

**United States Bankruptcy Court
Southern District of New York**

Voluntary Petition

Name of Debtor (if individual, enter Last, First, Middle): SOLERA HOLDINGS L.L.C.	Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):	All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all): 13-3912041	Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN(if more than one, state all):
Street Address of Debtor (No. & Street, City, and State): 216 EAST 53RD STREET NEW YORK, NEW YORK	Street Address of Joint Debtor (No. & Street, City, and State):
ZIP CODE 10022	ZIP CODE
County of Residence or of the Principal Place of Business: NEW YORK	County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):	Mailing Address of Joint Debtor (if different from street address):
ZIP CODE	ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above): 216 EAST 53RD STREET NEW YORK, NEW YORK	ZIP CODE 10022

Type of Debtor (Form of Organization) (Check one box.) <ul style="list-style-type: none"> <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.) _____ 	Nature of Business (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input type="checkbox"/> Other 	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
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Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable) <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code.) 	Nature of Debts (Check one box) <ul style="list-style-type: none"> <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.
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Filing Fee (Check one box) <ul style="list-style-type: none"> <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b) See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B. 	Chapter 11 Debtors Check one box: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <ul style="list-style-type: none"> <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,343,300 (amount subject to adjustment on 4/01/13 and every three years thereafter). Check all applicable boxes <ul style="list-style-type: none"> <input type="checkbox"/> A plan is being filed with this petition <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <ul style="list-style-type: none"> <input type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input checked="" type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors. 	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input checked="" type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$5 million <input type="checkbox"/> \$5,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$5 million <input type="checkbox"/> \$5,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition
(This page must be completed and filed in every case)

Name of Debtor(s):
SOLERA HOLDINGS L.L.C.

Signatures

Signature(s) of Debtor(s) (Individual/Joint)
I declare under penalty of perjury that the information provided in this petition is true and correct.
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. § 342(b).
I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.
X Not Applicable
Signature of Debtor
X Not Applicable
Signature of Joint Debtor
Telephone Number (If not represented by attorney)
Date

Signature of a Foreign Representative
I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.
(Check only one box.)
 I request relief in accordance with chapter 15 of Title 11, United States Code. Certified Copies of the documents required by 11 U.S.C. § 1515 are attached.
 Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in the petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.
X Not Applicable
(Signature of Foreign Representative)
(Printed Name of Foreign Representative)
Date

Signature of Attorney
X /s/ A. Mitchell Greene
Signature of Attorney for Debtor(s)
A. MITCHELL GREENE Bar No.
Printed Name of Attorney for Debtor(s) / Bar No.
ROBINSON BROG LEINWAND GREENE ET AL.
Firm Name
875 THIRD AVENUE 9TH FLOOR
Address
NEW YORK, NY 10022
212-603-6300
Telephone Number
7/23/2013
Date
*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

Signature of Non-Attorney Petition Preparer
I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.
Not Applicable
Printed Name and title, if any, of Bankruptcy Petition Preparer
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social-Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)
Address

Signature of Debtor (Corporation/Partnership)
I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.
The debtor requests the relief in accordance with the chapter of title 11, United States Code, specified in this petition.
X
Signature of Authorized Individual
RUFINO LOPEZ
Printed Name of Authorized Individual
MANAGING MEMBER
Title of Authorized Individual
7/23/2013
Date

X Not Applicable
Date
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social-Security number is provided above.
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual.
If more than one person prepared this document, attach to the appropriate official form for each person.
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

SOLERA HOLDINGS L.L.C.,

Case No.: 13

Debtor.

-----X

CERTIFICATE OF RESOLUTION

I, the undersigned, **Rufino Lopez**, the Managing Member of **Solera Holdings L.L.C.** (the "Company"), do hereby certify that at a meeting of the Company duly called and held, the following resolutions were adopted and recorded in the Minute Book of the Company, and they have not been modified or rescinded, and are still in full force and effect:

"RESOLVED, that in the judgment of the Company it is desirable and in the best interest of the Company, its creditors, members and other interested parties, that a petition be filed by the Company for relief under Chapter 11 of title 11 of the United States Code (the "Bankruptcy Code"); and it is further

"RESOLVED, that the form of petition under Chapter 11 presented to this meeting is approved and adopted in all respects, and that Rufino Lopez, the Managing Member of the Company, is authorized to execute and verify a petition substantially in such form and to cause the same to be filed with the United States Bankruptcy Court for the Southern District of New York at such time as he shall determine; and it is further

"RESOLVED, that Rufino Lopez, the Managing Member of the Company, is authorized to execute and file all petitions, reorganization schedules, lists and other papers and to effectuate the filing of the Chapter 11 case, and, in that connection, that the firm of Robinson Brog Leinwand Greene Genovese & Gluck P.C. be retained and employed as legal counsel for the Company under a general retainer, in addition to such special counsel as may

hereafter become necessary or proper with a view to the successful
conclusion of such Chapter 11 case."

