

B1 (Official Form 1)(12/11)

<b>United States Bankruptcy Court Southern District of New York</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>BHOB Three, Ltd</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>00-000000</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>3rd Floor, Par la Ville Place 14 Par La Ville Road Hamilton HM 08, BERMUDA</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code		ZIP Code
County of Residence or of the Principal Place of Business: <b>new york</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>c/o B&amp;H Potier Attn: Mike Hudner 120 E. 56th St., Ste. 515 New York, NY</b>		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input checked="" type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>BHOBO Three, Ltd</b>
---	---

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
---	--

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**BHOBO Three, Ltd**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ John H. Hall, Jr.  
Signature of Attorney for Debtor(s)

John H. Hall, Jr.  
Printed Name of Attorney for Debtor(s)

Pryor & Mandelup, L.L.P.  
Firm Name

675 Old Country Road  
Westbury, NY 11590

\_\_\_\_\_  
Address

516-997-0999 Fax: 516-333-7333  
Telephone Number

May 30, 2012  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Michael Hudner  
Signature of Authorized Individual

Michael Hudner  
Printed Name of Authorized Individual

Authorized Representative  
Title of Authorized Individual

May 30, 2012  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of New York**

In re **BHOBO Three, Ltd**

Debtor(s)

Case No.

Chapter **11**

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>AB International Marine Svc. Evliya Celebi Mah.Mavi Sk.No20 Tuzla, 34944 TURKEY</b>	<b>AB International Marine Svc. Evliya Celebi Mah.Mavi Sk.No20 Tuzla, 34944 TURKEY</b>	<b>credit</b>		<b>47,332.35</b>
<b>Airserve Marine Travel Pte Ltd 138 Ceceil St 05-05 Ceceil Court 069538 SINGAPORE</b>	<b>Airserve Marine Travel Pte Ltd 138 Ceceil St 05-05 Ceceil Court 069538 SINGAPORE</b>	<b>credit</b>		<b>60,451.19</b>
<b>BP Marine Limited Chertsey Road, Sunbury/Thames Middlesex, TW16 7BP UK</b>	<b>BP Marine Limited Chertsey Road, Sunbury/Thames Middlesex, TW16 7BP UK</b>	<b>credit</b>		<b>38,640.70</b>
<b>Centennial Maritime - Cent S/A Arvent Building 1375 Gen, Lina Paco, Manila PHILIPPINES</b>	<b>Centennial Maritime - Cent S/A Arvent Building 1375 Gen, Lina Paco, Manila PHILIPPINES</b>	<b>credit</b>		<b>36,661.89</b>
<b>Centennial Maritime -Selandia R601, Remi Bizcourt,V Desai Rd Andheri (West), Mumbai, 400053 INDIA</b>	<b>Centennial Maritime -Selandia R601, Remi Bizcourt,V Desai Rd Andheri (West), Mumbai, 400053 INDIA</b>	<b>credit</b>		<b>73,689.52</b>
<b>Det Norske Veritas AS PO Box 1322 Hovik NORWAY</b>	<b>Det Norske Veritas AS PO Box 1322 Hovik NORWAY</b>	<b>credit</b>		<b>94,787.42</b>
<b>Gemak Gemi Ins. San Ve Tic A S Tersaneler Cad No 38 34944, Tuzla, Istanbul TURKEY</b>	<b>Gemak Gemi Ins. San Ve Tic A S Tersaneler Cad No 38 34944, Tuzla, Istanbul TURKEY</b>	<b>credit</b>		<b>568,480.00</b>

B4 (Official Form 4) (12/07) - Cont.

In re **BHOBO Three, Ltd**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Gulf Oil Marine Ltd. 25/F 3 Lockhart Rd Wanchai HONG KONG</b>	<b>Gulf Oil Marine Ltd. 25/F 3 Lockhart Rd Wanchai HONG KONG</b>	<b>credit</b>		<b>60,177.35</b>
<b>Hardy Marine Svcs. 73 Akti Miaouli St. 185 37 Piraeus GREECE</b>	<b>Hardy Marine Svcs. 73 Akti Miaouli St. 185 37 Piraeus GREECE</b>	<b>credit</b>		<b>33,626.22</b>
<b>Inchcape Shipping Services Unit 6/7, Lakeside Bus Vlg Fleming Rd Chaf'd Hbd, Essex UK</b>	<b>Inchcape Shipping Services Unit 6/7, Lakeside Bus Vlg Fleming Rd Chaf'd Hbd, Essex UK</b>	<b>credit</b>		<b>36,459.52</b>
<b>International Paint Singapore 3 Neythl Road 628570 SINGAPORE</b>	<b>International Paint Singapore 3 Neythl Road 628570 SINGAPORE</b>	<b>credit</b>		<b>125,777.50</b>
<b>Jotun Singapore Pte Ltd 11 &amp; 15 Sixth Lok Yang Road 628111 SINGAPORE</b>	<b>Jotun Singapore Pte Ltd 11 &amp; 15 Sixth Lok Yang Road 628111 SINGAPORE</b>	<b>credit</b>		<b>35,140.18</b>
<b>Man Diesel A/S Ostervej 2, Holeby 4690, Copenhagen DENMARK</b>	<b>Man Diesel A/S Ostervej 2, Holeby 4690, Copenhagen DENMARK</b>	<b>credit</b>		<b>43,814.81</b>
<b>Marsh AS PO Box 1623 Vika N-0119 Oslo NORWAY</b>	<b>Marsh AS PO Box 1623 Vika N-0119 Oslo NORWAY</b>	<b>insurance premium</b>		<b>128,634.27</b>
<b>MMI Boiler Management 16 Tuas Crecent 538710 SINGAPORE</b>	<b>MMI Boiler Management 16 Tuas Crecent 538710 SINGAPORE</b>	<b>credit</b>		<b>60,056.59</b>
<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>	<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>	<b>"Searose G"</b>		<b>18,818,212.00  (10,312,500.00 secured)</b>
<b>S.S.G. Shipping Services Admiral Trompstraat 27 3115 HK Schiedam THE NETHERLANDS</b>	<b>S.S.G. Shipping Services Admiral Trompstraat 27 3115 HK Schiedam THE NETHERLANDS</b>	<b>credit</b>		<b>30,857.93</b>

B4 (Official Form 4) (12/07) - Cont.

