

**United States Bankruptcy Court
Southern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): Party Shops Plus, Inc.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Rojay Party Superstore; DBA Holiday Party Plus; DBA Halloween Party Plus; DBA Party Party Plus	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 13-3385412	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 973 Central Park Avenue Scarsdale, NY <div style="text-align: right; margin-top: 5px;">ZIP Code 10583</div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Westchester	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-top: 5px;">ZIP Code</div>

Location of Principal Assets of Business Debtor (if different from street address above):

<p align="center">Type of Debtor (Form of Organization) (Check one box)</p> <p><input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i></p> <p><input checked="" type="checkbox"/> Corporation (includes LLC and LLP)</p> <p><input type="checkbox"/> Partnership</p> <p><input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)</p>	<p align="center">Nature of Business (Check one box)</p> <p><input type="checkbox"/> Health Care Business</p> <p><input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B)</p> <p><input type="checkbox"/> Railroad</p> <p><input type="checkbox"/> Stockbroker</p> <p><input type="checkbox"/> Commodity Broker</p> <p><input type="checkbox"/> Clearing Bank</p> <p><input checked="" type="checkbox"/> Other</p> <hr/> <p align="center">Tax-Exempt Entity (Check box, if applicable)</p> <p><input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).</p>	<p align="center">Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box)</p> <p><input type="checkbox"/> Chapter 7</p> <p><input type="checkbox"/> Chapter 9</p> <p><input checked="" type="checkbox"/> Chapter 11</p> <p><input type="checkbox"/> Chapter 12</p> <p><input type="checkbox"/> Chapter 13</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding</p> <p><input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding</p> <hr/> <p align="center">Nature of Debts (Check one box)</p> <p><input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."</p> <p><input checked="" type="checkbox"/> Debts are primarily business debts.</p>
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<p align="center">Filing Fee (Check one box)</p> <p><input checked="" type="checkbox"/> Full Filing Fee attached</p> <p><input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A.</p> <p><input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.</p>	<p align="center">Chapter 11 Debtors</p> <p>Check one box:</p> <p><input checked="" type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p><input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D).</p> <p>Check if:</p> <p><input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>).</p> <p>Check all applicable boxes:</p> <p><input type="checkbox"/> A plan is being filed with this petition.</p> <p><input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).</p>
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Statistical/Administrative Information

Debtor estimates that funds will be available for distribution to unsecured creditors.

Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.

Estimated Number of Creditors									
<input type="checkbox"/> 1-49	<input type="checkbox"/> 50-99	<input checked="" type="checkbox"/> 100-199	<input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000	<input type="checkbox"/> 5,001-10,000	<input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000	<input type="checkbox"/> 50,001-100,000	<input type="checkbox"/> OVER 100,000
Estimated Assets									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion
Estimated Liabilities									
<input type="checkbox"/> \$0 to \$50,000	<input type="checkbox"/> \$50,001 to \$100,000	<input type="checkbox"/> \$100,001 to \$500,000	<input checked="" type="checkbox"/> \$500,001 to \$1 million	<input type="checkbox"/> \$1,000,001 to \$10 million	<input type="checkbox"/> \$10,000,001 to \$50 million	<input type="checkbox"/> \$50,000,001 to \$100 million	<input type="checkbox"/> \$100,000,001 to \$500 million	<input type="checkbox"/> \$500,000,001 to \$1 billion	<input type="checkbox"/> More than \$1 billion

THIS SPACE IS FOR COURT USE ONLY

Voluntary Petition <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): Party Shops Plus, Inc.
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All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)

Location Where Filed: - None -	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: - None -	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;">Exhibit A</p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;">Exhibit B</p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p>X _____ Signature of Attorney for Debtor(s) (Date)</p>
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Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

Information Regarding the Debtor - Venue

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
Party Shops Plus, Inc.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Jonathan S. Pasternak
Signature of Attorney for Debtor(s)

Jonathan S. Pasternak
Printed Name of Attorney for Debtor(s)

Rattet Pasternak, LLP
Firm Name

550 Mamaroneck Avenue
Suite 510
Harrison, NY 10528

Address

(914) 381-7400 Fax: (914) 381-7406
Telephone Number

July 14, 2011
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

Address

X _____

Date

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Sofia Mata
Signature of Authorized Individual

