B1 (Official 50702305/18)d Doc 1 Filed 02/09/12 Entered 02/09/12 16:04:08 Main Document United States Bankruptcy Collegt of 16 Southern District of New York Voluntary Petition Name of Debtor (if individual, enter Last, First, Middle); Name of Joint Debtor (Spouse) (Last, First, Middle) New Town Corp. All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): than one, state all): 13-3954223 Street Address of Joint Debtor (No. & Street, City, and State): Street Address of Debtor (No. & Street, City, and State); 711 South Columbus Ave. Mt. Vernon, NY ZIP CODE 10550 ZIP CODE County of Residence or of the Principal Place of Business: County of Residence or of the Principal Place of Business: Westchester Mailing Address of Debtor (if different from street address): Mailing Address of Joint Debtor (if different from street address): ZIP CODE ZIP CODE Location of Principal Assets of Business Debtor (if different from street address above): 711 South Columbus Avenue ZIP CODE 10550 Mt. Vernon, NY Nature of Business Chapter of Bankruptcy Code Under Which Type of Debtor (Form of Organization) the Petition is Filed (Check one box) (Check one box) (Check one box.) ☐ Health Care Business Chapter 15 Petition for Chapter 7 Single Asset Real Estate as defined in Recognition of a Foreign Individual (includes Joint Debtors) Chapter 9 11 U.S.C. § 101(51B) See Exhibit D on page 2 of this form. Main Proceeding Chapter 11 Railroad ✓ Corporation (includes LLC and LLP) Chapter 15 Petition for Stockbroker Partnership Chapter 12 Recognition of a Foreign Commodity Broker Nonmain Proceeding Other (If debtor is not one of the above entities, Chapter 13 Clearing Bank check this box and state type of entity below.) ☑ Other Nature of Debts Tax-Exempt Entity **Chapter 15 Debtors** (Check box, if applicable) (Check one box) Country of debtor's center of main interests: Debts are primarily consumer Debts are primarily Debtor is a tax-exempt organization debts, defined in 11 U.S.C. business debts. under Title 26 of the United States § 101(8) as "incurred by an Each country in which a foreign proceeding by, Code (the Internal Revenue Code.) individual primarily for a regarding, or against debtor is pending: personal, family, or household purpose." Chapter 11 Debtors Filing Fee (Check one box) Check one box: ✓ Full Filing Fee attached □ Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). ☑ Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is Check if: unable to pay fee except in installments, Rule 1006(b) See Official Form 3A. Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on Filing Fee waiver requested (applicable to chapter 7 individuals only). Must 4/01/13 and every three years thereafter). attach signed application for the court's consideration, See Official Form 3B. Check all applicable boxes A plan is being filed with this petition Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). THIS SPACE IS FOR Statistical/Administrative Information COURT USE ONLY Debtor estimates that funds will be available for distribution to unsecured creditors. Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. **Estimated Number of Creditors** \checkmark П 100-200-50-1,000-5,001-10,001-25,001-50,001-Over 49 99 199 999 5,000 10,000 25,000 50,000 100,000 100,000 Estimated Assets \$100,000,001 \$50,001 to \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$0 to \$100,001 to \$500,000,001 More than \$50,000 \$100,000 to \$100 to \$500 \$500,000 to \$1 billion \$1 billion \$1 to \$10 to \$50 <u>mill</u>ion million million million million Estimated Liabilities ☑ \$500,001 to \$1,000,001 \$10,000,001 \$50,000,001 \$100,000,001 \$0 to \$50,001 to \$100,001 to \$500,000,001 More than \$1 to \$10 to \$50 to \$100 to \$500 \$50,000 \$100,000 \$500,000 \$1 billion to \$1 billion million million million million million

