B1 (Official Form 1) (4/10)	c 1 File	d 0 <u>1/2</u> 5	<del>5/12 E</del>	ntered 01	<del>/25/12</del>	20:4	<del>12:08 M</del>	ain Do	<del>cument Pg</del>
U	nited Sta Southern	tes Ban	kruptcy	Column 41				Volu	ıntary Petition
Name of Debtor (if individual, enter La 133 Mulberry Street Restaura		e):		Name of	Joint Debt	or (Spot	use) (Last, First,	Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):			All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):						
Last four digits of Soc. Sec. or Individu EIN (if more than one, state all): 37-1		D. (ITIN) No	o./Complete		digits of S			axpayer LD	. (ITIN) No./Complete
Street Address of Debtor (No. & Street, 133 Mulberry Street New York, NY	, City, State &	Zip Code):		Street Ad	dress of Jo	oint Deb	tor (No. & Stree	et, City, Star	te & Zip Code);
		ZIPCODE '	10013						ZIPCODE
County of Residence or of the Principal New York	Place of Busin	iess:		County 6	f Residenc	e or of t	he Principal Pla	ce of Busin	ess:
Mailing Address of Debtor (if different	from street add	iress)		Mailing A	Address of	Joint De	ebtor (if differer	it from stree	et address);
		ZIPCODE						[ 2	ZIPCODE
Location of Principal Assets of Busines		Terent from	street addres	s above):			· · · · · · · · · · · · · · · · · · ·	<b> </b>	
133 Mulberry Street, New Yor	k, NY							Z	ZIPCODE 10013
Type of Debtor (Form of Organization)				of Business one box.)					Code Under Which Check one box.)
(Check one box.)  ☐ Individual (includes Joint Debtors)  See Exhibit D on page 2 of this form.  ☐ Corporation (includes LLC and LLP)  ☐ Partnership ☐ Other (If debtor is not one of the abocheck this box and state type of entire	ve entities, y below.)	Single U.S.C Railro Stockt Comm Cleari Cleari Other	§ 101(51B) ad oroker oodity Broker ng Bank Tax-Exe (Check box	mpt Entity , if applicable.) npt organization ed Stales Code (	ı under	Clost	ebts are primari otts, defined in 1 01(8) as "incur lividual primari sonal, family, c ld purpose."	Reco Main Chap Reco Nonr Nature of I (Check one ly consumer I U.S.C. red by an ly for a or house-	box.)
Filing Fee (Check o	one box)		Check o	ne box:		Chap	pter 11 Debtor	S	
<ul><li>✓ Full Filing Fee attached</li><li>☐ Filing Fee to be paid in installments (only). Must attach signed application</li></ul>				or is a small bus or is not a small ••					
consideration certifying that the debte except in installments. Rule 1006(b).	or is unable to	pay fee	Debt	or's aggregate n	ount subje	ct to adj		1/13 and eve	siders or affiliates are less ery three years thereafter).
Filing Fee waiver requested (Application only). Must attach signed application consideration. See Official Form 3B.	for the court's		A pla	I applicable be an is being filed ptances of the p dance with 11 L	with this p lan were s	olicited <sub>j</sub>	prepetition from	one or mor	re classes of creditors, in
Statistical/Administrative Information  Debtor estimates that funds will be Debtor estimates that, after any exercise distribution to unsecured creditors.	available for di				aid, there	will be n	o funds availab	le for	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors	999 1,000 5,000		] 001- 0,000	10,001- 25,000	□ 25,001- 50,000		50,001- 100,000	Over 100,000	
Estimated Assets	0,001 to \$1,00 nillion \$10 n		0,000,001	\$50,000,001 to \$100 million			\$500,000,001 to \$1 billion	☐ More than \$1 billion	
Estimated Liabilities	0,001 to \$1,00 nillion \$10 n		0,000,001	\$50,000,001 to \$100 million			\$500,000,001 to \$1 billion	More than	ı

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Voluntary Petition (This page must be completed and filed in every case)	ered 01/25/12 20:42:08 2 Name of Debtor(s): 133 Mulberry Street Restau	Main Document Pg Page 2
Prior Bankruptcy Case Filed Within Last	8 Years (If more than two, attach	additional sheet)
Location Where Filed: <b>None</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner or	Affiliate of this Debtor (If mo	re than one, attach additional sheet)
Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:
Exhibit A  (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)  Exhibit A is attached and made a part of this petition.	(To be completed whose debts are put, the attorney for the petitioner in that I have informed the petition chapter 7, 11, 12, or 13 of tit explained the relief available un	if debtor is an individual rimarily consumer debts.) named in the foregoing petition, declare ner that [he or she] may proceed under the lit. United States Code, and have der each such chapter. I further certify he notice required by § 342(b) of the
	Signature of Attorney for Debtor(s)	Date
(To be completed by every individual debtor. If a joint petition is filed, e   Exhibit D completed and signed by the debtor is attached and many lift this is a joint petition:	ade a part of this petition.	ch a separate Exhibit D.)
Exhibit D also completed and signed by the joint debtor is attach	ed a made a part of this petition.	
	O days than in any other District.  partner, or partnership pending in the lace of business or principal assets but is a defendant in an action or principal.	this District. in the United States in this District, occeding [in a federal or state court]
Certification by a Debtor Who Resid	es as a Tenant of Residential l	Property
(Name of landlord or less	or that obtained judgment)	
(Address of lar	ndlord or lessor)	
Debtor claims that under applicable nonbankruptcy law, there ar the entire monetary default that gave rise to the judgment for pos		
<ul> <li>Debtor has included in this petition the deposit with the court of filing of the petition.</li> </ul>	any rent that would become due du	uring the 30-day period after the
Debtor certifies that he/she has served the Landlord with this cer	tification. (11 U.S.C. § 362(1)).	

