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UNITED STATES BANKRUPTCY COURT Southern District of New York

In Re	RW International, Inc	Case No.
		(if known)

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. If the answer to an applicable question is "None," mark the box labeled "None." If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

2010

2009

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT		SOURCE
300000	Tax Year	
	Not Yet prapred	

2008 390000 TAx Year

2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

None

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT PAID AMOUNT STILL OWING

None

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c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION

BFL Partnership v. RW International Non payment

Town of Mt Pleasant Justice Court One Town Hall Plaza Valhalla, NY 10595

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and Receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS DATE OF LOSS

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Todd Cushner Cushner & Garvey, LLP 155 White Plains Rd Suite 207 Tarrytown, NY 10591 Dec 2010 10000

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

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NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR

DATE OF SETOFF AMOUNT OF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

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15. Prior address of debtor

None

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If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE ENVIRONMENTAL LAW

M

NAME

List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice. None M SITE NAME NAME AND ADDRESS DATE OF **ENVIRONMENTAL** AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit None that is or was a party to the proceeding, and the docket number. \boxtimes NAME AND ADDRESS DOCKET NUMBER STATUS OR DISPOSITION OF GOVERNMENTAL UNIT 18. Nature, location and name of business None If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case. If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. **NAME** LAST FOUR DIGITS OF **ADDRESS** NATURE OF BUSINESS BEGINNING AND SOCIAL-SECURITY OR **ENDING DATES** OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN **Pacific Palace** 13-3965458 851 Franklin Ave Chineese/ 2000 to present Thornwood, NY Japanese 10594 Restaurant Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101. None

[Questions 19 - 25 are not applicable to this case]

ADDRESS

* * * * * *

not an individual:

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	December 6 2010	Signature	/s/ Rosy Wu
			ROSY WU,
			President
			Print Name and Title
	[An individual signing on behalf of a partnersh	nip or corporation must inc	dicate position or relationship to debtor.]
		continuation shee	ts attached
	Penalty for making a false statement:	Fine of up to \$500,000 or	imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571
	DECLARATION AND SIGNATUR	RE OF NON-ATTORNE	CY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)
compen (3) if ru preparer	sation and have provided the debtor with a copy ales or guidelines have been promulgated pursuan	of this document and the nt to 11 U.S.C. § 110 set	er as defined in 11 U.S.C. § 110; (2) I prepared this document for notices and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); ting a maximum fee for services chargeable by bankruptcy petition g any document for filing for a debtor or accepting any fee from the
	or Typed Name and Title, if any, of Bankruptcy P	•	Social Security No. (Required by 11 U.S.C. § 110(c).) and social security number of the officer, principal, responsible person, or
	who signs this document.	ame, nne (y any), aaaress, ar	ta social security number of the officer, principal, responsible person, or
Address	3		
X			
Signatu	re of Bankruptcy Petition Preparer		Date
Names a	and Social Security numbers of all other individua	ls who prepared or assiste	ed in preparing this document unless the bankruptcy petition preparer is

 $A\ bankruptcy\ petition\ preparer's\ failure\ to\ comply\ with\ the\ provisions\ of\ title\ 11\ and\ the\ Federal\ Rules\ of\ Bankruptcy\ Procedure\ may\ result\ in\ fines\ or\ imprisonment\ or\ both.\ 18\ U.S.C.\ \S156.$

