12-10612 Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document Pg 1 of 13

B1 (Official Form 1)(4/10)				1 01 10						
		s Banki District of						Volu	intary ]	Petition
Name of Debtor (if individual, enter Last, F Blair Ventures, LLC	rst, Middle)	ı:		Name	of Joint De	ebtor (Spouse)	) (Last, First	, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):						used by the J maiden, and			/ears	
Last four digits of Soc. Sec. or Individual-Ta (if more than one, state all) 01-0879584	xpayer I.D.	(ITIN) No./	Complete E	IN Last fo	our digits o	f Soc. Sec. or	Individual-	Гахрауег I.D.	. (ITIN) No	./Complete EIN
Street Address of Debtor (No. and Street, Ci 15165 Ventura Blvd., Suite 140 Sherman Oaks, CA	y, and State	):	am c .		Address of	Joint Debtor	(No. and Str	reet, City, and	l State):	
		Г	ZIP Code 91403	_					1	ZIP Code
County of Residence or of the Principal Place New York	e of Busines		91403	Count	y of Reside	ence or of the	Principal Pla	ace of Busine	ess:	
Mailing Address of Debtor (if different from	street addre	ess):		Mailir	ng Address	of Joint Debto	or (if differen	nt from street	address):	
		Г	ZIP Code	_					1	ZIP Code
Location of Principal Assets of Business De (if different from street address above):	otor 4	140-450 A New York,								
Type of Debtor		Nature	of Business		Ī	Chanter	of Bankrur	otcy Code Un	nder Whicl	h
(Form of Organization)			one box)			-	-	iled (Check or		•
(Check one box)		Health Care Business			☐ Chapt	er 7				
☐ Individual (includes Joint Debtors)		☐ Single Asset Real Estate as defi in 11 U.S.C. § 101 (51B)			☐ Chapt			hapter 15 Peti		
See Exhibit D on page 2 of this form.	□ Rai		101 (31 <b>b</b> )		Chapt			a Foreign Ma		C
Corporation (includes LLC and LLP)	☐ Sto	Stockbroker			Chapt		_	hapter 15 Peti a Foreign No		C
☐ Partnership		mmodity Br	oker		☐ Chapt	er 13	01	a roleigh No	Jillialli F10	ceeding
Other (If debtor is not one of the above entiti		aring Bank ner			-		Natur	e of Debts		
check this box and state type of entity below.)			mnt Entity	,				k one box)		
			mpt Entity a, if applicable		☐ Debts a	are primarily co	nsumer debts,	,	Debts a	are primarily
		btor is a tax-	exempt org							ss debts.
		under Title 26 of the United St Code (the Internal Revenue Co			1	ed by an indivi- onal, family, or l				
Filing Fee (Check one		de (uie iiitei					ter 11 Debte	•		
Full Filing Fee attached	box)			one box: Debtor is a si	nall husiness	debtor as defin				
l_			_ I			ness debtor as d			ID).	
Filing Fee to be paid in installments (applicab attach signed application for the court's consid			CHECK							court .
debtor is unable to pay fee except in installme Form 3A.	its. Rule 1006	(b). See Office				ntingent liquida amount subject				ers or affiliates) e years thereafter).
I	. 7: 1::1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		all applicable	e boxes:					
Filing Fee waiver requested (applicable to cha attach signed application for the court's consid			R   💾 '	-	-	this petition.  vere solicited pro-	anatition from		deceas of area	ditoro
						S.C. § 1126(b).	epetition from	one of more en	lasses of cree	mors,
Statistical/Administrative Information							THIS	S SPACE IS FO	R COURT U	JSE ONLY
Debtor estimates that funds will be avail					• •					
☐ Debtor estimates that, after any exempt p there will be no funds available for distri	roperty is ex oution to un	secured crec	administrat litors.	ive expense	es paid,					
Estimated Number of Creditors										
1- 50- 100- 200-	1,000-	5,001-	10,001-	□ 25,001-	50,001-	OVER				
49 99 199 999	5,000	10,000	25,000	50,000	100,000	100,000				
Estimated Assets		_	_	_	_	_				
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001	\$10,000,001	\$50,000,001	\$100,000,001	\$500,000,001	More than				
\$50,000 \$100,000 \$500,000 to \$1 million	to \$10 million	to \$50 million	to \$100 million	to \$500 million	to \$1 billion	\$1 billion				
Estimated Liabilities										
\$0 to \$50,001 to \$100,001 to \$500,001	\$1,000,001	\$10,000,001	\$50,000,001	\$100,000,001	\$500,000,001	More than				
\$50,000 \$100,000 \$500,000 to \$1 million	to \$10 million	to \$50 million	to \$100 million	to \$500 million	to \$1 billion					

