

B1 (Official Form 1)(12/11)

United States Bankruptcy Court Southern District of New York		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): 122 First Pizza Inc.		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): AKA 137 Beach Corp.		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 27-1736590		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 122 First Avenue New York, NY <div style="text-align: right;">ZIP Code 10009</div>		Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right;">ZIP Code</div>
County of Residence or of the Principal Place of Business: New York		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>		Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right;">ZIP Code</div>
Location of Principal Assets of Business Debtor (if different from street address above):		
Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.		Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (<i>amount subject to adjustment on 4/01/13 and every three years thereafter</i>). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.		THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000		
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion		

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

122 First Pizza Inc.**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor:

East River Mortgage Corp.

Case Number:

12-10861-(reg)

Date Filed:

3/02/12

District:

Southern District of New York (Manhattan)

Relationship:

Business Affiliate

Judge:

Robert E. Gerber**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

X

Signature of Attorney for Debtor(s)

(Date)

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.☒ No.**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

 (Name of landlord that obtained judgment)

 (Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

Voluntary Petition*(This page must be completed and filed in every case)*

Name of Debtor(s):

122 First Pizza Inc.**Signatures****Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of Attorney*

X /s/ Jonathan S. Pasternak
Signature of Attorney for Debtor(s)

Jonathan S. Pasternak
Printed Name of Attorney for Debtor(s)

Rattet Pasternak, LLP
Firm Name
550 Mamaroneck Avenue
Suite 510
Harrison, NY 10528

Address

(914) 381-7400 Fax: (914) 381-7406
Telephone Number

August 9, 2012
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ James McGown
Signature of Authorized Individual

James McGown
Printed Name of Authorized Individual

President
Title of Authorized Individual

August 9, 2012
Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

B4 (Official Form 4) (12/07)

United States Bankruptcy Court
Southern District of New York

In re 122 First Pizza Inc.

Debtor(s)

Case No.

Chapter

11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
CitiMortgage, Inc, 1000 Technology Drive O Fallon, MO 63368	CitiMortgage, Inc, 1000 Technology Drive O Fallon, MO 63368	2146 Atlantic Avenue Brooklyn, New York	Disputed	626,762.00 (250,000.00 secured)
Brooklyn Entertainment P.O. Box 3294 New York, NY 10008	Brooklyn Entertainment P.O. Box 3294 New York, NY 10008	Debt Related to Property Located at 789 Jennings Street Bronx, New York 10459	Contingent Unliquidated Disputed	325,000.00
MBN Ventures, LLC c/o Chaim Pizem 165 W. 66th Street, Apt. 45 New York, NY 10023	MBN Ventures, LLC c/o Chaim Pizem 165 W. 66th Street, Apt. 45 New York, NY 10023	Debt Related to Property Located at 789 Jennings Street Bronx, New York 10459	Contingent Unliquidated Disputed	250,000.00
Deutsche Bank National TrustCo as Trustee for FFMLT 2006-FF13 300 Grand Avenue Los Angeles, CA 90074	Deutsche Bank National TrustCo as Trustee for FFMLT 2006-FF13 300 Grand Avenue Los Angeles, CA 90074	2439 Fuller Street Bronx, New York 10461	Disputed	650,000.00 (450,000.00 secured)
HSBC Bank USA, N.A. as Trustee 2929 Walden Avenue Depew, NY 14043	HSBC Bank USA, N.A. as Trustee 2929 Walden Avenue Depew, NY 14043	1758 Topping Avenue Bronx, New York 10457	Disputed	200,000.00 (0.00 secured)
Wells Fargo Bank, NA P.O. Box 5137 Des Moines, IA 50306-5137	Wells Fargo Bank, NA P.O. Box 5137 Des Moines, IA 50306-5137	829 E. 220th Street Bronx, New York 10467	Disputed	488,190.00 (300,000.00 secured)
Deutsche Bank National Trust 701 Corporate Center Drive Suite 300 Raleigh, NC 27607	Deutsche Bank National Trust 701 Corporate Center Drive Suite 300 Raleigh, NC 27607	343 S. 4th Avenue Mount Vernon, New York 10550	Disputed	400,000.00 (250,000.00 secured)
HSBC Bank USA, NA. One HSBC Center, 29th Floor Buffalo, NY 14203	HSBC Bank USA, NA. One HSBC Center, 29th Floor Buffalo, NY 14203	112 S. 7th Avenue Mount Vernon, New York 10550	Disputed	400,000.00 (250,000.00 secured)

B4 (Official Form 4) (12/07) - Cont.

