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BI (Off	icial Form 1) (12/11)	Name of Debtor(e)				
Value	tory Potition	n	Name of Debtor(s):				
(This	page must be	completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8	Years (If more than two, attach additional shee	(.)			
Locat	ion		Case Number:	Date Filed:			
When	e Filed:		Case Number:	Date Filed:			
Locat	ion e Filed:			104-11-1			
when	e riicu.	Pending Bankruptcy Case Filed by any Spouse, Partner, or Aft	iliate of this Debtor (If more than one, attach	additional sheet.)			
Name	of Debtor:		Case Number:	Date Filed:			
			Relationship:	Judge:			
Distri	ict:						
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.			Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Signature of Attorney for Debtor(s) (Date)				
							
Does		Exhit was or have possession of any property that poses or is alleged to pose	bit C a threat of imminent and identifiable harm to p	ublic health or safety?			
	Yes, and E	xhibit C is attached and made a part of this petition.					
	Nic						
	No.						
	Exhibit D, o	by every individual debtor. If a joint petition is filed, each spouse mucompleted and signed by the debtor, is attached and made a part of this etition: also completed and signed by the joint debtor, is attached and made a	s petition.				
	<u> </u>	Information Regardin (Check any ap	onlicable box)	se for 190 days immediately			
		Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 do	ays than in any other District.	x for 150 days immediately			
		There is a bankruptcy case concerning debtor's affiliate, general par	rtner, or partnership pending in this District.				
		Debtor is a debtor in a foreign proceeding and has its principal place of business or assets in the United States but is District, or the interests of the parties will be served in regard to the	a defendant in an action of proceeding (in a i	States in this District, or has federal or state court] in this			
		Certification by a Debtor Who Reside (Check all app	es as a Tenant of Residential Property dicable boxes.)				
		Landlord has a judgment against the debtor for possession of deb	btor's residence. (If box checked, complete the	following.)			
	(Name of landlord that obtained judgment)						
			(Address of landlord)				
		Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for posses	e circumstances under which the debtor would sion, after the judgment for possession was ent	be permitted to cure the ered, and			
		Debtor has included with this petition the deposit with the court of the petition.	of any rent that would become due during the 3	80-day period after the filing			
		Debtor certifies that he/she has served the Landlord with this cer	rtification. (11 U.S.C. § 362(1)).				

	Page 3
1 (Official Form 1) (12/11)	Name of Debtor(s):
Voluntary Petition (This page must be completed and filed in every case.)	
(Inis page must be completed disaptores) Signa	jures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(t-). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.) I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
specified in this perinon.	
Signature of Debtor	X (Signature of Foreign Representative)
X Signature of Joint Debtor (212) 495-8642	(Printed Name of Foreign Representative)
Telephone Number (if not represented by attorney) 09/05/2012 Date	Date
Signature of Attorney*	Signature of Non-Attorney Bankruptcy Petition Preparer
X Signature of Attorney for Debtor(s) Printed Name of Attorney for Debtor(s) Firm Name	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Address	
Telephone Number	Printed Name and title, if any, of Bankruptcy Petition Preparer
Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Signature of Debtor (Corporation/Partnership)	1
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests the relief in accordance with the chapter of title 11, United States	X
Code, specified in this petition.	Date
Signature of Authorized Individual DAVID Cooper Printed Name of Authorized Individual Title of Authorized Individual 09/05/2012 Date	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
	If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.
	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

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United States Bankruptcy Court Eastern District of New York

In re <u>in</u>	nperial Capital LLC	Debtor(s)	Case No. Chapter	11	
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VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date:	9/5/12	Signer/Title	Dlagn/member
Date:		Signature of Attorney	

American Servicing Co 3480 Stateview Blvd. Fort Mill, SC 29715

American Servicing Co 3480 Stateview Blvd. Fort Mill, SC 29715

American Servicing Co 3480 Stateview Blvd. Fort Mill, SC 29715

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American Servicing Co 3480 Stateview Blvd. Fort Mill, SC 29715

