13-12031-reg Doc 1 Filed 06/19/13 Entered 06/19/13 13:25:33 Main Document Pg 1 of 11

Pg 1 of 11
Blue Water Retail, LLC
155 Avenue of the Americas
New York, NY 10013

Lauren Lewis, Esq. Slochowsky & Slochowsky, LLP 26 Court Street, Suite 304 Brooklyn, NY 11242 13-12031-reg Doc 1 Filed 06/19/13 Entered 06/19/13 13:25:33 Main Document Pa 2 of 11

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:	Trinacria Group LLC		Case No
		Debtor	Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 1 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated:	June 19, 2013	Signed: s/ Vassilios Konstantinos Handakas
		Vassilios Konstantinos Handakas

Signed: /s Brian J. Hufnagel

Brian J. Hufnagel
Attorney for Debtor(s)

Bar no .:

Forchelli, Curto, Deegan, Schwartz, The Omni

333 Earle Ovington Boulevard

Suite 1010

Uniondale, NY 11553

Telephone No.: Fax No.:

(516) 248-1700 (516-248-1729

E-mail address:

Bhufnagel@ForchelliLaw.com

B1 (Official 36-11/20)3 12-meg Doc 1 Filed 06/19/13 Entered 06/19/13 13:25:33 Main Document

United States I Southern Dist	Bankruptcy Con rict of New You	ழுத் o rk	of 11	200	Volu	ntary I	Petition
Name of Debtor (if individual, enter Last, First, Middle): Trinacria Group LLC		Na	me of Joint D	ebtor (Spouse) (La	st, First, Middle):		
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All (in	Other Names	s used by the Joint , maiden, and trad	Debtor in the last 8 ge names):	years		
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (I than one, state all): 80-0686181		st four digits on one, state a		ividual-Taxpayer I.D	O. (ITIN)/C	omplete EIN(if more	
Street Address of Debtor (No. & Street, City, and State): 1 East 35th Street New York, NY	Str	Street Address of Joint Debtor (No. & Street, City, and State):					
County of Residence or of the Principal Place of Busines.	CODE 10016	Co	unty of Reside	ence or of the Prin	cipal Place of Busine	ZIP COI	DE
New York Mailing Address of Debtor (if different from street address	<i>(a)</i> .				f different from stree		
<u> </u>	CODE		ming riddross	or some Decem (1	t different from stree	ZIP COI	
Location of Principal Assets of Business Debtor (if different	nt from street address abo	ove):					*
Type of Debtor	Nature of	Busines	s I	Char	oter of Bankruptcy	ZIP COI	
(Form of Organization) (Check one box.)	(Check one box)				he Petition is Filed		
 □ Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. ☑ Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities, check this box and state type of entity below.) 	Individual (includes Joint Debtors) See Exhibit D on page 2 of this form. Corporation (includes LLC and LLP) Partnership Other (If debtor is not one of the above entities,				_	Recogniti Main Prod Chapter 1 Recogniti	5 Petition for on of a Foreign seeding 5 Petition for on of a Foreign Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending: Tax-Exempt I (Check box, if application of the Uniterest) Debtor is a tax-exempt under Title 26 of the Unde			able) (Check one box) ganization ted States ue Code.) Debts are primarily consumer debts, defined in 11 U.S.C. business debts. § 101(8) as "incurred by an individual primarily for a personal, family, or house-				
Filing Fee (Check one box) ✓ Full Filing Fee attached ☐ Filing Fee to be paid in installments (applicable to insigned application for the court's consideration certify unable to pay fee except in installments. Rule 1006(b) ☐ Filing Fee waiver requested (applicable to chapter 7 is attach signed application for the court's consideration	dividuals only). Must attacing that the debtor is See Official Form 3A.	ch	Debtor Check if: Debtor's insiders 4/01/13 Check all a A plan Accepta	is a small business is not a small business aggregate noncors or affiliates) are less and every three ypplicable boxes is being filed with ances of the plan v	Chapter 11 Debters debtor as defined in the state of the	a 11 U.S.C. ed in 11 U. lebts (exclusion from continuous)	S.C. § 101(51D). ding debts owed to ubject to adjustment on
Statistical/Administrative Information ☐ Debtor estimates that funds will be available for distr ☐ Debtor estimates that, after any exempt property is exexpenses paid, there will be no funds available for distriction.	cluded and administrativ	/e					THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors 1- 50- 100- 200- 1,000-		25.001	50.001	0.000			
49 99 199 999 5,000		25,001- 50,000	50,001- 100,000	Over 100,000			
Estimated Assets \$\text{\$\sumsymbol{\sumsymbol{\text{\$\sumsymbol{\text{\$\sumsymbol{\text{\$\sin\exitt{\$\sumsymbol{\text{\$\sumsymbol{\text{\$\sumsymbol{\text{\$\sumsymbol{\text{\$\sumsymbol{\text{\$\sumsymbol{\sumsymbol{\sum}\$\sin\exitt{\$\sin\ex	to \$50 to \$1	100	\$100,000,00 to \$500 million	1 \$500,000,001 to \$1 billion	More than \$1 billion		
Estimated Liabilities \$\sigma	to \$50 to \$1	100	\$100,000,000 to \$500 million	\$500,000,001 to \$1 billion	More than \$1 billion		

