

United States Bankruptcy Court SOUTHERN DISTRICT OF NEW YORK MANHATTAN DIVISION		Voluntary Petition
Name of Debtor (if individual, enter Last, First, Middle): B & Y RESTAURANT GROUP, LLC		Name of Joint Debtor (Spouse) (Last, First, Middle):
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):		All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all): 45-1622815		Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all):
Street Address of Debtor (No. and Street, City, and State): 323 WEST BROADWAY NEW YORK, NY		Street Address of Joint Debtor (No. and Street, City, and State):
ZIP CODE 10013		ZIP CODE
County of Residence or of the Principal Place of Business: NEW YORK		County of Residence or of the Principal Place of Business:
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):
ZIP CODE		ZIP CODE
Location of Principal Assets of Business Debtor (if different from street address above):		ZIP CODE

Type of Debtor (Form of Organization) (Check one box.) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)	Nature of Business (Check one box.) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101(51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other	Chapter of Bankruptcy Code Under Which the Petition is Filed (Check one box.) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding
Chapter 15 Debtors Country of debtor's center of main interests: Each country in which a foreign proceeding by, regarding, or against debtor is pending:	Tax-Exempt Entity (Check box, if applicable.) <input type="checkbox"/> Debtor is a tax-exempt organization under title 26 of the United States Code (the Internal Revenue Code).	Nature of Debts (Check one box.) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.

Filing Fee (Check one box.) <input checked="" type="checkbox"/> Full Filing Fee attached. <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.	Check one box: Chapter 11 Debtors <input checked="" type="checkbox"/> Debtor is a small business debtor as defined by 11 U.S.C. § 101(51D). <input type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input checked="" type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 (amount subject to adjustment on 4/01/16 and every three years thereafter). <hr/> Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
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Statistical/Administrative Information <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.	THIS SPACE IS FOR COURT USE ONLY
Estimated Number of Creditors <input type="checkbox"/> 1-49 <input checked="" type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> Over 100,000	
Estimated Assets <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	
Estimated Liabilities <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input checked="" type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion	

Voluntary Petition

(This page must be completed and filed in every case.)

Name of Debtor(s): **B & Y RESTAURANT GROUP, LLC**

All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet.)

Location Where Filed: None	Case Number:	Date Filed:
Location Where Filed:	Case Number:	Date Filed:

Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet.)

Name of Debtor: None	Case Number:	Date Filed:
District:	Relationship:	Judge:

Exhibit A

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

Exhibit A is attached and made a part of this petition.

Exhibit B

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I have delivered to the debtor the notice required by 11 U.S.C. § 342(b).

X _____
Date

Exhibit C

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

- Yes, and Exhibit C is attached and made a part of this petition.
 No.

Exhibit D

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

Exhibit D, completed and signed by the debtor, is attached and made a part of this petition.

If this is a joint petition:

Exhibit D, also completed and signed by the joint debtor, is attached and made a part of this petition.

Information Regarding the Debtor - Venue
(Check any applicable box.)

- Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

Certification by a Debtor Who Resides as a Tenant of Residential Property
(Check all applicable boxes.)



Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

(Name of landlord that obtained judgment)

(Address of landlord)

- Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

B1 (Official Form 1) (04/13)

<p>Voluntary Petition <i>(This page must be completed and filed in every case)</i></p>	<p>Name of Debtor(s): B & Y RESTAURANT GROUP, LLC</p>
Signatures	
<p>Signature(s) of Debtor(s) (Individual/Joint) I declare under penalty of perjury that the information provided in this petition is true and correct. [If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition, I have obtained and read the notice required by 11 U.S.C. § 342(b). I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.</p> <p><u>X</u> _____ <u>X</u> _____ _____ Telephone Number (if not represented by attorney) _____ Date</p>	<p>Signature of a Foreign Representative I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition. (Check only one box) <input type="checkbox"/> I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. § 1515 are attached. <input type="checkbox"/> Pursuant to 11 U.S.C. § 1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.</p> <p><u>X</u> _____ (Signature of Foreign Representative) _____ (Printed Name of Foreign Representative) _____ Date</p>
<p>Signature of Attorney* <u>X</u>  CYNTHIA ATTARD, ESQ. Bar No. CA-5207 ATTARD & ASSOCIATES 475 Main Street Suite 1F Farmingdale, NY 11735 Phone No. (516) 586-8534 Fax No. (516) 586-8536 <u>8/15/13</u> Date *In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.</p>	<p>Signature of Non-Attorney Bankruptcy Petition Preparer I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) If rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached. _____ Printed Name and title, if any, of Bankruptcy Petition Preparer _____ Social Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.) (Required by 11 U.S.C. § 110.)</p>
<p>Signature of Debtor (Corporation/Partnership) I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition. B & Y RESTAURANT GROUP, LLC <u>X</u>  Signature of Authorized Individual <u>MENACHEM SENDEROWICZ</u> Printed Name of Authorized Individual <u>MANAGING PARTNER</u> Title of Authorized Individual <u>8/15/13</u> Date</p>	<p>Address <u>X</u> _____ Date _____ Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above. Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual. If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person. <i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.</i></p>

