ Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."
- ☒ Debts are primarily business debts.

Filing Fee (Check one box)

- ☒ Full Filing Fee attached
- ☐ Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.
- ☐ Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.

Check one box:

- ☐ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).
- ☒ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).

Check if:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (*amount subject to adjustment on 4/01/13 and every three years thereafter*).

Check all applicable boxes:

- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).

Statistical/Administrative Information

- ☒ Debtor estimates that funds will be available for distribution to unsecured creditors.
- ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input checked="" type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input checked="" type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

OMC, Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

- None -

Case Number:

Date Filed:

District:

Relationship:

Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☐ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

OMC, Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Jonathan S. Pasternak _____
Signature of Attorney for Debtor(s)

Jonathan S. Pasternak _____
Printed Name of Attorney for Debtor(s)

Rattet, Pasternak & Gordon-Oliver, LLP _____
Firm Name

550 Mamaroneck Avenue
Suite 510
Harrison, NY 10528

Address

(914) 381-7400 Fax: (914) 381-7406 _____
Telephone Number

September 15, 2010 _____
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Michael Checchi _____
Signature of Authorized Individual

Michael Checchi _____
Printed Name of Authorized Individual

President _____
Title of Authorized Individual

September 15, 2010 _____
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

United States Bankruptcy Court
Southern District of New York

In re **OMC, Inc.**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Sheet Metal Workers' Local 28 c/o Barnes Iaccarino, et al 258 Saw Mill River Road Elmsford, NY 10523	Sheet Metal Workers' Local 28 c/o Barnes Iaccarino, et al 258 Saw Mill River Road Elmsford, NY 10523			2,353,302.22
Sheet Metal Workers' Natl Pens c/o Jeffrey S. Dubin, Esq. 464 New York Ave. Ste 100 Huntington, NY 11743	Sheet Metal Workers' Natl Pens c/o Jeffrey S. Dubin, Esq. 464 New York Ave. Ste 100 Huntington, NY 11743			1,352,484.72
Sheet Metal Workers' Local 28 Attn: Marcia Webb 601 N. Fairfax Street Alexandria, VA 22314-2075	Sheet Metal Workers' Local 28 Attn: Marcia Webb 601 N. Fairfax Street Alexandria, VA 22314-2075			622,076.55
Sheet Metal Workers' Local 28 Target Fund 195 Mineola Blvd Mineola, NY 11501	Sheet Metal Workers' Local 28 Target Fund 195 Mineola Blvd Mineola, NY 11501			325,301.07
Standard Tinsmith 355 Irving Avenue Brooklyn, NY 11237	Standard Tinsmith 355 Irving Avenue Brooklyn, NY 11237	Vendor		120,088.80
Sovereign Mechanical 307 7th Avenue New York, NY 10001	Sovereign Mechanical 307 7th Avenue New York, NY 10001	Vendor		119,419.00
Erlin of Long Island, Inc. 857 North Richmond Avenue Lindenhurst, NY 11757	Erlin of Long Island, Inc. 857 North Richmond Avenue Lindenhurst, NY 11757	Vendor		81,137.62
Sheet Metal Workers' Local 28 Promotion Fund 16 Court Street Brooklyn, NY 11241	Sheet Metal Workers' Local 28 Promotion Fund 16 Court Street Brooklyn, NY 11241			76,523.37

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Wachovia Bank Attn: Bankruptcy Dept PO Box 13765 Roanoke, VA 24037	Wachovia Bank Attn: Bankruptcy Dept PO Box 13765 Roanoke, VA 24037			62,637.68
CYWIAK & CO. 19 West 44th Street, Ste 606 New York, NY 10036	CYWIAK & CO. 19 West 44th Street, Ste 606 New York, NY 10036	Vendor		55,250.00
Fidelity Investments	Fidelity Investments			53,942.00
Sheet Metal Workers' Local 28 PAP 195 Mineola Blvd Mineola, NY 11501	Sheet Metal Workers' Local 28 PAP 195 Mineola Blvd Mineola, NY 11501			51,289.10
Precision Testing & Balancing 1785 Nereid Avenue Bronx, NY 10466	Precision Testing & Balancing 1785 Nereid Avenue Bronx, NY 10466	Vendor		43,613.00
Capital Hardware 10 Railroad Avenue Closter, NJ 07624	Capital Hardware 10 Railroad Avenue Closter, NJ 07624	Vendor		43,113.10
Airside Products 47-40 Metropolitan Avenue Maspeth, NY 11385	Airside Products 47-40 Metropolitan Avenue Maspeth, NY 11385	Vendor		37,706.54
NY State Insurance Fund Workers Compensation P.O. Box 5262 Binghamton, NY 13902-5262	NY State Insurance Fund Workers Compensation P.O. Box 5262 Binghamton, NY 13902-5262			35,721.46
United Rentals P.O. Box 100711 Atlanta, GA 30384-0711	United Rentals P.O. Box 100711 Atlanta, GA 30384-0711			35,116.74
Enery Metal 47-55 58th Street Woodside, NY 11377	Enery Metal 47-55 58th Street Woodside, NY 11377	Vendor		33,483.22
S.W. Anderson Sales 63 Daniel Street Farmingdale, NY 11735	S.W. Anderson Sales 63 Daniel Street Farmingdale, NY 11735	Vendor		30,513.62
Local 282 Welfare Fund 2500 Marcus Avenue Lake Success, NY 11042	Local 282 Welfare Fund 2500 Marcus Avenue Lake Success, NY 11042	Pension		27,623.20