B1 (Officia <u>l Reith</u>		ntered 06/19/13 13:25:33 Mai	IN DOCUM eor m B1 , Page 2
Voluntary Peti (This page must	ition Pg t be completed and filed in every case)	4 of 11 Name of Debtor(s): Trinacria Group LLC	
	All Prior Bankruptcy Cases Filed Within La	st 8 Years (If more than two, attach additional sheet.))
Location Where Filed:	NONE	Case Number:	Date Filed:
Location Where Filed:		Case Number:	Date Filed:
	Pending Bankruptcy Case Filed by any Spouse, Partner or	r Affiliate of this Debtor (If more than one, attach a	dditional sheet)
Name of Debtor: NONE		Case Number:	Date Filed:
District:		Relationship:	Judge:
10Q) with the Secu of the Securities Ex	Exhibit A f debtor is required to file periodic reports (e.g., forms 10K and urities and Exchange Commission pursuant to Section 13 or 15(d) exchange Act of 1934 and is requesting relief under chapter 11.)	Exhibit B (To be completed if debtor is whose debts are primarily con I, the attorney for the petitioner named in the foregon have informed the petitioner that [he or she] may prove 12, or 13 of title 11, United States Code, and have available under each such chapter. I further certify the debtor the notice required by 11 U.S.C. § 342(b).	sumer debts) oing petition, declare that I oceed under chapter 7, 11, explained the relief
Exhibit A is a	attached and made a part of this petition.	X Not Applicable Signature of Attorney for Debtor(s)	Date
	Ext	nibit C	
	on or have possession of any property that poses or is alleged to pose libit C is attached and made a part of this petition.	e a threat of imminent and identifiable harm to public	health or safety?
	Exh	aibit D	
(To be completed b	by every individual debtor. If a joint petition is filed, each spouse mu	ust complete and attach a separate Exhibit D.)	
Exhibit D	O completed and signed by the debtor is attached and made a part of	`this petition.	
If this is a joint peti	ition:		
Exhibit D	D also completed and signed by the joint debtor is attached and made	e a part of this petition.	
	Information Regard	ding the Debtor - Venue applicable box)	
Ø	Debtor has been domiciled or has had a residence, principal place preceding the date of this petition or for a longer part of such 180	e of business, or principal assets in this District for 18	0 days immediately
	There is a bankruptcy case concerning debtor's affiliate. general p	partner, or partnership pending in this District.	
	Debtor is a debtor in a foreign proceeding and has its principal pl has no principal place of business or assets in the United States b this District, or the interests of the parties will be served in regard	out is a defendant in an action or proceeding [in a feder	s in this District. or ral or state court] in
		des as a Tenant of Residential Property oplicable boxes.)	
	Landlord has a judgment against the debtor for possession of deb	otor's residence. (If box checked, complete the following	ng).
		(Name of landlord that obtained judgment)	
		(Address of landlord)	
	Debtor claims that under applicable nonbankruptcy law, there are entire monetary default that gave rise to the judgment for possess	e circumstances under which the debtor would be pern sion, after the judgment for possession was entered, an	nitted to cure the
٥	Debtor has included in this petition the deposit with the court of a filing of the petition.	any rent that would become due during the 30-day per	riod after the
	Debtor certifies that he/she has served the Landlord with this cert	tification. (11 U.S.C. § 362(l)).	