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
MANHATTAN DIVISION**

IN RE: **B & Y RESTAURANT GROUP, LLC**

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's employer identification number is <u>45-1622815</u> .		
2. If any of debtor's securities are registered under section 12 of the Securities and Exchange Act of 1934, the SEC file number is _____.		
3. The following financial data is the latest available information and refers to the debtor's condition on _____.		
a. Total Assets		
b. Total Liabilities		
Secured debt	Amounts	Approximate number of holders
Fixed, liquidated secured debt		
Contingent secured debt		
Disputed secured debt		
Unliquidated secured debt		
Unsecured debt	Amounts	Approximate number of holders
Fixed, liquidated unsecured debt		
Contingent unsecured debt		
Disputed unsecured debt		
Unliquidated unsecured debt		
Stock	Amounts	Approximate number of holders
Number of shares of preferred stock		
Number of shares of common stock	200	2
<i>Comments, if any</i>		
4. Brief description of debtor's business: <i>RESTAURANT BUSINESS</i>		

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
MANHATTAN DIVISION

IN RE: B & Y RESTAURANT GROUP, LLC

CASE NO

CHAPTER 11

EXHIBIT "A" TO VOLUNTARY PETITION

Continuation Sheet No. 1

5. List the name of any person who directly or indirectly owns, controls, or holds, with power to vote, 20% or more of the voting securities of the debtor:

*MENACHEM SENDEROWICZ
HENRY STIMLER*

6. List the name of all corporations 20% or more of the outstanding voting securities of which are directly or indirectly owned, controlled, or held, with power to vote, by debtor:

I, MENACHEM SENDEROWICZ, the MANAGING PARTNER of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing Exhibit "A" to Voluntary Petition, and that it is true and correct to the best of my information and belief.

Date: 8/15/13

Signature: 
MENACHEM SENDEROWICZ
MANAGING PARTNER

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTOR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCT #: GREENLIGHT CONSTRUCTION MANAGI 154 GRAND STREET NEW YORK, NY 10013 646-205-3545		DATE INCURRED: NATURE OF LIEN: Non-Purchase Money COLLATERAL: RESTAURANT MATERIAL REMARKS: VALUE: \$0.00				\$17,039.00	\$17,039.00
ACCT #: xxxxxx5010 SMALL BUSINESS ADMINISTRATION FUNDED FROM US TREASURY 1500 PENNSYLVANIA AVENUE, NW WASHINGTON, D.C. 20220		DATE INCURRED: NATURE OF LIEN: Non-Purchase Money COLLATERAL: Inventory and Equipment REMARKS: VALUE: \$0.00				\$148,811.00	\$148,811.00
Subtotal (Total of this Page) >						\$165,850.00	\$165,850.00
Total (Use only on last page) >						\$165,850.00	\$165,850.00

No continuation sheets attached

(Report also on Summary of Schedules.)
 (If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **B & Y RESTAURANT GROUP, LLC**

Case No. _____
(If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

- Domestic Support Obligations**
Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).
- Extensions of credit in an involuntary case**
Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).
- Wages, salaries, and commissions**
Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).
- Contributions to employee benefit plans**
Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).
- Certain farmers and fishermen**
Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).
- Deposits by individuals**
Claims of individuals up to \$2,775* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).
- Taxes and Certain Other Debts Owed to Governmental Units**
Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).
- Commitments to Maintain the Capital of an Insured Depository Institution**
Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).
- Claims for Death or Personal Injury While Debtor Was Intoxicated**
Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).
- Administrative allowances under 11 U.S.C. Sec. 330**
Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **B & Y RESTAURANT GROUP, LLC**

Case No. _____
 (If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY Contributions to employee benefit plans

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
ACCT #: NYS IF WORKERS COMPENSATION PO BOX 5262 BINGHAMTON, NY 13902 1877-309-6028		DATE INCURRED: CONSIDERATION: Arrearage REMARKS:				\$57,288.46	\$0.00	\$57,288.46
ACCT #: NYS WORKERS COMP 328 STATE STREET SCHENECTADY, NY 12305 1866-298-7830		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$16,000.00	\$0.00	\$16,000.00
Subtotals (Totals of this page) >						\$73,288.46	\$0.00	\$73,288.46
Total >								
Totals >								

Sheet no. 1 of 2 continuation sheets
 attached to Schedule of Creditors Holding Priority Claims

(Use only on last page of the completed Schedule E.
 Report also on the Summary of Schedules.)

