United States Bankruptcy Court Southern District of New York				Voluntar	y Petition
Name of Debtor (if individual, enter Last, First, Middle): Stewart & Staley Restaurant, Inc.		Name of Joint	Debtor (Spouse) (Last, Fin	st, Middle):	
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names): dba Annie Molloy's Irish Castle			es used by the Joint Debto d, maiden, and trade name		3
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (If (if more than one, state all): EIN: 27-1534363	ΓΙΝ) No./Complete EIN	Last four digits (if more than on	of Soc. Sec. or Individual e, state all):	-Taxpayer I.D. (ITI	N) No./Complete EIN
Street Address of Debtor (No. and Street, City, and State) 173 Haviland Dr.		Street Address	of Joint Debtor (No. and	Street, City, and Sta	nte
Patterson, NY	ZIPCODE 12563				ZIPCODE
County of Residence or of the Principal Place of Business:	:	County of Resi	dence or of the Principal l	Place of Business:	_
Putnam Mailing Address of Debtor (if different from street address	z).	Mailing Addres	ss of Joint Debtor (if diffe	rent from street add	tress):
Manning Address of Debtor (if different from succe address	5).	Wanning Address	ss of John Deolor (If diffe	rent from street add	ness).
	ZIPCODE				ZIPCODE
Location of Principal Assets of Business Debtor (if differe	nt from street address at	pove):			ZIPCODE
Type of Debtor	Nature of Business			ankruptcy Code U	
(Form of Organization) (Check one box) ☐ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☐ Corporation (includes LLC and LLP) ☐ Partnership	(Check one box) Health Care Business Single Asset Real Es 11 U.S.C. § 101 (51E Railroad Stockbroker	tate as defined in	☐ Chapter 7 ☐ Chapter 9 ☐ Chapter 11	Chapter 15 Po Recognition of Main Procee	etition for of a Foreign ding
Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Commodity Broker Clearing Bank Food service		☐ Chapter 12☐ Chapter 13☐	Recognition of Nonmain Pro	of a Foreign
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt I (Check box, if ap Debtor is a tax-exer under Title 26 of the Code (the Internal F	plicable) npt organization e United States		U.S.C. M d by an for a	Debts are primarily business debts.
Filing Fee (Check one box)			Chapter 11		
Full Filing Fee attached			ne box: otor is a small business as otor is not a small business		
Filing Fee to be paid in installments (applicable to indisigned application for the court's consideration certifyi to pay fee except in installments. Rule 1006(b). See Consideration certifyi to pay fee except in installments.	ing that the debtor is una	able Debt	cor's aggregate noncontingent lers or affiliates) are less than /13 and every three years then	\$2,343,300 (amount s	-
Filing Fee waiver requested (applicable to chapter 7 in attach signed application for the court's consideration.	• /	☐ A p	Il applicable boxes plan is being filed with this expertances of the plan were uses of creditors, in accord	solicited prepetitio	
Statistical/Administrative Information					THIS SPACE IS FOR COURT USE ONLY
Debtor estimates that funds will be available for distribution to Debtor estimates that, after any exempt property is excluded an distribution to unsecured creditors.		paid, there will be r	no funds available for		
	1,000- 5,001- 5,000 10,000	10,001- 25,000	25,001- 50,001- 50,000 100,000	Over 100,000	
Estimated Assets		to \$100	\$100,000,001 \$500,000,000 to \$500 to \$1 billion		
			\$100,000,001 \$500,000,000 to \$500 to \$1 billion		

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B1 (Offic ial F 7	797) (1 2/66) 1 Filed 11/05/12 Ente		n Document Pg Page 2
Voluntary Pe (This page must be	etition e completed and filed in every case)	2 Of 40 Name of Debtor(s): Stewart & Staley Restaurant,	
	All Prior Bankruptcy Cases Filed Within Last 8 Year		
Location Where Filed:	NONE	Case Number:	Date Filed:
Location Where Filed:	N.A.	Case Number:	Date Filed:
	ing Bankruptcy Case Filed by any Spouse, Partner or Af		
Name of Debtor:	NONE	Case Number:	Date Filed:
District:		Relationship:	Judge:
10K and 10Q) with	Exhibit A if debtor is required to file periodic reports (e.g., forms th the Securities and Exchange Commission pursuant to) of the Securities Exchange Act of 1934 and is requesting r 11)	Exhib (To be completed if del whose debts are primar I, the attorney for the petitioner named in thave informed the petitioner that [he or she 12, or 13 of title 11, United States Coavailable under each such chapter. I fur debtor the notice required by 11 U.S.C. § 3.	btor is an individual rily consumer debts) the foregoing petition, declare that I el may proceed under chapter 7, 11, ide, and have explained the relief of their certify that I delivered to the
Exhibit A i	is attached and made a part of this petition.	XSignature of Attorney for Debtor(s)	Date
Exhibit D If this is a joint pe	by every individual debtor. If a joint petition is filed, each completed and signed by the debtor is attached and made a stition:	a part of this petition.	hibit D.)
Exhibit D	Dalso completed and signed by the joint debtor is attached a		
		arding the Debtor - Venue ny applicable box)	
□	Debtor has been domiciled or has had a residence, principreceding the date of this petition or for a longer part of s	pal place of business, or principal assets in this	District for 180 days immediately
	There is a bankruptcy case concerning debtor's affiliate, §	general partner, or partnership pending in this D	Pistrict.
	Debtor is a debtor in a foreign proceeding and has its prin has no principal place of business or assets in the United this District, or the interests of the parties will be served	States but is a defendant in an action or proceed	
		ides as a Tenant of Residential Propoplicable boxes)	erty
	Landlord has a judgment against the debtor for possession	on of debtor's residence. (If box checked, complete	lete the following.)
	(Name of)	landlord that obtained judgment)	
	(Address	of landlord)	
	Debtor claims that under applicable nonbankruptcy law, entire monetary default that gave rise to the judgment for		
	Debtor has included in this petition the deposit with the c filing of the petition.	court of any rent that would become due during	the 30-day period after the
	Debtor certifies that he/she has served the Landlord with	this certification. (11 U.S.C. § 362(1)).	