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

United Souther	ourt ork			Voluntar	y Petition	
Name of Debtor (if individual, enter Last, First, I			t Debtor (Spous	e) (Last, First	, Middle):	
RW International, Inc All Other Names used by the Debtor in the last 8 (include married, maiden, and trade names): dba Pacific Palace Restaurant	years		mes used by the ried, maiden, and		in the last 8 years	s
Last four digits of Soc. Sec. or Individual-Taxpay (if more than one, state all): ITIN: 5458;	ver I.D. (ITIN) No./Complete EIN EIN: 13-3965458	Last four digit (if more than		Individual-T	axpayer I.D. (ITI	IN) No./Complete EIN
Street Address of Debtor (No. and Street, City, a 851 Franklin Avenue	and State)	Street Addres	ss of Joint Debto	r (No. and Sti	reet, City, and Sta	ate
Thornwood, NY	ZIPCODE 10594					ZIPCODE
County of Residence or of the Principal Place of Westchester	Business:	County of Re	esidence or of the	e Principal Pla	ace of Business:	
Mailing Address of Debtor (if different from streets 1851 Franklin Avenue Thornwood, NY	et address):	Mailing Add	ress of Joint Deb	tor (if differe	nt from street add	dress):
,	ZIPCODE 10594					ZIPCODE
Location of Principal Assets of Business Debtor	(if different from street address a	lbove):				ZIPCODE
Type of Debtor (Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.) Filing Fee (Check one b ☐ Full Filing Fee attached ☐ Filing Fee to be paid in installments (Application for the court's consideration to pay fee except in installments. Rule 1006 ☐ Filing Fee waiver requested (applicable to check one because in the court's consideration for the court's con	able to individuals only) Must at on certifying that the debtor is un (b). See Official Form No. 3A.	y ble) anization d States e Code) Checl D Checl D Checl AA Checl	Chapter Chapte	the Petition 7 9 11 12 13 Nature primarily coeffined in 11 U as "incurred la la primarily for all primarily for al	Debtors efined in 11 U.S.6 s defined in 11 U.S.6 quidated debts (exc. 2,343,300 (amount : ufter).	one box) etition for of a Foreign ding etition for of a Foreign of a Foreign occeeding Debts are primarily business debts
attach signed application for the court's con-		'. 🔲 A		e plan were so	olicited prepetition. The blicited prepetition of the blick that t	126(b).
Statistical/Administrative Information Debtor estimates that funds will be available for dis Debtor estimates that, after any exempt property is of distribution to unsecured creditors.		paid, there will be	e no funds availabl	e for		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors	1000- 5000 5,001- 10,000	10,001- 25,000	25,001- 50,000	50,001- 100,000	Over 100,000	
Estimated Assets \$0 to \$50,001 to \$100,001 to \$500,001 to \$500,000 to \$1 million	\$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	
Solution Stop Sto	1 \$1,000,001 \$10,000,001 to \$10 to \$50 million million	\$50,000,001 to \$100 million	\$100,000,001 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion	

B1 (Official Form 1) (4/10)
Voluntary Petition (This page must be completed and filed in every case)

NONE

Location

Location Where Filed:

Where Filed:

Name of Debtor:

Page 2

Name of Debtor:	NONE	Case Number:	Date Filed:
District:		Relationship:	Judge:
10K and 10Q) wit	Exhibit A if debtor is required to file periodic reports (e.g., forms the Securities and Exchange Commission pursuant to d) of the Securities Exchange Act of 1934 and is requesting ter 11)	Exhib (To be completed if de whose debts are prima I, the attorney for the petitioner named in the for the petitioner that [he or she] may proceed under States Code, and have explained the relief availa I further certify that I delivered to the debtor the	btor is an individual rily consumer debts) egoing petition, declare that I have int chapter 7, 11, 12, or 13 of title 11, Utble under each such chapter.
Exhibit A	is attached and made a part of this petition.	XSignature of Attorney for Debtor(s)	Date
Yes, and I	Exhibit C is attached and made a part of this petition.	hibit D	
Exhibit I	d by every individual debtor. If a joint petition is filed, each D completed and signed by the debtor is attached and made a etition: D also completed and signed by the joint debtor is attached a	a part of this petition.	шок Б.,
□	Information Reg. (Check ar Debtor has been domiciled or has had a residence, princi	arding the Debtor - Venue ny applicable box) pal place of business, or principal assets in this	District for 180 days
	immediately preceding the date of this petition or for a lo There is a bankruptcy case concerning debtor's affiliate,		
	Debtor is a debtor in a foreign proceeding and has its prin or has no principal place of business or assets in the Unit court] in this District, or the interests of the parties will be	ted States but is a defendant in an action or proc	eeding [in federal or state
	Certification by a Debtor Who Resi (Check all ap	ides as a Tenant of Residential Prop	erty
	Landlord has a judgment for possession of debtor's resid	lence. (If box checked, complete the following.)
	(Name of	landlord that obtained judgment)	
	(Address	of landlord)	
	Debtor claims that under applicable non bankruptcy law, entire monetary default that gave rise to the judgment for		
	Debtor has included in this petition the deposit with the operiod after the filing of the petition.	court of any rent that would become due during	the 30-day
	Debtor certifies that he/she has served the Landlord with	this certification (11 U.S.C. 8 362(1))	

