| B1 (Official F   | orm 1)(4/1  | (0)   |                                     |  |                                    |                                     |   |   |  |                     |  |  |         |
|--|---|---|-------------------------------------|--|------------------------------------|-------------------------------------|---|---|--|---------------------|--|--|---------|
|  |   |   | United<br>Sout                      | States<br>hern D   | Bankı<br>istrict of                | ruptcy<br>f New Y                   | Court<br>ork  |   |  |                     | Volunt   | ary Peti                                   | tion    |
| Name of Deb<br>Amerilist   | •   | vidual, ent                                     | er Last, First,                     | Middle):   |                                    |                                     | Name  | of Joint De   | ebtor (Spouse  | e) (Last, First     | , Middle):   |  |         |
|  | All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  |   |                                     |  |                                    |                                     | used by the smaiden, and                                    |   | in the last 8 years<br>):                              | 3                   |  |  |         |
| Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 75-3014206 |   |   |                                     | IN Last fo   | our digits o                       | f Soc. Sec. or                      | r Individual-   | Taxpayer I.D. (IT   | IN) No./Comp   | plete EIN           |  |  |         |
| Street Addres<br>978 Rout<br>Suite L2  |   | r (No. and                                      | Street, City,                       | and State)   | :                                  |                                     | Street  | Address of  | Joint Debtor   | (No. and St         | reet, City, and Sta  | nte):                                      |         |
| Pomona,  | , NY  |   |                                     |  | _                                  | ZIP Code                            | :   |   |  |                     |  | ZI   | IP Code |
| County of Re   | sidence or  | of the Prin                                     | cinal Place o                       | f Rusiness   |                                    | 10970                               | Count   | v of Reside   | ence or of the   | Principal Pl        | ace of Business:   |  |         |
| Rockland   |   | of the film                                     | cipai i iace o                      | i Dusines.   |                                    |                                     | Count   | y of Reside   | nice or or the   | 1 meipui 1 i        | ace of Business.   |  |         |
| Mailing Addr   | ress of Deb   | tor (if diffe                                   | rent from str                       | eet addres   | s):                                |                                     | Mailir  | 1g Address  | of Joint Debt  | tor (if differe     | nt from street add   | lress):                                    |         |
|  | Mailing Address of Debtor (if different from street address):   |   |                                     |  |                                    | 8                                   |   |   |  | ,                   |  |  |         |
|  |   |   |                                     |  |                                    | ZIP Code                            |   |   |  |                     |  | ZI   | IP Code |
|  |   |   |                                     |  |                                    |                                     |   |   |  |                     |  |  |         |
| Location of P<br>(if different fr  |   |   |                                     | •  |                                    |                                     |   |   |  |                     |  |  |         |
|  |   | Debtor  |                                     |  |                                    | of Business                         | 1   |   | •  |                     | otcy Code Under  |  |         |
| See Exhib  Corporation  □ Partnershi □ Other (If to  | (Form of Organization) (Check one box)  ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership ☐ Other (If debtor is not one of the above entities. |   |                                     | (Check one box)  ☐ Health Care Business ☐ Single Asset Real Estate as def in 11 U.S.C. § 101 (51B) ☐ Railroad ☐ Stockbroker ☐ Commodity Broker ☐ Clearing Bank ☐ Other |                                    |                                     | s defined   | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt                                     | er 7<br>er 9<br>er 11<br>er 12                         | C of Of             | hapter 15 Petition a Foreign Main hapter 15 Petition a Foreign Nonm      | for Recognit<br>Proceeding<br>for Recognit | ion     |
| check this t   | box and state   | e type of enti                                  | ity below.)                         | Tax-Exempt Entity (Check box, if applicable) □ Debtor is a tax-exempt organiza under Title 26 of the United Sta Code (the Internal Revenue Code                        |                                    | e)<br>anization<br>d States         | defined<br>"incurr  | are primarily co<br>I in 11 U.S.C. §<br>ed by an indivi<br>onal, family, or | onsumer debts<br>§ 101(8) as<br>idual primarily        | for                 | Debts are primbusiness debts   | -  |         |
|  |   |   | heck one box                        | κ)   |                                    |                                     | one box:  |   | -  | ter 11 Debt         |  |  |         |
|  | to be paid in<br>ed applicatio<br>nable to pay  | installments<br>on for the cou<br>fee except in | art's considerat<br>n installments. | ion certifyi<br>Rule 1006(   | ng that the<br>b). See Offic       | Check Check                         | Debtor is not if: Debtor's aggrare less than all applicable | a small busi<br>regate nonco<br>\$2,343,300 (                               | ness debtor as on<br>ntingent liquid<br>amount subject | defined in 11 tages | C. § 101(51D). U.S.C. § 101(51D). Cluding debts owed on 4/01/13 and even |  |         |
| attach signe   | ed applicatio   | on for the cou                                  | urt's considerat                    |  |                                    | В.   🗒 🕹                            | Acceptances   | of the plan w   | this petition.<br>vere solicited process. § 1126(b).   |                     | n one or more classe   |  |         |
| ■ Debtor est<br>□ Debtor est<br>there will   | timates tha   | t funds will<br>t, after any                    | l be available                      | erty is ex   | cluded and                         | administrat                         |   | es paid,  |  | THIS                | S SPACE IS FOR C   | OURT USE ON                                | LY      |
| Estimated Nu  1- 49  | imber of Cr<br>50-<br>99  | reditors  100- 199                              |                                     | 1,000-<br>5,000  | 5,001-<br>10,000                   | 10,001-<br>25,000                   | 25,001-<br>50,000   | 50,001-<br>100,000  | OVER 100,000   |                     |  |  |         |
| Estimated Ass<br>\$0 to<br>\$50,000  | sets<br>\$50,001 to<br>\$100,000  | \$100,001 to<br>\$500,000                       | \$500,001<br>to \$1                 | \$1,000,001<br>to \$10<br>million  | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million | \$100,000,001<br>to \$500<br>million                        | \$500,000,001<br>to \$1 billion   | More than<br>\$1 billion                               |                     |  |  |         |
| Estimated Lia  | abilities  \$50,001 to \$100,000  | \$100,001 to<br>\$500,000                       | \$500,001<br>to \$1                 | \$1,000,001<br>to \$10<br>million  | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million | \$100,000,001<br>to \$500<br>million                        | \$500,000,001<br>to \$1 billion   |  |                     |  |  |         |

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Amerilist, Inc. (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Location Case Number: Date Filed: Where Filed: - None -Location Date Filed: Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I (To be completed if debtor is required to file periodic reports (e.g., have informed the petitioner that [he or she] may proceed under chapter 7, 11, forms 10K and 10Q) with the Securities and Exchange Commission 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. П Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).

B1 (Official Form 1)(4/10) Page 3

### **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signatures

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X.

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

### X /s/ Rosemarie E. Matera

Signature of Attorney for Debtor(s)

### Rosemarie E. Matera

Printed Name of Attorney for Debtor(s)

### Kurtzman Matera, P.C.

Firm Name

664 Chestnut Ridge Road Spring Valley, NY 10977

Address

Email: law@kmpclaw.com

#### (845) 352-8800 Fax: (845) 352-8865

Telephone Number

### August 24, 2011

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

### ▼ /s/ Ravi Buckredan

Signature of Authorized Individual

#### Ravi Buckredan

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### August 24, 2011

Date

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

Name of Debtor(s):

Amerilist, Inc.

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code.

  Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| ٦ | c | 7 | - |  |
|---|---|---|---|--|

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**RESOLUTION** 

THE UNDERSIGNED, being the President, sole director and sole shareholder of

Amerilist, Inc., a corporation, organized under the laws of the State of New York, does

hereby certify that at a Special Meeting of the members of said company duly held on

August 23, 2011 at which all of the members were present and acting the following

resolution was duly adopted:

"WHEREAS, this company is unable to meet its debts as they mature, be it

RESOLVED, that the company, through its President, sole director and sole

shareholder Ravi Buckredan, be and it hereby is authorized to take such steps as may be

necessary in the best interests of the company and the creditors, including, but not limited

to, the filing of a petition for relief under Chapter 11 of U.S. Bankruptcy Code; to sign such

petitions and affidavits as may be required in said proceedings; and it is hereby authorized

and empowered to retain the firm of Kurtzman Matera, P.C.664 Chestnut Ridge Road,

Spring Valley, New York 10977, as its attorneys in this matter.

IN WITNESS WHEREOF, I have signed the certificate by Order of said members this

24th day of August, 2011.

Amerilist, Inc.

Ŕavi Buckredan

President

| SOUTHERN DISTRICT OF NEW YORK |               |
|-------------------------------|---------------|
| In re:                        | X             |
| AMERILIST, INC.               | Chapter 11    |
| Debtor.                       | Case No:      |
| AFFIDAVIT PURSUANT TO LOCAL   | . RULE 1007-2 |
| State of New York )           |               |
| County of Rockland)ss.:       |               |

Ravi Buckredan, being duly sworn, deposes and says:

- 1. I am the President of the Debtor, and as such am fully familiar with the facts and circumstances herein, and have been given full authority to act on behalf of the Debtor.
- 2. The Debtor is a Corporation with offices located at 978 Route 45, Suite L2, Pomona, New York 10970.
  - 3. The Debtor filed this petition due to its limited cash flow and pending lawsuits.
- 4. Upon information and belief, no creditors committee has been organized prior to the filing herein.
- 5. A list of the Debtor's twenty (20) largest unsecured creditors is contained within the petition.
  - 6. There is one secured creditor.
- 7. There are no shares of stock publicly held. The Debtor has issued 100 shares of common stock. I am the sole shareholder.
- 8. There is no property in the possession or custody of any custodian, public officer, mortgagee, pledgee, assignee of rents, or secured creditor, or agent for any such

entity.

9. A summary of the Debtor's assets and liabilities will be set forth in the petition.

10. The Debtor's assets and books and records are located at 978 Route 45, Suite

L2, Pomona, New York.

11. There are two lawsuits pending.

12. The Debtor has a payroll of approximately \$10,000.00 per month. The officer

shall receive a salary in the amount of \$6,000.00 per month in the 30-days following the

filing of this petition.

13. The Debtor anticipates operation of its business and a reorganization in

accordance with the provisions of Chapter 11 of the Bankruptcy Code.

Amerilist, Inc.

