

B1 (Official Form 1)(12/11)

**United States Bankruptcy Court  
Southern District of New York**

**Voluntary Petition**

Name of Debtor (if individual, enter Last, First, Middle): <b>Skillman Estates LLC</b>	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all) <b>00-000000</b>	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)
Street Address of Debtor (No. and Street, City, and State): <b>580 5th Ave 34th Floor New York, NY</b>	Street Address of Joint Debtor (No. and Street, City, and State):
ZIP Code <b>10036</b>	ZIP Code
County of Residence or of the Principal Place of Business: <b>New York</b>	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP Code	ZIP Code
Location of Principal Assets of Business Debtor (if different from street address above): <b>199 Lee Avenue Brooklyn, NY 11211</b>	

<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input checked="" type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other	<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:	<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).	<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
--	---

<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000	
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input checked="" type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

<p><b>Voluntary Petition</b></p> <p><i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): <b>Skillman Estates LLC</b></p>
--	---

**All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location Where Filed: <b>- None -</b>	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor: <b>- None -</b>	Case Number:	Date Filed:
District:	Relationship:	Judge:

<p style="text-align: center;"><b>Exhibit A</b></p> <p>(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)</p> <p><input type="checkbox"/> Exhibit A is attached and made a part of this petition.</p>	<p style="text-align: center;"><b>Exhibit B</b></p> <p><small>(To be completed if debtor is an individual whose debts are primarily consumer debts.)</small></p> <p>I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).</p> <p><b>X</b> _____ Signature of Attorney for Debtor(s) (Date)</p>
---	---

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

Yes, and Exhibit C is attached and made a part of this petition.  
 No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:  
 Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.

There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.

Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and

Debtor has included in this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.

Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

**Voluntary Petition**  
*(This page must be completed and filed in every case)*

Name of Debtor(s):  
**Skillman Estates LLC**

**Signatures**

**Signature(s) of Debtor(s) (Individual/Joint)**

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).  
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

**Signature of a Foreign Representative**

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

**Signature of Attorney\***

**X** /s/ Mark Frankel  
Signature of Attorney for Debtor(s)

Mark Frankel 8417  
Printed Name of Attorney for Debtor(s)

Backenroth Frankel & Krinsky, LLP  
Firm Name  
489 Fifth Avenue  
28th Floor  
New York, NY 10017

\_\_\_\_\_  
Address

**Email: mfrankel@bfklaw.com**

212-593-1100 Fax: 212-644-0544  
Telephone Number

February 6, 2013  
Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

**Signature of Non-Attorney Bankruptcy Petition Preparer**

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

*A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.*

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ Martin Ehrenfeld  
Signature of Authorized Individual

Martin Ehrenfeld  
Printed Name of Authorized Individual

Manager  
Title of Authorized Individual

February 6, 2013  
Date

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Southern District of New York**

In re Skillman Estates LLC

Debtor(s)

Case No.

Chapter 11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Ezriel &amp; Ruth Roth 481 Park Avenue Unit 6A Brooklyn, NY 11205</b>	<b>Ezriel &amp; Ruth Roth 481 Park Avenue Unit 6A Brooklyn, NY 11205</b>	<b>481-483 Park Avenue Brooklyn, NY 11205  Block 1885, Lots 65, 66, 67</b>	<b>Unliquidated</b>	<b>Unknown (8,500,000.00 secured) (10,311,314.50 senior lien)</b>
<b>Hershe Greenzweig 481 Park Avenue Unit 5B Brooklyn, NY 11205</b>	<b>Hershe Greenzweig 481 Park Avenue Unit 5B Brooklyn, NY 11205</b>	<b>481-483 Park Avenue Brooklyn, NY 11205  Block 1885, Lots 65, 66, 67</b>	<b>Unliquidated</b>	<b>Unknown (8,500,000.00 secured) (10,011,314.50 senior lien)</b>
<b>Issac Deutsch 481 Park Avenue Unit 5A Brooklyn, NY 11205</b>	<b>Issac Deutsch 481 Park Avenue Unit 5A Brooklyn, NY 11205</b>	<b>481-483 Park Avenue Brooklyn, NY 11205  Block 1885, Lots 65, 66, 67</b>	<b>Unliquidated</b>	<b>Unknown (8,500,000.00 secured) (10,011,314.50 senior lien)</b>
<b>Izzy &amp; Esther Matzner 481 Park Avenue Unit 3A Brooklyn, NY 11205</b>	<b>Izzy &amp; Esther Matzner 481 Park Avenue Unit 3A Brooklyn, NY 11205</b>	<b>481-483 Park Avenue Brooklyn, NY 11205  Block 1885, Lots 65, 66, 67</b>	<b>Unliquidated</b>	<b>Unknown (8,500,000.00 secured) (10,011,314.50 senior lien)</b>
<b>Moishe Laufer 481 Park Avenue Unit 2B Brooklyn, NY 11205</b>	<b>Moishe Laufer 481 Park Avenue Unit 2B Brooklyn, NY 11205</b>	<b>481-483 Park Avenue Brooklyn, NY 11205  Block 1885, Lots 65, 66, 67</b>		<b>1,800,000.00 (8,500,000.00 secured) (8,211,314.50 senior lien)</b>
<b>Moses Leifer 481 Park Avenue Unit 4A Brooklyn, NY 11205</b>	<b>Moses Leifer 481 Park Avenue Unit 4A Brooklyn, NY 11205</b>	<b>481-483 Park Avenue Brooklyn, NY 11205  Block 1885, Lots 65, 66, 67</b>		<b>Unknown (8,500,000.00 secured) (10,011,314.50 senior lien)</b>