B1 (Official Form	23.05/10d Doc 1 Filed 02/09/12 E	ntered 02/09/12 16:04:08 Mai	in Document B1, Page 2
Voluntary Petit	tion Pg be completed and filed in every case)	2Nofne 16 Debtor(s):	
(***** P**O- ····· ·	. ,	New Town Corp.	
Location	All Prior Dankruptcy Cases rueu within Las	st 8 Years (If more than two, attach additional sheet.) Case Number:	Date Filed:
Where Filed:	NONE		
Location Where Filed:		Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner or		· · · · · · · · · · · · · · · · · · ·
Name of Debtor: NONE		Case Number:	Date Filed:
District:		Relationship:	Judge:
10Q) with the Secur of the Securities Exc	Exhibit A debtor is required to file periodic reports (e.g., forms 10K and rities and Exchange Commission pursuant to Section 13 or 15(d) change Act of 1934 and is requesting relief under chapter 11.)	Exhibit B (To be completed if debtor is a whose debts are primarily con I, the attorney for the petitioner named in the forego have informed the petitioner that [he or she] may pr 12, or 13 of title 11, United States Code, and have e available under each such chapter. I further certify t debtor the notice required by 11 U.S.C. § 342(b).	sumer debts) sing petition, declare that I seceed under chapter 7, 11, explained the relief
Exhibit A is at	ttached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor(s)	Date
	Exh	L libit C	· · · · · · · · · · · · · · · · · · ·
	n or have possession of any property that poses or is alleged to pose bit \mathbf{C} is attached and made a part of this petition.	a threat of imminent and identifiable harm to public b	nealth or safety?
	Exh	ibit D	
(To be completed by	y every individual debtor. If a joint petition is filed, each spouse mu	st complete and attach a separate Exhibit D.)	
Exhibit D	completed and signed by the debtor is attached and made a part of	this petition.	
If this is a joint petit	tion:		
Exhibit D	also completed and signed by the joint debtor is attached and made	e a part of this petition.	
	Information Regard	ling the Debtor - Venue applicable box)	
Ø	Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180	e of business, or principal assets in this District for 180	O days immediately
	There is a bankruptcy case concerning debtor's affiliate, general p	partner, or partnership pending in this District.	
o	Debtor is a debtor in a foreign proceeding and has its principal plas no principal place of business or assets in the United States by this District, or the interests of the parties will be served in regard	ut is a defendant in an action or proceeding [in a feder	
		les as a Tenant of Residential Property plicable boxes.)	
٥	Landlord has a judgment against the debtor for possession of debt	tor's residence. (If box checked, complete the followin	ıg).
	i	(Name of landlord that obtained judgment)	
	· ·	(Address of landlord)	
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess		
	Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due during the 30-day per	iod after the
	Debtor certifies that he/she has served the Landlord with this cert	ification. (11 U.S.C. § 362(l)).	

FORM B1, Page 3 B1 (Official Form 1) (12/11) Voluntary Petition Name of Debtor(s): (This page must be completed and filed in every case) New Town Corp. **Signatures** Signature(s) of Debtor(s) (Individual/Joint) Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, [If petitioner is an individual whose debts are primarily consumer debts and has and that I um authorized to file this petition. chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 (Check only one box.) or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request rollef in accordance with chapter 15 of Title 11, United States Code. [If no attornoy represents me and no bankruptcy petition preparer signs the petition] I Certified Copies of the documents required by 11 U.S.C. § 1515 are attached. have obtained and read the notice required by 11 U.S.C. § 342(b), Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the I request relief in accordance with the chapter of title 11, United States Code, specified order granting recognition of the foreign main proceeding is attached. in this petition. X Not Applicable X Not Applicable (Signature of Foreign Representative) Signature of Debtor X Not Applicable (Printed Nume of Foreign Representative) Signature of Joint Debtor Telephone Number (If not represented by attorney) Date Date Signature of Attorney Signature of Non-Attorney Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptoy petition preparer as defined Signature of Alforney for Debtor(s) in 11 U.S.C. § 110; (2) I propaged this document for compensation and have provided the debter with a copy of this document and the notices and information required under Marc A, Pergament Bar No. 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) If rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services Printed Name of Attorney for Debtor(s) / Bar No. chargeable by bankruptcy petition preparers, I have given the debter notice of the maximum amount before preparing any document for filing for a debtor or accepting any Weinberg, Gross & Pergament LLP fee from the debtor, as required in that section. Official Form 19 is attached. Firm Namo 400 Garden City Plaza Garden City, New York 11530 Not Applicable Address Printed Name and title, if any, of Bankruptcy Petition Proparer 516-877-2460 516-877-2424 Social-Security number (If the bankruptoy patition preparer is not an individual, Telephone Number state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a Address certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect. X Not Applicable Signature of Debtor (Corporation/Partnership) I declare under ponalty of perjury that the information provided in this petition is true Date and correct, and that I have been authorized to file this potition on behalf of the Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above. The debtor requests the relief in accordance with the diapter of title 11, United States Code, specified in this petition. Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an Signature of Authorized Individua If more than one person prepared this document, attach to the appropriate official form for each person. Kenneth LaSala, Jr. Printed Name of Authorized Individual A bankruptcy petition preparer's fallure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or President both, 11 U.S.C. § 110; 18 U.S.C. § 156. Title of Authorized Individual Date

