

**United States Bankruptcy Court
Southern District of New York**

Voluntary Petition

| | |
|--|---|
| Name of Debtor (if individual, enter Last, First, Middle): Constellation Inc. | Name of Joint Debtor (Spouse) (Last, First, Middle): |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA The Pink Slip | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 11-3443529 | Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) |
| Street Address of Debtor (No. and Street, City, and State): 107 E. 42nd Street New York, NY | Street Address of Joint Debtor (No. and Street, City, and State): |
| ZIP Code 10017 | ZIP Code |
| County of Residence or of the Principal Place of Business: New York | County of Residence or of the Principal Place of Business: |
| Mailing Address of Debtor (if different from street address): | Mailing Address of Joint Debtor (if different from street address): |
| ZIP Code | ZIP Code |

Location of Principal Assets of Business Debtor (if different from street address above):

| | | |
|--|---|---|
| <p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) | <p align="center">Nature of Business (Check one box)</p> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other | <p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding |
| <p align="center">Chapter 15 Debtors</p> Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: | <p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code). | <p align="center">Nature of Debts (Check one box)</p> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts. |

| | |
|---|--|
| <p align="center">Filing Fee (Check one box)</p> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. | <p align="center">Chapter 11 Debtors</p> Check one box: <input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). |
|---|--|

Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.
 Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors

| | | | | | | | | | |
|-------------------------------|---|----------------------------------|----------------------------------|--------------------------------------|---------------------------------------|--|--|---|---------------------------------------|
| <input type="checkbox"/> 1-49 | <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 100-199 | <input type="checkbox"/> 200-999 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> 25,001-50,000 | <input type="checkbox"/> 50,001-100,000 | <input type="checkbox"/> OVER 100,000 |
|-------------------------------|---|----------------------------------|----------------------------------|--------------------------------------|---------------------------------------|--|--|---|---------------------------------------|

Estimated Assets

| | | | | | | | | | |
|--|--|--|---|--|---|--|---|---|--|
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input checked="" type="checkbox"/> \$100,001 to \$500,000 | <input type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
|--|--|--|---|--|---|--|---|---|--|

Estimated Liabilities

| | | | | | | | | | |
|--|--|---|--|--|---|--|---|---|--|
| <input type="checkbox"/> \$0 to \$50,000 | <input type="checkbox"/> \$50,001 to \$100,000 | <input type="checkbox"/> \$100,001 to \$500,000 | <input checked="" type="checkbox"/> \$500,001 to \$1 million | <input type="checkbox"/> \$1,000,001 to \$10 million | <input type="checkbox"/> \$10,000,001 to \$50 million | <input type="checkbox"/> \$50,000,001 to \$100 million | <input type="checkbox"/> \$100,000,001 to \$500 million | <input type="checkbox"/> \$500,000,001 to \$1 billion | <input type="checkbox"/> More than \$1 billion |
|--|--|---|--|--|---|--|---|---|--|

THIS SPACE IS FOR COURT USE ONLY

| | |
|---|---|
| Voluntary Petition <i>(This page must be completed and filed in every case)</i> | Name of Debtor(s): Constellation Inc. |
|---|---|

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

| | | |
|---------------------------------------|--------------|-------------|
| Location Where Filed: - None - | Case Number: | Date Filed: |
| Location Where Filed: | Case Number: | Date Filed: |

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

| | | |
|------------------------------------|---------------|-------------|
| Name of Debtor: - None - | Case Number: | Date Filed: |
| District: | Relationship: | Judge: |

| | |
|---|--|
| <p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p> | <p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p> |
|---|--|

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Constellation Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Jonathan S. Pasternak
Signature of Attorney for Debtor(s)

Jonathan S. Pasternak
Printed Name of Attorney for Debtor(s)

Rattet Pasternak, LLP
Firm Name

550 Mamaroneck Avenue
Suite 510
Harrison, NY 10528

Address

(914) 381-7400 Fax: (914) 381-7406
Telephone Number

December 30, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Margo Andros
Signature of Authorized Individual

