

B1 (Official Form 1)(12/11)

<b>United States Bankruptcy Court Southern District of New York</b>		<b>Voluntary Petition</b>
Name of Debtor (if individual, enter Last, First, Middle): <b>RMJ OBO Shipping, Ltd.</b>		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>00-000000</b>		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>3rd Floor, Par La Ville Place 14 Par La Ville Road Hamilton, HM 08 BERMUDA</b>		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code		ZIP Code
County of Residence or of the Principal Place of Business: <b>new york</b>		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <b>c/o B&amp;H Potier Attn: Michael Hudner 120 E. 56th St., Ste. 515 New York, NY</b>		Mailing Address of Joint Debtor (if different from street address):
ZIP Code		ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above):		
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).	
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>	Name of Debtor(s): <b>RMJ OBO Shipping, Ltd.</b>
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**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
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**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.

No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**

*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**RMJ OBO Shipping, Ltd.**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ John H. Hall, Jr.  
Signature of Attorney for Debtor(s)

John H. Hall, Jr.  
Printed Name of Attorney for Debtor(s)

Pryor & Mandelup, L.L.P.  
Firm Name

675 Old Country Road  
Westbury, NY 11590

\_\_\_\_\_  
Address

516-997-0999 Fax: 516-333-7333  
Telephone Number

May 30, 2012  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Michael Hudner  
Signature of Authorized Individual

Michael Hudner  
Printed Name of Authorized Individual

\_\_\_\_\_  
Title of Authorized Individual

May 30, 2012  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of New York**

In re RMJ OBO Shipping, Ltd.

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>ACM LONDON Kinnaird House, 1 Pall Mall London, SW1Y, 5AU ENGLAND</b>	<b>ACM LONDON Kinnaird House, 1 Pall Mall London, SW1Y, 5AU ENGLAND</b>	<b>credit</b>		<b>106,654.50</b>
<b>Airserve Marine Travel Pte Ltd 138 Ceceil St 05-05 Ceceil Court 069538 SINGAPORE</b>	<b>Airserve Marine Travel Pte Ltd 138 Ceceil St 05-05 Ceceil Court 069538 SINGAPORE</b>	<b>credit</b>		<b>59,277.83</b>
<b>B&amp;M Agencia Maritima Puerta Del Sol 55, Piso 9 Santiago, Ls Condes CHILI</b>	<b>B&amp;M Agencia Maritima Puerta Del Sol 55, Piso 9 Santiago, Ls Condes CHILI</b>	<b>credit</b>		<b>17,299.80</b>
<b>BP Marine Limited Chertsey Road, Sunbury/Thames Middlesex, TW16 7BP UK</b>	<b>BP Marine Limited Chertsey Road, Sunbury/Thames Middlesex, TW16 7BP UK</b>	<b>credit</b>		<b>37,142.80</b>
<b>Centennial Maritime - Cent S/A Arvent Building 1375 Gen, Lina Paco, Manila PHILIPPINES</b>	<b>Centennial Maritime - Cent S/A Arvent Building 1375 Gen, Lina Paco, Manila PHILIPPINES</b>	<b>credit</b>		<b>51,900.17</b>
<b>Centennial Maritime -Selandia R601, Remi Bizcourt,V Desai Rd Andheri (West), Mumbai, 400053 INDIA</b>	<b>Centennial Maritime -Selandia R601, Remi Bizcourt,V Desai Rd Andheri (West), Mumbai, 400053 INDIA</b>	<b>credit</b>		<b>40,170.00</b>
<b>Cyclelect Electrical Engineering 33 Tuas View Crescent 637654 SINGAPORE</b>	<b>Cyclelect Electrical Engineering 33 Tuas View Crescent 637654 SINGAPORE</b>	<b>credit</b>		<b>24,015.75</b>

B4 (Official Form 4) (12/07) - Cont.  
 In re **RMJ OBO Shipping, Ltd.**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Det Norske Veritas AS PO Box 1322 Hovik NORWAY</b>	<b>Det Norske Veritas AS PO Box 1322 Hovik NORWAY</b>	credit		<b>13,242.79</b>
<b>Global Marine Safety Pte Ltd 6 Gul Street 3 629264 SINGAPORE</b>	<b>Global Marine Safety Pte Ltd 6 Gul Street 3 629264 SINGAPORE</b>	credit		<b>11,870.29</b>
<b>Globe Wireless 1571 Robert J. Conlan Blvd NE Palm Bay, FL 32905</b>	<b>Globe Wireless 1571 Robert J. Conlan Blvd NE Palm Bay, FL 32905</b>	credit		<b>13,605.25</b>
<b>Inchcape Shipping Services Unit 6/7, Lakeside Bus Vlg Fleming Rd Chaf'd Hbd, Essex UK</b>	<b>Inchcape Shipping Services Unit 6/7, Lakeside Bus Vlg Fleming Rd Chaf'd Hbd, Essex UK</b>	credit		<b>16,441.58</b>
<b>IST Marine Service Group Kotterstraat 2, 3133 KW Vlaardingen THE NETHERLANDS</b>	<b>IST Marine Service Group Kotterstraat 2, 3133 KW Vlaardingen THE NETHERLANDS</b>	credit		<b>15,705.04</b>
<b>Jotun Singapore Pte Ltd 11 &amp; 15 Sixth Lok Yang Road 628111 SINGAPORE</b>	<b>Jotun Singapore Pte Ltd 11 &amp; 15 Sixth Lok Yang Road 628111 SINGAPORE</b>	credit		<b>39,454.71</b>
<b>MacKay Communications 3691 Trust Drive Raleigh, NC 27616-2955</b>	<b>MacKay Communications 3691 Trust Drive Raleigh, NC 27616-2955</b>	credit		<b>16,093.92</b>
<b>Marsh AS PO Box 1623 Vika N-0119 Oslo NORWAY</b>	<b>Marsh AS PO Box 1623 Vika N-0119 Oslo NORWAY</b>	insurance premium		<b>170,263.38</b>
<b>Neko Ship Supply Klompemakerstraat 71 3190AA, DE Hoogvliet Rotterdam THE NETHERLANDS</b>	<b>Neko Ship Supply Klompemakerstraat 71 3190AA, DE Hoogvliet Rotterdam THE NETHERLANDS</b>	credit		<b>13,214.95</b>
<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>	<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>	"Roger M. Jones"		<b>18,818,212.00</b>  <b>(8,437,500.00 secured)</b>
<b>Shipsan Marine (S) Pte 48 Toh Guan Rd East 05-154 608586 SINGAPORE</b>	<b>Shipsan Marine (S) Pte 48 Toh Guan Rd East 05-154 608586 SINGAPORE</b>	credit		<b>15,378.25</b>

B4 (Official Form 4) (12/07) - Cont.  
 In re RMJ OBO Shipping, Ltd.

