

**United States Bankruptcy Court
Southern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): O.G.F. Importing LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA East Side Social Club	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 37-1583759	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 230 East 51st Street New York, NY	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code 10022-6571	ZIP Code
County of Residence or of the Principal Place of Business: New York	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code

Location of Principal Assets of Business Debtor (if different from street address above):

<p>Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<p>Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<p>Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<p>Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<p>Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<p>Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<p>Chapter 11 Debtors</p> <p>Check one box:</p> <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). <p>Check if:</p> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). <p>Check all applicable boxes:</p> <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

<input type="checkbox"/> 1-49	<input checked="" type="checkbox"/> 50-99	<input type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
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Estimated Assets

<input checked="" type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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Estimated Liabilities

<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input checked="" type="checkbox"/> \$100,001 to \$500,000	<input type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
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THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): O.G.F. Importing LLC
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
O.G.F. Importing LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Joel M. Shafferman
Signature of Attorney for Debtor(s)

Joel M. Shafferman JMS-1055
Printed Name of Attorney for Debtor(s)

Shafferman & Feldman LLP
Firm Name

286 Madison Avenue
Suite 502
New York, NY 10017

Address

Email: joel@shafeldlaw.com

212 509-1802 Fax: 212 509-1831
Telephone Number

May 23, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ William Gilroy
Signature of Authorized Individual

William Gilroy
Printed Name of Authorized Individual

Member
Title of Authorized Individual

May 23, 2011
Date

United States Bankruptcy Court
Southern District of New York

In re **O.G.F. Importing LLC**

Debtor(s)

Case No. _____

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Alan Rish 167 Avenue B 3rd Floor New York, NY 10009	Alan Rish 167 Avenue B 3rd Floor New York, NY 10009	Note Holder		16,000.00
Carol O'Brien 133 East 58th Street New York, NY 10022	Carol O'Brien 133 East 58th Street New York, NY 10022	Note Holder		4,000.00
Con Edison JAF Station P.O. Box 1702 New York, NY 10116-1702	Con Edison JAF Station P.O. Box 1702 New York, NY 10116-1702	Utility Services		3,692.31
Dairyland 1300 Vielle Avenue Bronx, NY 10474	Dairyland 1300 Vielle Avenue Bronx, NY 10474	Vendor		8,574.00
F. Rozzo and Sons 159 9th Avenue New York, NY 10011-4903	F. Rozzo and Sons 159 9th Avenue New York, NY 10011-4903	Vendor		16,702.00
Fossil Farms 81 Fulton Street Boonton, NJ 07005	Fossil Farms 81 Fulton Street Boonton, NJ 07005	Vendor		3,689.84
Gary Powell 26-19 141 Street Flushing, NY 11354	Gary Powell 26-19 141 Street Flushing, NY 11354	Note Holder		19,050.00
Harry Wils 505 Jefferson Avenue Secaucus, NJ 07094	Harry Wils 505 Jefferson Avenue Secaucus, NJ 07094	Services Rendered		3,092.15
Jerome Burke 560 W 218 Street New York, NY 10039	Jerome Burke 560 W 218 Street New York, NY 10039	Note Holder		9,375.00
M Tucker 1200 Madison Avenue Paterson, NJ 07503	M Tucker 1200 Madison Avenue Paterson, NJ 07503	Services Rendered		9,913.24
Masters Purveyors Inc. 355 Food Center Drive #814 Bronx, NY 10474-7000	Masters Purveyors Inc. 355 Food Center Drive #814 Bronx, NY 10474-7000	Vendor		15,369.99

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Neil S. Grayson 678 Riversville Road Greenwich, CT 06831	Neil S. Grayson 678 Riversville Road Greenwich, CT 06831	Note Holder		50,000.00
Panta Realty 230 East 51st Street New York, NY 10022	Panta Realty 230 East 51st Street New York, NY 10022	Rental Arrears	Contingent Unliquidated Disputed	120,000.00
Pat La Frieda 3701 Tonnelle Avenue North Bergen, NJ 07047	Pat La Frieda 3701 Tonnelle Avenue North Bergen, NJ 07047	Services Rendered		4,745.53
Patrick Fahey 510 Hudson Street New York, NY 10014	Patrick Fahey 510 Hudson Street New York, NY 10014	Services Rendered		14,000.00
Patrick McMullen 12 5th Avenue New York, NY 10011	Patrick McMullen 12 5th Avenue New York, NY 10011	Note Holder		8,000.00
Ridge Produce c/o David J. Gold, PC 800 Second Ave., Suite 810 New York, NY 10017	Ridge Produce c/o David J. Gold, PC 800 Second Ave., Suite 810 New York, NY 10017	Vendor		3,503.00
Robert Fleisher 700 Park Avenue Suite 15A New York, NY 10021	Robert Fleisher 700 Park Avenue Suite 15A New York, NY 10021	Note Holder		4,000.00
Sun Rice Corp. 123 West End Avenue Plainfield, NJ 07060-0455	Sun Rice Corp. 123 West End Avenue Plainfield, NJ 07060-0455	Vendor		3,426.22
Wotiz Meat Co 68 First Street Passaic, NJ 07055	Wotiz Meat Co 68 First Street Passaic, NJ 07055	Vendor		3,412.17