(Use only on last page of the completed Schedule E.
 If applicable, report also on the Statistical Summary
 of Certain Liabilities and Related Data.)

In re **B & Y RESTAURANT GROUP, LLC**

Case No. _____
 (If Known)

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

TYPE OF PRIORITY **Taxes and Certain Other Debts Owed to Governmental Units**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	CONTINGENT		AMOUNT OF CLAIM	AMOUNT ENTITLED TO PRIORITY	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
			UNLIQUIDATED	DISPUTED			
ACCT #: M TUCKER DIVISION OF SINGER NY, LLC 1200 MADISON AVENUE PATERSON, NJ 07503-2813 973-484-1200		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:			\$26,265.00	\$0.00	\$26,265.00
Subtotals (Totals of this page) >					\$26,265.00	\$0.00	\$26,265.00

Sheet no. 2 of 2 continuation sheets attached to Schedule of Creditors Holding Priority Claims

Total >
 (Use only on last page of the completed Schedule E.
 Report also on the Summary of Schedules.)

Totals >
 (Use only on last page of the completed Schedule E.
 If applicable, report also on the Statistical Summary
 of Certain Liabilities and Related Data.)

\$26,265.00	\$0.00	\$26,265.00
\$99,553.46		
	\$0.00	\$99,553.46

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 311 WEST BROADWAY LLC 430 WEST BROADWAY NEW YORK, NY 10012 646-267-7727		DATE INCURRED: CONSIDERATION: Arrearage REMARKS:			X	\$319,542.00
Representing: 311 WEST BROADWAY LLC		PENN PROEFRIEDT SCHWARZFELD & SCHWARTZ 114 WEST 47TH STREET 19TH FLOOR NEW YORK, NEW YORK 10036				Notice Only
ACCT #: AMERICAN EXPRESS FX INTERNATIONAL PAYMENTS 3 WORLD FINANCIAL CENTER NEW YORK, NY 10285 1888-391-9971		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$35,964.00
ACCT #: ARTIC GLACIER DBA ICEinsurance 500 Fenimore Road Mamaroneck, NY 10509		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$12,666.52
ACCT #: AUTO-CHLOR SYSEM 685 GOTHAM PARKWAY CARLSTADT, NJ 07072		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$2,382.00
ACCT #: B & Y HOSPITALITY 213 West Broadway New York, NY 646-267-7727		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$31,060.00
Subtotal >						\$401,614.52
Total >						

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCT #: BALE TECHNOLOGIES PO BOX 12 DEAL, NJ 07723		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:			\$4,206.00
ACCT #: BENJAMIN KAY 101 WEST 23RD ST SUITE 333 NEW YORK, NY 10011		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:			\$450.00
ACCT #: BEST GLATT 543 CEDER LANE TEANECK, NJ 07666		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:			\$3,618.00
ACCT #: CAPITAL & FREEDOM LLC 141 W. Jackson Avenue Suite 1180 Chicago, IL 60604 IGOR CHERNOMZAV		DATE INCURRED: CONSIDERATION: Fee Simple REMARKS:			\$25,000.00
ACCT #: CARMEN VLAD THEODORRA CARMEN VLAD 826 W 36TH STREET BALTIMORE, MD 21211		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:			\$825.00
ACCT #: CHAIM STANIETSKY Black Iris LLC 2 University Plaza Suite 211 Hackensack, NJ 07601		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:			\$2,500.00
Subtotal >					\$36,599.00

Sheet no. 1 of 10 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBETOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: COHN REZNICK 1212 AVENUE OF THE AMERICAS NEW YORK, NY 212-297-0400		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$5,935.00
ACCT #: COMERS CONTRACTING INC 310 WEST END AVENUE 5B NEW YORK, NY 10023		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,000.00
ACCT #: xxxxxxxxxx004-3 CONSOLIDATED EDISON JAF STATION PO BOX 1702 NEW YORK, NY 10116-1702 718-643-4050		DATE INCURRED: CONSIDERATION: Arrearage REMARKS:				\$7,223.00
ACCT #: D & R CENTRAL BAKING CORP QUALITY BAKED GOODS PO BOX 190380 BROOKLYN, NY 11223		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$322.00
ACCT #: D&W CENTRAL STATION FIRE ALARM CO 147 WEST 25TH STREET FOURTH FLOOR NEW YORK, NY 10001		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$212.00
ACCT #: xx0323 DAIRYLAND USA GROUP PO BOX 30943 NEW YORK, NY 10087 718-842-3081		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$6,381.00
Subtotal >						\$21,073.00