Voluntary Petition Pg	O OT 11 Name of Debtor(s):						
(This page must be completed and filed in every case)	Trinacria Group LLC						
Sign	atures						
Signature(s) of Debtor(s) (Individual/Joint)	Signature of a Foreign Representative						
I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has	I declare under penalty of perjury that the information provided in this petition is and correct, that I am the foreign representative of a debtor in a foreign proceedin and that I am authorized to file this petition.						
chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.	(Check only one box.) I request relief in accordance with chapter 15 of Title 11, United States Code.						
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).	Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.						
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.						
X Not Applicable	X Not Applicable						
Signature of Debtor	(Signature of Foreign Representative)						
X Not Applicable							
Signature of Joint Debtor	(Printed Name of Foreign Representative)						
Telephone Number (If not represented by attorney)	Date						
Date	Duto .						
Signature of Attorney X /s Brian J. Hufnagel	Signature of Non-Attorney Petition Preparer						
Signature of Attorney for Debtor(s)	I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided						
Brian J. Hufnagel Bar No.	the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the						
Printed Name of Attorney for Debtor(s) / Bar No.							
Forchelli, Curto, Deegan, Schwartz,	maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.						
Firm Name The Omni 333 Earle Ovington Boulevard	are nomente decorat, as required in that section. Official 1 offir 19 is attached.						
	N.A.AP. 11						
Address Suite 1010 Uniondale, NY 11553	Not Applicable Printed Name and title, if any, of Bankruptcy Petition Preparer						
(516) 248-1700 (516-248-1729							
Telephone Number June 19, 2013	Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)						
Date							
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.	Address						
Signature of Debtor (Corporation/Partnership)	X Not Applicable						
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the	Date						
debtor.	Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.						
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.	Names and Social-Security numbers of all other individuals who prepared or						
X s/ Vassilios Konstantinos Handakas	assisted in preparing this document unless the bankruptcy petition preparer is not an individual.						
Signature of Authorized Individual Vassilios Konstantinos Handakas	If more than one person prepared this document, attach to the appropriate official form for each person.						
Printed Name of Authorized Individual	A bankruptcy petition preparer's failure to comply with the provisions of title 11 and						
VP of Meli Spring Street Corp. Title of Authorized Individual	the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.						
6/19/13							

13-12031-reg Doc 1 Filed 06/19/13 Entered 06/19/13 13:25:33 Main Document Pa 6 of 11

United States Bankruptcy Court

Southern District of New York

Trinacria Group LLC

Case No.		
Chapter	11	

STATEMENT REGARDING AUTHORITY TO SIGN AND FILE PETITION

I, , declare under penalty of perjury that I am the of **Trinacria Group LLC**, a Corporation and that on the following resolution was duly adopted by the of this Corporation:

"Whereas, it is in the best interest of this Corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that Vassilios Konstantinos Handakas, VP of Meli Spring Street Corp. of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a Chapter 11 voluntary bankruptcy case on behalf of the Corporation; and

Be It Further Resolved, that Vassilios Konstantinos Handakas, VP of Meli Spring Street Corp. of this Corporation, is authorized and directed to appear in all bankruptcy proceedings on behalf of the Corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the Corporation in connection with such bankruptcy case; and

Be It Further Resolved, that Vassilios Konstantinos Handakas, VP of Meli Spring Street Corp. of this Corporation, is authorized and directed to employ Brian J. Hufnagel, attorney and the law firm of Forchelli, Curto, Deegan, Schwartz, to represent the Corporation in such bankruptcy case."

Executed on: 6/19/13 Signed: s/ Vassilios Konstantinos Handakas

13-12031-reg Doc 1 Filed 06/19/13 Entered 06/19/13 13:25:33 Main Document Pg 7 of 11

B6F (Official	Form	6F)	(12/07)
----------------------	------	-----	---------

In re	Trinacria Group LLC		Case No.	
		Debtor	(If known)	

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	HUSBAND, WIFE, JOINT OR COMMUNITY	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Blue Water Retail, LLC 155 Avenue of the Americas New York, NY 10013			past due rent/security			×	352,908.05
Lauren Lewis, Esq. Slochowsky & Slochowsky, LLP 26 Court Street, Suite 304 Brooklyn, NY 11242							