B4 (Official Form 4) (12/07) - Cont.  
In re **Skillman Estates LLC**

Case No. \_\_\_\_\_

Debtor(s) \_\_\_\_\_

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	<i>Amount of claim [if secured, also state value of security]</i>
<b>Shimon Katz 481 Park Avenue Unit 6B Brooklyn, NY 11205</b>	<b>Shimon Katz 481 Park Avenue Unit 6B Brooklyn, NY 11205</b>	<b>481-483 Park Avenue Brooklyn, NY 11205</b>  <b>Block 1885, Lots 65, 66, 67</b>	<b>Unliquidated</b>	<b>Unknown (8,500,000.00 secured) (10,011,314.50 senior lien)</b>
<b>SNG Brick Brick &amp; Stone Inc. 50 Courtney Loop Staten Island, NY 10305</b>	<b>SNG Brick Brick &amp; Stone Inc. 50 Courtney Loop Staten Island, NY 10305</b>	<b>481-483 Park Avenue Brooklyn, NY 11205</b>  <b>Block 1885, Lots 65, 66, 67</b>	<b>Unliquidated</b>	<b>Unknown (8,500,000.00 secured) (8,211,314.50 senior lien)</b>
<b>The Bank of New York NYCTL Trusts 101 Barklay St 4W New York, NY 10286</b>	<b>The Bank of New York NYCTL Trusts 101 Barklay St 4W New York, NY 10286</b>		<b>Unliquidated</b>	<b>Unknown (0.00 secured)</b>
<b>Yoel Schwartz 481 Park Avenue Unit 2A Brooklyn, NY 11205</b>	<b>Yoel Schwartz 481 Park Avenue Unit 2A Brooklyn, NY 11205</b>	<b>481-483 Park Avenue Brooklyn, NY 11205</b>  <b>Block 1885, Lots 65, 66, 67</b>		<b>300,000.00 (8,500,000.00 secured) (10,011,314.50 senior lien)</b>

B4 (Official Form 4) (12/07) - Cont.  
In re **Skillman Estates LLC**

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**  
(Continuation Sheet)

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Manager of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date **February 6, 2013**

Signature **/s/ Martin Ehrenfeld**  
**Martin Ehrenfeld**  
**Manager**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

United States Bankruptcy Court Southern District of New York

In re Skillman Estates LLC

Debtor(s)

Case No.

Chapter 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

Table with 2 columns: Description and Amount. Rows include: For legal services, I have agreed to accept (\$ 20,000.00), Prior to the filing of this statement I have received (\$ 20,000.00), Balance Due (\$ 0.00).

2. The source of the compensation paid to me was:

Debtor (checked) Other (specify):

3. The source of compensation to be paid to me is:

Debtor (checked) Other (specify):

4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Fee is a retainer only. The Debtor is responsible for additional fees after retainer has been exhausted.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

Dated: February 6, 2013

/s/ Mark Frankel
Mark Frankel 8417
Backenroth Frankel & Krinsky, LLP
489 Fifth Avenue
28th Floor
New York, NY 10017
212-593-1100 Fax: 212-644-0544
mfrankel@bfklaw.com

**United States Bankruptcy Court  
Southern District of New York**

In re **Skillman Estates LLC**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the Manager of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 6, 2013**

**/s/ Martin Ehrenfeld**

**Martin Ehrenfeld/Manager**

Signer/Title



United States of America  
c/o U.S. Attorney  
100 Church St.  
New York, NY 10007

