| | ourt ork | Voluntary Petition | | | y Petition | | | | |
|--|--|-----------------------|---------------------------------|--|---|--|---|--------------------|-------------------------------------|
| Name of Debtor (if individual, enter Last, First, Middle): | | | | Name of Joint Debtor (Spouse) (Last, First, Middle): | | | | | |
| All Other Names Used by the Debtor in the last 8 years (include married, maiden, and trade names): JPHS, Inc. | | | | All Other Names Used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): | | | | | |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (if more than one, state all): 11-2974677 | . (ITIN) No./Com | plete EIN | | Last four digits (if more than or | | . Sec. or Individual e all): | -Taxpayer I. | .D. (ITIN) No./Con | mplete EIN |
| Street Address of Debtor (No. and Street, City, and State | e): | | | Street Address | of Joint | t Debtor (No. and S | Street, City, | and State): | |
| 1508 Macombs Road | | | | | | | | | |
| Bronx, New York County of Residence or of the Principal Place of Busine | .ee. | 10452 | | County of Resi | dence o | or of the Principal P | lace of Bus | iness: | |
| Bronx | | | | County of Resi | dence o | or the 1 interpart | race of Bus | iness. | |
| Mailing Address of Debtor (if different from street address) | ress): | | | Mailing Addres | s of Joi | int Debtor (if differ | ent from str | reet address): | |
| | | | | | | | | | |
| Location of Principal Assets of Business Debtor (if diffe | erent from street a | ddress above): | | | | | | | |
| Type of Debtor | | Nature of Bus | | | | Chapter of | Bankrupto | cy Code Under W | hich |
| (Form of Organization) (Check one box.) Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) | (Check one box.) Health Care Business Single Asset Real Estate as defin 11 U.S.C § 101 (51B) Railroad Stockbroker Commodity Broker Commodity Broker | | | d in | the Petition is Filed (Check one box) Chapter 7 | | | oox) n | |
| | | | | n S | | Debts are primari debts, defined in § 101(8) as "incu individual primar personal, family, hold purpose. | ly consumer 11 U.S.C. red by an rily for a | ck one box.) r | re primarily s debts. |
| Filing Fee (Check one box.) Full Filing Fee attached Full Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Filing Fee waiver requested (Applicable to chapter 7 individuals only). Must attach Check one box: Debtor is a small business debtor as defined in 11 U.S. Check if: Debtor's aggregate noncontingent liquidated debts (excinsiders or affiliates) are less than \$2,343,300 (amount on 4/01/13 and every three years thereafter). | | | | | ed in 11 U.S.C. § 10 ebts (excluding deb (amount subject to | DI(51D) ts owned to adjustment | | | |
| Statistical/Administrative Information ☐ Debtor estimates that funds will be available for distribution to unsecured creditors. ☐ Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. | | | | | | | | | THIS SPACE IS FOR COURT USE ONLY |
| 49 99 199 99 | 00- 1,0 | 000- | 5,001- 10,000 | 10,001 25,000 | | 25,001- 50,000 | 50,001- 100,000 | Over 100,000 | |
| \$50,000 \$100,000 \$500,000 to | \$1 \$1 to | ,000,001 \$ \$10 t | \$10,000, to \$50 million | 001 \$50,00 to \$100 million |) | \$100,000,001 to \$500 million | \$500,000, to \$1 billion | | |
| \$50,000 \$100,000 \$500,000 to | 500,001 \$1 \$1 to | ,000,001 \$ \$10 t | \$10,000, to \$50 million | 001 \$50,00 to \$100 million |) | \$100,000,001 to \$500 million | \$500,000, to \$1 billio | | |

B1 (Official Form 1) (4/10)

| Voluntary Petition (This page must be completed and filed in every case) | | | | | | | |
|---|---|------------------------------|--|--|--|--|--|
| | uptcy Case Filed Within Last 8 Years (If more than two, attach additional sheet.) | | | | | | |
| Location None Where Filed: | Case Number: | Date Filed: | | | | | |
| Location Not Applicable Where Filed: | Case Number: | Date Filed: | | | | | |
| Pending Bankruptcy Case Filed by any Spouse, Partner or | Affiliate of this Debtor (If more than one | e, attach additional sheet.) | | | | | |
| Name of Debtor: None | Case Number: | Date Filed: | | | | | |
| District: | Relationship: | Judge: | | | | | |
| Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition. Exhibit C | | | | | | | |
| Exhibit D completed and signed by the debtor is attached and made a part of this per If this is a joint petition: Exhibit D also completed and signed by the joint debtor is attached and made a part | | | | | | | |
| | arding the Debtor - Venue | | | | | | |
| (Check ar | ny applicable box.) | | | | | | |
| Debtor has been domiciled or has had a residence, principal place of business, preceding the date of this petition or for a longer part of such 180 days than in | | ys immediately | | | | | |
| There is a bankruptcy case concerning debtor's affiliate, general partner, or part | nership pending in this District. | | | | | | |
| Debtor is a debtor in a foreign proceeding and has its principal place of busines or has no principal place of business or assets in the United States but is a defet this District, or the interests of the parties will be served in regard to the relief | endant in an action or proceeding [in a federa | | | | | | |
| Certification by a Debtor Who Ro | esides as a Tenant of Residential Property | 7 | | | | | |
| (Check all | applicable boxes.) | | | | | | |
| Landlord has a judgment against the debtor for possession of debtor's residence | e. (If box checked, complete the following.) | | | | | | |
| (N | fame of landlord that obtained judgment) | | | | | | |
| | (Address of landlord) | | | | | | |
| Debtor claims that under applicable nonbankruptcy law, there are circumstance entire monetary default that gave rise to the judgment for possession, after the | - | d to cure the | | | | | |
| Debtor has included in this petition the deposit with the court of any rent that v filing of the petition. | would become due during the 30-day period | after the | | | | | |
| Debtor certifies that he/she has served the Landlord with this certification. (11 | U.S.C. § 362(1)). | | | | | | |

B1 (Official Form 1) (4/10) Page 3

| Voluntary Petition (This page must be completed and filed in every case) | Name of Debtor(s): Just Plumbing & Heating, Inc. |
|---|---|
| Sign | natures |
| Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under Chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by § 342(b) of the Bankruptcy Code. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by § 1515 of title 11 are attached. Pursuant to § 1511 of title 11, United States Code, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached. |
| Signature of Debtor | X (Signature of Foreign Representative) |
| Signature of Joint Debtor Telephone Number (If not represented by attorney) Date | (Printed Name of Foreign Representative) Date |
| Signature of Attorney* | Signature of Non-Attorney Bankruptcy Petition Preparer |
| Signature of Attorney Edward C. Bruno, Esq. Printed Name of Attorney for Debtor(s) Law Office of Edward C. Bruno Firm Name PO Box 987 Address Pine Bush, New York 12566 845-361-3671 Telephone Number January 18, 2011 Date | I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notice and information required under 11 U.S.C. 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19B is attached. Printed Name and title, if any, of Bankruptcy Petition Preparer Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.) |
| * In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. | Address |
| Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. | Date Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose social security number is provided above. |
| Signature of Authorized Individual Kenneth Lee Printed Name of Authorized Individual President | Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition: preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. |
| Title of Authorized Individual January 18, 2011 Date | A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisionment or both 11 U.S.C. § 110; 18 U.S.C. § 156. |

Exhibit "A"

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

EXHIBIT "A" TO VOLUNTARY PETITION

| 1. | If any of the debt the SEC file nur | tor's securities are regis mber is . | tered under Section 12 of | f the Securities Exc | hange Act of 1934, | |
|----|--|--|----------------------------|-----------------------|----------------------|-------------------------------|
| 2. | The following fin on . | nancial data is the lates | t available information a | nd refers to the debt | tor's condition | |
| a. | Total assets | | | \$ | | |
| b. | Total debts (inclu | ading debts listed in 2.0 | c., below) | \$_ | | |
| C | Daht sagurities l | neld by more than 500 l | polders | | | Approximate number of holders |
| c. | Deot securities i | leid by more than 500 i | noiders. | | | |
| | Secured | Unsecured | Subordinated | \$ | | |
| | Secured | Unsecured | Subordinated | \$ | | |
| | Secured | Unsecured | Subordinated | \$ | | |
| | Secured | Unsecured | Subordinated | \$ | | |
| | Secured | Unsecured | Subordinated | \$ | | |
| d. | Number of share | es of prefered stock | | | | |
| e. | Number of share | es of common stock | | | | |
| | Comments, if an | ny: | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
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| 3. | Brief description | n of debtor's business: | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | of any person who direct securities of debtor: | tly or indirectly owns, co | ntrols, or holds, wit | th power to vote, 59 | % or |
| | | | | | | |
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Exhibit "C"

[If, to the best of the debtor's knowledge, the debtor owns or has possession of property that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety, attach this Exhibit "C" to the petition.]

EXHIBIT "C" TO VOLUNTARY PETITION

| 1. Identify and briefly describe all real or personal property owned by or in possession of the debtor that, to the best of the debtor's knowledge, poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary): |
|---|
| |
| |
| 2. With respect to each parcel of real property or item of personal property identified in question 1, describe the nature and location of the dangerous condition, whether environmental or otherwise, that poses or is alleged to pose a threat of imminent and identifiable harm to the public health or safety (attach additional sheets if necessary): |
| |
| |

Southern District of New York

| In Re: | Just Plumbing & Heating, Inc. | Case No. | |
|--------|-------------------------------|------------|--|
| | Debtor | (if known) | |
| | | | |

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed. 1. Within the 180 days before the filing of my bankruptcy case, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency. 2. Within the 180 days before the filing of my bankruptcy case, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed.

| □ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.] |
|--|
| If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing. |
| 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.][Must be accompanied by a motion for determination by the court.] |
| ☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.); |
| Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.); |
| ☐ Active military duty in a military combat zone. |
| ☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district. |
| I certify under penalty of perjury that the information provided above is true and correct. |
| |
| |
| |
| Signature of Debtor |
| Date: |
| |

Southern District of New York

| In Re: | Just Plumbing & Heating, Inc. | Case No. | |
|--------|-------------------------------|------------|--|
| | Debtor | (if known) | |
| | | | |

EXHIBIT D - INDIVIDUAL DEBTOR'S STATEMENT OF COMPLIANCE WITH CREDIT COUNSELING REQUIREMENT

Warning: You must be able to check truthfully one of the five statements regarding credit counseling listed below. If you cannot do so, you are not eligible to file a bankruptcy case, and the court can dismiss any case you do file. If that happens, you will lose whatever filing fee you paid, and your creditors will be able to resume collection activities against you. If your case is dismissed and you file another bankruptcy case later, you may be required to pay a second filing fee and you may have to take extra steps to stop creditors' collection activities.

Every individual debtor must file this Exhibit D. If a joint petition is filed, each spouse must complete and file a separate Exhibit D. Check one of the five statements below and attach any documents as directed. 1. Within the 180 days before the filing of my bankruptcy case, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, and I have a certificate from the agency describing the services provided to me. Attach a copy of the certificate and a copy of any debt repayment plan developed through the agency. 2. Within the 180 days before the filing of my bankruptcy case, I received a briefing from a credit counseling agency approved by the United States trustee or bankruptcy administrator that outlined the opportunities for available credit counseling and assisted me in performing a related budget analysis, but I do not have a certificate from the agency describing the services provided to me. You must file a copy of a certificate from the agency describing the services provided to you and a copy of any debt repayment plan developed through the agency no later than 14 days after your bankruptcy case is filed.

| ☐ 3. I certify that I requested credit counseling services from an approved agency but was unable to obtain the services during the five days from the time I made my request, and the following exigent circumstances merit a temporary waiver of the credit counseling requirement so I can file my bankruptcy case now. [Summarize exigent circumstances here.] |
|--|
| If your certification is satisfactory to the court, you must still obtain the credit counseling briefing within the first 30 after you file your bankruptcy petition and promptly file a certificate from the agency that provided the counseling, together with a copy of any debt management plan developed through the agency. Failure to fulfill these requirements may result in dismissal of your case. Any extension of the 30-day deadline can be granted only for cause and is limited to a maximum of 15 days. Your case may also be dismissed if the court is not satisfied with your reasons for filing your bankruptcy case without first receiving a credit counseling briefing. |
| 4. I am not required to receive a credit counseling briefing because of: [Check the applicable statement.][Must be accompanied by a motion for determination by the court.] |
| ☐ Incapacity. (Defined in 11 U.S.C. § 109(h)(4) as impaired by reason of mental illness or mental deficiency so as to be incapable of realizing and making rational decisions with respect to financial responsibilities.); |
| ☐ Disability. (Defined in 11 U.S.C. § 109(h)(4) as physically impaired to the extent of being unable, after reasonable effort, to participate in a credit counseling briefing in person, by telephone, or through the Internet.); |
| ☐ Active military duty in a military combat zone. |
| ☐ 5. The United States trustee or bankruptcy administrator has determined that the credit counseling requirement of 11 U.S.C. § 109(h) does not apply in this district. |
| I certify under penalty of perjury that the information provided above is true and correct. |
| |
| |
| Signature of Joint Debtor |
| Date: |
| |

