

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court
Southern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): 2334 Washington N LLC	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) 26-1301644	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): 445 Central Avenue #112 Cedarhurst, NY <div style="text-align: right; margin-right: 50px;"> ZIP Code 11516 </div>	Street Address of Joint Debtor (No. and Street, City, and State): <div style="text-align: right; margin-right: 50px;"> ZIP Code </div>
County of Residence or of the Principal Place of Business: Nassau	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address): <div style="text-align: right; margin-right: 50px;"> ZIP Code </div>	Mailing Address of Joint Debtor (if different from street address): <div style="text-align: right; margin-right: 50px;"> ZIP Code </div>
Location of Principal Assets of Business Debtor (if different from street address above): 2334 Washington Avenue Bronx, NY 10458	

Type of Debtor (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Chapter 11 Debtors Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

B1 (Official Form 1)(12/11)

Voluntary Petition		Name of Debtor(s): 2334 Washington N LLC	
<i>(This page must be completed and filed in every case)</i>			
All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet)			
Location Where Filed: - None -		Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet)			
Name of Debtor: See Attachment		Case Number:	Date Filed:
District:		Relationship:	Judge:
Exhibit A		Exhibit B	
(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.) <input type="checkbox"/> Exhibit A is attached and made a part of this petition.		(To be completed if debtor is an individual whose debts are primarily consumer debts.) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b). <input checked="" type="checkbox"/> _____ Signature of Attorney for Debtor(s) (Date)	
Exhibit C			
Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?			
<input type="checkbox"/> Yes, and Exhibit C is attached and made a part of this petition. <input checked="" type="checkbox"/> No.			
Exhibit D			
(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)			
<input type="checkbox"/> Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: <input type="checkbox"/> Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.			
Information Regarding the Debtor - Venue			
(Check any applicable box)			
<input checked="" type="checkbox"/> Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. <input type="checkbox"/> Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.			
Certification by a Debtor Who Resides as a Tenant of Residential Property			
(Check all applicable boxes)			
<input type="checkbox"/> Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) _____ (Name of landlord that obtained judgment) _____ (Address of landlord)			
<input type="checkbox"/> Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and <input type="checkbox"/> Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. <input type="checkbox"/> Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).			

Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):
2334 Washington N LLC

Signatures

Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X _____
Signature of Debtor

X _____
Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X _____
Signature of Foreign Representative

Printed Name of Foreign Representative

Date

Signature of Attorney*

X /s/ Heidi J. Sorvino
Signature of Attorney for Debtor(s)

Heidi J. Sorvino 2346401
Printed Name of Attorney for Debtor(s)

Hodgson Russ LLP
Firm Name
1540 Broadway
24th Floor
New York, NY 10036

Address

Email: hsorvino@hodgsonruss.com

(212) 751-4300 Fax: (212) 751-0928
Telephone Number

January 3, 2013
Date

*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

Address

X _____
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X /s/ Aaron Wexler
Signature of Authorized Individual

Aaron Wexler
Printed Name of Authorized Individual

Managing Member of Northside Development LLC, Owner
Title of Authorized Individual

January 3, 2013
Date

In re 2334 Washington N LLC, Case No. _____
Debtor

FORM 1. VOLUNTARY PETITION
Pending Bankruptcy Cases Filed Attachment

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
1084 New York N, LLC Southern District of New York	Affiliated Company	
2607 Jerome N, LLC Southern District of New York	Affiliated Company	
Northside Development LLC Southern District of New York	Affiliated Company	

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re 2334 Washington N LLC

Debtor(s)

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Aaron Wexler c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Aaron Wexler c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516			Unknown
Advantage Wholesale Supply 172 Empire Boulevard Brooklyn, NY 11225	Advantage Wholesale Supply 172 Empire Boulevard Brooklyn, NY 11225	Trade Debt	Contingent Unliquidated Disputed	1,899.00
Approved Oil 6741 5th Avenue #A Brooklyn, NY 11220	Approved Oil 6741 5th Avenue #A Brooklyn, NY 11220	Trade Debt	Contingent Unliquidated Disputed	14,356.00
Castle Oil 290 Locust Avenue Bronx, NY 10454	Castle Oil 290 Locust Avenue Bronx, NY 10454	Trade debt	Contingent Unliquidated Disputed	5,000.00
Con Edison 30 Flatbush Avenue Brooklyn, NY 11217	Con Edison 30 Flatbush Avenue Brooklyn, NY 11217	Trade Debt	Contingent Unliquidated Disputed	2,800.00
County Oil c/o Marcus Ollman and Kommer New Rochelle, NY 10801	County Oil c/o Marcus Ollman and Kommer New Rochelle, NY 10801	Trade debt	Contingent Unliquidated Disputed	1,139.05
Dongbu Insurance P.O. Box 5171 New York, NY 10087	Dongbu Insurance P.O. Box 5171 New York, NY 10087	Trade Debt	Contingent Unliquidated Disputed	12,000.00
Global Pest Control 3 College Road Monsey, NY 10952	Global Pest Control 3 College Road Monsey, NY 10952	Trade Debt	Contingent Unliquidated Disputed	280.00
Green & Cohen P.C. 319 E. 91st Street #Bs Professional Suite New York, NY 10128	Green & Cohen P.C. 319 E. 91st Street #Bs Professional Suite New York, NY 10128	Legal Services	Contingent Unliquidated Disputed	Unknown
Herzfeld & Rubin, P.C. 125 Broad Street New York, NY 10004	Herzfeld & Rubin, P.C. 125 Broad Street New York, NY 10004	Legal Services	Contingent Unliquidated Disputed	50,000.00
Rick Kaminer c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Rick Kaminer c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Trade debt	Contingent Unliquidated Disputed	Unknown