Date

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#### LIMITED LIABILITY COMPANY RESOLUTION

At a special meeting of the members of 133 Mulberry Street Restaurant LLC (the "Company") held on January 26, 2012 and upon the consent of the managers and members and after motion duly made, seconded and unanimously carried, it was:

RESOLVED, that Nicholas Criscitelli is authorized and empowered to cause the filing of a petition under Chapter 11 of the United States Bankruptcy Code to be made on behalf of the Company and that the same is in the best interests of the Company and its creditors; that Nicholas Criscitelli is also authorized to take all necessary and proper action in connection with the filing of the Chapter 11 petition, including the retention of the law firm of GOLDBERG WEPRIN FINKEL GOLDSTEIN LLP, as counsel for that purpose.

Dated: New York, New York January 25, 2012

133 MULBERRY STREET RESTAURANT LLC

By:

NICHOLAS CRISCITELLI, Manager

#### DECLARATION PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2

STATE OF NEW YORK ) ) ss.: COUNTY OF NEW YORK)

NICHOLAS CRISCITELLI, declares the following under penalties of perjury pursuant to 28 U.S.C. § 1746:

- 1. I am the manager and 90% member of 133 Mulberry Street Restaurant LLC (the "Debtor"), which operates a restaurant known as "SPQR" located at 133 Mulberry Street, New York, New York (the "Premises").
- 2. I submit this Declaration in accordance with Local Bankruptcy Rule 1007-2 in support of the Debtor's filing of a voluntary petition ("Petition") under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code").
- 3. The Debtor's restaurant SPQR is well regarded in Zagat's serving fine Italian cuisine and seating as many as 300 patrons with an upstairs catering.

#### Material Events Leading up to the Bankruptcy (A)

4. The Debtor is seeking Chapter 11 relief to address various legal and financial challenges, which jeopardize its ability to remain a viable operating business. First, the Debtor became subject to certain litigation under the Fair Labor Standards Act ("FLSA"), currently pending in the Southern District of New York. This litigation was preliminarily settled pursuant to a certain Settlement Agreement and Release, dated August 12, 2011, subject to a fairness hearing scheduled for January 26, 2012.

- 5. Under the terms of the settlement, the Debtor has the right to terminate the settlement if aggregate claims and expenses exceed \$400,000, which they appear to do at this point. Thus, even if the settlement was approved, the Debtor still retains a termination right. At this juncture, however, the Debtor believes that the financial terms of the settlement need to be re-evaluated in light of declining business volume, and hopefully Chapter 11 will allow this to occur consensually.
- 6. Besides the FLSA litigation, the Debtor is also struggling with meeting its current monthly rent obligations of approximately \$50,000 per month, including base rent and taxes. The Debtor simply cannot afford to pay rents at this level with monthly gross sales falling to less than \$100,000 per month in recent times, from a peak of approximately \$200,000 per month. Thus, the Debtor will also seek modifications from the landlord in bankruptcy as well.

## (B) Assets and Capital Structure

- 7. Pursuant to Bankruptcy Rule 1007(d), a list containing the names and addresses of the creditors holding the twenty (20) largest unsecured claims against the Debtor is attached to the Petition.
  - 8. The Debtor has no secured creditors, and all of its debt is unsecured.

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9. The Debtor's assets consist primarily of its lease, leasehold

improvements and restaurant fixtures and equipment, plus a modest inventory of food

and liquor.

10. The Debtor's equity holders are:

Nicholas Criscitelli 90%

Annette Sabatino 10%

11. There is no property of the Debtor in the possession or custody of

any third party, including any receiver or public officer.

12. All of the Debtor's books and records are maintained at the

Premises, or are in the possession of the Debtor's accountant, Errol Horowitz, with

offices at 1991 Smith Street, Merrick, New York.

13. The Debtor has approximately 25 full-time employees during the

winter months, with an estimated monthly payroll of approximately \$85,000. Payroll

fluctuates depending on season and increases during the summer. I have never received a

salary or other compensation from the Debtor.

14. A proposed 30 day operating budget is attached hereto, although the

Debtor will need to cut expenses unless sales improve quickly.

