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| B1 (Official )  | Form 1)(04                         |                                  |   |                                   |                                    | •  | 9 = 0.   |   |  |  |                                |                  |  |
|---|------------------------------------|----------------------------------|---|-----------------------------------|------------------------------------|--|--|---|--|--|--------------------------------|------------------|--|
| United States Bankruptcy C<br>Southern District of New Yor  |                                    |                                  |   |                                   |                                    |  |  |   | Voluntary Petition                                     |  |                                |                  |  |
| Name of Debtor (if individual, enter Last, First, Middle):  185 Columbus Equity Corporation   |                                    |                                  |   |                                   | Name                               | of Joint De  | ebtor (Spouse  | ) (Last, First                                | , Middle):   |  |                                |                  |  |
| All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):  |                                    |                                  |   |                                   |                                    | All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names): |  |   |  |  |                                |                  |  |
| Last four dig   | e, state all)                      | Sec. or Indi                     | vidual-Taxpa  | ayer I.D. (                       | ITIN)/Com                          | plete EIN  | Last for   | our digits o                                  | f Soc. Sec. or   | · Individual-  | Гахрауег I.l                   | D. (ITIN) No     | o./Complete EIN                            |
|   | umbus E                            | or (No. and a                    | Street, City, a   | and State)                        | :                                  | ZIP Code   |  | Address of                                    | Joint Debtor   | (No. and St  | reet, City, a                  | nd State):       | ZIP Code                                   |
|   |                                    |                                  |   |                                   | Г                                  | 10023  |  |   |  |  |                                |                  | ZIF Code                                   |
| County of R   |                                    | of the Prin                      | cipal Place o   | f Business                        |                                    |  | Count  | y of Reside                                   | ence or of the   | Principal Pla  | ace of Busin                   | ness:            |  |
| Mailing Add   | dress of Deb                       | otor (if diffe                   | rent from str   | eet addres                        | s):                                |  | Mailir   | ng Address                                    | of Joint Debt  | or (if differe   | nt from stre                   | eet address):    |  |
|   |                                    |                                  |   |                                   |                                    | ZIP Code   |  |   |  |  |                                |                  | ZIP Code                                   |
| Location of l<br>(if different t  |                                    |                                  |   | •                                 |                                    |  |  |   |  |  |                                |                  | 1  |
| (Form   | • •                                | f Debtor                         | one box)  |                                   |                                    | of Business  | <b>.</b>   |   | •  | of Bankrup<br>Petition is Fi                                   | •                              | Under Whic       | h  |
| <ul> <li>(Form of Organization) (Check one box)</li> <li>☐ Individual (includes Joint Debtors)</li> <li>See Exhibit D on page 2 of this form.</li> <li>☐ Corporation (includes LLC and LLP)</li> <li>☐ Partnership</li> <li>☐ Other (If debtor is not one of the above entities, check this box and state type of entity below.)</li> </ul> |                                    |                                  | <ul> <li>☐ Health Care Business</li> <li>☐ Single Asset Real Estate as defin 11 U.S.C. § 101 (51B)</li> <li>☐ Railroad</li> <li>☐ Stockbroker</li> <li>☐ Commodity Broker</li> <li>☐ Clearing Bank</li> </ul> |                                   | s defined                          | ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt ☐ Chapt  | er 7<br>er 9<br>er 11<br>er 12   | ☐ Cl<br>of<br>☐ Cl                            | hapter 15 P<br>a Foreign I<br>hapter 15 P              | etition for Ro<br>Main Procee<br>etition for Ro<br>Nonmain Pro | ding<br>ecognition             |                  |  |
|   | Chapter 1                          | 15 Debtors                       |   | Oth                               |                                    |  |  |   |  |  | e of Debts                     |                  |  |
| Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:  |                                    |                                  | Tax-Exempt Entity (Check box, if applicable)  □ Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).   |                                   | e)<br>zation<br>tates              | defined<br>"incurr   | are primarily co<br>d in 11 U.S.C. §<br>ed by an indivi-<br>onal, family, or | onsumer debts,<br>101(8) as<br>dual primarily | for  |  | are primarily ess debts.       |                  |  |
|   | Fi                                 | ling Fee (C                      | heck one box  | κ)                                |                                    | Check  | one box:   | 1   | Chap   | ter 11 Debt  | ors                            |                  |  |
| attach sign   | e to be paid in<br>ned application | n installments<br>on for the cou | (applicable to<br>urt's considerat<br>installments.   | ion certifyi                      | ng that the                        | Check  | Debtor is not<br>if:<br>Debtor's agg<br>are less than                        | a small busing regate nonco \$2,490,925 (     |  | defined in 11 U  | J.S.C. § 101(<br>cluding debts | (51D).           | ers or affiliates)<br>e years thereafter). |
|   |                                    |                                  | able to chapter<br>art's considerat   |                                   |                                    | B. D   | Acceptances  | ng filed with<br>of the plan w                | this petition.<br>vere solicited pr<br>S.C. § 1126(b). | repetition from  | one or more                    | e classes of cre | editors,                                   |
| Debtor e  | estimates that                     | nt funds will<br>nt, after any   | ation be available exempt prop for distribut  | erty is ex                        | cluded and                         | administrat  |  | es paid,                                      |  | THIS   | SPACE IS I                     | FOR COURT        | JSE ONLY                                   |
| Estimated No.   | umber of C  50- 99                 | reditors  100- 199               |   | 1,000-<br>5,000                   | 5,001-<br>10,000                   | 10,001-<br>25,000  | 25,001-<br>50,000  | 50,001-<br>100,000                            | OVER 100,000   |  |                                |                  |  |
| Estimated As  | \$50,001 to<br>\$100,000           | \$100,001 to<br>\$500,000        | \$500,001<br>to \$1   | \$1,000,001<br>to \$10<br>million | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million  | \$100,000,001<br>to \$500<br>million   | \$500,000,001<br>to \$1 billion               | More than<br>\$1 billion                               |  |                                |                  |  |
| Estimated Li  \$0 to \$50,000   | \$50,001 to<br>\$100,000           | \$100,001 to<br>\$500,000        | \$500,001<br>to \$1   | \$1,000,001<br>to \$10<br>million | \$10,000,001<br>to \$50<br>million | \$50,000,001<br>to \$100<br>million  | \$100,000,001<br>to \$500<br>million   | \$500,000,001 to \$1 billion                  |  |  |                                |                  |  |