Sheet no. 2 of 10 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: DANZIG FISHMAN & DECEA 360 LEXINGTON AVENUE 12TH FLOOR NEW YORK, NY 10017 914-285-1400		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$20,313.00
ACCT #: DOCUTREND IMAGING SOLUTIONS 575 8 TH AVENUE NEW YORK, NY 10018		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,342.00
ACCT #: DOZORTSEV AND SONS ENTERPRISES, LTD 10 21st Street Building B-2 Brooklyn, NY 11232 718-369-9200		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$600.00
ACCT #: EMPIRE MERCHANTS 16 BRIDGWATER ST BROOKLYN, NY 11222		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$2,302.00
ACCT #: FABULOUS EVENTS 149 BURD STREET NYACK, NY 10960		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$862.00
ACCT #: GRACE PARK 10 EAST 29 STREET 6F NEW YORK, NY 10016		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$400.00
Subtotal >						\$25,819.00

Sheet no. 3 of 10 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

Total >

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See Instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT		AMOUNT OF CLAIM
			UNLIQUIDATED	DISPUTED	
ACCT #: GRAND CATERING AND CONSULTING 475 FDR DRIVE #305 NEW YORK, NY 10002		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:			\$1,170.00
ACCT #: GREENBERG & SCHULMAN 90 WOODBRIDGE CENTER DRIVE SUITE 200 WOODBIDGE, NJ 07095		DATE INCURRED: CONSIDERATION: Attorney for - M. Tucker Division of Singer NY, LL REMARKS:			Notice Only
ACCT #: GUARD INSURANCE GROUP PO BOX AH WILKES-BARRE, PA 18703-0020 1888-639-2567		DATE INCURRED: CONSIDERATION: Arrearage REMARKS:			\$25,508.00
ACCT #: GUSTAVO R. SINGARES 19 PASTURE TRAIL SOMERSET, NJ 08873		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:			\$600.00
ACCT #: HAPPY HEARTS WINE 4516 18TH AVENUE BROOKLYN, NY 11204		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:			\$1,036.00
ACCT #: HENRY STIMLER 19 E 65th Street New York, NY 646-678-3107		DATE INCURRED: CONSIDERATION: Fee Simple REMARKS:			\$22,000.00
Subtotal >					\$50,314.00

Sheet no. 4 of 10 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBITOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: HPB HAULING & RECYCLING CORP 43 ASPEN STREET FLORAL PARK, NY 11001 914-804-2971		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$4,703.00
ACCT #: I HALPER 51 HOOK ROAD BAYONNE, NJ 08701		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$65.00
ACCT #: JENNIFER WEIN, LLC 3 FIR DRIVE GREAT NECK, NY 11024		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,500.00
ACCT #: JEWISH OCIE 2154 EAST 4TH STREET BROOKLYN NY 11223		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$350.00
ACCT #: LA COLOMBE 2600 EAST TIOGA ST PHILADELPHIA, PA 19134		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$301.00
ACCT #: LOST TRIBES BEVERAGE LLC 131 PALMYRA AVE WOODMERE, NY 11598		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$435.00

Sheet no. 5 of 10 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$7,354.00**

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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In re **B & Y RESTAURANT GROUP, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBETOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: MANHATTAN MINI STORAGE 520 EIGHTH AVENUE 19th FLOOR NEW YORK, NY 10018 212-633-0346		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$3,000.00
ACCT #: MEISTER SEELING & FEIN LLP 2 GRAND CENTRAL TOWER 140 EAST 45th STREET 19th FL NEW YORK, NY 10017 212-655-3508		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,902.50
ACCT #: METRO MECHANICAL 8815 DITMAS AVENUE BROOKLYN, NY 11581		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$667.00
ACCT #: MICROS RETAIL SYSTEMS 1500 HARBOR BLVD WEEHAWKEN, NJ 07086		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$964.00
ACCT #: MONSIEUR TOUTON 127 W 27th Street 9th Floor New York, NY 10001		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$3,000.00
ACCT #: MOSHE'S KOSHER SERVICES 352 MILL ROAD VALLEY STREAM, NY 11581		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$655.00

Sheet no. 6 of 10 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$10,188.50**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

