

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Southern District of New York		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): B & M Linen Corp		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): DBA Miron & Sons Linen Service		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 11-3150042		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 220 Coster Street Bronx, NY <div style="text-align: right; margin-right: 50px;">ZIP Code 10474</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: Bronx		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): B & M Linen Corp	
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: - None -		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? <input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) <input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue (Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
B & M Linen Corp

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Joel M. Shafferman
Signature of Attorney for Debtor(s)

Joel M. Shafferman JMS-1055
Printed Name of Attorney for Debtor(s)

Shafferman & Feldman LLP
Firm Name

286 Madison Avenue
Suite 502
New York, NY 10017

Address

Email: joel@shafeldlaw.com

212 509-1802 Fax: 212 509-1831
Telephone Number

April 16, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Miron Markus
Signature of Authorized Individual

Miron Markus
Printed Name of Authorized Individual

President
Title of Authorized Individual

April 16, 2012
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re **B & M Linen Corp**

Debtor(s)

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
A:A Line Wire Corp 51-18 Grand Avenue Buidling 10 Maspeth, NY 11378	A:A Line Wire Corp 51-18 Grand Avenue Buidling 10 Maspeth, NY 11378	Vendor		3,450.00
ABC Electric Corp. 24-25 46 Street Astoria, NY 11103	ABC Electric Corp. 24-25 46 Street Astoria, NY 11103	Vendor		2,811.68
Acedot Hangers Inc. 5-17 46th Road Long Island City, NY 11101	Acedot Hangers Inc. 5-17 46th Road Long Island City, NY 11101	Vendor		2,742.00
Aleta Industries Inc. 242 Eagle Street Brooklyn, NY 11222	Aleta Industries Inc. 242 Eagle Street Brooklyn, NY 11222	Vendor		19,374.75
All Points Capital 275 Broadhollow Road Melville, NY 11747	All Points Capital 275 Broadhollow Road Melville, NY 11747	Line of Credit		16,099.00
Bank Direct Capital Finance PO Box 660448 Dallas, TX 75266-0448	Bank Direct Capital Finance PO Box 660448 Dallas, TX 75266-0448	Line of Credit		10,172.40
Chase P.O. Box 15153 Wilmington, DE 19886-5153	Chase P.O. Box 15153 Wilmington, DE 19886-5153	Credit Card Charges		2,140.00
Chem-Tainer Industries Inc. 361 Neptune Avenue West Babylon, NY 11704	Chem-Tainer Industries Inc. 361 Neptune Avenue West Babylon, NY 11704	Vendor		7,278.72
Con Edison JAF Station P.O. Box 1701 New York, NY 10116-1701	Con Edison JAF Station P.O. Box 1701 New York, NY 10116-1701			1,500,000.00
Davis & Warshow Inc. PO Box 25619 Newark, NJ 07193-5619	Davis & Warshow Inc. PO Box 25619 Newark, NJ 07193-5619	Vendor		2,138.83
HSBC Bank USA NA Commercial Loan Services Suite 0002 Buffalo, NY 14270-0002	HSBC Bank USA NA Commercial Loan Services Suite 0002 Buffalo, NY 14270-0002	Loan		90,000.00

B4 (Official Form 4) (12/07) - Cont.

In re **B & M Linen Corp**

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Jensen USA Inc. PO Box 8500-41890 Philadelphia, PA 19178-8500	Jensen USA Inc. PO Box 8500-41890 Philadelphia, PA 19178-8500	Vendor		2,857.75
L.I. Electrical Distributing Co. PO Box 1179 New Hyde Park, NY 11040	L.I. Electrical Distributing Co. PO Box 1179 New Hyde Park, NY 11040	Vendor		2,044.93
Lovell Safety Management LLC 110 William Street, 12th Floor New York, NY 10038-3935	Lovell Safety Management LLC 110 William Street, 12th Floor New York, NY 10038-3935	Security Services		2,256.87
Meese Orbitron Dunne Company PO Box 416192 Boston, MA 02241-6192	Meese Orbitron Dunne Company PO Box 416192 Boston, MA 02241-6192	Vendor		31,029.38
Motion Industries PO Box 414444 Boston, MA 02241	Motion Industries PO Box 414444 Boston, MA 02241	Vendor		3,204.64
New York State Insurance Fund 199 Church Street New York, NY 10007	New York State Insurance Fund 199 Church Street New York, NY 10007	Workers Compensation		7,724.38
Pariser Industries Inc. 91 Michigan Avenue Paterson, NJ 07503-1807	Pariser Industries Inc. 91 Michigan Avenue Paterson, NJ 07503-1807	Vendor		59,404.08
Prestige Poly LLC PO Box 150637 Brooklyn, NY 11215	Prestige Poly LLC PO Box 150637 Brooklyn, NY 11215	Vendor		2,036.00
Tingee Brown Co. PO Box 824619 Philadelphia, PA 19182-4619	Tingee Brown Co. PO Box 824619 Philadelphia, PA 19182-4619	Vendor		5,988.13