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Pg 4 of 16 UNITED STATES BANKRUPTCY COURT Southern District of New York

In re:	New Town Corp.	Case No.	
	Debtor	Chapter	11

	Exh	ibit "A" to Vol	untary Petition	l
1.	If any of debtor's securities are registerent number is .	ed under section 12 of the Se	curities and Exchange Act of	1934, the SEC file
2.	The following financial data is the lates	t available information and re	fers to debtor's condition on .	
a.	Total assets		\$	
b.	Total debts (including debts listed in 2.	c., below)	\$	3,243,922.93
				Approximate number of holders
C.	Debt securities held by more than 500	holders.		
	secured unsecured	subordinated		
d.	Number of shares of preferred stock	_		
e.	Number of shares of common stock	-		
	Comments, if any:			
3.	Brief description of debtor's business:			
	Masonry			
4.	List the name of any person who direct voting securities of debtor:	ly or indirectly owns, controls	, or holds, with power to vote,	5% or more of the
	Kenneth LaSala, Jr 50%			

Mark LaSala - 50%

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
-----X

In Re: Chapter 11

New Town Corp., Case No.

Debtor. CORPORATE RESOLUTION

The undersigned, President of New Town Corp., a corporation existing under the laws of the State of New York does hereby certify that a duly called meeting of the directors of New Town Corp., the following resolutions were adopted, and have not been modified or rescinded, and are still in full force and effect:

"Resolved, that in the judgment of the shareholders and directors, it is desirable and in the best interest of the corporation, that Kenneth LaSala Jr., President of the Corporation, be empowered to cause a petition under Chapter 11 of the Bankruptcy Code to be filed by the corporation upon such date, and in the event, in his discretion, such action should be necessary for the protection of the corporation and preservation of its assets without further notice to the directors of New Town Corp., and it is further

Resolved, that Kenneth LaSala Jr., be and hereby is, authorized to execute and file all petitions, schedules, lists and other papers and to take any and all action which he may deem necessary and proper in connection with such proceedings under Chapter 11, and in that connection, to retain and employ Weinberg, Gross & Pergament LLP and to retain and employ all other professionals which they may deem necessary or proper with a view towards a successful conclusion of such a reorganization case."

IN WITNESS WHEREOF, I have hereunto set my hand and seal this 3 day of

February 2012.

Cenneth LaSala Jr., President

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

Now To	own Corp.	Case No.
41	Dabtor	Chapter <u>11</u>
	VERIFICATION O	F CREDITOR MATRIX
attache	d Master Malling List of creditors, consisting of	if applicable, do hereby certify under penalty of perjury that the file sheet(s) is complete, correct and consistent with the sand law assume all responsibility for errors and omissions.
Dated:		Signed: Kenneth LaSala Ju
Signed	I: Marc A. Pergament Attorney for Debtor(s)	*
	Bar no.: Weinberg, Gross & Pergament LLP 400 Garden City Plaza Garden City, New York 11530 Telephone No.: 516-877-2424 Fax No.: 516-877-2460	

E-mail address:

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Pg 8 of 16 Bricklayers Fringe Benefit Fund 6605 Woodhaven Blvd. Rego Park, NY 11374

Bricklayers International 620 F Street NW Washington, DC 20004

Capital One, N.A. 265 Broadhollow Road Melville, NY 11747

Glenwood Mason Supply Co., Inc. 4100 Glenwood Road Brooklyn, NY 11210

Mason Tenders Trust Fund 520 8th Avenue Suite 600 New York, NY 10018-4196

Modular Space Corp. 12603 Collections Center Dr. Chicago, IL 60693-0126

Package Pavement Co. P.O. Box 408 Rt. 52 Lee Town Road Stormville, NY 12582

Reading Rock 4600 Devitt Drive Cincinnati, OH 45246

Right Way Services 189 Franlkin Street, Suite 393 New York, NY 10013

United States Bankruptcy Court Southern District of New York

Case No.