In re **OMC, Inc.**

Debtor(s)

Case No. _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **September 15, 2010**

Signature **/s/ Michael Checchi**

Michael Checchi
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re OMC, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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Michael Checchi

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 15, 2010

Signature /s/ Michael Checchi
Michael Checchi
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **OMC, Inc.**
Debtor(s)

Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **September 15, 2010**

/s/ Michael Checchi
Michael Checchi/President
Signer/Title

ADP
P.O. BOX 9001006
LOUISVILLE, KY 40290-1006

ADT SECURITY SERVICES
BILLING /BANKRUPTCY DEPT.
14200 E. EXPOSITION AVENUE
AURORA, CO 80012

ADVANCED PENSION ACTUARY
100 NORTH CENTRE AVE, STE 400
ROCKVILLE CENTRE, NY 11570

ADVANCED TESTING & BALANCING
657 MEEKER AVENUE
BROOKLYN, NY 11222

AFA PROTECTION SYSTEM
155 MICHAEL DRIVE
SYOSSET, NY 11791

AIR DISTRIBUTION ENTERPRISES
19 WILBUR STREET
LYNBROOK, NY 11563

AIRSIDE PRODUCTS
47-40 METROPOLITAN AVENUE
MASPETH, NY 11385

ALBERT KRAMER
75 KITCHELL LAKE DRIVE
WEST MILFORD, NJ 07408

ALBERT WEISS A/C PRODUCTS
270 MADISON AVENUE
NEW YORK, NY 10016

ALL AROUND SPIRAL
10 FLEETWOOD COURT
RONKONKOMA, NY 11733

ALLIANCE HEALTH
P.O. BOX 3210
FARMINGDALE, NY 11735

ALLSTATE INSULATION CORP.
P.O. BOX 1579
PERTH AMBOY, NJ 08862

AMERICAN EXPRESS
P.O. BOX 2853
NEW YORK, NY 10116

AMERICAN EXPRESS CO.
P.O. BOX 2855
NEW YORK, NY 10116

ANDRE ROBERTS
610 MCDONALD AVENUE
BELLPORT, NY 11713

ANTHONY THOMAS BOILER CORP.
P.O. BOX 1296
BRONX, NY 10453

APPLE AUTO & TRUCK CARE, INC.
102 BRUCKER BLVD.
BRONX, NY 10454

AQUA THIN OF NY
7 EAST 8TH STREET, #208
NEW YORK, NY 10003

AT&T MOBILITY
P.O. BOX 6463
CAROL STREAM, IL 60197-6463

AURORA BANK FSB
27472 PORTOLA PARKWAY
SUITE 205 #419
FOOTHILL RANCH, CA 92610

AVAYA
P.O. BOX 5332
NEW YORK, NY 10087

AVAYA
24009 NETWORK PL
CHICAGO, IL 60673

BANK OF AMERICA
MERRILL LYNCH
222 NORTH LASALLE ST, 17TH FL.
CHICAGO, IL 60601

BRONX DESIGN GROUP
2914 WESTCHESTER AVENUE
BRONX, NY 10461

BRONX WELDING SUPPLY
310 WHITTIER STREET
BRONX, NY 10474

BROOKLYN FAN & BLOWER
177 NORTH 7TH STREET
BROOKLYN, NY 11211

BROWN & BROWN OF NY, INC.
65 WEST HILLS ROAD
HUNTINGTON STATION, NY 11746

BYRNE COMPRESSED AIR
81 SCUDDER AVENUE
NORTHPORT, NY 11768

CAPITAL HARDWARE
10 RAILROAD AVENUE
CLOSTER, NJ 07624

CARRIER
450 WEST 33RD STREET
NEW YORK, NY 10001

CARVIN SKIDMORE
1410 NEW YORK AVENUE, #2F