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12-37797 Doc 1 Filed 11/05/12 Entered	d 11/05/12 11:22:49 Main Document Pg
B1 (Official Form 1) (12/11) 3 0	† 40 Page 3
Voluntary Petition	Name of Debtor(s):
(This page must be completed and filed in every case)	Stewart & Staley Restaurant, Inc.
Signa	atures
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the	I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box.)
petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	I request relief in accordance with chapter 15 of title 11, United States Code.
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Certified copies of the documents required by 11 U.S.C. § 1515 of title 11 are attached.
X	Pursuant to 11 U.S.C.\(\frac{8}{2}\) 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
Signature of Debtor	X
Signature of Sector	
V	(Signature of Foreign Representative)
Signature of Joint Debtor	
	(D' (IN CE ' D (C')
Telephone Number (If not represented by attorney)	(Printed Name of Foreign Representative)
Date	(Date)
Signature of Attorney*	Signature of Non-Attorney Petition Preparer
X /s/ Thomas Genova Signature of Attorney for Debtor(s) THOMAS GENOVA Printed Name of Attorney for Debtor(s) Genova & Malin Firm Name Hampton Business Center Address 1136 Route 9Wappingers Falls, NY 12590	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, (2) I prepared this document for compensation, and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. § 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
	Printed Name and title, if any, of Bankruptcy Petition Preparer
	Social Security Number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.) Address
Signature of Debtor (Corporation/Partnership)	
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.	X
The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Date
X /s/ Kristen M. Stewart	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.
Signature of Authorized Individual KRISTEN M. STEWART	Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:
Printed Name of Authorized Individual President	If more than one person prepared this document, attach additional sheets
Title of Authorized Individual November 2, 2012 Date	conforming to the appropriate official form for each person. A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both 11 U.S.C. §110; 18 U.S.C. §156.

UNITED STATES BANKRUPTCY COURT **Southern District of New York**

In re	Stewart & Staley Restaurant, Inc.		,		
		Debtor		Case No.	
		Deotor			
				Chapter	11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C.§ 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
Name of creditor	Name, telephone number and	Nature of claim	Indicate if	Amount of claim
and complete	complete mailing address,	(trade debt, bank	claim is	[if secured also
mailing address	including zip code, of employee,	loan, government	contingent, unliquidated,	state value of security]
including zip code	agent, or department of creditor	contract, etc.	disputed or	
	familiar with claim who may be contacted		subject to setoff	

Empire Merchants 313.47

North The Charmer Sunbelt Group 16 Houghtaling Rd. West Coxsackie, NY

John Patrick 364.00 Publishing, Inc.

PO Box 5469

12192

Trenton, NJ 08638-0469

(1)	(2)	(3)	(4)	(5)
Name of creditor and complete mailing address including zip code	Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	Nature of claim (trade debt, bank loan, government contract, etc.	Indicate if claim is contingent, unliquidated, disputed or subject to setoff	Amount of claim [if secured also state value of security
Liturgical Publishing, Inc.				435.00
5 Progress Drive Cromwell, CT 06416-1096				
D. Bertoline & Sons, Inc. Charles Point Business Park 7 John Walsh Blvd. Peekskill, NY 10566-5626				559.00
Citizen News PO Box 8048 New Fairfield, CT 06812 Putnam County Press PO Box 608 Mahopac, NY 10541 Leasco 12700 Knott Street Garden Grove, CA				823.13
Putnam County Press PO Box 608 Mahopac, NY 10541			Disputed	1,040.00
				1,264.00 Collateral FMV 0.00
Rockland Bakery 94 Demarest Mill Rd. Nanuet, NY 10954 Chase PO Box 78035 Phoenix AZ 85062				1,298.15
Chase PO Box 78035 Phoenix, AZ 85062				1,900.00
Ace Endico 80 International Blvd. Brewster, NY 10509				3,000.00

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, [the president or other officer or an authorized agent of the corporation] named as debtor in this case, declare under penalty of perjury that I have read the foregoing LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS and that it is true and correct to the best of my information and belief.