Sofia Mata
Printed Name of Authorized Individual

President
Title of Authorized Individual

July 14, 2011
Date

**United States Bankruptcy Court
Southern District of New York**

In re Party Shops Plus, Inc.
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Nina Bruder c/o Party Shops Plus 973 Central Park Avenue Scarsdale, NY 10583		30%	
Sofia Mata c/o Party Shops Plus 973 Central Park Avenue Scarsdale, NY 10583		70%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date July 14, 2011

Signature /s/ Sofia Mata
Sofia Mata
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re Party Shops Plus, Inc.
Debtor(s)

Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: July 14, 2011

/s/ Sofia Mata
Sofia Mata/President
Signer/Title

ABOUT FACE DESIGNS INC.
1510 OLD DEERFIELD ROAD
SUITE 211
HIGHLAND, NY

ADVANCE INTERNATIONAL INC.
61 WEST 23RD STREET, 5TH FL.
NEW YORK, NY 10010

AIRGAS EAST
P.P. BOX 827049
PHILADELPHIA, PA 19182-7049

ALARM SPECIALISTS, INC.
P.O. BOX 350
WHITE PLAINS, NY 10605

AMERICAN COMPRESSED GASSES INC
P.O. BOX 715
WESTWOOD, NJ 07675

AMSCAN, INC.
80 GRASSLANDS ROAD
ELMSFORD, NY 10523

ANNIN & CO.
ONE ANNIN DRIVE
ROSELAND, NJ 07068

AT ONCE WEDDING & PARTY SUPPLY
P.O. BOX 99
JOHNSTOWN, NY 12095

ATLATIC DIRECT MARKETING
2 GANNETT DRIVE, SUITE 401
WEST HARRISON, NY 10604

B.B WORLD CORPORATION
2200 SOUTH MAPLE AVENUE
LOS ANGELES, CA 90011-1000

BC USA
101 QUINT STREET
SAN FRANCISCO, CA 94124

BE WICKED
1020 WILDE STREET
LOS ANGELES, CA 90021

BEISTLE COMPANY
P.O. BOX 64964
BALTIMORE, MD 21264-4954

BENDON PUBLISHING
605 WESTLAKE DRIVE
ASHLAND, OH 44805

BENJAMIN MICHAEL ASSOCIATES
P.O. BOX 609
SMITHTOWN, NY 11787

BERWICK INDUSTRIES, INC.
P.O. BOX 8500
(S-3775)
PHILADELPHIA, PA 19178

BEST BLINKERS, INC.
6566 LANDINGS CT
BOCA RATON, FL 33496

BEST OF BEST
5100 ACADEMY DRIVE, SUITE 300
LISLE, IL 60532

BIRHCRAFT STUDIOS
P.O. BOX 328
ROCKLAND, MA 02370

BISTLINE COHOON & LUYMES
2500 EASE COLORADO BLVD
ATTN: TED LUYMES, STE 340
PASADENA, CA 91107

BLUE MOUNTAIN ARTS
P.O. BOX 4549
BOULDER, CO 80306

BLUW INC.
CHICAGO, IL 60693

BOELTER BRANDS
P.O. BOX 14551
MILWAUKEE, WI 53201-1451

BROWNLOW CORPORATION
6309 AIRPORT FREEWAY
FORT WORTH, TX 76117

BUFFALO JEWELRY & GIFTS
4232 RIDGE LEA ROAD
BUFFALO, NY 14226

C&I COLLECTABLES
250 CLEARBROOK ROAD
ELMSFORD, NY 10523

C.R. GIBSON LLC
P.O. BOX BOX 8500
C/O LOCKBOX 7896
PHILADELPHIA, PA 19178-7896

CABLEVISION
ATTN: BANKRUPTCY DEPT.
200 JERICHO TPKE, 3RD FL.
JERICHO, NY 11753

CAPPEL'S, INC.
920 ELM STREET
CINCINNATI, OH 45202

CARLSON CRAFT
P.O. BOX 8700
MANKATO, MN 56002-8700

CAROL WILSON

CARSON & BEGEL RIBBON CO.
17 GREEN PON ROAD
ROCKAWAY, NJ 07866

CASPARI, INC.
99 COGWHEEL LANE
SEYMOUR, CT 06483

CHECKERBOARD LTD
216 WEST BOYLSTON STREET
WEST BOYLSTON, MA 01588-1728

CHINA PRODUCTS CORP.