B4 (Official Form 4) (12/07) - Cont.
In re 2334 Washington N LLC

Case No. _____

Debtor(s)

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS
(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Rosewood Servicing LLC 20 Robert Pitt Drive #204 Monsey, NY 10952	Rosewood Servicing LLC 20 Robert Pitt Drive #204 Monsey, NY 10952	Trade Debt	Contingent Unliquidated Disputed	2,719,221.00
Seventh Ave Management II LLC 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Seventh Ave Management II LLC 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Trade Debt	Contingent Unliquidated Disputed	Unknown
Seventh Avenue Mangement LLC 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Seventh Avenue Mangement LLC 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Trade debt	Contingent Unliquidated Disputed	Unknown
Teletracer Inc. 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Teletracer Inc. 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Trade Debt	Contingent Unliquidated Disputed	Unknown
Tower Management Group LLC c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Tower Management Group LLC c/o 445 Central Avenue Suite #112 Cedarhurst, NY 11516	Trade debt	Contingent Unliquidated Disputed	Unknown

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of Northside Development LLC, Owner of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date January 3, 2013

Signature /s/ Aaron Wexler
Aaron Wexler
Managing Member of Northside Development LLC, Owner

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court
Southern District of New York**

In re 2334 Washington N LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>36,666.66</u>
Prior to the filing of this statement I have received	\$	<u>0.00</u>
Balance Due	\$	<u>36,666.66</u>

2. The source of the compensation paid to me was:

Debtor Other (specify):

3. The source of compensation to be paid to me is:

Debtor Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: January 3, 2013

/s/ Heidi J. Sorvino

Heidi J. Sorvino
Hodgson Russ LLP
1540 Broadway
24th Floor
New York, NY 10036
(212) 751-4300 Fax: (212) 751-0928
hsorvino@hodgsonruss.com

**United States Bankruptcy Court
Southern District of New York**

In re 2334 Washington N LLC Debtor(s) Case No. _____
Chapter 11

VERIFICATION OF CREDITOR MATRIX

I, the Managing Member of Northside Development LLC, Owner of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 3, 2013

/s/ Aaron Wexler
Aaron Wexler/Managing Member of Northside Development LLC,
Owner
Signer/Title

Aaron Wexler
c/o 445 Central Avenue
Suite #112
Cedarhurst, NY 11516

Advantage Wholesale Supply
172 Empire Boulevard
Brooklyn, NY 11225

Approved Oil
6741 5th Avenue #A
Brooklyn, NY 11220

Castle Oil
290 Locust Avenue
Bronx, NY 10454

Con Edison
30 Flatbush Avenue
Brooklyn, NY 11217

County Oil
c/o Marcus Ollman and Kommer
New Rochelle, NY 10801

Dongbu Insurance
P.O. Box 5171
New York, NY 10087

Global Pest Control
3 College Road
Monsey, NY 10952

Green & Cohen P.C.
319 E. 91st Street #Bs
Professional Suite
New York, NY 10128

Herzfeld & Rubin, P.C.
125 Broad Street
New York, NY 10004

Rick Kaminer
c/o 445 Central Avenue
Suite #112
Cedarhurst, NY 11516

Rosewood Servicing LLC
20 Robert Pitt Drive #204
Monsey, NY 10952

Seventh Ave Management II LLC
445 Central Avenue
Suite #112
Cedarhurst, NY 11516

Seventh Avenue Mangement LLC
445 Central Avenue
Suite #112
Cedarhurst, NY 11516

Teletracer Inc.
445 Central Avenue
Suite #112
Cedarhurst, NY 11516

Tower Management Group LLC
c/o 445 Central Avenue
Suite #112
Cedarhurst, NY 11516

**United States Bankruptcy Court
Southern District of New York**

In re 2334 Washington N LLC

Debtor(s)

Case No. _____

Chapter 11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for 2334 Washington N LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

January 3, 2013

Date

/s/ Heidi J. Sorvino

Heidi J. Sorvino

Signature of Attorney or Litigant

Counsel for 2334 Washington N LLC

Hodgson Russ LLP

1540 Broadway

24th Floor

New York, NY 10036

(212) 751-4300 Fax:(212) 751-0928

hsorvino@hodgsonruss.com