Date	November 2, 2012			
		Signature	/s/ Kristen M. Stewart	
		C	KRISTEN M. STEWART,	
			President	

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November 2, 2012

B6 Cover (Form 6 Cover) (12/07)

FORM 6. SCHEDULES

Summary of Schedules

Statistical Summary of Certain Liabilities and Related Data (28 U.S.C. § 159)

Schedule A - Real Property

Schedule B - Personal Property

Schedule C - Property Claimed as Exempt

Schedule D - Creditors Holding Secured Claims

Schedule E - Creditors Holding Unsecured Priority Claims

Schedule F - Creditors Holding Unsecured Nonpriority Claims

Schedule G - Executory Contracts and Unexpired Leases

Schedule H - Codebtors

Schedule I - Current Income of Individual Debtor(s)

Schedule J - Current Expenditures of Individual Debtor(s)

Unsworn Declaration under Penalty of Perjury

GENERAL INSTRUCTIONS: The first page of the debtor's schedules and the first page of any amendments thereto must contain a caption as in Form 16B. Subsequent pages should be identified with the debtor's name and case number. If the schedules are filed with the petition, the case number should be left blank

Schedules D, E, and F have been designed for the listing of each claim only once. Even when a claim is secured only in part or entitled to priority only in part, it still should be listed only once. A claim which is secured in whole or it part should be listed on Schedule D only, and a claim which is entitled to priority in whole or in part should be listed on Schedule E only. Do not list the same claim twice. If a creditor has more than one claim, such as claims arising from separate transactions, each claim should be scheduled separately.

Review the specific instructions for each schedule before completing the schedule.

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In re	Stewart & Staley Restaurant, Inc.	Case No	
	Debtor		(If known)
	SCHEDUI	LE A - REAL PROPERTY	
Exc	ept as directed below, list all real property in which the de	btor has any legal, equitable, or future interest,	including all proper

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim."

If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C – Property Claimed as Exempt.

DESCRIPTION AND LOCATION OF PROPERTY	NATURE OF DEBTOR'S INTEREST IN PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION	AMOUNT OF SECURED CLAIM
None				
	Tota	nl	0.00	

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(Report also on Summary of Schedules.)

In re	Stewart & Staley Restaurant, Inc.	Case No.
	Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See. 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
Cash on hand. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit	X	Checking account JPMorgan Chase Bank, N.A.		500.00
unions, brokerage houses, or cooperatives.		Savings account JPMorgan Chase Bank, N.A.		100.00
		Savings account JPMorgan Chase Bank, N.A.		100.00
Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit with landlord for place of business Putnam Lake Castle Corp.		3,497.00
Household goods and furnishings, including audio, video, and computer equipment.	X			
Books. Pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
Firearms and sports, photographic, and other hobby equipment.	X			
Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

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In re	Stewart & Staley Restaurant, Inc.	Case No.
	Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
16. Accounts receivable.	X			
 Alimony, maintenance, support, and property settlement to which the debtor is or may be entitled. Give particulars. 	X			
Other liquidated debts owing debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
Contingent and noncontingent interests in estate or a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights of setoff claims. Give estimated value of each.	X			
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		Liquor license		1.00
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. §101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X			

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In re	Stewart & Staley Restaurant, Inc.	Case No.
	Debtor	(If known)

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	N O N E	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.	X			
29. Machinery, fixtures, equipment, and supplies used in business.		Equipment and furnishings See Exhibit "A" attached hereto.		13,400.00
30. Inventory.		Inventory See Exhibit "B" attached hereto.		2,500.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			
		continuation sheets attached Total	l al	\$ 20,098.00

In re Stewart & Staley Restaurant, Inc.	Case No						
Debtor	(If known)						
SCHEDULE C - PROPERTY CLAIMED AS EXEMPT							
Debtor claims the exemptions to which debtor is entitled under: (Check one box)							
☐ 11 U.S.C. § 522(b)(2)	☐ Check if debtor claims a homestead exemption that exceeds						
☐ 11 U.S.C. § 522(b)(3)	\$146,450*.						

DESCRIPTION OF PROPERTY	SPECIFY LAW PROVIDING EACH EXEMPTION	VALUE OF CLAIMED EXEMPTION	CURRENT VALUE OF PROPERTY WITHOUT DEDUCTING EXEMPTION
Not Applicable.			

07)

In re _	Stewart & Staley Restaurant, Inc.		Case No		
	Dobton			(If known)	

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim Without Deducting Value of Collateral" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion, if Any" on the Statistical Summary of Certain Liabilities and Related Data.