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
 (Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Wilhelmsen Ships Service PO Box 951756 Dallas, TX 75395-1756</b>	<b>Wilhelmsen Ships Service PO Box 951756 Dallas, TX 75395-1756</b>	<b>credit</b>		<b>11,654.08</b>
<b>World Ship Supply (Texas) Inc. PO Box 50932 New Orleans, LA 70150</b>	<b>World Ship Supply (Texas) Inc. PO Box 50932 New Orleans, LA 70150</b>	<b>credit</b>		<b>20,594.85</b>

**DECLARATION UNDER PENALTY OF PERJURY  
 ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 30, 2012

Signature /s/ Michael Hudner  
**Michael Hudner**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

B6 Summary (Official Form 6 - Summary) (12/07)

**United States Bankruptcy Court  
Southern District of New York**

In re RMJ OBO Shipping, Ltd.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	8,437,507.00		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	1		22,793,941.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1		0.00	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	20		957,601.06	
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	2			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		30			
Total Assets			8,437,507.00		
Total Liabilities				23,751,542.06	

**United States Bankruptcy Court  
Southern District of New York**

In re RMJ OBO Shipping, Ltd.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



B6A (Official Form 6A) (12/07)

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE A - REAL PROPERTY**

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)  
 Total > **0.00**  
 (Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

B6B (Official Form 6B) (12/07)

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand	X			
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>account #53182102 Nordea Bank London PLC, 8th Floor, City Place House, 55 Basinghall Street, London EC2V 5NB</b>	-	<b>7.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.		<b>Loss of Hire policy Gard Marine &amp; Energy</b>	-	<b>0.00</b>
		<b>War Risks policy Lloyds of London; Royal Sun &amp; Alliance; Torus Insurance</b>	-	<b>0.00</b>
		<b>Increased Value policy Lloyds of London</b>	-	<b>0.00</b>
			Sub-Total >	<b>7.00</b>
			(Total of this page)	

3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		<b>P&amp;I policy Steamship Mutual Underwriting Association</b>	-	<b>0.00</b>
		<b>FD&amp;D policy Nordisk Skibsrederforening</b>	-	<b>0.00</b>
		<b>Hull 10% policy American Hull Insurance Syndicat</b>	-	<b>0.00</b>
		<b>Hull 20% policy Trust International, India International</b>	-	<b>0.00</b>
		<b>Hull 70% policy Northampton Assurance Ltd.</b>	-	<b>0.00</b>
10. Annuities. Itemize and name each issuer.	<b>X</b>			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.	<b>X</b>			
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			

Sub-Total > **0.00**  
 (Total of this page)

Sheet 1 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
 (Continuation Sheet)

Type of Property	NON E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	<b>X</b>			
26. Boats, motors, and accessories.		<b>"Roger M. Jones" Registered in Nassau, Bahamas</b>	-	<b>8,437,500.00</b>
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
			Sub-Total >	<b>8,437,500.00</b>
			(Total of this page)	

Sheet 2 of 3 continuation sheets attached to the Schedule of Personal Property

B6B (Official Form 6B) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
30. Inventory.	X			
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **0.00**  
(Total of this page)  
Total > **8,437,507.00**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached  
to the Schedule of Personal Property

B6D (Official Form 6D) (12/07)

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
Debtor

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R H W J C	Husband, Wife, Joint, or Community			C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN							
Account No.	X -	<b>junior facility</b>					X	3,975,729.00	0.00
<b>Bank of Scotland Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND</b>		<b>"Roger M. Jones"</b>							
Value \$		8,437,500.00						3,975,729.00	0.00
Account No.	X -	<b>Reducing Revolving Credit Facility Agrmnt</b>						18,818,212.00	10,380,712.00
<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>		<b>"Roger M. Jones"</b>							
Value \$		8,437,500.00						18,818,212.00	10,380,712.00
Account No.									
Value \$									
Account No.									
Value \$									
Subtotal (Total of this page)								<b>22,793,941.00</b>	<b>10,380,712.00</b>
Total (Report on Summary of Schedules)								<b>22,793,941.00</b>	<b>10,380,712.00</b>

0 continuation sheets attached

In re RMJ OBO Shipping, Ltd.

Case No. \_\_\_\_\_

Debtor

### SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

#### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

**Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

**Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

**Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$11,725\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

**Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

**Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,775\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

**Deposits by individuals**

Claims of individuals up to \$2,600\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

**Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

**Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

**Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

0 continuation sheets attached

B6F (Official Form 6F) (12/07)

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>ACM LONDON</b> <b>Kinnaird House, 1 Pall Mall</b> <b>London, SW1Y, 5AU</b> <b>ENGLAND</b>			<b>credit</b>				<b>106,654.50</b>
Account No.  <b>Admiral Harding Limited</b> <b>Rithim Cad Fransiz gecidi</b> <b>C Blk No. 5, Karakoy, Istanbul</b> <b>TURKEY</b>			<b>credit</b>				<b>9,013.55</b>
Account No.  <b>Airserve Marine Travel Pte Ltd</b> <b>138 Ceceil St 05-05</b> <b>Ceceil Court 069538</b> <b>SINGAPORE</b>			<b>credit</b>				<b>59,277.83</b>
Account No.  <b>Aker Porsgrunn</b> <b>PO Box 1714 No. 3998 Porsgrunn</b> <b>Dokkveien 8 Porsgrunn</b> <b>NORWAY</b>			<b>credit</b>				<b>4,240.22</b>
Subtotal (Total of this page)							<b>179,186.10</b>

19 continuation sheets attached



B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Alatas Singapore</b> <b>10 Toh Guan Rd, #05-03</b> <b>T.T. Int'l Tradepark 608838</b> <b>SINGAPORE</b>		-	credit				<b>632.78</b>	
Account No.  <b>Andreas Nielsen</b> <b>Marielundvej 34B</b> <b>2730 Herlev</b> <b>DENMARK</b>		-	credit				<b>851.66</b>	
Account No.  <b>Arcelor Ghent</b> <b>Al J Pilsudkiego 92, 41-308</b> <b>Dabrowa, Gornicza</b> <b>POLAND</b>		-	credit				<b>1,393.35</b>	
Account No.  <b>Artemis Ship Supplier</b> <b>Bes Temmuz Cad Akin</b> <b>Apartmani No.30/A, Iskenderun</b> <b>TURKEY</b>		-	credit				<b>5,474.07</b>	
Account No.  <b>Asia Printing Pte</b> <b>Block 1022 Tai Seng Avenue</b> <b># 01-3522, 531455</b> <b>SINGAPORE</b>		-	credit				<b>312.05</b>	
Sheet no. <u>1</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>8,663.91</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>B&amp;M Agencia Maritima Puerta Del Sol 55, Piso 9 Santiago, Ls Condes CHILI</b>			credit				17,299.80	
Account No.  <b>BP Marine Limited Chertsey Road, Sunbury/Thames Middlesex, TW16 7BP UK</b>			credit				37,142.80	
Account No.  <b>Centennial Maritime - Cent S/A Arvent Building 1375 Gen, Lina Paco, Manila PHILIPPINES</b>			credit				51,900.17	
Account No.  <b>Centennial Maritime - TIS 21 Romana Karmena STR, 3 FI Odessa, 65058 UKRAINE</b>			credit				726.00	
Account No.  <b>Centennial Maritime -Selandia R601, Remi Bizcourt,V Desai Rd Andheri (West), Mumbai, 400053 INDIA</b>			credit				40,170.00	
Sheet no. <u>2</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	147,238.77