United States Trustee  
33 Whitehall  
New York, NY 10004

NYS Dept of Tax & Finance  
Bankruptcy Unit  
PO Box 5300  
Albany, NY 12205

City of New York  
NYC Law Department  
100 Church St  
New York, NY 10007

Internal Revenue Service  
11601 Roosevelt Boulevard  
Philadelphia, PA 19114

Internal Revenue Service  
11601 Roosevelt Boulevard  
Philadelphia, PA 19114

Backenroth Frankel & Krinsky  
489 Fifth Avenue  
New York, NY 10017

Benzion Frankel, P.C., as Nominee  
1819 49th St  
Brooklyn, NY 11211

Eastern Capital Group  
1407 Broadway  
41st Floor  
New York, NY 10018

Ezriel & Ruth Roth  
481 Park Avenue  
Unit 6A  
Brooklyn, NY 11205

Hershe Greenzweig  
481 Park Avenue  
Unit 5B  
Brooklyn, NY 11205

Issac Deutsch  
481 Park Avenue  
Unit 5A  
Brooklyn, NY 11205

Izzy & Esther Matzner  
481 Park Avenue  
Unit 3A  
Brooklyn, NY 11205

Moishe Laufer  
481 Park Avenue  
Unit 2B  
Brooklyn, NY 11205

Moses Leifer  
481 Park Avenue  
Unit 4A  
Brooklyn, NY 11205

NYCTL 2009-A-Trust & Bank New York  
as Collateral Agent c/o Shapiro, Dicaro  
& Barack, LLP, as Attorneys  
777 Larkfield Rd, Suite 110  
Commack, NY 11725

Shimon Katz  
481 Park Avenue  
Unit 6B  
Brooklyn, NY 11205

SNG Brick Brick & Stone Inc.  
50 Courtney Loop  
Staten Island, NY 10305

State of New York  
Attorney General's Office  
120 Broadway  
New York, NY 10271

The Bank of New York  
NYCTL Trusts  
101 Barklay St 4W  
New York, NY 10286

The City of New York  
Department of Finance  
1 Center Street  
New York, NY 10007

United States of America  
c/o U.S. Attorney  
86 Chambers Street  
New York, NY 10007

Yoel Schwartz  
481 Park Avenue  
Unit 2A  
Brooklyn, NY 11205

**United States Bankruptcy Court  
Southern District of New York**

In re **Skillman Estates LLC**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Skillman Estates LLC** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

None [*Check if applicable*]

**February 6, 2013**

Date

**/s/ Mark Frankel**

**Mark Frankel 8417**

Signature of Attorney or Litigant  
Counsel for **Skillman Estates LLC**  
**Backenroth Frankel & Krinsky, LLP**

**489 Fifth Avenue  
28th Floor  
New York, NY 10017  
212-593-1100 Fax:212-644-0544  
mfrankel@bfklaw.com**

**United States Bankruptcy Court  
Southern District of New York**

In re Skillman Estates LLC

Debtor(s)

Case No. \_\_\_\_\_

Chapter 11

**STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION**

I, **Martin Ehrenfeld**, declare under penalty of perjury that I am the **Manager** of **Skillman Estates LLC**, and that the following is a true and correct copy of the resolutions adopted on the 6th day of February, 2013.

"Whereas, it is in the best interest of this LLC to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Martin Ehrenfeld, Manager**, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the LLC; and

Be It Further Resolved, that **Martin Ehrenfeld, Manager** is authorized and directed to appear in all bankruptcy proceedings, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the LLC in connection with such bankruptcy case, and

Be It Further Resolved, that **Martin Ehrenfeld, Manager** is authorized and directed to employ the law firm of **Backenroth Frankel & Krinsky, LLP** to represent the LLC in such bankruptcy case."

Date February 6, 2013

Signed s/Martin Ehrenfeld

**Martin Ehrenfeld**

Resolution of Board of Directors  
of  
**Skillman Estates LLC**

Whereas, it is in the best interest of this LLC to file a voluntary petition in the the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that **Martin Ehrenfeld, Manager**, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case; and

Be It Further Resolved, that **Martin Ehrenfeld, Manager** is authorized and directed to appear in all bankruptcy proceedings on behalf of the LLC, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the LLC in connection with such bankruptcy case, and  
Be It Further Resolved, that **Martin Ehrenfeld, Manager** of this LLC is authorized and directed to employ the law firm of **Backenroth Frankel & Krinsky, LLP** to represent the LLC in such bankruptcy case.