 $\boxed{\mathbf{V}}$ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO.								
			VALUE \$					
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(Report also on (If applicable, reposition of Schedules) also on Statistical

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.) 12-37797 Doc 1 Filed 11/05/12 Entered 11/05/12 11:22:49 Main Document Pg 14 of 40

B6E (Official Form 6E) (04/10)

In re Stewart & Staley Restaurant, Inc. Debtor	Case No	(if known)
SCHEDULE E - CREDITORS HOLDING U	INSECURED	
A complete list of claims entitled to priority, listed separately by type of unsecured claims entitled to priority should be listed in this schedule. In the boaddress, including zip code, and last four digits of the account number, if any, of property of the debtor, as of the date of the filing of the petition. Use a separate the type of priority.	priority, is to be set fort xes provided on the atta of all entities holding pri	h on the sheets provided. Only holders of ched sheets, state the name, mailing iority claims against the debtor or the
The complete account number of any account the debtor has with the cr the debtor chooses to do so. If a minor child is a creditor, state the child's initia "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name	als and the name and add	dress of the child's parent or guardian, such as
If any entity other than a spouse in a joint case may be jointly liable on entity on the appropriate schedule of creditors, and complete Schedule H-Code both of them or the marital community may be liable on each claim by placing Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in more than one of these three columns.)	btors. If a joint petition an "H,""W,""J," or "C" beled "Contingent." If the	is filed, state whether husband, wife, in the column labeled "Husband, Wife, ne claim is unliquidated, place an "X"
Report the total of claims listed on each sheet in the box labeled "Subto Schedule E in the box labeled "Total" on the last sheet of the completed schedu		
Report the total of amounts entitled to priority listed on each sheet in amounts entitled to priority listed on this Schedule E in the box labeled "Totals primarily consumer debts report this total also on the Statistical Summary of Co	" on the last sheet of the	completed schedule. Individual debtors with
Report the total of amounts <u>not</u> entitled to priority listed on each shee amounts not entitled to priority listed on this Schedule E in the box labeled "To with primarily consumer debts report this total also on the Statistical Summary Data.	otals" on the last sheet of	f the completed schedule. Individual debtors
Check this box if debtor has no creditors holding unsecured priority claims TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims)	-	
Domestic Support Obligations		
Claims for domestic support that are owed to or recoverable by a spouse, for responsible relative of such a child, or a governmental unit to whom such a do 11 U.S.C. § 507(a)(1).		
Extensions of credit in an involuntary case		
Claims arising in the ordinary course of the debtor's business or financial appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).	affairs after the commen	cement of the case but before the earlier of the
Wages, salaries, and commissions		

Contributions to employee benefit plans

cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying

independent sales representatives up to \$11,725* per person earned within 180 days immediately preceding the filing of the original petition, or the

12-37797 Doc 1 Filed 11/05/12 Entered 11/05/12 11:22:49 Main Document Pg 15 of 40

B6E (Official Form 6E) (04/10) - Cont.

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	In re Stewart & Staley Restaurant, Inc. Debtor	, Case No(if known)
	Certain farmers and fishermen Claims of certain farmers and fishermen, up to \$5,775* per farmer	r or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
	Deposits by individuals Claims of individuals up to \$2,600* for deposits for the purchase, were not delivered or provided. 11 U.S.C. § 507(a)(7).	lease, or rental of property or services for personal, family, or household use,
◁	Taxes and Certain Other Debts Owed to Governmental Uni	ts
	Taxes, customs duties, and penalties owing to federal, state, and l	ocal governmental units as set forth in 11 U.S.C. § 507(a)(8).
	Commitments to Maintain the Capital of an Insured Deposi	tory Institution
Gov		Office of Thrift Supervision, Comptroller of the Currency, or Board of ecessors, to maintain the capital of an insured depository institution. 11
	Claims for Death or Personal Injury While Debtor Was Into	oxicated
lcoh	Claims for death or personal injury resulting from the operation ol, a drug, or another substance. 11 U.S.C. § 507(a)(10).	of a motor vehicle or vessel while the debtor was intoxicated from using
	nounts are subject to adjustment on 4/01/13, and every three year estment.	rs thereafter with respect to cases commenced on or after the date of

____ continuation sheets attached

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B6E (Official Form 6E) (04/10) - Cont.