Dated:

New York, NY

January 25, 2012

Nicholas Criscitelli

## 133 Mulberry St. Restaurant LLC 30 Day Operating Budget

Payroll	\$85,000
Payroll Taxes	19,600
Rent & Real Estate Taxes	. 47,600
Utilities	19,000
Insurance	4,200
Maintenance & Repairs	2,500
Linens	2,400
Telephone	1,400
Water	1,200
Commissions	1,000
Carting	725
Professional Fees	625
Office Expenses	400
Miscellaneous Expenses	350
	,
Total Evnences	ር ተወድ ሰስባ

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IN RE:		Case No.
133 Mulberry Street Restaurant LLC		Chapter 11
Debte	nr(s)	

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include(1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address including zip code	Name of creditor and complete mailing address including zip code including zip code including zip code  Manhattan Realty LLC  Titus Path Seet, NY 11791 Set Hills Produce Set Sath Street Oklyn, NY 11228 IB. Pearl & Associatesd, P.C. Dericho Turnpike, Suite 218E Seet, NY 11791 Cini Trading Grand Boulevard Ctbury, NY 11590 In Rustemi Virginia & Ambinder, LLP Broadway, Suite 1403 York, NY 10006 De Flores Virginia & Ambinder, LLP Broadway, Suite 1403 York, NY 10006 De Flores Virginia & Ambinder, LLP Broadway, Suite 1403 York, NY 10006 Det Clover Farms, Inc. 25 Styler Road Building D  Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted  Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted  Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted  Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted  Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted  Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted  Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted		(4) Indicate if claim is contingent, unliquidated, disputed or subject to setoff	(5) Amount of claim (if secured also state value of security)	
AM Manhattan Realty LLC 2160 Titus Path Syosset, NY 11791		·		150,000.00	
Forest Hills Produce 1336 84th Street Brooklyn, NY 11228				87,677.67	
Alan B. Pearl & Associatesd, P.C. 6800 Jericho Turnpike, Suite 218E Syosset, NY 11791				25,000.00	
Mancini Trading 468 Grand Boulevard Westbury, NY 11590	(516) 334-7422			22,496.51	
Kermi Rustemi C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006			Contingent Unliquidated Disputed	20,800.00	
Julio Flores C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006			Contingent Unliquidated Disputed	20,199.60	
Sweet Clover Farms, Inc. 155-25 Styler Road Building D Jamaica, NY 11433	(718) 291-1489			16,874.00	
Astrit Dreshai C/O Virginia @ Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	Kara Sue Miller (212) 943-9080		Contingent Unliquidated Disputed	15,800.00	
Edmond Sokoli C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	Kara Sue Miller (212) 943-9080		Contingent Unliquidated Disputed	14,000.00	
Alfonso Tapia C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	Kara Sue Miller (212) 943-9080		Contingent Unliquidated Disputed	13,900.80	
Sanitary Linen Supply 1100 6th Avenue Neptune, NJ 07753	(732) 775-2000			13,842.04	
Mustafa Kazagiqi C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	Kara Sue Miller (212) 943-9080		Contingent Unliquidated Disputed	12,200.00	

12-10297 Doc 1 Miguel Gimenez C/O Virgina & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	Filed 01/25/12 Entered 01/25/ Kara Sue Miller 10 of 41 (212) 943-9080 10 of 41	/12 20:42:08 Main Document Contingent claim Unliquidated Disputed	Pg 12,190.00
David Ceja C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	Kara Sue Miller (212) 943-9080	Contingent Unliquidated Disputed	11,946.00
Fatmir Cosovic C/O Virginia & Ambinder 111 Broadway, Suite 1403 New York, NY 10006	Kara Sue Miller (212) 943-9080	Contingent Unliquidated Disputed	10,600.00
L&V Wines 4140 Austin Blvd Island Park, NY 11558	(516) 385-2526		10,444.30
Juan Calechumil C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	Kara Sue Miller (212) 943-9080		10,425.60
Alex Gonzalez C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	Kara Sue Miller (212) 943-9080	Unliquidated Disputed	9,400.00
Sami Admi C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	Kara Sue Miller (212) 943-9080	Contingent Unliquidated Disputed	7,800.00
Caffe Sacco, Inc. 470 Smith Street Farmingdale, NY 11735	(718) 705-4594		6,212.65
	PENALTY OF PERJURY ON BEHALF OF	FA CORPORATION OR PARTNERSHIP	
I, [the president or other officer or an auth in this case, declare under penalty of perjudate: January 25, 2012	orized agent of the corporation of the corporation of the foregoing hist and that it is Signature:	an authorized agent of the partnership] name is true and correct to the best of my informati	d as the debtor on and belief.
	Nicholas Criscitelli, Manag	ar.	
	Micholas Criscitem, Mariag	<u> </u>	Print Name and Title)

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
In re:	Chapter 11
133 MULBERRY STREET RESTAURANT LLC,	Case No.
Debtor.	