Southern District of New York

| In Re: | Just Plumbing & Heating, Inc. | Case No. | | |
|--------|-------------------------------|----------|------------|--|
| | Debtor | | (if known) | |
| | | Chapter | 11 | |

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE | ATTACHED (YES/NO) | NO. OF SHEETS | ASSETS | LIABILITIES | OTHER |
|---|----------------------|---------------|--------|----------------|-----------|
| A - Real Property | Yes | 1 | 0.00 | | |
| B - Personal Property | Yes | 5 | 0.00 | | |
| C - Property Claimed as Exempt | Yes | 1 | | | |
| D - Creditors Holding Secured Claims | Yes | 1 | | 0.00 | |
| E - Creditors Holding Unsecured Priority Claims | Yes | 2 | | 0.00 | |
| F - Creditors Holding Unsecured Nonpriority Claims | Yes | 1 | | \$1,244,317.75 | |
| G - Executory Contracts and Unexpired Leases | Yes | 1 | | | |
| H - Codebtors | Yes | 1 | | | |
| I - Current Income of Individual Debtor(s) | Yes | 1 | | | 69,194.50 |
| J - Current Expenditures of Individual Debtor(s) | Yes | 1 | | | 87,966.05 |
| | TOTAL | 15 | 0.00 | \$1244317.75 | |

| | Southern I | District of New York | | |
|------------------------------------|--|--------------------------------------|------------------------------|----|
| In Re: | Just Plumbing & Heating, Inc. | Case No. | | |
| | Debtor | | (if known) | |
| | | Chapter | 11 | |
| ST | ATISTICAL SUMMARY OF CERTAIN | LIABILITIES AND REL | ATED DATA (28 U.S.C. § 15 | 9) |
| • | e an individual debtor whose debts are primarily consumer de a case under chapter 7, 11 or 13, you must report all informa- | | ruptcy Code (11 U.S.C. | |
| Ch information here | neck this box if you are an individual debtor whose debts are | NOT primarily consumer debts. You ar | e not required to report any | |
| This information | on is for statistical purposes only under 28 U.S.C. \S 159. | | | |
| Summarize the | following types of liabilities, as reported in the Schedule | s, and total them. | | |
| Type of Liabi | ility | Amount | | |
| Domestic Supp | ort Obligations (from Schedule E) | | | |
| | ain Other Debts Owed to Governmental Units E)(whether disputed or undisputed) | | | |
| Claims for Dea Intoxicated (fro | th or Personal Injury While Debtor Was om Schedule E) | | | |
| Student Loan C | Obligations (from Schedule F) | | | |
| 1 ** | oort, Separation Agreement, and Divorce Decree at Reported on Schedule E | | | |

TOTAL

State the following:

Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)

| Average Income (from Schedule I, Line 16) | 69,194.50 |
|--|-----------|
| Average Expenses (from Schedule J, Line 18) | 87,966.05 |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20) | |

State the following:

| 1. Total from Schedule D, "UNSECURED PORTION, IF ANY" COLUMN | | |
|---|-------------|----------------|
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column. | \$59,350.28 | |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column. | | |
| 4. Total from Schedule F | | \$1,244,317.75 |
| 5. Total of non-priority unsecured debt (sum of 1, 3, and 4) | | \$1244317.75 |

| Official l | Form 6A (12/07) | | |
|------------|-------------------------------|----------|------------|
| In Re: | Just Plumbing & Heating, Inc. | Case No. | |
| • | Debtor | · | (if known) |

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community". If the debtor holds no interest in real property, write "None" under "Description and Location of Property".

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim".

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

| Description and Location of Property | Nature of Debtor's Interest in Property | Husband. Wife, Joint, or Community | Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption | Amount of Secured Claim |
|--------------------------------------|--|------------------------------------|---|----------------------------|
| NONE | | | | |
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| In Re: | Just Plumbing & Heating, Inc. | Case No. | | |
|--------|-------------------------------|----------|------------|--|
| · | Debtor | | (if known) | |

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "X" in the appropriate position in the column labeled "None". If additional space is needed in any category, attach a separate sheet properly identified with the same case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint or Community". If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Official Form 6B (12/07)

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state the person's name and address under "Description and Location of Property". If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

| Type of Property | None | Description and Location of Property | Husband. Wife, Joint, or Community | Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption |
|--|------|--------------------------------------|------------------------------------|---|
| 1. Cash on hand. | X | | | |
| | | | | |
| 2. Checking, savings or other financial accounts, CD's, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses or cooperatives. | | TD Bank North | | \$5,000 |
| 3. Security deposits with public utilities, telephone companies, landlords, and others. | X | | | |
| 4. Household goods and furnishings, including audio, video, and computer equipment. | X | | | |
| | | | | |

| O | fficial | Form | 6R | (12/07) |
|---|---------|------|----|---------|
| | | | | |

| In Re: Just Plumbing & Heating, Inc | c | Case No | | |
|--|------|--------------------------------------|------------------------------------|---|
| Debtor | | | (it | f known) |
| Type of Property | None | Description and Location of Property | Husband. Wife, Joint, or Community | Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption |
| 5. Books, pictures and other art objects, | X | | | |
| antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles. | | | | |
| 6. Wearing apparel. | X | | | |
| | | | | |
| 7. Furs and jewelry. | X | | | |
| 8. Firearms and sports, photographic, and | X | | | |
| other hobby equipment. | | | | |
| 9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each. | X | | | |
| 10. Annuities. Itemize and name each issuer. | X | | | |
| 11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. | X | | | |
| 12. Interest in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars. | X | | | |

| Offi | cial | Form | 6R | (12/07) | ١ |
|------|------|------|----|---------|---|
| | | | | | |

| In Re: | Just Plumbing & Heating, Inc | :. | Case No. | | |
|--|---|------|--|------------------------------------|---|
| | Debtor | | | (i | f known) |
| Type of Property | | None | Description and Location of Property | Husband. Wife, Joint, or Community | Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption |
| 13. Stock and intercunincorporated bus | ests in incorporated and | X | | | |
| 14. Interests in part ventures. Itemize. | | X | | | |
| | d corporate bonds and other | X | | | |
| 16. Accounts receiv | -negotiable instruments. vable. | | Customers with outstanding balances owed to Just Plumbing & Heating Supply, Inc. | | \$151,396.48 |
| | enance, support, and s to which the debtor is or ive particulars. | X | | | |
| | d debts owing debtor ds. Give particulars. | X | | | |
| rights or powers ex | ture interest, life estates, and ercisable for the benefit of an those listed in Schedule A | X | | | |
| | noncontingent interests in endent, death benefit plan, y, or trust. | X | | | |

| Official | Form | 6B | (12/07) |
|----------|------|----|---------|
|----------|------|----|---------|

| In Re: | Just Plumbing & Heating, Inc | | Case No. | | |
|---|--|------|---|------------------------------------|---|
| | Debtor | | | (ii | f known) |
| Type of Property | | None | Description and Location of Property | Husband. Wife, Joint, or Community | Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption |
| every nature, include | nt or unliquidated claims of ding tax refunds, counter- r, and rights to setoff claims. ue of each. | X | | | |
| 22. Patents, copyrig property. Give part | ghts, and other intellectual ticulars. | X | | | |
| 23. Licenses, francintangibles. Give p | hises, and other general particulars. | X | | | |
| ing personally iden to the debtor by inco obtaining a product | or other compilations contain- tifiable information provided lividuals in connection with t or service from the debtor pri- , family, or household purposes. | X | | | |
| 25. Automobiles, tr vehicles and access | rucks, trailers, and other sories. | | 1994 Ford Flatbed and 2000 Ford Expedition 1508 Macombs Ave, Bronx, NY | | \$3,000.00 |
| 26. Boats, motors, | and accessories. | X | | | |
| 27. Aircraft and acc | | X | | | |
| 28. Office equipme | ent, furnishings, and supplies. | | Office furniture at 1508 Macombs Ave, Bronx, NY | | \$1,000.00 |

| O | fficial | Form | 6R | (12/07) |
|---|---------|------|----|---------|
| | | | | |

| In Re: Just Plumbing & Heating, I | nc. | Case No | | | |
|--|------|--------------------------------------|------------------------------------|---|--|
| Debtor (if known) | | | | | |
| Type of Property | None | Description and Location of Property | Husband. Wife, Joint, or Community | Current Value of Debtor's Interest in Property Without Deducting Any Secured Claim or Exemption | |
| 29. Machinery, fixtures, equipment, and | | Racking, two forklifts, and a hoist | | \$11,000.00 | |
| supplies used in business. | | | | | |
| 30. Inventory. | | Plumbing Supplies | | 172,000.00 | |
| 31. Animals. | X | | | | |
| 32. Crops - growing or harvested. Give particulars. | X | | | | |
| 33. Farming equipment and implements. | X | | | | |
| 34. Farm supplies, chemicals, and feed. | X | | | | |
| 35. Other personal property of any kind not already listed. Itemize. | X | | | | |
| | | | | | |
| | | <u> </u> To | tal | \$343,396.48 | |

| In Re: | Just Plumbing & Heating, Inc. | Case N | o | | | |
|---|-------------------------------|---|-------------------------------|---|--|--|
| | Debtor | | | (if known) | | |
| | SCHEDULE | C - PROPERTY CLA | IMED AS EXEMI | PT | | |
| Debtor claims the exemptions to which debtor is entitled under: (Check one box) 11 U.S.C. § 522(b)(2) 11 U.S.C. § 522(b)(3) Check if debtor claims a homestead exemption that exceeds \$146,450.* | | | | | | |
| Description of P | roperty | Specify Law Providing Each Exemption | Value of Claimed Exemption | Current Value of Property Without Deducting Exemption | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| Official For | m 6D (12/07) | | | | | | |
|------------------------------|--|--|------------|---|--|--|--|
| In Re: | Just Plumbing & Heating, Inc. | Case No. | | _ | | | |
| | Debtor | | (if known) | | | | |
| State | SCHEDULE D - CREDITO | | | | | | |
| property of to the truste | State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of the filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. | | | | | | |
| List o | creditors in alphabetical order to the extent practicable. If a minor the child's parent or guardian, such as "A.B., a minor child, by Joh | child is a creditor, state the child's | | | | | |

and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

| If any entity other than a spouse in a joint case mentity on the appropriate schedule of creditors, and comboth of them, or the marital community may be liable of Joint, or Community". If the claim is contingent, place an "X" in the cold labeled "Unliquidated." If the claim is disputed, place at these three columns.) Total the columns labeled "Amount of Claim Wit labeled "Total(s)" on the last sheet of the completed sch of Collateral" also on the Summary of Schedules and, it labeled "Unsecured Portion, if Any" on the Statistical S | plete n eac imn l in "X hout edule f the umm | Schedch claim abeled " in the Deduce. Repo debtor | ule H - Codebtors. If a joint petition is a by placing an "H", "W", "J", or "C" in "Contingent". If the claim is unliquidate column labeled "Disputed". (You matting Value of Collateral" and "Unsecurent the total from the column labeled "A is an individual with primarily consum Certain Liabilities and Related Data. | filed, n the ated, j y nee ed Po mour er del | state colur place ed to p rtion nt of (| e whenn la an " olace , if A | ether husband, wife, beled "Husband, Wife, X" in the column an "X" in more than one on my" in the boxes in Without Deducting Value | e |
|--|---|---|---|--|--|---------------------------------------|---|--|
| Creditor's Name and Mailing Address Including Zip Code | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred, Nature of Lien, and Description and Value of Property Subject to Lien | Contingent | Unliquidated | Disputed | Amount of Claim Without Deducting Value of Collateral | Unsecured Portion, If Any |
| Account Number: 0707034-0001 | | | November 12, 2010 | | | | \$258,435.70 | |
| TD Bank, N.A. fka TD Banknorth, N.A. 15 Monument Square Leominster, MA 01453 | | | Judgment | | | | | |
| Account Number: | | | VALUE \$ 172,000.00 | - | | | | |
| Account Number. | | | VALUE \$ | | | | | |
| Account Number: | | | , ишец ф | | | | | |
| | | | VALUE \$ | | | | | |
| | • | | (Tota | | Subte | | \$258,435.70 | \$0.00 |
| | | | (Use only | | T | otal ge) | \$258,435.70 | |
| | | | | | | | (Report also on Summary of Schedules.) | (If applicable, report also on Statistical Summary of Certain Liabilities and Related |

Data.)

| B6E (Offi | cial Form 6E)(04/10) | | | |
|-----------|-------------------------------|----------|------------|--|
| In Re: | Just Plumbing & Heating, Inc. | Case No. | | |
| _ | Debtor | | (if known) | |

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entitires holding priority claims against the debtor or the property of the debtor, as of the date of the filing of this petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts who file a case under chapter 7 or 13 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily conusmer debts who file a case under chapter 7 report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic Support Obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

☐ Contributions to employee benefit plans

the cessation of business, whichever occured first, to the extend provided in 11 U.S.C. § 507(a)(4).

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. \S 507(a)(5).