In re	Stewart & Staley Restaurant, Inc.		Case No		
	Debtor	,		(If known)	

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

Sec. 507(a)(8)

Type of Priority for Claims Listed on This Sheet

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCOUNT NO. 27-1534363			Consideration:						
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346			Unemployment & employment tax				35,418.18	35,418.18	0.00
ACCOUNT NO. 27-1534363			Consideration: MTA						
MCTMT Processing Center PO Box 4139 Binghamton, NY 13902-4139			tax				302.43	302.43	0.00
ACCOUNT NO. 27-1534363			Consideration:						
NYS Department of Taxation & Finance OPTS-Withholding Tax Account Resolution W A Harriman Campus Albany, NY 12227			Withholding tax				4,595.38	4,595.38	0.00
ACCOUNT NO. 27-1534363 NYS Department of Taxation & Finance W A Harriman Campus Albany, NY 12227			Consideration: Sales tax				53,161.30	53,161.30	0.00
Sheet no. 1 of 1 continuation sheets attached Creditors Holding Priority Claims	l to S	chedu	Sile of (Totals of	ıbto this	tal pag	(e)	\$ 93,477.29	\$ 93,477.29	\$ 0.00
		Sch	To conly on last page of the compedule E.) Report also on the Stachedules)			>	\$ 93,477.29		
		School the	T e only on last page of the comp edule E. If applicable, report al Statistical Summary of Certain vilities and Related Data.)	so o	i	>	\$	\$ 93,477.29	\$ 0.00

Case No.			

Debtor

(If known)

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Ace Endico 80 International Blvd. Brewster, NY 10509			Consideration: Food service				3,000.00
ACCOUNT NO. Chase PO Box 78035 Phoenix, AZ 85062			Consideration: Credit card debt				1,900.00
ACCOUNT NO. Citizen News PO Box 8048 New Fairfield, CT 06812			Consideration: Advertisement service				823.13
ACCOUNT NO. D. Bertoline & Sons, Inc. Charles Point Business Park 7 John Walsh Blvd. Peekskill, NY 10566-5626			Consideration: Suplier for beer/liquor				559.00
continuation sheets attached	-		.	Subt	otal	>	\$ 6,282.13
				Т	otal	>	\$

B6F (Official Form 6F) (12/07) - Cont.

In re	Stewart & Staley Restaurant, Inc.	,	Case No		
	Dobtor			(If known)	

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Empire Merchants North The Charmer Sunbelt Group 16 Houghtaling Rd. West Coxsackie, NY 12192			Consideration: Wholesares of imported and domestic wine and liquors				313.47
ACCOUNT NO. Joe Savio 4 Jodi Court Stormville, NY 12583			Consideration: Promissory Note				7,776.00
ACCOUNT NO. John Duffy 333 W. 56th St. New York, NY 10019			Consideration: Business loan				300,000.00
ACCOUNT NO. John Patrick Publishing, Inc. PO Box 5469 Trenton, NJ 08638-0469			Consideration: Advertisement service				364.00
ACCOUNT NO. Liturgical Publishing, Inc. 5 Progress Drive Cromwell, CT 06416-1096			Consideration: Advertisement service				435.00
Sheet no. 1 of 2 continuation sheets to Schedule of Creditors Holding Unsecured	attached			Sub	tota	\	\$ 308,888.47

to Schedule of Creditors Holding Unsecured Nonpriority Claims

\$

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.) B6F (Official Form 6F) (12/07) - Cont.

In re	Stewart & Staley Restaurant, Inc.	,	, Case No		
	Debtor	-		(If known)	

SCHEDULE F- CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT ORCOMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF,	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. Putnam County Press PO Box 608 Mahopac, NY 10541	•		Consideration: Advertisement service			X	1,040.00
ACCOUNT NO. Putnam Lake Castle Corp. 122 Boltis Street Mt. Kisco, NY 10549			Consideration: Rent arrears due to landlord				13,066.80
ACCOUNT NO. Rockland Bakery 94 Demarest Mill Rd. Nanuet, NY 10954	•		Consideration: Food service				1,298.15
ACCOUNT NO.							
ACCOUNT NO. Sheet no. 2 of 2 continuation sheets atta							

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal \$ 15,404.95 Total \$ 330,575.55

(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

In re	Stewart & Staley Restaurant, Inc.	Case No.	
	Debtor		(if known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Leasco 12700 Knott Street Garden Grove, CA 92841	Automatic dishwasher Expires approximately around October, 2013
Putnam Lake Castle Corp. 122 Boltis Street Mt. Kisco, NY 10549	Lease for place of business Lease on nonresidential real property
Icesurance 500 Fenimore Road Mamaroneck, NY 10543	Ice machine; Rental Agreement

In re	Stewart & Staley Restaurant, Inc.	Case No.	
	Debtor	-	(if known)

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Kristen M. Stewart 36 Winnie Lane Poughkeepsie, NY 12603	Leasco 12700 Knott Street Garden Grove, CA 92841
Kristen M. Stewart 36 Winnie Lane Poughkeepsie, NY 12603	Insurance Inc. 500 Fenimore Road Mamaroneck, NY 10543
Kristen M. Stewart 36 Winnie Lane Poughkeepsie, NY 12603	Putnam Lake Castle Corp. 122 Boltis Street Mt. Kisco, NY 10549
Kristen M. Stewart 36 Winnie Lane Poughkeepsie, NY 12603	D. Bertoline & Sons, Inc. Charles Point Business Park 7 John Walsh Blvd. Peekskill, NY 10566-5626

B6 Summary (Official Form 6 - Summary) (12/07)