BROOKLYN, NY 11210

CHECKS & MORE
230 FLATBUSH AVENUE
BROOKLYN, NY 11217

CHEMSEARCH
P.O. BOX 971269
BROOKLYN, NY 11217

CON EDISON OF NEW YORK
JAF STATION
P.O.BOX 1702
NEW YORK, NY 10116-1702

CYWIAK & CO.
19 WEST 44TH STREET, STE 606
NEW YORK, NY 10036

DANIELLO CARTING CO.
P.O. BOX 1303
WHITE PLAINS, NY 10602

DERRICK JOHNSON
611 GATES AVENUE, #1A
BROOKLYN, NY 11211

DONALD LAURENCELL

DONNELLY MECHANICAL
96-59 22ND STREET
QUEENS VILLAGE, NY 11429

EAST COAST CAD
256 GREAT ROAD
LITTLETON, MA 01460

ELLIOT LOPEZ
49 MONARCH DRIVE
NEWBURGH, NY 12550

ENERGY HARDWARE
47-55 58TH STREET
WOODSIDE, NY 11377

ENERY METAL
47-55 58TH STREET
WOODSIDE, NY 11377

EQUITABLE STEEL
4044 PARK AVENUE
BRONX, NY 10457-7395

ERLIN OF LONG ISLAND, INC.
857 NORTH RICHMOND AVENUE
LINDENHURST, NY 11757

EXTERMINARE PEST CONTROL
2022 HILLSIDE AVENUE
NEW HYDE PARK, NY 11040

EXXON MOBIL / GECC
P.O. BOX 688938
DES MOINES, IA 50368-8938

EZ PASS
NEW JERSEY
P.O. BOX 52005
NEWARK, NJ 07101-8205

FEDERAL EXPRESS
P.O. BOX 371461
PITTSBURGH, PA 15250-7461

FIDELITY INVESTMENTS

G.M. INSULATION
P.O. BOX 2188
NEW HYDE PARK, NY 11040

GARY LUNDGREN
14 KNOLLS ROAD
WALLKILL, NY 12589

GIRDIAL TOOLSEE

GUARDIAN
STATE MANDATED DISABILITY
P.O. BOX 12409
NEWARK, NJ 07101-3509

GULF OIL
P.O. BOX 9001001
LOUISVILLE, KY 40290

HARTFORD STEAM BOILER
P.O. BOX 21045
CHICAGO, IL 60673

HECTOR MORALES
800 EAST 149 STREET, APT. 3C
BRONX, NY 10455

HESS OIL
P.O. BOX 905216
CHARLOTTE, NC 28290

INDEPENDANT TESTING
254 NORTH MAIN STREET
NEW CITY, NY 10956

INDEPENDANT TESTING & BALANCE
3941 MERRICK ROAD
SEAFORD, NY 11783

INTERNAL REVENUE SERVICE
P.O. BOX 21126
PHILADELPHIA, PA 19114

INTERSTATE MECHANICAL SERVICES
51 RAILROAD AVENUE
CLOSTER, NJ 07624

INTREPID CONTROL SERVICES
29-04 FRANCIS LEWIS BLVD
FLUSHING, NY 11358

JANSONS ASSOCIATES
130 MOZART STREET
EAST RUTHERFORD, NJ 07073

JOHN GRANDO, INC.
68-08 WOODSIDE AVENUE
WOODSIDE, NY 11377

JOSEPH PANNONE

KASS INDUSTRIAL SUPPLY
1715 WASHINGTON AVENUE
BRONX, NY 10457

LJR INSULATION
GENERAL CONTRACTING, INC.
31-30 14TH STREET
ASTORIA, NY 11106

LOCAL 282 ANNUITY FUND
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 BUILDING FUND
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 FUNDS & PLANS
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 JOB TRAINING
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 MTC IND. PROMO FUND
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 PENSION FUND
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCAL 282 WELFARE FUND
2500 MARCUS AVENUE
LAKE SUCCESS, NY 11042