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or

| B6E (Official Fo | orm 6E)(04/10) | |
|---------------------------|--|--|
| In Re: | Just Plumbing & Heating, Inc. | Case No. |
| | Debtor | (if known) |
| | | |
| | | |
| | | |
| ☐ Cartai | n farmers and fishermen | |
| | | erman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). |
| ☐ Depos | its by individuals | |
| | ividuals up to $2,600$ * deposits for the purchase, lease, or redelivered or provided. 11 U.S.C. $507(a)(7)$. | ental of property or services for personal, family, or household use, |
| ⊠ Taxes | and Certain Other Debts Owed to Governmenta | al Units |
| Taxes, custom | as duties, and penalties owing to federal, state, and local gov | ernmental units as set forth in 11 U.S.C. § 507(a)(8). |
| ☐ Comm | itments to Maintain the Capital of an Insured I | Depository Institution |
| | the Federal Reserve System, or their predecessors or success | of Thrift Supervision, Comptroller of the Currency, or Board of sors, to maintain the capital of an insured depository institution. 11 |
| ☐ Claim | s for Death or Personal Injury While Debtor Wa | as Intoxicated |
| | ath or personal injury resulting from the operation of a moto g, or another substance. 11 U.S.C. § 507(a)(10). | or vehicle or vessel while the debtor was intoxicated from using |
| | | |
| * Amounts are adjustment. | e subject to adjustment on 04/01/13, and every three years the | hereafter with respect to cases commenced on or after the date of |

¹ continuation sheets attached

| R6E | (Officia | l Form | 6E.) | (04/10) |
|-----|----------|--------|------|---------|
| | | | | |

| In Re: | Just Plumbing & Heating, Inc. | Case No. | | |
|--------|-------------------------------|----------|------------|--|
| | Debtor | | (if known) | |

Taxes Owed to Governmental Entities
Type of Priority

| Creditor's Name and Mailing Address Including Zip Code | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred, and Consideration for Claim | Contingent | Unliquidated | Disputed | Total Amount of Claim | Amount Entitled to Priority | Amount Not Entitled to Priority, If Any |
|--|----------|------------------------------------|--|------------|--------------|-------------|--------------------------|-----------------------------------|--|
| _Account Number: E-003331436-4_ New York State Department of Taxation and Finance 55 Hanson Place Brooklyn, New York 11217 | | | 11/30/09 through 11/30/10 | | | | \$59,350.28 | \$59,350.28 | |
| Account Number: | | | | | | | | | |
| _Account Number: | | | | | | | | | |
| _Account Number: | | | | | | | | | |
| _Account Number: | | | | | | | | | |
| _Account Number: | | | | | | | | | |
| | | | (Total | | Subtonis pa | | \$59,350.28 | \$59,350.28 | \$0.00 |
| Total (Use only on last page of the completed Schedule E. Report also on the Summary of Schedules.) | | | | | | \$59,350.28 | | | |
| Totals (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) (Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.) | | | | | | | | | |

| Official F | form 6F (12/07) | | |
|------------|-------------------------------|----------|------------|
| In Re: | Just Plumbing & Heating, Inc. | Case No. | |
| | Debtor | | (if known) |
| State | SCHEDULE F - CREDITORS HOLI | | |

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts filing a case under chapter 7, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

| Check this box if debtor has no creditors hold | ing unsec | ured no | onpriority claims to report on this Schedule F. | | | | |
|--|-----------|------------------------------------|--|------------|-----------------|----------|---------------------------------------|
| Creditor's Name and Mailing Address Including Zip Code, and Account Number | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
| Account Number: | | | June 4, 2007 | | | | \$466,500.00 |
| LaurenceS. Lee 43 Linden Lane Bedford Corners, New York 10549 | | | Stock Purchase Agreement | | | | |
| Account Number: | | | March 15, 2010 through December 1, 2010 | | | | \$11,725.00 |
| Caputo & Boncardo, CPAs, P.C. 538 Westchester Avenue Rye Brook, New York 10573 | | | Accounting Services | | | | , , , , , , , , , , , , , , , , , , , |
| Account Number: | | | Inventory/Vendor | | | | \$3,140.07 |
| Allfasteners USA 69 Orchard Street Ramsey, New Jersey 07446 | | | | | | | \$5,115.07 |
| Account Number: | | | Inventory/Vendor | | | | \$3,160.07 |
| Alro Products Int'l., LLC 1034 Linwood Street Brooklyn, New York 11208 | | | | | | | |
| | | I | ı | | Subt | otal | \$484,525.14 |
| 6 continuation sheets attached | | (| (Use only on last page of the comple Report also on Summary of Schedules and, if applicable, Summary of Certain Liabilities an | on the S | edule tatist | tical | ψτοτ,υ2υ.14 |

| In Re: Just Plumbing & Heating, | Inc. | | Case No. | | | | |
|---|----------|------------------------------------|---|------------|--------------|----------|-----------------|
| Debtor | | | | n) | | | |
| Creditor's Name and Mailing Address Including Zip Code, and Account Number | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
| Account Number: ASAP Sales Corp. 210 Montrose Road Westbury, New York 11590 | | | Inventory/Vendor | | | | \$7012.73 |
| Account Number: BMB Sales 1604 Hereford Road Hewlett, New York 11557 | | | Inventory/Vendor | | | | \$2,221.00 |
| Account Number: Bootz Manufacturing Co. PO Box 18010 Evansville, IN 47719-1010 | | | Inventory/Vendor | | | | \$2,814.00 |
| Account Number: Bruce Supply 8805 18th Avenue Brooklyn, NY 11214 | | | Inventory/Vendor | | | | \$1,798.06 |
| Account Number: Black Swan Manufacturing, Co. 4540 W. Thomas Street Chicago, IL 60651-3318 | | | Inventory/Vendor | | | | \$2,000.00 |
| Account Number: CelloProducts, Inc. 210 Avenue Road Box 31 Cambridge, Ontario N1R 5S9 | | | Inventory/Vendor | | | | \$2,314.92 |
| Account Number: Central Plumbing Specialties 550 Saw Mill River Road Yonkers, New York 10701 | | | Inventory/Vendor | | | | \$4,119.00 |
| | | | | | Subt | | \$22,279.71 |
| | | | | | T | otal | |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

| In Re: Just Plumbing & Heating, | Inc. | | Case No. | | | | | |
|--|----------|------------------------------------|---|------------|--------------|----------|-----------------|--|
| Debtor | | | | (if known) | | | | |
| Creditor's Name and Mailing Address Including Zip Code, and Account Number | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim | |
| Account Number: | | | Inventory/Vendor | | | | \$2,064.11 | |
| Charman Manufacturing 5681 S. Downey Road Vernon, CA 90058 | | | · | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$18,967.02 | |
| Dellon Sales Company 5 Albertson Ave. Albertson, NY 11507 | | | · | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$4,549.37 | |
| Eagle Insullation Distributors 42-14 21st Street Long Island City, NY 11101 | | | | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$19,570.61 | |
| Everflow Supplies, Inc. 1274 49th Street PMB 295 Brooklyn, New York 11219 | | | · | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$1,100.02 | |
| Empire Indutries, Inc. 180 Olcott Street Manchester, CT 06040 | | | | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$2,830.00 | |
| Exeon, Inc. 3667 Solution Center Chicago, IL 60677-3006 | | | · | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$2,292.99 | |
| Gruner Brass Fittings, Corp. 173 Glenmore Ave. Brooklyn, NY 11212 | | | - | | | | | |
| | | | | | Subt | otal | \$51,374.12 | |
| | | | | | To | otal | φσ1,σ7 7.12 | |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

| In Re: Just Plumbing & Heating, | Inc. | | Case No. | | | | |
|--|----------|------------------------------------|---|------------|-----------------|----------|---------------------------------------|
| Debtor (if known) | | | | | | | |
| Creditor's Name and Mailing Address Including Zip Code, and Account Number | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
| Account Number: | | | Inventory/Vendor | | | | \$1,310.92 |
| Heads & Threads Int'l., LLC 23215 Network Place Chicago, IL 60673-1232 | | | | | | | \$1,0101/2 |
| Account Number: | | | Inventory/Vendor | | | | \$1,288.34 |
| Ivy Classic Industries, Inc. 40 Plain Ave New Rochelle, NY 10801 | | | | | | | , , , , , , , , , , , , , , , , , , , |
| Account Number: | | | Inventory/Vendor | | | | \$9,09316 |
| Hyman Plumbing Supplies Co. 432 Claremont Parkway Bronx, NY 10457 | | | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$6,759 |
| AF Supply 1000 S. Second Street Harrison, NJ 07029 | | | · | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$392.79 |
| Independent Welding Supply, Co. 2660 Park Ave. Bronx, NY 10451 | | | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$15,509.16 |
| Jones Stephens Corp. Department 3200 PO Box 2153 Birmingham, NY 35287-3200 | - | | | | | | , , , , , , , , , |
| Account Number: | | | Inventory/Vendor | | | | \$2,563.39 |
| Marplat Co., Inc. 298 Montrose Road Westbury, NY 11590 | | | | | | | Ψ <u>-1,0</u> 00107 |
| | | | | | Subte | otal | \$36,916.60 |
| | | (| (Use only on last page of the completed Report also on Summary of Schedules and, if applicable, on t Summary of Certain Liabilities and R | he S | edule tatist | ical | \$ \$25,210.00 |

Sheet no. $\underline{3}$ of $\underline{6}$ continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

| In Re: Just Plumbing & Heating, | Inc. | | Case No. | | | | |
|---|----------|------------------------------------|---|------------|--------------|----------|-----------------|
| Debtor | | | | n) | | | |
| Creditor's Name and Mailing Address Including Zip Code, and Account Number | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
| Max Supply, Inc. 134-03 35th Ave. Flushing, NY 11354 | | | Inventory/Vendor | | | | \$11,112.26 |
| Account Number: Merco Tape 201 Route 59 PO Box 875 Hillburn, NY 10931 | | | Inventory/Vendor | | | | \$1,000.00 |
| Account Number: Metro Supply Company 12 Andrews Drive Woodland Park, NJ 07424 | | | Inventory/Vendor | | | | \$3,162.34 |
| Account Number: NYMPCO Corporation 1660 Boone Ave Bronx, NY 10460 | | | Inventory/Vendor | | | | \$3,000.00 |
| Account Number: Palace Plbg. Supply Corp 919 Southern Blvd. Bronx, NY 10459 | | | Inventory/Vendor | | | | \$702.15 |
| Account Number: Pacso Specialty & MFG., INC. P.O. Box 1747 Lynwood, CA 90262-1247 | | | Inventory/Vendor | | | | \$502.50 |
| Account Number: PHC Distribution INC. 4140 Boul. Industriel Laval (Quebec) | | | Inventory/Vendor | | | | \$14,038.82 |
| | | | | , | Subt | | \$33,518.07 |
| | | | | | T | otal | |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical
Summary of Certain Liabilities and Related Data.)

| In Re: Just Plumbing & Heating, | Inc. | | Case No. | | | | |
|---|----------|------------------------------------|---|------------|--------------|----------|-----------------|
| Debtor (if know | | | | | n) | _ | |
| Creditor's Name and Mailing Address Including Zip Code, and Account Number | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
| Account Number: | _ | | Inventory/Vendor | | | | \$1,002.52 |
| Platsky Company, INC. 298 Montrose Ave. Westbury, NY 11590 | | | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$2,957.19 |
| Ranger Supply Co., INC. 3137 Bailey Ave. Bronx, NY 10463 | | | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$6,378.30 |
| Fast Fabricators, LLC. P.O. Box 2346 Indianapolis, IN 46206 | | | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$11,000.00 |
| Sigma Corporation 1805 Solutions Center Chicago, IL 60677 | | | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$1,592.16 |
| SOS Products Company, INC. Box 47 East Greenville, PA 18041 | | | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$3,273.85 |
| Unitron Products, INC. c/o Merchant Financial Corp. P.O. Box 716 Midtown Station New York, NY 10018 | | | - | | | | |
| Account Number: | 1 | | Inventory/Vendor | | | | \$15,479.69 |
| United Pipe & Steel Corp. 83 Turnpike Road Ipswich, MA 01938 | | | | | | | |
| | | | | | Subt | otal | \$41,683.71 |

(Use only on last page of the completed Schedule F.)
(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