In re **BHOBO Three, Ltd**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
<b>Sark Denizcilik A.S. Buyukdere Cd No 105 Gayret-D16 Mecidiyekoy 34394 Sisli Istanb TURKEY</b>	<b>Sark Denizcilik A.S. Buyukdere Cd No 105 Gayret-D16 Mecidiyekoy 34394 Sisli Istanb TURKEY</b>	<b>credit</b>		<b>78,726.25</b>
<b>Seagull Marine Pte 158 Gul Circle 629615 SINGAPORE</b>	<b>Seagull Marine Pte 158 Gul Circle 629615 SINGAPORE</b>	<b>credit</b>		<b>30,054.13</b>
<b>TTMI Sarl 6314 unterageri Zurich SWITZERLAND</b>	<b>TTMI Sarl 6314 unterageri Zurich SWITZERLAND</b>	<b>performance claim</b>		<b>2,000,000.00</b>

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Authorized Representative of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **May 30, 2012** \_\_\_\_\_

Signature **/s/ Michael Hudner** \_\_\_\_\_  
**Michael Hudner**  
**Authorized Representative**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re **BHOBO Three, Ltd**  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>10,932,380.69</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>1</b>		<b>22,793,941.00</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>42,928.00</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>22</b>		<b>4,042,456.36</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>1</b>			
H - Codebtors	<b>Yes</b>	<b>2</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>33</b>			
		Total Assets	<b>10,932,380.69</b>		
			Total Liabilities	<b>26,879,325.36</b>	

**United States Bankruptcy Court  
Southern District of New York**

In re **BHOB Three, Ltd**  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re BHOBO Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
--------------------------------------	---	------------------------------------	--	-------------------------

None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re BHOBO Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>account #52864102 Nordea Bank London PLC, 8th Floor, City Place House, 55 Basinghall Street, London, EC2V 5NB</b>	-	<b>19,880.69</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>Loss of Hire policy Gard Marine &amp; Energy, Ltd.</b>	-	<b>0.00</b>
		<b>War Risk policy Lloyds of London; Royal &amp; Sun Alliance PLC; Torus Insurance, Ltd.</b>	-	<b>0.00</b>
		<b>Increased Value policy Lloyds of London</b>	-	<b>0.00</b>
			Sub-Total >	<b>19,880.69</b>
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re BHOBO Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>P&amp;I/FD&amp;D policy Lloyds of London</b>	-	<b>0.00</b>
		<b>Hull 10% policy American Hull Insurance Syndicate</b>	-	<b>0.00</b>
		<b>Hull 20% policy Trust International, India International</b>	-	<b>0.00</b>
		<b>Hull 70% policy Northampton Assurance Ltd.</b>	-	<b>0.00</b>
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>TTMI Sarl 6314 Unterageri, Zurich, Switzerland</b>	-	<b>600,000.00</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
			Sub-Total >	<b>600,000.00</b>
			(Total of this page)	

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re BHOBO Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.		<b>"Searose G" Registered in Nassau, Bahamas</b>	-	<b>10,312,500.00</b>
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
			Sub-Total >	<b>10,312,500.00</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re BHOBO Three, Ltd, Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.	<b>X</b>			

Sub-Total >	<b>0.00</b>
(Total of this page)	
Total >	<b>10,932,380.69</b>

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re BHOBO Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X -	<b>junior facility</b>					X	3,975,729.00	0.00
<b>Bank of Scotland Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND</b>		<b>"Searose G"</b>							
		Value \$ 10,312,500.00						3,975,729.00	0.00
Account No.	X -	<b>Reducing Revolving Credit Facility Agramt</b>						18,818,212.00	8,505,712.00
<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>		<b>"Searose G"</b>							
		Value \$ 10,312,500.00						18,818,212.00	8,505,712.00
Account No.									
		Value \$							
Account No.									
		Value \$							
Subtotal (Total of this page)								<b>22,793,941.00</b>	<b>8,505,712.00</b>
Total (Report on Summary of Schedules)								<b>22,793,941.00</b>	<b>8,505,712.00</b>

0 continuation sheets attached

In re BHOBO Three, Ltd Case No. \_\_\_\_\_  
Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/10) - Cont.

In re BHOBO Three, Ltd  
Debtor

Case No. \_\_\_\_\_

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Wages, salaries, and commissions**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. <b>C/E Lalit K. Singh</b> <b>6, Triveni Nagar, Mirpur Cantt</b> <b>Kanpur, UP, 208004</b> <b>INDIA</b>	-	-	2011 bonus				1,433.00	0.00
Account No. <b>C/E Mihir Worah</b> <b>B503,Saparma Aprt,Radio Mirchi</b> <b>Dhananjay Bng,380015 Ahmedabad</b> <b>INDIA</b>	-	-	2011 bonus				5,832.00	0.00
Account No. <b>C/E Prem Singh Mohal</b> <b>23 Hyacinth, Glendale Complex</b> <b>Opp LOK Hosp, Thane (W)</b> <b>INDIA</b>	-	-	2011 bonus				13,486.00	1,761.00
Account No. <b>Capt. Nitin Chopra</b> <b>J-186 R.B.I. Enclave</b> <b>Paschim Vihar New Delhi 110063</b> <b>INDIA</b>	-	-	2011 bonus				10,560.00	0.00
Account No. <b>Capt. Prabal P. Singh</b> <b>D-79 Shanti Nagar Khatipura Rd</b> <b>Jaipur, 302006</b> <b>INDIA</b>	-	-	2011 bonus				11,617.00	0.00
Subtotal (Total of this page)							42,928.00	1,761.00
Total (Report on Summary of Schedules)							42,928.00	1,761.00

Sheet 1 of 1 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims



B6F (Official Form 6F) (12/07)

In re BHOBO Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>AB International Marine Svc. Evliya Celebi Mah.Mavi Sk.No20 Tuzla, 34944 TURKEY</b>			<b>credit</b>				<b>47,332.35</b>
Account No.  <b>Admiral Ship Supply Co. Ltd. Rihtim Cad Fransiz gecidi C blk No. 5, Karakoy, Istanbul TURKEY</b>			<b>credit</b>				<b>12,854.68</b>
Account No.  <b>Agencia Maritima Nabsa Av Paseo Colon 728 Piso 4th Fl C1063ACU Buenos Aires ARGENTINA</b>			<b>credit</b>				<b>6,781.86</b>
Account No.  <b>Agencia Maritima Nabsa Av Paseo Colon 728 Piso 4th Fl C1063ACU Buenos Aires ARGENTINA</b>			<b>credit</b>				<b>6,781.86</b>
Subtotal (Total of this page)							<b>73,750.75</b>