In re 122 First Pizza Inc.

Case No.

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Wells Fargo Bank Assignment by MERS 1595 Spring Hills Road Vienna, VA 22182	Wells Fargo Bank Assignment by MERS 1595 Spring Hills Road Vienna, VA 22182	1734 Van Buren Street Bronx, New York 10460	Disputed	448,000.00 (300,000.00 secured)
Bank of America, NA c/o BAC M/C Ca6-914-01-43 1800 Tapo Canyon Road Simi Valley, CA 93063	Bank of America, NA c/o BAC M/C Ca6-914-01-43 1800 Tapo Canyon Road Simi Valley, CA 93063	9220 Kinglet Drive Los Angeles, California 90069	Disputed	146,500.00 (1,200,000.00 secured) (1,172,000.00 senior lien)
Wells Fargo Bank NA as Trustee 1100 Corporate Center Drive Building A, 3rd Fl. Raleigh, NC 27607	Wells Fargo Bank NA as Trustee 1100 Corporate Center Drive Building A, 3rd Fl. Raleigh, NC 27607	905 E 214 Street Bronx, New York 10469	Disputed	458,100.00 (350,000.00 secured)
Federal National MortgageAssoc c/o Sweeney, Gallo Reich &Bolz 92-95 Queens Blvd 11th Fl Rego Park, NY 11374	Federal National MortgageAssoc c/o Sweeney, Gallo Reich &Bolz 92-95 Queens Blvd 11th Fl Rego Park, NY 11374	789 Jennings Street Bronx, New York 10459	Disputed	500,000.00 (400,000.00 secured)
MERS P.O. Box 2026 Flint, MI 48501-2026	MERS P.O. Box 2026 Flint, MI 48501-2026	503 E. 49th Street Brooklyn, New York 11203	Disputed	97,000.00 (350,000.00 secured) (388,000.00 senior lien)
Wells Fargo Bank NA as Trustee for MLM1 Trust Series 2006-WMC 9062 Old Annapolis Road Columbia, MD 21045	Wells Fargo Bank NA as Trustee for MLM1 Trust Series 2006-WMC 9062 Old Annapolis Road Columbia, MD 21045	819 E. 170th Street Bronx, New York 10459	Disputed	96,000.00 (300,000.00 secured) (384,000.00 senior lien)
Wells Fargo Bank NA as Trustee for MLM1 Trust Series 2006-WMC 9062 Old Annapolis Road Columbia, MD 21045	Wells Fargo Bank NA as Trustee for MLM1 Trust Series 2006-WMC 9062 Old Annapolis Road Columbia, MD 21045	819 E. 170th Street Bronx, New York 10459	Disputed	384,000.00 (300,000.00 secured)
Deutsche Bank National Trust c/o Rosicki, Rosicki & Assoc. 51 East Bethpage Road Plainview, NY 11803	Deutsche Bank National Trust c/o Rosicki, Rosicki & Assoc. 51 East Bethpage Road Plainview, NY 11803	1221 Manor Avenue Bronx, New York 10475	Disputed	85,000.00 (350,000.00 secured) (340,000.00 senior lien)
Chokri Hrichi 37 Hett Avenue Staten Island, NY 10306-5723	Chokri Hrichi 37 Hett Avenue Staten Island, NY 10306-5723	Construction Services on Property Located at 789 Jennings Street Bronx, New York 10459	Contingent Unliquidated Disputed	75,000.00

B4 (Official Form 4) (12/07) - Cont.

In re 122 First Pizza Inc.