IN WITNESS WHEREOF, I have hereunto set my hand and seal of the Company this
23rd day of July, 2013.

SOLERA HOLDINGS L.L.C.

By: _____


RUFINO LOPEZ, MANAGING MEMBER

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X

In re:

Chapter 11

SOLERA HOLDINGS L.L.C.,

Case No.: 13

Debtor.

-----X

AFFIRMATION PURSUANT TO LOCAL BANKRUPTCY RULE 1007-2

Rufino Lopez, affirms, to the best of my knowledge, as follows:

1. I am the Managing Member of Solera Holdings L.L.C. (the "Debtor"). I am fully familiar with the facts set forth herein, and am authorized to make this Affirmation on behalf of the Debtor.

2. The Debtor owns the real property located at 216 East 53rd Street, New York, New York which property is improved by a four story building (the "Property").

3. No pre-petition committee was organized prior to the Order for relief.

4. The Debtor's Secured Creditors are:

BREAKERS CAPITAL, LLC
C/O FELDMAN & ASSOCIATES, PLLC
33 EAST 33RD STREET, SUITE 802
NEW YORK, NEW YORK 10016

NYC DEPARTMENT OF
FINANCE
ATTN: LEGAL
AFFAIRS - DEVORA
COHN, 345 ADAMS
STREET, 3RD FL
BROOKLYN, NY 11201

NYC DEPARTMENT OF
ENVIRONMENTAL
PROTECTION
58-17 JUNCTION
BOULEVARD
13TH FLOOR
FLUSHING, NY 11373

5. The names and addresses of the twenty largest unsecured creditors, excluding insiders, appears on Schedule "A" to this Affidavit.

6. To the best of my knowledge, there is one suit pending against the Debtor: Breakers Capital, LLC v. Solera Holdings, et. al., Index No. 850046/2012, Supreme Court of New York, New York County.

7 The purpose of filing this petition is to preserve the assets of the Debtor for the benefit of the creditors and equity holders, and to preserve priorities of creditors.

8. The estimated amount of payroll due to the Debtor's employees, excluding officers, for a period of thirty days following the filing of the petition is \$0. No salaries are currently being paid to Debtor's officers.

9. The Debtor's estimate of its income and expenses through August 31, 2013 is as follows:

Rental Income	\$22,000
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Expenses

Water	\$1,000
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Taxes	\$7,500
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Utilities	\$800
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Insurance \$1,700

Total Expenses: \$11,000

Total Net Profit: \$11,000

10. The Debtor's financial difficulties were caused by, among other things, the general economic climate, a partnership dispute and excessive default interest rates alleged by the Debtor's secured creditor.

11. The Debtor has made no public offering of its securities and no securities issued by the Debtor are publicly held.

12. The foregoing affirmation and documents filed concurrently therewith are made to the best of my knowledge and prepared under exigent circumstances in order to effectuate an emergency bankruptcy filing and are subject to amendment.

Dated: New York, New York
July 23, 2013

SOLERA HOLDINGS L.L.C.

By: 
RUFINO LOPEZ, MANAGING MEMBER

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court
Southern District of New York**

In re SOLERA HOLDINGS L.L.C., Case No. _____
Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, gov-ernment contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim [if secured also state value of security]</i>
LAWRENCE MORRISON 287 SPRING STREET NEW YORK, NY 10013			UNLIQUIDATED	\$35,000.00
WILLIAM PARADISO & ASSOCIATES, INC. 24 EAST PARK AVENUE LONG BEACH, NY 11561			UNLIQUIDATED	\$3,800.00
CLARKSON AIR 69-14 ELIZABETH AVENUE ARVERNE, NY 11692			UNLIQUIDATED	\$2,537.78
FIRST INSURANCE FUNDING CORP. P.O. BOX 66468 CHICAGO, IL 60666-0468				\$1,953.36
NYC DEPT OF BUILDINGS 280 BROADWAY, 3RD FLOOR NEW YORK, NY 10007				\$1,000.00
CON EDISON COOPER STATION PO BOX 138 NEW YORK, NY 10276				\$465.38

B4 (Official Form 4) (12/07)4 -Cont.