21 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			credit					
<b>Airserve Marine Travel Pte Ltd</b> 138 Ceceil St 05-05 Ceceil Court 069538 SINGAPORE	-						60,451.19	
Account No.			credit					
<b>Aker Porsgrunn</b> PO Box 1714 No. 3998 Porsgrunn Dokkveien 8 Porgrunn NORWAY	-						4,360.51	
Account No.			credit					
<b>Alfa Laval Aalborg Pte Ltd.</b> 14 Tuas Avenue 18A 638862 SINGAPORE	-						24,841.03	
Account No.			credit					
<b>Andreas Nielsen</b> Marielundvej 34B 2730 Herlev DENMARK	-						995.94	
Account No.			credit					
<b>Asia Printing Pte</b> Block 1022 Tai Seng Avenue # 01-3522, 531455 SINGAPORE	-						312.05	
Sheet no. <u>1</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>90,960.72</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Bahamas Maritime Authority</b> <b>120 Old Broad St.</b> <b>EC2N / 1 AR /</b> <b>UK</b>			credit				175.00	
Account No.  <b>Baltas Marine Services</b> <b>3 Ledurgas St.</b> <b>Riga LV 1034</b> <b>LATVIA</b>			credit				16,706.33	
Account No.  <b>Berg &amp; Larsen A/S</b> <b>Baldersbuen 298</b> <b>DK-264, Hedeusene</b> <b>DENMARK</b>			ccredit				6,257.52	
Account No.  <b>Bor Chi (Singapore)</b> <b>Blk 11 Tanjong Rhu #18-01</b> <b>436896</b> <b>SINGAPORE</b>			credit				1,611.98	
Account No.  <b>BP Marine Limited</b> <b>Chertsey Road, Sunbury/Thames</b> <b>Middlesex, TW16 7BP</b> <b>UK</b>			credit				38,640.70	
Sheet no. <u>2</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>63,391.53</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Buenos Aires Top Co., S.A.</b> <b>California 639/655</b> <b>C1168aaa, Buenos Aires</b> <b>ARGENTINA</b>			credit				<b>6,612.50</b>	
Account No.  <b>Butterworth Systems Inc.</b> <b>16737 W. Hardy Road</b> <b>Houston, TX 77060</b>			credit				<b>310.00</b>	
Account No.  <b>Centennial Maritime - Cent S/A</b> <b>Arvent Building</b> <b>1375 Gen, Lina Paco, Manila</b> <b>PHILIPPINES</b>			credit				<b>36,661.89</b>	
Account No.  <b>Centennial Maritime - TIS</b> <b>21 Romana Karmena STR, 3 FI</b> <b>Odessa, 65058</b> <b>UKRAINE</b>			credit				<b>1,748.30</b>	
Account No.  <b>Centennial Maritime -Selandia</b> <b>R601, Remi Bizcourt,V Desai Rd</b> <b>Andheri (West), Mumbai, 400053</b> <b>INDIA</b>			credit				<b>73,689.52</b>	
Sheet no. <u>3</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>119,022.21</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Centennial Maritime Svcs Jupit Rm 106, Fortune Cntr,45A Blk6 PECHS Shahrah-E-Faisal Karachi PAKISTAN</b>			credit				899.87	
Account No.  <b>Chartco Ltd. New North Rd, Hainault, Ilford Essex IG6 2UR UK</b>			credit				1,135.00	
Account No.  <b>Chiefmar SRL 16138 Genova - Via G Adamoli, 261 ITALY</b>			credit				2,636.95	
Account No.  <b>Compliance Systems PO Box 576 Savannah, GA 31402-0576</b>			credit				8,305.06	
Account No.  <b>Comtech Oil Sprtr/Spare Parts 1 Clementi Loop, #03-03 129808 SINGAPORE</b>			credit				2,423.09	
Sheet no. <u>4</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>15,399.97</b>

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Concateno South Limited</b> <b>Harbour Quay,</b> <b>100 Prestons Road, London</b> <b>UK</b>			<b>credit</b>				<b>2,000.00</b>	
Account No.  <b>Cosmo Marine, Ltd.</b> <b>Youngnam Bldg. 2F Jungang Dong</b> <b>4 ga, Pusan 600-816</b> <b>KOREA</b>			<b>credit</b>				<b>1,256.00</b>	
Account No.  <b>Cybermarine Technologies Pte</b> <b>1 North Bridge Rd, #07-07</b> <b>179094</b> <b>SINGAPORE</b>			<b>credit</b>				<b>5,080.87</b>	
Account No.  <b>Cyclelect Electrical Engineering</b> <b>33 Tuas View Crescent</b> <b>637654</b> <b>SINGAPORE</b>			<b>credit</b>				<b>1,134.79</b>	
Account No.  <b>Dalwin Marine Pte Ltd</b> <b>50 Tuas Ave. 11, #01-02</b> <b>Tuas Lot, 639107</b> <b>SINGAPORE</b>			<b>credit</b>				<b>7,927.52</b>	
Sheet no. <u>5</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>17,399.18</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Det Norske Veritas AS</b> <b>PO Box 1322</b> <b>Hovik</b> <b>NORWAY</b>		-	credit				<b>94,787.42</b>	
Account No.  <b>East Coast Ship Supply</b> <b>212 Durham Avenue</b> <b>Metuchen, NJ 08840</b>		-	credit				<b>8,019.12</b>	
Account No.  <b>EMS Ship Supply Pte.</b> <b>7 Kian Tech Drive</b> <b>628824</b> <b>SINGAPORE</b>		-	credit				<b>603.60</b>	
Account No.  <b>Eureka Control Systems</b> <b>No. 2 Gul Street 3</b> <b>629264</b> <b>SINGAPORE</b>		-	credit				<b>2,132.82</b>	
Account No.  <b>Eurocable</b> <b>Smallandlaan 35, BE 2660</b> <b>HOBOKEN (Antwerpen)</b> <b>BELGIUM</b>		-	credit				<b>126.21</b>	
Sheet no. <u>6</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>105,669.17</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Frank Mohn Singapore Pte Ltd</b> <b>17 Tuas View Circuit</b> <b>637575</b> <b>SINGAPORE</b>		-	credit				2,100.00	
Account No.  <b>Gemak Gemi Ins. San Ve Tic A S</b> <b>Tersaneler Cad No 38</b> <b>34944, Tuzla, Istanbul</b> <b>TURKEY</b>		-	credit				568,480.00	
Account No.  <b>Gimas Int Ship Supply Co</b> <b>Likitelli Organize Sanayi Bolg</b> <b>TurgutOzalCad 120/10 34670 Ist</b> <b>TURKEY</b>		-	credit				13,281.56	
Account No.  <b>Global Marine Safety Pte Ltd</b> <b>6 Gul Street 3</b> <b>629264</b> <b>SINGAPORE</b>		-	credit				5,077.96	
Account No.  <b>Globe Wireless</b> <b>1571 Robert J. Conlan Blvd NE</b> <b>Palm Bay, FL 32905</b>		-	credit				10,563.51	
Sheet no. <u>7</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>599,503.03</b>



B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Goh Igs &amp; Automation Pte</b> <b>18 Boon Lay Way 8-101</b> <b>609966</b> <b>SINGAPORE</b>		-	credit				<b>4,729.42</b>	
Account No.  <b>Griffin Kinetic Pte Ltd</b> <b>9 Airline Road, 01-04</b> <b>819827</b> <b>SINGAPORE</b>		-	credit				<b>3,975.86</b>	
Account No.  <b>Group Automation Pte Ltd</b> <b>13 Joo Koon Crescent</b> <b>629021</b> <b>SINGAPORE</b>		-	credit				<b>10,109.40</b>	
Account No.  <b>Guangzhou Huangpu Ocean Shppng</b> <b>96 Hai Yuan Road, HuangPu</b> <b>Guanghouz, 510700</b> <b>CHINA</b>		-	credit				<b>3,701.11</b>	
Account No.  <b>Gulf Oil Marine Ltd.</b> <b>25/F 3 Lockhart Rd</b> <b>Wanchai</b> <b>HONG KONG</b>		-	credit				<b>60,177.35</b>	
Sheet no. <u>8</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>82,693.14</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Harbour Enterprise</b> <b>27 Atlantjas Str.</b> <b>Riga, LV-1015</b> <b>LATVIA</b>			credit				7,349.15	
Account No.  <b>Hardy Marine Svcs.</b> <b>73 Akti Miaouli St.</b> <b>185 37 Piraeus</b> <b>GREECE</b>			credit				33,626.22	
Account No.  <b>Henry Marine A/S</b> <b>Engelsholmvej 29,</b> <b>DK-8900, Randers</b> <b>DENMARK</b>			credit				7,551.58	
Account No.  <b>I.D.P. Sociedad Anonima</b> <b>Jose E. Colombres 2353</b> <b>Munro (1605), Buenos Aires</b> <b>ARGENTINA</b>			credit				264.00	
Account No.  <b>Icon Research Ltd.</b> <b>3 Raw Holdings, East Clader,</b> <b>West Lothian, EH53 OHY</b> <b>UK</b>			credit				413.94	
Sheet no. <u>9</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>49,204.89</b>

