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Pa 1 of 8 B1 (Official Form 1) (12/11) UNITED STATES BANKRUPTCY COURT VOLUNTARY PETITION Southern District of New York Name of Debtor (if individual, enter Last, First, Middle): Name of Joint Debtor (Spouse) (Last, First, Middle): shamrock hotel inc. All Other Names used by the Debtor in the last 8 years All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): (if more than one, state all): 74-324-1724 Street Address of Debtor (No. and Street, City, and State): Street Address of Joint Debtor (No. and Street, City, and State): 84 orange ave suffern new york ZIP CODE 10901 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: rockland county Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): ZIP CODE Type of Debtor **Nature of Business** Chapter of Bankruptcy Code Under Which (Check one box.) (Form of Organization) the Petition is Filed (Check one box.) (Check one box.) Health Care Business Chapter 7 Chapter 15 Petition for \Box Single Asset Real Estate as defined in Individual (includes Joint Debtors) Chapter 9 Recognition of a Foreign See Exhibit D on page 2 of this form. Chapter 11 Main Proceeding 11 U.S.C. § 101(51B) Corporation (includes LLC and LLP) Railroad Chapter 12 Chapter 15 Petition for Recognition of a Foreign Partnership Stockbroker Chapter 13 Other (If debtor is not one of the above entities, check Commodity Broker Nonmain Proceeding this box and state type of entity below.) Clearing Bank Other **Chapter 15 Debtors** Tax-Exempt Entity Nature of Debts (Check box, if applicable.) (Check one box.) Country of debtor's center of main interests: Debts are primarily consumer Debts are debts, defined in 11 U.S.C. Debtor is a tax-exempt organization primarily Each country in which a foreign proceeding by, regarding, or under title 26 of the United States § 101(8) as "incurred by an business debts. against debtor is pending: Code (the Internal Revenue Code). individual primarily for a personal, family, or household purpose." Filing Fee (Check one box.) Chapter 11 Debtors Check one hove Z Full Filing Fee attached. Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment Filing Fee waiver requested (applicable to chapter 7 individuals only). Must on 4/01/13 and every three years thereafter). attach signed application for the court's consideration. See Official Form 3B. Check all applicable boxes: A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. \$1126(b) Statistical/Administrative Information THIS SPACE IS FOR COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. Estimated Number of Creditors 1-49 50-99 100-199 200-999 1,000-5,001-10,001-25,001-50.001-Over. 10,000 100,000 5,000 25,000 100,000 50,000 Estimated Assets Z П П П \$100,001 to \$500,001 \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$0 to \$50,001 to \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million Estimated Liabilities П \$100,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$0 to \$50,001 to \$500,001 \$500,000,001 More than \$50,000 \$100,000 \$500,000 to \$1 to \$10 to \$50 to \$100 to \$500 to \$1 billion \$1 billion million million million million million

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Voluntary Petit		Name of Debtor(s): shamrock hotel inc.		
(This page must	be completed and filed in every case.) All Prior Bankruptcy Cases Filed Within Last 8		#)	
Location	Southern District of New York	Case Number:	Date Filed:	
Where Filed: Location	Southern Pistrict of Ivew 1 of K	10-23647 Case Number:	08/10/2010 Date Filed:	
Where Filed:				
St CDobton	Pending Bankruptcy Case Filed by any Spouse, Partner, or Af			
Name of Debtor:	:	Case Number:	Date Filed: '	
District:		Relationship:	Judge:	
Exhibit A (To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) Exhibit A is attached and made a part of this petition.		Exhibit B (To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I ha informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or of title 11, United States Code, and have explained the relief available under ea such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b). X Signature of Attorney for Debtor(s) (Date)		
	Exhib		,	
Does the debtor	own or have possession of any property that poses or is alleged to pose	a threat of imminent and identifiable harm to pu	iblic health or safety?	
Yes, and I	Exhibit C is attached and made a part of this petition.			
☑ No.				
Exhibit D, If this is a joint p	ed by every individual debtor. If a joint petition is filed, each spouse must, completed and signed by the debtor, is attached and made a part of this petition: 9, also completed and signed by the joint debtor, is attached and made a part of this petition.	s petition.		
	Information Regarding			
· Z f	(Check any app Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180 day	of business, or principal assets in this District	for 180 days immediately	
	There is a bankruptcy case concerning debtor's affiliate, general part	tner, or partnership pending in this District.		
	Certification by a Debtor Who Resides (Check all appli			
	Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)			
		(Name of landlord that obtained judgment)		
		(Address of landlord)	MANAGE PROPERTY.	
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possession			
	Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.			
	Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(1)).			

12-22062-rdd Doc 1 Filed 01/12/12 Entered 01/12/12 09:51:08 Main Document B1 (Official Form 1) (12/11) Pa 3 of 8 Page 3 **Voluntary Petition** Name of Debtor(s) shamrock hotel inc (This page must be completed and filed in every case.) Signatures Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and correct. and that I am authorized to file this petition. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11. United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with chapter 15 of title 11, United States Code. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I Certified copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b). Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the I request relief in accordance with the chapter of title 11, United States Code, chapter of title 11 specified in this petition. A certified copy of the specified in this petition. order granting recognition of the foreign main proceeding is attached. X X Signature of Debtor (Signature of Foreign Representative) Signature of Joint Debtor (Printed Name of Foreign Representative) Telephone Number (if not represented by attorney) Date Signature of Attorney* Signature of Non-Attorney Bankruptcy Petition Preparer ymond & Muse I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as Signature of Attorney for Debtor(s) defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have Raymond Kruse provided the debtor with a copy of this document and the notices and information Printed Name of Attorney for Debtor(s)
Reymond G Kruse P.C. required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor Firm Name notice of the maximum amount before preparing any document for filing for a debtor 101 north middletown road nanuet new york 10954 or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. Address 845-354-3900 Telephone Number 01/11/2012 Printed Name and title, if any, of Bankruptcy Petition Preparer Date Social-Security number (If the bankruptcy petition preparer is not an individual, *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a state the Social-Security number of the officer, principal, responsible person or certification that the attorney has no knowledge after an inquiry that the information partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) in the schedules is incorrect. Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true Address and correct, and that I have been authorized to file this petition on behalf of the debtor. Signature

The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.