\$666,178.35

| a | fficis | ıl Foi | ·m 6 | F (1 | 2/0 | 7) |
|---|--------|--------|--------|-------|-----|-------|
| v | HICI | H FOI | 'III O | r (I | 2/U | , , , |

| In Re: Just Plumbing & Heating, | Inc. | | Case No. | | | | |
|---|--------------------------|------------------------------------|---|------------|--------------|----------|-----------------|
| Debtor | Debtor (if known) | | | | | n) | |
| Creditor's Name and Mailing Address Including Zip Code, and Account Number | Codebtor | Husband, Wife, Joint, or Community | Date Claim was Incurred and Consideration for Claim. If Claim is Subject to Setoff, so State. | Contingent | Unliquidated | Disputed | Amount of Claim |
| Account Number: | | | Inventory/Vendor | | | | \$238.81 |
| Washington PLBG. Spec. CO. P.O. Box 241 Bronx, NY 10457 | | | | | | | |
| Account Number: | | | Inventory/Vendor | | | | \$2,863.33 |
| Westchester Square Plumbing 2255 Westchester Ave. Bronx, NY 10462 | | | | | | | ,,,,,,,,, |
| Account Number: | | | Inventory/Vendor | | | | \$435.00 |
| Additional Sales Associates P.O. Box 220090 Great Neck, NY 10018 | | | | | | | |
| Account Number: | | | Unsecured loan to debtor. | | | | \$144,764.26 |
| Kenneth Lee PO Box 74 Washingtonville, NY 10992 | | | | | | | |
| Account Number: | | | Unsecured loan to debtor. | | | | \$133,21989 |
| Aspen Distributors, Inc. PO Box 296 Washingtonville, NY 10992 | | | | | | | |
| Account Number: | | | Back rent | | | | \$292,500.00 |
| Aspen Distributors, Inc. PO Box 296 Washingtonville, NY 10992 | | | | | | | |
| Account Number: | | | | | | | |
| | | | | | | | |
| | | | | , | Subto | otal | \$574,020.40 |
| | | | | | | | |
| (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data) | | | | | | | |

| Official Form 60 | G (12/07) | | |
|--|--|---|------------------|
| n Re: | Just Plumbing & Heating, Inc. | Case No. | |
| | Debtor | | if known) |
| | SCHEDULE G - EXECUTOR | Y CONTRACTS AND UNEXPIR | RED LEASES |
| interests. lessee of a a minor c or guardia | all executory contracts of any nature and all unexpired leas State nature of debtor's interest in contract, i.e., "Purchaser' a lease. Provide the names and complete mailing addresses hild is a party to one of the leases or contracts, state the child an, such as "A.B., a minor child, by John Doe, guardian." I ankr. P. 1007(m). | , "Agent", etc. State whether debtor is the lessor or of all other parties to each lease or contract described. It initials and the name and address of the child's parei | nt |
| Check th | is box if debtor has no executory contracts or unexpired lea | ses. | |
| | | Description of Contract or Lease and I | |
| | iling Address, Including Zip Code, es to Lease or Contract | Interest. State Whether Lease is for No Property. State Contract Number of Al Contract | |
| Aspen Distrib | utors, Inc. | Lease of business premises. Debtor is Rent is \$25,000 per month. | s lessee/tenant. |
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| Official F | Form 6H (12/07) | | | |
|------------|-------------------------------|------------------|------------|--|
| In Re: | Just Plumbing & Heating, Inc. | Case No. | | |
| | Debtor | | (if known) | |
| | SCHEDU | LE H - CODEBTORS | | |

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

| Name and Mailing Address of Codebtor | Name and Mailing Address of Creditor |
|--------------------------------------|--------------------------------------|
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| Official I | Form 6I (12/07) | | | |
|------------|-------------------------------|----------|------------|--|
| In Re: | Just Plumbing & Heating, Inc. | Case No. | | |
| _ | Debtor | | (if known) | |

SCHEDULE I - CURRENT INCOME OF INDIVIDUAL DEBTOR(S)

The column labeled "Spouse" must be completed in all cases filed by joint debtors and by a married debtor, whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. Do not state the name of any minor child. The average monthly income calculated on this form may differ from the current monthly income calculated on Form 22A, 22B, or 22C.

| Debtor's Marital | DEPE | NDENTS OF DEBTOR | AND SPOUSE | | |
|--|---|------------------|------------|--------|------|
| Status: | RELATIONSHIP | AGE | | | |
| | | | | | |
| Employment: | DEBTOR | | | SPOUSE | |
| Occupation | | | | | |
| Name of Employer | | | | | |
| How Long Employed | | | | | |
| | | | | | |
| Address of Employer | | | | | |
| Income: (Estimate of ave | erage monthly income) | <u>'</u> | | | |
| | vages, salary, and commissions | | | | |
| (Prorate if not paid mon | thly.) | \$ | | \$ | |
| 2. Estimated monthly over | time | \$ | | \$ | |
| 3. SUBTOTAL | | \$ | 0.00 | \$ | 0.00 |
| 4. LESS PAYROLL I | DEDUCTIONS | | | | |
| a. Payroll taxes and se | | \$ | | \$ | |
| b. Insurance | | \$ | | \$ | |
| c. Union dues | | \$ | | \$ | |
| d. Other (Specify): | | \$ | | \$ | |
| 5. SUBTOTAL OF P. | AYROLL DEDUCTIONS | \$ | 0.00 | \$ | 0.00 |
| 6. TOTAL NET MONTH | LY TAKE HOME PAY | \$ | 0.00 | \$ | 0.00 |
| 7. Regular income from op (Attach detailed statement | peration of business or profession or firm | \$ | 69,194.50 | \$ | |
| 8. Income from real proper | | \$ | | \$ | |
| Interest and dividends | | \$ | | \$ | |
| 10. Alimony, maintenance | or support payments payable to the debtor for | | | | |
| | f dependents listed above | \$ | | \$ | |
| 11. Social security or other | r government assistance | | | \$ | |
| (Specify): | | \$ | | Φ. | |
| 12. Pension or retirement i | | \$ | | \$ | |
| 13. Other monthly income Specify: | | \$ | | \$ | |
| 14. SUBTOTAL OF LINE | ES 7 THROUGH 13 | \$ | 69,194.50 | \$ | 0.00 |
| | NCOME (Add amounts shown on lines 6 and 14) | \$ | 69,194.50 | \$ | 0.00 |
| 16. TOTAL COMBINED | MONTHLY INCOME \$ 69,194.50 | | | | |

^{17.} Describe any increase or decrease in income reasonably anticipated to occur within the year following the filing of this document:

| Official | Form | 6J | (12/07) |
|----------|------|----|---------|
|----------|------|----|---------|

b. Average monthly expenses from Line 18 above

c. Monthly net income (a. minus b.)

| In Re: | Just Plumbing & Heating, Inc. | Case No. | | |
|--------|-------------------------------|----------|------------|--|
| · | Debtor | • | (if known) | |

SCHEDULE J - CURRENT EXPENDITURES OF INDIVIDUAL DEBTOR(S) Complete this schedule by estimating the average monthly expenses of the debtor and the debtor's family. Pro rate any payments made bi-weekly, quarterly, semi-annually, or annually to show monthly rate. The average monthly expenses calculated on this form may differ from the deductions from income allowed on Form 22A or 22C. Check this box if a joint petition is filed and debtor's spouse maintains a separate household. Complete a separate schedule of expenditures labeled "Spouse". 1. Rent or home mortgage payment (include lot rented for mobile home) \$ a. Are real estate taxes included? b. Is property insurance included? 2. Utilities: a. Electricity and heating fuel b. Water and sewer \$ c. Telephone d. Other \$ 3. Home maintenance (repairs and upkeep) 4. Food \$ 5. Clothing \$ 6. Laundry and dry cleaning 7. Medical and dental expenses 8. Transportation (not including car payments) 9. Recreation, clubs and entertainment, newspapers, magazines \$ 10. Charitable contributions \$ 11. Insurance (not deducted from wages or included in home mortgage payments) a. Homeowner's or renters \$ b. Life \$ c. Health \$ d. Auto \$ e. Other \$ 12. Taxes (not deducted from wages or included in home mortgage payments) \$ Specify: 13. Installment payments: (In chapter 11, 12 or 13 cases, do not list payments to be included in the plan) a. Auto \$ b. Other \$ c. Other 14. Alimony, maintenance, and support paid to others 15. Payments for support of additional dependents not living at your home \$ 16. Regular expenses from operation of business, profession, or farm (attach detailed statement) \$ 87,966.05 17. Other \$ 18. AVERAGE MONTHLY EXPENSES (Total lines 1-17.) \$ 87,966.05 19. Describe any increase or decrease in expenditures reasonably anticipated to occur within the year following the filing of this document: 20. STATEMENT OF MONTHLY NET INCOME 69,194,50 a. Average monthly income from Line 15 of Schedule I

\$

87,966.05

-18,771.55

| In Re: | Just Plumbing & Heating, Inc. | Case No. | |
|--------|-------------------------------|----------|--|
| | | , | |

Debtor (if known)

ADDENDUM (BUSINESS EXPENDITURES)

| Rent or mortgage | \$ | 25,000.00 |
|--|----|-----------|
| Office Expenses | | |
| Administration | \$ | |
| Supplies | \$ | 300.00 |
| Materials | \$ | |
| Utilities | | |
| Gas and Electric | \$ | 1,600.00 |
| Water and Sewer | \$ | 100.00 |
| Phone | \$ | 550.00 |
| Other | \$ | 136.19 |
| Wages | \$ | 1,762.84 |
| Employee benefits | \$ | |
| Travel and meals | \$ | |
| Car/Truck Expenses | | |
| Installment Payments | \$ | |
| Licenses | \$ | |
| Gas | \$ | 1,500.00 |
| Oil, Repairs, Maintenance | \$ | |
| Insurance | \$ | |
| Other | \$ | |
| Insurance | \$ | 809.00 |
| Specify: | | |
| | | |
| Installment Payments | \$ | 10,358.02 |
| Specify: Loan from Kenneth Lee \$8000 per month | | -, |
| Loan from Aspen Distibutors \$2358.02 per month (neither being paid) | | |
| Taxes | \$ | 4,600.00 |
| Specify: Average per month in sales tax | * | ., |
| | | |
| Licenses and Fees | \$ | |
| Legal and Professional Services | \$ | 1,250.00 |
| | | , |
| Trade Publications and Subscriptions | \$ | |
| Other Expenses | \$ | 40,000 |
| Specify: Cost of goods sold/inventory approx \$40,000 per month | | |

| Re: | Just Plumbing & Heating, Inc. | Case No. | |
|-----------|---|---|-----------|
| | Debtor | (if known) | |
| | DECLARATION CON | CERNING DEBTOR(S) SCHEDULES | |
| | DECLARATION UNDER PER | NALTY OF PERJURY BY INDIVIDUAL DEBTOR | |
| | declare under penalty of perjury that I have read the foregoing immary page plus 2), and that they are true and correct to the | g summary and schedules, consisting of sheets (total shown on best of my knowledge, information, and belief. | |
| | Date | Signature of Debtor | |
| | | | |
| | Date | Signature of Joint Debtor | |
| | | * * * * * | |
| | DECLARATION AND SIGNATURE | OF BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) | |
| Printed o | before the filing fee is paid in full. r Typed Name and Title, if any, of Bankruptcy Petition Prepare | on; and (4) I will not accept any additional money or other property from Social-Security No. (Required by 11 U.S.C. § ne, title (if any), address, and social-security number of the officer, prince | |
| - | | _ | |
| Addi | ress | _ | |
| X Sign | ature of Bankruptcy Petition Preparer | Date | |
| Names and | | red or assisted in preparing this document, unless te bankruptcy petition pre | eparer is |
| A bankrup | | igned sheets conforming to the appropriate Official Form for each perso s of Title 11 and the Federal Rules of Bankruptcy Procedure may result i | |
| | | * * * * * | |
| | DECLARATION UNDER PENALTY OF PE | RJURY ON BEHALF OF CORPORATION OR PARTNER | SHIP |
| | I, named as deb that I have read the foregoing summary of schedules, page plus 1), and that the are true and correct to the b | consisting of sheets (total shown on summary | |
| | January 18, 2011 | | |
| | Date | Signature of Authorized Individual | |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisionment for up to 5 years or both. 18 U.S.C. \$152 and 3571.

FORM 7. STATEMENT OF FINANCIAL AFFAIRS

UNITED STATES BANKRUPTCY COURT

Southern District of New York

| In Re: | Just Plumbing & Heating, Inc. | Case No. | |
|--------|-------------------------------|----------|------------|
| | Debtor | | (if known) |

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfer and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1-18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19-25. **If the answer to an applicable question is "None", mark the box labeled "None".** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

None 1. Income from employment or operation of business

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the two years immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| Amount | Source |
|--------|--------|
| Amount | Sou |

| | | 2. Income other than from emp | oloyment or operation of busine | ess | |
|------|-------------|--|--|--|-----------------------|
| None | | State the amount of income received by debtor's business during the two years i joint petition is filed, state income for e must state income for each spouse whet petition is not filed.) | mmediately preceding the commencen ach spouse separately. (Married debtor | nent of this case. Give particulars. If a rs filing under chapter 12 or chapter 13 | |
| | | Amount | Source | | |
| | | 3. Payments to creditors | | | |
| | | 00 1 MJ | | | |
| None | | of a domestic support obligation,] ma Indcate with an * any payments that part of an alternative repayment sche agency. (Married debtors filing under | aggregating more than \$600 to any cr ade within 90 days immediately precedure made to the creditor on account of | reditor, [except for a debt on account ling the commencement of this case. of a domestic support obligation or as profit budgeting and creditor counseling e payments by either or both spouses | |
| | | Nane and Address of Creditor | Dates of Payments | Amount Paid | Amount Still Owing |
| None | \boxtimes | b. Debtor whose debts are not primarily | v consumer debts: List each payment o | r other transfer to any creditor made | |
| | | within 90 days immediately preceding | or the commencement of the case unles | s the aggregate value of all property that | |

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counselig agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.