In re SOLERA HOLDINGS L.L.C., Case No. _____
 Debtor Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	<i>Amount of claim [if secured also state value of security]</i>
PEACE OF MIND PEST CONTROL 142 BAY 44TH STREET BROOKLYN, NEW YORK 11214				\$450.00
NYC DEPT OF ENVIRONMENTAL PROTECTION 58-17 JUNCTION BOULEVARD 13TH FLOOR FLUSHING, NY 11373			UNLIQUIDATED	
A. D. WINSTON SERVICE INC. 43-15 36TH STREET LONG ISLAND CITY, NY 11101			UNLIQUIDATED	
COMMUNITY PLUMBING 370 EAST 134TH STREET BRONX, NY 10454			UNLIQUIDATED	
NEW YORK BEST FINISH CONTRACTING 528 4TH AVENUE BROOKLYN, NEW YORK 11215			UNLIQUIDATED	
NYC DEPARTMENT OF FINANCE ATTN: LEGAL AFFAIRS - DEVORA COHN 345 ADAMS STREET, 3RD FL BROOKLYN, NY 11201			UNLIQUIDATED	

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: SOLERA HOLDINGS L.L.C.
Debtor

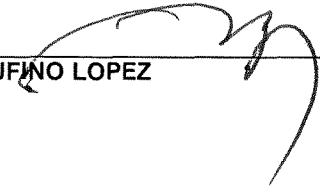
Case No. _____

Chapter 11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s), or debtor's attorney if applicable, do hereby certify under penalty of perjury that the attached Master Mailing List of creditors, consisting of 3 sheet(s) is complete, correct and consistent with the debtor's schedules pursuant to Local Bankruptcy Rules and I/we assume all responsibility for errors and omissions.

Dated: 7/23/2013

Signed: 
RUFINO LOPEZ

Signed: /s/ A. Mitchell Greene
A. MITCHELL GREENE
Attorney for Debtor(s)
Bar no.:
ROBINSON BROG LEINWAND GREENE ET AL.
875 THIRD AVENUE
9TH FLOOR
NEW YORK, NY
10022
Telephone No.: **212-603-6300**
Fax No.:
E-mail address:

A. D. WINSTON SERVICE INC.
43-15 36TH STREET
LONG ISLAND CITY, NY 11101

BREAKERS CAPITAL LLC
619 WEST 54TH STREET
NEW YORK, NEW YORK 10019

CLARKSON AIR
69-14 ELIZABETH AVENUE
ARVERNE, NY 11692

COMMUNITY PLUMBING
370 EAST 134TH STREET
BRONX, NY 10454

CON EDISON
COOPER STATION
PO BOX 138
NEW YORK, NY 10276

CORP. COUNSEL FOR NEW YORK CITY
52 DUANE STREET
NEW YORK, NY 10007

FELDMAN & ASSOCIATES, PLLC
ATTN: EDWARD FELDMAN
33 EAST 33RD STREET
SUITE 802
NEW YORK, NEW YORK 10016

FIRST INSURANCE FUNDING CORP.
P.O. BOX 66468
CHICAGO, IL 60666-0468

INTERNAL REVENUE SERVICE
P.O. BOX 7346
PHILADELPHIA, PA 19114

LAWRENCE MORRISON
287 SPRING STREET
NEW YORK, NY 10013

NEW YORK BEST FINISH CONTRACTING
528 4TH AVENUE
BROOKLYN, NEW YORK 11215

NEW YORK STATE DEPARTMENT OF FINANC
BANKRUPTCY/SPECIAL PROCEDURES SECT
P.O. BOX 5300
ALBANY, NY 12205-0300

NYC DEP
P.O. BOX 371488
PITTSBURGH, PA 15250

NYC DEPARTMENT OF FINANCE
ATTN: LEGAL AFFAIRS - DEVORA COHN
345 ADAMS STREET, 3RD FL
BROOKLYN, NY 11201

NYC DEPARTMENT OF FINANCE
66 JOHN STREET
ROOM 104
NEW YORK, NY 10038

NYC DEPT OF BUILDINGS
280 BROADWAY, 3RD FLOOR
NEW YORK, NY 10007

NYC DEPT OF ENVIRONMENTAL PROTECTIO
58-17 JUNCTION BOULEVARD
13TH FLOOR
FLUSHING, NY 11373

NYC WATER BOARD
P.O. BOX 410
NEW YORK, NY 10008-0410

NYS UNEMPLOYMENT INSURANCE FUND
P.O. BOX 551
ALBANY, NY 12201

OFFICE OF THE ATTORNEY GENERAL
THE CAPITOL
ALBANY, NY 12224

PEACE OF MIND PEST CONTROL
142 BAY 44TH STREET
BROOKLYN, NEW YORK 11214

RUFINO LOPEZ
216 EAST 53RD STREET
NEW YORK, NEW YORK 10022

RUFINO LOPEZ
216 EAST 53RD STREET
NEW YORK, NY 10022

US ATTORNEY OFFICE - SDNY
86 CHAMBERS STREET
NEW YORK, NEW YORK 10007

WILLIAM PARADISO & ASSOCIATES, INC.
24 EAST PARK AVENUE
LONG BEACH, NY 11561