14108 ROSECRANS AVENUE
SANTA FE SPRINGS, CA 90670

CHRISTIAN ART, INC.
567 52ND STREET, SUITE 15
WEST NEW YORK, NJ 07093

CINDUS CORPORATION
P.O. BOX 630249
CINCINNATI, OH 45263-0249

CK PRODUCTS
310 RACQUET DRIVE
FORT WAYNE, IN 46825

CONFETTI & FRIENDS
115 TOLEDO STREET
FARMINGDALE, NY 11735

CONSOLIDATED PAPER COMPANY
770 EAST 132ND STREET
BRONX, NY 10454

COSMOS GIFTS CORP.
4425 MCEWEN ROAD
DALLAS, TX 75244

COURAGE INTERNATIONAL, INC.
P.O. BOX 31001-1463
PASADENA, CA 91110-1463

CREATIVE CONVERTING CO. INC.
P.O. BOX 155
MILWAUKEE, WI 53288

CRYSTAL ROCK LLC
P.O. BOX 10028
WATERBURY, CT 06725-0028

CT LIEN SOLUTIONS
PO BOX 29071
GLENDALE, CA 91209-9071

D.M. MERCHANDISING, INC.
ATTN: DON PEARLMAN
835 N. CHURCH COURT
ELMHURST, IL 60126

DARICE CRAFTS
4446 SOLUTIONS CENTER
CHICAGO, IL 60677-4004

DEL REY PLASTICS CORPORATION
P.O. BOX 776
WILBRAHAM, MA 01095

DIPLOMA MILL, INC.
P.O. BOX 17785
DENVER, CO 80217

DISGUISE INC.
NW 6049 P.O. BOX 1450
MINNEAPOLIS, MN 55485-6049

DMX MUSIC, INC.
ATTN: DEBORAH REAGIN-LUNG
1703 WEST 5TH STREET, STE 600
AUSTIN, TX 78703

DRESS UP AMERICA TOY INC.
4906 11TH AVENUE
BROOKLYN, NY 11219

E&R SALES, INC.
4800 MARKET SQUARE LANE
MIDLOTHIAN, VA 23112

EAST COAST MOLD. MFG.
30-1 EASTERN AVENUE
DEER PARK, NY 11729

ELEGANT MOMENTS
P.O. BOX 9
PECKVILLE, PA 18452

ELOPE INC.
3755 MARK DABLING BLVD.
COLORADO SPRINGS, CO 80907

ENCORE STUDIOS
P.O. BOX 4000
17 INDUSTRIAL
CLIFTON, NJ 07012

EXCELCO
P.O. BOX 1467
MILLBROOK, NY 12545-1467

EXPRESSIVE DEISGN GROUP
49 GARFIELD STREET
HOLYOKE, MA 01040

FASHION ANGELS ENTERPRISES
4353 N. RICHARDS STREET
MILWAUKEE, WI 53212

FASHIONCRAFT EXCELLO, INC.
425 UNDERHILL BLVD.
SYOSSET, NY 11791

FLICKBACK MEDIA, INC.
9822 INDEPENDANCE AVENUE
CHATSWORTH, CA 91311

FLORACRAFT
P.O. BOX 400
LUDINGTON, MI 49431-0400

FORUM NOVELTIES INC.
1770 WALT WHIMAN ROAD
MELVILLE, NY 11747

FOX PAPER LTD.
43RD AVENUE STREET & 1ST AVE
BOX L12 1BUSH PLAZA BDG C
BROOKLYN, NY 11232-2613

FRANCO-AMERICAN NOVELTY CO.
84-00 72ND DRIVE
GLENDALE, NY 11385

FUN EXPRESS, INC.
P.O. BOX 790403
SAINT LOUIS, MO 63179-0403

FUNWORLD
80 VOICE ROAD
CARLE PLACE, NY 11514

G. SCACCIANOCE & CO.
1165 BURNET PLACE
BRONX, NY 10474-5716

GARTNER STUDIOS, INC.
P.O. BOX 1150 M&I 53
MINNEAPOLIS, MN 55480-1150

GOOD TYMES ENTERPRISES INC.
P.O. BOX 2073
ABINGDON, VA 24212

GOODMAN FACTORS, LTD
C/O SOLO TIME
P.O. BOX 29647
DALLAS, TX 75229-9647

GREENTREE PRODUCTS, INC.
1503 E. MCFADDEN AVENUE
SANTA ANA, CA 92705

HALLMARK MARKETING CORPORATION
P.O. BOX 13892
NEWARK, NJ

HAND CRAFT
121 NORTH 21ST STREET
MCALLEN, TX 78501

HARVEST IMPORT INC.
1651 BROWNING AVENUE
IRVINE, CA 92606

HAVOC GIFTS
790 AERO DRIVE
SUITE 200
BUFFALO, NY 14225

HSE USA
33 MCGUIRE STREET
EAST BRUNSWICK, NJ 08816

I. SCREAM
231 CROTON AVENUE
CORTLANDT MANOR, NY 10567

INC.