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date April 16, 2012

Signature /s/ Miron Markus
Miron Markus
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B6A (Official Form 6A) (12/07)

In re B & M Linen Corp, Case No. _____
Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6D (Official Form 6D) (12/07)

In re B & M Linen Corp, Case No. _____
Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor" ,include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN						
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)								
Total (Report on Summary of Schedules)							0.00	0.00

0 continuation sheets attached

In re B & M Linen Corp

Case No. _____

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

Domestic support obligations

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

Extensions of credit in an involuntary case

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

Wages, salaries, and commissions

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Contributions to employee benefit plans

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Certain farmers and fishermen

Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

Deposits by individuals

Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

Taxes and certain other debts owed to governmental units

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

Commitments to maintain the capital of an insured depository institution

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

Claims for death or personal injury while debtor was intoxicated

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re B & M Linen Corp
Debtor

Case No. _____

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.								
Internal Revenue Service 11601 Roosevelt Blvd. PO Box 21126 Philadelphia, PA 19114		-				X X X	0.00	0.00
Account No.								
NYC Department of Finance 1 Centre Street 5th Floor New York, NY 10038		-				X X X	0.00	0.00
Account No.								
NYS Dept of Tax & Finance Bankruptcy Unit PO Box 5300 Albany, NY 12227-0001		-				X X X	0.00	0.00
Account No.								
Account No.								

Sheet 1 of 1 continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page) **0.00** **0.00**

Total
(Report on Summary of Schedules) **0.00** **0.00**

B6F (Official Form 6F) (12/07)

In re B & M Linen Corp, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					
Account No.							
220 Laundry LLC, Eliot Spitzer M. Steinb c/o Coti & Sugrue 59 Grove Street, Suite 1F New Canaan, CT 06840	-			X	X	X	Unknown
Account No. xxxxx/xxxxx/x6915		Vendor					
A:A Line Wire Corp 51-18 Grand Avenue Buidling 10 Maspeth, NY 11378	-						3,450.00
Account No. xxxxxx.xx/xxxxx13.17		Vendor					
ABC Electric Corp. 24-25 46 Street Astoria, NY 11103	-						2,811.68
Account No. x1104		Vendor					
Acedot Hangers Inc. 5-17 46th Road Long Island City, NY 11101	-						2,742.00
Subtotal (Total of this page)							9,003.68

6 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re B & M Linen Corp, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
Account No. xx1999 AFLAC New York 1932 Wynnton Road Columbus, GA 31999-6005			Insurance Premiums				117.32	
Account No. 8857 Aleta Industries Inc. 242 Eagle Street Brooklyn, NY 11222			Vendor				19,374.75	
Account No. xxxx xxxxx/xxxxx0406 All Points Capital 275 Broadhollow Road Melville, NY 11747			Line of Credit				16,099.00	
Account No. xxx4147 Bank Direct Capital Finance PO Box 660448 Dallas, TX 75266-0448			Line of Credit				10,172.40	
Account No. xxxx-xxxx-xxxx-8686 Chase P.O. Box 15153 Wilmington, DE 19886-5153			Credit Card Charges				2,140.00	
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	47,903.47

In re B & M Linen Corp Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xx2635 Chem-Aqua 23261 Network Place Chicago, IL 60673-1232			Vendor				1,570.79
Account No. xxxxxx/xxxxxx/xx8655 Chem-Tainer Industries Inc. 361 Neptune Avenue West Babylon, NY 11704			Vendor				7,278.72
Account No. xx-xxxx-xxxx-x0028 Con Edison JAF Station P.O. Box 1701 New York, NY 10116-1701							1,500,000.00
Account No. xxxxxxxx.xxx/xxxxxxxx9.001,002, Davis & Warshow Inc. PO Box 25619 Newark, NJ 07193-5619			Vendor				2,138.83
Account No. x7649 Expat Boiler Repair & Welding Inc. 66 Ainslie Street 11211 Brooklyn, NY 11211			Vendor				1,088.75
Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	1,512,077.09

B6F (Official Form 6F) (12/07) - Cont.