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**B1** (Official Form 1)(04/13) Page 2 Name of Debtor(s): Voluntary Petition 185 Columbus Equity Corporation (This page must be completed and filed in every case) All Prior Bankruptcy Cases Filed Within Last 8 Years (If more than two, attach additional sheet) Case Number: Date Filed: Location Where Filed: Southern District of New York 11-14804 10/14/11 Date Filed: Location Case Number: Where Filed: Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor (If more than one, attach additional sheet) Name of Debtor: Case Number: Date Filed: - None -District: Relationship: Judge: Exhibit B Exhibit A (To be completed if debtor is an individual whose debts are primarily consumer debts.) (To be completed if debtor is required to file periodic reports (e.g., I, the attorney for the petitioner named in the foregoing petition, declare that I forms 10K and 10Q) with the Securities and Exchange Commission have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 under each such chapter. I further certify that I delivered to the debtor the notice and is requesting relief under chapter 11.) required by 11 U.S.C. §342(b). ☐ Exhibit A is attached and made a part of this petition. Signature of Attorney for Debtor(s) (Date) Exhibit C Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? Yes, and Exhibit C is attached and made a part of this petition. No. Exhibit D (To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.) ☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition. If this is a joint petition: ☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition. Information Regarding the Debtor - Venue (Check any applicable box) Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District. There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District. Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District. Certification by a Debtor Who Resides as a Tenant of Residential Property (Check all applicable boxes) Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.) (Name of landlord that obtained judgment) (Address of landlord) Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition. Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

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B1 (Official Form 1)(04/13) Page 3

# **Voluntary Petition**

(This page must be completed and filed in every case)

# Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.