INSCRIBE
35 OLYMPIA AVENUE, SUITE 2
WOBBURN, MA 01801-2041

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19101-7346

ISLE LABS/GAG STUDIOS
P.O. BOX 636
SYLVANIA, OH 43560

IVY LANE DESIGN
2510 COMMONWEALTH AVENUE
NORTH CHICAGO, IL 60064

J & S ITALIAN IMPORTS, INC.
127 PARK AVENUE
EAST RUTHERFORD, NJ 07073

J.T. MURPHY COMPANY, INC.
200 WEST FISHER AVENUE
PHILADELPHIA, PA 19120-3295

JILLSON ROBERTS
3300 WEST CASTOR STREET
SANTA ANA, CA 92704

JJI INTERNATIONAL, INC.
P.O. BOX 603334
PROVIDENCE, RI 02906

JOHNSON & MAYER, INC.
58 HOBART STREET
HACKENSACK, NJ 07601

JRM CHEMICAL, INC.
4881 NEW PARKWAY
CLEVELAND, OH 44128

KALAN INC., LP
P.O. BOX 1029
LANSDOWNE, PA 19050-8029

KELLI'S GIFT SHOP SUPPLIERS
3311 BOYINGTON DRIVE
CARROLLTON, TX 75006

KENCO SALES
6655 NORTH SIDNEY PLACE
MILWAUKEE, WI 53209

KERN INTERNATIONAL, LLC
333 EDWARDS AVENUE
NEW ORLEANS, LA 70123

KIDORABLE
6801 WEST HFLOWARD
NILES, IL 60714

L.P.I. CONSUMER PRODUCTS, INC.
2745 E. ATLANTIC BLVD
#300
POMPANO BEACH, FL 33062

LA VIE INTERNATIONAL
230 5TH AVENUE, SUITE 1702
NEW YORK, NY 10001

LEE PUBLICATIONS
110 W. BROADWAY
P.O. BOX 32120
LOUISVILLE, KY

LEG AVENUE, INC.
CITI GROUP/COMMERICAL SERVICES
P.O. BOX 1036
CHARLOTTE, NC 28201

LIFE OF THE PARTY
832 RIDGEWOOD AVNEUE
NORTH BRUNSWICK, NJ 08902

LIL CHOCOLATE SHOPPE
15 WASHINGTON AVENUE
PLEASANTVILLE, NY 10570

LILLIAN ROSE, INC.
P.O. BOX 250
MUKWONAGO, WI 53149-0250

LION RIBBON
1845 WALNUT STREET, STE 800
PHILADELPHIA, PA 19178

LITTLE KIDS
1015 NEWMAN AVENUE
SEEKONK, MA 02771

LOVIN' ENTERPRISES, INC. DBA
DREAMGIRL
5548 LINDBERGH LANE
BELL, CA 90201

LOVIN' ENTERPRISES, INC. DBA
C/O TED H. LUYMES, ESQ.
2500 E. COLORADO BLVD, STE 340
PASADENA, CA 91107

MADELAINE CHOCOLATE NOVELTIES
P.O. BOX 930166
SEATTLE, WA 98122-3901

MAGIQUE NOVELTIES, LLC
980 REMINGTON ROAD
SCHAUMBURG, IL 60173

MAKE N' MOLD
85 RIVER ROCK DRIVE
BUFFALO, NY 14207

MALDEN INTERNATIONAL DESIGNS
19 COWEN DRIVE
MIDDLEBORO, MA 02340

MAPLE CITY RUBBER CO., INC.
P.O. 587
NORWALK, CT 44857

MARLON CREATIONS, INC.
3501 36TH AVENUE
ASTORIA, NY 11106

MAT BASICS, INC.
11466 DEERFIELD ROAD
SUITE A
CINCINNATI, OH 45242

MAYFLOWER DISTRIBUTION CO.
1155 MEDALLION DRIVE
MEDONTA HIGHTS

MELISSA & DOUG, LLC
P.O. BOX 590
WESTPORT, CT 06881

MERI MERI
525 HARBOR BLVD
BELMONT, CA 94002-4020

MICHAEL BRUDER
14 E 4TH STREET, APT 819
SCARSDALE, NY 10583

MIDWAY SHOPPING CENTER
URSTAD BIDDLE PROPERTIES, INC.
321 RAILROAD AVENUE
GREENWICH, CT 06830