	Debtor	,	Chapter 11	
LIST OF CRED	ITORS HOLDING 20	LARGES	T UNSECURED	CLAIMS
(1)	(2)	(3)	(4)	(5)
Name of creditor and complete malling address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, gov- ernment contract, etc.)	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security]
Glenwood Mason Supply Co., Inc. 4100 Glenwood Road Brooklyn, NY 11210			DISPUTED	\$970,838.63
Bricklayers Fringe Benefit Fund 6605 Woodhaven Blvd. Rego Park, NY 11374			DISPUTED	\$238,057.69
Bricklayers International 620 F Street NW Washington, DC 20004			DISPUTED	\$ 55 ,658.18
Reading Rock 4600 Devitt Drive				\$15,902.38

Mason Tenders Trust Fund 520 8th Avenue Suite 600 New York, NY 10018-4196

Cincinnati, OH 45246

In re New Town Corp.

DISPUTED

\$11,639.30

Right Way Services 189 Frankin Street, Suite 393 New York, NY 10013

\$1,050.00

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(Debtor	F	Case No. Chapter	11	
LIST OF CRE	DITORS HOLDING 2	0 LARGES	IU T	NSECURE	D CLAIMS
(1) ne of creditor complete ing address iding zip	(2) Name, telephone number and complete mailling address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (frade debt, bank loan, yov- ernment contract, etc.)	yangipininin kilabahari kilabahari kilabahari kilabahari kilabahari kilabahari kilabahari kilabahari kilabahar	(4) Indicate if claim is contingent, unilquidalad, disputed or subject to setoff	(5) Amount of alalm [if sacured also state value of security]
iular Space Corp. 33 Collections Center Dr. 28go, IL. 60693-0126			aang da ayaan Madamuu ya Madam		\$7
kage Pavement Co. . Box 408 52 I.oo Town Road mville, NY 12582					\$
	DECLARATION UNDER ON BEHALF OF A CORPO				
, Kenneth LaSala, Jr., Preside and that it is true and correct to	nt of the Corporation named as the debtor the best of my information and belief.	in this case, declare u	nder pen	alty of perjury that I h	ave read the foregoin

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In re	New Town Corp.	Case No.	
	Debtor	(If known)	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions, Above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. Capital One, N.A. 265 Broadhollow Road Melville, NY 11747]		VALUE \$0.00				1,950,000.00	0.00

continuation sheets attached

0

Subtotal ➤ (Total of this page)

Total > (Use only on last page)

\$ 1,950,000.00	\$ 0.00
\$ 1,950,000.00	\$ 0.00

(Report also on Summary of (If applicable, report Schedules) also on Statistical

of (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

12-22305-rdd Doc 1 Pg 12 of 16 B6E (Official Form 6E) (4/10) In re New Town Corp. Case No. (If known) Debtor SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

	Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.
TYF	PES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)
	Domestic Support Obligations
	Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or consible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in J.S.C. § 507(a)(1).
	Extensions of credit in an involuntary case
арр	Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the bintment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
	Wages, salaries, and commissions
	Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying ependent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
¥	Contributions to employee benefit plans
cess	Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the sation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
	Certain farmers and fishermen
	Claims of certain farmers and fishermen, up to \$5,775* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals
that	Claims of individuals up to \$2,600* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, were not delivered or provided. 11 U.S.C. § 507(a)(7).
	Taxes and Certain Other Debts Owed to Governmental Units
	Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Depository Institution
	Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of ernors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. 17 (a)(9).
	Claims for Death or Personal Injury While Debtor Was Intoxicated
druc	Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from the operation of a motor vehicle or vessel while the debtor was intoxicated from the operation of th

* Amounts are subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

1 continuation sheets attached

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B6E (Official Form 6E) (4/10) - Cont.