Case No. _____

Debtor(s) _____

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
US Bank National Assoc. 4801 Federica Street Owensboro, KY 42301	US Bank National Assoc. 4801 Federica Street Owensboro, KY 42301	503 E. 49th Street Brooklyn, New York 11203	Disputed	388,000.00 (350,000.00 secured)
P.A.C. Plumbing Heating and Air Conditioning 545 Port Richmond Avenue Staten Island, NY 10302	P.A.C. Plumbing Heating and Air Conditioning 545 Port Richmond Avenue Staten Island, NY 10302	Services on Property Located at 789 Jennings Street Bronx, New York 10459	Contingent Unliquidated Disputed	35,000.00
Serino Auto Services, Inc. 3367 11th Street Astoria, NY 11106	Serino Auto Services, Inc. 3367 11th Street Astoria, NY 11106	Automobile Repairs	Contingent Unliquidated Disputed	11,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 9, 2012

Signature /s/ James McGown
James McGown
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court
Southern District of New York

In re 122 First Pizza Inc.

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>26,500.00</u>
Prior to the filing of this statement I have received	\$	<u>26,500.00</u>
Balance Due	\$	<u>0.00</u>

2. \$ 1,046.00 of the filing fee has been paid.

3. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

4. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: August 9, 2012

/s/ Jonathan S. Pasternak

Jonathan S. Pasternak
Rattet Pasternak, LLP
550 Mamaroneck Avenue
Suite 510
Harrison, NY 10528
(914) 381-7400 Fax: (914) 381-7406

United States Bankruptcy Court
Southern District of New York

In re 122 First Pizza Inc.,
Debtor

Case No. _____

Chapter 11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 9, 2012

Signature /s/ James McGown
James McGown
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re 122 First Pizza Inc. Case No. _____
Debtor(s) Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the President of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: August 9, 2012 /s/ James McGown
James McGown/President
Signer/Title