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Centennial Maritime Services</b> 3rd Fl., Par La Ville Place 14 Par La Ville Rd, Hamilton BERMUDA			credit				1,995.00	
Account No.  <b>Centennial Maritime Svcs Jupit</b> Rm 106, Fortune Cntr,45A Blk6 PECHS Shahrah-E-Faisal Karachi PAKISTAN			credit				8,411.91	
Account No.  <b>Chartco Ltd.</b> New North Rd, Hainault, Ilford Essex IG6 2UR UK			credit				634.02	
Account No.  <b>Clipper Ship Supply Inc.</b>			credit				1,400.84	
Account No.  <b>Cobalt Blue Ltd</b> 98B Filonos Street Piraeus GREECE			credit				5,951.60	
Sheet no. <u>3</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>18,393.37</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Compliance Systems, Inc.</b> <b>PO Box 576</b> <b>Savannah, GA 31402-0576</b>		-	credit				<b>3,771.28</b>	
Account No.  <b>Comtech Oil Sprtr/Spare Parts</b> <b>1 Clementi Loop, #03-03</b> <b>129808</b> <b>SINGAPORE</b>		-	credit				<b>986.69</b>	
Account No.  <b>Conceteno South Ltd</b> <b>Harbour Quay, 100 Preston Rd</b> <b>London</b> <b>UK</b>		-	credit				<b>1,840.00</b>	
Account No.  <b>Consillium Marine Singapore</b> <b>7030 Ang Mo Kio Ave 5 #05-58</b> <b>569880</b> <b>SINGAPORE</b>		-	credit				<b>3,157.92</b>	
Account No.  <b>Cosmo Marine, Ltd.</b> <b>Youngnam Bldg. 2F Jungang Dong</b> <b>4 ga, Pusan 600-816</b> <b>KOREA</b>		-	credit				<b>1,378.00</b>	
Sheet no. <u>4</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>11,133.89</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Cybermarine Technologies Pte</b> <b>1 North Bridge Rd, #07-07</b> <b>179094</b> <b>SINGAPORE</b>		-	credit				<b>7,258.38</b>	
Account No.  <b>Cyclelect Electrical Engineering</b> <b>33 Tuas View Crescent</b> <b>637654</b> <b>SINGAPORE</b>		-	credit				<b>24,015.75</b>	
Account No.  <b>Den Jet Marine Pte</b> <b>10 Tractor Road #W2-M6B</b> <b>627971</b> <b>SINGAPORE</b>		-	credit				<b>82.95</b>	
Account No.  <b>Det Norske Veritas AS</b> <b>PO Box 1322</b> <b>Hovik</b> <b>NORWAY</b>		-	credit				<b>13,242.79</b>	
Account No.  <b>Div Antwerp Shipping Pharmacy</b> <b>Pharmaport BVBA, Markt 21</b> <b>2180 Ekeren Antwerp</b> <b>BELGIUM</b>		-	credit				<b>2,923.34</b>	
Sheet no. <u>5</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>47,523.21</b>

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Eminates National Oil Complex ENOC Complex, Sheik Rashid Rd PO Box 644</b>			credit				5,715.19	
Account No.  <b>EMS Ship Supply (Spain) 39011 Santander Cantabria Espana SPAIN</b>			credit				7,314.50	
Account No.  <b>Epsco (AsiaPacific) 7500A Beach Road, #06-305 The Plaza SINGAPORE</b>			credit				2,982.45	
Account No.  <b>Equimar Shipserv, Ltd. PO Box 2257 Hamilton, HM JX BERMUDA</b>			credit				715.00	
Account No.  <b>Eurocable Smallandlaan 35, BE 2660 HOBOKEN (Antwerpen) BELGIUM</b>			credit				6,146.55	
Sheet no. <u>6</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>22,873.69</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M
		H W J C					
Account No.  <b>Fassmer Service GMBH &amp; Co</b> <b>Industriestrasse 2, D-27804</b> <b>berne, Motzen</b> <b>GERMANY</b>		-	credit				4,687.90
Account No.  <b>Gimas Int Ship Supply Co</b> <b>Likitelli Organize Sanayi Bolg</b> <b>TurgutOzalCad 120/10 34670 Ist</b> <b>TURKEY</b>		-	credit				1,591.75
Account No.  <b>Global Marine Safety Pte Ltd</b> <b>6 Gul Street 3</b> <b>629264</b> <b>SINGAPORE</b>		-	credit				11,870.29
Account No.  <b>Globe Wireless</b> <b>1571 Robert J. Conlan Blvd NE</b> <b>Palm Bay, FL 32905</b>		-	credit				13,605.25
Account No.  <b>Griffin Kinetic Pte Ltd</b> <b>9 Airline Road, 01-04</b> <b>819827</b> <b>SINGAPORE</b>		-	credit				2,069.33
Subtotal (Total of this page)							<b>33,824.52</b>

Sheet no. 7 of 19 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Gulf Oil Marine Ltd.</b> <b>25/F 3 Lockhart Rd</b> <b>Wanchai</b> <b>HONG KONG</b>		-	credit				<b>1,788.23</b>	
Account No.  <b>Henry Marine A/S</b> <b>Engelsholmvej 29,</b> <b>DK-8900, Randers</b> <b>DENMARK</b>		-	creit				<b>5,105.19</b>	
Account No.  <b>HMS Hanseatic Marine Svcs</b> <b>Neuhoefer Brueckenstr 8,</b> <b>D-21107, Hamburg</b> <b>GERMANY</b>		-	credit				<b>11,342.72</b>	
Account No.  <b>Icon Research Ltd.</b> <b>3 Raw Holdings, East Clader,</b> <b>West Lothian, EH53 OHY</b> <b>UK</b>		-	credit				<b>4,537.69</b>	
Account No.  <b>Imatech BV</b> <b>PO Box 86</b> <b>3220AB, Hellevoetsluis</b> <b>The Netherlands</b>		-	credit				<b>2,072.90</b>	
Sheet no. <u>8</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>24,846.73</b>



In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			credit					
<b>Inchcape Shipping Services Unit 6/7, Lakeside Bus Vlg Fleming Rd Chaf'd Hbd, Essex UK</b>		-					<b>16,441.58</b>	
Account No.			credit					
<b>IST Marine Service Group Kotterstraat 2, 3133 KW Vlaardingen THE NETHERLANDS</b>		-					<b>15,705.04</b>	
Account No.			credit					
<b>Jotun Singapore Pte Ltd 11 &amp; 15 Sixth Lok Yang Road 628111 SINGAPORE</b>		-					<b>39,454.71</b>	
Account No.			credit					
<b>Kockum Sonics AB Industrifatan 39, PO Box 1035 SE 212, 10 Malmo SWEDEN</b>		-					<b>2,928.72</b>	
Account No.			credit					
<b>Kongsberg Maritime Holland BV Kirkgardsveien 45, PO Box 481 No. 3601, Kongsberg NORWAY</b>		-					<b>5,807.94</b>	
Sheet no. <u>9</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>80,337.99</b>