United States Bankruptcy Court

Southern District of New York

In re	Stewart & Staley Restaurant, Inc.	Case No.	
	Debtor		
		Chapter _	11
		<u> </u>	

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

AMOUNTS SCHEDULED

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A – Real Property	YES	1	\$ 0.00		
B – Personal Property	YES	3	\$ 20,098.00		
C – Property Claimed as exempt	YES	1			
D – Creditors Holding Secured Claims	YES	1		\$ 0.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	YES	3		\$ 93,477.29	
F - Creditors Holding Unsecured Nonpriority Claims	YES	3		\$ 330,575.55	
G - Executory Contracts and Unexpired Leases	YES	1			
H - Codebtors	YES	1			
I - Current Income of Individual Debtor(s)	NO	0			\$ 0.00
J - Current Expenditures of Individual Debtors(s)	NO	0			\$ 0.00
тот	ΓAL	14	\$ 20,098.00	\$ 424,052.84	

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In re	Stewart & Staley Restaurant, Inc.	Case No.	
	Debtor		
		Chapter	11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. §101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	\$ N.A.
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	\$ N.A.
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	\$ N.A.
Student Loan Obligations (from Schedule F)	\$ N.A.
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	\$ N.A.
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	\$ N.A.
TOTAL	\$ N.A.

State the Following:

Average Income (from Schedule I, Line 16)	\$ N.A.
Average Expenses (from Schedule J, Line 18)	\$ N.A.
Current Monthly Income (from Form 22A Line 12; OR , Form 22B Line 11; OR , Form 22C Line 20)	\$ N.A.

State the Following:

Total from Schedule D, "UNSECURED PORTION, IF ANY" column		\$ N.A.
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column.	\$ N.A.	
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		\$ N.A.
4. Total from Schedule F		\$ N.A.
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		\$ N.A.

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	Stewart & Staley Restaurant, Inc.	24 01 40			
In re			Case No.		
	Debtor			(If known)	

DECLARATION CONCERNING DEBTOR'S SCHEDULES

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are true and correct to the best of my knowledge, information	the foregoing summary and schedules, consisting of sheets, and that they n, and belief.
Date	Signature:
Date	Signature:(Joint Debtor, if any)
	[If joint case, both spouses must sign.]
	[II Joint case, both spouses must sign.]
compensation and have provided the debtor with a copy of this 110(h) and 342(b); and, (3) if rules or guidelines have been pro	cy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for document and the notices and information required under 11 U.S.C. §§ 110(b), mulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable of the maximum amount before preparing any document for filing for a debtor or
Printed or Typed Name and Title, if any,	Social Security No.
of Bankruptcy Petition Preparer	(Required by 11 U.S.C. § 110.)
if the bankrupicy petition preparer is not an inalvialial, state the name, title who signs this document.	e (if any), address, and social security number of the officer, principal, responsible person, or partner
Address	
XSignature of Bankruptcy Petition Preparer	Date
	r assisted in preparing this document, unless the bankruptcy petition preparer is not an individual:
f more than one person prepared this document, attach additional signed sh	neets conforming to the appropriate Official Form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 11 a l8 U.S.C. § 156.	and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110;
DECLARATION UNDER PENALTY OF PER	JURY ON BEHALF OF A CORPORATION OR PARTNERSHIP
or an authorized agent of the partnership] of the <u>Stewart & S</u>	dent or other officer or an authorized agent of the corporation or a member taley Restaurant, Inc. [corporation or partnership] named as debtor e foregoing summary and schedules, consisting of 16 sheets (total ect to the best of my knowledge, information, and belief.
shown on summary page plus 1), and that they are true and corre	
	Signature: /s/ Kristen M. Stewart
shown on summary page plus 1), and that they are true and corre	Signature: /s/ Kristen M. Stewart KRISTEN M. STEWART

Pg

7.1 Filed 11/05/12 Entered 11/05/12 11:22:49 Main Document UNITED STATES 45/ANTORUPTCY COURT

Southern District of New York

In Re	Stewart & Staley Restaurant, Inc.	Case No.	
		(if known)	

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any owner of 5 percent or more of the voting or equity securities of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101.

1. Income from employment or operation of business

None

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

2012

2011 -73,747.00 Net business income (loss)

2010

None

M

2. Income other than from employment or operation of business

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the two years immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT SOURCE

None \boxtimes

3. Payments to creditors

Complete a. or b., as appropriate, and c.

a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 days immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and creditor counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AMOUNT STILL **PAYMENTS PAID OWING**

DATES OF

AMOUNT

None

b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 days immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$5,850*. If the debtor is an individual, indicate with an asterisk (*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

*Amount subject to adjustment on 4/01/13, and every three years thereafter with respect to cases commenced on or after date of adjustment.