## **SCHEDULE OF PENDING LAWSUITS**

Miguel Gimenez, et al. v. 133 Mulberry Street Restaurant LLC, et al. U.S. District Court, Southern District of New York Civil Action – Federal Fair Labor Standard Act ("FLSA") Case No. 10-cv-09146-KBF

Attorneys for Plaintiffs:

Virginia & Ambinder, LLP

111 Broadway

New York, NY 10006

Telephone: (212) 943-9080

Fax: (212) 943-9082

Dated: New York, New York January 25, 2012

133 MULBERRY STREET RESTAURANT LLC

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By:

Nicholas Criscitelli

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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK	
X In re:	Case No.
133 MULBERRY STREET RESTAURANT LLC,	
	Chapter 11
Debtor.	
EQUITY INTEREST HOLDERS	
Nicholas Criscitelli	90%
Annette Sabatino	10%

Dated: New York, New York January 25, 2012

133 MULBERRY STREET RESTAURANT LLC

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By:

MICHOLAS CRISCITELLI

B6	Summary	(Form	6 - Summary	<u>()</u> (12/07)
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IN RE:		Case No.
133 Mulberry Street Restaurant LLC		Chapter 11
	Debtor(s)	

#### SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NUMBER OF SHEETS	ASSETS	s	LIABILITIES	OTHER
A - Real Property	Yes	1	\$	0.00		
B - Personal Property	Yes	3	\$ 413,0	00.00		
C - Property Claimed as Exempt	Yes	1				
D - Creditors Holding Secured Claims	Yes	1			\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2			\$ 0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	9			\$ 579,397.61	
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	1				
I - Current Income of Individual Debtor(s)	No	:				\$
J - Current Expenditures of Individual Debtor(s)	No					\$
	TOTAL	19	\$ 413,0	00.00	\$ 579,397.61	

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Debtor(s)

#### SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases,

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
Leasehold interest		π	0.00	0.00
	i.			
				:
	mayrii aaaaa aa			
		TAI	0.00	

TOTAL [

0.00

(Report also on Summary of Schedules)

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IN RE 133 Mulberry Street Restaurant LLC 15 of 41 Case No.

(If known)

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## Debtor(s)

#### SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any entegory, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether the husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt,

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases,

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

shares in thrift, bu homeste unions, t cooperat 3. Security telephon	hand. g, savings or other financial s, certificates of deposit or a banks, savings and loan,	Х			
shares in thrift, bu homeste unions, t cooperat 3. Security telephon	s, certificates of deposit or				
telephon	alding and loan, and ad associations, or credit prokerage houses, or		Operating account: Wachovia/Wells Fargo Operating account: Valley National		10,000.00
others.	deposits with public utilities, he companies, landlords, and		Con Edison Security Rent security deposit with landlord		unknown 68,000.00
4. Househo	old goods and furnishings, audio, vidæ, and computer art.	х		Annual An	
antiques.	ictures and other art objects, stamp, coin, record, tape, disc, and other collections or des.	х		***************************************	
6. Wearing	apparel.	X			
7. Furs and	jewelry.	X			
8. Firearms and othe	and sports, plotographic, r hobby equipment.	X		:	
insurance	n insurance policies. Name e company of each policy and surrender orrefund value of	X			
10. Annuitie issue.	s. Itemize and name each	Х			
defined i under a c defined i Give pari	in an education IRA as n 26 U.S.C. § 530(b)(1) or qualified State tuition plan as n 26 U.S.C. § 529(b)(1). ticulars. (File separately the of any such interest(s). 11 521(c).)	X			
12. Interests other per Give part	in IRA, ERISA, Keogh, or asion or profit sharing plans. ticulars.	Х			
13. Stock an and unin- lternize.	d interests in incorporated corporated businesses.	Х			
14. Interests ventures.	in partnæships or joint Itemize.	X			

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## SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

	TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
15.	Government and corporate bonds and other negotiable and non-negotiable instruments.	Х			
16.	Accounts receivable.	Х			
17.	Alimony, maintenance, support, and property settlements in which the debtor is or may be entitled. Give particulars.	Х			
18.	Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19.	Equitable or future interest, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20.	Contingent and noncontingent interests in estate of a decedent, death benefit plan, Ife insurance policy, or trust.	Х			
21.	Other contingent and unliquidatd claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
22.	Patents, copyrights, and other intellectual property. Give particulars.	Х			
23.	Licenses, franchises, and other general intangibles. Give particulars.	Х			
24.	Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25.	Automobiles, trucks, trailers, and other vehicles and accessories.	х			
26.	Boats, motors, and accessories.	X			
27.	Aircraft and accessories.	Х			
28.	Office equipment, furnishings, and supplies.		Miscellaneous office equipment		5,000.00
29.	Machinery, fixtures, equipment, and supplies used in business.		Miscellaneous restaurant equipment, furniture, dishes, utensils and appliances		300,000.00
30.	Inventory.		Miscellaneous food and liquor inventory		20,000.00
31.	Animals.	Х			
32.	Crops - growingor harvested. Give particulars.	х			
33.	Farming equipment and implements.	Х			
34.	Farm supplies, chemicals, and feed.	X			
		<u> </u>		<u> </u>	

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Debtor(s)

(If known)

## SCHEDULE B - PERSONAL PROPERTY (Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
35. Other personal property of any kind not already listed. Itemize.	Х			
	-		:	
			:	
				To design the second se
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#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is the creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H – Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, placean "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