Signature of Authorized Individual ean Marie Loughran

Printed Name of Authorized Individual President

Title of Authorized Individual 01/11/2012

Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

B 4 (Official Form 4) (12/07)

In re shamrock hotel inc.

UNITED STATES BANKRUPTCY COURT

Case No.

Southern District of New York

	Debtor		Chapter 11			
LIST	r of creditors h	OLDING 20 LARGES	Г UNSECURED C	LAIMS		
The list does n § 101, or (2) so places the cred creditors holdi child's parent of	cordance with Fed. R. Bar not include (1) persons whe ecured creditors unless the litor among the holders of ang the 20 largest unsecure or guardian, such as "A.B.	or's creditors holding the 20 nkr. P. 1007(d) for filing in o come within the definition of the collateral is so the 20 largest unsecured collateral is seen that the child's it, a minor child, by John Dorded. R. Bankr. P. 1007(m).	this chapter 11 [or clot of "insider" set fortuch that the unsecure laims. If a minor child nitials and the name a	hapter 9] case. th in 11 U.S.C. d deficiency l is one of the and address of the		
(1)	(2)	(3)	(4)	(5)		
Name of creditor and complete mailing address, including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with	Nature of claim (trade debt, bank loan, government us contract, etc.)	Indicate if claim is contingent, aliquidated, state valu disputed or subject to setoff	Amount of claim [if secured also ue of security]		
arabica coffee	claim who may be contacted 973-772-9026	trade		180		
79gaston ave garfield nj 07026	3					
Date:	1/11/2012		ebtor	Jaw Jayshev an Laughen-fra		
	[1	Declaration as in Form 2	,	\vee		

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Additional sheet of 20 largest unsecured creditors

			,
Name of creditor	phone	nature of claim	amount of claim
84 Orange Ave Inc 84 Orange Ave Suffern, N.Y. 10901	845 216- 5237	rent	45,000.00
NYS Dept of tax and Finance P.O. Box 5300 Albany, N.Y. 12205 Attn: bankruptcy unit	518 457-3160	government	undetermined
Department of treasury Internal Revenue Service Cincinnati, OH 45999-0039		government	undetermined
RMS P.O. Box 523 Richfield,OH 44286	800 613-1545	trade	108.90
DCS P.O.Box 9057 Pleasanton, CA 94566	800 866-5317	trade	504.23
DATE: 1/11/3012		shamrock Hotel Jew Jaghen Tean Loughan DEBTOR	snc) n-President

LIST OF CREDITORS

nature of claim amount of claim Name of creditor phone And address Aribiba Coffee 973 772-9026 180.00 trade 79 Gaston Ave Garfield, N.J. 07026 45,000.00 84 Orange Ave Inc 845 216-5237 rent 84 Orange Ave Suffern, N.Y 10901 undetermined NYS Dept of Tax 518 457-3160 government And Finance P.O. Box 5300 Albany, NY 12205 Attn:Bankruptcy unit Department of Treasury government undetermined Internal Revenue Service Cincinnati, OH 45999-0039 800 613-1545 108.90 **RMS** trade

P.O. Box 523

Richfield, OH 44286

800 866-5317 **DCS** trade

504.23

P.O. Box 9057

Pleasanton, CA 94566

DEBTOR-SHAMROCK HOTEL INC.

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B 203 (12/94)

hearings thereof;

United States Bankruptcy Court

	DOUTHERN	District Of New YORK
In	In re Shamrock Hotel Inc.	
		Case No.
D	Debtor	Chapter 1/
	DISCLOSURE OF COM	PENSATION OF ATTORNEY FOR DEBTOR
1.	named debtor(s) and that compensatio	d. Bankr. P. 2016(b), I certify that I am the attorney for the above- n paid to me within one year before the filing of the petition in e, for services rendered or to be rendered on behalf of the debtor(s) with the bankruptcy case is as follows:
	For legal services, I have agreed to acc	ept
	Prior to the filing of this statement I ha	ve received\$
	Balance Due	
2.	2. The source of the compensation paid t	o me was:
	☑ Debtor ☐ Othe	er (specify)
3.	3. The source of compensation to be paid	to me is:
	☑ Debtor ☐ Othe	er (specify)
4.	I have not agreed to share the above members and associates of my law	e-disclosed compensation with any other person unless they are firm.
	<u> </u>	sclosed compensation with a other person or persons who are not rm. A copy of the agreement, together with a list of the names of ation, is attached.
5.	 In return for the above-disclosed fee, I case, including: 	have agreed to render legal service for all aspects of the bankruptcy
	 a. Analysis of the debtor's financial sit to file a petition in bankruptcy; 	tuation, and rendering advice to the debtor in determining whether
	b. Preparation and filing of any petition	n, schedules, statements of affairs and plan which may be required;
	c. Representation of the debtor at the	meeting of creditors and confirmation hearing, and any adjourned

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DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR (Continued)

d. Re	presentation of the debtor in	adversary	proceeding	s and other	contested	bankruptcy	matters;
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e.	[Other	provisions	as needed]
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6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceedings.

Signature of Attorney