0 Continuation sheets attached

13-12031-reg Doc 1 Filed 06/19/13 Entered 06/19/13 13:25:33 Main Document Pg 8 of 11

B6G (Official Form 6G) (12/07)

In re:	Trimagnia Crave III C			
	Trinacria Group LLC		Case No.	
		Debtor		(If known)

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
Blue Water Retail, LLC 155 Avenue of the Americas New York, NY 10013	lease for 1 East 35th Street, New York, NY 10016

13-12031-reg Doc 1 Filed 06/19/13 Entered 06/19/13 13:25:33 Main Document Pg 9 of 11

United States Bankruptcy Court Southern District of New York

In re: Trinacria Group LLC

Case No.

List of Equity Security Holders

REGISTERED NAME OF HOLDER OF SECURITY LAST KNOWN ADDRESS OR PLACE OF BUSINESS	CLASS OF SECURITY	NUMBER REGISTERED	KIND OF INTEREST REGISTERED
Meli Spring Street Corp. 1 East 35th Street New York, NY 10016			95%
Set a Place at Your Table, LLC c/o Atlantic Development Group 183 Madison Avenue, Suite 1601 New York, NY 10016			5%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, Vassilios Konstantinos Handakas, VP of Meli Spring Street Corp. of the Corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.				
Date:	6/19/13	s/ Vassilios Konstantinos Handakas		
		Vassilios Konstantinos Handakas, VP of Meli Spring		

Saletet Corp., Trinacria Group LLC

Filed 06/19/13 Entered 06/19/13 13:25:33 Main Document 13-12031-reg Doc 1 Pa 10 of 11 UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK In re Case No.: Trinacria Group LLC Chapter 11 Debtor(s) DECLARATION RE: ELECTRONIC FILING PART I - - DECLARATION OF PETITIONER[S]: **Trinacria Group LLC** the undersigned debtor[s], hereby declare under penalty of perjury, that the information I [we] have given my [our] attorney and the information provided in the electronically filed petition is true and correct. I [We] consent to my [our] attorney sending my [our] petition, and the accompanying statements and schedules to the United States Bankruptcy Court, the trustee appointed in my [our] case and the United States Trustee. I [We] understand that failure to provide the trustee with the signed original of this Declaration Re: Electronic Filing within 15 days following the date the petition was electronically filed will cause my [our] case to be dismissed pursuant to 11 U.S.C § 707(a)(3) without further notice. Dated: 6/19/13 s/ Vassilios Konstantinos Handakas Signed: Vassilios Konstantinos Handakas PART II - - DECLARATION OF ATTORNEY: I declare under penalty of perjury that I have reviewed the above debtor's(s') petition, schedules and statements. and to the best of my knowledge and belief, they are true, correct, and complete. The debtor(s) will have signed this form before I file the petition, schedules and statements. I will give the debtor(s) a copy of all forms and information to be filed with the United States Bankruptcy Court, and I will send copies of this declaration, the petition, schedules and statements to the trustee appointed in this case and to the United States Trustee. This declaration is based upon all information of which I have knowledge. Dated: June 19, 2013 /s Brian J. Hufnagel Signed:

Brian J. Hufnagel

Attorney for Debtor[s]

United States Bankruptcy Court Southern District of New York

In re Trinacria Group LLC

Case No.

Debtor.

Chapter 11

STATEMENT OF CORPORATE OWNERSHIP

Comes now Trinacria Group LLC (the "Debtor") and pursuant to Fed. R. Bankr. P. 1007(a) and 7007.1 state as follows:

All corporations that directly or indirectly own 10% or more of any class of the corporation's equity interests are listed below: Owner % of Shares Owned 95% Meli Spring Street Corp. 1 East 35th Street New York, NY 10016 OR, There are no entities to report.

Bv: /s Brian J. Hufnagel

June 19, 2013

Brian J. Hufnagel Signature of Attorney

Counsel for Trinacria Group LLC

Bar no .:

Address.:

Forchelli, Curto, Deegan, Schwartz,

The Omni

333 Earle Ovington Boulevard

Suite 1010

Uniondale, NY 11553

Telephone No.: (516) 248-1700

Fax No.:

(516-248-1729

E-mail address: Bhufnagel@ForchelliLaw.com