President

Sworn to before me this 24<sup>th</sup> day of August, 2011

otary Public, State of New York
No. 01TR4947296
Qualified in Orange County
Commission Expires February 21, 20

### **United States Bankruptcy Court** Southern District of New York

| In re | Amerilist, Inc. |           | Case No. |    |
|-------|-----------------|-----------|----------|----|
|       |                 | Debtor(s) | Chapter  | 11 |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)   | (4)   | (5)  |
|--|---|---|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code       | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim [if secured, also state value of security] |
| ABC Printing   | ABC Printing  |   |   | 13,345.00  |
| 875 Foxon Road, Route 80<br>New Haven, CT 06513                              | 875 Foxon Road, Route 80<br>New Haven, CT 06513   |   |   |  |
| Alesco Data Group<br>6276 Summerlin Commons<br>Way<br>#307                   | Alesco Data Group<br>6276 Summerlin Commons Way<br>#307<br>Fort Myers, FL 33906   |   |   | 4,879.00   |
| Fort Myers, FL 33906 American Express  | American Express  |   |   | 5,556.00   |
| PO Box 1270  | PO Box 1270   |   |   | 0,000.00   |
| Newark, NJ 07101   | Newark, NJ 07101  |   |   |  |
| AT&T<br>Att: Jack R. Creel & Assoc<br>PO Box 81083<br>Houston, TX 77280      | AT&T<br>Att: Jack R. Creel & Assoc<br>PO Box 81083<br>Houston, TX 77280   |   |   | 2,922.00   |
| CAS Inc.<br>10303 Crown Point Ave<br>Omaha, NE 68134                         | CAS Inc.<br>10303 Crown Point Ave<br>Omaha, NE 68134  |   |   | 10,796.00  |
| Complete Mailing List, LLC<br>81 Pondfield Rd Ste 12<br>Bronxville, NY 10708 | Complete Mailing List, LLC<br>81 Pondfield Rd Ste 12<br>Bronxville, NY 10708  |   |   | 3,519.00   |
| Crossfire<br>9007 Arrow RTE 260<br>Rancho Cucamonga, CA<br>91730             | Crossfire<br>9007 Arrow RTE 260<br>Rancho Cucamonga, CA 91730   |   | Disputed  | 19,500.00  |
| DataBridge Marketing<br>Systems<br>1 Hollow Wood Lane<br>Montvale, NJ 07645  | DataBridge Marketing Systems<br>1 Hollow Wood Lane<br>Montvale, NJ 07645  |   |   | 28,838.00  |
| Dell Business Credit Payment Processing PO Box 5275 Carol Stream, IL 60197   | Dell Business Credit Payment Processing PO Box 5275 Carol Stream, IL 60197  |   |   | 3,174.00   |

| B4 (Offi | cial Form 4) (12/07) - Cont |
|----------|-----------------------------|
| In re    | Amerilist, Inc.             |

| ~    |    |   |
|------|----|---|
| Coco | NI | _ |
| Lase | IN | റ |

Debtor(s)

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

| (1)   | (2)   | (3)  | (4)   | (5)  |
|---|---|--|---|--|
| Name of creditor and complete<br>mailing address including zip<br>code                  | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade debt, bank loan, government contract, etc.) | Indicate if claim is<br>contingent,<br>unliquidated,<br>disputed, or subject<br>to setoff | Amount of claim [if secured, also state value of security] |
| Digdev Direct   | Digdev Diect  |  | Disputed  | 10,263.00  |
| Att: Jennifer Kramer, LLC<br>6111 Broken Sound Parkway<br>NW<br>Boca Raton, FL 33487    | Att: Jennifer Kramer, LLC<br>6111 Broken Sound Parkway NW<br>Boca Raton, FL 33487   |  |   |  |
| Etarget Media.com<br>6810 Lyons Tech Circle<br>Suite 1826<br>New York, NY 10169         | Etarget Media.com<br>6810 Lyons Tech Circle<br>Suite 1826<br>New York, NY 10169   | Judgment   | Disputed  | 57,161.00  |
| Market Data Retrieval<br>PO Box 75174<br>Chicago, IL 60675                              | Market Data Retrieval<br>PO Box 75174<br>Chicago, IL 60675  |  |   | 6,175.00   |
| MRD Consultants, Inc.<br>60 Dutch Hill Road<br>Ste 12<br>Orangeburg, NY 10962           | MRD Consultants, Inc.<br>60 Dutch Hill Road<br>Ste 12<br>Orangeburg, NY 10962   |  |   | 4,367.00   |
| NYS Unemployment<br>Insurance<br>PO Box 4301<br>Binghamton, NY 13902                    | NYS Unemployment Insurance<br>PO Box 4301<br>Binghamton, NY 13902   |  |   | 4,704.00   |
| Printing-Print Solutions<br>320 South Dean Street<br>Englewood, NJ 07631                | Printing-Print Solutions<br>320 South Dean Street<br>Englewood, NJ 07631  |  |   | 3,899.00   |
| RGM Strategic Marketing Col Pen Direct 9100 West Jewell Ave, Ste 100 Lakewood, CO 80232 | RGM Strategic Marketing Col Pen Direct 9100 West Jewell Ave, Ste 100 Lakewood, CO 80232   |  |   | 7,646.00   |
| Thylan Associates<br>805 Third Ave, 10th Floor<br>New York, NY 10022                    | Thylan Associates<br>805 Third Ave, 10th Floor<br>New York, NY 10022  | Lease on Premises  |   | 22,744.00  |
| US Attorney<br>Southern District of NY<br>86 Chambers Street<br>New York, NY 10007      | US Attorney Southern District of NY 86 Chambers Street New York, NY 10007   |  | Disputed  | 22,500.00  |
| Walter Karl/Info Group<br>Two Blue Hill Plaza<br>Pearl River, NY 10965                  | Walter Karl/Info Group Two Blue Hill Plaza Pearl River, NY 10965  |  | Disputed  | 192,308.00   |
| Wiland Direct<br>2950 Colorful Ave, Suite 100<br>Longmont, CO 80504                     | Wiland Direct<br>2950 Colorful Ave, Suite 100<br>Longmont, CO 80504   |  |   | 6,291.00   |

| B4 (Offi | cial Form 4) (12/07) - Cont. |          |  |
|----------|------------------------------|----------|--|
| In re    | Amerilist, Inc.              | Case No. |  |
|          | Debtor(s)                    |          |  |

### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | August 24, 2011 | Signature | /s/ Ravi Buckredan |
|------|-----------------|-----------|--------------------|
|      |                 |           | Ravi Buckredan     |
|      |                 |           | President          |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

### **United States Bankruptcy Court** Southern District of New York

| In re | Amerilist, Inc. |        | Case No. |    |
|-------|-----------------|--------|----------|----|
| •     |                 | Debtor | ,        |    |
|       |                 |        | Chapter  | 11 |

### **SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

| NAME OF SCHEDULE   | ATTACHED<br>(YES/NO) | NO. OF<br>SHEETS | ASSETS            | LIABILITIES | OTHER |
|--|----------------------|------------------|-------------------|-------------|-------|
| A - Real Property  | Yes                  | 1                | 0.00              |             |       |
| B - Personal Property  | Yes                  | 3                | 469,290.00        |             |       |
| C - Property Claimed as Exempt   | No                   | 0                |                   |             |       |
| D - Creditors Holding Secured Claims   | Yes                  | 1                |                   | 300,000.00  |       |
| E - Creditors Holding Unsecured<br>Priority Claims (Total of Claims on Schedule E) | Yes                  | 2                |                   | 39,405.00   |       |
| F - Creditors Holding Unsecured<br>Nonpriority Claims                              | Yes                  | 20               |                   | 472,015.00  |       |
| G - Executory Contracts and<br>Unexpired Leases                                    | Yes                  | 1                |                   |             |       |
| H - Codebtors  | Yes                  | 1                |                   |             |       |
| I - Current Income of Individual<br>Debtor(s)                                      | No                   | 0                |                   |             | N/A   |
| J - Current Expenditures of Individual<br>Debtor(s)                                | No                   | 0                |                   |             | N/A   |
| Total Number of Sheets of ALL Schedules  |                      | 29               |                   |             |       |
|  | To                   | otal Assets      | 469,290.00        |             |       |
|  |                      |                  | Total Liabilities | 811,420.00  |       |

# **United States Bankruptcy Court** Southern District of New York

| Amerilist, Inc.   |                                       | Case No                    |                          |
|---|---------------------------------------|----------------------------|--------------------------|
|   | Debtor ,                              |                            |                          |
|   |                                       | Chapter                    | 11                       |
| STATISTICAL SUMMARY OF CERTAIN LI   | ABILITIES AN                          | ND RELATED DA              | TA (28 U.S.C. § 1        |
| f you are an individual debtor whose debts are primarily consumer do case under chapter 7, 11 or 13, you must report all information requ | ebts, as defined in § 1 lested below. | 101(8) of the Bankruptcy   | Code (11 U.S.C.§ 101(8)) |
| ☐ Check this box if you are an individual debtor whose debts are report any information here.   | NOT primarily consu                   | umer debts. You are not re | equired to               |
| This information is for statistical purposes only under 28 U.S.C. §   | § 159.                                |                            |                          |
| Summarize the following types of liabilities, as reported in the Sci  | hedules, and total th                 | em.                        |                          |
| Type of Liability   | Amount                                |                            |                          |
| Domestic Support Obligations (from Schedule E)  |                                       |                            |                          |
| Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)  |                                       |                            |                          |
| Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)                       |                                       |                            |                          |
| Student Loan Obligations (from Schedule F)  |                                       |                            |                          |
| Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E   |                                       |                            |                          |
| Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)   |                                       |                            |                          |
| TOTAL   |                                       |                            |                          |
| State the following:  |                                       |                            |                          |
| Average Income (from Schedule I, Line 16)   |                                       |                            |                          |
| Average Expenses (from Schedule J, Line 18)   |                                       |                            |                          |
| Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)  |                                       |                            |                          |
| State the following:  |                                       |                            |                          |
| Total from Schedule D, "UNSECURED PORTION, IF ANY" column   |                                       |                            |                          |
| 2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column  |                                       |                            |                          |
| 3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column  |                                       |                            |                          |
| 4. Total from Schedule F  |                                       |                            |                          |
|   |                                       |                            |                          |

101(8)), filing

| In re | Amerilist, Inc. |          | Case No. |  |
|-------|-----------------|----------|----------|--|
| _     |                 | Debtor , |          |  |

### SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property

Nature of Debtor's Interest in Property

Nature of Debtor's Property

Nature of Debtor's Interest in Property Debtor's Interest in Property, without Deducting any Secured Claim or Exemption

Amount of Secured Claim

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

**0** continuation sheets attached to the Schedule of Real Property

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
| -     |                 | Debtor  |

### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

|     | , ,   |                  | ,   |   |  |
|-----|---|------------------|---|---|--|
|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property  | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption |
| 1.  | Cash on hand  | Х                |   |   |  |
| 2.  | Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives. |                  | Checking Account TD Bank. Etarget attached account in the amount of \$17,045.48 | -   | 0.00   |
| 3.  | Security deposits with public utilities, telephone companies, landlords, and others.  |                  | Security Deposit with Landlord  | -   | 9,000.00   |
| 4.  | Household goods and furnishings, including audio, video, and computer equipment.  | Х                |   |   |  |
| 5.  | Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.  | Х                |   |   |  |
| 6.  | Wearing apparel.  | Х                |   |   |  |
| 7.  | Furs and jewelry.   | Х                |   |   |  |
| 8.  | Firearms and sports, photographic, and other hobby equipment.   | Х                |   |   |  |
| 9.  | Interests in insurance policies.<br>Name insurance company of each<br>policy and itemize surrender or<br>refund value of each.  | X                |   |   |  |
| 10. | Annuities. Itemize and name each issuer.  | X                |   |   |  |
|     |   |                  |   |   |  |

Sub-Total > 9,000.00 (Total of this page)

**<sup>2</sup>** continuation sheets attached to the Schedule of Personal Property

| In re | Amerilist, Inc. | Case No. |
|-------|-----------------|----------|
|       | · · ·           |          |

# SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 11. | Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).) | Х                |                                      |   |   |
| 12. | Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.   | X                |                                      |   |   |
| 13. | Stock and interests in incorporated and unincorporated businesses. Itemize.   | X                |                                      |   |   |
| 14. | Interests in partnerships or joint ventures. Itemize.   | X                |                                      |   |   |
| 15. | Government and corporate bonds and other negotiable and nonnegotiable instruments.  | X                |                                      |   |   |
| 16. | Accounts receivable.  | Ad               | ccounts Receivables                  | -   | 435,290.00  |
| 17. | Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.  | X                |                                      |   |   |
| 18. | Other liquidated debts owed to debtor including tax refunds. Give particulars.  | X                |                                      |   |   |
| 19. | Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.  | X                |                                      |   |   |
| 20. | Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.  | X                |                                      |   |   |
| 21. | Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.  | X                |                                      |   |   |
|     |   |                  |                                      | Sub-Tota                                    | al > 435,290.00   |
|     |   |                  | (To                                  | otal of this page)                          |   |