122 FIRST AVENUE ASSOCIATES
C/O MARK SYDORAK
98 2ND AVENUE
NEW YORK, NY 10003

AMERITRUST MORTGAGE BANKERS
NKA CITIMORTGAGE, INC.
1981 MARCUS AVE. STE C129
NEW HYDE PARK, NY 11042

ARGENT MORTGAGE COMPANY, LLC
NKA WELLS FARGO BANK NA
ONE CITY BOULEVARD
ORANGE, CA 92868

BAC CORP
FKA RECON TRUST COMPANY, NA
225 W HILLCREST DR MSN TO-02
THOUSAND OAKS, CA 91360

BAC CORP OWNED ASSET
BAC HOME LOANS SERVICING
PO BOX 5170
SIMI VALLEY, CA 93062-5170

BANK OF AMERICA, NA
C/O BAC M/C CA6-914-01-43
1800 TAPO CANYON ROAD
SIMI VALLEY, CA 93063

BNC MORTGAGE INC
1901 MAIN STREET
IRVINE, CA 92614

BROOKLYN ENTERTAINMENT
P.O. BOX 3294
NEW YORK, NY 10008

CHOKRI HRICHI
37 HETT AVENUE
STATEN ISLAND, NY 10306-5723

CITI MORTGAGE
FKA MERS
3300 S.W. 34TH STREET, SUITE 1
OCALA, FL 34474

CITIMORTGAGE, INC,
1000 TECHNOLOGY DRIVE
O FALLON, MO 63368

COUNTRYWIDE BANK
BAC HOME LOANS SERVICING LP
3300 S.W. 34TH AVE., STE 101
OCALA, FL 34474

COUNTRYWIDE BANK
A DIVISION OF TREASURY BANK NA
1199 NORTH FAIRFAX ST., STE 500
ALEXANDRIA, VA 22314

DAMARIS FLEISCHACKER
C/O DENNIS G. KELLY & ASSOC
100 WES PARK AVENUE
LONG BEACH, NY 11561

DAMARIS FLEISCHACKER
942 MAGENTA STREET
BRONX, NY 10469

DANIEL AMICUCCI
JOEL FRIEDBERG
245 MAIN STREET-SUITE 120
WHITE PLAINS, NY 10601

DEUTSCHE BANK NATIONAL TRUST
C/O ROSICKI, ROSICKI & ASSOC.
51 EAST BETHPAGE ROAD
PLAINVIEW, NY 11803

DEUTSCHE BANK NATIONAL TRUST
701 CORPORATE CENTER DRIVE
SUITE 300
RALEIGH, NC 27607

DEUTSCHE BANK NATIONAL TRUST
C/O LEOPOLD & ASSOCIATES, PLLC
80 BUSINESS PARK DR STE 301
ARMONK, NY 10504

DEUTSCHE BANK NATIONAL TRUSTCO
AS TRUSTEE FOR FFMLT 2006-FF13
300 GRAND AVENUE
LOS ANGELES, CA 90074

DEUTSCHE BANK NATIONAL TRUSTCO
AS TRUSTEE FOR FFMLT 2006-FF13
3476 STATEVIEW BOULEVARD
FORT MILL, SC 29715

DEUTSCHE BANK NATIONAL TRUSTCO
C/O GROSS POLOWY ORLANS, LLC
25 NORTHPOINTE PARKWAY, STE 25
AMHERST, NY 14228

DEUTSCHE BANK NATIONAL TRUSTCO
FFMLT 2006-FF13
300 GRAND AVENUE
LOS ANGELES, CA 90074

EQUIFIRST CORPORATION
500 FOREST POINT CIRCLE
CHARLOTTE, NC 28273

FEDERAL NATIONAL MORTGAGEASSOC
C/O SWEENEY, GALLO REICH & BOLZ
92-95 QUEENS BLVD 11TH FL
REGO PARK, NY 11374

FIRST FRANKLIN, A DIVISION OF
NATIONAL CITY BANK OF IN
2150 NORTH FIRST STREET
SAN JOSE, CA 95131

FIRST FRANKLIN, A DIVISION OF
NATIONAL CITY BANK OF IN /MERS
3300 SW 34TH AVENUE, STE 101
OCALA, FL 34474

FIRST NATIONAL BANK OF ARIZONA
P.O. BOX 66604
PHOENIX, AZ 85082

FIRST NATIONAL BANK OF ARIZONA
1760 OLD MEADOW RD 3RD FL
MC LEAN, VA 22102

GAETANA STAMOS
C/O JOSEPH PEREZ
216 PENNYFIELD AVENUE
BRONX, NY 10465

GAETANA STAMOS
2250 HAVILAND AVENUE, APT. 2G
216 PENNYFIELD AVENUE
GARDEN CITY, NY 11530

GFI MORTGAGE BANKERS, INC. AS
NOMINEE FOR CITIMORTGAGE INC.
50 BROADWAY
NEW YORK, NY 10004

HSBC BANK USA, N.A. AS TRUSTEE
2929 WALDEN AVENUE
DEPEW, NY 14043

HSBC BANK USA, NA.
ONE HSBC CENTER, 29TH FLOOR
BUFFALO, NY 14203

HSBC BANK USA, NA.
C/O JORDAN KATZ, ESQ.
395 N. SEVICE RD. STE 401
MELVILLE, NY 11747

HUDSON VALLEY BANK AS NOMINEE
2250 HAVILAND CORP MJA FINANCIAL
21 SCARSDALE ROAD
YONKERS, NY 10707

INTERNAL REVENUE SERVICE
PO BOX 7346
PHILADELPHIA, PA 19101-7346

JAMES MCGOWN