Dates of Payments/ Amount Paid or Amount
Name and Address of Creditor Transfers Value of Transfers Still Owing

None

c. All debtors: List all payment made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Name and Address of Creditor and Relationship to Debtor

Date of Payment

Amount Paid

Amount Still Owing

4. Suits and administrative proceedings, executions, garnishments and attachments

None



a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Caption of Suit Status or Court or Agency and Case Number and Location Disposition Nature of Proceeding

Laurence Lee v. Just Plumbing & Heating Supply, Inc. Index No. 013438/10

Breach of Contract

Breach of Contract

Supreme Court, State of New York

Orange County

Pending

Judgment for plaintiff against

Supreme Court, State of New York **Bronx County**

Defendant: \$258,435.

TD Bank NA v. Just Plumbing & Heating Supply, Inc. Indext No. 305660/10 Docket No. M231967

| None | \boxtimes | b. De | 2 |
|------|-------------|-------|---|
| | | | |

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

| Name and Address of Person for Whose |
|--------------------------------------|
| Benefit Property was Seized |

Date of Seizure Description and Value of Property

5. Repossessions, foreclosures and returns

None



List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Name and Address of Creditor or Seller Date of Repossession, Foreclosure Sale, Transfer or Return

Description and Value of Property

6. Assignments and receiverships

None

 \boxtimes

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Name and Address of Assignee

Date of Assignment Terms of Assignment or Settlement

None [

 \boxtimes

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Name and Address of Custodian

Name and Location of Court Case Title & Number

Date of Order

Description and Value of Property

7. Gifts

None

 \boxtimes

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Name and Address of Person Relationship to Description and or Organization Debtor, if any Date of Gift Value of Gift

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a

joint petition is not filed.)

Description of Circumstances and, if Description and Value Loss was Covered in Whole or in Part by Insurance, Give Particulars. of Property

Date of Loss

9. Payments related to debt counseling or bankruptcy

None



List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

Name and Address of Payee

Date of Payment, Name of Payor if other than Debtor

Amount of Money or Description and Value of Property

10. Other transfers

 \boxtimes

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Name and Address of Transferree, Relationship to Debtor Describe Property Transferred and Value Received

Date

None

 \boxtimes

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

Name of Trust or Other Device

Date(s) of Transfer(s)

Amount of Money or Description and Value of Property or Debtor's Interest in Property

11. Closed financial accounts

None



List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

Name and Address of Institution

Type of Account, Last Four Digits of Account Number, and Amount of Final Balance

Amount and Date of Sale or Closing

| | | 12. Safe deposit boxes | | | |
|---|-------------|---------------------------------------|--|---------------------------------------|--|
| None | \boxtimes | within one year immediately preceding | depository in which the debtor has or had so g the commencement of this case. (Marrie sistories of either or both spouses whether etition is not filed. | ed debtors filing under chapter 12 or | |
| Name and Address of Bank or Other Depository | | | Names and Addresses of those with Access to Box or Depository | Description of Contents | Date of Transfer or Surrender, if any |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | 13. Setoffs | | | |
| None | \boxtimes | the commencement of this case. (Marr | ncluding a bank, against a debt or deposit ried debtors filing under chapter 12 or cha ther or not a joint petition is filed, unless t | apter 13 must include information | |
| Name an | d Add | ress of Creditor | Date of Setoff | | Amount of Setoff |
| | | | | | |

Description and Value of Property

Location of Property

14. Property held for another person

None

Name and Address of Owner

List all property owned by another person that the debtor holds or controls.

15. Prior address of debtor

None If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

Address Name Used Dates of Occupancy

16. Spouses and former spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

Name

17. Environmental information

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

None \(\sum_{\text{\text{N}}}

None

Site Name and Address

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law.

Name and Address of Governmental Unit

tal Unit Date of Notice Environmental Law

Name and Address of Site Name and Address Governmental Unit

me and Address Governmental Unit Date of Notice Environmental Law

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

Name and Address of Governmental Unit Docket Number Status or Disposition

| | o. Nature, location and name | e of business | | |
|---------------------|--|---|---|--|
| None a | a. If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was a self-employed in a trade, profession, or other activity either full- or part-time within the six-years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of | | tor, partner, or managing and in a trade, profession, or mencement of this case, me six years immediately ature of the businesses, med 5 percent or more of | |
| | the voting or equity securities, with | e voting or equity securities, within the six years immediately preceding the commencement of this case. | | |
| | and beginning and ending dates of a the voting or equity securities within | ne names, addresses, taxpayer identification numbers, rall businesses in which the debtor was a partner or own in the six years immediately preceding the commencer | ned 5 percent or more of ment of this csae. | |
| | Last Four Digits of Soc. Sec. No. Other Taxpayer I.D. No. | Nature of Business | Beginning and Ending Dates | |
| - | | | - | |
| Just Plumbing & Hea | ting Supply, Inc. | Plumbing Supplies | 6/22/89 through present | |
| 11-2974677 | | | | |
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 $b. \ \ Identify \ any \ business \ listed \ in \ response \ to \ subdivision \ a., \ above, \ that \ is \ "single \ asset \ real \ estate" \ as$

Address

 \boxtimes

defined in 11 U.S.C. § 101.

None

Name

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within the six years immediately preceding the commencement of this case, any of the following: an officer, directory, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or otherwise self-employed.

(An individual or joint debtor should complete this portion of the statement only if the debtor is or has been in business, as defined above, within the six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

| | | 19. Books, records and financial statements | |
|--|-------------|--|--------------------------|
| None | | a. List all bookkeepers and accountants who within the two years immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor. | |
| Name | and Add | dress | Dates Services Rendered |
| Caputo & F 538 Westch Rye Brook, | ester Av | ve. | ten years and continuing |
| None | × | b. List all firms or individuals who within the two years immediately preceding the filing of this bankruptcy can have audited the books of account and records, or prepared a financial statement of this debtor. | ase |
| Name | and Add | dress | Dates Services Rendered |
| None | \boxtimes | c. List all firms or individuals who at the time of the commencement of this case were in possession of the boo account and records of the debtor. If any of the books of account and records are not available, explain. | ks of |
| Name | and Add | dress | |
| None | | d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom financial statement was issued within the two years immediately preceding the commencement of this case be | |

Name and Address

Date Issued

| | | 20. Inventories | | |
|---------|-------------|--|---|--|
| None | \boxtimes | a. List the dates of the last two inventories taken of of each inventory, and the dollar amount and basi | | rvised the taking Amount of Inventory |
| Date of | Invento | ry Inventory Supervisor | | (Specify cost, market or other basis) |
| | | b. List the name and address of the person having p | occassion of the records of each of the two investigations. | otorias |
| None | | reported in a., above. | ossession of the records of each of the two liver | itories |
| Date of | Invento | ry Na | me and Address of Custodian of Inventory Reco | ords |
| None | \boxtimes | 21. Current Partners, Officers, Directors a. If the debtor is a partnership, list the nature and p | | er of the |
| | | partnership. | N | |
| Name a | ind Add | b. If the debtor is a corporation, list all officers and or indirectly owns, controls, or holds 5 percent or | | |
| Name a | nd Add | ess | Title | Nature and Percentage of Stock Ownership |

Kenneth Lee PO Box 74 Washingtonville, NY 10992 President 100

| | | 22. | . Former partners, officers, directors and shareholders | |
|---------|-------------|-------|--|--|
| None | \boxtimes | | If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately ceding the commencement of this case. | |
| Name a | and Add | ress | Date of Withdraw | al |
| | | | | |
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| None | \boxtimes | | If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within one year immediately preceding the commencement of this case. | |
| Name a | and Add | ress | Title | Date of Termination |
| | | | | |
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| | | 23. | . Withdrawals from a partnership or distributions by a corporation | |
| None | \boxtimes | | he debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider | |
| | | | luding compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during e year immediately preceding the commencement of this case. | 5 |
| | and Add | | of Recipient, btor Date and Purpose of Withdrawal | Amount of Money and Value of Property |
| Relatic | nisinp to | DCC | Date and I tripose of withdrawar | and value of Froperty |
| | | | | |
| | | | | |
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| | | 24. | . Tax consolidation group | |
| None | \boxtimes | con | the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any isolidated group for tax purposes of which the debtor has been a member at any time within the six-year period mediately preceding the commencement of this case. | |
| Name | of Paren | | rporation Taxpayer Identific | cation Number |
| | | | | |
| | | 25. | . Pension funds | |
| None | \boxtimes | If tl | he debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to | |
| | _ | whi | ich the debtor, as an employer, has been responsible for contributing at any time within the six-year period | |

Name of Pension Fund Taxpayer Identification Number

immediately preceding the commencement of this case.

| Date X Signature of Debtor X Signature of Debtor X Signature of Joint Debtor X Signature Joint De | | |
|--|--|--|
| The completed on behalf of a partnership or corporation | | Х . |
| [If completed on behalf of a partnership or corporation] I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. January 18, 2011 | Date | Signature of Debtor |
| [If completed on behalf of a partnership or corporation] I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. January 18, 2011 | | X |
| I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. January 18, 2011 | Date | Signature of Joint Debtor |
| I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. January 18, 2011 | | |
| Ideclare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. January 18, 2011 | | |
| Ideclare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. January 18, 2011 X Signature of Authorized Individual Kenneth Lee, President Printed Name and Title | | |
| Ideclare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief. January 18, 2011 | | |
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| Date Signature of Authorized Individual Kenneth Lee, President | attachments thereto and that they are true and con- | ect to the best of my knowledge, information and benef. |
| Date Signature of Authorized Individual Kenneth Lee, President | | |
| Date Signature of Authorized Individual Kenneth Lee, President | | |
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| | Date Declaration and sign declare under penalty of perjury that: (1) I am a bankruptcy ompensation and have provided the debtor with a copy of th 10(h), and 342(b); (3) if rules or guidelines have been promargeable by bankruptcy petition preparers, I have given the ebtor or accepting any fee from the debtor, as required under the debtor before the filing fee is paid in full. Printed or Typed Name and Title, if any, of Bankruptcy Petitine bankruptcy petition preparer is not an individual, sta | Signature of Authorized Individual Kenneth Lee, President Printed Name and Title NATURE OF BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) y petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for a document and the notices and information required under 11 U.S.C. § 110(b), analysed pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services and expert that section; and (4) I will not accept any additional money or other property from Social-Security No. (Required by 11 U.S.C. § 110.) |
| X | Date Declaration and sign declare under penalty of perjury that: (1) I am a bankruptcy ompensation and have provided the debtor with a copy of th 10(h), and 342(b); (3) if rules or guidelines have been promargeable by bankruptcy petition preparers, I have given the ebtor or accepting any fee from the debtor, as required under the debtor before the filing fee is paid in full. Printed or Typed Name and Title, if any, of Bankruptcy Petitine bankruptcy petition preparer is not an individual, sta | Signature of Authorized Individual Kenneth Lee, President Printed Name and Title NATURE OF BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) y petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for a document and the notices and information required under 11 U.S.C. § 110(b), analysed pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services and expert that section; and (4) I will not accept any additional money or other property from Social-Security No. (Required by 11 U.S.C. § 110.) |
| | Date Declaration and sign declare under penalty of perjury that: (1) I am a bankruptcy of the debtor with a copy of the look, and 342(b); (3) if rules or guidelines have been promargeable by bankruptcy petition preparers, I have given the ebtor or accepting any fee from the debtor, as required under the debtor before the filing fee is paid in full. Printed or Typed Name and Title, if any, of Bankruptcy Petition preparer is not an individual, states or partner who signs this document. | Signature of Authorized Individual Kenneth Lee, President Printed Name and Title NATURE OF BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110) y petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for a document and the notices and information required under 11 U.S.C. § 110(b), analysed pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services and expert that section; and (4) I will not accept any additional money or other property from Social-Security No. (Required by 11 U.S.C. § 110.) |

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person. A bankruptcy petition preparer's failure to comply with the provisions of Title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Southern District of New York

| Re: | Just Plumbing & Heating, Inc. | Case No. | |
|---------------------|---|---|-------------------------------|
| | Debtor | | (if known) |
| | CHAPTER 7 INDIVIDUAL DE: - Debts secured by property of the estate. (Party property of the estate. Attach additional party property of the estate.) | rt A must be fully complete | |
| Property | No. 1 | | |
| Creditor TD Bank | r's Name: k N.A. | Describe Property Sec inventory and equipmen | _ |
| Property | will be (check one): | | |
| ☐ St | urrendered 🛛 R | tetained | |
| ☐ Ro | ing the property, I intend to (check at least one): edeem the property eaffirm the debt ther. Explain Avoid lien using 11 USC 522(f)(1) | (B)(ii)for example, avoid lie | en using 11 U.S.C. § 522(f)). |
| | is (check one): laimed as exempt | Not claimed as exempt | |
| Property | No. 2 (if necessary) | | |
| Creditor | r's Name: | Describe Property Sec | curing Debt: |
| Property | will be (check one): | | |
| ∐ Sı | urrendered R | tetained | |
| | ing the property, I intend to (check at least one): edeem the property | | |
| _ | eaffirm the debt | | |
| □ 0 | ther. Explain | (for example, avoid lie | en using 11 U.S.C. § 522(f)). |
| Property | is (check one): | | |
| □ C: | laimed as exempt | Not claimed as exempt | |

PART B - Personal property subject to unexpired leases. (All three columns of Part B must be completed for each unexpired lease. Attached additional pages if necessary.)

