

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Southern District of New York**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Mimosa Construction, Inc.</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>57-1155400</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>351 Coster Street Bronx, NY</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>10474</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>Bronx</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>419 Riverside Avenue Rutherford, NJ</b>	Mailing Address of Joint Debtor (if different from street address):
ZIP Code <b>07070</b>	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Mimosa Construction, Inc.</b></p>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Mimosa Construction, Inc.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X /s/ Jonathan S. Pasternak** \_\_\_\_\_  
Signature of Attorney for Debtor(s)

**Jonathan S. Pasternak** \_\_\_\_\_  
Printed Name of Attorney for Debtor(s)

**Rattet Pasternak, LLP** \_\_\_\_\_  
Firm Name

**550 Mamaroneck Avenue**  
**Suite 510**  
**Harrison, NY 10528**

\_\_\_\_\_  
Address

**(914) 381-7400 Fax: (914) 381-7406** \_\_\_\_\_  
Telephone Number

**January 31, 2012** \_\_\_\_\_  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X /s/ Miguel A. Demenjon** \_\_\_\_\_  
Signature of Authorized Individual

**Miguel A. Demenjon** \_\_\_\_\_  
Printed Name of Authorized Individual

**President** \_\_\_\_\_  
Title of Authorized Individual

**January 31, 2012** \_\_\_\_\_  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of New York**

In re Mimosa Construction, Inc.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
NYSIF 199 Church Street New York, NY 10007-1100	NYSIF 199 Church Street New York, NY 10007-1100			686,603.14
Structural Steel Painters Local 806 40 West 27th Street-10th Fl. New York, NY 10001	Structural Steel Painters Local 806 40 West 27th Street-10th Fl. New York, NY 10001			623,645.62
Endurance Ameriann Ins. Co. 1020 Plain Street Ste. 120 Marshfield, MA 02050	Endurance Ameriann Ins. Co. 1020 Plain Street Ste. 120 Marshfield, MA 02050			385,853.00
Int'l Union of Paitners et al Jennings Sigmond PC Ms. Costa 510 Walnut Street, 16th Fl Philadelphia, PA 19106	Ms. Dawn Costa Int'l Union of Paitners et al Jennings Sigmond PC 510 Walnut Street, 16th Fl Philadelphia, PA 19106			300,072.88
Scottsdale Insurance Co. PO Box 4110 8877 N Gainey Center Dr. Scottsdale, AZ 85261	Scottsdale Insurance Co. PO Box 4110 8877 N Gainey Center Dr. Scottsdale, AZ 85261			214,000.00
American Express P.O. BOX 1270 Newark, NJ 07101-1270	American Express P.O. BOX 1270 Newark, NJ 07101-1270			164,272.84
United Rentals Inc. 185 Thorpe Street Fairfield, CT 06824	United Rentals Inc. 185 Thorpe Street Fairfield, CT 06824			143,275.27
Prof. Paint Products, Inc. 42 Jefry Lane Hicksville, NY 11801	Prof. Paint Products, Inc. 42 Jefry Lane Hicksville, NY 11801			73,506.39
Chase PO Box 15153 Wilmington, DE 19886	Chase PO Box 15153 Wilmington, DE 19886			46,757.99
Trustee of Dist. Council No. 9 IUPAT AFL CIO Painting Ind. 45 W 14th Street New York, NY 10011	Trustee of Dist. Council No. 9 IUPAT AFL CIO Painting Ind. 45 W 14th Street New York, NY 10011			35,614.37

B4 (Official Form 4) (12/07) - Cont.

In re Mimosa Construction, Inc.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Local No 40 and 361 Int'l Ass. et al. c/o Robert Walsh 451 Park Avenue New York, NY 10016	Local No 40 and 361 Int'l Ass. et al. c/o Robert Walsh 451 Park Avenue New York, NY 10016			32,540.10
PNC Credit Card PO Box 856177 Louisville, KY 40285-6177	PNC Credit Card PO Box 856177 Louisville, KY 40285-6177			24,440.62
Harrison Equipment Corp. 500 Essex Street Harrison, NJ 07029	Harrison Equipment Corp. 500 Essex Street Harrison, NJ 07029			23,326.68
Capital One P.O. Box 71083 Charlotte, NC 28272	Capital One P.O. Box 71083 Charlotte, NC 28272			23,132.52
Chase PO Box 15153 Wilmington, DE 19886	Chase PO Box 15153 Wilmington, DE 19886			17,382.12
Jeryl Industries Park PO Box 485 Kearny, NJ 07032-0485	Jeryl Industries Park PO Box 485 Kearny, NJ 07032-0485			8,524.50
Ally PO Box 380902 Minneapolis, MN 55438-0902	Ally PO Box 380902 Minneapolis, MN 55438-0902			8,524.50
HILTI, Inc. 5400 S 122nd E Ave. Bronx, NY 10452-1403	HILTI, Inc. 5400 S 122nd E Ave. Bronx, NY 10452-1403			7,484.81
Continental Credit Card PO Box 15153 Wilmington, DE 19886	Continental Credit Card PO Box 15153 Wilmington, DE 19886			7,389.25
TNT Equipment 1850 Union Landing Road PO Box 2652 Cinnaminson, NJ 08077	TNT Equipment 1850 Union Landing Road PO Box 2652 Cinnaminson, NJ 08077			7,226.60