[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. [If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

X

Signature of Debtor

X

Signature of Joint Debtor

Telephone Number (If not represented by attorney)

Date

#### Signature of Attorney\*

# X /s/ Jonathan S. Pasternak

Signature of Attorney for Debtor(s)

#### Jonathan S. Pasternak

Printed Name of Attorney for Debtor(s)

## DelBello Donnellan Weingarten Wise & Wiederkehr, LLP

Firm Name

One North Lexington Avenue White Plains, NY 10601

Address

### (914) 681-0200 Fax: (914) 684-0288

Telephone Number

# **September 26, 2013**

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

#### **Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

# X /s/ David Ruggerio

Signature of Authorized Individual

#### **David Ruggerio**

Printed Name of Authorized Individual

#### President

Title of Authorized Individual

#### **September 26, 2013**

Date

Name of Debtor(s):

# **185 Columbus Equity Corporation**

## Signatures

#### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

- ☐ I request relief in accordance with chapter 15 of title 11. United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.
- ☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

X

Signature of Foreign Representative

Printed Name of Foreign Representative

Date

## Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

Printed Name and title, if any, of Bankruptcy Petition Preparer

Social-Security number (If the bankrutpcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

| _ | _ |   | - |  |
|---|---|---|---|--|
| ٦ | ٠ | v | • |  |
|   |   |   |   |  |

Date

Address

Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

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**B4** (Official Form 4) (12/07)

# **United States Bankruptcy Court** Southern District of New York

| In re | 185 Columbus Equity Corporation |           | Case No. |    |
|-------|---------------------------------|-----------|----------|----|
|       |                                 | Debtor(s) | Chapter  | 11 |
|       |                                 |           |          |    |

## LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

| (1)  | (2)   | (3)   | (4)   | (5)   |
|--|---|---|---|---|
| Name of creditor and complete<br>mailing address including zip<br>code | Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted | Nature of claim (trade<br>debt, bank loan,<br>government contract,<br>etc.) | Indicate if claim is contingent, unliquidated, disputed, or subject to setoff | Amount of claim<br>[if secured, also<br>state value of<br>security] |
| -NONE-   |   |   |   |   |

# DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

| Date | September 26, 2013 | Signature | /s/ David Ruggerio |
|------|--------------------|-----------|--------------------|
|      |                    |           | David Ruggerio     |
|      |                    |           | President          |

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

AIMCO COLUMBUS AVENUE, LLC C/O AIMCO NY 50 EAST 42ND STREET NEW YORK, NY 10017

AIMCO NY ATTN: JOSEPH ALOI 50 EAST 42ND STREET NEW YORK, NY 10017

DAVID RUGGERIO 110-18 65TH AVENUE FOREST HILLS, NY 11375

INTERNAL REVENUE SERVICE P.O. BOX 7346 PHILADELPHIA, PA 19101-7346

JALAPENO RESTAURANT 185 COLUMBUS AVENUE NEW YORK, NY 10023

NICHOLAS M. DAVID, ESQ. BELKIN, BURDEN, WENIG ET AL. 270 MADISON AVENUE NEW YORK, NY 10016

NYC CORPORATION COUNSEL 100 CHURCH STREET, ROOM 5-240 ATTN: TAX & BKCY LIT. DIV. NEW YORK, NY 10007

NYC DEPARTMENT OF FINANCE 345 ADAMS STREET, 3RD FLOOR ATTN: LEGAL AFFAIRS DIVISION BROOKLYN, NY 11201-3719

NYS DEPARTMENT OF TAX &FINANCE BANKRUPTCY/SPECIAL PROCEDURES P.O. BOX 5300 ALBANY, NY 12205-0300

NYS DEPT OF TAX & FINANCE BANKRUPTCY/SPECIAL PROCEDURES P.O. BOX 5300 ALBANY, NY 12205 NYS UNEMPLOYMENT INSURANCE FUND P.O. BOX 551 ALBANY, NY 12201

OFFICE OF THE US TRUSTEE US FEDERAL OFFICE BLDG 201 VARICK STREET, STE 1006 NEW YORK, NY 10004

SECURITY EXCHANGE COMM THE WOOLWORTH BUILDING 233 BROADWAY- JOHN MURRAY NEW YORK, NY 10279

UNITED STATES ATTORNEY ONE ST. ANDREW'S PLAZA CLAIMS UNIT-ROOM 417 NEW YORK, NY 10007 13-13136-mg Doc 1 Filed 09/26/13 Entered 09/26/13 14:00:19 Main Document Pg 7 of 9