12-10612 Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document Pg

B1 (Official Form 1)(4/10) Page 2 Name of Debtor(s): Voluntary Petition Blair Ventures, LLC (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: - None -Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

12-10612 Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document Pg

B1 (Official Form 1)(4/10) 3 of 13

# **Voluntary Petition**

(This page must be completed and filed in every case)

#### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

 $\mathbf{X}_{-}$ 

Signature of Debtor

 $\mathbf{X}$ 

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

#### X /s/ Mark K. Lindenberg

Signature of Attorney for Debtor(s)

#### Mark K. Lindenberg ML-7671

Printed Name of Attorney for Debtor(s)

#### Goldberg, Scudieri & Lindenberg, P.C.

Firm Name

45 West 45th Street Suite 1401 New York, NY 10036

Address

# Email: bankruptcynotice@gslblaw.com 212-921-1600 Fax: 212-840-3941

Telephone Number

#### February 14, 2012

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

## X /s/ Daniel Shalom

Signature of Authorized Individual

#### **Daniel Shalom**

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### February 14, 2012

Date

Name of Debtor(s):

Blair Ventures, LLC

#### **Signatures**

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

#### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

 $\mathbf{v}$ 

Date

Address

Signature of Bankruptcy Petition Preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

**B4** (Official Form 4) (12/07)

# **United States Bankruptcy Court** Southern District of New York

In re	Blair Ventures, LLC		Case No.	
		Debtor(s)	Chapter	11

#### LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]
City of NY - Env Control Bd 66 John Street, 10th floor New York, NY 10038	City of NY - Env Control Bd 66 John Street, 10th floor New York, NY 10038			Unknown
Ideal Boiler & Maintenance 270 52nd Street Brooklyn, NY 11220	Ideal Boiler & Maintenance 270 52nd Street Brooklyn, NY 11220	Trade debt		Unknown
NY Dept of Tax and Finance 400 Oak Street, Garden City, NY 11530	NY Dept of Tax and Finance 400 Oak Street, Garden City, NY 11530			Unknown
NY HPD 100 Gold Street New York, NY 10038	NY HPD 100 Gold Street New York, NY 10038			Unknown
NYC Transit Authority 130 Livingston Street Brooklyn, NY 11201	NYC Transit Authority 130 Livingston Street Brooklyn, NY 11201			Unknown
State of NY 100 church Street, 4th Floor New York, NY 10007	State of NY 100 church Street, 4th Floor New York, NY 10007			Unknown
Statewide Oil & Heating Co. 611 Court Street Brooklyn, NY 11231	Statewide Oil & Heating Co. 611 Court Street Brooklyn, NY 11231			Unknown
Terrastone Audubon, LP c/o Kriss & Feuerstein LLP New York, NY 10017	Terrastone Audubon, LP c/o Kriss & Feuerstein LLP New York, NY 10017	Multiple Dwelling located at 44-50 Audubon Avenue, New York, NY 10040		4,756,480.00 (Unknown secured)

12-10612 Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document Pg 5 of 13

B4 (Offic	cial Form 4) (12/07) - Cont.			
In re	Blair Ventures, LLC		Case No.	
		Debtor(s)		

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.)	Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	Amount of claim [if secured, also state value of security]

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date	February 14, 2012	Signature	/s/ Daniel Shalom
			Daniel Shalom
			President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

12-10612 Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document Pg 6 of 13