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 31, 2012

Signature /s/ Miguel A. Demenjon

Miguel A. Demenjon  
President

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re Mimosa Construction, Inc.  
Debtor

Case No. \_\_\_\_\_  
Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Miguel A. Demenjon</b>			<b>100%</b>

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 31, 2012

Signature /s/ Miguel A. Demenjon  
**Miguel A. Demenjon**  
**President**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re Mimosa Construction, Inc. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 31, 2012 /s/ Miguel A. Demenjon  
Miguel A. Demenjon/President  
Signer/Title

MIMOSA CONSTRUCTION, INC.

ALLY  
PO BOX 380902  
MINNEAPOLIS, MN 55438-0902

AMERICAN EXPRESS  
P.O. BOX 1270  
NEWARK, NJ 07101-1270

BARNES, IACCARINO & SHEPHERD  
ATTN: DANA HENKE, ESQ.  
258 SAW MILL RIVER ROAD  
ELMSFORD, NY 10523

CAMPBELL ENGINEERING SUPPORT  
31-40 COLLEGE POINT BLVD  
FLUSHING, NY 11354

CAPITAL ONE  
P.O. BOX 71083  
CHARLOTTE, NC 28272

CHASE  
PO BOX 15153  
WILMINGTON, DE 19886

CONTINENTAL CREDIT CARD  
PO BOX 15153  
WILMINGTON, DE 19886

CORPORATION COUNSEL OFNYC  
TAX & BANKRUPTCY DIVISION  
100 CHURCH ST., ROOM5-240  
NEW YORK, NY 10007

DEPARTMENT OF TREASURY  
INTERNAL REVENUE SERVICE  
PHILADELPHIA, PA 19255-0030

DEPT. OF ENVIRONMENTAL PROTECT  
OFFICE OF LEGAL AFFAIRS  
401 EAST STATE STREET  
TRENTON, NJ 08625-0402

DEPT. OF HEALTH AND SENIOR SER  
OFFICE OF LEGAL REG. AFFAIRS  
JOHN FITCH PLAZA, PO BOX 360  
TRENTON, NJ 08625-0360

ENDURANCE AMERICAN INS. CO.  
1020 PLAIN STREET STE. 120  
MARSHFIELD, MA 02050

H.O PENN CAT  
699 BRUSH AVENUE  
BRONX, NY 10465

HARRISON EQUIPMENT CORP.  
500 ESSEX STREET  
HARRISON, NJ 07029

HILTI, INC.  
5400 S 122ND E AVE.  
BRONX, NY 10452-1403

INT'L UNION OF PAINTERS ET AL  
IND. NATIONAL PENSION FUND  
7234 PARKWAY DRIVE  
HANOVER, MD 21076-1307

INT'L UNION OF PAINTERS ET AL  
JENNINGS SIGMOND PC  
c/o Ms. DAWN COSTA, ESQ.  
510 WALNUT STREET, 16TH FL  
PHILADELPHIA, PA 19106