# **United States Bankruptcy Court** Southern District of New York

| In re                       | 185 Columbus Equity Corporation  |  | Case No.                              |  |
|-----------------------------|--|--|---------------------------------------|--|
|                             |  | Debtor(s)  | Chapter                               | 11   |
|                             | CORPORAT   | TE OWNERSHIP STATEMENT (I  | RULE 7007.1)                          |  |
|                             |  | `  | ŕ                                     |  |
| or recu<br>follow<br>more o | usal, the undersigned counsel for <u>18</u> ring is a (are) corporation(s), other th | rocedure 7007.1 and to enable the Jud<br>85 Columbus Equity Corporation in the<br>nan the debtor or a governmental unit<br>quity interests, or states that there are | e above caption<br>t, that directly o | ned action, certifies that the or indirectly own(s) 10% or |
|                             |  |  |                                       |  |
| □ Nor                       | ne [Check if applicable]   |  |                                       |  |
|                             |  |  |                                       |  |
| Septer                      | mber 26, 2013  | /s/ Jonathan S. Pasternak  |                                       |  |
| Date                        |  | Jonathan S. Pasternak  |                                       |  |
|                             |  | Signature of Attorney or Litigar   |                                       |  |
|                             |  | Counsel for 185 Columbus Equ   |                                       | - II D   |
|                             |  | DelBello Donnellan Weingarten Wi<br>One North Lexington Avenue   | se & wiederken                        | r, LLP   |
|                             |  | White Plains, NY 10601   |                                       |  |
|                             |  | (914) 681-0200 Fax:(914) 684-028   | 8                                     |  |
|                             |  |  |                                       |  |

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# **United States Bankruptcy Court Southern District of New York**

|  | Souther                                      | n District o    | I New Tork        |              |   |
|--|--|-----------------|-------------------|--------------|---|
| In re 185 Columbus Equ   | ity Corp.                                    |                 |                   | Case No.     |   |
|  |  | Deb             | tor(s)            | Chapter      | 11  |
|  |  |                 |                   |              |   |
| STATEMEN   | T REGARDING AU                               | U <b>THORIT</b> | Y TO SIGN A       | ND FILE PI   | ETITION   |
| I, David Ruggerio, d<br>Corp., and that the following<br>said corporation at a special                         | g is a true and correct                      | copy of the     | resolutions ad    | opted by the | Board of Directors of                           |
| "Whereas, it is in the<br>Bankruptcy Court pursuant t  | best interest of this of Chapter 11 of Title |                 |                   |              | n the United States                             |
| Be It Therefore Reso<br>to execute and deliver all do<br>behalf of the corporation; an                         | cuments necessary to                         | -               |                   | -            | authorized and directed tary bankruptcy case on |
| Be It Further Resolve<br>appear in all bankruptcy pro-<br>deeds and to execute and de-<br>bankruptcy case, and | ceedings on behalf of                        | the corpora     | ation, and to otl | nerwise do a | -   |
| Be It Further Resolve<br>employ Jonathan S. Pasterna<br>Wiederkehr, LLP to represen                            | ak, attorney and the la                      | aw firm of I    | DelBello, Donn    |              | horized and directed to arten Wise &            |
| Date September 26, 2013  |  | Signed          | /s/ David Rug     | gerio        |   |
|  | <del>-</del>                                 |                 | David Rugger      | io           |   |

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Resolution of Board of Directors of 185 Columbus Equity Corp.

Whereas, it is in the best interest of this corporation to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that David Ruggerio, President of this Corporation, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that David Ruggerio, President of this Corporation is authorized and directed to appear in all bankruptcy proceedings on behalf of the corporation, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the corporation in connection with such bankruptcy case, and

Be It Further Resolved, that David Ruggerio, President of this Corporation is authorized and directed to employ Jonathan S. Pasternak, attorney and the law firm of DelBello, Donnellan, Weingarten Wise & Wiederkehr, LLP to represent the corporation in such bankruptcy case.

| Date | September 26, 2013 | Signed | /s/ David Ruggerio |
|------|--------------------|--------|--------------------|
|      |                    |        | David Ruggerio     |