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In re **B & Y RESTAURANT GROUP, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: MOURAD ADID 866-941-8494		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,250.00
ACCT #: MULTI FLOW INDUSTRIES 1434 COUNTY LINE ROAD HUNTINGTON, PA 19006		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$419.00
ACCT #: MUNROD CUSTOM UPHOLSTERERS 20 CORTLANDT STREET 2ND FLOOR MOUNT VERNON, NY 10550		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$3,298.00
ACCT #: NEXT COURSE FINANCIAL 450 SEVENTH AVENUE SUITE 4200 NEW YORK, NY 10123 646-833-1020		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$9,000.00
ACCT #: NORDAQ FRESH 2801 WEST COAST HIGHWAY NEWPORT BEACH, CA 92663 949-444-4051		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$4,040.00
ACCT #: OMNIPAK IMPORT ENTERPRISES INC 2916 120TH STREET FLUSHING, NY 11236		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$749.00

Sheet no. 7 of 10 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$18,756.00**

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

In re **B & Y RESTAURANT GROUP, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: OPEN TABLE 103156 PO Box 671198 Dallas, TX 75267 866-941-8494		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,205.00
ACCT #: ORTHODOX UNION 11 BROADWAY NEW YORK, NY 10004 212-563-4000		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$15,000.00
ACCT #: PRIME INSURANCE AGENCY 960 E COUNTY LINE RD LAKEWOOD, NJ 08701 732-886-5751		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$32,150.00
ACCT #: RASKIN'S FISH MKT, INC 320 KINGSTON AVE BROOKLYN, NY 11231		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,005.00
ACCT #: RIVIERA PRODUCE BOX/CALL # 6065 ENGLEWOOD, NJ 07631 201-227-7105		DATE INCURRED: CONSIDERATION: Purchase Money REMARKS:				\$12,670.00
ACCT #: ROYAL WINE COMPANY 63-65 LE FANTE WAY PO BOX 17 BAYONNE, NJ 07002-0017 201-437-9131		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$3,917.00

Sheet no. 8 of 10 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$65,947.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: SOURCE ENERGY 15 BROAD STREET SUITE 3114 NEW YORK, NY 10005		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,762.00
ACCT #: SOUTHERN WINE & SPIRITS PO BOX 1308 SYOSSET, NY 11791-0020		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,413.00
ACCT #: SPRINGFIELD GROUP INC 483 BROOKLYN AVENUE BROOKLYN, NY 11225 718-305-6868		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$8,995.00
ACCT #: STANLEY STIMLER 19 E 65th Street New York, NY 0044 0 455 7151		DATE INCURRED: CONSIDERATION: Fee Simple REMARKS:				\$25,000.00
ACCT #: THE RISK MANAGEMENT PLANNING GROUP INC. PO BOX 670 MINEOLA, NY 11501		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				Notice Only
ACCT #: TIME WARNER CABLE PO BOX 11820 NEWARK, NJ 07101-8120		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$628.00

Sheet no. 9 of 10 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$37,798.00**

Total >
 (Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

In re **B & Y RESTAURANT GROUP, LLC**

Case No. _____
 (if known)

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: TSF ENGINEERING 200 PARK AVE SOUTH SUITE 1020 NEW YORK NY 10003		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$2,700.00
ACCT #: URBANI TRUFFLES USA CORP 10 West End Avenue New York NY 10023 212-247-8800		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,557.00
ACCT #: WASHINGTON GROUP C/O WEST SIDE FOODS 355 FOOD CENTER DRIVE E BUILDING BRONX, NY 10474		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$1,679.00
ACCT #: xxO323 WESTSIDE FOOD & SUPPLY COMPANY 54-60 48TH STREET MASPETH, NY 11378 718-433-4332		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$5,923.00
ACCT #: WHITE PLAINS LINEN 4 John Walsh Blvd Peekskill, NY 10566-5324		DATE INCURRED: CONSIDERATION: Non-Purchase Money REMARKS:				\$2,798.00

Sheet no. 10 of 10 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$14,657.00**

Total > **\$690,120.02**

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

**UNITED STATES BANKRUPTCY COURT
 SOUTHERN DISTRICT OF NEW YORK
 MANHATTAN DIVISION**

In re **B & Y RESTAURANT GROUP, LLC**

Case No.

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	No	0			
B - Personal Property	No	0			
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1		\$165,850.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	3		\$99,553.46	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	11		\$690,120.02	
G - Executory Contracts and Unexpired Leases	No	0			
H - Codebtors	No	0			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
	TOTAL	15	\$0.00	\$955,523.48	

B6 Declaration (Official Form 6 - Declaration) (12/07)
In re B & Y RESTAURANT GROUP, LLC

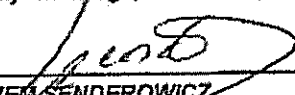
Case No. _____
(if known)

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the MANAGING PARTNER of the Corporation
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of
16 sheets, and that they are true and correct to the best of my knowledge, information, and belief.
(Total shown on summary page plus 1.)