Margo Andros
Printed Name of Authorized Individual

President
Title of Authorized Individual

December 30, 2011
Date

**United States Bankruptcy Court
Southern District of New York**

In re Constellation Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address or place of business of holder | Security Class | Number of Securities | Kind of Interest |
|--|-------------------|-------------------------|---------------------|
| Margo Andros 107 E 42nd Street New York, NY 10017 | | | 100 % |

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date December 30, 2011

Signature /s/ Margo Andros
Margo Andros
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re Constellation Inc.
Debtor(s)

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: December 30, 2011

/s/ Margo Andros
Margo Andros/President
Signer/Title

AFFINITAS
16265 E. FALE AVENUE
CITY OF INDUSTRY, CA 91745

BENDON
180 MADISON AVENUE, STE 1702
NEW YORK, NY 10016

BRISCOE PROTECTIVE SYSTEMS INC
956 WEST JERICHO TURNPIKE
SMITHTOWN, NY 11787-3207

CARNEGIE
110 N. CENTRE AVE.
PO BOX 7778
ROCKVILLE CENTRE, NY 11571

CAROLE HOCHMAN
PO BOX 347705
PITTSBURGH, PA 15251-4705

CAROLINE PACKAGING
138 ZENKER ROAD
PO BOX 1255
LEXINGTON, SC 29072

CMZ
ATTN: ACCT. PAYABLE
32 BERGEN STREET
BROOKLYN, NY 11201

CORPORATION COUNSEL OFNYC
TAX & BANKRUPTCY DIVISION
100 CHURCH ST., ROOM5-240
NEW YORK, NY 10007

CORY L. WEISS, ESQ.
INGRAM YUZEK GAINEN ET. AL.
250 PARK AVENUE 6TH FLOOR
NEW YORK, NY 10177

COSABELLA
12186 S. W 128TH STREET
MIAMI, FL 33186

CROWN BANK
715 ROUTE 70
BRICK, NJ 08723

DAMARIS
CAMDEM TOWN BRANCH
166 CAMDEN HIGH STREET
LONDON NW1 ONE, ENGLAND

DAMOMICS INC.
120 W. WATER STREET
ELMIRA, NY 14901

DONNA KARAN
485 F U.S HIGHWAY 1
SOUTH ISENLIN, NJ 08830

E-ZPASS
P.O.BOX 52002
NEWARK, NJ 07101-8202

EBERJEY INTIMATES
3300 N.W. 41 STREET #1E
MIAMI, FL 33142

ELLIPSE
MARIE BELEN DEJESUS
2842 EXPOSITION BLVD.
NEW YORK, NY 10016

ELS
SHOW ROM 1122
171 MADISON AVENUE SUITE 307
NEW YORK, NY 10016

FELINA
20120 PLUMMER STREET
CHATSWORTH, CA 91311-5448

FIRST BANK AMERICANO
339 N. BROAD STREET
ELIZABETH, NJ 07208

FIRST NIAGARA BANK
6950 S. TRASIT ROAD
LOCKPORT, NY 14094

FLEUR'T INC.
719 S. LOS ANGELAS ST. #704
LOS ANGELES, CA 90014

FLEUR'T INC.
COHEN & COHEN
500 E. 77TH ST, STE. 1902
NEW YORK, NY 10162

HANKY PANKY
373 PARK AVE. SOUTH
NEW YORK, NY 10016

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

INTERNATIONAL INTIMATES
180 MADISON AVE., SUITE 700
NEW YORK, NY 10016

JENNA LEE
580 BROADWAY, SUITE 1002
CHATSWORTH, CA 91311

JEZEBEL
20120 PLUMER STREET
CHATSWORTH, CA 91311

JONQUIL
13889 S. FIGEROA ST.
LOS ANGELES, CA 90061

JPMORGAN CHASE, NA
COLLATERAL MGMT SMALL BUSINESS
P.O BIOC 4660
HOUSTON, TX 77210-9820

KAYSER ROTHER CORPORATION
PO BOX 890879
ATTN: NANCY WHITE
CHARLOTTE, NC 28289-0879

LA SALLE PARTNERS
GRAND CENTRAL TERMINAL
15 VANDERBILT AVE. STE HALL A
NEW YORK, NY

LEG RESOURCE
19601 EAST WALNUT DRIVE SOUTH
CITY OF INDUSTRY, CA 91748

LEVANTE USA
1365 38TH STREET
BROOKLYN, NY 11218

LISA FOLLY/ KENAN
1685 H. STREET PMB 1033