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>LeeLloyds Marine Engineerring</b> <b>37 Gul Circle</b> <b>629572</b> <b>SINGAPORE</b>			credit				321.90	
Account No.  <b>Leopard Marine Service Co.</b> <b>Saff El Dobat Bldg #7,</b> <b>El Fanaret St, Pt Tawfeek,Suez</b> <b>EGYPT</b>			credit				1,484.55	
Account No.  <b>Lokit Polymer Pte</b> <b>37 Kim Chuan Drive</b> <b>537089</b> <b>SINGAPORE</b>			credit				9,211.15	
Account No.  <b>Maas ShipStores BV</b> <b>Klompemakerstraat 26</b> <b>3194, DE, Hoogvliet, Rotterdam</b> <b>THE NETHERLANDS</b>			credit				1,962.68	
Account No.  <b>MacKay Communications</b> <b>3691 Trust Drive</b> <b>Raleigh, NC 27616-2955</b>			credit				16,093.92	
Sheet no. <u>10</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>29,074.20</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Man Diesel A/S</b> <b>Ostervej 2, Holeby</b> <b>4690, Copenhagen</b> <b>DENMARK</b>		-	credit				<b>7,778.37</b>	
Account No.  <b>Mares Shipping GMBH</b> <b>Mattentwiete 8,</b> <b>20457, Hamburg</b> <b>GERMANY</b>		-	credit				<b>313.73</b>	
Account No.  <b>Marinetrans Singapore Ptd</b> <b>15 Hoe Chiang Road, #13-05/05</b> <b>Tower 15, 089316</b> <b>SINGAPORE</b>		-	credit				<b>11,637.39</b>	
Account No.  <b>Maritime Supports Svcs</b> <b>7500A Beach Rd, #13-323</b> <b>The Plaza</b> <b>SINGAPORE</b>		-	credit				<b>2,307.97</b>	
Account No.  <b>Marsh AS</b> <b>PO Box 1623 Vika</b> <b>N-0119 Oslo</b> <b>NORWAY</b>		-	insurance premium				<b>170,263.38</b>	
Sheet no. <u>11</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>192,300.84</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Master Marine Pte.</b> <b>304 Thomson Road</b> <b>307654</b> <b>SINGAPORE</b>		-	credit				<b>5,350.58</b>	
Account No.  <b>Mercantile Shipstores, SA</b> <b>PO Box 0832-2767</b> <b>PANAMA</b>		-	credit				<b>10,408.45</b>	
Account No.  <b>Modern Automation &amp; Engineerin</b> <b>Blk4026 AngMoKio Indus Parc 1</b> <b>01-263, 569637</b> <b>SINGAPORE</b>		-	credit				<b>768.41</b>	
Account No.  <b>Motion Smith</b> <b>15 Jalan Kilang Barat,</b> <b>Frontech Center, 159357</b> <b>SINGAPORE</b>		-	credit				<b>7,947.51</b>	
Account No.  <b>Msa S.E. Asia Pte.</b> <b>51 Ayer Rajah Crescent 04-03</b> <b>139948</b> <b>SINGAPORE</b>		-	credit				<b>2,158.07</b>	
Sheet no. <u>12</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>26,633.02</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Neko Ship Supply</b> <b>Klompemakerstraat 71</b> <b>3190AA, DE Hoogvliet Rotterdam</b> <b>THE NETHERLANDS</b>			<b>credit</b>				<b>13,214.95</b>	
Account No.  <b>Neptune</b> <b>Ubersee-Zentrum, Hamburg</b> <b>Schumacherwerder</b> <b>GERMANY</b>		-	<b>credit</b>				<b>3,295.00</b>	
Account No.  <b>Newslink Services</b> <b>15 Nafpliou Street</b> <b>CY-3025, Limassol</b> <b>CYPRUS</b>		-	<b>credit</b>				<b>744.00</b>	
Account No.  <b>Nilfisk Advance Pte</b> <b>22 Tuas Ave, #2</b> <b>639453</b> <b>SINGAPORE</b>		-	<b>credit</b>				<b>422.75</b>	
Account No.  <b>NST Trading, BV</b> <b>Waalhaven O Z 51</b> <b>3087, BM Rotterdam</b> <b>THE NETHERLANDS</b>		-	<b>credit</b>				<b>3,441.38</b>	
Sheet no. <u>13</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>21,118.08</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>Omer Yetis</b> <b>Rihtim cad Iskele Sok 44/3</b> <b>34716 Kadikoy, Istanbul</b> <b>TURKEY</b>		-	credit				601.00	
Account No.  <b>Pacific Central Teknik Pte</b> <b>38 Changi South Street 1</b> <b>486765</b> <b>SINGAPORE</b>		-	credit				1,953.83	
Account No.  <b>Pacific Ship Management</b> <b>132C Mittal Court, Nariman Pt</b> <b>Mumbai, 400021</b> <b>INDIA</b>		-	credit				835.29	
Account No.  <b>Puerto Y Bahia, S.L.</b> <b>Poligno Ind. Tres Caminos</b> <b>La Dorada s/n11510 Puerto Real</b> <b>Cadiz, SPAIN</b>		-	credit				6,084.61	
Account No.  <b>Radio Holland Netherlands BV</b> <b>Strandweg 6</b> <b>1976 BS Ijmuiden</b> <b>NETHERLANDS</b>		-	credit				7,346.19	
Sheet no. <u>14</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>16,820.92</b>

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M				
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T		U N L I Q U I D A T E D	D I S P U T E D		
Account No.  <b>Radio Holland Singapore</b> <b>8A Tuas Avenue 12</b> <b>639030</b> <b>SINGAPORE</b>			credit						<b>248.84</b>
Account No.  <b>Resolve Marine Group</b> <b>1510 SE 17th St.</b> <b>Suite 400</b> <b>Fort Lauderdale, FL</b>			credit						<b>250.00</b>
Account No.  <b>RJA Technologies</b> <b>38 Toh Guan Rd East #01-55</b> <b>608581</b> <b>SINGAPORE</b>			credit						<b>2,491.96</b>
Account No.  <b>Roodhart Marine Services</b> <b>Harbor #2248,Waalhaven ZZ52-66</b> <b>3088 HJ Rotterdam</b> <b>NETHERLANDS</b>			credit						<b>3,466.96</b>
Account No.  <b>S.S.G. Shipping Services</b> <b>Admiral Trompstraat 27</b> <b>3115 HK Schiedam</b> <b>THE NETHERLANDS</b>			credit						<b>2,661.77</b>
Sheet no. <u>15</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims								Subtotal (Total of this page)	<b>9,119.53</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.			credit					
<b>Sas Ghesquiers Jpg 825 Rue Marcel Doret Htl D'Enterprise,62100 Calais FRANCE</b>	-						<b>8,313.54</b>	
Account No.			credit					
<b>Scandinavian Boiler Service Industrivej 12, DK 9490 Pandrup DENMARK</b>	-						<b>2,341.27</b>	
Account No.			credit					
<b>Seagull Gamieveien 36, PO Box 1062 3194 Horten NORWAY</b>	-						<b>4,172.00</b>	
Account No.			credit					
<b>Seaway Marine Trading Hoerkerstraat 19, 3133 KR Vlaardingen NETHERLANDS</b>	-						<b>1,279.01</b>	
Account No.			credit					
<b>Shipsan Marine (S) Pte 48 Toh Guan Rd East 05-154 608586 SINGAPORE</b>	-						<b>15,378.25</b>	
Sheet no. <u>16</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>31,484.07</b>