In re B & M Linen Corp Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xxxx0351 Harris Plumbing & Heating 184 Glenmore Avenue Brooklyn, NY 11212			Vendor				163.31
Account No. xxxx-xxxx-xxxx-2985 Home Depot Credit Services PO Box 183175 Columbus, OH 43218-3175			Vendor				353.62
Account No. xx-xxxx762-5 HSBC Bank USA NA Commercial Loan Services Suite 0002 Buffalo, NY 14270-0002			Loan				90,000.00
Account No. xxxxxx/xxxxxx/xx8655 Independent Welding Supply Corp. 2660 Park Avenue Bronx, NY 10457			Vendor				303.63
Account No. xxxx0215 Interroll Corporation PO Box 198717 Atlanta, GA 30384-8717			Vendor				430.62
Sheet no. <u>3</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	91,251.18

B6F (Official Form 6F) (12/07) - Cont.

In re B & M Linen Corp, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xx2076 Jensen USA Inc. PO Box 8500-41890 Philadelphia, PA 19178-8500	-	Vendor				2,857.75
Account No. xxxxxxx0.001 L.I. Electrical Distributing Co. PO Box 1179 New Hyde Park, NY 11040	-	Vendor				2,044.93
Account No. Laundry Dist and Food Serv Joint Board c/o NLRB Region 2 26 Federal Plaza, Room 3614 New York, NY 10278-0004	-		X	X	X	Unknown
Account No. xxxxx6445 Lovell Safety Management LLC 110 William Street, 12th Floor New York, NY 10038-3935	-	Security Services				2,256.87
Account No. xxxxxx/xxxxxx/xxxxxx/xx1812 Meese Orbitron Dunne Company PO Box 416192 Boston, MA 02241-6192	-	Vendor				31,029.38
Sheet no. <u>4</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	38,188.93

In re B & M Linen Corp, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxxx10.01 Motion Industries PO Box 414444 Boston, MA 02241		Vendor				3,204.64
Account No. x xxxx 6142 New York State Insurance Fund 199 Church Street New York, NY 10007		Workers Compensation				7,724.38
Account No. xxxxxxxx/xxxxxxxx/xxxx6219 Pariser Industries Inc. 91 Michigan Avenue Paterson, NJ 07503-1807		Vendor				59,404.08
Account No. xxxxxx/xx6582 Prestige Poly LLC PO Box 150637 Brooklyn, NY 11215		Vendor				2,036.00
Account No. xx8165, xxxxx & x8292 Salem Truck Leasing Inc. PO Box 369022 9505 Avenue D Brooklyn, NY 11236		Lease Payments				1,245.00
Sheet no. <u>5</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	73,614.10

In re B & M Linen Corp, Case No. _____
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. x0586 Sanitation Salvage Corp 421 Manida Street Bronx, NY 10474		Vendor				849.17
Account No. xxxxx7858 Sprint PO Box 105243 Atlanta, GA 30348-5243		Phone Charges				244.08
Account No. xx2165 Tingee Brown Co. PO Box 824619 Philadelphia, PA 19182-4619		Vendor				5,988.13
Account No. xx1676 VecKridge Chemical Co. 60-70 Central Ave. Kearny, NJ 07032		Vendor				1,440.00
Account No.						

Sheet no. 6 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page) **8,521.38**

Total
(Report on Summary of Schedules) **1,780,559.83**

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re **B & M Linen Corp**
Debtor(s)

Case No. _____
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **18** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **April 16, 2012**

Signature **/s/ Miron Markus**
Miron Markus
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re **B & M Linen Corp**

Debtor(s)

Case No.

Chapter **11**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>11,046.00</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>11,046.00</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: **April 16, 2012**

/s/ Joel M. Shafferman

**Joel M. Shafferman JMS-1055
Shafferman & Feldman LLP
286 Madison Avenue
Suite 502
New York, NY 10017
212 509-1802 Fax: 212 509-1831
joel@shafeldlaw.com**

**United States Bankruptcy Court
Southern District of New York**

In re **B & M Linen Corp**

Debtor(s)