MIDWAY SHOPPING CENTER L.P.
1001 CENTRAL PARK AVENUE
SCARSDALE, NY 10583

MIKIE'S CRAFT'S, INC.
219 E. WINSTON STREET
LOS ANGELES, CA 90013

MUD PIE
FLEUR DE LIS
STONE MOUNTAIN, GA 30083

MUNCIE NOVELTY
P.O. BOX 823
MUNCIE, IN 47308-0823

NAKAJIMA USA, INC.
6053 WEST CENTURY BLVD
SUITE 800
LOS ANGELES, CA 90045

NINA BRUDER
3616 HENRY HUDSON PARKWAY
APARTMENT 2B5
BRONX, NY 10463

NORHERN PRODUCTS, INC.
645 LANCASTER STREET
LEOMINSTER, MA 01453-4543

NOVELTY CRYSTAL CORPORATION
30-15 48TH AVENUE
LONG ISLAND CITY, NY 11101

NYC DEPT. OF FINANCE
345 ADAMS ST, 3RD FL.
ATTN:LEGAL AFFAIRS DEVORA COHN
BROOKLYN, NY 11201-3719

NYS DEPT OF TAX & FINANCE
BANKRUPTCY/SPECIAL PROCEDURE
P.O. BOX 5300
ALBANY, NY 12205

OAK PATCH GIFTS
P.O. BOX 6989
PORTLAND, OR 97228-6989

ODD BALLS
1004 MAIN STREET
PINE BLUFF, AR 71601

OFFICE OF THE US TRUSTEE
SOUTHERN DISTRICT OF NEW YORK
33 WHITEHALL STREET, 21ST FLR
NEW YORK, NY 10004

PACIFIC SILVER, INC.
1341 BAY STREET, #F
PORT ORCHARD, WA 98366

PAPER MAGIC GROUP, INC.
P.O. BOX 8500-50440
PHILADELPHIA, PA 19178

PAPER MAGIC GROUP, INC.
C/O ATWELL CURTIS & BROOKS
204 STONEHINGE LANE PO BOX 363
CARLE PLACE, NY 11514-0363

PAPER MILLS SUPPLY CO.
15 S. DEPOT PLAZA
TARRYTOWN, NY 10591

PAPYRUS-RECYCLED GREETING INC.
3613 SOLUTIONS DRIVE
CHICAGO, IL 60677

PARAMOUNT CALENDAR/ADVERTISING
52 WEST 29TH STREET
NEW YORK, NY 10001-4236

PARTY DECO/EBB SALES INC.
1142 CHESS DRIVE
SAN MATEO, CA 94404

PEACEABLE KINGDOM PRESS
P.O. BOX 952394
SAINT LOUIS, MO 63195

PETER PAUPER PRESS INC.
202 MAMARONECK AVENUE
WHITE PLAINS, NY 10606

PEZ CANDY INC.
P.O. BOX 30087
NEW YORK, NY 10087

PICTURA INC.
4 ANDREWS DRIVE
P.O. BOX 2058
LITTLE FALLS, NJ 07424-7058

PIONEER PARTY GROUP
P.O. BOX 71357
CLEVELAND, OH 44191

POCKOS
26409 NORTHLINE ROAD
TAYLOR, MI 48180

PRESSMAN TOY CORPORATION
P.O. BOX 95000-2475
PHILADELPHIA, PA 19195-2475

PUMPONATOR, INC.
211 TRADE STREET
GREER, SC 29651

RG COSTUMES & ACCESSORIOIES
726 ARROW GRAND CIRCLE
COVINA, CA 91722

RHODE ISLAND NOVELTY
5 INDUSTRIAL DRIVE
CUMBERLAND, RI 02864

RICO INDUSTRIES, INC.
8030 SOLUTIONS CENTER
CHICAGO, IL 60677-8000

RITE LITE LTD.
333 STANLEY AVENUE
BROOKLYN, NY 11207

RUBIES COSTUME CO., INC.
ATTN: CHARLES FLOHR-CREDIT MGR
120-08 JAMAICA AVENUE
RICHMOND HILL, NY 11418

RUSS BERRIE & COMPANY
P.O. BOX 842616
BOSTON, MA 02284-2616

RUSSEL STOVER
P.O. BOX 803888
KANSAS CITY, MO 64180-3888

RUSSELL STOVER
P.O. BOX 803888
KANSAS CITY, MO 64180-3888

SAMROK INC.
105-150 CROWFOOT CR