Sheet <u>1</u> of <u>2</u> continuation sheets attached to the Schedule of Personal Property

| -     |                 | a        |
|-------|-----------------|----------|
| In re | Amerilist, Inc. | Case No. |
|       | ,               | •        |

### **SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

|     | Type of Property  | N<br>O<br>N<br>E | Description and Location of Property | Husband,<br>Wife,<br>Joint, or<br>Community | Current Value of<br>Debtor's Interest in Property,<br>without Deducting any<br>Secured Claim or Exemption |
|-----|---|------------------|--------------------------------------|---|---|
| 22. | Patents, copyrights, and other intellectual property. Give particulars.   | X                |                                      |   |   |
| 23. | Licenses, franchises, and other general intangibles. Give particulars.  | X                |                                      |   |   |
| 24. | Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes. | X                |                                      |   |   |
| 25. | Automobiles, trucks, trailers, and other vehicles and accessories.  | X                |                                      |   |   |
| 26. | Boats, motors, and accessories.   | X                |                                      |   |   |
| 27. | Aircraft and accessories.   | X                |                                      |   |   |
| 28. | Office equipment, furnishings, and supplies.  |                  | Office Equipment                     | -   | 25,000.00   |
| 29. | Machinery, fixtures, equipment, and supplies used in business.  | X                |                                      |   |   |
| 30. | Inventory.  | X                |                                      |   |   |
| 31. | Animals.  | X                |                                      |   |   |
| 32. | Crops - growing or harvested. Give particulars.   | X                |                                      |   |   |
| 33. | Farming equipment and implements.   | X                |                                      |   |   |
| 34. | Farm supplies, chemicals, and feed.   | X                |                                      |   |   |
| 35. | Other personal property of any kind not already listed. Itemize.  | X                |                                      |   |   |

Sub-Total > 25,000.00 (Total of this page)

Total > 469,290.00

Sheet **2** of **2** continuation sheets attached to the Schedule of Personal Property

(Report also on Summary of Schedules)

| •     |                 |          |
|-------|-----------------|----------|
| In re | Amerilist, Inc. | Case No. |

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured

guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Unliquidated". (You may need to place an "X" in more than one of these three columns.)

Total the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

| CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | Hu H | sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN | G<br>E<br>N     | UNLLQULDA  | D — W P U T E D | AMOUNT OF<br>CLAIM<br>WITHOUT<br>DEDUCTING<br>VALUE OF<br>COLLATERAL | UNSECURED<br>PORTION, IF<br>ANY |
|--|----------|------|--|-----------------|------------|-----------------|--|---------------------------------|
| Account No.  |          | Г    | All Assets of Business   | T               | DATED      | li              |  |                                 |
| Provident Bank<br>400 Rella Blvd<br>Montebello, NY 10901   | x        | -    | Value \$ 469,290.00  |                 | D          |                 | 200 000 00   | 0.00                            |
| Account No.  | _        | ├    | Value \$ 469,290.00  | $\vdash \vdash$ |            | Н               | 300,000.00   | 0.00                            |
| Account No.  |          |      | Value \$   | -               |            |                 |  |                                 |
|  |          | ╄    | Value \$   | $\vdash$        |            |                 |  |                                 |
| Account No.  |          |      | Value \$   | _               |            |                 |  |                                 |
| continuation sheets attached   |          |      | (Total of t  | Subto<br>his p  |            |                 | 300,000.00   | 0.00                            |
|  |          |      | (Report on Summary of So   |                 | ota<br>ule |                 | 300,000.00   | 0.00                            |

| •     |                 |          |  |
|-------|-----------------|----------|--|
| In re | Amerilist, Inc. | Case No  |  |
| _     |                 | Debtor , |  |
|       |                 |          |  |

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate and the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Unliquidated." If the claim is disputed the claim is disputed to the claim i "Disputed." (You may need to place an "X" in more than one of these three columns.)

| Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box lab "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.  Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.  Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. |
|---|
| ☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.   |
| TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)   |
| ☐ Domestic support obligations  |
| Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relation of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).   |
| ☐ Extensions of credit in an involuntary case   |
| Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of trustee or the order for relief. 11 U.S.C. $\S$ 507(a)(3).  |
| ■ Wages, salaries, and commissions  |
| Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sale representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).   |
| ☐ Contributions to employee benefit plans   |
| Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).   |
| ☐ Certain farmers and fishermen   |
| Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).  |
| ☐ Deposits by individuals   |
| Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).  |
| ☐ Taxes and certain other debts owed to governmental units  |
| Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).   |
| ☐ Commitments to maintain the capital of an insured depository institution  |
| Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Feder Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).  |
| ☐ Claims for death or personal injury while debtor was intoxicated  |
| Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).  |

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

| In re | Amerilist, Inc. | Case No. |
|-------|-----------------|----------|
|       |                 |          |

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

### Wages, salaries, and commissions

|   |          |            |  |            |             | ,        | TYPE OF PRIORITY   |  |
|---|----------|------------|--|------------|-------------|----------|--------------------|--|
| CREDITOR'S NAME,<br>AND MAILING ADDRESS<br>INCLUDING ZIP CODE,<br>AND ACCOUNT NUMBER<br>(See instructions.) | CODEBTOR | Hu H W J C | sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED  AND CONSIDERATION FOR CLAIM | CONTINGENT | UNLIQUIDA   | DISPUTED | AMOUNT<br>OF CLAIM | AMOUNT NOT<br>ENTITLED TO<br>PRIORITY, IF ANY<br>AMOUNT<br>ENTITLED TO<br>PRIORITY |
| Account No.   |          |            |  | ]_         | E<br>D      |          |                    |  |
| Ravi Buckredan<br>5 Perrins Peak Road<br>Stony Point, NY 10980  |          | -          |  |            |             |          |                    | 28,605.00  |
|   |          |            |  |            |             |          | 39,405.00          | 10,800.00  |
| Account No.   |          |            |  |            |             |          |                    |  |
| Account No.   |          |            |  |            |             |          |                    |  |
| Account No.   |          |            |  |            |             |          |                    |  |
| Account No.   |          |            |  |            |             |          |                    |  |
| Sheet _1 of _1 continuation sheets attached   |          |            |  | Subt       |             |          |                    | 28,605.00  |
| Schedule of Creditors Holding Unsecured Prior   | rity     | Cla        | aims (Total of t   |            |             | t        | 39,405.00          | 10,800.00  |
|   |          |            | (Report on Summary of So   |            | ota<br>Inle |          | 39,405.00          | 28,605.00<br>10,800.00   |
|   |          |            | (Report on Building of Be  |            | - 416       | .5/      | 55,755.00          | . 0,000.00   |

| In re | Amerilist, Inc. | Case No |  |
|-------|-----------------|---------|--|
| -     | ·               |         |  |
|       |                 | Debtor  |  |

### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of

Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

|   | _               |                  | •   |           |             |          |                 |
|---|-----------------|------------------|---|-----------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | C O D E B T O R | H<br>W<br>J<br>C | CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETORE SO STATE | CONTINGEN | UNLIQUIDAT  | ΙF       | AMOUNT OF CLAIM |
| Account No.   |                 |                  |   | Ť         | T<br>E<br>D |          |                 |
| ABC Printing<br>875 Foxon Road, Route 80<br>New Haven, CT 06513                                   |                 | -                |   |           | D           |          | 13,345.00       |
| Account No.   |                 |                  |   |           |             |          |                 |
| Alesco Data Group<br>6276 Summerlin Commons Way<br>#307<br>Fort Myers, FL 33906                   |                 | -                |   |           |             |          | 4,879.00        |
| Account No. <b>4008</b>   |                 |                  |   |           |             | H        |                 |
| American Express<br>PO Box 1270<br>Newark, NJ 07101   |                 | -                |   |           |             |          | 5,556.00        |
| Account No.   |                 |                  |   |           |             | $\vdash$ |                 |
| Anderson-Wanca<br>3701 Algonquin Road<br>Suite 760<br>Rolling Meadows, IL 60008                   |                 | -                |   |           | x           | x        | 0.00            |
| 40  |                 | _                | 5   | Subt      | ota         | 1        | 22 700 00       |
|   |                 |                  | (Total of t   | his       | pag         | ge)      | 23,780.00       |

| In re | Amerilist, Inc. | Ca       | se No |
|-------|-----------------|----------|-------|
| -     |                 | Debtor , |       |

| CREDITOR'S NAME,   | C        | ŀ      | Husband, Wife, Joint, or Community  | Ç          | U         | D   |                 |
|--|----------|--------|---|------------|-----------|-----|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H<br>V | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDA | I F | AMOUNT OF CLAIM |
| Account No.  |          | T      |   | Ť          | DATED     |     |                 |
| Arthur B Adler & Assoc<br>25 East Washington Street<br>Chicago, IL 60602         |          | -      |   |            |           | x   | 0.00            |
| Account No. 4546   | T        | t      |   |            |           |     |                 |
| AT&T<br>Att: Jack R. Creel & Assoc<br>PO Box 81083<br>Houston, TX 77280          |          | -      |   |            |           |     | 2,922.00        |
| Account No. <b>0629</b>  | H        | t      |   | t          |           |     |                 |
| AT&T<br>PO Box 105262<br>Atlanta, GA 30348                                       |          | -      |   |            |           |     | 2,575.00        |
| Account No.  |          | T      |   |            |           |     |                 |
| Bilbaum & Simons<br>40 York Road, Suite 300<br>Towson, MD 21204                  |          | -      |   |            | x         | x   | 0.00            |
| Account No.  |          | t      |   | T          | H         |     |                 |
| Blau & Blau<br>55 Morris Ave<br>Springfield, NJ 07081                            |          | -      |   |            | x         | x   | 0.00            |
| Sheet no1 _ of _19 _ sheets attached to Schedule of                              |          | _      |   | Sub        | tota      | ıl  | 5 407 00        |
| Creditors Holding Unsecured Nonpriority Claims                                   |          |        | (Total of t   | his        | pag       | ge) | 5,497.00        |