Date 8/15/13

Signature 
MENACHEM SENDEROWICZ
MANAGING PARTNER

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
MANHATTAN DIVISION

IN RE: B & Y RESTAURANT GROUP, LLC

CASE NO

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept:	<u>\$8,000.00</u>
Prior to the filing of this statement I have received:	<u>\$8,000.00</u>
Balance Due:	<u>\$0.00</u>

2. The source of the compensation paid to me was:

- Debtor Other (specify)

3. The source of compensation to be paid to me is:


- Debtor Other (specify)

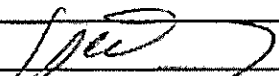
4. I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
- I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION	
I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.	
<p style="text-align: center;"><u>8/15/13</u> Date</p>	<div style="text-align: center;">  <hr style="border: 0; border-top: 1px solid black;"/> <p>CYNTHIA ATTARD, ESQ. ATTARD & ASSOCIATES 475 Main Street Suite 1F Farmingdale, NY 11735 Phone: (516) 586-8534 / Fax: (516) 586-8536</p> </div> <p style="text-align: right;">Bar No. CA-5207</p>



MENACHEM SENDEROWICZ
 MANAGING PARTNER

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
MANHATTAN DIVISION**

IN RE: **B & Y RESTAURANT GROUP, LLC**

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
311 WEST BROADWAY LLC 430 WEST BROADWAY NEW YORK, NY 10012 646-267-7727		Arrearage	Disputed	\$319,542.00
SMALL BUSINESS ADMINISTRATION FUNDED FROM US TREASURY 1500 PENNSYLVANIA AVENUE, NW WASHINGTON, D.C. 20220		Non-Purchase Money		\$148,811.00 Value: \$0.00
NYS IF WORKERS COMPENSATION PO BOX 5262 BINGHAMTON, NY 13902 1877-309-6028		Arrearage		\$57,288.46
AMERICAN EXPRESS FX INTERNATIONAL PAYMENTS 3 WORLD FINANCIAL CENTER NEW YORK, NY 10285 1888-391-9971		Non-Purchase Money		\$35,964.00
PRIME INSURANCE AGENCY 960 E COUNTY LINE RD LAKEWOOD, NJ 08701 732-886-5751		Non-Purchase Money		\$32,150.00
B & Y HOSPITALITY 213 West Broadway New York, NY 646-267-7727		Non-Purchase Money		\$31,060.00

IN RE: **B & Y RESTAURANT GROUP, LLC**

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 1

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim (if secured also state value of security)
M TUCKER DIVISION OF SINGER NY, LLC 1200 MADISON AVENUE PATERSON, NJ 07503-2813 973-484-1200		Non-Purchase Money		\$26,265.00
GUARD INSURANCE GROUP PO BOX AH WILKES-BARRE, PA 18703-0020 1888-639-2567		Arrearage		\$25,508.00
STANLEY STIMLER 19 E 65th Street New York, NY 0044 0 455 7151		Fee Simple		\$25,000.00
CAPITAL & FREEDOM LLC 141 W. Jackson Avenue Suite 1180 Chicago, IL 60604 IGOR CHERNOMZAV		Fee Simple		\$25,000.00
HENRY STIMLER 19 E 65th Street New York, NY 646-678-3107		Fee Simple		\$22,000.00
DANZIG FISHMAN & DECEA 360 LEXINGTON AVENUE 12TH FLOOR NEW YORK, NY 10017 914-285-1400		Attorney Fees		\$20,313.00
GREENLIGHT CONSTRUCTION MANAGEMENT CORP 154 GRAND STREET NEW YORK, NY 10013 646-205-3545		Non-Purchase Money		\$17,039.00 Value: \$0.00

IN RE: **B & Y RESTAURANT GROUP, LLC**

Case No.