B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community			A M O U N T O F C L A I M
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.		
Account No.  <b>Sin Kowa Pte Ltd</b> <b>206 Pandon Loop</b> <b>128397</b> <b>SINGAPORE</b>			credit		<b>1,167.45</b>
Account No.  <b>Spectral Technologies Inc.</b> <b>4 Fl,Ste 403, 1945 M Adriatico</b> <b>Malate, Manila, 1004</b> <b>PHILIPPINES</b>			credit		<b>732.00</b>
Account No.  <b>Suvimar Import Export</b> <b>Travesia de la Industria 41</b> <b>Aviles, Asturia</b> <b>SPAIN</b>			credit		<b>9,104.42</b>
Account No.  <b>Tancom Machinery Pte Ltd</b> <b>3014 Bedok North Ave 4 03-2154</b> <b>489980</b> <b>SINGAPORE</b>			credit		<b>2,776.22</b>
Account No.  <b>Teco Maritime Far East</b> <b>8 Boon Lay Way #07-01</b> <b>TraderHub21, 329134</b> <b>SINGAPORE</b>			credit		<b>2,197.77</b>
Sheet no. <u>17</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)	<b>15,977.86</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No.  <b>United Parcel Service</b> <b>31 ALPS Avenue, 7th Floor</b> <b>498784</b> <b>SINGAPORE</b>		-	credit				<b>722.94</b>	
Account No.  <b>Vanpopering Trading BV</b> <b>Sureweg 4-6 Rm 315</b> <b>3198 LN Rotterdam-Europort</b> <b>THE NETHERLANDS</b>		-	credit				<b>664.68</b>	
Account No.  <b>Viking Engineering Ltd</b> <b>184 Pandon Loop</b> <b>128374</b> <b>SINGAPORE</b>		-	credit				<b>1,600.89</b>	
Account No.  <b>Viswam Ltd.</b> <b>3801 Central Plz, 18 Harbor Rd</b> <b>Wanchai</b> <b>HONG KONG</b>		-	credit				<b>3,570.00</b>	
Account No.  <b>VTE Filters</b> <b>22851 Norderstedt</b> <b>Hamburg</b> <b>DEUTSCHLAND</b>		-	credit				<b>1,818.09</b>	
Sheet no. <u>18</u> of <u>19</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	<b>8,376.60</b>

B6F (Official Form 6F) (12/07) - Cont.

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
 Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No.  <b>Wilhelmsen Ships Service</b> <b>PO Box 951756</b> <b>Dallas, TX 75395-1756</b>		credit				<b>11,654.08</b>
Account No.  <b>World Ship Supply (Texas) Inc.</b> <b>PO Box 50932</b> <b>New Orleans, LA 70150</b>		credit				<b>20,594.85</b>
Account No.  <b>Xcel Digital Document</b> <b>37 Kalang Pudding Road #05-01</b> <b>Tong Lee Bldg Blk B, 349315</b> <b>SINGAPORE</b>		credit				<b>424.83</b>
Account No.						
Account No.						
Subtotal (Total of this page)						<b>32,673.76</b>
Total (Report on Summary of Schedules)						<b>957,601.06</b>

Sheet no. 19 of 19 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

B6G (Official Form 6G) (12/07)

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
Debtor

### SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>B+H Equimar Singapore</b> <b>78 Shenton Way #20-02</b> <b>079120</b> <b>SINGAPORE</b>	<b>management agreement for ship</b>
<b>B+H Management, Ltd</b> <b>PO Box HM2257</b> <b>Hamilton, BM, HMJX</b> <b>BERMUDA</b>	<b>management agreement for ship</b>

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\_\_\_\_\_ continuation sheets attached to Schedule of Executory Contracts and Unexpired Leases

In re RMJ OBO Shipping, Ltd.

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>B+H Ocean Carrier c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Bank of Scotland Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND</b>
<b>B+H Ocean Carrier c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>
<b>BHOBO One c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Bank of Scotland Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND</b>
<b>BHOBO One c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>
<b>BHOBO Three c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Bank of Scotland Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND</b>
<b>BHOBO Three c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>
<b>BHOBO Two c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Bank of Scotland Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND</b>
<b>BHOBO Two c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>
<b>OBO Holdings c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Bank of Scotland Pentland House 8, Lochside Ave Edinburgh, EH12, 9DJ SCOTLAND</b>

In re RMJ OBO Shipping, Ltd. Case No. \_\_\_\_\_  
Debtor

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>OBO Holdings c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>	<b>Nordea Bank Norge as Agent for Bank Lending Corp Middelthusgate17, N-0368, Oslo NORWAY</b>

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court  
Southern District of New York**

In re RMJ OBO Shipping, Ltd.

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 32 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 30, 2012

Signature /s/ Michael Hudner  
**Michael Hudner**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/10)

**United States Bankruptcy Court  
Southern District of New York**

In re RMJ OBO Shipping, Ltd.

Debtor(s)

Case No.

Chapter 11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

**1. Income from employment or operation of business**

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
<b>\$10,662,769.00</b>	<b>2011 gross revenue</b>
<b>\$11,424,600.00</b>	<b>2010 gross revenue</b>

**2. Income other than from employment or operation of business**

None

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
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**3. Payments to creditors**

None  Complete a. or b., as appropriate, and c.

a. *Individual or joint debtor(s) with primarily consumer debts.* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
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None  b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
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None  c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
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**4. Suits and administrative proceedings, executions, garnishments and attachments**

None  a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
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None  b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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**5. Repossessions, foreclosures and returns**

None  List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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\* Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

**6. Assignments and receiverships**

None  a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None  b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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**7. Gifts**

None  List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
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**8. Losses**

None  List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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**9. Payments related to debt counseling or bankruptcy**

None  List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
<b>Pryor &amp; Mandelup</b> <b>675 Old Country Road</b> <b>Westbury, NY 11590-4513</b>		<b>\$2,000.00 plus filing fees</b>

**10. Other transfers**

None  a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None  b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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**11. Closed financial accounts**

None  List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
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**12. Safe deposit boxes**

None  List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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**13. Setoffs**

None  List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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**14. Property held for another person**

None  List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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**15. Prior address of debtor**

None  If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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**16. Spouses and Former Spouses**

None  If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

**17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None  a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None  c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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**18 . Nature, location and name of business**

- None  a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None  b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

*(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)*

**19. Books, records and financial statements**

- None  a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
<b>Katie Bogue</b> <b>Navinvest Marine Svcs.</b> <b>19 Burnside St.</b> <b>Bristol, RI 02809</b>	
<b>R. Anthony Dalzell</b> <b>Hamstead Marshall</b> <b>West Berkshire, RG200JH</b> <b>U.K.</b>	

- None  b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
<b>Ernst &amp; Young</b>	<b>40 Westminster St.</b> <b>Providence, RI 02903</b>	

- None  c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
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- None  d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS	DATE ISSUED
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**20. Inventories**

- None  a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY	INVENTORY SUPERVISOR	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)
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- None  b. List the name and address of the person having possession of the records of each of the two inventories reported in a., above.