311 WEST BROADWAY-SUITE 8C
NEW YORK, NY 10013

JOHN RED, INC
21-26 45TH STREET
ASTORIA, NY 11105

JOHN VOLASTRO
21-26 45TH STREET
ASTORIA, NY 11105

JOSEPH SERINO, JR.
69-13 38TH AVENUE
WOODSIDE, NY 11377

JPMORGAN CHASE BANK, N.A.
P.O. BOX 33035
LOUISVILLE, KY 40202

JS & RS ASSOCIATES, LLC
33-67 11TH STREET
ASTORIA, NY 11106

JS & RS ASSOCIATES, LLC
69-13 38TH AVENUE
WOODSIDE, NY 11377

KAREN ASHER
9220 KINGLET DRIVE
WEST HOLLYWOOD, CA 90069

KATHERINE JOHNSON
90 TEHAMA STREET
BROOKLYN, NY 11218

LEHMAN BROTHERS BANK FSB
P.O. BOX 19656
IRVINE, CA 92623-9656

MARK A. MUSSENDEN
545 8TH AVENUE
NEW YORK, NY 10018

MBN VENTURES, LLC
C/O CHAIM PIZEM
165 W. 66TH STREET, APT. 45
NEW YORK, NY 10023

MBN VENTURES, LLC
AKA MBN DIAGNOSTICS, LLC
38 TWIN LAKES ROAD
SOUTH SALEM, NY 10590

MERS
P.O. BOX 2026
FLINT, MI 48501-2026

MERS
3300 SOUTHWEST 34TH AVE
SUITE 101
OCALA, FL 34474

MERS AS NOMINEE FOR
FIRST NATIONAL BANK OF ARIZONA
3300 SW34TH AVE.STE 101
OCALA, FL 34474

MERS AS NOMINEE FOR
GFI MORTGAGE BANKERS INC
3300 SW 34TH AVENUE,SUITE 101
OCALA, FL 34474

MERS BY ASSIGNMENT TO
WMC MORTGAGE CORP.
P.O. BOX 54089
LOS ANGELES, CA 90054

MJA FINANCIAL LLC, AS NOMINEE
TO WASHINGTON MUTUAL BANK
5 WATCH HILL ROAD
PLEASANTVILLE, NY 10570

MOREQUITY, INC.
P.O. BOX 3788
EVANSVILLE, IN 47736

NEW YORK STATE
LIQUOR AUTHORITY
317 LENOX AVENUE
NEW YORK, NY 10027

NYC DEPARTMENT OF FINANCE
345 ADAMS STREET, 3RD FLOOR
ATTN: LEGAL AFFAIRS DIVISION
BROOKLYN, NY 11201-3719

NYC LAW DEPARTMENT
100 CHURCH STREET
NEW YORK, NY 10007

NYS DEPARTMENT OF TAX & FINANCE
BANKRUPTCY/SPECIAL PROCEDURES
P.O. BOX 5300
ALBANY, NY 12205-0300

NYS UNEMPLOYMENT
INSURANCE FUND
P.O. BOX 551
ALBANY, NY 12201

OFFICE OF THE US TRUSTEE
SOUTHERN DISTRICT OF NEW YORK
33 WHITEHALL STREET, 21ST FLR
NEW YORK, NY 10004

P.A.C. PLUMBING HEATING AND
AIR CONDITIONING
545 PORT RICHMOND AVENUE
STATEN ISLAND, NY 10302

PATRIOT PARKING SERVICES, INC
P.O. BOX 160
VALLEY STREAM, NY 11582

PATRIOT PARKING, LLC
C/O MALLAH MANAGEMENT, LLC
211E 38TH STREET
NEW YORK, NY 10016

RECON TRUST COMPANY, NA
ATTN SUNITA NARAYANAN, ASST.VP
1800 TAPO CANYON RD CA69140194
SIMI VALLEY, CA 93063

REO PROPERTIES, INC
107 VIA LIDO SOUNT
NEWPORT BEACH, CA 92663

RICHARD SERINO
33-67 11ST STREET
ASTORIA, NY 11106

ROBERT STECHER

ROKARA LLC
C/O THE WILSON LAW FIRM, LLC
65 BROADWAY, SUITE 834
NEW YORK, NY 10006

ROKERA, LLC
KATHERINE JOHNSON
90 TEHAMA STREET
BROOKLYN, NY 11218

SECURITY EXCHANGE COMM
THE WOOLWORTH BUILDING
233 BROADWAY- JOHN MURRAY
NEW YORK, NY 10279

SERINO AUTO SERVICES, INC.
3367 11TH STREET
ASTORIA, NY 11106

ST. SOPHIA RELIGIOUS ASSOC.
OF UKRAINIAN CATHOLICS, INC.
79 11 WHITEWOOD STREET
PA 19117

SY WALD LLC
320 ROEBLING STREET, SUITE 525
BROOKLYN, NY 11211

TERRY CRIBBS BROWN
325-A LEWIS AVENUE
BROOKLYN, NY 11221

THE SHEVCHENKO
SCIENTIFIC SOCIETY, INC.
63 4TH AVENUE
NEW YORK, NY 10011

THE UKRAINIAN ACADEMY OF ARTS
AND SCIENCES IN U.S., INC.
206 W. 100TH STREET
NEW YORK, NY 10011

THE UKRAINIAN FREE
UNIVERSITY FOUNDATION, INC.
203 2ND AVENUE
NEW YORK, NY 10011

THE UKRAINIAN MUSEUM
203 2ND AVENUE
NEW YORK, NY 10011

THE UKRAINIAN NATIONAL WOMEN'S