N.W. CALGARY, AB

SCANDICAL
1641 W. COLLINS AVENUE
ORANGE, CA 92867

SECURITY EXCHANGE COMM
THE WOOLWORTH BUILDING
233 BROADWAY- JOHN MURRAY
NEW YORK, NY 10279

SEEK PUBLISHING
2230 2ND AVENUE
BIRMINGHAM, AL 35233

SHIAH YIH INDUSTRIES
34-19A 10TH STREET
LONG ISLAND CITY, NY 11106

SHRED CONNECTION INC.
22 CHERRY STREET
WESTFIELD, MA 01086

SIEGE CHEMICAL COMPANY
6340 VIA TIERRA
BOCA RATON, FL 33433

SILVERTOP ASSOCIATES INC
C/O RASTA IMPOSTA
600 E. CLESMENTS BRIDGE ROAD
RUNNEMEDE, NJ

SILVERTOP ASSOCIATES INC
C/O EULER HERMES
7-11 S. BROADWAY, STE 314
WHITE PLAINS, NY 10601

SILVERTOP ASSOCIATES INC
C/O EULER HERMES UMA
7-11 SOUTH BROADWAY, STE 314
WHITE PLAINS, NY 10601

SLAP WATCH
1216 E. KENOSHA
BROKEN ARROW, OK 74012

SMARTCHARMS
8607 N. 59TH AVENUE, STE B-3
GLENDALE, AZ 85302

SOCIALLY YOURS
3740 N. SILLECT AVENUE, STE 3A
BAKERSFIELD, CA 93308

SOFIA MATA
14 EAST 4TH STREET
APARTMENT 819
NEW YORK, NY 10012

SOFIA MATA
14 WAST 4TH STREET
APARTMENT 819
NEW YORK, NY 10012

SOLAR INC.
280 NORTH MIDLAND AVE., UNIT K
SADDLE BROOK, NJ 07663

SOURCING INTERNATIONAL, LLC
1860 OBISPO AVENUE, UNIT 1
SIGNAL HILL, CA 90755

SPORTS TISSUES
260 ADAMS BLVD
FARMINGDALE, NY 11735

SQUIRE BOONE VILLAGE, INC.
P.O. BOX 711
NEW SIBANY, IN 47151-0711

STEVIE STRECK DEGIGNS, INC.
1601 TRIAD COURT, SUITE 2
MARIETTA, GA 30062

STRAUSS PAPER COMPANY, INC.
10 SLATER STREET
PORT CHESTER, NY 10573-4997

STYLART
I STAIONARY PLACE
REXBURG, ID 83441

SUNSTAR INDUSTRIES INC.
360-366 WEST 132ND STREET
LOS ANGELES, CA 90061

TEMKIN INTERNATIONAL
213 SOUTH TEMKIN WAY
PAYSON, UT 84651

THE CIT GROUP/COMMERICAL SVS
CHARADES
P.O. BOX 1036
CHARLOTTE, NC 28201-1036

THINKING BIG, INC.
P.O. BOX 625
FLORIDA, NY 10921-0625

TMD HOLDINGS, LLC
P.O. BOX 637202
CINCINNATI, OH 45263-7202

TOP TRENZ, INC.
66 S. 2ND STREET, UNIT E
BAY SHORE, NY 11706

TOP TRUMPS USA INC.
4449 EASTPM WAY
COLUMBUS, OH 43219

TREND BUYER
26777 LORAIN ROAD, STE 711
NORTH OLMSTED, OH 44070

TRI-STATE PENNYSAVER
510 5TH AVENUE
PELHAM, NY 10803-1206

TRI-STATE PENNYSAVER
C/O BMA, INC.
P.O. BOX 609
SMITHTOWN, NY 11787

U.P.D., INC.
4507 S. MAYWOOD AVENUE
VERNON, CA 90058

U.S. BALLOON MANUFACTURING CO.
LOCKBOX #823448
ROUTE 38 & EAST GATE DRIVE
MOORESTOWN, NJ 08057

UNDERWRAPS COSTUMES
P.O. BOX 9603
CANOGA PARK, CA 91309

UNIQUE INDUSTRIES INC.
P.O. BOX 8500-55317
PHILADELPHIA, PA 19178-5317

UNITED BASKET CO.
58-01 GRAND AVENUE
MASPETH, NY 11378

UNITED STATES ATTORNEY
ONE ST. ANDREW'S PLAZA
CLAIMS UNIT-ROOM 417