**DECLARATION UNDER PENALTY OF PERJURY
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 23, 2011** _____

Signature **/s/ William Gilroy** _____
William Gilroy
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
 18 U.S.C. §§ 152 and 3571.

In re O.G.F. Importing LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. A & L Cesspool Service Corp. 3840 Review Avenue Long Island City, NY 11101-2019							2,123.03
Account No. A&L Recycling 3840 Review Avenue Long Island City, NY 11101							150.00
Account No. Abalon Exterminating Co. 261 5th Avenue New York, NY 10016							734.21
Account No. AFL Foods Service Distribution 1 Ikea Drive Elizabeth, NJ 07201							133.57
Subtotal (Total of this page)							3,140.81

9 continuation sheets attached

In re O.G.F. Importing LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R E D F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Alan Rish 167 Avenue B 3rd Floor New York, NY 10009		Note Holder					16,000.00	
Account No. Alma Gourmet 39-12 Crescent Street Long Island City, NY 11101		Vendor					1,201.21	
Account No. Anhueser Busch One Busch Place Saint Louis, MO 63118		Vendor		X	X	X	0.00	
Account No. Baron Francois Ltd 236 West 26th Street Suite 304 New York, NY 10001		Services Rendered					1,130.00	
Account No. Carol O'Brien 133 East 58th Street New York, NY 10022		Note Holder					4,000.00	
Sheet no. <u>1</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	22,331.21

In re O.G.F. Importing LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Con Edison JAF Station P.O. Box 1702 New York, NY 10116-1702		-	Utility Services			3,692.31
Account No. Craig Cohen 220 Plymouth Street #3B Brooklyn, NY 11201-1155		-	Services Rendered			1,200.00
Account No. Dairyland 1300 Vielle Avenue Bronx, NY 10474		-	Vendor			8,574.00
Account No. Ecolab 1350 Broadway #1803 New York, NY 10018-7718		-	Services Rendered			768.50
Account No. Eli's Bread 403 East 91st New York, NY 10128		-	Vendor			865.96
Sheet no. <u>2</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	15,100.77

In re O.G.F. Importing LLC
 Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. F. Rozzo and Sons 159 9th Avenue New York, NY 10011-4903		Vendor					16,702.00	
Account No. Fossil Farms 81 Fulton Street Boonton, NJ 07005		Vendor					3,689.84	
Account No. GAF Seelig 5902 52 Avenue Woodside, NY 11377		Vendor					347.43	
Account No. Gary Powell 26-19 141 Street Flushing, NY 11354		Note Holder					19,050.00	
Account No. Harry Wils 505 Jefferson Avenue Secaucus, NJ 07094		Services Rendered					3,092.15	
Sheet no. <u>3</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	42,881.42

In re O.G.F. Importing LLC
 Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. I Halper 95 Freeway Drive West Orange, NJ 07050-3922		Vendor					2,146.29	
Account No. Jem Sanitation Corp. PO Box 708 Lyndhurst, NJ 07071		Services Rendered					816.56	
Account No. Jerome Burke 560 W 218 Street New York, NY 10039		Note Holder					9,375.00	
Account No. M Tucker 1200 Madison Avenue Paterson, NJ 07503		Services Rendered					9,913.24	
Account No. M. Slavin and Sons 800 Food Center Drive Unit 66 New York, NY 10274		Vendor					779.60	
Sheet no. <u>4</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	23,030.69