LOCKFORMER
P.O. BOX 3495
BOSTON, MA 02241-3495

LOUIS DISTEFANO

LOVELL SAFETY MGMT CO., LLC
110 WILLIAMS STREET, 12TH FL.
NEW YORK, NY 10038

MANIFEST FUNDING
P.O. BOX 790448
SAINT LOUIS, MO 63179-2328

MATTHEW MORAN
800 EAST 149TH STREET, APT. 3C
BRONX, NY 10455

MCNICHOLS CO
P.O. BOX 101211
ATLANTA, GA 30392

MET LIFE
P.O. BOX 371888
PITTSBURGH, PA 15250-7888

MET LIFE INSURANCE
P.O. BOX 8500
PHILADELPHIA, PA 19178

NAPCO COPY GRAPHICS
P.O. BOX 234
LYNDHURST, NJ 07071

NEW PALACE PAINTERS
534 EAST 180TH STREET
BRONX, NY 10457

NEW YORKERS FOR KLEIN
C/O LEVISON & SANTORO
18-20 130TH STREET
COLLEGE POINT, NY 11356

NY BUSINESS MACHINE
476 SOUTH BROADWAY
YONKERS, NY 10705

NY STATE INSURANCE FUND
WORKERS COMPENSATION
P.O. BOX 5262
BINGHAMTON, NY 13902-5262

NYC DEPT. OF FINANCE
345 ADAMS ST, 3RD FL.
LEGAL AFFAIRS-DEVORA COHN
BROOKLYN, NY 11201-3719

NYC PARKING VIOLATIONS
PECK SLIP STATION
P.O. BOX 2127
NEW YORK, NY 10272

NYC WATER BOARD
CHURCH STREET STATION
P.O. BOX 410
NEW YORK, NY 10008

NYS ASSESSMENT RECEIVABLES
P.O. BOX 4127
BINGHAMTON, NY 13902

NYS CHILD SUPPORT PROCESS CTR
P.O. BOX 15368
ALBANY, NY 12212-5368

NYS DEPARTMENT OF TAX & FINANC
BANKRUPTCY/SPECIAL PROCEDURES
P.O. BOX 5300
ALBANY, NY 12205-0300

OFFICE OF THE US TRUSTEE
SOUTHERN DISTRICT OF NEW YORK
33 WHITEHALL STREET, 21ST FLR
NEW YORK, NY 10004

PIERPONT MECHANICAL
58-33 57TH DRIVE
MASPETH, NY 11378

PRECISION TESTING & BALANCING
1785 NEREID AVENUE
BRONX, NY 10466

PREMIER INSULATION
59-29 55TH STREET
MASPETH, NY 11378

PRO SAFETY SERVICES
20 CEDAR STREET
NEW ROCHELLE, NY 10801

RADIO ACTIVE
10-33 JACKSON AVENUE
LONG ISLAND CITY, NY 11101

RAFAEL RAMOS, JR.
556-A AVENUE E
BAYONNE, NJ 07022

RITE CHECK

RIVERDELL FLOWERS
241 KINDERKAMACK ROAD
ORADELL, NJ 07649

ROBERT C. ANDREW
21-46 49TH STREET
ASTORIA, NY 11105

ROBERT HIGGINS
696 CENTER AVENUE
RIVER EDGE, NJ 07661

ROBERT MCATEER
4488 VANCORTLANDT PARK
BRONX, NY 10467

RYAN MCKENZIE
52 RUSSELL STREET
WHITE PLAINS, NY 10606

S.W. ANDERSON SALES
63 DANIEL STREET
FARMINGDALE, NY 11735

SCRUB CLEAN
3927 HILL AVENUE
BRONX, NY 10466

SECURITY EXCHANGE COMM
THE WOOLWORTH BUILDING
233 BROADWAY- JOHN MURRAY
NEW YORK, NY 10279

SHEET METAL AIR CONDO ASSN NY
16 COURT STREET
BROOKLYN, NY 11241

SHEET METAL WORKERS LOCAL 28
195 MINEOLA BLVD.
MINEOLA, NY 11501

SHEET METAL WORKERS' LOCAL 28
C/O BARNES IACCARINO, ET AL
258 SAW MILL RIVER ROAD
ELMSFORD, NY 10523

SHEET METAL WORKERS' LOCAL 28
PROMOTION FUND
16 COURT STREET
BROOKLYN, NY 11241

SHEET METAL WORKERS' LOCAL 28
PAP
195 MINEOLA BLVD
MINEOLA, NY 11501

SHEET METAL WORKERS' LOCAL 28
ATTN: MARCIA WEBB
601 N. FAIRFAX STREET
ALEXANDRIA, VA 22314-2075

SHEET METAL WORKERS' LOCAL 28
TARGET FUND
195 MINEOLA BLVD
MINEOLA, NY 11501

SHEET METAL WORKERS' NATL PENS
C/O JEFFREY S. DUBIN, ESQ.
464 NEW YORK AVE. STE 100
HUNTINGTON, NY 11743

SOVEREIGN MECHANICAL
307 7TH AVENUE
NEW YORK, NY 10001

SPRINT
P.O. BOX 4181
CAROL STREAM, IL 60197

STANDARD TINSMITH
355 IRVING AVENUE
BROOKLYN, NY 11237

STAPLES
P.O. BOX 9020
DES MOINES, IA 50368-9020

STEVE LUNDGREN
80 HUNT ROAD