✓ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

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		<del></del>						
CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT: NO.	П			Г	Г			
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#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Output may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data. @ 1993-2011 EZ-Filing, Inc. [1-800-998-2424] - Forms Software Only Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E. TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets) **Domestic Support Obligations** Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1). Extensions of credit in an involuntary case Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief, 11 U.S.C. § 507(a)(3). Wages, salaries, and commissions Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4). Contributions to employee benefit plans Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5). Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6). Deposits by individuals Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided, 11 U.S.C. § 507(a)(7), ▼ Taxes and Certain Other Debts Owed to Governmental Units Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8). Commitments to Maintain the Capital of an Insured Depository Institution Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9). Claims for Death or Personal Injury While Debtor Was Intoxicated Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance, 11 U.S.C. § 507(a)(10). \* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment. 1 continuation sheets attached

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#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

#### Taxes and Other Certain Debts Owed to Governmental Units

(Type of Priority for Claims Listed on This Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE AND ACCOUNT NUMBER. (See Instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	data mare	DISPUIED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO.	T			x	Х	5	(			
Internal Revenue Service 10 Metro Tech Center 625 Fulton Street Brooklyn, NY 11201	-							ипкпоwn		
ACCOUNT NO.				Х	Х	>	K)			
Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346								unknown		
ACCOUNT NO.	1	<del> </del>		х	Х	)	ĸ			
New York City Dept. of Law Office of the Corporation Counsel 100 Church St. New York, NY 10007								unknown		
ACCOUNT NO.				Х	Х	)	ĸ			
NYS Dept. of Taxation & Finance Bankruptcy/Special Procedures P.O. Box 5300 Albany, NY 12205-0300								unknown		
ACCOUNT NO.	T			1		T	7			
ACCOUNT NO.										
Sheet no. 1 of 1 continuation sheet	s att	ached		Sul						
Schedule of Creditors Holding Unsecured Priority	/ Cli	ums	(Totals of the		_		ŀ	\$	\$	\$
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report also on the	ic of	ausuc	al Summary of Certain Liabilities and Relate	:uL	/illi	ii.)	١ ١		\$	\$

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#### SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name, See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors, If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed," (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Labilities and Related Data.

Check this box if debtor has no creditors holding unsecured nonpriority claims to report on this Schedule F. HUSBAND, WIFE, JOINT, OR COMMUNITY UNLIQUIDATED CODEBTOR DISPUTED CREDITOR'S NAME, MAILING ADDRESS DATE CLAIM WAS INCURRED AND AMOUNT INCLUDING ZIP CODE, AND ACCOUNT NUMBER. CONSIDERATION FOR CLAIM. IF CLAIM IS CLAIM (See Instructions Above.) SUBJECT TO SETOFF, SO STATE ACCOUNT NO A&L Service Corp 38-40 Review Avenue Long Island City, NY 11101 1,796.46  $\mathbf{x} \mathbf{x}$ ACCOUNT NO. Active Fire Control 5-16 47th Avenue Long Island City, NY 11101-5415 unknown xlx ACCOUNT NO. Agush Raci C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006 2,400.00 ACCOUNT NO. Alan B. Pearl & Associatesd, P.C. 6800 Jericho Turnpike, Suite 218E Syosset, NY 11791 25,000.00 Subtotal (Total of this page) 29,196.46 8 continuation sheets attached (Use only on last page of the completed Schedule F. Report also on the Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

IN RE 133 Mulberry Street Restaurant LLC 22 of 41 Case No.

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	СОВЕВТОК	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	-				х	x	
Alex Gonzalez C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006							9,400.00
ACCOUNT NO.	_			Х	х	x	5,100,00
Alfonso Tapia C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006							13,900.80
ACCOUNT NO.	_					$\vdash$	10,000,00
AM Manhattan Realty LLC 2160 Titus Path Syosset, NY 11791		***************************************					
ACCOUNT NO.	_			_	X	¥	150,000.00
American Express P.O. Box 1270 Newark, NJ 07101-1270					^	^	
ACCOUNT NO.					_	_	unknown
Ammirati Coffee, Inc. 500 5th Avenue Pelham, NY 10803							
A COOLDENIA	_			Х	v	v	684.00
ACCOUNT NO.  Astrit Dreshai  C/O Virginia @ Ambinder, LLP  111 Broadway, Suite 1403  New York, NY 10006				^	^	^	
				-		_	15,800.00
ACCOUNT NO.  B&G Olives Ltd  104 Harris Lane  Staten Island, NY 10309							
						Ц	660.00
Sheet no. 1 of 8 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			S (Total of thi			:)	\$ 190,444.80
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	CHARLES	USI OTED	AMOUNT OF CLAIM
ACCOUNT NO.				Х	Х	x	<del>,</del>	
BB Food 119 Meldon Avenue Albertson, NY 11507								2 000 00
A COOLINET NO.	_			Х	Y	V	+	3,090.00
ACCOUNT NO.  Beehive Beer Distributing  37-88 Review Avenue  Long Island City, NY 11101				^	Î			
	_			v	v	Ļ	_	5,919.92
ACCOUNT NO.  Bertan Bajrami C/O Virginia & Ambinder 111 Broadway, Suite 1403 New York, NY 10006				Х	X	, x		5,200.00
ACCOUNT NO.				Х	Х	ļ,	+	5,200.00
Besart Balidemic C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006								3,400.00
ACCOUNT NO.				r	<del> </del>	t		
Caffe Sacco, Inc. 470 Smith Street Farmingdale, NY 11735								6,212.65
ACCOUNT NO.				Х	Х	,	<del>,</del>	0,212.00
Carlos Martinez C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	•							4 770 40
ACCOUNT NO.	_			$\vdash$		+	+	4,778.40
Central Office Alarm 140 South Columbus Avenue Mount Vernon, NY 10550								
Sheet no. 2 of 8 continuation sheets attached to				 Sub	10	121	+	983.00
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Con Edison P.O. Box 1702 New York, NY 10016-1702							
ACCOUNT NO.	╁			Х	Y	Y	unknown
David Ceja C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006							11,946.00
ACCOUNT NO.	╁					$\vdash$	11,040.00
Ecolab Account No. 19982471 P.O. Box 905327 Charlotte, NC 28290-5327							1,130.95
ACCOUNT NO.	$\vdash$			Х	x	Х	1,100.00
Edmond Dodaj C/0 Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	•						2,400.00
ACCOUNT NO.	H			Х	Х	X	2,700.00
Edmond Sokoli C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006							14,000.00
ACCOUNT NO.				一			1-7,000.00
Egezon Berisha C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006							3,600.00
ACCOUNT NO.	-			Х	Х	х	0,000.00
Egzon Begolli C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006	-			-			5,400.00
Sheet no. 3 of 8 continuation sheets attached to		·!		Sub			
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IN RE 133 Mulberry Street Restaurant LLC 25 of 41 Case No.