LEAGUE OF AMERICA, INC.
108 2ND AVENUE
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THOMAS CARACCIA
4363 CARAMBOLA CIRCLE
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GARDEN CITY, NY 11530

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OWENSBORO, KY 42301

US BANK NATIONAL ASSOC. TRUSTEE
FOR WASHINGTON MUTUAL BANK
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BOSTON, MA 02110

WASHINGTON MUTUAL BANK
1150 ENTERPRISE DR., SUITE 200
COPPELL, TX 75019

WELLS FARGO BANK
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1595 SPRING HILLS ROAD
VIENNA, VA 22182

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C/O FEIN, SUCH & CRANE, LLP
747 CHESTNUT RIDGE, STE 200
CHESTNUT RIDGE, NY 10977

WELLS FARGO BANK NA
FKA MERS
11200 WEST PARKLAND AVENUE
DES MOINES, IA 50328

WELLS FARGO BANK NA AS TRUSTEE
FOR MLM1 TRUST SERIES 2006-WMC
9062 OLD ANNAPOLIS ROAD
COLUMBIA, MD 21045

WELLS FARGO BANK NA AS TRUSTEE
1100 CORPORATE CENTER DRIVE
BUILDING A, 3RD FL.
RALEIGH, NC 27607

WELLS FARGO BANK, N.A.
C/O ROSICKI, ROSICKI & ASSOC.
51 EAST BETHPAGE ROAD
PLAINVIEW, NY 11803

WELLS FARGO BANK, NA
P.O. BOX 5137
DES MOINES, IA 50306-5137

WELLS FARGO BANK, NA
ONE HOME CAMPUS
DES MOINES, IA 50328

**United States Bankruptcy Court
Southern District of New York**

In re 122 First Pizza Inc.

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 122 First Pizza Inc. in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

August 9, 2012
Date

/s/ Jonathan S. Pasternak

Jonathan S. Pasternak

Signature of Attorney or Litigant
Counsel for 122 First Pizza Inc.

Rattet Pasternak, LLP

550 Mamaroneck Avenue

Suite 510

Harrison, NY 10528

(914) 381-7400 Fax:(914) 381-7406

**United States Bankruptcy Court
Southern District of New York**

In re	<u>122 First Pizza Inc.</u>	Case No.	<u> </u>
	Debtor(s)	Chapter	<u>11</u>

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, President, declare under penalty of perjury that I am the James McGown of 122 First Pizza Inc., and that the following is a true and correct copy of the resolutions adopted by the Board of Directors of said corporation at a special meeting duly called and held on the 9th day of August, 2012.

"Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that President, James McGown of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that President, James McGown of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that President, James McGown of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of Rattet Pasternak, LLP to represent the corporation in such bankruptcy case."

Date August 9, 2012

Signed /s/ James McGown
James McGown

Resolution of Board of Directors
of
122 First Pizza Inc.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that President, James McGown of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that President, James McGown of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that President, James McGown of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of Rattet Pasternak, LLP to represent the corporation in such bankruptcy case.

Date August 9, 2012

Signed /s/ James McGown
James McGown