WALLKILL, NY 12589

STUYVESANT FUEL
6741 5TH AVENUE
BROOKLYN, NY 11220

SUBCONTRACTORS TRADE ASSOC.
1430 BROADWAY
NEW YORK, NY 10018

SUNOCO OIL CO.
P.O. BOX 689156
DES MOINES, IA 50368

THE PAY O MATIC CORP.
160 OAK DRIVE
SYOSSET, NY 11791

TOWER INSURANCE

TSSM, INC.
ATTN: FARRELL FLANNI
250 WEST 39TH STREET
NEW YORK, NY 10018

ULINE
2200 SOUTH LAKESIDE DRIVE
WAUKEGAN, IL 60085

UNEEDA BOLT & SCREW CO.
10 CAPITOL DRIVE
MOONACHIE, NJ 07074

UNITED RENTALS
P.O. BOX 100711
ATLANTA, GA 30384-0711

UNITED STATES ATTORNEY
ONE ST. ANDREW'S PLAZA
CLAIMS UNIT-ROOM 417
NEW YORK, NY 10007

UNUM INSURANCE
99 PARK AVENUE
NEW YORK, NY 10016

US BANCORP
P.O. BOX 580337
MINNEAPOLIS, MN 55458-0337

US BANK VENDOR SERVICES
P.O. BOX 790448
SAINT LOUIS, MO 63179

VERIZON
P.O. BOX 15124
ALBANY, NY 12212-5124

WACHOVIA BANK
ATTN: BANKRUPTCY DEPT
PO BOX 13765
ROANOKE, VA 24037

WACHOVIA BANK
P.O. BOX 96074
CHARLOTTE, NC 28296-0074

WAI LEE
158-14 46TH AVENUE
FLUSHING, NY 11358

WILFREDO ORTIZ
24 FAIRMONT AVENUE
YONKERS, NY 10701

WILLAIM THOMPSON
38 MILL ROAD
FARMINGDALE, NY 11735

WILLIAM THOMPSON

XAVIER CASTRO
3607 DE REIMER AVENUE
BRONX, NY 10466

**United States Bankruptcy Court
Southern District of New York**

In re **OMC, Inc.**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **OMC, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Michael Checchi

☐ None [*Check if applicable*]

September 15, 2010

Date

/s/ Jonathan S. Pasternak

Jonathan S. Pasternak

Signature of Attorney or Litigant

Counsel for **OMC, Inc.**

Rattet, Pasternak & Gordon-Oliver, LLP

550 Mamaroneck Avenue

Suite 510

Harrison, NY 10528

(914) 381-7400 Fax:(914) 381-7406

**United States Bankruptcy Court
Southern District of New York**

In re **OMC, Inc.**

Debtor(s)

Case No.

Chapter

11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, **Michael Checchi**, declare under penalty of perjury that I am the **President** of **OMC, Inc.**, and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 14th day of September, 2010.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Michael Checchi, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Michael Checchi, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Michael Checchi, President** of this Corporation is authorized and directed to employ **Jonathan S. Pasternak**, attorney and the law firm of **Rattet, Pasternak & Gordon-Oliver, LLP** to represent the corporation in such bankruptcy case."

Date **September 14, 2010**

Signed **/s/ Michael Checchi**

Michael Checchi

Resolution of Board of Directors
of
OMC, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Michael Checchi, President** of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that **Michael Checchi, President** of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that **Michael Checchi, President** of this Corporation is authorized and directed to employ **Jonathan S. Pasternak**, attorney and the law firm of **Rattet, Pasternak & Gordon-Oliver, LLP** to represent the corporation in such bankruptcy case.

Date September 14, 2010

Signed /s/ Michael Checchi