NEW YORK, NY 10007

VICKS DEN INC.
P.O. BOX 740068
BOYNTON BEACH, FL 33474-1168

WEDDING STAR INC.
2032 BULLSHEAD ROAD
DUNMORE, AB

WESTCHESTER CANDY SUPPLY, INC.
329 ADAMS STREET
BEDFORD, NY 10504

WFAS
365 SECOR ROAD
HARTSDALE, NY 10530

WILD REPUBLIC DIV OF K& M
INTERNATIONAL
P.O. BOX 76065
CLEVELAND, OH

WILTON CRAFTS
24485 NETWORK PLACE
CHICAGO, IL 60673-1244

WILTON INDUSTRIES CRAFTS
24485 NETWORK PLACE
CHICAGO, IL 60673-1244

WORKMAN PUBLISHING CO.
225 VARICK STREET
NEW YORK, NY 10014

WORTHINGTON CYLINDER CORP.
P.O. BOX 532575
ATLANTA, GA 30353

WOWINDOWS
P.O. BOX 581
CRANFORD, NJ 07016

ZUCKER FEATHER PRODUCTS
P.O. BOX 331
512 NORTH EAST STREET
CALIFORNIA, MO 65018

**United States Bankruptcy Court
Southern District of New York**

In re Party Shops Plus, Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Party Shops Plus, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

Nina Bruder
c/o Party Shops Plus
973 Central Park Avenue
Scarsdale, NY 10583

Sofia Mata
c/o Party Shops Plus
973 Central Park Avenue
Scarsdale, NY 10583

None [*Check if applicable*]

July 14, 2011

Date

/s/ Jonathan S. Pasternak

Jonathan S. Pasternak

Signature of Attorney or Litigant
Counsel for Party Shops Plus, Inc.

Rattet Pasternak, LLP

550 Mamaroneck Avenue

Suite 510

Harrison, NY 10528

(914) 381-7400 Fax:(914) 381-7406

**United States Bankruptcy Court
Southern District of New York**

In re Party Shops Plus, Inc.
Debtor(s)

Case No. _____
Chapter 11

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, Sofia Mata, declare under penalty of perjury that I am the President of Party Shops Plus, Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 14th day of July 2011.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Sofia Mata, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Sofia Mata, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Sofia Mata, President of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of Rattet Pasternak, LLP to represent the corporation in such bankruptcy case."

Date July 14, 2011

Signed /s/ Sofia Mata
Sofia Mata

Resolution of Board of Directors
of
Party Shops Plus, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Sofia Mata, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Sofia Mata, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Sofia Mata, President of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of Rattet Pasternak, LLP to represent the corporation in such bankruptcy case.