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
| -     |                 | Debtor  |

|   | _        | ٠.             |             |                                   | -          |              | -   |                 |
|---|----------|----------------|-------------|-----------------------------------|------------|--------------|-----|-----------------|
| CREDITOR'S NAME,  | 0        | ľ              | l H         | usband, Wife, Joint, or Community | 16         | l N          | ۱۲  |                 |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)        | CODEBTOR | <br> <br> <br> | C<br>J<br>M | CONSIDERATION FOR CLAIM. IF CLAIM | CONTINGENT | UNLIQUIDATED | ۱ų  | AMOUNT OF CLAIM |
| Account No.   |          |                |             |                                   | ľ          | Ė            |     |                 |
| Caldwell Law Office<br>108 West Willow Grave Ave<br>Suite 300<br>Philadelphia, PA 19118 |          | -              | -           |                                   |            |              | x   | 0.00            |
| Account No.   |          | Γ              |             |                                   |            |              |     |                 |
| CAS Inc.<br>10303 Crown Point Ave<br>Omaha, NE 68134                                    |          | -              | -           |                                   |            |              |     |                 |
|   |          |                |             |                                   |            |              |     | 10,796.00       |
| Account No.   |          | Ť              | T           |                                   |            |              | T   |                 |
| Compact Information Systems<br>7120 185th Ave NE<br>Redmond, WA 98052                   |          | -              | -           |                                   |            |              |     | 542.00          |
| Account No.   | ┢        | t              | H           |                                   | T          | $\vdash$     | H   |                 |
| Complete Mailing List, LLC<br>81 Pondfield Rd Ste 12<br>Bronxville, NY 10708            |          | -              | -           |                                   |            |              |     | 3,519.00        |
| Account No.   | T        | t              | T           |                                   | T          |              | T   |                 |
| Court of Common Pleas Lake County Ohio 47 North Park Place Painesville, OH 44077        |          | -              | -           |                                   |            | x            | x   | 0.00            |
| Sheet no. 2 of 19 sheets attached to Schedule of  |          |                |             |                                   | Subt       | tota         | ıl  | 44.000.00       |
| Creditors Holding Unsecured Nonpriority Claims  |          |                |             | (Total of t                       | his        | pag          | ge) | 14,857.00       |

| In re | Amerilist, Inc. | Case No. |
|-------|-----------------|----------|
| _     | Debt            | or ,     |

|  |          |    |   | _          | _        | _  | i               |
|--|----------|----|---|------------|----------|----|-----------------|
| CREDITOR'S NAME,   | CODEBTOR | Hu | sband, Wife, Joint, or Community                              | 16         | l U      | ΙÞ |                 |
| MAILING ADDRESS  | Ď        | н  | DATE CLAIM WAS INCLIDED AND                                   | Ņ          | Ļ        | S  |                 |
| INCLUDING ZIP CODE,  | В        | w  | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM | li         | ď        | Ü  |                 |
| AND ACCOUNT NUMBER   | Ţ        | J  | IS SUBJECT TO SETOFF, SO STATE.                               | N          | Ų        | Ţ  | AMOUNT OF CLAIM |
| (See instructions above.)  | R        | С  | is sebsect to setott, so sixte.                               | CONTINGENT | Ď        | D  |                 |
| Account No.  | T        |    |   | ₩          | QUIDATED |    |                 |
|  |          |    |   | $\vdash$   | Ь        |    |                 |
| Crossfire  |          |    |   |            |          | l, |                 |
| 9007 Arrow RTE 260   |          | -  |   |            |          | X  |                 |
| Rancho Cucamonga, CA 91730   |          |    |   |            |          |    |                 |
|  |          |    |   |            |          |    | 19,500.00       |
| Account No.  |          |    |   | T          |          |    |                 |
| a  |          |    |   |            |          |    |                 |
| Singerman Mills Desberg et al                                      |          | 1  | Representing:   |            | l        |    |                 |
| 3333 Richmond Road   |          |    | Crossfire   |            |          |    | Notice Only     |
| Suite 370  |          |    |   |            |          |    |                 |
| Beachwood, OH 44122  |          |    |   |            |          |    |                 |
|  |          |    |   |            |          |    |                 |
| Account No.  |          |    |   | T          |          |    |                 |
|  |          |    |   |            |          |    |                 |
| DataBridge Marketing Systems                                       |          |    |   |            |          |    |                 |
| 1 Hollow Wood Lane   |          | -  |   |            |          |    |                 |
| Montvale, NJ 07645   |          |    |   |            |          |    |                 |
|  |          |    |   |            |          |    |                 |
|  |          |    |   |            |          |    | 28,838.00       |
| Account No. 7426   |          |    |   | T          |          |    |                 |
|  |          |    |   |            |          |    |                 |
| Dell Business Credit   |          |    |   |            |          |    |                 |
| Payment Processing   |          | -  |   |            |          |    |                 |
| PO Box 5275  |          |    |   |            |          |    |                 |
| Carol Stream, IL 60197   |          |    |   |            |          |    |                 |
|  |          |    |   |            |          |    | 3,174.00        |
| Account No. 3023   | T        | T  |   | T          |          |    |                 |
|  | 1        |    |   |            |          |    |                 |
| Dell Commericial Credit  |          | 1  |   |            | l        | l  |                 |
| PO Box 689020  |          | -  |   |            | l        |    |                 |
| Des Moines, IA 50368   |          | 1  |   |            | l        | l  |                 |
|  |          |    |   |            |          |    |                 |
|  |          | 1  |   |            |          |    | 4 565 00        |
|  |          |    |   |            |          |    | 1,565.00        |
| Sheet no. <b>_3</b> of <b>_19</b> _ sheets attached to Schedule of |          |    |   | Subt       |          |    | 53,077.00       |
| Creditors Holding Unsecured Nonpriority Claims                     |          |    | (Total of t   | his        | pag      | e) | 33,077.00       |

| In re | Amerilist, Inc. | Case No |  |
|-------|-----------------|---------|--|
|       |                 | Debtor  |  |

|   | 1 -             | _ |                         |   | 1 -        |             | 1-       |                 |
|---|-----------------|---|-------------------------|---|------------|-------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)             | C O D E B T O R | 1 | Hus<br>H<br>W<br>J<br>C | sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDAT  | DISPUTED | AMOUNT OF CLAIM |
| Account No.   | 1               |   |                         |   | T          | T<br>E<br>D |          |                 |
| Digdev Direct<br>Att: Jennifer Kramer, LLC<br>6111 Broken Sound Parkway NW<br>Boca Raton, FL 33487            |                 | - |                         |   |            |             | х        | 10,263.00       |
| Account No.   | 1               | t |                         |   |            |             |          |                 |
| Dunhill International List Co<br>621 NW 53rd Street<br>Boca Raton, FL 33487                                   |                 | - | -                       |   |            |             |          |                 |
|   |                 | 1 |                         |   |            |             |          | 575.00          |
| Account No.   | 4               |   |                         |   |            |             |          |                 |
| Eclipse DM<br>104 West 29th Street<br>New York, NY 10001  |                 | - |                         |   |            |             |          | 506.00          |
| Account No.   |                 | + |                         |   | -          |             | $\vdash$ | 300.00          |
| EDR Duplication, LLC<br>dba Cornorstone Home Finance<br>5260 Meadowknoll Lane<br>Columbus, OH 43220           |                 | - |                         |   |            | x           | x        | 0.00            |
| Account No.   |                 | + |                         |   |            |             |          | 0.00            |
| Edwards, Chramm et al<br>Suite 1600 Clayton Center<br>120 South Central Ave<br>Saint Louis, MO 63105          |                 | - | -                       |   |            | x           | x        | 0.00            |
| Shoot no. 4 of 10 shoots attached to Saladala a   |                 | 1 |                         |   | Sub        |             |          | 0.30            |
| Sheet no. <u>4</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | L               |   |                         | (Total of t   |            |             |          | 11,344.00       |

| In re | Amerilist, Inc. |        | Case No. |  |
|-------|-----------------|--------|----------|--|
| _     |                 | Debtor | _,       |  |

|  | _        | ٠.     |       |   | -          |              | 1-  |                 |
|--|----------|--------|-------|---|------------|--------------|-----|-----------------|
| CREDITOR'S NAME,   | 0        | '      | Hu    | sband, Wife, Joint, or Community  | 0          | N            | ľ   |                 |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H<br>\ | C A A | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | I۲  | AMOUNT OF CLAIM |
| Account No.  |          |        |       |   | ľ          | Ė            |     |                 |
| Emrick & Sanders, LLP<br>965 Main Street<br>Stone Mountain, GA 30083             |          | -      | -     |   |            |              | х   | 0.00            |
| Account No.  | T        | t      |       |   |            |              | H   |                 |
| Epstein & Cresci, PC<br>7 Dey Street<br>New York, NY 10007                       |          | _      | -     |   |            | x            | x   | 0.00            |
| Account No.  | ┝        | +      | _     |   | ┝          | $\vdash$     | ┝   |                 |
| Equifax Direct Marketing Svcs<br>PO Box 403495<br>Atlanta, GA 30384              |          | -      | -     |   |            |              |     | 94.00           |
| Account No.  |          | T      |       |   |            |              |     |                 |
| Eric B. Bauer<br>95 James Way, Suite 120<br>Southampton, PA 18966                |          | -      | -     |   |            | x            | x   | 0.00            |
| Account No.  | T        | t      |       |   | T          | T            | T   |                 |
| Eric Moore<br>The Economous Bldg<br>61 W. Aurora Road<br>Northfield, OH 44067    |          | -      | -     |   |            | x            | x   | 0.00            |
| Sheet no. <u>5</u> of <u>19</u> sheets attached to Schedule of                   |          |        |       |   | Subt       | tota         | ıl  | 94.00           |
| Creditors Holding Unsecured Nonpriority Claims                                   |          |        |       | (Total of t   | his        | pag          | ge) | 94.00           |

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
| -     |                 | Debtor  |

| CREDITOR'S NAME,  | COD      |             | sband, Wife, Joint, or Community  | CON        | U N -     | DIC |                 |
|---|----------|-------------|---|------------|-----------|-----|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)          | CODEBTOR | C<br>A<br>M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDA | F   | AMOUNT OF CLAIM |
| Account No.   |          |             | Judgment  | T          | DATED     |     |                 |
| Etarget Media.com<br>6810 Lyons Tech Circle<br>Suite 1826<br>New York, NY 10169           |          | -           |   |            |           | х   | 57,161.00       |
| Account No.   |          |             |   |            |           |     |                 |
| Slater Tenaglia Fritz et al<br>230 Park Ave., Suite 1826<br>New York, NY 10169            |          |             | Representing:<br>Etarget Media.com  |            |           |     | Notice Only     |
| Account No.   |          |             |   |            |           |     |                 |
| Farm Market ID<br>One E Oak Hill Dr, Ste 301<br>Westmont, IL 60559                        |          | -           |   |            |           |     | 1,001.00        |
| Account No.   |          |             |   |            |           |     |                 |
| FCC<br>Washington, DC 20554   |          | -           |   |            | x         | x   | 0.00            |
| Account No.   | $\vdash$ |             |   | -          |           |     | 3.00            |
| Fillmore Spencer, LLC<br>Attorneys at Law<br>3301 North University Ave<br>Provo, UT 84604 |          | -           |   |            | x         | x   | 0.00            |
| Sheet no. 6 of 19 sheets attached to Schedule of  |          |             |   | Subt       |           |     | 58,162.00       |
| Creditors Holding Unsecured Nonpriority Claims  |          |             | (Total of t   | his        | pag       | e)  |                 |

| In re | Amerilist, Inc. | Case No. |
|-------|-----------------|----------|
|       |                 | Debtor   |

|   | С        | Ti           | Hus      | sband, Wife, Joint, or Community  | С          | U          | D        | 1               |
|---|----------|--------------|----------|---|------------|------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR |              | C<br>H   | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDAT | DISPUTED | AMOUNT OF CLAIM |
| Account No.   |          |              |          |   | ľ          | Ė          |          |                 |
| Goldman Group, Inc.<br>PO Box 270<br>Lutz, FL 33559   |          | -            | -        |   |            |            |          | 178.00          |
| Account No.   |          | T            |          |   |            |            |          |                 |
| Gregory A. Larson<br>3507 North Central Ave<br>Suite 309<br>Phoenix, AZ 85012                     |          | -            | -        |   |            | x          | x        | 0.00            |
|   | _        | $\downarrow$ |          |   | _          | _          | _        | 0.00            |
| Account No.  Gregory Law Offices 309 S. Washington Raymore, MO 64083                              |          | -            | -        |   |            | x          | x        | 0.00            |
| Account No.   |          | T            |          |   |            |            |          |                 |
| Herrick & Russell, PC<br>415 E Gold Road<br>Suite 111<br>Arlington Heights, IL 60005              |          | -            | -        |   |            | х          | x        | 0.00            |
| Account No.   | $\vdash$ | +            | $\dashv$ |   | +          | $\vdash$   | $\vdash$ |                 |
| Hugo Dunhill Mailing Lists<br>542 Main Street, 4th Floor<br>New Rochelle, NY 10801                |          | -            | -        |   |            |            |          | 1,131.00        |
| Sheet no. 7 of 19 sheets attached to Schedule of  |          |              |          |   | Sub        | tota       | ıl       | 4 200 00        |
| Creditors Holding Unsecured Nonpriority Claims  |          |              |          | (Total of t   | his        | pag        | ge)      | 1,309.00        |