GMAC Mortgage P.O. Box 830117 Baltimore, MD 21283

Indymac Bank PO Box 78826 Phoenix, AZ 85062

Indymac Bank PO Box 78826 Phoenix, AZ 85062

Law Office of Ronald Wolf and Associates, P.L. P.O. Box 25018 Tampa, FL 33622

Law Office of Ronald Wolf and Associates, P.L. P.O. Box 25018 Tampa, FL 33622

Law Office of Ronald Wolf and Associates, P.L. P.O. Box 25018 Tampa, FL 33622 12-13809-smb Doc 1 Filed 09/05/12 Entered 09/05/12 16:44:23 Main Document Pg 6 of 7

B6D (Official Form 6D) (12/07)

In re	Imperial Capital LLC	Case No.
		Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	Hw H	sband, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CORFIZGEZ	Q - C	ローの中リナモロ	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxx6180		Γ	9/30/205	٦	A T E D			
American Servicing Co 3480 Stateview Bivd. Fort Mill, SC 29715		-	Mortgage Fountainbleau II Condo Assn Inc. 4441 Collins Avenue Miami Beach, Fl 33140 Unit No.: 2601					
		L	Value \$ 100,000.00	1_	Щ	_	350,000.00	250,000.00
Account No. xxxxxx6181 American Servicing Co 3480 Stateview Blvd. Fort Mill, SC 29715		-	10/14/2005 Mortgage Fountainbleau II Condo Assn Inc. 4441 Collins Avenue Miami Beach, FI 33140 Unit No.: 3003					
			Value \$ 100,000.00				624,000.00	524,000.00
Account No. xxxxxx6178 American Servicing Co 3480 Stateview Bivd. Fort Mill, SC 29715			10/14/2005 Mortgage Fountainbleau II Condo Assn Inc. 4441 Collins Avenue Miami Beach, FI 33140 Unit No.: 714					
			Value \$ 100,000.00				522,000.00	422,000.00
Account No. xxxxxx6179 American Servicing Co 3480 Stateview Bivd. Fort Mili, SC 29715		•	9/30/2005 Mortgage Fountainbleau II Condo Assn Inc. 4441 Collins Avenue Mlami Beach, Fl 33140 Unit No.: 2603					
			Value \$ 100,000.00	1			622,000.00	522,000.00
1 continuation sheets attached			(Total of	Subt		- 1	2,118,000.00	1,718,000.00

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B6D (Official Form 6D) (12/07) - Cont.

In re	Imperial Capital LLC	Case No.
	Debtor	= **

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	CODESTOR	H W 3 C	band, Wife, Joint, or Community DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN		UN LIQUIDA	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. xxxxxx4003 GMAC Mortgage P.O. Box 830117 Baltimore, MD 21283		-	10/14/2005 Mortgage Fountainbleau II Condo Assn Inc. 4441 Collins Avenue Miami Beach, Fl 33140 Unit No.: 3505	Ť	I DATED		
Account No. xxxxxx8362	╅-	<u> </u>	Value \$ 100,000.00 10/14/2005		+	600,000.00	500,000.00
Indymac Bank PO Box 78826 Phoenix, AZ 85062		•	Mortgage Fountainbleau II Condo Assn Inc. 4441 Collins Avenue Miami Beach, FI 33140 Unit No.: 2202				
	1	L	Value \$ 100,000.00			352,000.00	252,000.00
Account No. xxxxxx8404 Indymac Bank PO Box 78826 Phoenix, AZ 85062			10/14/2005 Mortgage Fountainbleau II Condo Assn Inc. 4441 Collins Avenue Miami Beach, FI 33140 Unit No.: 716				
	╀	L	Value \$ 100,000.00		\perp	242,000.00	142,000.00
Account No. xxxxxx3604 Regions Bank 780 Arthur Godfrey Rd Miami Beach, FL 33140		-	10/14/2005 Mortgage Fountainbleau II Condo Assn Inc. 4441 Collins Avenue Miami Beach, Fl 33140 Unit No.: 2204				
	L	_	Value \$ 100,000.00			500,000.00	400,000.00
Account No.			Value \$				
Sheet 1 of 1 continuation sheets atta Schedule of Creditors Holding Secured Claims		l to	Si (Total of th	ubto is pa		1,694,000.00	1,294,000.00
Seriodale of Cicultura Molating Secured Ciamia	•		(Report on Summary of Sci	То	tal	3,812,000.00	3,012,000.00