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
Joe Savio 4 Jodi Court	Monthly	\$972.00	\$7,776.00
Stormville, NY 12583			

None

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c. All debtors: List all payments made within one year immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR

DATES OF PAYMENTS

AMOUNT PAID

AMOUNT STILL OWING

4. Suits and administrative proceedings, executions, garnishments and attachments

None

a. List all suits and administrative proceedings to which the debtor is or was a party within one year immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER NATURE OF PROCEEDING

COURT OR AGENCY AND LOCATION STATUS OR DISPOSITION

None

b. Describe all property that has been attached, garnished or seized under any legal or equitable process within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED

DATE OF SEIZURE DESCRIPTION AND VALUE OF PROPERTY

5. Repossessions, foreclosures and returns

None

List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER DATE OF REPOSESSION, FORECLOSURE SALE, TRANSFER OR RETURN DESCRIPTION AND VALUE OF PROPERTY

6. Assignments and Receiverships

None

a. Describe any assignment of property for the benefit of creditors made within 120 days immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE DATE OF ASSIGNMENT

TERMS OF ASSIGNMENT OR SETTLEMENT

None

b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN NAME AND LOCATION OF COURT CASE TITLE & NUMBER DATE OF ORDER DESCRIPTION AND VALUE OF PROPERTY

7. Gifts

None

List all gifts or charitable contributions made within one year immediately preceding the commencement of this case, except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION RELATIONSHIP TO DEBTOR, IF ANY DATE OF GIFT DESCRIPTION AND VALUE OF GIFT

8. Losses

None

List all losses from fire, theft, other casualty or gambling within one year immediately preceding the commencement of this case or since the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS
WAS COVERED IN WHOLE OR IN PART BY
INSURANCE, GIVE PARTICULARS

DATE OF
LOSS

Loss of earnings and produce; business not operational for approximately one (1) week \$10,000.00 loss of income and produce

Storm in October 2011; lost electricity Received \$1,000.00 from insurance proceeds October 31, 2011

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DESCRIPTION AND VALUE OF PROPERTY DESCRIPTION OF CIRCUMSTANCES, AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS DATE OF LOSS

Loss of earnings and produce; business not operational for approximately three (3) days \$3,000.00 loss of

income and produce

Storm in October 2012; lost electricity and produce

October 29, 2012 - October 31, 2012

9. Payments related to debt counseling or bankruptcy

None

List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within one year immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE DATE OF PAYMENT, NAME OF PAYOR IF OTHER THAN DEBTOR AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY

Thomas Genova Genova & Malin Hampton Business Center 1136 Route 9 Wappingers Falls, NY 12590 November 2, 2012 \$7,500.00

10. Other transfers

None

a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within two years immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR

DATE

DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED

b. List all property transferred by the debtor within ten years immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

None

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NAME OF TRUST OR OTHER DEVICE

DATE(S) OF TRANSFER(S) AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY

11. Closed financial accounts

None

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within one year immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE

AMOUNT AND DATE OF SALE OR CLOSING

12. Safe deposit boxes

None

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within one year immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY DESCRIPTION OF CONTENTS DATE OF TRANSFER OR SURRENDER, IF ANY

13. Setoffs

None

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 days preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR DATE AMOUNT OF OF SETOFF SETOFF

14. Property held for another person

None

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER DESCRIPTION AND VALUE OF PROPERTY

LOCATION OF PROPERTY

15. Prior address of debtor

None

If the debtor has moved within the three years immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS NAME USED DATES OF OCCUPANCY

16. Spouses and Former Spouses

None



If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within eight years immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

17. Environmental Sites

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

None



a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS NAME AND ADDRESS OF GOVERNMENTAL UNIT DATE OF NOTICE

ENVIRONMENTAL LAW

Pg

List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice. None \boxtimes SITE NAME NAME AND ADDRESS DATE OF **ENVIRONMENTAL** AND ADDRESS OF GOVERNMENTAL UNIT NOTICE LAW List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit None that is or was a party to the proceeding, and the docket number. X NAME AND ADDRESS DOCKET NUMBER STATUS OR DISPOSITION OF GOVERNMENTAL UNIT 18. Nature, location and name of business None If the debtor is an individual, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partnership, sole proprietorship, or was self-employed in a trade, profession, or other activity either full- or part-time within six years immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. If the debtor is a partnership, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within the six years immediately preceding the commencement of this case. If the debtor is a corporation, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within the six years immediately preceding the commencement of this case. **NAME** LAST FOUR DIGITS OF **ADDRESS** NATURE OF BUSINESS BEGINNING AND

SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN

27-1534363

Stewart & Staley

Restaurant, Inc.