B6A (Official Form 6A) (12/07)

In re	Blair Ventures, LLC		Case No.	
		Debtor	<b>-</b> ;	

#### **SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Dwelling located at 440-450 Audubon	Fee simple	-	Unknown	4,756,480.00
Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim

Sub-Total > **0.00** (Total of this page)

Total > **0.00** 

(Report also on Summary of Schedules)

12-10612 Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document

B6D (Official Form 6D) (12/07)

In re	Blair Ventures, LLC	Case No.	_
_		Debtor	

#### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Hu: H W J C	sband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED,  NATURE OF LIEN, AND  DESCRIPTION AND VALUE  OF PROPERTY  SUBJECT TO LIEN	COZF LZGEZ	N L I QU I	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			First Mortgage	┰	T E D			
Terrastone Audubon, LP c/o Kriss & Feuerstein LLP New York, NY 10017		-	Multiple Dwelling located at 440-450 Audubon Avenue, New York, NY 10040  Value \$ Unknown		D		4 756 490 00	Unknown
Account No.	H	⊢	Value \$ Ulikilowii	Н	+	-	4,756,480.00	Ulikilowii
Account No.			Value \$					
Account No.			Value \$					
			Value \$					
continuation sheets attached			S (Total of th	ubto nis p			4,756,480.00	0.00
			(Report on Summary of Sc		otal		4,756,480.00	0.00

Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document 12-10612

B6E (Official Form 6E) (4/10)

•			
In re	Blair Ventures, LLC	Case No	
	· · · · · · · · · · · · · · · · · · ·	Debtor	

#### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled

"Disputed." (You may need to place an "X" in more than one of these three columns.)  Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.  Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to prilisted on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.  Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitle priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report total also on the Statistical Summary of Certain Liabilities and Related Data.	riori al led 1
☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.	
TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)	
Domestic support obligations  Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible reof such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).	elati
Extensions of credit in an involuntary case  Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment trustee or the order for relief. 11 U.S.C. § 507(a)(3).	t of
☐ Wages, salaries, and commissions  Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent serepresentatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whicheve occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).	sale er
Contributions to employee benefit plans  Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of bus whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).	sine
□ Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).	
Deposits by individuals  Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).	
Taxes and certain other debts owed to governmental units  Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).	
☐ Commitments to maintain the capital of an insured depository institution  Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Fec Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507 (a)(9).	dera
Claims for death or personal injury while debtor was intoxicated  Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10)	

<sup>\*</sup> Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

12-10612 Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document Pg 9 of 13

B6E (Official Form 6E) (4/10) - Cont.

In re	Blair Ventures, LLC		Case No.	_
•		Debtor		

# SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Taxes and Certain Other Debts
Owed to Governmental Units

TYPE OF PRIORITY Husband, Wife, Joint, or Community AMOUNT NOT ENTITLED TO PRIORITY, IF ANY CREDITOR'S NAME, ODEBTOR NLIQUIDATED ONTINGENT S P U T E D AND MAILING ADDRESS Н DATE CLAIM WAS INCURRED **AMOUNT** INCLUDING ZIP CODE, W AND CONSIDERATION FOR CLAIM OF CLAIM AMOUNT ENTITLED TO PRIORITY AND ACCOUNT NUMBER J С (See instructions.) Account No. City of NY - Env Control Bd Unknown 66 John Street, 10th floor New York, NY 10038 Unknown 0.00 Account No. NY Dept of Tax and Finance Unknown 400 Oak Street, Garden City, NY 11530 0.00 Unknown Account No. **NY HPD** Unknown 100 Gold Street New York, NY 10038 Unknown 0.00 Account No. **NYC Transit Authority** Unknown 130 Livingston Street Brooklyn, NY 11201 Unknown 0.00 Account No. State of NY Unknown 100 church Street, 4th Floor New York, NY 10007 0.00 Unknown Subtotal 0.00 Sheet <u>1</u> of <u>1</u> continuation sheets attached to (Total of this page) 0.00 0.00 Schedule of Creditors Holding Unsecured Priority Claims Total 0.00 (Report on Summary of Schedules) 0.00 0.00

12-10612 Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document Pg 10 of 13

B6F (Official Form 6F) (12/07)

In re	Blair Ventures, LLC	Case No
	D	ebtor

## SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

............