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
|       |                 | Debtor  |

|   | _        | _ |             |   | _          |              | _        |                 |
|---|----------|---|-------------|---|------------|--------------|----------|-----------------|
| CREDITOR'S NAME,  | Ιç       | ľ | Hus         | sband, Wife, Joint, or Community  | 15         | I U          | 15       | 9               |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  Account No.   | CODEBTOR | ١ | C<br>J<br>M | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED |          | AMOUNT OF CLAIM |
| Account No.   |          | ı |             |   |            | E            |          |                 |
| Hull Associates<br>6200 Savoy, Suite 440<br>Houston, TX 77036                                   |          | - | -           |   |            |              | <b>\</b> | 0.00            |
| Account No.   |          | Τ |             |   |            |              |          |                 |
| Innovative Financial Solutions<br>The Vogler Law Firm<br>PO Box 419037<br>Saint Louis, MO 63141 |          | - | -           |   |            | x            | <b>\</b> | 0.00            |
| Account No.   |          | Ť |             |   |            |              | T        |                 |
| Jacobs & Matthews, Inc<br>2807 W Busch Blvd<br>Tampa, FL 33618                                  |          | - | -           |   |            | x            | <b>\</b> | 0.00            |
| Account No.   |          | T |             |   |            |              | T        |                 |
| Jerold A Greenker<br>1829 North Nevada Ave<br>PO Box 1437<br>Colorado Springs, CO 80901         |          | - | -           |   |            | x            | <b>)</b> | 0.00            |
| Account No.   |          | t |             |   | T          |              | t        |                 |
| Joseph R. Compile, Jr<br>612 East 185 Street<br>Cleveland, OH 44119                             |          | - | -           |   |            | x            | <b>\</b> | 0.00            |
| Sheet no. 8 of 19 sheets attached to Schedule of  |          | _ |             |   | Sub        | tota         | al       |                 |
| Creditors Holding Unsecured Nonpriority Claims  |          |   |             | (Total of t   |            |              |          | 0.00            |

| In re | Amerilist, Inc. |        | Case No.       |  |
|-------|-----------------|--------|----------------|--|
| -     |                 | Debtor | <del>-</del> , |  |

Husband, Wife, Joint, or Community UNLIQUIDATED CODEBTOR CREDITOR'S NAME, ONTINGENT **MAILING ADDRESS** DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER J IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. **Knowledge Base Marketing Inc** PO Box 951067 **Dallas, TX 75395** 167.00 Account No. 7316 Lease on Copier **Konica Minolta** 21146 Network Place Chicago, IL 60673 202.00 Account No. 0001 **Konica Minolta** PO Box 550599 Jacksonville, FL 32255 752.00 Account No. **Lamrite West**  $\mathbf{x} \mid \mathbf{x}$ 13000 Darice Parkway Strongsville, OH 44149 0.00 Account No. Law Office of Daniel A Beatty  $\mathbf{x} \mid \mathbf{x}$ 7826 N 19th Ave, Ste 100 Phoenix, AZ 85021 0.00 Sheet no. 9 of 19 sheets attached to Schedule of Subtotal 1,121.00

Creditors Holding Unsecured Nonpriority Claims

(Total of this page)

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
|       |                 | Debtor  |

|   |          |     |            |   |            |             | _  |                                 |
|---|----------|-----|------------|---|------------|-------------|----|---------------------------------|
| CREDITOR'S NAME,  | Č        | ŀ   | Hus        | sband, Wife, Joint, or Community  | Ĭč         | U           | [  | P                               |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)  Account No. | CODEBTOR | H \ | J C<br>H W | DATE CLAIM WAS INCURRED AND<br>CONSIDERATION FOR CLAIM. IF CLAIM<br>IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATE | 14 | D S P U T AMOUNT OF CLAIM E D D |
|   | ł        |     |            |   |            | Þ           |    |                                 |
| Law Office of HM Torrey<br>800 West El Camino Real<br>Suite 180<br>Mountain View, CA 94040    |          | -   | -          |   |            | х           | ,  | X<br>0.00                       |
| Account No.   | ┢        | t   |            |   | T          |             | T  |                                 |
| Law Office of Mark Edwin Fant<br>488 Madison Ave<br>New York, NY 10022                        |          | -   | -          |   |            | x           | >  | X<br>0.00                       |
| Account No.   | ┢        | t   |            |   | T          | H           | t  |                                 |
| Law Offices of Frank J. Ball<br>7880 E. Berry Place<br>Greenwood Village, CO 80111            |          | -   | -          |   |            | x           | >  | X<br>0.00                       |
| Account No.   |          | t   |            |   | T          |             | t  |                                 |
| Law Offices of Peter N. Price<br>900 South Federal Highway<br>Suite B<br>Hollywood, FL 33020  |          | -   |            |   |            | x           | >  | X<br>0.00                       |
| Account No.   | ┢        | +   |            |   | +          | $\vdash$    | +  |                                 |
| LDS Group, Inc.<br>555 Eighth Ave, 11th Floor<br>Suite 1110<br>New York, NY 10018             |          | -   | -          |   |            |             |    | 179.00                          |
| Sheet no. <b>10</b> of <b>19</b> sheets attached to Schedule of                               |          | _   |            |   | Sub        | tota        | ıl |                                 |
| Creditors Holding Unsecured Nonpriority Claims  |          |     |            | (Total of t   |            |             |    | 179 00                          |

| In re | Amerilist, Inc. | Case No. |  |
|-------|-----------------|----------|--|
| -     |                 | Debtor   |  |

Husband, Wife, Joint, or Community UNLIQUIDATED CODEBTOR CREDITOR'S NAME, ONTINGENT **MAILING ADDRESS** DATE CLAIM WAS INCURRED AND INCLUDING ZIP CODE, W CONSIDERATION FOR CLAIM. IF CLAIM AMOUNT OF CLAIM AND ACCOUNT NUMBER J IS SUBJECT TO SETOFF, SO STATE. С (See instructions above.) Account No. Lead Me Media, Inc 1200 NW 17th Ave, Ste 17 Delray Beach, FL 33445 2.017.00 Account No. Lewis H. Goldman, PC  $\mathbf{x} \mid \mathbf{x}$ 45 Dudley Court Bethesda, MD 20814 0.00 Account No. **Margulis Law Group**  $\mathbf{x} \mid \mathbf{x}$ 14236 Cedar Springs Dr Saint Louis, MO 63107 0.00 Account No. **Market Data Retrieval** PO Box 75174 Chicago, IL 60675 6,175.00 Account No.

Sheet no. <u>11</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

McEachren & Dicjhaus

Saint Louis, MO 63144

Suite 300

1750 S. Brentwood Blvd

Subtotal (Total of this page)

 $\mathbf{x} \mid \mathbf{x}$ 

8,192.00

0.00

| In re | Amerilist, Inc. |        | Case No. |  |
|-------|-----------------|--------|----------|--|
| _     |                 | Debtor | _,       |  |

| Account No.  Media Baby 3760 NW 124th Ave Coral Springs, FL 33065  | ICURRED AND LAIM. IF CLAIM FF, SO STATE.   T | -DATED |             |
|--|--|--------|-------------|
| 3760 NW 124th Ave  |  |        |             |
|  |  |        | 1,850.00    |
| Account No.  |  |        |             |
| MRD Consultants, Inc. 60 Dutch Hill Road Ste 12 Orangeburg, NY 10962   |  |        | 4.007.00    |
| Account No.  |  |        | 4,367.00    |
| MRD PO Box 75174 Chicago, IL 60675  Representing: MRD Consultants, Inc.  |  |        | Notice Only |
| Account No.  |  |        |             |
| N-Focus/Valassis List Group<br>1594 Hubbard Drive<br>Lancaster, OH 43130                                       |  |        | 75.00       |
| Account No.  |  |        |             |
| NAPCO<br>1500 Spring Garden Street<br>Philadelphia, PA 19130   |  |        | 300.00      |
| Sheet no. <u>12</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims | Subt<br>(Total of this p                     |        | 6,592.00    |

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
| -     |                 | Debtor  |

|   | <u></u>  | T          | lusband, Wife, Joint, or Community                            |        | · 1 11       |       | пΤ       |                 |
|---|----------|------------|---|--------|--------------|-------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H<br>V     | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM |        | UNLIQUIDATED | !   ! | DISPUTED | AMOUNT OF CLAIM |
| Account No.   |          |            |   | - [ '  | Ę            |       |          |                 |
| Netprospex<br>42 West Street<br>Waltham, MA 02453   |          | -          |   |        |              |       |          | 850.00          |
| Account No.   |          | T          |   |        |              | T     |          |                 |
| Nextmark, Inc.<br>2 Buck Road, Ste 8<br>Hanover, NH 03755   |          | -          |   |        |              |       |          |                 |
|   |          |            |   |        |              |       |          | 1,500.00        |
| Account No.  NYS Unemployment Insurance PO Box 4301   |          |            |   |        |              |       |          |                 |
| Binghamton, NY 13902  |          |            |   |        |              |       |          | 4,704.00        |
| Account No.   |          | T          |   |        |              | Ť     |          |                 |
| Olive Juice Kids<br>125 Noble Street F<br>Norristown, PA 19401                                    |          | -          |   |        |              |       |          | 1,950.00        |
| Account No.   |          | +          |   | +      | +            | +     | $\dashv$ | ,,,,,,,,,       |
| Peachtree Data, Inc<br>2905 Premier Parkway,<br>Suite 200<br>Duluth, GA 30097                     |          | <u> </u> - |   |        |              |       |          | 355.00          |
| Sheet no. <u>13</u> of <u>19</u> sheets attached to Schedule of                                   |          |            |   | Sul    |              |       | - 1      | 9,359.00        |
| Creditors Holding Unsecured Nonpriority Claims  |          |            | (Total o  | f this | pa           | ge    | ;)       | 0,000.00        |