In re O.G.F. Importing LLC Case No. _____
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Masters Purveyors Inc. 355 Food Center Drive #814 Bronx, NY 10474-7000		Vendor				15,369.99
Account No. Micros Retail System 1500 Harbour Blvd Union City, NJ 07087-6732		Vendor				925.00
Account No. Mikuni Wild Harvest 4116 29th Street Long Island City, NY 11101-3702		Vendor				2,287.00
Account No. Murray Chesse 254 Bleeker Street New York, NY 10014		Vendor				1,678.74
Account No. Neil S. Grayson 678 Riversville Road Greenwich, CT 06831		Note Holder				50,000.00
Sheet no. <u>5</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	70,260.73

In re O.G.F. Importing LLC
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Opici Wines 25 DeBoer Drive Glen Rock, NJ 07452		Vendor				447.40
Account No. Panta Realty 230 East 51st Street New York, NY 10022		Rental Arrears	X	X	X	120,000.00
Account No. Pat La Frieda 3701 Tonnelle Avenue North Bergen, NJ 07047		Services Rendered				4,745.53
Account No. Patrick Fahey 510 Hudson Street New York, NY 10014		Services Rendered				14,000.00
Account No. Patrick McMullen 12 5th Avenue New York, NY 10011		Note Holder				8,000.00
Sheet no. <u>6</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	147,192.93

In re O.G.F. Importing LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		Services Rendered				
Pay O Matic 160 Oak Drive Syosset, NY 11791	-					1,110.33
Account No.		Vendor				
Raffettos 144 W. Houston Street New York, NY 10013	-					868.32
Account No.		Vendor				
Ridge Produce c/o David J. Gold, PC 800 Second Ave., Suite 810 New York, NY 10017	-					3,503.00
Account No.		Note Holder				
Robert Fleisher 700 Park Avenue Suite 15A New York, NY 10021	-					4,000.00
Account No.		Legal Services Rendered				
Robert Scott, Esq. Hand Badachin and Amburgery LLP 8 W 40th Street New York, NY 10018	-					2,212.15
Subtotal (Total of this page)						11,693.80

Sheet no. 7 of 9 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

In re O.G.F. Importing LLC

Case No. _____

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Southern Wine & Spirits PO Box 5415 Hauppauge, NY 11788		Vendor				2,042.76
Account No. Stinky Brooklyn 261 Smith Street Brooklyn, NY 11231-4740		Vendor				918.62
Account No. Sun Rice Corp. 123 West End Avenue Plainfield, NJ 07060-0455		Vendor				3,426.22
Account No. Time Warner 46A East 23rd Street New York, NY 10010-4401		Services Rendered				1,258.44
Account No. US Food Services 1051 Amboy Avenue Perth Amboy, NJ 08861		Vendor				1,843.64
Sheet no. <u>8</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	9,489.68

In re O.G.F. Importing LLC,
Debtor

Case No. _____

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. Wild Edibles 2151 Borden Avenue Long Island City, NY 11101		Vendor	-			2,725.35
Account No. Winebow 236 West 26th Street Suite 401 New York, NY 10001		Vendor	-			312.90
Account No. Wotiz Meat Co 68 First Street Passaic, NJ 07055		Vendor	-			3,412.17
Account No.						
Account No.						

Sheet no. 9 of 9 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

6,450.42

Total
(Report on Summary of Schedules)

351,572.46

**United States Bankruptcy Court
Southern District of New York**

In re **O.G.F. Importing LLC**

Debtor(s)

Case No. _____

Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **21** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 23, 2011**

Signature **/s/ William Gilroy**

**William Gilroy
Member**

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

A & L CESSPOOL SERVICE CORP.
3840 REVIEW AVENUE
LONG ISLAND CITY, NY 11101-2019

A&L RECYCLING
3840 REVIEW AVENUE
LONG ISLAND CITY, NY 11101

ABALON EXTERMINATING CO.
261 5TH AVENUE
NEW YORK, NY 10016

AFL FOODS SERVICE DISTRIBUTION
1 IKEA DRIVE
ELIZABETH, NJ 07201

ALAN RISH
167 AVENUE B
3RD FLOOR
NEW YORK, NY 10009

ALMA GOURMET
39-12 CRESCENT STREET
LONG ISLAND CITY, NY 11101

ANHUESER BUSCH
ONE BUSCH PLACE
SAINT LOUIS, MO 63118

BARON FRANCOIS LTD
236 WEST 26TH STREET
SUITE 304
NEW YORK, NY 10001

CAROL O'BRIEN
133 EAST 58TH STREET
NEW YORK, NY 10022

CON EDISON
JAF STATION P.O. BOX 1702
NEW YORK, NY 10116-1702

CON EDISON
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NEW YORK, NY 10003