| | • | | | |
|--|---------------------------|--|--|--|
| Property No. 1 | | | | |
| Lessor's Name: | Describe Leased Property: | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): Yes No | | |
| Property No. 2 (if necessary) | | | | |
| Lessor's Name: | Describe Leased Property: | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): Yes No | | |
| Property No. 3 (if necessary) | | | | |
| Lessor's Name: | Describe Leased Property: | Lease will be Assumed pursuant to 11 U.S.C. § 365(p)(2): Yes No | | |
| I declare under penalty of perjury that the above indicates my intention as to any property of my estate securing a debt and/or personal property subject to an unexpired lease. X Date X Signature of Debtor | | | | |
| Date | Signature of Dec | 7.01 | | |
| | X Signature of Join | nt Debtor | | |

| e: | Just Plumbing & Heating, Inc. | Case No. | | |
|-----------|--|-----------------------------------|-----------------------|--------------------|
| | Debtor | | (if k | nown) |
| | UNITED STATE | S BANKRUPTCY | COURT | |
| | Southern | District of New York | | |
| | Pu | STATEMENT rsuant to Rule 2016(b) | | |
| del be | Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule betor(s) and that the compensation paid to me within of paid to me, for services rendered or to be rendered or is bankruptcy case is as follows: | one year before the filing of the | petition in bankruptc | y, or agreed to |
| | For legal services, I have agreed to acce | pt | \$ | \$3,500 |
| | Prior to the filing of this statement I hav | | \$ | \$2,000 |
| | Amount of filing fee in this case paid | | \$ | \$1039 |
| | Balance Due | | \$ | \$2539 |
| 2 | The source of the compensation paid to me was: | | | |
| | ☑ Debtor(s)☑ Other (Spec | ify:) | | |
| | Deotor(s) | , | | |
| 3. | The source of the compensation to be paid to me is: | | | |
| | \square Debtor(s) \square Other (Spec | ify:) | | |
| 4. | I have not agreed to share the above-disclosed of members or associates of my law firm. | compensation with a person or | persons who are not | |
| | I have agreed to share the above-disclosed comportance of my law firm. A copy of the agree the compensation, is attached. | | | |
| 5. | In return for the above-disclosed fee, I have agreed to Analysis of the debtor(s) financial situation, and determining whether to file a petition in bankru | d rendering advice to the debto | or(s) in | cy case, including |
| | Preparation and filing of any petition, schedules | | | |
| | Representation of the debtor(s) at the meeting of | of creditors. | , i | |
| | Negotiation of reaffirmation or surrender of sec | rured collateral. | | |
| 6. | By agreement with the debtor(s), the above-disclose Appeals or any adversary proceedings, or any other | | owing services: | |
| | | | | |
| | | | | |
| | | CERTIFICATION | | |
| | I certify that the foregoing is a complete stat | | angement for payment | to me for |
| rep | presentation of the debtor(s) in this bankruptcy proceed | eding. | | |
| | | | | |
| | January 18, 2011 | X | | |
| | Date | Signature of Attorne | ey | |

Signature of Attorney

| 622A (Official Form 22A)(Chapter 7)(12/10) | |
|---|--|
| In re Just Plumbing & Heating Supply, Inc. | According to the information required to be entered on this statement (check one box as directed in Part I, III, or VI of this statement): |
| Debtor(s) | ☐ The presumption arises. |
| Case Number:(If known) | ☐ The presumption does not arise. |
| (II KIIOWII) | ☐ The presumption is temporarily inapplicable. |

CHAPTER 7 STATEMENT OF CURRENT MONTHLY INCOME AND MEANS-TEST CALCULATION

In addition to Schedules I and J, this statement must be completed by every individual chapter 7 debtor. If none of the exclusions in Part I applies, joint debtors may complete one statement only. If any of the exclusions in Part I applies, joint debtors should complete separate statement if they believe this is required by \S 707(b)(2)(C).

| Part I. MILITARY AND NON-CONSUMER DEBTORS |
|---|
| Disabled Veterans. If you are a disabled veteran described in the Declaration in this Part 1A, (1) check the box at the beginning of the Declaration, (2) check the box for "The presumption does not arise" at the top of this statement, and (3) complete the verification in Part VIII. Do not complete any of the remaining parts of this statement. |
| Declaration of Disabled Veteran. By checking this box, I declare under penalty of perjury that I am a disabled veteran (as defined in 38 U.S.C. § 3741(1)) whose indebtedness occurred primarily during a period in which I was on active duty (as defined in 10 U.S.C. § 101(d)) or while I was performing a homeland defense activity (as defined in 32 U.S.C. § 901(1)). |
| Non-consumer Debtors. If your debts are not primarily consumer debts, check the box below and complete the the verification in Part VIII. Do not complete any of the remaining parts of this statement. |
| ☐ Declaration of non-consumer debts. By checking this box, I declare that my debts are not primarily consumer debts. |
| Reservists and National Guard Members; active duty or homeland defense activity. Members of a reserve component of the Armed Forces and members of the National Guard who were called to active duty (as defined in 10 U.S.C. § 101(d)(1)) after September 11, 2001, for a period of at least 90 days, or who have performed homeland defense activity (as defined in 32 U.S.C. § 901(1)) for a period of at least 90 days, are excluded from all forms of means testing during the time of active duty or homeland defense activity and for 540 days thereafter (the "exclusion period"). If you qualify for this temporary exclusion, (1) check the appropriate boxes and complete any required information in the Declaration of Reservists and National Guard Members below, (2) check the box for "The presumption is temporarily inapplicable" at the top of this statement, and (3) complete the verification in Part VIII. During your exclusion period you are not required to complete the balance of this form, but you must complete the form no later than 14 days after the date on which your exclusion period ends, unless the time for filing a motion raising the means test presumption expires in your case before your exclusion period ends. Declaration of Reservists and National Guard Members. By checking this box and making the appropriate entries |
| below, I declare that I am eligible for a temporary exclusion from means testing because, as a member of a reserve component of the Armed Forces or the National Guard |
| a. I was called to active duty after September 11, 2001, for a period of at least 90 days and I remain on active duty /or/ I was released from active duty on , which is less than 540 days before this bankruptcy case was filed; OR b. I am performing homeland defense activity for a period of at least 90 days /or/ I performed homeland defense activity for a period of at least 90 days, terminating on , which is less than 540 days before this bankruptcy case was filed. |
| |

| | | Part II. CALCULATION OF MO | NTHLY INCO | ME FOR § 70° | 7(b)(7 |) EXCLUSIO | ON |
|---|--|--|---|---|--------|--------------------------|--------------------------------|
| 2 | Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. a. ☐ Unmarried. Complete only Column A ("Debtor's Income") for Lines 3-11. b. ☐ Married, not filing jointly, with declaration of separate households. By checking this box, debtor declares under penalty of perjury: "My spouse and I are legally separated under applicable non-bankruptcy law or my spouse and I are living apart other than for the purpose of evading the requirements of § 707(b)(2)(A) of the Bankruptcy Code." Complete only Column A ("Debtor's Income") for Lines 3-11. c. ☐ Married, not filing jointly, without the declaration of separate households set out in Line 2.b above. Complete both Column A ("Debtor's Income") and Column B (Spouse's Income") for Lines 3-11. d. ☐ Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 3-11. | | | | | | |
| | the si | gures must reflect average monthly income ix calendar months prior to filing the bankry th before the filing. If the amount of monthly divide the six-month total by six, and enter | uptcy case, ending y income varied d | on the last day of uring the six mont | the | Column A Debtor's Income | Column B Spouse's Income |
| 3 | | s wages, salary, tips, bonuses, overtime, com | | трргорише ппе. | | | |
| 4 | Income from the operation of a business, profession, or farm. Subtract Line b from Line a and enter the difference in the appropriate column(s) of Line 4. If you operate more than business, profession or farm, enter aggregate numbers and provide details on an | | | | | | |
| | a. | Gross receipts | | | | | |
| | b. | Ordinary and necessary business expenses Business income | Subtract Line b f | rom Lina a | | | |
| 5 | Rent in the | and other real property income. Subtract Lie appropriate column(s) of Line 5. Do not enter of the operating expenses entered on Line Gross receipts Ordinary and necessary operating | ne b from Line a anter a number less | and enter the differ than zero. Do not | | | |
| | c. | Rent and other real property income | Subtract Line b f | rom Line a | | | |
| 6 | Inter | ests, dividends, and royalties. | | | | | |
| 7 | Pensi | ion and retirement income. | | | | | |
| 8 | Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by your spouse if Column B is completed. Each regular payment should be reported in only column; if a payment is listed in Column A, do not report that payment in Column B. | | | | | | |
| 9 | Howe was a Colu | inployment compensation. Enter the amount ever, if you contend that unemployment come benefit under the Social Security Act, do not mn A or B, but instead state the amount in temployment compensation claimed to benefit under the Social Security Act | pensation receive ot list the amount | d by you or your s | pouse | | |

| 10 | Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as victim of international or domestic terrorism. a. b. Total and enter on Line 10 | | | | | |
|----|---|-------|--|--|--|--|
| 11 | Subtotal of Current Monthly Income for § 707(b)(7). Add Lines 3 thru 10 in Column A, and, if Column B is completed, add Lines 3 through 10 in Column B. Enter the total(s). | | | | | |
| 12 | Total Current Monthly Income for § 707(b)(7). If Column B has been completed, add Line 11, Column A to Line 11, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 11, Column A. | | | | | |
| | Part III. APPLICATION OF § 707(b)(7) EXCLUSION | | | | | |
| 13 | Annualized Current Monthly Income for § 707(b)(7). Multiply the amount from Line 12 by the number 12 and enter the result. | | | | | |
| 14 | Applicable median family income. Enter the median family income for the applicable state and household size. (This information is available by family size at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court. a. Enter the debtor's state of residence: b. Enter debtor's household size: | | | | | |
| | Application of Section 707(b)(7). Check the applicable box and proceed as directed. | | | | | |
| 15 | The amount on Line 13 is less than or equal to the amount on Line 14. Check the box for "The presump not arise" at the top of page 1 of this statement, and complete Part VIII; do not complete Parts IV, V, VI | | | | | |
| | The amount on Line 13 is more than the amount on Line 14. Complete the remaining parts of this states | ment. | | | | |
| | Complete Parts IV, V, VI, and VII of this statement only if required. (See Line 1 | 5.) | | | | |
| | Part IV. CALCULATION OF CURRENT MONTHLY INCOME FOR § 707(b)(| 2) | | | | |
| 16 | Enter the amount from Line 12. | | | | | |
| | | | | | | |

| | Part IV. CALCULATION OF CURRENT MONTHLY INCOME FOR § 707(b)(2) | | | | | | |
|---|--|--|--|--|--|--|--|
| 16 | Enter the amount from Line 12. | | | | | | |
| 17 | Marital adjustment. If you checked the box at Line 2.c, enter on Line 17 the total of any income listed in Line 11, Column B that was NOT paid on a regular basis for the household expenses of the debtor or the debtor's dependents. Specify in the lines below the basis for excluding the Column B income (such as payment of the spouse's tax liability or the spouse's support of persons other than the debtor or the debtor's dependents) and the amount of income devoted to each purpose. If necessary, list additional adjustments on a separate page. If you did not check box at Line 2.c, enter zero. A | | | | | | |
| 18 | Current monthly income for § 707(b)(2). Subtract Line 17 from Line 16 and enter the result. | | | | | | |
| Part V. CALCULATION OF DEDUCTIONS FROM INCOME | | | | | | | |
| Subpart A: Deductions under Standards of the Internal Revenue Service (IRS) | | | | | | | |
| 19A | National Standards: food, clothing and other items. Enter in Line 19A the "Total" amount from IRS | | | | | | |

| 19B | National Standards: health care. Enter in Line a1 below the amount from IRS National Standards for Out- of-Pocket Health Care for persons under 65 years of age, and in Line a2 the IRS National Standards for of-Pocket Health Care for persons 65 years of age or older. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) Enter in Line b1 the applicable number of persons who are under 65 years of age, and enter in Line b2 the applicable number of persons who are 65 years of age or older. (The applicable number of persons in each age category is the number in that that would currently be allowed as exemptions on your federal income tax return, plus the number of any additional dependents whom you support.) Multiply Line a1 by Line b1 to obtain a total amount for under 65, and enter the result in Line c1. Multiply Line a2 by Line b2 to obtain a total amount for persons and older, and enter the result in Line c2. Add Lines c1 and c2 to obtain a total health care amount, and enter the result in Line 19B. | | | | | | | |
|--|---|--|---|--------------------------|--|-----------------------------|--------|---|
| | Pers | ons under 65 years of age | | Pers | ons 65 years of age or older | | | 1 |
| | a1. | Allowance per person | | a1. | Allowance per person | | | |
| | b1. | Number of persons | | b1. | Number of persons | | | |
| | c1 | Subtotal | | c1 | _Subtotal | | | |
| 20A | Utilit availa consi | Standards: housing and utilities ies Standards; non-mortgage exable at www.usdoj.gov/ust/ or frosts of the number that would culumber of any additional depend | penses for the ap om the clerk of the rrently be allowe | plica ne ba d as c | ble county and family size. (The nkruptcy court). The applicable exemptions on your federal income | is informati family size | ion is | |
| 20B | Local Standards: housing and utilities; mortgage/rent expense. Enter, in Line a below, the amount of the IRS Housing and Utilities Standards; mortgage/rent expense for your county and family size (this information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court)(the applicable family size consists of the number that would currently be allowed as exemptions on your federal income return, plus the number of any additional dependents whom you support); enter on Line b the total of the Average Monthly Payments for any debts secured by your home, as stated in Line 42; subtract Line b from Line a and enter the result in Line 20B. Do not enter an amount less than zero. | | | | | | | |
| | a. | IRS Housing and Utilities Stan | idards; mortgage | /renta | al expenses | | | |
| | b. Average Monthly Payment for any debts secured by your home, if any, as stated in Line 42 | | | | | | | |
| | c. | Net mortgage/rental expense | | | Subtract Line b fr | om Line a_ | | |
| 21 | Local Standards: housing and utilities; adjustment. If you contend that the process set out in Lines 20A 20B does not accurately compute the allowance to which you are entitled under the IRS Housing and Utilities Standards, enter any additional amount to which you contend you are entitled, and state the basis | | | | | | | |
| | Local Standards: transportation; vehicle operation/public transportation expense. You are entitled to an expense allowance in this category regardless of whether you pay the expenses of operating a vehicle regardless of whether you use public transportation. | | | | | | | |
| Check the number of vehicles for which you pay the operating expenses or for which the operating are included as a contribution to your household expenses in Line 8. O | | | | | | | | |
| 22B | the bankruptcy court. Local Standards: transportation; additional public transportation expense. If you pay the operating expenses for a vehicle and also use public transportation, and you contend that you are entitled to an | | | | | | | |