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ACCOUNT NO.				Х	Х	х	
Eli Sanchez C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006							4,400.00
ACCOUNT NO.	╁				-	Н	7,700.00
Empire Merchants 16 Bridgewater Street Brooklyn, NY 11222							
ACCOUNT NO.	_	ļ		X	×	x	4,645.98
Esteban M. Collazo C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006				^	^	^	
ACCOUNT NO.	┞			_			2,606.40
F&F Restaurant & Bar Supply 212 Avenue S Brooklyn, NY 11223	_						
ACCOUNT NO.	_			Х	Y	Y	395.22
Fatmir Cosovic C/O Virginia & Ambinder 111 Broadway, Suite 1403 New York, NY 10006				^	^	^	40,500,00
ACCOUNT NO.	-						10,600.00
Ferrara Bakery & Cafe 190 Grand Street, 3rd Floor New York, NY 10013							
	_			V	v		3,165.25
ACCOUNT NO. Firesafety #1/Pro Wash 23 East 10th Street, Suite # 416 New York, NY 10003				X	X	X	
						Ц	1,205.92
Sheet no. 4 of 8 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			S (Total of th	ub s p			s 27,018.77
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the St Summary of Certain Liabilities and Related	also atis	tica	n il	\$

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED		DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	<b> </b>					T	1	
Forest Hills Produce 1336 84th Street Brooklyn, NY 11228	-							87,677.67
ACCOUNT NO.	-			x	Х	: 1	x	07,017.07
Gaston Tello C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006								1,400.00
ACCOUNT NO.	H			x	×	;	x	1,400.00
Guillermo Gamboa C/O Virginia & Abubder 111 Broadway, Suite 1403 New York, NY 10006								3,200.00
ACCOUNT NO.	$\vdash$			X	×		x	
Houston Street Beer Dist. 298 East 2nd Street New York, NY 10009	-							
	<u> </u>			╁	╁	+	-	1,436.10
ACCOUNT NO.  Juan Calechumil  C/O Virginia & Ambinder, LLP  111 Broadway, Suite 1403  New York, NY 10006								10,425.60
ACCOUNT NO.	$\vdash$			х	×	d	x	10,420.00
Julio Flores C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006								
ACCOUNT NO.	$\vdash$			х	)	(	x	20,199.60
Kermi Rustemi C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006		WASHANGA ALLES TO STREET THE THE TAXABLE TO THE TAX					*	20,800.00
Sheet no. 5 of 8 continuation sheets attached to	<u></u>			Sul				
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of a (Use only on last page of the completed Schedule F. Reporthe Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Related	his <sub>I</sub> rt al Stati	paį Te so sti	ge sta or ca	) 1 1	\$ 145,138.97 \$

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED		AMOUNT OF CLAIM
ACCOUNT NO.	F				_	┢	-	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
L&V Wines 4140 Austin Blvd Island Park, NY 11558								10,444.30
ACCOUNT NO.	$\vdash$					┢	╁┈	10,777.00
Mancini Trading 468 Grand Boulevard Westbury, NY 11590								20 400 54
ACCOUNT NO.	-			Х	x	x	<del> </del>	22,496.51
Marino Cano C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006								6,200.00
ACCOUNT NO.	<del>                                     </del>			Х	Х	x	-	0,200.00
Marvin Ramirez C/O Virginia & Ambinder, LLP 111 Broadeway, Suite 1403 New York, NY 10006								6,081.60
ACCOUNT NO.				Х	Х	x	$I^-$	-1
Miguel Gimenez C/O Virgina & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006								12,100.00
ACCOUNT NO.						H	-	12,100.00
Musco Food Corporation 57-01 49th Place Maspeth, NY 11378								
A OCCUPIET NO	_			v	v	\ V	-	2,102.28
ACCOUNT NO.  Mustafa Kazagiqi C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006				x	^	\   		42 200 00
Sheet no. 6 of 8 continuation sheets attached to	<u>L.</u>			Sub	tol	l al		12,200.00
Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the (Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Relate	is p T als atis	age foti o o tic	e) al m al	<u>\$</u> \$	71,624.69