In re	New Town Corp.	Case No. (If known)
	Debtor	tii kilowil)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Type of Priority: Contributions to Employee Benefit Plans

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. Bricklayers Fringe Benefit Fund 6605 Woodhaven Blvd. Rego Park, NY 11374			Union Contributions			X	238,057.69	238,057.69	\$0.00
ACCOUNT NO. Bricklayers International 620 F Street NW Washington, DC 20004			Union Contributions			Х	55,658.18	55,658.18	\$0.00
ACCOUNT NO. Mason Tenders Trust Fund 520 8th Avenue Suite 600 New York, NY 10018-4196			Interest on Contributions			X	11,639.30	11,639.30	\$0.00

Sheet no. 1 of 1 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Subtotals⊁ (Totals of this page)

Total ➤
(Use only on last page of the completed
Schedule E. Report also on the Summary of
Schedules.) Schedules,)

(Use only on last page of the completed Schedule E. If applicable, report also on the Statistical Summary of Certain Liabilities and Related Data.)

\$ 305,355.17	\$ 305,355.17	\$ 0.00
\$ 305,355.17		
	\$ 305,355.17	\$ 0.00

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B6F (Official Form 6F) (12/0)	
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In re	New Town Corp.		Case No.	
	New Town Corp.	Debtor		(If known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Glenwood Mason Supply Co., Inc. 4100 Glenwood Road Brooklyn, NY 11210			Judgment			X	970,838.63
Modular Space Corp. 12603 Collections Center Dr. Chicago, IL 60693-0126			Business Debt				716.75
Package Pavement Co. P.O. Box 408 Rt. 52 Lee Town Road Stormville, NY 12582			Business Debt				60.00
Reading Rock 4600 Devitt Drive Cincinnati, OH 45246			Business Debt				15,902.38
Right Way Services 189 Frankin Street, Suite 393 New York, NY 10013			Business Debt				1,050.00

O Continuation sheets attached

988,567.76 988,567.76 Total ≻ (Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable on the Statistical Summary of Certain Liabilities and Related Data.)

UNITED STATES BANKI SOUTHERN DISTRICT O	F NEW YORK	
In Re:		Chapter 11
New Town Corp.,		Case No.
Debt		Affidavit Under Local <u>Bankruptcy Rule 1007-2</u>
STATE OF NEW YORK) ss.:	
COUNTY OF NASSAU)	

Kenneth LaSala Jr, being duly sworn, deposes and says:

- 1. I am the President of New Town Corp., the above-named debtor (hereinafter "Debtor"). I submit this affidavit in accordance with Local Bankruptcy Rule 1007-3 and in connection with the Debtor's voluntary petition for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") filed herein.
- 2. The principal office of the Debtor is located at 711 South Columbus Avenue, Mt. Vernon, New York.
 - 3. The Debtor's taxpayer identification number is 13-3954223.
- 4. There is neither a case under the former Bankruptcy Act nor under the Bankruptcy Code currently pending by or against the Debtor.
- 5. No official or unofficial committee of creditors of the Debtor has been organized as of this date.
- 6. No property of the Debtor is in the possession or custody of any custodian, public officer, receiver, trustee, assignee of rents, or secured creditor or agent for any such persons.
- 7. The Debtor's principal books and records are located at 711 South Columbus Avenue, Mt. Vernon, New York.

- 8. A listing of the Debtor's twenty (20) largest unsecured creditors, excluding insiders, is attached to the Debtor's petition.
- 9. During the pendency of these proceedings, the Debtor intends to continue its operations in the masonry business.
- 10. The Debtor operates its business from 711 South Columbus Avenue, Mt. Vernon, New York.
- 11. It is anticipated that the Debtor's operations in the next thirty (30) days will result in a small operating loss. The officers' are paid a monthly salary of \$14,625.00.
- 12. No stocks, bonds, debentures, or other securities of the Debtor have been publicly issued.
- 13. The Debtor does not have any assets located outside the territorial limits of the United States.
- 14. It is desirable for the Debtor to continue its operations, as the Debtor believes itself to be capable of effectuating a reorganization.

Kenneth LaSala, Jr.

Sworn to before me this

The day of February, 2012.

OTARY PUBLIC

JERI ANNE BALBO Notary Public, State of New York No. 5001768

Qualified in Westchester County Commission Expires September 14, 36