CRAIG COHEN
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BROOKLYN, NY 11201-1155

DAIRYLAND
1300 VIELLE AVENUE
BRONX, NY 10474

ECOLAB
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#1803
NEW YORK, NY 10018-7718

ELI'S BREAD
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NEW YORK, NY 10128

F. ROZZO AND SONS
159 9TH AVENUE
NEW YORK, NY 10011-4903

FOSSIL FARMS
81 FULTON STREET
BOONTON, NJ 07005

GAF SEELIG
5902 52 AVENUE
WOODSIDE, NY 11377

GARY POWELL
26-19 141 STREET
FLUSHING, NY 11354

HARRY WILS
505 JEFFERSON AVENUE
SECAUCUS, NJ 07094

I HALPER
95 FREEWAY DRIVE WEST
ORANGE, NJ 07050-3922

INTERNAL REVENUE SERVICE
DEPARTMENT OF TREASURY SERVIC
ANDOVER, MA 05501

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HOLTSVILLE, NY 11742-9019

INTERNAL REVENUE SERVICE
P.O. BOX 21126
PHILADELPHIA, PA 19114-0326

INTERNAL REVENUE SERVICE
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CINCINNATI, OH 45250-5585

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ATTN: C. LONG
NEW YORK, NY 10036

INTERNAL REVENUE SERVICE
SPECIAL PROCEDURES STAFF
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INTERNAL REVENUE SERVICE
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JEM SANITATION CORP.
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LYNDHURST, NJ 07071

JEROME BURKE
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NEW YORK, NY 10039

M TUCKER
1200 MADISON AVENUE
PATERSON, NJ 07503

M. SLAVIN AND SONS
800 FOOD CENTER DRIVE
UNIT 66
NEW YORK, NY 10274

MASTERS PURVEYORS INC.
355 FOOD CENTER DRIVE
#814
BRONX, NY 10474-7000

MICROS RETAIL SYSTEM
1500 HARBOUR BLVD
UNION CITY, NJ 07087-6732

MIKUNI WILD HARVEST
4116 29TH STREET
LONG ISLAND CITY, NY 11101-3702

MURRAY CHESSE
254 BLEEKER STREET
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NEIL S. GRAYSON
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GREENWICH, CT 06831

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FIELD COLLECTION
59 MAIDEN LANE
NEW YORK, NY 10038

NYC DEPARTMENT OF FINANCE
1 CENTRE STREET
5TH FLOOR
NEW YORK, NY 10038

NYC DEPT OF LAW
100 CHURCH STREET
NEW YORK, NY 10007

NYC DEPT OF TAXATION AND FINAN
345 ADAMS STREET, 3RD FLOOR
ATTN: LEGAL AFFAIRS

NYS DEPT OF TAX & FINANCE
BANKRUPTCY UNIT
PO BOX 5300
ALBANY, NY 12227-0001

NYS DEPT OF TAX & FINANCE
TAX COMPLIANCE DIVISION
POB 5149
NEW YORK, NY 10021-6964

NYS DEPT OF TAX & FINANCE
WA HARRIMAN STATE CAMPUS
ALBANY, NY 12227-0001

NYS DEPT OF TAX AND FINANCE
BUILDING 9 ROOM 205
ALBANY, NY 12227

OPICI WINES
25 DEBOER DRIVE
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MONTAUK, NY 11954

PATRICK MCMULLEN
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PAY O MATIC
160 OAK DRIVE
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HAND BADACHIN AND AMBURGERY LLP
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NEW YORK, NY 10018

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HAUPPAUGE, NY 11788

SOUTHERN WINE & SPIRITS
PO BOX 1308
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BROOKLYN, NY 11231-4740

SUN RICE CORP.
123 WEST END AVENUE
PLAINFIELD, NJ 07060-0455

TIME WARNER
46A EAST 23RD STREET
NEW YORK, NY 10010-4401

US FOOD SERVICES
1051 AMBOY AVENUE
PERTH AMBOY, NJ 08861

WILD EDIBLES
2151 BORDEN AVENUE
LONG ISLAND CITY, NY 11101

WINEBOW
236 WEST 26TH STREET
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NEW YORK, NY 10001

WOTIZ MEAT CO
68 FIRST STREET
PASSAIC, NJ 07055