| 23 | Average Monthly Payments for any debts secured by Vehicle 1, as stated in Line 42; subtract Line b from Line a and enter the result in Line 23. Do not enter an amount less than zero. | | | | | |
|----|---|---|--|--|--|--|
| | a. IRS Transportation Standards, Ownership Costs | | | | | |
| | b. Average Monthly Payment for any debts secured by as stated in Line 42 | | | | | |
| | | Subtract Line b from Line a | | | | |
| | c. Net ownership/lease expense for Vehicle 1 | | | | | |
| 24 | Local Standards: transportation ownership/lease expense; Vehicle checked the "2 or more" Box in Line 23. Enter, in Line a below, the "Ownership Costs" for "One Car" fro (available at www.usdoi.gov/ust/ or from the clerk of the bankrup Average Monthly Payments for any debts secured by Vehicle 2, a Line a and enter the result in Line 24. Do not enter an amount least transport to the control of | m the IRS Local Standards: Transportation of the court); enter in Line b the total of the stated in Line 42; subtract Line b from | | | | |
| | | 200 | | | | |
| | a. IRS Transportation Standards, Ownership Costsb. Average Monthly Payments for any debts secured by | | | | | |
| | as stated in Line 42 | | | | | |
| | c. Net ownership/lease expense for Vehicle 2 | Subtract Line b from Line a | | | | |
| 25 | Other Necessary Expenses; taxes. Enter the total average month federal, state and local taxes, other than real estate and sales tax taxes social security taxes, and Medicare taxes. Do not include recommendations of the security taxes and Medicare taxes. | es, such as income taxes, self employment | | | | |
| 26 | Other Necessary Expenses: involuntary deductions for employment, payroll deductions that are required for your employment, such a uniform costs. Do not include discretionary amounts, such as vo | as retirement contributions, union dues, | | | | |
| 27 | Other Necessary Expenses: life insurance. Enter total average m term life insurance for yourself. Do not include premiums for inslife or for any other form of insurance. | | | | | |
| 28 | Other Necessary Expenses: court-ordered payments. Enter the to are required to pay pursuant to court order, such as spousal or ch payments on past due support obligations included in Line 44. | | | | | |
| 29 | Other Necessary Expenses: education for employment or for a physically or mentally challenged child. Enter the total monthly amount that you actually expend for education that is a condition of employment and for education that is required for a physically or mentally challenged dependent child for whom no public education providing similar services is available. | | | | | |
| 30 | Other Necessary Expenses: childcare. Enter the average monthly on childcare - such as baby-sitting, day care, nursery and preschipayments. | · · · · · · · · · · · · · · · · · · · | | | | |
| | Other Necessary Expenses: health care. Enter the total average r | | | | | |
| 31 | on health care expenses that is required for the health and welfar reimbursed by insurance or paid by a health savings account. Do insurance or health savings accounts listed in Line 34. | | | | | |
| | Other Necessary Expenses: telecommunication services. Enter the | ne total average monthly amount that you | | | | |
| 32 | actually pay for telecommunication services other than your basis such as pagers, call waiting, caller id, special long distance, or in your health and welfare or that of your dependents. Do not include | c home telephone and cell phone service - nternet service - to the extent necessary | | | | |
| 33 | Total Expenses Allowed under IRS Standards. Enter the total of | Lines 19 through 32. | | | | |

Subpart B: Additional Expense Deductions under § 707(b) Note: Do not include any expenses that you have listed in Lines 19-32 Health Insurance, Disability Insurance and Health Savings Account Expenses. List the monthly expenses in the categories set out in lines a-c below that are reasonably necessary for yourself, your spouse, or your dependents. Health Insurance Disability Insurance b. 34 Health Savings Account Total and enter on Line 34 If you do not actually expend this total amount, state your actual total average monthly expenditures in the space below: \$ Continued contributions to the care of household or family members. Enter the total average actual monthly expenses that you will continue to pay for the reasonable and necessary care and support of an 35 elderly, chronically ill, or disabled member of your household or member of your immediate family who is unable to pay for such expenses. Protection against family violence. Enter the total average reasonably necessary monthly expenses that you actually incurred to maintain the safety of your family under the Family Violence Prevention and Services Act or other applicable federal law. The nature of these expenses is required to be kept confidential by the court. Home energy costs. Enter the total average monthly amount, in excess of the allowance specified by IRS Local Standards for Housing and Utilities, that you actually expend for home energy costs. You must 37 provide your case trustee with documentation of your actual expenses, and you must demonstrate that the additional amount claimed is reasonable and necessary. Education expenses for dependent children less than 18. Enter the total average monthly expenses that you actually incur, not to exceed \$137.50 per child, for attendance at a private or public elementary or 38 secondary school by your dependent children less than 18 years of age. You must provide your case trustee with documentation of your actual expenses, and you must explain why the amount claimed is reasonable and necessary and not already accounted for in the IRS Standards. Additional food and clothing expense. Enter the total average monthly amount by which your food and clothing expenses exceed the combined allowances for food and clothing (apparel and services) in the IRS 39 National Standards, not to exceed 5% of those combined allowances. (This information is available at www.usdoj.gov/ust/ or from the clerk of the bankruptcy court.) You must demonstrate that the additional amount claimed is reasonable and necessary. Continued charitable contributions. Enter the amount that you will continue to contribute in the form of 40 cash or financial instruments to a charitable organization as defined in 26 U.S.C. § 170(c)(1)-(2). 41 Total Additional Expense Deductions under § 707(b). Enter the total of Lines 34 through 40

| | Subpart C: Deductions for Debt Payment | | | | | | |
|-----|--|-----------------------------|--------------------------------|-------------------------------|--|--|--|
| | Future payments of secured claims. For each of your debts that is secured by an interest in property that you own, list the name of the creditor, identify the property securing the debt, and state the Average Payment, and check whether the payment includes taxes or insurance. The Average Monthly Payment is total of all amounts scheduled as contractually due to each Secured Creditor in the 60 months following the filing of the bankruptcy case, divided by 60. If necessary, list additional entries on a separate page. Enter the total of the Average Monthly Payments on Line 42. | | | | | | |
| 42 | | Name of Creditor | Property Securing the Debt | Average Monthly Payment | Does payment include taxes or insurance? | | |
| | a. | | | | yes no | | |
| | b. | | | | yes no | | |
| | c. | | | Total: Add Lines a, b and | yes no | | |
| 43 | Other payments on secured claims. If any of debts listed in Line 42 are secured by your primary residence, a motor vehicle, or other property necessary for your support or the support of your dependents, vou may include in your deduction 1/60th of any amount (the "cure amount") that you must pay the in addition to the payments listed in Line 42, in order to maintain possession of the property. The cure amount would include any sums in default that must be paid in order to avoid repossession of foreclosure List and total any such amounts in the following chart. If necessary, list additional entries on a separate page. | | | | | | |
| 15 | | Name of Creditor | Property Securing the Debt | 1/60th of tl | he Cure Amount | | |
| | a. | | | | | | |
| | b. | | | | | | |
| | c. | | | Total: Add | Lines a, b, and c | | |
| | | | 1 | Total. Add | Lines a, b, and c | | |
| 44 | Payments on prepetition priority claims. Enter the total amount, divided by 60, of all priority claims, such as priority tax, child support and alimony claims, for which you were liable at the time of your bankruptcy filing. Do not include current obligations, such as those set out in Line 28. | | | | | | |
| 4.5 | Chapter 13 administrative expenses. If you are eligible to file a case under Chapter 13, complete the following chart, multiply the amount in line a by the amount in line b, and enter the resulting expense.rative | | | | | | |
| 45 | a. | Projected average monthly C | napter 13 plan payment. | | | | |
| | b. Current multiplier for your district as determined under rules issued by the Executive Office for United States (This information is available at www.usdoj.gov/ust/ or the clerk of the bankruptcy court.) | | | | | | |
| | c. | Average monthly administrat | ive expense of Chapter 13 | Total: Multiply a and b | y Lines | | |
| 46 | Total | Deductions for Debt Payment | Enter the total of Lines 42 th | hrough 45. | | | |
| | | S | ubpart D: Total Deductio | ons from Incon | ne | | |
| 47 | Total of all deductions allowed under § 707(b)(2). Enter the total of Lines 33, 41, and 46. | | | | | | |

Date:

Date:

| | Part VI. DETERMINATION OF § 707(b)(2) I | PRESUMPTION | | | | | |
|----|--|-------------------------------------|------------------|--|--|--|--|
| 48 | Enter the amount from Line 18 (Current monthly income for § 707(b)(2)) | | | | | | |
| 49 | Enter the amount from Line 47 (Total of all deductions allowed under § 70 | 7(b)(2)) | | | | | |
| 50 | Monthly disposable income under § 707(b)(2). Subtract Line 49 from Line | 48 and enter the result. | | | | | |
| 51 | 60-month disposable income under \S 707(b)(2). Multiply the amount in Linenter the result. | ne 50 by the number 60 and | | | | | |
| | Initial presumption determination. Check the applicable box and proceed a The amount on Line 51 is less than \$7,025. Check the box for "The pre of this statement, and complete the verification in Part VIII. Do not cor | esumption does not arise" at the to | op of page 1 | | | | |
| 52 | The amount set forth on Line 51 is more than \$11,725. Check the box for "The presumption arises" at the top of page 1 of this statement, and complete the verification in Part VIII. You may also complete Part VII. Do not complet the remainder of Part VI. | | | | | | |
| | The amount on Line 51 is at least \$7,025, but not more than \$11,725. Complete the remainder of Part VI (Lines 53 through 55). | | | | | | |
| 53 | Enter the amount of your total non-priority unsecured debt | | | | | | |
| 54 | Threshold debt payment amount. Multiply the amount in Line 53 by the nu | mber 0.25 and enter the result. | | | | | |
| 55 | Secondary presumption determination. Check the applicable box and proceed as directed. The amount on Line 51 is less than the amount on Line 54. Check the ox for "The presumption does not arise" at the top of page 1 of this statement, and complete the verification in Part VIII. | | | | | | |
| | The amount on Line 51 is equal to or greater than the amount on Line 54. Check the box for "The presumption arises" at the top of page 1 of this statement, and complete the verification in Part VIII. You may also complete Part VII. | | | | | | |
| | Part VII: ADDITIONAL EXPENSE (| CLAIMS | | | | | |
| 56 | Other Expenses. List and describe any monthly expenses, not otherwise stated in this form, that are required for the health and welfare of you and your family and that you contend should be an additional deduction from your current monthly income under § 707(b)(2)(A)(ii)(I). If necessary, list additional sources on a separate page. All figures should reflect your average monthly expense for each item. Total the expenses. | | | | | | |
| | Expense Description | Monthly Amount | | | | | |
| | a. | | | | | | |
| | b. | | | | | | |
| | c. | | | | | | |
| | Total: Add Lines a, b, and c | | | | | | |
| | | | | | | | |
| | Part VIII: VERIFICATION | | | | | | |
| 57 | I declare under penalty of perjury that the information provided in this state both debtors must sign.) | ement is true and correct. (If this | is a joint case, | | | | |

Signature: .