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			credit					
<b>Imatech BV</b> <b>PO Box 86</b> <b>3220AB, Hellevoetsluis</b> <b>The Netherlands</b>		-					<b>6,641.12</b>	
Account No.			credit					
<b>Inchcape Shipping Services</b> <b>Unit 6/7, Lakeside Bus Vlg</b> <b>Fleming Rd Chaf'd Hbd, Essex</b> <b>UK</b>		-					<b>36,459.52</b>	
Account No.			credit					
<b>International Paint Singapore</b> <b>3 Neythl Road</b> <b>628570</b> <b>SINGAPORE</b>		-					<b>125,777.50</b>	
Account No.			credit					
<b>IST Marine Service Group</b> <b>Kotterstraat 2,</b> <b>3133 KW Vlaardingen</b> <b>THE NETHERLANDS</b>		-					<b>22,355.81</b>	
Account No.			credit					
<b>James Walker Benelux BV</b> <b>Postbus 1506 3260 BA</b> <b>Oud-Beijerland</b>		-					<b>1,066.83</b>	
Sheet no. <u>10</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>192,300.78</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  Jason Electronics Ltd 194 Pandon Loop, #06-05 128383 SINGAPORE		credit				3,571.07
Account No.  Jotun Singapore Pte Ltd 11 & 15 Sixth Lok Yang Road 628111 SINGAPORE		credit				35,140.18
Account No.  Kockum Sonics AB Industrifatan 39, PO Box 1035 SE 212, 10 Malmo SWEDEN		credit				1,591.74
Account No.  MacroSoft Systems Pte. 10 Anson Road, #17-22 International Plaza 079903 SINGAPORE		credit				4,416.82
Account No.  Man Diesel A/S Ostervej 2, Holeby 4690, Copenhagen DENMARK		credit				43,814.81
Sheet no. <u>11</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>88,534.62</b>

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No.  <b>Marinetrans Singapore Ptd</b> <b>15 Hoe Chiang Road, #13-05/05</b> <b>Tower 15, 089316</b> <b>SINGAPORE</b>		-	credit			19,555.15	
Account No.  <b>Marsh AS</b> <b>PO Box 1623 Vika</b> <b>N-0119 Oslo</b> <b>NORWAY</b>		-	insurance premium			128,634.27	
Account No.  <b>MMI Boiler Management</b> <b>16 Tuas Crecent</b> <b>538710</b> <b>SINGAPORE</b>		-	credit			60,056.59	
Account No.  <b>Motion Smith</b> <b>15 Jalan Kilang Barat,</b> <b>Frontech Center, 159357</b> <b>SINGAPORE</b>		-	credit			7,972.70	
Account No.  <b>N.S.T. Trading BV</b> <b>Waalhaven O Z 51</b> <b>3087 BM Rotterdam</b> <b>THE NETHERLANDS</b>		-	credit			8,778.54	
Sheet no. <u>12</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>224,997.25</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOBO Three, Ltd Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>N.S.T. Trading BV</b> <b>Waalhaven O Z 51</b> <b>3087 BM Rotterdam</b> <b>THE NETHERLANDS</b>		credit				<b>8,778.54</b>
Account No.  <b>Newslink Services</b> <b>15 Nafpliou Street</b> <b>CY-3025, Limassol</b> <b>CYPRUS</b>		credit				<b>744.00</b>
Account No.  <b>Omer Yetis</b> <b>Rihtim cad Iskele Sok 44/3</b> <b>34716 Kadikoy, Istanbul</b> <b>TURKEY</b>		credit				<b>0.00</b>
Account No.  <b>OSM Crew Management</b> <b>Svinoddveien 12, PO Box 1684</b> <b>N-4857 Arendal</b> <b>NORWAY</b>		credit				<b>100.00</b>
Account No.  <b>Pacific Central Teknik Pte</b> <b>38 Changi South Street 1</b> <b>486765</b> <b>SINGAPORE</b>		credit				<b>479.95</b>
Sheet no. <u>13</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>10,102.49</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>credit</b>				
<b>Prompt Suppliers Sebastian Caboto1043, C1157ABS Cdad De Buenos Aires ARGENTINA</b>	-						<b>6,483.25</b>
Account No.			<b>credit</b>				
<b>Puerto Y Bahia, S.L. Poligno Ind. Tres Caminos La Dorada s/n11510 Puerto Real Cadiz, SPAIN</b>	-						<b>15,044.99</b>
Account No.			<b>credit</b>				
<b>Radio Holland Singapore 8A Tuas Avenue 12 639030 SINGAPORE</b>	-						<b>2,449.68</b>
Account No.			<b>credit</b>				
<b>Resolve Marine Group 1510 SE 17th St. Suite 400 Fort Lauderdale, FL</b>	-						<b>250.00</b>
Account No.			<b>credit</b>				
<b>RJA Technologies 38 Toh Guan Rd East #01-55 608581 SINGAPORE</b>	-						<b>2,491.96</b>
Sheet no. <u>14</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	<b>26,719.88</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Roger Int'l Equipment &amp; Svc</b> <b>16K Enterprise Road</b> <b>Enterprise 10, 627659</b> <b>SINGAPORE</b>		-	credit				<b>900.76</b>	
Account No.  <b>Runtong Marine Service</b> <b>Rm 1301-03, Bldg 3, #251</b> <b>Songhuajiang Rd, Shanghai City</b> <b>CHINA</b>		-	credit				<b>6,953.91</b>	
Account No.  <b>S.M.E. Service Rotterdam</b> <b>Nieuwland Parc 164,</b> <b>3351 LJ Papendrecht</b> <b>THE NETHERLANDS</b>		-	credit				<b>2,338.89</b>	
Account No.  <b>S.M.E. Service Rotterdam</b> <b>Nieuwland Parc 164,</b> <b>3351 LJ Papendrecht</b> <b>THE NETHERLANDS</b>		-	credit				<b>2,338.89</b>	
Account No.  <b>S.S.G. Shipping Services</b> <b>Admiral Trompstraat 27</b> <b>3115 HK Schiedam</b> <b>THE NETHERLANDS</b>		-	credit				<b>30,857.93</b>	
Sheet no. <u>15</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>43,390.38</b>