Chapter **11**

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 2

(1) Name of creditor and complete mailing address, including zip code	(2) Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted	(3) Nature of claim (trade debt, bank loan, government contract, etc.)	(4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff	(5) Amount of claim [if secured also state value of security]
NYS WORKERS COMP 328 STATE STREET SCHENECTADY, NY 12305 1866-298-7830		Non-Purchase Money		\$16,000.00
ORTHODOX UNION 11 BROADWAY NEW YORK, NY 10004 212-563-4000		Non-Purchase Money		\$15,000.00
RIVIERA PRODUCE BOX/CALL # 6065 ENGLEWOOD, NJ 07631 201-227-7105		Purchase Money		\$12,670.00
ARTIC GLACIER DBA ICEinsurance 500 Fenimore Road Mamaroneck, NY 10509		Non-Purchase Money		\$12,666.52
NEXT COURSE FINANCIAL 450 SEVENTH AVENUE SUITE 4200 NEW YORK, NY 10123 646-833-1020		Non-Purchase Money		\$9,000.00
SPRINGFIELD GROUP INC 483 BROOKLYN AVENUE BROOKLYN, NY 11225 718-305-6868		Non-Purchase Money		\$8,995.00
CONSOLIDATED EDISON JAF STATION PO BOX 1702 NEW YORK, NY 10116-1702 718-643-4050		Arrearage		\$7,223.00

B4 (Official Form 4) (12/07)

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
MANHATTAN DIVISION

IN RE: B & Y RESTAURANT GROUP, LLC

Case No.

Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Continuation Sheet No. 3

DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the MANAGING PARTNER of the Corporation
named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date: 8/15/13

Signature: 
MENACHEM SENDEROWICZ
MANAGING PARTNER

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
MANHATTAN DIVISION**

IN RE: B & Y RESTAURANT GROUP, LLC

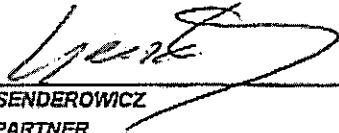
CASE NO

CHAPTER 11

VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 8/15/13

Signature 
MENACHEM SENDEROWICZ
MANAGING PARTNER

Date _____

Signature _____

**CORPORATE RESOLUTION
TO FILE VOLUNTARY
CHAPTER 11 PLAN OF
B&Y RESTAURANT GROUP, LLC**

Filed by:

Cynthia Attard, Esq.
Attard & Associates
475 Main Street
Suite 1F
Farmingdale, NY 11735

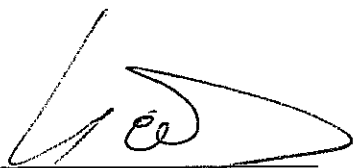
CORPORATE RESOLUTION
TO FILE VOLUNTARY
CHAPTER 11 PLAN OF
B&Y RESTAURANT GROUP, LLC

WHEREAS, the Corporation is insolvent and unable to pay its debts when due, and
WHEREAS, the Corporation and its creditors would best be served by reorganization of
the Corporation under Chapter 11 of the Bankruptcy Code, be it:

RESOLVED, that the Corporation file as soon as practicable for reorganization to
Chapter 11 of the Bankruptcy Code.

The undersigned hereby certifies that he is the duly elected and qualified Secretary and
the custodian of the books and records and seal of B&Y Restaurant Group, LLC, a
corporation duly formed pursuant to the laws of the state of New York and that the
foregoing is a true record of a resolution duly adopted at a meeting of the Board of
Directors, and that said meeting was held in accordance with the state law and the Bylaws
of the above-named Corporation on August 6, 2013, and that said resolution is now in
full force and effect without modification or rescission.

IN WITNESS WHEREOF, I have executed by name as Secretary and have hereunto
affixed the corporate seal of the above-named Corporation this 6th day of August, 2013.



Menachem Senderowicz
Secretary of B&Y Restaurant Group, LLC

Local Bankruptcy Form 1007-4.1

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

B&Y RESTAURANT GROUP, LLC

Case No:

Debtor

CORPORATE OWNERSHIP STATEMENT

In a case in which the debtor is a corporation (other than a governmental unit), or where any corporation is a party to an adversary proceeding (other than the debtor or a governmental unit), the following information is required pursuant to FED. R. BANKR. P. 1007(a)(1) and 7007.1 and L.B.R. 1007-4 and L.B.R. 7007.1-1

Check applicable box:

- There are no corporations that directly or indirectly own 10% or more of any class of the debtor's equity interest.
- The following corporations directly or indirectly own 10% or more of a class of the debtor's equity interest:

- 1.
- 2.
- 3.