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.					П		
Northeast Lobster 95 Madison Street New York, NY 10002							479.07
ACCOUNT NO.				$\vdash$	-		413.01
Purelite Candle Of New York 302A West 12th Street New York, NY 10014							999.0
ACCOUNT NO.	_						238.07
R&P Meats Distributors Inc P.O. Box 61325 Staten Island, NY 10306							811.89
ACCOUNT NO.	-		-				011.00
R-N-J Seafood Inc. 19 Von Braun Avenue Staten Island, NY 10312							
ACCOUNTING					_		695.14
ACCOUNT NO.  RAM Industries 105 Avenue O Brooklyn, NY 11204							
ACCOLINIT NO	_	<u> </u>		Х	v	Y	1,494.79
ACCOUNT NO. Sami Admi C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006				^	^		
ACCOUNT NO				_	-		7,800.00
ACCOUNT NO. Sanitary Linen Supply 1100 6th Avenue Neptune, NJ 07753							
Sheet no. 7 of 8 continuation sheets attached to							13,842.04
Sheet no. 7 of 8 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			(Total of the (Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the Stammary of Certain Liabilities and Related	T als atis	age 'ota o o tica	e)   	\$ 25,361.00 \$

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Debtor(s)

(If known)

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		((	Continuation Sheet)				
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER. (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT, OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM, IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO.	+						
Sweet Clover Farms, Inc. 155-25 Styler Road Building D Jamaica, NY 11433							
ACCOUNT NO.	-			Y	Y	х	16,874.0
Urbani Truffles USA Corporation 1 Selleck Street, Suite 1B Norwalk, CT 06855				^	^	^	
ACCOUNT NO.	_			х	X	х	390.0
Valon Qosaj C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006							4,800.0
ACCOUNT NO.	+-			Х	Х	Х	4,000.0
Vinteligence LLC 100 Jericho Qu., Suite 105 Jericho, NY 11753							499.0
ACCOUNT NO.							488.0
A GOOLD TO VO							
ACCOUNT NO.							
ACCOUNT NO.							
heet no. <u>8</u> of <u>8</u> continuation sheets attached to chedule of Creditors Holding Unsecured Nonpriority Claims	i		(Total of th	Sub is p			\$ 22,552.00
			(Use only on last page of the completed Schedule F. Report the Summary of Schedules, and if applicable, on the Summary of Certain Liabilities and Relate	T also atis	otr o o ticr	ıl n ıl	\$ 579,397.61

B6G (Official Form 6G) (12/07)	
12-10297 Doc 1 File IN RE 133 Mulberry Street Restaurant LL	d 01/25/12 Entered 01/25/12 20:4
IN RE 133 Mulberry Street Restaurant LL	.C 30 of 41

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Debtor(s)

(If known)

#### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE OF OTHER PARTIES TO LEASE OR CONTRACT	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTERES STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
ccessor To AM Manhattan Realty LLC 60 Titus Path osset, NY 11791	Commercial lease for restaurant located at 133 Mulberry Street, New York, NY 10013.

B6H (Official Form 6H) (12/07) 12-10297 Doc 1 Filed IN RE 133 Mulberry Street Restaurant LLC Filed 01/25/12 Entered 01/25/12 20:42:08

Main Document Case No.

(If known)

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Debtor(s)

#### **SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name, See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

NAME AND ADD	PRESS OF CODEBTOR		NAME AND ADDRESS OF CREDITOR	
	To Be	SUPPLEMEN	ITED.	

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Debtor(s)

#### DECLARATION CONCERNING DEBTOR'S SCHEDULES

#### DECLARATION UNDER PENALTY OF PERJURY BY INDIVIDUAL DEBTOR

	perjury that I have read the foregoing summary and schedules, consisting of sheets, and that they are at of my knowledge, information, and belief.
Date:	Signature:
Date:	Signature:
	(Joint Debtor, if any) [If joint case, both spouses must sign.]
DECLARATIO	AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (Sec 11 U.S.C. § 110)
compensation and have pro and 342 (b); and, (3) if rul	perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for ided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), s or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by s, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting equired by that section.
If the bankruptcy petition presponsible person, or part	s, if any, of Bankruptcy Petition Preparer Social Security No. (Required by 11 U.S.C. § 110.) reparer is not an individual, state the name, title (if any), address, and social security number of the officer, principal, er who signs the document.
Address	
Signature of Bankruptcy Petitio	Preparer Date
Names and Social Security r is not an individual:	umbers of all other individuals who prepared or assisted in preparing this document, unless the bankruptcy petition preparer
If more than one person pre	pared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.
A bankruptcy petition prepa imprisonment or both. 11 b	er's failure to comply with the provision of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or S.C. § 110; 18 U.S.C. § 156.
DECLARAT	ON UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP
I, the Manager	(the president or other officer or an authorized agent of the corporation or a
(corporation or partnersh schedules, consisting of knowledge, information,	
Date: <b>January 25, 2012</b>	Signature:
	Nigholas Criscitelli