B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C						
Account No.			credit					
<b>Saga Shipping Auktionsvej 10 DK-9990 Skagen NORWAY</b>		-					<b>741.45</b>	
Account No.			credit					
<b>Sark Denizcilik A.S. Buyukdere Cd No 105 Gayret-D16 Mecidiyekoy 34394 Sisli Istanb TURKEY</b>		-					<b>78,726.25</b>	
Account No.			credit					
<b>Scandinavian Boiler Service Industrivej 12, DK 9490 Pandrup DENMARK</b>		-					<b>846.43</b>	
Account No.			credit					
<b>Sea-Land Automation 27A Jurong Port Rd #01-37 619101 SINGAPORE</b>		-					<b>1,906.70</b>	
Account No.			credit					
<b>Seagull Gamieveien 36, PO Box 1062 3194 Horten NORWAY</b>		-					<b>4,172.00</b>	
Sheet no. <u>16</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>86,392.83</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Seagull Marine Pte</b> <b>158 Gul Circle</b> <b>629615</b> <b>SINGAPORE</b>		-	credit				<b>30,054.13</b>	
Account No.  <b>Shipsan Marine (S) Pte</b> <b>48 Toh Guan Rd East 05-154</b> <b>608586</b> <b>SINGAPORE</b>		-	credit				<b>16,591.70</b>	
Account No.  <b>Sin Kowa Pte Ltd</b> <b>206 Pandon Loop</b> <b>128397</b> <b>SINGAPORE</b>		-	credit				<b>24,578.64</b>	
Account No.  <b>Sinoda Shipping Agency</b> <b>10 Anson Rd, #15-01 Intn'l Plz</b> <b>079903</b> <b>SINGAPORE</b>		-	credit				<b>4,870.43</b>	
Account No.  <b>Spectral Technologies Inc.</b> <b>4 Fl,Ste 403, 1945 M Adriatico</b> <b>Malate, Manila, 1004</b> <b>PHILIPPINES</b>		-	credit				<b>732.00</b>	
Sheet no. <u>17</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>76,826.90</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Tancom Machinery Pte Ltd</b> <b>3014 Bedok North Ave 4 03-2154</b> <b>489980</b> <b>SINGAPORE</b>	-		credit					2,638.07	
Account No.  <b>Teco Maritime Far East</b> <b>8 Boon Lay Way #07-01</b> <b>TraderHub21, 329134</b> <b>SINGAPORE</b>	-		credit					11,373.07	
Account No.  <b>Transas International</b> <b>Datavagen 37, 436 32 Askim</b> <b>SWEDEN</b>	-		credit					544.80	
Account No.  <b>TTMI Sarl</b> <b>6314 unterageri</b> <b>Zurich</b> <b>SWITZERLAND</b>	-		performance claim					2,000,000.00	
Account No.  <b>TurboNed Singapore Pte</b> <b>53 Tuas View Loop</b> <b>637703</b> <b>SINGAPORE</b>	-		credit					17,375.59	
Sheet no. <u>18</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)		<b>2,031,931.53</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Unimars SA</b> <b>17 Dunties Street</b> <b>Riga, LV-1005, Riga</b> <b>LATVIA</b>		credit				<b>3,168.06</b>
Account No.  <b>United Marine Ltd</b> <b>Yayla Mah Sinasi Durai Cad</b> <b>19/A Tuzla, Istanbul</b> <b>TURKEY</b>		credit				<b>1,100.00</b>
Account No.  <b>United Parcel Service</b> <b>31 ALPS Avenue, 7th Floor</b> <b>498784</b> <b>SINGAPORE</b>		credit				<b>936.71</b>
Account No.  <b>Van-West Holland BV</b> <b>Scheveningenstraat 23</b> <b>1976 AV Ymuiden</b> <b>THE NETHERLANDS</b>		credit				<b>9,221.77</b>
Account No.  <b>Vanpoering Trading BV</b> <b>Sureweg 4-6 Rm 315</b> <b>3198 LN Rotterdam-Europort</b> <b>THE NETHERLANDS</b>		credit				<b>10,991.45</b>
Sheet no. <u>19</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	<b>25,417.99</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Debtor Case No. \_\_\_\_\_

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Viking Engineering Ltd</b> <b>184 Pandon Loop</b> <b>128374</b> <b>SINGAPORE</b>		-	credit				1,571.05	
Account No.  <b>Viking Life Saving Equip</b> <b>14 Loyang Way 4</b> <b>Loyang Indus Estate, 507801</b> <b>SINGAPORE</b>		-	credit				6,544.24	
Account No.  <b>Viswam Ltd.</b> <b>3801 Central Plz, 18 Harbor Rd</b> <b>Wanchai</b> <b>HONG KONG</b>		-	credit				4,180.00	
Account No.  <b>VTE Filters</b> <b>22851 Norderstedt</b> <b>Hamburg</b> <b>DEUTSCHLAND</b>		-	credit				253.70	
Account No.  <b>W H Brennan &amp; Co</b> <b>47 Loyang Way</b> <b>508739</b> <b>SINGAPORE</b>		-	credit				3,321.00	
Sheet no. <u>20</u> of <u>21</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>15,869.99</b>

B6F (Official Form 6F) (12/07) - Cont.

In re BHOB Three, Ltd Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.		credit				
<b>Wenzel Marine Trading/Consult</b> 26 Boon Lay Way #01-80 Trade Hub 21, 609970 SINGAPORE	-					<b>685.57</b>
Account No.		credit				
<b>Wilhelmsen Ships Service</b> PO Box 951756 Dallas, TX 75395-1756	-					<b>1,866.73</b>
Account No.		credit				
<b>Xcel Digital Document</b> 37 Kalang Pudding Road #05-01 Tong Lee Bldg Blk B, 349315 SINGAPORE	-					<b>424.83</b>
Account No.						
Account No.						

Sheet no. 21 of 21 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal  
(Total of this page) **2,977.13**

Total  
(Report on Summary of Schedules) **4,042,456.36**

B6G (Official Form 6G) (12/07)

In re BHOBO Three, Ltd Case No. \_\_\_\_\_  
Debtor

**SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>B+H Equimar Singapore</b> <b>78 Shenton Way #20-02</b> <b>079120</b> <b>SINGAPORE</b>	<b>management agreement for ship</b>
<b>B+H Management, Ltd</b> <b>PO Box HM2257</b> <b>Hamilton, BM, HMJX</b> <b>BERMUDA</b>	<b>management agreement for ship</b>
<b>Product Transportation Corp</b> <b>c/o B&amp;H Potier</b> <b>516 5th Ave., Ste 306</b> <b>New York, NY 10036</b>	<b>pool agreement</b>

In re **BHOBO Three, Ltd**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>B+H Ocean Carrier</b> c/o B&H Potier 120 E. 56th St., Ste. 515 New York, NY 10022	<b>Bank of Scotland</b> Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND
<b>B+H Ocean Carrier</b> c/o B&H Potier 120 E. 56th St., Ste. 515 New York, NY 10022	<b>Nordea Bank Norge as Agent</b> for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY
<b>BHOBO One</b> c/o B&H Potier 120 E. 56th St., Ste. 515 New York, NY 10022	<b>Bank of Scotland</b> Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND
<b>BHOBO One</b> c/o B&H Potier 120 E. 56th St., Ste. 515 New York, NY 10022	<b>Nordea Bank Norge as Agent</b> for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY
<b>BHOBO Two</b> c/o B&H Potier 120 E. 56th St., Ste. 515 New York, NY 10022	<b>Bank of Scotland</b> Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND
<b>BHOBO Two</b> c/o B&H Potier 120 E. 56th St., Ste. 515 New York, NY 10022	<b>Nordea Bank Norge as Agent</b> for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY
<b>OBO Holdings</b> c/o B&H Potier 120 E. 56th St., Ste. 515 New York, NY 10022	<b>Bank of Scotland</b> Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND
<b>OBO Holdings</b> c/o B&H Potier 120 E. 56th St., Ste. 515 New York, NY 10022	<b>Nordea Bank Norge as Agent</b> for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY
<b>RMJ Shipping</b> c/o B&H Potier 120 E. 56th St., Ste. 515 New York, NY 10022	<b>Bank of Scotland</b> Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND



In re BHOBO Three, Ltd Case No. \_\_\_\_\_  
Debtor

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>RMJ Shipping c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of New York**

In re **BHOBO Three, Ltd**

Debtor(s)

Case No. \_\_\_\_\_

Chapter **11**

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Authorized Representative of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 35 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **May 30, 2012**

Signature **/s/ Michael Hudner**

**Michael Hudner**

**Authorized Representative**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Southern District of New York**

In re **BHOBO Three, Ltd**

Debtor(s)

Case No.