BLAINE, WA 98230

LL
4320 STEVENS CREEK BLVD.
STE. 205
SAN JOSE, CA 95129

MARLIES DEKKERS
NIJVERHEIDSSTRAAT 28 7575 BJ
ORDENZAAL HOLLAND

MESITER SEELIG & FEIN LLP
2 GRAND CENTRAL TOWER
140 E. 45TH STREET, 19TH FLOOR

METROPOLITAN TRANSPORTATION
METRO-NORTH COMMUTER RR COMP.
347 MADISON AVENUE
NEW YORK, NY 10017

MI
C/O H&H CONSULTING INC.
171 MADISON AVE., STE 1407
NEW YORK, NY 10016

NEWMAN FERRARA, LLP
ATTN: JESSE D. SCHOMER, ESQ.
1250 BROADWAY, 27TH FL.
NEW YORK, NY 10001

NUBRA/BRAGEL
3383 POMONA BLVD.
POMONA, CA 91768

NYC DEPARTMENT OF FINANCE
345 ADAMS STREET, 3RD FLOOR
ATTN: LEGAL AFFAIRS DIVISION
BROOKLYN, NY 11201-3719

NYS DEPARTMENT OF LABOR
UNEMPLOYMENT INSURANCE DIV.
STATE CAMPUS BLDG 12 RM 256
ALBANY, NY 12240

NYS DEPT OF TAXATION &
FINANCE - BANKRUPTCY UNIT
P.O. BOX 5300
ALBANY, NY 12205

OFFICE OF THE US TRUSTEE
SOUTHERN DISTRICT OF NEW YORK
33 WHITEHALL STREET, 21ST FLR
NEW YORK, NY 10004

PANACHE
183 MADISON AVENUE STE 1103
NEW YORK, NY 10016

QUILL.COM
PO BOX 37600
PHILADELPHIA, PA 19101-0600

SECURITY EXCHANGE COMMISSION
THE WOOLWORTH BUILDING
233 BROADWAY- JOHN MURRAY
NEW YORK, NY 10279

SIMONE PERELE
183 MADISON AVE. SUITE 1107
NEW YORK, NY 10016

STYLE CAREERS
4679 LACLEDE AVE #172
SAINT LOUIS, MO 63108

TED PORETZ, ESQ.
ELLENOFF GROSSMAN & SCHOLE LLP
150 EAST 42ND STREET, 11 FL
NEW YORK, NY 10017

TIGER LEASING, LLC
105 CHAMBERS STREET, 3RD FL.
NEW YORK, NY 10007

TPG ARCHITECTURE LLP
360 PARK AVENUE SOUTH
NEW YORK, NY 10010

TPG PLANNING & DESIGN, LLC
360 PARK AVENUE SOUTH
NEW YORK, NY 10010

UNITED STATES ATTORNEY
ONE ST. ANDREW'S PLAZA
CLAIMS UNIT-ROOM 417
NEW YORK, NY 10007

VDV
171 MADISON AVE., STE201
NEW YORK, NY 10016

WOLFORD AMERICA, INC.
C/O COHEN & KRASSNER
450 7TH AVE., STE 1301
NEW YORK, NY 10010

**United States Bankruptcy Court
Southern District of New York**

In re Constellation Inc. Case No. _____
Debtor(s) Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Margo Andros, declare under penalty of perjury that I am the President of Constellation Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 30th day of December, 2011.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Margo Andros, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Margo Andros, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Margo Andros, President of this Corporation is authorized and directed to employ Erica Feynman Aisner, attorney and the law firm of Rattet Pasternak, LLP to represent the corporation in such bankruptcy case."

Date December 30, 2011

Signed /s/ Margo Andros
Margo Andros

Resolution of Board of Directors
of
Constellation Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Margo Andros, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Margo Andros, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Margo Andros, President of this Corporation is authorized and directed to employ Erica Feynman Aisner, attorney and the law firm of Rattet Pasternak, LLP to represent the corporation in such bankruptcy case.

Date December 30, 2011

Signed /s/ Margo Andros
Margo Andros