ENDING DATES

173 Haviland Dr. Restaurant & Pub

Patterson, NY 12563

corporation created; April 2011 business became operational

December 2009

None	b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as define in 11 U.S.C. § 101.		
	NAME		ADDRESS
the foll	lual debtor who is or has been, willowing: an officer, director, mana	be completed by every debtor that is a continuous thin the six years immediately preceding the ging executive, or owner of more than 5 percentiled partner, of a partnership; a sole propriet	e commencement of this case, any of cent of the voting or equity securities
	ss, as defined above, within the si	hould complete this portion of the statement x years immediately preceding the commence rs should go directly to the signature page.)	
	19. Books, record and financial	statements	
None		d accountants who within the two years imrised the keeping of books of account and received	
NAM	E AND ADDRESS	DATES	SERVICES RENDERED
36 Wi	n M. Stewart nnie Lane keepsie, NY 12603	April	2011-present
330 N	ernandez & Assoc. . Boradway y Hollow, NY 10591-2315	2011-	-present
None		als who within the two years immediately praccount and records, or prepared a financial	
	NAME	ADDRESS	DATES SERVICES RENDER

NAME AND ADDRESS

_				
	NAME	ADDRESS		
Kriste	n M. Stewart	36 Winnie Lane Poughkeepsie, NY	12603	
None		nstitutions, creditors and other parties, including mercantile and trade agencies, to whom s issued within the two years immediately preceding the commencement of this case by		
NAME AND ADDRESS			DATE ISSUED	
	20. Inventories			
None	a. List the dates of the	last two inventories taken of your prope and the dollar amount and basis of each	rty, the name of the person who supervised the nventory.	
	a. List the dates of the			
D.	a. List the dates of the taking of each inventory,	and the dollar amount and basis of each	nventory. DOLLAR AMOUNT OF INVENTORY	
Da C	a. List the dates of the taking of each inventory, ATE OF INVENTORY October 30, 2012	and the dollar amount and basis of each INVENTORY SUPERVISOR Kristen M. Stewart	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) \$2,500.00	
	 a. List the dates of the taking of each inventory, ATE OF INVENTORY October 30, 2012 b. List the name and 	and the dollar amount and basis of each in INVENTORY SUPERVISOR Kristen M. Stewart address of the person having possession	nventory. DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis)	
Dz (C	a. List the dates of the taking of each inventory, ATE OF INVENTORY October 30, 2012 b. List the name and reported in a., above. DATE OF INVENTORY	and the dollar amount and basis of each in INVENTORY SUPERVISOR Kristen M. Stewart address of the person having possession	DOLLAR AMOUNT OF INVENTORY (Specify cost, market or other basis) \$2,500.00 To of the records of each of the two inventories E AND ADDRESSES OF CUSTODIAN OF	

NATURE OF INTEREST

PERCENTAGE OF INTEREST

		rs of the corporation, and each stockholder who of the voting or equity securities of the corporation		
NAME AND ADDRES	S TITLE	NATURE AND PERCENTAGE OF STOCK OWNERSHIP		
Kristen M. Stewart 36 Winnie Lane Poughkeepsie, NY 1260	President	100% Shareholder		
22. Former partners, of	fficers, directors and shareholders			
	a. If the debtor is a partnership, list each member who withdrew from the partnership within one year immediately preceding the commencement of this case.			
NAME	ADDRESS	DATE OF WITHDRAWAL		
	is a corporation, list all officers, or directly year immediately preceding the commence	ectors whose relationship with the corporation ement of this case.		
NAME AND ADDRESS	TITLE	DATE OF TERMINATION		
23. Withdrawals from	a partnership or distribution by a corporation	on		
insider, including com		drawals or distributions credited or given to an ck redemptions, options exercised and any other ment of this case.		
NAME & ADDRESS O RECIPIENT, RELATIONS TO DEBTOR				
Kristen M. Stewart 36 Winnie Lane Poughkeepsie, NY 1260 Relationship: President	Weekly salary	\$500.00 weekly salary plus tips		

24. Tax Consolidation Group

None

If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION

TAXPAYER IDENTIFICATION NUMBER (EIN)

Pg

25. Pension Funds

None

If the debtor is not an individual, list the name and federal taxpayer identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within the six-year period immediately preceding the commencement of the case.

NAME OF PENSION FUND

TAXPAYER IDENTIFICATION NUMBER (EIN)

* * * * * *

[If completed on behalf of a partnership or corporation]

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date

November 2, 2012

Signature

/s/ Kristen M. Stewart

KRISTEN M. STEWART, President

Print Name and Title

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

0 _continuation sheets attached

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §152 and 3571

DECLARATION AND SIGNATURE OF NON-ATTORNEY BANKRUPTCY PETITION PREPARER (See 11 U.S.C. § 110)

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and required under 11U.S.C. §§ 110(b), 110(h), and 342(b); (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110 setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section.

Printed or Typed Name and Title, if any, of Bankruptcy Petition Preparer	Social Security No. (Required by 11 U.S.C. § 110(c).)
If the bankruptcy petition preparer is not an individual, state the name, title (if any), ado partner who signs this document.	dress, and social security number of the officer, principal, responsible person, or
Address	
X	
Signature of Bankruptcy Petition Preparer	Date

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional signed sheets conforming to the appropriate Official Form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 18 U.S.C. §156.

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