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
| -     |                 | Debtor  |

|  | С        | Тн          | Hu               | sband, Wife, Joint, or Community  | Тc         | Ιυ          | Гр       |                 |
|--|----------|-------------|------------------|---|------------|-------------|----------|-----------------|
|  | CODEBTOR | \<br>V<br>J | H<br>W<br>J<br>C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | L<br>I<br>Q | DISPUTED | AMOUNT OF CLAIM |
| Account No.  |          |             |                  |   | ľ          | Ė           |          |                 |
| Petronzio Schneier Co<br>5001 Mayfield Road, Ste 201<br>The Jefferson Center<br>Cleveland, OH 44124            |          | -           | -                |   |            | х           | x        | 0.00            |
| Account No.  |          | t           |                  |   | $\dagger$  | T           |          |                 |
| PossibleNow<br>4400 River Garden Pkwy<br>Suite 100<br>Duluth, GA 30096   |          | -           | -                |   |            |             |          | 450.00          |
| Account No. <b>7310</b>  |          |             |                  |   | +          |             |          | 450.00          |
| Prince-Parker & Associates<br>8625 Crown Crescent Court<br>Charlotte, NC 28227                                 |          | -           | -                |   |            |             |          | 492.00          |
| Account No.  |          | -           |                  |   | +          |             |          | 492.00          |
| Printing-Print Solutions<br>320 South Dean Street<br>Englewood, NJ 07631                                       |          | -           | -                |   |            |             |          |                 |
| Account No. 6517   |          |             |                  |   |            |             |          | 3,899.00        |
| Quill Corp. PO Box 37600 Philadelphia, PA 19101  |          | -           | -                |   |            |             |          | 786.00          |
| Sheet no. <u>14</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |          | 1           |                  | (Total of   | Sub        |             |          | 5,627.00        |

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
| -     |                 | Debtor  |

|  | _        | ٠.     |     |   | 1          | 1            | -   |                 |
|--|----------|--------|-----|---|------------|--------------|-----|-----------------|
| CREDITOR'S NAME,   | 6        | ľ      | Hus | sband, Wife, Joint, or Community  | ۱۶.        | N            | ۱'n |                 |
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)                 | CODEBTOR | H<br>\ | J C | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | ۱۲  | AMOUNT OF CLAIM |
| Account No.  |          |        |     |   | 1          | Ė            |     |                 |
| Ravi Buckredan<br>5 Perrins Peak Road<br>Stony Point, NY 10980                                   |          | -      | -   |   |            | D            |     | 15,000.00       |
| Account No.  |          |        |     |   |            |              |     |                 |
| Redenbacher & Brown<br>John Brown<br>580 California St., Ste 1600<br>San Francisco, CA 94104     |          | _      | -   |   |            | x            | x   | 0.00            |
| Account No.  | ┝        | +      |     |   | +          | ┝            | ┝   |                 |
| Reminger & Reminger CO, LPA 1400 Midland Bldg 101 Prospect Ave., West Cleveland, OH 44115        |          | -      | -   |   |            | x            | x   | 0.00            |
| Account No.  |          | Ť      |     |   | T          |              | Г   |                 |
| RGM Strategic Marketing<br>Col Pen Direct<br>9100 West Jewell Ave, Ste 100<br>Lakewood, CO 80232 |          | -      | -   |   |            |              |     | 7,646.00        |
| Account No.  | T        | t      |     |   | t          | H            | H   |                 |
| SD Internet<br>110 Wall Street, 11th Floor<br>New York, NY 10005                                 |          | -      | -   |   |            |              |     | 127.00          |
| Sheet no. 15 of 19 sheets attached to Schedule of  | _        | _      |     |   | Sub        | tota         | ıl  |                 |
| Creditors Holding Unsecured Nonpriority Claims   |          |        |     | (Total of t   |            |              |     | 22,773.00       |

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
|       |                 | Debtor  |

|   |          | Lu.     | -bd Mit- l-i-t Oit-               | 16         |              | Ь   |                 |
|---|----------|---------|-----------------------------------|------------|--------------|-----|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | H W J C | CONSIDERATION FOR CLAIM. IF CLAIM | CONTINGENT | UNLIQUIDATED | ۱۲  | AMOUNT OF CLAIM |
| Account No.   |          |         |                                   | ]⊤         | T<br>E       |     |                 |
| Statistics<br>69 Kenosia Ave<br>Danbury, CT 06810   |          | -       |                                   |            | D            |     | 1,696.00        |
| Account No.   |          |         |                                   |            |              |     |                 |
| Stikeman Elliot<br>Suite 1600<br>50 O'Connor Street<br>OTTAWA CANADA K1P6L2                       |          | -       |                                   |            |              |     | 0.00            |
| Account No.   | t        | H       |                                   | T          |              |     |                 |
| The Demirali Law Firm, PC<br>875 S. Colorado Blvd<br>#662<br>Denver, CO 80246                     |          | -       |                                   |            | x            | x   | 0.00            |
| Account No.   |          |         |                                   |            |              |     |                 |
| Thirteenth Floor Graphics & Painting 28 Belamose Ave., Ste B Rocky Hill, CT 06067                 |          | -       |                                   |            |              |     | 0.00            |
| Account No.   |          | T       | Lease on Premises                 |            |              |     |                 |
| Thylan Associates<br>805 Third Ave, 10th Floor<br>New York, NY 10022                              |          | _       |                                   |            |              |     | 22,744.00       |
| Sheet no. 16 of 19 sheets attached to Schedule of   |          |         |                                   | Subi       |              |     | 24,440.00       |
| Creditors Holding Unsecured Nonpriority Claims  |          |         | (Total of t                       | nıs        | pag          | ge) | 1               |

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
|       |                 | Debtor  |

| CDEDITOD'S NAME   | С        | Hu          | sband, Wife, Joint, or Community  | С          | U            | D        |                 |
|---|----------|-------------|---|------------|--------------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C<br>H<br>H | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGENT | UNLIQUIDATED | ۱۲       | AMOUNT OF CLAIM |
| Account No.   |          |             |   | 1'         | Ė            |          |                 |
| Rebel Management<br>Northside Plaza, Suite L6<br>978 Route 45<br>Pomona, NY 10970                 |          |             | Representing:<br>Thylan Associates  |            | D            |          | Notice Only     |
| Account No.   |          |             |   |            |              |          |                 |
| Troy J. Doucet<br>5260 Meadowknoll Lane<br>Columbus, OH 43220                                     |          | -           |   |            | x            | x        | 0.00            |
| Account No.   | -        | $\vdash$    |   | ╁          | $\vdash$     | $\vdash$ |                 |
| US Attorney Southern District of NY 86 Chambers Street New York, NY 10007                         |          | -           |   |            |              | x        | 22,500.00       |
| Account No.   |          |             |   |            |              |          |                 |
| US Fax Law Center<br>Harris County Texas<br>1302 Preston, Rm 103<br>Houston, TX 77002             |          | -           |   |            | x            | x        | 0.00            |
| Account No. 5692  |          |             |   |            |              |          |                 |
| Verizon<br>At: Solomon & Solomon<br>PO Box 15019<br>Albany, NY 12212                              |          | -           |   |            |              |          | 149.00          |
| Sheet no17_ of _19_ sheets attached to Schedule of  |          |             |   | Sub        | tota         | 1        |                 |
| Creditors Holding Unsecured Nonpriority Claims  |          |             | (Total of t   | his        | pag          | ge)      | 22,649.00       |

| In re | Amerilist, Inc. | Case No |  |
|-------|-----------------|---------|--|
|       |                 | Debtor  |  |

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

|  | 1.0      | 1       |                                   | <del></del> | 1         | 1.       |                 |
|--|----------|---------|-----------------------------------|-------------|-----------|----------|-----------------|
| CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)              | CODEBTOR | H W J C | CONSIDERATION FOR CLAIM. IF CLAIM | COXFLXGEX   | UNLIQUIDA | DISPUTED | AMOUNT OF CLAIM |
| Account No. 9824   |          |         |                                   | ٦           | T         |          |                 |
| Verizon<br>PO Box 15026<br>PO Box 15019<br>Albany, NY 12212  |          | -       |                                   |             | D         |          | 443.00          |
| Account No.  | ╁        | +       |                                   | +           |           | <u> </u> |                 |
| Solomon & Solomon<br>PO Box 15019<br>Albany, NY 12212  |          |         | Representing:<br>Verizon          |             |           |          | Notice Only     |
| Account No. <b>0001</b>  | ╁        | H       |                                   | +           |           | $\vdash$ |                 |
| Verizon Wireless<br>PO Box 408<br>Newark, NJ 07101   |          | -       |                                   |             |           |          | 1,728.00        |
| Account No.  | ╁        | +       |                                   | +           |           | +        | , , , ,         |
| Nationwide Credit Services<br>PO Box 702257<br>Dallas, TX 75370  |          |         | Representing:<br>Verizon Wireless |             |           |          | Notice Only     |
| Account No.  | ╁        |         |                                   | +           |           |          |                 |
| Vogler Law Firm<br>PO Box 419037<br>Two Cityplace Drive. Ste 150<br>Saint Louis, MO 63141                      |          | -       |                                   |             | x         | x        | 0.00            |
| <u> </u>   |          |         |                                   |             | <u>L</u>  | <u></u>  | 3.00            |
| Sheet no. <u>18</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims |          |         | (Total of                         | Sub<br>this |           |          | 2,171.00        |

| In re | Amerilist, Inc. | Case No |
|-------|-----------------|---------|
| -     |                 | Debtor  |

# SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

| CREDITOR'S NAME,   | C        | Hu          | sband, Wife, Joint, or Community  | C         | U           | D      | Л        |                 |
|--|----------|-------------|---|-----------|-------------|--------|----------|-----------------|
| MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.) | CODEBTOR | C<br>A<br>M | DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE. | CONTINGEN | QULD        | T<br>E | ]<br>[   | AMOUNT OF CLAIM |
| Account No.  |          |             |   | Ť         | Ā<br>T<br>E |        | Ī        |                 |
| Walter Karl/Info Group<br>Two Blue Hill Plaza<br>Pearl River, NY 10965           |          | -           |   |           | D           | ×      | K        |                 |
|  |          |             |   |           |             |        |          | 192,308.00      |
| Account No.  |          |             |   |           |             | T      | T        |                 |
| Trans World Systems<br>507 Prudential Road<br>Att: Dpt 23<br>Horsham, PA 19044   |          |             | Representing:<br>Walter Karl/Info Group   |           |             |        |          | Notice Only     |
| Account No.  | ┢        |             |   | T         |             | t      | †        |                 |
| Walther, Antel et al<br>700 Cherry Street<br>Columbia, MO 65205                  |          | -           |   |           | x           | ×      | Κ        | 0.00            |
| Account No.  | ┞        | -           |   | -         |             | ╀      | $\dashv$ | 0.00            |
| Wenner Media 1290 Ave of the Americas 2nd Floor New York, NY 10104               |          | -           |   |           |             |        |          | 2,193.00        |
| Account No.  |          |             |   |           |             | T      | †        |                 |
| Wiland Direct<br>2950 Colorful Ave, Suite 100<br>Longmont, CO 80504              |          | _           |   |           |             |        |          | 6,291.00        |
| Sheet no19_ of _19_ sheets attached to Schedule of                               |          |             |   | Subi      |             |        | 7        | 200,792.00      |
| Creditors Holding Unsecured Nonpriority Claims                                   |          |             | (Total of t   |           |             |        | <b>,</b> |                 |
|  |          |             | (Report on Summary of So  |           | ota<br>lule |        | , [      | 472,015.00      |

| In re | Amerilist, Inc. |        | Case No. |  |
|-------|-----------------|--------|----------|--|
| •     | ·               | Debtor | ,        |  |

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract

Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.