DATE OF INVENTORY	NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY RECORDS
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**21 . Current Partners, Officers, Directors and Shareholders**

- None  a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
------------------	--------------------	------------------------

None  b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS	TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP
<b>Trevor J. Williams</b> Sea Peaks, 13 Commonland Point Hamilton Parish, CR 01 BERMUDA	<b>Director, President</b>	
<b>Arthur E. M. Jones</b> 4 Inwood Dr., Lovers Lane Paget, PG 05 BERMUDA	<b>Director, Vice President/Treasurer</b>	
<b>Deborah L. Davis</b> "The Hamptons", 27 Hampton Ln Southampton, SN02 BERMUDA	<b>Director, Vice President/Secretary</b>	
<b>Shelley R. Durrant</b> 5 Brightside Crescent Smith's Parish, FL 07 BERMUDA	<b>Officer, Assistant Secretary</b>	

**22. Former partners, officers, directors and shareholders**

None  a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME	ADDRESS	DATE OF WITHDRAWAL
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None  b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
------------------	-------	---------------------

**23. Withdrawals from a partnership or distributions by a corporation**

None  If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
---	--------------------------------	--

**24. Tax Consolidation Group.**

None  If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------------	--------------------------------------

**25. Pension Funds.**

None  If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
----------------------	--------------------------------------

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date May 30, 2012

Signature /s/ Michael Hudner  
**Michael Hudner**

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*

List of payments

23/05/2012



20141	INT	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	20/04/2012	THE STEAMSHIP MUTUAL UN IRVTUS3NXXX 8900111550	30,000.00 USD	claim reference BD08/353203/FFO/RJA
20283	INT	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	17/05/2012	B+H MANAGEMENT LTD BBDABIMHXXX 010001634501	25,000.00 USD	



# List of payments

23/05/2012



Pay no.	Type	State	Approved by	Own account	Value date	Beneficiary / Remitter	Amount	Payment details	Own reference
20284	INT	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	17/05/2012	HARBOR HOLDINGS CORP BOFAUS3NXXX 009361886514	34,000.00 USD		
20288	INT	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	18/05/2012	OBO HOLDINGS RETENTION NDEANOKKXXX NO8860150442640	550.00 USD		
20289	INT	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	18/05/2012	MARCIN WOLASIEWICZ WBKPLPPXXX PL68109020790000000544097	7,125.00 USD		
20306	INT	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	18/05/2012	NAVINVEST MARINE SERVICE BOFAUS3NXXX 009361362198	13,415.95 USD		
20310	INTUL	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	18/05/2012	WH VOSS 211382737 0510504430	1,793.50 USD		

**List of payments**

29/05/2012



Pay no.	Type	State	Approved by	Own account	Value date	Beneficiary / Remitter	Amount	Payment details	Own reference
20378	INT	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	24/05/2012	CAV Y CIA LTDA BCHICLRMXXX 050060000900	1,258.83 USD	INV N20110757	

List of payments

29/05/2012



Pay no.	Type	State	Approved by	Own account	Value date	Beneficiary / Remitter	Amount	Payment details	Own reference
20379	INT	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	24/05/2012	PROTRANS MANAGEMENT L DNBAUS33XXX 12344001	27,863.90 USD		
20380	INT	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	24/05/2012	JV EQUITIES CHASUS33XXX 0010001853	14,162.25 USD		
20383	INT	Executed	MARYG KBOGUE	RMJ OBO SHIPPING 0053182102	24/05/2012	PATRICK TOOHEY BOFAUS3NXXX 394003667790	12,220.00 USD		

United States Bankruptcy Court Southern District of New York

In re RMJ OBO Shipping, Ltd.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description and Amount. Rows include: For legal services, I have agreed to accept (\$ 2,000.00), Prior to the filing of this statement I have received (\$ 2,000.00), Balance Due (\$ 0.00).

2. The source of the compensation paid to me was:

Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. [Other provisions as needed]

Other services billable on regular customary hourly basis.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

N/A.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: May 30, 2012

/s/ John H. Hall, Jr.

John H. Hall, Jr.
Pryor & Mandelup, L.L.P.
675 Old Country Road
Westbury, NY 11590
516-997-0999 Fax: 516-333-7333

**United States Bankruptcy Court  
Southern District of New York**

In re RMJ OBO Shipping, Ltd.  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>OBO Holdings c/o B&amp;H Potier 120 E. 56th St., Ste. 515 New York, NY 10022</b>			

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 30, 2012

Signature /s/ Michael Hudner  
**Michael Hudner**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court  
Southern District of New York**