Signature:

| B 22B (C | Official Form 22B)(Chapter 11)(01/08) |
|----------|---|
| In re | Just Plumbing & Heating, Inc. Debtor(s) |
| Case No | umber: |
| | (If known) |

CHAPTER 11 STATEMENT OF CURRENT MONTHLY INCOME

In addition to Schedule I and J, this statement must be completed by every individual Chapter 11 debtor, whether or not filing jointly. Joint debtors may complete one statement only.

| | | Part I. CALCULATIO | N OF CURREN | T MONTHLY I | NCO | ME | |
|---|--|---|--|------------------------|-----|--------------------|--------------------|
| 1 | Marital/filing status. Check the box that applies and complete the balance of this part of this statement as directed. a. □ Unmarried. Complete only Column A ("Debtor's Income") for Lines 2-10. b. □ Married, not filing jointly. Complete only Column A ("Debtor's Income") for Lines 2-10. c. □ Married, filing jointly. Complete both Column A ("Debtor's Income") and Column B ("Spouse's Income") for Lines 2-10. All figures must reflect average monthly income for the six calendar months prior to filing the | | | | | | |
| | | gures must reflect average monthly income for the ruptcy case, ending on the last day of the month. | | | 2 | Column A | Column B |
| | differ | ent amounts of income during these six months, g the six months, divide this total by six, and en | you must total the a | mounts received | | Debtor's Income | Spouse's Income |
| 2 | Gross | s wages, salary, tips, bonuses, overtime, commiss | sions. | | | | |
| 3 | Line busin | ncome from the operation of a business, professi a and enter the difference in the appropriate colu- less, profession or farm, enter aggregate numbers of enter a number less than zero. | ımn(s) of Line 3. If 1 | nore than one | | | |
| | a. | Gross receipts | | | | | |
| | b. | Ordinary and necessary business expenses | | | | | |
| | c. | Business income | Subtract Line b fro | om Line a | | | |
| | | ental and other real property income. Subtract Livence on Line 4. Do not enter a number less than | | d enter the | | | |
| 4 | a. | Gross receipts | | | | | |
| | b. | Ordinary and necessary operating expenses | | | | | |
| | c. | Rent and other real property income | Subtract Line b fro | om Line a | | | |
| 5 | Intere | ests, dividends, and royalties. | | | | | |
| 6 | Pensi | on and retirement income. | | | | | |
| 7 | Any amounts paid by another person or entity, on a regular basis, for the household expenses of the debtor or the debtor's dependents, including child support paid for that purpose. Do not include alimony or separate maintenance payments or amounts paid by the debtor's spouse if Column B is completed. Each regular payment should be reported in only one column; if a payment is listed in Column A, do not report that payment in Column B. | | | | | | |
| 8 | B. Ho | inployment compensation. Enter the amount in Copwever, if you contend that unemployment compose was a benefit under the Social Security Act, doesnsation in Column A or B, but instead state the | ensation received by not list the amount | you or your of such | | | |
| | | mployment compensation claimed to benefit under the Social Security Act | Debtor | Spouse | | | |

B 22B (Official Form 22B)(Chapter 11)(01/08)

| 9 | Income from all other sources. Specify source and amount. If necessary, list additional sources on a separate page. Total and enter on Line 9. Do not include alimony or separate maintenance payments paid by your spouse if Column B is completed, but include all other payments of alimony or separate maintenance. Do not include any benefits received under the Social Security Act or payments received as a victim of a war crime, crime against humanity, or as a victim of international or domestic terrorism. a. b. | | |
|----|---|--|--|
| 10 | Subtotal of current monthly income. Add Lines 2 thru 9 in Column A, and, if Column B is completed, add Lines 2 through 9 in Column B. Enter the total(s). | | |
| 11 | Total current monthly income. If Column B has been completed, add Line 10, Column A to Line 10, Column B, and enter the total. If Column B has not been completed, enter the amount from Line 10, Column A. | | |

| | Part II: VERIFICATION | | |
|------------------|--|------------|--|
| 12 | I declare under penalty of perjury that the information provided in this statement is true and correct. (If this is a joint case, both debtors must sign.) | | |
| Date: Signature: | | | |
| | Date: | Signature: | |

Southern District of New York

| In Re: | Just Plumbing & Heating, Inc. | Case No. | | | |
|--------|--|--|-----------------|--|--|
| | Debtor | | (if known) | | |
| | | | | | |
| | VERIFICATION | OF CREDITOR MATRIX | | | |
| | The above named debtor(s), or debtor's a | ttorney if applicable, do hereby certify | y under | | |
| | penalty of perjury that the attached Master I | Mailing List of creditors, consisting of | 7 sheet(s) is | | |
| | complete, correct and consistent with the de | btor's schedules pursuant to Local Bar | nkruptcy | | |
| | Rules and I/we assume all responsibility for errors and omissions. | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | January 18, 2011 | | | | |
| | Date | Signature | of Attorney | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | Signature of Debtor | Signature | of Joint Debtor | | |
| | S | Ü | | | |
| | | | | | |
| | | | | | |
| | Signature of Authorized Individual | | | | |

Southern District of New York

| In Re: | Just Plumbing & Heating, Inc. | Case No. | | |
|--------|--|---|--|--|
| | Debtor | (if known) | | |
| | VERIFI | CATION OF MAILING LIST | | |
| | The Debtor(s) certifies that the attached maili | ng list (only one option may be selected per form): | | |
| | is the first mail matri | x in this case. | | |
| | adds entities not liste | d on previously filed mailing list(s). | | |
| | changes or corrects na | ame(s) and address(es) on previously filed mailing list(s). | | |
| | deletes name(s) and a | address(es) on previously filed mailing list(s). | | |
| | The above named Debtor(s) hereby verify that the attached list of creditors is true and correct. | | | |
| | | | | |
| | | | | |
| | January 18, 2011 | | | |
| | Date Signature of Attorney | | | |
| | | | | |
| | | | | |
| | | | | |

Signature of Joint Debtor

Signature of Debtor

Southern District of New York

| In Re: | Just Plumbing & Heating, Inc. | Case No. | | |
|--------|-------------------------------|----------|------------|--|
| | Debtor | | (if known) | |
| | | Chapter | 11 | |

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| | (1) | (2) | (3) | (4) | (5) |
|---|--|---|---|---|---|
| | Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted. | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff. | Amount of claim [if secured also state value of security] |
| 1 | LaurenceS. Lee 43 Linden Lane Bedford Corners, New York 10549 | | | | \$466,500.00 |
| 2 | Aspen Distributors, Inc. PO Box 296 Washingtonville, NY 10992 | | | | \$292,500.00 |
| 3 | Kenneth Lee PO Box 74 Washingtonville, NY 10992 | | | | \$144,764.26 |
| 4 | Aspen Distributors, Inc. PO Box 296 Washingtonville, NY 10992 | | | | \$133,21989 |

| | (1) | (2) | (3) | (4) | (5) |
|----|--|---|---|---|---|
| | Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted. | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff. | Amount of claim [if secured also state value of security] |
| 5 | New York State Department of Taxation and Finance 55 Hanson Place Brooklyn, New York 11217 | | | | \$59,350.28 |
| 6 | Everflow Supplies, Inc. 1274 49th Street PMB 295 Brooklyn, New York 11219 | | | | \$19,570.61 |
| 7 | Dellon Sales Company 5 Albertson Ave. Albertson, NY 11507 | | | | \$18,967.02 |
| 8 | Jones Stephens Corp. Department 3200 PO Box 2153 Birmingham, NY 35287-3200 | | | | \$15,509.16 |
| 9 | United Pipe & Steel Corp. 83 Turnpike Road Ipswich, MA 01938 | | | | \$15,479.69 |
| 10 | PHC Distribution INC. 4140 Boul. Industriel Laval (Quebec) | | | | \$14,038.82 |
| 11 | Caputo & Boncardo, CPAs, P.C. 538 Westchester Avenue Rye Brook, New York 10573 | | | | \$11,725.00 |
| 12 | Max Supply, Inc. 134-03 35th Ave. Flushing, NY 11354 | | | | \$11,112.26 |

| | (1) | (2) | (3) | (4) | (5) |
|----|---|---|---|---|---|
| | Name of creditor and complete mailing address including zip code | Name, telephone number and complete mailing address, including zip code of employee, agent, or department of creditor familiar with claim who may be contacted. | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is contingent, unliquidated, disputed or subject to setoff. | Amount of claim [if secured also state value of security] |
| 13 | Sigma Corporation 1805 Solutions Center Chicago, IL 60677 | | | | \$11,000.00 |
| 14 | Hyman Plumbing Supplies Co. 432 Claremont Parkway Bronx, NY 10457 | | | | \$9,09316 |
| 15 | ASAP Sales Corp. 210 Montrose Road Westbury, New York 11590 | | | | \$7012.73 |
| 16 | AF Supply 1000 S. Second Street Harrison, NJ 07029 | | | | \$6,759 |
| 17 | Fast Fabricators, LLC. P.O. Box 2346 Indianapolis, IN 46206 | | | | \$6,378.30 |
| 18 | Eagle Insullation Distributors 42-14 21st Street Long Island City, NY 11101 | | | | \$4,549.37 |
| 19 | Central Plumbing Specialties 550 Saw Mill River Road Yonkers, New York 10701 | | | | \$4,119.00 |
| 20 | Unitron Products, INC. c/o Merchant Financial Corp. P.O. Box 716 Midtown Station New York, NY 10018 | | | | \$3,273.85 |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION

I, the undersigned authorized agent of the corporation named as the Debtor in this case, declare under penalty of perjury that I have read the foregoing "List of Creditors Holding 20 Largest Unsecured Claims" and that it is true and correct to the best of my knowledge, information and belief.

| January 18, 2011 | X | |
|------------------|---|------------------------------------|
| Date | | Signature of Authorized Individual |
| | | Kenneth Lee, President |
| | | Printed Name and Title |

STATEMENT OF SOCIAL-SECURITY NUMBER OR INDIVIDUAL TAXPAYER-IDENTIFICATION NUMBER (ITIN)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

| In re |) |
|--|---|
| |) Case No. |
| Debtor(s) |) Chapter |
| Address: |)) |
| Last four digits of Social Security No(s): all of Employer's Tax Identification No(s) [if any]: |)))))))) |
| STATEMENT OF SOCIAL-SECURITY (or other Individual Taxpayer-Identification I | · / |
| 1. Name of Debtor (Last, First, Middle): (Check the appropriate box and, if applicable, provide the required inf | cormation.) |
| Debtor has a Social-Security Number and it is: (If more than one, state all.) | |
| Debtor does not have a Social-Security Number but has ar Number (ITIN), and it is: (If more than one, state all.) | ı Individual Taxpayer-Identification |
| Debtor does not have either a Social-Security Number or a Number (ITIN). | nn Individual Taxpayer-Identification |
| 2. Name of Joint Debtor (Last, First, Middle): (Check the appropriate box and, if applicable, provide the required inf | cormation.) |
| ☐ Joint Debtor has a Social-Security Number and it is: (If more than one, state all.) | |
| Joint Debtor does not have a Social-Security Number but l Number (ITIN), and it is: (If more than one, state all.) | nas an Individual Taxpayer-Identification |
| Joint Debtor does not have either a Social-Security Number Number (ITIN). | er or an Individual Taxpayer-Identification |
| I declare under penalty of perjury that the foregoing is true and | correct. |
| Signature of Debtor | Date |
| Signature of Joint Debtor | Date |
| * Joint Debtors must provide information for both spouses. | |

PENALTY FOR MAKING A FALSE STATEMENT: Fine of up to \$250,000 or up to 5 years imprisonment or both. 11 U.S.C. §§ 152 and 3571

Southern District of New York

| Re: | Just Plumbing & Heating, Inc. | | Case No. | |
|-----|--|--|--|--|
| | Debtor | | | (if known) |
| | | | Chapter | 11 |
| | DISCLOSURE OF COMI | PENSATION | N OF BANKRUPTCY | PETITION PREPARER |
| | [This form must be filed with the petition | if a bankrupt | cy petition preparer prepar | res the petition. 11 U.S.C. § 110(h)(2).] |
| | Under 11 U.S.C. § 110(h), I declare under pena or caused to be prepared one or more documents and that compensation paid to me within one ye services rendered on behalf of the debtor(s) in c | s for filing by the formal state of the formal | the above-named debtor(s) filing of the bankruptcy pet | in connection with this bankruptcy case, tition, or agreed to be paid to me, for |
| | For document preparation services, I have agree | d to accept | | \$ |
| | Prior to the filing of this statement I have receive | ed | | \$ |
| | Balance due | | | \$ |
| 2. | I have prepared or caused to be prepared the fol | lowing docum | ents (itemize): | |
| 3. | The source of the compensation to be paid to me | e was: | | |
| | Debtor(s) | Other | (Specify:) | |
| 4. | The source of the compensation to be paid to me | e is: | | |
| | Debtor(s) | Other | (Specify:) | |
| | The foregoing is a complete statement of any ag by the debtor(s) in this bankruptcy case. | reement or arr | rangement for payment to i | me for preparation of the petition filed |
| | To my knowledge no other person has prepared except as listed below: | for compensat | ion a document for filing i | n connection with this bankruptcy case |
| | NAME | SOCIAL SE | ECURITY NUMBER | |
| X | Signature | Social Secur | rity number of bankruptcy parer (If the bankruptcy | Date |
| | Printed name and title, if any, of Bankruptcy | petition pre | parer is not an individual, | _ |
| | Petition Preparer | | ocial Security number of the scipal, responsible person of | |
| | Address: | partner of the | he bankruptcy petition pre | |
| | | (Required b | by 11 U.S.C. § 110.) | |

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisionment or both 11 U.S.C. \S 110; 18 U.S.C. \S 156.