Konica Minolta 21146 Network Place Chicago, IL 60673 Lease on copier

Thylan Associates 805 Third Ave, 10th Floor New York, NY 10022 **Lease on Premises** 

| В6Н | (Official | Form | 6H) | ( | (12/07) |  |
|-----|-----------|------|-----|---|---------|--|
|     |           |      |     |   |         |  |

| •     |                 |          |
|-------|-----------------|----------|
| In re | Amerilist, Inc. | Case No. |
| -     | <u> </u>        | Debtor   |

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR

NAME AND ADDRESS OF CREDITOR

Ravi Buckredan 5 Perrins Peak Road Stony Point, NY 10980 Provident Bank 400 Rella Blvd Montebello, NY 10901

| In re | Amerilist, inc.  |               |                               | Case No.    |                         |
|-------|--|---------------|-------------------------------|-------------|-------------------------|
|       |  |               | Debtor(s)                     | Chapter     | 11                      |
|       |  |               |                               |             |                         |
|       | DECLARATION C  | ONCERN        | ING DEBTOR'S SC               | HEDUL       | ES                      |
|       | DECLARATION UNDER PENALTY OF   | PERJURY       | ON BEHALF OF CORPC            | RATION (    | OR PARTNERSHIP          |
|       | I, the President of the corporation na   | amed as deb   | tor in this case, declare und | der penalty | of perjury that I have  |
|       | read the foregoing summary and schedules, c<br>of my knowledge, information, and belief. | consisting of | sheets, and that th           | ey are true | and correct to the best |
| Date  | August 24, 2011  | Signature     | /s/ Ravi Buckredan            |             |                         |
|       |  | C             | Ravi Buckredan<br>President   |             |                         |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

| In re | Amerilist, Inc. |           | Case No. |    |
|-------|-----------------|-----------|----------|----|
|       |                 | Debtor(s) | Chapter  | 11 |

#### STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

#### **DEFINITIONS**

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

#### 1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

\$525,854.00 2011 Gross Sales \$1,309,347.00 2010 Gross Sales \$1,294,032.00 2009 Gross Sales

#### 2. Income other than from employment or operation of business

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

#### 3. Payments to creditors

## None

None

Insiders

#### Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts*. List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS
OF CREDITOR

DATES OF
PAYMENTS

AMOUNT STILL
OWING

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATES OF PAID OR PAYMENTS/ VALUE OF AMOUNT STILL NAME AND ADDRESS OF CREDITOR TRANSFERS TRANSFERS OWING

Creditors Payment to creditors were made as reflected on the Debtor's books and

Debtor's books and records. We will provide upon request.

All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of

AMOUNT

\$0.00

creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND
RELATIONSHIP TO DEBTOR
DATE OF PAYMENT
AMOUNT PAID
OWING

Payment to insiders were made as reflected on the Debtor's books and records. We will provide uopn request.

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT NATURE OF COURT OR AGENCY STATUS OR AND CASE NUMBER **PROCEEDING** AND LOCATION DISPOSITION Etarget.com, Inc., Plaintiff against Amerilist, Inc., Lawsuit Supreme Court of the State of New **Judgment** York, County of Rockland Defendant **DigDev Plaintiff against Amerilist Defendant** Lawsuit Supreme Court of the State of New **Pending** York County of Rockland United States of America Plaintiff v. Amerilist, **United States District Court for the** Consent Lawsuit

Defendant Southern District of New York Judgment
Cross Fire Marketing vs. Amerilist Lawsuit Pending

\$0.00

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

Etarget Media.com 6810 Lyons Tech Circle Suite 1826 New York, NY 10169 DATE OF SEIZURE **8/22/2011** 

DESCRIPTION AND VALUE OF PROPERTY

Attached Debtor's TD Bank checking account in the amount of \$17,045.48

#### 5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN

DESCRIPTION AND VALUE OF PROPERTY

#### 6. Assignments and receiverships

None

a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE

DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None b Li

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER

DATE OF ORDER

DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR. IF ANY

DATE OF GIFT

DESCRIPTION AND VALUE OF GIFT

## 8. Losses

None

List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case.** (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY

DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS

DATE OF LOSS

#### 9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE

Kurtzman Matera, P.C. 664 Chestnut Ridge Road Spring Valley, NY 10977 DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY
OR DESCRIPTION AND VALUE
OF PROPERTY
\$15,000.00

#### 10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED
AND VALUE RECEIVED

None b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER

DEVICE

DATE(S) OF TRANSFER(S)

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST

IN PROPERTY

#### 11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION
Provident Bank
400 Rella Blvd
Montebello, NY 10901

TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE Checking/savings accounts

AMOUNT AND DATE OF SALE OR CLOSING 7/2011 \$0.00

#### 12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY

DESCRIPTION OF CONTENTS

DATE OF TRANSFER OR SURRENDER, IF ANY

#### 13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DATE OF SETOFF

AMOUNT OF SETOFF

#### 14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER

DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

#### 15. Prior address of debtor

None

If the debtor has moved within three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

#### 16. Spouses and Former Spouses

None

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

#### 17. Environmental Information.

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None

a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DATE OF

**ENVIRONMENTAL** 

NOTICE LAW

None b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

NAME AND ADDRESS OF

DATE OF

**ENVIRONMENTAL** 

SITE NAME AND ADDRESS GOVERNMENTAL UNIT NOTICE LAW

None

c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT

DOCKET NUMBER

STATUS OR DISPOSITION

#### 18. Nature, location and name of business

None

a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within six years immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within six vears immediately preceding the commencement of this case.

LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN ADDRESS

BEGINNING AND NATURE OF BUSINESS ENDING DATES

NAME

b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

None

NAME ADDRESS

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

#### 19. Books, records and financial statements

None

a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS M.R. Tanner 168 Woodlands Drive Tuxedo Park, NY 10987 DATES SERVICES RENDERED

None b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME ADDRESS DATES SERVICES RENDERED

None c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME ADDRESS
Debtor

None d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS DATE ISSUED

#### 20. Inventories

None

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)

None b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS

#### 21. Current Partners, Officers, Directors and Shareholders

None

a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

#### NATURE OF INTEREST

PERCENTAGE OF INTEREST

None b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS Ravi Buckredan 5 Perrins Peak Road Stony Point, NY 10980 TITLE President

NATURE AND PERCENTAGE OF STOCK OWNERSHIP 100%

## 22. Former partners, officers, directors and shareholders

None

None

a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME ADDRESS

DATE OF WITHDRAWAL

b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS

TITLE

DATE OF TERMINATION

#### 23. Withdrawals from a partnership or distributions by a corporation

None

If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR

DATE AND PURPOSE OF WITHDRAWAL

AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

#### 24. Tax Consolidation Group.

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

#### 25. Pension Funds.

None

If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

| Date | August 24, 2011 | Signature | /s/ Ravi Buckredan |
|------|-----------------|-----------|--------------------|
|      |                 | _         | Ravi Buckredan     |
|      |                 |           | President          |
|      |                 |           |                    |

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571

| Debtor(s)                                   | Claustan   |  |
|---|--|--|
|   | Chapter  |  |
|   |  | ` ,  |
| ore the filing of the petition in bankrupt  | cy, or agreed to be pai  | d to me, for services rendered or to   |
| t   | \$   | 15,000.00  |
| received                                    | \$   | 15,000.00  |
|   | \$   | 0.00   |
| as:   |  |  |
| Third Party Entity, Ravi Buckree            | dan  |  |
| s:  |  |  |
|   |  |  |
| osed compensation with any other perso      | n unless they are mem  | bers and associates of my law firm.  |
|   |  |  |
| greed to render legal service for all aspec | cts of the bankruptcy c  | ease, including:   |
| dules, statement of affairs and plan which  | ch may be required;  |  |
| sclosed fee does not include the following  | ng service:  |  |
| CERTIFICATION                               |  |  |
| ment of any agreement or arrangement for    | or payment to me for re  | epresentation of the debtor(s) in  |
| /s/ Rosemarie E                             | . Matera   |  |
|   |  |  |
|   |  |  |
| Spring Valley, N                            | IY 10977   | _  |
|   |  |  |
|   | ruptcy Rule 2016(b), I certify that I ore the filing of the petition in bankrupt emplation of or in connection with the batter received  as:  Third Party Entity, Ravi Buckreenes:  Seed compensation with any other person of the names of the people sharing in the greed to render legal service for all aspendius, statement of affairs and plan whice of creditors and confirmation hearing, seclosed fee does not include the following content of any agreement or arrangement for the compensation with a person or persons of the names of the people sharing in the greed to render legal service for all aspendius, statement of affairs and plan whice of creditors and confirmation hearing, seclosed fee does not include the following certain production of the people sharing in the greed to render legal service for all aspendius, statement of affairs and plan whice of creditors and confirmation hearing, seclosed fee does not include the following certain production of the people sharing in the greed to render legal service for all aspendius and rendering advice to the debtor in dedules, statement of affairs and plan whice greed to render legal service for all aspendius and rendering advice to the debtor in dedules, statement of affairs and plan whice greed to render legal service for all aspendius and rendering advice to the debtor in dedules, statement of affairs and plan whice greed to render legal service for all aspendius and rendering advice to the debtor in dedules, statement of affairs and plan whice greed to render legal service for all aspendius and rendering advice to the debtor in dedules, statement of affairs and plan whice greed to render legal service for all aspendius and rendering advice to the debtor in dedules, statement of affairs and plan whice greed to render legal service for all aspendius and rendering advice to the debtor in dedules, statement of affairs and plan whice greed to rendering advice to the debtor in dedules, statement of the people sharing in the people sharing in the people sharing in the peop | Third Party Entity, Ravi Buckredan  s:  consect compensation with any other person unless they are mem  d compensation with a person or persons who are not members of the names of the people sharing in the compensation is atta  greed to render legal service for all aspects of the bankruptcy of and rendering advice to the debtor in determining whether to dules, statement of affairs and plan which may be required; g of creditors and confirmation hearing, and any adjourned hear  sclosed fee does not include the following service: |

| In re | Amerilist, Inc. |        | Case No. |    |  |
|-------|-----------------|--------|----------|----|--|
| _     |                 | Debtor |          |    |  |
|       |                 |        | Chapter  | 11 |  |
|       |                 |        |          |    |  |
|       |                 |        |          |    |  |
|       |                 |        |          |    |  |
|       |                 |        |          |    |  |

## LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

| Name and last known address                                    | Security | Number of Securities | Kind of  |
|--|----------|----------------------|----------|
| or place of business of holder                                 | Class    |                      | Interest |
| Ravi Buckredan<br>5 Perrins Peak Road<br>Stony Point, NY 10980 | Common   | 100                  | 100%     |

#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

| Date | August 24, 2011 | Signature /s/ Ravi Buckredan |
|------|-----------------|------------------------------|
|      |                 | Ravi Buckredan               |
|      |                 | President                    |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

| In re    | Amerilist, Inc.                |   | Case No.               |                                  |
|----------|--------------------------------|---|------------------------|----------------------------------|
|          |                                | Debtor(s)   | Chapter                | 11                               |
|          | V                              | ERIFICATION OF CREDITOR                             | R MATRIX               |                                  |
|          | •                              |   |                        |                                  |
| I, the P | resident of the corporation na | amed as the debtor in this case, hereby verify that | t the attached list of | creditors is true and correct to |
| the best | t of my knowledge.             |   |                        |                                  |
|          |                                |   |                        |                                  |
|          |                                |   |                        |                                  |
| Date:    | August 24, 2011                | /s/ Ravi Buckredan                                  |                        |                                  |
|          |                                | Ravi Buckredan/President                            |                        |                                  |
|          |                                | Signer/Title  |                        |                                  |