Chapter **11**

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$7,099,360.00</b>	<b>2010 gross revenue</b>
<b>\$8,809,957.00</b>	<b>2011 gross revenue</b>

**2. Income other than from employment or operation of business**

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
--------	--------

**3. Payments to creditors**

None  Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
------------------------------	-------------------	-------------	--------------------

None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
------------------------------	---------------------------------	---	--------------------

None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
--	-----------------	-------------	--------------------

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
---------------------------------	----------------------	------------------------------	-----------------------

None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
---	-----------------	--------------------------------------

**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
--	--	--------------------------------------

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
------------------------------	--------------------	-----------------------------------

None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
-------------------------------	--	---------------	-----------------------------------

**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
--	--------------------------------	--------------	-------------------------------

**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
-----------------------------------	--	--------------

**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Pryor &amp; Mandelup</b> <b>675 Old Country Road</b> <b>Westbury, NY 11590-4513</b>		<b>\$2,000.00 plus Court filing fees</b>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
--	------	--

None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
-------------------------------	------------------------	---

**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
---------------------------------	--	------------------------------------

**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
--	---	-------------------------	---------------------------------------

**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
------------------------------	----------------	------------------

**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
---------------------------	-----------------------------------	----------------------

**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
---------	-----------	--------------------

**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
-----------------------	---------------------------------------	----------------	-------------------

- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
---------------------------------------	---------------	-----------------------

**18 . Nature, location and name of business**

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
------	--	---------	--------------------	----------------------------

- None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
------	---------

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

- None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Katie Bogue</b> <b>Navinvest Marine Svcs.</b> <b>19 Burnside St.</b> <b>Bristol, RI 02809</b>	
<b>R. Anthony Dalzell</b> <b>Hamstead Marshall</b> <b>West Berkshire, RG200JH</b> <b>U.K.</b>	

- None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
<b>Ernst &amp; Young</b>	<b>40 Westminster St.</b> <b>Providence, RI 02903</b>	

- None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
------	---------

- None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
------------------	-------------

**20. Inventories**

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
-------------------	----------------------	---

- None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
-------------------	--

**21 . Current Partners, Officers, Directors and Shareholders**

- None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------



None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Trevor J. Williams</b> Sea Peaks, 13 Commonland Point Hamilton Parish, CR 01 BERMUDA	<b>Director, President</b>	
<b>Arthur E. M. Jones</b> 4 Inwood Dr., Lovers Lane Paget, PG 05 BERMUDA	<b>Director, Vice President/Treasurer</b>	
<b>Deborah L. Davis</b> "The Hamptons", 27 Hampton Ln Southampton, SN02 BERMUDA	<b>Director, Vice President/Secretary</b>	
<b>Shelley R. Durrant</b> 5 Brightside Crescent Smith's Parish, FL 07 BERMUDA	<b>Officer, Assistant Secretary</b>	

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
------	---------	--------------------

None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	--------------------------------	--

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 30, 2012

Signature /s/ Michael Hudner  
**Michael Hudner**  
**Authorized Representative**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

United States Bankruptcy Court Southern District of New York

In re BHOBO Three, Ltd Debtor(s) Case No. Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description and Amount. Rows include: For legal services, I have agreed to accept (\$ 2,000.00), Prior to the filing of this statement I have received (\$ 2,000.00), Balance Due (\$ 0.00).

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Other services billable on regular customary hourly basis.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

N/A.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: May 30, 2012

/s/ John H. Hall, Jr.
John H. Hall, Jr.
Pryor & Mandelup, L.L.P.
675 Old Country Road
Westbury, NY 11590
516-997-0999 Fax: 516-333-7333

**United States Bankruptcy Court  
Southern District of New York**

In re **BHOB Three, Ltd**  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>OBO Holdings c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>			

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Authorized Representative of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **May 30, 2012**

Signature **/s/ Michael Hudner**  
**Michael Hudner**  
**Authorized Representative**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re **BHOBO Three, Ltd** Debtor(s) Case No. \_\_\_\_\_ Chapter **11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Authorized Representative of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **May 30, 2012**