Dated: 8/15/13

By: 
Menachem Senderowicz, as President

Dated: 8/15/13

By: 
Cynthia Attard, Esq. (CA5207)
Attard & Associates
Counsel to B&Y Restaurant Group, LLC
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516-586-8536
cattardesq@gmail.com

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430 WEST BROADWAY
NEW YORK, NY 10012
646-267-7727

CHAIM STANIETSKY
Black Iris LLC
2 University Plaza
Suite 211
Hackensack, NJ 07601

EMPIRE MERCHANTS
16 BRIDGWATER ST
BROOKLYN, NY 11222

AMERICAN EXPRESS
FX INTERNATIONAL PAYMENTS
3 WORLD FINANCIAL CENTER
NEW YORK, NY 10285
1888-391-9971

COHN REZNICK
1212 AVENUE OF THE AMERICAS
NEW YORK, NY
212-297-0400

FABULOUS EVENTS
149 BURD STREET
NYACK, NY 10960

ARTIC GLACIER DBA ICEinsurance
500 Fenimore Road
Mamaroneck, NY 10509

COMERS CONTRACTING INC
310 WEST END AVENUE
5B
NEW YORK, NY 10023

GRACE PARK
10 EAST 29 STREET
6F
NEW YORK, NY 10016

AUTO-CHLOR SYSEM
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CARLSTADT, NJ 07072

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JAF STATION
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718-643-4050

GRAND CATERING AND CONSULTING
475 FDR DRIVE #305
NEW YORK, NY 10002

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213 West Broadway
New York, NY
646-267-7727

D & R CENTRAL BAKING CORP
QUALITY BAKED GOODS
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GREENBERG & SCHULMAN
90 WOODBRIDGE CENTER DRIVE
SUITE 200
WOODBIDGE, NJ 07095

BALE TECHNOLOGIES
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DEAL, NJ 07723

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FOURTH FLOOR
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GREENLIGHT CONSTRUCTION MANAGEM
154 GRAND STREET
NEW YORK, NY 10013
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1888-639-2567

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TEANECK, NJ 07666

DANZIG FISHMAN & DECEA
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12TH FLOOR
NEW YORK, NY 10017
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GUSTAVO R. SINGARES
19 PASTURE TRAIL
SOMERSET, NJ 08873

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141 W. Jackson Avenue
Suite 1180
Chicago, IL 60604
IGOR CHERNOMZAV

DOCUTREND IMAGING SOLUTIONS
575 8 TH AVENUE
NEW YORK, NY 10018

HAPPY HEARTS WINE
4516 18TH AVENUE
BROOKLYN, NY 11204

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THEODORRA CARMEN VLAD
826 W 36TH STREET
BALTIMORE, MD 21211

DOZORTSEV AND SONS ENTERPRISES,
10 21st Street
Building B-2
Brooklyn, NY 11232
718-369-9200

HENRY STIMLER
19 E 65th Street
New York, NY
646-678-3107

HPB HAULING & RECYCLING CORP
43 ASPEN STREET
FLORAL PARK, NY 11001
914-804-2971

MICROS RETAIL SYSTEMS
1500 HARBOR BLVD
WEEHAWKEN, NJ 07086

OMNIPAK IMPORT ENTERPRISES INC
2916 120TH STREET
FLUSHING, NY 11236

I HALPER
51 HOOK ROAD
BAYONNE, NJ 08701

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OPEN TABLE 103156
PO Box 671198
Dallas, TX 75267
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3 FIR DRIVE
GREAT NECK, NY 11024

MOSHE'S KOSHER SERVICES
352 MILL ROAD
VALLEY STREAM, NY 11581

ORTHODOX UNION
11 BROADWAY
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JEWISH OCIE
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MOURAD ADID
866-941-8494

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19TH FLOOR
NEW YORK, NEW YORK 10036

LA COLOMBE
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PHILADELPHIA, PA 19134

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1434 COUNTY LINE ROAD
HUNTINGTON, PA 19006

PRIME INSURANCE AGENCY
960 E COUNTY LINE RD
LAKEWOOD, NJ 08701
732-886-5751

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131 PALMYRA AVE
WOODMERE, NY 11598

MUNROD CUSTOM UPHOLSTERERS
20 CORTLANDT STREET
2ND FLOOR
MOUNT VERNON, NY 10550

RASKIN'S FISH MKT, INC
320 KINGSTON AVE
BROOKLYN, NY 11231

M TUCKER DIVISION OF SINGER NY,
1200 MADISON AVENUE
PATERSON, NJ 07503-2813
973-484-1200

NEXT COURSE FINANCIAL
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SUITE 4200
NEW YORK, NY 10123
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ENGLEWOOD, NJ 07631
201-227-7105

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2801 WEST COAST HIGHWAY
NEWPORT BEACH, CA 92663
949-444-4051

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212-655-3508

NYS IF
WORKERS COMPENSATION
PO BOX 5262
BINGHAMTON, NY 13902
1877-309-6028

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FUNDED FROM US TREASURY
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METRO MECHANICAL
8815 DITMAS AVENUE
BROOKLYN, NY 11581

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WASHINGTON GROUP
C/O WEST SIDE FOODS
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E BUILDING
BRONX, NY 10474

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