Date July 14, 2011

Signed /s/ Sofia Mata
Sofia Mata

United States Bankruptcy Court
Southern District of New York

In re Party Shops Plus, Inc.
Debtor(s)

Case No. 11-23393
Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
Midway Shopping Center Urstad Biddle Properties, Inc. 321 Railroad Avenue Greenwich, CT 06830	Midway Shopping Center Urstad Biddle Properties, Inc. 321 Railroad Avenue Greenwich, CT 06830	Landlord	Disputed	199,085.98
Amscan, Inc. 80 Grasslands Road Elmsford, NY 10523	Amscan, Inc. 80 Grasslands Road Elmsford, NY 10523	Trade debt		51,067.19
Funworld 80 Voice Road Carle Place, NY 11514	Funworld 80 Voice Road Carle Place, NY 11514	Trade debt		34,334.74
Rubies Costume Co., Inc. Attn: Charles Flohr-Credit Mgr 120-08 Jamaica Avenue Richmond Hill, NY 11418	Rubies Costume Co., Inc. Attn: Charles Flohr-Credit Mgr 120-08 Jamaica Avenue Richmond Hill, NY 11418	Trade debt		27,120.63
Forum Novelty Inc. 1770 Walt Whiman Road Melville, NY 11747	Forum Novelty Inc. 1770 Walt Whiman Road Melville, NY 11747	Trade debt		26,275.08
Creative Converting Co. Inc. P.O. Box 155 Milwaukee, WI 53288	Creative Converting Co. Inc. P.O. Box 155 Milwaukee, WI 53288	Trade debt		19,138.74
Franco-American Novelty Co. 84-00 72nd Drive Glendale, NY 11385	Franco-American Novelty Co. 84-00 72nd Drive Glendale, NY 11385	Trade debt		16,342.67
Disguise Inc. NW 6049 P.O. Box 1450 Minneapolis, MN 55485-6049	Disguise Inc. NW 6049 P.O. Box 1450 Minneapolis, MN 55485-6049	Trade debt		14,562.03
Leg Avenue, Inc. Citi Group/Commerical Services P.O. Box 1036 Charlotte, NC 28201	Leg Avenue, Inc. Citi Group/Commerical Services P.O. Box 1036 Charlotte, NC 28201	Trade debt		10,847.24
The CIT Group/Commerical Svs Charades P.O. Box 1036 Charlotte, NC 28201-1036	The CIT Group/Commerical Svs Charades P.O. Box 1036 Charlotte, NC 28201-1036	Trade debt		10,526.77

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Lovin' Enterprises, Inc. dba Dreamgirl 5548 Lindbergh Lane Bell, CA 90201	Lovin' Enterprises, Inc. dba Dreamgirl 5548 Lindbergh Lane Bell, CA 90201	Trade debt		9,081.22
Beistle Company P.O. Box 64964 Baltimore, MD 21264-4954	Beistle Company P.O. Box 64964 Baltimore, MD 21264-4954			9,079.23
U.S. Balloon Manufacturing Co. Lockbox #823448 Route 38 & East Gate Drive Moorestown, NJ 08057	U.S. Balloon Manufacturing Co. Lockbox #823448 Route 38 & East Gate Drive Moorestown, NJ 08057	Trade debt		8,650.88
American Compressed Gasses Inc P.O. Box 715 Westwood, NJ 07675	American Compressed Gasses Inc P.O. Box 715 Westwood, NJ 07675	Trade debt		7,913.71
WFAS 365 Secor Road Hartsdale, NY 10530	WFAS 365 Secor Road Hartsdale, NY 10530	Trade debt		7,900.00
Hallmark Marketing Corporation P.O. Box 13892 Newark, NJ	Hallmark Marketing Corporation P.O. Box 13892 Newark, NJ	Trade debt		7,774.66
Silvertop Associates Inc c/o Rasta Imposta 600 E. Clesments Bridge Road Runnemede, NJ	Silvertop Associates Inc c/o Rasta Imposta 600 E. Clesments Bridge Road Runnemede, NJ	Trade debt		7,429.09
Wilton Industries Crafts 24485 Network Place Chicago, IL 60673-1244	Wilton Industries Crafts 24485 Network Place Chicago, IL 60673-1244	Trade debt		6,407.05
Paper Magic Group, Inc. P.O. Box 8500-50440 Philadelphia, PA 19178	Paper Magic Group, Inc. P.O. Box 8500-50440 Philadelphia, PA 19178	Trade debt		6,232.85
Russ Berrie & Company P.O. Box 842616 Boston, MA 02284-2616	Russ Berrie & Company P.O. Box 842616 Boston, MA 02284-2616	Trade debt		5,734.91

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date July 14, 2011

Signature _____

Sofia Mata
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.