Name of Debtor(s):

Case Number:

Case Number:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet) Case Number:

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

RW International, Inc

Date Filed:

Date Filed:

Date Filed:

B1 (Official Form 1) (4/10)	Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	RW International, Inc
Signa	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct.	
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	(Check city 2-2 con.)
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached.
	Pursuant to 11 U.S.C.§ 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Signature of Dahter	
Signature of Debtor	X
	(Signature of Foreign Representative)
XSignature of Joint Debtor	
Signature of Joint Debtor	
	(Printed Name of Foreign Representative)
Telephone Number (If not represented by attorney)	
 Date	(Date)
Signature of Attorney*	
X /s/ Todd Cushner	Signature of Non-Attorney Petition Preparer
Signature of Attorney for Debtor(s) TODD CUSHNER (TC9658) Printed Name of Attorney for Debtor(s) Cushner & Garvey, LLP Firm Name	I declare under penalty of perjury that: 1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, 2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, 3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition
155 White Plains Rd Address Suite 207 Tarrytown, NY 10591	preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
914 524 9400	Printed Name and title, if any, of Bankruptcy Petition Preparer
Telephone Number December 6 2010 Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address
Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date
v / / D W	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
X /s/ Rosy Wu Signature of Authorized Individual	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is
ROSY WU	not an individual:
Printed Name of Authorized Individual President	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
Title of Authorized Individual December 6 2010 Date	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or impressing to the LUSC 8110-18 U.S.C. 8156

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

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1040 Waverly Place Holtsville, NY 11742

UNITED STATES BANKRUPTCY COURT Southern District of New York

In re RW Intern	national, Inc Debtor	, ,	se No.	
	Detitor		apter 11	
LI	ST OF CREDITORS HOL	DING 20 LARGE	ST UNSECURED	O CLAIMS
accordance with Fectors persons who come value of the collate unsecured claims. It initials and the name	the list of the debtor's creditors had a R. Bankr. P. 1007(d) for filing in within the definition of "insider" ral is such that the unsecured definition of the credit a minor child is one of the credit and address of the child's particular particular than the child's name. See 11 U.	this chapter 11 [or chaset forth in 11 U.S.C. ficiency places the creditors holding the 20 leent or guardian, such	apter 9] case. The list of \$101, or (2) secured of ditor among the holder argest unsecured clair as "A.B., a minor clair."	does not include (1) creditors unless the rs of the 20 largest ns, state the child's
(1) Name of creditor and complete mailing address including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.	(4) Indicate if claim is contingent, unliquidated disputed or subject to setoff	(5) Amount of claim [if secured also d, state value of security]
Con Edison Cooper Station C.O. Box 138 New York, NY 0276-0138		Utility		6,000.00
At Pleasant Water District 19 Lozza Drive Valhalla, NY 10595		Utlity		10,000.00
RS		Tax Debrt		80,000.00