**/s/ Michael Hudner**  
**Michael Hudner/Authorized Representative**  
Signer/Title

AB INTERNATIONAL MARINE SVC.  
EVLIYA CELEBI MAH.MAVI SK.NO20  
TUZLA, 34944  
TURKEY

ADMIRAL SHIP SUPPLY CO. LTD.  
RIHTIM CAD FRANSIZ GECIDI  
C BLK NO. 5, KARAKOY, ISTANBUL  
TURKEY

AGENCIA MARITIMA NABSA  
AV PASEO COLON 728 PISO 4TH FL  
C1063ACU BUENOS AIRES  
ARGENTINA

AIRSERVE MARINE TRAVEL PTE LTD  
138 CECEIL ST 05-05  
CECEIL COURT 069538  
SINGAPORE

AKER PORSGRUNN  
PO BOX 1714 NO. 3998 PORSGRUNN  
DOKKVEIEN 8 PORGRUNN  
NORWAY

ALFA LAVAL AALBORG PTE LTD.  
14 TUAS AVENUE 18A  
638862  
SINGAPORE

ANDREAS NIELSEN  
MARIELUNDVEJ 34B  
2730 HERLEV  
DENMARK

ASIA PRINTING PTE  
BLOCK 1022 TAI SENG AVENUE  
# 01-3522, 531455  
SINGAPORE

B+H EQUIMAR SINGAPORE  
78 SHENTON WAY #20-02  
079120  
SINGAPORE

B+H MANAGEMENT, LTD  
PO BOX HM2257  
HAMILTON, BM, HMJX  
BERMUDA

B+H OCEAN CARRIER  
C/O B&H POTIER  
120 E. 56TH ST., STE. 515  
NEW YORK, NY 10022

BAHAMAS MARITIME AUTHORITY  
120 OLD BROAD ST.  
EC2N / 1 AR /  
UK

BALTAS MARINE SERVICES  
3 LEDURGAS ST.  
RIGA LV 1034  
LATVIA

BANK OF SCOTLAND  
PENTLAND HOUSE 8, LOCHSIDE AVE  
EDINBURGH, EH12, 9DJ  
SCOTLAND

BANK OF SCOTLAND  
NEW UBERIOR HSE, 11 EARL GREY  
EDINBURGH, EH3 9BN  
SCOTLAND

BERG & LARSEN A/S  
BALDERSBUEN 298  
DK-264, HEDEHUSENE  
DENMARK

BHOBONE ONE  
C/O B&H POTIER  
120 E. 56TH ST., STE. 515  
NEW YORK, NY 10022

BHOBONE TWO  
C/O B&H POTIER  
120 E. 56TH ST., STE. 515  
NEW YORK, NY 10022

BOR CHI (SINGAPORE)  
BLK 11 TANJONG RHU #18-01  
436896  
SINGAPORE

BP MARINE LIMITED  
CHERTSEY ROAD, SUNBURY/THAMES  
MIDDLESEX, TW16 7BP  
UK

BUENOS AIRES TOP CO., S.A.  
CALIFORNIA 639/655  
C1168AAA, BUENOS AIRES  
ARGENTINA

BUTTERWORTH SYSTEMS INC.  
16737 W. HARDY ROAD  
HOUSTON, TX 77060

C/E LALIT K. SINGH  
6, TRIVENI NAGAR, MIRPUR CANTT  
KANPUR, UP, 208004  
INDIA

C/E MIHIR WORAH  
B503, SAPARMA APRT, RADIO MIRCHI  
DHANANJAY BNG, 380015 AHMEDABAD  
INDIA

C/E PREM SINGH MOHAL  
23 HYACINTH, GLENDALE COMPLEX  
OPP LOK HOSP, THANE (W)  
INDIA

CAPT. NITIN CHOPRA  
J-186 R.B.I. ENCLAVE  
PASCHIM VIHAR NEW DELHI 110063  
INDIA

CAPT. PRABAL P. SINGH  
D-79 SHANTI NAGAR KHATIPURA RD  
JAIPUR, 302006  
INDIA



CENTENNIEL MARITIME - CENT S/A  
ARVENT BUILDING  
1375 GEN, LINA PACO, MANILA  
PHILIPPINES

CENTENNIEL MARITIME - TIS  
21 ROMANA KARMENA STR, 3 FL  
ODESSA, 65058  
UKRAINE

CENTENNIEL MARITIME -SELANDIA  
R601, REMI BIZCOURT, V DESAI RD  
ANDHERI (WEST), MUMBAI, 400053  
INDIA

CENTENNIEL MARITIME SVCS JUPIT  
RM 106, FORTUNE CNTR, 45A BLK6  
PECHS SHAHRAH-E-FAISAL KARACHI  
PAKISTAN

CHARTCO LTD.  
NEW NORTH RD, HAINAULT, ILFORD  
ESSEX IG6 2UR  
UK

CHIEFMAR SRL  
16138 GENOVA -  
VIA G ADAMOLI, 261  
ITALY

COMPLIANCE SYSTEMS  
PO BOX 576  
SAVANNAH, GA 31402-0576

COMTECH OIL SPRTR/SPARE PARTS  
1 CLEMENTI LOOP, #03-03  
129808  
SINGAPORE

CONCATENO SOUTH LIMITED  
HARBOUR QUAY,  
100 PRESTONS ROAD, LONDON  
UK

COSMO MARINE, LTD.  
YOUNGNAM BLDG. 2F JUNGANG DONG  
4 GA, PUSAN 600-816  
KOREA

CYBERMARINE TECHNOLOGIES PTE  
1 NORTH BRIDGE RD, #07-07  
179094  
SINGAPORE

CYCLECT ELECTRICAL ENGINEERING  
33 TUAS VIEW CRESCENT  
637654  
SINGAPORE

DALWIN MARINE PTE LTD  
50 TUAS AVE. 11, #01-02  
TUAS LOT, 639107  
SINGAPORE

DET NORSKE VERITAS AS  
PO BOX 1322  
HOVIK  
NORWAY

DEUTSCHE SCHIFFSBANK AG  
C/O NORDEA BANK NORGE AS AGENT  
MIDDLETHUSGATE 17, N0368 OSLO  
NORWAY

DVB BANK AMERICA  
ZEELANDIA OFC PRK, KAYA WFG  
MENSING 14 PO BOX 3107 CURACAO  
NETHERLANDS ANTILLES

EAST COAST SHIP SUPPLY  
212 DURHAM AVENUE  
METUCHEN, NJ 08840

EMS SHIP SUPPLY PTE.  
7 KIAN TECH DRIVE  
628824  
SINGAPORE

EUREKA CONTROL SYSTEMS  
NO. 2 GUL STREET 3  
629264  
SINGAPORE

EUROCABLE  
SMALLANDLAAN 35, BE 2660  
HOBOKEN (ANTWERPEN)  
BELGIUM

FRANK MOHN SINGAPORE PTE LTD  
17 TUAS VIEW CIRCUIT  
637575  
SINGAPORE

GEMAK GEMI INS. SAN VE TIC A S  
TERSANELER CAD NO 38  
34944, TUZLA, ISTANBUL  
TURKEY

GIMAS INT SHIP SUPPLY CO  
LIKITELLI ORGANIZE SANAYI BOLG  
TURGUTOZALCAD 120/10 34670 IST  
TURKEY

GLOBAL MARINE SAFETY PTE LTD  
6 GUL STREET 3  
629264  
SINGAPORE

GLOBE WIRELESS  
1571 ROBERT J. CONLAN BLVD NE  
PALM BAY, FL 32905

GOH IGS & AUTOMATION PTE  
18 BOON LAY WAY 8-101  
609966  
SINGAPORE

GRIFFIN KINETIC PTE LTD  
9 AIRLINE ROAD, 01-04  
819827  
SINGAPORE

GROUP AUTOMATION PTE LTD  
13 JOO KOON CRESCENT  
629021  
SINGAPORE

GUANGZHOU HUANGPU OCEAN SHPPNG  
96 HAI YUAN ROAD, HUANGPU  
GUANGHOUZ, 510700  
CHINA

GULF OIL MARINE LTD.  
25/F 3 LOCKHART RD  
WANCHAI  
HONG KONG

HARBOUR ENTERPRISE  
27 ATLANTJAS STR.  
RIGA, LV-1015  
LATVIA

HARDY MARINE SVCS.  
73 AKTI MIAOULI ST.  
185 37 PIRAEUS  
GREECE

HENRY MARINE A/S  
ENGELSHOLMVEJ 29,  
DK-8900, RANDERS  
DENMARK

HSB NORDBANK AG  
GERHART HAUPTMANN PLATZ 50  
20095 HAMBURG  
GERMANY

I.D.P. SOCIEDAD ANONIMA  
JOSE E. COLOMBRES 2353  
MUNRO (1605), BUENOS AIRES  
ARGENTINA

ICON RESEARCH LTD.  
3 RAW HOLDINGS, EAST CLADER,  
WEST LOTHIAN, EH53 OHY  
UK

IMATECH BV  
PO BOX 86  
3220AB, HELLEVOETSLUIS  
THE NETHERLANDS

INCHCAPE SHIPPING SERVICES  
UNIT 6/7, LAKESIDE BUS VLG  
FLEMING RD CHAF'D HBD, ESSEX  
UK

INTERNATIONAL PAINT SINGAPORE  