INTERNAL REVENUE SERVICE  
1 KALISA WAY, STE 300  
PARAMUS, NJ 07652

INTERNAL REVENUE SERVICE  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

JERYL INDUSTRIES PARK  
PO BOX 485  
KEARNY, NJ 07032-0485

LOCAL NO 40 AND 361  
INT'L ASSOCIATION ET AL.  
Attn: ROBERT WALSH  
451 PARK AVENUE  
NEW YORK, NY 10016

MCGUIGAN, TOMBS & COMP.  
2399 HWY. 34 BUILDING D2  
MANASQUAN, NJ 08736

NJ ATTORNEY GENERAL OFFICE  
RICHARD J. HUGHS JUSTICE COMP.  
25 MARKET ST.  
PO BOX 112  
TRENTON, NJ 08625-0112

NJ DEPT OF HUMAN SERVICES  
222 SOUTH WARREN STREET  
PO BOX 700  
TRENTON, NJ 08625-0700

NJ DEPT OF LABOR  
DIVISION OF EMPLOYER ACCOUNTS  
PO BOX 379  
TRENTON, NJ 08625-0379

NJ DIVISION OF TAXATAION  
COMP/ENFOR.- BANKRUPTCY UNIT  
50 BARRACK ST., 9TH FL  
TRENTON, NJ 08695-0267

NJ DIVISION OF TAXATION  
NEWARK INVESTIGATIONS- A  
124 HALSEY ST. BOX 45030  
NEWARK, NJ 07101

NJ GROSS INCOME TAX  
PO BOX 485  
KEARNY, NJ 07032-0485

NJ MOTOR VEHICLE COMMISSION  
ADMINISTRATIVE UNIT  
225 EAST STATE STREET  
TRENTON, NJ 08666

NJ STATE DEPT. OF LABOR  
DIVISION OF EMPLOYEE ACCTS.  
PO BOX 059  
TRENTON, NJ 08625-0059

NYC DEPARTMENT OF FINANCE  
345 ADAMS STREET, 3RD FLOOR  
ATTN: LEGAL AFFAIRS DIVISION  
BROOKLYN, NY 11201-3719

NYS DEPT OF LABOR  
U I TAX SERVICE - BROOKLYN DIS  
9 BOND ST., STE 400  
BROOKLYN, NY 11201

NYS DEPT OF TAX & FINANCE  
BANKRUPTCY SPECIAL PROCUDRES  
P.O. BOX 5300  
ALBANY, NY 12205-0300

NYS UNEMPLOYMENT  
INSURANCE FUND  
P.O. BOX 551  
ALBANY, NY 12201

NYSIF  
199 CHURCH STREET  
NEW YORK, NY 10007-1100

OFFICE OF THE US TRUSTEE  
SOUTHERN DISTRICT OF NEW YORK  
33 WHITEHALL STREET, 21ST FLR  
NEW YORK, NY 10004

PNC CREDIT CARD  
PO BOX 856177  
LOUISVILLE, KY 40285-6177

PROF. PAINT PRODUCTS, INC.  
42 JEFREY LANE  
HICKSVILLE, NY 11801

SCOTTSDALE INSURANCE CO.  
PO BOX 4110

8877 N GAINNEY CENTER DR.  
SCOTTSDALE, AZ 85261

SOS GAS INC.  
1100 HARRISON AVE.  
KEARNY, NJ 07032

STRUCTURAL STEEL PAINTERS  
LOCAL 806  
40 WEST 27TH STREET-10TH FL.  
NEW YORK, NY 10001

TNT EQUIPMENT  
1850 UNION LANDING ROAD  
PO BOX 2652  
CINNAMINSON, NJ 08077

TRAFFIC LANE CLOSURES, LLC  
PO BOX 726  
BREWSTER, NY 10509

TRUSTEE OF DIST. COUNCIL NO. 9  
IUPAT AFL CIO PAINTING IND.  
45 W 14TH STREET  
NEW YORK, NY 10011

UNITED RENTALS INC.  
185 THORPE STREET  
FAIRFIELD, CT 06824

WELLS FARGO  
MAC D4004- 03A  
PO BOX 2715  
WINSTON SALEM, NC 27102-2715

WACHOVIA BANK, N.A BUSINESS CREDIT  
SOLUTIONS- PA1322  
123 SOUTH BROAD STREET, PA 1322  
PHILADELPHIA, PA 19109

**United States Bankruptcy Court  
Southern District of New York**

In re Mimosa Construction, Inc.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for Mimosa Construction, Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 31, 2012

Date

/s/ Jonathan S. Pasternak

Jonathan S. Pasternak

Signature of Attorney or Litigant

Counsel for Mimosa Construction, Inc.

Rattet Pasternak, LLP

550 Mamaroneck Avenue

Suite 510

Harrison, NY 10528

(914) 381-7400 Fax:(914) 381-7406

**United States Bankruptcy Court  
Southern District of New York**

In re Mimosa Construction, Inc. Case No. \_\_\_\_\_  
Debtor(s) Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, Miguel A. Demenjon, declare under penalty of perjury that I am the President of Mimosa Construction, Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 31st day of January, 2012.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Miguel A. Demenjon, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Miguel A. Demenjon, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Miguel A. Demenjon, President of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of Rattet Pasternak, LLP to represent the corporation in such bankruptcy case."

Date January 31, 2012

Signed /s/ Miguel A. Demenjon  
Miguel A. Demenjon

Resolution of Board of Directors  
of  
Mimosa Construction, Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Miguel A. Demenjon, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that Miguel A. Demenjon, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that Miguel A. Demenjon, President of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of Rattet Pasternak, LLP to represent the corporation in such bankruptcy case.

Date January 31, 2012

Signed /s/ Miguel A. Demenjon  
Miguel A. Demenjon