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(1) (2) (3) **(4)** (5) Name of creditor Name, telephone number and Nature of claim Indicate if Amount of claim [if secured also complete mailing address, (trade debt, bank claim is and complete mailing address including zip code, of employee, loan, government contingent, unliquidated, state value of security] including zip code agent, or department of creditor contract, etc. disputed or familiar with claim who may be contacted subject to setoff **NYS Dept of** Tax Debt 100,000.00 **Taxation & Finance HArriman Campus** Albany, NY **BFL Partnership Paul Benzer Unpaid** rent 170,000.00 PO Box 16 Thornwood, NY

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date	December 6 2010			
		Signature	/s/ Rosy Wu	
		C	ROSY WU,	
			President	

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In re	RW International, Inc	Case No.	
	Debtor	(If known)	

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

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None				
		Щ		
		HUSBAND, WIFE, JOINT OR COMMUNITY	PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	CLAIM
DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	, WIFE,	OF DEBTOR'S INTEREST IN	AMOUNT OF SECURED
		JOINT	CURRENT VALUE	

(Report also on Summary of Schedules.)

In re RW International, Inc	Case No.
Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
1. Cash on hand.		Business cash		100.00
Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking account @ Chase BAnk		800.00
Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with Land Lord		10,000.00
Household goods and furnishings, including audio, video, and computer equipment.	X			
Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
Firearms and sports, photographic, and other hobby equipment.	X			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			

In re	RW International, Inc	Case No	
	Debtor	(If known)	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
17. Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Liquor License		0.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		1998 Ford 350 Van w/ 225000 miles		1,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Kitchen equipment, tables & Furnishings		20,000.00
30. Inventory.		Inventory of Food & Liquor		2,000.00
31. Animals.	X			

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In re	RW International, Inc	Case No.	
	Debtor	(If known)	

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
 32. Crops - growing or harvested. Give particulars. 33. Farming equipment and implements. 34. Farm supplies, chemicals, and feed. 35. Other personal property of any kind not already listed. Itemize. 	X X X X			
		continuation sheets attac	hed Total	\$ 33,900.00

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In re RW International, Inc	Case No			
Debtor	(If known)			
SCHEDULE C - PROPERTY CLAIMED AS EXEMPT				
Debtor claims the exemptions to which debtor is entitled under: (Check one box)				
☐ 11 U.S.C. § 522(b)(2)	☐ Check if debtor claims a homestead exemption that exceeds			
☐ 11 U.S.C. § 522(b)(3)	\$146,450*.			

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

R6D	(Official	Form	6D)	(12/07)	
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In re	RW International, Inc	,	Case No.			
_	Debtor			(If known)		

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

(Theck this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
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(Report also on

(If applicable, report Summary of Schedules) also on Statistical Summary of Certain Liabilities and Related Data.)

RW International, Inc	

in re	, Case No.
Debtor	(if known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed.R.Bankr.P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them or the marital community may be liable on each claim by placing an "H,""W,""J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts <u>not</u> entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data

with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.
Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)
Domestic Support Obligations
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
Extensions of credit in an involuntary case
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

In re RW International, Inc	Case No.
Debtor	(if known)
Certain farmers and fishermen	
Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, again	inst the debtor, as provided in 11 U.S.C. § 507(a)(6).
Deposits by individuals	
Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of pthat were not delivered or provided. 11 U.S.C. § 507(a)(7).	property or services for personal, family, or household use,
that were not derivered of provided. 11 O.S.C. § 507(a)(7).	
Taxes and Certain Other Debts Owed to Governmental Units	
Taxes, customs duties, and penalties owing to federal, state, and local governmental	units as set forth in 11 U.S.C. § 507(a)(8).
Constructed Military de Control Control Description	
Commitments to Maintain the Capital of an Insured Depository Institution	
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Su	
Governors of the Federal Reserve System, or their predecessors or successors, to maintain	in the capital of an insured depository institution. 11
U.S.C. § 507 (a)(9).	
☐ Claims for Death or Personal Injury While Debtor Was Intoxicated	
	1 19 4 114 2 2 4 10 2
Claims for death or personal injury resulting from the operation of a motor vehicle calcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).	or vessel while the debtor was intoxicated from using
3.00.10.1, a an ang, or an outer outer and outer 11 0.0.0.0. y 000/(a)(1.0).	
* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with re	espect to cases commenced on or after the date of
adjustment.	espect to cases commenced on or after the date of

