

B1 (Official Form 1) (4/10)

United States Bankruptcy Court Southern District of New York	Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): Bozel, LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 75-3255873	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): CorpDirect Agents, Inc. (as Registered Agents) 515 East Park Avenue Tallahassee, Florida ZIP CODE 32301	Street Address of Joint Debtor (No. and Street, City, and State): ZIP CODE
County of Residence or of the Principal Place of Business: Palm Beach	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): ZIP CODE	Mailing Address of Joint Debtor (if different from street address): ZIP CODE

Location of Principal Assets of Business Debtor (if different from street address above):

ZIP CODE

<p style="text-align: center;">Type of Debtor (Form of Organization) (Check one box.)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p style="text-align: center;">Nature of Business (Check one box.)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p style="text-align: center;">Tax-Exempt Entity (Check box, if applicable.)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p style="text-align: center;">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p style="text-align: center;">Nature of Debts (Check one box.)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts</p>
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<p style="text-align: center;">Filing Fee (Check one box.)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached.</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p style="text-align: center;">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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<p>Statistical/Administrative Information</p> <p><input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors.</p> <p><input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.</p> <p>Estimated Number of Creditors</p> <p><input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000</p> <p>Estimated Assets</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p> <p>Estimated Liabilities</p> <p><input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion</p>	<p>THIS SPACE IS FOR COURT USE ONLY</p>
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Voluntary Petition <i>(This page must be completed and filed in every case.)</i>	Name of Debtor(s): Bozel, LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed:	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor: Bozel S.A.	Case Number: 10-11802	Date Filed: 4/6/2010
District: Southern District of New York	Relationship: parent	Judge: Arthur J. Gonzalez

<p align="center">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p align="center">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
 (Check any applicable box.)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
 (Check all applicable boxes.)

- Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

 (Name of landlord that obtained judgment)

 (Address of landlord)
- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s): Bozel, LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.

[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (if not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only **one** box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached.

Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
(Signature of Foreign Representative)

(Printed Name of Foreign Representative)

Date

Signature of Attorney*

X /s/ Allen G. Kadish
Signature of Attorney for Debtor(s)

Allen G. Kadish
Printed Name of Attorney for Debtor(s)

Greenberg Traurig, LLP
Firm Name

200 Park Avenue
Address

New York, NY 10166
Address

(212) 801-9200
Telephone Number

January 5, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Andrew D. Bickerton
Signature of Authorized Individual

Andrew D. Bickerton
Printed Name of Authorized Individual

Sole Director of Bozel S.A., as Sole Manager of Bozel,
Title of Authorized Individual

LLC
Title of Authorized Individual

January 5, 2011
Date

January 5, 2011
Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____
Date

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

WRITTEN CONSENT

OF THE SOLE MEMBER OF BOZEL, LLC

The undersigned, as representative of the Sole Member of Bozel, LLC, a Florida limited liability company (the "Company"), does hereby consent to and adopt the following resolutions as of this 5th day of January, 2011:

RESOLVED that it is desirable and in the best interests of the Company, its creditors and other interested parties, that the Company cause to be filed a voluntary petition for relief under the provisions of Chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court"); and it is

FURTHER RESOLVED THAT the Sole Member, as exclusive managing member and representative of the Company with the sole and exclusive power and authority to manage and direct the business and financial affairs of the Company, is hereby authorized to execute and file on behalf of the Company all petitions, schedules, lists and other papers or documents, and to take any and all actions that he deems necessary or proper to obtain such relief; and it is

FURTHER RESOLVED THAT the Company is hereby authorized to retain and employ BDO Consulting Corporate Advisors, LLC to assist the Company in carrying out its duties under the Bankruptcy Code and before the Court, and in connection therewith, the Sole Member is hereby authorized and directed to execute an appropriate retention agreement, pay appropriate fees and expenses incurred prior to and following the petition date, and to cause to be filed an appropriate application for authority to retain the services of BDO Consulting Corporate Advisors, LLC; and it is

FURTHER RESOLVED THAT the Company is hereby authorized to retain and employ the law firm of Greenberg Traurig, LLP as general bankruptcy counsel under Section 327(a) of the Bankruptcy Code to represent and assist the Company in carrying out their duties under the Bankruptcy Code and before the Court, and to take any and all actions to advance the Company's rights, including filing any papers and pleadings; and in connection therewith, the Sole Member is hereby authorized and directed to execute an appropriate retention agreement, pay appropriate fees and expenses incurred prior to and following the petition date, and to cause to be filed an appropriate application for authority to retain the services of Greenberg Traurig, LLP; and it is