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.							
CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hu H V J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	Q U L	DISPUTED	AMOUNT OF CLAIM
Account No.			Trade debt	T	D A T E D		
Ideal Boiler & Maintenance 270 52nd Street Brooklyn, NY 11220		-			D		Unknown
Account No.			Referee -	П	П		
Joseph Martin Carasso c/o Kriss & Feuerstein LLP 360 Lexington Ave, Suite 200 New York, NY 10017		-					
				Ш	Ш		0.00
Account No.  Statewide Oil & Heating Co. 611 Court Street Brooklyn, NY 11231		-					Unknown
Account No.				${f H}$	Н		
continuation sheets attached			S (Total of t	Subt his p			0.00
			(Report on Summary of Sc		ota lule		0.00

12-10612 Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document Pg 11 of 13

# United States Bankruptcy Court Southern District of New York

	S	outhern District of New Yo	rk	
n re <b>Blai</b> i	r Ventures, LLC		Case No	
		Debtor	, Chapter	11
Following is t	LIST O	F EQUITY SECURITY		3) for filing in this chapter 11 case
	ast known address business of holder	Security Class	Number of Securities	Kind of Interest
	lom ura Blvd., Suite 140 aks, CA 91403	Common	100%	
I,	ATION UNDER PENALTY ( , the President of the corporation noting List of Equity Security Holder	amed as the debtor in this case,	declare under penalty o	f perjury that I have read the
Date Feb	oruary 14, 2012	Signature /	s/ Daniel Shalom	

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C §§ 152 and 3571.

Daniel Shalom President CITY OF NY - ENV CONTROL BD 66 JOHN STREET, 10TH FLOOR NEW YORK, NY 10038

IDEAL BOILER & MAINTENANCE 270 52ND STREET BROOKLYN, NY 11220

JOSEPH MARTIN CARASSO C/O KRISS & FEUERSTEIN LLP 360 LEXINGTON AVE, SUITE 200 NEW YORK, NY 10017

NY DEPT OF TAX AND FINANCE 400 OAK STREET, GARDEN CITY, NY 11530

NY HPD 100 GOLD STREET NEW YORK, NY 10038

NYC TRANSIT AUTHORITY 130 LIVINGSTON STREET BROOKLYN, NY 11201

STATE OF NY 100 CHURCH STREET, 4TH FLOOR NEW YORK, NY 10007

STATEWIDE OIL & HEATING CO. 611 COURT STREET BROOKLYN, NY 11231

TERRASTONE AUDUBON, LP C/O KRISS & FEUERSTEIN LLP NEW YORK, NY 10017

12-10612 Doc 1 Filed 02/14/12 Entered 02/14/12 20:26:56 Main Document Pg 13 of 13

# **United States Bankruptcy Court** Southern District of New York

In re	Blair Ventures, LLC		Case No.	
		Debtor(s)	Chapter	11
	CORPOR	ATE OWNERSHIP STATEMENT	(RULE 7007.1)	
			(	
or recu a (are)	usal, the undersigned counsel for corporation(s), other than the del	Procedure 7007.1 and to enable the J Blair Ventures, LLC in the above ca btor or a governmental unit, that directests, or states that there are no entitie	ptioned action, c	certifies that the following is own(s) 10% or more of any
15165	l Shalom Ventura Blvd., Suite 140 nan Oaks, CA 91403		•	
□ Nor	ne [Check if applicable]			
Febru	ary 14, 2012	/s/ Mark K. Lindenberg		
Date		Mark K. Lindenberg ML-7671		
		Signature of Attorney or Litig Counsel for Blair Ventures, I		
		Goldberg, Scudieri & Lindenbe		_
		45 West 45th Street Suite 1401		
		New York, NY 10036 212-921-1600 Fax:212-840-394	Ī	
		bankruptcynotice@gslblaw.com		