_____ continuation sheets attached

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In re	RW International, Inc	, Case No			
	Debtor		If known)		

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.			Consideration:						
Department of Taxation and Finance ATT: Office of Counsel Building 9, W.A. Harriman Campus			2008/ 2009 Tax Debt				100,000.00	100,000.00	0.00
A169HYTNY 12227			Consideration:						
IRS 1040 Waverly Place Holtsville, NY 11742			2008/2009 Tax Debt				80,000.00	80,000.00	0.00
ACCOUNT NO.						Н			
ACCOUNT NO.						П			
Sheet no. 1 of 1 continuation sheets attached Creditors Holding Priority Claims	Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims Subtotal \$ \$180,000.00 \$ \$ (Totals of this page)							\$	
		Sche	To conly on last page of the compedule E.) Report also on the Suchedules)		1	>	\$ 180,000.00		
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In re	RW International, Inc	, Case No.
	Debtor	(If known)

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. BFL Partnership PO Box 16 Thornwood, NY 10594			Incurred: May 2010 unpaid rent to date				170,000.00
Con Edison Cooper Station P.O. Box 138 New York, NY 10276-0138							6,000.00
ACCOUNT NO. Mt Pleasant Water District 119 Lozza Drive Valhalla, NY 10595			Consideration: Utility				10,000.00
ACCOUNT NO.							
continuation sheets attached	-	0	S		otal otal		\$ 186,000.00 \$ 186,000.00

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In re	RW International, Inc	Case No.		
	Debtor		(if known)	

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

	Check this bo	x if debtor has no	executory contracts of	or unexpired leases.
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NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
RBF Partnership PO Box 16 Thornwood, NY 10594	Lease of commercial restaurant space

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In re RW International, Inc Case No			
	Debtor		(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

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NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR		

B6 (Official Form 6	- Declaration) (12/07)
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	RW International, Inc	
In re		Case No.
	Debtor	(If known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION	UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR
I declare under penalty of perjury that I I are true and correct to the best of my knowledge, i	have read the foregoing summary and schedules, consisting of sheets, and that they nformation, and belief.
Date	Signature:
	Debtor:
Date	Signature:
	(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
compensation and have provided the debtor with a control 110(h) and 342(b); and, (3) if rules or guidelines have	a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for opy of this document and the notices and information required under 11 U.S.C. §§ 110(b), e been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable btor notice of the maximum amount before preparing any document for filing for a debtor or t section.
Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110.)
1 7 1	he name, title (if any), address, and social security number of the officer, principal, responsible person, or partner
Address XSignature of Bankruptcy Petition Preparer	Date
Names and Social Security numbers of all other individuals who	o prepared or assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
ff more than one person prepared this document, attach addition	nal signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the provision 8 U.S.C. § 156.	ns of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110
DECLARATION UNDER PENALTY	Y OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
	[the president or other officer or an authorized agent of the corporation or a member V International, Inc [corporation or partnership] named as debtor we read the foregoing summary and schedules, consisting of 14 sheets (total e and correct to the best of my knowledge, information, and belief.
Date December 6 2010	Signature: /s/ Rosy Wu
	ROSY WU
	[Print or type name of individual signing on behalf of debtor.]