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

## 12-10297 Doc 1 Filed 01/25/12 Entered 01/25/12 20:42:08 Main Document Pg United States Banksuptey Court Southern District of New York

IN RE:		Case No.	
133 Mulberry Street Restaurant LLC		Chapter 11	
	Debtor(s)	-	
	VERIFICATION OF CRI	CDITOR MATRIX	
The above named debtor(s) hereby ve  Date: January 25, 2012	erify(ies)that the attached mate	rix listing creditors is true to the best of my(ou	r) knowledge.
Date. Juliany 20, 2012	Nigholas Criscite	li, Manager	Debtor
Date:	Signature:		
		Jo	int Debtor, if any

A&L Service Corp 38-40 Review Avenue Long Island City, NY 11101

Active Fire Control 5-16 47th Avenue Long Island City, NY 11101-5415

Agush Raci C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Alan B. Pearl & Associatesd, P.C. 6800 Jericho Turnpike, Suite 218E Syosset, NY 11791

Alex Gonzalez C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Alfonso Tapia C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

AM Manhattan Realty LLC 2160 Titus Path Syosset, NY 11791

American Express P.O. Box 1270 Newark, NJ 07101-1270 Ammirati Coffee, Inc. 500 5th Avenue Pelham, NY 10803

Astrit Dreshai C/O Virginia @ Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

B&G Olives Ltd 104 Harris Lane Staten Island, NY 10309

BB Food 119 Meldon Avenue Albertson, NY 11507

Beehive Beer Distributing 37-88 Review Avenue Long Island City, NY 11101

Bertan Bajrami C/O Virginia & Ambinder 111 Broadway, Suite 1403 New York, NY 10006

Besart Balidemic C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Caffe Sacco, Inc. 470 Smith Street Farmingdale, NY 11735 Carlos Martinez C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Central Office Alarm 140 South Columbus Avenue Mount Vernon, NY 10550

Con Edison P.O. Box 1702 New York, NY 10016-1702

David Ceja C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Ecolab Account No. 19982471 P.O. Box 905327 Charlotte, NC 28290-5327

Edmond Dodaj C/0 Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Edmond Sokoli C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Egezon Berisha C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006 Egzon Begolli C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Eli Sanchez C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Empire Merchants 16 Bridgewater Street Brooklyn, NY 11222

Esteban M. Collazo C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

F&F Restaurant & Bar Supply 212 Avenue S Brooklyn, NY 11223

Fatmir Cosovic C/O Virginia & Ambinder 111 Broadway, Suite 1403 New York, NY 10006

Ferrara Bakery & Cafe 190 Grand Street, 3rd Floor New York, NY 10013

Firesafety #1/Pro Wash 23 East 10th Street, Suite # 416 New York, NY 10003

Forest Hills Produce 1336 84th Street Brooklyn, NY 11228

Gaston Tello C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Guillermo Gamboa C/O Virginia & Abubder 111 Broadway, Suite 1403 New York, NY 10006

Houston Street Beer Dist. 298 East 2nd Street New York, NY 10009

Internal Revenue Service 10 Metro Tech Center 625 Fulton Street Brooklyn, NY 11201

Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346

Juan Calechumil C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Julio Flores C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Kermi Rustemi C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

L&V Wines 4140 Austin Blvd Island Park, NY 11558

Mancini Trading 468 Grand Boulevard Westbury, NY 11590

Marino Cano C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Marvin Ramirez C/O Virginia & Ambinder, LLP 111 Broadeway, Suite 1403 New York, NY 10006

Miguel Gimenez C/O Virgina & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Musco Food Corporation 57-01 49th Place Maspeth, NY 11378

Mustafa Kazagiqi C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006 New York City Dept. of Law Office of the Corporation Counsel 100 Church St. New York, NY 10007

Northeast Lobster 95 Madison Street New York, NY 10002

NYS Dept. of Taxation & Finance Bankruptcy/Special Procedures P.O. Box 5300 Albany, NY 12205-0300

Purelite Candle Of New York 302A West 12th Street New York, NY 10014

R&P Meats Distributors Inc P.O. Box 61325 Staten Island, NY 10306

R-N-J Seafood Inc. 19 Von Braun Avenue Staten Island, NY 10312

RAM Industries 105 Avenue O Brooklyn, NY 11204

Sami Admi C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Sanitary Linen Supply 1100 6th Avenue Neptune, NJ 07753

Successor To AM Manhattan Realty LLC 2160 Titus Path Syosset, NY 11791

Sweet Clover Farms, Inc. 155-25 Styler Road Building D Jamaica, NY 11433

Urbani Truffles USA Corporation 1 Selleck Street, Suite 1B Norwalk, CT 06855

Valon Qosaj C/O Virginia & Ambinder, LLP 111 Broadway, Suite 1403 New York, NY 10006

Vinteligence LLC 100 Jericho Qu., Suite 105 Jericho, NY 11753