In re RMJ OBO Shipping, Ltd. Debtor(s) Case No. \_\_\_\_\_  
Chapter 11

**VERIFICATION OF CREDITOR MATRIX**

I, the of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: May 30, 2012

/s/ Michael Hudner  
**Michael Hudner/**  
Signer/Title

ACM LONDON  
KINNAIRD HOUSE, 1 PALL MALL  
LONDON, SW1Y, 5AU  
ENGLAND

ACM SHIPPING CO  
GRAND BUILDING \, 1-3 STRAND  
LONDON WC2N 5HR  
ENGLAND

ADMIRAL HARDING LIMITED  
RITHIM CAD FRANSIZ GECIDI  
C BLK NO. 5, KARAKOY, ISTANBUL  
TURKEY

AIRSERVE MARINE TRAVEL PTE LTD  
138 CECEIL ST 05-05  
CECEIL COURT 069538  
SINGAPORE

AKER PORSGRUNN  
PO BOX 1714 NO. 3998 PORSGRUNN  
DOKKVEIEN 8 PORGRUNN  
NORWAY

ALATAS SINGAPORE  
10 TOH GUAN RD, #05-03  
T.T. INT'L TRADEPARK 608838  
SINGAPORE

ANDREAS NIELSEN  
MARIELUNDVEJ 34B  
2730 HERLEV  
DENMARK

ARCELOR GHENT  
AL J PILSUDKIEGO 92, 41-308  
DABROWA, GORNICZA  
POLAND

ARTEMIS SHIP SUPPLIER  
BES TEMMUZ CAD AKIN  
APARTMANI NO.30/A, ISKENDERUN  
TURKEY

ASIA PRINTING PTE  
BLOCK 1022 TAI SENG AVENUE  
# 01-3522, 531455  
SINGAPORE

B&M AGENCIA MARITIMA  
PUERTA DEL SOL 55, PISO 9  
SANTIAGO, LS CONDES  
CHILI

B+H EQUIMAR SINGAPORE  
78 SHENTON WAY #20-02  
079120  
SINGAPORE

B+H MANAGEMENT, LTD  
PO BOX HM2257  
HAMILTON, BM, HMJX  
BERMUDA

B+H OCEAN CARRIER  
C/O B&H POTIER  
120 E. 56TH ST., STE. 515  
NEW YORK, NY 10022

BANK OF SCOTLAND  
PENTLAND HOUSE 8, LOCHSIDE AVE  
EDINBURGH, EH12, 9DJ  
SCOTLAND

BANK OF SCOTLAND  
NEW UBERIOR HSE, 11 EARL GREY  
EDINBURGH, EH3 9BN  
SCOTLAND

BHOB0 ONE  
C/O B&H POTIER  
120 E. 56TH ST., STE. 515  
NEW YORK, NY 10022

BHOB0 THREE  
C/O B&H POTIER  
120 E. 56TH ST., STE. 515  
NEW YORK, NY 10022



BHOBO TWO  
C/O B&H POTIER  
120 E. 56TH ST., STE. 515  
NEW YORK, NY 10022

BP MARINE LIMITED  
CHERTSEY ROAD, SUNBURY/THAMES  
MIDDLESEX, TW16 7BP  
UK

CENTENNIEL MARITIME - CENT S/A  
ARVENT BUILDING  
1375 GEN, LINA PACO, MANILA  
PHILIPPINES

CENTENNIEL MARITIME - TIS  
21 ROMANA KARMENA STR, 3 FL  
ODESSA, 65058  
UKRAINE

CENTENNIEL MARITIME -SELANDIA  
R601, REMI BIZCOURT, V DESAI RD  
ANDHERI (WEST), MUMBAI, 400053  
INDIA

CENTENNIEL MARITIME SERVICES  
3RD FL., PAR LA VILLE PLACE  
14 PAR LA VILLE RD, HAMILTON  
BERMUDA

CENTENNIEL MARITIME SVCS JUPIT  
RM 106, FORTUNE CNTR, 45A BLK6  
PECHS SHAHRAH-E-FAISAL KARACHI  
PAKISTAN

CHARTCO LTD.  
NEW NORTH RD, HAINAULT, ILFORD  
ESSEX IG6 2UR  
UK

CLIPPER SHIP SUPPLY INC.