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United States Bankruptcy Court Southern District of New York

In re	RW International, Inc	Case No.	
	Debtor		
		Chapter _	11
		•	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

		AMOUNTS SCHEDULED				
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A – Real Property	YES	1	\$ 0.00			
B – Personal Property	YES	3	\$ 33,900.00			
C – Property Claimed as exempt	YES	1				
D – Creditors Holding Secured Claims	YES	1		s 0.00		
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 180,000.00		
F - Creditors Holding Unsecured Nonpriority Claims	YES	1		\$ 186,000.00		
G - Executory Contracts and Unexpired Leases	YES	1				
H - Codebtors	YES	1				
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00	
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00	
тот	ΓAL	12	\$ 33,900.00	\$ 366,000.00		

United States Bankruptcy Court Southern District of New York

In re	RW International, Inc	Case No.	
	Debtor		
		Chapter	11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount	
Domestic Support Obligations (from Schedule E)	\$	N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$	N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$	N.A.
Student Loan Obligations (from Schedule F)	\$	N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$	N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$	N.A.
TOTAL	\$	N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$	N.A.
Average Expenses (from Schedule J, Line 18)	\$	N.A.
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	s	N.A.

State the Following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

Bfl Partnership Po Box 16 Thornwood, Ny 10594

Con Edison Cooper Station P.O. Box 138 New York, Ny 10276-0138

Department Of Taxation And Finance Att: Office Of Counsel Building 9, W.A. Harriman Campus Albany Ny 12227

Irs 1040 Waverly Place Holtsville, Ny 11742

Mt Pleasant Water District 119 Lozza Drive Valhalla, Ny 10595

Rbf Partnership Po Box 16 Thornwood, Ny 10594

UNITED STATES BANKRUPTCY COURT Southern District of New York

In re	RW International, Inc		,		
	Debtor		Case No.		
			Chapter 11		
	VERIFICA	TION OF LI	ST OF CREDITORS		
	I hereby certify under penalty of per	jury that the a	ttached List of Creditors which consists of 1		
page,	, is true, correct and complete to the b	est of my know	vledge.		
Date	December 6 2010	Signature	/s/ Rosy Wu		
Date		Signature	ROSY WU,		
			President		

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UNITED STATES BANKRUPTCY COURT Southern District of New York

Hole	der of Security		Number Registered	Type of Interest
		List of Equi	ity Security Holders	
			Chapter	11
In re	RW International, Inc	Debtor	, Case No.	

United States Bankruptcy Court Southern District of New York

]	In re RW International, Inc	Case No.
		Chapter11
]	Debtor(s)	
	DISCLOSURE OF COMPENS	SATION OF ATTORNEY FOR DEBTOR
a	and that compensation paid to me within one year be	016(b), I certify that I am the attorney for the above-named debtor(s) fore the filing of the petition in bankruptcy, or agreed to be paid to me, for service in contemplation of or in connection with the bankruptcy case is as follow s:
F	For legal services, I have agreed to accept	\$_15,000.00
F	Prior to the filing of this statement I have received	\$_15,000.00
6	Balance Due	\$\$
	The source of compensation paid to me was:	
	☑ Debtor ☐ Other (specify	()
	The source of compensation to be paid to me is:	•
	Debtor Other (specify	y)
. Issoc	I have not agreed to share the above-disclosed liates of my law firm.	compensation with any other person unless they are members and
f my		npensation with a other person or persons who are not members or associates st of the names of the people sharing in the compensation, is attached.
	In return for the above-disclosed fee, I have agreed	to render legal service for all aspects of the bankruptcy case, including:
	a. Analysis of the debtor's financial situation, and re	endering advice to the debtor in determining whether to file a petition in bankrupto
		statements of affairs and plan which may be required;
	c. Representation of the debtor at the meeting of cre	editors and confirmation hearing, and any adjourned hearings thereof;
		CERTIFICATION
	L. Maria de la compansión de la compansi	
	I certify that the foregoing is a complete state debtor(s) in the bankruptcy proceeding.	ment of any agreement or arrangement for payment to me for representation of t
	December 6 2010	/s/ Todd Cushner
	Date	Signature of Attorney
		Cushner & Garvey, LLP
	1	Oddinion & Odivoy, LLI

Name of law firm