FURTHER RESOLVED THAT the Company is hereby authorized and directed to retain and employ additional legal counsel, accountants, financial advisors, brokers, consultants, claims and noticing agents, and other agents and/or professionals to assist the Company in carrying out their duties under the Bankruptcy Code, and in connection therewith, the Sole Member is hereby authorized to execute appropriate retention agreements, pay appropriate fees and expenses incurred prior to and following the petition date, and to cause to be filed

appropriate applications for authority to retain the services of any such agent or professional as necessary; and it is

FURTHER RESOLVED THAT the Sole Member, or any other person(s) the Sole Member shall from time to time designate, and any employees, or agents (including counsel) designated or directed by the Sole Member, is/are hereby authorized and empowered, in the name of, and on behalf of the Company, to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instrument, motions, declarations, affidavits, applications for approvals or ruling of government or regulatory authorities, certificates and other documents, and to take such other action as in the judgment of such person shall be or become necessary, proper, and desirable in order to carry out the purpose and intent of the foregoing and to effectuate bankruptcy proceedings with regard to the Company, as may be deemed appropriate; and to take or cause to be taken any and all such other and further action, and to execute, acknowledge, deliver, and file any and all such instructions as such person, in his or her discretion, may deem necessary or advisable in order to carry out the purpose and intent of the foregoing; and it is

FURTHER RESOLVED that any and all actions heretofore taken by or at the direction of the Sole Member, with respect to the foregoing resolutions, or the consummation of the transactions contemplated thereby, be and hereby are ratified, confirmed, approved, and adopted in all respects.

Dated: January 5, 2011

/s/Andrew D. Bickerton

Andrew D. Bickerton as
Sole Director of Bozel S.A., as Sole Manager of
Bozel, LLC

and the failure to list a claim as contingent, disputed or subject to setoff shall not be a waiver of any of the Debtor's rights relating thereto.

	Name of Creditor	Name, Complete Mailing Address (Including Zip Code) and Telephone Number of Employee, Agent, or Department of Creditor Familiar with Claim Who May Be Contacted	Nature of Claim (Trade Debt, Bank Loan, Government Contract, etc.)	Indicate if Claim is Contingent, Unliquidated, Disputed or Subject to Setoff	Amount of Claim (If Secured Also State Value of Security)
1	Bozel Mineração Ltda.	Attn: Fernando Neri Rua Funchal, 418-34th Fl. Vila Olympia, SP 04551-1060 BRAZIL Tel: +55 32 3379-4400 Fax: +55 32 3379-4442	Trade Debt Loan	N/A N/A	\$15,081,885 \$2,032,400
2	Bozel Europe S.A.S.	Attn: Gilles De Coninck 2, rue François Noël Baboeuf F 59760 Grande Synthe FRANCE Tel: +33 3 28 29 71 55 Fax: +33 3 28 60 12 88	Trade Debt	N/A	\$153,400
3	Crastvell Trading Limited	Tracy L. Klestadt, Esq. Klestadt & Winters, LLP 292 Madison Avenue, 17th Fl. New York, New York 10017 Tel: (212) 972-3000 Fax: (212) 972-2245	Guaranty	Unliquidated	
4	Trafalgar Capital Specialized Investment Fund	Richard A. Roth, Esq. Jordan M. Kam, Esq. The Roth Law Firm 295 Madison Ave, 22nd Fl. New York, NY 10017 Tel: (212) 542-8882 Fax: (212) 542-8883	Guaranty	Unliquidated	
5	Internal Revenue Service	290 Broadway New York, NY 10007 Tel: (212) 436-1000	Taxes	Unliquidated	
6	Florida Department of Revenue	5050 West Tennessee Street Tallahassee, FL 32399-0100 Tel: (860) 617-8600	Taxes	Unliquidated	
7	Michel L. Marengère	Joseph G. Makowski LLC 420 Franklin Street Buffalo, NY 14202 Tel: (716) 881-1890 Fax: (716) 881-0669	Contract	Disputed	

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the undersigned authorized sole member of the Debtor in this case,
declare under penalty of perjury that I have read the foregoing list and that it is true and
correct to the best of my information and belief.

Dated: January 5, 2011

/s/Andrew D. Bickerton
Andrew D. Bickerton as
Sole Director of Bozel S.A.,
as Sole Manager of Bozel,
LLC