COBALT BLUE LTD  
98B FILONOS STREET  
PIRAEUS  
GREECE

COMPLIANCE SYSTEMS, INC.  
PO BOX 576  
SAVANNAH, GA 31402-0576

COMTECH OIL SPRTR/SPARE PARTS  
1 CLEMENTI LOOP, #03-03  
129808  
SINGAPORE

CONCETENO SOUTH LTD  
HARBOUR QUAY, 100 PRESTON RD  
LONDON  
UK

CONSILLIUM MARINE SINGAPORE  
7030 ANG MO KIO AVE 5 #05-58  
569880  
SINGAPORE

COSMO MARINE, LTD.  
YOUNGNAM BLDG. 2F JUNGANG DONG  
4 GA, PUSAN 600-816  
KOREA

CYBERMARINE TECHNOLOGIES PTE  
1 NORTH BRIDGE RD, #07-07  
179094  
SINGAPORE

CYCLECT ELECTRICAL ENGINEERING  
33 TUAS VIEW CRESCENT  
637654  
SINGAPORE

DEN JET MARINE PTE  
10 TRACTOR ROAD #W2-M6B  
627971  
SINGAPORE

DET NORSKE VERITAS AS  
PO BOX 1322  
HOVIK  
NORWAY

DEUTSCHE SCHIFFSBANK AG  
C/O NORDEA BANK NORGE AS AGENT  
MIDDLETHUSGATE 17, N0368 OSLO  
NORWAY

DIV ANTWERP SHIPPING PHARMACY  
PHARMAPORT BVBA, MARKT 21  
2180 EKEREN ANTWERP  
BELGIUM

DVB BANK AMERICA  
ZEELANDIA OFC PRK, KAYA WFG  
MENSING 14 PO BOX 3107 CURACAO  
NETHERLANDS ANTILLES

EMINATES NATIONAL OIL COMPLEX  
ENOC COMPLEX, SHEIK RASHID RD  
PO BOX 644

EMS SHIP SUPPLY (SPAIN)  
39011 SANTANDER  
CANTABRIA ESPANA  
SPAIN

EPSCO (ASIAPACIFIC)  
7500A BEACH ROAD, #06-305  
THE PLAZA  
SINGAPORE

EQUIMAR SHIPSERV, LTD.  
PO BOX 2257  
HAMILTON, HM JX  
BERMUDA

EUROCABLE  
SMALLANDLAAN 35, BE 2660  
HOBOKEN (ANTWERPEN)  
BELGIUM

FASSMER SERVICE GMBH & CO  
INDUSTRIESTRABE 2, D-27804  
BERNE, MOTZEN  
GERMANY

GIMAS INT SHIP SUPPLY CO  
LIKITELLI ORGANIZE SANAYI BOLG  
TURGUTOZALCAD 120/10 34670 IST  
TURKEY

GLOBAL MARINE SAFETY PTE LTD  
6 GUL STREET 3  
629264  
SINGAPORE

GLOBE WIRELESS  
1571 ROBERT J. CONLAN BLVD NE  
PALM BAY, FL 32905

GRIFFIN KINETIC PTE LTD  
9 AIRLINE ROAD, 01-04  
819827  
SINGAPORE

GULF OIL MARINE LTD.  
25/F 3 LOCKHART RD  
WANCHAI  
HONG KONG

HENRY MARINE A/S  
ENGELSHOLMVEJ 29,  
DK-8900, RANDERS  
DENMARK

HMS HANSEATIC MARINE SVCS  
NEUHOEFER BRUECKENSTR 8,  
D-21107, HAMBURG  
GERMANY

HSB NORDBANK AG  
GERHART HAUPTMANN PLATZ 50  
20095 HAMBURG  
GERMANY

ICON RESEARCH LTD.  
3 RAW HOLDINGS, EAST CLADER,  
WEST LOTHIAN, EH53 OHY  
UK

IMATECH BV  
PO BOX 86  
3220AB, HELLEVOETSLUIS  
THE NETHERLANDS

INCHCAPE SHIPPING SERVICES  
UNIT 6/7, LAKESIDE BUS VLG  
FLEMING RD CHAF'D HBD, ESSEX  
UK

IST MARINE SERVICE GROUP  
KOTTERSTRAAT 2,  
3133 KW VLAARDINGEN  
THE NETHERLANDS

JOTUN SINGAPORE PTE LTD  
11 & 15 SIXTH LOK YANG ROAD  
628111  
SINGAPORE

KOCKUM SONICS AB  
INDUSTRIFATAN 39, PO BOX 1035  
SE 212, 10 MALMO  
SWEDEN

KONGSBERG MARITIME HOLLAND BV  
KIRKGARDSVEIEN 45, PO BOX 481  
NO. 3601, KONGSBERG  
NORWAY

LEELLOYDS MARINE ENGINEERING  
37 GUL CIRCLE  
629572  
SINGAPORE

LEOPARD MARINE SERVICE CO.  
SAFF EL DOBAT BLDG #7,  
EL FANARET ST, PT TAWFEEK, SUEZ  
EGYPT

LOKIT POLYMER PTE  
37 KIM CHUAN DRIVE  
537089  
SINGAPORE

MAAS SHIPSTORES BV  
KLOMPENMAKERSTRAAT 26  
3194, DE, HOOGVLIET, ROTTERDAM  
THE NETHERLANDS

MACKAY COMMUNICATIONS  
3691 TRUST DRIVE  
RALEIGH, NC 27616-2955

MAN DIESAL A/S  
OSTERVEJ 2, HOLEBY  
4690, COPENHAGEN  
DENMARK

MARES SHIPPING GMBH  
MATTENTWIETE 8,  
20457, HAMBURG  
GERMANY

MARINETRANS SINGAPORE PTD  
15 HOE CHIANG ROAD, #13-05/05  
TOWER 15, 089316  
SINGAPORE

MARITIME SUPPORTS SVCS  
7500A BEACH RD, #13-323  
THE PLAZA  
SINGAPORE

MARSH AS  
PO BOX 1623 VIKA  
N-0119 OSLO  
NORWAY

MASTER MARINE PTE.  
304 THOMSON ROAD  
307654  
SINGAPORE

MERCANTILE SHIPSTORES, SA  
PO BOX 0832-2767  
PANAMA

MODERN AUTOMATION & ENGINEERIN  
BLK4026 ANGMOKIO INDUS PARC 1  
01-263, 569637  
SINGAPORE

MOTION SMITH  
15 JALAN KILANG BARAT,  
FRONTECH CENTER, 159357  
SINGAPORE

MSA S.E. ASIA PTE.  
51 AYER RAJAH CRESCENT 04-03  
139948  
SINGAPORE

NEKO SHIP SUPPLY  
KLOMPENMAKERSTRAAT 71  
3190AA, DE HOOGVLIET ROTTERDAM  
THE NETHERLANDS

NEPTUNE  
UBERSEE-ZENTRUM, HAMBURG  
SCHUMACHERWERDER  
GERMANY

NEWSLINK SERVICES  
15 NAFPLIOU STREET  
CY-3025, LIMASSOL  
CYPRUS

NILFISK ADVANCE PTE  
22 TUAS AVE, #2  
639453  
SINGAPORE

NORDEA BANK NORGE AS AGENT  
FOR BANK LENDING CORP  
MIDDELTHUSGATE17, N-0368, OSLO  
NORWAY

NST TRADING, BV  
WAALHAVEN O Z 51  
3087, BM ROTTERDAM  
THE NETHERLANDS

OBO HOLDINGS  
C/O B&H POTIER  
120 E. 56TH ST., STE. 515  
NEW YORK, NY 10022

OMER YETIS  
RIHTIM CAD ISKELE SOK 44/3  
34716 KADIKOY, ISTANBUL  
TURKEY

PACIFIC CENTRAL TEKNIK PTE  
38 CHANGI SOUTH STREET 1  
486765  
SINGAPORE

PACIFIC SHIP MANAGEMENT  
132C MITTAL COURT, NARIMAN PT  
MUMBAI, 400021  
INDIA

PUERTO Y BAHIA, S.L.  
POLIGNO IND. TRES CAMINOS  
LA DORADA S/N11510 PUERTO REAL  
CADIZ, SPAIN

RADIO HOLLAND NETHERLANDS BV  
STRANDWEG 6  
1976 BS IJMUIDEN  
NETHERLANDS

RADIO HOLLAND SINGAPORE  
8A TUAS AVENUE 12  
639030  
SINGAPORE

RESOLVE MARINE GROUP  
1510 SE 17TH ST.  
SUITE 400  
FORT LAUDERDALE, FL



RIVKIN RADLER  
ATTN: STUART I. GORDON  
926 REXCORP PLAZA  
UNIONDALE, NY 11556

RJA TECHNOLOGIES  
38 TOH GUAN RD EAST #01-55  
608581  
SINGAPORE

ROODHART MARINE SERVICES  
HARBOR #2248, WAALHAVEN ZZ52-66  
3088 HJ ROTTERDAM  
NETHERLANDS

S.S.G. SHIPPING SERVICES  
ADMIRAL TROMPSTRAAT 27  
3115 HK SCHIEDAM  
THE NETHERLANDS

SAS GHESQUIERS JPG  
825 RUE MARCEL DORET  
HTL D'ENTERPRISE, 62100 CALAIS  
FRANCE

SCANDINAVIAN BOILER SERVICE  
INDUSTRIVEJ 12, DK 9490  
PANDRUP  
DENMARK

SEAGULL  
GAMIEVEIEN 36, PO BOX 1062  
3194 HORTEN  
NORWAY

SEAWAY MARINE TRADING  
HOERKERSTRAAT 19,  
3133 KR VLAARDINGEN  
NETHERLANDS

SHIPSCAN MARINE (S) PTE  
48 TOH GUAN RD EAST 05-154  
608586  
SINGAPORE

SIN KOWA PTE LTD  
206 PANDON LOOP  
128397  
SINGAPORE

SPECTRAL TECHNOLOGIES INC.  
4 FL, STE 403, 1945 M ADRIATICO  
MALATE, MANILA, 1004  
PHILIPPINES

SUVIMAR IMPORT EXPORT  
TRAVESIA DE LA INDUSTRIA 41  
AVILES, ASTURIA  
SPAIN

TANCOM MACHINERY PTE LTD  
3014 BEDOK NORTH AVE 4 03-2154  
489980  
SINGAPORE

TECO MARITIME FAR EAST  
8 BOON LAY WAY #07-01  
TRADERHUB21, 329134  
SINGAPORE

UNICREDIT BANK  
ALTER WALL 22  
HAMBURG  
GERMANY

UNITED PARCEL SERVICE  
31 ALPS AVENUE, 7TH FLOOR  
498784  
SINGAPORE

VANPOPERING TRADING BV  
SUREWEG 4-6 RM 315  
3198 LN ROTTERDAM-EUROPORT  
THE NETHERLANDS

VIKING ENGINEERING LTD  
184 PANDON LOOP  
128374  
SINGAPORE

VISWAM LTD.  
3801 CENTRAL PLZ, 18 HARBOR RD  
WANCHAI  
HONG KONG

VTE FILTERS  
22851 NORDERSTEDT  
HAMBURG  
DEUTSCHLAND

WILHELMSSEN SHIPS SERVICE  
PO BOX 951756  
DALLAS, TX 75395-1756

WORLD SHIP SUPPLY (TEXAS) INC.  
PO BOX 50932  
NEW ORLEANS, LA 70150

XCEL DIGITAL DOCUMENT  
37 KALANG PUDDING ROAD #05-01  
TONG LEE BLDG BLK B, 349315  
SINGAPORE

**United States Bankruptcy Court  
Southern District of New York**

In re RMJ OBO Shipping, Ltd.

Debtor(s)

Case No.  
Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for RMJ OBO Shipping, Ltd. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**OBO Holdings**  
**c/o B&H Potier**  
**120 E. 56th St., Ste. 515**  
**New York, NY 10022**

---

None [*Check if applicable*]

**May 30, 2012**

Date

**/s/ John H. Hall, Jr.**

**John H. Hall, Jr.**

Signature of Attorney or Litigant  
Counsel for RMJ OBO Shipping, Ltd.  
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