3 NEYTHL ROAD  
628570  
SINGAPORE

IST MARINE SERVICE GROUP  
KOTTERSTRAAT 2,  
3133 KW VLAARDINGEN  
THE NETHERLANDS

JAMES WALKER BENELUX BV  
POSTBUS 1506 3260 BA  
OUD-BEIJERLAND

JASON ELECTRONICS LTD  
194 PANDON LOOP, #06-05  
128383  
SINGAPORE

JOTUN SINGAPORE PTE LTD  
11 & 15 SIXTH LOK YANG ROAD  
628111  
SINGAPORE

KOCKUM SONICS AB  
INDUSTRIFATAN 39, PO BOX 1035  
SE 212, 10 MALMO  
SWEDEN

MACROSOFT SYSTEMS PTE.  
10 ANSON ROAD, #17-22  
INTERNATIONAL PLAZA 079903  
SINGAPORE

MAN DIESAL A/S  
OSTERVEJ 2, HOLEBY  
4690, COPENHAGEN  
DENMARK

MARINETRANS SINGAPORE PTD  
15 HOE CHIANG ROAD, #13-05/05  
TOWER 15, 089316  
SINGAPORE

MARSH AS  
PO BOX 1623 VIKA  
N-0119 OSLO  
NORWAY

MMI BOILER MANAGEMENT  
16 TUAS CRECENT  
538710  
SINGAPORE

MOTION SMITH  
15 JALAN KILANG BARAT,  
FRONTECH CENTER, 159357  
SINGAPORE

N.S.T. TRADING BV  
WAALHAVEN O Z 51  
3087 BM ROTTERDAM  
THE NETHERLANDS

NEWSLINK SERVICES  
15 NAFPLIOU STREET  
CY-3025, LIMASSOL  
CYPRUS

NORDEA BANK NORGE AS AGENT  
FOR BANK LENDING CORP  
MIDDELTHUSGATE17, N-0368, OSLO  
NORWAY

OBO HOLDINGS  
C/O B&H POTIER  
120 E. 56TH ST., STE. 515  
NEW YORK, NY 10022

OMER YETIS  
RIHTIM CAD ISKELE SOK 44/3  
34716 KADIKOY, ISTANBUL  
TURKEY

OSM CREW MANAGEMENT  
SVINODDVEIEN 12, PO BOX 1684  
N-4857 ARENDAL  
NORWAY

PACIFIC CENTRAL TEKNIK PTE  
38 CHANGI SOUTH STREET 1  
486765  
SINGAPORE

PRODUCT TRANSPORTATION CORP  
C/O B&H POTIER  
516 5TH AVE., STE 306  
NEW YORK, NY 10036

PROMPT SUPPLIERS  
SEBASTIAN CABOTO1043, C1157ABS  
CDAD DE BUENOS AIRES  
ARGENTINA

PUERTO Y BAHIA, S.L.  
POLIGNO IND. TRES CAMINOS  
LA DORADA S/N11510 PUERTO REAL  
CADIZ, SPAIN

RADIO HOLLAND SINGAPORE  
8A TUAS AVENUE 12  
639030  
SINGAPORE

RESOLVE MARINE GROUP  
1510 SE 17TH ST.  
SUITE 400  
FORT LAUDERDALE, FL

RIVKIN RADLER  
ATTN: STUART I. GORDON  
926 REXCORP PLAZA  
UNIONDALE, NY 11556

RJA TECHNOLOGIES  
38 TOH GUAN RD EAST #01-55  
608581  
SINGAPORE

RMJ SHIPPING  
C/O B&H POTIER  
120 E. 56TH ST., STE. 515  
NEW YORK, NY 10022

ROGER INT'L EQUIPMENT & SVC  
16K ENTERPRISE ROAD  
ENTERPRISE 10, 627659  
SINGAPORE

RUNTONG MARINE SERVICE  
RM 1301-03, BLDG 3, #251  
SONGHUAJIANG RD, SHANGHAI CITY  
CHINA

S.M.E. SERVICE ROTTERDAM  
NIEUWLAND PARC 164,  
3351 LJ PAPENDRECHT  
THE NETHERLANDS

S.S.G. SHIPPING SERVICES  
ADMIRAL TROMPSTRAAT 27  
3115 HK SCHIEDAM  
THE NETHERLANDS

SAGA SHIPPING  
AUKTIONSVEJ 10  
DK-9990 SKAGEN  
NORWAY

SARK DENIZCILIK A.S.  
BUYUKDERE CD NO 105 GAYRET-D16  
MECIDIYEKOY 34394 SISLI ISTANB  
TURKEY

SCANDINAVIAN BOILER SERVICE  
INDUSTRIVEJ 12, DK 9490  
PANDRUP  
DENMARK



SEA-LAND AUTOMATION  
27A JURONG PORT RD #01-37  
619101  
SINGAPORE

SEAGULL  
GAMIEVEIEN 36, PO BOX 1062  
3194 HORTEN  
NORWAY

SEAGULL MARINE PTE  
158 GUL CIRCLE  
629615  
SINGAPORE

SHIPSCAN MARINE (S) PTE  
48 TOH GUAN RD EAST 05-154  
608586  
SINGAPORE

SIN KOWA PTE LTD  
206 PANDON LOOP  
128397  
SINGAPORE

SINODA SHIPPING AGENCY  
10 ANSON RD, #15-01 INTN'L PLZ  
079903  
SINGAPORE

SPECTRAL TECHNOLOGIES INC.  
4 FL, STE 403, 1945 M ADRIATICO  
MALATE, MANILA, 1004  
PHILIPPINES

TANCOM MACHINERY PTE LTD  
3014 BEDOK NORTH AVE 4 03-2154  
489980  
SINGAPORE

TECO MARITIME FAR EAST  
8 BOON LAY WAY #07-01  
TRADERHUB21, 329134  
SINGAPORE

TRANSAS INTERNATIONAL  
DATAVAGEN 37, 436 32 ASKIM  
SWEDEN

TTMI SARL  
6314 UNTERAGERI  
ZURICH  
SWITZERLAND

TURBONED SINGAPORE PTE  
53 TUAS VIEW LOOP  
637703  
SINGAPORE

UNICREDIT BANK  
ALTER WALL 22  
HAMBURG  
GERMANY

UNIMARS SA  
17 DUNTES STREET  
RIGA, LV-1005, RIGA  
LATVIA

UNITED MARINE LTD  
YAYLA MAH SINASI DURAI CAD  
19/A TUZLA, ISTANBUL  
TURKEY

UNITED PARCEL SERVICE  
31 ALPS AVENUE, 7TH FLOOR  
498784  
SINGAPORE

VAN-WEST HOLLAND BV  
SCHEVENINGENSTRAAT 23  
1976 AV YMUIDEN  
THE NETHERLANDS

VANPOPERING TRADING BV  
SUREWEG 4-6 RM 315  
3198 LN ROTTERDAM-EUROPORT  
THE NETHERLANDS

VIKING ENGINEERING LTD  
184 PANDON LOOP  
128374  
SINGAPORE

VIKING LIFE SAVING EQUIP  
14 LOYANG WAY 4  
LOYANG INDUS ESTATE, 507801  
SINGAPORE

VISWAM LTD.  
3801 CENTRAL PLZ, 18 HARBOR RD  
WANCHAI  
HONG KONG

VTE FILTERS  
22851 NORDERSTEDT  
HAMBURG  
DEUTSCHLAND

W H BRENNAN & CO  
47 LOYANG WAY  
508739  
SINGAPORE

WENZEL MARINE TRADING/CONSULT  
26 BOON LAY WAY #01-80  
TRADE HUB 21, 609970  
SINGAPORE

WILHELMSSEN SHIPS SERVICE  
PO BOX 951756  
DALLAS, TX 75395-1756

XCEL DIGITAL DOCUMENT  
37 KALANG PUDDING ROAD #05-01  
TONG LEE BLDG BLK B, 349315  
SINGAPORE

**United States Bankruptcy Court  
Southern District of New York**

In re **BHOBO Three, Ltd**

Debtor(s)

Case No.  
Chapter

**11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **BHOBO Three, Ltd** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s) equity interests, or states that there are no entities to report under FRBP 7007.1:

**OBO Holdings  
c/o B&H Potier  
120 E. 56th St., Ste. 515  
New York, NY 10022**

---

None [*Check if applicable*]

**May 30, 2012**

Date

**/s/ John H. Hall, Jr.**

**John H. Hall, Jr.**

Signature of Attorney or Litigant

Counsel for **BHOBO Three, Ltd**

**Pryor & Mandelup, L.L.P.**

**675 Old Country Road**

**Westbury, NY 11590**

**516-997-0999 Fax:516-333-7333**