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ARTHUR B ADLER & ASSOC 25 EAST WASHINGTON STREET CHICAGO, IL 60602

AT&T ATT: JACK R. CREEL & ASSOC PO BOX 81083 HOUSTON, TX 77280

AT&T PO BOX 105262 ATLANTA, GA 30348

BILBAUM & SIMONS 40 YORK ROAD, SUITE 300 TOWSON, MD 21204

BLAU & BLAU 55 MORRIS AVE SPRINGFIELD, NJ 07081

CALDWELL LAW OFFICE 108 WEST WILLOW GRAVE AVE SUITE 300 PHILADELPHIA, PA 19118 CAS INC. 10303 CROWN POINT AVE OMAHA, NE 68134

COMPACT INFORMATION SYSTEMS 7120 185TH AVE NE REDMOND, WA 98052

COMPLETE MAILING LIST, LLC 81 PONDFIELD RD STE 12 BRONXVILLE, NY 10708

COURT OF COMMON PLEAS LAKE COUNTY OHIO 47 NORTH PARK PLACE PAINESVILLE, OH 44077

CROSSFIRE 9007 ARROW RTE 260 RANCHO CUCAMONGA, CA 91730

DATABRIDGE MARKETING SYSTEMS 1 HOLLOW WOOD LANE MONTVALE, NJ 07645

DELL BUSINESS CREDIT PAYMENT PROCESSING PO BOX 5275 CAROL STREAM, IL 60197

DELL COMMERICIAL CREDIT PO BOX 689020 DES MOINES, IA 50368

DIGDEV DIRECT ATT: JENNIFER KRAMER, LLC 6111 BROKEN SOUND PARKWAY NW BOCA RATON, FL 33487

DUNHILL INTERNATIONAL LIST CO 621 NW 53RD STREET BOCA RATON, FL 33487

ECLIPSE DM 104 WEST 29TH STREET NEW YORK, NY 10001

EDR DUPLICATION, LLC
DBA CORNORSTONE HOME FINANCE
5260 MEADOWKNOLL LANE
COLUMBUS, OH 43220

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EPSTEIN & CRESCI, PC 7 DEY STREET NEW YORK, NY 10007

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ERIC MOORE
THE ECONOMOUS BLDG
61 W. AURORA ROAD
NORTHFIELD, OH 44067

ETARGET MEDIA.COM 6810 LYONS TECH CIRCLE SUITE 1826 NEW YORK, NY 10169

FARM MARKET ID
ONE E OAK HILL DR, STE 301
WESTMONT, IL 60559

FCC WASHINGTON, DC 20554

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GREGORY LAW OFFICES 309 S. WASHINGTON RAYMORE, MO 64083

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HULL ASSOCIATES 6200 SAVOY, SUITE 440 HOUSTON, TX 77036

INNOVATIVE FINANCIAL SOLUTIONS THE VOGLER LAW FIRM PO BOX 419037 SAINT LOUIS, MO 63141

JACOBS & MATTHEWS, INC 2807 W BUSCH BLVD TAMPA, FL 33618

JEROLD A GREENKER 1829 NORTH NEVADA AVE PO BOX 1437 COLORADO SPRINGS, CO 80901

JOSEPH R. COMPILE, JR 612 EAST 185 STREET CLEVELAND, OH 44119

KNOWLEDGE BASE MARKETING INC PO BOX 951067 DALLAS, TX 75395

KONICA MINOLTA 21146 NETWORK PLACE CHICAGO, IL 60673

KONICA MINOLTA PO BOX 550599 JACKSONVILLE, FL 32255

LAMRITE WEST 13000 DARICE PARKWAY STRONGSVILLE, OH 44149

LAW OFFICE OF DANIEL A BEATTY 7826 N 19TH AVE, STE 100 PHOENIX, AZ 85021

LAW OFFICE OF HM TORREY 800 WEST EL CAMINO REAL SUITE 180 MOUNTAIN VIEW, CA 94040

LAW OFFICE OF MARK EDWIN FANT 488 MADISON AVE NEW YORK, NY 10022

LAW OFFICES OF FRANK J. BALL 7880 E. BERRY PLACE GREENWOOD VILLAGE, CO 80111

LAW OFFICES OF PETER N. PRICE 900 SOUTH FEDERAL HIGHWAY SUITE B HOLLYWOOD, FL 33020

LDS GROUP, INC. 555 EIGHTH AVE, 11TH FLOOR SUITE 1110 NEW YORK, NY 10018

LEAD ME MEDIA, INC 1200 NW 17TH AVE, STE 17 DELRAY BEACH, FL 33445

LEWIS H. GOLDMAN, PC 45 DUDLEY COURT BETHESDA, MD 20814

MARGULIS LAW GROUP 14236 CEDAR SPRINGS DR SAINT LOUIS, MO 63107

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MEDIA BABY 3760 NW 124TH AVE CORAL SPRINGS, FL 33065

MRD PO BOX 75174 CHICAGO, IL 60675

MRD CONSULTANTS, INC. 60 DUTCH HILL ROAD STE 12 ORANGEBURG, NY 10962

N-FOCUS/VALASSIS LIST GROUP 1594 HUBBARD DRIVE LANCASTER, OH 43130

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NETPROSPEX 42 WEST STREET WALTHAM, MA 02453

NEXTMARK, INC. 2 BUCK ROAD, STE 8 HANOVER, NH 03755

NYS UNEMPLOYMENT INSURANCE PO BOX 4301 BINGHAMTON, NY 13902

OLIVE JUICE KIDS 125 NOBLE STREET F NORRISTOWN, PA 19401

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SUITE 100
DULUTH, GA 30096

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PHILADELPHIA, PA 19101

RAVI BUCKREDAN 5 PERRINS PEAK ROAD STONY POINT, NY 10980

REBEL MANAGEMENT NORTHSIDE PLAZA, SUITE L6 978 ROUTE 45 POMONA, NY 10970

REDENBACHER & BROWN JOHN BROWN 580 CALIFORNIA ST., STE 1600 SAN FRANCISCO, CA 94104

REMINGER & REMINGER CO, LPA 1400 MIDLAND BLDG 101 PROSPECT AVE., WEST CLEVELAND, OH 44115

RGM STRATEGIC MARKETING COL PEN DIRECT 9100 WEST JEWELL AVE, STE 100 LAKEWOOD, CO 80232

SD INTERNET 110 WALL STREET, 11TH FLOOR NEW YORK, NY 10005 SINGERMAN MILLS DESBERG ET AL 3333 RICHMOND ROAD SUITE 370 BEACHWOOD, OH 44122

SLATER TENAGLIA FRITZ ET AL 230 PARK AVE., SUITE 1826 NEW YORK, NY 10169

SOLOMON & SOLOMON PO BOX 15019 ALBANY, NY 12212

STATISTICS 69 KENOSIA AVE DANBURY, CT 06810

STIKEMAN ELLIOT SUITE 1600 50 O'CONNOR STREET OTTAWA CANADA K1P6L2

THE DEMIRALI LAW FIRM, PC 875 S. COLORADO BLVD #662 DENVER, CO 80246

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THYLAN ASSOCIATES 805 THIRD AVE, 10TH FLOOR NEW YORK, NY 10022

TRANS WORLD SYSTEMS 507 PRUDENTIAL ROAD ATT: DPT 23 HORSHAM, PA 19044

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SOUTHERN DISTRICT OF NY
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US FAX LAW CENTER HARRIS COUNTY TEXAS 1302 PRESTON, RM 103 HOUSTON, TX 77002

VERIZON AT: SOLOMON & SOLOMON PO BOX 15019 ALBANY, NY 12212

VERIZON PO BOX 15026 PO BOX 15019 ALBANY, NY 12212

VERIZON WIRELESS PO BOX 408 NEWARK, NJ 07101

VOGLER LAW FIRM PO BOX 419037 TWO CITYPLACE DRIVE. STE 150 SAINT LOUIS, MO 63141

WALTER KARL/INFO GROUP TWO BLUE HILL PLAZA PEARL RIVER, NY 10965

WALTHER, ANTEL ET AL 700 CHERRY STREET COLUMBIA, MO 65205

WENNER MEDIA 1290 AVE OF THE AMERICAS 2ND FLOOR NEW YORK, NY 10104

WILAND DIRECT 2950 COLORFUL AVE, SUITE 100 LONGMONT, CO 80504

| CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)  Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel forAmerilist, Inc in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  None [Check if applicable]  August 24,2011  | In re      | Amerilist, Inc.                         |                                     | Case No.            |                           |
|--|------------|---|-------------------------------------|---------------------|---------------------------|
| Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <a href="Mainting Inc.">Amerilist, Inc.</a> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:    None [Check if applicable]   |            |   | Debtor(s)                           | Chapter             | 11                        |
| Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <a href="Manerillist, Inc.">Amerillist, Inc.</a> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:    None [Check if applicable]  |            |   |                                     |                     |                           |
| Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <a href="Manerillist, Inc.">Amerillist, Inc.</a> in the above captioned action, certifies that the following is a care) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  None [Check if applicable]  August 24,2011  Date  /s/ Ravi Buckredan  Signature of Attorney or Litigant   |            |   |                                     |                     |                           |
| Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for <a href="Manerillist, Inc.">Amerillist, Inc.</a> in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:    None [Check if applicable]  |            | COPPORATE                               | OWNEDSHIP STATEMENT (               | DIII F 7007 1)      |                           |
| August 24,2011  Date  Amerilist, Inc. in the above captioned action, certifies that the following is a soften recusal, the undersigned counsel forAmerilist, Inc. in the above captioned action, certifies that the following is a soften corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  August 24,2011  August 24,2011  Date  /s/ Ravi Buckredan  Signature of Attorney or Litigant  |            | COM ORATE                               | OWNERSHII STATEMENT (               | <b>RCLE</b> 7007.1) |                           |
| August 24,2011  Date  Amerilist, Inc. in the above captioned action, certifies that the following is a soften recusal, the undersigned counsel forAmerilist, Inc. in the above captioned action, certifies that the following is a soften corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:  August 24,2011  August 24,2011  August 24,2011  Bay Ravi Buckredan  Signature of Attorney or Litigant  | D.1.ma11.a | ant to Endamal Dula of Donlymuntary Dua | and una 7007 1 and to anoble the Iv | daas ta avaluats    | massible disconstituation |
| August 24,2011 Date  August 24 |            |   |                                     |                     |                           |
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| August 24,2011 /s/ Ravi Buckredan  Date Ravi Buckredan Signature of Attorney or Litigant   |            | *                                       | •                                   | •                   | • • •                     |
| August 24,2011 /s/ Ravi Buckredan  Date Ravi Buckredan  Signature of Attorney or Litigant  |            |   |                                     |                     |                           |
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| August 24,2011 /s/ Ravi Buckredan  Date Ravi Buckredan  Signature of Attorney or Litigant  | Nor        | ne [Check if applicable]                |                                     |                     |                           |
| Date Ravi Buckredan Signature of Attorney or Litigant  |            | te teneen y approcastes                 |                                     |                     |                           |
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| Date Ravi Buckredan Signature of Attorney or Litigant  |            |   |                                     |                     |                           |
| Signature of Attorney or Litigant  |            | st 24,2011                              |                                     |                     |                           |
| ·  | Date       |   |                                     |                     |                           |
| President Amerilist Inc  |            |   | President Amerilist, Inc.           | int                 |                           |
| 1 resident Amerinst, inc.  |            |   | resident Ameriust, me.              |                     |                           |