Case No.
Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **April 16, 2012**

/s/ Miron Markus

Miron Markus/President

Signer/Title

220 LAUNDRY LLC, ELIOT SPITZER M. STEINB
C/O COTI & SUGRUE
59 GROVE STREET, SUITE 1F
NEW CANAAN, CT 06840

A:A LINE WIRE CORP
51-18 GRAND AVENUE
BUIDLING 10
MASPETH, NY 11378

ABC ELECTRIC CORP.
24-25 46 STREET
ASTORIA, NY 11103

ACEDOT HANGERS INC.
5-17 46TH ROAD
LONG ISLAND CITY, NY 11101

AFLAC NEW YORK
1932 WYNNTON ROAD
COLUMBUS, GA 31999-6005

ALETA INDUSTRIES INC.
242 EAGLE STREET
BROOKLYN, NY 11222

ALL POINTS CAPITAL
275 BROADHOLLOW ROAD
MELVILLE, NY 11747

ALL POINTS CAPITAL
PO BOX 3071
HICKSVILLE, NY 11802-3071

BANK DIRECT CAPITAL FINANCE
PO BOX 660448
DALLAS, TX 75266-0448

CHASE
P.O. BOX 15153
WILMINGTON, DE 19886-5153

CHEM-AQUA
23261 NETWORK PLACE
CHICAGO, IL 60673-1232

CHEM-TAINER INDUSTRIES INC.
361 NEPTUNE AVENUE
WEST BABYLON, NY 11704

CON EDISON
JAF STATION P.O. BOX 1701
NEW YORK, NY 10116-1701

DAVIS & WARSHOW INC.
PO BOX 25619
NEWARK, NJ 07193-5619

ELIOT SPITZER

EXPAT BOILER REPAIR & WELDING INC.
66 AINSLIE STREET
11211
BROOKLYN, NY 11211

HARRIS PLUMBING & HEATING
184 GLENMORE AVENUE
BROOKLYN, NY 11212

HOME DEPOT CREDIT SERVICES
PO BOX 183175
COLUMBUS, OH 43218-3175

HSBC BANK USA NA
COMMERCIAL LOAN SERVICES
SUITE 0002
BUFFALO, NY 14270-0002

INDEPENDENT WELDING SUPPLY CORP.
2660 PARK AVENUE
BRONX, NY 10457

INTERNAL REVENUE SERVICE
11601 ROOSEVELT BLVD.
PO BOX 21126
PHILADELPHIA, PA 19114

INTERROLL CORPORATION
PO BOX 198717
ATLANTA, GA 30384-8717

JENSEN USA INC.
PO BOX 8500-41890
PHILADELPHIA, PA 19178-8500

L.I. ELECTRICAL DISTRIBUTING CO.
PO BOX 1179
NEW HYDE PARK, NY 11040

LAUNDRY DIST AND FOOD SERV JOINT BOARD
C/O NLRB REGION 2
26 FEDERAL PLAZA, ROOM 3614
NEW YORK, NY 10278-0004

LOVELL SAFETY MANAGEMENT LLC
110 WILLIAM STREET, 12TH FLOOR
NEW YORK, NY 10038-3935

MEESE ORBITRON DUNNE COMPANY
PO BOX 416192
BOSTON, MA 02241-6192

MOTION INDUSTRIES
PO BOX 414444
BOSTON, MA 02241

NEW YORK STATE INSURANCE FUND
199 CHURCH STREET
NEW YORK, NY 10007

NEW YORK STATE INSURANCE FUND
PO BOX 5262
BINGHAMTON, NY 13902-5262

NYC DEPARTMENT OF FINANCE
1 CENTRE STREET
5TH FLOOR
NEW YORK, NY 10038

NYS DEPT OF TAX & FINANCE
BANKRUPTCY UNIT
PO BOX 5300
ALBANY, NY 12227-0001

PARISER INDUSTRIES INC.
91 MICHIGAN AVENUE
PATERSON, NJ 07503-1807

PRESTIGE POLY LLC
PO BOX 150637
BROOKLYN, NY 11215

SALEM TRUCK LEASING INC.
PO BOX 369022
9505 AVENUE D
BROOKLYN, NY 11236

SANITATION SALVAGE CORP
421 MANIDA STREET
BRONX, NY 10474

SPRINT
PO BOX 105243
ATLANTA, GA 30348-5243

TINGEE BROWN CO.
PO BOX 824619
PHILADELPHIA, PA 19182-4619

VECKRIDGE CHEMICAL CO.
60-70 CENTRAL AVE.
KEARNY, NJ 07032

**United States Bankruptcy Court
Southern District of New York**

In re **B & M Linen Corp**

Debtor(s)

Case No.
Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **B & M Linen Corp** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

April 16, 2012

Date

/s/ Joel M. Shafferman

Joel M. Shafferman JMS-1055

Signature of Attorney or Litigant

Counsel for **B & M Linen Corp**

Shafferman & Feldman LLP

286 Madison Avenue

Suite 502

New York, NY 10017

212 509-1802 Fax:212 509-1831

joel@shafeldlaw.com